UNDERWOOD

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June 29, 2017

John Villarreal
Stephanie Jones
Michelle Luera
Economic Development and Analysis Division
Texas Comptroller of Public Accounts
111 E. 17th St.
Austin, TX 78774

Via Email and Federal Express

Re: 313 Application – Lyondell Chemical Company

Dear John, Stephanie and Michelle:

Enclosed please find an application for appraised value limitation on qualified property submitted to La Porte ISD by – Lyondell Chemical Company on June 20, 2017, along with the applicant's request to treat certain materials as "CONFIDENTIAL," and the schedules in Excel format. The confidential material has been separated from the application (by tab in the notebook and a separate PDF in electronic form). A CD containing these documents is also enclosed.

The La Porte ISD Board elected to accept the application on June 20, 2017. The application was determined to be complete on June 29, 2017. We ask that the Comptroller's Office prepare the economic impact report for this development.

A copy of the application will also be submitted to the Harris County Appraisal District in accordance with 34 Tex. Admin. Code §9.1054. Please feel free to contact me if you have any questions or concerns.

Sincerely,

Audie Sciumbato

Encl.
M8CIMKJM0D2NDR

cc: Chief Appraiser, Harris County Appraisal District ***via US Mail***
Greg Maxim, Cummings Westlake, LLC ***via email gmaxim@cwlp.net***
Angela Gonzalez, Sr. Tax Manager,
Lyondell Chemical Company ***via email angela.gonzalez@lyndellbasell.com***

<u>LYONDELL CHEMICAL COMPANY</u>

CHAPTER 313 APPLICATION
FOR APPRAISED VALUE LIMITATION
TO LA PORTE ISD

COMPTROLLER

TAB 1

Pages 1 through 9 of application

Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
  - the date on which the school district received the application;
  - the date the school district determined that the application was complete;
  - the date the school board decided to consider the application; and
  - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller in a three-ring binder with tabs, as indicated on page 9 of this application, separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at comptroller.texas.gov/economy/local/ch313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School DIstrict Information

1. Authorized School District Representative

June 20, 2017
Date Application Received by District

Lloyd W.
First Name

Graham
Last Name

Superintendent
Title

La Porte Independent School District
School District Name

1002 San Jacinto St.
Street Address

1002 San Jacinto St.
Mailing Address

La Porte
City

TX
State

77571-6496
ZIP

281-604-7045
Phone Number

281-604-7047
Fax Number

Mobile Number (optional)

supt-secretary@lpisd.org
Email Address

2. Does the district authorize the consultant to provide and obtain information related to this application? . . . . ☑ Yes ☐ No

SECTION 1: School DIstrict Information *(continued)*

3. Authorized School District Consultant *(If Applicable)*

First Name: Fred
Last Name: Stormer
Title: Attorney
Firm Name: Underwood Law Firm, P.C.
Phone Number: 806-379-0306
Fax Number: 806-364-9368
Mobile Number *(optional)*:
Email Address: Fred.Stormer@uwlaw.com

4. On what date did the district determine this application complete? . . . . . June 29, 2017

5. Has the district determined that the electronic copy and hard copy are identical? . . . . . ☑ Yes ☐ No

SECTION 2: Applicant Information

1. Authorized Company Representative *(Applicant)*

First Name: Alfred C.
Last Name: Wong
Title: Assistant Secretary
Organization: Lyondell Chemical Company
Street Address: 1221 McKinney Street, Suite 700, Houston, TX 77010
Mailing Address: P.O. Box 3646 Houston, TX 77253-3646
City: Houston
State: TX
ZIP: 77253-3646
Phone Number: 713-309-7200
Fax Number: 713-951-1628
Mobile Number *(optional)*:
Business Email Address: alfred.wong@lyondellbasell.com

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? . . . . . ☑ Yes ☐ No

2a. If yes, please fill out contact information for that person.

First Name: Angela
Last Name: Gonzalez
Title: Senior Tax Manager
Organization: Lyondell Chemical Company
Street Address: 1221 McKinney Street, Suite 700, Houston, TX 77010
Mailing Address: P.O. Box 3646 Houston, TX 77253-3646
City: Houston
State: TX
ZIP: 77253-3646
Phone Number: 713-309-7200
Fax Number: 713-951-1628
Mobile Number *(optional)*:
Business Email Address: angela.gonzalez@lyondellbasell.com

3. Does the applicant authorize the consultant to provide and obtain information related to this application? . . . . . ☑ Yes ☐ No

SECTION 2: Applicant Information (continued)

4. **Authorized Company Consultant *(If Applicable)***

First Name	Last Name
Greg	Maxim

Title: Partner

Firm Name: Cummings Westlake LLC

Phone Number	Fax Number
713-266-4456	713-266-2333

Business Email Address: gmaxim@cwlp.net

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? . . . . . ☑ Yes ☐ No

   The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

   1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? . . . . . ☐ Yes ☑ No ☐ N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? . . . . . ☐ Yes ☑ No ☐ N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? Lyondell Chemical Company
2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 *(11 digits)* 19541605580
3. List the NAICS code 325110
4. Is the applicant a party to any other pending or active Chapter 313 agreements? . . . . . ☐ Yes ☑ No

   4a. If yes, please list application number, name of school district and year of agreement

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant *(corporation, limited liability corporation, etc)* Corporation
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? . . . . . ☑ Yes ☐ No

   2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.
3. Is the applicant current on all tax payments due to the State of Texas? . . . . . ☑ Yes ☐ No
4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? . . . . . ☑ Yes ☐ No ☐ N/A
5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. *(If necessary, attach explanation in **Tab 3**)*

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? ☑ Yes ☐ No
2. The property will be used for one of the following activities:
   - (1) manufacturing ☑ Yes ☐ No
   - (2) research and development ☐ Yes ☑ No
   - (3) a clean coal project, as defined by Section 5.001, Water Code ☐ Yes ☑ No
   - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code ☐ Yes ☑ No
   - (5) renewable energy electric generation ☐ Yes ☑ No
   - (6) electric power generation using integrated gasification combined cycle technology ☐ Yes ☑ No
   - (7) nuclear electric power generation ☐ Yes ☑ No
   - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) ☐ Yes ☑ No
   - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051 ☐ Yes ☑ No
3. Are you requesting that any of the land be classified as qualified investment? ☐ Yes ☑ No
4. Will any of the proposed qualified investment be leased under a capitalized lease? ☐ Yes ☑ No
5. Will any of the proposed qualified investment be leased under an operating lease? ☐ Yes ☑ No
6. Are you including property that is owned by a person other than the applicant? ☐ Yes ☑ No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? ☐ Yes ☑ No

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.
2. Check the project characteristics that apply to the proposed project:
   - ☐ Land has no existing improvements
   - ☑ Land has existing improvements *(complete Section 13)*
   - ☐ Expansion of existing operation on the land *(complete Section 13)*
   - ☐ Relocation within Texas

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? ☑ Yes ☐ No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? ☑ Yes ☐ No *
3. Does the applicant have current business activities at the location where the proposed project will occur? ☑ Yes ☐ No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? ☑ Yes ☐ No *
5. Has the applicant received any local or state permits for activities on the proposed project site? ☑ Yes ☐ No *
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? ☐ Yes ☑ No
7. Is the applicant evaluating other locations not in Texas for the proposed project? ☑ Yes ☐ No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? ☐ Yes ☑ No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? ☐ Yes ☑ No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? ☑ Yes ☐ No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

*See Tab 5 for Explanation

SECTION 9: Projected Timeline

1. Application approval by school board: 2017
2. Commencement of construction: Third Quarter 2018
3. Beginning of qualifying time period: Jan. 2, 2018
4. First year of limitation: 2021
5. Begin hiring new employees: First Quarter 2020
6. Commencement of commercial operations: Third Quarter 2021
7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date *(date your application is finally determined to be complete)*? ☑ Yes ☐ No

   Note: Improvements made before that time may not be considered qualified property.
8. When do you anticipate the new buildings or improvements will be placed in service? Third Quarter 2021

SECTION 10: The Property

1. Identify county or counties in which the proposed project will be located: Harris
2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property: Harris
3. Will this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☑ No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:

   County: Harris County, 100%, 0.41656 *(Name, tax rate and percent of project)*

   City: N/A *(Name, tax rate and percent of project)*

   Hospital District: Harris County Hosp., 100%, .17179 *(Name, tax rate and percent of project)*

   Water District: N/A *(Name, tax rate and percent of project)*

   Other *(describe)*: See Tab 6 *(Name, tax rate and percent of project)*

   Other *(describe)*: N/A *(Name, tax rate and percent of project)*
5. Is the project located entirely within the ISD listed in Section 1? ☑ Yes ☐ No

   5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? ☐ Yes ☑ No

   6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at **comptroller.texas.gov/economy/local/ch313/**.

1. At the time of application, what is the estimated minimum qualified investment required for this school district? 80,000,000.00
2. What is the amount of appraised value limitation for which you are applying? 80,000,000.00

   Note: The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? ☑ Yes ☐ No
4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
   a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
   b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
   c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? ☑ Yes ☐ No

SECTION 12: Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
   1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 8**);
   1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (**Tab 8**); and
   1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (**Tab 11**).
2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? . . . . ☑ Yes ☐ No
   2a. If yes, attach complete documentation including:
      a. legal description of the land (**Tab 9**);
      b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (**Tab 9**);
      c. owner (**Tab 9**);
      d. the current taxable value of the land. Attach estimate if land is part of larger parcel (**Tab 9**); and
      e. a detailed map showing the location of the land with vicinity map (**Tab 11**).
3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? . . . . ☑ Yes ☐ No
   3a. If yes, attach the applicable supporting documentation:
      a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (**Tab 16**);
      b. legal description of reinvestment zone (**Tab 16**);
      c. order, resolution or ordinance establishing the reinvestment zone (**Tab 16**);
      d. guidelines and criteria for creating the zone (**Tab 16**); and
      e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (**Tab 11**)
   3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone? . . . . ______

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In **Tab 10**, attach a specific and detailed description of all **existing property**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.

2. In **Tab 10**, attach a specific and detailed description of all **proposed new property that will not become new improvements** as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).

3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in **Tab 10**:
   a. maps and/or detailed site plan;
   b. surveys;
   c. appraisal district values and parcel numbers;
   d. inventory lists;
   e. existing and proposed property lists;
   f. model and serial numbers of existing property; or
   g. other information of sufficient detail and description.

4. Total estimated market value of existing property (that property described in response to question 1): . . . . $ 190,180.00
5. In **Tab 10**, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.

6. Total estimated market value of proposed property not eligible to become qualified property *(that property described in response to question 2)*: . . . . $ 0.00

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property <u>cannot</u> become qualified property on Schedule B.

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 0

2. What is the last complete calendar quarter before application review start date:

   ☑ First Quarter ☐ Second Quarter ☐ Third Quarter ☐ Fourth Quarter of 2017 *(year)*

3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)? 2,123

   Note: For job definitions see TAC §9.1051 and Tax Code §313.021(3).

4. What is the number of new qualifying jobs you are committing to create? 25
5. What is the number of new non-qualifying jobs you are estimating you will create? 0
6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? . . . . . ☐ Yes ☑ No

   6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.

7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).

   a. Average weekly wage for all jobs (all industries) in the county is 1,325.25

   b. 110% of the average weekly wage for manufacturing jobs in the county is 1,770.73

   c. 110% of the average weekly wage for manufacturing jobs in the region is 1,163.14

8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? . . . . . ☐ §313.021(5)(A) or ☑ §313.021(5)(B)
9. What is the minimum required annual wage for each qualifying job based on the qualified property? 60,484.00
10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? 65,000.00
11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? . . . . . ☑ Yes ☐ No
12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? . . . . . ☐ Yes ☑ No

    12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).

13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? . . . . . ☐ Yes ☑ No

    13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. *(not required)*
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS

TAB	ATTACHMENT
1	Pages 1 through 11 of Application
2	Proof of Payment of Application Fee
3	Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation *(if applicable)*
4	Detailed description of the project
5	Documentation to assist in determining if limitation is a determining factor
6	Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor *(if applicable)*
7	Description of Qualified Investment
8	Description of Qualified Property
9	Description of Land
10	Description of all property not eligible to become qualified property *(if applicable)*
11	Maps that clearly show: a) Project vicinity b) Qualified investment including location of tangible personal propertry to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period c) Qualified property including location of new buildings or new improvements d) Existing property e) Land location within vicinity map f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size **Note:** Electronic maps should be high resolution files. Include map legends/markers.
12	Request for Waiver of Job Creation Requirement and supporting information *(if applicable)*
13	Calculation of three possible wage requirements with TWC documentation
14	Schedules A1, A2, B, C and D completed and signed Economic Impact *(if applicable)*
15	Economic Impact Analysis, other payments made in the state or other economic information *(if applicable)*
16	Description of Reinvestment or Enterprise Zone, including: a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office b) legal description of reinvestment zone* c) order, resolution or ordinance establishing the reinvestment zone* d) guidelines and criteria for creating the zone* *** To be submitted with application or before date of final application approval by school board**
17	Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative *(applicant)*

TAB 2

Proof of Payment of Application Fee

A copy of the check for the $75,000 application fee to La Porte ISD is found on the following page.

Proof of payment of filing fee received by the Comptroller of Public Accounts per TAC Rule §9.1054 (b)(5)

(Page Inserted by Office of Texas Comptroller of Public Accounts)

TAB 3

Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation (if applicable)

Lyondell Chemical Company is part of a combined group. See attached Form 05-165.

Documentation of combined group received by the Texas Comptroller of Public Accounts

TAB 4

Specific Tab 4 information is submitted under separate cover due to confidential information pursuant to Tex. Gov't Code Section 552.104 and Tex. Gov't Code Section 552.110.

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.

Description of Project

LyondellBasell Industries N.V. ("LyondellBasell" or the "Company") proposes -- through its wholly-owned indirect subsidiary, Lyondell Chemical Company ("LCC") -- to construct a new methyl tertiary butyl ether ("MTBE") plant to be located in Harris County, Texas, adjacent to its existing Bayport plant. The proposed MTBE plant will have an annual capacity of 1,235 thousand metric tons (approximately 1.24 billion gallons) of MTBE.

New process equipment associated with this project includes, but is not limited to, reactors, vessels, heat transfer equipment, fractionation and distillation towers, pumps, motors, electrical substation and other electrical infrastructure and controls, computer control systems, operational safety systems, process piping, process heaters, flares, firewater pumps, cooling towers and cooling water circulation and distribution systems, pollution control equipment, storage tanks and spheres with associated piping and other equipment components. New buildings would include, but are not limited to, warehouse and control room buildings. Land improvements include, but are not limited to, truck loading/unloading areas, pipeline connections and metering, parking lots, road paving, and storm water ditches and impoundments.

