

**Biennial School District Cost Data Request - 2010 (Chapter 313 Tax Code)**

The superintendent of each school district having a maintenance and operations value limitation agreement under Tax Code Chapter 313 is requested by the Comptroller to complete this form every other year for each limitation agreement. Information from this request will be used in reports to the legislature required by Tax Code 313.008 and Government Code 403.014. (See also TAC Title 34.) For more information, please see the Chapter 313 Web page at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html> or email [chapter313@cpa.state.tx.us](mailto:chapter313@cpa.state.tx.us). [Districts must complete and return this form to the Comptroller's office by August 15th, 2010.] The Comptroller's office appreciates your work in implementing provisions of HB 3676 (2009) and bringing increased transparency and accountability to this significant economic development tool.

|  |                            |
|--|----------------------------|
| School district:   | KLEIN ISD                  |
| Project name:  | Hewlett-Packard            |
| Original applicant(s)--and current agreement-holder(s) if different: | Hewlett-Packard Company    |
| County:  | HARRIS COUNTY              |
| 1st complete year of the qualifying time period:                     | 2007 (2007-08 School Year) |
| Date of agreement:   | November 6, 2006           |
| Limitation amount:   | \$80,000,000               |


|  | Year (of the agreement) | School Year (YYYY-YYYY) | Tax Year (YYYY) | Market value of qualified property before any exemptions | Market value less any exemptions & before limitation | Taxable value of qualified property for purposes of M&O | M & O Tax Rate | I & S Tax Rate | Revenue Protection Payments | Extraordinary Educational Expenses | Supplemental Payments (Payments in Lieu of Taxes - PILT) |
|--|-------------------------|-------------------------|-----------------|--|--|---|----------------|----------------|-----------------------------|------------------------------------|--|
| Pre-Year 1   | Pre-Year 1              | 2006-07                 | 2006            |  |  |   | \$1.3700       | \$0.2100       |                             | N/A                                | N/A  |
| First complete tax years of qualifying time period | 1                       | 2007-08                 | 2007            | \$88,444,937   | \$88,444,937   | \$88,444,937  | \$1.0400       | \$0.2200       | \$0                         | \$0                                | \$170,000 (HP Products)                                  |
|  | 2                       | 2008-09                 | 2008            | \$156,750,954  | \$156,750,954  | \$156,750,954   | \$1.0400       | \$0.2700       | \$0                         | \$0                                | \$0  |
| Value Limitation Period                            | 3                       | 2009-10                 | 2009            | \$198,168,189  | \$198,168,189  | \$80,000,000  | \$1.0400       | \$0.3200       | \$115,853                   | \$0                                | \$0  |
|  | 4                       | 2010-11                 | 2010            | \$190,000,000  | \$190,000,000  | \$80,000,000  | \$1.0400       | \$0.3700       | \$22,189                    | \$0                                | \$184,222  |
|  | 5                       | 2011-12                 | 2011            | \$180,000,000  | \$180,000,000  | \$80,000,000  | \$1.0400       | \$0.3555       | \$20,752                    | \$0                                | \$171,874  |
|  | 6                       | 2012-13                 | 2012            | \$200,000,000  | \$200,000,000  | \$80,000,000  | \$1.0400       | \$0.3305       | \$49,624                    | \$0                                | \$198,743  |
|  | 7                       | 2013-14                 | 2013            | \$190,000,000  | \$190,000,000  | \$80,000,000  | \$1.0400       | \$0.3450       | \$21,451                    | \$0                                | \$187,369  |
|  | 8                       | 2014-15                 | 2014            | \$180,000,000  | \$180,000,000  | \$80,000,000  | \$1.0400       | \$0.3200       | \$19,700                    | \$0                                | \$172,031  |
|  | 9                       | 2015-16                 | 2015            | \$200,000,000  | \$200,000,000  | \$80,000,000  | \$1.0400       | \$0.3101       | \$47,557                    | \$0                                | \$199,053  |
| Tax Credit Settle-Up Period                        | 10                      | 2016-17                 | 2016            | \$190,000,000  | \$190,000,000  | \$80,000,000  | \$1.0400       | \$0.3095       | \$19,990                    | \$0                                | \$187,588  |
|  | 11                      | 2017-18                 | 2017            | \$180,500,000  | \$180,500,000  | \$180,500,000   | \$1.0400       | \$0.3105       | \$0                         | \$0                                | \$0  |
|  | 12                      | 2018-19                 | 2018            | \$171,475,000  | \$171,475,000  | \$171,475,000   | \$1.0400       | \$0.3027       | \$0                         | \$0                                | \$0  |
|  | 13                      | 2019-20                 | 2019            | \$162,901,250  | \$162,901,250  | \$162,901,250   | \$1.0400       | \$0.2655       | \$0                         | \$0                                | \$0  |

**NOTE:** Use actual data for prior years. Estimates are required for current and future years. For prior year property values of qualified property, use CAD reported values. For current and future years, use best information available or property value estimates provided by agreement-holder(s) on Biennial Progress Report Form 50-773.

Are you aware of any payments or transfer of things of value not included in the table above, made by the applicant or affiliate of the applicant, to the school district any person or persons, organization or local governmental entity provided in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value? Yes  No  (Circle one) If "Yes," please describe and attach additional information as needed.

Upon completion of this form, please send a signed copy to: Chapter 313 Office, Local Government Assistance and Economic Analysis, LBJ State Office Building, Room 1118, 1117 East 17th St., Austin, TX, 78711-1440 AND send an electronic copy (MS Excel format) to [chapter313@cpa.state.tx.us](mailto:chapter313@cpa.state.tx.us).

Dr. James Cain  
Superintendent Name

  
Superintendent Signature

8.11.10  
Date

Dan Casey, Partner OR Bob Popinski, Associate Moak, Casey & Associates 512-485-7878 [bpopinski@moakcasey.com](mailto:bpopinski@moakcasey.com)  
Name, title, phone, and email of person authorized by superintendent to be contacted by Comptroller's office about information on this form.