



Chapter 313 Annual Eligibility Report Form

Form 50-772
(May 2010)

2012

Tax Year covered in this report

Round Rock

School district name

Tandem/The Rock - 14500 Single Trace - Austin TX

Project Name

Attn: Prop Tax P.O. Box 251209 Plano, TX 75025-1209

Company Address

0.3010

I&S Tax Rate

Hewlett-Packard Company

Company Name

James A. Baker (248) 285-4517 - jim-tax.baker@hp.com

Company Contact Information

1.0790

M&O Tax Rate

NOTE: This form must be completed by an authorized representative of each approved applicant and each entity with property subject to the limitation agreement. It must be submitted to the school district by May 15th of every year using information from the previous tax (calendar) year. For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement: 1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

19410814362

Texas Taxpayer ID of Applicant

December 07, 2006

Date of Agreement Approval

2007

First complete tax year of the qualifying time period

2009

First tax year of the limitation

N/A

Texas Taxpayer ID Reporting Entity (if appropriate)

Hewlett-Packard Company

Original Applicant Name

2008

Last tax year of the qualifying time period

\$100,000,000

Amount of the limitation at the time of application approval

QUALIFIED PROPERTY INFORMATION

\$52,808,860

Market Value

\$52,808,860

I&S Taxable Value

\$52,808,860

M&O Taxable Value

Is the business entity in good standing with respect to Tax Code, Chapter 171?

(Attach printout from Comptroller Web site: <http://www.window.state.tx.us/taxinfo/coasintr.html>)

Yes No

Is the business entity current on all taxes due to the State of Texas?

Yes No

Is the business activity of the project an eligible business activity under Section 313.024(b)?

Yes No

Please identify business activity: **(2) Research & Development**

What was the application review start date for your application (the date your application was determined to be complete)?

(This question must only be answered for projects with applications approved after June 1, 2010.)

1,114

How many new jobs were based on the qualified property in the year covered by this report? (See note on page 3.)

25

What is the number of new jobs required for a project in this school district according to 313.021(2)(A)(iv)(b), 313.051(b), as appropriate?

N/A

If the applicant requested a waiver of minimum jobs requirement, how many new jobs must the approved applicant create under the waiver?

20

80 percent of New Jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.)



What is the minimum required annual wage for each qualifying job in the year covered by the report? \$95,535

For agreements executed prior to June 19, 2009, please identify which of the two Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A) or §313.051(b). For agreements executed after June 19, 2009, please identify which of the four Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A), §313.021(5)(B), §313.021(3)(E)(ii), or §313.051(b). §313.021(5)(A)

Attach calculations and cite (or attach) exact Texas Workforce Commission data sources. see attached

How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? 598

Of the qualifying job-holders last year, how many were employees of the approved applicant? 598

Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? 0

If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? NA Yes No

THE FOLLOWING QUESTIONS APPLY ONLY TO APPROVED APPLICANTS WITH AGREEMENTS THAT REQUIRE THE APPROVED APPLICANT TO PROVIDE A SPECIFIED NUMBER OF JOBS AT A SPECIFIED WAGE.

How many qualifying jobs did the approved applicant commit to create in the year covered by the report? _____

At what annual wage? _____

How many qualifying jobs were created at the specified wage? _____

ENTITIES ARE NOT REQUIRED TO ANSWER THE FOLLOWING FIVE QUESTIONS IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.

What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report? _____

Was any of the land classified as qualified investment? Yes No

Was any of the qualified Investment leased under a capitalized lease? Yes No

Was any of the qualified Investment leased under and operating lease? Yes No

Was any property not owned by the applicant part of the qualified investment? Yes No

THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT.

What was your limitation amount (or portion of original limitation amount) during the year covered by this report? _____

Please describe your interest in the agreement and identify all the documents creating that interest.

NOTE: For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "new job" as used in the agreement.

Notwithstanding any waiver by the district of the requirement for the creation of a minimum number of new jobs, or any other job commitment in the agreement, Tax Code 313.024(d) requires that 80 percent of all new jobs be qualifying jobs.

APPROVAL.

"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."

Signature

U.S. Transaction Tax Manager

Title

James A. Baker

Printed name of authorized company representative

May 14, 2013

Date

CONTACT INFORMATION FOR AUTHORIZED REPRESENTATIVE

ATTN: Prop Tax P.O. Box 251209 Plano, TX 75025-1209

Address

248-285-4517

Phone

jim-tax.baker@hp.com

E-mail

Hewlett-Packard Company
Chapter 313 ISD Limitation Agreements
Calculation of Qualified Annual Wage Measurement

14231 Tandem Blvd. - Austin

Travis County Round Rock ISD

Application Date:	24-April-06
<u>4 previous qtrs</u>	<u>Weekly MFG wages</u>
1st Qtr 2006	\$2,026
2nd Qtr 2005	\$1,550
3rd Qtr 2005	\$1,665
4th Qtr 2005	\$1,705
	\$6,946
	Divided by 4 qtrs
Weekly Avg	\$1,737
x 50 weeks	\$86,850
x 110%	\$95,535

Quarterly Employment and Wages (QCEW)

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Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2003	1st Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,497
2003	2nd Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,385
2003	3rd Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,414
2003	4th Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,464
2004	4th Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,748
2004	3rd Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,481
2004	2nd Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,392
2004	1st Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,607
2005	1st Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,774
2005	2nd Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,550
2005	3rd Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,685
2005	4th Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,705
2006	4th Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$2,445
2006	3rd Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,597
2006	2nd Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,646
2006	1st Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$2,026
2007	1st Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,781
2007	2nd Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,619
2007	3rd Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,616
2007	4th Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,816
2008	4th Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,751
2008	3rd Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,603
2008	2nd Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,664
2008	1st Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,900
2009	1st Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,753
2009	2nd Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,627
2009	3rd Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,582
2009	4th Qtr	Travis County	Private	31	2	31-33	Manufacturing	\$1,808



Franchise Tax Account Status

As of: 05/13/2013 12:58:48 PM

This Page is Not Sufficient for Filings with the Secretary of State

HEWLETT-PACKARD COMPANY	
Texas Taxpayer Number	19410814362
Mailing Address	5400 LEGACY DR # H14A66 PLANO, TX 75024-3105
Right to Transact Business in Texas	ACTIVE
State of Formation	DE
SOS Registration Date	05/05/1998
Texas SOS File Number	0012093906
Registered Agent Name	CT CORPORATION SYSTEM
Registered Office Street Address	350 N. ST. PAUL ST. STE. 2900 DALLAS, TX 75201