

Attachment A

Application



Application for Appraised Value Limitation on Qualified Property (Tax Code, Chapter 313, Subchapter B or C)

Form 50-296
(Revised May 2010)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application.

This notice must include:

- the date on which the school district received the application;
- the date the school district determined that the application was complete;
- the date the school board decided to consider the application; and
- a request that the comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original completed application to the Comptroller in a three-ring binder with tabs separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its Web site. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules as explained in the Confidentiality Notice below.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, make a recommendation to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to complete the recommendation, economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's Web site to find out more about the program at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html>. There are links on this Web page to the Chapter 313 statute, rules and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION

Authorized School District Representative

Date application received by district

July 15, 2013

First Name

Arturo

Last Name

Almendarez

Title

Superintendent

School District Name

Calallen Independent School District

Street Address

Mailing Address

4205 Wildcat Drive

City

Corpus Christi

Phone Number

361-242-5600

Mobile Number (optional)

State

TX

ZIP

78410

Fax Number

361-242-5620

E-mail Address

AAlmendarez@calellen.org

I authorize the consultant to provide and obtain information related to this application. Yes No

Will consultant be primary contact? Yes No



Application for Appraised Value Limitation on Qualified Property

SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized School District Consultant (If Applicable)

First Name: Bob Last Name: Popinski

Title:

Firm Name: Moak Casey & Associates

Street Address: 400 W. 15th

Mailing Address: 400 W. 15th

City: Austin State: TX ZIP: 78701

Phone Number: 512-485-7878 Fax Number: 512-485-7888

Mobile Number (Optional): E-mail Address: bpopinski@moakcasey.com

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

Signature (Authorized School District Representative): Arturo Almeyda Date: 7.15.13

Has the district determined this application complete? [X] Yes [] No

If yes, date determined complete: March 5, 2013 redetermined complete 9.18.13

Have you completed the school finance documents required by TAC 9.1054(c)(3)? [] Yes [X] No will supply

SCHOOL DISTRICT CHECKLIST AND REQUESTED ATTACHMENTS

Table with 4 columns: Checklist, Page X of 16, Check Completed. Rows 1-6 detailing application steps and completion status.

APPLICANT INFORMATION - CERTIFICATION OF APPLICATION

Authorized Business Representative (Applicant)

First Name Eric	Last Name Friedrichs
Title Vice President	
Organization TexStar Midstream Services LP	
Street Address 18615 Tuscany Stone	
Mailing Address 18615 Tuscany Stone	
City San Antonio	State Texas
	ZIP 78258
Phone Number 210-568-1747	Fax Number 210-569-6738
Mobile Number (optional)	Business e-mail Address Eric.Friedrichs@blackbrushenergy.com

Will a company official other than the authorized business representative be responsible for responding to future information requests? Yes No

If yes, please fill out contact information for that person.

First Name	Last Name
Title	
Organization	
Street Address	
Mailing Address	
City	State
	ZIP
Phone Number	Fax Number
Mobile Number (optional)	E-mail Address

I authorize the consultant to provide and obtain information related to this application.. Yes No

Will consultant be primary contact? Yes No



Application for Appraised Value Limitation on Qualified Property

APPLICANT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized Company Consultant (If Applicable)

First Name

Monte

Last Name

Moore

Title

Director

Firm Name

PricewaterhouseCoopers LLP

Street Address

1100 Walnut Street

Mailing Address

1100 Walnut Street

City

Kansas City

State

MO

ZIP

64106

Phone Number

816-218-1723

Fax Number

813-741-5133

Business email Address

monte.c.moore@us.pwc.com

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

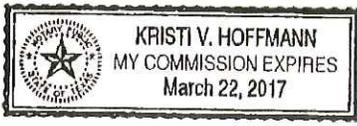
Signature (Authorized Business Representative (Applicant))

Handwritten signature of Monte C. Moore

Date

8/1/13

GIVEN under my hand and seal of office this 13th day of August, 2013



Handwritten signature of Kristi V. Hoffmann, Notary Public, State of Texas

(Notary Seal)

My commission expires 03/22/17

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code § 37.10.

FEES AND PAYMENTS

Enclosed is proof of application fee paid to the school district.

For the purpose of this question, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

Please answer only either A OR B:

A. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code, 313.027(i)? Yes No

B. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? Yes No

BUSINESS APPLICANT INFORMATION

Legal Name under which application is made

TexStar Midstream Services LP

Texas Taxpayer I.D. Number of entity subject to Tax Code, Chapter 171 (11 digits)

32034941958

NAICS code

324120

Is the applicant a party to any other Chapter 313 agreements? Yes No

Yes, please list name of school district and year of agreement.

Texstar Midstream Services LP is in the process of completing a Chapter 313 Application for Appraised Value Limitation on Qualified Property with Pettus ISD. We anticipate the agreement will be signed in 2013

APPLICANT BUSINESS STRUCTURE

Registered to do business in Texas with the Texas Secretary of State? Yes No

Identify business organization of applicant (corporation, limited liability corporation, etc.)

Limited Partnership

1. Is the applicant a combined group, or comprised of members of a combined group, as defined by Texas Tax Code Chapter 171.0001(7)? Yes No

If so, please attach documentation of the combined group membership and contact information.

2. Is the applicant current on all tax payments due to the State of Texas? Yes No

3. Are all applicant members of the combined group current on all tax payments due to the State of Texas? NA Yes No

If the answer to either question is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (Use attachment if necessary.)

ELIGIBILITY UNDER TAX CODE CHAPTER 313.024

- Yes No
Are you an entity to which Tax Code, Chapter 171 applies?
- The property will be used as an integral part, or as a necessary auxiliary part, in one of the following activities:
 - Yes No
(1) manufacturing
 - Yes No
(2) research and development
 - Yes No
(3) a clean coal project, as defined by Section 5.001, Water Code
 - Yes No
(4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code
 - Yes No
(5) renewable energy electric generation
 - Yes No
(6) electric power generation using integrated gasification combined cycle technology
 - Yes No
(7) nuclear electric power generation
 - Yes No
(8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7)
- Yes No
Are you requesting that any of the land be classified as qualified investment?
- Yes No
Will any of the proposed qualified investment be leased under a capitalized lease?
- Yes No
Will any of the proposed qualified investment be leased under an operating lease?
- Yes No
Are you including property that is owned by a person other than the applicant?
- Yes No
Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment?

PROJECT DESCRIPTION

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. (Use attachments as necessary)

Please see attachment #4

Describe the ability of your company to locate or relocate in another state or another region of the state.

Please see attachment #4

PROJECT CHARACTERISTICS (CHECK ALL THAT APPLY)

- New Jobs
- Construct New Facility
- New Business / Start-up
- Expand Existing Facility
- Relocation from Out-of-State
- Expansion
- Purchase Machinery & Equipment
- Consolidation
- Relocation within Texas

PROJECTED TIMELINE

Begin Construction July 2013 Begin Hiring New Employees October 1, 2013
 Construction Complete November 30, 2013 Fully Operational December 31, 2013
 Purchase Machinery & Equipment *February 1, 2013

Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? Yes No

Note: Improvements made before that time may not be considered qualified property.

When do you anticipate the new buildings or improvements will be placed in service? December 31, 2013

Partial advance payments made on ordered equipment with long lead time.

INVESTMENT

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's Web site at www.window.state.tx.us/taxinfo/proptax/hb1200/values.html.

At the time of application, what is the estimated minimum qualified investment required for this school district? \$20 Million

What is the amount of appraised value limitation for which you are applying? \$20 Million

What is your total estimated *qualified* investment? \$152.0 Million

NOTE: See 313.021(1) for full definition. Generally, Qualified Investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second complete tax year.

What is the anticipated date of application approval? December 2013

What is the anticipated date of the beginning of the qualifying time period? December 2013

What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? \$152.0 Million

Describe the qualified investment. [See 313.021(1).]

Attach the following items to this application:

- (1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
- (2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investment and
- (3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.

Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period? Yes No

Except for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time:

- (1) in or on the new building or other new improvement for which you are applying? Yes No
- (2) if not in or on the new building or other new improvement for which you are applying for an appraised value limitation, is the personal property necessary and ancillary to the business conducted in the new building or other new improvement? Yes No
- (3) on the same parcel of land as the building for which you are applying for an appraised value limitation? Yes No

("First placed in service" means the first use of the property by the taxpayer.)

Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period? Yes No

Does the investment in tangible personal property meet the requirements of Tax Code §313.021(1)? Yes No

If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property? Yes No

QUALIFIED PROPERTY

Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)

Attach the following items to this application:

- (1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
- (2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and
- (3) a map of the qualified property showing location of new buildings or new improvements – with vicinity map.

Land

Is the land on which you propose new construction or improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? Yes No

If you answered "no" to the question above, what is the anticipated date on which you will submit proof of a reinvestment zone with boundaries encompassing the land on which you propose new construction or improvements? December 2013

Will the applicant own the land by the date of agreement execution? Yes No

Will the project be on leased land? Yes No

QUALIFIED PROPERTY (CONTINUED)

If the land upon which the new building or new improvement is to be built is part of the qualified property described by §313.021(2)(A), please attach complete documentation, including:

1. Legal description of the land
2. Each existing appraisal parcel number of the land on which the improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property
3. Owner
4. The current taxable value of the land. Attach estimate if land is part of larger parcel.
5. A detailed map (with a vicinity map) showing the location of the land

Attach a map of the reinvestment zone boundaries, certified to be accurate by either the governmental entity creating the zone, the local appraisal district, or a licensed surveyor. (With vicinity map)

Attach the order, resolution or ordinance establishing the zone, and the guidelines and criteria for creating the zone, if applicable.

Miscellaneous

Is the proposed project a building or new improvement to an existing facility? Yes No

Attach a description of any existing improvements and include existing appraisal district account numbers.

List current market value of existing property at site as of most recent tax year. N/A (Market Value) N/A (Tax Year)

Is any of the existing property subject to a value limitation agreement under Tax Code 313? Yes No

Will all of the property for which you are requesting an appraised value limitation be free of a tax abatement agreement entered into by a school district for the duration of the limitation? Yes No

WAGE AND EMPLOYMENT INFORMATION

What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? -0-

The last complete calendar quarter before application review start date is the:
 First Quarter Second Quarter Third Quarter Fourth Quarter of 2013 (year)

What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the TWC?
0

Note: For job definitions see TAC §9.1051(14) and Tax Code 313.021(3). If the applicant intends to apply a definition for "new job" other than TAC §9.1051(14)(C), then please provide the definition of "new job" as used in this application. N/A

Total number of new jobs that will have been created when fully operational 10

Do you plan to create at least 25 new jobs (at least 10 new jobs for rural school districts) on the land and in connection with the new building or other improvement? Yes No

Do you intend to request that the governing body waive the minimum new job creation requirement, as provided under Tax Code §313.025(f-1)? Yes No

If you answered "yes" to the question above, attach evidence documenting that the new job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards. **Note: Even if a minimum new job waiver is provided, 80% of all new jobs must be qualifying jobs pursuant to Texas Tax Code, §313.024(d).**

What is the maximum number of qualifying jobs meeting all criteria of §313.021(3) you are committing to create? 10

If this project creates more than 1,000 new jobs, the minimum required wage for this project is 110% of the average county weekly wage for all jobs as described by 313.021(3)(E)(ii).

If this project creates less than 1,000 new jobs, does this district have territory in a county that meets the demographic characteristics of 313.051(2)? (see table of information showing this district characteristic at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/values.html>)

If yes, the applicant must meet wage standard described in 313.051(b) (110% of the regional average weekly wage for manufacturing)

If no, the applicant shall designate one of the wage standards set out in §§313.021(5)(A) or 313.021(5)(B).

WAGE AND EMPLOYMENT INFORMATION (CONTINUED)

The following three wage calculations please include on an attachment the four most recent quarters of data for each wage calculation. Show the average and the 110% calculation. Include documentation from TWC Web site. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(7).

110% of the county average weekly wage for all jobs (all industries) in the county is \$906.68
 110% of the county average weekly wage for manufacturing jobs in the county is \$1,480.60
 110% of the county average weekly wage for manufacturing jobs in the region is \$1,010.86

Please identify which Tax Code section you are using to estimate the wage standard required for this project:

§313.021(5)(A) or §313.021(5)(B) or §313.021(3)(E)(ii), or §313.051(b)?

What is the estimated minimum required annual wage for each qualifying job based on the qualified property? \$52,564.60

What is the estimated minimum required annual wage you are committing to pay for each of the qualifying jobs you create on the qualified property? \$53,000

Will 80% of all new jobs created by the owner be qualifying jobs as defined by 313.021(3)? Yes No

Will each qualifying job require at least 1,600 of work a year? Yes No

Will any of the qualifying jobs be jobs transferred from one area of the state to another? Yes No

Will any of the qualifying jobs be retained jobs? Yes No

Will any of the qualifying jobs be created to replace a previous employee? Yes No

Will any required qualifying jobs be filled by employees of contractors? Yes No

If yes, what percent? _____

Does the applicant or contractor of the applicant offer to pay at least 80% of the employee's health insurance premium for each qualifying job? Yes No

Describe each type of benefits to be offered to qualifying jobholders. (Use attachments as necessary.)

Please see attachment #15

ECONOMIC IMPACT

Is an Economic Impact Analysis attached (If supplied by other than the Comptroller's office)? Yes No

Is Schedule A completed and signed for all years and attached? Yes No

Is Schedule B completed and signed for all years and attached? Yes No

Is Schedule C (Application) completed and signed for all years and attached? Yes No

Is Schedule D completed and signed for all years and attached? Yes No

Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, please attach a separate schedule showing the amount for each year affected, including an explanation.

CONFIDENTIALITY NOTICE

Property Tax Limitation Agreement Applications
Texas Government Code Chapter 313
Confidential Information Submitted to the Comptroller

Generally, an application for property tax value limitation, the information provided therein, and documents submitted in support thereof, are considered public information subject to release under the Texas Public Information Act.

There is an exception, outlined below, by which information will be withheld from disclosure.

The Comptroller's office will withhold information from public release if:

- 1) it describes the specific processes or business activities to be conducted or the specific tangible personal property to be located on real property covered by the application;
- 2) the information has been segregated in the application from other information in the application; and
- 3) the party requesting confidentiality provides the Comptroller's office a list of the documents for which confidentiality is sought and for each document lists the specific reasons, including any relevant legal authority, stating why the material is believed to be confidential.

Applications and parts of applications which are not segregated and marked as confidential as outlined above will be considered public information and will be posted on the internet.

Such information properly identified as confidential will be withheld from public release unless and until the governing body of the school district acts on the application, or we are directed to do so by a ruling from the Attorney General.

Other information in the custody of a school district or the comptroller submitted in connection with the application, including information related to the economic impact of a project or the essential elements of eligibility under Texas Tax Code, Chapter 313, such as

the nature and amount of the projected investment, employment, wages, and benefits, will not be considered confidential business information and will be posted on the internet.

