



# Application for Tax Credit on Qualified Property (Tax Code, Chapter 313, Subchapter D)

**Form 50-300**  
(Revised May 2010)

Port Arthur Independent School District

School district name

P. O. Box 1388, Port Arthur, TX 77641

Address

2008

First complete year of qualifying time period

(409) 989-6100

Phone (Area code and number)

September 8, 2010

Application filing date

This application is for credit for school district maintenance and operations taxes paid on the portion of value in excess of the value limit under Tax Code Chapter 313 Subchapter B or C, during the two complete tax years of the qualifying time period. File this completed application with the school district no earlier than the date the property taxes are paid for the last year of the qualifying time period. The school board must determine eligibility of this applicant.

## STEP 1: APPLICANT NAME AND ADDRESS

Only entities that received an appraised value limitation under Tax Code Chapter 313 Subchapter B or C are eligible for this tax credit.

Motiva Enterprises LLC

Applicant's name

P. O. Box 4369

Mailing address

17602624904

Texas Taxpayer I.D. Number (11 digits)

Joe Baker

Name of person preparing this application

(713) 241-3039

Phone (area code and number)

Houston, TX

City, State

77210-4369

ZIP Code + 4

518400-000/000500, 518400-000/000600, 518400-000/000610

Appraisal district account number

Tax Advisor

Title

## STEP 2: PROVIDE ATTACHMENTS AND SUPPLEMENTS

Attach the following items to this application:

1. A copy of report from the local county appraisal district (CAD) reflecting both the market value before any exemptions, and taxable value of the qualified property for each complete tax year of the qualifying time period.
2. A copy of receipts for M&O and I&S taxes paid on qualified property during the first two years of the qualifying time period.
3. Schedule A—updated for all years from amounts in application schedule.
4. Schedule B—updated for all years from amounts in application schedule.
5. Schedule C—Tax Credit.

Note: Excel spreadsheet versions of Schedules are available for downloading and printing at URL listed below.

## STEP 3: SHOW TAX CREDIT AMOUNT

	Year 1	Year 2
1. Taxable Value of Property for the purpose of School M&O tax	2008	193,632,700
2. Limitation Value of Property under Agreement	30,000,000	30,000,000
3. School District Maintenance and Operations Tax Rate	1.04%	1.04%
4. Total Maintenance and Operations Taxes Paid	126,358	2,013,780.08
5. M&O Tax Obligation under Limited Value ((Line 2 Amount/100) x Line 3)	312,000	312,000
6. Tax Credit for which you are applying (Line 4 - Line 5)	0	1,701,780.80
7. Total Tax Credit (Sum of Line 6 Year 1 and Year 2 amounts)		1,701,780.80

## STEP 4: SIGN AND DATE APPLICATION

By signing this application, you certify that this information is true and correct and that you are in full compliance with the terms of the attached agreement to the best of your knowledge and belief.

print  
here

Joe Baker

Name of authorized company officer

sign  
here

*Joe Baker*  
Signature of authorized company officer

On behalf of

Motiva Enterprises LLC

Name of corporation/company

Tax Advisor

Title

September 8, 2010

Date

If you make a false statement on this application, you could be found guilty of a class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

Schedule A (Rev. May 2010): Investment

Applicant Name  
ISD Name

Form 50-300

		PROPERTY INVESTMENT AMOUNTS [Estimated investment in each year. Do not put cumulative totals.]							
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)	Year (YYYY-YYYY)	School Year (YYYY-YYYY)	Tax Year (fill in actual tax year below) YYYY	Column A:	Column B:	Column C:	Column D:	Column E:
					Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Building or permanent nonremovable component of building (annual amount only)	Sum of A and B Qualifying investment (during the qualifying time period)	Other investment that is not qualified investment but investment affecting economic impact and total value	Total Investment (A+B+D)
	Investment made after final board approval of application (eligible to become qualified property)				0	0	0	0	0
	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)				0	0	0	0	0
	Complete tax years of qualifying time period	2006-2007		2007	0	18,878,399	18,878,399	0	18,878,399
		2007-2008		2008	1,48,522,931	409,496,000	558,018,931	0	558,018,931
		2008-2009		2009	135,052,669	4,155,572,310	4,290,624,979	0	4,290,624,979
		2009-2010		2010	67,526,335	1,342,289,787	1,409,816,122	0	1,409,816,122
		2010-2011		2011	33,763,167	730,236,833	764,000,000	0	764,000,000
		2011-2012		2012	0	0	0	0	0
		2012-2013		2013	0	0	0	0	0
		2013-2014		2014	0	0	0	0	0
		2014-2015		2015	0	0	0	0	0
		2015-2016		2016	0	0	0	0	0
		2016-2017		2017	0	0	0	0	0
		2017-2018		2018	0	0	0	0	0
		2018-2019		2019	0	0	0	0	0
		2019-2020		2020	0	0	0	0	0
		2020-2021		2021	0	0	0	0	0
		2021-2022		2022	0	0	0	0	0
	Post-Settle-Up Period	14			0	0	0	0	0
	Post-Settle-Up Period	15			0	0	0	0	0

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

Column A: This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.021(1)(A)-(D). For the purposes of investment, please list amount invested each year, not cumulative totals.

Column B: For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property. Include estimates of investment for "replacement" property-property that is part of original agreement, but scheduled for probable replacement during limitation period. The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.021(1)(E).

Column D: For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings. Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc.

Column E: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment. Notes: For advanced clean energy projects, nuclear projects, projects with delisted qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

*Joe Baker*

9/8/2010

Applicant Name  
ISD Name

Schedule B (Rev. May 2010): Estimated Market And Taxable Value  
Motiva Enterprises LLC

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Port Arthur Independent School District

Tax Credit Period (with 50% cap on credit)	Value Limitation Period	Year	School Year (YYYY-YYYY)	Tax Year (File in actual tax year) YYYY	Qualified Property		Reductions from Market Value	Estimated Taxable Value for IS - after all reductions	Final taxable value for M&O--after all reductions
					Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements			
		pre-year 1							
	Complete tax years of qualifying time period	1	2007-2008	2008	0	12,149,900	0	12,149,900	12,149,900
		2	2008-2009	2009	0	142,095,100	0	193,632,700	193,632,700
		3	2009-2010	2010	0	1,789,866,600	40,629,100	1,830,495,700	30,000,000
		4	2010-2011	2011	0	2,522,920,150	0	2,144,482,128	30,000,000
		5	2011-2012	2012	0	3,500,000,000	0	2,975,000,000	30,000,000
		6	2012-2013	2013	0	3,395,000,000	0	2,885,750,000	30,000,000
		7	2013-2014	2014	0	3,293,150,000	0	2,799,177,500	30,000,000
		8	2014-2015	2015	0	3,194,355,500	0	2,715,202,175	30,000,000
		9	2015-2016	2016	0	3,098,524,835	0	2,633,746,110	30,000,000
		10	2016-2017	2017	0	3,005,569,090	0	2,554,733,726	30,000,000
		11	2017-2018	2018	0	2,915,402,017	0	2,478,091,715	0
Credit Settle-Up Period	Continue to Maintain Viable Presence	12	2018-2019	2019	0	2,827,939,957	0	2,403,748,963	0
		13	2019-2020	2020	0	2,743,101,758	0	2,331,636,495	0
	Post- Settle-Up Period	14	2020-2021	2021	0	2,660,808,705	0	2,261,687,400	0
	Post- Settle-Up Period	15	2021-2022	2022	0	2,580,984,444	0	2,193,836,778	0

