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CERTIFIED, CIVIL APPELLATE

CERTIFIED, LABOR AND EMPLOYMENT

TEXAS BOARD OF LEGAL SPECIALIZATION

JUSTIN DEMERATH

October 1, 2014

Local Government Assistance & Economic Analysis
Texas Comptroller of Public Accounts
P.O. Box 13528
Austin, Texas 78711-3528

RE: Application to the Pecos Barstow Independent School District from Regency Field Services, LLC

(First Qualifying Year 2015; First Year of Value Limitation 2015)

To the Local Government Assistance & Economic Analysis Division:

By copy of this letter transmitting the application for review to the Comptroller's Office, the Pecos Barstow Independent School District is notifying Regency Field Services, LLC of its intent to consider the application for appraised value limitation on qualified property should a positive certificate be issued by the Comptroller. The company has provided the schedules in both electronic format and paper copies. The electronic copy is identical to the hard copy that will be hand delivered. The Applicant has requested that the value limitation begin in the first full tax year after submitting the application, i.e., 2015.

The Applicant submitted the Application to the school district on July 17, 2014. The Board voted to accept the application on July 17, 2014. The application has been determined complete as of July 17, 2014. Please prepare the economic impact report.

Letter to Local Government Assistance & Economic Analysis Division

October 1, 2014

Page 2 of 2

A copy of the application will be submitted to the Ward County Appraisal District.

Sincerely,

A handwritten signature in black ink, appearing to read 'K. O'Hanlon', with a stylized flourish at the end.

Kevin O'Hanlon
School District Consultant

Cc: Ward County Appraisal District

Regency Field Services, LLC

Pecos Barstow Independent School District



Application for Appraised Value Limitation on Qualified Property (Tax Code, Chapter 313, Subchapter B or C)

Economic Development
and Analysis
Form 50-296-A

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller in a three-ring binder with tabs, as indicated on page 9 of this application, separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at www.texasahead.org/tax_programs/chapter313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

July 17, 2014

Date Application Received by District

Stetson

Roane

First Name

Last Name

Superintendent

Title

Pecos-Barstow-Toyah ISD

School District Name

1302 South Park Street

Street Address

1302 South Park Street

Mailing Address

Pecos

Texas

79772

City

State

ZIP

432-447-7201

432-447-2690

Phone Number

Fax Number

sroane@pbtisd.esc18.net

Mobile Number (optional)

Email Address

2. Does the district authorize the consultant to provide and obtain information related to this application?

☒ Yes

☐ No

The Economic Development and Analysis Division at the Texas Comptroller of Public Accounts provides information and resources for taxpayers and local taxing entities.

For more information, visit our website:
www.TexasAhead.org/tax_programs/chapter313/

50-296-A • 05-14/2

SECTION 1: School District Information (continued)

3. Authorized School District Consultant (If Applicable)

Kevin

First Name

Attorney

Title

O'Hanlon, McCollom & Demerath, PC

Firm Name

512-494-9949

Phone Number

Mobile Number (optional)

O'Hanlon

Last Name

512-494-9919

Fax Number

kohanlon@808west.com

Email Address

October 1, 2014

4. On what date did the district determine this application complete?

5. Has the district determined that the electronic copy and hard copy are identical?

☒ Yes

☐ No

SECTION 2: Applicant Information

1. Authorized Company Representative (Applicant)

Megan

First Name

Property Tax Manager

Title

800 E. Sonterra Blvd.

Street Address

800 E. Sonterra Blvd.

Mailing Address

San Antonio

City

210-572-0457

Phone Number

210-569-4378

Mobile Number (optional)

McKavanagh

Last Name

Energy Transfer

Organization

Texas

State

210-403-6664

Fax Number

Megan.McKavanagh@energytransfer.com

Business Email Address

78258

ZIP

2. Will a company official other than the authorized company representative be responsible for responding to future information requests?

☐ Yes

☒ No

2a. If yes, please fill out contact information for that person.

First Name

Last Name

Title

Organization

Street Address

Mailing Address

City

State

ZIP

Phone Number

Fax Number

Mobile Number (optional)

Business Email Address

3. Does the applicant authorize the consultant to provide and obtain information related to this application?

☒ Yes

☐ No

For more information, visit our website: www.TexasAhead.org/tax_programs/chapter313/

SECTION 2: Applicant Information (continued)**4. Authorized Company Consultant (If Applicable)**

First Name

Last Name

Title

Firm Name

Phone Number

Fax Number

Business Email Address

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? ☐ Yes ☐ No

The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☐ No ☐ N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☐ No ☐ N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? _____
2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) _____
3. List the NAICS code _____
4. Is the applicant a party to any other pending or active Chapter 313 agreements? ☐ Yes ☐ No
- 4a. If yes, please list application number, name of school district and year of agreement _____

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant (*corporation, limited liability corporation, etc*) _____
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? ☐ Yes ☐ No
- 2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.
3. Is the applicant current on all tax payments due to the State of Texas? ☐ Yes ☐ No
4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☐ Yes ☐ No ☐ N/A
5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in **Tab 3**)

Application for Appraised Value Limitation on Qualified Property



SECTION 2: Applicant Information (continued)

4. Authorized Company Consultant (If Applicable)

Rick

Fine

First Name

Last Name

Attorney

Title

Property Tax Partners

Firm Name

512-497-2171

413-403-2171

Phone Number

Fax Number

rickfine@property-tax-partners.com

Business Email Address

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? ☒ Yes ☐ No

The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No ☐ N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☐ No ☒ N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? Regency Field Services, LLC
2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 13522705022
3. List the NAICS code 325110
4. Is the applicant a party to any other pending or active Chapter 313 agreements? ☐ Yes ☒ No
- 4a. If yes, please list application number, name of school district and year of agreement

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant (corporation, limited liability corporation, etc) Texas Limited Liability Corporation
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? ☒ Yes ☐ No
- 2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.
3. Is the applicant current on all tax payments due to the State of Texas? ☒ Yes ☐ No
4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☒ Yes ☐ No ☐ N/A
5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in **Tab 3**)

For more information, visit our website: www.TexasAhead.org/tax_programs/chapter313/

Application for Appraised Value Limitation on Qualified Property

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? ☐ Yes ☒ No
2. The property will be used for one of the following activities:
 - (1) manufacturing ☒ Yes ☐ No
 - (2) research and development ☐ Yes ☒ No
 - (3) a clean coal project, as defined by Section 5.001, Water Code ☐ Yes ☒ No
 - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code ☐ Yes ☒ No
 - (5) renewable energy electric generation ☐ Yes ☒ No
 - (6) electric power generation using integrated gasification combined cycle technology ☐ Yes ☒ No
 - (7) nuclear electric power generation ☐ Yes ☒ No
 - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) ☐ Yes ☒ No
 - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051 ☐ Yes ☒ No
3. Are you requesting that any of the land be classified as qualified investment? ☐ Yes ☒ No
4. Will any of the proposed qualified investment be leased under a capitalized lease? ☐ Yes ☒ No
5. Will any of the proposed qualified investment be leased under an operating lease? ☐ Yes ☒ No
6. Are you including property that is owned by a person other than the applicant? ☐ Yes ☒ No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? ☐ Yes ☒ No

