



Chapter 313 Annual Eligibility Report Form

Economic Development
and Analysis
Form 50-772-A

SECTION 1: Applicant and District Information

- Tax year covered by this report: 2013
NOTE: This report must be completed and submitted to the school district by May 15 of every year using information from the previous tax (calendar) year.
- Application number: 54
NOTE: You can find your application number and all agreement documents and reports on the website www.texasahead.org/tax_programs/chapter313/applicants
- Name of school district: Gruver Independent School District
- Name of project on original application (or short description of facility): JD Wind 4, LLC
- Name of applicant on original application: JD Wind 4, LLC
- Name the company entering into original agreement with district: Exelon Wind 4
- Amount of limitation at time of application approval: 10,000,000
- If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships. (Use attachments if necessary.)

SECTION 2: Current Agreement Information

- Name of current agreement holder(s) Exelon Wind 4
- Complete mailing address of current agreement holder 10 S. Dearborn Street, Floor 51, Chicago, IL 60603
- Company contact person for agreement holder:

<u>David Wang</u>	<u>Manager</u>
<small>Name</small>	<small>Title</small>
<u>312-394-7410</u>	<u>david.wang@exeloncorp.com</u>
<small>Phone</small>	<small>Email</small>
- Texas franchise tax ID number of current agreement holder: 32022586583
- If the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:

<u>N/A</u>	<u>N/A</u>
<small>Name</small>	<small>Tax ID</small>
- If the authorized company representative (same as signatory for this form) is different from the contact person listed above, complete the following:

<u>Robert A. Kleczynski</u>	<u>Vice President, Tax</u>
<small>Name</small>	<small>Title</small>
<u>10 S. Dearborn St, Floor 51, Chicago, IL 60603</u>	
<small>Complete Mailing Address</small>	
<u>312-394-8368</u>	<u>robert.kleczynski@exeloncorp.com</u>
<small>Phone</small>	<small>Email</small>
- If you are a current agreement holder who was not an original applicant, please list all other current agreement holders. Please describe the chain of ownership from the original applicant to the new entities. (Use attachments if necessary.)



Chapter 313 Annual Eligibility Report Form

SECTION 3: Applicant Eligibility Information

- 1. Does the business entity have the right to transact business with respect to Tax Code, Chapter 171?
2. Is the business entity current on all taxes due to the State of Texas?
3. Is the business activity of the project an eligible business activity under Section 313.024(b)?

3a. Please identify business activity: Renewable Energy Electric Generation

SECTION 4: Qualified Property Information

- 1. Market value for reporting year: \$ 52,699,000.00
2. I&S taxable value for reporting year: \$ 52,699,000.00
3. M&O taxable value for reporting year: \$ 10,000,000.00

SECTION 5A: Wage and Employment Information for Applications Prior to Jan. 1, 2014 (#1 Through 999)

ONLY COMPLETE THE WAGE SECTION (5A or 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application number on the website at www.texasahead.org/tax_programs/chapter313/applicants.

NOTE: All statutory references in Section 5A are for statute as it existed prior to Jan. 1, 2014. For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "new job" as used in the agreement.

- 1. How many new jobs were based on the qualified property in the year covered by this report? 18
2. What is the number of new jobs required for a project in this school district according to §313.021(2)(A)(iv)(b), §313.051(b), as appropriate? 10
3. Did the applicant request that the governing body waive the minimum job requirement, as provided under Tax Code §313.025(f-1)? Yes No
3a. If yes, how many new jobs must the approved applicant create under the waiver?
4. Calculate 80 percent of new jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.) 14
5. What is the minimum required annual wage for each qualifying job in the year covered by the report? \$ 46,035.00
6. Identify which of the four Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A) or §313.021(5)(B) or §313.021(3)(E)(ii) or §313.051(b)
6a. Attach calculations and cite exact Texas Workforce Commission data source as defined in TAC §9.1051.
7. Does the agreement require the applicant to provide a specified number of jobs at a specified wage? Yes No
7a. If yes, how many qualifying jobs did the approved applicant commit to create in the year covered by the report?
7b. If yes, what annual wage did the approved applicant commit to pay in the year covered by the report? \$
7c. If yes, how many qualifying jobs were created at the specified wage in the year covered by the report?
8. How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? 18
8a. Of the qualifying job-holders last year, how many were employees of the approved applicant? 1
8b. Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? 17
8c. If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? Yes No N/A

Chapter 313 Annual Eligibility Report Form



SECTION 5B: Wage and Employment Information for Applications After Jan. 1, 2014 (#1000 and Above)

ONLY COMPLETE THE WAGE SECTION (5A or 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application number on the website at www.texasahead.org/tax_programs/chapter313/applicants.