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

*Joe Parker*

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

9/3/2010

## Schedule C- Tax Credit: Employment Information

Applicant Name

Motiva Enterprises LLC

ISD Name

Port Arthur Independent School District

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				New Jobs		Qualifying Jobs	
Complete tax years of qualifying time period		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Column A: Number of new jobs created (cumulative)	Column B: Number of qualifying jobs applicant created meeting all criteria of Sec. 313.021(3) (cumulative)	Column C: Lowest wage of any qualifying job
1			2007-2008	2008	176	176	64,500
	2		2008-2009	2009	176	176	64,500

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

*Joe Baker*  
SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

9/8/2010  
DATE

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August 27, 2009  
Regular Board Meeting—5:30 P.M.

President Kenneth Marks called the meeting to order at 5:30 p.m. and gave the invocation. The pledges to the flags were recited and President Marks requested a roll call of Board members. Present were President Kenneth Marks, Secretary Kenneth Lofton; Trustees Wille Mae Elmore, Gregory Flores, Mary Jean George, and Lloyd Marie Johnson. (*Trustee Gregory Flores arrived at 5:43 p.m.*)

**ABSENT:** Vice President Theo Viclor

**STAFF:** Superintendent Dr. Johnny E. Brown, Dr. Mark Porterie, Phyllis Geans, Attorney Melody Chappell, Jimmy Wybie, Dr. Gene Rowry, Marjorie Cole, Trent Johnson, Beverly Thornton, Melvin Getwood, Reed Richard, Marlene Carter, and Sondra Davis

**VISITORS:** Joe Desialte and Marion E. Johnson

**PUBLIC HEARING ON BUDGET AND PROPOSED TAX RATE—5:35 P.M.**

President Marks opened the Public Hearing and called for any citizens who wished to speak to please come forward.

**CITIZEN /PUBLIC/PARTICIPATION**

There were no citizens who wished to speak.

**ADJOURNMENT OF PUBLIC HEARING ON BUDGET**

Upon motion duly made and seconded, the Public Hearing on the Budget for 2009-2010 was adjourned.

**CLOSED MEETING:** Under the authority of Texas Government Code Sections §551.071 and §551.074, the Board met in a closed meeting beginning at 5:48 p.m. to:

- Consult with School Attorney, Texas Government Code §551.071: pending or contemplated litigation and other legal matters authorized by law and covered by attorney-client privilege.
- Consider Personnel Report, Texas Government Code §551.074 as follows:
  - Employment
  - At-Risk Supervisor – Secondary
  - Curriculum Supervisor: Bilingual/ESL/Migrant
  - Memorial High School Counselors (2)
  - Memorial High School Assistant Principal

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President Marks reconvened the open meeting at 7:07 p.m. At that time, Trustee Johnson made the motion to move Item 14 concerning "Approval of Agreement for Purchase of Attendance Credits for 2009-2010" to the Action Items. Following a second, the motion passed unanimously.

### ACTION ITEMS

- Consider, and If Appropriate, Approve Proposed Budget for 2009-2010

Superintendent Brown gave an overview of the proposed budget.

Trustee George made the motion that the Budget for 2009-2010 be approved as proposed. Following a second, the motion passed unanimously.

- Consider, and If Appropriate, Approve Proposed Maintenance and Operations Tax Rate for 2009-2010

Trustee Elmore made a motion that the proposed maintenance and operation tax rate of \$1.04 per \$100 of taxable value for the 2009 appraisal roll be approved. Following a second, the motion passed unanimously.

- Consider, and If Appropriate, Approve Proposed Sinking Fund Tax Rate for 2009-2010

Trustee George made the motion that the proposed interest and sinking fund tax rate of \$0.306000 per \$100 of taxable value for the 2009 appraisal roll be approved. The motion passed unanimously following a second.

- Consider, and If Appropriate, Approve Proposed Salary Schedules for 2009-2010

A motion was made Trustee Elmore that the proposed salary schedules for 2009-2010 be approved as presented. Following a second, all Board members voted in favor of the motion. *(The salary schedules and benefit package information are attached to the formal minutes.)*

- Consider, and If Appropriate, Approve Agreement for Purchase of Attendance Credits for 2009-2010

It is recommended that the Board of Trustees, consider, and, if appropriate, approve the Agreement for Purchase of Attendance Credits for 2009-2010, as recommended by the Superintendent.

Following a motion by Trustee Elmore and a second, the motion passed unanimously.

### STAFF REPORTS

- Curriculum and Instruction Update

- Status Report of First Week of School

Dr. Johnny E. Brown reported that all schools had a smooth opening and all students were appropriately dressed according to policy.

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Marjorie Cole, Fine Arts Supervisor, and Trent Johnson, Memorial High School Band Director, gave a "sneak peek" at the new band uniforms. The multi-function uniform converts from concert attire to summer uniform and versions with and without the Titan cape. Mrs. Cole also proudly showed the Board the Flame's sequined uniforms.

- Mathematics Program

Dr. Mark Porterie gave a description of the new mathematics strategies being implemented which will enable students to be more successful in Algebra in middle school and Geometry at the high school level. Special efforts will be made to train teachers, communicate with parents and provide students with opportunities for tutoring. We will also work on a strategy to assist students at the elementary level to become better prepared at the middle and high school levels.

- Framework for Addressing Issues Regarding Graduation Ceremonies

Dr. Porterie presented requirements and expectations for students faced with the possibility of not being able to "march" during graduation due to their failure to pass the TAKS test. A plan will be in place for students to apply for "conditional participation in graduation." The expectation is that the students will attend and actively participate in at least 85% of all tutorials specific to the TAKS subject they have failed to master.

- Update on Bond Program

Superintendent Brown and Dr. Porterie stated that all the renovations and projects for the schools were under-budget and on time. They commended the construction, maintenance, and custodial crews for their hard work in order for the schools to be ready for the opening of school. He expressed their appreciation to the teachers and school staff who also helped in getting the schools ready.

## MINUTES

- Approval of Minutes

Following a motion by Trustee Eimore and a second, the Board of Trustees unanimously approved the minutes of July 16, 2009, and August 13, 2009.

## CONSENT AGENDA

The following items, which are of a routine and/or recurring nature, have been designated consent agenda items by the Board President per Policy BE (LOCAL). All of the items in the consent agenda will be acted upon by one vote without being discussed separately unless requested by a trustee, in which event the item or items will be withdrawn immediately for individual consideration in its normal sequence after the items not requiring separate discussion have been acted upon.

President Marks asked if the Board members wished to vote on the Consent Agenda as listed, with the exception of Personnel. There were no objections.

