

WALSH, ANDERSON,  
GALLEGOS, GREEN  
and TREVIÑO, P.C.

ATTORNEYS AT LAW

October 21, 2013

Mr. Gary Price  
Regional Fiscal Analysis  
Local Government Assistance and  
Economic Development Division  
Texas Comptroller of Public Accounts  
111 E. 17<sup>th</sup> Street  
Austin, Texas 78774

**VIA EMAIL DELIVERY AND  
CERTIFIED MAIL NO. 7012 2210 0000 6483 8536  
RETURN RECEIPT REQUESTED**

Re: Knippa Independent School District ("District") / Tax Limitation Agreement:  
OCI Solar Power LLC ("Applicant")

Dear Mr. Price:

Pursuant to Tax Code §313.025(b) and 34 TAC Rules §§9.1053(a)(2) and 9.1054(c),  
attached are the following:

1. One (1) copy of the Application for Appraised Value Limitation on Qualified Property ("Application") submitted to the Knippa Independent School District by OCI Solar Power LLC.
2. One (1) electronically digitized copy of the Application.

The Application was received on October 10, 2013. The Board of Trustees of the District elected to consider the application on October 10, 2013. The Application Fee was received by the District on October 15, 2013, see Attachment 2 to Application. The District determined the Application was complete on October 18, 2013.

The District requests that the Comptroller provide an economic impact evaluation.

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One International Centre  
100 N.E. Loop 410, #900  
San Antonio, Texas 78216

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Mr. Gary Price  
October 21, 2013  
Page 2

By copy of this letter we are notifying the Applicant that the District has submitted the Application to the Comptroller and submitting a copy of the Application to the Uvalde County Appraisal District.

Please call if you have any questions.

Very truly yours,



GEORGE E. GRIMES, JR.

GEG/paw  
Enclosures

cc: Uvalde County Appraisal District  
*(Certified Mail No. 7012 2210 0000 6483 8543; Return Receipt Requested; w/enclosures)*

David Pressman, OCI Solar Power LLC  
*(Certified Mail No. 7012 2210 0000 6483 8550; Return Receipt Requested; w/o enclosures)*

Clay Butler, The Butler Firm, PLLC  
*(Certified Mail No. 7012 2210 0000 6483 8567; Return Receipt Requested; w/o enclosures)*

Jeff Cottrill, Superintendent of Schools

*(Via U.S. Postal Service; w/o enclosures)*



# Application for Appraised Value Limitation on Qualified Property (Tax Code, Chapter 313, Subchapter B or C)

**Form 50-296**  
(Revised July 2013)

**INSTRUCTIONS:** This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application.

This notice must include:

- the date on which the school district received the application;
- the date the school district determined that the application was complete;
- the date the school board decided to consider the application; and
- a request that the comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original completed application to the Comptroller in a three-ring binder with tabs separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules as explained in the Confidentiality Notice below.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, make a recommendation to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to complete the recommendation, economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at [www.texasahead.org/tax\\_programs/chapter313/](http://www.texasahead.org/tax_programs/chapter313/). There are links on this Web page to the Chapter 313 statute, rules and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

## SCHOOL DISTRICT INFORMATION – CERTIFICATION OF APPLICATION

<b>Authorized School District Representative</b>		Date Application Received by District <b>October 18, 2013</b>	
First Name <b>Jeff</b>	Last Name <b>Cottrill</b>		
Title <b>Superintendent of Schools</b>			
School District Name <b>Knippa Independent School District</b>			
Street Address <b>100 Kessler Lane</b>			
Mailing Address <b>P.O. Box 99</b>			
City <b>Knippa</b>	State <b>Texas</b>	ZIP <b>78870</b>	
Phone Number <b>830-934-2176</b>	Fax Number <b>830-934-2490</b>		
Mobile Number (optional)	Email Address <b>jeff.cottrill@knippaisd.net</b>		

I authorize the consultant to provide and obtain information related to this application.  Yes  No

Will consultant be primary contact?  Yes  No

**SCHOOL DISTRICT INFORMATION – CERTIFICATION OF APPLICATION (CONTINUED)**

**Authorized School District Consultant (If Applicable)**

First Name <b>George</b>		Last Name <b>Grimes</b>	
Title <b>Attorney</b>			
Firm Name <b>Walsh, Anderson, Gallegos, Green and Trevino, P.C.</b>			
Street Address <b>100 NE Loop 410, Suite 900 (78216)</b>			
Mailing Address <b>P.O. Box 460606</b>			
City <b>San Antonio</b>		State <b>Texas</b>	ZIP <b>78246</b>
Phone Number <b>210-979-6633</b>		Fax Number <b>210-979-7024</b>	
Mobile Number (Optional)		Email Address <b>ggrimes@wabsa.com</b>	

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

Signature (Authorized School District Representative)	Date
---	------

Has the district determined this application complete? .....  Yes  No

If yes, date determined complete. .... October 18, 2013

Have you completed the school finance documents required by TAC 9.1054(c)(3)? .....  Yes  No

**SCHOOL DISTRICT CHECKLIST AND REQUESTED ATTACHMENTS**

	Checklist	Page X of 16	Check Completed
1	Date application received by the ISD	1 of 16	✓
2	Certification page signed and dated by authorized school district representative	2 of 16	✓
3	Date application deemed complete by ISD	2 of 16	✓
4	Certification pages signed and dated by applicant or authorized business representative of applicant	4 of 16	✓
5	Completed company checklist	12 of 16	✓
6	School finance documents described in TAC 9.1054(c)(3) (Due within 20 days of district providing notice of completed application)	2 of 16	

**APPLICANT INFORMATION – CERTIFICATION OF APPLICATION**

**Authorized Business Representative (Applicant)**

First Name <b>David</b>		Last Name <b>Pressman</b>	
Title <b>Development Manager</b>			
Organization <b>OCI Solar Power LLC</b>			
Street Address <b>300 Convent Street, Suite 1900</b>			
Mailing Address			
City <b>San Antonio</b>		State <b>Texas</b>	ZIP <b>78205</b>
Phone Number <b>(210) 453-3202</b>		Fax Number <b>(210) 453-3240</b>	
Mobile Number (optional) <b>(617) 962-0058</b>		Business Email Address <b>dpressman@ocisolarpower.com</b>	

Will a company official other than the authorized business representative be responsible for responding to future information requests? .....  Yes  No

If yes, please fill out contact information for that person.

First Name <b>Michael</b>		Last Name <b>Dennison</b>	
Title <b>Development Associate</b>			
Organization <b>OCI Solar Power LLC</b>			
Street Address <b>300 Convent Street, Suite 1900</b>			
Mailing Address			
City <b>San Antonio</b>		State <b>Texas</b>	ZIP <b>78205</b>
Phone Number <b>(210) 453-3203</b>		Fax Number <b>(210) 453-3240</b>	
Mobile Number (optional) <b>(210) 540-3077</b>		Email Address <b>mdennison@ocisolarpower.com</b>	

I authorize the consultant to provide and obtain information related to this application. ....  Yes  No

Will consultant be primary contact? .....  Yes  No

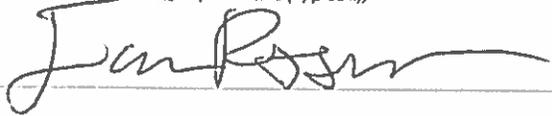
**APPLICANT INFORMATION – CERTIFICATION OF APPLICATION (CONTINUED)**

**Authorized Company Consultant (If Applicable)**

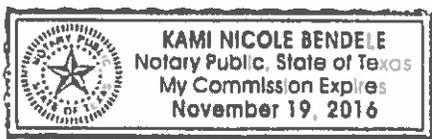
First Name N/A		Last Name	
Title			
Firm Name			
Street Address			
Mailing Address			
City		State	ZIP
Phone Number		Fax Number	
Business Email Address			

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

Signature (Authorized Business Representative (Applicant)) 	Date 10/10/13
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GIVEN under my hand and seal of office this 10 day of October, 2013



(Notary Seal)

  
 Notary Public, State of Texas

My commission expires 11/19/2016

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code § 37.10.

**FEES AND PAYMENTS**

Enclosed is proof of application fee paid to the school district.

For the purpose of this question, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

Please answer only either A OR B:

A. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code, 313.027(i)?  Yes  No

B. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)?  Yes  No

**BUSINESS APPLICANT INFORMATION**

Legal Name Under Which Application Is Made

OCI Alamo 5 LLC

Texas Taxpayer I.D. Number of Entity Subject to Tax Code, Chapter 171 (11 digits)

XXX

NAICS Code

221114

Is the applicant a party to any other Chapter 313 agreements?  Yes  No

If yes, please list name of school district and year of agreement.

N/A

**APPLICANT BUSINESS STRUCTURE**

Registered to do business in Texas with the Texas Secretary of State?  Yes  No

Identify Business Organization of Applicant (corporation, limited liability corporation, etc.)

Limited Liability Corporation

1. Is the applicant a combined group, or comprised of members of a combined group, as defined by Texas Tax Code Chapter 171.0001(7)?  Yes  No

If so, please attach documentation of the combined group membership and contact information.

2. Is the applicant current on all tax payments due to the State of Texas?  Yes  No

3. Are all applicant members of the combined group current on all tax payments due to the State of Texas?  NA  Yes  No

If the answer to either question is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (Use attachment if necessary.)

