

# O'HANLON, McCOLLOM & DEMERATH

ATTORNEYS AND COUNSELORS AT LAW

808 WEST AVENUE  
AUSTIN, TEXAS 78701  
TELEPHONE: (512) 494-9949  
FACSIMILE: (512) 494-9919

**KEVIN O'HANLON**  
CERTIFIED, CIVIL APPELLATE  
CERTIFIED, CIVIL TRIAL

**LESLIE McCOLLOM**  
CERTIFIED, CIVIL APPELLATE  
CERTIFIED, LABOR AND EMPLOYMENT  
TEXAS BOARD OF LEGAL SPECIALIZATION

**JUSTIN DEMERATH**

August 16, 2013

Local Government Assistance & Economic Analysis  
Texas Comptroller of Public Accounts  
P.O. Box 13528  
Austin, Texas 78711-3528

RE: Resubmittal of Application to the Calallen Independent School District from  
TexStar Midstream Services, LP

To the Local Government Assistance & Economic Analysis Division:

By copy of this letter transmitting the application for review to the Comptroller's Office, the Calallen Independent School District is notifying TexStar Midstream Services, LP of its intent to consider the application, supplemented in response to the letter recommending the District not approve the application for appraised value limitation on qualified property. The Applicant submitted the Application to the school district on July 15, 2013. The Board voted to accept the application on July 15, 2013. The application has been re-determined complete as of August 16, 2013. Please prepare the economic impact report.

Please note, no construction has begun at the project site as of the date of the filing of the application and the District's determination that the application is complete. The project is located next to an existing plan. The location of the new investment is highlighted in green on the maps provided by the Applicant. The Applicant is aware that the determination of a completed application by the Comptroller determines what property may be eligible for a value limitation agreement. Because construction is awaiting the determination of a completed application, the company has requested an expedited review.

Please note, the company has requested that the school district create the reinvestment zone.

The school district has determined that the wage information included in the application represents the most recent wage data available at the time of the application.

Letter to Local Government Assistance & Economic Analysis Division

August 16, 2013

Page 2 of 2

In accordance with 34 Tex. Admin Code §9.1054, a copy of the application will be submitted to the Nueces County Appraisal District.

A hard copy of the application will be hand delivered to your office today. Please feel free to contact me with questions.

Sincerely,

A handwritten signature in black ink, appearing to read "Kevin O'Hanlon". The signature is stylized and somewhat cursive, with a prominent initial "K" and "O".

Kevin O'Hanlon  
School District Consultant

Cc: Arturo Almendarez, Superintendent

Nueces County Appraisal District

TexStar Midstream Services, LP



# Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

**Form 50-296**  
(Revised May 2010)

**INSTRUCTIONS:** This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application.

This notice must include:

- the date on which the school district received the application;
- the date the school district determined that the application was complete;
- the date the school board decided to consider the application; and
- a request that the comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original completed application to the Comptroller in a three-ring binder with tabs separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its Web site. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules as explained in the Confidentiality Notice below.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, make a recommendation to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to complete the recommendation, economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's Web site to find out more about the program at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html>. There are links on this Web page to the Chapter 313 statute, rules and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

## SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION

|   |   |   |  |
|---|---|---|--|
| <b>Authorized School District Representative</b>                    |   | Date application received by district<br><b>July 15, 2013</b> |  |
| First Name<br><b>Arturo</b>   | Last Name<br><b>Almendarez</b>                      |   |  |
| Title<br><b>Superintendent</b>                                      |   |   |  |
| School District Name<br><b>Calallen Independent School District</b> |   |   |  |
| Street Address  |   |   |  |
| Mailing Address<br><b>4205 Wildcat Drive</b>                        |   |   |  |
| City<br><b>Corpus Christi</b>                                       | State<br><b>TX</b>                                  | ZIP<br><b>78410</b>   |  |
| Phone Number<br><b>361-242-5600</b>                                 | Fax Number<br><b>361-242-5620</b>                   |   |  |
| Mobile Number (optional)  | E-mail Address<br><b>AAIAlmendarez@calellen.org</b> |   |  |

I authorize the consultant to provide and obtain information related to this application.....  Yes  No

Will consultant be primary contact? .....  Yes  No

**SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)**

Authorized School District Consultant (If Applicable)

First Name **Bob** Last Name **Popinski**

Title

Firm Name **Moak Casey & Associates**

Street Address **400 W. 15th**

Mailing Address **400 W. 15th**

City **Austin** State **TX** ZIP **78701**

Phone Number **512-485-7878** Fax Number **512-485-7888**

Mobile Number (Optional) E-mail Address **bpopinski@moakcasey.com**

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

Signature (Authorized School District Representative) *Arturo Almeyda* Date **7.15.13**

Has the district determined this application complete?  Yes  No

If yes, date determined complete. **August 16, 2013**

Have you completed the school finance documents required by TAC 9.1054(c)(3)?  Yes  No will supplement

**SCHOOL DISTRICT CHECKLIST AND REQUESTED ATTACHMENTS**

|   | Checklist   | Page X of 16 | Check Completed |
|---|---|--------------|-----------------|
| 1 | Date application received by the ISD  | 1 of 16      | ✓               |
| 2 | Certification page signed and dated by authorized school district representative  | 2 of 16      | ✓               |
| 3 | Date application deemed complete by ISD   | 2 of 16      | ✓               |
| 4 | Certification pages signed and dated by applicant or authorized business representative of applicant                              | 4 of 16      | ✓               |
| 5 | Completed company checklist   | 12 of 16     | ✓               |
| 6 | School finance documents described in TAC 9.1054(c)(3) (Due within 20 days of district providing notice of completed application) | 2 of 16      | will supplement |

**APPLICANT INFORMATION - CERTIFICATION OF APPLICATION**

**Authorized Business Representative (Applicant)**

|  |  |  |                     |
|--|--|--|---------------------|
| First Name<br><b>Eric</b>                            |  | Last Name<br><b>Friedrichs</b>   |                     |
| Title<br><b>Vice President</b>                       |  |  |                     |
| Organization<br><b>TexStar Midstream Services LP</b> |  |  |                     |
| Street Address<br><b>18615 Tuscany Stone</b>         |  |  |                     |
| Mailing Address<br><b>18615 Tuscany Stone</b>        |  |  |                     |
| City<br><b>San Antonio</b>                           |  | State<br><b>Texas</b>  | ZIP<br><b>78258</b> |
| Phone Number<br><b>210-568-1747</b>                  |  | Fax Number<br><b>210-569-6738</b>                                      |                     |
| Mobile Number (optional)                             |  | Business e-mail Address<br><b>Eric.Friedrichs@blackbrushenergy.com</b> |                     |

Will a company official other than the authorized business representative be responsible for responding to future information requests?  Yes  No

If yes, please fill out contact information for that person.

|                          |  |                |     |
|--------------------------|--|----------------|-----|
| First Name               |  | Last Name      |     |
| Title                    |  |                |     |
| Organization             |  |                |     |
| Street Address           |  |                |     |
| Mailing Address          |  |                |     |
| City                     |  | State          | ZIP |
| Phone Number             |  | Fax Number     |     |
| Mobile Number (optional) |  | E-mail Address |     |

I authorize the consultant to provide and obtain information related to this application..  Yes  No

Will consultant be primary contact?  Yes  No



APPLICANT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized Company Consultant (If Applicable)

|   |                                   |                     |
|---|-----------------------------------|---------------------|
| First Name<br><b>Monte</b>                                | Last Name<br><b>Moore</b>         |                     |
| Title<br><b>Director</b>                                  |                                   |                     |
| Firm Name<br><b>PricewaterhouseCoopers LLP</b>            |                                   |                     |
| Street Address<br><b>1100 Walnut Street</b>               |                                   |                     |
| Mailing Address<br><b>1100 Walnut Street</b>              |                                   |                     |
| City<br><b>Kansas City</b>                                | State<br><b>MO</b>                | ZIP<br><b>64106</b> |
| Phone Number<br><b>816-218-1723</b>                       | Fax Number<br><b>813-741-5133</b> |                     |
| Business email Address<br><b>monte.c.moore@us.pwc.com</b> |                                   |                     |

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

|   |                        |
|---|------------------------|
| Signature (Authorized Business Representative (Applicant))<br> | Date<br><b>8/1/13.</b> |
|---|------------------------|

GIVEN under my hand and seal of office this 13<sup>th</sup> day of August, 2013



(Notary Seal)

Kristi V. Hoffmann  
Notary Public, State of Texas

My commission expires 03/22/17

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code § 37.10.

FEES AND PAYMENTS

Enclosed is proof of application fee paid to the school district.

For the purpose of this question, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

Please answer only either A OR B:

A. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code, 313.027(i)?

B. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)?

BUSINESS APPLICANT INFORMATION

Legal Name under which application is made

TexStar Midstream Services LP

Texas Taxpayer I.D. Number of entity subject to Tax Code, Chapter 171 (11 digits)

32034941958

NAICS code

324120

Is the applicant a party to any other Chapter 313 agreements?

If yes, please list name of school district and year of agreement.

APPLICANT BUSINESS STRUCTURE

Registered to do business in Texas with the Texas Secretary of State?

Identify business organization of applicant (corporation, limited liability corporation, etc.)

Limited Partnership

1. Is the applicant a combined group, or comprised of members of a combined group, as defined by Texas Tax Code Chapter 171.0001(7)?

2. Is the applicant current on all tax payments due to the State of Texas?

3. Are all applicant members of the combined group current on all tax payments due to the State of Texas?

If the answer to either question is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (Use attachment if necessary.)

**ELIGIBILITY UNDER TAX CODE CHAPTER 313.024**

- Are you an entity to which Tax Code, Chapter 171 applies?  Yes  No
- The property will be used as an integral part, or as a necessary auxiliary part, in one of the following activities:
  - (1) manufacturing  Yes  No
  - (2) research and development  Yes  No
  - (3) a clean coal project, as defined by Section 5.001, Water Code  Yes  No
  - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code  Yes  No
  - (5) renewable energy electric generation  Yes  No
  - (6) electric power generation using integrated gasification combined cycle technology  Yes  No
  - (7) nuclear electric power generation  Yes  No
  - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7)  Yes  No
- Are you requesting that any of the land be classified as qualified investment?  Yes  No
- Will any of the proposed qualified investment be leased under a capitalized lease?  Yes  No
- Will any of the proposed qualified investment be leased under an operating lease?  Yes  No
- Are you including property that is owned by a person other than the applicant?  Yes  No
- Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment?  Yes  No

**PROJECT DESCRIPTION**

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. (Use attachments as necessary)

**Please see attachment #4**

Describe the ability of your company to locate or relocate in another state or another region of the state.

**Please see attachment #4**

**PROJECT CHARACTERISTICS (CHECK ALL THAT APPLY)**

- New Jobs
- Construct New Facility
- New Business / Start-up
- Expand Existing Facility
- Relocation from Out-of-State
- Expansion
- Purchase Machinery & Equipment
- Consolidation
- Relocation within Texas

**PROJECTED TIMELINE**

Begin Construction February 1, 2013      Begin Hiring New Employees September 1, 2013  
 Construction Complete November 30, 2013      Fully Operational December 31, 2013  
 Purchase Machinery & Equipment February 1, 2013

Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)?  Yes  No  
**Note:** Improvements made before that time may not be considered qualified property.

When do you anticipate the new buildings or improvements will be placed in service? December 31, 2013

**ECONOMIC INCENTIVES**

Identify state programs the project will apply for:

| State Source | Amount |
|--------------|--------|
| _____        | _____  |
| _____        | _____  |
| _____        | _____  |
| Total        | _____  |

Will other incentives be offered by local units of government?  Yes  No

Please use the following box for additional details regarding incentives. (Use attachments if necessary.)

**Nueces County requires a minimum \$150M investment for Property Tax Abatement consideration. Therefore, TexStar is not applying at this time.**

**THE PROPERTY**

Identify county or counties in which the proposed project will be located Nueces County

Central Appraisal District (CAD) that will be responsible for appraising the property Nueces County Appraisal District

Will this CAD be acting on behalf of another CAD to appraise this property?  Yes  No

List all taxing entities that have jurisdiction for the property and the portion of project within each entity

County: Nueces County (100%) City: N/A  
(Name and percent of project) (Name and percent of project)

Hospital District: N/A Water District: N/A  
(Name and percent of project) (Name and percent of project)

Other (describe): N/A Other (describe): Delmar College (100%)  
(Name and percent of project) (Name and percent of project)

Is the project located entirely within this ISD?  Yes  No

If not, please provide additional information on the project scope and size to assist in the economic analysis.

**INVESTMENT**

**NOTE:** The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's Web site at [www.window.state.tx.us/taxinfo/proptax/hb1200/values.html](http://www.window.state.tx.us/taxinfo/proptax/hb1200/values.html).

At the time of application, what is the estimated minimum qualified investment required for this school district? \$20 Million

What is the amount of appraised value limitation for which you are applying? \$20 Million

What is your total estimated *qualified* investment? \$91.7 Million

**NOTE:** See 313.021(1) for full definition. Generally, Qualified Investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second complete tax year.

What is the anticipated date of application approval? August 2013

What is the anticipated date of the beginning of the qualifying time period? August 2013

What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? \$91.7 Million

Describe the qualified investment. [See 313.021(1).]

Attach the following items to this application:

- (1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
- (2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investment and
- (3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.

Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period?  Yes  No

cept for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time:

(1) in or on the new building or other new improvement for which you are applying?  Yes  No

(2) if not in or on the new building or other new improvement for which you are applying for an appraised value limitation, is the personal property necessary and ancillary to the business conducted in the new building or other new improvement?  Yes  No

(3) on the same parcel of land as the building for which you are applying for an appraised value limitation?  Yes  No

("First placed in service" means the first use of the property by the taxpayer.)

Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period?  Yes  No

Does the investment in tangible personal property meet the requirements of Tax Code §313.021(1)?  Yes  No

If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property?  Yes  No

**QUALIFIED PROPERTY**

Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)

Attach the following items to this application:

- (1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
- (2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and
- (3) a map of the qualified property showing location of new buildings or new improvements – with vicinity map.

**Land**

Is the land on which you propose new construction or improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303?  Yes  No

If you answered "no" to the question above, what is the anticipated date on which you will submit proof of a reinvestment zone with boundaries encompassing the land on which you propose new construction or improvements? August/September 2013

Will the applicant own the land by the date of agreement execution?  Yes  No

Will the project be on leased land?  Yes  No

QUALIFIED PROPERTY (CONTINUED)

The land upon which the new building or new improvement is to be built is part of the qualified property described by §313.021(2)(A), please attach complete documentation, including:

- 1. Legal description of the land
2. Each existing appraisal parcel number of the land on which the improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property
3. Owner
4. The current taxable value of the land. Attach estimate if land is part of larger parcel.
5. A detailed map (with a vicinity map) showing the location of the land

Attach a map of the reinvestment zone boundaries, certified to be accurate by either the governmental entity creating the zone, the local appraisal district, or a licensed surveyor. (With vicinity map)

Attach the order, resolution or ordinance establishing the zone, and the guidelines and criteria for creating the zone, if applicable.

Miscellaneous

Is the proposed project a building or new improvement to an existing facility? [ ] Yes [x] No

Attach a description of any existing improvements and include existing appraisal district account numbers.

List current market value of existing property at site as of most recent tax year. N/A (Market Value) N/A (Tax Year)

Is any of the existing property subject to a value limitation agreement under Tax Code 313? [ ] Yes [x] No

Will all of the property for which you are requesting an appraised value limitation be free of a tax abatement agreement entered into by a school district for the duration of the limitation? [x] Yes [ ] No

WAGE AND EMPLOYMENT INFORMATION

What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? -0-

The last complete calendar quarter before application review start date is the:

[x] First Quarter [ ] Second Quarter [ ] Third Quarter [ ] Fourth Quarter of 2013 (year)

What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the TWC? 0

Note: For job definitions see TAC §9.1051(14) and Tax Code 313.021(3). If the applicant intends to apply a definition for "new job" other than TAC §9.1051(14)(C), then please provide the definition of "new job" as used in this application. N/A

Total number of new jobs that will have been created when fully operational 10

Do you plan to create at least 25 new jobs (at least 10 new jobs for rural school districts) on the land and in connection with the new building or other improvement? [x] Yes [ ] No

Do you intend to request that the governing body waive the minimum new job creation requirement, as provided under Tax Code §313.025(f-1)? [ ] Yes [x] No

If you answered "yes" to the question above, attach evidence documenting that the new job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards. Note: Even if a minimum new job waiver is provided, 80% of all new jobs must be qualifying jobs pursuant to Texas Tax Code, §313.024(d).

What is the maximum number of qualifying jobs meeting all criteria of §313.021(3) you are committing to create? 10

If this project creates more than 1,000 new jobs, the minimum required wage for this project is 110% of the average county weekly wage for all jobs as described by 313.021(3)(E)(ii).

If this project creates less than 1,000 new jobs, does this district have territory in a county that meets the demographic characteristics of 313.051(2)? (see table of information showing this district characteristic at http://www.window.state.tx.us/taxinfo/proptax/hb1200/values.html)

If yes, the applicant must meet wage standard described in 313.051(b) (110% of the regional average weekly wage for manufacturing)

If no, the applicant shall designate one of the wage standards set out in §§313.021(5)(A) or 313.021(5)(B).

**WAGE AND EMPLOYMENT INFORMATION (CONTINUED)**

the following three wage calculations please include on an attachment the four most recent quarters of data for each wage calculation. Show the average and the 110% calculation. Include documentation from TWC Web site. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(7).

110% of the county average weekly wage for all jobs (all industries) in the county is \$906.68

110% of the county average weekly wage for manufacturing jobs in the county is \$1,480.60

110% of the county average weekly wage for manufacturing jobs in the region is \$1,010.86

Please identify which Tax Code section you are using to estimate the wage standard required for this project:

§313.021(5)(A) or  §313.021(5)(B) or  §313.021(3)(E)(ii), or  §313.051(b)?

What is the estimated minimum required annual wage for each qualifying job based on the qualified property? \$52,564.60

What is the estimated minimum required annual wage you are committing to pay for each of the qualifying jobs you create on the qualified property? \$53,000

Will 80% of all new jobs created by the owner be qualifying jobs as defined by 313.021(3)?  Yes  No

Will each qualifying job require at least 1,600 of work a year?  Yes  No

Will any of the qualifying jobs be jobs transferred from one area of the state to another?  Yes  No

Will any of the qualifying jobs be retained jobs?  Yes  No

Will any of the qualifying jobs be created to replace a previous employee?  Yes  No

Will any required qualifying jobs be filled by employees of contractors?  Yes  No

.. yes, what percent? \_\_\_\_\_

Does the applicant or contractor of the applicant offer to pay at least 80% of the employee's health insurance premium for each qualifying job?  Yes  No

Describe each type of benefits to be offered to qualifying jobholders. (Use attachments as necessary.)