Concurrently with the construction at its Bayport plant of the MTBE unit, LCC will also construct a propylene oxide / tertiary butyl alcohol (POTBA) plant at its Channelview facility. A separate Chapter 313 application for the POTBA unit will be filed with Channelview ISD at or about the same time this application is filed.

The proposed project has not been fully approved by the LyondellBasell Supervisory Board of Directors.

TAB 5

Specific Tab 5 information is submitted under separate cover due to confidential information pursuant to Tex. Gov't Code Section 552.104 and Tex. Gov't Code Section 552.110

Documentation to assist in determining if limitation is a determining factor.

Lyondell Chemical Company's parent company -- LyondellBasell Industries N.V. ("LyondellBasell") -- is one of the world's largest chemical companies with 2016 revenues of over $29 billion. LyondellBasell has 55 manufacturing sites in 18 countries, with the principal manufacturing sites being in the United States, Germany, Italy, the Netherlands, France, and Spain. LyondellBasell has the option to invest capital in manufacturing plants on a worldwide basis.

Lyondell Chemical Company previously submitted a Chapter 313 Application for Limitation on Appraised Value for this project with La Porte ISD, under Application No. 1060. By letter dated June 12, 2015, the Comptroller recommended that Application No. 1060 be approved. Lyondell Chemical Company and La Porte ISD entered into a Value Limitation Agreement with respect to this application on June 7, 2016.

The project that was the subject of the original application and agreement and this application are the same project, a proposed new tertiary butyl alcohol (TBA) plant. After the original application was approved, the project did not move forward for a number of reasons:

- Uncertainty / volatility in the petrochemicals market due to the drop in oil prices,
- High labor and construction costs,
- Company capital expenditure constraints, and
- Re-evaluation of the project scope and economics.

The original project never progressed to the point that it was presented to the LyondellBasell Supervisory Board of Directors for final approval (a necessary internal governance step). Applicant did not commence any construction on the site as originally planned (see aerial photos of the proposed site attached hereto as Item A to Tab 5).

Applicant has terminated the previous agreement with La Porte ISD (Application #1060) because Applicant will not satisfy the $80 million investment requirement by year end 2018, as required.

Applicant is now re-evaluating the economics of this project and re-considering whether to continue. LyondellBasell Industries and its subsidiaries, including Applicant, own and operate petrochemical manufacturing facilities around the world as well as in the United States.

The decision to invest in a particular country or state depends on the economics of the investment in the particular jurisdiction. In the case of the investment in the proposed project in Texas, the decision will be based on a number of commercial and financial considerations, including the ability to obtain relief regarding local property taxes. This project will be reviewed with the Supervisory Board later this year for determination of whether to proceed. Obtaining the Chapter 313 value limitation is a necessary part of the economic analysis for investment in Texas. The petrochemicals market is very competitive. Without the Chapter 313 value limitation, siting the project at La Porte ISD is less attractive.

Set forth below is additional information in response to the questions in Section 8 of the Application.

1. **Does the applicant currently own the land on which the proposed project will occur?**

   The reinvestment zone will consist of property owned by Lyondell Chemical Company. No qualified investment or qualified property will be constructed on any land that Lyondell Chemical Company does not own.

2. **Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project?**

   Yes. Agreements pertaining to preliminary design and engineering work and the development of other technical studies and estimates have been entered into; this work is necessary for purposes of determining whether the Project is technically viable and can be cost-competitive in the global marketplace.

3. **Does the applicant have current business activities at the location where the proposed project will occur?**

   Aerial photos (attached here as Item A to Tab 5) depict the proposed project site. Yes, there are minor building that are still in use. These buildings are described more fully in Tab 10.

4. **Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location?**

Applicant has made public statements regarding its intentions regarding the proposed project location. As described in the original application, on August 25, 2014, LyondellBasell announced publicly that it planned to build a world-scale propylene oxide/tertiary butyl alcohol ("POTBA") plant on the U.S. Gulf Coast. Subsequent press releases merely mention plans for a possible POTBA plant. As noted above, a final investment decision has not been made for this project. As is typical for large construction projects in the chemical industry, front-end engineering and design must first be completed in order to evaluate the technical viability and cost effectiveness of the project. Copies of the relevant press releases are attached hereto as Item B to Tab 5.

- PRNewswire: August 25, 2014

  LyondellBasell (NYSE: LYB) announced today plans to build a world scale PO/TBA plant on the U.S. Gulf Coast with an annual capacity of 900 million pounds of propylene oxide (PO) and 2 billion pounds of tertiary butyl alcohol (TBA) and its derivatives.

- PRNewswire: November 19, 2015

  LyondellBasell (NYSE: LYB), one of the world's largest plastics, chemical and refining companies, today announced that it is advancing plans to build the world's largest propylene oxide (PO) and tertiary butyl alcohol (TBA) plant in the Houston area.

- chemicals-technology.com: February 10, 2016

  LyondellBasell, a plastics, chemical and refining company has selected Fluor to provide front-end engineering and design (FEED) services for its proposed propylene oxide and tertiary butyl alcohol (PO/TBA) plant, to be built at its La Porte and Bayport Choate sites in Texas, US.

- BusinessWire: July 15, 2016

  LyondellBasell proposes to build a propylene oxide and tertiary butyl alcohol (PO/TBA) plant to be located in La Porte and Pasadena, Texas, USA. The PO/TBA project is the largest single capital development project planned by LyondellBasell.

- PRNewswire: September 9, 2016

  Additionally, development of a world scale propylene oxide and tertiary butyl alcohol (PO/TBA) plant at the company's La Porte site is progressing.

- PRNewswire: January 19, 2017

  Additionally, development of a world scale propylene oxide and tertiary butyl alcohol (PO/TBA) plant at the company's La Porte site is progressing.

- PRNewswire: May 15, 2017

  Additionally, development of a world-scale propylene oxide and tertiary butyl alcohol (PO/TBA) plant at the company's La Porte site is progressing and a final PO/TBA investment decision is expected in the second half of 2017.

- LYB Presentation: June 5, 2017

  1 billion pounds Propylene Oxide, 29 MBPD Oxyfuels

  Final Investment Decision – 3Q 2017

  Est. cost: ~ $2.0 - $2.5 billion

5. Has the applicant received any local or state permits for activities on the proposed project site?

As is typical for large construction projects in the chemical industry, where obtaining certain permits is a long lead time item and are applied for significantly in advance of the commencement of the project, Applicant has received the TCEQ permit. All other permit applications relating to the proposed project still in progress.

6. Has the applicant received commitments for state or local incentives for activities at the proposed project site?

As indicated above, Applicant previously entered into (and subsequently terminated) a Value Limitation Agreement with respect to this project.

7. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with alternative investment opportunities?

No.

8. Has the applicant provided information related to the applicant's inputs, transportation and market for the proposed project?

No.

9. Are you submitting information to assist in the determinations as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas?

Yes, this Tab 5 and the attachments to Tab 5.

TAB 5 – Item A

See attached Aerial Photos

Google Maps 10801 Choate Rd

Imagery ©2017 Google, Map data ©2017 Google 200 ft

TAB 5 - ITEM 'A'

TAB 5 – Item B

See attached Press Releases

LyondellBasell to Build World Scale PO/TBA Plant on U.S. Gulf Coast

25 Aug, 2014, 06:50 ETfrom LyondellBasell

LyondellBasell (PRNewsFoto/LyondellBasell Industries)

HOUSTON and LONDON, Aug. 25, 2014 /PRNewswire/ -- LyondellBasell (NYSE: LYB) announced today plans to build a world scale PO/TBA plant on the U.S. Gulf Coast with an annual capacity of 900 million pounds of propylene oxide (PO) and 2 billion pounds of tertiary butyl alcohol (TBA) and its derivatives. The preliminary timetable is to have the plant operational in 2019. The project is expected to generate up to 1,200 construction jobs at its peak.

The plant is expected to sell PO in the global marketplace to meet growing demand for polyurethanes, which are used primarily for the manufacture of bedding, furniture, carpets and car seats. TBA and its derivatives will be sold to meet the need for high octane gasoline blending components as well as for use in manufacturing synthetic rubber and lubricant additives.

"While we have not finalized the exact location of the plant, the abundant natural gas liquids associated with shale gas make the U.S. Gulf Coast an advantaged feedstock region," said Pat Quarles, LyondellBasell Senior Vice President of Intermediates and Derivatives. "This project combines our leading proprietary PO/TBA technology with low cost feedstock and demonstrates our continued commitment to capturing maximum advantage of market opportunities."

This press release contains forward-looking statements. Forward-looking statements relate to future events, such as anticipated revenues, earnings, business strategies, competitive position or other aspects of our operations or operating results. Actual outcomes and results may differ materially from what is expressed or forecast in such forward-looking statements. These statements are not guarantees of future performance and involve certain risks, uncertainties and assumptions that are difficult to predict. Factors that could cause actual results to differ from forward-looking statements include, but are not limited to, availability, cost and price volatility of raw materials and utilities; supply/demand balances; industry production capacities and operating rates; uncertainties associated with worldwide economies; legal, tax and environmental proceedings; cyclical nature of the chemical and refining industries; operating interruptions; current and potential governmental regulatory actions; terrorist acts; international political unrest; competitive products and pricing; technological developments; the ability to comply with the terms of our credit facilities and other financing arrangements; the ability to implement business strategies; and other factors affecting our business generally as set forth in the "Risk Factors" section of our Form 10-K for the year ended December 31, 2013, which can be found at www.lyb.com on the Investor Relations page and on the Securities and Exchange Commission's website at www.sec.gov.

LyondellBasell (NYSE: LYB) is one of the world's largest plastics, chemical and refining companies. The company manufactures products at 55 sites in 18 countries. LyondellBasell products and technologies are used to make items that improve the quality of life for people around the world including packaging, electronics, automotive parts, home furnishings, construction materials and biofuels. More information about LyondellBasell can be found at www.lyb.com.

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LyondellBasell Developing World's Largest PO/TBA Plant

Project would create up to 2,500 construction jobs and approximately 100 permanent positions in the Houston area

19 Nov, 2015, 12:00 ET from LyondellBasell

lyondellbasell

Amazing Chemistry

HOUSTON and LONDON, Nov. 19, 2015 /PRNewswire/ -- LyondellBasell (NYSE: LYB), one of the world's largest plastics, chemical and refining companies, today announced that it is advancing plans to build the world's largest propylene oxide (PO) and tertiary butyl alcohol (TBA) plant in the Houston area. This project, considered to be the largest of its kind, is expected to create up to 2,500 construction jobs and approximately 100 permanent positions.

"We are moving forward in a deliberate fashion to develop what could become the single largest capital investment in LyondellBasell's history," said Chief Executive Officer Bob Patel. "We continue to believe that the combination of low-cost natural gas liquids available on the U.S. Gulf Coast, along with our leading proprietary PO/TBA technology, will allow this proposed project to capture maximum advantage of market opportunities."

The Company will soon begin front-end engineering design work and file environmental permit applications. This phase will also include funding to order long lead-time equipment. A final investment decision is expected to be made following completion of the engineering design work.

The Company's complex located in Channelview, Texas was selected as the site for the PO/TBA unit. The Bayport Choate site near Pasadena was selected for an ethers unit which will produce oxy-fuels for high octane gasoline. A split facility design between the Channelview and Bayport sites will optimize the product balances between the sites and create additional synergies.

This project is part of LyondellBasell's previously announced $3 - $4 billion expansion effort that will take place on the U.S. Gulf Coast over the next five years. LyondellBasell has already completed work on ethylene expansion projects at the Company's La Porte and Channelview sites in Texas. A third ethylene expansion project is currently underway in Corpus Christi.

LyondellBasell first announced the PO/TBA project in August of 2014. Annual production capacities are anticipated to be one billion pounds of propylene oxide and two billion pounds of tertiary butyl alcohol.

The plant will sell PO in the global marketplace to meet growing demand for polyurethanes, which are used primarily for the manufacture of bedding, furniture, carpets and car seats. TBA and its derivatives, which include oxy-fuels, will be sold to meet the need for high octane gasoline blending components as well as for use in manufacturing synthetic rubber and lubricant additives.

About LyondellBasell LyondellBasell (NYSE: LYB) is one of the world's largest plastics, chemical and refining companies. The company manufactures products at 56 sites in 19 countries. LyondellBasell products and technologies are used to make items that improve the quality of life for people around the world including packaging, electronics, automotive parts, home furnishings, construction materials and biofuels. More information about LyondellBasell can be found at www.lyb.com.

Forward-Looking Statements The statements in this release relating to matters that are not historical facts are forward-looking statements. These forward-looking statements are based upon assumptions of management which are believed to be reasonable at the time made and are subject to significant risks and uncertainties. Actual results could differ materially based on factors including, but are not limited to, the business cyclicality of the chemical, polymers and refining industries; the availability, cost and price volatility of raw materials and utilities, particularly the cost of oil, natural gas, and associated natural gas liquids; labor conditions; operating interruptions (including leaks, explosions, fires, weather-related incidents, mechanical failure, unscheduled downtime, supplier disruptions, labor shortages, strikes, work stoppages or other labor difficulties, transportation interruptions, spills and releases and other environmental risks); supply/demand balances for PO, TBA, or other products; industry production capacities and operating rates; uncertainties associated with worldwide economies; legal, tax and environmental proceedings; our ability to successfully execute projects and growth strategies; current and potential governmental regulatory actions; terrorist acts; international political unrest; technological developments; the ability to comply with the terms of our credit facilities and other financing arrangements; our ability to obtain all necessary regulatory approvals and to successfully construct and operate the proposed facilities described in this release; and other factors affecting our business generally as set forth in the "Risk Factors" section of our Form 10-K for the year ended December 31, 2014, which can be found at www.lyb.com on the Investor Relations page and on the Securities and Exchange Commission's website at www.sec.gov.

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News ON FEB 10 2016

LyondellBasell selects Fluor to provide FEED work for PO/TBA plant in Texas, US

LyondellBasell, a plastics, chemical and refining company has selected Fluor to provide front-end engineering and design (FEED) services for its proposed propylene oxide and tertiary butyl alcohol (PO/TBA) plant, to be built at its Channelview and Bayport Choate sites in Texas, US.

