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August 28, 2013

Michelle Luera
Economic Development and Analysis Division
Texas Comptroller of Public Accounts
111 E. 17th St.
Austin, TX 78774

Via Email and Federal Express

Re: Ch. 313 Application #331 from Miami Wind I, LLC
to Miami ISD
Amendment No. 001 to Application

Dear Michelle,

Enclosed please find amended pages for the Chapter 313 Application submitted by Miami Wind I, LLC to Miami ISD (the "Miami Wind Application") that address each of the items noted in the Comptroller's August 26, 2013 letter requesting corrections and documents related to the Miami Wind Application (the "Deficiency Letter"). Specifically, we are enclosing:

- Amended page 8;
- Attachment 10; and,
- Amended Attachment 19-Schedule C.

A CD containing these documents is also enclosed. This Amendment, dated August 28, 2013 and numbered 001, is the first Amendment to the Miami Wind Application. This Amendment No. 001 addresses all items requested in the Deficiency Letter. Please let me know if you require any additional information.

Thank you,

A handwritten signature in black ink that reads "Audie Sciumbato". The signature is written in a cursive, flowing style.

Audie Sciumbato, PhD

AS/ph
H00WG6W60D4CG5
Encl.
cc: Evan Horn, Ryan, LLC

via email Evan.Horn@ryan.com



INVESTMENT

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's Web site at www.window.state.tx.us/taxinfo/proptax/hb1200/values.html.

At the time of application, what is the estimated minimum qualified investment required for this school district? \$10,000,000

What is the amount of appraised value limitation for which you are applying? \$10,000,000

What is your total estimated qualified investment? \$262,053,953 (60% of total project)

NOTE: See 313.021(1) for full definition. Generally, Qualified Investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second complete tax year.

What is the anticipated date of application approval? 11/30/2013

What is the anticipated date of the beginning of the qualifying time period? 11/30/2013

What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? \$266,936,306

Describe the qualified investment.[See 313.021(1).]

Attach the following items to this application:

- (1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investment and
(3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.

Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period? [X] Yes [] No

Except for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time:

- (1) in or on the new building or other new improvement for which you are applying? [X] Yes [] No
(2) if not in or on the new building or other new improvement for which you are applying for an appraised value limitation, is the personal property necessary and ancillary to the business conducted in the new building or other new improvement? [X] Yes [] No
(3) on the same parcel of land as the building for which you are applying for an appraised value limitation? [X] Yes [] No

("First placed in service" means the first use of the property by the taxpayer.)

Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period? [X] Yes [] No

Does the investment in tangible personal property meet the requirements of Tax Code §313.021(1)? [X] Yes [] No

If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property? [X] Yes [] No

QUALIFIED PROPERTY

Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)

Attach the following items to this application:

- (1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and
(3) a map of the qualified property showing location of new buildings or new improvements – with vicinity map.

Land

Is the land on which you propose new construction or improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? [X] Yes [] No

If you answered "no" to the question above, what is the anticipated date on which you will submit proof of a reinvestment zone with boundaries encompassing the land on which you propose new construction or improvements?

Will the applicant own the land by the date of agreement execution? [] Yes [X] No

Will the project be on leased land? [X] Yes [] No

*Reinvestment zone has been established in Roberts County, but has not been set in Gray County.

