



**SECTION 3: Applicant Eligibility Information**

1. Does the business entity have the right to transact business with respect to Tax Code, Chapter 171?  
(Attach printout from Comptroller website: <https://mycpa.cpa.state.tx.us/coa/>) .....  Yes  No
2. Is the business entity current on all taxes due to the State of Texas? .....  Yes  No
3. Is the business activity of the project an eligible business activity under Section 313.024(b)? .....  Yes  No
  - a) 3a. Please identify business activity: \_\_\_\_\_

**SECTION 4: Market Value and Limitation Amount**

Please identify the county appraisal district (CAD) in which the project is located: \_\_\_\_\_

If the project is located in more than one CAD, please identify the name(s) of the other CADs and provide on a separate sheet for each CAD, the responses to items 1 through 5 applicable to the property (or portion of property) that is reflected in each CAD's property tax account records.

For purposes of item 1, "total market value" should reflect the market value as determined by the CAD (and as adjusted after protest) for only eligible property in all of the CAD property tax accounts covered by the 313 agreement in that county. Please note: "qualified property" is defined by Tax Code section 313.021(2) and 34 Tex. Admin. Code § 9.1051(16) and identified in the executed Chapter 313 agreement.

1. Total market value of all qualified property from all CAD property accounts subject to the 313 agreement ..... \$
2. Total value of all applicable exemptions for the qualified property included in item 1 ..... \$
3. Total taxable value for school I&S tax purposes for the qualified property (Item 1 less Item 2) ..... \$
4. Limitation amount on appraised value specified as qualified in the 313 agreement. .... \$
5. Total taxable value for school M&O tax purposes for the qualified property (lesser of item 3 or item 4) ..... \$

**SECTION 5A: Wage and Employment Information for Applications Prior to Jan. 1, 2014 (#1 Through 999)**

**ONLY COMPLETE THE WAGE SECTION (5A or 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application number on the website at [comptroller.texas.gov/economy/local/ch313/agreement-docs.php](http://comptroller.texas.gov/economy/local/ch313/agreement-docs.php)**

**NOTE:** All statutory references in Section 5A are for statute as it existed prior to Jan. 1, 2014. For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "new job" as used in the agreement. Notwithstanding any waiver by the district of the requirement for the creation of a minimum number of new jobs, or any other job commitment in the agreement, Tax Code §313.024(d) requires that 80 percent of all new jobs be qualifying jobs.

1. How many new jobs were based on the qualified property in the year covered by this report? (See note above) ..... \_\_\_\_\_
2. What is the number of new jobs required for a project in this school district according to §313.021(2)(A)(iv)(b), §313.051(b), as appropriate? ..... \_\_\_\_\_
3. Did the applicant request that the governing body waive the minimum job requirement, as provided under Tax Code §313.025(f-1)? .....  Yes  No
  - 3a. If yes, how many new jobs must the approved applicant create under the waiver? ..... \_\_\_\_\_
4. Calculate 80 percent of new jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.) ..... \_\_\_\_\_
5. What is the minimum required annual wage for each qualifying job in the year covered by the report? ..... \$ \_\_\_\_\_
6. Identify which of the four Tax Code sections is used to determine the wage standard required by the agreement:  
 §313.021(5)(A) or  §313.021(5)(B) or  §313.021(3)(E)(ii) or  §313.051(b)
  - 6a. Attach calculations and cite exact Texas Workforce Commission data source as defined in TAC §9.1051.
7. Does the agreement require the applicant to provide a specified number of jobs at a specified wage? .....  Yes  No
  - 7a. If yes, how many qualifying jobs did the approved applicant commit to create in the year covered by the report? ..... \_\_\_\_\_
  - 7b. If yes, what annual wage did the approved applicant commit to pay in the year covered by the report? ..... \$ \_\_\_\_\_