# Please see attachment #15

**ECONOMIC IMPACT**

Is an Economic Impact Analysis attached (If supplied by other than the Comptroller's office)?  Yes  No

Is Schedule A completed and signed for all years and attached?  Yes  No

Is Schedule B completed and signed for all years and attached?  Yes  No

Is Schedule C (Application) completed and signed for all years and attached?  Yes  No

Is Schedule D completed and signed for all years and attached?  Yes  No

Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, please attach a separate schedule showing the amount for each year affected, including an explanation.

**CONFIDENTIALITY NOTICE**

**Property Tax Limitation Agreement Applications  
Texas Government Code Chapter 313  
Confidential Information Submitted to the Comptroller**

Generally, an application for property tax value limitation, the information provided therein, and documents submitted in support thereof, are considered public information subject to release under the Texas Public Information Act.

There is an exception, outlined below, by which information will be withheld from disclosure.

The Comptroller's office will withhold information from public release if:

- 1) it describes the specific processes or business activities to be conducted or the specific tangible personal property to be located on real property covered by the application;
- 2) the information has been segregated in the application from other information in the application; and
- 3) the party requesting confidentiality provides the Comptroller's office a list of the documents for which confidentiality is sought and for each document lists the specific reasons, including any relevant legal authority, stating why the material is believed to be confidential.

All applications and parts of applications which are not segregated marked as confidential as outlined above will be considered public information and will be posted on the internet.

Such information properly identified as confidential will be withheld from public release unless and until the governing body of the school district acts on the application, or we are directed to do so by a ruling from the Attorney General.

Other information in the custody of a school district or the comptroller submitted in connection with the application, including information related to the economic impact of a project or the essential elements of eligibility under Texas Tax Code, Chapter 313, such as

the nature and amount of the projected investment, employment, wages, and benefits, will not be considered confidential business information and will be posted on the internet.

All documents submitted to the Comptroller, as well as all information in the application once the school district acts thereon, are subject to public release unless specific parts of the application or documents submitted with the application are identified as confidential. Any person seeking to limit disclosure of such submitted records is advised to consult with their legal counsel regarding disclosure issues and also to take the appropriate precautions to safeguard copyrighted material, trade secrets, or any other proprietary information. The Comptroller assumes no obligation or responsibility relating to the disclosure or nondisclosure of information submitted by respondents. A person seeking to limit disclosure of information must submit in writing specific detailed reasons, including any relevant legal authority, stating why that person believes the material to be confidential.

The following outlines how the Comptroller's office will handle requests for information submitted under the Texas Public Information Act for application portions and submitted records appropriately identified as confidential.

- This office shall forward the request for records and a copy of the documents at issue to the Texas Attorney General's office for an opinion on whether such information may be withheld from disclosure under the Texas Public Information Act.
- The Comptroller will notify the person who submitted the application/documents when the information is forwarded to the Attorney General's office.
- Please be aware that this Office is obligated to comply with an Attorney General's decision, including release of information ruled public even if it was marked confidential.



## COMPANY CHECKLIST AND REQUESTED ATTACHMENTS

|    | Checklist  | Page X of 16 | Check Completed |
|----|--|--------------|-----------------|
| 1  | Certification pages signed and dated by Authorized Business Representative (applicant)   | 4 of 16      | ✓               |
| 2  | Proof of Payment of Application Fee (Attachment)   | 5 of 16      | ✓               |
| 3  | For applicant members, documentation of Combined Group membership under Texas Tax Code 171.0001(7) (if Applicable) (Attachment)  | 5 of 16      | ✓               |
| 4  | Detailed description of the project  | 6 of 16      | ✓               |
| 5  | If project is located in more than one district, name other districts and list percentage in each district (Attachment)  | 7 of 16      | N/A             |
| 6  | Description of Qualified Investment (Attachment)   | 8 of 16      | ✓               |
| 7  | Map of qualified investment showing location of new buildings or new improvements with vicinity map.   | 8 of 16      | ✓               |
| 8  | Description of Qualified Property (Attachment)   | 8 of 16      | ✓               |
| 9  | Map of qualified property showing location of new buildings or new improvements with vicinity map  | 8 of 16      | ✓               |
| 10 | Description of Land (Attachment)   | 9 of 16      | ✓               |
| 11 | A detailed map showing location of the land with vicinity map.   | 9 of 16      | ✓               |
| 12 | A description of all existing (if any) improvements (Attachment)   | 9 of 16      | ✓               |
| 13 | Request for Waiver of Job Creation Requirement (if applicable) (Attachment)  | 9 of 16      | N/A             |
| 14 | Calculation of three possible wage requirements with TWC documentation. (Attachment)   | 10 of 16     | ✓               |
| 15 | Description of Benefits  | 10 of 16     | ✓               |
| 16 | Economic Impact (if applicable)  | 10 of 16     | N/A             |
| 17 | Schedule A completed and signed  | 13 of 16     | ✓               |
| 18 | Schedule B completed and signed  | 14 of 16     | ✓               |
| 19 | Schedule C (Application) completed and signed  | 15 of 16     | ✓               |
| 20 | Schedule D completed and signed  | 16 of 16     | ✓               |
| 21 | Map of Reinvestment Zone (Attachment) (Showing the actual or proposed boundaries and size, Certified to be accurate by either the government entity creating the zone, the local appraisal district, or a licensed surveyor, with vicinity map)* | 9 of 16      | ✓               |
| 22 | Order, Resolution, or Ordinance Establishing the Zone (Attachment)*  | 9 of 16      | will supplement |
| 23 | Legal Description of Reinvestment Zone (Attachment)*   | 9 of 16      | ✓               |
| 24 | Guidelines and Criteria for Reinvestment Zone(Attachment)*   | 9 of 16      | will supplement |

\*To be submitted with application or before date of final application approval by school board.

**Attachment 01 – CERTIFICATION PAGES**

PLEASE REFER TO PAGE 4 OF APPLICATION

**Attachment 02 – PROOF OF PAYMENT**

Proof of payment of filing fee received by the  
Comptroller of Public Accounts per TAC Rule  
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public  
Accounts)*

**Attachment 03 – COMBINED GROUP MEMBERSHIP**

TX2012 05-165  
 Ver. 3.0 (Rev.9-11/3)  
 Tcode 13298

**Texas Franchise Tax Extension Affiliate List**

|   |                       |  |
|---|-----------------------|--|
| ■ Reporting entity taxpayer number<br>14115245517 | ■ Report year<br>2012 | Reporting entity taxpayer name<br>BLACKBRUSH OIL & GAS, LP |
|---|-----------------------|--|

| LEGAL NAME OF AFFILIATE                | AFFILIATE'S TEXAS TAXPAYER NUMBER<br>(If none, enter FEI number) | CHECK BOX IF<br>AFFILIATE DOES NOT<br>HAVE NEXUS IN TEXAS |
|--|--|---|
| 1. BLACK CREEK WELL SERVICES, L.P.     | 32037421750  | <input type="checkbox"/>                                  |
| 2. RANGER DRILLING, L.P.               | 32037421719  | <input type="checkbox"/>                                  |
| 3. BLACK CREEK SERVICES GP, LLC        | 32037353375  | <input type="checkbox"/>                                  |
| 4. RANGER DRILLING GP, LLC             | 32037354092  | <input type="checkbox"/>                                  |
| 5. TEXSTAR MIDSTREAM II GP, LLC        | 32037176578  | <input type="checkbox"/>                                  |
| 6. TEXSTAR MIDSTREAM SERVICES, LP      | 32034941958  | <input type="checkbox"/>                                  |
| 7. TEXSTAR MIDSTREAM OPERATING, LLC    | 32034593189  | <input type="checkbox"/>                                  |
| 8. TEXSTAR MIDSTREAM TRANSPORT, L.P.   | 32034593148  | <input type="checkbox"/>                                  |
| 9. TEXSTAR MIDSTREAM UTILITY, LP       | 32036945460  | <input type="checkbox"/>                                  |
| 10. TEXSTAR MIDSTREAM PRODUCTS, LP     | 32037203299  | <input type="checkbox"/>                                  |
| 11. TEXSTAR MIDSTREAM PRODUCTS GP, LLC | 32037175992  | <input type="checkbox"/>                                  |
| 12. FRIO LASALLE PIPELINE, LP          | 32034733801  | <input type="checkbox"/>                                  |
| 13. BBOG II GUARANTOR GP, LLC          | 10207643569  | <input type="checkbox"/>                                  |
| 14. BBOG GP, LLC                       | 16806094245  | <input type="checkbox"/>                                  |
| 15. BLACKBRUSH O&G, LLC                | 14115870413  | <input type="checkbox"/>                                  |
| 16. TEXSTAR MIDSTREAM GP, LLC          | 32034279631  | <input type="checkbox"/>                                  |
| 17. FRIO LASALLE GP, LLC               | 32037690800  | <input type="checkbox"/>                                  |
| 18. BBTS BORROWER GP LLC               | 32043819310  | <input type="checkbox"/>                                  |
| 19. BBTS GUARANTOR GP LLC              | 32043819435  | <input type="checkbox"/>                                  |
| 20. TEXSTAR CRUDE OIL SERVICES, LP     | 32044842972  | <input type="checkbox"/>                                  |
| 21. TEXSTAR CRUDE OIL PIPELINE, LP     | 32044843053  | <input type="checkbox"/>                                  |

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.

**Texas Comptroller Official Use Only**



|       |                       |    |                       |
|-------|-----------------------|----|-----------------------|
| VE/DE | <input type="radio"/> | FM | <input type="radio"/> |
|-------|-----------------------|----|-----------------------|



### Texas Franchise Tax Extension Affiliate List

■ Tcode 13298

■ Reporting entity taxpayer number

■ Report year

Reporting entity taxpayer name

14115245517

2012

BLACKBRUSH OIL & GAS, LP

| LEGAL NAME OF AFFILIATE      | AFFILIATE'S TEXAS TAXPAYER NUMBER<br>(If none, enter FEI number) | CHECK BOX IF<br>AFFILIATE DOES NOT<br>HAVE NEXUS IN TEXAS |
|------------------------------|--|---|
| 1. BB-II BOARD GP LLC        | 32042143795  | <input type="checkbox"/>                                  |
| 2. BLACKBRUSH TEXSTAR GP LLC | 32043819567  | <input type="checkbox"/>                                  |
| 3.                           |  | <input type="checkbox"/>                                  |
| 4.                           |  | <input type="checkbox"/>                                  |
| 5.                           |  | <input type="checkbox"/>                                  |
| 6.                           |  | <input type="checkbox"/>                                  |
| 7.                           |  | <input type="checkbox"/>                                  |
| 8.                           |  | <input type="checkbox"/>                                  |
| 9.                           |  | <input type="checkbox"/>                                  |
| 10.                          |  | <input type="checkbox"/>                                  |
| 11.                          |  | <input type="checkbox"/>                                  |
| 12.                          |  | <input type="checkbox"/>                                  |
| 13.                          |  | <input type="checkbox"/>                                  |
| 14.                          |  | <input type="checkbox"/>                                  |
| 15.                          |  | <input type="checkbox"/>                                  |
| 16.                          |  | <input type="checkbox"/>                                  |
| 17.                          |  | <input type="checkbox"/>                                  |
| 18.                          |  | <input type="checkbox"/>                                  |
| 19.                          |  | <input type="checkbox"/>                                  |
| 20.                          |  | <input type="checkbox"/>                                  |
| 21.                          |  | <input type="checkbox"/>                                  |

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.

**Texas Comptroller Official Use Only**



VE/DE  FM



**Attachment 04 – PROJECT DESCRIPTION**

## ATTACHMENT 04 – PROJECT DESCRIPTION

### **Project Description:**

TexStar Midstream Services, LP will construct a New Fractionator Unit that splits raw-mix Natural Gas Liquids (NGLs) into individual purity products using a sequence of towers whereby temperatures and pressures are regulated so that the boiling point will be reached by only one product in each tower. The estimated investment for this project is **\$91.7 Million dollars.**

The Project may contain the following main processing units and utility systems:

|              |                       |
|--------------|-----------------------|
| DeEthanizer  | Towers                |
| DEPropanizer | Gasoline Treaters     |
| Debutanizer  | Compression Equipment |

### **Statement on Company's Ability to Relocate in Another State:**

TexStar Midstream Services, LP has the unique ability to invest in various regions within Texas and surrounding states due to its expansive infrastructure and opportunities for capital investment. As with most projects with similar scope and investment, the overall economics can be a key determining factor. Therefore, areas that offer favorable locations and competitive incentives are ideal for these projects to create the best economic return.

**Attachment 05 – OTHER DISTRICTS CLAIMING JURISDICTION**

**NOT APPLICABLE**

THIS PROJECT WILL BE LOCATED EXCLUSIVELY WITHIN THE BOUNDARIES OF CALLEN INDEPENDENT SCHOOL DISTRICT.

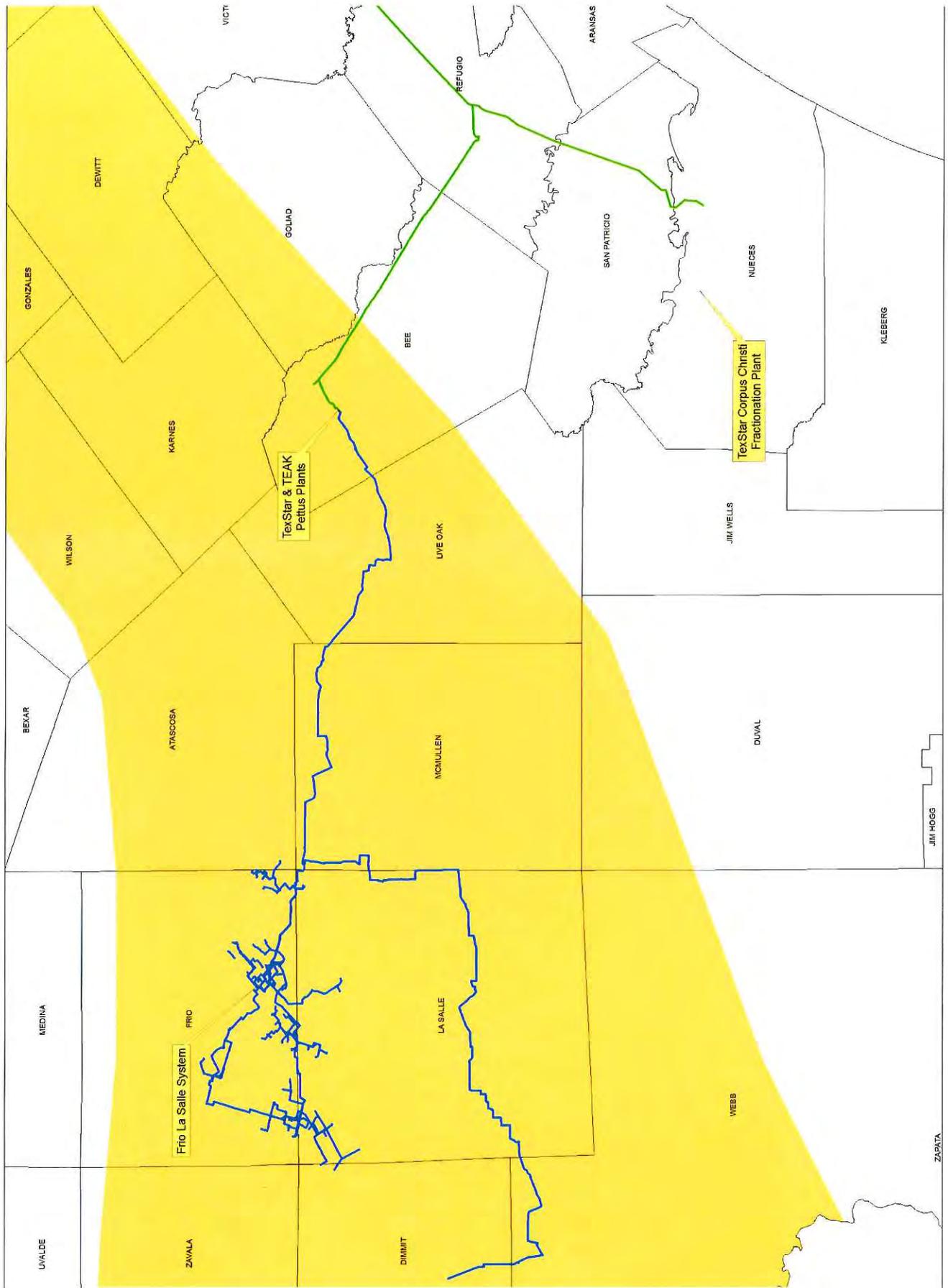
**Attachment 06 – DESCRIPTION OF QUALIFIED INVESTMENT**