N/A



ELIGIBILITY UNDER TAX CODE CHAPTER 313.024

Are you an entity to which Tax Code, Chapter 171 applies?  Yes  No

The property will be used as an integral part, or as a necessary auxiliary part, in one of the following activities:

- (1) manufacturing  Yes  No
(2) research and development  Yes  No
(3) a clean coal project, as defined by Section 5.001, Water Code  Yes  No
(4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code  Yes  No
(5) renewable energy electric generation  Yes  No
(6) electric power generation using integrated gasification combined cycle technology  Yes  No
(7) nuclear electric power generation  Yes  No
(8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7)  Yes  No

Are you requesting that any of the land be classified as qualified investment?  Yes  No

Will any of the proposed qualified investment be leased under a capitalized lease?  Yes  No

Will any of the proposed qualified investment be leased under an operating lease?  Yes  No

Are you including property that is owned by a person other than the applicant?  Yes  No

Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment?  Yes  No

PROJECT DESCRIPTION

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. (Use attachments as necessary)

[Redacted area for project description]

Describe the ability of your company to locate or relocate in another state or another region of the state.

Applicant is a national [Redacted] with the ability to locate a project of this type in multiple other states (see ATTACHMENT 4 for more detail)

PROJECT CHARACTERISTICS (CHECK ALL THAT APPLY)

- [X] New Jobs [X] Construct New Facility [ ] New Business / Start-up [ ] Expand Existing Facility
[ ] Relocation from Out-of-State [ ] Expansion [X] Purchase Machinery & Equipment
[ ] Consolidation [ ] Relocation within Texas

PROJECTED TIMELINE

Begin Construction [Redacted] Begin Hiring New Employees [Redacted]

Construction Complete [Redacted] Fully Operational [Redacted]

Purchase Machinery & Equipment [Redacted]

Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)?  Yes  No

Note: Improvements made before that time may not be considered qualified property.

When do you anticipate the new buildings or improvements will be placed in service? [Redacted]

ECONOMIC INCENTIVES

Identify state programs the project will apply for:

State Source	Amount
N/A	
Total	

Will other incentives be offered by local units of government?  Yes  No

Please use the following box for additional details regarding incentives. (Use attachments if necessary.)

Applying for abatements on Uvalde County and related property taxes (see SCHEDULE D for details)

THE PROPERTY

Identify county or counties in which the proposed project will be located Uvalde County

Central Appraisal District (CAD) that will be responsible for appraising the property Uvalde County Appraisal District

Will this CAD be acting on behalf of another CAD to appraise this property?  Yes  No

List all taxing entities that have jurisdiction for the property and the portion of project within each entity

County: County of Uvalde, 100% <small>(Name and percent of project)</small>	City: N/A <small>(Name and percent of project)</small>
Hospital District: N/A <small>(Name and percent of project)</small>	Water District: Uvalde Co Undgr Water Cons Dis, 100% <small>(Name and percent of project)</small>
Other (describe): SWJTC, 100% <small>(Name and percent of project)</small>	Other (describe): Uvalde Co Road/Fld, 100% <small>(Name and percent of project)</small>

Is the project located entirely within this ISD?  Yes  No

If not, please provide additional information on the project scope and size to assist in the economic analysis.

The project will encompass portions of Uvalde Consolidated Independent School District (UCISD) and Knippa Independent School District (KISD) with approximately 81.2% of the qualified investment occurring in UCISD and approximately 18.8% of the qualified investment occurring in KISD (see ATTACHMENT 5 for more detail)

**INVESTMENT**

**NOTE:** The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at [www.texasahead.org/tax\\_programs/chapter313/](http://www.texasahead.org/tax_programs/chapter313/).

At the time of application, what is the estimated minimum qualified investment required for this school district? ..... \$10,000,000

What is the amount of appraised value limitation for which you are applying? ..... \$10,000,000

What is your total estimated *qualified* investment? ..... \$51,000,000

**NOTE:** See 313.021(1) for full definition. Generally, Qualified Investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second complete tax year.

What is the anticipated date of application approval? ..... December 2013

What is the anticipated date of the beginning of the qualifying time period? ..... December 2013

What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? ..... \$51,000,000

Describe the qualified investment.[See 313.021(1).]

Attach the following items to this application:

- (1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
- (2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investment and
- (3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.

Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period? .....  Yes  No

Except for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time:

- (1) in or on the new building or other new improvement for which you are applying? .....  Yes  No
- (2) if not in or on the new building or other new improvement for which you are applying for an appraised value limitation, is the personal property necessary and ancillary to the business conducted in the new building or other new improvement? .....  Yes  No
- (3) on the same parcel of land as the building for which you are applying for an appraised value limitation? .....  Yes  No

("First placed in service" means the first use of the property by the taxpayer.)

Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period? ..  Yes  No

Does the investment in tangible personal property meet the requirements of Tax Code §313.021(1)? .....  Yes  No

If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property?  Yes  No

**QUALIFIED PROPERTY**

Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)

Attach the following items to this application:

- (1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
- (2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and
- (3) a map of the qualified property showing location of new buildings or new improvements – with vicinity map.

**Land**

Is the land on which you propose new construction or improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? .....  Yes  No

If you answered "no" to the question above, what is the anticipated date on which you will submit proof of a reinvestment zone with boundaries encompassing the land on which you propose new construction or improvements? .... October 2013

Will the applicant own the land by the date of agreement execution? .....  Yes  No

Will the project be on leased land? .....  Yes  No

**QUALIFIED PROPERTY (CONTINUED)**

If the land upon which the new building or new improvement is to be built is part of the qualified property described by §313.021(2)(A), please attach complete documentation, including:

1. Legal description of the land
2. Each existing appraisal parcel number of the land on which the improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property
3. Owner
4. The current taxable value of the land. Attach estimate if land is part of larger parcel.
5. A detailed map (with a vicinity map) showing the location of the land

Attach a map of the reinvestment zone boundaries, certified to be accurate by either the governmental entity creating the zone, the local appraisal district, or a licensed surveyor. (With vicinity map)

Attach the order, resolution or ordinance establishing the zone, and the guidelines and criteria for creating the zone, if applicable.

**Miscellaneous**

Is the proposed project a building or new improvement to an existing facility?  Yes  No

Attach a description of any existing improvements and include existing appraisal district account numbers.

List current market value of existing property at site as of most recent tax year. \$0 2012  
(Market Value) (Tax Year)

Is any of the existing property subject to a value limitation agreement under Tax Code 313?  Yes  No

Will all of the property for which you are requesting an appraised value limitation be free of a tax abatement agreement entered into by a school district for the duration of the limitation?  Yes  No

**WAGE AND EMPLOYMENT INFORMATION**

What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 0

The last complete calendar quarter before application review start date is the:  
 First Quarter  Second Quarter  Third Quarter  Fourth Quarter of 2013  
(year)

What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the TWC? 0

**Note:** For job definitions see TAC §9.1051(14) and Tax Code 313.021(3). If the applicant intends to apply a definition for "new job" other than TAC §9.1051(14)(C), then please provide the definition of "new job" as used in this application.

N/A

Total number of new jobs that will have been created when fully operational 2

Do you plan to create at least 25 new jobs (at least 10 new jobs for rural school districts) on the land and in connection with the new building or other improvement?  Yes  No

Do you intend to request that the governing body waive the minimum new job creation requirement, as provided under Tax Code §313.025(f-1)?  Yes  No

If you answered "yes" to the question above, attach evidence documenting that the new job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards. **Note: Even if a minimum new job waiver is provided, 80% of all new jobs must be qualifying jobs pursuant to Texas Tax Code, §313.024(d).**

What is the maximum number of qualifying jobs meeting all criteria of §313.021(3) you are committing to create? 2

If this project creates more than 1,000 new jobs, the minimum required wage for this project is 110% of the average county weekly wage for all jobs as described by 313.021(3)(E)(ii).

If this project creates less than 1,000 new jobs, does this district have territory in a county that meets the demographic characteristics of 313.051(2)? (see table of information showing this district characteristic at [www.texasahead.org/tax\\_programs/chapter313/](http://www.texasahead.org/tax_programs/chapter313/))

If yes, the applicant must meet wage standard described in 313.051(b) (110% of the regional average weekly wage for manufacturing)

If no, the applicant shall designate one of the wage standards set out in §§313.021(5)(A) or 313.021(5)(B).

**WAGE AND EMPLOYMENT INFORMATION (CONTINUED)**

For the following three wage calculations please include on an attachment the four most recent quarters of data for each wage calculation. Show the average and the 110% calculation. Include documentation from TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(7).

110% of the county average weekly wage for all jobs (all industries) in the county is .....	\$543.95
110% of the county average weekly wage for manufacturing jobs in the county is .....	\$631.13
110% of the county average weekly wage for manufacturing jobs in the region is .....	\$833.03

Please identify which Tax Code section you are using to estimate the wage standard required for this project:

- §313.021(5)(A) or  §313.021(5)(B) or  §313.021(3)(E)(ii), or  §313.051(b)?

What is the estimated minimum required annual wage for each qualifying job based on the qualified property? .....

