Chapter 313 Annual Eligibility Report Form

Form 50-772
(May 2010)

2009
Tax Year covered in this report

Round Rock ISD
School district name

$0.3400
I&S Tax Rate

$1.0400
M&O Tax Rate

Tandem
Project Name

Hewlett-Packard Company
Company Name

5400 Legacy Drive MS H1-4A-66 Plano, TX 75024
Company Address

James A. Baker 972-605-1190 jim-tax.baker@hp.com
Company Contact Information

NOTE: This form must be completed by an authorized representative of each approved applicant and each entity with property subject to the limitation agreement. It must be submitted to the school district by May 15th of every year using information from the previous tax (calendar) year. For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement: 1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

19410814362
Texas Taxpayer ID of Applicant

Texas Taxpayer ID Reporting Entity (if appropriate)

December 7, 2006
Date of Agreement Approval

Hewlett-Packard Company
Original Applicant Name

2007
First complete tax year of the qualifying time period

2008
Last tax year of the qualifying time period

2009
First tax year of the limitation

$100,000,000
Amount of the limitation at the time of application approval

QUALIFIED PROPERTY INFORMATION

$81,173,584
Market Value

$81,173,584
I&S Taxable Value

$81,173,584
M&O Taxable Value

Is the business entity in good standing with respect to Tax Code, Chapter 171?
(Attach printout from Comptroller Web site: http://www.window.state.tx.us/taxinfo/coasintr.html) ☑ Yes ☐ No

Is the business entity current on all taxes due to the State of Texas? ☑ Yes ☐ No

Is the business activity of the project an eligible business activity under Section 313.024(b)? ☑ Yes ☐ No

Please identify business activity: (1) Manufacturing & (2) Research and development

What was the application review start date for your application (the date your application was determined to be complete)? _____
(This question must only be answered for projects with applications approved after June 1, 2010.)

How many new jobs were based on the qualified property in the year covered by this report? (See note on page 3.) 137

What is the number of new jobs required for a project in this school district according to 313.021(2)(A)(iv)(b), 313.051(b), as appropriate? 25

If the applicant requested a waiver of minimum jobs requirement, how many new jobs must the approved applicant create under the waiver? N/A

80 percent of New Jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.) 109

What is the minimum required annual wage for each qualifying job in the year covered by the report? $95,535

For agreements executed prior to June 19, 2009, please identify which of the two Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A) or §313.051(b). For agreements executed after June 19, 2009, please identify which of the four Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A), §313.021(5)(B), §313.021(3)(E)(ii), or §313.051(b). ..... §313.021(5)(A)

Attach calculations and cite (or attach) `exact Texas Workforce Commission data sources. ..... See Attached Calc

How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? 137

Of the qualifying job-holders last year, how many were employees of the approved applicant? 118

Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? 19

If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? ..... ☐ NA ☐ Yes ☑ No

THE FOLLOWING QUESTIONS APPLY ONLY TO APPROVED APPLICANTS WITH AGREEMENTS THAT REQUIRE THE APPROVED APPLICANT TO PROVIDE A SPECIFIED NUMBER OF JOBS AT A SPECIFIED WAGE.

How many qualifying jobs did the approved applicant commit to create in the year covered by the report? ..... _____

At what annual wage? ..... _____

How many qualifying jobs were created at the specified wage? ..... _____

ENTITIES ARE NOT REQUIRED TO ANSWER THE FOLLOWING FIVE QUESTIONS IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.

What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report? ..... _____

Was any of the land classified as qualified investment? ..... ☐ Yes ☐ No

Was any of the qualified Investment leased under a capitalized lease? ..... ☐ Yes ☐ No

Was any of the qualified Investment leased under and operating lease? ..... ☐ Yes ☐ No

Was any property not owned by the applicant part of the qualified investment? ..... ☐ Yes ☐ No

THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT.

What was your limitation amount (or portion of original limitation amount) during the year covered by this report? ..... _____

Please describe your interest in the agreement and identify all the documents creating that interest.

_____

_____

_____

_____

_____

_____

_____

_____

NOTE: For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "new job" as used in the agreement.

Notwithstanding any waiver by the district of the requirement for the creation of a minimum number of new jobs, or any other job commitment in the agreement, Tax Code 313.024(d) requires that 80 percent of all new jobs be qualifying jobs.

APPROVAL.

"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."