NOTE: For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3).

QUALIFYING JOBS

1. What is the number of new qualifying jobs the applicant committed to create in the year covered by this report?
2. Did the applicant request that the governing body waive the minimum qualifying job requirement, as provided under Tax Code §313.025(f-1)? Yes No
 - 2a. If yes, how many new qualifying jobs must the approved applicant create under the waiver?
3. Which Tax Code section are you using to determine the wage standard required for this project? §313.021(5)(A) or §313.021(5)(B)
 - 3a. Attach calculations and cite exact Texas Workforce Commission data sources as defined in TAC §9.1051.
4. What is the minimum required annual wage for each qualifying job in the year covered by this report? \$ _____
5. What is the annual wage the applicant committed to pay for each of the qualifying jobs in the year covered by this report? \$ _____
6. Do the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? Yes No

NON-QUALIFYING JOBS

7. What is the number of non-qualifying jobs the applicant had on Dec. 31 of the year covered by this report?
8. What was the average wage you were paying for non-qualifying jobs on Dec. 31 of the year covered by this report? . . \$ _____
9. What is the county average weekly wage for non-qualifying jobs, as defined in TAC §9.1051? \$ _____

MISCELLANEOUS

10. Did the applicant rely on a determination by the Texas Workforce Commission under the provisions §313.024(3)(F) in meeting the minimum qualifying job requirements? Yes No
 - 10a. If yes, attach supporting documentation to evidence that the requirements of §313.021(3)(F) were met.
11. Are you part of a Single Unified Project (SUP) and relying on the provisions in Tax Code §313.024(d-2) to meet the qualifying job requirements? Yes No
 - 11a. If yes, attach supporting documentation from the Texas Economic Development and Tourism Office including a list of the other school district(s) and the qualifying jobs located in each.

SECTION 6: Qualified Investment During Qualified Time Period

ENTITIES ARE NOT REQUIRED TO COMPLETE THIS SECTION IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.

1. What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report? \$ 102,590,000.00
2. Was any of the land classified as qualified investment? Yes No
3. Was any of the qualified Investment leased under a capitalized lease? Yes No
4. Was any of the qualified Investment leased under an operating lease? Yes No
5. Was any property not owned by the applicant part of the qualified investment? Yes No

SECTION 7: Partial Interest

THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT. For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement: 1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

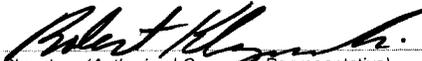
1. What was your limitation amount (or portion of original limitation amount) during the year covered by this report? . . . _____
2. Please describe your interest in the agreement and identify all the documents creating that interest.

SECTION 8: Approval

"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."

print here ▶ Robert A. Kleczynski
Print Name (Authorized Company Representative)

Vice President, Taxes
Title

sign here ▶ 
Signature (Authorized Company Representative)

7-8-2014
Date

print here ▶ Daniel J. Fadden
Print Name of Preparer (Person Who Completed the Form)

312-588-3428
Phone

**2012 Manufacturing Wages by Council of Government Region
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
Texas	\$23.56	\$48,996
<u>1. Panhandle Regional Planning Commission</u>	\$20.12	\$41,850
<u>2. South Plains Association of Governments</u>	\$16.18	\$33,662
<u>3. NORTEX Regional Planning Commission</u>	\$17.83	\$37,076
<u>4. North Central Texas Council of Governments</u>	\$24.68	\$51,333
<u>5. Ark-Tex Council of Governments</u>	\$16.84	\$35,032
<u>6. East Texas Council of Governments</u>	\$19.61	\$40,797
<u>7. West Central Texas Council of Governments</u>	\$18.24	\$37,941
<u>8. Rio Grande Council of Governments</u>	\$16.17	\$33,631
<u>9. Permian Basin Regional Planning Commission</u>	\$21.93	\$45,624
<u>10. Concho Valley Council of Governments</u>	\$16.33	\$33,956
<u>11. Heart of Texas Council of Governments</u>	\$19.07	\$39,670
<u>12. Capital Area Council of Governments</u>	\$26.03	\$54,146
<u>13. Brazos Valley Council of Governments</u>	\$16.55	\$34,424
<u>14. Deep East Texas Council of Governments</u>	\$16.20	\$33,698
<u>15. South East Texas Regional Planning Commission</u>	\$29.38	\$61,118
<u>16. Houston-Galveston Area Council</u>	\$26.59	\$55,317
<u>17. Golden Crescent Regional Planning Commission</u>	\$21.03	\$43,742
<u>18. Alamo Area Council of Governments</u>	\$18.40	\$38,280
<u>19. South Texas Development Council</u>	\$13.54	\$28,170
<u>20. Coastal Bend Council of Governments</u>	\$22.97	\$47,786
<u>21. Lower Rio Grande Valley Development Council</u>	\$16.33	\$33,961
<u>22. Texoma Council of Governments</u>	\$22.57	\$46,949
<u>23. Central Texas Council of Governments</u>	\$17.16	\$35,689
<u>24. Middle Rio Grande Development Council</u>	\$18.93	\$39,380