\$43,318.00

What is the estimated minimum required annual wage you are committing to pay for each of the qualifying jobs you create on the qualified property? .....

\$43,318.00

Will 80% of all new jobs created by the owner be qualifying jobs as defined by 313.021(3)? .....

Yes  No

Will each qualifying job require at least 1,600 of work a year? .....

Yes  No

Will any of the qualifying jobs be jobs transferred from one area of the state to another? .....

Yes  No

Will any of the qualifying jobs be retained jobs? .....

Yes  No

Will any of the qualifying jobs be created to replace a previous employee? .....

Yes  No

Will any required qualifying jobs be filled by employees of contractors? .....

Yes  No

If yes, what percent?           N/A          

Does the applicant or contractor of the applicant offer to pay at least 80% of the employee's health insurance premium for each qualifying job? .....

Yes  No

Describe each type of benefits to be offered to qualifying jobholders. (Use attachments as necessary.)

Standard benefits including Medical, Dental, 401K, and paid vacation. Company pays at least 80% of the health insurance premium.

**ECONOMIC IMPACT**

Is an Economic Impact Analysis attached (if supplied by other than the Comptroller's office)? .....

Yes  No

Is Schedule A completed and signed for all years and attached? .....

Yes  No

Is Schedule B completed and signed for all years and attached? .....

Yes  No

Is Schedule C (Application) completed and signed for all years and attached? .....

Yes  No

Is Schedule D completed and signed for all years and attached? .....

Yes  No

Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, please attach a separate schedule showing the amount for each year affected, including an explanation.

**CONFIDENTIALITY NOTICE**

**Property Tax Limitation Agreement Applications  
Texas Government Code Chapter 313  
Confidential Information Submitted to the Comptroller**

Generally, an application for property tax value limitation, the information provided therein, and documents submitted in support thereof, are considered public information subject to release under the Texas Public Information Act.

There is an exception, outlined below, by which information will be withheld from disclosure.

The Comptroller's office will withhold information from public release if:

- 1) it describes the specific processes or business activities to be conducted or the specific tangible personal property to be located on real property covered by the application;
- 2) the information has been segregated in the application from other information in the application; and
- 3) the party requesting confidentiality provides the Comptroller's office a list of the documents for which confidentiality is sought and for each document lists the specific reasons, including any relevant legal authority, stating why the material is believed to be confidential.

All applications and parts of applications which are not segregated and marked as confidential as outlined above will be considered public information and will be posted on the Internet.

Such information properly identified as confidential will be withheld from public release unless and until the governing body of the school district acts on the application, or we are directed to do so by a ruling from the Attorney General.

Other information in the custody of a school district or the comptroller submitted in connection with the application, including information related to the economic impact of a project or the essential elements of eligibility under Texas Tax Code, Chapter 313, such as

the nature and amount of the projected investment, employment, wages, and benefits, will not be considered confidential business information and will be posted on the internet.

All documents submitted to the Comptroller, as well as all information in the application once the school district acts thereon, are subject to public release unless specific parts of the application or documents submitted with the application are identified as confidential. Any person seeking to limit disclosure of such submitted records is advised to consult with their legal counsel regarding disclosure issues and also to take the appropriate precautions to safeguard copyrighted material, trade secrets, or any other proprietary information. The Comptroller assumes no obligation or responsibility relating to the disclosure or nondisclosure of information submitted by respondents. A person seeking to limit disclosure of information must submit in writing specific detailed reasons, including any relevant legal authority, stating why that person believes the material to be confidential.

The following outlines how the Comptroller's office will handle requests for information submitted under the Texas Public Information Act for application portions and submitted records appropriately identified as confidential.

- This office shall forward the request for records and a copy of the documents at issue to the Texas Attorney General's office for an opinion on whether such information may be withheld from disclosure under the Texas Public Information Act.
- The Comptroller will notify the person who submitted the application/documents when the information is forwarded to the Attorney General's office.
- Please be aware that this Office is obligated to comply with an Attorney General's decision, including release of information ruled public even if it was marked confidential.

<b>COMPANY CHECKLIST AND REQUESTED ATTACHMENTS</b>			
	<b>Checklist</b>	<b>Page X of 16</b>	<b>Check Completed</b>
1	Certification pages signed and dated by Authorized Business Representative (applicant)	4 of 16	
2	Proof of Payment of Application Fee (Attachment)	5 of 16	
3	For applicant members, documentation of Combined Group membership under Texas Tax Code 171.0001(7) (if Applicable) (Attachment)	5 of 16	
4	Detailed description of the project	6 of 16	
5	If project is located in more than one district, name other districts and list percentage in each district (Attachment)	7 of 16	
6	Description of Qualified Investment (Attachment)	8 of 16	
7	Map of qualified investment showing location of new buildings or new improvements with vicinity map.	8 of 16	
8	Description of Qualified Property (Attachment)	8 of 16	
9	Map of qualified property showing location of new buildings or new improvements with vicinity map	8 of 16	
10	Description of Land (Attachment)	9 of 16	
11	A detailed map showing location of the land with vicinity map.	9 of 16	
12	A description of all existing (if any) improvements (Attachment)	9 of 16	
13	Request for Waiver of Job Creation Requirement (if applicable) (Attachment)	9 of 16	
14	Calculation of three possible wage requirements with TWC documentation. (Attachment)	10 of 16	
15	Description of Benefits	10 of 16	
16	Economic Impact (if applicable)	10 of 16	
17	Schedule A completed and signed	13 of 16	
18	Schedule B completed and signed	14 of 16	
19	Schedule C (Application) completed and signed	15 of 16	
20	Schedule D completed and signed	16 of 16	
21	Map of Reinvestment Zone (Attachment) (Showing the actual or proposed boundaries and size, Certified to be accurate by either the government entity creating the zone, the local appraisal district, or a licensed surveyor, with vicinity map)*	9 of 16	
22	Order, Resolution, or Ordinance Establishing the Zone (Attachment)*	9 of 16	
23	Legal Description of Reinvestment Zone (Attachment)*	9 of 16	
24	Guidelines and Criteria for Reinvestment Zone(Attachment)*	9 of 16	

**\* To be submitted with application or before date of final application approval by school board.**

Schedule A: Investment (Revised January 2010)

PROPERTY INVESTMENT AMOUNTS

(Estimated investment in each year. Do not put cumulative totals.)

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or Permanent Nonremovable Component of Building (annual amount only)	Column C: Sum of A and B Qualifying Investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)					X		
	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)							
	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)							
Complete tax years of qualifying time period	1					X		
	2							
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3						
		4						
		5						
		6						
		7						
		8						
		9						
		10						
Credit Settle-Up Period	Continue to Maintain Viable Presence	11						
		12						
		13						
Post- Settle-Up Period		14						
Post- Settle-up Period		15						

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

**Column A:** This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment- as defined in Tax Code §313.021(1)(A)-(D). For the purposes of investment, please list amount invested each year, not cumulative totals. (For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property). Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period.

**Column B:** The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.021(1)(E). For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings.

**Column D:** Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value - for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc. Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

Schedule B: Estimated Market and Taxable Value (Revised January 2010)

Applicant Name \_\_\_\_\_

ISD Name \_\_\_\_\_

		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Reductions From Market Value	Estimated Taxable Value	
					Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"	Exempted Value	Final taxable value for I&S - after all reductions	Final taxable value for M&O - after all reductions
		pre- year 1								
	Complete tax years of qualifying time period	1								
		2								
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3								
		4								
		5								
		6								
		7								
		8								
		9								
		10								
Credit Settle-Up period	Continue to Maintain Viable Presence	11								
		12								
		13								
Post- Settle-Up Period		14								
Post- Settle-Up Period		15								

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE \_\_\_\_\_

DATE \_\_\_\_\_

### Schedule C: Application: Employment Information

Applicant Name \_\_\_\_\_

ISD Name \_\_\_\_\_

		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Construction		New Jobs		Qualifying Jobs	
					Column A: Number of Construction FTE's or man- hours (specify)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of quali- fying jobs appli- cant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs
		pre- year 1								
	Complete tax years of quality- ing time period	1								
		2								
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3								
		4								
		5								
		6								
		7								
		8								
		9								
		10								
Credit Settle-Up period	Continue to Maintain Viable Presence	11								
		12								
		13								
Post- Settle-Up Period		14								
Post- Settle-Up Period		15								

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

**This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.**

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE \_\_\_\_\_

DATE \_\_\_\_\_

Schedule D: Other Tax Information (Revised January 2010)

Applicant Name \_\_\_\_\_

ISD Name \_\_\_\_\_

				Sales Tax Information		Franchise Tax	Other Property Tax Abatements Sought			
				Sales Taxable Expenditures		Franchise Tax	County	City	Hospital	Other
	Year	School Year (YYYY)	Tax/Calendar Year (YYYY)	Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percentage exemption requested or granted in each year of the agreement	Fill in percentage exemption requested or granted in each year of the agreement	Fill in percentage exemption requested or granted in each year of the agreement	Fill in percentage exemption requested or granted in each year of the agreement
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)										
Complete tax years of qualifying time period	1									
	2									
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3								
		4								
		5								
		6								
		7								
		8								
		9								
		10								
Credit Settle-Up period	Continue to Maintain Viable Presence	11								
		12								
		13								
Post- Settle-Up Period	14									
Post- Settle-Up Period	15									

\* For planning, construction and operation of the facility.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE \_\_\_\_\_

DATE \_\_\_\_\_



**ATTACHMENTS**  
**APPLICATION FOR APPRAISED VALUE LIMITATION ON QUALIFIED PROPERTY, TAX**  
**CODE CHAPTER 313, FORM 50-296**

**OCI SOLAR POWER LLC**  
300 Convent Street, Suite 1900  
San Antonio, TX 78205  
Phone: 210-453-3100  
Fax: 210-453-3240

Proof of payment of filing fee received by the  
Comptroller of Public Accounts per TAC Rule  
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public  
Accounts)*



**ATTACHMENT 3 – COMBINED GROUP MEMBERSHIP DOCUMENTATION**

Not applicable.