All documents submitted to the Comptroller, as well as all information in the application once the school district acts thereon, are subject to public release unless specific parts of the application or documents submitted with the application are identified as confidential. Any person seeking to limit disclosure of such submitted records is advised to consult with their legal counsel regarding disclosure issues and also to take the appropriate precautions to safeguard copyrighted material, trade secrets, or any other proprietary information. The Comptroller assumes no obligation or responsibility relating to the disclosure or nondisclosure of information submitted by respondents. A person seeking to limit disclosure of information must submit in writing specific detailed reasons, including any relevant legal authority, stating why that person believes the material to be confidential.

The following outlines how the Comptroller's office will handle requests for information submitted under the Texas Public Information Act for application portions and submitted records appropriately identified as confidential.

- This office shall forward the request for records and a copy of the documents at issue to the Texas Attorney General's office for an opinion on whether such information may be withheld from disclosure under the Texas Public Information Act.
- The Comptroller will notify the person who submitted the application/documents when the information is forwarded to the Attorney General's office.
- Please be aware that this Office is obligated to comply with an Attorney General's decision, including release of information ruled public even if it was marked confidential.

COMPANY CHECKLIST AND REQUESTED ATTACHMENTS

	Checklist	Page X of 16	Check Completed
1	Certification pages signed and dated by Authorized Business Representative (applicant)	4 of 16	✓
2	Proof of Payment of Application Fee (Attachment)	5 of 16	✓
3	For applicant members, documentation of Combined Group membership under Texas Tax Code 171.0001(7) (if Applicable) (Attachment)	5 of 16	✓
4	Detailed description of the project	6 of 16	✓
5	If project is located in more than one district, name other districts and list percentage in each district (Attachment)	7 of 16	N/A
6	Description of Qualified Investment (Attachment)	8 of 16	✓
7	Map of qualified investment showing location of new buildings or new improvements with vicinity map.	8 of 16	✓
8	Description of Qualified Property (Attachment)	8 of 16	✓
9	Map of qualified property showing location of new buildings or new improvements with vicinity map	8 of 16	✓
10	Description of Land (Attachment)	9 of 16	✓
11	A detailed map showing location of the land with vicinity map.	9 of 16	✓
12	A description of all existing (if any) improvements (Attachment)	9 of 16	✓
13	Request for Waiver of Job Creation Requirement (if applicable) (Attachment)	9 of 16	N/A
14	Calculation of three possible wage requirements with TWC documentation. (Attachment)	10 of 16	✓
15	Description of Benefits	10 of 16	✓
16	Economic Impact (if applicable)	10 of 16	N/A
17	Schedule A completed and signed	13 of 16	✓
18	Schedule B completed and signed	14 of 16	✓
19	Schedule C (Application) completed and signed	15 of 16	✓
20	Schedule D completed and signed	16 of 16	✓
21	Map of Reinvestment Zone (Attachment) (Showing the actual or proposed boundaries and size, Certified to be accurate by either the government entity creating the zone, the local appraisal district, or a licensed surveyor, with vicinity map)*	9 of 16	✓
22	Order, Resolution, or Ordinance Establishing the Zone (Attachment)*	9 of 16	will supplement
23	Legal Description of Reinvestment Zone (Attachment)*	9 of 16	✓
24	Guidelines and Criteria for Reinvestment Zone(Attachment)*	9 of 16	will supplement

*To be submitted with application or before date of final application approval by school board.

Attachment 01 – CERTIFICATION PAGES

PLEASE REFER TO PAGE 4 OF APPLICATION

Attachment 02 – PROOF OF PAYMENT

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public
Accounts)*

Attachment 03 – COMBINED GROUP MEMBERSHIP

TX2012
Ver. 3.0

05-165
(Rev. 9-11/3)

Texas Franchise Tax Extension Affiliate List

Tcode 13298

<input checked="" type="checkbox"/> Reporting entity taxpayer number 14115245517	<input checked="" type="checkbox"/> Report year 2012	Reporting entity taxpayer name BLACKBRUSH OIL & GAS, LP
---	---	--

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. BLACK CREEK WELL SERVICES, L.P.	32037421750	<input type="checkbox"/>
2. RANGER DRILLING, L.P.	32037421719	<input type="checkbox"/>
3. BLACK CREEK SERVICES GP, LLC	32037353375	<input type="checkbox"/>
4. RANGER DRILLING GP, LLC	32037354092	<input type="checkbox"/>
5. TEXSTAR MIDSTREAM II GP, LLC	32037176578	<input type="checkbox"/>
6. TEXSTAR MIDSTREAM SERVICES, LP	32034941958	<input type="checkbox"/>
7. TEXSTAR MIDSTREAM OPERATING, LLC	32034593189	<input type="checkbox"/>
8. TEXSTAR MIDSTREAM TRANSPORT, I.P.	32034593148	<input type="checkbox"/>
9. TEXSTAR MIDSTREAM UTILITY, LP	32036945460	<input type="checkbox"/>
10. TEXSTAR MIDSTREAM PRODUCTS, LP	32037203299	<input type="checkbox"/>
11. TEXSTAR MIDSTREAM PRODUCTS GP, LLC	32037175992	<input type="checkbox"/>
12. FRIO LASALLE PIPELINE, LP	32034733801	<input type="checkbox"/>
13. BBOG II GUARANTOR GP, LLC	10207643569	<input type="checkbox"/>
14. BBOG GP, LLC	16806094245	<input type="checkbox"/>
15. BLACKBRUSH O&G, LLC	14115870413	<input type="checkbox"/>
16. TEXSTAR MIDSTREAM GP, LLC	32034279631	<input type="checkbox"/>
17. FRIO LASALLE GP, LLC	32037690800	<input type="checkbox"/>
18. BBTS BORROWER GP LLC	32043819310	<input type="checkbox"/>
19. BBTS GUARANTOR GP LLC	32043819435	<input type="checkbox"/>
20. TEXSTAR CRUDE OIL SERVICES, LP	32044842972	<input type="checkbox"/>
21. TEXSTAR CRUDE OIL PIPELINE, LP	32044843053	<input type="checkbox"/>

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.

Texas Comptroller Official Use Only



VE/DE	<input type="checkbox"/>	FM	<input type="checkbox"/>
-------	--------------------------	----	--------------------------



Texas Franchise Tax Extension Affiliate List

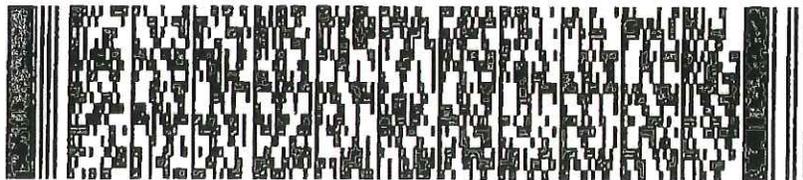
<input checked="" type="checkbox"/> Reporting entity taxpayer number	<input checked="" type="checkbox"/> Report year	Reporting entity taxpayer name
14115245517	2012	BLACKBRUSH OIL & GAS, LP

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. BB-II BOARD GP LLC	32042143795	<input type="checkbox"/>
2. BLACKBRUSH TEXSTAR GP LLC	32043819567	<input type="checkbox"/>
3.		<input type="checkbox"/>
4.		<input type="checkbox"/>
5.		<input type="checkbox"/>
6.		<input type="checkbox"/>
7.		<input type="checkbox"/>
8.		<input type="checkbox"/>
9.		<input type="checkbox"/>
10.		<input type="checkbox"/>
11.		<input type="checkbox"/>
12.		<input type="checkbox"/>
13.		<input type="checkbox"/>
14.		<input type="checkbox"/>
15.		<input type="checkbox"/>
16.		<input type="checkbox"/>
17.		<input type="checkbox"/>
18.		<input type="checkbox"/>
19.		<input type="checkbox"/>
20.		<input type="checkbox"/>
21.		<input type="checkbox"/>

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.

Texas Comptroller Official Use Only



VE/DE	<input type="checkbox"/>	FM	<input type="checkbox"/>
-------	--------------------------	----	--------------------------



Attachment 04 – PROJECT DESCRIPTION

ATTACHMENT 04 – PROJECT DESCRIPTION

Project Description:

TexStar Midstream Services, LP will construct a New Fractionator Unit that splits raw-mix Natural Gas Liquids (NGLs) into individual purity products using a sequence of towers whereby temperatures and pressures are regulated so that the boiling point will be reached by only one product in each tower. The estimated investment for this project is **\$120 Million dollars**. Texstar is also anticipating investments at this site for the addition of a Tank Farm estimated at **\$25 Million dollars** and Truck Loading Racks and Pipeline Interconnects estimated at **\$7 Million dollars**. The total project investment is currently estimated at **\$152 Million dollars**.

The project is anticipated to contain the following main processing units and ancillary equipment:

Treating Equipment	Tank Farm and Tanks for Storage (15 - 2,000 bbl Tanks)
DeEthanizer Towers	Product Loading Rack
DePropanizer Towers	Compression Equipment
DeButanizer Towers	Product Pipeline Interconnects
Gasoline Treaters	

Statement on Company's Ability to Relocate in Another State:

Texstar Midstream Services, LP has the unique ability to invest in various regions within Texas and surrounding states due to its expansive infrastructure and opportunities for capital investment. As with most projects with similar scope and investment, the overall economics can be a key determining factor. Therefore, areas that offer favorable locations and competitive incentives are ideal for these projects to create the best economic return.

The investments in this project have been delayed due to the previous Chapter 313 application not being recommended for approval by the Texas Comptroller's Office. The estimated investment amount of \$91.7 Million identified and described in the original application has now increased to an estimated amount of \$152 Million, as indicated above.

Attachment 05 – OTHER DISTRICTS CLAIMING JURISDICTION

NOT APPLICABLE

THIS PROJECT WILL BE LOCATED EXCLUSIVELY WITHIN THE BOUNDARIES OF
CALLEN INDEPENDENT SCHOOL DISTRICT.

Attachment 06 – DESCRIPTION OF QUALIFIED INVESTMENT

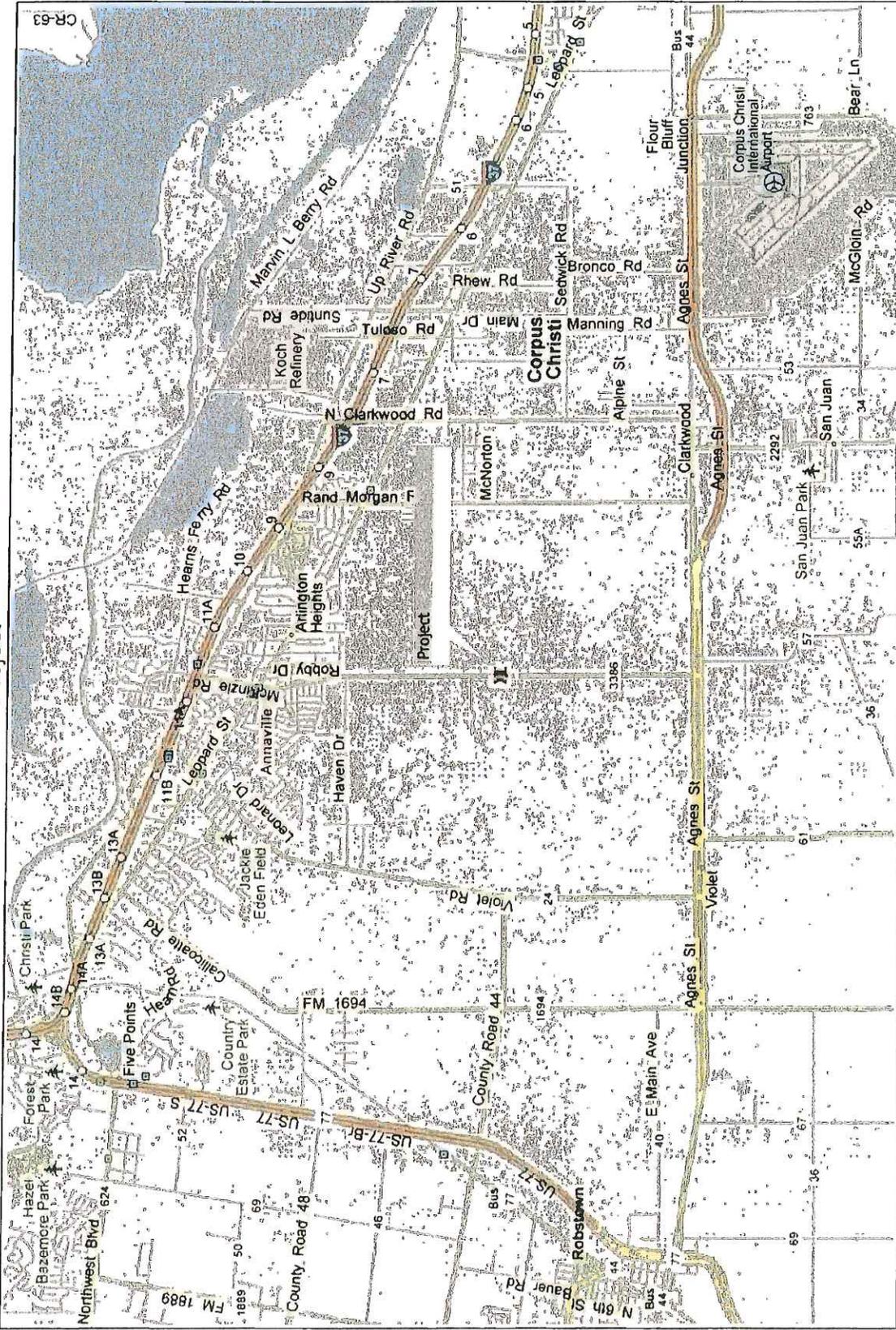
ATTACHMENT 06 – DESCRIPTION OF QUALIFIED INVESTMENT

THE QUALIFIED INVESTMENT FOR THE FRACTIONATOR PLANT AND ANCILLARY STORAGE AND TRUCK LOADING EQUIPMENT IS ANTICIPATED TO CONTAIN THE FOLLOWING PROCESSING UNITS AND RELATED EQUIPMENT:

Treating Equipment	Tank Farm and Tanks for Storage (15 - 2,000 bbl Tanks)
DeEthanizer Towers	Product Loading Rack
DePropanizer Towers	Compression Equipment
DeButanizer Towers	Product Pipeline Interconnects
Gasoline Treaters	

Attachment 07 – MAPS OF QUALIFIED INVESTMENT

Project



Copyright © and (P) 1998-2010 Microsoft Corporation and/or its suppliers. All rights reserved. <http://www.microsoft.com/maps>
© 2010 NAVTEQ. All rights reserved. The Data for areas of Canada includes information taken with permission from Canadian authorities, including: © Her Majesty the Queen in Right of Canada, © Queen's Printer for Ontario, © NAVTEQ ON BOARD are trademarks of NAVTEQ. © 2010 Tele Atlas North America, Inc. All rights reserved. Tele Atlas and Tele Atlas North America are trademarks of Tele Atlas, Inc. © 2010 by Applied Geographic Systems. All rights reserved.

PROPOSED RE-INVESTMENT ZONE

"This 40.40 Acres of Land denoted as the Fractionation Plant-Project Site is described in the attached plat and legal description noted as "Equistar to Valve Site 1 TX-NUE-VS-1TR-001.00, dated July 30, 2013."