Attachment No. 10
Amendment No. 001

Miami Wind I LLC Parcels						
ISD	County	SURVEY1	SURVEY2	BLOCK	SECTION	ABSTRACT
Fort Elliott CISD/Miami ISD	Hemphill	H&GN RR CO	MANNING, W E	A2	24	887
Fort Elliott CISD/Miami ISD	Hemphill	POITEVENT, J	GILL, H A	44	16	1096
Fort Elliott CISD/Miami ISD	Hemphill	GILL, H T		44	16	1004
Miami ISD	Gray	STUMP, J			4	1158
Miami ISD	Gray	H&GN RR CO		M2	81	307
Miami ISD	Gray	H&GN RR CO	STUMP, S	M2	82	1011
Miami ISD	Gray	H&GN RR CO	STUMP, S	M2	82	1096
Miami ISD	Gray	TURNER, D			26	1334
Miami ISD	Gray	H&GN RR CO		A6	74	819
Miami ISD	Gray	STUMP, J			1	1127
Miami ISD	Gray	CHISOM, H P				1143
Miami ISD	Gray	H&GN RR CO		M2	22	928
Miami ISD	Gray	H&GN RR CO		M2	25	159
Miami ISD	Gray	CHISOM, H P				1143
Miami ISD	Gray	H&GN RR CO		M2	51	301
Miami ISD	Gray	STUMP, J			4	1158
Miami ISD	Gray	STUMP, J			4	1158
Miami ISD	Gray	STUMP, J			4	1158
Miami ISD	Gray	STUMP, J			4	1158
Miami ISD	Gray	STUMP, J			4	1158
Miami ISD	Gray	STUMP, J			4	1158
Miami ISD	Gray	H&GN RR CO	JOHNSON, F & M J	M2	2	1103
Miami ISD	Gray	H&GN RR CO		M2	2	1268
Miami ISD	Gray	STUMP, J	HACKETT, A	S	1	1136
Miami ISD	Gray	STUMP, J	CARTER, S G & HARR	S	1	1304
Miami ISD	Gray	STUMP, J			1	1127
Miami ISD	Gray	H&GN RR CO	GRAY, N A	M2	56	951
Miami ISD	Gray	H&GN RR CO		M2	23	158
Miami ISD	Gray	SOWDER, J H			3	776
Miami ISD	Gray	WILLIAMS, B F				778
Miami ISD	Gray	H&GN RR CO	STUMP, J N	A6	68	1018
Miami ISD	Gray	JOHNS, P A			8	1148
Miami ISD	Gray	H&GN RR CO		A6	71	146
Miami ISD	Gray	H&GN RR CO	CHISUM, H P	M2	88	926
Miami ISD	Gray	H&GN RR CO		M2	53	302
Miami ISD	Gray	H&GN RR CO		M2	50	964
Miami ISD	Gray	H&GN RR CO		M2	50	915
Miami ISD	Gray	H&GN RR CO	STUMP, E R	M2	80	1012
Miami ISD	Gray	H&GN RR CO		M2	81	307
Miami ISD	Gray	H&GN RR CO		M2	81	307
Miami ISD	Gray	H&GN RR CO		M2	87	310

Miami ISD	Gray	H&GN RR CO	MC CLUNEY, M C W	M2	46	1159
Miami ISD	Gray	H&GN RR CO	MC CLUNEY, W C W	M2	46	846
Miami ISD	Gray	STEIN, S A				777
Miami ISD	Gray	STUMP, J			3	1159
Miami ISD	Gray	H&GN RR CO		A6	73	147
Miami ISD	Gray	H&GN RR CO		A6	67	144
Miami ISD	Gray	H&GN RR CO	CHRISTOPHER, M B	M2	2	1102
Miami ISD	Gray	H&GN RR CO	CHISUM, G L	M2	2	1101
Miami ISD	Gray	H&GN RR CO	CHISUM, G L	M2	2	927
Miami ISD	Gray	H&GN RR CO		M2	2	1237
Miami ISD	Gray	H&GN RR CO		M2	57	1137
Miami ISD	Gray	I&GN RR CO		2	84	304
Miami ISD	Roberts	H&GN RR CO		M2	19	112
Miami ISD	Roberts	GILL, H T		44	16	1004
Miami ISD	Roberts	H&GN RR CO		M2	11	108
Miami ISD	Roberts	H&GN RR CO	CARTER, S G	M2	10	767
Miami ISD	Roberts	H&GN RR CO		M2	13	109
Miami ISD	Roberts	H&GN RR CO	CARTER, W S	M2	14	957
Miami ISD	Roberts	H&GN RR CO		M2	8	107
Miami ISD	Roberts	H&GN RR CO	CARTER, W S	M2	8	958
Miami ISD	Roberts	H&GN RR CO		M2	15	110
Miami ISD	Roberts	KIVELCHEN, B B	TOLBERT, W S	44	17	1182
Miami ISD	Roberts	H&GN RR CO		M2	7	106
Miami ISD	Roberts	H&GN RR CO		M2	17	111
Miami ISD	Roberts	H&GN RR CO	COFFEE, C	M2	6	1021
Miami ISD	Roberts	H&GN RR CO		M2	31	114
Miami ISD	Roberts	H&GN RR CO	COFFEE, C	M2	42	961
Miami ISD	Roberts	H&GN RR CO		M2	5	105
Miami ISD	Roberts	H&GN RR CO		M2	43	120
Miami ISD	Roberts	H&GN RR CO	GILL, J M	M2	18	963
Miami ISD	Roberts	H&GN RR CO	CARTER, W S	M2	30	959
Miami ISD	Roberts	H&GN RR CO		M2	29	113
Miami ISD	Roberts	H&GN RR CO	CHISUM, H P	M2	44	743
Miami ISD	Roberts	H&GN RR CO	MC CUISTION, N W	M2	44	826
Miami ISD	Roberts	H&GN RR CO	GILL, G W	M2	60	1214
Miami ISD	Roberts	H&GN RR CO		M2	43	120
Miami ISD	Roberts	H&GN RR CO		M2	45	121
Miami ISD	Roberts	H&GN RR CO	CHISUM, H P	M2	58	776
Miami ISD	Roberts	H&GN RR CO	SEITZ, J W	M2	58	1160
Miami ISD	Roberts	H&GN RR CO	CHISUM, H P	M2	58	776
Miami ISD	Roberts	H&GN RR CO	CHISUM, H P	M2	58	776
Miami ISD	Roberts	H&GN RR CO	CHISUM, H P	M2	58	776
Miami ISD	Roberts	H&GN RR CO	CARTER, S G	M2	16	769

