



# Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

**Form 50-296**  
(Revised July 2013)

**INSTRUCTIONS:** This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application.  
This notice must include:
  - the date on which the school district received the application;
  - the date the school district determined that the application was complete;
  - the date the school board decided to consider the application; and
  - a request that the comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original completed application to the Comptroller in a three-ring binder with tabs separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules as explained in the Confidentiality Notice below.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, make a recommendation to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to complete the recommendation, economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at [www.texasahead.org/tax\\_programs/chapter313/](http://www.texasahead.org/tax_programs/chapter313/). There are links on this Web page to the Chapter 313 statute, rules and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

## SCHOOL DISTRICT INFORMATION – CERTIFICATION OF APPLICATION

<b>Authorized School District Representative</b>		Date Application Received by District
First Name	Last Name	
Title		
School District Name		
Street Address		
Mailing Address		
City	State	ZIP
Phone Number	Fax Number	
Mobile Number (optional)	Email Address	

I authorize the consultant to provide and obtain information related to this application.  Yes  No

Will consultant be primary contact?  Yes  No

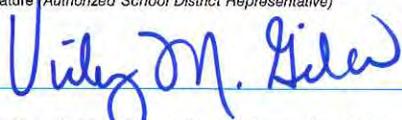


SCHOOL DISTRICT INFORMATION – CERTIFICATION OF APPLICATION (CONTINUED)

Authorized School District Consultant (If Applicable)

First Name Jeffrey D.	Last Name Janota	
Title Partner		
Firm Name Janota Law Firm		
Street Address 6836 Bee Caves Road, Suite 276		
Mailing Address 6836 Bee Caves Road, Suite 276		
City Austin	State TX	ZIP 78746
Phone Number (512) 617-6402	Fax Number (512) 229-5979	
Mobile Number (Optional)	Email Address jjanota@janotalaw.com	

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

Signature (Authorized School District Representative) 	Date 11/19/2013
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Has the district determined this application complete? .....  Yes  No

If yes, date determined complete. .... 11/19/2013

Have you completed the school finance documents required by TAC 9.1054(c)(3)? .....  Yes  No

SCHOOL DISTRICT CHECKLIST AND REQUESTED ATTACHMENTS

	Checklist	Page X of 16	Check Completed
1	Date application received by the ISD	1 of 16	✓
2	Certification page signed and dated by authorized school district representative	2 of 16	✓
3	Date application deemed complete by ISD	2 of 16	✓
4	Certification pages signed and dated by applicant or authorized business representative of applicant	4 of 16	✓
5	Completed company checklist	12 of 16	✓
6	School finance documents described in TAC 9.1054(c)(3) (Due within 20 days of district providing notice of completed application)	2 of 16	will submit



APPLICANT INFORMATION – CERTIFICATION OF APPLICATION

Authorized Business Representative (Applicant)

First Name		Last Name	
Title			
Organization			
Street Address			
Mailing Address			
City		State	ZIP
Phone Number		Fax Number	
Mobile Number (optional)		Business Email Address	

Will a company official other than the authorized business representative be responsible for responding to future information requests?  Yes  No

If yes, please fill out contact information for that person.

First Name		Last Name	
Title			
Organization			
Street Address			
Mailing Address			
City		State	ZIP
Phone Number		Fax Number	
Mobile Number (optional)		Email Address	

I authorize the consultant to provide and obtain information related to this application.  Yes  No

Will consultant be primary contact?  Yes  No



APPLICANT INFORMATION – CERTIFICATION OF APPLICATION (CONTINUED)

Authorized Company Consultant (If Applicable)

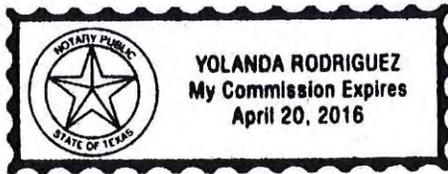
First Name D. Dale		Last Name Cummings	
Title Partner			
Firm Name Cummings Westlake LLC			
Street Address 12837 Louetta Road, Suite 201			
Mailing Address same			
City Cypress		State TX	ZIP 77429-5611
Phone Number (713) 266-4456		Fax Number (713) 266-2333	
Business Email Address dcummings@cwlp.net			

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application is true and correct to the best of my knowledge and belief.

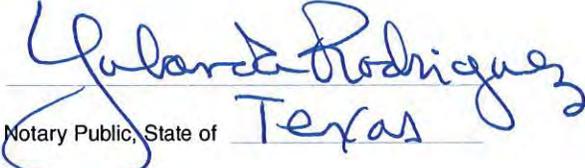
I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

Signature (Authorized Business Representative (Applicant)) 	Date 11/8/13
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GIVEN under my hand and seal of office this 8<sup>th</sup> day of November, 2013



(Notary Seal)

  
Notary Public, State of Texas

My commission expires April 20, 2016

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code § 37.10.



**FEES AND PAYMENTS**

Enclosed is proof of application fee paid to the school district.

For the purpose of this question, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

Please answer only either A OR B:

A. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code, 313.027(i)?  Yes  No

B. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)?  Yes  No

**BUSINESS APPLICANT INFORMATION**

Legal Name Under Which Application is Made

Texas Taxpayer I.D. Number of Entity Subject to Tax Code, Chapter 171 (11 digits)

NAICS Code

Is the applicant a party to any other Chapter 313 agreements?  Yes  No

If yes, please list name of school district and year of agreement.

**APPLICANT BUSINESS STRUCTURE**

Registered to do business in Texas with the Texas Secretary of State?  Yes  No

Identify Business Organization of Applicant (corporation, limited liability corporation, etc.)

1. Is the applicant a combined group, or comprised of members of a combined group, as defined by Texas Tax Code Chapter 171.0001(7)?  Yes  No

If so, please attach documentation of the combined group membership and contact information.

2. Is the applicant current on all tax payments due to the State of Texas?  Yes  No

3. Are all applicant members of the combined group current on all tax payments due to the State of Texas?  NA  Yes  No

If the answer to either question is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (Use attachment if necessary.)

Empty text box for providing explanation or documentation.



ELIGIBILITY UNDER TAX CODE CHAPTER 313.024

Are you an entity to which Tax Code, Chapter 171 applies? Yes No

The property will be used as an integral part, or as a necessary auxiliary part, in one of the following activities:

- (1) manufacturing
(2) research and development
(3) a clean coal project, as defined by Section 5.001, Water Code
(4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code
(5) renewable energy electric generation
(6) electric power generation using integrated gasification combined cycle technology
(7) nuclear electric power generation
(8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7)

Are you requesting that any of the land be classified as qualified investment? Yes No

Will any of the proposed qualified investment be leased under a capitalized lease? Yes No

Will any of the proposed qualified investment be leased under an operating lease? Yes No

Are you including property that is owned by a person other than the applicant? Yes No

Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? Yes No

PROJECT DESCRIPTION

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. (Use attachments as necessary)

Empty text box for project description.

Describe the ability of your company to locate or relocate in another state or another region of the state.

Empty text box for company relocation ability.

PROJECT CHARACTERISTICS (CHECK ALL THAT APPLY)

- New Jobs, Construct New Facility, New Business / Start-up, Expand Existing Facility, Relocation from Out-of-State, Expansion, Purchase Machinery & Equipment, Consolidation, Relocation within Texas

PROJECTED TIMELINE

Begin Construction Begin Hiring New Employees

Construction Complete Fully Operational

Purchase Machinery & Equipment

Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? Yes No

Note: Improvements made before that time may not be considered qualified property.

When do you anticipate the new buildings or improvements will be placed in service?



**ECONOMIC INCENTIVES**

Identify state programs the project will apply for:

State Source	Amount
_____	_____
_____	_____
_____	_____
Total	_____

Will other incentives be offered by local units of government? .....  Yes  No

Please use the following box for additional details regarding incentives. (Use attachments if necessary.)

**THE PROPERTY**

Identify county or counties in which the proposed project will be located \_\_\_\_\_

Central Appraisal District (CAD) that will be responsible for appraising the property \_\_\_\_\_

Will this CAD be acting on behalf of another CAD to appraise this property? .....  Yes  No

List all taxing entities that have jurisdiction for the property and the portion of project within each entity

County: \_\_\_\_\_ (Name and percent of project)      City: \_\_\_\_\_ (Name and percent of project)

Hospital District: \_\_\_\_\_ (Name and percent of project)      Water District: \_\_\_\_\_ (Name and percent of project)

Other (describe): \_\_\_\_\_ (Name and percent of project)      Other (describe): \_\_\_\_\_ (Name and percent of project)

Is the project located entirely within this ISD? .....  Yes  No

If not, please provide additional information on the project scope and size to assist in the economic analysis.



INVESTMENT

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at www.texasahead.org/tax\_programs/chapter313/.

At the time of application, what is the estimated minimum qualified investment required for this school district? .....

What is the amount of appraised value limitation for which you are applying? .....

What is your total estimated qualified investment? .....

NOTE: See 313.021(1) for full definition. Generally, Qualified Investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second complete tax year.

What is the anticipated date of application approval? .....

What is the anticipated date of the beginning of the qualifying time period? .....

What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? .....

Describe the qualified investment.[See 313.021(1).]

Attach the following items to this application:

- (1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investment and
(3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.

Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period? ... Yes No

Except for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time:

(1) in or on the new building or other new improvement for which you are applying? ... Yes No

(2) if not in or on the new building or other new improvement for which you are applying for an appraised value limitation, is the personal property necessary and ancillary to the business conducted in the new building or other new improvement? ... Yes No

(3) on the same parcel of land as the building for which you are applying for an appraised value limitation? ... Yes No

("First placed in service" means the first use of the property by the taxpayer.)

Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period? ... Yes No

Does the investment in tangible personal property meet the requirements of Tax Code §313.021(1)? ... Yes No

If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property? ... Yes No

QUALIFIED PROPERTY

Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)

Attach the following items to this application:

- (1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and
(3) a map of the qualified property showing location of new buildings or new improvements – with vicinity map.

Land

Is the land on which you propose new construction or improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? ... Yes No

If you answered "no" to the question above, what is the anticipated date on which you will submit proof of a reinvestment zone with boundaries encompassing the land on which you propose new construction or improvements? ....

Will the applicant own the land by the date of agreement execution? ... Yes No

Will the project be on leased land? ... Yes No



QUALIFIED PROPERTY (CONTINUED)

If the land upon which the new building or new improvement is to be built is part of the qualified property described by §313.021(2)(A), please attach complete documentation, including:

- 1. Legal description of the land
2. Each existing appraisal parcel number of the land on which the improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property
3. Owner
4. The current taxable value of the land. Attach estimate if land is part of larger parcel.
5. A detailed map (with a vicinity map) showing the location of the land

Attach a map of the reinvestment zone boundaries, certified to be accurate by either the governmental entity creating the zone, the local appraisal district, or a licensed surveyor. (With vicinity map)

Attach the order, resolution or ordinance establishing the zone, and the guidelines and criteria for creating the zone, if applicable.

Miscellaneous

Is the proposed project a building or new improvement to an existing facility? ... Yes No

Attach a description of any existing improvements and include existing appraisal district account numbers.

List current market value of existing property at site as of most recent tax year. (Market Value) (Tax Year)

Is any of the existing property subject to a value limitation agreement under Tax Code 313? ... Yes No

Will all of the property for which you are requesting an appraised value limitation be free of a tax abatement agreement entered into by a school district for the duration of the limitation? ... Yes No

WAGE AND EMPLOYMENT INFORMATION

What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)?

The last complete calendar quarter before application review start date is the:

First Quarter Second Quarter Third Quarter Fourth Quarter of (year)

What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the TWC?

Note: For job definitions see TAC §9.1051(14) and Tax Code 313.021(3). If the applicant intends to apply a definition for "new job" other than TAC §9.1051(14)(C), then please provide the definition of "new job" as used in this application.

Empty rectangular box for providing the definition of "new job".

Total number of new jobs that will have been created when fully operational

Do you plan to create at least 25 new jobs (at least 10 new jobs for rural school districts) on the land and in connection with the new building or other improvement? ... Yes No

Do you intend to request that the governing body waive the minimum new job creation requirement, as provided under Tax Code §313.025(f-1)? ... Yes No

If you answered "yes" to the question above, attach evidence documenting that the new job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards. Note: Even if a minimum new job waiver is provided, 80% of all new jobs must be qualifying jobs pursuant to Texas Tax Code, §313.024(d).

What is the maximum number of qualifying jobs meeting all criteria of §313.021(3) you are committing to create?

If this project creates more than 1,000 new jobs, the minimum required wage for this project is 110% of the average county weekly wage for all jobs as described by 313.021(3)(E)(ii).

If this project creates less than 1,000 new jobs, does this district have territory in a county that meets the demographic characteristics of 313.051(2)? (see table of information showing this district characteristic at www.texasahead.org/tax\_programs/chapter313/)

If yes, the applicant must meet wage standard described in 313.051(b) (110% of the regional average weekly wage for manufacturing)

If no, the applicant shall designate one of the wage standards set out in §§313.021(5)(A) or 313.021(5)(B).



WAGE AND EMPLOYMENT INFORMATION (CONTINUED)

For the following three wage calculations please include on an attachment the four most recent quarters of data for each wage calculation. Show the average and the 110% calculation. Include documentation from TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(7).

110% of the county average weekly wage for all jobs (all industries) in the county is \_\_\_\_\_

110% of the county average weekly wage for manufacturing jobs in the county is \_\_\_\_\_

110% of the county average weekly wage for manufacturing jobs in the region is \_\_\_\_\_

Please identify which Tax Code section you are using to estimate the wage standard required for this project:

§313.021(5)(A) or  §313.021(5)(B) or  §313.021(3)(E)(ii), or  §313.051(b)?

What is the estimated minimum required annual wage for each qualifying job based on the qualified property? \_\_\_\_\_

What is the estimated minimum required annual wage you are committing to pay for each of the qualifying jobs you create on the qualified property? \_\_\_\_\_

Will 80% of all new jobs created by the owner be qualifying jobs as defined by 313.021(3)?  Yes  No

Will each qualifying job require at least 1,600 of work a year?  Yes  No

Will any of the qualifying jobs be jobs transferred from one area of the state to another?  Yes  No

Will any of the qualifying jobs be retained jobs?  Yes  No

Will any of the qualifying jobs be created to replace a previous employee?  Yes  No

Will any required qualifying jobs be filled by employees of contractors?  Yes  No

If yes, what percent? \_\_\_\_\_

Does the applicant or contractor of the applicant offer to pay at least 80% of the employee's health insurance premium for each qualifying job?  Yes  No

Describe each type of benefits to be offered to qualifying jobholders. (Use attachments as necessary.)

Empty rectangular box for describing benefits.

ECONOMIC IMPACT

Is an Economic Impact Analysis attached (If supplied by other than the Comptroller's office)?  Yes  No

Is Schedule A completed and signed for all years and attached?  Yes  No

Is Schedule B completed and signed for all years and attached?  Yes  No

Is Schedule C (Application) completed and signed for all years and attached?  Yes  No

Is Schedule D completed and signed for all years and attached?  Yes  No

Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, please attach a separate schedule showing the amount for each year affected, including an explanation.

**CONFIDENTIALITY NOTICE****Property Tax Limitation Agreement Applications  
Texas Government Code Chapter 313  
Confidential Information Submitted to the Comptroller**

Generally, an application for property tax value limitation, the information provided therein, and documents submitted in support thereof, are considered public information subject to release under the Texas Public Information Act.

There is an exception, outlined below, by which information will be withheld from disclosure.

The Comptroller's office will withhold information from public release if:

- 1) it describes the specific processes or business activities to be conducted or the specific tangible personal property to be located on real property covered by the application;
- 2) the information has been segregated in the application from other information in the application; and
- 3) the party requesting confidentiality provides the Comptroller's office a list of the documents for which confidentiality is sought and for each document lists the specific reasons, including any relevant legal authority, stating why the material is believed to be confidential.

All applications and parts of applications which are not segregated and marked as confidential as outlined above will be considered public information and will be posted on the internet.

Such information properly identified as confidential will be withheld from public release unless and until the governing body of the school district acts on the application, or we are directed to do so by a ruling from the Attorney General.

Other information in the custody of a school district or the comptroller submitted in connection with the application, including information related to the economic impact of a project or the essential elements of eligibility under Texas Tax Code, Chapter 313, such as

the nature and amount of the projected investment, employment, wages, and benefits, will not be considered confidential business information and will be posted on the internet.

All documents submitted to the Comptroller, as well as all information in the application once the school district acts thereon, are subject to public release unless specific parts of the application or documents submitted with the application are identified as confidential. Any person seeking to limit disclosure of such submitted records is advised to consult with their legal counsel regarding disclosure issues and also to take the appropriate precautions to safeguard copyrighted material, trade secrets, or any other proprietary information. The Comptroller assumes no obligation or responsibility relating to the disclosure or nondisclosure of information submitted by respondents. A person seeking to limit disclosure of information must submit in writing specific detailed reasons, including any relevant legal authority, stating why that person believes the material to be confidential.

The following outlines how the Comptroller's office will handle requests for information submitted under the Texas Public Information Act for application portions and submitted records appropriately identified as confidential.

- This office shall forward the request for records and a copy of the documents at issue to the Texas Attorney General's office for an opinion on whether such information may be withheld from disclosure under the Texas Public Information Act.
- The Comptroller will notify the person who submitted the application/documents when the information is forwarded to the Attorney General's office.
- Please be aware that this Office is obligated to comply with an Attorney General's decision, including release of information ruled public even if it was marked confidential.



COMPANY CHECKLIST AND REQUESTED ATTACHMENTS			
	Checklist	Page X of 16	Check Completed
1	Certification pages signed and dated by Authorized Business Representative (applicant)	4 of 16	
2	Proof of Payment of Application Fee (Attachment)	5 of 16	
3	For applicant members, documentation of Combined Group membership under Texas Tax Code 171.0001(7) (if Applicable) (Attachment)	5 of 16	
4	Detailed description of the project	6 of 16	
5	If project is located in more than one district, name other districts and list percentage in each district (Attachment)	7 of 16	
6	Description of Qualified Investment (Attachment)	8 of 16	
7	Map of qualified investment showing location of new buildings or new improvements with vicinity map.	8 of 16	
8	Description of Qualified Property (Attachment)	8 of 16	
9	Map of qualified property showing location of new buildings or new improvements with vicinity map	8 of 16	
10	Description of Land (Attachment)	9 of 16	
11	A detailed map showing location of the land with vicinity map.	9 of 16	
12	A description of all existing (if any) improvements (Attachment)	9 of 16	
13	Request for Waiver of Job Creation Requirement (if applicable) (Attachment)	9 of 16	
14	Calculation of three possible wage requirements with TWC documentation. (Attachment)	10 of 16	
15	Description of Benefits	10 of 16	
16	Economic Impact (if applicable)	10 of 16	
17	Schedule A completed and signed	13 of 16	
18	Schedule B completed and signed	14 of 16	
19	Schedule C (Application) completed and signed	15 of 16	
20	Schedule D completed and signed	16 of 16	
21	Map of Reinvestment Zone (Attachment) (Showing the actual or proposed boundaries and size, Certified to be accurate by either the government entity creating the zone, the local appraisal district, or a licensed surveyor, with vicinity map)*	9 of 16	
22	Order, Resolution, or Ordinance Establishing the Zone (Attachment)*	9 of 16	
23	Legal Description of Reinvestment Zone (Attachment)*	9 of 16	
24	Guidelines and Criteria for Reinvestment Zone(Attachment)*	9 of 16	

\* To be submitted with application or before date of final application approval by school board.



