



# Biennial Progress Report for Texas Economic Development Act

Economic Development and Analysis  
**Form 50-773-A**

## INTRODUCTION

- You have been assigned an application number. Please verify this number on the website prior to completing the form. This form will indicate the sections you need to complete based on application number.
- This form must be filled out by each applicant that is party to a limitation agreement.
- If the original application was made by a group of two or more companies, each company must complete this form.
- If the original applicant split into two or more applicants after the original agreement, all current agreement holders must complete this form.
- Applicants should only complete the information for their years as an agreement holder, noting what year they were formed after the original agreement was approved.
- Each agreement holder should respond as a current agreement holder in Section 2.
- Applicants should report their proportionate share of required employment and investment information.
- In addition to the Biennial Progress Report required from each applicant that is a party to an agreement, a separate Biennial Progress Report summarizing the combined applicants' data for the entire agreement must be completed.
- If one of the applicants cannot provide this information, a summarization report must be completed by the school district.
- Projects spanning more than one school district must complete forms for each school district.
- Please return signed hard copy forms and electronic spreadsheets to the school district before May 15 of each even-numbered year.

### Note:

- The school district that is a party to the Chapter 313 agreement is collecting the data required by Chapter 313.008 on this form for the Comptroller of Public Accounts (CPA).
- The CPA requests companies complete the electronic spreadsheet version of the form. Please submit both an *electronic version* and a *signed hard copy version* of the spreadsheet (with any attachments) to the district. Please contact CPA if you have questions about the form. The spreadsheet version of this form can be downloaded at: [www.texasahead.org/tax\\_programs/chapter313/forms.php](http://www.texasahead.org/tax_programs/chapter313/forms.php).
- After ensuring that all forms are complete, the school district will forward that data to the CPA for inclusion in a statutorily required report to the Texas Legislature.

## SECTION 1: Applicant Information

1. Application number 344
2. Name of school district Claude ISD
3. Name of central appraisal district (CAD) appraising the qualified property in this school district Armstrong
4. Name of project on original application (or short description of facility) Route 66 Wind Power, LLC
5. Name of applicant on original application Route 66 Wind Power, LLC
6. Name of company entering into original agreement with district Route 66 Wind Power, LLC
7. If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships. (Use attachments if necessary.)

n/a

**SECTION 2: Current Agreement Information**

1. Name of current agreement holder(s) Route 66 Wind Power, LLC
2. Complete mailing address of current agreement holder \_\_\_\_\_
3. Company contact person for agreement holder:
- Cindy Eidel SENIOR TAX MANAGER  
 Name Title  
617-960-9595 ceidel@firstwind.com  
 Phone Email
4. Texas franchise tax ID number of current agreement holder: 32047524023
5. If the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:

Name \_\_\_\_\_ Tax ID \_\_\_\_\_

6. NAICS Code of current agreement holder (6 Digit): 221119

7. If the authorized company representative is different from the contact person listed above:

Arthur J. Snell Assistant Secretary  
 Name Title *Its member First Wind Power Holdings, LLC*

c/o Firstwind Energy, LLC 179 Lincoln Street, Suite 500 Boston, MA 02111  
 Complete Mailing Address

617-960-9642 asnell@firstwind.com  
 Phone Email

8. If you are a current agreement holder who was not an original applicant, please list all other current agreement holders. Please describe the chain of ownership from the original applicant to the new entities. (Use attachments if necessary.)

N/A

**SECTION 3: Project Timeline**

- |   |                   |
|---|-------------------|
| 1 Date original limitation agreement approved by school district . . . . .  | <u>10/21/2013</u> |
| 2 First (complete) year of qualifying time period – after the date the application is approved. See Tax Code §313.021(4). . . . . | <u>2014</u>       |
| 3 First year of property value limitation . . . . .   | <u>2016</u>       |

**SECTION 4: Value Limitation Details**

- 1 Original limitation amount (for entire agreement): ..... 10,000,000.00
- 2 Amount of qualified investment during the qualifying time period the recipient committed to spend or allocate for this project on application (not total investment): ..... 85,050,000.00
- 3 Total qualified investment made from the beginning of the qualifying time period through the end of the qualifying time period or the last complete tax year, if still in the qualifying time period. .... 0.00
- 4 Has the description of the qualified property changed from that in the application? .....  Yes  No
- 4a. If yes, please describe on an attachment how the actual qualified property — for which you are providing actual and estimated market values on subsequent pages — differs from that property described in the agreement. Include only property located in this school district.
- 5 What was the number of permanent existing jobs at this facility prior to application? ..... 0  
(See guidelines for definition of existing job.)

**SECTION 5: Job Details**

- 1 For agreements before Jan. 1, 2014, does the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), as the rule existed at the time of application? .....  Yes  No
- 1a. If yes, please provide the definition of "new job" as used in the agreement. (Use attachments if needed.)