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Trustee Elmore made the motion that the items listed on the Consent Agenda be approved. Following a second, the motion passed unanimously.

• Consider Approval of Payment of Legal Fees to the Firm of Wells, Peyton, Greenberg & Hunt, L.L.P

It is recommended that the Board of Trustees consider, and, if appropriate, approve payment of legal fees of \$14,905.00 to the law firm of Wells, Peyton, Greenberg & Hunt, L.L.P. for services rendered from July 1, 2009 through July 31, 2009.

• Consider Approval of Financial Report for July, 2009

It is recommended that the Board of Trustees consider, and, if appropriate, approve the financial report for the month of July, 2009.

• Consider, and If Appropriate, Approval of Null-Lairson Audit Services for August 31, 2009 Not to Exceed \$65,000.00

It is recommended that Board of Trustees consider, and if appropriate, approve the audit services agreement from Null-Lairson for the year ending August 31, 2009, not to exceed \$65,000.00.

• Consider, and If Appropriate, Approve \$383,767.40 for Renewal of Worker Compensation Contract with Texas Association of School Boards

It is recommended that Board of Trustees consider, and if appropriate, approve the 2009-2010 renewal for participation in the Texas Association School Board Risk Management Fund's Worker Compensation Program for an estimated annual contribution of \$383,767.40.

• Consider, and If Appropriate, Approve Purchase of CORE Instructional Materials for Elementary and Secondary Math, Science, and Reading for Regular Education Programs for \$122,709.00

It is recommended that Board of Trustees consider, and if appropriate, approve payment of \$122,709.00 for the elementary and secondary math, science and reading CORE materials for the regular education program which will be used to improve TAKS scores. The cost will be paid from State Compensatory Education funds.

• Consider, and If Appropriate, Approve Ratification of Purchases Over \$25,000.00: 1) ETA Culsenaire; 2) Technical Laboratory Systems; 3) SRA; 4) Scholastic Classroom Library; 5) Center for Teachers; 6) Pearson Assessments

It is recommended that the Board of Trustees, consider, and, if appropriate, approve ratification of expenses from the following vendors which have been incurred for purchases exceeding \$25,000.00:

1. ETA Culsenaire	\$28,237.75	Instructional Materials
2. Technical Laboratory Systems	\$30,460.00	Technical Supplies
3. SRA	\$28,391.83	Instructional Materials
4. Scholastic Classroom Library	\$28,868.56	Instructional Materials
5. Center For Teacher	\$33,914.86	Instructional Materials
6. Pearson Assessments	\$93,854.10	Teacher Inst Materials



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These are vendors for which PAISD makes routine purchases and is in compliance with purchasing guidelines. Additional purchases or commitments may be necessary through the end of the fiscal year. Therefore, our estimated purchases for 2008-09 with these vendors shall not exceed \$100,000.00 each.

• **Consider, and If Appropriate, Approve Resolution with JP Morgan Chase Commercial Card Agreement**

It is recommended that the Board of Trustees, consider, and, if appropriate, approve the Certificate of Resolution to obtain a JPMorgan Chase commercial card.

• **Consider, and If Appropriate, Approve Architectural & MEP Package for Lucian Adams Elementary School**

It is recommended that the Board of Trustees, consider, and, if appropriate, approve the Architectural & MEP package for Lucian Adams Elementary School in the amount of \$14,394.322.

• **Consider, and If Appropriate, Approve Bid of \$126,227.00 From Inland Environments for Asbestos Removal & Transite Panels for Asbestos Removal at Memorial High School**

It is recommended that the Board of Trustees, consider, and, if appropriate, approve the bid from Inland Environments of \$126,227.00 for asbestos abatement of floor tile with Mastic TSI Insulation & Transite Panels at Memorial High School.

• **Consider, and If Appropriate, Approve Budget Change Requests**

It is recommended that the Board of Trustees, consider, and, if appropriate, approve the budget change requests as follows:

- Final 2008-2009 Adjustments in Functions per TEA Guidelines
- Increase Expenditures and Revenues for 2008-2009

• **Consider, and If Appropriate, Approve Purchase of Ignitel Learning Science C.O.W., Social Studies C.O.W. and Math C.O.W. Programs for Programs for Elementary and Secondary Campuses for \$213,750.00**

It is recommended that the Board of Trustees, consider, and, if appropriate, approve the final payment of \$213,750.00 for ownership of the Ignitel Learning Science, Social Studies, and Math C.O.W. Programs, which will be funded by State Compensatory Education entitlement.

C.O.W. is a technology based program with lessons aligned with the TEKS in science and social studies. The lessons are designed to create and reinforce cognitive structures which research has shown are central to knowledge building. Facts and concepts are presented in a knowledge structure, using a combination of visual and verbal explanations.

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- **Consider, and if Appropriate, Approve Collaborative Dropout Reduction Program Pilot Grant and Final Action Plan and Memorandums of Understanding**

It is recommended that the Board of Trustees, consider, and, if appropriate, approve the Collaborative Dropout Reduction Program Pilot Grant and Final Action Plan and Memorandums of Understanding (MOUs).

The MOUs address collaborative partners' contributions, understandings, and commitments to services and program activities coordinated between Port Arthur Independent School District and the partner. The Final Action Plan details the Collaborative Dropout Reduction Pilot Program's purpose and goals and identifies specific services and activities for the four required service areas: Workforce Skill Development, Academic Support, Attendance Improvement, and Student and Family Support Services.

- **Consider, and if Appropriate, Approve \$160,299.54 for Renewal of Unemployment Compensation for 2009-2010**

It is recommended that the Board of Trustees, consider, and, if appropriate, approve the renewal of Unemployment Compensation with Texas Association School Board Risk Management Fund for 2009-2010.

- **Consider, and if Appropriate, Approve Resolution to Maintain District's Current High School Graduation Requirements**

It is recommended that the Board of Trustees, consider, and, if appropriate, approve the Resolution for maintaining the District's current high school graduation requirements that keep in place the current specifications for certain electives such as technology applications, health and the additional .5 credit of Physical Education.

- **Professional Development & Appraisal System and Appraisers**

It is recommended that the Board of Trustees, consider, and, if appropriate, approve the administrators listed be approved as PDAS teacher appraisers for the 2009-2010.