Schedule A: Investment (Revised January 2010)

**PROPERTY INVESTMENT AMOUNTS**

(Estimated Investment in each year. Do not put cumulative totals.)

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or Permanent Nonremovable Component of Building (annual amount only)	Column C: Sum of A and B Qualifying Investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)					X		
	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)							
	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)							
Complete tax years of qualifying time period	1					X		
	2							
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3				X		
		4						
		5						
		6						
		7						
		8						
		9						
		10						
Credit Settle-Up Period	Continue to Maintain Viable Presence	11				X		
		12						
		13						
Post- Settle-Up Period		14				X		
Post- Settle-up Period		15						

See Attachment 17

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

- Column A:** This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment- as defined in Tax Code §313.021(1)(A)-(D). For the purposes of investment, please list amount invested each year, not cumulative totals. [For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property]. Include estimates of investment for “replacement” property-property that is part of original agreement but scheduled for probable replacement during limitation period.
- Column B:** The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.021(1)(E). For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings.
- Column D:** Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value – for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc. Note: Land can be listed as part of investment during the “pre-year 1” time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed.

**This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.**

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE



### Schedule B: Estimated Market and Taxable Value (Revised January 2010)

Applicant Name \_\_\_\_\_

ISD Name \_\_\_\_\_

						Qualified Property		Reductions From Market Value	Estimated Taxable Value		
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"	Exempted Value	Final taxable value for I&S - after all reductions	Final taxable value for M&O - after all reductions	
		pre- year 1									
	Complete tax years of qualifying time period	1									
		2									
		3									
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	4									
		5									
		6									
		7									
		8									
		9									
		10									
Credit Settle-Up period	Continue to Maintain Viable Presence	11									
		12									
		13									
Post- Settle-Up Period		14									
Post- Settle-Up Period		15									

See Attachment 18

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

**This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.**

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE \_\_\_\_\_

DATE \_\_\_\_\_



## Schedule C: Application: Employment Information

Applicant Name \_\_\_\_\_

ISD Name \_\_\_\_\_

		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Construction		New Jobs		Qualifying Jobs	
					Column A: Number of Construction FTE's or man- hours (specify)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of quali- fying jobs appli- cant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs
		pre- year 1								
	Complete tax years of qualify- ing time period	1								
		2								
	Tax Credit Period (with 50% cap on credit)	3								
		4								
		5								
		6								
		7								
		8								
		9								
		10								
	Continue to Maintain Viable Presence	11								
		Credit Settle-Up period	12							
		13								
	Post- Settle-Up Period	14								
	Post- Settle-Up Period	15								

See Attachment 19

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

**This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.**

\_\_\_\_\_  
SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

\_\_\_\_\_  
DATE



## Schedule D: Other Tax Information (Revised January 2010)

Applicant Name \_\_\_\_\_

ISD Name \_\_\_\_\_

		Year	School Year (YYYY)	Tax/Calendar Year (YYYY)	Sales Tax Information		Franchise Tax	Other Property Tax Abatements Sought				
					Sales Taxable Expenditures	Franchise Tax	County	City	Hospital	Other		
					Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percent- age exemption requested or granted in each year of the agreement	Fill in percent- age exemption requested or granted in each year of the agreement	Fill in percent- age exemption requested or granted in each year of the agreement	Fill in percent- age exemption requested or granted in each year of the agreement	
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)												
Complete tax years of qualifying time period	1				See Attachment 20							
	2											
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3										
		4										
		5										
		6										
		7										
		8										
		9										
		10										
Credit Settle-Up period	Continue to Maintain Viable Presence	11										
		12										
		13										
Post- Settle-Up Period		14										
Post- Settle-Up Period		15										

\* For planning, construction and operation of the facility.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE \_\_\_\_\_

DATE \_\_\_\_\_

**ATTACHMENT 1**

See completed application.

**ATTACHMENT 2**

A copy of the application fee wire transfer confirmation is attached on the following page.

Proof of payment of filing fee received by the  
Comptroller of Public Accounts per TAC Rule  
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public  
Accounts)*

**ATTACHMENT 3**

See attached documentation of combined group membership.



05-165  
(Rev. 9-11/13)

### Texas Franchise Tax Extension Affiliate List

Tcode 13298 Franchise

Reporting entity taxpayer number

Report year

Reporting entity taxpayer name

1 3 6 4 4 1 2 6 4 2 0

2 0 1 3

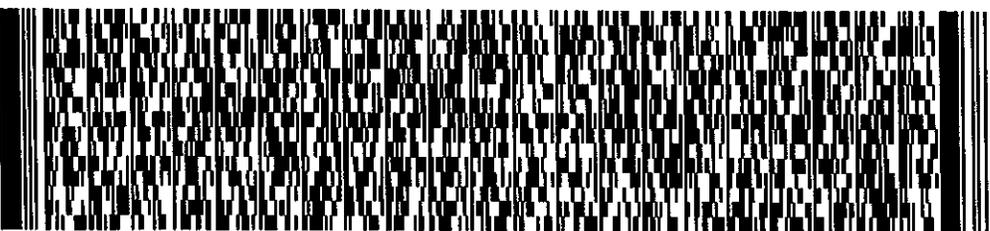
FMC TECHNOLOGIES, INC.

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)										BLACKEN CIRCLE IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS	
1. CHIKSAN COMPANY	9	4	1	5	9	0	4	5	5			<input checked="" type="radio"/>
2. FMC TECHNOLOGIES OVERSEAS, LTD	3	6	4	4	2	6	1	4	6			<input checked="" type="radio"/>
3. FMC SUBSEA SERVICE, INC.	1	3	6	4	0	9	8	6	2	7	2	<input type="radio"/>
4. FMC TECHNOLOGIES MEASUREMENT SOLUTIO	1	5	1	0	2	7	7	2	1	0	8	<input type="radio"/>
5. TECHNISYS, INC.	1	8	7	0	4	3	8	1	7	2	4	<input checked="" type="radio"/>
6. DIRECT DRIVE SYSTEMS, INC.	2	0	1	9	0	2	5	3	3			<input checked="" type="radio"/>
7. FMX, LLC	1	7	4	2	5	4	5	9	8	4	3	<input type="radio"/>
8. CONTROL SYSTEMS INTERNATIONAL, INC.	1	4	1	1	3	4	9	1	2	0	4	<input type="radio"/>
9. SCHILLING ROBOTICS, LLC	1	0	3	0	5	2	6	8	5	7	4	<input type="radio"/>
10. DILLION PRECISION, LLC	2	6	0	4	4	3	2	1	1			<input checked="" type="radio"/>
11.												<input type="radio"/>
12.												<input type="radio"/>
13.												<input type="radio"/>
14.												<input type="radio"/>
15.												<input type="radio"/>
16.												<input type="radio"/>
17.												<input type="radio"/>
18.												<input type="radio"/>
19.												<input type="radio"/>
20.												<input type="radio"/>
21.												<input type="radio"/>

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.

**Texas Comptroller Official Use Only**



VE/DE  FM



#### ATTACHMENT 4

FMC Technologies, Inc. ("FMCTI"), a global leader in the manufacture and provision of energy equipment and services, plans to construct facilities necessary to accommodate the growth of the Houston based Western Region Subsea Service business and some other smaller divisions in Sheldon ISD (the "Project"). The project's construction is planned to begin in Q2 2014 and be completed in Q1 2016.

FMCTI's Subsea Service business has three existing locations in Harris County. Growth in the Company's business led FMCTI to conduct a search for new locations in Texas and other states to accommodate the Company's needs. FMCTI plans to consolidate these three locations at the Project site. Upon completion of the Project, FMCTI estimates that approximately 700 employees in Harris County will be transferred to the Project site which will allow all of these jobs to be retained within the State of Texas. In addition, FMCTI will create at least 100 *new* jobs associated with the Project by 2016.

**None of the Qualified Investment on Schedule A and none of Qualified Property on Schedule B is existing property. All of the amounts shown on Schedules A and B is for new property.**

The project will be built on approximately 65 acres of land and will consist of approximately (i) 360,000 square feet of office space; (ii) 650,000 square feet of manufacturing, warehousing and other buildings; (iii) 600,000 square feet of laydown and storage yards; and (iv) 663,000 square foot parking garage.

The project will include site infrastructure development, two six-story office buildings, a parking garage, a high bay facility for subsea equipment refurbishment, three buildings for manufacturing drilling products, repairing control systems, and repairing customer tools, and warehouse facilities for storage of company and customer property.

The infrastructure development will include perimeter fencing around the site with 3 major road access points, storm drainage to offsite retention, sanitary sewage facilities, electrical, gas, water and communications utilities, a fire protection loop, a central chilling station, roads, site work and landscaping enhancements.

The manufacturing buildings will utilize state-of-the art design for the manufacture, repair, and remanufacture of core FMC Technologies, Inc. products and services.