Proposed Re-Investment Zone

Fractionation Plant - Project Site

TexStar Corpus Christi Fractionation Plant

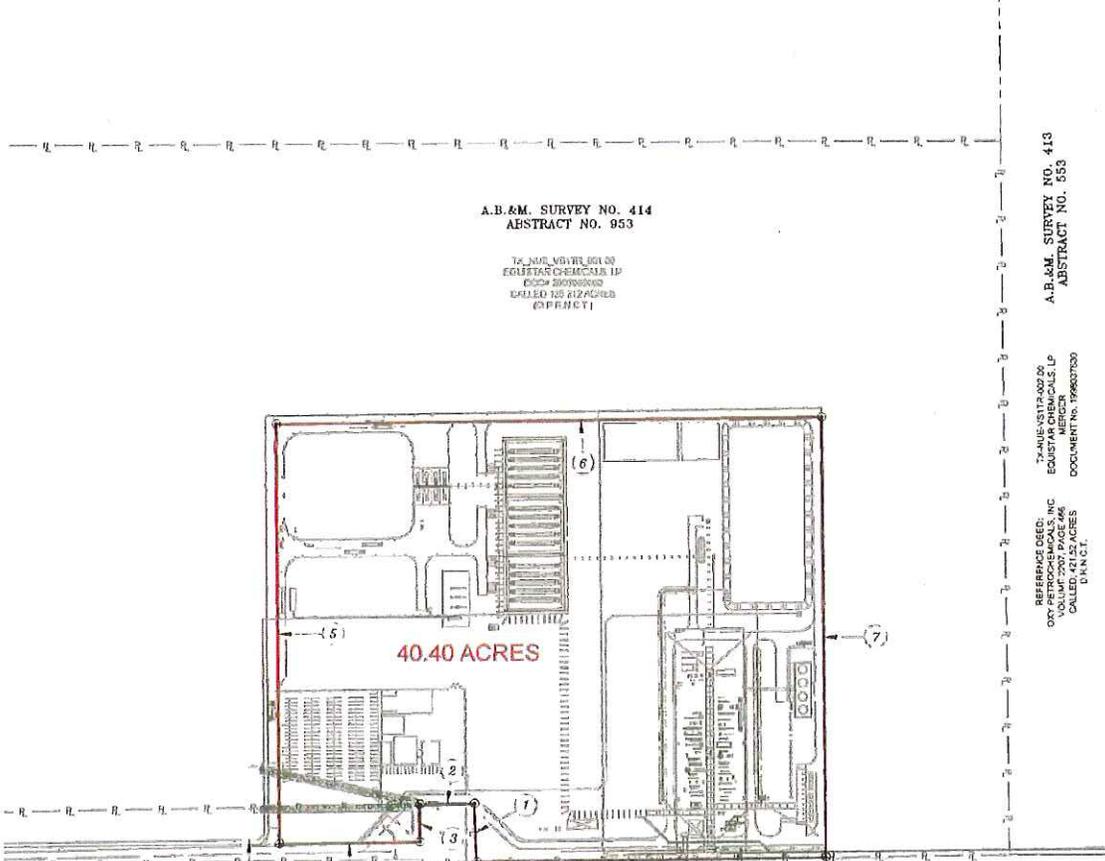
- TexStar Pipeline Route 5.9 Miles
- Proposed Re-investment Zone
- Fractionation Plant - Project Site
- Calallen ISD Boundary



PRELIMINARY

NUBES COUNTY, TEXAS
BOUNDARY PLAT

TOTAL ACREAGE: 40.40



A.B.M. SURVEY NO. 414
ABSTRACT NO. 953

TX 2001 00101 00
EQUISTAR CHEMICALS LP
EQU STAR CHEMICALS LP
CALLED 125 81242018
(P.F.C.)

A.B.M. SURVEY NO. 413
ABSTRACT NO. 553

TX 2001 00101 00
EQUISTAR CHEMICALS LP
EQUISTAR CHEMICALS LP
CALLED 125 81242018
(P.F.C.)

REFERENCE DEED:
DAY RETROCHEMICALS, INC.
VOLUME 2007, PAGE 446
CALLED 125 81242018
(P.F.C.)

TX 2001 00101 00
EQUISTAR CHEMICALS LP
DOCUMENT NO. 1968037830

REFERENCE DEED:
VOLUME 2007, PAGE 544
TRACT 3 EXHIBIT "C"
CALLED 125 81242018
(P.F.C.)

P.O.B.
X=1276323.97
Y=17185783.24

CHARLES LAND SURVEY
ABSTRACT NO. 854

TX 2001 00101 00
EQUISTAR CHEMICALS LP
DOCUMENT NO. 1968037830

REFERENCE DEED:
VOLUME 2007, PAGE 544
TRACT 3 EXHIBIT "C"
CALLED 125 81242018
(P.F.C.)

LINE	BEARING	DISTANCE
1	N 02°40'58" W	150.41'
2	S 89°03'17" W	150.31'
3	S 00°41'43" E	107.13'
4	S 89°18'18" W	387.89'
5	N 02°41'22" W	1147.48'
6	N 89°16'18" E	1500.00'
7	S 00°41'42" E	1704.00'
8	S 89°18'18" W	956.27'

LEGEND

- SURVEYED ORIGIN LINE
- SITE BORDER
- TRACT BORDER
- ⊙ POINT FOR CORNER (P.F.C.)

TOPOGRAPHIC
LOYALTY INNOVATION LEGACY

1400 STEVENSON PARKWAY, SUITE 100, FT. WORTH, TEXAS 76104
TELEPHONE: 817-740-1212 • FAX: 817-740-1218
WWW.TOPOGRAFIC.COM

EQUISTAR TO VALVE SITE 1 TX-NUE-VS1TR-001.00	REVISION:	
	INT	DATE
DATE: JULY 30, 2013		
FILE: 10 VS1TR EQUISTAR CHEMICALS REV		
DRAWN BY: MJM		
SHEET: 1 OF 2		

NOTES

- ORIGINAL DOCUMENT IS 14" X 20"
- RELIEF AND DISTANCES, AND COORDINATE VALUES ARE SHOWN IN FEET AND DECIMALS THEREOF. SOUTH ZONE, NAD 83. THE SURVEY PARTY IS NORTH AMERICAN DATUM 83 (NAD 83).
- CONVEYANCE IS MADE ONLY TO THE LOCATION OF THE PROPERTY IN QUESTION FOR THE PURPOSES OF THE PROJECT. THE PROPERTY IS NOT TO BE USED FOR ANY OTHER PURPOSES. THE PROPERTY IS NOT TO BE USED FOR ANY OTHER PURPOSES. THE PROPERTY IS NOT TO BE USED FOR ANY OTHER PURPOSES.
- ALL P.O.B.'S ARE BASED ON THE POINT OF BEGINNING OF THE SURVEY.
- ALL P.O.B.'S ARE BASED ON THE POINT OF BEGINNING OF THE SURVEY.
- ALL P.O.B.'S ARE BASED ON THE POINT OF BEGINNING OF THE SURVEY.
- ALL P.O.B.'S ARE BASED ON THE POINT OF BEGINNING OF THE SURVEY.

PRELIMINARY, THIS DOCUMENT SHALL NOT BE RECORDED FOR ANY PURPOSE. THIS DOCUMENT SHALL NOT BE USED FOR CONSTRUCTION, BIDDING, RECORDATION, CONVEYANCE, SALES, OR AS THE BASIS FOR THE ISSUANCE OF A PERMIT.

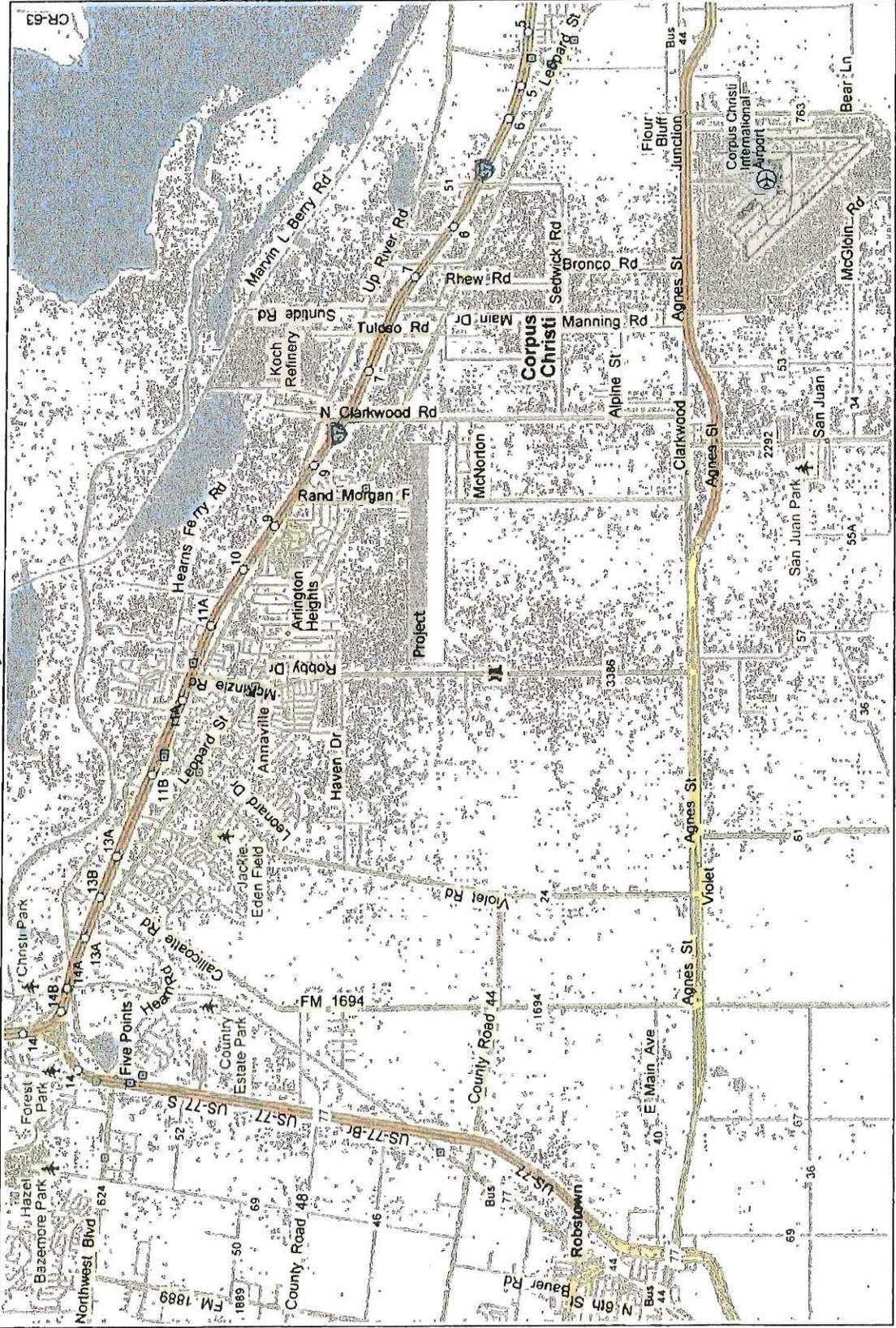
Attachment 08 – DESCRIPTION OF QUALIFIED PROPERTY

ATTACHMENT 08 – DESCRIPTION OF QUALIFIED PROPERTY

THE QUALIFIED PROPERTY FOR THE FRACTIONATOR PLANT AND ANCILLARY STORAGE AND TRUCK LOADING EQUIPMENT IS ANTICIPATED TO CONTAIN THE FOLLOWING PROCESSING UNITS AND RELATED EQUIPMENT:

Treating Equipment	Tank Farm and Tanks for Storage (15 - 2,000 bbl Tanks)
DeEthanizer Towers	Product Loading Rack
DePropanizer Towers	Compression Equipment
DeButanizer Towers	Product Pipeline Interconnects
Gasoline Treaters	

Project



Copyright © and (P) 1988-2010 Microsoft Corporation and/or its suppliers. All rights reserved. <http://www.microsoft.com/maps/>
Certain mapping and direction data © 2010 NAVTEQ. All rights reserved. The Data for areas of Canada includes information taken with permission from Canadian authorities, including © Her Majesty the Queen in Right of Canada, © Queen's Printer for Ontario, NAVTEQ and NAVTEQ ON BOARD are trademarks of NAVTEQ. © 2010 Tele Atlas North America, Inc. All rights reserved. Tele Atlas and Tele Atlas North America are trademarks of Tele Atlas, Inc. © 2010 by Applied Geographic Systems. All rights reserved.

PROPOSED RE-INVESTMENT ZONE

" This 40.40 Acres of Land denoted as the Fractionation Plant-Project Site is described in the attached plat and legal description noted as "Equistar to Valve Site 1 TX-NUE-VS1TR-001.00, dated July 30, 2013. "