**ATTACHMENT 06 – DESCRIPTION OF QUALIFIED INVESTMENT**

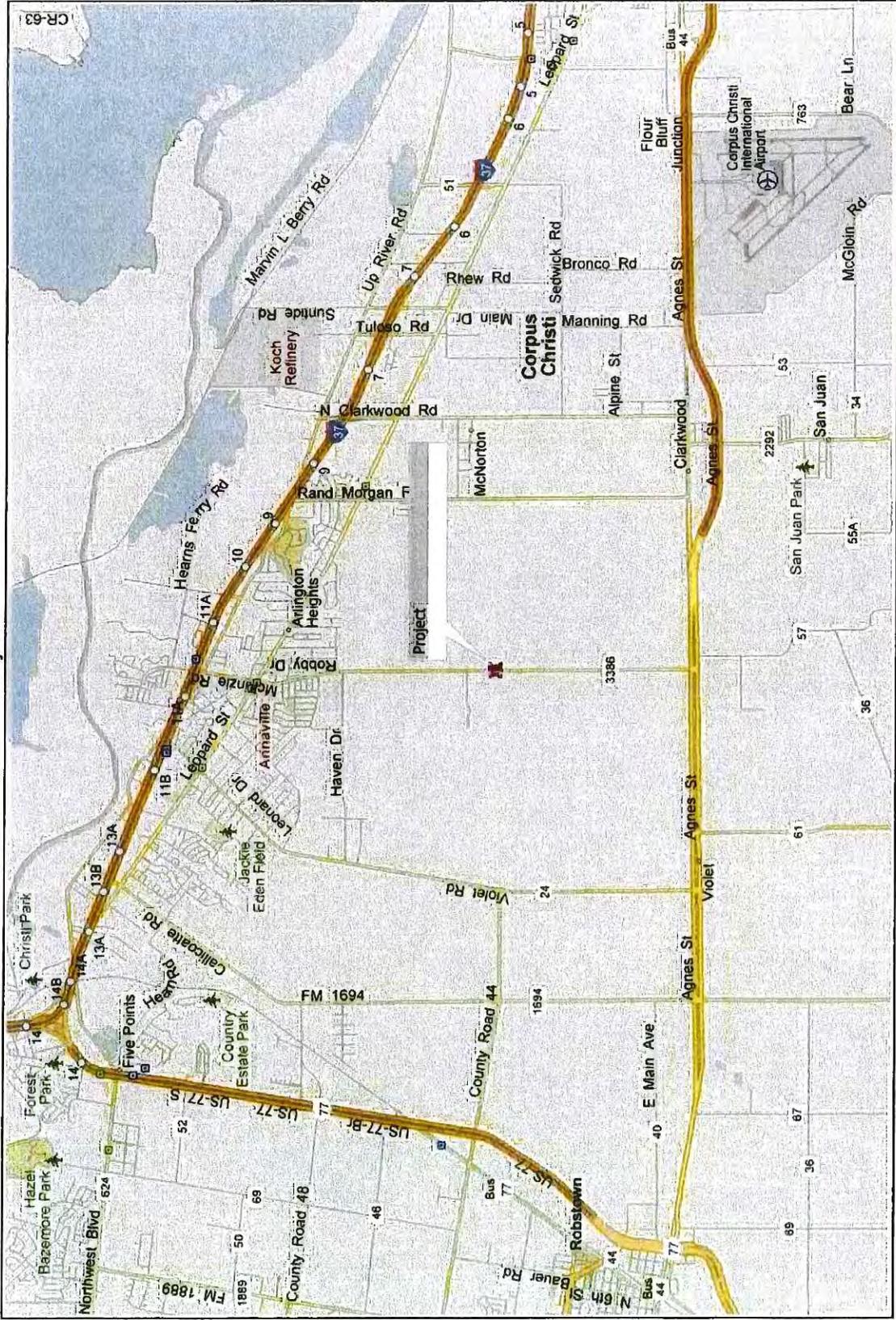
THE QUALIFIED INVESTMENT FOR THE FRACTIONATOR PROJECT MAY CONTAIN THE FOLLOWING MAIN PROCESSING UNITS AND UTILITY SYSTEMS:

|  |   |
|--|---|
| DeEthanizer<br>DePropanizer<br>Debutanizer | Towers<br>Gasoline Treaters<br><u>Compression Equipment</u> |
|--|---|

**Attachment 07 – MAPS OF QUALIFIED INVESTMENT**

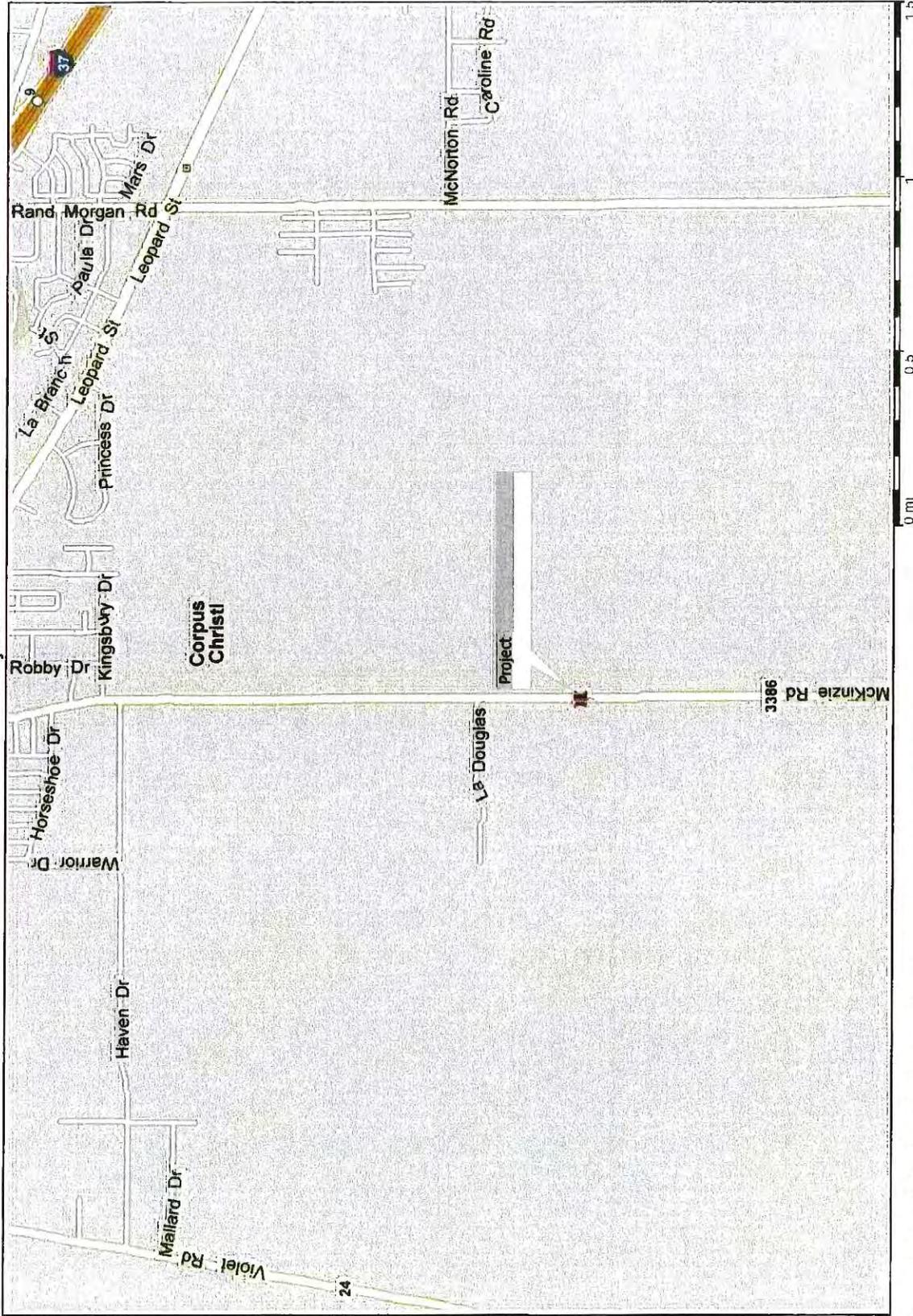


# Project



Copyright © and (P) 1988-2010 Microsoft Corporation and/or its suppliers. All rights reserved. <http://www.microsoft.com/maps/>  
Certain map and other data © 2010 NAVTEQ. All rights reserved. The data for areas of Canada includes information taken with permission from Canadian authorities, including: © Her Majesty the Queen in Right of Canada, © Queen's Printer for Ontario, NAVTEQ and NAVTEQ ON BOARD are trademarks of NAVTEQ. © 2010 Tele Atlas North America, Inc. All rights reserved. Tele Atlas and Tele Atlas North America are trademarks of Tele Atlas, Inc. © 2010 by Applied Geographic Systems. All rights reserved.

Project



Copyright © and (P) 1988-2010 Microsoft Corporation and/or its suppliers. All rights reserved. <http://www.microsoft.com/maps/>  
Certain mapping and direction data © 2010 NAVTEQ. All rights reserved. The Data for areas of Canada includes information provided with permission from Canadian authorities, including © Her Majesty the Queen in Right of Canada, © Queen's Printer for Ontario, NAVTEQ and NAVTEQ ON BOARD are trademarks of NAVTEQ. © 2010 Tele Atlas North America, Inc. All rights reserved. Tele Atlas and Tele Atlas North America are trademarks of Tele Atlas, Inc. © 2010 by Applied Geographic Systems. All rights reserved.



# PROPOSED RE-INVESTMENT ZONE

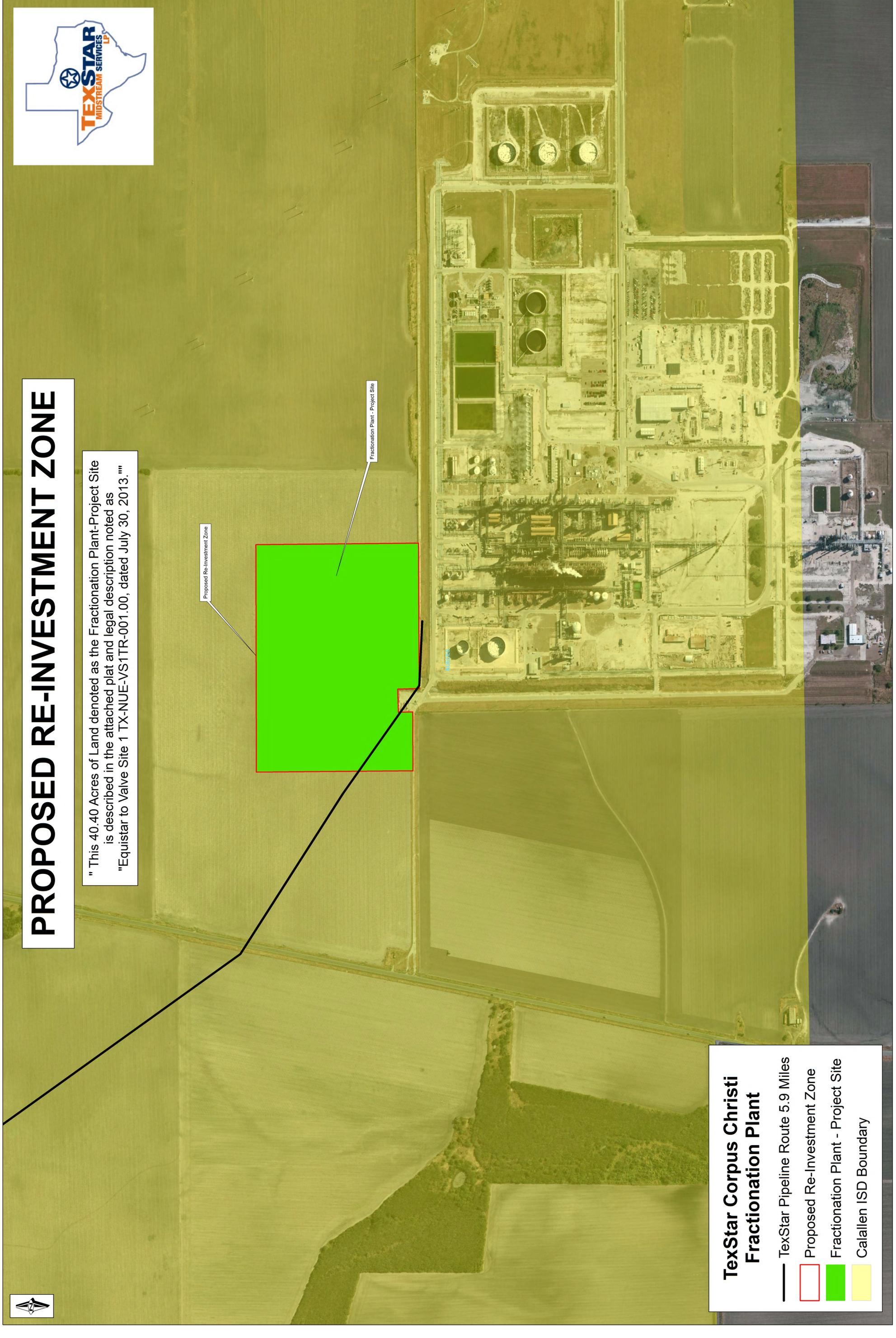
" This 40.40 Acres of Land denoted as the Fractionation Plant-Project Site is described in the attached plat and legal description noted as "Equistar to Valve Site 1 TX-NUE-VS1TR-001.00, dated July 30, 2013. ""

Proposed Re-Investment Zone

Fractionation Plant - Project Site

## TexStar Corpus Christi Fractionation Plant

-  TexStar Pipeline Route 5.9 Miles
-  Proposed Re-Investment Zone
-  Fractionation Plant - Project Site
-  Calallen ISD Boundary



# PRELIMINARY

## NUECES COUNTY, TEXAS

### BOUNDARY PLAT

TOTAL ACREAGE: 40.40



SCALE: 1" = 300'  
0' 150' 300'

A.B.&M. SURVEY NO. 414  
ABSTRACT NO. 953

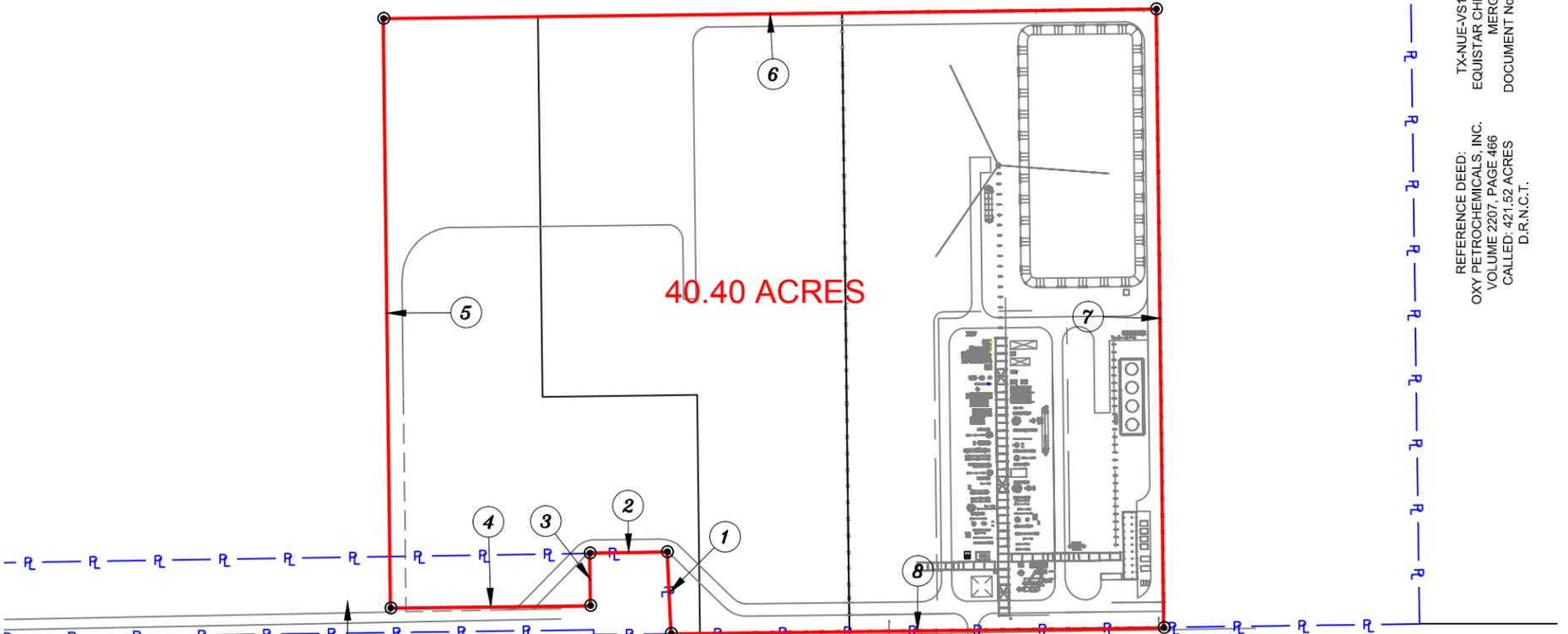
TX\_NUE\_VS1TR\_001.00  
EQUISTAR CHEMICALS, LP  
DOC# 2003066980  
CALLED 135.212 ACRES  
(O.P.R.N.C.T.)

A.B.&M. SURVEY NO. 413  
ABSTRACT NO. 553

TX-NUE-VS1TR-002.00  
EQUISTAR CHEMICALS, LP  
MERGER  
DOCUMENT No. 1998037630

REFERENCE DEED:  
OXY PETROCHEMICALS, INC.  
VOLUME 2207, PAGE 466  
CALLED: 421.52 ACRES  
D.R.N.C.T.

40.40 ACRES



TX-NUE-111.00  
EQUISTAR CHEMICALS LP  
DOCUMENT No. 1998037630

REFERENCE DEED  
VOLUME 2067, PAGE 544  
TRACT 5 EXHIBIT "E"  
CALLED 6.567 ACRES

P.O.B.  
X=1276323.97  
Y=17185783.24

CHARLES LAND SURVEY  
ABSTRACT NO. 854

TX-NUE-112.00  
EQUISTAR CHEMICALS LP  
DOCUMENT No. 1998037630

REFERENCE DEED  
VOLUME 2067, PAGE 544  
TRACT 3 EXHIBIT "C"  
CALLED 1211.6058 ACRES

LINE TABLE

| LINE | BEARING       | DISTANCE |
|------|---------------|----------|
| 1    | N 02°40'56" W | 159.41'  |
| 2    | S 89°03'17" W | 150.31'  |
| 3    | S 00°41'43" E | 102.13'  |
| 4    | S 89°18'18" W | 387.89'  |
| 5    | N 00°41'42" W | 1147.48' |
| 6    | N 89°18'18" E | 1500.00' |
| 7    | S 00°41'42" E | 1204.00' |
| 8    | S 89°18'18" W | 956.27'  |

#### LEGEND

- SURVEY/SECTION LINE
- TRACT BORDER
- TRACT BORDER
- POINT FOR CORNER (P.F.C.)



