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TEXAS BOARD OF LEGAL SPECIALIZATION

JUSTIN DEMERATH

August 7, 2013

Local Government Assistance & Economic Analysis

Texas Comptroller of Public Accounts

P.O. Box 13528

Austin, Texas 78711-3528

RE: Application to the Comanche Independent School District from Logan's Gap Wind I, LLC

FIRST QUALIFYING YEAR 2014

To the Local Government Assistance & Economic Analysis Division:

By copy of this letter transmitting the application for review to the Comptroller's Office, the Comanche Independent School District is notifying the Applicant Logan's Gap Wind I, LLC of its intent to consider Logan's Gap Wind I, LLC's application for appraised value limitation on qualified property. The Applicant submitted the application to the school district on August 1, 2013. The Board voted at a properly posted Board meeting to accept the application on August 5, 2013. The application was determined complete by the school district on August 7, 2013. Please prepare the economic impact report.

It is projected that this project will be located within three different districts. This application is for only the property located within Comanche ISD. The Applicant has provided detailed maps and project descriptions that show only the qualified property that is the subject of this application. Also, the qualified property that is the subject of the application does not include land.

The Applicant has included confidential materials with the application. The materials have been provided both in electronic and hard copy format. We have not attached the confidential materials to this email to avoid the unintended disclosure of these materials. In accordance with 34 TAC 9.1053, the specific information that is the subject of this request is segregated from the materials submitted contemporaneously with this application. Specifically, the information regarding the preliminary layout of the wind farm represents proprietary

August 7, 2013

Page 2 of 2

commercial information found at Attachment 9. The public release of this information would reveal information which Logan's Gap Wind I, LLC considers to be a trade secret. Specifically, Logan's Gap Wind I, LLC avers that specific information regarding the preliminary layout of the wind farm gives the company a competitive advantage, and that the company has invested considerable sums in the development of such information and in the efforts to keep such information confidential. The release of such information would cause Logan's Gap Wind I, LLC to suffer substantial competitive harm.

No construction has begun at the project site as of the date of the filing of the application and the District's determination that the application is complete. The Applicant is aware that the determination of a completed application by the Comptroller determines what property may be eligible for a value limitation agreement.

The reinvestment zone for this project has not been adopted as yet. The final executed copy of the reinvestment zone order and tax abatement guidelines will be provided upon adoption, before the Board considers final approval of the application.

The school district has determined that the wage information included in the application represents the most recent wage data available at the time of the application. The wage the Applicant has committed to paying on this project is above the required statutory minimums.

A paper copy of the application will be hand delivered to your office tomorrow. In accordance with 34 Tex. Admin Code §9.1054, a copy of the application will be submitted to the Comanche County Appraisal District.

Please feel free to contact me with questions.

Sincerely,

A handwritten signature in black ink, appearing to read 'Kevin O'Hanlon', with a stylized flourish at the end.

Kevin O'Hanlon
School District Consultant

Cc: Chief Appraiser
Comanche County Appraisal District

Logan's Gap Wind I, LLC

Rick Howard, Comanche ISD



Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

Form 50-296
(Revised May 2010)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application.

This notice must include:

- the date on which the school district received the application;
- the date the school district determined that the application was complete;
- the date the school board decided to consider the application; and
- a request that the comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original completed application to the Comptroller in a three-ring binder with tabs separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its Web site. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules as explained in the Confidentiality Notice below.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, make a recommendation to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to complete the recommendation, economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's Web site to find out more about the program at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html>. There are links on this Web page to the Chapter 313 statute, rules and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION

Authorized School District Representative		Date application received by district
		8/1/2013
First Name	Last Name	
Richard	Howard	
Title		
Superintendent		
School District Name		
Comanche Independent School District		
Street Address		
1414 N. Austin		
Mailing Address		
City	State	ZIP
Comanche	Texas	76442
Phone Number	Fax Number	
325-356-2727	325-356-2312	
Mobile Number (optional)	E-mail Address	
	rhoward@comancheisd.net	

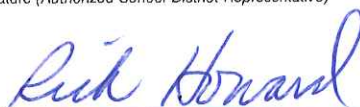
I authorize the consultant to provide and obtain information related to this application..... ☐ Yes ☐ No

Will consultant be primary contact? ☐ Yes ☐ No

**SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)****Authorized School District Consultant (If Applicable)**

First Name Kevin		Last Name O'Hanlon	
Title Consultant			
Firm Name O'Hanlon, McCollum & Demerath			
Street Address 808 West Avenue			
Mailing Address 808 West Avenue			
City Austin		State Texas	ZIP 78701
Phone Number 512-494-9949		Fax Number 512-494-1919	
Mobile Number (Optional)		E-mail Address kohanlon@808west.com; mhanley@808west.com	

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

Signature (Authorized School District Representative) 	Date 8/5/2013
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Has the district determined this application complete? ☒ Yes ☐ No

If yes, date determined complete. **8/7/2013**

Have you completed the school finance documents required by TAC 9.1054(c)(3)? ☐ Yes ☒ No

will supplement

SCHOOL DISTRICT CHECKLIST AND REQUESTED ATTACHMENTS

	Checklist	Page X of 16	Check Completed
1	Date application received by the ISD	1 of 16	✓
2	Certification page signed and dated by authorized school district representative	2 of 16	✓
3	Date application deemed complete by ISD	2 of 16	✓
4	Certification pages signed and dated by applicant or authorized business representative of applicant	4 of 16	✓
5	Completed company checklist	12 of 16	✓
6	School finance documents described in TAC 9.1054(c)(3) (Due within 20 days of district providing notice of completed application)	2 of 16	will supplement

APPLICANT INFORMATION - CERTIFICATION OF APPLICATION

Authorized Business Representative (Applicant)

First Name

Greg

Last Name

Buis

Title

Vice President

Organization

Logan's Gap Wind I, LLC

Street Address

1802 Lavaca #200

Mailing Address

1802 Lavaca #200

City

Austin

State

Texas

ZIP

78701

Phone Number

512-351-3363

Fax Number

512-852-4452

Mobile Number (optional)

Business e-mail Address

greg.buis@pioneergreen.com

Will a company official other than the authorized business representative be responsible for responding to future information requests?

☐ Yes☒ No

If yes, please fill out contact information for that person.

First Name

Last Name

Title

Organization

Street Address

Mailing Address

City

State

ZIP

Phone Number

Fax Number

Mobile Number (optional)

E-mail Address

I authorize the consultant to provide and obtain information related to this application.....

☐ Yes☒ No

Will consultant be primary contact?

☐ Yes☒ No



APPLICANT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized Company Consultant (If Applicable)

First Name

Last Name

Title

Firm Name

Street Address

Mailing Address

City

State

ZIP

Phone Number

Fax Number

Business email Address

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

Signature (Authorized Business Representative (Applicant))

Date

7/25/13

GIVEN under my hand and seal of office this 25th day of July, 2013



Notary Public, State of TX

(Notary Seal)

My commission expires Feb. 10, 2015

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code § 37.10.