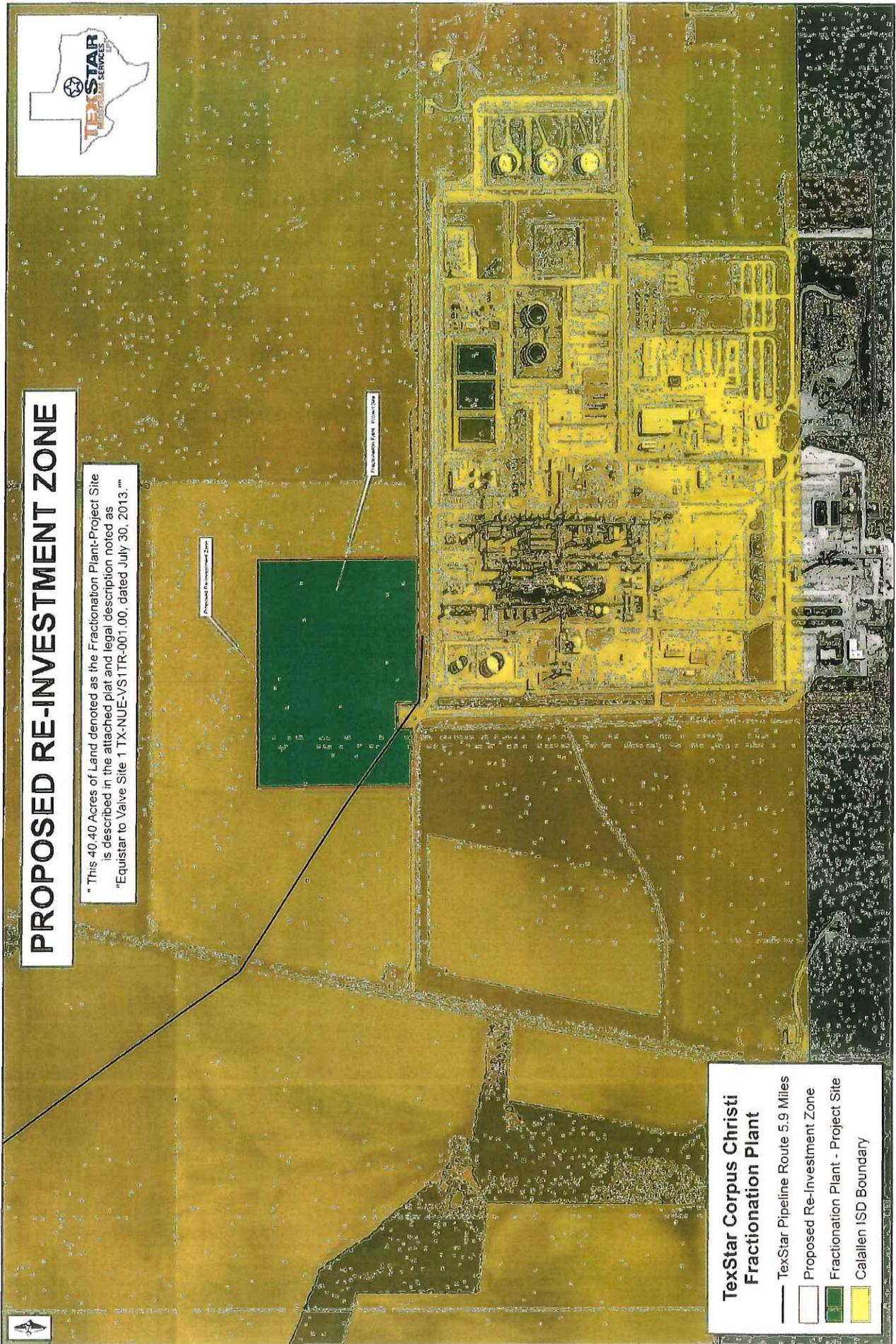
Proposed Re-Investment Zone

Fractionation Plant - Project Site



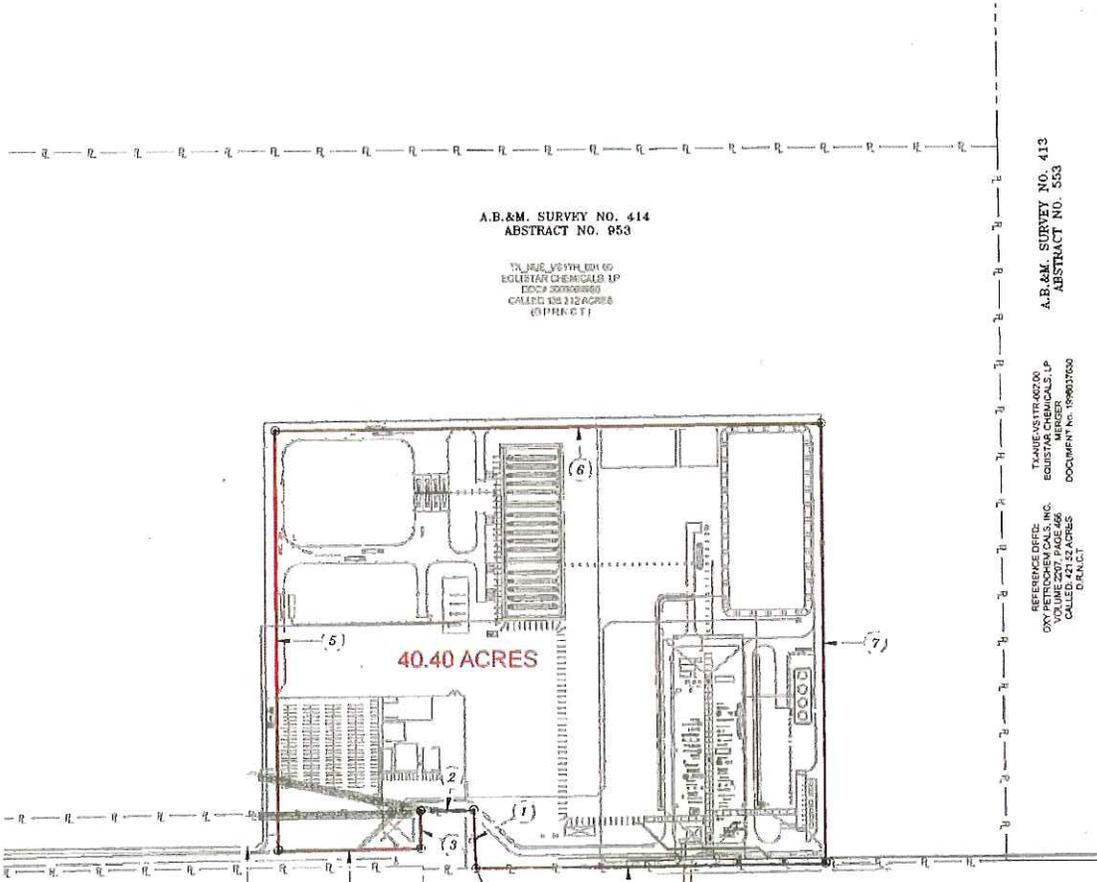
TexStar Corpus Christi Fractionation Plant

- TexStar Pipeline Route 5.9 Miles
- Proposed Re-Investment Zone
- Fractionation Plant - Project Site
- Calallen ISD Boundary



PRELIMINARY
NUCES COUNTY, TEXAS
BOUNDARY PLAT

TOTAL ACREAGE: 40.40



A.B.&M. SURVEY NO. 414
 ABSTRACT NO. 953

VALVE, SITE 1, 001.00
 EQUSTAR CHEMICALS, LP
 DOCA 200908080
 CALLED 132.112 ACRES
 (S.P.M.C.T.)

A.B.&M. SURVEY NO. 413
 ABSTRACT NO. 553

REFERENCE DEED:
 TX-NUE-112.00
 EQUSTAR CHEMICALS, LP
 VOLUME 2067, PAGE 544
 TRACT 3 EXHIBIT "C"
 CALLED 1211.858 ACRES
 D.R.N.C.T.

TX-NUE-111.00
 EQUSTAR CHEMICALS, LP
 DOCUMENT NO. 1996037630

REFERENCE DEED
 VOLUME 2067, PAGE 544
 TRACT 5 EXHIBIT "E"
 CALLED 6.667 ACRES

P.O.B.
 N=1276323.97
 E=17195783.24

CHARLES LAND SURVEY
 ABSTRACT NO. 654

TX-NUE-112.00
 EQUSTAR CHEMICALS, LP
 DOCUMENT NO. 1996037630

REFERENCE DEED
 VOLUME 2067, PAGE 544
 TRACT 3 EXHIBIT "C"
 CALLED 1211.858 ACRES

LINE	BEARING	DISTANCE
1	N 02° 40' 56" W	169.41'
2	E 89° 03' 17" W	150.31'
3	S 89° 41' 43" E	100.13'
4	S 89° 18' 16" W	387.89'
5	N 00° 44' 42" W	1147.48'
6	N 89° 18' 16" E	1500.00'
7	S 00° 41' 42" E	1204.00'
8	S 89° 18' 16" W	950.27'



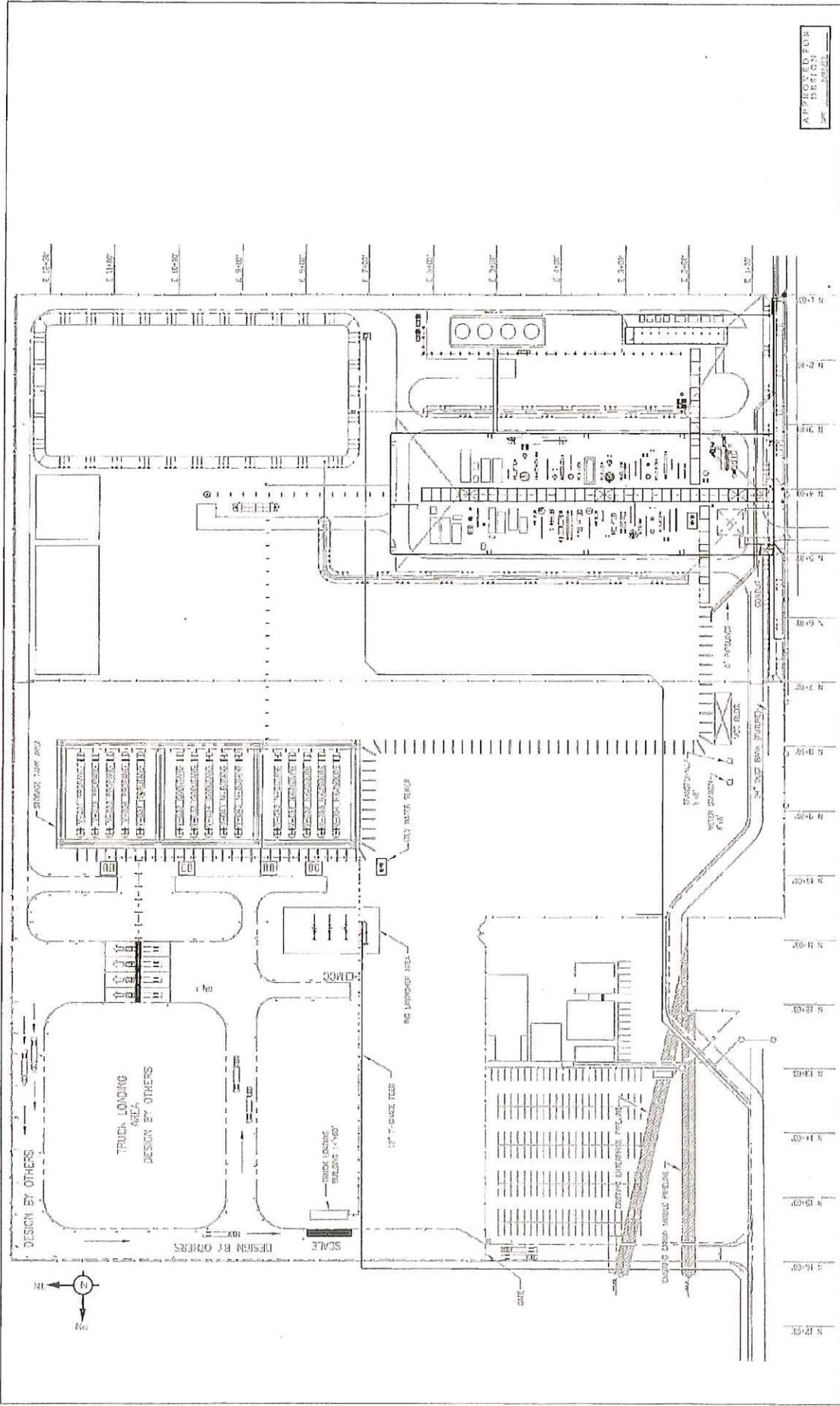
LEGEND

---	SURVEY/SECTION LINE
---	SITE BOUNDARY
	TRACT BOUNDARY
⊙	POINT FOR CORNER (P.F.C.)

EQUISTAR TO VALVE SITE 1 TX-NUE-VS1TR-001.00	REVISION:	
	INT	DATE
DATE: JULY 30, 2013		
FILE: 80151TR-EQUSTAR-CHEMICALS-FW		
DRAWN BY: MJM		
SHEET: 1 OF 2		

- NOTES**
1. ORIGINAL EGRESS BLDG. 14 AND 17
 2. ALL BEARINGS, DISTANCES, AND OCCURRENCE OF ALL SURVEY POINTS AND BOUNDARIES SHOWN ON THIS PLAT ARE BASED ON THE SURVEY DATA PROVIDED BY THE SURVEYOR.
 3. THE SURVEYOR HAS CONDUCTED A VISUAL INSPECTION OF THE SITE AND HAS FOUND THAT THE SURVEY DATA IS ACCURATE AND COMPLETE.
 4. THE SURVEYOR HAS CONDUCTED A VISUAL INSPECTION OF THE SITE AND HAS FOUND THAT THE SURVEY DATA IS ACCURATE AND COMPLETE.
 5. THE SURVEYOR HAS CONDUCTED A VISUAL INSPECTION OF THE SITE AND HAS FOUND THAT THE SURVEY DATA IS ACCURATE AND COMPLETE.
 6. THE SURVEYOR HAS CONDUCTED A VISUAL INSPECTION OF THE SITE AND HAS FOUND THAT THE SURVEY DATA IS ACCURATE AND COMPLETE.
 7. THE SURVEYOR HAS CONDUCTED A VISUAL INSPECTION OF THE SITE AND HAS FOUND THAT THE SURVEY DATA IS ACCURATE AND COMPLETE.
 8. THE SURVEYOR HAS CONDUCTED A VISUAL INSPECTION OF THE SITE AND HAS FOUND THAT THE SURVEY DATA IS ACCURATE AND COMPLETE.

PRELIMINARY. THIS DOCUMENT SHALL NOT BE RECORDED FOR ANY PURPOSE. THIS DOCUMENT SHALL NOT BE USED FOR CONSTRUCTION, BIDDING, RECORDATION, CONVEYANCE, SALES, OR AS THE BASIS FOR THE ISSUANCE OF A PERMIT.



<p>APPROVED FOR DESIGN</p> <p>DATE: _____</p>		<p>TEASTAR FRACTIONATOR</p> <p>PRODUCT STORAGE AND DISTRIBUTION</p> <p>SITE PLAN</p> <p>SP-001</p>	
<p>DESIGNER: _____</p> <p>CHECKED: _____</p> <p>DATE: _____</p>		<p>TEASTAR INDUSTRIES, L.P.</p> <p>CORPUS CHRISTI, TEXAS USA</p> <p>2007 AS 02/27/07</p> <p>2007 AS 02/27/07</p>	
<p>PROJECT NO: _____</p> <p>DATE: _____</p> <p>SCALE: _____</p>		<p>WATKINS ENGINEERING</p> <p>1425 S. 10TH AVE</p> <p>IRVING, TEXAS 75039</p>	

W:\PROJECTS\123456\123456.dwg (PLOT) 12/15/07 10:30 AM

Attachment 10 – DESCRIPTION OF LAND

Texstar Midstream Services, LP.