ATTACHMENT 4 – PROJECT DESCRIPTION

**The applicant for this project is a national solar developer with the ability to locate projects of this type in other states in the US with strong solar characteristics. The applicant is actively developing other projects throughout the US and internationally, and in other Texas Counties that are competing for the limited investment funds. The applicant requires this appraised value limitation in order to move forward with the project at this location.**

The project is to be located on approximately 1,600 acres of land east of the city of Uvalde in Uvalde County, Texas. A portion of the project lies within the Uvalde Consolidated Independent School District, and a portion lies within the Knippa Independent School District.

The property for which the applicant is seeking an appraised value limitation shall include, but is not limited to, the following:

- A 110 megawatt (MW) solar power generating facility containing:
  - Approximately 450,000 Solar Panels and 100 DC-to-AC Inverters
  - Dual-axis tracker system infrastructure for a 110 MW project
  - High voltage transformer, electrical switchgear, and transmission equipment
  - Maintenance trailer/building and office equipment
  - Meteorological equipment necessary to measure solar irradiance and weather conditions and associated equipment necessary to safely operate, maintain, and transmit power to the ERCOT grid

The land on which the project is located will be leased from a single land owner.



**ATTACHMENT 5 – PROJECT SCHOOL DISTRICTS**

School districts included in the project:

<b>Parcel #</b>	<b>Acres</b>	<b>School District</b>	<b>Percentage of Qualified Investment</b>
17976	387.18	Uvalde Consolidated Independent School District	<b>81.2%</b>
19761	1470.78		
21108	324.06	Knippa Independent School District	<b>18.8%</b>
22268	166.29		



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**ATTACHMENT 6 – DESCRIPTION OF QUALIFIED INVESTMENT**

The qualified investment is described below:

- A 110 megawatt (MW) solar power generating facility containing:
  - Approximately 450,000 Solar Panels and 100 DC-to-AC Inverters
  - Dual-axis tracker system infrastructure for a 110 MW project
  - High voltage transformer, electrical switchgear, and transmission equipment
  - Maintenance trailer/building and office equipment
  - Meteorological equipment necessary to measure solar irradiance and weather conditions and associated equipment necessary to safely operate, maintain, and transmit power to the ERCOT grid



**ATTACHMENT 7 – MAP OF QUALIFIED INVESTMENT SHOWING LOCATION OF NEW BUILDINGS OR NEW IMPROVEMENTS WITHIN VICINITY**

**Vicinity Map:** Solar project is located entirely in Uvalde County, with a portion of the property in Uvalde Consolidated Independent School District, and a portion in Knippa Independent School District. Parcels 17976 and 19761 are located in Uvalde Consolidated Independent School District and parcels 21108 and 22268 are located in Knippa Independent School District.



**ATTACHMENT 8 – DESCRIPTION OF QUALIFIED PROPERTY**

See Attachment No.'s 6 & 7.



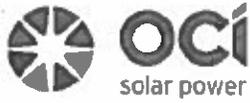
**ATTACHMENT 9 – MAP OF QUALIFIED PROPERTY SHOWING LOCATION OF NEW BUILDINGS OR NEW IMPROVEMENTS WITHIN VICINITY**

See Attachment No.'s 6 & 7.



**ATTACHEMENT 10 – DESCRIPTION OF THE LAND**

See Attachment No.'s 6 & 7.



**ATTACHMENT 11 – MAP SHOWING LOCATION OF LAND WITH VICINITY MAP**

**See Attachment No.'s 6 & 7.**



**ATTACHMENT 12 – DESCRIPTION OF EXISTING IMPROVEMENTS**

There are no existing improvements.



ATTACHMENT 13 – REQUEST FOR WAIVER OF JOB CREATION REQUIREMENT



OCI SOLAR POWER LLC  
300 Convent Street  
Suite 1900  
San Antonio, TX 78205  
Phone: 210-453-3100

October 7, 2013

Mr. Jeff Cottrill  
Superintendent  
Knippa Independent School District  
100 Kessler Lane  
Knippa, Texas 78870

Re: Chapter 313 Job Waiver Request for Solar Project

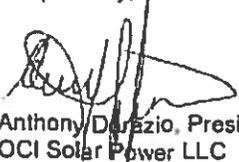
Dear Mr. Cottrill:

OCI Solar Power LLC respectfully requests that the Knippa Independent School District's Board of Trustees waive the job requirement provision as allowed in Section 3 13.025(f- 1) of the tax code. This waiver would be based on the school district's findings that the jobs creation requirement exceeds the industry standard for the number of employees reasonably necessary for the operation of the facility of the property owner that is described in the application. OCI Solar Power LLC requests that the Knippa Independent School District makes such a finding and waive the job creation requirement for ten (10) permanent jobs.

OCI Solar Power LLC currently operates multiple solar photovoltaic power plants worldwide. Based on this extensive operational experience and knowledge of solar industry standards, OCI Solar Power LLC expects to create two (2) total permanent jobs for the project, which will be in the Knippa ISD.

Solar projects create a large number of temporary jobs during the construction phase of the project but they require a relatively small number of highly skilled technicians to operate and maintain the project after commercial operation commences. The permanent employees of a solar project maintain and service the solar panels, mounting infrastructure, underground electrical connections, substations and other infrastructure associated with the safe and reliable operation of the project. In addition to the onsite employees, there may be managers or technicians who support the project from offsite locations.

Respectfully,



Anthony Durszio, President  
OCI Solar Power LLC



**ATTACHMENT 14 – CALCULATION FOR WAGE REQUIREMENTS**

Please see below for employment and wage calculations.

All Industries Wages

Year	Quarter	County	Ownership	Industry	Avg. Weekly Wages
2012	2 <sup>nd</sup>	Uvalde	Private	All Industries	\$474
2012	3 <sup>rd</sup>	Uvalde	Private	All Industries	\$482
2012	4 <sup>th</sup>	Uvalde	Private	All Industries	\$526
2013	1 <sup>st</sup>	Uvalde	Private	All Industries	\$505
				Average:	\$496.75
				<b>Avg. x 110%:</b>	<b>\$546.43</b>

County Manufacturing Wages

Year	Quarter	County	Ownership	Industry	Avg. Weekly Wages
2012	2 <sup>nd</sup>	Uvalde	Private	Manufacturing	\$585
2012	3 <sup>rd</sup>	Uvalde	Private	Manufacturing	\$610
2012	4 <sup>th</sup>	Uvalde	Private	Manufacturing	\$523
2013	1 <sup>st</sup>	Uvalde	Private	Manufacturing	\$680
				Average:	\$599.50
				<b>Avg. x 110%:</b>	<b>\$659.45</b>

Regional Manufacturing Wages

Year	Quarter	County	Industry	Avg. Weekly Wages	Avg. Annual Wages
2012	All	Middle Rio Grande COG	Manufacturing	\$757	\$39,380
			<b>Avg. x 110%:</b>	<b>\$833.03</b>	<b>\$43,318</b>

Note: All data was taken from the Texas Workforce Commission TRACER database.



**ATTACHMENT 15 – DESCRIPTION OF BENEFITS**

Standard benefits including Medical, Dental, 401K, and paid vacation will be provided to qualifying jobholders. At least 80% of the health insurance premium will be paid by the Company.



**ATTACHMENT 16 – ECONOMIC IMPACT**

Economic impact study will be completed by the state.



Application for Appraised Value Limitation on Qualified Property  
 Tax Code Chapter 313  
 Attachments to Form 50-296

ATTACHMENT 17 – SIGNED SCHEDULE A (SEE ADDENDUM A FOR HIGH-RES VERSION)

Application for Appraised Value Limitation on Qualified Property Form 50-296

Schedule A: Investment (Revised January 2011)

OCI Alamo 5 LLC

Knappe Independent School District

Applicant Name

SD Name

PROPERTY INVESTMENT AMOUNTS

(Estimated investment in each year. Do not put cumulative totals.)

