

Biennial School District Cost Data Request (CDR)

Form 50-827
Rev Jan 2016

The superintendent of each school district having a value limitation agreement under Tax Code Chapter 313 is requested by the Comptroller to complete this form every other year for each limitation agreement. Information from this request will be used in reports to the legislature required by Tax Code 313.032. We appreciate your work in bringing increased transparency and accountability to this significant economic development tool.

Year of the preceding start of limitation	School Year (YYYY-YYYY)	Tax Year (YYYY)	Market value of qualified property before any exemptions	Market value less any exemptions & before limitation	Taxable value of qualified property for purposes of M&O	M&O Tax Rate	I&S Tax Rate	Revenue Protection Payments	Extraordinary Educational Expenses	Supplemental Payments in Lieu of Taxes - P.I.T.	Gross Tax Savings through Tax Credit	Gross Tax Savings through Limitation
	2006-2007	2006	\$0	\$0	\$0	1.04	0.0000	\$0	\$0	\$0	\$0	\$0
1	2007-2008	2007	\$ 30,845,010	\$ 59,762,780	\$ 59,762,780	1.04	0.0000	\$0	\$0	\$0	\$0	\$0
2	2008-2009	2008	\$ 59,762,780	\$ 59,125,150	\$ 59,125,150	1.04	0.0000	\$88,547	\$0	\$168,942	\$0	\$0
3	2009-2010	2009	\$ 59,125,150	\$ 59,125,150	\$ 59,125,150	1.04	0.1375	\$0	\$0	\$225,161	\$89,868	\$496,184
4	2010-2011	2010	\$ 59,125,150	\$ 56,472,000	\$ 56,472,000	1.04	0.1375	\$0	\$0	\$216,874	\$89,008	\$510,902
5	2011-2012	2011	\$ 56,472,000	\$ 54,591,742	\$ 54,591,742	1.04	0.1370	\$0	\$0	\$241,707	\$89,355	\$483,309
6	2012-2013	2012	\$ 54,591,742	\$ 53,693,110	\$ 53,693,110	1.04	0.0530	\$0	\$0	\$203,058	\$65,329	\$463,754
7	2013-2014	2013	\$ 53,693,110	\$ 51,545,390	\$ 51,545,390	0.973	0.0530	\$0	\$0	\$197,753	\$60,850	\$454,408
8	2014-2015	2014	\$ 46,122,130	\$ 46,122,130	\$ 46,122,130	1.04	0.3640	\$0	\$0	\$190,572	\$60,850	\$404,237
9	2015-2016	2015	\$ 42,432,360	\$ 42,432,360	\$ 42,432,360	1.04	0.3640	\$0	\$0	\$175,264	\$100,864	\$375,670
10	2016-2017	2016	\$ 39,037,771	\$ 39,037,771	\$ 39,037,771	1.04	0.3640	\$0	\$0	\$44,365	\$110,912	\$337,297
11	2017-2018	2017	\$ 35,914,749	\$ 35,914,749	\$ 35,914,749	1.04	0.3640	\$0	\$0	\$0	\$0	\$0
12	2018-2019	2018	\$ 33,041,569	\$ 33,041,569	\$ 33,041,569	1.04	0.3640	\$0	\$0	\$0	\$0	\$0
13	2019-2020	2019	\$ 33,041,569	\$ 33,041,569	\$ 33,041,569	1.04	0.3640	\$88,547	\$0	\$1,663,694	\$708,050	\$3,525,740
TOTALS												

NOTE: Use actual data for prior years. Estimates are required for current and future years. For prior year property values of qualified property, use CAD reported values. For current and future years, use best information available at property value estimates provided by agreement-holder(s) on Biennial Progress Report Form 50-773A.

Are you aware of any payments or transfer of things of value not included in the table above, made by the applicant or affiliate of the applicant, to the school district, any person or persons, organization or local governmental entity provided in recognition of anticipation of, or consideration for the agreement for limitation on appraised value?

Yes No

Dr. Paul Utley
Superintendent Name

Paul Utley

Superintendent Signature

Date

7-15-11

Randy McDevitt, Consultant 806-678-9403 Randy.McDevitt@brown.com

Name, title, phone and email of person authorized by superintendent to be contacted by Comptroller's office about information on this form.

Upon completion of this form, please send a signed copy to: Chapter 313 Office, Economic Development and Analysis, LBJ State Office Building, Room 1118, 111 East 17th St., Austin, TX, 78711-1440 AND send an electronic copy (MS Excel format) to chapter313@cpa.state.tx.us