The subsea equipment refurbishment property will include a climate controlled high bay assembly building with 70 foot wide bays, 65 foot hook height, and 125 ton lift capacity to accommodate future 20,000 PSI and High Pressure High Temperature ("HPHT") requirements. Adjacent to the assembly bays is a building with an inside crane to provide storage for subsea equipment assemblies to provide a high quality environment for customer property and easy access for preventative maintenance. This one of a kind, state of the art building will allow for faster turnaround of customer repairs and modifications as well as areas for storage and maintenance.

The Control Systems repair building will provide for the complete servicing of Subsea Control Modules ("SCM") as well as all topside qualifications and systems integration testing in a dedicated building.

The Subsea Drilling Systems building facilities will include property for the final assembly, testing, and mobilization of drilling systems including the welding of pipe extensions and torquing of pipe pups.

The customer property and tool repair building is designed to house product and tool repair machinery and equipment for efficient repair of customer and FMCTI property.

New equipment and machinery to be installed includes, but is not limited to, the following:

- Central chilling station
- Cranes
- Manufacturing and repair machinery and equipment
- Piping
- Pumps
- Hyperbaric Test Chambers
- Subsea Control Module (“SCM”) Tooling and Fixtures
- Welding, Fabrication and Hydraulic Lift Equipment
- Hydraulic Power Unit Facility
- Test cells
- Test stands, hubs, Mechanical Quick Connects (MQC), Connector Actuation Tool (Land Cats)
- Hydraulic tables, work stations, tool sets
- Coating and Grinding booths, buck up, woodshop, washers
- Storage racks

#### **ATTACHMENT 4A**

FMC Technologies, Inc. “(FMCTI)” is a leading global provider of technology solutions for the energy industry headquartered in Houston, Texas. FMCTI designs, manufactures, and services technologically sophisticated systems and products, including subsea production and processing systems, surface wellhead production systems, high pressure fluid control equipment, measurement solutions, and marine loading systems for the energy industry. As of December 31, 2012, FMCTI had approximately 6,300 employees in the United States and 18,900 employees worldwide.

FMC Technologies, Inc. has the ability to invest in new or existing facilities in many countries around the world as well as numerous existing facilities in the United States.

FMC Technologies, Inc. has significant facilities and operations in Houston, TX; Stephenville, Texas; Corpus Christi, Texas; Oklahoma City, Oklahoma; Tupelo, Mississippi; Davis, California, Shingle Springs, California; Erie, Pennsylvania; Kongsberg, Norway; Stavanger, Norway; Dunfermline, Scotland; Aberdeen, Scotland; Sens, France; Ellerbeck, Germany; Rio de Janeiro, Brazil; Singapore; Nusajaya, Malaysia; etc.

## ATTACHMENT 5

The project is located in the following taxing jurisdictions:

- Harris County (100%)
- Sheldon ISD (100%)
- Harris County Flood Control District (100%)
- Port of Houston Authority (100%)
- Harris County Hospital District (100%)
- Harris County Education Department (100%)
- San Jacinto College District (100%)
- Harris County MUD 402 (100%)
- Harris County EMS District 60 (100%)
- Harris County EMS District 2 (100%)

## ATTACHMENT 6

FMC Technologies, Inc. ("FMCTI"), a global leader in the manufacture and provision of energy equipment and services, plans to construct facilities necessary to accommodate the growth of the Houston based Western Region Subsea Service business and some other smaller divisions in Sheldon ISD (the "Project"). The project's construction is planned to begin in Q2 2014 and be completed in Q1 2016.

FMCTI's Subsea Service business has three existing locations in Harris County. Growth in the Company's business led FMCTI to conduct a search for new locations in Texas and other states to accommodate the Company's needs. FMCTI plans to consolidate these three locations at the Project site. Upon completion of the Project, FMCTI estimates that approximately 700 employees in Harris County will be transferred to the Project site which will allow all of these jobs to be retained within the State of Texas. In addition, FMCTI will create at least 100 *new* jobs associated with the Project by 2016.

**None of the Qualified Investment on Schedule A and none of Qualified Property on Schedule B is existing property. All of the amounts shown on Schedules A and B is for new property.**

The project will be built on approximately 65 acres of land and will consist of approximately (i) 360,000 square feet of office space; (ii) 650,000 square feet of manufacturing, warehousing and other buildings; (iii) 600,000 square feet of laydown and storage yards; and (iv) 663,000 square foot parking garage.

The project will include site infrastructure development, two six-story office buildings, a parking garage, a high bay facility for subsea equipment refurbishment, three buildings for manufacturing drilling products, repairing control systems, and repairing customer tools, and warehouse facilities for storage of company and customer property.

The infrastructure development will include perimeter fencing around the site with 3 major road access points, storm drainage to offsite retention, sanitary sewage facilities, electrical, gas, water and communications utilities, a fire protection loop, a central chilling station, roads, site work and landscaping enhancements.

The manufacturing buildings will utilize state-of-the art design for the manufacture, repair, and remanufacture of core FMC Technologies, Inc. products and services.

The subsea equipment refurbishment property will include a climate controlled high bay assembly building with 70 foot wide bays, 65 foot hook height, and 125 ton lift capacity to accommodate future 20,000 PSI and High Pressure High Temperature ("HPHT") requirements. Adjacent to the assembly bays is a building with an inside crane to provide storage for subsea equipment assemblies to provide a high quality environment for customer property and easy access for preventative maintenance. This one of a kind, state of the art building will allow for faster turnaround of customer repairs and modifications as well as areas for storage and maintenance.

The Control Systems repair building will provide for the complete servicing of Subsea Control Modules (“SCM”) as well as all topside qualifications and systems integration testing in a dedicated building.

The Subsea Drilling Systems building facilities will include property for the final assembly, testing, and mobilization of drilling systems including the welding of pipe extensions and torquing of pipe pups.

The customer property and tool repair building is designed to house product and tool repair machinery and equipment for efficient repair of customer and FMCTI property.

New equipment and machinery to be installed includes, but is not limited to, the following:

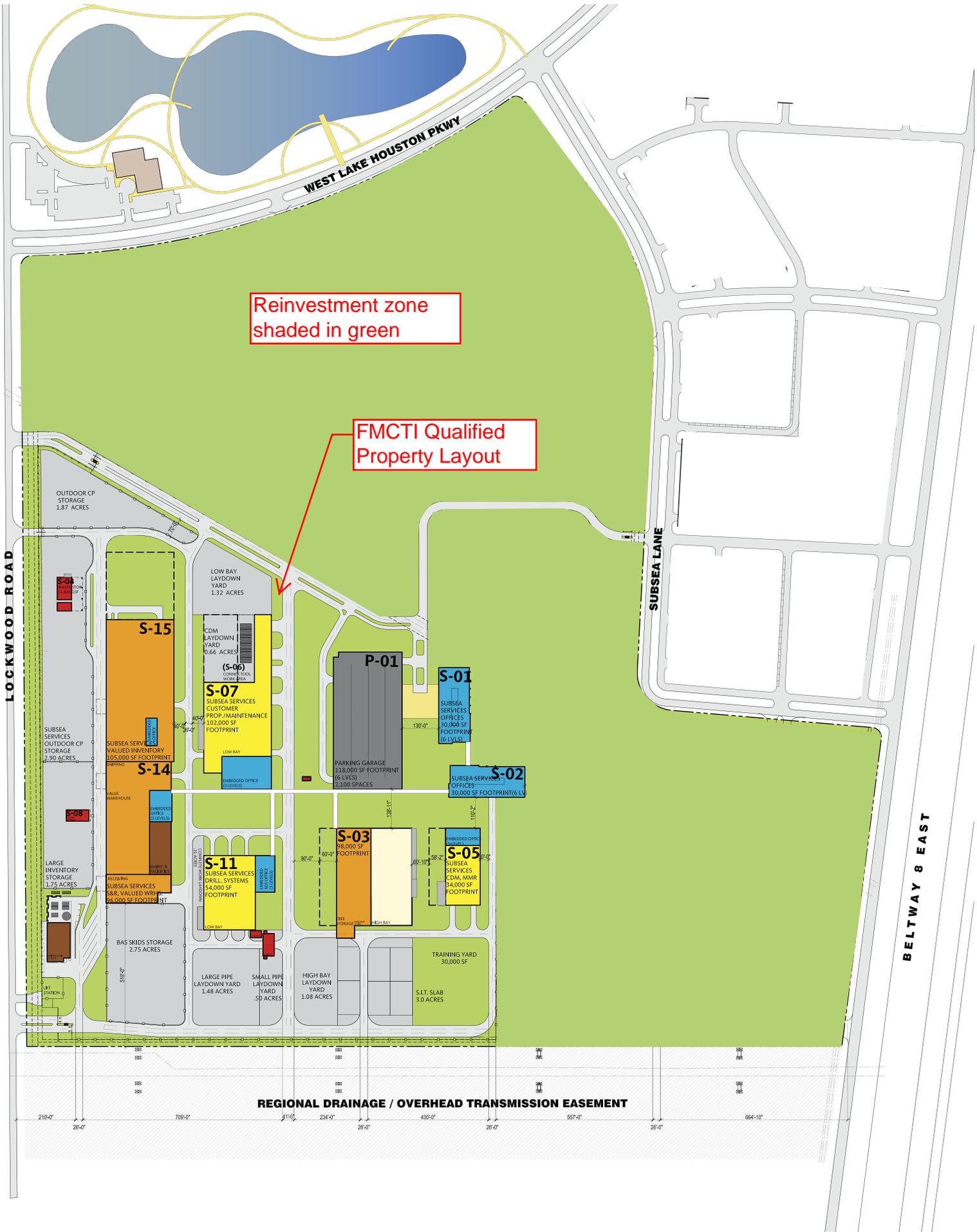
- Central chilling station
- Cranes
- Manufacturing and repair machinery and equipment
- Piping
- Pumps
- Hyperbaric Test Chambers
- Subsea Control Module (“SCM”) Tooling and Fixtures
- Welding, Fabrication and Hydraulic Lift Equipment
- Hydraulic Power Unit Facility
- Test cells
- Test stands, hubs, Mechanical Quick Connects (MQC), Connector Actuation Tool (Land Cats)
- Hydraulic tables, work stations, tool sets
- Coating and Grinding booths, buck up, woodshop, washers
- Storage racks