Source: Texas Occupational Employment and Wages

Data published: July 2013

Data published annually, next update will be July 31, 2014

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

Panhandle Regional Planning Commission

Annual \$41,850 x 110% = \$46,035



Exelon

April 11, 2014

Texas Comptroller of Public Accounts
Franchise Tax Section
PO Box 149348
Austin, TX 78714-9348

Re: Entity: Exelon Wind 4, LLC
Taxpayer #: 32022586583
Tax: Franchise Tax
Re: Form 05-102 – Public Information Report – Report year 2013

To Whom It May Concern:

This letter is intended to address the account status of Exelon Wind 4, LLC (Texas taxpayer number 32022586583).

A representative from the Texas Comptroller's office informed us that Exelon Wind 4, LLC is not in good standing because it did not file Form 05-102, Public Information Report, for report year 2013. Exelon Wind 4, LLC files as part of the Exelon Corporation (Texas taxpayer number 12329901909) filing group. We did submit this form with the Exelon Corporation return; however, the FEIN was used for Exelon Wind 4, LLC, as opposed to the Texas taxpayer number. Enclosed is the form that was submitted, with the Texas taxpayer number included.

We respectfully request that the Texas Comptroller accepts this form, and restores Exelon Wind 4, LLC's account to good standing.

Thank you for your assistance in this matter. Should you have any further questions, please feel free to contact me at (312) 394-3088.

Very Truly Yours,

Ronald L. Cook
State Tax Manager

05-102
(Rev. 8-11/30)
Tcode 13196

Texas Franchise Tax Public Information Report

To be filed by Corporations, Limited Liability Companies (LLC) and Financial Institutions
This report **MUST** be signed and filed to satisfy franchise tax requirements

Taxpayer number
32022586583
010757300

Report year
2013

You have certain rights under Chapter 552 and 559, Government Code, to review, request, and correct information we have on file about you.
Contact us at (800) 252-1381 or (512) 463-4600.

Taxpayer name Exelon Wind 4, LLC				Secretary of State (SOS) file number or Comptroller file number	
Mailing address 10 S. Dearborn, 51st Floor					
City Chicago	State IL	ZIP Code 60603	Plus 4		

Check box if there are currently no changes from previous year; if no information is displayed, complete the applicable information in Sections A, B and C.

Principal office 10 S. Dearborn	Chicago	IL 60603
Principal place of business 10 S. Dearborn	Chicago	IL 60603

Officer, director and member information is reported as of the date a Public Information Report is completed. The information is updated annually as part of the franchise tax report. There is no requirement or procedure for supplementing the information as officers, directors, or members change throughout the year.



Please sign below!

SECTION A Name, title and mailing address of each officer, director or member.

Name	Title	Director	Term expiration
See Attached		<input type="checkbox"/> YES	m m d d y y
Mailing address	City	State	ZIP Code
Name	Title	Director	Term expiration
Mailing address	City	State	ZIP Code
Name	Title	Director	Term expiration
Mailing address	City	State	ZIP Code

SECTION B Enter the information required for each corporation or LLC, if any, in which this entity owns an interest of 10 percent or more.

Name of owned (subsidiary) corporation or limited liability company None	State of formation	Texas SOS file number, if any	Percentage of ownership
Name of owned (subsidiary) corporation or limited liability company	State of formation	Texas SOS file number, if any	Percentage of ownership

SECTION C Enter the information required for each corporation or LLC, if any, that owns an interest of 10 percent or more in this entity or limited liability company.