Jamil Abdul-Jabbar  
 Mustafa Abdul-Jabbar  
 Bannister Baptiste  
 Marilyn Baptiste  
 LaSonya Baptiste  
 Mary Bowden  
 Dr. Brenda Brooks-Coleman  
 Sharon Boutle  
 Linda Brennan  
 Carolyn Brown  
 Dr. Johnny E. Brown  
 Sandra Castille  
 Dr. Lisa Chambers  
 Marjorie Cole  
 Loyce Comeaux  
 Sharon Dozier-Davis  
 Germain Eddie  
 Dr. Edna Edwards  
 Dr. LaWanda Finney  
 Eddie Fowler  
 Gladdle Fowler

Dr. Bertha Garza  
 Melvin Getwood  
 Yolanda Getwood  
 Jerry Goston  
 Martha Harris  
 Glenn Hays  
 Cynthia Jackson  
 Bessie Johnson  
 Pynhora Jones  
 Donna Laverne  
 Ramona Lee  
 Rita Leger  
 Henry Linley  
 Marilyn Marcel  
 Robert McDonald  
 Kathy McEwen  
 Emily Moore  
 Tatiana Morales-Kelsey  
 Amy Newcomb-Jordan  
 Karla Obregon  
 Melissa Oliva-Gunner

Dr. Barbara Polk  
 Raymond Polk  
 Dr. Mark Porterle  
 Rizvan Quadr  
 Dr. Emma Gene Rowry  
 Rueben Sampson  
 Cathy Sandoval  
 Philip Savarino  
 MaDeline Savoy  
 Marcia Sharp  
 Fredia Washington-Simmons  
 Luther Thompson  
 Beverly Thornton  
 Dr. Kim Vine  
 Dwight Wagner  
 Desiree Washington  
 Tanuya Washington-Worthy  
 Dr. LaTonya Waters  
 Dr. Ella Williams  
 Jimmy Wyble

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- **Port Arthur ISD 2009-2010 Appraisal Calendar**

It is recommended that the Board of Trustees, consider, and, if appropriate, approve the 2009-2010 Non-appraisal Dates on the attachment

- **Port Arthur ISD2009-2010 Non-Appraisal Dates**

It is recommended that the Board of Trustees, consider, and, if appropriate, approve the 2009-2010 Appraisal Calendar which is attached.

### **Consider Approval of Personnel Report**

- **Employment**

It is recommended that the Board of Trustees approve Personnel Report as shown on the attachment.

A motion was made by Trustee Johnson that the Personnel Report be approved as presented. Following a second, the motion passed unanimously.

- **At-Risk Supervisor – Secondary**

Trustee Elmore made the motion that Dr. LaTonya Waters be approved as At-Risk Supervisor-Secondary. Following a second, the motion passed unanimously.

- **Curriculum Supervisor: Bilingual/ESL/Migrant**

Following a motion by Trustee Johnson and a proper second, Tatiana Morales-Kelsey was approved unanimously as Curriculum Supervisor: Bilingual/ESL/Migrant.

- **Memorial High School Counselors**

Trustee Elmore made the motion which was seconded that Valerie Griffin and Tavanaka Broussard be approved as Memorial High School Counselors. When President Marks called for a vote, all Board members voted for approval.

- **Memorial High School Assistant Principal**

A motion was made by Trustee Johnson and properly seconded that Sandra Castille be approved as Memorial High School Assistant Principal. The motion passed unanimously.

Superintendent Brown announced the following reassignment:

Ora Hunter, High School Counselor, to Dropout Prevention & Graduation Counselor

### **INFORMATION**

- Average Daily Attendance by Month
- Average Daily Enrollment by Month
- Average Daily Enrollment/Average Daily Attendance

August 27, 2009 405

ADJOURNMENT

Upon motion duly made and seconded, the meeting was adjourned at p.m.

ATTEST:

  
\_\_\_\_\_  
Secretary, Board of Trustees

  
\_\_\_\_\_  
President, Board of Trustees


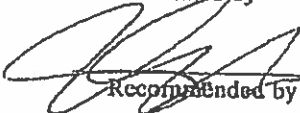
Port Arthur Independent School District

Board of Trustees

August 27, 2009

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Date of Board Meeting

  
Initiated by  
  
Recommended by

**MAINTENANCE AND OPERATION TAX RATE FOR 2009-2010  
(M & O RATE)**

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Agenda Item

RECOMMENDATION

That the Board of Trustees adopts the proposed maintenance and operation tax rate of \$1.04 per \$100 of taxable value for the 2009 appraisal roll.

ATTACHMENTS

ACTION REQUIRED



Board Approval

Port Arthur Independent School District

Board of Trustees

August 27, 2009

Date of Board Meeting

  
Initiated by  
  
Recommended by

**INTEREST AND SINKING FUND TAX RATE FOR 2009-2010  
(I & S)**

Agenda Item

RECOMMENDATION

That the Board of adopt the proposed interest and sinking fund tax rate of \$0.306000 per \$100 of taxable value for the 2009 appraisal roll.

ATTACHMENTS

ACTION REQUIRED

Board Approval

August 28, 2008 306

**August 28, 2008**  
**Regular Board Meeting—5:00 P.M.**

President Johnson called the meeting to order at 5:05 p.m. Vice-President Marks gave the invocation. The pledge to the flag was recited and President Johnson requested a roll call of board members. Present were President Lloyd Mario Johnson, Vice President Marks, Trustee George, Trustee Flores, and Trustee Lofton, and Trustee Victor.

**ABSENT:** Trustee Elmore

**STAFF:** Superintendent Dr. Johnny E. Brown, Dr. Beasley, Dr. Porterie, Mrs. Geans, Attorney Chappell, Mr. Wyble, Dr. Rowry, Mr. Betts, Mrs. Thornton, Mr. Getwood, Mr. Betts, Mr. Tompkins, and Mrs. Gabriel.

**VISITORS:** Mr. David Ball

**CLOSED MEETING:** Under the authority of Texas Government Code Sections §551.071 and §551.074, the Board will meet in a closed meeting to:

- Consult with School Attorney, Texas Government Code §551.071: pending or contemplated litigation and other legal matters authorized by law and covered by attorney-client privilege.
- Consider Personnel Report, Texas Government Code §551.074 as follows:
  - Employment
    - Counselor at Tyrell Elementary
    - Assistant Principal for Memorial Ninth Grade Campus
    - Special Education Supervisor
    - Math Supervisor
- Changes to Personnel Titles as Presented in Personnel Report

**PUBLIC HEARING ON BUDGET AND PROPOSED TAX RATE—5:35 P.M.**

**CITIZEN /PUBLIC/PARTICIPATION**

**ADJOURNMENT ON PUBLIC HEARING ON BUDGET**

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## PUBLIC PARTICIPATION

- Mrs. Thomas

*Mrs. Thomas addressed the Board of Trustees in regard to TAKS test scores as reported for 2007-2008. Mrs. Thomas commended the Administration for the plans and strategies put in place to improve student achievement for the students of the Port Arthur Independent School District.*

## STAFF REPORT

- Update on Implementation of the Bond Program  
Dr. Porterie

*Dr. Porterie presented the Board of Trustees with a report updating the implementation of the bond program. The Superintendent asked if there were questions to be addressed for the Board. There were none.*

- Curriculum and Instruction Update
  - Status Report on First Week of School  
Dr. Beasley

*Dr. Beasley's report was reflective of the successful opening of the 2008-2009 school year. Dr. Beasley also stated that students in the Port Arthur Independent School District performed at recognized levels in some areas and had improved in both math and science in most grade levels. Trustee Flores complimented the administration for their hard work.*

## MINUTES

- Approval of Minutes

It is recommended that the Board of Trustees consider and if appropriate, approve the minutes of the meeting held June 26, 2008 and June 30, 2008.