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.
2. Check the project characteristics that apply to the proposed project:

☐ Land has no existing improvements	☒ Land has existing improvements (<i>complete Section 13</i>)
☐ Expansion of existing operation on the land (<i>complete Section 13</i>)	☐ Relocation within Texas

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? ☒ Yes ☐ No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? ☐ Yes ☒ No
3. Does the applicant have current business activities at the location where the proposed project will occur? ☐ Yes ☒ No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? ☐ Yes ☒ No
5. Has the applicant received any local or state permits for activities on the proposed project site? ☐ Yes ☒ No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? ☐ Yes ☒ No
7. Is the applicant evaluating other locations not in Texas for the proposed project? ☒ Yes ☐ No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? ☒ Yes ☐ No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? ☒ Yes ☐ No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? ☒ Yes ☐ No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

For more information, visit our website: www.TexasAhead.org/tax_programs/chapter313/

SECTION 9: Projected Timeline

1. Application approval by school board
 2. Commencement of construction
 3. Beginning of qualifying time period
 4. First year of limitation
 5. Begin hiring new employees
 6. Commencement of commercial operations
 7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (*date your application is finally determined to be complete*)? ☐ Yes ☐ No
- Note:** Improvements made before that time may not be considered qualified property.
8. When do you anticipate the new buildings or improvements will be placed in service?

SECTION 10: The Property

1. Identify county or counties in which the proposed project will be located
2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property
3. Will this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☐ No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:

County: (Name, tax rate and percent of project)	City: (Name, tax rate and percent of project)
Hospital District: (Name, tax rate and percent of project)	Water District: (Name, tax rate and percent of project)
Other (describe): (Name, tax rate and percent of project)	Other (describe): (Name, tax rate and percent of project)
5. Is the project located entirely within the ISD listed in Section 1? ☐ Yes ☐ No
 - 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? ☐ Yes ☐ No
 - 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at www.texasahead.org/tax_programs/chapter313/.

1. At the time of application, what is the estimated minimum qualified investment required for this school district?
 2. What is the amount of appraised value limitation for which you are applying?
- Note:** The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? ☐ Yes ☐ No
 4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
 - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
 5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? ☐ Yes ☐ No

SECTION 12: Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
 - 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 8**);
 - 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (**Tab 8**); and
 - 1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (**Tab 11**).
2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? ☒ Yes ☐ No
 - 2a. If yes, attach complete documentation including:
 - a. legal description of the land (**Tab 9**);
 - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (**Tab 9**);
 - c. owner (**Tab 9**);
 - d. the current taxable value of the land. Attach estimate if land is part of larger parcel (**Tab 9**); and
 - e. a detailed map showing the location of the land with vicinity map (**Tab 11**).
3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? ☐ Yes ☒ No
 - 3a. If yes, attach the applicable supporting documentation:
 - a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (**Tab 16**);
 - b. legal description of reinvestment zone (**Tab 16**);
 - c. order, resolution or ordinance establishing the reinvestment zone (**Tab 16**);
 - d. guidelines and criteria for creating the zone (**Tab 16**); and
 - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (**Tab 11**).
 - 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone? September 2014

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In **Tab 10**, attach a specific and detailed description of all **existing property**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In **Tab 10**, attach a specific and detailed description of all **proposed new property that will not become new improvements** as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in **Tab 10**:
 - a. maps and/or detailed site plan;
 - b. surveys;
 - c. appraisal district values and parcel numbers;
 - d. inventory lists;
 - e. existing and proposed property lists;
 - f. model and serial numbers of existing property; or
 - g. other information of sufficient detail and description.
4. Total estimated market value of existing property (that property described in response to question 1): \$ 3,288,000.00
5. In **Tab 10**, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.
6. Total estimated market value of proposed property not eligible to become qualified property (that property described in response to question 2): \$ 3,288,000.00

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 0
2. What is the last complete calendar quarter before application review start date:
☒ First Quarter ☐ Second Quarter ☐ Third Quarter ☐ Fourth Quarter of 2014
(year)
3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)? 0
Note: For job definitions see TAC §9.1051 and Tax Code §313.021(3).
4. What is the number of new qualifying jobs you are committing to create? 10
5. What is the number of new non-qualifying jobs you are estimating you will create? 0
6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? ☐ Yes ☒ No
 6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.
7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).
 - a. Average weekly wage for all jobs (all industries) in the county is 1,113.75
 - b. 110% of the average weekly wage for manufacturing jobs in the county is 917.13
 - c. 110% of the average weekly wage for manufacturing jobs in the region is 964.92
8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? ☐ §313.021(5)(A) or ☒ §313.021(5)(B)
9. What is the minimum required annual wage for each qualifying job based on the qualified property? 50,175.84
10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? 51,000.00
11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? ☒ Yes ☐ No
12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? ☐ Yes ☒ No
 12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).
13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? ☐ Yes ☒ No
 13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (not required)
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

SECTION 12: Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
 - 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 8**);
 - 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (**Tab 8**); and
 - 1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (**Tab 11**).
2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? ☐ Yes ☐ No
 - 2a. If yes, attach complete documentation including:
 - a. legal description of the land (**Tab 9**);
 - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (**Tab 9**);
 - c. owner (**Tab 9**);
 - d. the current taxable value of the land. Attach estimate if land is part of larger parcel (**Tab 9**); and
 - e. a detailed map showing the location of the land with vicinity map (**Tab 11**).
3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? ☐ Yes ☐ No
 - 3a. If yes, attach the applicable supporting documentation:
 - a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (**Tab 16**);
 - b. legal description of reinvestment zone (**Tab 16**);
 - c. order, resolution or ordinance establishing the reinvestment zone (**Tab 16**);
 - d. guidelines and criteria for creating the zone (**Tab 16**); and
 - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (**Tab 11**)
 - 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone?

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In **Tab 10**, attach a specific and detailed description of all **existing property**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In **Tab 10**, attach a specific and detailed description of all **proposed new property that will not become new improvements** as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in **Tab 10**:
 - a. maps and/or detailed site plan;
 - b. surveys;
 - c. appraisal district values and parcel numbers;
 - d. inventory lists;
 - e. existing and proposed property lists;
 - f. model and serial numbers of existing property; or
 - g. other information of sufficient detail and description.
4. Total estimated market value of existing property (that property described in response to question 1): \$ _____
5. In **Tab 10**, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.
6. Total estimated market value of proposed property not eligible to become qualified property (that property described in response to question 2): \$ _____

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)?
 2. What is the last complete calendar quarter before application review start date:
☐ First Quarter ☐ Second Quarter ☐ Third Quarter ☐ Fourth Quarter of _____ (year)
 3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)?
- Note:** For job definitions see TAC §9.1051 and Tax Code §313.021(3).
4. What is the number of new qualifying jobs you are committing to create?
 5. What is the number of new non-qualifying jobs you are estimating you will create?
 6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? ☐ Yes ☐ No
 - 6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.
 7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).
 - a. Average weekly wage for all jobs (all industries) in the county is
 - b. 110% of the average weekly wage for manufacturing jobs in the county is
 - c. 110% of the average weekly wage for manufacturing jobs in the region is
 8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? ☐ §313.021(5)(A) or ☐ §313.021(5)(B)
 9. What is the minimum required annual wage for each qualifying job based on the qualified property?
 10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property?
 11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? ☐ Yes ☐ No
 12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? ☐ Yes ☐ No
 - 12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).
 13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? ☐ Yes ☐ No
 - 13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (*not required*)
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