Name of owned (parent) corporation or limited liability company Exelon Wind, LLC	State of formation DE	Texas SOS file number, if any	Percentage of ownership 100
Registered agent and registered office currently on file. (see instructions if you need to make changes)		<input type="checkbox"/> Check box if you need forms to change the registered agent or registered office information.	
Agent:	City	State	ZIP Code
Office:	City	State	ZIP Code

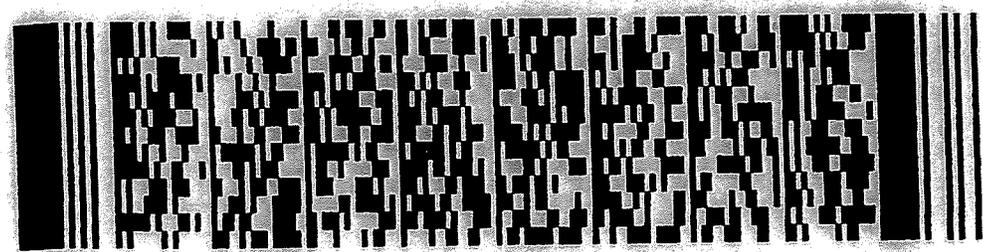
The above information is required by Section 171.203 of the Tax Code for each corporation or limited liability company that files a Texas Franchise Tax Report. Use additional sheets for Sections A, B, and C, if necessary. The information will be available for public inspection.

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the date below, and that a copy of this report has been mailed to each person named in this report who is an officer, director or member and who is not currently employed by this, or a related, corporation or limited liability company.

sign here	Ronald L. Cook	Title Asst VP - Tax	Date 11/12/2013	Area code and phone number 312-394-3088
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Texas Comptroller Official Use Only

VE/DE	<input type="checkbox"/>	PIR IND	<input type="checkbox"/>
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Exelon Wind 4, LLC
Attachment to Texas Franchise Tax Public Information Report
Form 05-102, Section A
Report Year 2013

<u>Officers</u>	<u>Title</u>
Joseph Simmons	Vice President
Ronald L. Cook	Assistant Vice President, Taxes
Robert A. Kleczynski	Assistant Vice President, Taxes
Stacie M. Frank	Treasurer
Bruce G. Wilson	Secretary
Charles J. Bowser	Assistant Treasurer
Jeanne M. Jones	Assistant Treasurer
Shane Smith	Assistant Treasurer
Lawrence Bachman	Assistant Secretary
Paul R. Bonney	Assistant Secretary
Todd D. Cutler	Assistant Secretary
Cynthia Pederson	Assistant Secretary
Scott N. Peters	Assistant Secretary



Biennial Progress Report for Texas Economic Development Act

Economic Development and Analysis
Form 50-773-A

INTRODUCTION

- You have been assigned an application number. Please verify this number on the website prior to completing the form. This form will indicate the sections you need to complete based on application number.
- This form must be filled out by each applicant that is party to a limitation agreement.
- If the original application was made by a group of two or more companies, each company must complete this form.
- If the original applicant split into two or more applicants after the original agreement, all current agreement holders must complete this form.
- Applicants should only complete the information for their years as an agreement holder, noting what year they were formed after the original agreement was approved.
- Each agreement holder should respond as a current agreement holder in Section 2.
- Applicants should report their proportionate share of required employment and investment information.
- In addition to the Biennial Progress Report required from each applicant that is a party to an agreement, a separate Biennial Progress Report summarizing the combined applicants' data for the entire agreement must be completed.
- If one of the applicants cannot provide this information, a summarization report must be completed by the school district and signed by the superintendent.
- Projects spanning more than one school district must complete forms for each school district.
- Please return signed hard copy forms and electronic spreadsheets to the school district before May 15 of each even-numbered year.

Note:

- The school district that is a party to the Chapter 313 agreement is collecting the data required by Chapter 313.032 on this form for the Comptroller of Public Accounts (CPA).
- The CPA requests companies complete the electronic spreadsheet version of the form. Please submit both an *electronic version* and a *signed hard copy version* of the spreadsheet (with any attachments) to the district. Please contact CPA if you have questions about the form. The spreadsheet version of this form can be downloaded at: www.texasahead.org/tax_programs/chapter313/forms.php.
- After ensuring that all forms are complete, the school district will forward that data to the CPA for inclusion in a statutorily required report to the Texas Legislature.