*The minutes of the meeting held July 17, 2008, August 7, 2008, August 12, 2008 and August 14, were approved following a motion by Trustee George with a vote by the Board of 6-0.*

## CONSENT AGENDA

The following items, which are of a routine and/or recurring nature, have been designated consent agenda items by the Board President per Policy BE (LOCAL). All of the items in the consent agenda will be acted upon by one vote without being discussed separately unless requested by a trustee, in which event the item or items will be withdrawn immediately for individual consideration in its normal sequence after the items not requiring separate discussion have been acted upon.

- Approval of Payment of Legal Fees to the Firm of Wells, Peyton, Greenberg & Hunt, L.L.P. in the Amount of \$11,015.10 for the period of July 1, 2008 through July 31

It is recommended that the Board of trustees consider, and, if appropriate, approve the payment of legal fees to the firm of Wells, Peyton, Greenberg & Hunt, L.L.P. in the amount \$11,015.10.



August 28, 2008 308

- Approval of Proposed Adoption of the 2008-2009 Budget

It is recommended that the Board of trustees consider, and, if appropriate, approve the proposed adoption of the 2008-2009 Budget

- Consider Approval of Agreement for the Purchase of Attendance Credits If Needed Regarding Chapter 41

- It is recommended that the Board of trustees consider, and, if appropriate, approve the agreement for the purchase of attendance credits if needed regarding Chapter 41.

- Consider Approval of Maintenance and Operation Tax Rate for 2008-2009

It is recommended that the Board of trustees consider, and, if appropriate, approve the Maintenance and Operation Tax Rate for 2008-2009.

- Consider Approval of Interest and Sinking Fund Tax Rate for 2008-2009

It is recommended that the Board of trustees consider, and, if appropriate, approve the proposed Interest and Sinking Fund Tax Rate for 2008-2009.

- Consider Proposal of Salary Schedules for 2008-2009 School Year

It is recommended that the Board of trustees consider, and, if appropriate, approve the salary schedules for 2008-2009 School Year.

- Consider Approval of Resolution Explaining Intent to Exceed or Fall Short of Expenditure Targets Established by the Commissioner of Education

It is recommended that the Board of trustees consider, and, if appropriate, approve the resolution explaining intent to exceed or fall short of expenditure targets established by the Commissioner of Education.

- Consider Approval of Board and Superintendent Goals for 2008-2009

It is recommended that the Board of trustees consider, and, if appropriate, approve the Board and Superintendent Goals for 2008-2009.

- Consider Approval of Appointment of Investment Officers

It is recommended that the Board of trustees consider, and, if appropriate, approve the appointment of Investment Officers.

- Consider Adoption of Resolution Approving Independent Sources of Instruction Relating to Investment Responsibilities

It is recommended that the Board of trustees consider, and, if appropriate, approve the adoption of resolution approving independent sources of instruction relating to investment responsibilities.

- Consider Approval of Investment Policy and Strategies

It is recommended that the Board of trustees consider, and, if appropriate, approve the investment policy and strategies.

August 28, 2008 309

- Consider Budget Change Request to cover Year End Accruals and Food Service Start Up Expense
  - It is recommended that the Board of trustees consider, and, if appropriate, approve the budget change request to cover year end accruals and food service start up expense.
  
- Consider Approval of Oil & Gas Lease Proposal by Karbuhn Oil Company
  - It is recommended that the Board of trustees consider, and, if appropriate, approve the oil & gas lease proposal by Karbuhn Oil Company.
  
- Consider Approval of Interlocal Agreement with Lamar University for Sale of Surplus Damaged Chiller for \$15,000
  - It is recommended that the Board of trustees consider, and, if appropriate, approve the interlocal agreement with Lamar University for sale of surplus damaged chiller for \$15,000.
  
- Consider Approval of Termination of ITCCS Support Contract with Region V Educational Service Center and make final payment in the amount of \$219,983
  - It is recommended that the Board of trustees consider, and, if appropriate, approve the termination of ITCCS support contract with Region V Educational Service Center and make final payment in the amount of \$219,983.
  
- Consider Approval of Amendment to PAISD (Local) Policy DEAA to include the addition of the Travel Incentive Initiative
  - It is recommended that the Board of trustees consider, and, if appropriate, approve the amendment to PAISD (Local) Policy DEAA to include the addition of the Travel Incentive Initiative.
  
- Consider Approval of Proposed Appraisal Calendar for 2008-2009 School Year
  - It is recommended that the Board of trustees consider, and, if appropriate, approve the proposed Appraisal Calendar for 2008-2009 School Year.
  
- Consider Approval of List of Teacher Appraisers for 2008-2009 School Year
  - It is recommended that the Board of trustees consider, and, if appropriate, approve the list of teacher appraisers for 2008-2009 school year.
  
- Consider Adoption of Head Start Program Plans, Philosophy, Mission Statement and Goals and Objectives for 2008-2009
  - It is recommended that the Board of trustees consider, and, if appropriate, approve the proposed adoption of the Head Start Program Plans, Philosophy, Mission Statement and Goals and Objectives for 2008-2009.

August 28, 2008 310

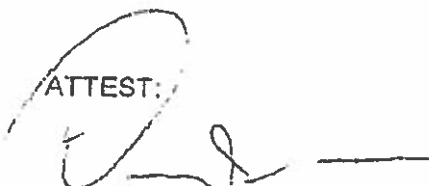
- Consider Approval of Null-Lairson Audit Services for August 31, 2008 not to exceed the amount of \$55,000
- It is recommended that the Board of trustees consider, and, if appropriate, approve the Null-Lairson Audit Services for August 31, 2008 not to exceed the amount of \$55,000.
  
- Consider Adoption of PAISD POLICY DEA (Local) Compensation and Benefits, Salaries, and Wages
- It is recommended that the Board of trustees consider, and, if appropriate, approve the adoption of PAISD POLICY DEA (Local) Compensation and Benefits, Salaries, and Wages.
  
- Consider Approval of Technology Parent Portal for the 2008-2009 School Year  
It is recommended that the Board of trustees consider, and, if appropriate, approve the Technology Parent Portal for the 2008-2009 School Year.
  
- Consider Approval of PAISD POLICY UPDATE 83—First Reading  
It is recommended that the Board of trustees consider, and, if appropriate, approve the PAISD POLICY UPDATE 83—First Reading.
  
- Consider Approval of Assignment of work at Memorial High School and Stilwell Technical Center to ALLCO as CMR Contractor  
It is recommended that the Board of trustees consider, and, if appropriate, approve the assignment of work at Memorial High School and Stilwell Technical Center to ALLCO as CMR Contractor.
  
- Consider Approval of Assignment of Abatement Work at Washington Elementary to Inland Environmental in the amount of \$34,788
- It is recommended that the Board of trustees consider, and, if appropriate, approve the assignment of Abatement Work at Washington Elementary to Inland Environmental in the amount of \$34,788.