1400 EVERMAN PARKWAY, Ste. 197 • FT. WORTH, TEXAS 76140  
TELEPHONE: (817) 744-7512 • FAX (817) 744-7548  
2903 NORTH BIG SPRING • MIDLAND, TEXAS 79705  
TELEPHONE: (432) 682-1653 OR (800) 767-1653 • FAX (432) 682-1743  
WWW.TOPOGRAPHIC.COM

EQUISTAR TO VALVE  
SITE 1  
TX-NUE-VS1TR-001.00

DATE: JULY 30, 2013

FILE: BO\_VS1TR\_EQUISTAR\_CHEMICALS

DRAWN BY: MJM

SHEET: 1 OF 2

| REVISION: |      |
|-----------|------|
| INT       | DATE |
|           |      |
|           |      |
|           |      |
|           |      |

NOTES:

1. ORIGINAL DOCUMENT SIZE: 14" X 8.5"
2. ALL BEARINGS, DISTANCES, AND COORDINATE VALUES CONTAINED HEREIN ARE GRID BASED UPON THE TEXAS STATE PLANE COORDINATE SYSTEM, SOUTH ZONE, U.S. SURVEY FEET, NORTH AMERICAN DATUM 1983
3. CERTIFICATION IS MADE ONLY TO THE LOCATION OF THIS EASEMENT, IN RELATION TO THE EVIDENCE FOUND DURING A FIELD SURVEY, MADE ON THE GROUND, UNDER MY SUPERVISION, AND USING DOCUMENTATION PROVIDED BY TEXSTAR MIDSTREAM SERVICES LP. ONLY UTILITIES/EASEMENTS THAT WERE VISIBLE ON THE DATE OF THIS SURVEY, WITHIN/ADJOINING THIS EASEMENT, HAVE BEEN LOCATED AS SHOWN HEREON OF WHICH I HAVE KNOWLEDGE. THIS CERTIFICATION IS LIMITED TO THOSE PERSONS OR ENTITIES SHOWN ON THE FACE OF THIS PLAT AND IS NON-TRANSFERABLE, AND MADE FOR THIS TRANSACTION ONLY.
4. B.O.L./P.O.B. = BEGINNING OF LINE/POINT OF BEGINNING
5. E.O.L./P.O.E. = END OF LINE/POINT OF EXIT
6. D.R.N.C.T. = DEED RECORDS NUECES COUNTY, TEXAS
7. O.P.R.N.C.T. = OFFICIAL PUBLIC RECORDS NUECES COUNTY, TEXAS

**PRELIMINARY, THIS DOCUMENT SHALL NOT BE RECORDED FOR ANY PURPOSE. THIS DOCUMENT SHALL NOT BE USED FOR CONSTRUCTION, BIDDING, RECORDATION, CONVEYANCE, SALES, OR AS THE BASIS FOR THE ISSUANCE OF A PERMIT.**

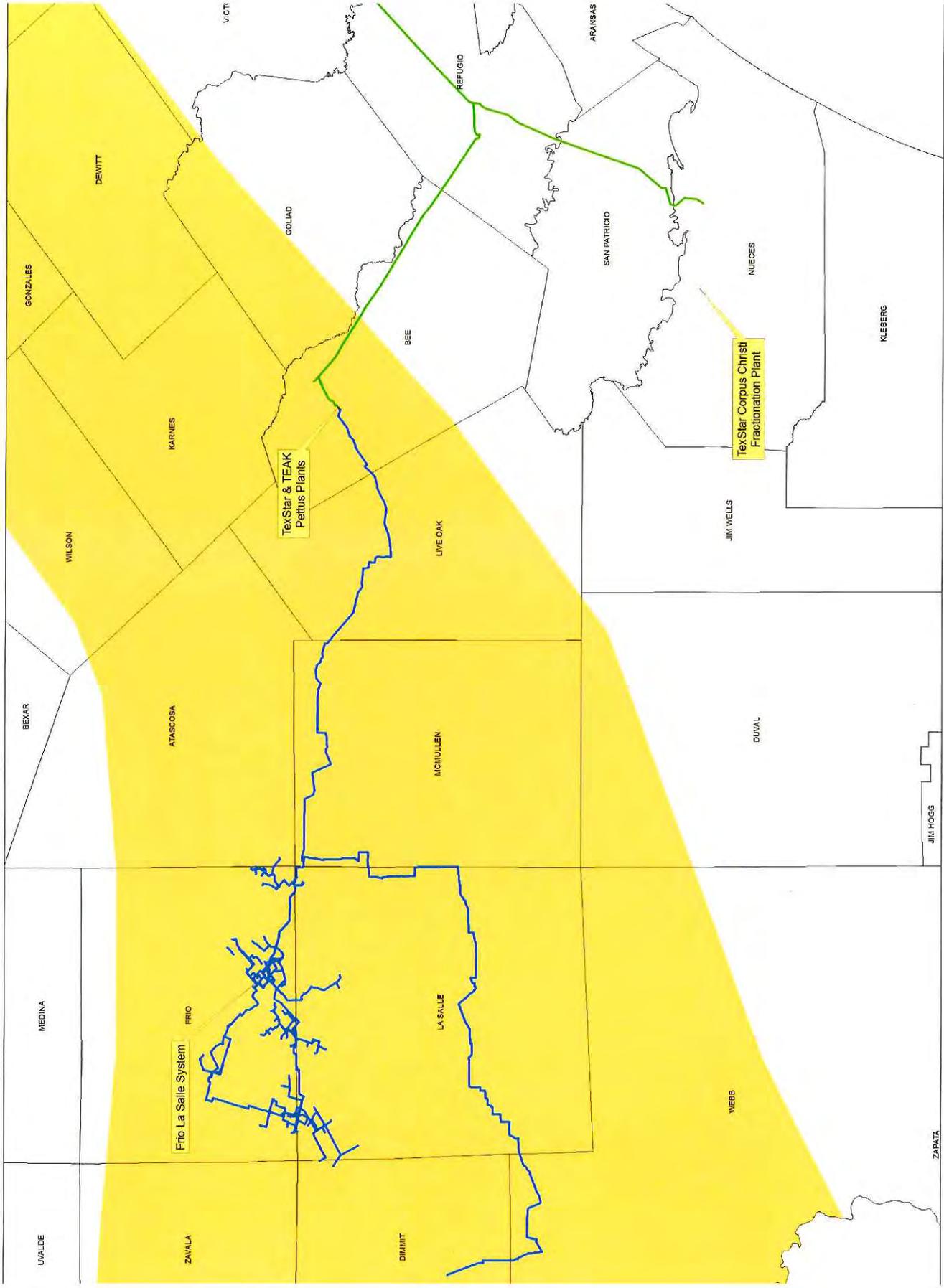
**Attachment 08 – DESCRIPTION OF QUALIFIED PROPERTY**

**ATTACHMENT 08 – DESCRIPTION OF QUALIFIED PROPERTY**

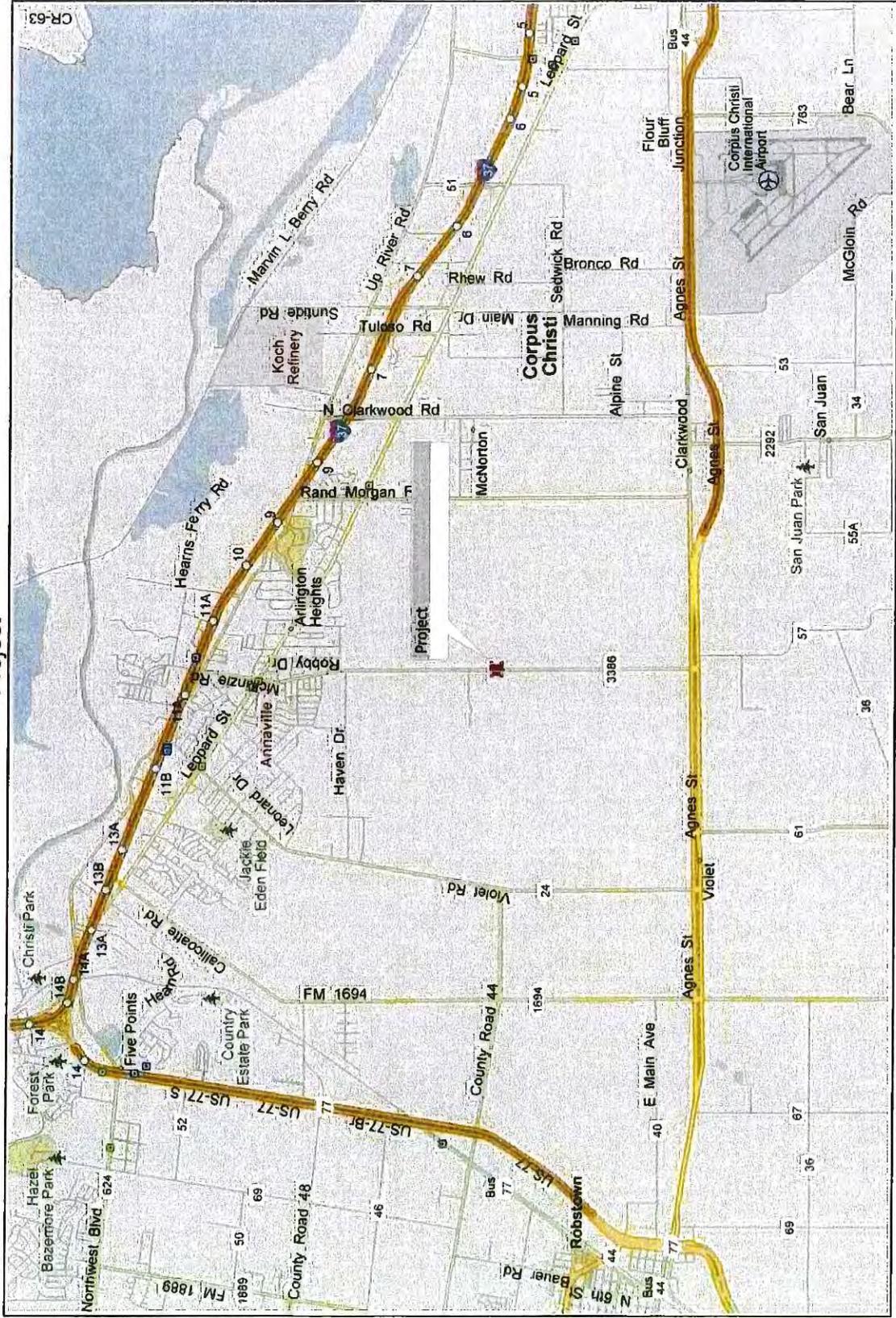
THE QUALIFIED PROPERTY FOR THE FRACTIONATOR PROJECT  
WILL CONTAIN THE FOLLOWING MAIN PROCESSING UNITS AND  
UTILITY SYSTEMS:

|  |   |
|--|---|
| DeEthanizer<br>DEPropanizer<br>Debutanizer | Towers<br>Gasoline Treaters<br><u>Compression Equipment</u> |
|--|---|

**Attachment 09 – MAPS OF QUALIFIED PROPERTY**



Project



Copyright © and (P) 1988-2010 Microsoft Corporation and/or its suppliers. All rights reserved. <http://www.microsoft.com/maps/>  
Certain mapping and direction data © 2010 NAVTEQ. All rights reserved. The Data for this map includes information taken with permission from Canadian authorities, including: © Her Majesty the Queen in Right of Canada, © Queen's Printer for Ontario, NAVTEQ and NAVTEQ ON BOARD are trademarks of NAVTEQ. © 2010 Tele Atlas North America, Inc. All rights reserved. Tele Atlas and Tele Atlas North America are trademarks of Tele Atlas, Inc. © 2010 by Applied Geographic Systems. All rights reserved.





# PROPOSED RE-INVESTMENT ZONE

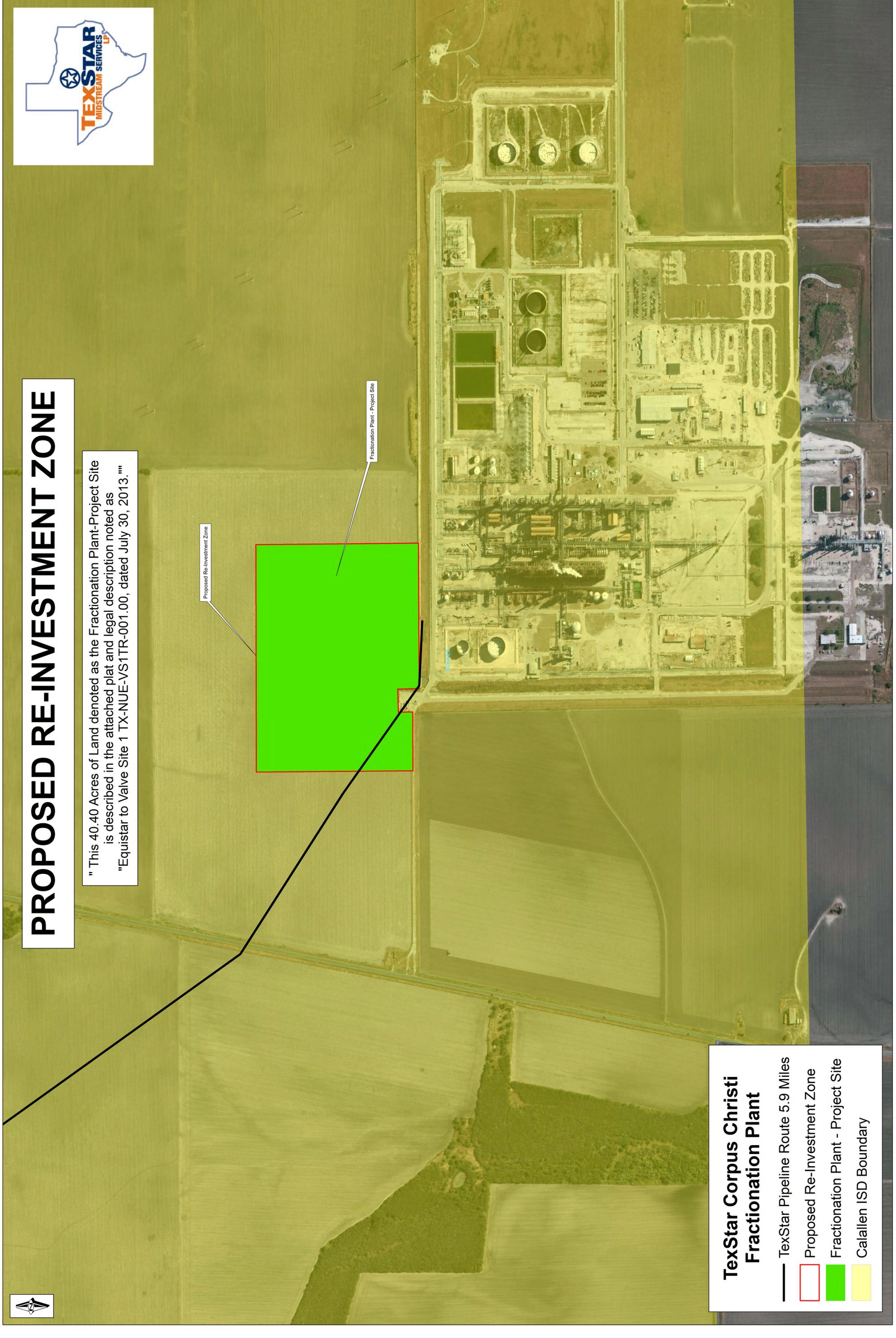
" This 40.40 Acres of Land denoted as the Fractionation Plant-Project Site is described in the attached plat and legal description noted as "Equistar to Valve Site 1 TX-NUE-VS1TR-001.00, dated July 30, 2013. ""

Proposed Re-Investment Zone

Fractionation Plant - Project Site

## TexStar Corpus Christi Fractionation Plant

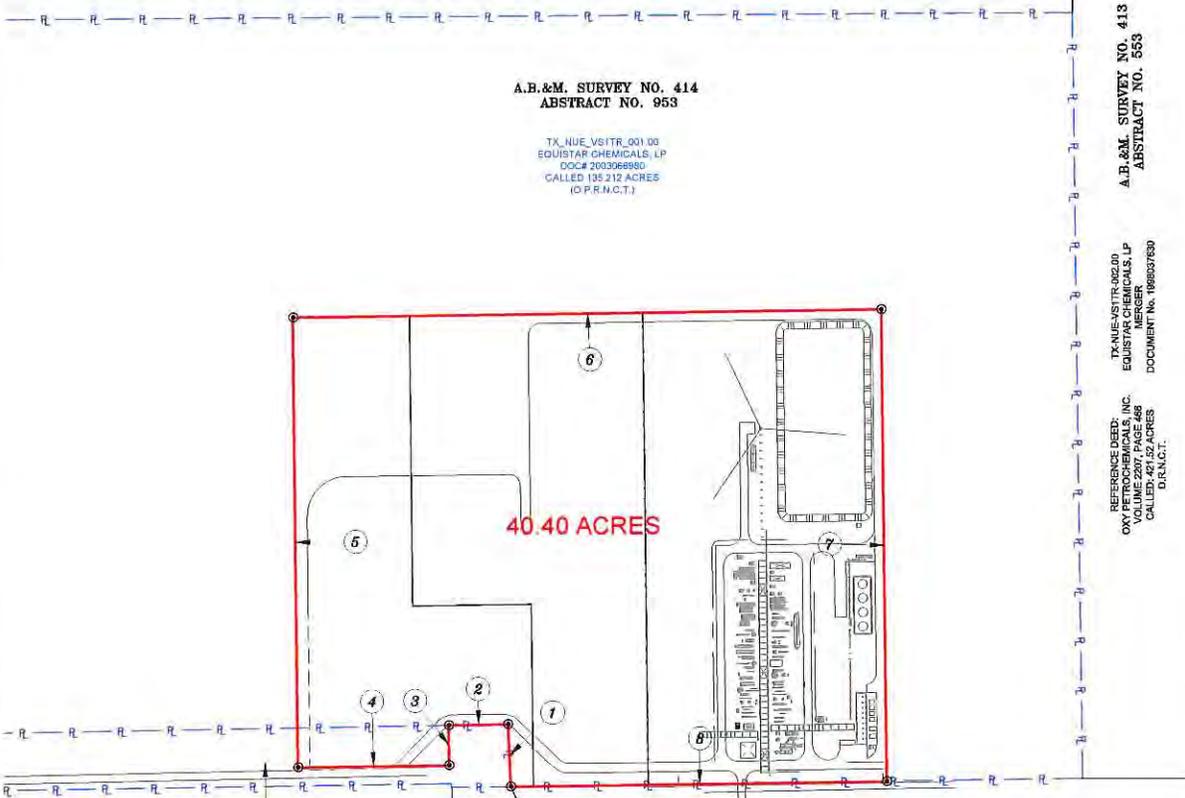
-  TexStar Pipeline Route 5.9 Miles
-  Proposed Re-Investment Zone
-  Fractionation Plant - Project Site
-  Calallen ISD Boundary



# Qualified Property Within Reinvestment Zone

## PRELIMINARY NUECES COUNTY, TEXAS BOUNDARY PLAT

TOTAL ACREAGE: 40.40



A.B.&M. SURVEY NO. 414  
ABSTRACT NO. 953

TX\_NUE\_VS1TR\_001.DWG  
EQUISTAR CHEMICALS, LP  
DOC# 2003068980  
CALLED 135.212 ACRES  
(O.P.R.N.C.T.)

A.B.&M. SURVEY NO. 413  
ABSTRACT NO. 563

TX\_NUE\_VS1TR\_002.DWG  
EQUISTAR CHEMICALS, LP  
MERGER  
DOCUMENT NO. 1989037630

REFERENCE DEED:  
OXY PETROCHEMICALS, INC.  
VOLUME 2067, PAGE 488  
CALLED 121.0068 ACRES  
D.R.N.C.T.