EXHIBIT "A"
NUECES COUNTY, TEXAS
40.40 ACRES OF LAND

METES AND BOUNDS DESCRIPTION

July 30, 2013
Sheet 2 of 2

Being 40.40 acres of land, as shown on Sheet 1 of 2 of this Exhibit "A", being situated in the A. B. & M. Survey No. 414, Abstract No. 953 and in the A. B. & M. Survey No. 413, Abstract No. 553, Nueces County, Texas, out of a called 135.212 acre tract of land, described in a deed to Equistar Chemicals, L.P., recorded in Document No. 2003066980, Official Public Records, Nueces County, Texas (O.P.R.N.C.T.), and out of a called 6.567 acre tract of land (Tract 5), described in deed to Equistar Chemicals, L.P., recorded in Document No. 1998037630 (O.P.R.N.C.T.), said 40.40 acres of land more particularly described as follows:

BEGINNING (P.O.B.) at a point for corner at the most Easterly Southwest corner of said 135.212 acre tract, and at the Southeast corner of said 6.567 acre tract;

THENCE: North 02°40'56" West, with the East line of said 6.567 acre tract a distance of 159.41 feet to a point for corner, at the Northeast corner of said 6.567 acre tract;

THENCE: South 89°03'17" West, with the common line of said 6.567 acre tract and said 135.212 acre tract, a distance of 150.31 feet to a point for corner

THENCE: South 00°41'43" East, a distance of 102.13 feet to a point for corner;

THENCE: South 89°18'18" West, a distance of 387.89 feet to a point for corner;

THENCE: North 00°41'42" West, a distance of 1147.48 feet to a point for corner;

THENCE: North 89°18'18" East, a distance of 1500.00 feet to a point for corner;

THENCE: South 00°41'42" East, a distance of 1204.00 feet to a point for corner on the most Easterly South line of said 135.212 acre tract;

THENCE: South 89°18'18" West, with the most Easterly South line of said 135.212 acre tract a distance of 956.27 feet to the POINT OF BEGINNING (P.O.B.) and containing a total of 40.40 acres of land;

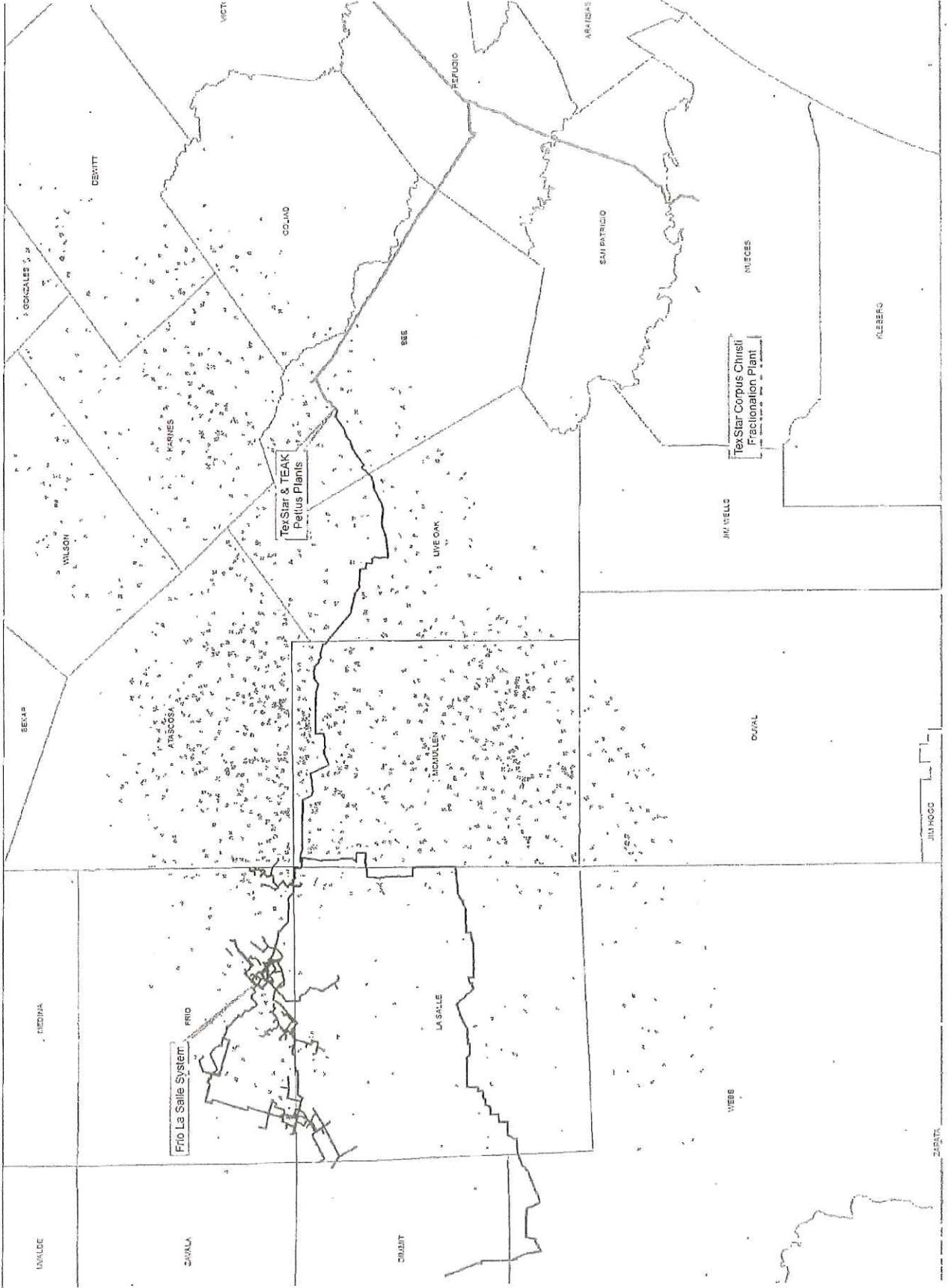
All bearings contained herein are grid, based upon the Texas State Plane Coordinate System, South Zone, of the North American Datum 1983, in U.S. Survey Feet.

Plat of even date accompanies this field note description (Sheet 1 of 2).

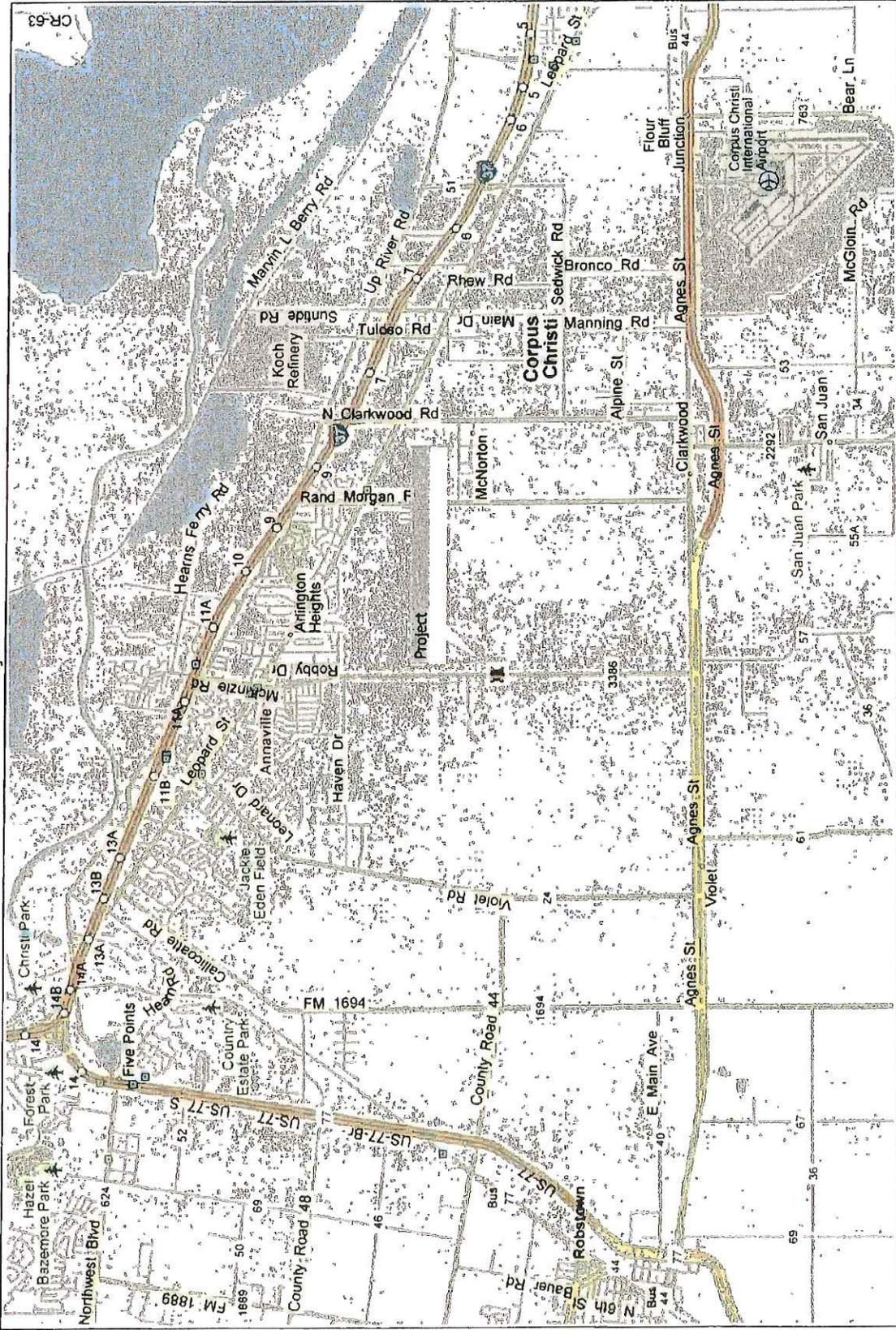
Topographic Land Surveyors
1400 Everman Parkway
Suite 197
Fort Worth, TX 76140

PRELIMINARY. THIS DOCUMENT SHALL NOT BE
RECORDED FOR ANY PURPOSE. THIS DOCUMENT
SHALL NOT BE USED FOR CONSTRUCTION,
BIDDING, RECORDATION, CONVEYANCE, SALES, OR
AS THE BASIS FOR THE ISSUANCE OF A PERMIT.

Attachment 11 – LAND AND VICINITY MAPS



Project



Copyright © and (P) 1985-2010 Microsoft Corporation and/or its suppliers. All rights reserved. <http://www.microsoft.com/maps>
Certain mapping and direction data © 2010 NAVTEQ. All rights reserved. The data for areas of Canada includes information taken with permission from Canadian authorities. Including: © Her Majesty the Queen in Right of Canada, © Queen's Printer for Ontario, NAVTEQ and NAVTEQ ON BOARD are trademarks of NAVTEQ. © 2010 Tele Atlas. North America, Inc. All rights reserved. Tele Atlas and Tele Atlas North America are trademarks of Tele Atlas, Inc. © 2010 by Applied Geographic Systems. All rights reserved.

Attachment 12 – DESCRIPTION OF EXISTING IMPROVEMENTS

ATTACHMENT 12 – DESCRIPTION OF EXISTING IMPROVEMENTS

TexStar has begun construction of Pipe Racks on this site and have included this Construction in Progress as “Existing Improvement” for the purposes of the Chapter 313 Application. Construction on these Pipe Racks commenced in early July and is not yet complete. This Pipe Rack is show in the highlighted area of the map attached to this section (Attachment 12).

This existing improvement, which is currently Construction in Progress, has not been valued by the Nueces County Appraisal District and will not be fully completed until such time that the entire Fractionator Plant may be completed (current estimated completion date is December 2013).

The estimated investment/value of the construction that has been completed thus far is approximately \$250,000.

See Attachment 12A for additional information related to the Property Identification and Appraisal Plan.

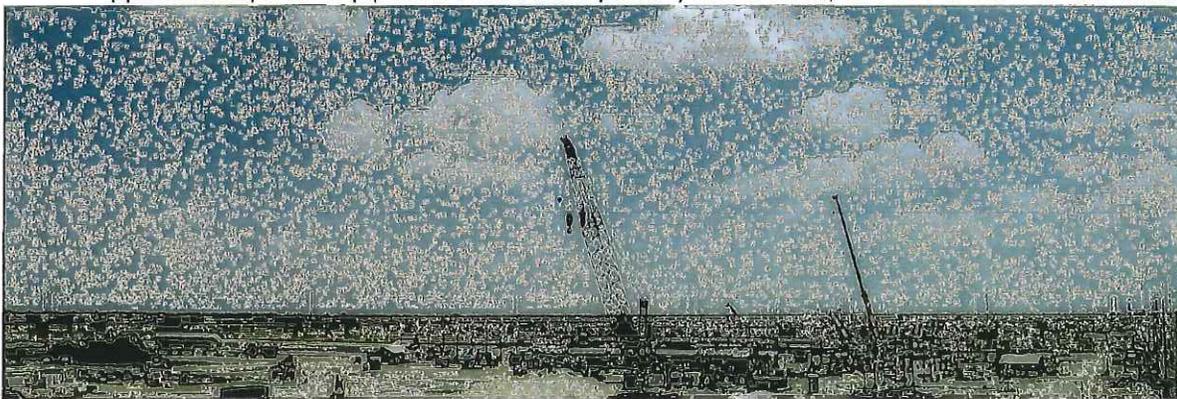
Attachment 12A

Chapter 313 Property Identification and Appraisal Plan

Texstar Midstream Services, LP has submitted an application to Calallen Independent School District for a school district value limitation pursuant to Chapter 313 of the Texas Property Tax Code. For the purposes of appraising property at the site of the Corpus Christi Fractionator plant, certain delineations will need to be made between taxable property in existence prior to the determination of a complete application by the Comptroller and that property which is delivered, constructed and placed into service after such date through the end of the qualifying period of December 31, 2013.

For purposes of identification and appraisal, both the taxpayer and the appraisal district will note that the following equipment was installed and/or constructed prior the determination of a complete application by the Comptroller's office.

Approximately 540' of pipe racks have been partially constructed, and one tower was delivered.



These tangible property constructed or delivered to the jobsite, will not be included as part of the new property installed, constructed or otherwise put into service and will not be eligible for any value limitation under the Chapter 313 program.

Beginning on January 1, 2014, new accounts will be created by the Nueces County Appraisal District chief appraiser to identify business personal property and real property improvements installed, constructed or otherwise put in service from the date of the completeness determination by the Comptroller's office. Texstar Midstream Services, LP will, together with the chief appraiser, establish an account for the pipe racks in place, so that the business personal property and real property improvements installed and constructed are not eligible for the Chapter 313 school district value limitation. All other accounts established by the chief appraiser will remain eligible for the value limitation.

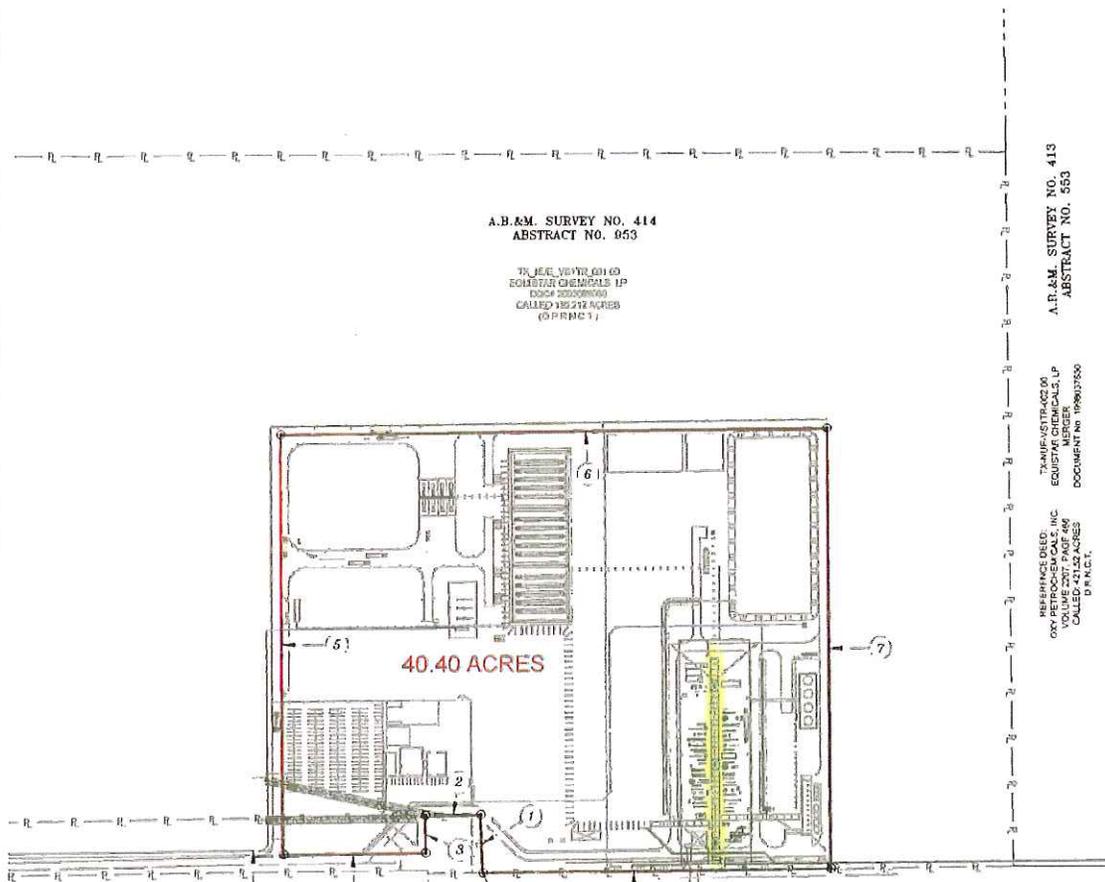
All accounts associated with the Corpus Christi Fractionator plant, excluding the pipe rack account, will reflect the value according to the Chapter 313 school district value limitation agreement in each year that the Texstar Midstream Services, LP remains eligible for the value limitation. This value will be utilized in determining the taxable value for the maintenance and operations portion of the School district's tax rate.