		Year	School Year (YYYY-YYYY)	Tax Year (Estimated Tax Year Based on FY)	Column A: Tangible Personal Property The amount of new equipment (including leased in lease carry financing)	Column B: Building or Permanent Improvement Component of Building (Include ground work)	Column C: Special Bond Debt (Including the bonding time period)	Column D: Other equipment that is not a component of building equipment (e.g., computer hardware)	Column E: Total Investment (A+B+C)
The year beginning the first property tax year of the building (the period beginning on delivery)	Investment made before final complete application and before the qualified property has begun to receive qualified investment				0		X	0	0
	Investment made after final complete application and before the qualified property has begun to receive qualified investment		2010-2011	2011	0	0		0	0
	Investment made after final board approval of application and before the start of the construction period (e.g., the period for a building investment and before the start of the period)				0	12,740,000		0	0
Complete tax year of building time period		1	2010-2011	2011	0	12,740,000	0	0	12,740,000
		2	2011-2012	2012	0	0	0	0	0
The building is in SOL tax period	None - 17 year period	4	2014-2015	2015	0	0	X	0	0
		5	2015-2016	2016	0	0		0	0
		6	2016-2017	2017	0	0		0	0
		7	2017-2018	2018	0	0		0	0
		8	2018-2019	2019	0	0		0	0
		9	2019-2020	2020	0	0		0	0
		10	2020-2021	2021	0	0		0	0
		11	2021-2022	2022	0	0		0	0
Final 6-month period	Continue to 17-year SOL period	12	2022-2023	2023	0	0	X	0	0
		13	2023-2024	2024	0	0		0	0
		14	2024-2025	2025	0	0		0	0
Final 6-month period		15	2025-2026	2026	0	0	0	0	

Qualifying Time Period: All buildings for the tax year approved of the application and placed in service for the following time periods (see years)

Column A: The investment in the total cost of tangible personal property (including personal property) the applicant considers qualified investment as defined in Tax Code §11.02(1)(A)-(B)

For the purpose of investment, a lease agreement entered into by the applicant is a total

lease agreement for the building time period. The amount should represent the amount invested in the building (including personal property).

Include estimates of investment for (lease carry) financing (e.g., the amount of the lease agreement for the building and the amount of the lease agreement for the building).

Column B: The total amount of investment in buildings or permanent improvements of buildings for the building time period. The amount should include the amount of investment in buildings or permanent improvements of buildings.

For the years outside the building time period, the amount should represent the amount of investment in buildings or permanent improvements of buildings.

Column D: Other equipment that is not a component of building equipment (e.g., computer hardware, construction and maintenance of the facility).

The amount should include the amount of investment in other equipment that is not a component of building equipment.

Notes: For educational cost energy projects, nuclear projects, projects with deferred building periods, and projects with multiple building periods, include all investment in the building.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace or delete amounts with actual appraisal report data for past years and update

estimates for current and future years. If original estimates have not changed, enter these amounts for future years.

*[Signature]*  
 SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

10/8/13  
 DATE



Application for Appraised Value Limitation on Qualified Property  
 Tax Code Chapter 313  
 Attachments to Form 50-296

ATTACHMENT 18 – SIGNED SCHEDULE B (SEE ADDENDUM B FOR HIGH-RES VERSION)

Form 50-296 Application for Appraised Value Limitation on Qualified Property

Schedule B: Estimated Market and Taxable Value (Revised January 2010)

OO Adams S LLC  
 Applicant Name

Empire Independent School District  
 ID Number

Year	Terminal Year (1/1/17 to 1/1/17)	The Year (1/1/17 to 1/1/17)	Qualified Property		Estimated Market Value	Estimated Value from Market Value	Estimated Taxable Value for (ES) after all reductions
			Estimated Market Value of the property as of 1/1/17	Estimated Total Market Value of new buildings or improvements in the new building or "in or on the new improvement"			
1	2014-2015	2014	N/A	\$	\$	\$	\$
2	2015-2016	2015	N/A	\$ 15,042,000	\$	\$	\$ 15,042,000
3	2016-2017	2016	N/A	\$ 11,070,000	\$	\$	\$ 11,070,000
4	2017-2018	2017	N/A	\$ 4,874,000	\$	\$	\$ 4,874,000
5	2018-2019	2018	N/A	\$ 16,147,500	\$	\$	\$ 16,147,500
6	2019-2020	2019	N/A	\$ 11,220,375	\$	\$	\$ 11,220,375
7	2020-2021	2020	N/A	\$ 7,512,319	\$	\$	\$ 7,512,319
8	2021-2022	2021	N/A	\$ 22,618,771	\$	\$	\$ 22,618,771
9	2022-2023	2022	N/A	\$ 19,234,225	\$	\$	\$ 19,234,225
10	2023-2024	2023	N/A	\$ 16,549,432	\$	\$	\$ 16,549,432
11	2024-2025	2024	N/A	\$ 13,191,217	\$	\$	\$ 13,191,217
12	2025-2026	2025	N/A	\$ 11,213,464	\$	\$	\$ 11,213,464
13	2026-2027	2026	N/A	\$ 10,002,185	\$	\$	\$ 10,002,185
14	2027-2028	2027	N/A	\$ 8,702,093	\$	\$	\$ 8,702,093
15	2028-2029	2028	N/A	\$ 8,470,093	\$	\$	\$ 8,470,093
16	2029-2030	2029	N/A	\$ 8,470,093	\$	\$	\$ 8,470,093

Note: Market value is based on the estimated value for the year of property interest.

This schedule must be submitted with the original application and any application for tax relief. When using this schedule for any purpose other than the original application, replace original estimates with actual appraised values for each year and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF APPLICANT OR PRESIDENT  
*Dem Robinson*

DATE  
 10/8/13



Application for Appraised Value Limitation on Qualified Property  
 Tax Code Chapter 313  
 Attachments to Form 50-296

ATTACHMENT 19 – SIGNED SCHEDULE C (SEE ADDENDUM C FOR HIGH-RES VERSION)

Application for Appraised Value Limitation on Qualified Property Form 50-296

Schedule C: Employment Information

OCI Alamo 5 LLC  
 Applicant Name

Coliopia Independent School District  
 Job Title

Year	School Year (FY19-FY21)	Tax Year (19 or actual tax year based on FY)	Contribution		New Jobs	Column D: Average annual wage for all new jobs created (cumulative)	Column E: Number of Qualifying Jobs (applicable minimum 100 create meeting all criteria of Sec. 313.021(1) (cumulative))	Column F: Average annual wage of Qualifying Jobs (applicable minimum 100 create meeting all criteria of Sec. 313.021(1) (cumulative))
			Column A: Number of Construction FTE's or man-hours (Search)	Column B: Average annual wage rates for construction (man-hours)				
pre-year 1	2014-2015	2014	0	N/A	0	N/A	0	N/A
Complete tax years of qualifying time period	2015-2016	2015	430 FTEs	\$ 43,318.00	2	\$ 43,318.00	2	\$ 43,318.00
	2016-2017	2016	0	N/A	2	\$ 43,318.00	2	\$ 43,318.00
	2017-2018	2017	0	N/A	2	\$ 43,318.00	2	\$ 43,318.00
Value Limitation Period	2018-2019	2018	0	N/A	2	\$ 43,318.00	2	\$ 43,318.00
	2019-2020	2019	0	N/A	2	\$ 43,318.00	2	\$ 43,318.00
	2020-2021	2020	0	N/A	2	\$ 43,318.00	2	\$ 43,318.00
Tax Credit Period (with 50% cap on credit)	2021-2022	2021	0	N/A	2	\$ 43,318.00	2	\$ 43,318.00
	2022-2023	2022	0	N/A	2	\$ 43,318.00	2	\$ 43,318.00
	2023-2024	2023	0	N/A	2	\$ 43,318.00	2	\$ 43,318.00
Credit Settle-Up Period	2024-2025	2024	0	N/A	2	\$ 43,318.00	2	\$ 43,318.00
	2025-2026	2025	0	N/A	2	\$ 43,318.00	2	\$ 43,318.00
	2026-2027	2026	0	N/A	2	\$ 43,318.00	2	\$ 43,318.00
Post-Settle-Up Period	2027-2028	2027	0	N/A	2	\$ 43,318.00	2	\$ 43,318.00
	2028-2029	2028	0	N/A	2	\$ 43,318.00	2	\$ 43,318.00
	2029-2030	2029	0	N/A	2	\$ 43,318.00	2	\$ 43,318.00

Notes: For job set-ups see FAC 19.002(1)(2) and Tax Code 313.021(1)