Application for Appraised Value Limitation on Qualified Property

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17**. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print
here

Stetson Roane
Print Name (Authorized School District Representative)

Superintendent
Title

sign
here


Signature (Authorized School District Representative)

7-21-14
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print
here

Megan McKavanagh
Print Name (Authorized Company Representative (Applicant))

Property Tax Manager
Title

sign
here

Megan McKavanagh
Signature (Authorized Company Representative (Applicant))

July 16, 2014
Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

16 day of July, 2014
Beverly M. Hernandez
Notary Public in and for the State of Texas

My Commission expires:

9.03.2014

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS

TAB	ATTACHMENT
1	Pages 1 through 11 of Application
2	Proof of Payment of Application Fee
3	Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation <i>(if applicable)</i>
4	Detailed description of the project
5	Documentation to assist in determining if limitation is a determining factor
6	Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor <i>(if applicable)</i>
7	Description of Qualified Investment
8	Description of Qualified Property
9	Description of Land
10	Description of all property not eligible to become qualified property <i>(if applicable)</i>
11	Maps that clearly show: a) Project vicinity b) Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period c) Qualified property including location of new buildings or new improvements d) Existing property e) Land location within vicinity map f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size Note: Electronic maps should be high resolution files. Include map legends/markers.
12	Request for Waiver of Job Creation Requirement and supporting information <i>(if applicable)</i>
13	Calculation of three possible wage requirements with TWC documentation
14	Schedules A1, A2, B, C and D completed and signed Economic Impact <i>(if applicable)</i>
15	Economic Impact Analysis, other payments made in the state or other economic information <i>(if applicable)</i>
16	Description of Reinvestment or Enterprise Zone, including: a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office b) legal description of reinvestment zone* c) order, resolution or ordinance establishing the reinvestment zone* d) guidelines and criteria for creating the zone* * To be submitted with application or before date of final application approval by school board
17	Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative <i>(applicant)</i>

Tab 2

Proof of Payment of Application Fee

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public
Accounts)*

Tab 3

Documentation of Combined Group Membership

**Documentation of combined
group received by the
Texas Comptroller
of Public Accounts**

TAB 4

The MiVida Cryo Plant project is a new gas processing facility designed to manufacture industrial gases and natural gas liquids by processing 200 MMscf/d of natural gas from various proposed gathering systems in the Delaware Basin area. The process train will utilize a standard TH Russell Cryogenic Turbo-Expander Plant with auxiliary refrigeration using the Gas Subcooled Process (GSP) to extract ethane and heavier hydrocarbons from the rich natural gas feed stream. Applicant has significant acreages and volumes under contract, should this project proceed.

The MiVida Cryo Plant project will consist of the following main processing units and utility systems:

- Standard 200MMscf/d Russell Plant and treating
- Inlet Compression
- Liquid Handling and Stabilization
- Electrical Infrastructure
- Internal Inlet Pipeline Metering and Controls
- Internal NGL Pipeline and Metering
- Amine Treater

Numerous similar or identical cryo plants have received appraised value limitations under active Chapter 313 agreements, including the following projects:

- No. 199, Edna ISD — DCP Midstream, LP
- No. 224, Edna ISD — Flag City Processing Partners, LLC
- No. 225, Ganado ISD — ETC Texas Pipeline, LTD
- No. 200, Glasscock County ISD — Crosstex Permian, LLC
- No. 223, Glasscock County ISD — DCP Midstream, LP
- No. 379, Glasscock County ISD — ETC Texas Pipeline, LTD
- No. 222, Goliad ISD — DCP Midstream, LP
- No. 234, Kenedy ISD — ETC Texas Pipeline, LTD
- No. 279, Nederland ISD — Sunoco Partners NGL Facilities LLC

- No. 190, Pecos-Barstow-Toyah ISD — Southern Union Gas Services, LTD
- No. 338, Pecos-Barstow-Toyah ISD — Nuevo Midstream, LLC
- No. 231, Pettus ISD — Edwards Lime Gathering, LLC
- No. 340, Rankin ISD — Atlas Pipeline Midcontinent Westtex, LLC
- No. 276, Reagan County ISD — DCP Midstream, LP
- No. 275, Stanton ISD — DCP Midstream, LP
- No. 187, Yoakum ISD — Enterprise Hydrocarbons, LP
- No. 210, Yoakum ISD — Enterprise Hydrocarbons, LP
- No. 227, Yoakum ISD — Enterprise Hydrocarbons, LP

Tab 5 — CONFIDENTIAL

Limitation Is A Determining Factor

1. Hobbs, New Mexico, is a competing location for the proposed project. Much of the natural gas raw product that would be processed at this plant is actually gathered in New Mexico, utilizing the same gathering and transportation infrastructure. The State of New Mexico offers a comprehensive and aggressive package of incentives which has been highly competitive with those offered by the State of Texas and which any company with a choice of locations near the Texas/New Mexico border would be compelled to consider in exercising due diligence.
2. The applicant's parent company, Regency Energy Partners, is internally considering a similar cryogenic processing and manufacturing project that would be located in North Louisiana. The company already has significant infrastructure and activity throughout that region, and its proposed capital expenditure would meet or exceed the amount proposed for the subject MiVida project.

TAB 7

Description Of Qualified Investment

The MiVida Cryo Plant project is a new gas processing facility designed to manufacture industrial gases and natural gas liquids by processing 200 MMscf/d of natural gas from various proposed gathering systems in the Delaware Basin area. The process train will utilize a standard TH Russell Cryogenic Turbo-Expander Plant with auxiliary refrigeration using the Gas Subcooled Process (GSP) to extract ethane and heavier hydrocarbons from the rich natural gas feed stream. Applicant has significant acreages and volumes under contract, should this project proceed.

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- No. 379, Glasscock County ISD — ETC Texas Pipeline, LTD
- No. 222, Goliad ISD — DCP Midstream, LP
- No. 234, Kenedy ISD — ETC Texas Pipeline, LTD

- No. 279, Nederland ISD — Sunoco Partners NGL Facilities LLC
- No. 190, Pecos-Barstow-Toyah ISD — Southern Union Gas Services, LTD
- No. 338, Pecos-Barstow-Toyah ISD — Nuevo Midstream, LLC
- No. 231, Pettus ISD — Edwards Lime Gathering, LLC
- No. 340, Rankin ISD — Atlas Pipeline Midcontinent Westtex, LLC
- No. 276, Reagan County ISD — DCP Midstream, LP
- No. 275, Stanton ISD — DCP Midstream, LP
- No. 187, Yoakum ISD — Enterprise Hydrocarbons, LP
- No. 210, Yoakum ISD — Enterprise Hydrocarbons, LP
- No. 227, Yoakum ISD — Enterprise Hydrocarbons, LP