FEES AND PAYMENTS

☒ Enclosed is proof of application fee paid to the school district.

For the purpose of this question, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

Please answer only either A OR B:

A. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code, 313.027(i)? ☐ Yes ☒ No

B. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No

BUSINESS APPLICANT INFORMATION

Legal Name under which application is made

Logan's Gap Wind I, LLC

Texas Taxpayer I.D. Number of entity subject to Tax Code, Chapter 171 (11 digits)

32045958157

NAICS code

221119

Is the applicant a party to any other Chapter 313 agreements? ☒ Yes ☐ No

If yes, please list name of school district and year of agreement.

Applicant is contemporaneously applying to Blanket ISD and Mullin ISD for same wind energy project, for 1st qualifying year 2014.

APPLICANT BUSINESS STRUCTURE

Registered to do business in Texas with the Texas Secretary of State? ☒ Yes ☐ No

Identify business organization of applicant (corporation, limited liability corporation, etc.)

limited liability company

1. Is the applicant a combined group, or comprised of members of a combined group, as defined by Texas Tax Code Chapter 171.0001(7)? ☐ Yes ☒ No
If so, please attach documentation of the combined group membership and contact information.

2. Is the applicant current on all tax payments due to the State of Texas? ☒ Yes ☐ No

3. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☒ NA ☐ Yes ☐ No

If the answer to either question is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (Use attachment if necessary.)

**ELIGIBILITY UNDER TAX CODE CHAPTER 313.024**

Are you an entity to which Tax Code, Chapter 171 applies? ☒ Yes ☐ No

The property will be used as an integral part, or as a necessary auxiliary part, in one of the following activities:

- (1) manufacturing ☐ Yes ☒ No
- (2) research and development ☐ Yes ☒ No
- (3) a clean coal project, as defined by Section 5.001, Water Code ☐ Yes ☒ No
- (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code ☐ Yes ☒ No
- (5) renewable energy electric generation ☒ Yes ☐ No
- (6) electric power generation using integrated gasification combined cycle technology ☐ Yes ☒ No
- (7) nuclear electric power generation ☐ Yes ☒ No
- (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) ☐ Yes ☒ No

Are you requesting that any of the land be classified as qualified investment? ☐ Yes ☒ No

Will any of the proposed qualified investment be leased under a capitalized lease? ☐ Yes ☒ No

Will any of the proposed qualified investment be leased under an operating lease? ☐ Yes ☒ No

Are you including property that is owned by a person other than the applicant? ☐ Yes ☒ No

Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? ☐ Yes ☒ No

PROJECT DESCRIPTION

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. (Use attachments as necessary)

See Checklist Item 4

Describe the ability of your company to locate or relocate in another state or another region of the state.

See Checklist Item 4

PROJECT CHARACTERISTICS (CHECK ALL THAT APPLY)

- ☒ New Jobs ☒ Construct New Facility ☐ New Business / Start-up ☐ Expand Existing Facility
- ☐ Relocation from Out-of-State ☐ Expansion ☒ Purchase Machinery & Equipment
- ☐ Consolidation ☐ Relocation within Texas

PROJECTED TIMELINE

Begin Construction Q4 2013 Begin Hiring New Employees Q4 2013

Construction Complete Q4 2014 Fully Operational Q4 2014

Purchase Machinery & Equipment Q4 2013

Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? ☒ Yes ☐ No

Note: Improvements made before that time may not be considered qualified property.

When do you anticipate the new buildings or improvements will be placed in service? Q4 2014

**ECONOMIC INCENTIVES**

Identify state programs the project will apply for:

State Source

Amount

N/A

Total

Will other incentives be offered by local units of government? ☒ Yes ☐ No

Please use the following box for additional details regarding incentives. (Use attachments if necessary.)

Applicant is pursuing tax abatement agreements from Comanche County and Comanche County Hospital District. Applicant is also seeking AVL agreements with Blanket ISD and Mullin ISD.

THE PROPERTYIdentify county or counties in which the proposed project will be located ComancheCentral Appraisal District (CAD) that will be responsible for appraising the property Comanche County CADWill this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☒ No

List all taxing entities that have jurisdiction for the property and the portion of project within each entity

County: Comanche (100%)
(Name and percent of project)City: N/A
(Name and percent of project)Hospital District: Comanche Co. Hospital (100%)
(Name and percent of project)Water District: Middle Trinity Groundwater Conservation (100%)
(Name and percent of project)Other (describe): Road - Farm Market Bridge (100%)
(Name and percent of project)Other (describe): _____
(Name and percent of project)Is the project located entirely within this ISD? ☐ Yes ☒ No

If not, please provide additional information on the project scope and size to assist in the economic analysis.

See Checklist Item 5. Project is also located in the Blanket and Mullin ISDs.

**INVESTMENT**

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's Web site at www.window.state.tx.us/taxinfo/proptax/hb1200/values.html.

At the time of application, what is the estimated minimum qualified investment required for this school district? \$10 million

What is the amount of appraised value limitation for which you are applying? \$10 million

What is your total estimated *qualified* investment? \$210,600,000

NOTE: See 313.021(1) for full definition. Generally, Qualified Investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second complete tax year.

What is the anticipated date of application approval? Dec. 2013

What is the anticipated date of the beginning of the qualifying time period? Dec. 2013

What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? \$210,600,000

Describe the qualified investment.[See 313.021(1).]

Attach the following items to this application:

- (1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
- (2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investment and
- (3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.

Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period? ☒ Yes ☐ No

Except for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time:

(1) in or on the new building or other new improvement for which you are applying? ☒ Yes ☐ No

(2) if not in or on the new building or other new improvement for which you are applying for an appraised value limitation, is the personal property necessary and ancillary to the business conducted in the new building or other new improvement? ☒ Yes ☐ No

(3) on the same parcel of land as the building for which you are applying for an appraised value limitation? ☒ Yes ☐ No

("First placed in service" means the first use of the property by the taxpayer.)

Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period? ☒ Yes ☐ No

Does the investment in tangible personal property meet the requirements of Tax Code §313.021(1)? ☒ Yes ☐ No

If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property? ☒ Yes ☐ No

QUALIFIED PROPERTY

Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)

Attach the following items to this application:

- (1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
- (2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and
- (3) a map of the qualified property showing location of new buildings or new improvements – with vicinity map.

Land

Is the land on which you propose new construction or improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? ☐ Yes ☒ No

If you answered "no" to the question above, what is the anticipated date on which you will submit proof of a reinvestment zone with boundaries encompassing the land on which you propose new construction or improvements? Oct. 1, 2013

Will the applicant own the land by the date of agreement execution? ☐ Yes ☒ No

Will the project be on leased land? ☒ Yes ☐ No

**QUALIFIED PROPERTY (CONTINUED)**

If the land upon which the new building or new improvement is to be built is part of the qualified property described by §313.021(2)(A), please attach complete documentation, including:

1. Legal description of the land
2. Each existing appraisal parcel number of the land on which the improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property
3. Owner
4. The current taxable value of the land. Attach estimate if land is part of larger parcel.
5. A detailed map (with a vicinity map) showing the location of the land

Attach a map of the reinvestment zone boundaries, certified to be accurate by either the governmental entity creating the zone, the local appraisal district, or a licensed surveyor. (With vicinity map)

Attach the order, resolution or ordinance establishing the zone, and the guidelines and criteria for creating the zone, if applicable.