The value of the contract has not been disclosed.

Claimed to be the world's largest PO/TBA plant, the output of the plant will be used to produce polyols, high-octane gasoline components, and other isobutylene derivatives.

> "Fluor is bringing its proven integrated engineering, procurement, fabrication and construction solutions approach to

> support this world-scale project."

Under the contract, Fluor will provide services to a one billion pound-per-year propylene oxide and a two billion pound-per-year tertiary butyl alcohol plant at the Channelview, site as well as an ethers plant at the Bayport Choate site and other related infrastructure.

Fluor Americas business line energy and chemicals president Jim Brittain said: "Fluor is bringing its proven integrated engineering, procurement, fabrication and construction solutions approach to support this world-scale project's advancement.

"We will leverage our extensive US Gulf Coast chemicals experience and innovative global procurement and design approaches to develop a capital efficient solution for LyondellBasell."

The FEED activities of the plant are expected to be completed in this year.

In 2014, LyondellBasell first revealed its plan to establish the PO/TBA plant, which is a part of the company's previously announced $3bn-$4bn expansion plan on the US Gulf Coast over the next couple of years.

The company has already completed expansion of an ethylene plant at its La Porte and Channelview sites in Texas.

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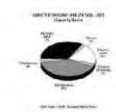

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LyondellBasell Selects WorleyParsons for PO/TBA Plant [redacted]egrated Project Management

[redacted]eyParsons awarded an Integrated Project Management Team (IPMT) contract by [redacted]ndellBasell.

July 15, 2016 02:18 AM Eastern Daylight Time

SYDNEY--(BUSINESS WIRE)--WorleyParsons (ASX:WOR) has been awarded an Integrated Project Management Team (IPMT) contract by LyondellBasell (NYSE: LYB), one of the world's largest plastics, chemical and refining companies. LyondellBasell propose to build a propylene oxide and tertiary butyl alcohol (PO/TBA) plant to be located in Channelview and Pasadena, Texas, USA. The PO/TBA project is the largest single capital development project planned by LyondellBasell. Annual production capacities are anticipated to be 1-billion lbs/year of PO and 2-billion lbs/year of TBA.

"We look forward to building a lasting and mutually beneficial relationship with LyondellBasell."

Tweet this

WorleyParsons will be working closely with LyondellBasell as an Integrated Project Team, to assist LyondellBasell in managing the recently commenced Front End Engineering Design (FEED), project execution and site construction.

"WorleyParsons is very pleased to be the chosen IPMT for this world-scale project. As a leading project delivery service provider in the United States, we will provide a full range of our proven project management expertise and bring a strong collaborative culture to the IPMT, as well as our technical know-how and project delivery systems to ensure that the PO/TBA project will be executed successfully," said Chris Parker, Regional Managing Director of WorleyParsons Americas. "We look forward to building a lasting and mutually beneficial relationship with LyondellBasell."

About WorleyParsons:

WorleyParsons delivers projects, provides expertise in engineering, procurement and construction and offers a wide range of consulting and advisory services. We cover the full lifecycle, from creating new assets to sustaining and enhancing operating assets, in the hydrocarbons, mineral, metals, chemicals and infrastructure sectors. Our resources and energy are focused on responding to and meeting the needs of our customers over the long term and thereby creating value for our shareholders.

WorleyParsons is listed on the Australian Securities Exchange [ASX: WOR].

Further information on WorleyParsons is available on the Internet at www.worleyparsons.com and www.advisian.com.

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April 20, 2017
Biosynthetic Technologies Selects WorleyParsons for Bio Base Oil Project in Texas

LyondellBasell Will Build High Density Polyethylene Plant at La Porte, Texas, Complex

Construction to Begin Early 2017 and Create Up to 1,000 Construction Jobs

NEWS PROVIDED BY
LyondellBasell
09 Sep, 2016, 08:30 ET

HOUSTON and LONDON, Sept. 9, 2016 /PRNewswire/ -- LyondellBasell (NYSE: LYB), one of the world's largest plastics, chemical and refining companies, has selected its La Porte, Texas, manufacturing complex as the site for a new High Density Polyethylene (HDPE) Plant. The plant will be the first commercial plant to employ LyondellBasell's new proprietary *Hyperzone* PE technology and will have an annual capacity of 1.1 billion pounds (500,000 metric tons). The project is expected to create up to 1,000 jobs at the peak of construction and as many as 75 full time positions. Construction is scheduled to begin in early 2017 with start-up planned for 2019.

"This project represents the next generation of technology," said Bob Patel, LyondellBasell CEO and Chairman of the Management Board. "This location is ideal for this facility because of the feedstock advantage we enjoy, the ability to ship product around the world and, most importantly, the outstanding workforce that the Gulf Coast has to offer."

LyondellBasell (PRNewsFoto/LyondellBasell Industries)

Located on the south shore of the Houston Ship Channel, LyondellBasell's La Porte complex spans 540 acres and produces ethylene, propylene, Linear Low-Density Polyethylene (LLDPE) and Low-Density Polyethylene (LDPE). LLDPE, LDPE and HDPE are thermoplastics used to manufacture a wide variety of plastic products used in everyday life such as bottles, bags, containers, toys, food packaging, healthcare articles, automotive applications and industrial packaging. The La Porte complex is also the primary location for LyondellBasell's Acetyls business with an integrated chain of manufacturing units producing methanol, acetic acid and vinyl acetate monomer (VAM). VAM is used in household latex paint, adhesives, food packaging, wire and cable coatings and automotive safety glass.

HDPE is one of the most versatile plastics because it is lightweight, yet very strong; impact resistant; weather resistant; it can be molded into almost any shape and is widely recyclable.

HDPE resins produced using LyondellBasell's new proprietary *Hyperzone* PE technology will exhibit enhanced properties such as an improved stress crack resistance and an improved balance between stiffness and impact strength. In certain applications, *Hyperzone* PE resins may allow customers to use less PE resin per unit produced, resulting in improved resource efficiency and savings for customers. This technology was developed at LyondellBasell's European research and development centers located in Frankfurt, Germany, and Ferrara, Italy.

LyondellBasell currently produces a total of 7.8 billion pounds (3.5 million metric tons) of HDPE annually, including capacity of its joint venture facilities. The company is a leading worldwide producer of all forms of PE with an annual capacity of 13.2 billion pounds (6 million metric tons). LyondellBasell is a global leader in the development and licensing of polyolefin processes and related catalysts and plans to make the *Hyperzone* PE technology available for licensing in the future. The company has over 250 polypropylene and polyethylene lines licensed worldwide.

The *Hyperzone* PE project is part of LyondellBasell's ongoing growth plan. Recently, the company completed work on ethylene expansion projects at the La Porte and Channelview sites in Texas. A third ethylene expansion project is currently underway in Corpus Christi, Texas. Additionally, development of a world scale propylene oxide and tertiary butyl alcohol (PO/TBA) plant at the company's Channelview site is progressing.

About LyondellBasell

LyondellBasell (NYSE: LYB) is one of the world's largest plastics, chemical and refining companies. The company manufactures products at 57 sites in 18 countries. LyondellBasell products and technologies are used to make items that improve the quality of life for people around the world including packaging, electronics, automotive parts, home furnishings, construction materials and biofuels. More information about LyondellBasell can be found at www.lyb.com.

Hyperzone is a trademark owned by the LyondellBasell Industries group of companies.

Forward-Looking Statements

This release includes forward-looking statements and projections, made in reliance on the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. The company has made every reasonable effort to ensure that the information and assumptions on which these statements and projections are based are current, reasonable, and complete. Actual results could differ materially based on factors including, but not limited to, our ability to obtain all necessary regulatory approvals and to successfully construct and operate the proposed facilities described in this release; and general economic conditions in geographic regions or markets served by LyondellBasell or where operations of the company are located. Additional factors that could cause results to differ materially from those described in the forward-looking statements can be found in the "Risk Factors" section of our Form 10-K for the year ended December 31, 2015, which can be found at www.lyb.com on the Investor Relations page and on the Securities and Exchange Commission's website at www.sec.gov. While the company makes these statements and projections in good faith, neither the company nor its management can guarantee that anticipated future results will be achieved. The company assumes no obligation to publicly update or revise any forward-looking statements made herein or any other forward-looking statements made by the company, whether as a result of new information, future events, or otherwise.

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LyondellBasell Corpus Christi Complex Expansion Complete

lyondellbasell

Project completes multi-year plan to increase annual US ethylene capacity by 2 billion pounds

NEWS PROVIDED BY
LyondellBasell
19 Jan, 2017, 06:45 ET

HOUSTON, and LONDON, Jan. 19, 2017 /PRNewswire/ -- LyondellBasell (NYSE: LYB), one of the world's largest plastics, chemical and refining companies, today announced completion of the 800 million pounds-per-year ethylene expansion project at the company's Corpus Christi, Texas, site. The project increases ethylene capacity at the facility by 50 percent, from 1.7 billion pounds-per-year to 2.5 billion pounds-per-year, and completes the company's multi-year plan to increase annual ethylene capacity in the U.S. by two billion pounds.

"As we look to meet growing, global demand for our products, we continue to seek the right opportunities that ensure we are well positioned for the longer term," said Bob Patel, LyondellBasell CEO and chairman of the management board. "By expanding ethylene capacity in the U.S. through debottlenecks rather than long and costly greenfield developments, we quickly added substantial capacity for significantly less than the cost of a new plant," he added.

LyondellBasell's 800 million pounds-per-year ethylene expansion project in Corpus Christi, Texas, increases ethylene capacity at the facility by 50 percent, from 1.7 billion pounds-per-year to 2.5 billion pounds-per-year, and completes the company's multi-year plan to increase annual ethylene capacity in the U.S. by two billion pounds.

Completion of the Corpus Christi expansion is another milestone in the company's organic profit-generating growth strategy. To date, the company has completed the following expansion projects at its manufacturing sites globally:

- **2012**

  120 million pounds-per-year combined ethylene/polyethylene increase – Clinton, Iowa and Morris, Ill.

- **2013**

  155 million pounds-per-year butadiene increase – Wesseling, Germany

  250 million gallons-per-year methanol increase – Channelview, Texas

- **2014**

  800 million pounds-per-year ethylene increase – La Porte, Texas

  220 million pounds-per-year polyethylene increase – Matagorda, Texas

- **2015**

  250 million pounds-per-year ethylene increase – Channelview, Texas

- **2016**

  800 million pounds-per-year ethylene increase – Corpus Christi, Texas

Since 2012, LyondellBasell has invested approximately $2 billion in U.S. Gulf Coast expansion projects and plans to invest an additional $3 billion in the region. In September, the company announced the construction of a high density polyethylene plant (HDPE) in La Porte that will be the first to utilize LyondellBasell's new proprietary Hyperzone PE technology. HDPE is one of the most versatile plastics because it is lightweight, yet very strong; impact resistant; weather resistant; it can be molded into almost any shape and is widely recyclable. Construction is scheduled to begin in early 2017 with start-up planned for 2019. Additionally, development of a world scale propylene oxide and tertiary butyl alcohol (PO/TBA) plant at the company's Channelview site is progressing.

Ethylene is a basic chemical building block used in consumer products such as housewares, construction materials, automotive parts, food packaging and personal care products. Global demand for ethylene has consistently grown at a 4 percent annual rate, according to IHS Markit.

About LyondellBasell

LyondellBasell (NYSE: LYB) is one of the world's largest plastics, chemical and refining companies and a member of the S&P 500. LyondellBasell products and technologies are used to make items that improve the quality of life for people around the world including packaging, electronics, automotive parts, home furnishings, construction materials and biofuels. More information about LyondellBasell can be found at www.lyb.com.

Forward-Looking Statements

This release includes forward-looking statements and projections, made in reliance on the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. The company has made every reasonable effort to ensure that the information and assumptions on which these statements and projections are based are current, reasonable, and complete. Actual results could differ materially based on factors including, but not limited to, our ability to obtain all necessary regulatory approvals and to successfully construct and operate the proposed facilities described in this release; and general economic conditions in geographic regions or markets served by LyondellBasell or where operations of the company are located. Additional factors that could cause results to differ materially from those described in the forward-looking statements can be found in the "Risk Factors" section of our Form 10-K for the year ended December 31, 2015, which can be found at www.lyb.com on the Investor Relations page and on the Securities and Exchange Commission's website at www.sec.gov. While the company makes these statements and projections in good faith, neither the company nor its management can guarantee that anticipated future results will be achieved. The company assumes no obligation to publicly update or revise any forward-looking statements made herein or any other forward-looking statements made by the company, whether as a result of new information, future events, or otherwise.

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LyondellBasell Begins Construction of Hyperzone PE Plant at its La Porte Complex

lyondellbasell

Project will double PE capacity of La Porte facility

NEWS PROVIDED BY
LyondellBasell
15 May, 2017, 17:01 ET

HOUSTON, May 15, 2017 /PRNewswire/ -- LyondellBasell (NYSE: LYB), one of the world's largest plastics, chemicals and refining companies, has broken ground on the first commercial *Hyperzone* polyethylene (PE) plant at its La Porte, Texas, complex. The plant will be capable of producing 1.1 billion pounds (500,000 metric tons) of high density polyethylene (HDPE) annually and will employ LyondellBasell's new proprietary *Hyperzone* PE technology that provides enhanced material performance. Startup of the plant is planned for 2019.

"Today represents the launch of our latest innovation in plastics technology," said Bob Patel, LyondellBasell CEO. "The new *Hyperzone* PE plant will produce a better plastic that advances solutions to modern challenges, like protecting the purity of water supplies through stronger and more versatile pipes and ensuring the freshness of bulk foods by providing tough, crack-resistant containers for storage. This is truly a global effort developed by an international team, built to serve worldwide markets."

LyondellBasell CEO Bob Patel speaks about the benefits of the company's new Hyperzone PE technology during a groundbreaking celebration for the new plant in La Porte, TX.

Hyperzone PE technology enables customers to produce cost-effective, light weight plastics that are strong, durable and widely recyclable. The new *Hyperzone* PE technology also enables the production of a broad spectrum of HDPE products in one single plant whereas previous technologies require multiple plants.

LyondellBasell is a global leader in the development and licensing of polyolefin processes. The company plans to make the *Hyperzone* process technology available for licensing in the future. The technology took years to advance to commercialization and was a product of LyondellBasell's global research and development teams in Ferrara, Italy; Frankfurt, Germany; Cincinnati, Ohio; and Houston, Texas.