124,800,000	Standard 200 MMscf/d Russell Plant and treating			
4,750,000	Inlet Compression			
4,800,000	Liquid Handling, Stabilization			
9,000,000	Electrical Infrastructure			
7,750,000	Inlet pipeline metering and controls			
8,500,000	NGL Pipeline and metering			
24,000,000	Amine treater			
183,600,000	Subtotal			
11,000,000	Contingency (6%)			
194,600,000	Total Project			

TAB 8-DESCRIPTION OF QUALIFIED PROPERTY

1. COLD SEPARATOR
2. COLD DRAIN TANK
3. PRODUCT SURGE TANK
4. DEHYDRATOR
5. DEHYDRATOR
6. DEHYDRATOR
7. REFRIGERANT ACCUMULATOR
8. REGEN GAS HEATER
9. AMINE INLET SEPARATOR
10. DEMETHANIZER
DEMETHANIZER INTERNALS
17. WARM GAS/GAS EXCHANGER
DEMETHANIZER REFLUX CONDENSER
18. DEMETHANIZER REBOILER
DEMETHANIZER SIDE HEATER
19. CHILLER
20. EXPANDER/COMPRESSOR
21. REFRIGERANT COMPRESSOR
22. REFRIGERANT COMPRESSOR
23. REFRIGERANT COMPRESSOR
24. EXPANDE3R COMPRESSOR AFTERCOOLER
25. REFRIGERANT CONDENSOR
26. INLET FILTER SKID #1
27. DEHY SWITCHING VALVE SKID #2
28. PROCESS SKID #3
29. UPPER PROCESS SKID #4
30. PRODUCT PUMP SKI #5
31. UPPER LEVEL INLET SKID #6
32. REFRIGERATION SKID #7
33. REFRIGERANT COMPRESSOR LUBE OIL COOLER
34. REFRIGERANT COMPRESSOR LUBE OIL COOLER
35. REFRIGERANT COMPRESSOR LUBE OIL COOLER
36. TEG REGENERATION SKID
44. PRODUCT CONTRACTORS
45. AMINE CHARGE PUMPS (PRODUCT)
46. STABILIZER HMO PUMPS
47. CONDENSATE STABILIZER
48. STABILIZER CONDENSATE COOLER
49. OVERHEAD COMPRESSOR PKG.
50. STABILIZER HMO HEATER

51. TOYAH CONDENSATE SURGE VESSEL

53. SCRUBBER RECYCLE PUMPS

54. CONDENSATE METER W/ CONCRETE PAD

55. STABILIZER #1

56. STABILIZER #2

61. RESIDUE GAS COMPRESSOR PKG.

62. RESIDUE GAS COMPR. GAS/WTR COOLER

64. RESIDUE GAS COMPRESSOR PKG.

65. RESIDUE GAS COMPR. GAS/WTR COOLER

67. RESIDUE GAS COMPRESSOR PKG.

68. RESIDUE GAS COMPR. GAS/WTR COOLER

70. INLET SLUG CATCHER

97. PRODUCT PIPELINE PUMP

98. PRODUCT PIPELINE PUMP

99. PRODUCT PIPELINE PUMP

103. HEAT MEDIUM HEATER

104. THERMAL OXIDIZER

105. RTO INLET SCRUBBER

106. PRODUCT EXCHANGER

107. AMINE/PRODUCT COALESCER

108. UTILITY/INSTRUMENT AIR COMPRESSOR

109. FLARE KNOCKOUT DRUM

110. FLARE KNOCKOUT PUMPS

111. FLARE & BUDDY FLARE

113. PROPANE STORAGE

141. MCC BUILDING (AND EQUIPMENT)

147. REGEN GAS TEG CONTACTOR

148. RESIDUE GAS METER BY OTHERS

158. REGEN GAS FILTER COALESCER

160. ANTI-FOAM INJECTION PUMP

161. CONDENSATE STORAGE TANKS

162. GLYCOL CONTRACTOR O.H. SCRUBBER

163. GYCOL CONTACTOR

164. TREATED GAS SCRUBBER

165. AMINE CONTRACTORS

166. PLANT INLET FILTER

167. UNTREATED GAS HEATER

168. TREATED GAS COOLER

METHANOL INJECTION PUMP

STABILIZER HMO PUMPS

171. INLET GAS METER

- 172. COALESCER/SCRUBBER
- 173. 4160 V. DRIVER BLDG
- 174. STABILIZER MCC BLDG.
- 175. ORLA CONDENSATE SURGE VESSEL
- 176. GLYCOL CONTRACTOR FILTER/SEPARATOR
- 177. BUDDY FLARE KNOCKOUT DRUM
- 178. BUDDY FLARE KNOCKOUT PUMPS
- 179. CONTROL ROOM/ OFFICE BUILDING

NUMBER ALIGNS TO CORRESPONDING LOCATION ON THE MAP FOUND AT TAB 11

Property ID: 3623

Owner: WESTERN GAS RES - TEXAS INC

Property ID:

3623

Account Number:

08034-00230-02700-000000

Property Legal Description:

SEC 230 (A1036) MI VIDA PLANT
BLOCK 34 PT OF 45.12 AC
H AND TC

Deed Information:

Volume:	664
Page:	311
File Number:	
Deed Date:	1/27/1997

Property Location:

Block:

Survey / Sub Division Abstract:

Section / Lot:

Owner Information:

WESTERN GAS RES - TEXAS INC
% SOUTHERN UNION PIPELINE
PO BOX 4967

HOUSTON TX 77210

Property Detail:

Property Exempt:	
Category / SPTB Code:	F2
Total Acres:	18.840
Total Living Sqft:	See Detail
Owner Interest:	1.000000
Homestead Exemption:	
Homestead Cap Value:	0
Land Ag / Timber Value:	0
Land Market Value:	1,230
Improvement Value:	0
Property Market Value:	1,230

Previous Owner:

WESTERN GAS RES - TEXAS INC

Jur Code	Jur Name	Total Market	Homestead	Total Exemption	Taxable
00	WCAD	1,230		0	1,230
01	WARD COUNTY	1,230		0	1,230
31	PECOS-BARSTOW I.S.D.	1,230		0	1,230

Property ID: 701180

Owner: OASIS PIPELINE CO TEXAS LP

Property ID:

701180

Account Number:

08034-00230-02701-000000

Property Legal Description:

SEC 230 (A1036)

BLK 34

H AND TC

Deed Information:

Volume:

Page:

File Number:

Deed Date:

Property Location:

Block:

Survey / Sub Division Abstract:

Section / Lot:

Owner Information:

OASIS PIPELINE CO TEXAS LP

% DUFF & PHELPS LLC

PO BOX 2589

ADDISON TX 75001

Property Detail:

Property Exempt:

Category / SPTB Code:

F2

Total Acres:

1.480

Total Living Sqft:

See Detail

Owner Interest:

1.000000

Homestead Exemption:

Homestead Cap Value:

0

Land Ag / Timber Value:

0

Land Market Value:

1,010

Improvement Value:

0

Property Market Value:

1,010

Previous Owner:

Jur Code	Jur Name	Total Market	Homestead	Total Exemption	Taxable
00	WCAD	1,010		0	1,010
01	WARD COUNTY	1,010		0	1,010
31	PECOS-BARSTOW I.S.D.	1,010		0	1,010