Miscellaneous

Is the proposed project a building or new improvement to an existing facility? ☐ Yes ☒ No

Attach a description of any existing improvements and include existing appraisal district account numbers.

List current market value of existing property at site as of most recent tax year. N/A
(Market Value) (Tax Year)

Is any of the existing property subject to a value limitation agreement under Tax Code 313? ☐ Yes ☒ No

Will all of the property for which you are requesting an appraised value limitation be free of a tax abatement agreement entered into by a school district for the duration of the limitation? ☒ Yes ☐ No

WAGE AND EMPLOYMENT INFORMATION

What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 0

The last complete calendar quarter before application review start date is the:

☐ First Quarter ☒ Second Quarter ☐ Third Quarter ☐ Fourth Quarter of 2013
(year)

What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the TWC?
0

Note: For job definitions see TAC §9.1051(14) and Tax Code 313.021(3). If the applicant intends to apply a definition for "new job" other than TAC §9.1051(14)(C), then please provide the definition of "new job" as used in this application. N/A

Total number of new jobs that will have been created when fully operational 4

Do you plan to create at least 25 new jobs (at least 10 new jobs for rural school districts) on the land and in connection with the new building or other improvement? ☐ Yes ☒ No

Do you intend to request that the governing body waive the minimum new job creation requirement, as provided under Tax Code §313.025(f-1)? ☒ Yes ☐ No

If you answered "yes" to the question above, attach evidence documenting that the new job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards. **Note: Even if a minimum new job waiver is provided, 80% of all new jobs must be qualifying jobs pursuant to Texas Tax Code, §313.024(d).**

What is the maximum number of qualifying jobs meeting all criteria of §313.021(3) you are committing to create? 4

If this project creates more than 1,000 new jobs, the minimum required wage for this project is 110% of the average county weekly wage for all jobs as described by 313.021(3)(E)(ii).

If this project creates less than 1,000 new jobs, does this district have territory in a county that meets the demographic characteristics of 313.051(2)? (see table of information showing this district characteristic at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/values.html>)

If yes, the applicant must meet wage standard described in 313.051(b) (110% of the regional average weekly wage for manufacturing)

If no, the applicant shall designate one of the wage standards set out in §§313.021(5)(A) or 313.021(5)(B).

**WAGE AND EMPLOYMENT INFORMATION (CONTINUED)**

For the following three wage calculations please include on an attachment the four most recent quarters of data for each wage calculation. Show the average and the 110% calculation. Include documentation from TWC Web site. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(7).

110% of the county average weekly wage for all jobs (all industries) in the county is \$625.09

110% of the county average weekly wage for manufacturing jobs in the county is \$768.35

110% of the county average weekly wage for manufacturing jobs in the region is \$802.60

Please identify which Tax Code section you are using to estimate the wage standard required for this project:

☐ §313.021(5)(A) or ☐ §313.021(5)(B) or ☐ §313.021(3)(E)(ii), or ☒ §313.051(b)?

What is the estimated minimum required annual wage for each qualifying job based on the qualified property? \$41,735.10

What is the estimated minimum required annual wage you are committing to pay for each of the qualifying jobs you create on the qualified property? \$41,735.10

Will 80% of all new jobs created by the owner be qualifying jobs as defined by 313.021(3)? ☒ Yes ☐ No

Will each qualifying job require at least 1,600 of work a year? ☒ Yes ☐ No

Will any of the qualifying jobs be jobs transferred from one area of the state to another? ☐ Yes ☒ No

Will any of the qualifying jobs be retained jobs? ☐ Yes ☒ No

Will any of the qualifying jobs be created to replace a previous employee? ☐ Yes ☒ No

Will any required qualifying jobs be filled by employees of contractors? ☒ Yes ☐ No

If yes, what percent? 100%

Does the applicant or contractor of the applicant offer to pay at least 80% of the employee's health insurance premium for each qualifying job? ☒ Yes ☐ No

Describe each type of benefits to be offered to qualifying jobholders. (Use attachments as necessary.)

see Checklist Item 15

ECONOMIC IMPACT

Is an Economic Impact Analysis attached (If supplied by other than the Comptroller's office)? ☐ Yes ☒ No

Is Schedule A completed and signed for all years and attached? ☒ Yes ☐ No

Is Schedule B completed and signed for all years and attached? ☒ Yes ☐ No

Is Schedule C (Application) completed and signed for all years and attached? ☒ Yes ☐ No

Is Schedule D completed and signed for all years and attached? ☒ Yes ☐ No

Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, please attach a separate schedule showing the amount for each year affected, including an explanation.



COMPANY CHECKLIST AND REQUESTED ATTACHMENTS

	Checklist	Page X of 16	Check Completed
1	Certification pages signed and dated by Authorized Business Representative (applicant)	4 of 16	✓
2	Proof of Payment of Application Fee (Attachment)	5 of 16	✓
3	For applicant members, documentation of Combined Group membership under Texas Tax Code 171.0001(7) (if Applicable) (Attachment)	5 of 16	
4	Detailed description of the project	6 of 16	✓
5	If project is located in more than one district, name other districts and list percentage in each district (Attachment)	7 of 16	✓
6	Description of Qualified Investment (Attachment)	8 of 16	✓
7	Map of qualified investment showing location of new buildings or new improvements with vicinity map.	8 of 16	✓
8	Description of Qualified Property (Attachment)	8 of 16	✓
9	Map of qualified property showing location of new buildings or new improvements with vicinity map	8 of 16	✓
10	Description of Land (Attachment)	9 of 16	✓
11	A detailed map showing location of the land with vicinity map.	9 of 16	✓
12	A description of all existing (if any) improvements (Attachment)	9 of 16	
13	Request for Waiver of Job Creation Requirement (if applicable) (Attachment)	9 of 16	✓
14	Calculation of three possible wage requirements with TWC documentation. (Attachment)	10 of 16	✓
15	Description of Benefits	10 of 16	✓
16	Economic Impact (if applicable)	10 of 16	
17	Schedule A completed and signed	13 of 16	✓
18	Schedule B completed and signed	14 of 16	✓
19	Schedule C (Application) completed and signed	15 of 16	✓
20	Schedule D completed and signed	16 of 16	✓
21	Map of Reinvestment Zone (Attachment) (Showing the actual or proposed boundaries and size, Certified to be accurate by either the government entity creating the zone, the local appraisal district, or a licensed surveyor, with vicinity map)*	9 of 16	
22	Order, Resolution, or Ordinance Establishing the Zone (Attachment)*	9 of 16	
23	Legal Description of Reinvestment Zone (Attachment)*	9 of 16	
24	Guidelines and Criteria for Reinvestment Zone(Attachment)*	9 of 16	

*To be submitted with application or before date of final application approval by school board.