The company chose to build the new plant at its existing La Porte Complex because of its proximity to price-advantaged U.S. feedstocks and the transportation infrastructure needed to ship product to markets across the globe. The project will create up to 1,000 jobs at the peak of construction and 75 permanent positions.

The La Porte Complex is one of LyondellBasell's largest manufacturing facilities spanning approximately 550 acres. The complex has two docks on the Houston Ship Channel and truck and rail transportation capabilities. Once the *Hyperzone* PE plant is complete, the La Porte Complex will more than double its annual PE capacity to 2 billion pounds (900,000 metric tons). LyondellBasell currently produces a total of 7 billion pounds (3 million metric tons) of HDPE annually, including its share of capacity through joint venture facilities. The company is a leading worldwide producer of all forms of PE with an annual capacity of 12 billion pounds (5 million metric tons).

The *Hyperzone* PE plant is part of LyondellBasell's plan for $3-5 billion of investments along the U.S. Gulf Coast. The company recently completed work on ethylene expansion projects at its La Porte, Channelview and Corpus Christi sites in Texas. Additionally, development of a world-scale propylene oxide and tertiary butyl alcohol (PO/TBA) plant at the company's Channelview site is progressing and a final PO/TBA investment decision is expected in the second half of 2017.

About LyondellBasell

LyondellBasell (NYSE: LYB) is one of the world's largest plastics, chemicals and refining companies and a member of the S&P 500. LyondellBasell products and technologies are used to make items that improve the quality of life for people around the world including packaging, electronics, automotive parts, home furnishings, construction materials and biofuels. More information about LyondellBasell can be found at www.lyb.com.

Hyperzone is a trademark owned by the LyondellBasell Industries group of companies.

Forward-Looking Statements

This release includes forward-looking statements and projections, made in reliance on the safe harbor provisions of the Private Securities Litigation Reform Act of

1995. The company has made every reasonable effort to ensure that the information and assumptions on which these statements and projections are based are current, reasonable, and complete. Actual results could differ materially based on factors including, but not limited to, our ability to obtain all necessary regulatory approvals and to successfully construct and operate the proposed facilities described in this release; and general economic conditions in geographic regions or markets served by LyondellBasell or where operations of the company are located. Additional factors that could cause results to differ materially from those described in the forward-looking statements can be found in the "Risk Factors" section of our Form 10-K for the year ended December 31, 2016, which can be found at www.lyb.com on the Investor Relations page and on the Securities and Exchange Commission's website at www.sec.gov. While the company makes these statements and projections in good faith, neither the company nor its management can guarantee that anticipated future results will be achieved. The company assumes no obligation to publicly update or revise any forward-looking statements made herein or any other forward-looking statements made by the company, whether as a result of new information, future events, or otherwise.

SOURCE LyondellBasell

Related Links

http://www.lyondellbasell.com

23 MAY, 2017, 09:00 ET
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- Utilities
- Chemical
- Corporate Expansion
- New Products & Services

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LyondellBasell
15 May, 2017, 17:01 ET

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Update on Major Projects
lyondellbasell
La Porte Hyperzone Polyethylene
1.1 billion pounds per year
Groundbreaking – May 2017
Startup 2019
Est. cost: ~$700 - 750 million
PO/TBA
1 billion pounds Propylene Oxide, 29 MBPD Oxyfuels
Final Investment Decision – 3Q 2017
Est. cost: ~$2.0 – $2.5 billion
Hyperzone
Hyperzone PE Pilot Plant, Frankfurt, Germany
Rendering of new PO/TBA Plant
Building for the Future

TAB 6

Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor (if applicable)

	Jurisdiction	Percentage	Tax Rate
1)	Harris County	– 100%	.416560
2)	Port of Houston	– 100%	.013340
3)	Harris County Hospital	– 100%	.171790
4)	Harris County Education	– 100%	.005200
5)	San Jacinto College	– 100%	.182379
6)	Harris County Flood	– 100%	.028290
7)	La Porte ISD	– 100%	1.42000

TAB 7

Description of Qualified Investment

LyondellBasell Industries N.V. ("LyondellBasell" or the "Company") proposes -- through its wholly-owned indirect subsidiary, Lyondell Chemical Company ("LCC") -- to construct a new methyl tertiary butyl ether ("MTBE") plant to be located in Harris County, Texas, adjacent to its existing Bayport plant. The proposed MTBE plant will have an annual capacity of 1,235 thousand metric tons of MTBE (approximately 1.24 billion gallons).

New process equipment associated with this project includes, but is not limited to, reactors, vessels, heat transfer equipment, fractionation and distillation towers, pumps, motors, electrical substation and other electrical infrastructure and controls, computer control systems, operational safety systems, process piping, process heaters, flares, firewater pumps, cooling towers and cooling water circulation and distribution systems, pollution control equipment, storage tanks and spheres with associated piping and other equipment components. New buildings would include, but are not limited to, warehouse and control room buildings. Land improvements include, but are not limited to, truck loading/unloading areas, pipeline connections and metering, parking lots, road paving, and storm water ditches and impoundments.

TAB 8

Description of Qualified Property

LyondellBasell Industries N.V. ("LyondellBasell" or the "Company") proposes -- through its wholly-owned indirect subsidiary, Lyondell Chemical Company ("LCC") -- to construct a new methyl tertiary butyl ether ("MTBE") plant to be located in Harris County, Texas, adjacent to its existing Bayport plant. The proposed MTBE plant will have an annual capacity of 1,235 thousand metric tons of MTBE (approximately 1.24 billion gallons).

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TAB 9

Description of Land

Please see the attached survey of land owned by Lyondell Chemical Company. The land is part of Harris County Appraisal District account number 100-515-000-0002.

As of January 1, 2017 (the most current valuation), Harris County Appraisal District valued the land at $43,560 per acre. Based upon the 35.981 acres in the reinvestment zone, the value of land in the reinvestment zone is $1,567,333.

LEGAL DESCRIPTION OF REINVESTMENT ZONE

BEING 35.981 ACRES (1,567,333 SQUARE FEET) OF LAND SITUATED IN THE GEORGE B. McKINSTRY LEAGUE, ABSTRACT 47, HARRIS COUNTY TEXAS AND BEING PART OF THAT CERTAIN 106.377 ACRE TRACT OF LAND CONVEYED TO ATLANTIC RICHFIELD COMPANY BY INSTRUMENT RECORDED UNDER FILE NUMBER C836819 AND FILM CODE 100-37-0025 OF THE HARRIS COUNTY OFFICIAL PUBLIC RECORDS OF REAL PROPERTY, SAID 35.981 ACRE (1,567,333 SQUARE FEET) OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:
COMMENCING AT A 5/8 INCH IRON ROD FOR THE INTERSECTION OF THE NORTH LINE OF CORRIDOR "50," BASED ON 80 FEET IN WIDTH, WITH THE EAST LINE OF CORRIDOR "520," BASED ON 200 FEET IN WIDTH, BOTH RECORDED UNDER FILE NUMBER C599164 AND FILM CODE 083-33-0404 OF THE HARRIS COUNTY OFFICIAL PUBLIC RECORDS OF REAL PROPERTY; THENCE N 27°32'40" W 486.31 FEET, WITH THE EAST LINE OF SAID CORRIDOR "520," TO THE POINT OF BEGINNING;
THENCE CONTINUING N 27°32'40" W 930.04 FEET, TO COPPERWELD ROD 2176 FOUND FOR THE BEGINNING OF A CURVE; THENCE 66.44 FEET, WITH THE ARC OF A CURVE TO THE RIGHT IN THE EAST LINE OF SAID CORRIDOR "520" WHOSE CHORD BEARS N 26°46'59" W 66.44 FEET AND HAVING A CENTRAL ANGLE OF 01°31'22" AND A RADIUS OF 2500.09 FEET, TO COPPERWELD ROD 2181 RESET FOR THE NORTHWEST CORNER OF THIS TRACT; THENCE N 62°27'20" E 2114.06 FEET TO A POINT; THENCE S 27°29'54" E 1096.17 FEET, TO A POINT; THENCE S 62°27'20" W 201.95 FEET, TO A POINT; THENCE S 27°22'32" E 299.66 FEET, TO A POINT; THENCE S 62°27'20" W 699.75 FEET, TO A POINT; THENCE N 27°32'40" W 804.26 FEET, TO A POINT; THENCE N 62°27'20" E 132.70 FEET, TO A POINT; THENCE N 27°32'40" W 536.83 FEET, TO A POINT; THENCE S 62°27'20" W 979.03 FEET, TO A POINT; THENCE S 27°32'40" E 577.97 FEET, TO A POINT; THENCE N 62°27'20" E 139.36 FEET, TO A POINT; THENCE S 27°32'40" E 193.68 FEET, TO THE POINT OF CURVATURE OF A CURVE; THENCE 36.06 FEET, WITH THE ARC OF A CURVE TO THE RIGHT WHOSE CHORD BEARS S 10°09'42" W 33.42 FEET AND A CENTRAL ANGLE OF 76°48'25" AND A RADIUS OF 26.90 FEET, TO A POINT; THENCE S 59°59'48" W 222.09 FEET, TO THE POINT OF CURVATURE OF A CURVE; THENCE 170.47 FEET, WITH THE ARC OF A CURVE TO THE LEFT WHOSE CHORD BEARS S 22°03'14" W 156.13 FEET AND A CENTRAL ANGLE OF 82°28'16" AND A RADIUS OF 118.43 FEET, TO A POINT; THENCE S 28°19'11" E 466.62 FEET, TO A POINT; THENCE S 62°27'20" W 57.58 FEET, TO A POINT; THENCE N 28°19'11" W 433.70 FEET, TO A POINT; THENCE S 62°27'20" W 86.14 FEET, TO THE POINT OF BEGINNING.
THE ABOVE DESCRIPTION IS PREPARED TO DESCRIBE A REINVESTMENT ZONE.
THE ABOVE DESCRIPTION DOES NOT CREATE A NEW PARCEL, NO MONUMENTS HAVE BEEN SET.

PREPARED UNDER THE SUPERVISION OF
MICHAEL F. FELDBUSCH
TEXAS PLS #5213

December 31, 2014

TAB 10

Description of all property not eligible to become qualified property (if applicable)

Existing property in the proposed reinvestment zone is shown on a map on the following page. Reference letters below relate to the map on the following page. These existing improvements in the reinvestment zone were valued by Harris County Appraisal District at approximately $190,180 as of January 1, 2017, the most current appraisal value as of the date the application is submitted.

A – This is a receiving/stores and maintenance shop building. This building will be either partially or totally demolished as part of the construction project. The stores portion of the building may remain but will not be occupied by plant personnel.
B – Areas marked are covered parking awnings that will be demolished for the construction project.
C – This is an employee smoking shed that will be demolished for the construction project.
D – This is small building used for storage that will be demolished for the construction project.
E – This is a drum storage building that will be demolished for the construction project.
F – This is an electrical storage building that has been demolished.
G – This is a storage building that has been demolished.
H – This is a chiller building that will remain in use.
I – This is a carpenter shop that will remain in use.
J – This is part of the plant flare system and will remain in use.

There are no existing improvements inside or outside of the reinvestment zone that are eligible to become qualified property. There is no proposed new property that will be ineligible to become qualified property.

Existing improvements listed above are part of Harris County Appraisal District account number 100-515-000-0002 which includes land and taxable improvements at the site. The 2017 appraised value for this account is $60,813,942. Of this amount, approximately $190,180 of existing improvements are located in the reinvestment zone. Harris County Appraisal District account 100-515-000-0554 values pollution control equipment at $14,805,040 at the existing plant site. None of the existing pollution control equipment is located in the reinvestment zone.

HARRIS COUNTY APPRAISAL DISTRICT
REAL PROPERTY ACCOUNT INFORMATION
1005150000002

Tax Year: 2017

Print

Owner and Property Information			
Owner Name & Mailing Address:	**LYONDELL CHEMICAL PO BOX 3646 HOUSTON TX 77253-3646**	Legal Description:	**TRS 9 9A & 9D (IMPS*1005150000554) (IMPS*1005150000964) BAYPORT SEC 1 U/R**
		Property Address:	**9695 BAYPORT BLVD PASADENA TX 77507**

State Class Code	Land Use Code	Building Class	Total Units	Land Area	Building Area	Net Rentable Area	Neighborhood	Map Facet	Key Map®
F2 -- Real, Industrial	8000 -- Land Neighborhood General Assignment	E	0	7,834,701 SF	0	0	5980.24	6152D	579R

Value Status Information

Value Status	Notice Date	Shared CAD
Noticed	04/07/2017	No

Exemptions and Jurisdictions

Exemption Type	Districts	Jurisdictions	Exemption Value	ARB Status	2016 Rate	2017 Rate
None	020	LA PORTE ISD		Not Certified	1.420000	
	040	HARRIS COUNTY		Not Certified	0.416560	
	041	HARRIS CO FLOOD CNTRL		Not Certified	0.028290	
	042	PORT OF HOUSTON AUTHY		Not Certified	0.013340	
	043	HARRIS CO HOSP DIST		Not Certified	0.171790	
	044	HARRIS CO EDUC DEPT		Not Certified	0.005200	
	047	SAN JACINTO COM COL D		Not Certified	0.182379	

Texas law prohibits us from displaying residential photographs, sketches, floor plans, or information indicating the age of a property owner on our website. You can inspect this information or get a copy at **HCAD's information center at 13013 NW Freeway**.