40.40 ACRES

TX-NUE-111.00  
EQUISTAR CHEMICALS LP  
DOCUMENT No. 1989037630

REFERENCE DEED  
VOLUME 2067, PAGE 544  
TRACT 5 EXHIBIT "E"  
CALLED 5.567 ACRES

P.O.B.  
X=1276323.97  
Y=17165783.24

CHARLES LAND SURVEY  
ABSTRACT NO. 854

TX-NUE-112.00  
EQUISTAR CHEMICALS LP  
DOCUMENT No. 1989037630

REFERENCE DEED  
VOLUME 2067, PAGE 544  
TRACT 3 EXHIBIT "C"  
CALLED 121.0068 ACRES

LINE TABLE

| LINE | BEARING       | DISTANCE |
|------|---------------|----------|
| 1    | N 02°40'56" W | 159.31'  |
| 2    | S 89°03'17" W | 160.33'  |
| 3    | S 00°41'43" E | 102.33'  |
| 4    | S 89°18'18" W | 387.89'  |
| 5    | N 00°41'42" W | 1147.48' |
| 6    | N 89°18'18" E | 1500.00' |
| 7    | S 00°41'42" E | 1204.00' |
| 8    | S 89°18'18" W | 958.27'  |

1400 EVERMAN PARKWAY, Ste. 197 • FT. WORTH, TEXAS 76140  
TELEPHONE: (817) 744-7512 • FAX: (817) 744-7548  
2853 NORTH BLOSSOM STREET, DALLAS, TEXAS 75205  
TELEPHONE: (462) 852-1653 OR (800) 767-1653 • FAX: (462) 682-1743  
WWW.TOPOGRAPHIC.COM

LEGEND

- SURVEY/SECTION LINE
- TRACT BORDER
- TRACT BORDER
- POINT FOR CORNER (P.F.C.)

| EQUISTAR TO VALVE<br>SITE 1<br>TX-NUE-VS1TR-001.00 | REVISION: |      |
|--|-----------|------|
|  | INT       | DATE |
| DATE: JULY 30, 2013                                |           |      |
| FILE: B0_VS1TR_EQUISTAR_CHEMICALS                  |           |      |
| DRAWN BY: MUM                                      |           |      |
| SHEET: 1 OF 2                                      |           |      |

NOTES:

1. ORIGINAL DOCUMENT SIZE: 14" X 8 1/2"
2. ALL BEARINGS, DISTANCES, AND COORDINATE VALUES CONTAINED HEREIN ARE GRID BASED UPON THE TEXAS STATE PLANE COORDINATE SYSTEM, SOUTH ZONE, U.S. SURVEY FEET, NORTH AMERICAN DATUM 1983.
3. CERTIFICATION IS MADE ONLY TO THE LOCATION OF THIS EASEMENT, IN RELATION TO THE EVIDENCE FOUND DURING A FIELD SURVEY, MADE ON THE GROUND, UNDER MY SUPERVISION, AND USING DOCUMENTATION PROVIDED BY TEXSTAR MIDSTREAM SERVICES LP. ONLY UTILITIES/EASEMENTS THAT WERE VISIBLE ON THE DATE OF THIS SURVEY, WITHIN (AND) OUT THIS EASEMENT, HAVE BEEN LOCATED AS SHOWN HEREON OF WHICH I HAVE KNOWLEDGE. THIS CERTIFICATION IS LIMITED TO THOSE PERSONS OR ENTITIES SHOWN ON THE FACE OF THIS PLAT AND IS NON-TRANSFERABLE, AND MADE FOR THIS TRANSACTION ONLY.
4. B.O.P.O.B. = BEGINNING OF LINE/POINT OF BEGINNING
5. E.O.L.P.O.E. = END OF LINE/POINT OF END
6. D.R.N.C.T. = DEED RECORDS NUECES COUNTY, TEXAS
7. O.P.R.N.C.T. = OFFICIAL PUBLIC RECORDS NUECES COUNTY, TEXAS

PRELIMINARY, THIS DOCUMENT SHALL NOT BE RECORDED FOR ANY PURPOSE. THIS DOCUMENT SHALL NOT BE USED FOR CONSTRUCTION, BIDDING, RECORDATION, CONVEYANCE, SALES, OR AS THE BASIS FOR THE ISSUANCE OF A PERMIT.



**Attachment 10 – DESCRIPTION OF LAND**

Texstar Midstream Services, LP.

**EXHIBIT "A"**  
**NUECES COUNTY, TEXAS**  
**40.40 ACRES OF LAND**

**METES AND BOUNDS DESCRIPTION**

July 30, 2013  
Sheet 2 of 2

Being 40.40 acres of land, as shown on Sheet 1 of 2 of this Exhibit "A", being situated in the A. B. & M. Survey No. 414, Abstract No. 953 and in the A. B. & M. Survey No. 413, Abstract No. 553, Nueces County, Texas, out of a called 135.212 acre tract of land, described in a deed to Equistar Chemicals, LP., recorded in Document No. 2003066980, Official Public Records, Nueces County, Texas (O.P.R.N.C.T.), and out of a called 6.567 acre tract of land (Tract 5), described in deed to Equistar Chemicals, LP., recorded in Document No. 1998037630 (O.P.R.N.C.T.), said 40.40 acres of land more particularly described as follows;

BEGINNING (P.O.B.) at a point for corner at the most Easterly Southwest corner of said 135.212 acre tract, and a the Southeast corner of said 6.567 acre tract;

THENCE North 02°40'56" West, with the East line of said 6.567 acre tract a distance of 159.41 feet to a point for corner, at the Northeast corner of said 6.567 acre tract;

THENCE South 89°03'17" West, with the common line of said 6.567 acre tract and said 135.212 acre tract, a distance of 150.31 feet to a point for corner

THENCE South 00°41'43" East, a distance of 102.13 feet to a point for corner;

THENCE South 89°18'18" West, a distance of 387.89 feet to a point for corner;

THENCE North 00°41'42" West, a distance of 1147.48 feet to a point for corner;

THENCE North 89°18'18" East, a distance of 1500.00 feet to a point for corner;

THENCE South 00°41'42" East, a distance of 1204.00 feet to a point for corner on the most Easterly South line of said 135.212 acre tract;

THENCE South 89°18'18" West, with the most Easterly South line of said 135.212 acre tract a distance of 956.27 feet to the POINT OF BEGINNING (P.O.B.) and containing a total of 40.40 acres of land;

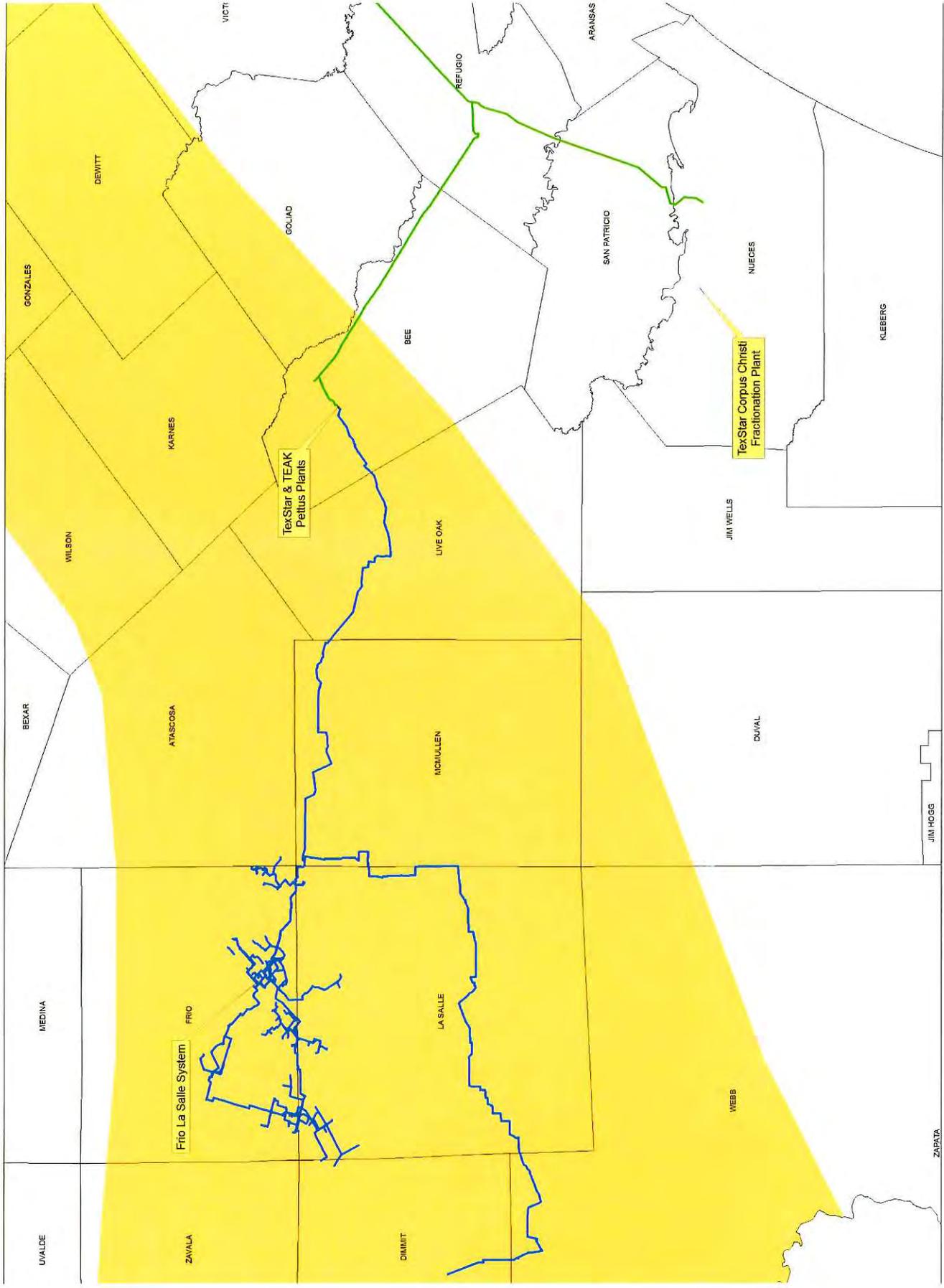
All bearings contained herein are grid, based upon the Texas State Plane Coordinate System, South Zone, of the North American Datum 1983, in U.S. Survey Feet.

Plat of even date accompanies this field note description (Sheet 1 of 2).

Topographic Land Surveyors  
1400 Everman Parkway  
Suite 197  
Fort Worth, TX 76140

**PRELIMINARY. THIS DOCUMENT SHALL NOT BE  
RECORDED FOR ANY PURPOSE. THIS DOCUMENT  
SHALL NOT BE USED FOR CONSTRUCTION,  
BIDDING, RECORDATION, CONVEYANCE, SALES, OR  
AS THE BASIS FOR THE ISSUANCE OF A PERMIT.**

**Attachment 11 – LAND AND VICINITY MAPS**

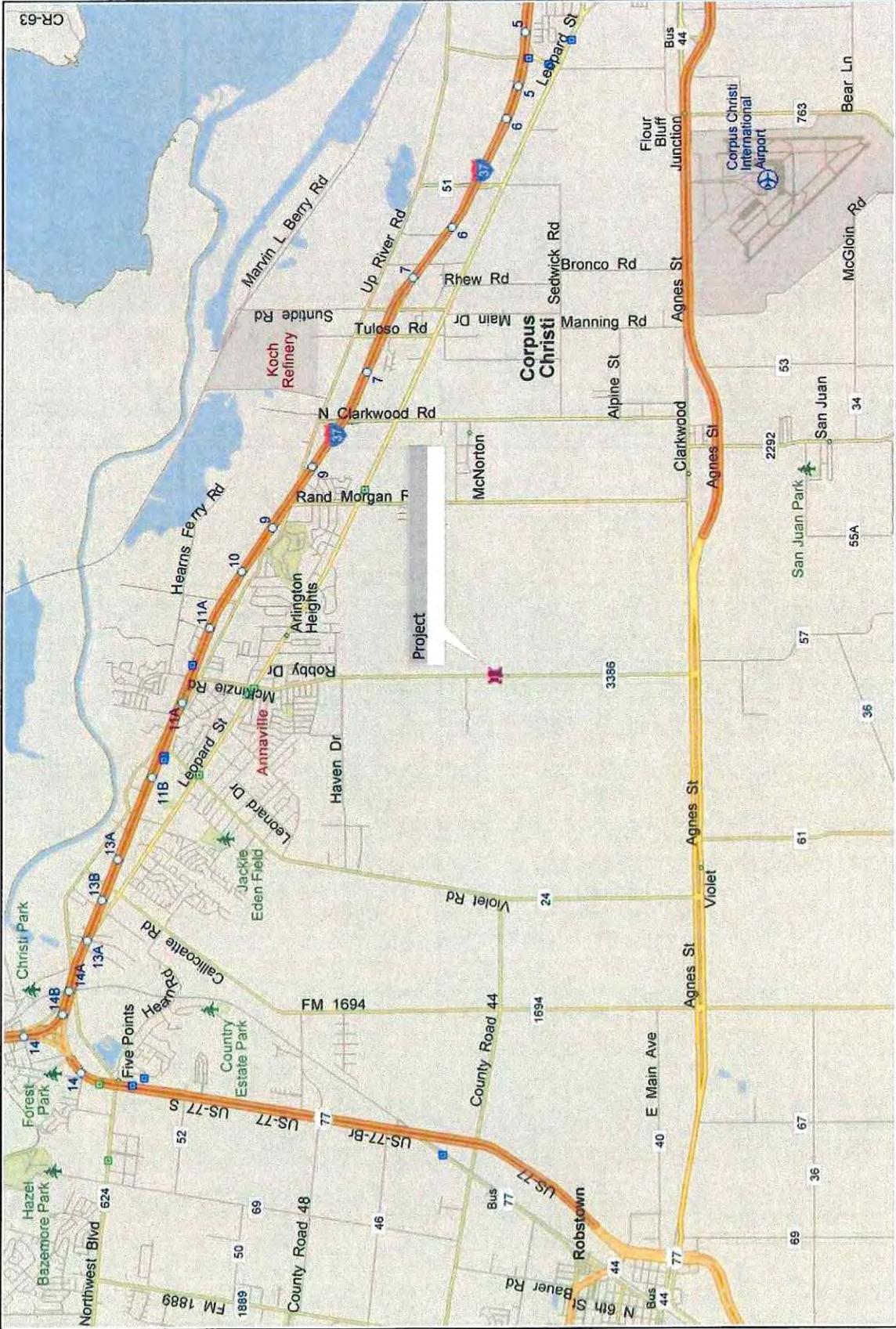


Frito La Salle System

TexStar & TEAK  
Pettus Plants

TexStar Corpus Christi  
Fractionation Plant

# Project



Copyright © and (P) 1988-2010 Microsoft Corporation and/or its suppliers. All rights reserved. <http://www.microsoft.com/maps/>  
Certain mapping and direction data © 2010 NAVTEQ. All rights reserved. The data for areas of Canada includes information taken with permission from Canadian authorities, including © Her Majesty the Queen in Right of Canada, © Queen's Printer for Ontario, NAVTEQ and NAVTEQ ON BOARD are trademarks of NAVTEQ. © 2010 Tele Atlas North America, Inc. All rights reserved. Tele Atlas and Tele Atlas North America are trademarks of Tele Atlas, Inc. © 2010 by Applied Geographic Systems. All rights reserved.



# PRELIMINARY

## NECES COUNTY, TEXAS

### BOUNDARY PLAT

TOTAL ACREAGE: 40.40



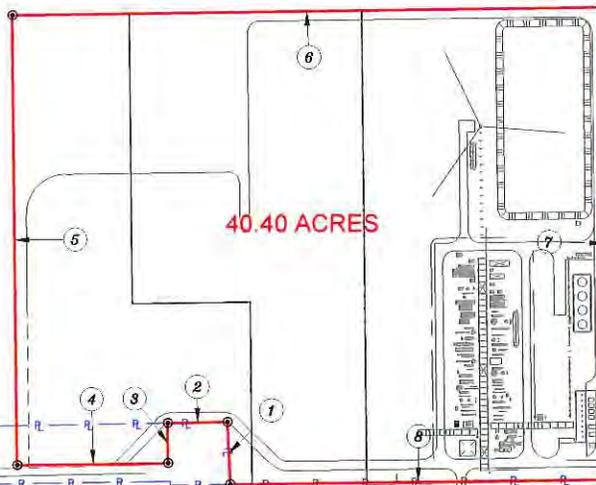
**A.B.&M. SURVEY NO. 414**  
**ABSTRACT NO. 953**

TX\_NUE\_VS1TR\_001.00  
EQUISTAR CHEMICALS, LP  
DOC# 2009068890  
CALLED 135.212 ACRES  
(O.P.R.N.C.T.)

A.B.&M. SURVEY NO. 413  
ABSTRACT NO. 563

TX\_NUE\_VSTR002.00  
EQUISTAR CHEMICALS, LP  
MERGER  
DOCUMENT NO. 1988037830

REFERENCE DEED:  
OXY PETROCHEMICALS, INC.  
VOLUME 2087, PAGE 488  
CALLED 135.212 ACRES  
D.R.N.C.T.