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public
Accounts)*



Comanche Independent School District

1414 North Austin

Comanche, TX 76442

(325) 356-2727 (325) 356-2312 Fax

www.comancheisd.net

July 29, 2013

Greg Buis
Vice President
Pioneer Green Energy
1802 Lavaca St.
Austin, Texas 78701

RE: AVL Application Fee for the Application of Logan's Gap Wind I, LLC

Dear Mr. Buis,

In accordance with Board Policy CCG (Local), a nonrefundable Application Fee must be paid by an Applicant to the District to cover the District's costs incurred in the processing and consideration of an Application for Appraised Value Limitation on Qualified Property.

As the authorized representative of the Comanche Independent School District, please be advised that the District has considered your request to defer the immediate payment of the full application fee for the application submitted by Logan's Gap Wind I, LLC ("Logan's Gap"). I have determined that the District will accept the payment of the application fee in installments. Payments will be due as follows:

1. An initial payment of \$15,000 to the Comanche Independent School District to be made on the date of the Board meeting to consider accepting the application.
2. A second and final payment of \$35,000 to be made on the date of the Board meeting at which final action of the Board of Trustees is scheduled to consider and, if appropriate, to approve the application submitted by Logan's Gap.

Logan's Gap must provide satisfactory evidence to the District that the payments have been made prior to any action by the Board on the application.

Sincerely,

Rick Howard
Superintendent, Comanche ISD

CHECKLIST ITEM 3

Documentation of Combined Group membership

N/A

CHECKLIST ITEM 4

Detailed Description of Project

The Applicant is requesting an appraised value limitation from Comanche Independent School District for a proposed renewable energy project using wind turbines (the "Project") in Comanche County, Texas. The Project spans three (3) school districts. The portion of the Project in Comanche ISD represents approximately 81% of the Project. A map showing the location of the Project is included as Checklist Item 9.

The Project will be constructed within a reinvestment zone established Comanche County. Current land use for the private property within the reinvestment zone consists of farming and ranching.

While the exact number of wind turbines and the size of each turbine may vary depending upon the wind turbines selected and the generating capacity of the project completed, Logan's Gap Wind I, LLC anticipates that the Project will have a capacity of between 125 and 200 megawatts (MW), comprised of 67 to 100 wind turbines with a nameplate generation capacity rating of 2.0 to 3MW each. Depending on availability of the federal production tax credit, necessary equipment and purchased-power agreements, up to 81 wind turbines will be installed in Comanche ISD, up to 17 wind turbines will be installed in Blanket ISD, and up to 8 wind turbines will be installed in Mullin ISD.

The property for which the applicant is requesting an appraised value limitation shall include, but not be limited to, the following: the above-referenced wind power turbines, towers, reinforced concrete slabs supporting the weight of each turbine tower; equipment and towers used to gather meteorological data; buried and overhead electrical conductor cables (including poles) used to transport electricity from each turbine tower to an electrical substation; the electrical substation and electrical conductor cables used to transport electricity off of the project site; buried and overhead communication cables; FAA-required wind turbine obstruction lighting; one or more operation and maintenance buildings used to store maintenance supplies, replacement parts and related equipment; and various appurtenant equipment and small items related to the above. The facility will require installation and use of a relatively insubstantial amount of personal property. None of this property is covered under an existing appraisal district account number.

Construction of the Project is proposed to begin in the fourth quarter of 2013 and will take approximately nine (9) to twelve (12) months to complete. During construction the Project will employ an estimated two hundred (200) construction workers at the Project site.

Ability to Relocate

Wind farms are currently being developed, built and installed in numerous other states with significant renewable energy portfolio requirements and/or power markets supportive of renewable generation, including but not limited to Alabama, Arizona, California, Connecticut, Maryland, Nevada, New Hampshire, and Pennsylvania. Within Texas, at least 20 other counties have wind farms proposed, under construction or operating. The Project could be sited in other states or other counties in Texas that would give the Project the opportunity to maximize its return on capital investments. Securing this Chapter 313 agreement with Comanche ISD will help further the project's economic viability.