All accounts, including the pipe rack account, will be used to value the property according to the market value without the application of the Chapter 313 value limitation which will be derived by determining the replacement costs new, less depreciation and any other appropriate factors, but not limited to, economic or functional obsolescence and/or pollution control exemptions. This value will be utilized in determining the taxable value for the interest and sinking fund portion of the school district's tax rate.

All property, real and personal, existing and new, shall be listed under the legal ownership name of such property. The legal owner of the property is and will be Texstar Midstream Services, LP. All accounts shall list Texstar Midstream Services, LP as the owner until the ownership of the property is legally transferred to another entity evidenced by a written document filed at the Nueces County Courthouse.

PRELIMINARY
NUCES COUNTY, TEXAS
BOUNDARY PLAT

TOTAL ACREAGE: 40.40



A.B.M. SURVEY NO. 414
 ABSTRACT NO. 853

TX REG. VENTURE CO
 EQUISTAR CHEMICALS LP
 BOOK 200808000
 CALLED 180212 ACRES
 (5 P.M.C.T.)

A.B.M. SURVEY NO. 413
 ABSTRACT NO. 553

TRANSACTION
 EQUISTAR CHEMICALS LP
 BOOK 200808000
 CALLED 2012 ACRES
 (5 P.M.C.T.)

TX REG. 11160
 EQUISTAR CHEMICALS LP
 DOCUMENT NO. 1996037630

REFERENCE DEED
 VOLUME 2067, PAGE 844
 TRACT 6 EXHIBIT "C"
 CALLED 6.567 ACRES

P.O.B.
 X=1276323.97
 Y=17185763.24

CHARLES LAND SURVEY
 ABSTRACT NO. 854

TX REG. 11260
 EQUISTAR CHEMICALS LP
 DOCUMENT NO. 1996037630

REFERENCE DEED
 VOLUME 2067, PAGE 844
 TRACT 3 EXHIBIT "C"
 CALLED 1211.6999 ACRES

LINE TABLE

LINE	BEARING	DISTANCE
1	N 82° 42' 58" W	150.41'
2	S 80° 03' 17" W	150.51'
3	S 00° 41' 43" E	102.13'
4	S 89° 18' 18" W	387.89'
5	N 50° 41' 27" W	1147.46'
6	N 89° 18' 18" E	1500.07'
7	S 00° 41' 43" E	1204.00'
8	S 89° 18' 18" W	656.27'

LEGEND

- SURVEY SECTION LINE
- SITE BORDER
- TRACT BORDER
- POINT FOR CORNER (IF F.O.B.)



1403 EVERMAN DRIVE, SUITE 107, FT. WORTH, TEXAS 76104
 TELEPHONE: 817-734-2000 • FAX: 817-734-2005
 WWW.TOPOGRAPHIC.COM • LOCAL OFFICE
 TELEPHONE: (409) 882-1688 • FAX: (409) 882-1744
 WWW.TOPOGRAPHIC.COM

EQUISTAR TO VALVE SITE 1 TX-NUC-001-001	REVISION:	
	INT	DATE
DATE: JULY 30, 2013		
FILE: 60_VSTR-EQUISTAR-CHEMICALS_REV2		
DRAWN BY: MJM		
SHEET: 1 OF 2		

NOTES

- ORIGINAL RECORDING DATE: 11/15/07
- ALL BOUNDARY DATA AND CORNER VALUES CONTAINED HEREIN APPLICABLE UNLESS OTHERWISE STATED. THIS PLAT IS BASED ON THE 1983 NORTH AMERICAN DATUM.
- COPYRIGHT AND ALL RIGHTS IN THIS DOCUMENT ARE RESERVED BY EQUISTAR CHEMICALS LP. THIS DOCUMENT IS THE PROPERTY OF EQUISTAR CHEMICALS LP. IT IS TO BE USED ONLY FOR THE PURPOSES SPECIFIED HEREIN. IT IS NOT TO BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, ELECTRONIC OR MECHANICAL, INCLUDING PHOTOCOPYING, RECORDING, OR BY ANY INFORMATION STORAGE AND RETRIEVAL SYSTEM, WITHOUT PERMISSION IN WRITING FROM EQUISTAR CHEMICALS LP.
- THIS PLAT IS BASED ON THE 1983 NORTH AMERICAN DATUM.
- THE POINT OF BEGINNING (P.O.B.) IS LOCATED AT THE INTERSECTION OF THE SURVEY SECTION LINE AND THE TRACT BORDER.
- THE POINT OF BEGINNING (P.O.B.) IS LOCATED AT THE INTERSECTION OF THE SURVEY SECTION LINE AND THE TRACT BORDER.
- THE POINT OF BEGINNING (P.O.B.) IS LOCATED AT THE INTERSECTION OF THE SURVEY SECTION LINE AND THE TRACT BORDER.

PRELIMINARY, THIS DOCUMENT SHALL NOT BE RECORDED FOR ANY PURPOSE. THIS DOCUMENT SHALL NOT BE USED FOR CONSTRUCTION, BIDDING, RECORDATION, CONVEYANCE, SALES, OR AS THE BASIS FOR THE ISSUANCE OF A PERMIT.

Attachment 13 – WAIVER OF JOB CREATION REQUIREMENT

NOT APPLICABLE

Attachment 14 – CALCULATION OF WAGE REQUIREMENT

TWC DOCUMENTATION INCLUDED



[LMCI TRACER](#)

[The Future](#)

[Career Resources](#)

[Texas Labor Market](#)

[Data Link](#)



Quarterly Employment and Wages (QCEW)

[Restart](#) | [Back](#) | [Print](#) | [Download](#)

[Help with Download](#)

Page 1 of 1 (40 results/page)

[LMCI Searchpage](#)

[Data Link](#)

[Wage Information](#)

[The Future](#)

[Career & Economic Dev](#)

[Resource](#)

[LMCI Publications](#)

[Resources](#)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2012	2nd Qtr	Nueces County	Private	00	0	10	Total, All Industries	\$793
2012	3rd Qtr	Nueces County	Private	00	0	10	Total, All Industries	\$783
2012	4th Qtr	Nueces County	Private	00	0	10	Total, All Industries	\$889

[LMI Home](#) | [Site Map](#) | [Feedback](#) | [Help](#) | [About LMI](#) | [Privacy Policy](#) | [Terms of Use](#)

[TWC Home](#)

Select Data Type

[All Data Types](#)

[Unemployment \(LAUS\)](#)

[Employment Estimates \(CES\)](#)

[Quarterly Employment](#)

[Wages \(QCEW\)](#)

[Wages by Profession](#)

[Projections - Occupation](#)

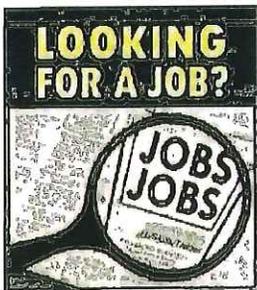
[Projections - Industry](#)

[Consumer Price Index](#)

[Income](#)

[Staffing Patterns](#)

[Population](#)





LMCI TRACER

The Future

Career Resources

Texas Labor Market

Data Link



Quarterly Employment and Wages (QCEW)

[Restart](#) [Back](#) [Print](#) [Download](#)

[Help with Download](#)

Page 1 of 1 (40 results/page)

[LMCI Searchpage](#)

[Data Link](#)

[Wage Information](#)

[The Future](#)

[Career & Economic Dev](#)

[Resource](#)

[LMCI Publications](#)

[Resources](#)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2013	1st Qtr	Nueces County	Private	00	0	10	Total, All Industries	\$832

[LMI Home](#) | [Site Map](#) | [Feedback](#) | [Help](#) | [About LMI](#) | [Privacy Policy](#) | [Terms of Use](#)

[TWC Home](#)

Select Data Type

[All Data Types](#)

[Unemployment \(LAUS\)](#)

[Employment Estimates \(CES\)](#)

[Quarterly Employment](#)

[Wages \(QCEW\)](#)

[Wages by Profession](#)

[Projections - Occupation](#)

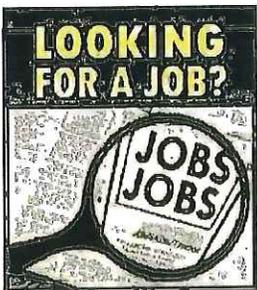
[Projections - Industry](#)

[Consumer Price Index](#)

[Income](#)

[Staffing Patterns](#)

[Population](#)





Quarterly Employment and Wages (QCEW)

[Restart](#)
[Back](#)
[Print](#)
[Download](#)
[Help with Download](#)

[LMCI Searchpage](#)

[Data Link](#)

[Wage Information](#)

Page 1 of 1 (40 results/page)

[The Future](#)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2012	2nd Qtr	Nueces County	Private	31	2	31-33	Manufacturing	\$1,201
2012	3rd Qtr	Nueces County	Private	31	2	31-33	Manufacturing	\$1,204
2012	4th Qtr	Nueces County	Private	31	2	31-33	Manufacturing	\$1,409

[Career & Economic Dev](#)

[Resource](#)

[LMCI Publications](#)

[Resources](#)

[LMI Home](#) |
 [Site Map](#) |
 [Feedback](#) |
 [Help](#) |
 [About LMI](#) |
 [Privacy Policy](#) |
 [Terms of Use](#)

[TWC Home](#)

Select Data Type

[All Data Types](#)

[Unemployment \(LAUS\)](#)

[Employment Estimates](#)

[\(CES\)](#)

[Quarterly Employment](#)

[and Wages \(QCEW\)](#)

[Jobs by Profession](#)

[Projections - Occupation](#)

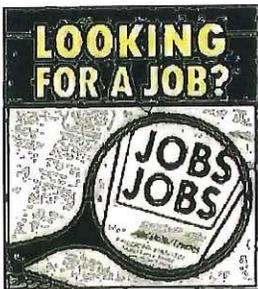
[Projections - Industry](#)

[Consumer Price Index](#)

[Income](#)

[Staffing Patterns](#)

[Population](#)





Quarterly Employment and Wages (QCEW)

[Restart](#) [Back](#) [Print](#) [Download](#)
[Help with Download](#)

[LMCI Searchpage](#)

[Data Link](#)

[Wage Information](#)

Page 1 of 1 (40 results/page)

[The Future](#)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2013	1st Qtr	Nueces County	Private	31	2	31-33	Manufacturing	\$1,570

[Career & Economic Dev](#)

[Resource](#)

[LMCI Publications](#)

[Resources](#)

[LMI Home](#) | [Site Map](#) | [Feedback](#) | [Help](#) | [About LMI](#) | [Privacy Policy](#) | [Terms of Use](#)
[TWC Home](#)

Select Data Type

[All Data Types](#)

[Unemployment \(LAUS\)](#)

[Employment Estimates \(CES\)](#)

[Quarterly Employment and Wages \(QCEW\)](#)

[Projections by Profession](#)

[Projections - Occupation](#)

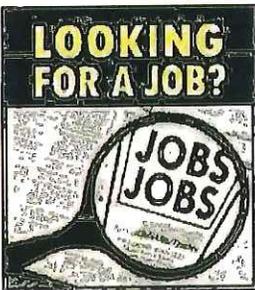
[Projections - Industry](#)

[Consumer Price Index](#)

[Income](#)

[Staffing Patterns](#)

[Population](#)



**2012 Manufacturing Wages by Council of Government Region
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
Texas	\$23.56	\$48,996
<u>1. Panhandle Regional Planning Commission</u>	\$20.12	\$41,850
<u>2. South Plains Association of Governments</u>	\$16.18	\$33,662
<u>3. NORTEX Regional Planning Commission</u>	\$17.83	\$37,076
<u>4. North Central Texas Council of Governments</u>	\$24.68	\$51,333
<u>5. Ark-Tex Council of Governments</u>	\$16.84	\$35,032
<u>6. East Texas Council of Governments</u>	\$19.61	\$40,797
<u>7. West Central Texas Council of Governments</u>	\$18.24	\$37,941
<u>8. Rio Grande Council of Governments</u>	\$16.17	\$33,631
<u>9. Permian Basin Regional Planning Commission</u>	\$21.93	\$45,624
<u>10. Concho Valley Council of Governments</u>	\$16.33	\$33,956
<u>11. Heart of Texas Council of Governments</u>	\$19.07	\$39,670
<u>12. Capital Area Council of Governments</u>	\$26.03	\$54,146
<u>13. Brazos Valley Council of Governments</u>	\$16.55	\$34,424
<u>14. Deep East Texas Council of Governments</u>	\$16.20	\$33,698
<u>15. South East Texas Regional Planning Commission</u>	\$29.38	\$61,118
<u>16. Houston-Galveston Area Council</u>	\$26.59	\$55,317
<u>17. Golden Crescent Regional Planning Commission</u>	\$21.03	\$43,742
<u>18. Alamo Area Council of Governments</u>	\$18.40	\$38,280
<u>19. South Texas Development Council</u>	\$13.54	\$28,170
<u>20. Coastal Bend Council of Governments</u>	\$22.97	\$47,786
<u>21. Lower Rio Grande Valley Development Council</u>	\$16.33	\$33,961
<u>22. Texoma Council of Governments</u>	\$22.57	\$46,949
<u>23. Central Texas Council of Governments</u>	\$17.16	\$35,689
<u>24. Middle Rio Grande Development Council</u>	\$18.93	\$39,380

Source: Texas Occupational Employment and Wages

Data published: July 2013

Data published annually, next update will be July 31, 2014

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

Attachment 15 – DESCRIPTION OF BENEFITS

DESCRIPTION OF BENEFITS

COMPANY OFFERS THE FOLLOWING PLANS AND BENEFITS:

- Medical
- Long-Term Disability Insurance
- 401(K) Retirement
- Life Insurance
- Paid Vacation Days