40.40 ACRES

**CHARLES LAND SURVEY**  
**ABSTRACT NO. 854**

TX-NUE-111.00  
EQUISTAR CHEMICALS LP  
DOCUMENT No. 1988037830

REFERENCE DEED  
VOLUME 2087, PAGE 544  
TRACT 5 EXHIBIT "E"  
CALLED 6.587 ACRES

P.O.B.  
X=1276323.97  
Y=17185783.24

TX-NUE-112.00  
EQUISTAR CHEMICALS LP  
DOCUMENT No. 1988037830

REFERENCE DEED  
VOLUME 2087, PAGE 544  
TRACT 3 EXHIBIT "C"  
CALLED 1211.9058 ACRES

LINE TABLE

| LINE | BEARING       | DISTANCE |
|------|---------------|----------|
| 1    | N 02°40'56" W | 166.41'  |
| 2    | S 69°03'17" W | 150.31'  |
| 3    | S 00°41'42" E | 102.13'  |
| 4    | S 89°18'18" W | 387.69'  |
| 5    | N 00°41'42" W | 1447.48' |
| 6    | N 89°18'18" E | 1500.00' |
| 7    | S 00°41'42" E | 1204.00' |
| 8    | S 89°18'18" W | 958.27'  |



1400 EVERHMAN PARKWAY, Ste. 197 • FT. WORTH, TEXAS 76140  
TELEPHONE: (817) 744-7512 • FAX: (817) 744-7548  
7905 NORTH BIRD STREET • DALLAS, TEXAS 75205  
TELEPHONE: (432) 862-1653 OR (800) 787-1653 • FAX: (432) 682-1743  
WWW.TOPOGRAPHIC.COM

#### LEGEND

- SURVEY/SECTION LINE
- TRACT BORDER
- TRACT BORDER
- POINT FOR CORNER (P.F.C.)

| EQUISTAR TO VALVE<br>SITE 1<br>TX-NUE-VS1TR-001.00 | REVISION: |      |
|--|-----------|------|
|  | INT       | DATE |
| DATE: JULY 30, 2013                                |           |      |
| FILE: BO_VS1TR_EQUISTAR_CHEMICALS                  |           |      |
| DRAWN BY: MJM                                      |           |      |
| SHEET: 1 OF 2                                      |           |      |

- NOTES:**
1. ORIGINAL DOCUMENT SIZE: 14" X 8 1/2"
  2. ALL BEARINGS, DISTANCES, AND COORDINATE VALUES CONTAINED HEREIN ARE GRID BASED UPON THE TEXAS STATE PLANE COORDINATE SYSTEM, SOUTH ZONE, U.S. SURVEY FEET, NORTH AMERICAN DATUM 1983.
  3. CERTIFICATION IS MADE ONLY TO THE LOCATION OF THIS EASEMENT, IN RELATION TO THE EVIDENCE FOUND DURING A FIELD SURVEY, MADE ON THE GROUND, UNDER MY SUPERVISION, AND USING DOCUMENTATION PROVIDED BY TEXSTAR MIDSTREAM SERVICES LP. ONLY UTILITIES EASEMENTS THAT WERE VISIBLE ON THE DATE OF THIS SURVEY, WITHIN AND OUTSIDE THIS EASEMENT, HAVE BEEN LOCATED AS SHOWN HEREON OF WHICH I HAVE KNOWLEDGE. THIS CERTIFICATION IS LIMITED TO THOSE RECORDS OR ENTITIES SHOWN ON THE FACE OF THIS PLAT AND IS NON-TRANSFERABLE, AND MADE FOR THIS TRANSACTION ONLY.
  4. B.O.L.P.O.B. = BEGINNING OF LINE/POINT OF BEGINNING
  5. E.O.L.P.O.E. = END OF LINE/POINT OF END
  6. D.R.N.C.T. = DEED RECORDS NUECES COUNTY, TEXAS
  7. O.P.R.N.C.T. = OFFICIAL PUBLIC RECORDS NUECES COUNTY, TEXAS

**PRELIMINARY, THIS DOCUMENT SHALL NOT BE  
RECORDED FOR ANY PURPOSE. THIS DOCUMENT  
SHALL NOT BE USED FOR CONSTRUCTION,  
BIDDING, RECORDATION, CONVEYANCE, SALES, OR  
AS THE BASIS FOR THE ISSUANCE OF A PERMIT.**

**Attachment 12 – DESCRIPTION OF EXISTING IMPROVEMENTS**

**ATTACHMENT 12 – DESCRIPTION OF EXISTING IMPROVEMENTS**

THERE ARE NO EXISTING IMPROVEMENTS AT THE SITE.

**Attachment 13 – WAIVER OF JOB CREATION REQUIREMENT**

NOT APPLICABLE

**Attachment 14 – CALCULATION OF WAGE REQUIREMENT**

TWC DOCUMENTATION INCLUDED

## ATTACHMENT 14 - CALCULATION OF WAGE REQUIREMENTS

### Employment and Wage Calculations

| Year        | Quarter | County | Ownership | Industry       | Avg Weekly Waves |
|-------------|---------|--------|-----------|----------------|------------------|
| 2012        | 2nd     | Nueces | Private   | All Industries | \$ 793           |
| 2012        | 3rd     | Nueces | Private   | All Industries | \$ 783           |
| 2012        | 4th     | Nueces | Private   | All Industries | \$ 889           |
| 2013        | 1st     | Nueces | Private   | All Industries | \$ 832           |
| (Mean Avg.) |         |        |           |                | \$ 824.25        |
|             |         |        |           |                | 110%             |

**\$ 906.68** 110% of County Average Weekly Wage for All Jobs

| Year        | Quarter | County | Ownership | Industry      | Avg Weekly Waves |
|-------------|---------|--------|-----------|---------------|------------------|
| 2012        | 2nd     | Nueces | Private   | Manufacturing | \$ 1,201         |
| 2012        | 3rd     | Nueces | Private   | Manufacturing | \$ 1,204         |
| 2012        | 4th     | Nueces | Private   | Manufacturing | \$ 1,409         |
| 2013        | 1st     | Nueces | Private   | Manufacturing | \$ 1,570         |
| (Mean Avg.) |         |        |           |               | \$ 1,346.00      |
|             |         |        |           |               | 110%             |

**\$ 1,480.60** 110% of County Average Weekly Wage for Manufacturing Jobs

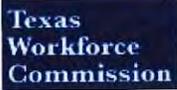
Coastal Bend Council of Governments Annual Wage (as of xxxx)      \$ 47,786

110%

**\$ 52,564.60** 110% of County Average Annual Wage for Manufacturing Jobs

**\$ 1,010.86** 110% of County Average Weekly Wage for Manufacturing Jobs

\*Note: All data was taken from the Texas Workforce Commission TRACER database.



## Quarterly Employment and Wages (QCEW)

[Restart](#) [Back](#) [Print](#) [Download](#)

[Help with Download](#)

[LMCI Searchpage](#)

[Data Link](#)

[Wage Information](#)

[The Future](#)

[Career & Economic Dev  
Resource](#)

[LMCI Publications](#)

[Resources](#)

**Select Data Type**

[All Data Types](#)

[Unemployment \(LAUS\)](#)

[Employment Estimates  
\(CES\)](#)

[Quarterly Employment  
and Wages \(QCEW\)](#)

[Wages by Profession](#)

[Projections - Occupation](#)

[Projections - Industry](#)

[Consumer Price Index](#)

[Income](#)

[Staffing Patterns](#)

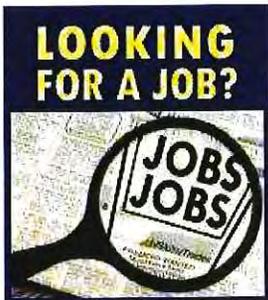
[Population](#)

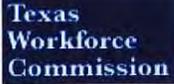
Page 1 of 1 (40 results/page)

| Year | Period  | Area          | Ownership | Division | Level | Ind Code | Industry              | Avg Weekly Wages |
|------|---------|---------------|-----------|----------|-------|----------|-----------------------|------------------|
| 2012 | 2nd Qtr | Nueces County | Private   | 00       | 0     | 10       | Total, All Industries | \$793            |
| 2012 | 3rd Qtr | Nueces County | Private   | 00       | 0     | 10       | Total, All Industries | \$783            |
| 2012 | 4th Qtr | Nueces County | Private   | 00       | 0     | 10       | Total, All Industries | \$889            |

[LMI Home](#) | [Site Map](#) | [Feedback](#) | [Help](#) | [About LMI](#) | [Privacy Policy](#) | [Terms of Use](#)

[TWC Home](#)





## Quarterly Employment and Wages (QCEW)

[Restart](#) [Back](#) [Print](#) [Download](#)

[Help with Download](#)

[LMCI Searchpage](#)

[Data Link](#)

[Wage Information](#)

[The Future](#)

[Career & Economic Dev  
Resource](#)

[LMCI Publications](#)

[Resources](#)

**Select Data Type**

[All Data Types](#)

[Unemployment \(LAUS\)](#)

[Employment Estimates  
\(CES\)](#)

**[Quarterly Employment  
and Wages \(QCEW\)](#)**

[Wages by Profession](#)

[Projections - Occupation](#)

[Projections - Industry](#)

[Consumer Price Index](#)

[Income](#)

[Staffing Patterns](#)

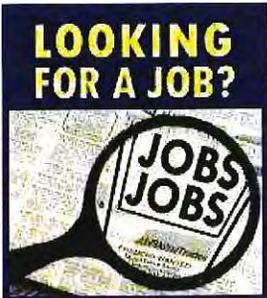
[Population](#)

Page 1 of 1 (40 results/page)

| <input type="text" value="Year"/> | <input type="text" value="Period"/> | <input type="text" value="Area"/> | <input type="text" value="Ownership"/> | <input type="text" value="Division"/> | <input type="text" value="Level"/> | <input type="text" value="Ind Code"/> | <input type="text" value="Industry"/> | <input type="text" value="Avg Weekly Wages"/> |
|-----------------------------------|-------------------------------------|-----------------------------------|--|---------------------------------------|------------------------------------|---------------------------------------|---------------------------------------|---|
| 2013                              | 1st Qtr                             | Nueces County                     | Private                                | 00                                    | 0                                  | 10                                    | Total, All Industries                 | \$832   |

[LMI Home](#) | [Site Map](#) | [Feedback](#) | [Help](#) | [About LMI](#) | [Privacy Policy](#) | [Terms of Use](#)

[TWC Home](#)





LMCI TRACER

The Future

Career Resources

Texas Labor Market

Data Link



## Quarterly Employment and Wages (QCEW)

[Restart](#) [Back](#) [Print](#) [Download](#)

[Help with Download](#)

[LMCI Searchpage](#)

[Data Link](#)

[Wage Information](#)

Page 1 of 1 (40 results/page)

[The Future](#)

[Career & Economic Dev  
Resource](#)

[LMCI Publications](#)

[Resources](#)

| Year | Period  | Area          | Ownership | Division | Level | Ind Code | Industry      | Avg Weekly Wages |
|------|---------|---------------|-----------|----------|-------|----------|---------------|------------------|
| 2012 | 2nd Qtr | Nueces County | Private   | 31       | 2     | 31-33    | Manufacturing | \$1,201          |
| 2012 | 3rd Qtr | Nueces County | Private   | 31       | 2     | 31-33    | Manufacturing | \$1,204          |
| 2012 | 4th Qtr | Nueces County | Private   | 31       | 2     | 31-33    | Manufacturing | \$1,409          |

[LMI Home](#) | [Site Map](#) | [Feedback](#) | [Help](#) | [About LMI](#) | [Privacy Policy](#) | [Terms of Use](#)

[TWC Home](#)

**Select Data Type**

All Data Types

Unemployment (LAUS)

Employment Estimates  
(CES)

**Quarterly Employment  
and Wages (QCEW)**

Wages by Profession

Projections - Occupation

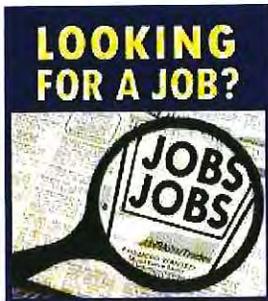
Projections - Industry

Consumer Price Index

Income

Staffing Patterns

Population





LMCI TRACER | The Future | Career Resources | Texas Labor Market | Data Link



### Quarterly Employment and Wages (QCEW)

[Restart](#) [Back](#) [Print](#) [Download](#)

[Help with Download](#)

Page 1 of 1 (40 results/page)

| Year | Period  | Area          | Ownership | Division | Level | Ind Code | Industry      | Avg Weekly Wages |
|------|---------|---------------|-----------|----------|-------|----------|---------------|------------------|
| 2013 | 1st Qtr | Nueces County | Private   | 31       | 2     | 31-33    | Manufacturing | \$1,570          |

[LMI Home](#) | [Site Map](#) | [Feedback](#) | [Help](#) | [About LMI](#) | [Privacy Policy](#) | [Terms of Use](#)

[TWC Home](#)

**Select Data Type**

All Data Types

Unemployment (LAUS)

Employment Estimates (CES)

**Quarterly Employment and Wages (QCEW)**

Wages by Profession

Projections - Occupation

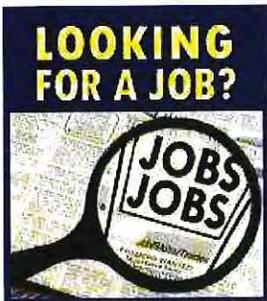
Projections - Industry

Consumer Price Index

Income

Staffing Patterns

Population



**2012 Manufacturing Wages by Council of Government Region  
Wages for All Occupations**

| COG   | Wages          |                 |
|---|----------------|-----------------|
|   | Hourly         | Annual          |
| <b>Texas</b>  | <b>\$23.56</b> | <b>\$48,996</b> |
| <a href="#">1. Panhandle Regional Planning Commission</a>         | \$20.12        | \$41,850        |
| <a href="#">2. South Plains Association of Governments</a>        | \$16.18        | \$33,662        |
| <a href="#">3. NORTEX Regional Planning Commission</a>            | \$17.83        | \$37,076        |
| <a href="#">4. North Central Texas Council of Governments</a>     | \$24.68        | \$51,333        |
| <a href="#">5. Ark-Tex Council of Governments</a>                 | \$16.84        | \$35,032        |
| <a href="#">6. East Texas Council of Governments</a>              | \$19.61        | \$40,797        |
| <a href="#">7. West Central Texas Council of Governments</a>      | \$18.24        | \$37,941        |
| <a href="#">8. Rio Grande Council of Governments</a>              | \$16.17        | \$33,631        |
| <a href="#">9. Permian Basin Regional Planning Commission</a>     | \$21.93        | \$45,624        |
| <a href="#">10. Concho Valley Council of Governments</a>          | \$16.33        | \$33,956        |
| <a href="#">11. Heart of Texas Council of Governments</a>         | \$19.07        | \$39,670        |
| <a href="#">12. Capital Area Council of Governments</a>           | \$26.03        | \$54,146        |
| <a href="#">13. Brazos Valley Council of Governments</a>          | \$16.55        | \$34,424        |
| <a href="#">14. Deep East Texas Council of Governments</a>        | \$16.20        | \$33,698        |
| <a href="#">15. South East Texas Regional Planning Commission</a> | \$29.38        | \$61,118        |
| <a href="#">16. Houston-Galveston Area Council</a>                | \$26.59        | \$55,317        |
| <a href="#">17. Golden Crescent Regional Planning Commission</a>  | \$21.03        | \$43,742        |
| <a href="#">18. Alamo Area Council of Governments</a>             | \$18.40        | \$38,280        |
| <a href="#">19. South Texas Development Council</a>               | \$13.54        | \$28,170        |
| <a href="#">20. Coastal Bend Council of Governments</a>           | \$22.97        | \$47,786        |
| <a href="#">21. Lower Rio Grande Valley Development Council</a>   | \$16.33        | \$33,961        |
| <a href="#">22. Texoma Council of Governments</a>                 | \$22.57        | \$46,949        |
| <a href="#">23. Central Texas Council of Governments</a>          | \$17.16        | \$35,689        |
| <a href="#">24. Middle Rio Grande Development Council</a>         | \$18.93        | \$39,380        |

Source: Texas Occupational Employment and Wages

Data published: July 2013

Data published annually, next update will be July 31, 2014

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

**Attachment 15 – DESCRIPTION OF BENEFITS**

## DESCRIPTION OF BENEFITS

COMPANY OFFERS THE FOLLOWING PLANS AND BENEFITS:

-Medical

-Long-Term Disability Insurance

-401(K) Retirement

-Life Insurance

-Paid Vacation Days

**Attachment 16 – ECONOMIC IMPACT**

UNAVAILABLE WILL SUPPLEMENT

**Attachment 17 - SCHEDULE A**

Schedule A (Rev. May 2010): Investment

Applicant Name: TexasMidstream Services, LP  
 SD Name: CALLEEN INDEPENDENT SCHOOL DISTRICT

Form 50-296

| PROPERTY INVESTMENT AMOUNTS  |                         |   |  |  |   |   |                                    |                  |    |
|--|-------------------------|---|--|--|---|---|------------------------------------|------------------|----|
| (Estimated investment in each year. Do not put cumulative totals.)   |                         |   |  |  |   |   |                                    |                  |    |
| Year   | School Year (YYYY-YYYY) | Tax Year (fill in actual tax year) (YYYY) | Column A: Tangible Personal Property (The amount of new investment (original cost) during this year) | Column B: Building or permanent improvement (annual amount only) | Column C: Sum of A and B (during this year) | Column D: Investment that is not qualified investment but is amount affecting economic impact and total value | Column E: Total Investment (A+B+D) |                  |    |
| The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)<br><br>Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)<br><br>Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)<br><br>Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)<br><br>Complete tax years of qualifying time period<br><br>Value Limitation Period<br><br>Continue to Maintain Viable Presence<br><br>Post-Settle-Up Period<br>Post-Settle-Up Period | 1                       | 2013-2014                                 | 2013   | \$ 91,700,000.00   | \$  | \$  | \$                                 | \$ 91,700,000.00 | \$ |
|  | 2                       | 2014-2015                                 | 2014   | \$   | \$  | \$  | \$                                 | \$               | \$ |
|  | 3                       | 2015-2016                                 | 2015   | \$   | \$  | \$  | \$                                 | \$               | \$ |
|  | 4                       | 2016-2017                                 | 2016   | \$   | \$  | \$  | \$                                 | \$               | \$ |
|  | 5                       | 2017-2018                                 | 2017   | \$   | \$  | \$  | \$                                 | \$               | \$ |
|  | 6                       | 2018-2019                                 | 2018   | \$   | \$  | \$  | \$                                 | \$               | \$ |
|  | 7                       | 2019-2020                                 | 2019   | \$   | \$  | \$  | \$                                 | \$               | \$ |
|  | 8                       | 2020-2021                                 | 2020   | \$   | \$  | \$  | \$                                 | \$               | \$ |
|  | 9                       | 2021-2022                                 | 2021   | \$   | \$  | \$  | \$                                 | \$               | \$ |
|  | 10                      | 2022-2023                                 | 2022   | \$   | \$  | \$  | \$                                 | \$               | \$ |
|  | 11                      | 2023-2024                                 | 2023   | \$   | \$  | \$  | \$                                 | \$               | \$ |
|  | 12                      | 2024-2025                                 | 2024   | \$   | \$  | \$  | \$                                 | \$               | \$ |
|  | 13                      | 2025-2026                                 | 2025   | \$   | \$  | \$  | \$                                 | \$               | \$ |
|  | 14                      | 2026-2027                                 | 2026   | \$   | \$  | \$  | \$                                 | \$               | \$ |
|  | 15                      | 2027-2028                                 | 2027   | \$   | \$  | \$  | \$                                 | \$               | \$ |
|  | 2028-2029               | 2028                                      | \$   | \$   | \$  | \$  | \$                                 | \$               |    |

Column A: This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.02(1)(A)-(D). For the purposes of investment, please list amount invested each year, not cumulative totals.

Column B: For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property. Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period.

Column C: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.02(1)(E).

Column D: For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings. Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value for planning, construction and operation of the facility.