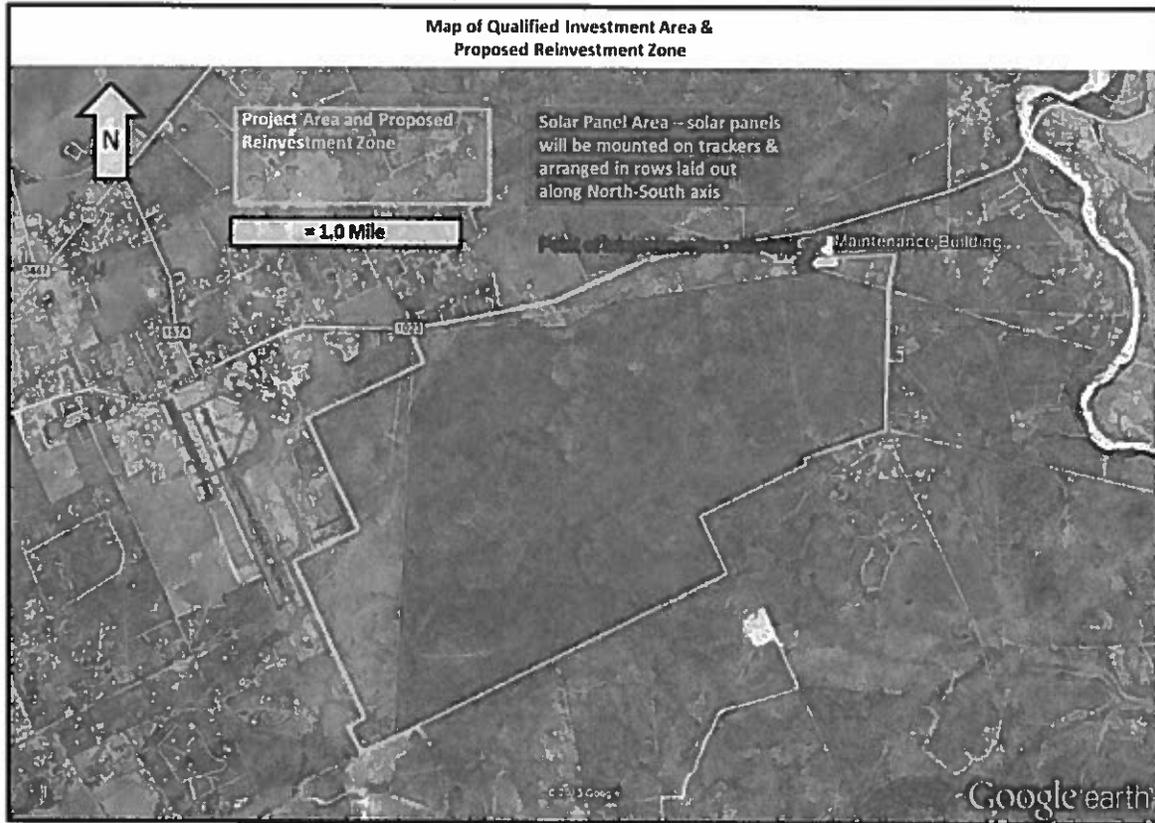
This schedule must be submitted with the original application and any applicable fee for credit, when using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. Original estimates have not changed, unless stated otherwise for future years.

Signature of Authorized Company Representative: *[Signature]* Date: 6/8/13



ATTACHMENT 21 – MAP OF REINVESTMENT ZONE

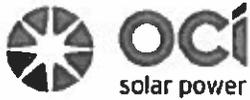
The area comprising the reinvestment zone is outlined in green below. The reinvestment zone includes parcels 17976, 19761, 21108, and 22268. Parcels 17976 and 19761 are located in Uvalde Consolidated Independent School District and parcels 21108 and 22268 are located in Knippa Independent School District.





ATTACHMENT 22 – ORDER, RESOLUTION, OR ORDINANCE ESTABLISHING ZONE

To be inserted after school district creates.



**ATTACHMENT 23 – LEGAL DESCRIPTION OF REINVESTMENT ZONE**

The following pages of this attachment provide a legal description of the "Downie Ranch" of which a portion will be leased for this project. As specified below, the Downie Ranch encompasses 2,468.057 acres in Uvalde County, TX. The reinvestment zone will include all of parcels 17976, 19761, 21108, and 22268 which encompass a total of 2,348.31 acres (according to Uvalde County Appraisal District records).



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711 Water Street  
Bastrop, TX 78602  
Phone (512) 321-5476 \* Fax (512) 303-5476

FIELD NOTES FOR A 2468.057 ACRE TRACT IN THE ALEXANDER COMPTON SURVEY NO. 678, R.F. ROBERTS SURVEY NO. 679, CONS. EL PASO IRRIG. & MFG. CO. SURVEY NO. 682, JOSEPH B. TATEM SURVEY NO. 683, MELCHOR LEAL SURVEY NO. 73, AND THE JOHN C. FOSTER SURVEY NO. 74, UVALDE COUNTY, TEXAS.

BEING a 2468.057 acre tract or parcel of land out of and being a part of the Alexander Compton Survey No. 678, A-134, R.F. Roberts Survey No. 679, A-424, Cons. El Paso Irrig. & Mfg. Co. Survey No. 682, A-561, Joseph B. Tatem Survey No. 683, A-497, Melchor Leal Survey No. 73, A-309, and the John C. Foster Survey No. 74, A-184, in Uvalde County, Texas, and being a part of that certain tract said to contain 1217.924 acres and set aside to Alice Evans Downie in a Partition Deed recorded in Volume 187, Page 122, Uvalde County Deed Records, and being a part of that certain 3048.3 acre tract described as First Tract and set aside to Doris H. Evans in a Partition Deed, recorded in Volume 98, Page 141, Uvalde County Deed Records. Herein described tract or parcel of land being more particularly described by metes and bounds as follows:

COMMENCING FOR REFERENCE at a 5/8 inch iron rod set at the intersection of the south line of Farm to Market Road No. 1023 with the center of the Frio River, the north or northeast corner of the said 1217.924 acre tract.

THENCE with the south line, as fenced, of Farm to Market Road No. 1023 and north line of the said 1217.924 acre tract, S 24 deg. 35 min. 09 sec. W, 268.66 feet to a 40d nail set at a fence angle post; S 24 deg. 12 min. 26 sec. W, 259.89 feet to a 40d nail set at a fence angle post; S 47 deg. 08 min. 58 sec. W, 302.75 feet to a 40d nail set at a fence angle post; S 68 deg. 27 min. 17 sec. W, 1555.90 feet to a 40d nail set at a fence angle post; S 73 deg. 48 min. 10 sec. W, 1263.24 feet to a 40d nail set at a fence corner where same intersects the east line of a 30 foot access easement for the POINT OF BEGINNING, the northeast corner of this tract.

THENCE crossing said 1217.924 acre tract with the east line of said 30 foot access easement, S 10 deg. 51 min. 22 sec. W, 1969.32 feet to a 40d nail set at a fence angle post; S 01 deg. 43 min. 42 sec. W, at 465.93 feet pass a 5/8 inch iron rod found at the northwest corner of that certain 503.001 acre tract described in a deed from Alice Downie to First National Exchange Service, Inc., dated March 23, 2001, recorded in Volume 457, Page 585, Uvalde County Deed Records, in all, 2500.94 feet to a 40d nail set at a fence angle post; S 00 deg. 50 min. 36 sec. W, 502.16 feet to a 40d nail set at a fence angle post; S 14 deg. 11 min. 54 sec. E, 388.99 feet to a 5/8 inch iron rod found at a fence corner where same intersects the south line of the said 1217.924 acre tract and north line of that certain 2339.214 acre tract described in a deed from Glenda Del Brown, et vir, to R.B. Willoughby, Jr., et ux, recorded in Volume 426, Page 895, Uvalde County Deed Records, the southwest corner of the said 503.001 acre tract for the southeast corner of this tract.

THENCE with the south line, as fenced, of the 1217.92 acre tract and north line of the Willoughby 2339.214 acre tract, N 77 deg. 58 min. 33 sec. W, 32.75 feet to a 5/8 Inch Iron rod found at a fence corner in the west line of said 30 foot easement; S 65 deg. 58 min. 21 sec. W, 187.09 feet to a 5/8 Inch Iron rod found at a fence corner post; S 71 deg. 42 min. 48 sec. W, 2077.05 feet to a 5/8 Inch iron rod found at a fence corner in the east line of the before mentioned 3048.3 acre tract, the southwest corner of the 1217.92 acre tract, an angle corner of the Willoughby 2339.214 acre tract for an interior corner of this tract.

THENCE with the east line, as fenced, of the said 3048.3 acre tract common with a line of the 2339.214 acre tract, S 08 deg. 58 min. 21 sec. E, 147.65 feet to a 5/8 inch Iron rod found at a fence corner, the southeast corner of the 3048.3 acre tract, an interior corner of the 2339.214 acre tract, for an angle corner of this tract.

THENCE with the south line, as fenced, of the 3048.3 acre tract, the north line of the 2339.214 acre tract, S 64 deg. 51 min. 27 sec. W, 1925.13 feet to a 5/8 Inch Iron rod found; S 64 deg. 47 min. 36 sec. W, 966.86 feet to a 5/8 Inch iron rod found at a fence corner, the northwest corner of the said Willoughby 2339.214 acre tract, an interior corner of the 3048.3 acre tract, for an interior corner of this tract.

THENCE with the west line, as fenced, of the 2339.214 acre tract, S 25 deg. 05 min. 49 sec. E, 1527.27 feet to a 5/8 inch iron rod found in the north line of that certain 927.218 acre tract described in a deed from Henderson LTM Enterprises, Inc., to Rafter Investments 927.218 acre tract described in a deed recorded in Volume 313, Page 140, Uvalde County Deed Records, an angle corner of the 1165.309 acre tract and 2339.214 acre tract, an angle corner of the 3048.3 acre tract, for an angle corner of this tract, from which a 7/8 inch iron rod with aluminum survey cap found at the northeast corner of the Rafter Investments 927.218 acre tract bears N 65 deg. 14 min. 43 sec. E, 523.70 feet. Said point being in the south line of the Melchor Leal Survey and north line of the Roswell Gillett Survey No. 69, A-214.