Property ID: 701180

Owner: OASIS PIPELINE CO TEXAS LP

Land Detail

Land Sequence 1		
Acres: 1.48	Market Class:	Market Value: 1,010
Land Method:	Ag/Timber Class:	Ag/Timber Value: 0
Land Homesiteable: NO	Land Type:	Ag Code:
Front Foot: 0	Rear Foot: 0	Lot Depth: 0
Front Ft Avg: 0	Lot Depth %: 1	Land Square Ft: 0
Land Note:		

Total Land Value: \$ 1,010

TAB 10

PERSONAL PROPERTY

COMPANY NAME	DESCRIPTION	PARCEL ID
SOUTHERN UNION PIPELINE LTD	MIVIDA TREATER BOOSTER	709055-9900012
SOUTHERN UNION PIPELINE LTD	MIVIDA TREATER BOOSTER	709055-9900010
SOUTHERN UNION PIPELINE LTD	MIVIDA TREATER PLANT	704033-9900970

Please see attached letter from Ward County Appraisal District regarding current value of property located at site. This property is specifically excluded from the application.

**Ward County Appraisal District
P.O. Box 905
Monahans, Texas 79756**

(452) 943-3224

October 1, 2014

Rick Fine
Attorney at Law
Property Tax Partners
100 Congress Avenue
Suite 2000
Austin, Texas 78701

Mr. Fine,

As per your request, I have listed below the 2013 and 2014 certified appraised values according to the appraisal district records on the properties you requested.

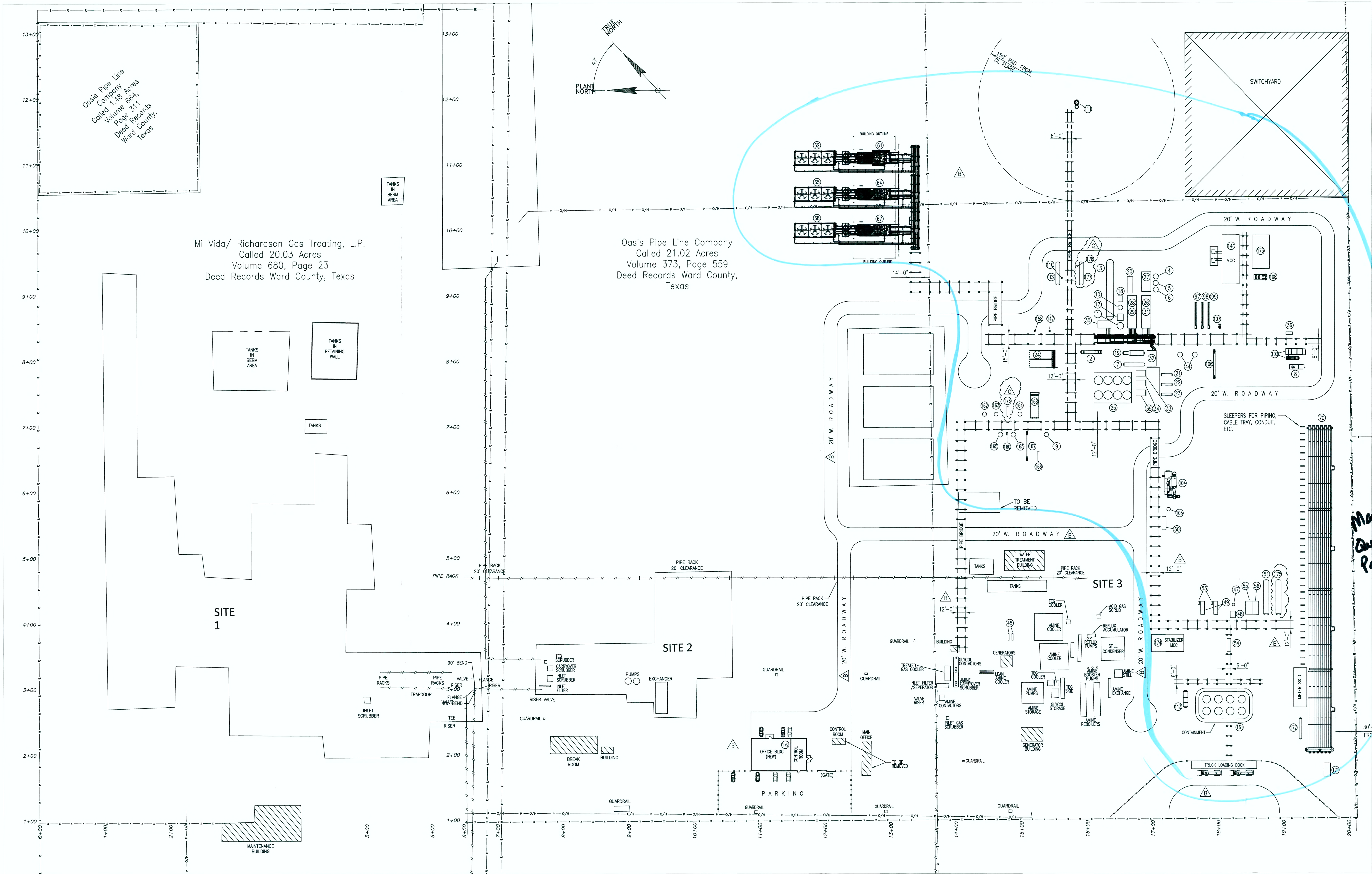
Company name	Description	2013 Value	2014 Value
709055-9900012 Southern Union Pipeline LTD	MiVida Treater Booster	396,000	404,800
709055-9900010 Southern Union Pipeline LTD	MiVida Treater Booster	432,000	441,600
704033-9900-970 Southern Union Pipeline LTD	MiVida Treater Plant	2,000,000	2,000,000

If you need additional information, please let me know.

