



# Chapter 313 Annual Eligibility Report Form

**Form 50-772**  
(May 2010)

2011

Tax Year covered in this report

Highland ISD

School district name

0.1720

I&S Tax Rate

1.160

M&O Tax Rate

Sweetwater Wind 4 LLC

Project Name

Sweetwater Wind 4 LLC

Company Name

5307 E. Mockingbird Lane, 7th Floor, Dallas, TX 75206

Company Address

Jennifer Shears (214) 515-1137

Company Contact Information

NOTE: This form must be completed by an authorized representative of each approved applicant and each entity with property subject to the limitation agreement. It must be submitted to the school district by May 15th of every year using information from the previous tax (calendar) year. For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement: 1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

0800337527

Texas Taxpayer ID of Applicant

N/A

Texas Taxpayer ID Reporting Entity (if appropriate)

December 19, 2006

Date of Agreement Approval

Sweetwater Wind, LLC

Original Applicant Name

2007

First complete tax year of the qualifying time period

2008

Last tax year of the qualifying time period

2009

First tax year of the limitation

\$10,000,000 per year between Sweetwater Wind projects 4-5

Amount of the limitation at the time of application approval

## QUALIFIED PROPERTY INFORMATION

\$217,053,000

Market Value

\$217,053,000

I&S Taxable Value

\$6,575,062

M&O Taxable Value

Is the business entity in good standing with respect to Tax Code, Chapter 171?

(Attach printout from Comptroller Web site: <http://www.window.state.tx.us/taxinfo/coasintr.html>)

Yes  No

Is the business entity current on all taxes due to the State of Texas?

Yes  No

Is the business activity of the project an eligible business activity under Section 313.024(b)?

Yes  No

Please identify business activity: Renewable electric energy generation

What was the application review start date for your application (the date your application was determined to be complete)?

(This question must only be answered for projects with applications approved after June 1, 2010.)

N/A

How many new jobs were based on the qualified property in the year covered by this report? (See note on page 3.)

8.69

What is the number of new jobs required for a project in this school district according to 313.021(2)(A)(iv)(b), 313.051(b), as appropriate?

10.00

If the applicant requested a waiver of minimum jobs requirement, how many new jobs must the approved applicant create under the waiver?

N/A

80 percent of New Jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.)

6.95

What is the minimum required annual wage for each qualifying job in the year covered by the report? ..... \$38,467

For agreements executed prior to June 19, 2009, please identify which of the two Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A) or §313.051(b). For agreements executed after June 19, 2009, please identify which of the four Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A), §313.021(5)(B), §313.021(3)(E)(ii), or §313.051(b). ..... 313.051(b)

Attach calculations and cite (or attach) exact Texas Workforce Commission data sources. .... TX LMCI Tracer

How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? ..... 8.69

Of the qualifying job-holders last year, how many were employees of the approved applicant? ..... 6.15

Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? ..... 2.54

If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? .....  NA  Yes  No

**THE FOLLOWING QUESTIONS APPLY ONLY TO APPROVED APPLICANTS WITH AGREEMENTS THAT REQUIRE THE APPROVED APPLICANT TO PROVIDE A SPECIFIED NUMBER OF JOBS AT A SPECIFIED WAGE.**

How many qualifying jobs did the approved applicant commit to create in the year covered by the report? ..... N/A

At what annual wage? ..... N/A

How many qualifying jobs were created at the specified wage? ..... N/A

**ENTITIES ARE NOT REQUIRED TO ANSWER THE FOLLOWING FIVE QUESTIONS IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.**

What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report? ..... N/A

Was any of the land classified as qualified investment? .....  Yes  No

Was any of the qualified Investment leased under a capitalized lease? .....  Yes  No

Was any of the qualified Investment leased under and operating lease? .....  Yes  No

Was any property not owned by the applicant part of the qualified investment? .....  Yes  No

**THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT.**

What was your limitation amount (or portion of original limitation amount) during the year covered by this report? ..... \$6,575,062

Please describe your interest in the agreement and identify all the documents creating that interest.

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Original applicant: Sweetwater Wind Power LLC. Partial assignment of 165 turbines in Highland ISD to Sweetwater Wind 4 LLC on February 22, 2007.

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NOTE: For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "new job" as used in the agreement.

Notwithstanding any waiver by the district of the requirement for the creation of a minimum number of new jobs, or any other job commitment in the agreement, Tax Code 313.024(d) requires that 80 percent of all new jobs be qualifying jobs.

**APPROVAL.**

*"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."*

Signature

  
Controller

Title

Tim Gentry

Printed name of authorized company representative

June 15, 2012

Date

**CONTACT INFORMATION FOR AUTHORIZED REPRESENTATIVE**

5307 E. Mockingbird Lane, 7th Floor, Dallas, TX 75206

Address

(214) 515-1193

Phone

Tim.Gentry@infigen-us.com

E-mail



## Certification of Franchise Tax Account Status

### **SWEETWATER WIND 4 LLC**

had a recent filing deadline and as of this date, June 6, 2012, the taxable entity's account status has not yet been updated.

Account statuses are updated within 60 days after the filing deadline. The account status for this taxable entity will be updated no later than the status date shown on the Certificate of Account Status page.

Please try back later. Our apologies for any inconvenience this may cause.

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Information Available at Time of Application

**Quarterly Employment and Wages (QCEW)**[Back](#)

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 Year	 Period	 Area	 Ownership	 Division	 Level	 Ind Code	 Industry	 Avg Weekly Wages
2003	1st Qtr	Nolan County	Private	31	0	1013	Manufacturing	\$683
2003	2nd Qtr	Nolan County	Private	31	0	1013	Manufacturing	\$662

Average Salary:  $672.50 * 52 \text{ weeks} * 110\% = \$38,467$