SECTION 1: Applicant Information

1. Application number 54
2. Name of school district Gruver Independent School District
3. Name of central appraisal district (CAD) appraising the qualified property in this school district Hansford County Appraisal District
4. Name of project on original application (or short description of facility) JD Wind 4, LLC
5. Name of applicant on original application Great Plains Windpower, LLC (JD Wind 4, LLC)
6. Name of company entering into original agreement with district JD Wind 4, LLC
7. If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships. (Use attachments if necessary.)



SECTION 2: Current Agreement Information

- 1. Name of current agreement holder(s) Exelon Wind 4, LLC
- 2. Complete mailing address of current agreement holder 10 S. Dearborn St, 51st Floor, Chicago, IL 60603
- 3. Company contact person for agreement holder:

<u>David Wang</u>	<u>Manager</u>
<small>Name</small>	<small>Title</small>
<u>312-394-7410</u>	<u>david.wang@exeloncorp.com</u>
<small>Phone</small>	<small>Email</small>
- 4. Texas franchise tax ID number of current agreement holder: 32022586583
- 5. If the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:

<u>N/A</u>	<u>N/A</u>
<small>Name</small>	<small>Tax ID</small>
- 6. NAICS Code of current agreement holder (6 Digit): 491100
- 7. If the authorized company representative is different from the contact person listed above:

<u>Robert A. Kleczynski</u>	<u>Vice President, Tax</u>
<small>Name</small>	<small>Title</small>
<u>10 S. Dearborn St, Floor 51, Chicago, IL 60603</u>	
<small>Complete Mailing Address</small>	
<u>312-394-8368</u>	<u>robert.kleczynski@exeloncorp.com</u>
<small>Phone</small>	<small>Email</small>
- 8. If you are a current agreement holder who was not an original applicant, please list all other current agreement holders. Please describe the chain of ownership from the original applicant to the new entities. *(Use attachments if necessary.)*

SECTION 3: Project Timeline

- 1. Date original limitation agreement approved by school district 27-Dec, 2007
- 2. First (complete) year of qualifying time period – after the date the application is approved. See Tax Code §313.021[4]. 2008
- 3. Date commercial operations began at the site of the project Jan, 2008
- 4. First year of property value limitation 2010

SECTION 4: Value Limitation Details

- 1 Minimum limitation amount per Agreement (*for entire agreement*): 10,000,000.00
- 2 Amount of qualified investment during the qualifying time period the recipient committed to spend or allocate for this project on application (*not total investment*): 102,600,000.00
- 3 Total qualified investment made from the beginning of the qualifying time period through the end of the qualifying time period or the last complete tax year, if still in the qualifying time period. 107,612,000.00
- 4 Has the size and/or scope of the project changed, resulting in a material change in qualified property from that in the application? Yes No
 - 4a. If yes, please describe on an attachment how the actual qualified property — for which you are providing actual and estimated market values on subsequent pages — differs from that property described in the agreement. Include only property located in this school district.
- 5 What was the number of permanent existing jobs at this facility prior to application? 0
(*See guidelines for definition of existing job.*)

SECTION 5: Job Details

- 1 For agreements before Jan. 1, 2014, does the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), as the rule existed at the time of application? Yes No
 - 1a. If yes, please provide the definition of "new job" as used in the agreement. (*Use attachments if needed.*)

SECTION 6: Authorized Signature

After this report and charts are complete, they should be reviewed and certified to be complete by a company employee authorized to sign on behalf of the company listed in Section 2.

By signing below, I certify that I am an employee of Exelon Wind 4, LLC, a current agreement holder of a limitation on appraised value who is authorized to sign on behalf of the company. I attest that the contents of this form and attachments are true and correct to the best of my knowledge and belief and have determined that the electronic copy is identical to the hard copy of this report.

print here ▶	Robert Kleczynski	Vice President, Tax	312-394-8368
	<small>Print Name of Company Employee</small>	<small>Title</small>	<small>Phone</small>
sign here ▶		7-8-2014	
	<small>Signature of Company Employee</small>	<small>Date</small>	

NOTE: If you amend your report, you will need to resign and resubmit this section with your forms, charts or attachments.