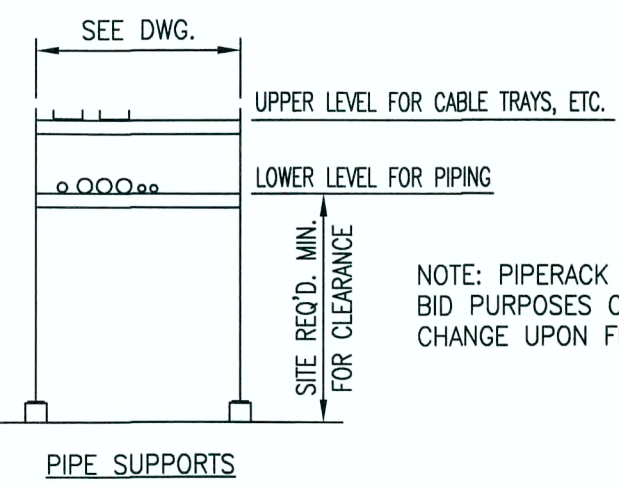
Sincerely,



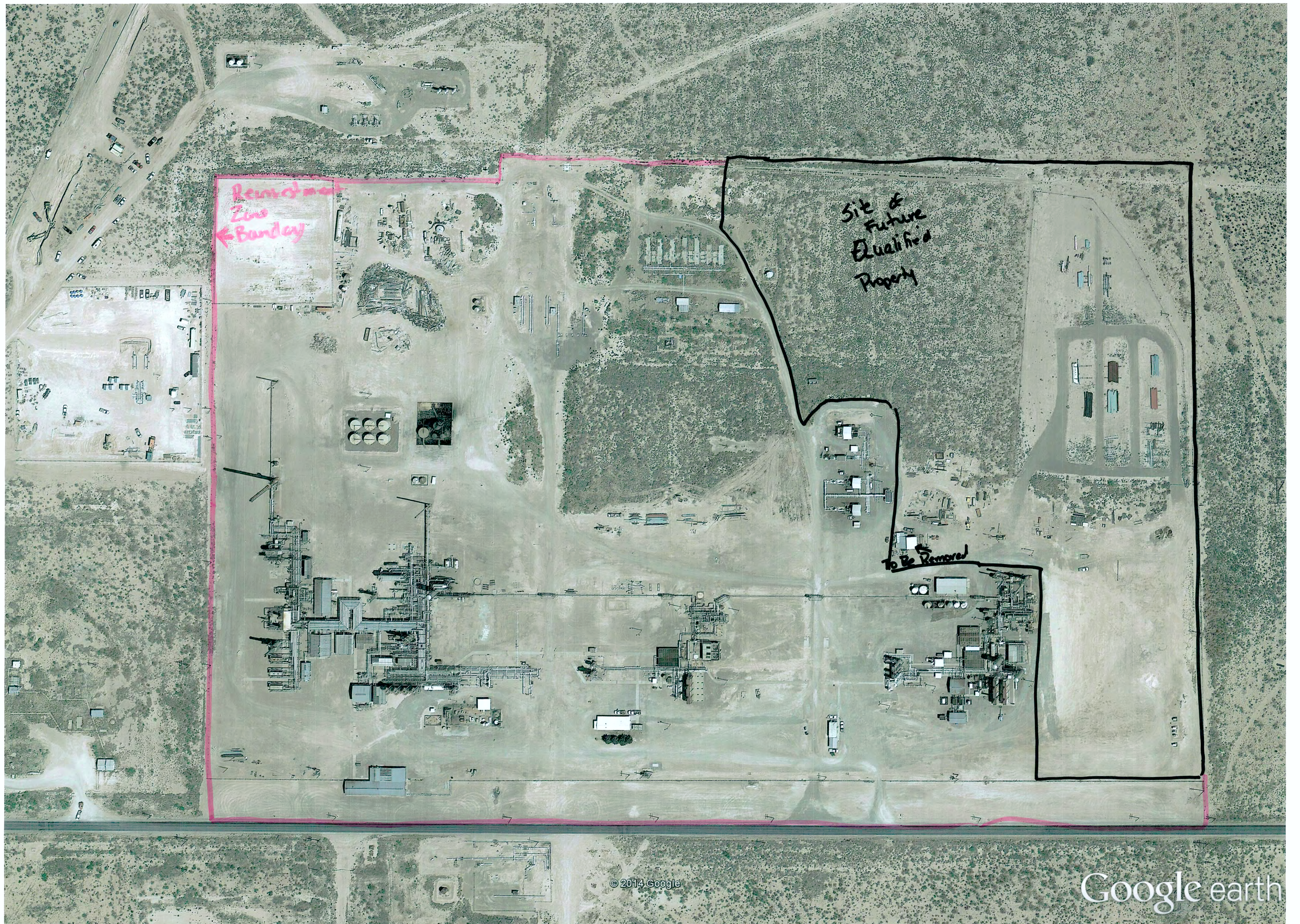
Arlice Wittie, CTA, RPA
Chief Appraiser
Ward County Appraisal District



ITEM	TAG NO.	DESCRIPTION
(1)	V-402	COLD SEPARATOR
(2)	V-403	COLD DRAIN TANK
(3)	V-404	PRODUCT SURGE TANK
(4)	V-442	DEHYDRATOR
(5)	V-443	DEHYDRATOR
(6)	V-444	DEHYDRATOR
(7)	V-463	REFRIGERANT ACCUMULATOR
(8)	H-741	REGEN GAS HEATER
(9)	V-2710	AMINE INLET SEPARATOR
(10)	T-501	DEMETHANIZER
(11)	T-501T	DEMETHANIZER INTERNALS
(17)	E-201	WARM GAS/GAS EXCHANGER
(18)	E-206	DEMETHANIZER REFLUX CONDENSER
(19)	E-204	DEMETHANIZER REBOILER
(20)	E-205	DEMETHANIZER SIDE HEATER
(21)	E-203	CHILLER
(22)	EC-101	EXPANDER/COMPRESSOR
(23)	C-161	REFRIGERANT COMPRESSOR
(24)	C-162	REFRIGERANT COMPRESSOR
(25)	C-163	REFRIGERANT COMPRESSOR
(26)	A-301	EXPANDER COMPRESSOR AFTERCOOLER
(27)	A-361	REFRIGERANT CONDENSER
(28)	M-860	INLET FILTER SKID #1
(29)	M-861	DEHY SWITCHING VALVE SKID #2
(30)	M-863	PROCESS SKID #3
(31)	M-864	UPPER PROCESS SKID #4
(32)	M-865	PRODUCT PUMP SKID #5
(33)	M-866	UPPER LEVEL INLET SKID #6
(34)	M-867	REFRIGERATION SKID #7
(35)	A-161	REFRIGERANT COMPRESSOR LUBE OIL COOLER
(36)	A-162	REFRIGERANT COMPRESSOR LUBE OIL COOLER
(37)	A-163	REFRIGERANT COMPRESSOR LUBE OIL COOLER
(38)	M-700	TEG REGENERATION SKID
(39)	T-5230A/B	PRODUCT CONTACTORS
(40)	P-6250A/B	AMINE CHARGE PUMPS (PRODUCT)
(41)	P-615A/B	STABILIZER HMO PUMPS
(42)	T-506	CONDENSATE STABILIZER
(43)	A-305	STABILIZER CONDENSATE COOLER
(44)	C-105A/B	OVERHEAD COMPRESSOR PKG.
(45)	H-515	STABILIZER HMO HEATER
(46)	V-400	TOYAH CONDENSATE SURGE VESSEL
(47)	P-610A/B	SCRUBBER RECYCLE PUMPS
(48)	M-840	CONDENSATE METER W/ CONCRETE PAD
(49)	M-841	STABILIZER SKID #1
(50)	CR-201	STABILIZER SKID #2
(51)	AC-201	RESIDUE GAS COMPR. GAS/WTR COOLER
(52)	CR-202	RESIDUE GAS COMPRESSOR PKG.
(53)	AC-202	RESIDUE GAS COMPR. GAS/WTR COOLER
(54)	CR-203	RESIDUE GAS COMPRESSOR PKG.
(55)	AC-203	RESIDUE GAS COMPR. GAS/WTR COOLER
(56)	V-482	INLET SLUG CATCHER
(57)	P-660A	PRODUCT PIPELINE PUMP
(58)	P-660B	PRODUCT PIPELINE PUMP
(59)	P-660C	PRODUCT PIPELINE PUMP
(60)	H-781	HEAT MEDIUM HEATER
(61)	TO-530	THERMAL OXIDIZER
(62)	V-457	RTO INLET SCRUBBER
(63)	E-3250	PRODUCT EXCHANGER
(64)	F-2290	AMINE/PRODUCT COALESCER
(65)	C-170A/B	UTILITY/INSTRUMENT AIR COMPRESSOR
(66)	P-670A/B	FLARE KNOCKOUT PUMPS
(67)	FL-520	FLARE & BUDDY FLARE
(68)	V-455	PROPANE STORAGE
(69)	M-853	MCC BUILDING (AND EQUIPMENT)
(70)	T-502	REGEN GAS TEG CONTACTOR
(71)	F-448	REGEN GAS METER BY OTHERS
(72)	F-448	REGEN GAS FILTER COALESCER
(73)	P-6290	ANTI-FOAM INJECTION PUMP
(74)	TK-710A THRU H	CONDENSATE STORAGE TANKS
(75)	V-2480	GLYCOL CONTACTOR O.H. SCRUBBER
(76)	T-5410	GLYCOL CONTACTOR
(77)	V-2250	TREATED GAS SCRUBBER
(78)	T-5210A/B	AMINE CONTACTORS
(79)	F-2720	PLANT INLET FILTER/SEPARATOR
(80)	E-3210	UNTREATED GAS HEATER
(81)	A-7200	TREATED GAS COOLER
(82)	P-609	METHANOL INJECTION PUMP
(83)	P-615A/B	STABILIZER HMO PUMPS
(84)	M-482	INLET GAS METER
(85)	V-485	COALESCER/SCRUBBER
(86)	T-5	4160 V. DRIVER BLDG.
(87)	V-401	STABILIZER MCC BLDG.
(88)	F-5400	ORLA CONDENSATE SURGE VESSEL
(89)	V-500	GLYCOL CONTACTOR FILTER/SEPARATOR
(90)	V-500	BUDDY FLARE KNOCKOUT DRUM
(91)	V-500	BUDDY FLARE KNOCKOUT PUMPS
(92)	V-500	CONTROL ROOM/OFFICE BUILDING