Column E: The most significant example for many projects would be land. Other examples may be items such as professional services, etc. Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

1/14/13  
 DATE

**Attachment 18 - SCHEDULE B**

Schedule B (Rev. May 2010): Estimated Market And Taxable Value

ISD Name: CALALLEN INDEPENDENT SCHOOL DISTRICT Form 50-296

| Year       | School Year (YYYY-YYYY) | Tax Year (Fill in actual tax year) | Qualified Property             |   |  | Reductions from Market Value | Estimated Taxable Value                            |  |
|------------|-------------------------|------------------------------------|--------------------------------|---|--|------------------------------|--|--|
|            |                         |                                    | Estimated Market Value of Land | Estimated Total Market Value of new buildings or other new improvements | Estimated Total Market Value of tangible personal property in the new building or in or on the new improvement |                              | Final taxable value for ISD - after all reductions | Final taxable value for M&O - after all reductions |
| pre-year 1 | 2013-2014               | 2013                               | \$ -                           | \$ -  | \$ 80,000,000  | \$ -                         | \$ 80,000,000                                      | \$ 80,000,000                                      |
| 1          | 2013-2014               | 2014                               | \$ -                           | \$ -  | \$ 74,825,259  | \$ -                         | \$ 74,825,259                                      | \$ 74,825,259                                      |
| 2          | 2014-2015               | 2015                               | \$ -                           | \$ -  | \$ 69,480,597  |                              | \$ 69,480,597                                      | \$ 64,125,000                                      |
| 3          | 2015-2016               | 2016                               | \$ -                           | \$ -  | \$ 64,135,936  |                              | \$ 64,135,936                                      | \$ 20,000,000                                      |
| 4          | 2016-2017               | 2017                               | \$ -                           | \$ -  | \$ 58,791,275  |                              | \$ 58,791,275                                      | \$ 20,000,000                                      |
| 5          | 2017-2018               | 2018                               | \$ -                           | \$ -  | \$ 53,446,613  |                              | \$ 53,446,613                                      | \$ 20,000,000                                      |
| 6          | 2018-2019               | 2019                               | \$ -                           | \$ -  | \$ 48,101,952  |                              | \$ 48,101,952                                      | \$ 20,000,000                                      |
| 7          | 2019-2020               | 2020                               | \$ -                           | \$ -  | \$ 42,757,291  |                              | \$ 42,757,291                                      | \$ 20,000,000                                      |
| 8          | 2020-2021               | 2021                               | \$ -                           | \$ -  | \$ 37,412,629  |                              | \$ 37,412,629                                      | \$ 20,000,000                                      |
| 9          | 2021-2022               | 2022                               | \$ -                           | \$ -  | \$ 32,067,968  |                              | \$ 32,067,968                                      | \$ 20,000,000                                      |
| 10         | 2022-2023               | 2023                               | \$ -                           | \$ -  | \$ 26,723,307  |                              | \$ 26,723,307                                      | \$ 20,000,000                                      |
| 11         | 2023-2024               | 2024                               | \$ -                           | \$ -  | \$ 21,378,645  |                              | \$ 21,378,645                                      | \$ 21,378,645                                      |
| 12         | 2024-2025               | 2025                               | \$ -                           | \$ -  | \$ 16,033,984  |                              | \$ 16,033,984                                      | \$ 16,033,984                                      |
| 13         | 2025-2026               | 2026                               | \$ -                           | \$ -  | \$ 10,000,000  |                              | \$ 10,000,000                                      | \$ 10,000,000                                      |
| 14         | 2026-2027               | 2027                               | \$ -                           | \$ -  | \$ 10,000,000  |                              | \$ 10,000,000                                      | \$ 10,000,000                                      |
| 15         | 2027-2028               | 2028                               | \$ -                           | \$ -  | \$ 10,000,000  |                              | \$ 10,000,000                                      | \$ 10,000,000                                      |

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

**Attachment 19 - SCHEDULE C**

Schedule C- Application: Employment Information

Applicant Name: TexStar Midstream Services, LP  
 ISD Name: CALALLEN INDEPENDENT SCHOOL DISTRICT

Form 50-296

|  | Year   | School Year (YYYY-YYYY) | Tax Year (Fill in actual tax year) YYYY | Construction  |  | New Jobs  |   | Qualifying Jobs  |  |
|--|--|-------------------------|---|---|--|---|---|--|--|
|  |  |                         |   | Column A: Number of Construction FTE's or man-hours (specify) | Column B: Average annual wage rates for construction workers | Column C: Number of new jobs applicant commits to create (cumulative) | Column D: Average annual wage rate for all new jobs | Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative) | Column F: Average annual wage of qualifying jobs |
|  | pre-year 1                                   | 2013-2014               | 2013                                    | 200 FTE   | \$25/hr  | 10  | 80,000.00   | 10   | 80,000.00  |
|  | 1  | 2014-2015               | 2014                                    |   |  |   |   |  |  |
|  | 2  | 2015-2016               | 2015                                    |   |  |   |   |  |  |
|  | 3  | 2016-2017               | 2016                                    |   |  |   |   |  |  |
|  | 4  | 2017-2018               | 2017                                    |   |  |   |   |  |  |
|  | 5  | 2018-2019               | 2018                                    |   |  |   |   |  |  |
|  | 6  | 2019-2020               | 2019                                    |   |  |   |   |  |  |
|  | 7  | 2020-2021               | 2020                                    |   |  |   |   |  |  |
|  | 8  | 2021-2022               | 2021                                    |   |  |   |   |  |  |
|  | 9  | 2022-2023               | 2022                                    |   |  |   |   |  |  |
|  | 10   | 2023-2024               | 2022                                    |   |  |   |   |  |  |
|  | 11   | 2024-2025               | 2024                                    |   |  |   |   |  |  |
|  | 12   | 2025-2026               | 2025                                    |   |  |   |   |  |  |
|  | 13   | 2026-2027               | 2026                                    |   |  |   |   |  |  |
|  | 14   | 2027-2028               | 2027                                    |   |  |   |   |  |  |
|  | 15   | 2028-2029               | 2028                                    |   |  |   |   |  |  |
| Tax Credit Period (with 50% cap on credit) | Complete tax years of qualifying time period |                         |   |   |  |   |   |  |  |
|  | Value Limitation Period                      |                         |   |   |  |   |   |  |  |
|  | Credit Settle-Up Period                      |                         |   |   |  |   |   |  |  |
|  | Post- Settle-Up Period                       |                         |   |   |  |   |   |  |  |
|  | Post- Settle-Up Period                       |                         |   |   |  |   |   |  |  |

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter

  
 SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

1/14/13  
 DATE

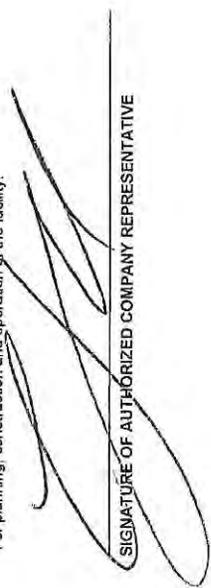
**Attachment 20 - SCHEDULE D**

Schedule D: (Rev. May 2010): Other Tax Information

| Applicant Name   | TexStar Midstream Services, LP |                    | Sales Tax Information     |   | Franchise Tax   |   | Other Property Tax Abatements Sought |      |          |       |
|--|--------------------------------|--------------------|---------------------------|---|---|---|--------------------------------------|------|----------|-------|
|  | Year                           | School Year (YYYY) | Tax/ Calendar Year (YYYY) | Column F: Estimate of total annual expenditures* subject to state sales tax | Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax | Column H: Estimate of Franchise tax due from (or attributable to) the applicant | County                               | City | Hospital | Other |
| The year preceding the first complete tax year of the qualifying time period |                                | 2013-2014          | 2013                      | \$ 100,000  | \$ 91,600,000   | \$ 5,300,000  |                                      |      |          |       |
| Complete tax years of qualifying time period                                 | 1                              | 2014-2015          | 2014                      | \$ 100,000  | -   | \$ 5,300,000  |                                      |      |          |       |
|  | 2                              | 2015-2016          | 2015                      | \$ 100,000  | -   | \$ 5,300,000  |                                      |      |          |       |
|  | 3                              | 2016-2017          | 2016                      | \$ 100,000  | -   | \$ 5,300,000  |                                      |      |          |       |
|  | 4                              | 2017-2018          | 2017                      | \$ 100,000  | -   | \$ 5,300,000  |                                      |      |          |       |
|  | 5                              | 2018-2019          | 2018                      | \$ 100,000  | -   | \$ 5,300,000  |                                      |      |          |       |
|  | 6                              | 2019-2020          | 2019                      | \$ 100,000  | -   | \$ 5,300,000  |                                      |      |          |       |
|  | 7                              | 2020-2021          | 2020                      | \$ 100,000  | -   | \$ 5,300,000  |                                      |      |          |       |
|  | 8                              | 2021-2022          | 2021                      | \$ 100,000  | -   | \$ 5,300,000  |                                      |      |          |       |
|  | 9                              | 2022-2023          | 2022                      | \$ 100,000  | -   | \$ 5,300,000  |                                      |      |          |       |
|  | 10                             | 2023-2024          | 2023                      | \$ 100,000  | -   | \$ 5,300,000  |                                      |      |          |       |
|  | 11                             | 2024-2025          | 2024                      | \$ 100,000  | -   | \$ 5,300,000  |                                      |      |          |       |
|  | 12                             | 2025-2026          | 2025                      | \$ 100,000  | -   | \$ 5,300,000  |                                      |      |          |       |
|  | 13                             | 2026-2027          | 2026                      | \$ 100,000  | -   | \$ 5,300,000  |                                      |      |          |       |
|  | 14                             | 2027-2028          | 2027                      | \$ 100,000  | -   | \$ 5,300,000  |                                      |      |          |       |
|  | 15                             | 2028-2029          | 2028                      | \$ 100,000  | -   | \$ 5,300,000  |                                      |      |          |       |

\*For planning, construction and operation of the facility.

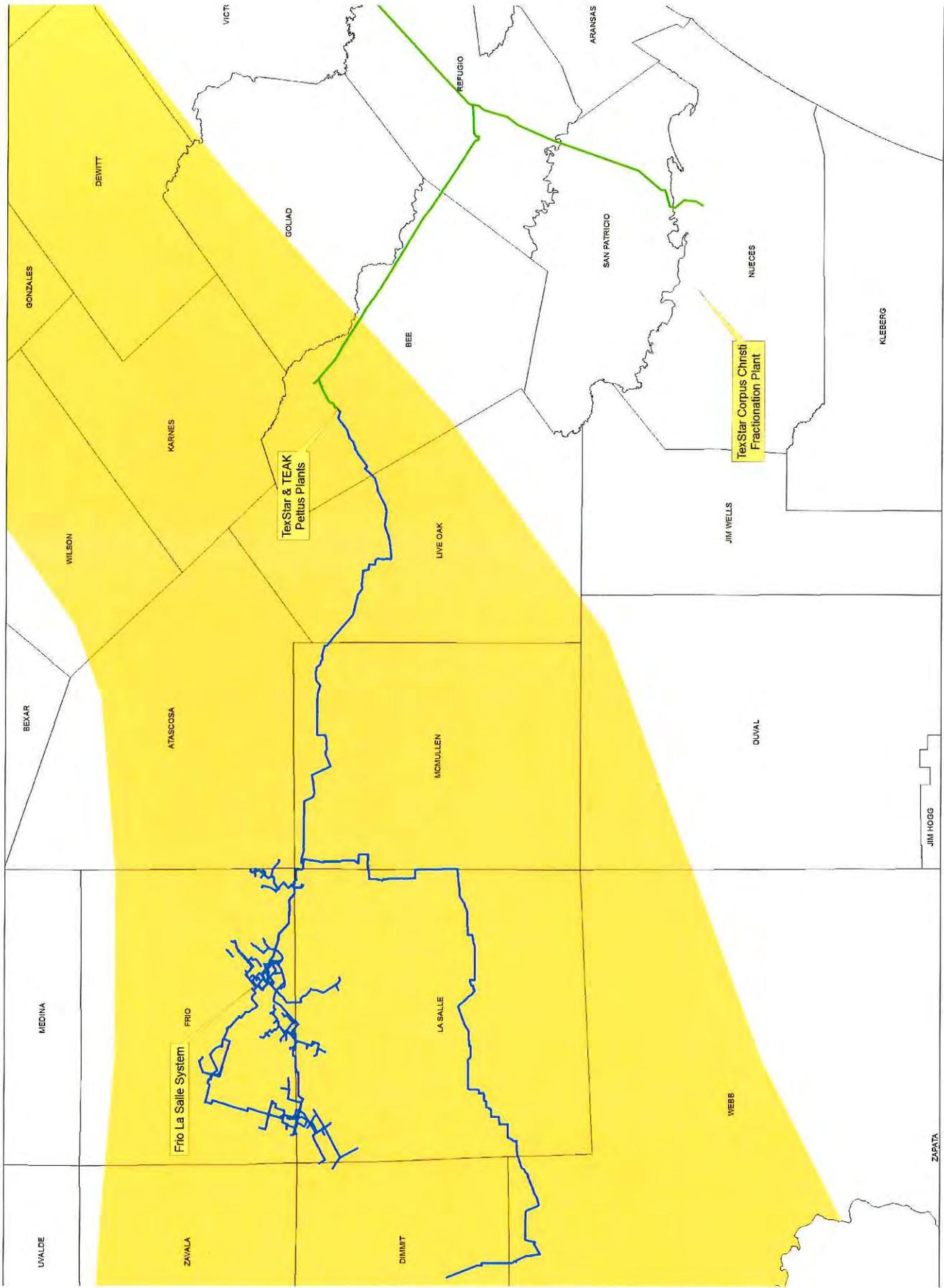
SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE



DATE 1/14/13

**Attachment 21 - MAP OF REINVESTMENT ZONE**

PROPOSED ZONE MAPS (WILL SUPPLEMENT WHEN FINAL ZONE ESTABLISHED)



Frio La Salle System

TexStar & TEAK  
Pettus Plants

TexStar Corpus Christi  
Fractionation Plant

UVALDE

MEDINA

BEXAR

WILSON

ZAVALA

FRIO

ATASCOSA

KARNES

DIMIT

LA SALLE

MICHULLEN

LIVE OAK

WEBB

DUVAL

JIM HOGG

ZAPATA

JIM WELLS

NUECES

KLEBERG

SAN PATRICIO

REFUGIO

BEE

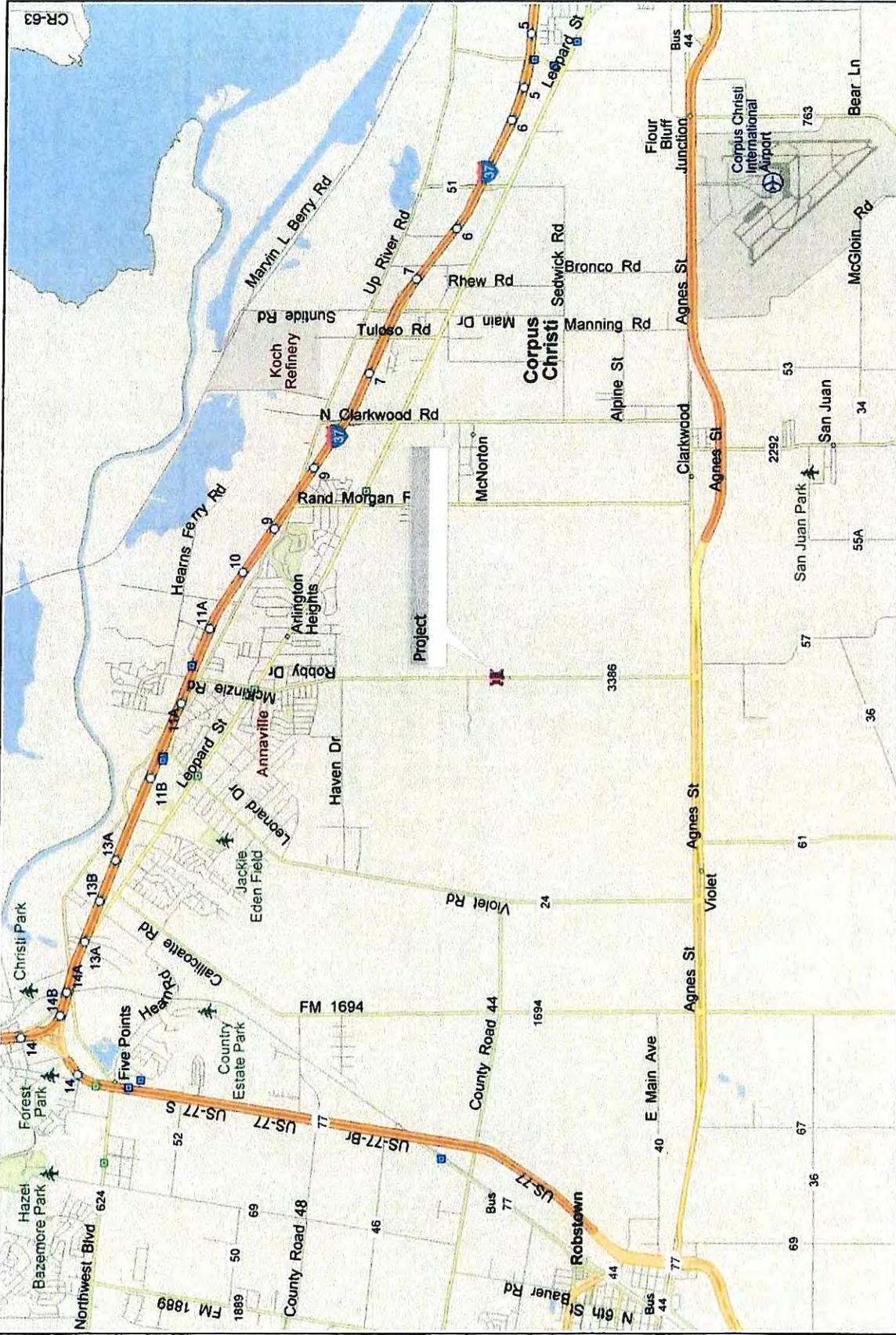
GOLIAD

VICTORIA

ARANSAS

DEWITT

# Project



Copyright © and (P), 1988-2010 Microsoft Corporation and/or its suppliers. All rights reserved. <http://www.microsoft.com/maps/>  
 Certain mapping and direction data © 2010 NAVTEQ. All rights reserved. The Data for areas of Canada includes information taken with permission from Canadian authorities, including: © Her Majesty the Queen in Right of Canada, © Queen's Printer for Ontario, NAVTEQ and NAVTEQ ON BOARD are trademarks of NAVTEQ. © 2010 Tele Atlas North America, Inc. All rights reserved. Tele Atlas and Tele Atlas North America are trademarks of Tele Atlas, Inc. © 2010 by Applied Geographic Systems. All rights reserved.