Attachment 16 – ECONOMIC IMPACT

NOT APPLICABLE

Attachment 17 - SCHEDULE A

Application Name: **Toddman/Anderson Jackson LP**
 EEO Name: **CALLEEN ANDEPENDENT SCHOOL DISTRICT**

Schedule A (Form May 2003) Investment

		PROPERTY INVESTMENT AMOUNTS					Form 50-255	
		(Estimated investment in each year for the cumulative total)						
Year	Investment (Year)	School Year (YYYY-YYYY)	Tax Year (Year)	Column A: Tangible Personal Property Investment (Original cost placed in service during this year)	Column B: Building or component of building (without land)	Column C: Sum of A and B (Qualifying Investment (aving no realty taxes (2003-04))	Column D: Investment that is not qualified investment as defined in Section 179D (Total value)	Column E: Total Investment (A + E)
	Investment made before filing complete application with district (whether qualified property or not eligible to become qualified investment)		2013	0	\$250,000	\$250,000		\$250,000
	Investment made after filing complete application with district but before final award of application with district (whether qualified property or not eligible to become qualified investment)	2013-2014	2013					
	Investment made after final award of application with district (whether qualified property or not eligible to become qualified investment)	2013-2014	2013	\$150,000.00		\$150,000.00		\$150,000.00
	Complete tax years of qualifying time period	1 2014-2015	2014					
		2 2015-2016	2015					
		3 2016-2017	2016					
		4 2017-2018	2017					
		5 2018-2019	2018					
		6 2019-2020	2019					
		7 2020-2021	2020					
		8 2021-2022	2021					
		9 2022-2023	2022					
		10 2023-2024	2023					
		11 2024-2025	2024					
		12 2025-2026	2025					
		13 2026-2027	2026					
		14 2027-2028	2027					
		15 2028-2029	2028					
		16 2029-2030	2029					
		17 2030-2031	2030					
		18 2031-2032	2031					
		19 2032-2033	2032					
		20 2033-2034	2033					
		21 2034-2035	2034					
		22 2035-2036	2035					
		23 2036-2037	2036					
		24 2037-2038	2037					
		25 2038-2039	2038					
		26 2039-2040	2039					
		27 2040-2041	2040					
		28 2041-2042	2041					
		29 2042-2043	2042					
		30 2043-2044	2043					
		31 2044-2045	2044					
		32 2045-2046	2045					
		33 2046-2047	2046					
		34 2047-2048	2047					
		35 2048-2049	2048					
		36 2049-2050	2049					
		37 2050-2051	2050					
		38 2051-2052	2051					
		39 2052-2053	2052					
		40 2053-2054	2053					
		41 2054-2055	2054					
		42 2055-2056	2055					
		43 2056-2057	2056					
		44 2057-2058	2057					
		45 2058-2059	2058					
		46 2059-2060	2059					
		47 2060-2061	2060					
		48 2061-2062	2061					
		49 2062-2063	2062					
		50 2063-2064	2063					
		51 2064-2065	2064					
		52 2065-2066	2065					
		53 2066-2067	2066					
		54 2067-2068	2067					
		55 2068-2069	2068					
		56 2069-2070	2069					
		57 2070-2071	2070					
		58 2071-2072	2071					
		59 2072-2073	2072					
		60 2073-2074	2073					
		61 2074-2075	2074					
		62 2075-2076	2075					
		63 2076-2077	2076					
		64 2077-2078	2077					
		65 2078-2079	2078					
		66 2079-2080	2079					
		67 2080-2081	2080					
		68 2081-2082	2081					
		69 2082-2083	2082					
		70 2083-2084	2083					
		71 2084-2085	2084					
		72 2085-2086	2085					
		73 2086-2087	2086					
		74 2087-2088	2087					
		75 2088-2089	2088					
		76 2089-2090	2089					
		77 2090-2091	2090					
		78 2091-2092	2091					
		79 2092-2093	2092					
		80 2093-2094	2093					
		81 2094-2095	2094					
		82 2095-2096	2095					
		83 2096-2097	2096					
		84 2097-2098	2097					
		85 2098-2099	2098					
		86 2099-2100	2099					
		87 2100-2101	2100					
		88 2101-2102	2101					
		89 2102-2103	2102					
		90 2103-2104	2103					
		91 2104-2105	2104					
		92 2105-2106	2105					
		93 2106-2107	2106					
		94 2107-2108	2107					
		95 2108-2109	2108					
		96 2109-2110	2109					
		97 2110-2111	2110					
		98 2111-2112	2111					
		99 2112-2113	2112					
		100 2113-2114	2113					
		101 2114-2115	2114					
		102 2115-2116	2115					
		103 2116-2117	2116					
		104 2117-2118	2117					
		105 2118-2119	2118					
		106 2119-2120	2119					
		107 2120-2121	2120					
		108 2121-2122	2121					
		109 2122-2123	2122					
		110 2123-2124	2123					
		111 2124-2125	2124					
		112 2125-2126	2125					
		113 2126-2127	2126					
		114 2127-2128	2127					
		115 2128-2129	2128					
		116 2129-2130	2129					
		117 2130-2131	2130					
		118 2131-2132	2131					
		119 2132-2133	2132					
		120 2133-2134	2133					
		121 2134-2135	2134					
		122 2135-2136	2135					
		123 2136-2137	2136					
		124 2137-2138	2137					
		125 2138-2139	2138					
		126 2139-2140	2139					
		127 2140-2141	2140					
		128 2141-2142	2141					
		129 2142-2143	2142					
		130 2143-2144	2143					
		131 2144-2145	2144					
		132 2145-2146	2145					
		133 2146-2147	2146					
		134 2147-2148	2147					
		135 2148-2149	2148					
		136 2149-2150	2149					
		137 2150-2151	2150					
		138 2151-2152	2151					
		139 2152-2153	2152					
		140 2153-2154	2153					
		141 2154-2155	2154					
		142 2155-2156	2155					
		143 2156-2157	2156					
		144 2157-2158	2157					
		145 2158-2159	2158					
		146 2159-2160	2159					
		147 2160-2161	2160					
		148 2161-2162	2161					
		149 2162-2163	2162					
		150 2163-2164	2163					
		151 2164-2165	2164					
		152 2165-2166	2165					
		153 2166-2167	2166					
		154 2167-2168	2167					
		155 2168-2169	2168					
		156 2169-2170	2169					
		157 2170-2171	2170					
		158 2171-2172	2171					
		159 2172-2173	2172					
		160 2173-2174	2173					
		161 2174-2175	2174					
		162 2175-2176	2175					
		163 2176-2177	2176					
		164 2177-2178	2177					
		165 2178-2179	2178					
		166 2179-2180						

Attachment 18 - SCHEDULE B

Schedule B (Rev. May 2010): Estimated Market and Taxable Value
Form 50-296

Applicant Name: TaxStar/Idstream Services, LP
ISD Name: CALLEEN INDEPENDENT SCHOOL DISTRICT

Year	School Year (YYYY) (Fill in actual tax year)	Tax Year (YYYY) (Fill in actual tax year)	Qualified Property			Reductions from Market Value		Estimated Taxable Value	
			Estimated Market Value of Land	Estimated total market value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"	Exempted Value	Final taxable value for M&O - after all reductions	Final taxable value for M&O - after all reductions	
pre-year 1	2013-2014	2013	\$	\$	\$	\$	\$	\$	\$
1	2014-2015	2014	\$	\$	\$152,000,000	\$	\$	\$152,000,000	\$152,000,000
2	2015-2016	2015	\$	\$	\$141,360,000	\$	\$	\$141,360,000	\$141,360,000
3	2016-2017	2016	\$	\$	\$136,800,000	\$	\$	\$136,800,000	\$136,800,000
4	2017-2018	2017	\$	\$	\$129,200,000	\$	\$	\$129,200,000	\$20,000,000
5	2018-2019	2018	\$	\$	\$121,600,000	\$	\$	\$121,600,000	\$20,000,000
6	2019-2020	2019	\$	\$	\$114,000,000	\$	\$	\$114,000,000	\$20,000,000
7	2020-2021	2020	\$	\$	\$106,400,000	\$	\$	\$106,400,000	\$20,000,000
8	2021-2022	2021	\$	\$	\$98,800,000	\$	\$	\$98,800,000	\$20,000,000
9	2022-2023	2022	\$	\$	\$91,200,000	\$	\$	\$91,200,000	\$20,000,000
10	2023-2024	2023	\$	\$	\$83,600,000	\$	\$	\$83,600,000	\$20,000,000
11	2024-2025	2024	\$	\$	\$76,000,000	\$	\$	\$76,000,000	\$76,000,000
12	2025-2026	2025	\$	\$	\$68,400,000	\$	\$	\$68,400,000	\$68,400,000
13	2026-2027	2026	\$	\$	\$60,800,000	\$	\$	\$60,800,000	\$60,800,000
14	2027-2028	2027	\$	\$	\$53,200,000	\$	\$	\$53,200,000	\$53,200,000
15	2028-2029	2028	\$	\$	\$45,600,000	\$	\$	\$45,600,000	\$45,600,000

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.



9/17/13

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

Attachment 19 - SCHEDULE C

Schedule C - Application: Employment Information

Applicant Name: TechStream Services, LP
 ISD Name: CALAULLEN HIDE-EMMENT SCHOOL DISTRICT

Year	School Year (YYYY)	Tax Year (YYYY) (fill in actual tax year)	Construction		New Jobs		Qualifying Jobs	
			Column A: Number of Construction FTE's or man-hours (capacity)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(1) (cumulative)	Column F: Average annual wage of qualifying jobs
pre-year 1	2013-2014	2013	200 FTE	\$25/hr	10	\$53,000	10	\$53,000
1	2014-2015	2014		\$	10	\$53,000	10	\$53,000
2	2015-2016	2015		\$	10	\$53,000	10	\$53,000
3	2016-2017	2016		\$	10	\$53,000	10	\$53,000
4	2017-2018	2017		\$	10	\$53,000	10	\$53,000
5	2018-2019	2018		\$	10	\$53,000	10	\$53,000
6	2019-2020	2019		\$	10	\$53,000	10	\$53,000
7	2020-2021	2020		\$	10	\$53,000	10	\$53,000
8	2021-2022	2021		\$	10	\$53,000	10	\$53,000
9	2022-2023	2022		\$	10	\$53,000	10	\$53,000
10	2023-2024	2023		\$	10	\$53,000	10	\$53,000
11	2024-2025	2024		\$	10	\$53,000	10	\$53,000
12	2025-2026	2025		\$	10	\$53,000	10	\$53,000
13	2026-2027	2026		\$	10	\$53,000	10	\$53,000
14	2027-2028	2027		\$	10	\$53,000	10	\$53,000
15	2028-2029	2028		\$	10	\$53,000	10	\$53,000

Notes: For job definitions see TAC 56.1051(14) and Tax Code 5313.021(2)

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual reported district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