Valuations

Value as of January 1, 2016			Value as of January 1, 2017		
	Market	Appraised		Market	Appraised
Land	7,834,702		Land	7,834,702	
Improvement	59,587,820		Improvement	52,979,240	
Total	67,422,522	67,422,522	Total	60,813,942	60,813,942

Land

Market Value Land

Line	Description	Site Code	Unit Type	Units	Size Factor	Site Factor	Appr O/R Factor	Appr O/R Reason	Total Adj	Unit Price	Adj Unit Price	Value
1	8000 -- Land Neighborhood General Assignment	4416	AC	179.8600	1.00	1.00	0.50	Shape or Size	0.50	87,120.00	43,560.00	7,834,702.00

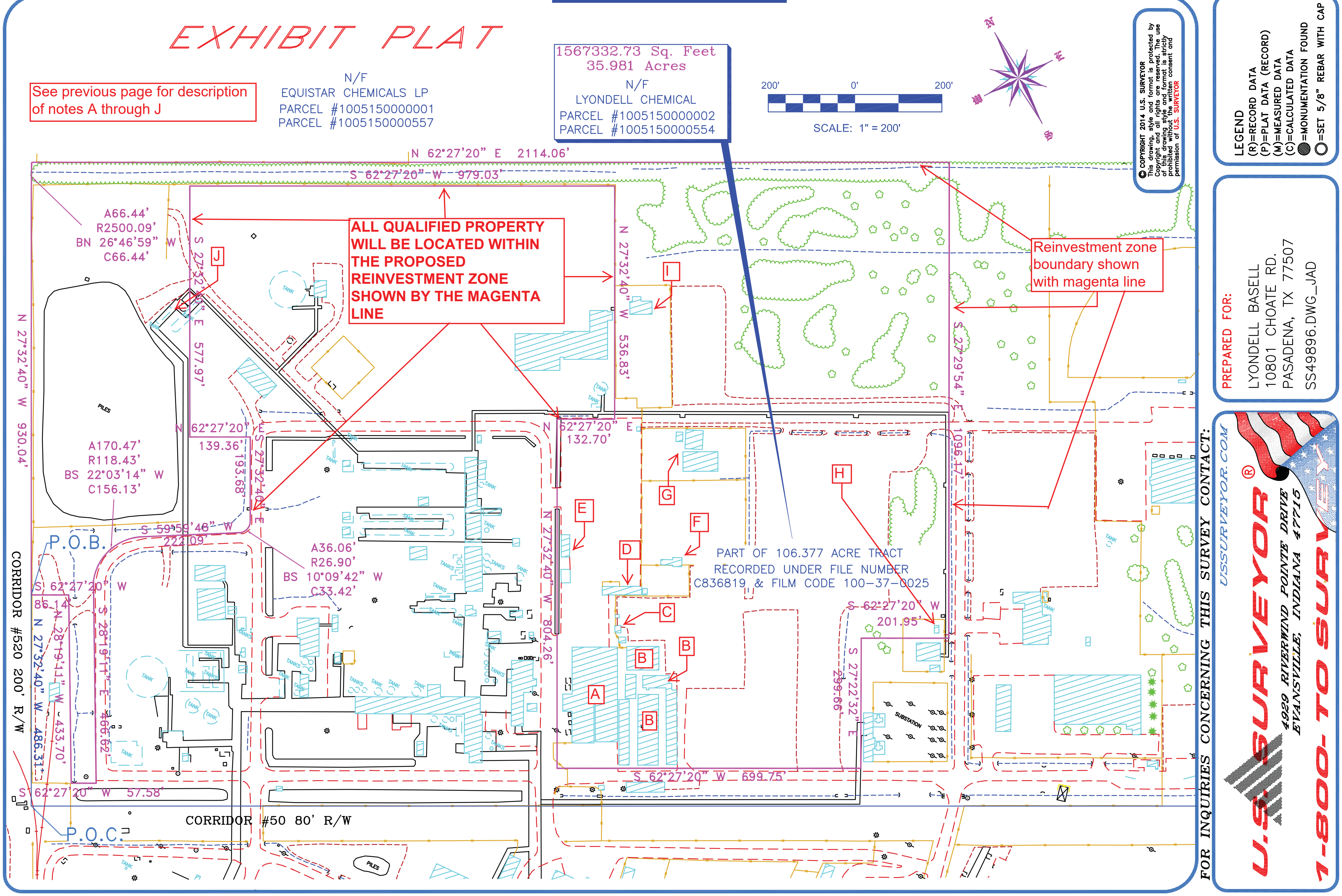
Building

Vacant (No Building Data)

Extra Features

Line	Description	Quality	Condition	Units	Year Bulit

REINVESTMENT ZONE MAP

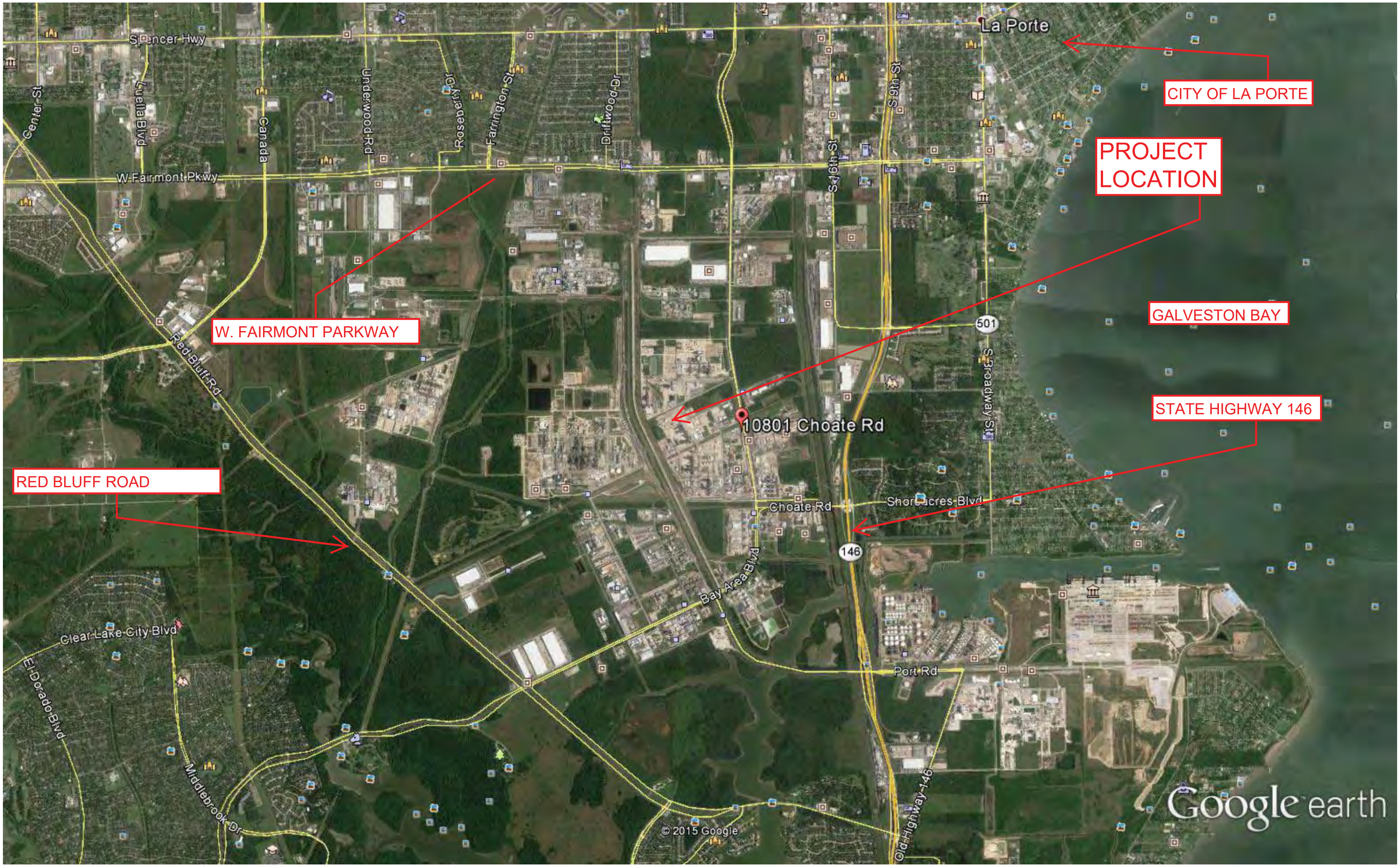


TAB 11

Maps that clearly show:

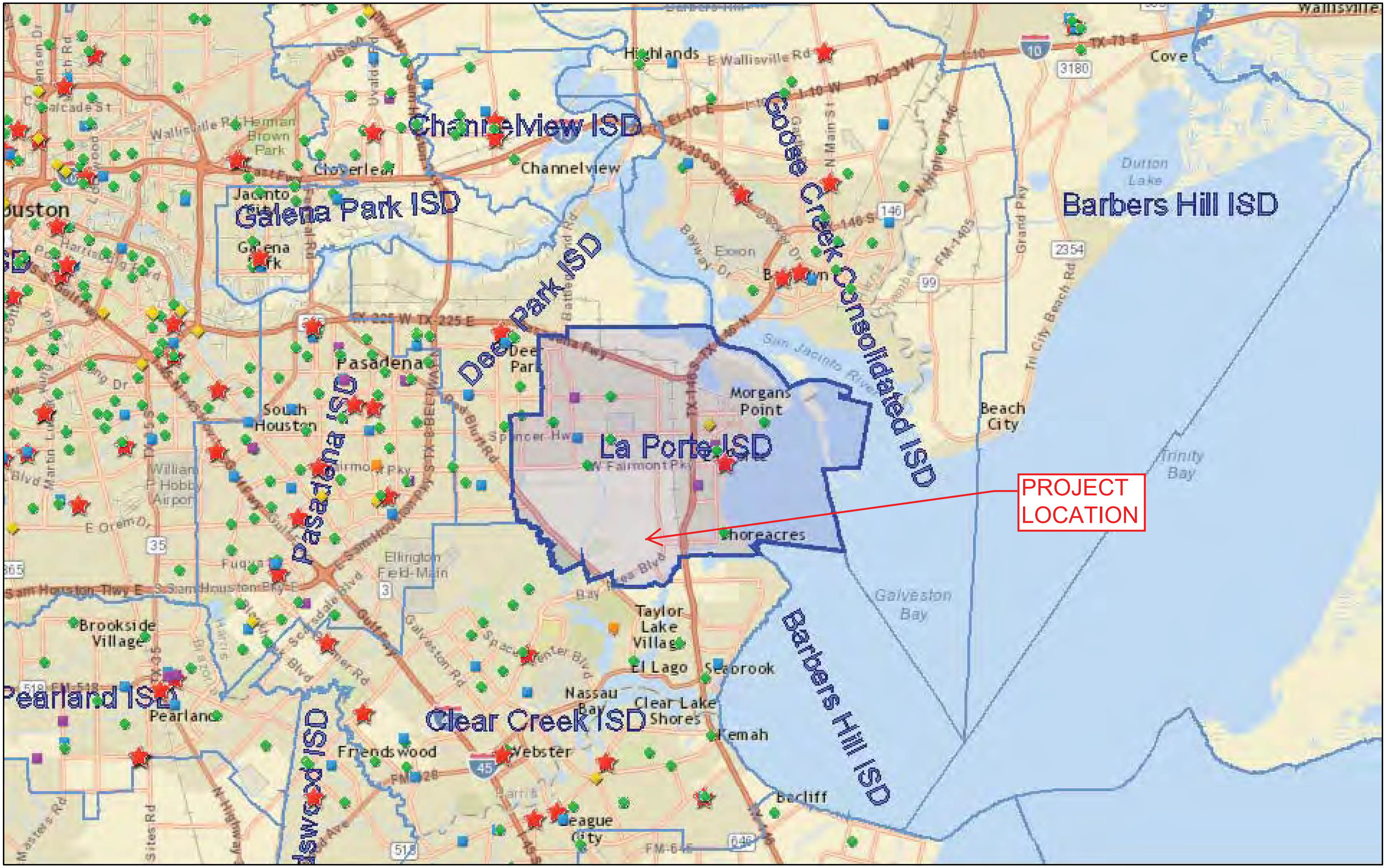
a) *Project vicinity*
b) *Qualified investment including location of new building or new improvements*
c) *Qualified property including location of new building or new improvements*
d) *Existing property*
e) *Land location within vicinity map*
f) *Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size*

See attached maps.



PROJECT LOCATION WITH VICINITY MAP

LA PORTE ISD VICINITY MAP



January 16, 2015

1:288,895

0 2.5 5 10 mi

0 4 8 16 km

Current_Schools

- Elementary School
- Middle School
- Junior High School
- High School
- Academy/Charter School
- Other Schools

DistrictsAnnotation

Texas_Outline

Current_Districts

Sources: Esri, HERE, DeLorme, USGS, Intermap, increment P Corp., NRCAN, Esri Japan, METI, Esri China (Hong Kong), Esri (Thailand),