**ATTACHMENT 7**

See attached maps



# PROJECT LAYOUT MAP



Reinvestment zone shaded in green

FMCTI Qualified Property Layout

LOCKWOOD ROAD

WEST LAKE HOUSTON PKWY

SUBSEA LANE

BELTWAY 8 EAST

REGIONAL DRAINAGE / OVERHEAD TRANSMISSION EASEMENT

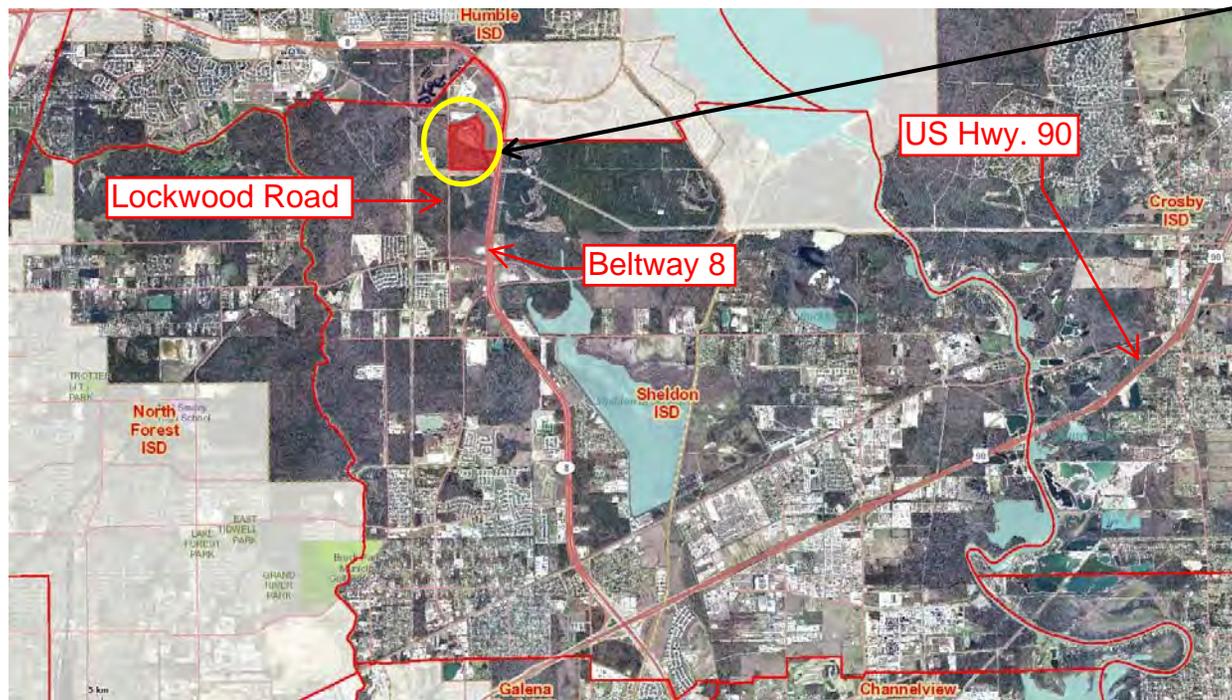
# Sheldon ISD Map



Project Site

# FMC Technologies Inc. Vicinity Map

Project Site



## **ATTACHMENT 8**

FMC Technologies, Inc. ("FMCTI"), a global leader in the manufacture and provision of energy equipment and services, plans to construct facilities necessary to accommodate the growth of the Houston based Western Region Subsea Service business and some other smaller divisions in Sheldon ISD (the "Project"). The project's construction is planned to begin in Q2 2014 and be completed in Q1 2016.

FMCTI's Subsea Service business has three existing locations in Harris County. Growth in the Company's business led FMCTI to conduct a search for new locations in Texas and other states to accommodate the Company's needs. FMCTI plans to consolidate these three locations at the Project site. Upon completion of the Project, FMCTI estimates that approximately 700 employees in Harris County will be transferred to the Project site which will allow all of these jobs to be retained within the State of Texas. In addition, FMCTI will create at least 100 *new* jobs associated with the Project by 2016.

**None of the Qualified Investment on Schedule A and none of Qualified Property on Schedule B is existing property. All of the amounts shown on Schedules A and B is for new property.**

The project will be built on approximately 65 acres of land and will consist of approximately (i) 360,000 square feet of office space; (ii) 650,000 square feet of manufacturing, warehousing and other buildings; (iii) 600,000 square feet of laydown and storage yards; and (iv) 663,000 square foot parking garage.

The project will include site infrastructure development, two six-story office buildings, a parking garage, a high bay facility for subsea equipment refurbishment, three buildings for manufacturing drilling products, repairing control systems, and repairing customer tools, and warehouse facilities for storage of company and customer property.

The infrastructure development will include perimeter fencing around the site with 3 major road access points, storm drainage to offsite retention, sanitary sewage facilities, electrical, gas, water and communications utilities, a fire protection loop, a central chilling station, roads, site work and landscaping enhancements.

The manufacturing buildings will utilize state-of-the art design for the manufacture, repair, and remanufacture of core FMC Technologies, Inc. products and services.

The subsea equipment refurbishment property will include a climate controlled high bay assembly building with 70 foot wide bays, 65 foot hook height, and 125 ton lift capacity to accommodate future 20,000 PSI and High Pressure High Temperature ("HPHT") requirements. Adjacent to the assembly bays is a building with an inside crane to provide storage for subsea equipment assemblies to provide a high quality environment for customer property and easy access for preventative maintenance. This one of a kind, state of the art building will allow for faster turnaround of customer repairs and modifications as well as areas for storage and maintenance.

The Control Systems repair building will provide for the complete servicing of Subsea Control Modules ("SCM") as well as all topside qualifications and systems integration testing in a dedicated building.

The Subsea Drilling Systems building facilities will include property for the final assembly, testing, and mobilization of drilling systems including the welding of pipe extensions and torquing of pipe pups.

The customer property and tool repair building is designed to house product and tool repair machinery and equipment for efficient repair of customer and FMCTI property.

New equipment and machinery to be installed includes, but is not limited to, the following:

- Central chilling station
- Cranes
- Manufacturing and repair machinery and equipment
- Piping
- Pumps
- Hyperbaric Test Chambers
- Subsea Control Module (“SCM”) Tooling and Fixtures
- Welding, Fabrication and Hydraulic Lift Equipment
- Hydraulic Power Unit Facility
- Test cells
- Test stands, hubs, Mechanical Quick Connects (MQC), Connector Actuation Tool (Land Cats)
- Hydraulic tables, work stations, tool sets
- Coating and Grinding booths, buck up, woodshop, washers
- Storage racks

**ATTACHMENT 9**

See attached maps

Maps repeat in  
hard copy

**ATTACHMENT 10**

Please see attached land description.

**METES AND BOUNDS DESCRIPTION**  
**173.37 ACRES IN THE VICTOR BLANCO FIVE LEAGUE GRANT**  
**ABSTRACT No. 2 IN HARRIS COUNTY, TEXAS**

**BEING** 173.37 acres of land situated in the Victor Blanco Five League Grant, Abstract No. 2 in Harris County, Texas; being a part of that certain 280.296 acre tract of land described in the deed to MRA GP WEST, LLC recorded in Harris County Clerks File No. 20110536266, Official Public Records of Real Property of Harris County, Texas, said 173.37 acre tract of land is described by metes and bounds as follows:

**COMMENCING** at a 5/8 inch "VTSM 4070" plastic capped iron rod on the East right-of-way line of Lockwood Road as described by deed recorded in Volume 825, Page 417, Deed Records of Harris County, Texas, said capped iron rod being the Southwest corner of said 280.296 acre tract, the Northwest corner of that certain 239.206 acre tract of land designated as Tract II and described in the deed to Elan Development, L.P. recorded in Harris County Clerks File No. Y587557, Official Public Records of Real Property of Harris County, Texas and also being the Northwest corner of that certain 0.115 acre tract of land designated as Harris County MUD No. 403 Director's Lot No. 1 and described in the deed to Elan Development, L.P. recorded in Harris County Clerks File No. 20120456678, Official Public Records of Real Property of Harris County, Texas, from said capped iron rod a 3/4 inch pipe for the Southwest corner of said 239.206 acre tract and the Northwest corner of that certain 72.936 acre tract of land described in the deed to Koch Specialty Plant Services, Inc. recorded in Harris County Clerks File No. V534466, Official Public Records of Real Property of Harris County, Texas bears South 02 degrees 22 minutes 30 seconds East, 4,097.07 feet, from said capped iron rod a 5/8 inch "VTSM 4070" plastic capped iron rod for the Northwest corner of said 280.296 acre tract bears North 02 degrees 22 minutes 30 seconds West, 3,973.40 feet; **THENCE**, North 88 degrees 03 minutes 02 seconds East along the South line of said 280.296 acre tract, the North line of said 239.206 acre tract and the North line of said 0.115 acre tract, 10.00 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod on the proposed East right-of-way line of Lockwood Road, said capped iron rod being the POINT OF BEGINNING of this tract herein described;