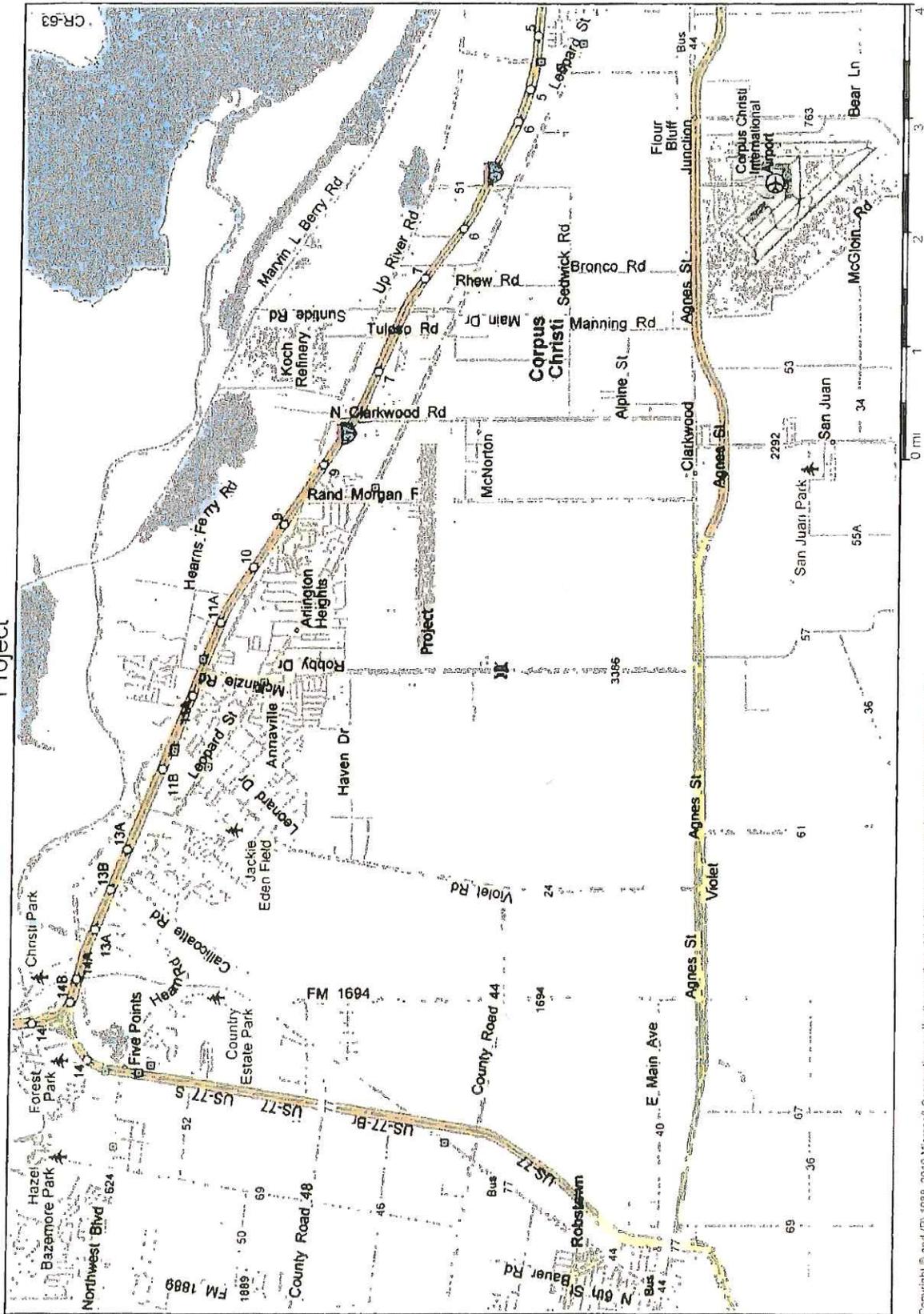
[Handwritten Signature]
 5/17/13

Attachment 20 - SCHEDULE D

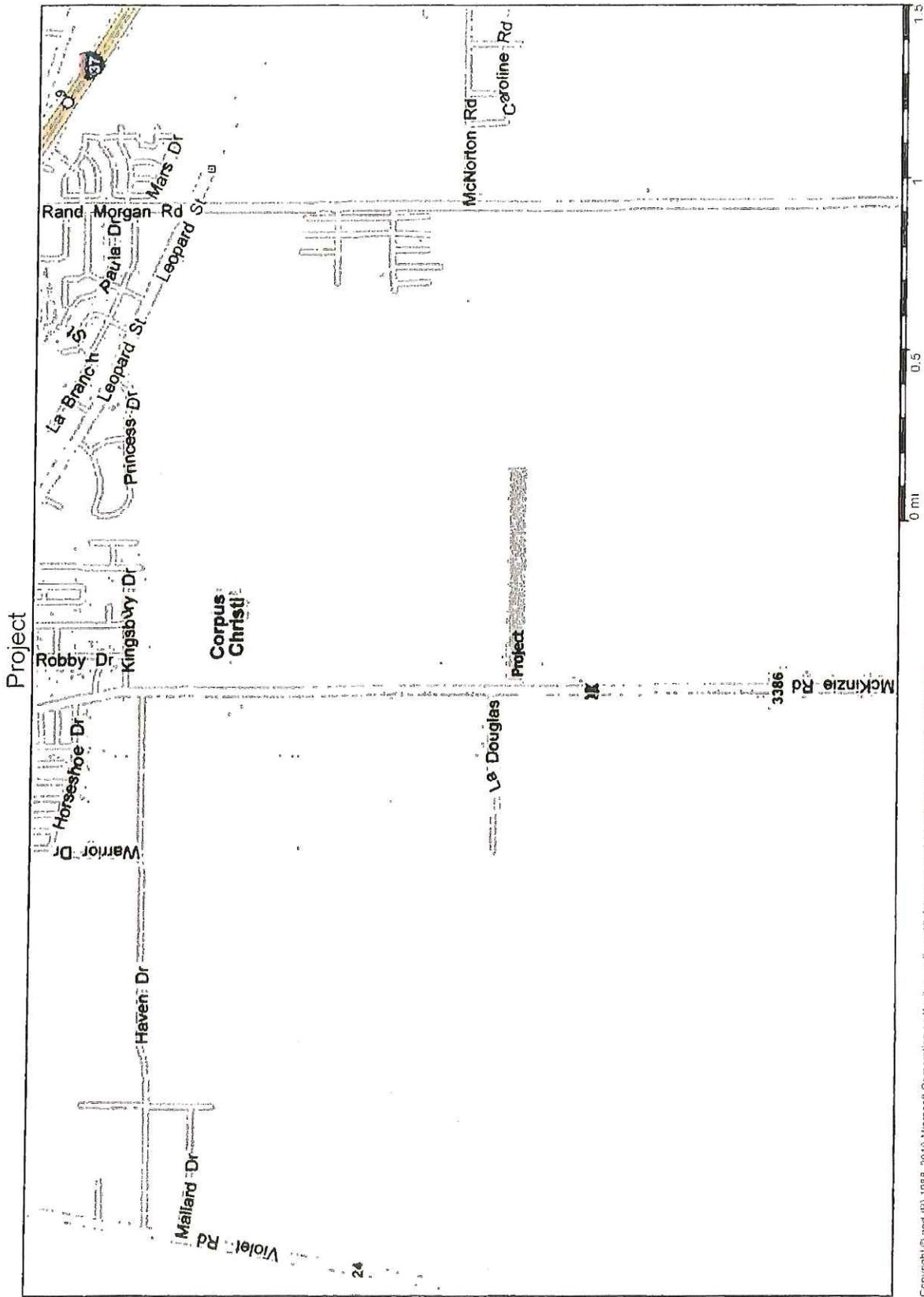
Attachment 21 - MAP OF REINVESTMENT ZONE

PROPOSED ZONE MAPS (WILL SUPPLEMENT WHEN FINAL ZONE ESTABLISHED)

Project



Copyright © and (P) 1998-2010 Microsoft Corporation and/or its suppliers. All rights reserved. <http://www.microsoft.com/maps>.
 Certain maps and data © 2010 NAVTEQ. All rights reserved. The data for areas of Canada includes information taken with permission from Canadian authorities, including © Her Majesty the Queen in Right of Canada, © Queen's Printer for Ontario, NAVTEQ and NAVTEQ ON BOARD are trademarks of NAVTEQ © 2010 Tele Atlas North America, Inc. All rights reserved. Tele Atlas and Tele Atlas North America are trademarks of Tele Atlas, Inc. © 2010 by Applied Geographic Systems. All rights reserved.



Copyright © and (P) 1998-2010 Microsoft Corporation and/or its suppliers. All rights reserved. This data is provided as-is. Microsoft makes no warranties, expressed or implied, for this data. Microsoft reserves the right to change this data without notice. The data for areas of Canada includes information taken with permission from Canadian authorities, including: © Her Majesty the Queen in Right of Canada, © Queen's Printer for Ontario, NAVTEQ and NAVTEQ ON BOARD are trademarks of NAVTEQ. © 2010 Tele Atlas North America, Inc. All rights reserved. Tele Atlas and Tele Atlas North America are trademarks of Tele Atlas, Inc. © 2010 by Applied Geographic Systems. All rights reserved.



PROPOSED RE-INVESTMENT ZONE

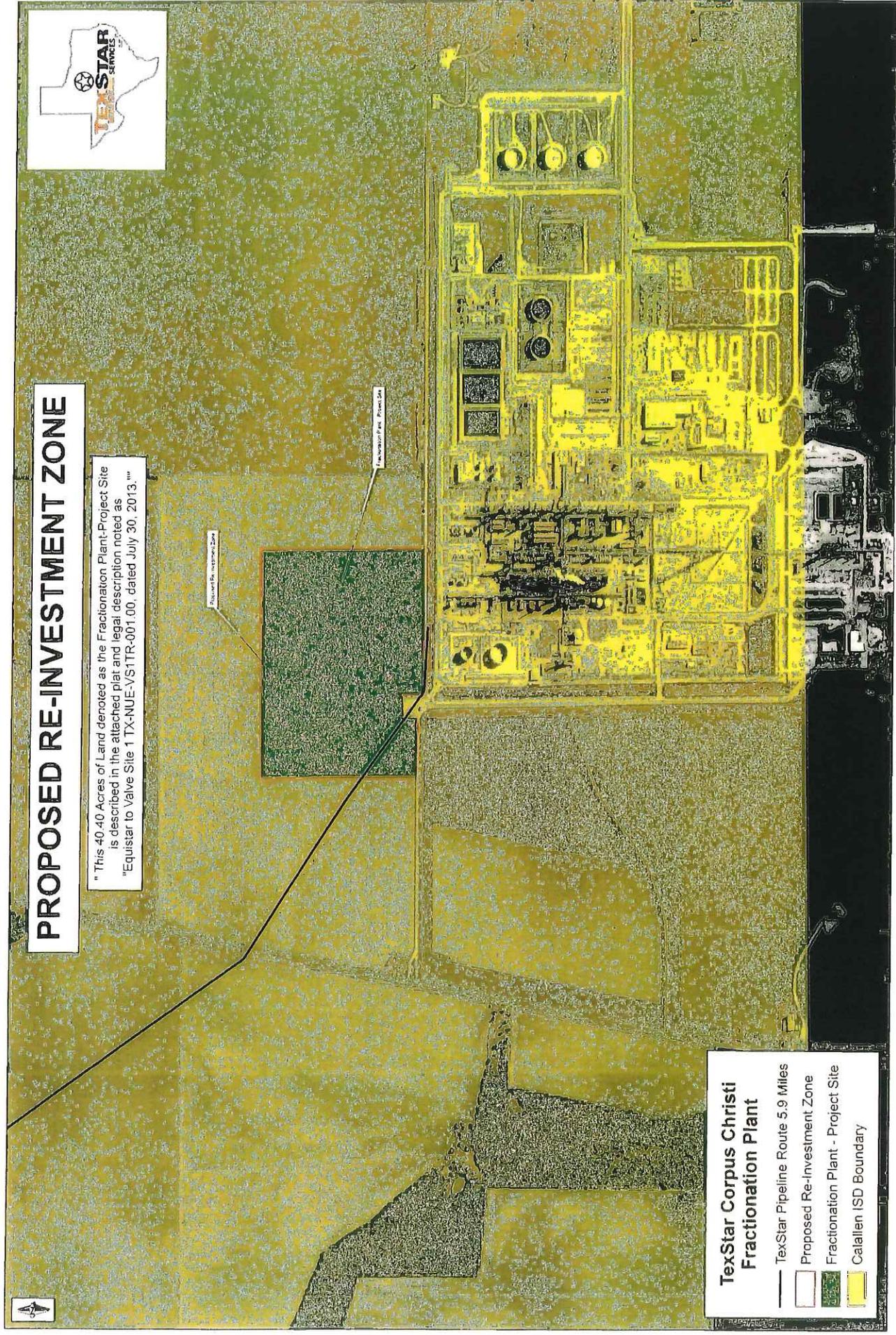
" This 40.40 Acres of Land denoted as the Fractionation Plant-Project Site is described in the attached plat and legal description noted as "Equistar to Valve Site 1 TX-NUE-VSTTR-001.00, dated July 30, 2013. "

Fractionation Plant - Project Site

Fractionation Plant - Project Site

TexStar Corpus Christi Fractionation Plant

- TexStar Pipeline Route 5.9 Miles
- Proposed Re-Investment Zone
- Fractionation Plant - Project Site
- Callallen ISD Boundary



Texstar Midstream Services, LP.

EXHIBIT "A"
NUECES COUNTY, TEXAS
40.40 ACRES OF LAND
METES AND BOUNDS DESCRIPTION

July 30, 2013
Sheet 2 of 2

Being 40.40 acres of land, as shown on Sheet 1 of 2 of this Exhibit "A", being situated in the A. B. & M. Survey No. 414, Abstract No. 953 and in the A. B. & M. Survey No. 413, Abstract No. 553, Nueces County, Texas, out of a called 135.212 acre tract of land, described in a deed to Equistar Chemicals, L.P., recorded in Document No. 2003066980, Official Public Records, Nueces County, Texas (O.P.R.N.C.T.), and out of a called 6.567 acre tract of land (Tract 5), described in deed to Equistar Chemicals, L.P., recorded in Document No. 1998037630 (O.P.R.N.C.T.), said 40.40 acres of land more particularly described as follows:

BEGINNING (P.O.B.) at a point for corner at the most Easterly Southwest corner of said 135.212 acre tract, and a the Southeast corner of said 6.567 acre tract;

THENCE North 02°40'56" West, with the East line of said 6.567 acre tract a distance of 159.41 feet to a point for corner, at the Northeast corner of said 6.567 acre tract;

THENCE South 89°03'17" West, with the common line of said 6.567 acre tract and said 135.212 acre tract, a distance of 150.31 feet to a point for corner

THENCE South 00°41'43" East, a distance of 102.13 feet to a point for corner;

THENCE South 89°18'18" West, a distance of 387.89 feet to a point for corner;

THENCE North 00°41'42" West, a distance of 1147.48 feet to a point for corner;

THENCE North 89°18'18" East, a distance of 1500.00 feet to a point for corner;

THENCE South 00°41'42" East, a distance of 1204.00 feet to a point for corner on the most Easterly South line of said 135.212 acre tract;

THENCE South 89°18'18" West, with the most Easterly South line of said 135.212 acre tract a distance of 956.27 feet to the POINT OF BEGINNING (P.O.B.) and containing a total of 40.40 acres of land;

All bearings contained herein are grid, based upon the Texas State Plane Coordinate System, South Zone, of the North American Datum 1983, in U.S. Survey Feet.

Plot of even date accompanies this field note description (Sheet 1 of 2).

Topographic Land Surveyors
1400 Everman Parkway
Suite 197
Fort Worth, TX 76140

PRELIMINARY. THIS DOCUMENT SHALL NOT BE
RECORDED FOR ANY PURPOSE. THIS DOCUMENT
SHALL NOT BE USED FOR CONSTRUCTION,
BIDDING, RECORDATION, CONVEYANCE, SALES, OR
AS THE BASIS FOR THE ISSUANCE OF A PERMIT.

Attachment 22 - ORDER ESTABLISHING REINVESTMENT ZONE

(UNAVAILABLE) WILL SUPPLEMENT WHEN FINAL ZONE ESTABLISHED

Attachment 23 - LEGAL DESCRIPTION OF REINVESTMENT ZONE

PROPOSED ZONE MAPS (WILL SUPPLEMENT WHEN FINAL ZONE ESTABLISHED)

Texstar Midstream Services, L.P.

EXHIBIT "A"
NUECES COUNTY, TEXAS
40.40 ACRES OF LAND

METES AND BOUNDS DESCRIPTION

July 30, 2013
Sheet 2 of 2

Being 40.40 acres of land, as shown on Sheet 1 of 2 of this Exhibit "A", being situated in the A. B. & M. Survey No. 414, Abstract No. 953 and in the A. B. & M. Survey No. 413, Abstract No. 553, Nueces County, Texas, out of a called 135.212 acre tract of land, described in a deed to Equistar Chemicals, L.P., recorded in Document No. 2003066980, Official Public Records, Nueces County, Texas (O.P.R.N.C.T.), and out of a called 6.567 acre tract of land (Tract 5), described in deed to Equistar Chemicals, L.P., recorded in Document No. 1998037630 (O.P.R.N.C.T.), said 40.40 acres of land more particularly described as follows:

BEGINNING (P.O.B.) at a point for corner at the most Easterly Southwest corner of said 135.212 acre tract, and a the Southeast corner of said 6.567 acre tract;

THENCE North 02°40'56" West, with the East line of said 6.567 acre tract a distance of 159.41 feet to a point for corner, at the Northeast corner of said 6.567 acre tract;

THENCE South 89°03'17" West, with the common line of said 6.567 acre tract and said 135.212 acre tract, a distance of 150.31 feet to a point for corner;

THENCE South 00°41'43" East, a distance of 102.13 feet to a point for corner;

THENCE South 89°18'18" West, a distance of 387.89 feet to a point for corner;

THENCE North 00°41'42" West, a distance of 1147.48 feet to a point for corner;

THENCE North 89°18'18" East, a distance of 1500.00 feet to a point for corner;

THENCE South 00°41'42" East, a distance of 1204.00 feet to a point for corner on the most Easterly South line of said 135.212 acre tract;

THENCE South 89°18'18" West, with the most Easterly South line of said 135.212 acre tract a distance of 956.27 feet to the POINT OF BEGINNING (P.O.B.) and containing a total of 40.40 acres of land;

All bearings contained herein are grid, based upon the Texas State Plane Coordinate System, South Zone, of the North American Datum 1983, in U.S. Survey Feet.

Plat of even date accompanies this field note description (Sheet 1 of 2).

Topographic Land Surveyors
1400 Everman Parkway
Suite 197
Fort Worth, TX 76140

PRELIMINARY. THIS DOCUMENT SHALL NOT BE
RECORDED FOR ANY PURPOSE. THIS DOCUMENT
SHALL NOT BE USED FOR CONSTRUCTION,
BIDDING, RECORDATION, CONVEYANCE, SALES, OR
AS THE BASIS FOR THE ISSUANCE OF A PERMIT.

Attachment 24 - GUIDELINES & CRITERIA FOR REINVESTMENT ZONE

UNAVAILABLE (WILL SUPPLEMENT WHEN FINAL ZONE ESTABLISHED)