CHECKLIST ITEM 5

Project Distribution Across Districts

200 MW Project	Comanche ISD	Blanket ISD	Mullin ISD
Estimated % per ISD	81%	15%	4%
Approx. MW	162	30	8

CHECKLIST ITEM 6

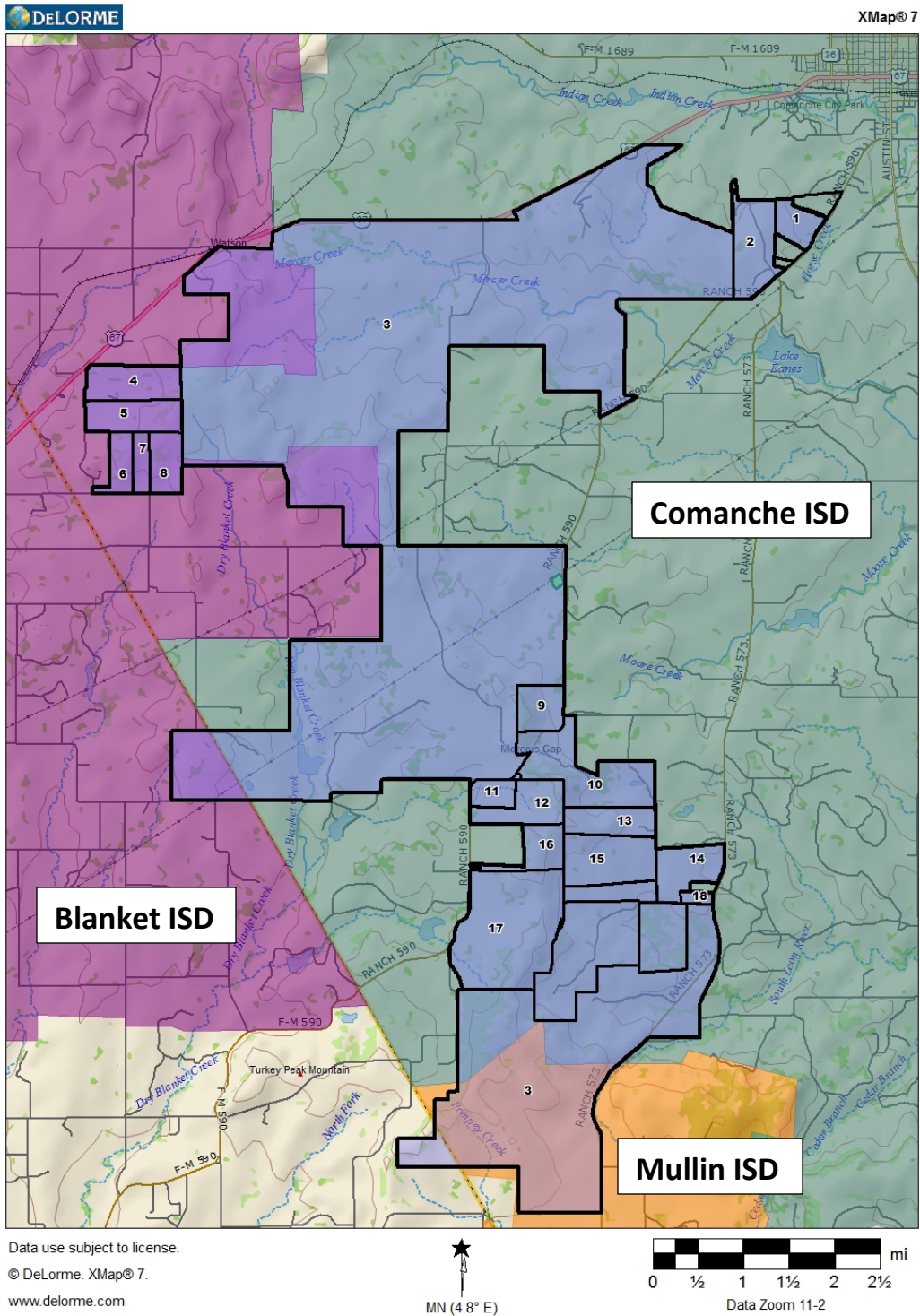
Description of Qualified Investment

This application covers qualified investment necessary for commercial operations of the wind farm located within the Comanche Independent School District. The size and number of wind turbines will be determined by the time Project construction begins and ultimately depends on the availability of the federal production tax credit (PTC), necessary equipment and purchased-power agreements.

Qualified investment includes, but is not limited to, wind turbines, towers, reinforced concrete slabs supporting the weight of each turbine tower; equipment and towers used to gather meteorological data; buried and overhead electrical conductor cables (including poles) used to transport electricity from each turbine tower to an electrical substation; the electrical substation and electrical conductor cables used to transport electricity off of the project site; buried and overhead communication cables; FAA-required wind turbine obstruction lighting; one or more operation and maintenance buildings used to store maintenance supplies, replacement parts and related equipment; and various appurtenant equipment and small items related to the above.

CHECKLIST ITEM 7

Map of Qualified Investment



Legend

- Applicant ID number

Vicinity Map of Qualified Investment And Qualified Property



XMap® 7



Data use subject to license.

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www.delorme.com



Data Zoom 7-5

Logan's Gap Wind I, LLC
Application for Ch. 313 AVL Agreement

CHECKLIST ITEM 8

Description of Qualified Property

While the exact number of wind turbines and the size of each turbine may vary depending upon the wind turbines selected and the generating capacity of the project completed, Logan's Gap Wind I, LLC anticipates that the qualified property located within the Comanche ISD will consist of up to eighty-one (81) wind turbines with a rated capacity of 2 to 3MW each. In addition, the qualified property includes, but is not limited to, wind turbines, towers, reinforced concrete slabs supporting the weight of each turbine tower; equipment and towers used to gather meteorological data; buried and overhead electrical conductor cables (including poles) used to transport electricity from each turbine tower to an electrical substation; the electrical substation and electrical conductor cables used to transport electricity off of the project site; buried and overhead communication cables; FAA-required wind turbine obstruction lighting; one or more operation and maintenance buildings used to store maintenance supplies, replacement parts and related equipment; and various appurtenant equipment and small items related to the above.

The exact location and placement of the property has not been finalized at this time due to ongoing planning activities and negotiations with landowners and equipment suppliers. However, all of the qualified property for which Logan's Gap Wind I, LLC is requesting an appraised value limitation as defined by Tax Code Section 313.021(2), will be placed within the reinvestment zone established by Comanche County.

The applicant expects to build the proposed project within one year, with approximately 81% of the construction to be in the Comanche ISD. Applicant intends to begin construction in the fourth quarter of 2013 and intends to complete construction prior to the end of 2014. The applicant expects to meet the minimum qualified investment criteria by the end of 2014, and in any event, prior to the expiration of the Qualifying Period. All of the property for which a limitation on appraised value is hereby sought will be owned by the Applicant.

This Page CONFIDENTIAL

CHECKLIST ITEM 9

Map of Qualified Property

Note: The layout depicted here is approximate and preliminary. Number and location of wind turbines are subject to change.

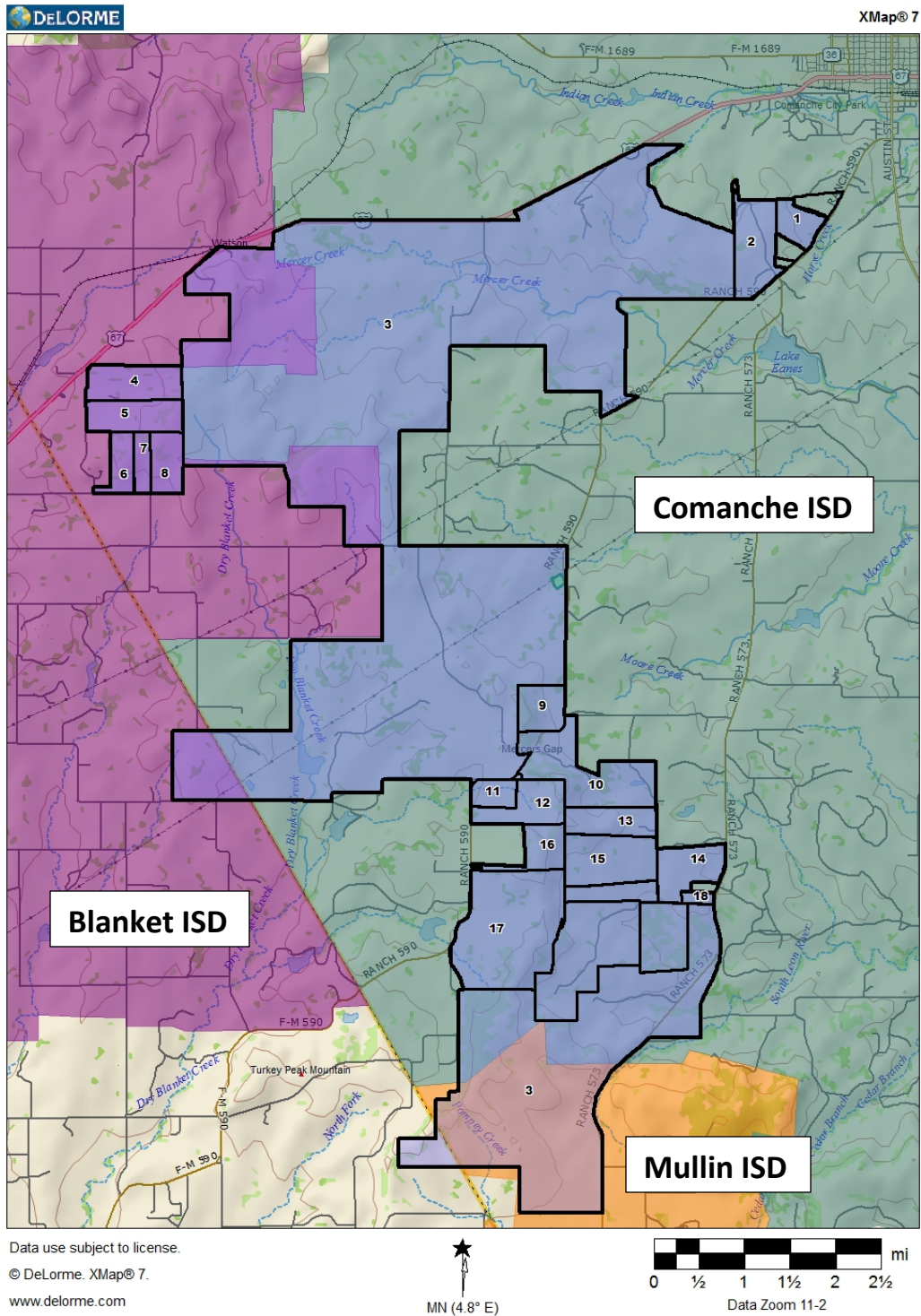
CHECKLIST ITEM 10**Description of Land**