*These items were approved following a motion by Trustee George and a vote by the Board of 6-0.*

ADJOURNMENT

*.President Johnson called for a motion to adjourn. Following a motion by Trustee Elmore, the Board of Trustees adjourned with a vote of 7-0 at 8:25 p.m.*

ATTEST:

  
\_\_\_\_\_  
Secretary, Board of Trustees



  
\_\_\_\_\_  
President, Board of Trustees

PORT ARTHUR INDEPENDENT SCHOOL DISTRICT

Board of Trustees

August 28, 2008

\_\_\_\_\_  
Date of Board Meeting

  
Initiated By  
  
Recommended By

**MAINTENANCE AND OPERATION TAX RATE FOR 2008-2009  
(M & O RATE)**

\_\_\_\_\_  
AGENDA ITEM

RECOMMENDATION

That the Board of Trustees adopts the proposed maintenance and operation tax rate of \$1.04 per \$100 of taxable value for the 2008 appraisal roll.

ACTION REQUIRED

Board Approval

Page No. \_\_\_\_\_

PORT ARTHUR INDEPENDENT SCHOOL DISTRICT

Board of Trustees

August 28, 2008

\_\_\_\_\_

Date of Board Meeting

*Phyllis Beans*

Initiated By

*[Signature]*

Recommended By

INTEREST AND SINKING FUND TAX RATE FOR 2008-2009  
(I & S)

\_\_\_\_\_

AGENDA ITEM

RECOMMENDATION

That the Board of Trustees adopt the proposed interest and sinking fund tax rate of \$0.2711 per \$100 of taxable value for the 2008 appraisal roll.

ACTION REQUIRED

Board Approval

Page No. \_\_\_\_\_

# Jefferson County Appraisal District

(409) 840-9944  
(409) 727-4611

P. O. Box 21337  
Beaumont, Texas 77720-1337

4610 S. Fourth St.  
Beaumont, Texas 77705

12/08/08

518400-000-000500-00000-6

MOTIVA REFINERY  
PROPERTY TAX DEPARTMENT  
PO BOX 4369  
HOUSTON TX 77210-4369

CRUDE EXPANSION PROJECT

Dear Taxpayer:

The Appraisal District has approved a revision to your property for the tax year as indicated below.

The following table represents the different taxing units in which the property is located, the market value, the limited appraised value (if applicable), any applicable exemptions with the exemption amount, and the taxable value for the tax year as indicated below.

TAXING UNITS	2008 MARKET	2008 PRODUCTIVITY APPRAISED	EXEMPTION *CODE	**2008 EXEMPTION AMOUNT	2008 TAXABLE VALUE	2008 ESTIMATED TAXES
PT. ARTHUR ISD	12149,900				12149,900	159,297.34
PORT ARTHUR PORT	12149,900				12149,900	15,570.10
DRAINAGE #7	12149,900				12149,900	16,967.34
SABINE-NECHES NA	12149,900				12149,900	2,723.76
JEFFERSON COUNTY	12149,900				12149,900	44,347.14

\*1-Homestead Exemptions; 2-Homestead Prorate; 3-Over 65; 4-Over 65 Prorate;  
5-Disabled; 6-Disabled Prorate, 7-Disabled Vet; 8-O55 Surviving Spouse

If you have any questions, please feel free to call at 840-9944 or 727-4611.

Sincerely,



Roland R. Bieber, RPA  
Chief Appraiser



att Joe Baker  
713 241-3095

MIRIAM K. JOHNSON, RTA  
JEFFERSON COUNTY TAX ASSESSOR - COLLECTOR  
1149 PEARL ST,  
BEAUMONT, TX 77701  
(409) 835-8516

**Certified Owner:**  
MOTIVA REFINERY  
PROPERTY TAX DEPARTMENT  
PO BOX 4369  
HOUSTON, TX 77210-4369

**Legal Description:**  
CRUDE EXPANSION PROJECT

Legal Acres: .0000

Parcel Address:

Account No: 518400-000/000500-00000

As of Date: 01/05/2009 Print Date: 01/05/2009

APPRAISAL AND EXEMPTIONS	DRAINAGE DISTRICT #7	SABINE-NECHES NAV. DIST.	PORT OF PORT ARTHUR	PORT ARTHUR ISD	JEFFERSON COUNTY
Market Value	12,149,900	12,149,900	12,149,900	12,149,900	12,149,900
Homestead Land Improvement	0	0	0	0	0
Agricultural Land Improvement	0	0	0	0	0
Non-Qualify Land Improvement	0	0	0	0	0
Appraised Value	12,149,900	12,149,900	12,149,900	12,149,900	12,149,900
Assessed Value (100%)	12,149,900	12,149,900	12,149,900	12,149,900	12,149,900
Exemptions:					
Net Taxable Value	12,149,900	12,149,900	12,149,900	12,149,900	12,149,900
Tax Rate Per \$100	\$0.139650	\$0.022418	\$0.128150	\$1.311100	\$0.365000
Total Tax	16,967.34	2,723.76	15,570.10	159,297.34	44,347.14

Taxes will become delinquent FEBRUARY 01, 2009. Unpaid taxes will incur the following penalty and interest.

January	0%	\$238,905.68	April	11%	\$265,185.31
February	7%	\$255,629.07	May	13%	\$269,963.41
March	9%	\$260,407.19	June	15%	\$274,741.53

PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT.

2.1.45

ACCOUNT NUMBER	DATE OF BILL	BY	AMOUNT
518400-000/000500-00000	01/05/2009	BY JANUARY 2009	\$238,905.68
		BY FEBRUARY 2009	\$255,629.07
		BY MARCH 2009	\$260,407.19

PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:

MIRIAM K. JOHNSON, RTA  
JEFFERSON COUNTY TAX ASSESSOR - COLLECTOR  
P. O. BOX 2112  
BEAUMONT, TX 77704-2112  
(409) 835-8516



518400-000/000500-00000  
MOTIVA REFINERY  
PROPERTY TAX DEPARTMENT  
PO BOX 4369  
HOUSTON, TX 77210-4369

AMOUNT PAID:  
\$ \_\_\_\_\_





# JEFFERSON COUNTY TAX STATEMENT 2009

MIRIAM K. JOHNSON, RTA  
ASSESSOR & COLLECTOR OF TAXES



Questions concerning this TAX BILL should be directed to the JEFFERSON COUNTY TAX OFFICE (409) 835-8516 or (409) 983-8316.	Questions concerning APPRAISED VALUE or EXEMPTIONS GRANTED should be directed to the JEFFERSON COUNTY APPRAISAL DISTRICT (409) 727-4611 or (409) 840-9944.
--	--

OWNER NAME AND ADDRESS	ACCOUNT NUMBER	PROPERTY DESCRIPTION
MOTIVA REFINERY PROPERTY TAX DEPARTMENT PO BOX 4369  HOUSTON TX 77210-4369	518400-000/000610-00000  DATE OF NOTICE 10/22/09 PARCEL ADDRESS:	CEP CONSTR. IN PROG. SAVANNAH RD. - N

NOTE: \*Reflects additional taxes that would have been assessed if the City of Beaumont and the County had not voted for a Sales Tax.