Miami ISD	Roberts	H&GN RR CO		M2	15	110
Miami ISD	Roberts	H&GN RR CO	MC CUISTION, N W	M2	20	823
Miami ISD	Roberts	H&GN RR CO	MC CUISTION, J R	M2	4	919
Miami ISD	Roberts	H&GN RR CO		M2	3	104
Miami ISD	Roberts	H&GN RR CO	MC CUISTION, N W	M2	28	824
Miami ISD	Roberts	H&GN RR CO		M2	59	95
Miami ISD	Roberts	H&GN RR CO	CHISUM, H P	M2	58	776
Miami ISD	Roberts	H&GN RR CO	CHISUM, H P	M2	58	776
Miami ISD	Roberts	H&GN RR CO	CHISUM, H P	M2	58	776
Miami ISD	Roberts	H&GN RR CO		M2	3	104
Miami ISD	Roberts	KIVLEHEN, D F		44	17	1031
Miami ISD	Roberts	H&GN RR CO	CARTER, W S	M2	32	960
Miami ISD	Roberts	H&GN RR CO		M2	59	95
Miami ISD	Roberts	H&GN RR CO		M2	3	104
Miami ISD	Roberts	H&GN RR CO	CARTER, W S	M2	32	960
Miami ISD	Roberts	H&GN RR CO		M2	3	104
Miami/Pampa ISD	Gray	H&GN RR CO		M2	83	308
Miami/Pampa ISD	Gray	HENRY, J R			6	1145
Miami/Pampa ISD	Gray	H&GN RR CO		A6	55	138

Attachment 19
Amendment No. 001

Schedule C- Application: Employment Information

Applicant Name Miami Wind I LLC
ISD Name Miami ISD

Form 50-296

		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Construction		New Jobs		Qualifying Jobs	
					Column A: Number of Construction FTE's or man-hours (specify)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs
		pre- year 1	2013-2014	2013	5,600 Man Hours		0	\$ 48,700	0	\$ 48,700
	Complete tax years of qualifying time period	1	2014-2015	2014	274,400 Man Hours		8	\$ 48,700	8	\$ 48,700
		2	2015-2016	2015			8	\$ 48,700	8	\$ 48,700
	Tax Credit Period (with 50% cap on credit)	3	2016-2017	2016			8	\$ 48,700	8	\$ 48,700
		4	2017-2018	2017			8	\$ 48,700	8	\$ 48,700
		5	2018-2019	2018			8	\$ 48,700	8	\$ 48,700
		6	2019-2020	2019			8	\$ 48,700	8	\$ 48,700
		7	2020-2021	2020			8	\$ 48,700	8	\$ 48,700
		8	2021-2022	2021			8	\$ 48,700	8	\$ 48,700
		9	2022-2023	2022			8	\$ 48,700	8	\$ 48,700
		10	2023-2024	2023			8	\$ 48,700	8	\$ 48,700
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2024-2025	2024			8	\$ 48,700	8	\$ 48,700
		12	2025-2026	2025			8	\$ 48,700	8	\$ 48,700
		13	2026-2027	2026			8	\$ 48,700	8	\$ 48,700
Post- Settle-Up Period		14	2027-2028	2027			8	\$ 48,700	8	\$ 48,700
Post- Settle-Up Period		15	2028-2029	2028			8	\$ 48,700	8	\$ 48,700

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.


SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

8-27-2013
DATE