THENCE with the south line of the Melchor Leal Survey and the 3048.3 acre tract and north line of the Roswell Gillett Survey and the Rafter Investments 927.218 acre tract, S 64 deg. 49 min. 45 sec. W, 2242.92 feet to a 7/8 inch iron rod with aluminum survey cap found at a fence corner; S 64 deg. 40 min. 48 sec. W, 2453.37 feet to a 7/8 inch iron rod with aluminum survey cap found at a fence corner, the northwest corner of the before mentioned Rafter Investments 927.218 acre tract, the northeast corner of that certain 400.34 acre tract described in a deed from Thomas L. Carter, Jr., et al, to H. Rugeley Ferguson, et ux, recorded in Volume 264, Page 260, Uvalde County Deed Records, for an angle corner of this tract.

THENCE continuing with the south line of the Melchor Leal Survey and the 3048.3 acre tract, the north line of the Roswell Gillett Survey and Ferguson 400.34 acre tract, S 64 deg. 36 min. 48 sec. W, 2594.69 feet to a fence corner post found at the northwest corner of the Ferguson 400.34 acre tract, the northeast corner of that certain 882.804 acre tract described in a deed from Maude B. Carter to H. Rugeley Ferguson, et ux, recorded in Volume 262, Page 647, Uvalde County Deed Records, for an angle corner of this tract.

THENCE continuing with the south line of the said 3048.3 acre tract and Melchor Leal Survey, the north line of the Roswell Gillett Survey and Ferguson tract, as fenced, S 64 deg. 52 min. 36 sec. W, 2783.47 feet to a 5/8 inch iron rod set at a fence corner, the southeast corner of that certain 34.66 acre tract set aside to Geneva S. Beavers in a Partition Deed recorded in Volume 237, Page 268, Uvalde County Deed Records, an angle corner of the 3048.3 acre tract for an angle corner of this tract.



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THENCE with the north line, as fenced, of the Geneva Beavers 34.66 acre tract common with a south line of the 3048.3 acre tract, N 77 deg. 12 min. 08 sec. W, 968.31 feet to a 5/8 inch iron rod set for the southwest corner of this tract.

THENCE N 13 deg. 56 min. 34 sec. E, 145.04 feet to a 5/8 inch iron rod found at the southwest corner of that certain 59.10 acre tract described in a deed from Alice Evans Downie to the City of Uvalde, dated December 19, 2000, recorded in Volume 449, Page 326, Uvalde County Deed Records for an angle corner of this tract.

THENCE with the south line of the City of Uvalde 59.10 acre tract, N 64 deg. 42 min. 15 sec. E, 1010.37 feet to a 5/8 inch iron rod found at the southeast corner of same for an interior corner of this tract.

THENCE with the east line of the City of Uvalde 59.10 acre tract, N 25 deg. 18 min. 25 sec. W, 4152.81 feet to the northeast corner of same, a 5/8 inch iron rod found in the south line of that certain 428.6 acre tract described in a deed from Alice T. Houston to the City of Uvalde recorded in Volume 61, Page 341, Uvalde County Deed Records, the lower north line of the said 3048.3 acre tract for a lower northwest corner of this tract.

THENCE with the south line, as fenced, of the City of Uvalde 428.6 acre tract common with a line of the 3048.3 acre tract, N 64 deg. 56 min. 28 sec. E, 493.34 feet to a fence corner post; N 64 deg. 53 min. 49 sec. E, 1278.56 feet to a 5/8 inch iron rod set at a fence corner, the southeast corner of the 428.6 acre tract and interior corner of the 3048.3 acre tract, for an interior corner of this tract.

THENCE with the east line, as fenced, of the City of Uvalde 428.6 acre tract common with a line of the 3048.3 acre tract, N 25 deg. 07 min. 36 sec. W, 2916.57 feet to a 1/2 inch iron rod found at a fence corner, the southwest corner of that certain 60.000 acre tract described in a deed from Alice Evans Downie to Southwest Texas Junior College, recorded in Volume 429, Page 146, Uvalde County Deed Records, for an angle corner of this tract.

THENCE with the south line of the 60.000 acre tract, N 64 deg. 48 min. 17 sec. E, 3191.37 feet to a 5/8 inch iron rod set at a fence corner, the southeast corner of the said 60.000 acre tract, for an interior corner of this tract.

THENCE with the east line of the said Southwest Texas Junior College 60.000 acre tract, N 25 deg. 12 min. 52 sec. W, 819.42 feet to the northeast corner of same, a concrete monument found in the south line of Farm to Market Road No. 1023 and north line of the 3048.3 acre tract, for an angle corner of this tract.

THENCE with the south line of Farm to Market Road No. 1023 and north line of the 3048.3 acre tract, N 78 deg. 12 min. 48 sec. E, 180.53 feet to a 5/8 inch iron rod set at a fence corner, for the northwest corner of that certain 0.496 acre tract awarded to Medina Electric Cooperative, Inc. in a judgment recorded in Volume 7, Page 369, Minutes of the County Court of Uvalde County, Texas, for an angle corner of this tract.

THENCE with the west line, as fenced, of the 0.496 acre tract, S 11 deg. 35 min. 12 sec. E, 208.52 feet to the southwest corner of same, a 5/8 inch iron rod set at a fence corner, for an interior corner of this tract.

THENCE with the south line of the Medina Electric 0.496 acre tract, N 78 deg. 05 min. 37 sec. E, 103.89 feet to the southeast corner of same, a 5/8 inch iron rod set at a fence corner, for an interior corner of this tract.

THENCE with the east line of the Medina Electric 0.496 acre tract, N 11 deg. 18 min. 00 sec. W, 208.27 feet to the northeast corner of same, a 5/8 inch iron rod set at a fence corner in the south line of Farm to Market Road No. 1023 and north line of the said 3048.3 acre tract, for an angle corner of this tract.

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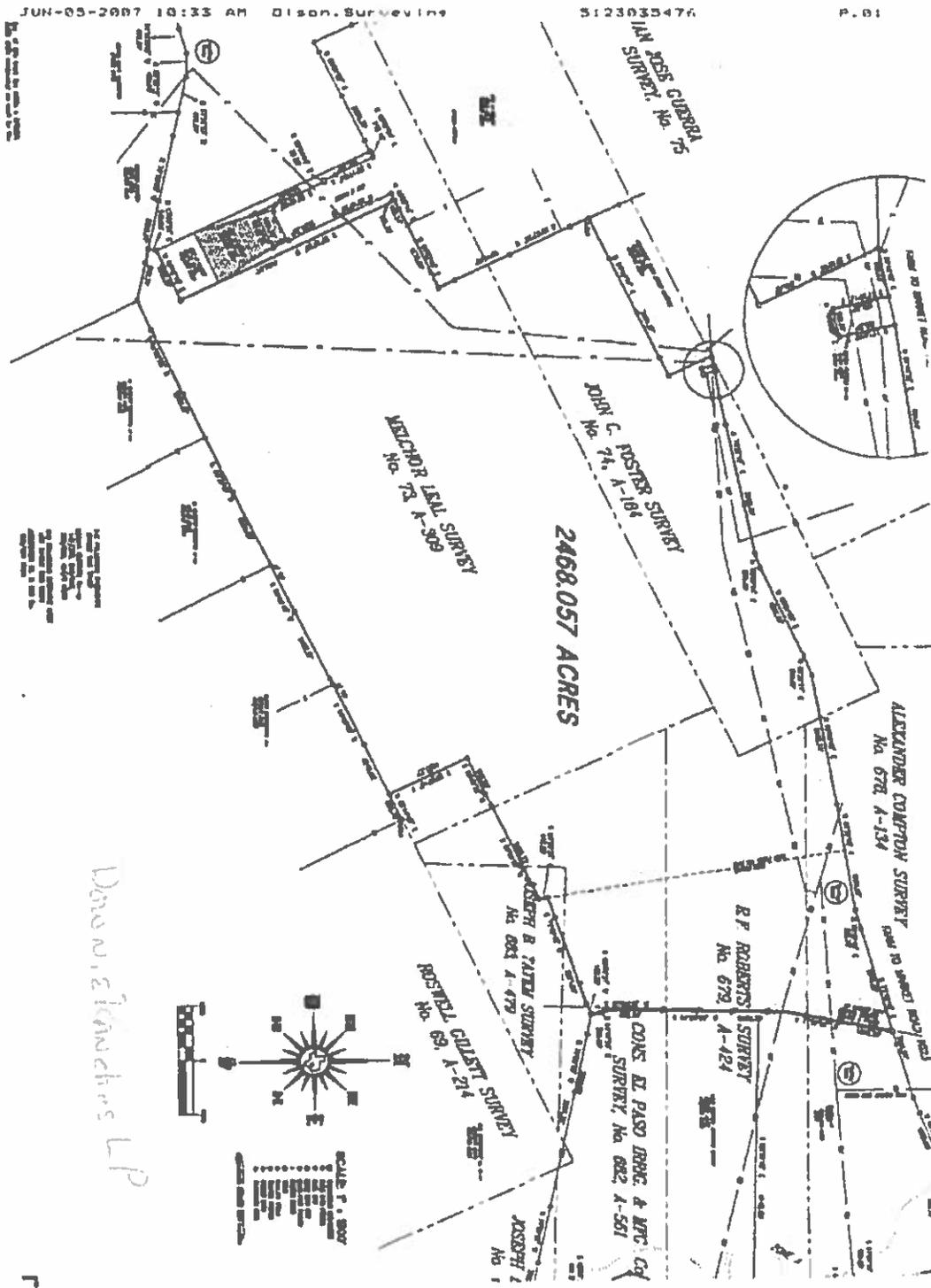
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THENCE with the south line, as fenced, of Farm to Market Road No. 1023, the north line of the said 3048.3 acre and before mentioned 1217.924 acre tract, N 81 deg. 46 min. 38 sec. E, 484.04 feet to a 40d nail set at a fence angle post; N 78 deg. 32 min. 19 sec. E, 2905.89 feet to a 40d nail set at a fence angle post; N 72 deg. 05 min. 54 sec. E, 276.46 feet to a 40d nail set at a fence angle post; N 65 deg. 21 min. 00 sec. E, 1802.80 feet to a 40d nail set at a fence angle post; N 69 deg. 21 min. 17 sec. E, 383.92 feet to a 40d nail set at a fence angle post; N 80 deg. 02 min. 02 sec. E, 2415.72 feet to a 60d nail set at a fence angle post; N 80 deg. 56 min. 53 sec. E, 1984.07 feet to a 40d nail set at a fence angle post; N 74 deg. 29 min. 46 sec. E, 365.70 feet to a 40d nail set at a fence angle post; N 73 deg. 48 min. 10 sec. E, 1978.27 feet to the POINT OF BEGINNING containing 2468.057 acres of land.