NOTE: PIPERACK WIDTHS SHOWN ARE FOR BID PURPOSES ONLY AND SUBJECT TO CHANGE UPON FINAL DESIGN.



Calculation of Wage Targets

Average Weekly Wage for All Jobs in the County Where District Offices Located (Pecos)

2013	2Q	844
2013	3Q	799
2013	4Q	855
2014	1Q	953

$$3,451/4 = \$862.75$$

110% of the average weekly wage for manufacturing jobs in Ward County where jobs are located

2013	2Q	846
2013	3Q	863
2013	4Q	850
2014	1Q	927

$$3,486/4 = 871.50 * 110\% = \$958.65$$

$$\text{Annual Wage} = 688.05 * 52 = 49,849.80$$

110% of the average weekly wage for manufacturing jobs in the Permian Basin Region

$$22.89 * 40 \text{ hrs} * 1.10 = \$1,007.16 \text{ weekly wage}$$

Quarterly Employment and Wages (QCEW)

I.CODETITLE

▲Year	▲Period	▲Area	▲Ownership	▲Division	▲Level	▲Ind Code	▲Industry	▲Avg Weekly Wages
2013	1st Qtr	Pecos County	Private	00	0	10	Total, All Industries	\$873
2013	2nd Qtr	Pecos County	Private	00	0	10	Total, All Industries	\$844
2013	3rd Qtr	Pecos County	Private	00	0	10	Total, All Industries	\$799
2013	4th Qtr	Pecos County	Private	00	0	10	Total, All Industries	\$855
2014	1st Qtr	Pecos County	Private	00	0	10	Total, All Industries	\$953
2014	1st Qtr	Pecos County	Private	31	2	31-33	Manufacturing	\$662
2013	4th Qtr	Pecos County	Private	31	2	31-33	Manufacturing	\$561
2013	3rd Qtr	Pecos County	Private	31	2	31-33	Manufacturing	\$708
2013	2nd Qtr	Pecos County	Private	31	2	31-33	Manufacturing	\$571
2013	1st Qtr	Pecos County	Private	31	2	31-33	Manufacturing	\$692

2013 Manufacturing Wages by Council of Government Region
Wages for All Occupations

COG	Wages	
	Hourly	Annual
Texas	\$23.73	\$49,363
<u>1. Panhandle Regional Planning Commission</u>	\$20.43	\$42,499
<u>2. South Plains Association of Governments</u>	\$16.53	\$34,380
<u>3. NORTEX Regional Planning Commission</u>	\$19.15	\$39,838
<u>4. North Central Texas Council of Governments</u>	\$25.00	\$51,997
<u>5. Ark-Tex Council of Governments</u>	\$17.45	\$36,298
<u>6. East Texas Council of Governments</u>	\$19.50	\$40,565
<u>7. West Central Texas Council of Governments</u>	\$18.64	\$38,779
<u>8. Rio Grande Council of Governments</u>	\$16.27	\$33,848
<u>9. Permian Basin Regional Planning Commission</u>	\$22.89	\$47,604
<u>10. Concho Valley Council of Governments</u>	\$17.20	\$35,777
<u>11. Heart of Texas Council of Governments</u>	\$19.44	\$40,444
<u>12. Capital Area Council of Governments</u>	\$27.31	\$56,805
<u>13. Brazos Valley Council of Governments</u>	\$17.20	\$35,770
<u>14. Deep East Texas Council of Governments</u>	\$16.48	\$34,287
<u>15. South East Texas Regional Planning Commission</u>	\$29.09	\$60,501
<u>16. Houston-Galveston Area Council</u>	\$26.13	\$54,350
<u>17. Golden Crescent Regional Planning Commission</u>	\$22.23	\$46,242
<u>18. Alamo Area Council of Governments</u>	\$18.91	\$39,329
<u>19. South Texas Development Council</u>	\$13.94	\$28,990
<u>20. Coastal Bend Council of Governments</u>	\$23.78	\$49,454
<u>21. Lower Rio Grande Valley Development Council</u>	\$15.82	\$32,907
<u>22. Texoma Council of Governments</u>	\$20.93	\$43,529
<u>23. Central Texas Council of Governments</u>	\$17.33	\$36,042
<u>24. Middle Rio Grande Development Council</u>	\$19.07	\$39,666

Source: Texas Occupational Employment and Wages

Data published: July 2014

Data published annually, next update will be July 31, 2015

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

Date

Applicant Name

RGP Westex G&P II LTI

ISD Name

Pecos Barstow Toyah

PROPERTY INVESTMENT AMOUNTS							
(Estimated Investment in each year. Do not put cumulative totals.)							
		Column A	Column B	Column C	Column D	Column E	
		New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other new investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other new investment made during this year that may become Qualified Property [SEE NOTE]	Total Investment (Sum of Columns A+B+C+D)	
Investment made before filing complete application with district	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Not eligible to become Qualified Property			
Investment made after filing complete application with district, but before final board approval of application	--	Year preceding the first complete tax year of the qualifying time period (assuming no deferrals of qualifying time period)	2014				
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period			2015	183,600,000	0	0	183,600,000
	QTP1		2015	11,000,000	0	0	11,000,000
Complete tax years of qualifying time period			2016	0	0	0	0
	QTP2		2016	0	0	0	0
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]							
			194,600,000	-	-	-	194,600,000
			Enter amounts from TOTAL row above in Schedule A2				
Total Qualified Investment (sum of green cells)			194,600,000				

