

June 28, 2022

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VIA E-MAIL TO: RIHA@WOCCISD.NET

Dr. Rickie R. Harris
Superintendent of Schools
West Orange-Cove Consolidated Independent School District
902 W. Park Avenue
Orange, Texas 77630

Re: Chapter 313 Agreement No. 1330 between West Orange-Cove Consolidated Independent School District and Chevron Phillips Chemical Company LP dated February 24, 2020 (the "Chapter 313 Agreement")

Request to Assign the Chapter 313 Agreement and the Application relating to the Chapter 313 Agreement (the "Application") to Chevron Phillips Chemical Gulf Coast LLC and to Amend and Restate the Chapter 313 Agreement, and to Amend the Application, accordingly

Dear Dr. Harris:

Pursuant to Sections 10.2 and 10.3 of the Chapter 313 Agreement, Chevron Phillips Chemical Company LP respectfully requests that the Chapter 313 Agreement be amended and restated, and the Application be amended, to reflect the assignment of the Chapter 313 Agreement and the Application to Chevron Phillips Chemical Gulf Coast LLC, a Delaware limited liability company and an affiliate of Chevron Phillips Chemical Company LP.

In connection with this request, enclosed please find the following:

- A completed Comptroller Chapter 313 Agreement Assignment Information Sheet signed by Chevron Phillips Chemical Company LP and Chevron Phillips Chemical Gulf Coast LLC and accompanied by a copy of the Chapter 313 Agreement.
- Clean and redlined drafts of the Amended and Restated Chapter 313 Agreement (the redlined version is marked against the original Chapter 313 Agreement).

Except for the requested amendment and restatement of the Chapter 313 Agreement and amendment of the Application to reflect the assignment of the Chapter 313 Agreement and Application to Chevron Phillips Chemical Gulf Coast LLC, no amendments or changes to the Chapter 313 Agreement or the information in the Application are requested.

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 **NORTON ROSE FULBRIGHT**

We look forward to working with you and your counsel and the Texas Comptroller of Public Accounts in connection with this request.

Please do not hesitate to contact me should you have any questions regarding this letter or the enclosures.

We very much appreciate the leadership and support of West Orange-Cove Consolidated Independent School District in working with us to bring this important project to the Texas Gulf Coast.

Thank you for your consideration.

Very truly yours,



Stephen A. Kuntz

Enclosures

cc: Ms. Sara Hardner Leon (w/enclosures)
Principal
Sara Leon & Associates, LLC
VIA E-MAIL TO: sleon@saraleonlaw.com

Ms. Mackenzie Walters (w/enclosures)
Attorney
Sara Leon & Associates, LLC
VIA E-MAIL TO: mwalters@saraleonlaw.com

Ms. Venessa Rodriguez (w/enclosures)
Paralegal
Sara Leon & Associates, LLC
VIA E-MAIL TO: vrodiguez@saraleonlaw.com

Mr. Chaney T. Moore (w/enclosures)
Real Estate & Property Tax Services Manager
Chevron Phillips Chemical Company LP
VIA E-MAIL TO: chaney.moore@cpchem.com

Mr. Scott W. Brown (w/enclosures)
Senior Corporate Counsel
Chevron Phillips Chemical Company LP
VIA E-MAIL TO: browsc@cpchem.com

Chapter 313 Agreement Assignment Information Sheet

Section 1: Assignor Information

1. Authorized Company Representative (Assignor)	
a. First Name	Chaney T.
b. Last Name	Moore
c. Title	Real Estate & Property Tax Services Manager
d. Organization	Chevron Phillips Chemical Company LP
e. Street Address	10001 Six Pines Drive
f. Mailing Address	10001 Six Pines Drive
g. City State ZIP	The Woodlands, Texas 77380
h. Phone Number	832-813-4713
i. Fax Number	832-813-4174
j. Mobile Number (optional)	
k. Business Email Address	chaney.moore@cpchem.com

2. Agreement associated with this Request for Assignment	
a. School District	West Orange-Cove Consolidated Independent School District
b. Legal Name of Original Applicant/Counterparty	Chevron Phillips Chemical Company LP
c. Application #	1330
d. Agreement Execution Date	02/24/2020
e. Business Email Address	chaney.moore@cpchem.com

a. Attach the agreement to be assigned as Tab 1.