Abstract No.	Survey	Acres	Co. Prop. ID	Applicant ID No.
A00134	COMANCHE CO. SCH. LAND	250.0	5721	4
A00134	COMANCHE CO. SCH. LAND	240.36	7141	5
A00134	COMANCHE CO. SCH. LAND	120.0	7142	6
A00134	COMANCHE CO. SCH. LAND	77.41		7
A00134	COMANCHE CO. SCH. LAND	34.0	7138	8
A00134	COMANCHE CO. SCH. LAND	123.74	7139	8
A-01043	CHAMBERS, JAMES B. Survey	480.0	5760	3
A-01043	CHAMBERS, JAMES B. Survey	160.0	5761	3
A-00039	BRINLEE, HIRAM Survey	139.6	5363	3
A-01391	HAMILTON, JAMES Survey	1280.0	5937	3
A-00594	KLEB, ANDRES Survey	220.0	5633	3
A-00650	MC DANIEL, GRAINGER Survey	475.0	5636	3
A-00525	H.T. & B. R.R. CO. Survey (SEC 21)	420.0	5631	3
A-01441	WEST, C. W. Survey	160.0	5810	3
A-361	YATES, W. L. Survey	165.0	6248	3
A-01589	RECTOR, MRS. N. H. Survey	50.0,	5936	3
A-02021	DABNEY, J. W. SR. Survey (SEC 14)	160.0	5944	3
A-02020	DABNEY, J. W. JR. Survey (SEC 14)	160.0	778	3
A-00973	TOWNSEND, T. J. Survey (SEC 14)	160.0	5945	3
A-00974	TOWNSEND, J. V. Survey (SEC 14)	160.0	5582	3
A-00522	H.T. & B. R.R. CO. Survey (SEC 15)	640.0	5588	3
A-00524	H.T. & B. R.R. CO. Survey (SEC 19)	640.0	5587	3
A-00724	McKinzie, Charles Survey (SEC 12)	160.0	5583	3
A-01092	Stephens, Matilda Survey (SEC 18)	160.0	5950	3
A-02023	Dabney, JW Survey (SEC 18)	286.0	11399	3
A-02012	Callaway, CC Survey (SEC 12)	158.077	5586	3
A-02011	Callaway, CC Survey (SEC 12)	143.635	64039	3
A-00520	H.T. & B. R.R. CO. Survey (SEC 11)	160.0	5965	3
A-02022	Dabney, JW Survey (SEC 16)	160.0	5973	3
A-00514	H.T. & B. R.R. CO. Survey (SEC 27)	357.0	5968	3
A-00219	Caffey, John D. Survey (SEC 16)	159.0	5975	3
A-00521	H.T. & B. R.R. CO. Survey (SEC 13)	640	5874	3
A-00853	SCHROEDER, WILHELM Survey	152.84	5657	3
A-00658	MAYNARD, NELSON Survey	131.7	7125	3
A- 00765	PYLES, JOSEPH E. Survey	320.0	5642	3
A-00613	LOGAN, THOMAS M. Survey	159.33	5634	3
A-00160	CARR, JOHN Survey	253.4	5572	3
A-00614	LEWIS, EDMONSON	160.0	5635	3
A-00043	BRINLEE, HIRAM Survey	70.0	5364	3
A-01365	BRYSON, JOHN H. Survey	360.0	5804	3
A-00841	SYPERT, WM. C. Survey	1,821.7	5656	3

A-01036	YBARBO, ALEXANDER A. Survey	932.0	5759	3
A-00569	I. & G.N. RR. CO. Survey	360.0	7045	3
A-00569	I. & G.N. RR. CO. Survey	280.0	7046	3
A-01474	G.C. & S.F. RR. CO. Survey	550.0	5811	3
A-00290	EVANS, EPHRAIM Survey	5.50	7055	3
A-01518	T.C. RR. CO. Survey	585.22	5719	3
A-01075	OXLEY, CHARLES Survey	150.39	5765	3
A-00580	JOHNSON, D.D. Survey	152.04	5632	3
A-01756	HARRISON, WILLIAM Survey	55.20	5387	3
A-01370	COLLIER, L.B. Survey	22.87	5806	3
A-02076	WILSON, JOHN Survey	277.4	5374	3
A-01200	CHILDERS, D.Y. Survey	157.47	5664	3
A-00448	HINKLEY, WALTER Survey	184.0	13159	3
A00659	MONK, JEREMIAH	186.9	7227	2
A00882	S.A. & M.G. R.R. CO.	128.66	6598	2
A01058	ELMORE, TRAVIS G.	53.0	7249	2
A02191	MC INNIS, SUSIE	5.88	12511	2
A01064	GRAVES, THOMAS A.	62.4	7230	2
A01058	ELMORE, TRAVIS G.	48.456	7247	1
A00585	JANES, A. J. F.	54.295	7244	1
A01064	GRAVES, THOMAS A.	7.042	65388	1
A00520	H.T. & B. R.R. CO. (SEC 11)	158.213	5961	10
A01034	WHITE, W. D.	42.028	6189	10
A01696	WHITE, W. D.	146.38	6245	10
A02008	BROWN, S. A.,	160.796	6247	10
A00520	H.T. & B. R.R. CO. (SEC 11)	77.756	5967	11
A00520	H.T. & B. R.R. CO. (SEC 11)	240.0	5966	12
A00519	H.T. & B. R.R. CO. (SEC 9)	176.453	66951	13
A02025	FARISS, E. C.	142.6	5956	16
A00519	H.T. & B. R.R. CO. (SEC 9)	128.9	11462	15
A00519	H.T. & B. R.R. CO. (SEC 9)	110.56	11463	15
A00519	H.T. & B. R.R. CO. (SEC 9)	105.48	11464	15
A01640	FOLTS, A. J. JR.	223.434	6164	14
A02025	FARISS, E. C.	187.54	14932	17
A02126	THOMAS, R. J.	86.464	7042	17
A01740	THOMAS, R. J.	156.517	7041	17
A01125	DAMRON, J. H.	32.38	60013	17
A01988	GARNER, G. M.	2.345	14933	17
A01018	WELLBORN, R. W.	147.415	64213	17
A00407	GAISER, J. M.	90.695	63084	17
A01988	GARNER, G. M.	77.65	5957	17
A01980	ASHBURN, R. T.	80.0	5958	17
A01640	FOLTS, A. J. JR.	28.20	6161	18
A00224	CLARK, JOHN O.	160.0	5584	9