Taxing Jurisdiction	Exemption	Taxable Value	Rate Per \$100	Taxes	Appraisal Value																		
JEFFERSON COUNTY *Sales Tax Savings \$13,350.78 PORT ARTHUR ISD	\$0	\$9,411,500	.36500000	\$34,351.98	100% Land Value 100% Improvement Value \$9,411,500 100% Total Value \$9,411,500 Capped Value																		
PORT OF PORT ARTHUR	\$0	\$9,411,500	.12815000	\$12,060.84	<b>EXEMPTION/DEFERRALS</b>																		
DRAINAGE DISTRICT #7	\$0	\$9,411,500	.13897700	\$13,079.82																			
SABINE-NECHES NAV. DIST.	\$0	\$9,411,500	.02543100	\$2,393.44																			
					<table border="1" style="width:100%"> <thead> <tr> <th>Penalty and Interest Charged</th> <th>Rate</th> <th>Current Taxes</th> </tr> </thead> <tbody> <tr> <td>Paid By Feb 28, 2010</td> <td>7%</td> <td>\$201,764.42</td> </tr> <tr> <td>Paid By Mar 31, 2010</td> <td>9%</td> <td>\$206,535.71</td> </tr> <tr> <td>Paid By Apr 30, 2010</td> <td>11%</td> <td>\$209,307.01</td> </tr> <tr> <td>Paid By May 31, 2010</td> <td>13%</td> <td>\$213,078.31</td> </tr> <tr> <td>Paid By Jun 30, 2010</td> <td>15%</td> <td>\$216,849.61</td> </tr> </tbody> </table>	Penalty and Interest Charged	Rate	Current Taxes	Paid By Feb 28, 2010	7%	\$201,764.42	Paid By Mar 31, 2010	9%	\$206,535.71	Paid By Apr 30, 2010	11%	\$209,307.01	Paid By May 31, 2010	13%	\$213,078.31	Paid By Jun 30, 2010	15%	\$216,849.61
Penalty and Interest Charged	Rate	Current Taxes																					
Paid By Feb 28, 2010	7%	\$201,764.42																					
Paid By Mar 31, 2010	9%	\$206,535.71																					
Paid By Apr 30, 2010	11%	\$209,307.01																					
Paid By May 31, 2010	13%	\$213,078.31																					
Paid By Jun 30, 2010	15%	\$216,849.61																					
<b>CURRENT TAXES DUE BY JANUARY 31, 2010</b>				<b>\$188,564.87</b>																			

NOTE: If a mortgage company is responsible for payment of these taxes, please write your loan number on this statement and immediately send it to the mortgage company.

### PAYMENT OPTIONS

PARTIAL PAYMENT	We will accept a partial payment, however, any balance owing on February 1 will incur penalty and interest. Any balance on July 1 will also incur 20% attorney fees.
OVER 65 & DISABLED PAYMENT	If you are at least 65 years of age or disabled and qualify for an exemption under Section 11.13(c) of the Texas Property Tax Code, you may pay your residential homestead current year taxes in installments with no penalty or interest. Payments are due as follows: 1/4 due by January 31 1/4 due by May 31 1/4 due by March 31 1/4 due by July 31 **Contact our office regarding this payment plan no later than December 15**
CREDIT CARD PAYMENT	Call 1-866-549-1010 or visit <a href="http://www.certifiedpayments.net">www.certifiedpayments.net</a> (Use Bureau Code 2228888). After authorization of your payment, you will be given a confirmation number that you should keep for your records. There will be a nominal fee charged for this service.

PLEASE DETACH AND RETURN THIS PORTION WITH YOUR PAYMENT

### TAX YEAR 2009

ACCOUNT NUMBER	IF PAID BY JANUARY 2010	\$188,564.87
518400-000/000610-00000	IF PAID BY FEBRUARY 2010	\$201,764.42
	IF PAID BY MARCH 2010	\$205,535.71

### MAKE PAYABLE TO:

MIRIAM K. JOHNSON, RTA  
ASSESSOR & COLLECTOR OF TAXES  
P.O. BOX 2112  
BEAUMONT, TEXAS 77704-2112

AMOUNT PAID: \$ \_\_\_\_\_

\*PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECKS\*

MOTIVA REFINERY  
PROPERTY TAX DEPARTMENT  
PO BOX 4369  
HOUSTON TX 77210-4369



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# JEFFERSON COUNTY TAX STATEMENT 2009



MIRIAM K. JOHNSON, RTA  
ASSESSOR & COLLECTOR OF TAXES

Questions concerning this TAX BILL should be directed to the JEFFERSON COUNTY TAX OFFICE (409) 835-8516 or (409) 983-8316.

Questions concerning APPRAISED VALUE or EXEMPTIONS GRANTED should be directed to the JEFFERSON COUNTY APPRAISAL DISTRICT (409) 727-4611 or (409) 840-9944.

OWNER NAME AND ADDRESS	ACCOUNT NUMBER	PROPERTY DESCRIPTION
MOTIVA REFINERY PROPERTY TAX DEPARTMENT PO BOX 4369  HOUSTON TX 77210-4369	518400-000/000500-00000 DATE OF NOTICE 10/22/09 PARCEL ADDRESS:	CRUDE EXPANSION PROJECT

NOTE: \*Reflects additional taxes that would have been assessed if the City of Beaumont and the County had not voted for a Sales Tax.

Taxing Jurisdiction	Exemption	Taxable Value	Rate Per \$100	Taxes	Appraisal Value
JEFFERSON COUNTY *Sales Tax Savings \$201,570.43	\$0	\$142,095,100	.36500000	\$518,647.12	100% Land Value 100% Improvement Value \$142,095,100 100% Total Value \$142,095,100 Capped Value
PORT ARTHUR ISD	\$0	\$142,095,100	1.34800000	\$1,912,800.05	
PORT OF PORT ARTHUR DRAINAGE DISTRICT #7 SABINE-NECHES NAV. DIST.	\$0	\$142,095,100	.12815000 .13897700 .02543100	\$182,094.87 \$197,479.81 \$38,136.20	EXEMPTION/DEFERRALS
					Penalty and Interest Charged   Rate   Current Taxes
					Paid By Feb 28, 2010   7%   \$3,046,244.79
					Paid By Mar 31, 2010   9%   \$3,103,183.95
					Paid By Apr 30, 2010   11%   \$3,160,123.11
					Paid By May 31, 2010   13%   \$3,217,062.27
					Paid By Jun 30, 2010   15%   \$3,274,001.42

**CURRENT TAXES DUE BY JANUARY 31, 2010**

**\$2,846,957.75**

NOTE: If a mortgage company is responsible for payment of these taxes, please write your loan number on this statement and immediately send it to the mortgage company.