  
Dale L. Olson  
RPLS 1753



Order #116900





**ATTACHMENT 24 – GUIDELINES AND CRITERIA FOR REINVESTMENT ZONE**

To be provided after application.

# ADDENDUM A - HIGH-RES COPY OF SCHEDULE A

Schedule A Investment (Revised January 2010)

OCI Alamo 5 LLC  
Applicant Name

Knippa Independent School District  
ISD Name

PROPERTY INVESTMENT AMOUNTS

(Estimated Investment in each year. Do not put cumulative totals.)

		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or Permanent Nonremovable Component of Building (annual amount only)	Column C: Sum of A and B Qualifying Investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)		2014-2015		\$ -	\$ -	X	\$ -	\$ -
	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)			2014	\$ -	\$ -		\$ -	\$ -
	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)				\$ 15,040,000	\$ -		\$ -	\$ -
Complete tax years of qualifying time period		1	2015-2016	2015	\$ 35,960,000	\$ -	\$ 35,960,000	\$ 1,200,000	\$ 37,160,000
		2	2016-2017	2016		\$ -	\$ -	\$ -	\$ -
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3	2017-2018	2017		\$ -	X	\$ -	\$ -
		4	2018-2019	2018	\$ -	\$ -		\$ -	\$ -
		5	2019-2020	2019	\$ -	\$ -		\$ -	\$ -
		6	2020-2021	2020	\$ -	\$ -		\$ -	\$ -
		7	2021-2022	2021	\$ -	\$ -		\$ -	\$ -
		8	2022-2023	2022	\$ -	\$ -		\$ -	\$ -
		9	2023-2024	2023	\$ -	\$ -		\$ -	\$ -
		10	2024-2025	2024	\$ -	\$ -		\$ -	\$ -
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2025-2026	2025	\$ -	\$ -	\$ -	\$ -	
		12	2026-2027	2026	\$ -	\$ -	\$ -	\$ -	
		13	2027-2028	2027	\$ -	\$ -	\$ -	\$ -	
Post-Settle-Up Period		14	2028-2029	2028	\$ -	\$ -	\$ -	\$ -	
Post-Settle-Up Period		15	2029-2030	2029	\$ -	\$ -	\$ -	\$ -	

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

**Column A:** This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment as defined in Tax Code §313.021(1)(A)-(D).

For the purposes of investment, please list amount invested each year, not cumulative totals.

(For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property).

Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period.

**Column B:** The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that applicant considers qualified investment under Tax Code §313.021(1)(E).

For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings.

**Column D:** Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value - for planning, construction and operation of the facility.

The most significant example for many projects would be land. Other examples may be items such as professional services, etc.

Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying periods, and projects with lengthy application review periods, insert additional rows as needed.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

# ADDENDUM B - HIGH-RES COPY OF SCHEDULE B

Form 5D-256 Application for Appraised Value Limitation on Qualified Property  
 Schedule B: Estimated Market and Taxable Value (Revised January 2010)

Applicant Name		Krieger Independent School District									
EO Name		EO Name									
Year	School Year (YYYY-YYYY)	Tax Year (fill in actual tax year below) (YYYY)	Qualified Property		Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"	Exempted Value	Estimated Taxable Value			
			Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements				Final taxable value for M&O - after all reductions	Final taxable value for M&O - after all reductions		
		pre-year 1									
		1									
		2									
		3									
		4									
		5									
		6									
		7									
		8									
		9									
		10									
		11									
		12									
		13									
		14									
		15									

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE \_\_\_\_\_ DATE \_\_\_\_\_

ADDENDUM C - HIGH-RES COPY OF SCHEDULE C

Application for Appraised Value Limitation on Qualified Property Form 50-296

Schedule C: Employment Information

OCI Alamo 5 LLC

Knippa Independent School District

ISD Name

Applicant Name	Year	School Year (YYYY-YYYY)	Tax Year (78 in actual tax year below) YYYY	Construction		New Jobs Column C: Number of new jobs applicant commits to create (cumulative)	Qualifying Jobs Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.02(13) (cumulative)	Column F: Average annual wage of qualifying jobs
				Column A: Number of Construction FTE's or man-hours (specify)	Column B: Average annual wage rates for construction workers			
	pre-year 1	2014-2015	2014	0	N/A	0	0	N/A
Complete tax years of qualifying time period	1	2015-2016	2015	400 FTEs	\$ 43,318.00	2	2	\$ 43,318.00
	2	2016-2017	2016	0	N/A	2	2	\$ 43,318.00
	3	2017-2018	2017	0	N/A	2	2	\$ 43,318.00
	4	2018-2019	2018	0	N/A	2	2	\$ 43,318.00
	5	2019-2020	2019	0	N/A	2	2	\$ 43,318.00
Value Limitation Period	6	2020-2021	2020	0	N/A	2	2	\$ 43,318.00
	7	2021-2022	2021	0	N/A	2	2	\$ 43,318.00
	8	2022-2023	2022	0	N/A	2	2	\$ 43,318.00
	9	2023-2024	2023	0	N/A	2	2	\$ 43,318.00
	10	2024-2025	2024	0	N/A	2	2	\$ 43,318.00
Tax Credit Period (with 50% cap on credit)	11	2025-2026	2025	0	N/A	2	2	\$ 43,318.00
	12	2026-2027	2026	0	N/A	2	2	\$ 43,318.00
	13	2027-2028	2027	0	N/A	2	2	\$ 43,318.00
	14	2028-2029	2028	0	N/A	2	2	\$ 43,318.00
	15	2029-2030	2029	0	N/A	2	2	\$ 43,318.00
Credit Settle-Up period	Post-Settle-Up Period							
	Post-Settle-Up Period							

Notes: For job definitions see FAC §9A.105(1)(4) and Tax Code §313.02(13).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

# ADDENDUM D - HIGH-RES COPY OF SCHEDULE D

Form 50-286 Application for Appraised Value Limitation on Qualified Property

Schedule D - Other Tax Information (Revised January 2010)

OCI Ajamo 5 LLC

Applicant Name

Knippa Independent School District

ISD Name

	Year	School Year (YYYY)	Tax/Calendar Year (YYYY)	Sales Tax Information			Franchise Tax		Other Property Tax Abatements Sought				
				Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of franchise tax due from (or attributable to) the applicant	Franchise Tax	County	City	Hospital	Other		
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)		2014-2015	2014	\$ -	\$ 15,010,000	\$ -		0%		0%			0%
Complete tax years of qualifying time period	1	2015-2016	2015	\$ -	\$ 51,000,000	\$ -		50%		0%			0%
	2	2016-2017	2016	\$ -	\$ -	\$ -		50%		0%			0%
	3	2017-2018	2017	\$ -	\$ -	\$ -		50%		0%			0%
	4	2018-2019	2018	\$ -	\$ -	\$ -		50%		0%			0%
	5	2019-2020	2019	\$ -	\$ -	\$ -		50%		0%			0%
	6	2020-2021	2020	\$ -	\$ -	\$ -		50%		0%			0%
	7	2021-2022	2021	\$ -	\$ -	\$ 75,000		50%		0%			0%
	8	2022-2023	2022	\$ -	\$ -	\$ 197,000		50%		0%			0%
	9	2023-2024	2023	\$ -	\$ -	\$ 200,000		50%		0%			0%
	10	2024-2025	2024	\$ -	\$ -	\$ 199,000		50%		0%			0%
	11	2025-2026	2025	\$ -	\$ -	\$ 197,000		0%		0%			0%
	12	2026-2027	2026	\$ -	\$ -	\$ 195,000		0%		0%			0%
	13	2027-2028	2027	\$ -	\$ -	\$ 192,000		0%		0%			0%
	14	2028-2029	2028	\$ -	\$ -	\$ 183,000		0%		0%			0%
	15	2029-2030	2029	\$ -	\$ -	\$ 177,000		0%		0%			0%

\* For planning, construction and operation of the facility.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE \_\_\_\_\_

DATE \_\_\_\_\_