



# Chapter 313 Annual Eligibility Report Form

**Form 50-772**  
(May 2010)

**2012**

Tax Year covered in this report

**1.04**

M&O Tax Rate

**Sterling City ISD**

School district name

**Goat Wind, LP**

Project Name

**3 MacArthur Place, Suite 100 Santa Ana, CA 92707**

Company Address

**.1998**

I&S Tax Rate

**Goat Wind, LP**

Company Name

**Robert W. Voss CPA**

Company Contact Information

NOTE: This form must be completed by an authorized representative of each approved applicant and each entity with property subject to the limitation agreement. It must be submitted to the school district by May 15th of every year using information from the previous tax (calendar) year. For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement: 1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

**12059538806**

Texas Taxpayer ID of Applicant

**December 20, 2007**

Date of Agreement Approval

**2008**

First complete tax year of the qualifying time period

**2010**

First tax year of the limitation

Texas Taxpayer ID Reporting Entity (if appropriate)

**Goat Wind, LP**

Original Applicant Name

**2009**

Last tax year of the qualifying time period

**\$10,000,000**

Amount of the limitation at the time of application approval

## QUALIFIED PROPERTY INFORMATION

**\$13,811,850**

Market Value

**\$13,811,850**

I&S Taxable Value

**\$10,000,000**

M&O Taxable Value

Is the business entity in good standing with respect to Tax Code, Chapter 171?

(Attach printout from Comptroller Web site: <http://www.window.state.tx.us/taxinfo/coasintr.html>)

Yes  No

Is the business entity current on all taxes due to the State of Texas?

Yes  No

Is the business activity of the project an eligible business activity under Section 313.024(b)?

Yes  No

Please identify business activity: **Renewable Wind Energy Generation**

What was the application review start date for your application (the date your application was determined to be complete)?

(This question must only be answered for projects with applications approved after June 1, 2010.)

**n/a**

How many new jobs were based on the qualified property in the year covered by this report? (See note on page 3.)

**6**

What is the number of new jobs required for a project in this school district according to 313.021(2)(A)(iv)(b), 313.051(b), as appropriate?

**10**

If the applicant requested a waiver of minimum jobs requirement, how many new jobs must the approved applicant create under the waiver?

**5**

80 percent of New Jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.)

**0**

What is the minimum required annual wage for each qualifying job in the year covered by the report? \$49,592

For agreements executed prior to June 19, 2009, please identify which of the two Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A) or §313.051(b). For agreements executed after June 19, 2009, please identify which of the four Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A), §313.021(5)(B), §313.021(3)(E)(ii), or §313.051(b). 313.051(b)

Attach calculations and cite (or attach) exact Texas Workforce Commission data sources. See attached

How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? 6

Of the qualifying job-holders last year, how many were employees of the approved applicant? 1

Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? 5

If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? [ ] NA [x] Yes [ ] No

THE FOLLOWING QUESTIONS APPLY ONLY TO APPROVED APPLICANTS WITH AGREEMENTS THAT REQUIRE THE APPROVED APPLICANT TO PROVIDE A SPECIFIED NUMBER OF JOBS AT A SPECIFIED WAGE.

How many qualifying jobs did the approved applicant commit to create in the year covered by the report? n/a

At what annual wage? n/a

How many qualifying jobs were created at the specified wage? n/a

ENTITIES ARE NOT REQUIRED TO ANSWER THE FOLLOWING FIVE QUESTIONS IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.

What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report? N/A

Was any of the land classified as qualified investment? [ ] Yes [ ] No

Was any of the qualified investment leased under a capitalized lease? [ ] Yes [ ] No

Was any of the qualified investment leased under and operating lease? [ ] Yes [ ] No

Was any property not owned by the applicant part of the qualified investment? [ ] Yes [ ] No

THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT

What was your limitation amount (or portion of original limitation amount) during the year covered by this report? n/a

Please describe your interest in the agreement and identify all the documents creating that interest.

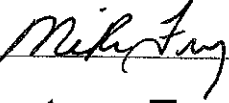
NOTE: For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "new job" as used in the agreement.

Notwithstanding any waiver by the district of the requirement for the creation of a minimum number of new jobs, or any other job commitment in the agreement, Tax Code 313.024(d) requires that 80 percent of all new jobs be qualifying jobs.

**APPROVAL**

*"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."*

Signature

**Director - Energy Services**

Title

**Mike Fry**

Printed name of authorized company representative

5/9/13

Date

**CONTACT INFORMATION FOR AUTHORIZED REPRESENTATIVE****1900 Dalrock Road; Rowlett, Texas 75088**

Address

**469-298-1594**

Phone

**mfry@keatax.com**

E-mail



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Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wage
2009	1st Qtr	Coke County	Private	00	0	10	Total, All Industries	\$691
2009	2nd Qtr	Coke County	Private	00	0	10	Total, All Industries	\$496
2009	3rd Qtr	Coke County	Private	00	0	10	Total, All Industries	\$453
2009	4th Qtr	Coke County	Private	00	0	10	Total, All Industries	\$507

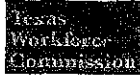
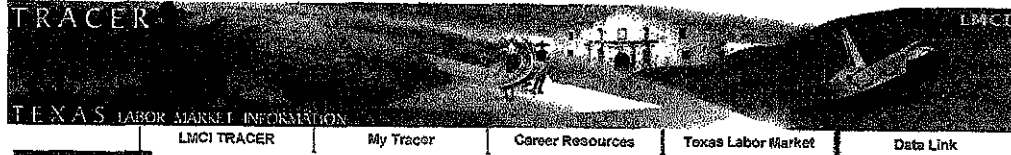
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Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2009	1st Qtr	Sterling County	Private	00	0	10	Total, All Industries	\$913
2009	2nd Qtr	Sterling County	Private	00	0	10	Total, All Industries	\$780
2009	3rd Qtr	Sterling County	Private	00	0	10	Total, All Industries	\$728
2009	4th Qtr	Sterling County	Private	00	0	10	Total, All Industries	\$867

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## Franchise Tax Account Status

As of: 05/09/2013 03:59:10 PM

**This Page is Not Sufficient for Filings with the Secretary of State**

<b>GOAT WIND, LP</b>	
Texas Taxpayer Number	12059538806
Mailing Address	350 N SAINT PAUL ST STE 2900 DALLAS, TX 75201-4234
Right to Transact Business in Texas	ACTIVE
State of Formation	TX
Texas SOS File Number	0800738330
Registered Agent Name	C T CORPORATION SYSTEM
Registered Office Street Address	350 N. ST. PAUL ST. STE. 2900 DALLAS, TX 75201