3. Is the Assignor eligible to assign the Agreement.	Yes
4. Does the Assignor represent that this assignment is being made free of encumbrances or additional PILOT payments not covered in the Agreement?	Yes

Section 2: Assignee Information

5. Authorized Company Representative (Assignee)	
a. First Name	Chaney T.
b. Last Name	Moore
c. Title	Real Estate & Property Tax Services Manager
d. Organization	Chevron Phillips Chemical Gulf Coast LLC
e. Street Address	10001 Six Pines Drive
f. Mailing Address	10001 Six Pines Drive
g. City State ZIP	The Woodlands, Texas 77380
h. Phone Number	832-813-4713
i. Fax Number	832-813-4174
j. Mobile Number (optional)	
k. Business Email Address	chaney.moore@cpchem.com

6. Will a company official other than the authorized company representative be responsible for responding to future information requests? Yes or No	No
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If yes, please provide contact information for that person.

a. First Name	N/A
b. Last Name	N/A
c. Title	N/A
d. Organization	N/A
e. Street Address	N/A
f. Mailing Address	N/A
g. City State ZIP	N/A
h. Phone Number	N/A
i. Fax Number	N/A
j. Mobile Number (optional)	N/A
k. Business Email Address	N/A

7. Does the assignee authorize the consultant to provide and obtain information related to this application? Yes or No	No
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8. Authorized Company Consultant (If Applicable)	
a. First Name	Stephen A.
b. Last Name	Kuntz
c. Title	Partner
d. Organization	Norton Rose Fulbright US LLP
e. Street Address	1301 McKinney Street, Suite 5100
f. Mailing Address	1301 McKinney Street, Suite 5100
g. City State ZIP	Houston, Texas 77010-3095
h. Phone Number	(713) 651-5241
i. Fax Number	(713) 651-5246
j. Mobile Number (optional)	(713) 562-2041
k. Business Email Address	stephen.kuntz@nortonrosefulbright.com

Section 3: Business Applicant Information

1. What is the legal name of the assignee under which this assignment is made?	Chevron Phillips Chemical Gulf Coast LLC
2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits)	32084283095
3. List the NAICS code	325110
4. Is the assignee a party to any other pending or active Chapter 313 agreements?	No

- a. If yes, please list application number, name of school district and year of agreement:

Section 4: Assignee Business Structure

1. Identify Business Organization of Assignee (corporation, limited liability corporation, etc.)	LLC
2. Is assignee a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? (Yes or No?)	Yes

- a. If yes, attach a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the assignee's combined group membership and contact information. Please make sure to list the reporting number for the entities. All entities have attested to compliance with the agreement to date.

3. Is the assignee current on all tax payments due to the State of Texas?	Yes
4. Are all members of the assignee's combined group current on all tax payments due to the State of Texas?	Yes
5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas.	N/A

Section 5: Assignee Eligibility Under Tax Code Chapter 313.024

1. Is the assignee an entity subject to the tax under Tax Code, Chapter 171? Yes or No	Yes
2. The property will be used for which one of the following activities	
a. Manufacturing	X
b. research and development	
c. a clean coal project, as defined by Section 5.001, Water Code	
d. an advanced clean energy project, as defined by Section 382.003, Health and Safety Code	
e. renewable energy electric generation	
f. electric power generation using integrated gasification combined cycle technology	
g. nuclear electric power generation	
h. a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (a) through (h)	
i. a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051	

<Signature Page Follows>

Authorized Signatures:

1) Authorized School District Representative

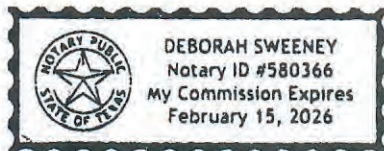
Name: Rickie R. Harris Title: Superintendent of Schools
Signature: *Rickie R. Harris* Date: 7/25/22

2) Assignor:

The information contained in this application is true and correct to the best of my knowledge and belief:

Name: Chaney T. Moore Title: Real Estate & Property Tax Services Manager
Signature: *Chaney T. Moore* Date: 6-27-22

Notary:



(Notary Seal)

Given under my hand and seal of office this, the
27 day of June, 2022

Deborah Sweeney
Notary Public in and for the State of Texas

My Commission Expires:

2/15/2026

3) Assignee:

The information contained in this application is true and correct to the best of my knowledge and belief:

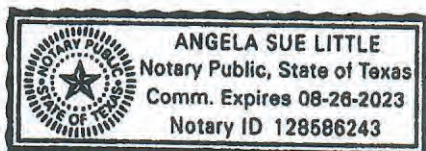
Name: Scott W. Brown Title: Secretary
Signature: *Scott W. Brown* Date: June 23, 2022

Notary:

Given under my hand and seal of office this, the
23rd day of June, 2022

Angela Sue Little
Notary Public in and for the State of TX

My Commission Expires: August 24, 2023



**Documentation of combined
group received by the
Texas Comptroller
of Public Accounts**