**THENCE**, North 02 degrees 22 minutes 30 seconds West, along the proposed East right-of-way line of Lockwood Road, 2,773.80 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod on the South right-of-way line of proposed West Lake Houston Parkway, said capped iron rod is at the beginning of a tangent curve to the right whose radius is 35.00 feet;

**THENCE**, in a Northeasterly direction along the South right-of-way line of proposed West Lake Houston Parkway and along said curve through a central angle of 89 degrees 16 minutes 39 seconds, 54.53 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod at the beginning of a tangent curve to the left whose radius is 3,050.00 feet;

**THENCE**, in a Northeasterly direction along the South right-of-way line of proposed West Lake Houston Parkway and along said curve through a central angle of 34 degrees 10 minutes 07 seconds, 1,818.88 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod at the beginning of a tangent curve to the right whose radius is 35.00 feet;

**THENCE**, leaving the South right-of-way line of proposed West Lake Houston Parkway, in an Easterly direction along said curve through a central angle of 88 degrees 25 minutes 16 seconds, 54.01 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod;

**THENCE**, South 38 degrees 50 minutes 42 seconds East, 465.54 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod at the beginning of a tangent curve to the right whose radius is 900.00 feet;

**THENCE**, in a Southerly direction along said curve through a central angle of 39 degrees 54 minutes 57 seconds, 627.00 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod;

**THENCE**, South 01 degrees 04 minutes 15 seconds West, 1,067.71 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod at the beginning of a tangent curve to the left whose radius is 135.00 feet;

**THENCE**, in a Southeasterly direction along said curve through a central angle of 88 degrees 07 minutes 41 seconds, 207.65 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod;

**THENCE**, South 87 degrees 03 minutes 26 seconds East, 713.54 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod at the beginning of a tangent curve to the right whose radius is 35.00 feet;

**THENCE**, in a Southeasterly direction along said curve through a central angle of 92 degrees 23 minutes 37 seconds, 56.44 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod on the West right-of-way line of Beltway 8 East as described in the deed to the County of Harris recorded in Volume 6631, Page 360, Deed Records of Harris County, Texas, from said capped iron rod a 5/8 inch iron rod bears North 05 degrees 20 minutes 11 seconds East, 1,708.67 feet;

**THENCE**, South 05 degrees 20 minutes 11 seconds West along the West right-of-way line of Beltway 8 East, 1,102.95 feet to a 5/8 inch "VTSM 4070" plastic capped iron rod for the Southeast corner of said 280.296 acre tract and the Northeast corner of said 239.206 acre tract, from said capped iron rod an "X" in concrete bears South 05 degrees 20 minutes 11 seconds West, 188.00 feet;

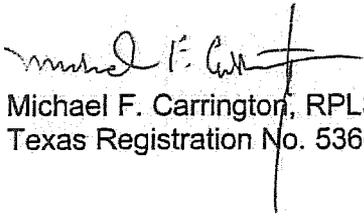
**THENCE**, South 88 degrees 03 minutes 02 seconds West, along the South line of said 280.296 acre tract and the North line of said 239.206 acre tract, at 2,802.32 feet passing a 5/8 inch "Baseline Corp." plastic capped iron rod for the Northeast corner of said 0.115 acre tract, continuing along the South line of said 280.296 acre tract, the North line of said 239.206 acre tract and the North line of said 0.115 acre tract, in all a total distance of 2,892.32 feet to the POINT OF BEGINNING and containing 173.37 acres of land.

This description was prepared in conjunction with a survey made on the ground in October, 2012 and a survey drawing prepared by Baseline Corporation dated November 9, 2012 and last revised December 11, 2012.

The bearings herein were derived from redundant RTK GPS observations and are based on the Texas Coordinate System, South Central Zone (4204) NAD 83 CORS adjustment. The distances shown are surface datum. To convert to grid multiply by a combined project adjustment factor of 0.99991716701.

December 11, 2012

By: BASELINE CORPORATION



Michael F. Carrington, RPLS  
Texas Registration No. 5366



**ATTACHMENT 11**

Please see attached maps

Maps repeat in  
hard copy

**ATTACHMENT 12**

There are no existing improvements on the project site. Attached is the 2013 Harris County Appraisal District account information for the Project site.

FMCTI does not anticipate relocating any existing equipment to the Project site. Should that happen in the future, FMCTI will request that Harris County Appraisal District to establish separate personal property accounts for any existing property that is relocated to the Project site in order to segregate Qualified Property from any existing property in Harris County.

HARRIS COUNTY APPRAISAL DISTRICT  
 REAL PROPERTY ACCOUNT INFORMATION  
**0401580900625**

Tax Year: 2013

Owner and Property Information			
Owner Name & Mailing Address:	<b>FMC TECHNOLOGIES INC RICHARD CLARK 5875 N SAM HOUSTON PKWY HOUSTON TX 77085</b>	Legal Description:	<b>TR 10E-4A ABST 2 V BLANCO</b>
		Property Address:	<b>O E BELTWAY 8 HOUSTON TX 77044</b>

State Class Code		Land Use Code		Building Class		Total Units
D2 -- Real, Unqualified Agricultural Land		4300 -- General Commercial Vacant		--		0
Land Area	Building Area	Net Rentable Area	Neighborhood	Market Area	Map Facet	Key Map®
7,551,997 SF	0	0	9792.02	--	5764D	416D

**Value Status Information**

Capped Account	Value Status	Notice Date	Shared CAD
No	Noticed	06/07/2013	No

**Exemptions and Jurisdictions**

Exemption Type	Districts	Jurisdictions	ARB Status	2012 Rate	2013 Rate
None	023	SHELDON ISD	Certified: 08/09/2013	1.430000	
	040	HARRIS COUNTY	Certified: 08/09/2013	0.400210	
	041	HARRIS CO FLOOD CNTRL	Certified: 08/09/2013	0.028090	
	042	PORT OF HOUSTON AUTHY	Certified: 08/09/2013	0.019520	
	043	HARRIS CO HOSP DIST	Certified: 08/09/2013	0.182160	
	044	HARRIS CO EDUC DEPT	Certified: 08/09/2013	0.006617	
	047	SAN JACINTO COM COL D	Certified: 08/09/2013	0.185602	
	250	HC MUD 402	Certified: 08/09/2013	1.250000	
	670	HC EMERG SRV DIST 60	Certified: 08/09/2013	0.050000	
672	HC EMERG SRV DIST 2	Certified: 08/09/2013	0.030000		

**Valuations**

Value as of January 1, 2012			Value as of January 1, 2013		
	Market	Appraised		Market	Appraised
Land	--		Land	3,775,999	
Improvement	--		Improvement	0	
Total	--	--	Total	3,775,999	3,775,999

**Land**

Market Value Land												
Line	Description	Site Code	Unit Type	Units	Size Factor	Site Factor	Appr O/R Factor	Appr O/R Reason	Total Adj	Unit Price	Adj Unit Price	Value
1	4300 -- General Commercial Vacant	AC6	AC	173.3700	1.00	1.00	1.00	--	1.00	21,780.00	21,780.00	3,775,999

**Building**

Vacant (No Building Data)												
---------------------------	--	--	--	--	--	--	--	--	--	--	--	--

**ATTACHMENT 13**

No job waiver is requested.

**ATTACHMENT 14**

The calculation of the three possible wage requirements with TWC documentation is attached. FMC Technologies, Inc. has chosen to use \$61,000 as the wage rate for permanent jobs. This amount exceeds 110% of the current regional wage rate of \$55,317 ( $\$55,317 \times 110\% = \$60,849$ ).

FMC Technologies, Inc.

**SHELDON ISD - HARRIS COUNTY  
CHAPTER 313 WAGE CALCULATION - ALL JOBS - ALL INDUSTRIES**

QUARTER	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
THIRD	2012	\$ 1,168	\$ 60,736
FOURTH	2012	\$ 1,372	\$ 71,344
FIRST	2013	\$ 1,376	\$ 71,552
SECOND	2013	\$ 1,214	\$ 63,128
AVERAGE		\$ 1,283	\$ 66,690
		X 110%	110%
		\$ 1,411	\$ 73,359

**SHELDON ISD - HARRIS COUNTY  
CHAPTER 313 WAGE CALCULATION - MANUFACTURING JOBS**

QUARTER	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
THIRD	2012	\$ 1,428	\$ 74,256
FOURTH	2012	\$ 1,704	\$ 88,608
FIRST	2013	\$ 1,641	\$ 85,332
SECOND	2013	\$ 1,450	\$ 75,400
AVERAGE		\$ 1,556	\$ 80,899
		X 110%	110%
		\$ 1,711	\$ 88,989

**CHAPTER 313 WAGE CALCULATION - REGIONAL WAGE RATE\*\***

COG	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
Houston-Galveston	2012	\$ 1,064	\$ 55,317
		X 110%	110%
		\$ 1,170	\$ 60,849

\* SEE ATTACHED TWC DOCUMENTATION

\*\* FMC Technologies, Inc. selects the Regional Wage Rate

## Quarterly Employment and Wages (QCEW)

[Back](#)

Page 1 of 1 (40 results/page)

 Year	 Period	 Area	 Ownership	 Division	 Level	 Ind Code	 Industry	 Avg Weekly Wages
2012	3rd Qtr	Harris County	Total All	00	0	10	Total, All Industries	\$1,154
2012	4th Qtr	Harris County	Total All	00	0	10	Total, All Industries	\$1,331
2013	1st Qtr	Harris County	Total All	00	0	10	Total, All Industries	\$1,333
2013	2nd Qtr	Harris County	Total All	00	0	10	Total, All Industries	\$1,190