CHECKLIST ITEMS 11

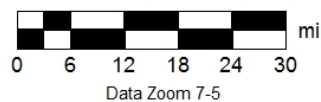
Map of Land



Legend

- Applicant ID number

Detailed map of land location



Logan's Gap Wind I, LLC
Application for Ch. 313 AVL Agreement

CHECKLIST ITEM 12

Description of Existing Improvements

N/A

CHECKLIST ITEM 13

Request for Waiver of Job Creation Requirement

Pursuant to Section 313.025(f-1) of the Texas Tax Code, the governing body of a school district may waive the new jobs creation requirement in Section 313.021(2)(A)(iv)(b) or 313.051(b) and approve an application if the governing body makes a finding that the jobs creation requirement exceeds the industry standard for the number of employees reasonably necessary for the operation of the facility of the property owner that is described in this application.

While wind projects involve a large number of temporary jobs during the construction period, the long-term operational phase requires only a relatively small number of highly-skilled technicians. These technicians provide scheduled and unscheduled maintenance and repair work on the wind turbines, electrical collection system, substation, and other appurtenant infrastructure associated with a utility-scale wind farm. Additional project-related full-time jobs may include a project manager and an asset manager, although these positions may or may not be located at the project site.

The table below illustrates the estimated investment, installed in megawatts, and number of qualifying jobs to be created by the Project. The Project will encompass three (3) school districts. It is anticipated that the Project will result in the creation of six (6) new, qualifying jobs to operate and maintain equipment at the Project site.* The Applicant believes this number of jobs to be consistent with the industry standard number of full-time jobs, which is approximately 1 job for every 15 to 20 wind turbines installed. The number of jobs required to operate the facility depends on various factors, including the number, size, and type of turbine installed; geographical dispersion of the project site; and the support and technical assistance offered by the turbine manufacturer.

According to econometric projections, and based on Logan's Gap Wind I, LLC's experience with existing operational wind projects in many areas of Texas, the Applicant's investments in the Comanche ISD will result in substantially increased local economic activity, in addition to creating new, indirect jobs in Comanche County as well as other parts of the state.

The proposed wind project cannot sustain the minimum requirement of 10 jobs per each school district in which the Project is to be located. Accordingly, Logan's Gap Wind I, LLC requests that Comanche ISD find that the jobs creation requirement exceeds industry standard and waive its requirement for the Project, in accordance with Chapter 313 of the Texas Tax Code.

200 MW Project	Comanche ISD	Blanket ISD	Mullin ISD
Estimated Investment (\$, millions)	\$211	\$39	\$10
Percentage per ISD	81%	15%	4%
Estimated Installed Turbines	81	15	4
Estimated Installed Capacity (MW)	162	30	8
Total Qualifying Jobs	4	1	1

** Applicant anticipates a total of 5-8 full-time jobs will be created by the Project. These jobs may not be classified to a specific district, as the duties associated with the operations and maintenance of the Project are likely to keep each employee active in all of the districts in which the Project is located.*

CHECKLIST ITEM 14

Wage Information

110% of **Comanche County** Average Weekly Wage for All Jobs

2012 Q2	\$551
2012 Q3	\$565
2012 Q4	\$589
2013 Q1	\$571

$$\$569 \text{ (avg last 4 qtrs)} \times 110\% = \$625.09$$

110% of **Comanche County** Average Weekly Wage for Manufacturing Jobs

2012 Q2	\$628
2012 Q3	\$701
2012 Q4	\$809
2013 Q1	\$656

$$\$698.50 \text{ (avg last 4 qtrs)} \times 110\% = \$768.35$$

110% of WCTCOG Average Annual Wage for Manufacturing Jobs

$$\$37,941 \times 110\% = \$41,735.10$$

110% of WCTCOG Average Weekly Wage for Manufacturing Jobs

$$\$37,941 \div 52 \text{ weeks} \times 110\% = \$802.60$$

Quarterly Employment and Wages (QCEW)

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2012	2nd Qtr	Comanche County	Total All	00	0	10	Total, All Industries	\$551
2012	3rd Qtr	Comanche County	Total All	00	0	10	Total, All Industries	\$565
2012	4th Qtr	Comanche County	Total All	00	0	10	Total, All Industries	\$589
2013	1st Qtr	Comanche County	Total All	00	0	10	Total, All Industries	\$571

Quarterly Employment and Wages (QCEW)

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2012	2nd Qtr	Comanche County	Private	31	2	31-33	Manufacturing	\$628
2012	3rd Qtr	Comanche County	Private	31	2	31-33	Manufacturing	\$701
2012	4th Qtr	Comanche County	Private	31	2	31-33	Manufacturing	\$809
2013	1st Qtr	Comanche County	Private	31	2	31-33	Manufacturing	\$656

**2012 Manufacturing Wages by Council of Government Region
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
Texas	\$23.56	\$48,996
<u>1. Panhandle Regional Planning Commission</u>	\$20.12	\$41,850
<u>2. South Plains Association of Governments</u>	\$16.18	\$33,662
<u>3. NORTEX Regional Planning Commission</u>	\$17.83	\$37,076
<u>4. North Central Texas Council of Governments</u>	\$24.68	\$51,333
<u>5. Ark-Tex Council of Governments</u>	\$16.84	\$35,032
<u>6. East Texas Council of Governments</u>	\$19.61	\$40,797
<u>7. West Central Texas Council of Governments</u>	\$18.24	\$37,941
<u>8. Rio Grande Council of Governments</u>	\$16.17	\$33,631
<u>9. Permian Basin Regional Planning Commission</u>	\$21.93	\$45,624
<u>10. Concho Valley Council of Governments</u>	\$16.33	\$33,956
<u>11. Heart of Texas Council of Governments</u>	\$19.07	\$39,670
<u>12. Capital Area Council of Governments</u>	\$26.03	\$54,146
<u>13. Brazos Valley Council of Governments</u>	\$16.55	\$34,424
<u>14. Deep East Texas Council of Governments</u>	\$16.20	\$33,698
<u>15. South East Texas Regional Planning Commission</u>	\$29.38	\$61,118
<u>16. Houston-Galveston Area Council</u>	\$26.59	\$55,317
<u>17. Golden Crescent Regional Planning Commission</u>	\$21.03	\$43,742
<u>18. Alamo Area Council of Governments</u>	\$18.40	\$38,280
<u>19. South Texas Development Council</u>	\$13.54	\$28,170
<u>20. Coastal Bend Council of Governments</u>	\$22.97	\$47,786
<u>21. Lower Rio Grande Valley Development Council</u>	\$16.33	\$33,961
<u>22. Texoma Council of Governments</u>	\$22.57	\$46,949
<u>23. Central Texas Council of Governments</u>	\$17.16	\$35,689
<u>24. Middle Rio Grande Development Council</u>	\$18.93	\$39,380