James A. Baker

Signature

James A. Baker

Printed name of authorized company representative

U.S. Property Tax Manager

Title

July 15, 2010

Date

CONTACT INFORMATION FOR AUTHORIZED REPRESENTATIVE

5400 Legacy Drive Mail Stop H1-4A-66 Plano, TX 75024

Address

972-605-1190

Phone

jim-tax.baker@hp.com

E-mail

TEXAS COMPTROLLER *of* PUBLIC ACCOUNTS

P.O. Box 13528 • AUSTIN, TX 78711-3528

July 9, 2010

HEWLETT-PACKARD COMPANY
3000 HANOVER ST
PALO ALTO, CA 94304-1185

CERTIFICATE OF ACCOUNT STATUS

THE STATE OF TEXAS
COUNTY OF TRAVIS

I, Susan Combs, Comptroller of Public Accounts of the State of Texas, DO HEREBY CERTIFY that according to the records of this office

HEWLETT-PACKARD COMPANY

is, as of this date, in good standing with this office having no franchise tax reports or payments due at this time. This certificate is valid through the date that the next franchise tax report will be due, August 16, 2010.

This certificate does not make a representation as to the status of the entity's registration, if any, with the Texas Secretary of State.

This certificate is valid for the purpose of conversion when the converted entity is subject to franchise tax as required by law. This certificate is not valid for any other filing with the Texas Secretary of State.

GIVEN UNDER MY HAND AND
SEAL OF OFFICE in the City of
Austin, this 9th day of
July, 2010 A.D.

Susan Combs

Susan Combs
Texas Comptroller

Taxpayer number: 19410814362
File number: 0012093906

Form 05-304 (Rev.12-07/17)

Hewlett-Packard Company
Chapter 313 ISD Limitation Agreements
Calculation of Qualified Annual Wage Measurement

Harris County	Klein ISD
Application Date:	**15-May-06**
4 previous qtrs	**Weekly MFG wages**
1st Qtr 2006	$1,395
2nd Qtr 2005	$1,141
3rd Qtr 2005	$1,192
4th Qtr 2005	$1,257
	$4,985
	Divided by 4 qtrs
Weekly Avg	$1,246
x 50 weeks	$62,300
x 110%	**$68,530**

Travis County	Austin ISD
Application Date:	**24-April-06**
4 previous qtrs	**Weekly MFG wages**
1st Qtr 2006	$2,026
2nd Qtr 2005	$1,550
3rd Qtr 2005	$1,665
4th Qtr 2005	$1,705
	$6,946
	Divided by 4 qtrs
Weekly Avg	$1,737
x 50 weeks	$86,850
x 110%	**$95,535**

Harris County	Waller ISD
Application Date:	**22-Aug-08**
4 previous qtrs	**Weekly MFG wages**
1st Qtr 2008	$1,515
2nd Qtr 2008	$1,299
3rd Qtr 2007	$1,286
4th Qtr 2007	$1,519
	$5,619
	Divided by 4 qtrs
Weekly Avg	$1,405
x 50 weeks	$70,250
x 110%	**$77,275**

Travis County	Round Rock ISD
Application Date:	**24-April-06**
4 previous qtrs	**Weekly MFG wages**
1st Qtr 2006	$2,026
2nd Qtr 2005	$1,550
3rd Qtr 2005	$1,665
4th Qtr 2005	$1,705
	$6,946
	Divided by 4 qtrs
Weekly Avg	$1,737
x 50 weeks	$86,850
x 110%	**$95,535**

Quarterly Employment and Wages (QCEW)

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Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2003	1st Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,497
2003	2nd Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,385
2003	3rd Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,414
2003	4th Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,464
2004	4th Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,748
2004	3rd Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,481
2004	2nd Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,392
2004	1st Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,607
2005	1st Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,774
2005	2nd Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,550
2005	3rd Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,665
2005	4th Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,705
2006	4th Qtr	Travis County	Private	31	2	31-33	Manufacturing	$2,445
2006	3rd Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,597
2006	2nd Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,646
2006	1st Qtr	Travis County	Private	31	2	31-33	Manufacturing	$2,026
2007	1st Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,781
2007	2nd Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,619
2007	3rd Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,616
2007	4th Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,816
2008	4th Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,751
2008	3rd Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,603
2008	2nd Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,664
2008	1st Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,900
2009	1st Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,753
2009	2nd Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,627
2009	3rd Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,582
2009	4th Qtr	Travis County	Private	31	2	31-33	Manufacturing	$1,808