## Quarterly Employment and Wages (QCEW)

[Back](#)

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2012	3rd Qtr	Harris County	Total All	31	2	31-33	Manufacturing	\$1,428
2012	4th Qtr	Harris County	Total All	31	2	31-33	Manufacturing	\$1,704
2013	1st Qtr	Harris County	Total All	31	2	31-33	Manufacturing	\$1,641
2013	2nd Qtr	Harris County	Total All	31	2	31-33	Manufacturing	\$1,450

**2012 Manufacturing Wages by Council of Government Region  
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
<b>Texas</b>	<b>\$23.56</b>	<b>\$48,996</b>
<a href="#">1. Panhandle Regional Planning Commission</a>	\$20.12	\$41,850
<a href="#">2. South Plains Association of Governments</a>	\$16.18	\$33,662
<a href="#">3. NORTEX Regional Planning Commission</a>	\$17.83	\$37,076
<a href="#">4. North Central Texas Council of Governments</a>	\$24.68	\$51,333
<a href="#">5. Ark-Tex Council of Governments</a>	\$16.84	\$35,032
<a href="#">6. East Texas Council of Governments</a>	\$19.61	\$40,797
<a href="#">7. West Central Texas Council of Governments</a>	\$18.24	\$37,941
<a href="#">8. Rio Grande Council of Governments</a>	\$16.17	\$33,631
<a href="#">9. Permian Basin Regional Planning Commission</a>	\$21.93	\$45,624
<a href="#">10. Concho Valley Council of Governments</a>	\$16.33	\$33,956
<a href="#">11. Heart of Texas Council of Governments</a>	\$19.07	\$39,670
<a href="#">12. Capital Area Council of Governments</a>	\$26.03	\$54,146
<a href="#">13. Brazos Valley Council of Governments</a>	\$16.55	\$34,424
<a href="#">14. Deep East Texas Council of Governments</a>	\$16.20	\$33,698
<a href="#">15. South East Texas Regional Planning Commission</a>	\$29.38	\$61,118
<b><a href="#">16. Houston-Galveston Area Council</a></b>	<b>\$26.59</b>	<b>\$55,317</b>
<a href="#">17. Golden Crescent Regional Planning Commission</a>	\$21.03	\$43,742
<a href="#">18. Alamo Area Council of Governments</a>	\$18.40	\$38,280
<a href="#">19. South Texas Development Council</a>	\$13.54	\$28,170
<a href="#">20. Coastal Bend Council of Governments</a>	\$22.97	\$47,786
<a href="#">21. Lower Rio Grande Valley Development Council</a>	\$16.33	\$33,961
<a href="#">22. Texoma Council of Governments</a>	\$22.57	\$46,949
<a href="#">23. Central Texas Council of Governments</a>	\$17.16	\$35,689
<a href="#">24. Middle Rio Grande Development Council</a>	\$18.93	\$39,380

Source: Texas Occupational Employment and Wages

Data published: July 2013

Data published annually, next update will be July 31, 2014

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

<p><b>Regional Wage Rate</b>  <b>\$55,317 x 110% = \$60,849</b></p>
---

## **ATTACHMENT 15**

FMC Technologies, Inc. provides its employees with benefits including but not limited to the following:

- Medical Coverage (company pays 80% of employee health insurance premiums)
- Dental Plan
- Vision Plan
- Group Life Insurance
- Paid Holidays
- Paid Vacation
- 401(k) Retirement Savings Plan
- Short-term disability
- Long-term disability
- Accidental death and dismemberment (AD&D)

**ATTACHMENT 16**

The economic impact study will be performed by the Comptroller at a future date.

**ATTACHMENT 17**

Please see attached Schedule A

Schedule A (Rev. May 2010): Investment

Applicant Name

FMC Technologies, Inc.

ISD Name

Sheldon ISD

Form 50-296

PROPERTY INVESTMENT AMOUNTS

(Estimated Investment in each year. Do not put cumulative totals.)

		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying Investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)		2014-2015	2014	\$ -	\$ -		\$ -	\$ -
	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)				\$ -	\$ -		\$ -	\$ -
	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)				\$ 27,000,000	\$ 85,600,000	\$ 112,600,000	\$ -	\$ 112,600,000
Complete tax years of qualifying time period		1	2015-2016	2015	\$ 63,000,000	\$ 128,400,000	\$ 191,400,000	\$ -	\$ 191,400,000
		2	2016-2017	2016	\$ -	\$ -	\$ -	\$ -	\$ -
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3	2017-2018	2017					\$ -
		4	2018-2019	2018					\$ -
		5	2019-2020	2019					\$ -
		6	2020-2021	2020					\$ -
		7	2021-2022	2021					\$ -
		8	2022-2023	2022					\$ -
		9	2023-2024	2023					\$ -
		10	2024-2025	2024					\$ -
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2025-2026	2025					\$ -
		12	2026-2027	2026					\$ -
		13	2027-2028	2027					\$ -
Post- Settle-Up Period		14	2028-2029	2028					\$ -
Post- Settle-Up Period		15	2029-2030	2029					\$ -

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

Column A: This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.021(1)(A)-(D).

For the purposes of investment, please list amount invested each year, not cumulative totals.

[For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property].

Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.021(1)(E).

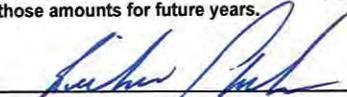
For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings.

Column D: Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value-for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc.

Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

  
SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

11-8-13  
DATE

**ATTACHMENT 18**

Please see attached Schedule B

**Schedule B (Rev. May 2010): Estimated Market And Taxable Value**

Applicant Name  
ISD Name

FMC Technologies, Inc.  
Sheldon ISD

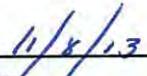
**Form 50-296**

		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Reductions from Market Value	Estimated Taxable Value	
					Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"	Exempted Value	Final taxable value for I&S - after all reductions	Final taxable value for M&O--after all reductions
		pre- year 1	2014-2015	2014	3,775,999	-	-	-	3,775,999	3,775,999
	Complete tax years of qualifying time period	1	2015-2016	2015	3,775,999	42,800,000	13,500,000	563,000	59,512,999	59,512,999
		2	2016-2017	2016	3,775,999	209,720,000	86,400,000	2,961,200	296,934,799	296,934,799
	Tax Credit Period (with 50% cap on credit)	3	2017-2018	2017	3,775,999	205,525,600	83,808,000	2,893,336	290,216,263	80,000,000
		4	2018-2019	2018	3,775,999	201,415,088	81,293,760	2,827,088	283,657,759	80,000,000
		5	2019-2020	2019	3,775,999	197,386,786	78,854,947	2,762,417	277,255,315	80,000,000
		6	2020-2021	2020	3,775,999	193,439,051	76,489,299	2,699,283	271,005,065	80,000,000
		7	2021-2022	2021	3,775,999	189,570,270	74,194,620	2,637,649	264,903,239	80,000,000
		8	2022-2023	2022	3,775,999	185,778,864	71,968,781	2,577,476	258,946,168	80,000,000
		9	2023-2024	2023	3,775,999	182,063,287	69,809,718	2,518,730	253,130,274	80,000,000
		10	2024-2025	2024	3,775,999	178,422,021	67,715,426	2,461,374	247,452,072	80,000,000
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2025-2026	2025	3,775,999	174,853,581	65,683,963	2,405,375	241,908,168	241,908,168
		12	2026-2027	2026	3,775,999	171,356,509	63,713,445	2,350,700	236,495,253	236,495,253
		13	2027-2028	2027	3,775,999	167,929,379	61,802,041	2,297,314	231,210,105	231,210,105
Post- Settle-Up Period		14	2028-2029	2028	3,775,999	164,570,791	59,947,980	2,245,188	226,049,583	226,049,583
Post- Settle-Up Period		15	2029-2030	2029	3,775,999	161,279,375	58,149,541	2,194,289	221,010,626	221,010,626

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed enter those amounts for future years.

  
\_\_\_\_\_  
SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

  
\_\_\_\_\_  
DATE

**ATTACHMENT 19**

Please see attached Schedule C

**Schedule C- Application: Employment Information**

**Applicant Name**  
**ISD Name**

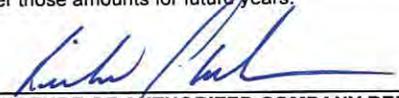
FMC Technologies, Inc.  
Sheldon ISD

**Form 50-296**

					Construction		New Jobs		Qualifying Jobs		
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Column A: Number of Construction FTE's or man- hours (specify)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs	
		pre- year 1	2014-2015	2014	-	-	-	-	-		
	Complete tax years of qualifying time period	1	2015-2016	2015	207 FTE's	\$ 60,000	25	\$ 61,000	20	\$ 61,000	
		2	2016-2017	2016	368 FTE's	\$ 60,000	100	\$ 61,000	80	\$ 61,000	
	Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3	2017-2018	2017			100	\$ 61,000	80	\$ 61,000
			4	2018-2019	2018			100	\$ 61,000	80	\$ 61,000
			5	2019-2020	2019			100	\$ 61,000	80	\$ 61,000
			6	2020-2021	2020			100	\$ 61,000	80	\$ 61,000
			7	2021-2022	2021			100	\$ 61,000	80	\$ 61,000
			8	2022-2023	2022			100	\$ 61,000	80	\$ 61,000
			9	2023-2024	2023			100	\$ 61,000	80	\$ 61,000
			10	2024-2025	2024			100	\$ 61,000	80	\$ 61,000
	Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2025-2026	2025			100	\$ 61,000	80	\$ 61,000
			12	2026-2027	2026			100	\$ 61,000	80	\$ 61,000
			13	2027-2028	2027			100	\$ 61,000	80	\$ 61,000
	Post- Settle-Up Period		14	2028-2029	2028			100	\$ 61,000	80	\$ 61,000
	Post- Settle-Up Period		15	2029-2030	2029			100	\$ 61,000	80	\$ 61,000