Biennial Progress Report for Texas Economic Development Act

CHART A1: Job Data for Applications 1 through 999

App Number: 54 Date: July 8th, 2014
 District Name: Gruver Independent School District 1st Yr. of Qualifying Time Period: 2008
 Company Name: Exelon Wind 4 LLC

	Qualifying Time Period			Limitation Period							Visible Presence Period		
	Year 1 (First Complete Tax Year)	Year 2 2009	Year 3 2010	Year 4 2011	Year 5 2012	Year 6 2013	Year 7 2014	Year 8 2015	Year 9 2016	Year 10 2017	Year 11 2018	Year 12 2019	Year 13 2020
1 Number of qualifying jobs ¹ applicant committed to create on application (cumulative)	10	10	10	10	10	10	10	10	10	10	10	10	10
2 Number of qualifying jobs ¹ applicant actually created (cumulative)	20	20	20	20	18	18	18	18	18	18	18	18	18
3 Number of new jobs ² created (cumulative)	20	20	20	20	18	18	18	18	18	18	18	18	18
4 Median annual wage of new jobs applicant created	42,000.00	42,000.00	48,040.00	54,080.00	61,100.00	61,100.00	61,100.00	61,100.00	61,100.00	61,100.00	61,100.00	61,100.00	61,100.00
5 Total wages for new jobs applicant created	840,000.00	840,000.00	868,464.00	980,928.00	1,099,800.00	1,099,800.00	1,099,800.00	1,099,800.00	1,099,800.00	1,099,800.00	1,099,800.00	1,099,800.00	1,099,800.00

Actual and projected data. Use actual data for prior years. Estimates are required for current and future years.

Notes:

- Jobs meeting all of the requirements of Tax Code §313.021(3) as the statute existed before Jan. 1, 2014. Do not include construction jobs in counts of qualifying jobs.
- For new job definition see TAC §9.1051(14) as rules existed before Jan. 1, 2014.

The CFA requests companies complete the electronic spreadsheet version of the form and submit identical electronic and hard copy versions of the spreadsheet (with any attachments) to the district.

Biennial Progress Report for Texas Economic Development Act

CHART A2: Investment and Market Values for Applications 1 through 999

Applicant Number: **54**

Date: **July 8th, 2014**

ISD Name: **Gruver Independent School District**

Current Agreement Holder Name: **Exelon Wind 4, LLC**

Year	School Year (YYYY-YYYY)	Tax Year (actual tax year) YYYY	Total Investment ¹ (cumulative)	Market value of qualified property on Jan. 1 BEFORE any exemptions ²	Market value less any exemptions (such as pollution control) and below limitation ³	Taxable value of qualified property for purposes of M&O
1	2008-2009	2008	97,964,000.00	76,003,130.00	76,003,130.00	76,003,130.00
2	2009-2010	2009	102,590,000.00	85,643,300	85,643,330.00	85,643,330.00
3	2010-2011	2010	107,612,000.00	90,305,000	90,305,000.00	10,000,000.00
4	2011-2012	2011	107,612,000.00	96,885,290	96,885,290.00	10,000,000.00
5	2012-2013	2012	107,612,000.00	69,270,000	69,270,000.00	10,000,000.00
6	2013-2014	2013	107,612,000.00	52,699,000	52,699,000.00	10,000,000.00
7	2014-2015	2014	107,612,000.00	50,060,250	50,060,250.00	10,000,000.00
8	2015-2016	2015	107,612,000.00	47,557,238	47,557,238.00	10,000,000.00
9	2016-2017	2016	107,612,000.00	45,179,376	45,179,376.00	10,000,000.00
10	2017-2018	2017	107,612,000.00	42,920,407	42,920,407.00	10,000,000.00
11	2018-2019	2018	107,612,000.00	40,774,387	40,774,387.00	40,774,387.00
12	2019-2020	2019	107,612,000.00	38,735,667	38,735,667.00	38,735,667.00
13	2020-2021	2020	107,612,000.00	34,958,940	34,958,940.00	34,958,940.00

CHART A2 - Only complete this for applications 1 through 999

Prior to start of value limitation period

Value limitation period

Viable presence period

Actual and projected data. Use actual data for prior years. Estimates are required for current and future years.

Notes:

1. Total investment is all investment at original cost, including land acquired after filing of application. Investments made in a year should be reflected in the subsequent year's market value.
2. Use appraisal values from CAD as available. For future years, use market value that the entity estimates will approximate the market value for ad valorem tax purposes in that year.
3. This amount is typically the taxable value for the purpose of I&S fund or debt service reserve fund.

The CPA requests companies complete the electronic spreadsheet version of the form and submit identical electronic and hard copy versions of the spreadsheet (with any attachments) to the district.