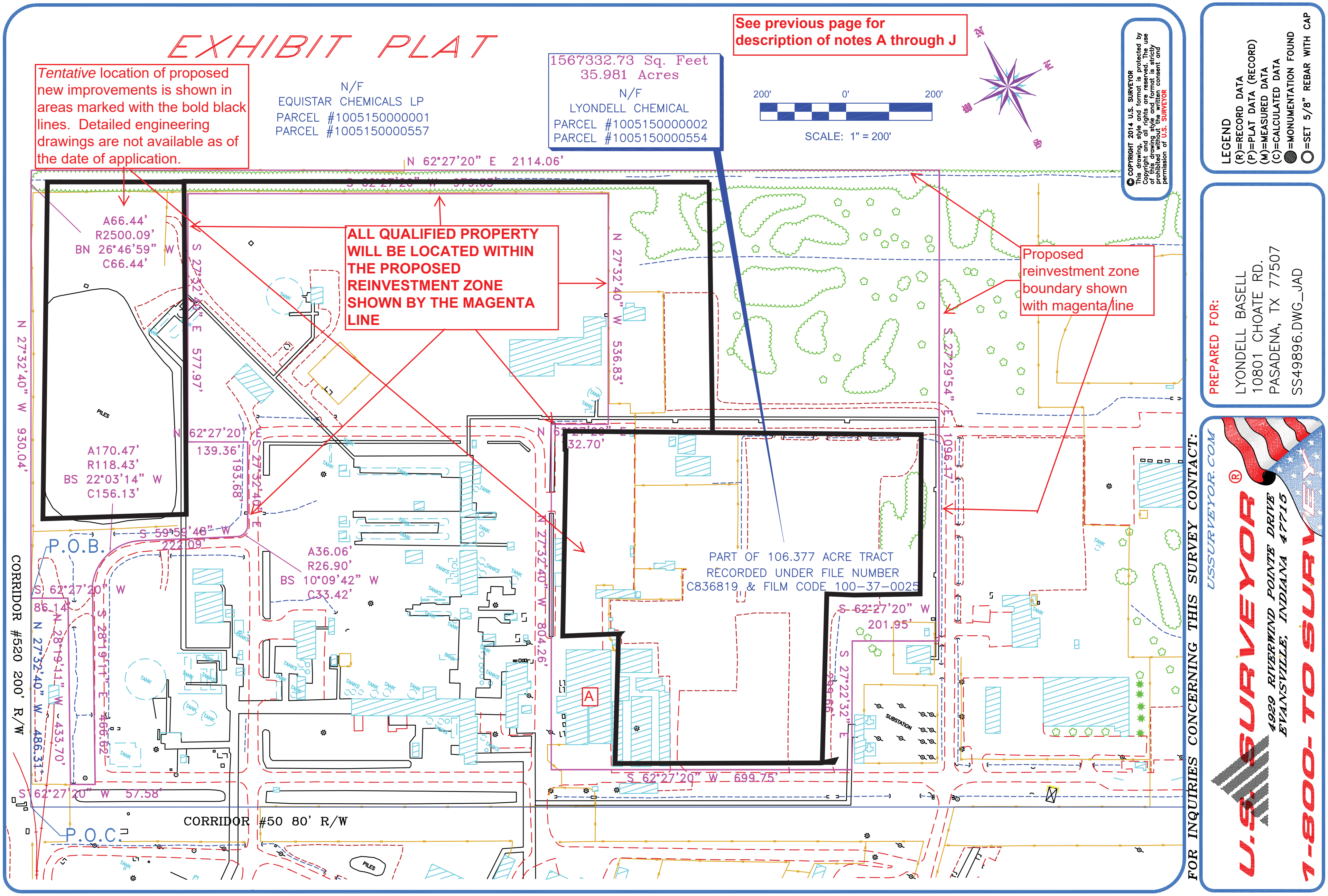


EXHIBIT PLAT
Tentative location of proposed new improvements is shown in areas marked with the bold black lines. Detailed engineering drawings are not available as of the date of application.
N/F
EQUISTAR CHEMICALS LP
PARCEL #1005150000001
PARCEL #1005150000557
1567332.73 Sq. Feet
35.981 Acres
N/F
LYONDELL CHEMICAL
PARCEL #1005150000002
PARCEL #1005150000554
See previous page for description of notes A through J
200'
0'
200'
SCALE: 1" = 200'
© COPYRIGHT 2014 U.S. SURVEYOR
LEGEND
(R)=RECORD DATA
(P)=PLAT DATA (RECORD)
(M)=MEASURED DATA
(C)=CALCULATED DATA
=MONUMENTATION FOUND
=SET 5/8" REBAR WITH CAP
PREPARED FOR:
LYONDELL BASELL
10801 CHOATE RD.
PASADENA, TX 77507
SS49896.DWG_JAD
N 62°27'20" E 2114.06'
ALL QUALIFIED PROPERTY WILL BE LOCATED WITHIN THE PROPOSED REINVESTMENT ZONE SHOWN BY THE MAGENTA LINE
Proposed reinvestment zone boundary shown with magenta line
A66.44'
R2500.09'
BN 26°46'59" W
C66.44'
S 27°32'40" E 577.97'
N 27°32'40" W 536.83'
S 27°29'54" E 1096.17'
N 27°32'40" W 930.04'
A170.47'
R118.43'
BS 22°03'14" W
C156.13'
N 62°27'20" E 139.36'
193.68'
S 27°32'40" E
32.70'
S 59°59'46" W 222.09'
P.O.B.
A36.06'
R26.90'
BS 10°09'42" W
C33.42'
N 27°32'40" W 804.26'
PART OF 106.377 ACRE TRACT
RECORDED UNDER FILE NUMBER
C836819 & FILM CODE 100-37-0025
S 62°27'20" W 201.95'
S 27°22'32" E 499.66'
S 62°27'20" W 86.14'
N 28°19'11" W 433.70'
S 28°19'11" E 466.62'
N 27°32'40" W 486.31'
S 62°27'20" W 57.58'
S 62°27'20" W 699.75'
A
SUBSTATION
TANK
PILES
CORRIDOR #520 200' R/W
CORRIDOR #50 80' R/W
P.O.C.
FOR INQUIRIES CONCERNING THIS SURVEY CONTACT:
USSURVEYOR.COM
U.S. SURVEYOR
4929 RIVERWIND POINTE DRIVE
EVANSVILLE, INDIANA 47715
1-800-TO SURVEY

TAB 12

Request for Waiver of Job Creation Requirement and supporting information (if applicable)

Not applicable. There is no job waiver request.

TAB 13

Calculation of three possible wage requirements with TWC documentation

- *Harris County average weekly wage for all jobs (all industries)*
- *Harris County average weekly wage for all jobs (manufacturing)*
- *See attached Council of Governments Regional Wage Calculation and Documentation*

See attachments.

LYONDELL CHEMICAL COMPANY
TAB 13 TO CHAPTER 313 APPLICATION

LA PORTE ISD - HARRIS COUNTY
CHAPTER 313 WAGE CALCULATION - ALL JOBS - ALL INDUSTRIES

QUARTER	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
FIRST	2016	$ 1,423.00	$ 73,996.00
SECOND	2016	$ 1,252.00	$ 65,104.00
THIRD	2016	$ 1,282.00	$ 66,664.00
FOURTH	2016	$ 1,344.00	$ 69,888.00
	AVERAGE	$ 1,325.25	$ 68,913.00

LA PORTE ISD - HARRIS COUNTY
CHAPTER 313 WAGE CALCULATION - MANUFACTURING JOBS

QUARTER	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
FIRST	2016	$ 1,676.00	$ 87,152.00
SECOND	2016	$ 1,533.00	$ 79,716.00
THIRD	2016	$ 1,578.00	$ 82,056.00
FOURTH	2016	$ 1,652.00	$ 85,904.00
	AVERAGE	$ 1,609.75	$ 83,707.00
	X	110%	110%
		$ 1,770.73	$ 92,077.70

CHAPTER 313 WAGE CALCULATION - REGIONAL WAGE RATE

REGION	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
Houston - Galveston	2015	$ 1,057	$ 54,985
	X	110%	110%
		$ 1,163.14	$ 60,483.50

*** SEE ATTACHED TWC DOCUMENTATION***

Quarterly Employment and Wages (QCEW)

Back

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2016	1st Qtr	Harris County	Private	00	0	10	Total, All Industries	$1,423
2016	2nd Qtr	Harris County	Private	00	0	10	Total, All Industries	$1,252
2016	3rd Qtr	Harris County	Private	00	0	10	Total, All Industries	$1,282
2016	4th Qtr	Harris County	Private	00	0	10	Total, All Industries	$1,344

Quarterly Employment and Wages (QCEW)

Back

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2016	1st Qtr	Harris County	Private	31	2	31-33	Manufacturing	$1,676
2016	2nd Qtr	Harris County	Private	31	2	31-33	Manufacturing	$1,533
2016	3rd Qtr	Harris County	Private	31	2	31-33	Manufacturing	$1,578
2016	4th Qtr	Harris County	Private	31	2	31-33	Manufacturing	$1,652

2015 Manufacturing Average Wages by Council of Government Region
Wages for All Occupations

COG	Wages Hourly	Wages Annual
Texas	**$24.41**	**$50,778**
1. Panhandle Regional Planning Commission	$20.64	$42,941
2. South Plains Association of Governments	$17.50	$36,408
3. NORTEX Regional Planning Commission	$23.28	$48,413
4. North Central Texas Council of Governments	$25.03	$52,068
5. Ark-Tex Council of Governments	$18.46	$38,398
6. East Texas Council of Governments	$19.84	$41,270
7. West Central Texas Council of Governments	$19.84	$41,257
8. Rio Grande Council of Governments	$18.32	$38,109
9. Permian Basin Regional Planning Commission	$25.18	$52,382
10. Concho Valley Council of Governments	$18.80	$39,106
11. Heart of Texas Council of Governments	$21.41	$44,526
12. Capital Area Council of Governments	$29.98	$62,363
13. Brazos Valley Council of Governments	$18.78	$39,057
14. Deep East Texas Council of Governments	$17.30	$35,993
15. South East Texas Regional Planning Commission	$30.41	$63,247
16. Houston-Galveston Area Council	$26.44	$54,985
17. Golden Crescent Regional Planning Commission	$23.73	$49,361
18. Alamo Area Council of Governments	$19.96	$41,516
19. South Texas Development Council	$15.87	$33,016
20. Coastal Bend Council of Governments	$25.97	$54,008
21. Lower Rio Grande Valley Development Council	$16.17	$33,634
22. Texoma Council of Governments	$19.04	$39,595
23. Central Texas Council of Governments	$18.04	$37,533
24. Middle Rio Grande Development Council	$22.24	$46,263

$54,985 x 110% = $60,484

Source: Texas Occupational Employment and Wages
Data published: July 2016
Data published annually, next update will be July 31, 2017

Note: Data is not supported by the Bureau of Labor Statistics (BLS).
Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.
Data intended for TAC 313 purposes only.

TAB 14

Schedules A1, A2, B, C and D completed and signed Economic Impact (if applicable)

See attached Schedules A1, A2, B, C, and D.

Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

Date 6/20/2017

Applicant Name Lyondell Chemical Company

ISD Name La Porte ISD

Form 50-296A

Revised May 2014

				Column A	Column B	Column C	Column D	Column E
PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in **tangible personal property** placed in service during this year that will become Qualified Property	New investment made during this year in **buildings or permanent nonremovable components of buildings** that will become Qualified Property	Other new investment made during this year that will not become Qualified Property [SEE NOTE]	Other new investment made during this year that may become Qualified Property [SEE NOTE]	**Total Investment** (Sum of Columns A+B+C+D)
Investment made before filing complete application with district				Not eligible to become Qualified Property			[The only other investment made before filing complete application with district that may become Qualified Property is land.]	
Investment made after filing complete application with district, but before final board approval of application	--	2017-2018	2017	$ -	$ -	$ -	$ -	$ -
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period		2018-2019	2018	$ 62,400,000	$ 3,284,000	$ -	$ -	$ 65,684,000
Complete tax years of qualifying time period	QTP1	2019-2020	2019	$ 93,600,000	$ 4,926,000	$ -	$ -	$ 98,526,000
	QTP2	2020-2021	2020	$ 93,600,000	$ 4,926,000	$ -	$ -	$ 98,526,000
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]				$ 249,600,000	$ 13,136,000	$ -	$ -	$ 262,736,000
				Enter amounts from TOTAL row above in Schedule A2				
Total Qualified Investment (sum of green cells)				$ 262,736,000				

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application. Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)

Date **6/20/2017**
Applicant Name **Lyondell Chemical Company**
ISD Name **La Porte ISD**

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PROPERTY INVESTMENT AMOUNTS

(Estimated Investment in each year. Do not put cumulative totals.)

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: New investment (original cost) in **tangible personal property** placed in service during this year that will become Qualified Property	Column B: New investment made during this year in **buildings or permanent nonremovable components of buildings** that will become Qualified Property	Column C: Other investment made during this year that will not become Qualified Property [SEE NOTE]	Column D: Other investment made during this year that will become Qualified Property {SEE NOTE]	Column E: **Total Investment** (A+B+C+D)
				Enter amounts from TOTAL row in Schedule A1 in the row below				
Total Investment from Schedule A1*	--	**TOTALS FROM SCHEDULE A1**		$ 249,600,000	$ 13,136,000	$ -	$ -	$ 262,736,000
Each year prior to start of value limitation period** *Insert as many rows as necessary*	0	2017-2018	2017	$ -	$	$ -	$ -	$ -
Each year prior to start of value limitation period** *Insert as many rows as necessary*	0	2018-2019	2018	$ -	$	$ -	$ -	$ -
Each year prior to start of value limitation period** *Insert as many rows as necessary*	0	2019-2020	2019	$ -	$	$ -	$ -	$ -
Each year prior to start of value limitation period** *Insert as many rows as necessary*	0	2020-2021	2020	$ -	$ -	$	$ -	$ -
Value limitation period***	1	2021-2022	2021	$ 46,800,000	$ 2,464,000	$ -	$ -	$ 49,264,000
	2	2022-2023	2022	$ -	$ -	$	$ -	$ -
	3	2023-2024	2023	$ -	$ -	$	$ -	$ -
	4	2024-2025	2024	$ -	$ -	$	$ -	$ -
	5	2025-2026	2025	$ -	$ -	$	$ -	$ -
	6	2026-2027	2026	$ -	$ -	$	$ -	$ -
	7	2027-2028	2027	$ -	$ -	$	$ -	$ -
	8	2028-2029	2028	$ -	$ -	$	$ -	$ -
	9	2029-2030	2029	$ -	$ -	$	$ -	$ -
	10	2030-2031	2030	$ -	$ -	$	$ -	$ -
Total Investment made through limitation				$ 296,400,000	$ 15,600,000	$ -	$ -	$ 312,000,000
Continue to maintain viable presence	11	2031-2032	2031			$ -		$ -
	12	2032-2033	2032			$ -		$ -
	13	2033-2034	2033			$ -		$ -
	14	2034-2035	2034			$ -		$ -
	15	2035-2036	2035			$ -		$ -
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2036-2037	2036			$ -		$ -
	17	2037-2038	2037			$ -		$ -
	18	2038-2039	2038			$ -		$ -
	19	2039-2040	2039			$ -		$ -
	20	2040-2041	2040			$ -		$ -
	21	2041-2042	2041			$ -		$ -
	22	2042-2043	2042			$ -		$ -
	23	2043-2044	2043			$ -		$ -
	24	2044-2045	2044			$ -		$ -
	25	2045-2046	2045			$ -		$ -

* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row.**

** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application. Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Date 6/20/2017
Applicant Name Lyondell Chemical Company
ISD Name La Porte ISD