# PROPOSED RE-INVESTMENT ZONE

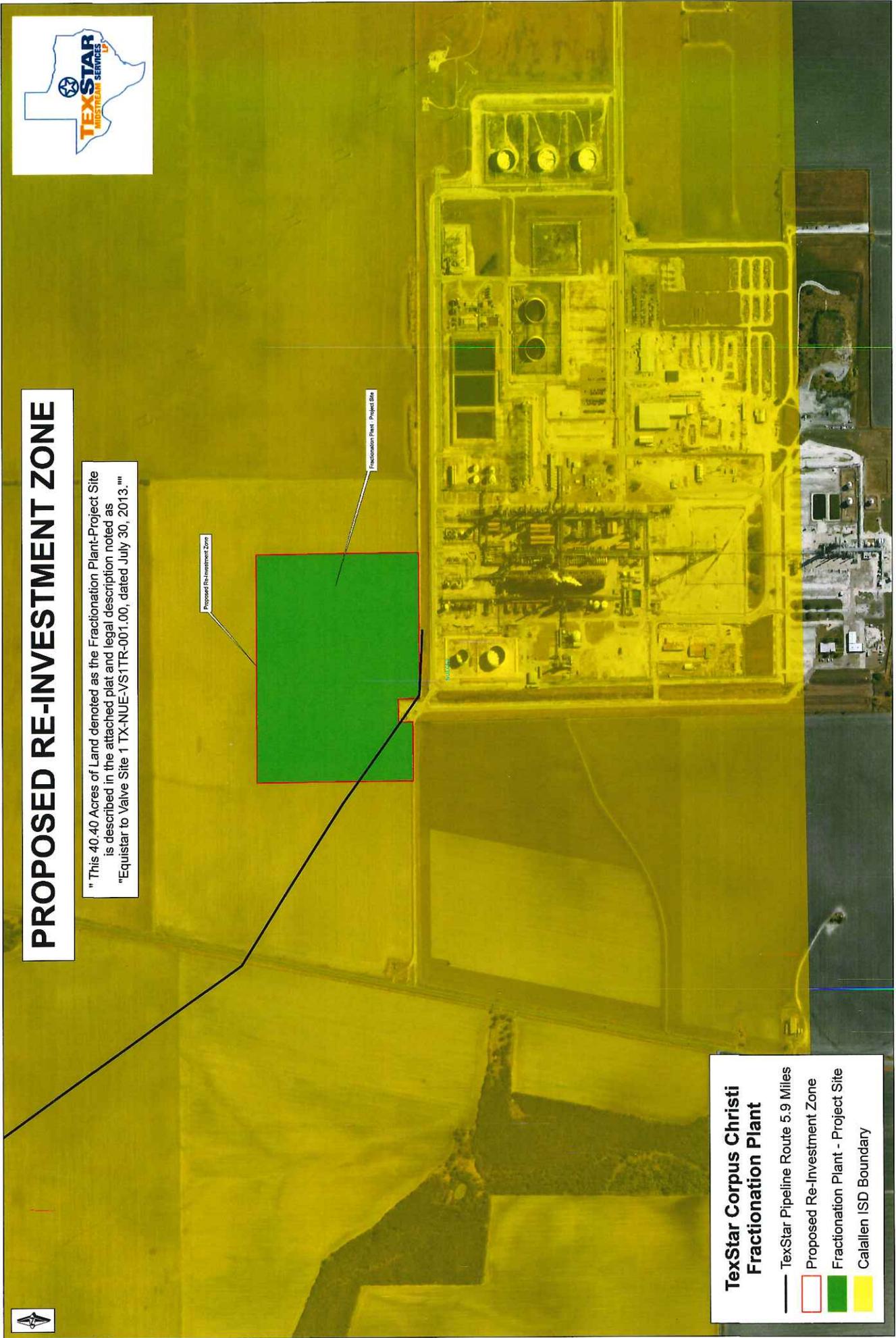
"This 40.40 Acres of Land denoted as the Fractionation Plant-Project Site is described in the attached plat and legal description noted as "Equistar to Valve Site 1 TX-NUE-VS1TR-001.00, dated July 30, 2013."

Proposed Re-Investment Zone

Fractionation Plant - Project Site

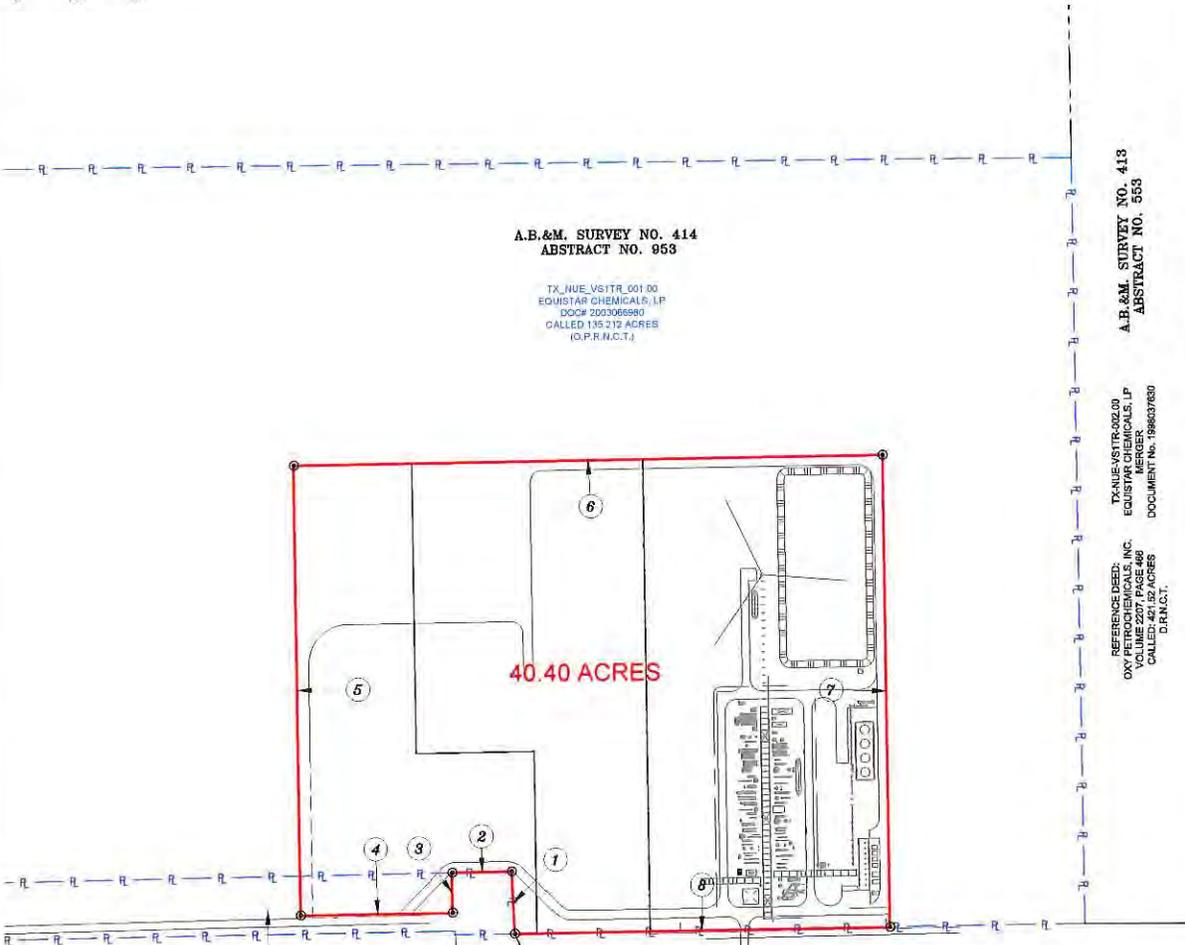
**TexStar Corpus Christi Fractionation Plant**

- TexStar Pipeline Route 5.9 Miles
- Proposed Re-Investment Zone
- Fractionation Plant - Project Site
- Calallen ISD Boundary



**PRELIMINARY**  
**NUECES COUNTY, TEXAS**  
**BOUNDARY PLAT**

TOTAL ACREAGE: 40.40



**A.B.&M. SURVEY NO. 414**  
**ABSTRACT NO. 953**

TX\_NUE\_VS1TR\_001.00  
 EQUSTAR CHEMICALS, LP  
 DOC# 2003066980  
 CALLED 135.212 ACRES  
 (O.P.R.N.C.T.)

**A.B.&M. SURVEY NO. 413**  
**ABSTRACT NO. 553**

TX\_NUE\_VS1TR\_002.00  
 EQUSTAR CHEMICALS, LP  
 MERGER  
 DOCUMENT NO. 1998037630

REFERENCE DEED:  
 OXY PETROCHEMICALS, INC.  
 VOLUME 2297, PAGE 489  
 CALLED 135.212 ACRES  
 (O.P.R.N.C.T.)

**40.40 ACRES**

TX-NUE-111.00  
 EQUSTAR CHEMICALS LP  
 DOCUMENT No. 1998037630

REFERENCE DEED  
 VOLUME 2067, PAGE 544  
 TRACT 5 EXHIBIT "E"  
 CALLED 6.567 ACRES

P.O.B.  
 X=1276323.97  
 Y=17185763.24

**CHARLES LAND SURVEY**  
**ABSTRACT NO. 854**

TX-NUE-112.00  
 EQUSTAR CHEMICALS LP  
 DOCUMENT No. 1998037630

REFERENCE DEED  
 VOLUME 2067, PAGE 544  
 TRACT 3 EXHIBIT "C"  
 CALLED 1211.6058 ACRES

**LINE TABLE**

| LINE | BEARING         | DISTANCE |
|------|-----------------|----------|
| 1    | N 02° 40' 56" W | 196.41'  |
| 2    | S 83° 03' 11" W | 150.31'  |
| 3    | S 00° 41' 43" E | 102.13'  |
| 4    | S 89° 18' 18" W | 387.89'  |
| 5    | N 00° 41' 42" W | 1147.48' |
| 6    | N 89° 18' 18" E | 1600.00' |
| 7    | S 00° 41' 42" E | 1204.00' |
| 8    | S 89° 18' 18" W | 958.27'  |

**TOPOGRAPHIC**  
 LOYALTY INNOVATION LEGACY

1400 EVERMAN PARKWAY, Ste 187 - FT WORTH, TEXAS 76140  
 TELEPHONE: (817) 744-7512 • FAX: (817) 744-7548  
 2503 NORTHBIG SPRINGS WILLOW, TEXAS 76185  
 TELEPHONE: (432) 822-1653 OR (800) 767-1853 • FAX: (432) 652-1749  
 WWW.TCPOGRAPHIC.COM

**LEGEND**

- SURVEY/SECTION LINE
- TRACT BORDER
- TRACT BORDER
- ⊙ POINT FOR CORNER (P.F.C.)

| EQUISTAR TO VALVE<br>SITE 1<br>TX-NUE-VS1TR-001.00 | REVISION: |      |
|--|-----------|------|
|  | INT       | DATE |
| DATE: JULY 30, 2013                                |           |      |
| FILE: BO_VS1TR_EQUSTAR_CHEMICALS                   |           |      |
| DRAWN BY: M.J.M.                                   |           |      |
| SHEET: 1 OF 2                                      |           |      |

- NOTES:**
1. ORIGINAL DOCUMENT SIZE: 14" X 8 1/2"
  2. ALL BEARINGS, DISTANCES, AND COORDINATE VALUES CONTAINED HEREIN ARE GRID BASED UPON THE TEXAS STATE PLANE COORDINATE SYSTEM, SOUTH ZONE, U.S. SURVEY FEET, NORTH AMERICAN DATUM 1983.
  3. CERTIFICATION IS MADE ONLY TO THE LOCATION OF THIS EASEMENT, IN RELATION TO THE EVIDENCE FOUND DURING A FIELD SURVEY, MADE ON THE GROUND, UNDER MY SUPERVISION, AND USING DOCUMENTATION PROVIDED BY TEXSTAR MIDSTREAM SERVICES LP. ONLY UTILITIES/EASEMENTS THAT WERE VISIBLE ON THE DATE OF THIS SURVEY, WITHIN ADJOINING THIS EASEMENT, HAVE BEEN LOCATED AS SHOWN HEREON OF WHICH I HAVE KNOWLEDGE. THIS CERTIFICATION IS LIMITED TO THOSE PERSONS OR ENTITIES SHOWN ON THE FACE OF THIS PLAT AND IS NON-TRANSFERABLE, AND MADE FOR THIS TRANSACTION ONLY.
  4. B.O.L.P.O.B. = BEGINNING OF LINE/POINT OF BEGINNING
  5. E.O.L.P.O.E. = END OF LINE/POINT OF END
  6. D.R.N.C.T. = DEED RECORDS NUECES COUNTY, TEXAS
  7. O.P.R.N.C.T. = OFFICIAL PUBLIC RECORDS NUECES COUNTY, TEXAS

**PRELIMINARY, THIS DOCUMENT SHALL NOT BE RECORDED FOR ANY PURPOSE. THIS DOCUMENT SHALL NOT BE USED FOR CONSTRUCTION, BIDDING, RECORDATION, CONVEYANCE, SALES, OR AS THE BASIS FOR THE ISSUANCE OF A PERMIT.**

**EXHIBIT "A"**  
**NUECES COUNTY, TEXAS**  
**40.40 ACRES OF LAND**

**METES AND BOUNDS DESCRIPTION**

July 30, 2013  
Sheet 2 of 2

Being 40.40 acres of land, as shown on Sheet 1 of 2 of this Exhibit "A", being situated in the A. B. & M. Survey No. 414, Abstract No. 953 and in the A. B. & M. Survey No. 413, Abstract No. 553, Nueces County, Texas, out of a called 135.212 acre tract of land, described in a deed to Equistar Chemicals, L.P., recorded in Document No. 2003066980, Official Public Records, Nueces County, Texas (O.P.R.N.C.T.), and out of a called 6.567 acre tract of land (Tract 5), described in deed to Equistar Chemicals, LP., recorded in Document No. 1998037630 (O.P.R.N.C.T.), said 40.40 acres of land more particularly described as follows;

BEGINNING (P.O.B.) at a point for corner at the most Easterly Southwest corner of said 135.212 acre tract, and a the Southeast corner of said 6.567 acre tract;

THENCE North 02°40'56" West, with the East line of said 6.567 acre tract a distance of 159.41 feet to a point for corner, at the Northeast corner of said 6.567 acre tract;

THENCE South 89°03'17" West, with the common line of said 6.567 acre tract and said 135.212 acre tract, a distance of 150.31 feet to a point for corner

THENCE South 00°41'43" East, a distance of 102.13 feet to a point for corner;

THENCE South 89°18'18" West, a distance of 387.89 feet to a point for corner;

THENCE North 00°41'42" West, a distance of 1147.48 feet to a point for corner;

THENCE North 89°18'18" East, a distance of 1500.00 feet to a point for corner;

THENCE South 00°41'42" East, a distance of 1204.00 feet to a point for corner on the most Easterly South line of said 135.212 acre tract;

THENCE South 89°18'18" West, with the most Easterly South line of said 135.212 acre tract a distance of 956.27 feet to the POINT OF BEGINNING (P.O.B.) and containing a total of 40.40 acres of land;

All bearings contained herein are grid, based upon the Texas State Plane Coordinate System, South Zone, of the North American Datum 1983, in U.S. Survey Feet.

Plat of even date accompanies this field note description (Sheet 1 of 2).

**Attachment 22 - ORDER ESTABLISHING REINVESTMENT ZONE**

(UNAVAILABLE) WILL SUPPLEMENT WHEN FINAL ZONE ESTABLISHED

**Attachment 23 - LEGAL DESCRIPTION OF REINVESTMENT ZONE**

PROPOSED ZONE MAPS (WILL SUPPLEMENT WHEN FINAL ZONE ESTABLISHED)

Texstar Midstream Services, LP.

**EXHIBIT "A"**  
**NUECES COUNTY, TEXAS**  
**40.40 ACRES OF LAND**

**METES AND BOUNDS DESCRIPTION**

July 30, 2013  
Sheet 2 of 2

Being 40.40 acres of land, as shown on Sheet 1 of 2 of this Exhibit "A", being situated in the A. B. & M. Survey No. 414, Abstract No. 953 and in the A. B. & M. Survey No. 413, Abstract No. 553, Nueces County, Texas, out of a called 135.212 acre tract of land, described in a deed to Equistar Chemicals, LP., recorded in Document No. 2003066980, Official Public Records, Nueces County, Texas (O.P.R.N.C.T.), and out of a called 6.567 acre tract of land (Tract 5), described in deed to Equistar Chemicals, LP., recorded in Document No. 1998037630 (O.P.R.N.C.T.), said 40.40 acres of land more particularly described as follows;

BEGINNING (P.O.B.) at a point for corner at the most Easterly Southwest corner of said 135.212 acre tract, and a the Southeast corner of said 6.567 acre tract;

THENCE North 02°40'56" West, with the East line of said 6.567 acre tract a distance of 159.41 feet to a point for corner, at the Northeast corner of said 6.567 acre tract;

THENCE South 89°03'17" West, with the common line of said 6.567 acre tract and said 135.212 acre tract, a distance of 150.31 feet to a point for corner

THENCE South 00°41'43" East, a distance of 102.13 feet to a point for corner;

THENCE South 89°18'18" West, a distance of 387.89 feet to a point for corner;

THENCE North 00°41'42" West, a distance of 1147.48 feet to a point for corner;

THENCE North 89°18'18" East, a distance of 1500.00 feet to a point for corner;

THENCE South 00°41'42" East, a distance of 1204.00 feet to a point for corner on the most Easterly South line of said 135.212 acre tract;

THENCE South 89°18'18" West, with the most Easterly South line of said 135.212 acre tract a distance of 956.27 feet to the POINT OF BEGINNING (P.O.B.) and containing a total of 40.40 acres of land;

All bearings contained herein are grid, based upon the Texas State Plane Coordinate System, South Zone, of the North American Datum 1983, in U.S. Survey Feet.

Plat of even date accompanies this field note description (Sheet 1 of 2).

Topographic Land Surveyors  
1400 Everman Parkway  
Suite 197  
Fort Worth, TX 76140

PRELIMINARY. THIS DOCUMENT SHALL NOT BE  
RECORDED FOR ANY PURPOSE. THIS DOCUMENT  
SHALL NOT BE USED FOR CONSTRUCTION,  
BIDDING, RECORDATION, CONVEYANCE, SALES, OR  
AS THE BASIS FOR THE ISSUANCE OF A PERMIT.

**Attachment 24 - GUIDELINES & CRITERIA FOR REINVESTMENT ZONE**

UNAVAILABLE (WILL SUPPLEMENT WHEN FINAL ZONE ESTABLISHED)