Source: Texas Occupational Employment and Wages

Data published: July 2013

Data published annually, next update will be July 31, 2014

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

CHECKLIST ITEM 15

Description of Benefits

In addition to the annual salary, qualified employees of Logan's Gap Wind I, LLC will be offered medical insurance coverage (including prescription, dental and vision) with at least 80% of the premiums for the employee paid by the Applicant. Additionally, each qualified position will receive, but not be limited to, the following benefits:

- Short and long-term disability benefits
- Health care flexible spending account plan
- Paid holidays
- Paid vacation
- Retirement savings plan

CHECKLIST ITEM 16

Economic Impact

N/A

CHECKLIST ITEM 17

Schedule A (Rev. May 2010): Investment

Applicant Name ISD Name		PROPERTY INVESTMENT AMOUNTS (Estimated investment in each year. Do not put cumulative totals.)										Form 60-296
Logan's Gap Wind I Comanche		School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)				
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)	2013-2014	2013									
				Tax Credit Period (with 50% cap on credit)	Complete tax years of qualifying time period	2014-2015	2014	\$10,530,000		\$10,530,000		\$10,530,000
Credit Settle-Up Period	Value Limitation Period	2015-2016	2015					\$200,070,000		\$200,070,000		\$200,070,000
				Post Settle-Up Period	Continue to Maintain Viable Presence	2016-2017	2016					
Post Settle-Up Period	Post Settle-Up Period	2017-2018	2017									

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

Column A: This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.02(1)(A)-(D). For the purposes of investment, please list amount invested each year, not cumulative totals.

Column B: Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value for planning, construction and operation of the facility. Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period.

Column C: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.02(1)(E).

Column D: For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings. Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

7/25/13
DATE


SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

Schedule B (Rev. May 2010): Estimated Market And Taxable Value

Logan's Gap Wind I

Comanche

Form 50-296

					Qualified Property			Reductions from Market Value	Estimated Taxable Value	
					Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"		Final taxable value for IRS - after all reductions	Final taxable value for H&O--after all reductions
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY						
		pre- year 1	2013-2014	2013	-	-	-	-	-	-
	Complete tax years of qualifying time period	1	2014-2015	2014	-	\$10,530,000	-	-	\$10,530,000	\$10,530,000
		2	2015-2016	2015	-	\$202,176,000	-	-	\$202,176,000	\$202,176,000
		3	2016-2017	2016	-	\$194,088,960	-	-	\$194,088,960	\$10,000,000
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	4	2017-2018	2017	-	\$186,325,402	-	-	\$186,325,402	\$10,000,000
		5	2018-2019	2018	-	\$178,872,386	-	-	\$178,872,386	\$10,000,000
		6	2019-2020	2019	-	\$171,717,490	-	-	\$171,717,490	\$10,000,000
		7	2020-2021	2020	-	\$164,848,791	-	-	\$164,848,791	\$10,000,000
		8	2021-2022	2021	-	\$158,254,839	-	-	\$158,254,839	\$10,000,000
		9	2022-2023	2022	-	\$151,924,645	-	-	\$151,924,645	\$10,000,000
		10	2023-2024	2023	-	\$145,847,660	-	-	\$145,847,660	\$10,000,000
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2024-2025	2024	-	\$140,013,753	-	-	\$140,013,753	\$140,013,753
		12	2025-2026	2025	-	\$134,413,203	-	-	\$134,413,203	\$134,413,203
		13	2026-2027	2026	-	\$129,036,675	-	-	\$129,036,675	\$129,036,675
Post-Settle-Up Period	Post-Settle-Up Period	14	2027-2028	2027	-	\$123,875,208	-	-	\$123,875,208	\$123,875,208
		15	2028-2029	2028	-	\$118,920,200	-	-	\$118,920,200	\$118,920,200

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

Notes: Market value in future years is good faith estimate of future taxable value for the purpose of property taxes. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Amphibian

7/25/13

DATE _____

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

Logan's Gap Wind I, LLC
Application for Ch. 313 AVL Agreement

[illegible]

DATE 7/25/13

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

Logan's Gap Wind I, LLC
Application for Ch. 313 AVL Agreement

CHECKLIST ITEM 20

Schedule D: (Rev. May 2010): Other Tax Information

Applicant Name		Logan's Gap Wind I		Comanche		Form 50-296					
		Sales Tax Information		Franchise Tax		Other Property Tax Abatements Sought					
		Sales Taxable Expenditures		Franchise Tax		Other					
	Year	School Year (YYYY-YYYY)	Tax/Calendar Year YYYY	Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	County	City	Hospital	Other	
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)		2013-2014	2013	\$971,919	\$9,558,081	0%	0%	0%	0%	0%	
Tax Credit Period (with 50% cap on credit)	Complete tax years of qualifying time period	1	2014-2015	2014	\$18,466,461	\$181,603,539	0%	0%	0%	0%	
		2	2015-2016	2015				85%	0%	85%	0%
		3	2016-2017	2016				85%	0%	85%	0%
		4	2017-2018	2017				85%	0%	85%	0%
		5	2018-2019	2018				85%	0%	85%	0%
		6	2019-2020	2019				85%	0%	85%	0%
		7	2020-2021	2020			\$127,677	85%	0%	85%	0%
		8	2021-2022	2021			\$130,698	85%	0%	85%	0%
		9	2022-2023	2022			\$130,303	85%	0%	85%	0%
		10	2023-2024	2023			\$132,580	85%	0%	85%	0%
		11	2024-2025	2024			\$133,815	85%	0%	85%	0%
		12	2025-2026	2025			\$176,997	0%	0%	0%	0%
		13	2026-2027	2026			\$188,706	0%	0%	0%	0%
		14	2027-2028	2027			\$233,817	0%	0%	0%	0%
		15	2028-2029	2028			\$237,705	0%	0%	0%	0%

*For planning, construction and operation of the facility.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

7/25/13

DATE

CHECKLIST ITEM 21

Reinvestment Zone Map

[to be submitted upon approval of reinvestment zone by Comanche County.]

CHECKLIST ITEM 22

Resolution Establishing Reinvestment Zone

[to be submitted upon approval by Comanche County]

CHECKLIST ITEM 23

Legal Description of Reinvestment Zone

[to be submitted upon approval of reinvestment zone by Comanche County.]

CHECKLIST ITEM 24

Guidelines & Criteria for Reinvestment Zone

[to be submitted upon approval by Comanche County]