### PAYMENT OPTIONS

<b>PARTIAL PAYMENT</b>	We will accept a partial payment, however, any balance owing on February 1 will incur penalty and interest. Any balance on July 1 will also incur 20% attorney fees.
<b>OVER 65 &amp; DISABLED PAYMENT</b>	If you are at least 65 years of age or disabled and qualify for an exemption under Section 11.13(c) of the Texas Property Tax Code, you may pay your residential homestead current year taxes in installments with no penalty or interest. Payments are due as follows: 1/4 due by January 31 1/4 due by May 31 1/4 due by March 31 1/4 due by July 31 **Contact our office regarding this payment plan no later than December 15**
<b>CREDIT CARD PAYMENT</b>	Call 1-866-549-1010 or visit <a href="http://www.certifiedpayments.net">www.certifiedpayments.net</a> (Use Bureau Code 2228888). After authorization of your payment, you will be given a confirmation number that you should keep for your records. There will be a nominal fee charged for this service.

PLEASE DETACH AND RETURN THIS PORTION WITH YOUR PAYMENT

### TAX YEAR 2009

ACCOUNT NUMBER	IF PAID BY JANUARY 2010	\$2,846,957.75
518400-000/000500-00000	IF PAID BY FEBRUARY 2010	\$3,046,244.79
	IF PAID BY MARCH 2010	\$3,103,183.95

### MAKE PAYABLE TO:

MIRIAM K. JOHNSON, RTA  
ASSESSOR & COLLECTOR OF TAXES  
P.O. BOX 2112  
BEAUMONT, TEXAS 77704-2112

AMOUNT PAID: \$ \_\_\_\_\_

\*PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECKS\*

MOTIVA REFINERY  
PROPERTY TAX DEPARTMENT  
PO BOX 4369  
HOUSTON TX 77210-4369



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# JEFFERSON COUNTY TAX STATEMENT 2009

MIRIAM K. JOHNSON, RTA  
ASSESSOR & COLLECTOR OF TAXES



Questions concerning this TAX BILL should be directed to the JEFFERSON COUNTY TAX OFFICE (409) 835-8516 or (409) 983-8316.

Questions concerning APPRAISED VALUE or EXEMPTIONS GRANTED should be directed to the JEFFERSON COUNTY APPRAISAL DISTRICT (409) 727-4611 or (409) 840-9944.

OWNER NAME AND ADDRESS	ACCOUNT NUMBER	PROPERTY DESCRIPTION
MOTIVA REFINERY PROPERTY TAX DEPARTMENT PO BOX 4369  HOUSTON TX 77210-4369	518400-000/000600-00000	CEP CONSTR. IN PROG SAVANNAH RD. - S
	DATE OF NOTICE 10/22/09	
	PARCEL ADDRESS:	

NOTE: \*Reflects additional taxes that would have been assessed if the City of Beaumont and the County had not voted for a Sales Tax.

Taxing Jurisdiction	Exemption	Taxable Value	Rate Per \$100	Taxes	Appraisal Value		
JEFFERSON COUNTY	\$0	\$42,128,100	.38500000	\$153,760.27	100% Land Value		
*Sales Tax Savings \$59,758.40					100% Improvement Value \$42,128,100		
PORT ARTHUR ISD	\$0	\$42,128,100	1.34600000	\$567,017.31	100% Total Value \$42,128,100		
					Capped Value		
PORT OF PORT ARTHUR	\$0	\$42,128,100	.12815000	\$53,984.60	<b>EXEMPTION/DEFERRALS</b>		
DRAINAGE DISTRICT #7	\$0	\$42,128,100	.13897700	\$58,545.59			
SABINE-NECHES NAV. DIST.	\$0	\$42,128,100	.02543100	\$10,713.09			
					Penalty and Interest Charged	Rate	
						Current Taxes	
					Paid By Feb 28, 2010	7%	\$903,102.32
					Paid By Mar 31, 2010	9%	\$919,982.73
					Paid By Apr 30, 2010	11%	\$936,863.15
					Paid By May 31, 2010	13%	\$953,743.58
					Paid By Jun 30, 2010	15%	\$970,623.99

**CURRENT TAXES DUE BY JANUARY 31, 2010**

**\$844,020.86**

NOTE: If a mortgage company is responsible for payment of these taxes, please write your loan number on this statement and immediately send it to the mortgage company.

### PAYMENT OPTIONS

<b>PARTIAL PAYMENT</b>	We will accept a partial payment, however, any balance owing on February 1 will incur penalty and interest. Any balance on July 1 will also incur 20% attorney fees.
<b>OVER 65 &amp; DISABLED PAYMENT</b>	If you are at least 65 years of age or disabled and qualify for an exemption under Section 11.13(c) of the Texas Property Tax Code, you may pay your residential homestead current year taxes in installments with no penalty or interest. Payments are due as follows: 1/4 due by January 31 1/4 due by May 31 1/4 due by March 31 1/4 due by July 31 **Contact our office regarding this payment plan no later than December 15**
<b>CREDIT CARD PAYMENT</b>	Call 1-866-549-1010 or visit <a href="http://www.certifiedpayments.net">www.certifiedpayments.net</a> (Use Bureau Code 2228888). After authorization of your payment, you will be given a confirmation number that you should keep for your records. There will be a nominal fee charged for this service.

PLEASE DETACH AND RETURN THIS PORTION WITH YOUR PAYMENT

### TAX YEAR 2009

ACCOUNT NUMBER	IF PAID BY JANUARY 2010	\$844,020.86
518400-000/000600-00000	IF PAID BY FEBRUARY 2010	\$903,102.32
	IF PAID BY MARCH 2010	\$919,982.73

#### MAKE PAYABLE TO:

MIRIAM K. JOHNSON, RTA  
ASSESSOR & COLLECTOR OF TAXES  
P.O. BOX 2112  
BEAUMONT, TEXAS 77704-2112

AMOUNT PAID: \$ \_\_\_\_\_

\*PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECKS\*

MOTIVA REFINERY  
PROPERTY TAX DEPARTMENT  
PO BOX 4369  
HOUSTON TX 77210-4369



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# JEFFERSON COUNTY

## Payment Information

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Account No.: 5184000000050000000

Receipt Date	Amount	Tax Year	Description	Payer
2010-01-27	\$2,846,957.75	2009	Payment	MOTIVA ENTERPRISES
2009-01-15	\$238,905.68	2008	Payment	MOTIVA REFINERY

JEFFERSON COUNTY TAX OFFICE  
1149 PEARL ST  
BEAUMONT, TX 77701  
(409)835-8516

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# JEFFERSON COUNTY

## Payment Information

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Account No.: 5184000000060000000

Receipt Date	Amount	Tax Year	Description	Payer
2010-01-27	\$844,020.86	2009	Payment	MOTIVA ENTERPRISES

JEFFERSON COUNTY TAX OFFICE  
 1149 PEARL ST  
 BEAUMONT, TX 77701  
 (409)835-8516

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# JEFFERSON COUNTY

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Account No.: 5184000000061000000

Receipt Date	Amount	Tax Year	Description	Payer
2010-05-10	\$74,539.08	2009	Payment	MOTIVA REFINERY
2010-01-27	\$188,564.87	2009	Payment	MOTIVA ENTERPRISES

JEFFERSON COUNTY TAX OFFICE  
1149 PEARL ST  
BEAUMONT, TX 77701  
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