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.
Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact, and total value. Examples of other investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property, is used to maintain, refurbish, renovate, modify or upgrade existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

PROPERTY INVESTMENT AMOUNTS									
(Estimated investment in each year. Do not put cumulative totals.)									
				Column A	Column B	Column C	Column D	Column E	
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other investment made during this year that will NOT become Qualified Property [SEE NOTE]	Other investment made during this year that will become Qualified Property [SEE NOTE]	Total Investment (A+B+C+D)
Total Investment from Schedule A1*	--	TOTALS FROM SCHEDULE A1			194600000				194600000
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	2014-2015	2014		183,600,000				183,600,000
	1		2015		11,000,000				11,000,000
	2		2016						-
	3		2017						-
	4		2018						-
	5		2019						-
	6		2020						-
	7		2021						-
	8		2022						-
	9		2023						-
	10		2024						-
Total Investment made through limitation					194,600,000				194600000
Continue to maintain viable presence	11		2025						
	12		2026						
	13		2027						
	14		2028						
	15		2029						
	16		2030						
	17		2031						
	18		2032						
	19		2033						
	20		2034						
Additional years for 25 year economic impact as required by 313.026(c)(1)	21		2035						
	22		2036						
	23		2037						
	24		2038						
	25		2039						

* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row**.

** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.
Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property;—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

			Qualified Property			Estimated Taxable Value			
Each year prior to start of Value Limitation Period	Year	School Year (yyyy-yyyy)	Tax Year (fill in actual tax year) yyyy	Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for 1&S after all reductions	Final taxable value for M&O after all reductions
Value Limitation Period	0	2014-2015	2014	0	0	0	0	0	0
	1		2015	0	137,700,000	0	137,700,000	137,700,000	25,000,000
	2		2016	0	175,140,000	0	175,140,000	175,140,000	25,000,000
	3		2017	0	183,600,000	0	169,885,800	169,885,800	25,000,000
	4		2018	0	178,092,000	0	164,789,226	164,789,226	25,000,000
	5		2019	0	172,749,240	0	159,845,549	159,845,549	25,000,000
	6		2020	0	167,566,763	0	155,050,183	155,050,183	25,000,000
	7		2021	0	162,539,760	0	150,398,677	150,398,677	25,000,000
	8		2022	0	157,663,567	0	145,886,717	145,886,717	25,000,000
	9		2023	0	152,933,660	0	141,510,115	141,510,115	25,000,000
Continue to maintain viable presence	10		2024	0	148,345,650	0	137,264,812	137,264,812	25,000,000
	11		2025	0	143,895,281	0	133,146,868	133,146,868	133,146,868
	12		2026	0	139,578,422	0	129,152,462	129,152,462	129,152,462
	13		2027	0	135,391,070	0	125,277,888	125,277,888	125,277,888
	14		2028	0	131,329,338	0	121,519,551	121,519,551	121,519,551
	15		2029	0	127,389,457	0	117,873,965	117,873,965	117,873,965
	16		2030	0	123,567,774	0	114,337,746	114,337,746	114,337,746
	17		2031	0	119,860,741	0	110,907,613	110,907,613	110,907,613
	18		2032	0	116,264,918	0	107,580,385	107,580,385	107,580,385
	19		2033	0	112,776,971	0	104,352,973	104,352,973	104,352,973
Additional years for 25 year economic impact as required by 313.026(c)(1)	20		2034	0	109,393,662	0	101,222,384	101,222,384	101,222,384
	21		2035	0	106,111,852	0	98,185,713	98,185,713	98,185,713
	22		2036	0	102,928,496	0	95,240,141	95,240,141	95,240,141
	23		2037	0	99,840,641	0	92,382,937	92,382,937	92,382,937
	24		2038	0	96,845,422	0	89,611,449	89,611,449	89,611,449
	25		2039	0	93,940,059	0	86,923,105	86,923,105	86,923,105

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
Only include market value for eligible property on this schedule.

Date

0

Schedule C: Employment Information

Applicant Name

RGP Westex G&P II LTD

Form 50-296A

ISD Name

Pecos Barstow Toyah

Revised May 2014

				Construction		Non-Qualifying Jobs	Qualifying Jobs	
				Column A	Column B	Column C	Column D	Column E
				Number of Construction FTE's or man-hours (specify)	Average annual wage rates for construction workers	Number of non-qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Average annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY					
	0	2014-15	2014	150 FTE	40,000			
	1	2015-16	2015	50 FTE	40,000	0	10	51000
	2	2016-17	2016			0	10	51000
	3	2017-18	2017			0	10	51000
	4	2018-19	2018			0	10	51000
	5	2019-20	2019			0	10	51000
	6	2020-21	2020			0	10	51000
	7	2021-22	2021			0	10	51000
	8	2022-23	2022			0	10	51000
	9	2023-24	2023			0	10	51000
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	10	2024-25	2024			0	10	51000
	11 through 25	2025-26 thru 2039-40	2025-2039			0	10	51000
Years Following Value Limitation Period								

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
Only include jobs on the project site in this school district.

C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25) ☐ Yes ☐ No

If yes, answer the following two questions:

C1a. Will the applicant request a job waiver, as provided under 313.025(f-1)? ☐ Yes ☐ No

C1b. Will the applicant avail itself of the provision in 313.021(3)(F)? ☐ Yes ☐ No

Schedule D: Other Incentives (Estimated)

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County/ Ward	No Benefits applied for				
	City:	No Benefits applied for				
	Other:	No Benefits applied for				
	County:	No Benefits applied for				
Tax Code Chapter 312	City:	No Benefits applied for				
	Other:	No Benefits applied for				
	County:	No Benefits applied for				
	City:	No Benefits applied for				
Local Government Code Chapters 380/381	Other:	No Benefits applied for				
	County:	No Benefits applied for				
	City:	No Benefits applied for				
	Other:	No Benefits applied for				
Freeport Exemptions						
Non-Annexation Agreements						
Enterprise Zone/Project						
Economic Development Corporation						
Texas Enterprise Fund						
Employee Recruitment						
Skills Development Fund						
Training Facility Space and Equipment						
Infrastructure Incentives						
Permitting Assistance						
Other:						
Other:						
Other:						
Other:						
TOTAL						

Additional information on incentives for this project:

Tab 16

Regency Field Services, LLC is requesting the Pecos Barstow ISD to create the reinvestment zone.

The reinvestment zone will be comprised of the following 3 parcels of land. The legal description of the reinvestment zone is as follow:

Oasis Pipe Line Company Called 1.48 Acres, Volume 664, Page 311 Deed Records Ward County, Texas

Mi Vida/Richardson Gas Treating, LP, Called 20.03 Acres Volume 680, Page 23 Deed Records Ward County, Texas

Oasis Pipe Line Company Called 21.02 Acres Volume 373, Page 558 Deed Records Ward County, Texas