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

  
SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

11/8/13  
DATE

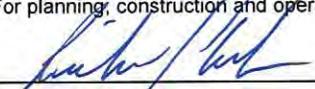
**ATTACHMENT 20**

Please see attached Schedule D

**Schedule D: (Rev. May 2010): Other Tax Information**

Applicant Name					Sales Tax Information		Franchise Tax	Other Property Tax Abatements Sought			
FMC Technologies, Inc.								Sheldon ISD Form 50-296			
					Sales Taxable Expenditures		Franchise Tax	County	City	Hospital	Other
		Year	School Year (YYYY-YYYY)	Tax/Calendar Year YYYY	Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)			2014-2015	2014	\$ 33,780,000	\$ 78,820,000	\$ -	N/A	N/A	N/A	N/A
	Complete tax years of qualifying time period	1	2015-2016	2015	\$ 57,420,000	\$ 133,980,000	\$ -	N/A	N/A	N/A	N/A
		2	2016-2017	2016	\$ -	\$ -	\$ 300,000	N/A	N/A	N/A	N/A
	Value Limitation Period	3	2017-2018	2017			\$ 300,000	N/A	N/A	N/A	N/A
		4	2018-2019	2018			\$ 300,000	N/A	N/A	N/A	N/A
		5	2019-2020	2019			\$ 300,000	N/A	N/A	N/A	N/A
		6	2020-2021	2020			\$ 300,000	N/A	N/A	N/A	N/A
		7	2021-2022	2021			\$ 300,000	N/A	N/A	N/A	N/A
		8	2022-2023	2022			\$ 300,000	N/A	N/A	N/A	N/A
		9	2023-2024	2023			\$ 300,000	N/A	N/A	N/A	N/A
		10	2024-2025	2024			\$ 300,000	N/A	N/A	N/A	N/A
	Credit Settle-Up Period	11	2025-2026	2025			\$ 300,000	N/A	N/A	N/A	N/A
		12	2026-2027	2026			\$ 300,000	N/A	N/A	N/A	N/A
		13	2027-2028	2027			\$ 300,000	N/A	N/A	N/A	N/A
	Post- Settle-Up Period	14	2028-2029	2028			\$ 300,000	N/A	N/A	N/A	N/A
	Post- Settle-Up Period	15	2029-2030	2029			\$ 300,000	N/A	N/A	N/A	N/A

\*For planning, construction and operation of the facility.

  
 \_\_\_\_\_  
 SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

11/8/13  
 \_\_\_\_\_  
 DATE

**ATTACHMENT 21**

A map of the proposed reinvestment zone is attached. The reinvestment zone will be established by the Board of Trustees of Sheldon ISD at a later date.



**ATTACHMENT 22**

The resolution of the Board of Trustees of Sheldon ISD establishing the reinvestment zone will be provided at a later date.

**ATTACHMENT 23**

The legal description of the proposed reinvestment zone is attached.

**METES AND BOUNDS DESCRIPTION**  
**173.37 ACRES IN THE VICTOR BLANCO FIVE LEAGUE GRANT**  
**ABSTRACT No. 2 IN HARRIS COUNTY, TEXAS**

**BEING** 173.37 acres of land situated in the Victor Blanco Five League Grant, Abstract No. 2 in Harris County, Texas; being a part of that certain 280.296 acre tract of land described in the deed to MRA GP WEST, LLC recorded in Harris County Clerks File No. 20110536266, Official Public Records of Real Property of Harris County, Texas, said 173.37 acre tract of land is described by metes and bounds as follows:

**COMMENCING** at a 5/8 inch "VTSM 4070" plastic capped iron rod on the East right-of-way line of Lockwood Road as described by deed recorded in Volume 825, Page 417, Deed Records of Harris County, Texas, said capped iron rod being the Southwest corner of said 280.296 acre tract, the Northwest corner of that certain 239.206 acre tract of land designated as Tract II and described in the deed to Elan Development, L.P. recorded in Harris County Clerks File No. Y587557, Official Public Records of Real Property of Harris County, Texas and also being the Northwest corner of that certain 0.115 acre tract of land designated as Harris County MUD No. 403 Director's Lot No. 1 and described in the deed to Elan Development, L.P. recorded in Harris County Clerks File No. 20120456678, Official Public Records of Real Property of Harris County, Texas, from said capped iron rod a 3/4 inch pipe for the Southwest corner of said 239.206 acre tract and the Northwest corner of that certain 72.936 acre tract of land described in the deed to Koch Specialty Plant Services, Inc. recorded in Harris County Clerks File No. V534466, Official Public Records of Real Property of Harris County, Texas bears South 02 degrees 22 minutes 30 seconds East, 4,097.07 feet, from said capped iron rod a 5/8 inch "VTSM 4070" plastic capped iron rod for the Northwest corner of said 280.296 acre tract bears North 02 degrees 22 minutes 30 seconds West, 3,973.40 feet; **THENCE**, North 88 degrees 03 minutes 02 seconds East along the South line of said 280.296 acre tract, the North line of said 239.206 acre tract and the North line of said 0.115 acre tract, 10.00 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod on the proposed East right-of-way line of Lockwood Road, said capped iron rod being the **POINT OF BEGINNING** of this tract herein described;

**THENCE**, North 02 degrees 22 minutes 30 seconds West, along the proposed East right-of-way line of Lockwood Road, 2,773.80 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod on the South right-of-way line of proposed West Lake Houston Parkway, said capped iron rod is at the beginning of a tangent curve to the right whose radius is 35.00 feet;

**THENCE**, in a Northeasterly direction along the South right-of-way line of proposed West Lake Houston Parkway and along said curve through a central angle of 89 degrees 16 minutes 39 seconds, 54.53 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod at the beginning of a tangent curve to the left whose radius is 3,050.00 feet;

**THENCE**, in a Northeasterly direction along the South right-of-way line of proposed West Lake Houston Parkway and along said curve through a central angle of 34 degrees 10 minutes 07 seconds, 1,818.88 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod at the beginning of a tangent curve to the right whose radius is 35.00 feet;

**THENCE**, leaving the South right-of-way line of proposed West Lake Houston Parkway, in an Easterly direction along said curve through a central angle of 88 degrees 25 minutes 16 seconds, 54.01 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod;

**THENCE**, South 38 degrees 50 minutes 42 seconds East, 465.54 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod at the beginning of a tangent curve to the right whose radius is 900.00 feet;

**THENCE**, in a Southerly direction along said curve through a central angle of 39 degrees 54 minutes 57 seconds, 627.00 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod;

**THENCE**, South 01 degrees 04 minutes 15 seconds West, 1,067.71 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod at the beginning of a tangent curve to the left whose radius is 135.00 feet;

**THENCE**, in a Southeasterly direction along said curve through a central angle of 88 degrees 07 minutes 41 seconds, 207.65 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod;

**THENCE**, South 87 degrees 03 minutes 26 seconds East, 713.54 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod at the beginning of a tangent curve to the right whose radius is 35.00 feet;

**THENCE**, in a Southeasterly direction along said curve through a central angle of 92 degrees 23 minutes 37 seconds, 56.44 feet to a 5/8 inch "Baseline Corp." plastic capped iron rod on the West right-of-way line of Beltway 8 East as described in the deed to the County of Harris recorded in Volume 6631, Page 360, Deed Records of Harris County, Texas, from said capped iron rod a 5/8 inch iron rod bears North 05 degrees 20 minutes 11 seconds East, 1,708.67 feet;

**THENCE**, South 05 degrees 20 minutes 11 seconds West along the West right-of-way line of Beltway 8 East, 1,102.95 feet to a 5/8 inch "VTSM 4070" plastic capped iron rod for the Southeast corner of said 280.296 acre tract and the Northeast corner of said 239.206 acre tract, from said capped iron rod an "X" in concrete bears South 05 degrees 20 minutes 11 seconds West, 188.00 feet;

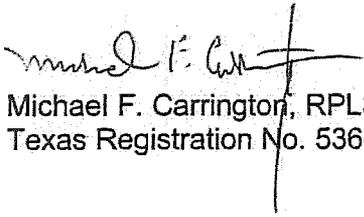
**THENCE**, South 88 degrees 03 minutes 02 seconds West, along the South line of said 280.296 acre tract and the North line of said 239.206 acre tract, at 2,802.32 feet passing a 5/8 inch "Baseline Corp." plastic capped iron rod for the Northeast corner of said 0.115 acre tract, continuing along the South line of said 280.296 acre tract, the North line of said 239.206 acre tract and the North line of said 0.115 acre tract, in all a total distance of 2,892.32 feet to the POINT OF BEGINNING and containing 173.37 acres of land.

This description was prepared in conjunction with a survey made on the ground in October, 2012 and a survey drawing prepared by Baseline Corporation dated November 9, 2012 and last revised December 11, 2012.

The bearings herein were derived from redundant RTK GPS observations and are based on the Texas Coordinate System, South Central Zone (4204) NAD 83 CORS adjustment. The distances shown are surface datum. To convert to grid multiply by a combined project adjustment factor of 0.99991716701.

December 11, 2012

By: BASELINE CORPORATION



Michael F. Carrington, RPLS  
Texas Registration No. 5366



**ATTACHMENT 24**

Not applicable. No guidelines and criteria are required for Sheldon ISD to create the reinvestment zone.