Form 50-296A
Revised May 2014

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property: Estimated Market Value of Land	Qualified Property: Estimated Total Market Value of new buildings or other new improvements	Qualified Property: Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Estimated Taxable Value: Market Value less any exemptions (such as pollution control) and before limitation	Estimated Taxable Value: Final taxable value for I&S after all reductions	Estimated Taxable Value: Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period *Insert as many rows as necessary*	0	2017-2018	2017	$ 1,567,332	$ -	$	$ 1,567,332	$ 1,567,332	$ 1,567,332
Each year prior to start of Value Limitation Period *Insert as many rows as necessary*	0	2018-2019	2018	$ 1,567,332	$ -	$	$ 1,567,332	$ 1,567,332	$ 1,567,332
Each year prior to start of Value Limitation Period *Insert as many rows as necessary*	0	2019-2020	2019	$ 1,567,332	$ 1,642,000	$ 31,200,000	$ 33,930,332	$ 33,930,332	$ 33,930,332
Each year prior to start of Value Limitation Period *Insert as many rows as necessary*	0	2020-2021	2020	$ 1,567,332	$ 4,105,000	$ 78,000,000	$ 82,473,332	$ 82,473,332	$ 82,473,332
Value Limitation Period	1	2021-2022	2021	$ 1,567,332	$ 11,063,000	$ 210,189,000	$ 219,589,332	$ 219,589,332	$ 80,000,000
	2	2022-2023	2022	$ 1,567,332	$ 15,600,000	$ 296,400,000	$ 309,012,332	$ 309,012,332	$ 80,000,000
	3	2023-2024	2023	$ 1,567,332	$ 15,132,000	$ 287,508,000	$ 299,788,332	$ 299,788,332	$ 80,000,000
	4	2024-2025	2024	$ 1,567,332	$ 14,678,000	$ 278,883,000	$ 290,842,332	$ 290,842,332	$ 80,000,000
	5	2025-2026	2025	$ 1,567,332	$ 14,238,000	$ 270,517,000	$ 282,165,332	$ 282,165,332	$ 80,000,000
	6	2026-2027	2026	$ 1,567,332	$ 13,811,000	$ 262,401,000	$ 273,746,332	$ 273,746,332	$ 80,000,000
	7	2027-2028	2027	$ 1,567,332	$ 13,397,000	$ 254,529,000	$ 265,581,332	$ 265,581,332	$ 80,000,000
	8	2028-2029	2028	$ 1,567,332	$ 12,995,000	$ 246,893,000	$ 257,661,332	$ 257,661,332	$ 80,000,000
	9	2029-2030	2029	$ 1,567,332	$ 12,605,000	$ 239,486,000	$ 249,977,332	$ 249,977,332	$ 80,000,000
	10	2030-2031	2030	$ 1,567,332	$ 12,227,000	$ 232,301,000	$ 242,525,332	$ 242,525,332	$ 80,000,000
Continue to maintain viable presence	11	2031-2032	2031	$ 1,567,332	$ 11,860,000	$ 225,332,000	$ 235,296,332	$ 235,296,332	$ 235,296,332
	12	2032-2033	2032	$ 1,567,332	$ 11,504,000	$ 218,572,000	$ 228,284,332	$ 228,284,332	$ 228,284,332
	13	2033-2034	2033	$ 1,567,332	$ 11,159,000	$ 212,015,000	$ 221,483,332	$ 221,483,332	$ 221,483,332
	14	2034-2035	2034	$ 1,567,332	$ 10,824,000	$ 205,655,000	$ 214,885,332	$ 214,885,332	$ 214,885,332
	15	2035-2036	2035	$ 1,567,332	$ 10,499,000	$ 199,485,000	$ 208,485,332	$ 208,485,332	$ 208,485,332
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2036-2037	2036	$ 1,567,332	$ 10,184,000	$ 193,500,000	$ 202,277,332	$ 202,277,332	$ 202,277,332
	17	2037-2038	2037	$ 1,567,332	$ 9,878,000	$ 187,695,000	$ 196,255,332	$ 196,255,332	$ 196,255,332
	18	2038-2039	2038	$ 1,567,332	$ 9,582,000	$ 182,064,000	$ 190,415,332	$ 190,415,332	$ 190,415,332
	19	2039-2040	2039	$ 1,567,332	$ 9,295,000	$ 176,602,000	$ 184,750,332	$ 184,750,332	$ 184,750,332
	20	2040-2041	2040	$ 1,567,332	$ 9,016,000	$ 171,304,000	$ 179,254,332	$ 179,254,332	$ 179,254,332
	21	2041-2042	2041	$ 1,567,332	$ 8,746,000	$ 166,165,000	$ 173,924,332	$ 173,924,332	$ 173,924,332
	22	2042-2043	2042	$ 1,567,332	$ 8,484,000	$ 161,180,000	$ 168,754,332	$ 168,754,332	$ 168,754,332
	23	2043-2044	2043	$ 1,567,332	$ 8,229,000	$ 156,345,000	$ 163,738,332	$ 163,738,332	$ 163,738,332
	24	2044-2045	2044	$ 1,567,332	$ 7,982,000	$ 151,655,000	$ 158,873,332	$ 158,873,332	$ 158,873,332
	25	2045-2046	2045	$ 1,567,332	$ 7,743,000	$ 147,105,000	$ 154,154,332	$ 154,154,332	$ 154,154,332

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Date 6/20/2017
Applicant Name Lyondell Chemical Company
ISD Name La Porte ISD

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	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Construction: Column A — All Jobs Are FTE Number of Construction FTE's or man-hours (specify)	Construction: Column B — **Average** annual wage rates for construction workers	Non-Qualifying Jobs: Column C — Number of non-qualifying jobs applicant estimates it will create (cumulative)	Qualifying Jobs: Column D — Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Qualifying Jobs: Column E — **Average** annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period *Insert as many rows as necessary*		2017-2018	2017	-	$ -	0	0	$ -
Each year prior to start of Value Limitation Period *Insert as many rows as necessary*		2018-2019	2018	100	$ 69,600	0	0	$ -
Each year prior to start of Value Limitation Period *Insert as many rows as necessary*		2019-2020	2019	200	$ 73,700	0	0	$ -
Each year prior to start of Value Limitation Period *Insert as many rows as necessary*	0	2020-2021	2020	350	$ 77,400	0	10	$ 65,000
Value Limitation Period *The qualifying time period could overlap the value limitation period.*	1	2021-2022	2021	350	$ 77,400	0	25	$ 65,000
	2	2022-2023	2022	0	$ -	0	25	$ 65,000
	3	2023-2024	2023	0	$ -	0	25	$ 65,000
	4	2024-2025	2024	0	$ -	0	25	$ 65,000
	5	2025-2026	2025	0	$ -	0	25	$ 65,000
	6	2026-2027	2026	0	$ -	0	25	$ 65,000
	7	2027-2028	2027	0	$ -	0	25	$ 65,000
	8	2028-2029	2028	0	$ -	0	25	$ 65,000
	9	2029-2030	2029	0	$ -	0	25	$ 65,000
	10	2030-2031	2030	0	$ -	0	25	$ 65,000
Years Following Value Limitation Period	11 through 25	2031-2046	2031-2045	0	$ -	0	25	$ 65,000

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
Only include jobs on the project site in this school district.

C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25 qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts) ☐ Yes ☒ No
If yes, answer the following two questions:

C1a. Will the applicant request a job waiver, as provided under 313.025(f-1)? ☐ Yes ☒ No

C1b. Will the applicant avail itself of the provision in 313.021(3)(F)? ☐ Yes ☒ No

Schedule D: Other Incentives (Estimated)

Date 6/20/2017

Applicant Name: Lyondell Chemical Company

ISD Name La Porte ISD

Form 50-296A

Revised May 2014

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	**Taxing Entity (as applicable)**	**Beginning Year of Benefit**	**Duration of Benefit**	**Annual Tax Levy without Incentive**	**Annual Incentive**	**Annual Net Tax Levy**
Tax Code Chapter 311	County:	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	City:	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Other:	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Tax Code Chapter 312	County:	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	City:	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Other:	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Local Government Code Chapters 380/381	County:	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	City:	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Other:	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Freeport Exemptions	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Non-Annexation Agreements	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Enterprise Zone/Project	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Economic Development Corporation	Not Applicable	Not Applicable	Not Applicable		Not Applicable	
Texas Enterprise Fund	Not Applicable	Not Applicable	Not Applicable		Not Applicable	
Employee Recruitment	Not Applicable	Not Applicable	Not Applicable		Not Applicable	
Skills Development Fund	Not Applicable	Not Applicable	Not Applicable		Not Applicable	
Training Facility Space and Equipment	Not Applicable	Not Applicable	Not Applicable		Not Applicable	
Infrastructure Incentives	Not Applicable	Not Applicable	Not Applicable		Not Applicable	
Permitting Assistance	Not Applicable	Not Applicable	Not Applicable		Not Applicable	
Other:	Not Applicable	Not Applicable	Not Applicable		Not Applicable	
Other:	Not Applicable	Not Applicable	Not Applicable		Not Applicable	
Other:	Not Applicable	Not Applicable	Not Applicable		Not Applicable	
Other:	Not Applicable	Not Applicable	Not Applicable		Not Applicable	
			TOTAL	0	0	0

Additional information on incentives for this project:

Not applicable

TAB 15

Economic Impact Analysis, other payments made in the state or other economic information (if applicable)

None.

TAB 16

Description of Reinvestment Zone or Enterprise Zone, including:

a) *Evidence that the area qualifies as a enterprise zone as defined by the Governor's office*
b) *Legal description of reinvestment zone*
c) *Order, resolution, or ordinance established the* reinvestment zone
d) *Guidelines and criteria for creating the zone**

See attached reinvestment zone information. The Board of Trustees of La Porte ISD created the reinvestment zone on June 7, 2016. No guidelines and criteria are required for La Porte ISD's Board of Trustees to create the reinvestment zone.

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LEGAL DESCRIPTION OF REINVESTMENT ZONE

BEING 35.981 ACRES (1,567,333 SQUARE FEET) OF LAND SITUATED IN THE GEORGE B. McKINSTRY LEAGUE, ABSTRACT 47, HARRIS COUNTY TEXAS AND BEING PART OF THAT CERTAIN 106.377 ACRE TRACT OF LAND CONVEYED TO ATLANTIC RICHFIELD COMPANY BY INSTRUMENT RECORDED UNDER FILE NUMBER C836819 AND FILM CODE 100-37-0025 OF THE HARRIS COUNTY OFFICIAL PUBLIC RECORDS OF REAL PROPERTY, SAID 35.981 ACRE (1,567,333 SQUARE FEET) OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:
COMMENCING AT A 5/8 INCH IRON ROD FOR THE INTERSECTION OF THE NORTH LINE OF CORRIDOR "50," BASED ON 80 FEET IN WIDTH, WITH THE EAST LINE OF CORRIDOR "520," BASED ON 200 FEET IN WIDTH, BOTH RECORDED UNDER FILE NUMBER C599164 AND FILM CODE 083-33-0404 OF THE HARRIS COUNTY OFFICIAL PUBLIC RECORDS OF REAL PROPERTY; THENCE N 27°32'40" W 486.31 FEET, WITH THE EAST LINE OF SAID CORRIDOR "520," TO THE POINT OF BEGINNING;
THENCE CONTINUING N 27°32'40" W 930.04 FEET, TO COPPERWELD ROD 2176 FOUND FOR THE BEGINNING OF A CURVE; THENCE 66.44 FEET, WITH THE ARC OF A CURVE TO THE RIGHT IN THE EAST LINE OF SAID CORRIDOR "520" WHOSE CHORD BEARS N 26°46'59" W 66.44 FEET AND HAVING A CENTRAL ANGLE OF 01°31'22" AND A RADIUS OF 2500.09 FEET, TO COPPERWELD ROD 2181 RESET FOR THE NORTHWEST CORNER OF THIS TRACT; THENCE N 62°27'20" E 2114.06 FEET TO A POINT; THENCE S 27°29'54" E 1096.17 FEET, TO A POINT; THENCE S 62°27'20" W 201.95 FEET, TO A POINT; THENCE S 27°22'32" E 299.66 FEET, TO A POINT; THENCE S 62°27'20" W 699.75 FEET, TO A POINT; THENCE N 27°32'40" W 804.26 FEET, TO A POINT; THENCE N 62°27'20" E 132.70 FEET, TO A POINT; THENCE N 27°32'40" W 536.83 FEET, TO A POINT; THENCE S 62°27'20" W 979.03 FEET, TO A POINT; THENCE S 27°32'40" E 577.97 FEET, TO A POINT; THENCE N 62°27'20" E 139.36 FEET, TO A POINT; THENCE S 27°32'40" E 193.68 FEET, TO THE POINT OF CURVATURE OF A CURVE; THENCE 36.06 FEET, WITH THE ARC OF A CURVE TO THE RIGHT WHOSE CHORD BEARS S 10°09'42" W 33.42 FEET AND A CENTRAL ANGLE OF 76°48'25" AND A RADIUS OF 26.90 FEET, TO A POINT; THENCE S 59°59'48" W 222.09 FEET, TO THE POINT OF CURVATURE OF A CURVE; THENCE 170.47 FEET, WITH THE ARC OF A CURVE TO THE LEFT WHOSE CHORD BEARS S 22°03'14" W 156.13 FEET AND A CENTRAL ANGLE OF 82°28'16" AND A RADIUS OF 118.43 FEET, TO A POINT; THENCE S 28°19'11" E 466.62 FEET, TO A POINT; THENCE S 62°27'20" W 57.58 FEET, TO A POINT; THENCE N 28°19'11" W 433.70 FEET, TO A POINT; THENCE S 62°27'20" W 86.14 FEET, TO THE POINT OF BEGINNING.
THE ABOVE DESCRIPTION IS PREPARED TO DESCRIBE A REINVESTMENT ZONE.
THE ABOVE DESCRIPTION DOES NOT CREATE A NEW PARCEL, NO MONUMENTS HAVE BEEN SET.

PREPARED UNDER THE SUPERVISION OF
MICHAEL F. FELDBUSCH
TEXAS PLS #5213
December 31, 2014

C16-232

BOARD RESOLUTION 2016-13

RESOLUTION DESIGNATING THE LYONDELL CHEMICAL COMPANY REINVESTMENT ZONE FOR TEXAS TAX CODE CHAPTER 313 APPRAISED VALUE LIMITATION IN THE LA PORTE INDEPENDENT SCHOOL DISTRICT

WHEREAS, the Board of Trustees of the La Porte Independent School District desires to promote the development or redevelopment of a certain contiguous geographic area within its jurisdiction by the creation of a reinvestment zone as authorized by the Property Redevelopment and Tax Abatement Act, as amended (Texas Tax Code § 312.0025), for the purpose of authorizing an *Agreement for Limitation on Appraised Value of Property for School District Maintenance and Operations Taxes*, as authorized by Chapter 313 of the Texas Tax Code; and

WHEREAS, on June 7, 2016, a hearing before the Board of Trustees of the La Porte Independent School District was held, such date being at least seven (7) days after the date of publication of the notice of such public hearing, and the delivery of written notice to the respective presiding officers of each taxing entity which includes within its boundaries real property that is to be included in the proposed reinvestment zone; and

WHEREAS, the Board of Trustees of the La Porte Independent School District at such public hearing invited any interested person to appear and speak for or against the creation of the reinvestment zone, and whether all or part of the territory described should be included in the proposed reinvestment zone; and

WHEREAS, the proponents of the reinvestment zone offered evidence, both oral and documentary, in favor of all of the foregoing matters relating to the creation of the reinvestment zone and opponents, if any, of the reinvestment zone appeared to contest the creation of the reinvestment zone.

BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE LA PORTE INDEPENDENT SCHOOL DISTRICT:

SECTION 1. That the facts and recitations contained in the preamble of this Resolution are hereby found and declared to be true and correct.

SECTION 2. That the Board of Trustees of the La Porte Independent School District, after conducting such hearing and having heard such evidence and testimony, has made the following findings and determinations based on the evidence and testimony presented to it:

(a) That the public hearing on the adoption of *The Lyondell Chemical Company Reinvestment Zone* has been properly called, held, and conducted, and that notices of such hearing have been published as required by law and mailed to the respective presiding officers of the governing bodies of all taxing units overlapping the territory inside the proposed reinvestment zone; and

(b) That the boundaries of *The Lyondell Chemical Company Reinvestment Zone* be and, by the adoption of this Resolution, are declared and certified to be, the area as described in the description attached hereto as **EXHIBIT A**; and

(c) That the map attached hereto as **EXHIBIT B** is declared to be and, by the adoption of this Resolution is certified to accurately depict and show the boundaries of *The Lyondell Chemical Company Reinvestment Zone* which is normatively described in **EXHIBIT A**.

(d) That creation of *The Lyondell Chemical Company Reinvestment Zone* with boundaries as described in **EXHIBIT A** and **EXHIBIT B** will result in benefits to the La Porte Independent School District and to land included in the zone, and that the improvements sought are feasible and practical; and

(e) *The Lyondell Chemical Company Reinvestment Zone* described in **EXHIBIT A** and **EXHIBIT B** meets the criteria set forth in Texas Tax Code § 312.0025 for the creation of a reinvestment zone as set forth in the Property Redevelopment and Tax Abatement Act, as amended, in that it is reasonably likely that the designation will contribute to the retention or expansion of primary employment, and/or will attract investment in the zone that will be a benefit to the property, and would contribute to economic development within the La Porte Independent School District.

SECTION 3. That pursuant to the Property Redevelopment and Tax Abatement Act, as amended, the La Porte Independent School District, hereby creates a reinvestment zone under the provisions of Texas Tax Code § 312.0025, encompassing the area described by the descriptions in **EXHIBIT A** and **EXHIBIT B,** and such reinvestment zone is hereby designated and shall hereafter be referred to as *The Lyondell Chemical Company Reinvestment Zone.*

SECTION 4. That *The Lyondell Chemical Company Reinvestment Zone* shall take effect upon adoption by the Board of Trustees and shall remain designated as a commercial-industrial reinvestment zone for a period of five (5) years from such date of such designation.

SECTION 5. That if any section, paragraph, clause, or provision of this Resolution shall for any reason be held to be invalid or unenforceable, the invalidity or unenforceability of such section, paragraph, clause, or provision shall not affect any of the remaining provisions of this Resolution.

SECTION 6. That it is hereby found, determined and declared that a sufficient notice of the date, hour, place, and subject of the meeting of the La Porte Independent School District Board of Trustees, at which this Resolution was adopted, was posted at a place convenient and readily accessible at all times, as required by the Texas Open Meetings Act, Texas Government Code, Chapter 551, as amended; and that a public hearing was held prior to the designation of such reinvestment zone, and that proper notice of the hearing was published in newspapers of general circulation in Harris County of the State of Texas, and furthermore, such notice was, in fact, delivered to the presiding officer of any effected taxing entity as prescribed by the Property Redevelopment and Tax Abatement Act.

PASSED, APPROVED, AND ADOPTED on this 7th day of June 2016.

LA PORTE INDEPENDENT SCHOOL DISTRICT

BY: Dee Anne Thomson

Dee Anne Thomson
President
Board of Trustees

ATTEST:

Lois Rogerson

Lois Rogerson
Secretary
Board of Trustees

EXHIBIT A

DESCRIPTION OF QUALIFIED REINVESTMENT ZONE

The Lyondell Chemical Company Reinvestment Zone was originally created on June 7, 2016 by action of the La Porte Independent School District Board of Trustees. A legal description of *The Lyondell Chemical Company Reinvestment Zone* is attached as the next page following this **EXHIBIT A**. This is identical to the survey attached to the Application under Tab 16.

As a result of the action of the board of Trustees of the La Porte Independent School District, *The Lyondell Chemical Company Reinvestment Zone* includes real property with Harris County, Texas, more specifically the real property within Harris County, Texas more specifically the real property legally described on the following pages.

LEGAL DESCRIPTION OF REINVESTMENT ZONE

BEING 35.981 ACRES (1,567,333 SQUARE FEET) OF LAND SITUATED IN THE GEORGE B. McKINSTRY LEAGUE, ABSTRACT 47, HARRIS COUNTY TEXAS AND BEING PART OF THAT CERTAIN 106.377 ACRE TRACT OF LAND CONVEYED TO ATLANTIC RICHFIELD COMPANY BY INSTRUMENT RECORDED UNDER FILE NUMBER C836819 AND FILM CODE 100-37-0025 OF THE HARRIS COUNTY OFFICIAL PUBLIC RECORDS OF REAL PROPERTY, SAID 35.981 ACRE (1,567,333 SQUARE FEET) OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

COMMENCING AT A 5/8 INCH IRON ROD FOR THE INTERSECTION OF THE NORTH LINE OF CORRIDOR "50," BASED ON 80 FEET IN WIDTH, WITH THE EAST LINE OF CORRIDOR "520," BASED ON 200 FEET IN WIDTH, BOTH RECORDED UNDER FILE NUMBER C599164 AND FILM CODE 083-33-0404 OF THE HARRIS COUNTY OFFICIAL PUBLIC RECORDS OF REAL PROPERTY; THENCE N 27°32'40" W 486.31 FEET, WITH THE EAST LINE OF SAID CORRIDOR "520," TO THE POINT OF BEGINNING;

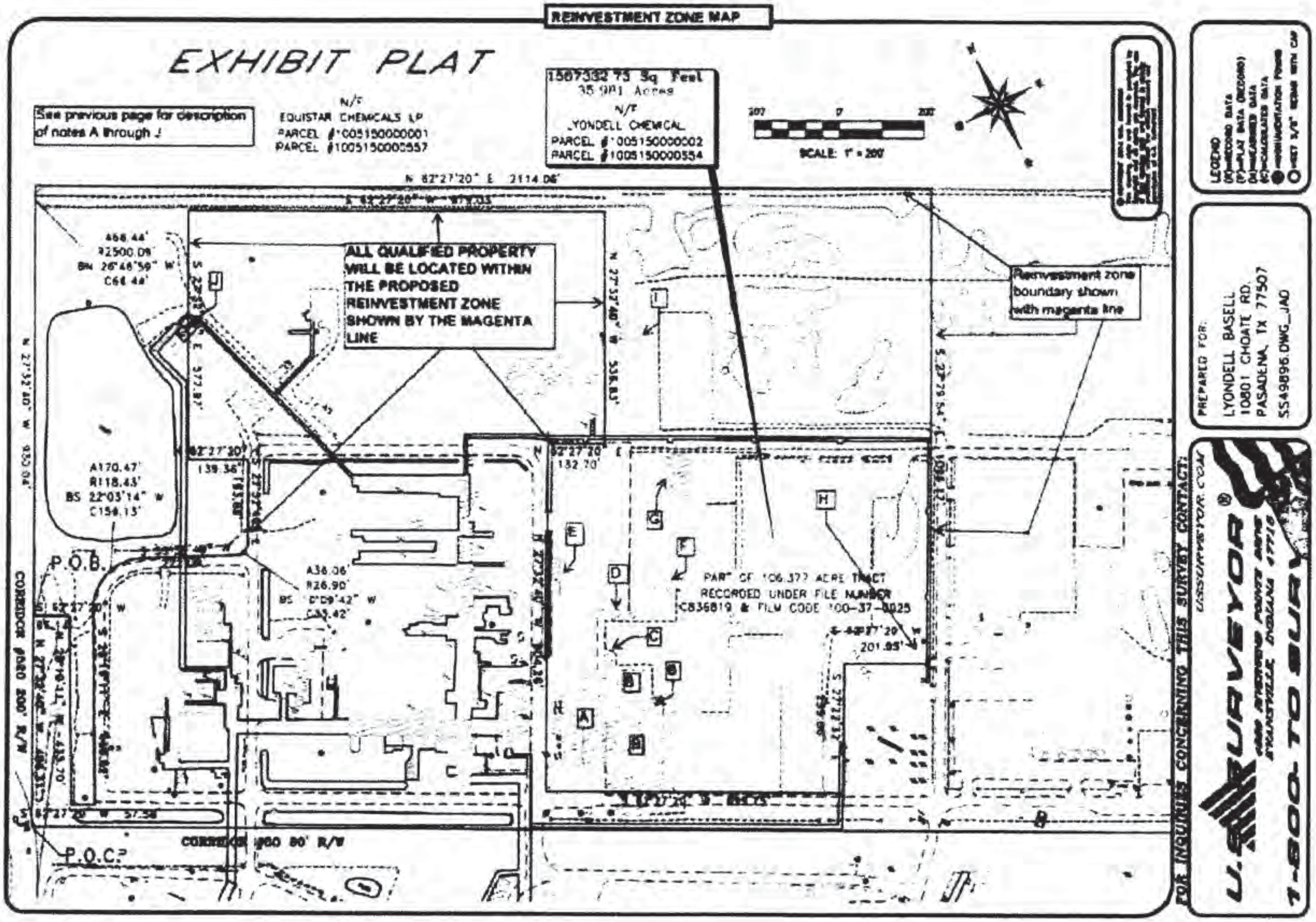
THENCE CONTINUING N 27°32'40" W 930.04 FEET, TO COPPERWELD ROD 2176 FOUND FOR THE BEGINNING OF A CURVE; THENCE 66.44 FEET, WITH THE ARC OF A CURVE TO THE RIGHT IN THE EAST LINE OF SAID CORRIDOR "520" WHOSE CHORD BEARS N 26°46'59" W 66.44 FEET AND HAVING A CENTRAL ANGLE OF 01°31'22" AND A RADIUS OF 2500.09 FEET, TO COPPERWELD ROD 2181 RESET FOR THE NORTHWEST CORNER OF THIS TRACT; THENCE N 62°27'20" E 2114.06 FEET TO A POINT; THENCE S 27°29'54" E 1096.17 FEET, TO A POINT; THENCE S 62°27'20" W 201.95 FEET, TO A POINT; THENCE S 27°22'32" E 299.66 FEET, TO A POINT; THENCE S 62°27'20" W 699.75 FEET, TO A POINT; THENCE N 27°32'40" W 804.26 FEET, TO A POINT; THENCE N 62°27'20" E 132.70 FEET, TO A POINT; THENCE N 27°32'40" W 536.83 FEET, TO A POINT; THENCE S 62°27'20" W 979.03 FEET, TO A POINT; THENCE S 27°32'40" E 577.97 FEET, TO A POINT; THENCE N 62°27'20" E 139.36 FEET, TO A POINT; THENCE S 27°32'40" E 193.68 FEET, TO THE POINT OF CURVATURE OF A CURVE; THENCE 36.06 FEET, WITH THE ARC OF A CURVE TO THE RIGHT WHOSE CHORD BEARS S 10°09'42" W 33.42 FEET AND A CENTRAL ANGLE OF 76°48'25" AND A RADIUS OF 26.90 FEET, TO A POINT; THENCE S 59°59'48" W 222.09 FEET, TO THE POINT OF CURVATURE OF A CURVE; THENCE 170.47 FEET, WITH THE ARC OF A CURVE TO THE LEFT WHOSE CHORD BEARS S 22°03'14" W 156.13 FEET AND A CENTRAL ANGLE OF 82°28'16" AND A RADIUS OF 118.43 FEET, TO A POINT; THENCE S 28°19'11" E 466.62 FEET, TO A POINT; THENCE S 62°27'20" W 57.58 FEET, TO A POINT; THENCE N 28°19'11" W 433.70 FEET, TO A POINT; THENCE S 62°27'20" W 86.14 FEET, TO THE POINT OF BEGINNING.

THE ABOVE DESCRIPTION IS PREPARED TO DESCRIBE A REINVESTMENT ZONE. THE ABOVE DESCRIPTION DOES NOT CREATE A NEW PARCEL, NO MONUMENTS HAVE BEEN SET.

PREPARED UNDER THE SUPERVISION OF
MICHAEL F. FELDBUSCH
TEXAS PLS #5213
December 31, 2014

EXHIBIT B

The map attached as **EXHIBIT B** accurately depicts and shows the boundaries of *The Lyondell Chemical Company Reinvestment Zone*, which is described in **EXHIBIT A**.


REINVESTMENT ZONE MAP
EXHIBIT PLAT
See previous page for description of notes A through J
N/F
EQUISTAR CHEMICALS LP
PARCEL #1005150000001
PARCEL #1005150000557
1567332.73 Sq. Feet
35.981 Acres
N/F
LYONDELL CHEMICAL
PARCEL #1005150000002
PARCEL #1005150000554
SCALE: 1" = 200'
N 82°27'20" E 2114.06'
ALL QUALIFIED PROPERTY WILL BE LOCATED WITHIN THE PROPOSED REINVESTMENT ZONE SHOWN BY THE MAGENTA LINE
Reinvestment zone boundary shown with magenta line
PART OF 106.377 ACRE TRACT RECORDED UNDER FILE NUMBER C836819 & FILM CODE 100-37-0025
P.O.B.
P.O.C.
CORRIDOR #900 80' R/W
A170.47'
R118.43'
BS 22°03'14" W
C156.13'
PREPARED FOR:
LYONDELL BASELL
10801 CHOATE RD.
PASADENA, TX 77507
SS49896.DWG_JAO
FOR INQUIRIES CONCERNING THIS SURVEY CONTACT:
U.S. SURVEYOR
1-800-TO-SURV

TAB 17

Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Lyondell Chemical Company Representative (applicant)

See attached.

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17**. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here Lloyd W. Graham
Print Name *(Authorized School District Representative)*

Superintendent
Title

sign here
Signature *(Authorized School District Representative)*

20 June 17
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here Alfred C. Wong
Print Name *(Authorized Company Representative (Applicant))*

Assistant Secretary
Title

sign here ACWong
Signature *(Authorized Company Representative (Applicant))*

JUNE 15, 2017
Date

GIVEN under my hand and seal of office this, the

15th day of June, 2017

Rachael E. Venable
Notary Public in and for the State of Texas

RACHAEL ELAINE VENABLE
Notary Public, State of Texas
Comm. Expires 05-04-2021
Notary ID 12301984

(Notary Seal)

My Commission expires: May 4, 2021

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.