Biennial Progress Report for Texas Economic Development Act  
 CHART A1: Job Data for Applications 1 through 999

Form 50-773A  
 Revised Jan 2014

App Number 344  
 District Name Claude ISD  
 Company Name Route 66 Wind Power, LLC

Project Name Route 66 Wind Power, LLC  
 1st Yr. of Qualifying Time Period 2014

	Qualifying Time Period			Limitation Period										Viable Presence Period		
	Year 1 (First Complete Tax Year)	Year 2 2015	Year 3 2016	Year 4 2017	Year 5 2018	Year 6 2019	Year 7 2020	Year 8 2021	Year 9 2022	Year 10 2023	Year 11 2024	Year 12 2025	Year 13 2026			
1	0	3	3	3	3	3	3	3	3	3	3	3	3			
2	0	3	3	3	3	3	3	3	3	3	3	3	3			
3	0	4	4	4	4	4	4	4	4	4	4	4	4			
4	\$0	\$46,035	\$46,035	\$46,035	\$46,035	\$46,035	\$46,035	\$46,035	\$46,035	\$46,035	\$46,035	\$46,035	\$46,035			
5	\$0	\$168,105	\$168,105	\$168,105	\$168,105	\$168,105	\$168,105	\$168,105	\$168,105	\$168,105	\$168,105	\$168,105	\$168,105			

Actual and projected data. Use actual data for prior years. Estimates are required for current and future years.

Notes:

- Jobs meeting all of the requirements of Tax Code §313.021(3) as the statute existed before Jan. 1, 2014. Do not include construction jobs in counts of qualifying jobs.
- For new job definition see TAC §9.1051(14) as rules existed before Jan. 1, 2014.

By signing below, I, Arthur J. Snell, certify that I am the authorized representative of Route 66 Wind Power, LLC, a current agreement holder of a limitation on appraised value, and the contents of this form and the attached documentation are true and correct to the best of my knowledge and belief.

Authorized Official Signature [Signature] Date 5/13/14

Print Name/Title ARTHUR J. SNELL ASSISTANT SECRETARY Phone 617-960-2888

By its member First Wind Texas Holdings, LLC

**Biennial Progress Report for Texas Economic Development Act  
CHART A2: Investment and Market Values for Applications 1 through 999**

Application Number  
Current Agreement Holder Name  
ISD Name

344  
Route 66 Wind Power, LLC  
Claude ISD

Form 50-773A  
Revised Jan 2014

Year	School Year (YYYY-YYYY)	Tax Year (actual tax year) YYYY	Total Investment <sup>1</sup> (cumulative)	Market value of qualified property on Jan. 1 BEFORE any exemptions <sup>2</sup>	Market value less any exemptions (such as pollution control) and before limitation <sup>3</sup>	Taxable value of qualified property for purposes of M&O
1-2	2014-2016	2014-2015	85,050,000	81,648,000	81,648,000	81,648,000
3	2016-2017	2016	85,050,000	74,300,000	74,300,000	10,000,000
4	2017-2018	2017	85,050,000	67,613,000	67,613,000	10,000,000
5	2018-2019	2018	85,050,000	61,528,000	61,528,000	10,000,000
6	2019-2020	2019	85,050,000	55,990,000	55,990,000	10,000,000
7	2020-2021	2020	85,050,000	50,951,000	50,951,000	10,000,000
8	2021-2022	2021	85,050,000	46,365,000	46,365,000	10,000,000
9	2022-2023	2022	85,050,000	42,192,000	42,192,000	10,000,000
10	2023-2024	2023	85,050,000	38,395,000	38,395,000	10,000,000
11	2024-2025	2024	85,050,000	34,939,000	34,939,000	34,939,000
12	2025-2026	2025	85,050,000	31,794,000	31,794,000	31,794,000
13	2026-2027	2026	85,050,000	28,933,000	28,933,000	28,933,000

CHART A2 - Only complete this for applications 1 through 999.

Prior to start of value limitation period

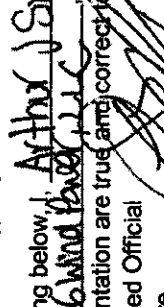
Value limitation period

Viable presence period

Notes:

- Total investment is all investment at original cost, including land acquired after filing of application. Investments made in a year should be reflected in the subsequent year's market value.
- Use appraisal values from CAD as available. For future years, use market value that the entity estimates will approximate the market value for ad valorem tax purposes in that year.
- This amount is typically the taxable value for the purpose of I&S fund or debt service reserve fund.

By signing below, Arthur J Snell, certify that I am the authorized representative of Route 66 Wind Power, LLC, a current agreement holder of a limitation on appraised value, and the contents of this form and the attached documentation are true and correct to the best of my knowledge and belief.

Authorized Official  
Signature 

Print Name/Title  
**ARTHUR J. SNELL**  
**ASSISTANT SECRETARY**

Date 5/14/14  
Phone Number      0

By its member Firstwind Texas Holdings, LLC  
The CPA requests companies complete the electronic spreadsheet version of the form.  
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