

Attachment A

Application

# CUMMINGS WESTLAKE LLC

12837 Louetta Road, Suite 201 Cypress, Texas 77429-5611 713-266-4456 713-266-2333 (Fax)

October 30, 2013

Mr. Robert Wood  
Director of Economic Development and Analysis  
Texas Comptroller of Public Accounts  
P.O. Box 13528  
Austin, Texas 78711-3528

Subject: Response to Texas Comptroller of Public Accounts, Director of Economic Development and Analysis on submitted Chapter 313 application deficiency by Equistar Chemicals LP - (Calallen ISD No. 305).

Dear Mr. Wood:

This letter is in response to the deficiency letter received by Calallen ISD Superintendent Arturo Almendarez from you dated July 25<sup>th</sup>, 2013, a copy of which is attached as Exhibit A.

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## RESPONSE TO REQUEST

The listed requests (*Comptroller*) and responses (*Equistar*) are as follows:

*Comptroller (1):*

*"The application lacks 'a specific and detailed description of the property .... to clearly distinguish the subject property from property to which the limitation does not apply and to establish that the property meets the criteria of qualified property pursuant to Tax Code, §313.021(2)' as required by TAC 9.1053(1)(i).*

*Note that refurbishment, upgrading, rebuilding or restoration of existing facilities does not meet the statutory definition of new buildings or new improvements in Tax Code 313.021(2). Please provide a detailed description (with detailed location maps and/or surveys) of the new buildings and new improvements the applicant proposes to erect or build after the application review start date---that are not renovations of an existing facility." (See TAC 9.1051(7) for definition of application review start date.)*

*Maps, surveys, and descriptions should indicate location of proposed qualified property, clearly distinguishing between qualified property and non-qualified property.*

*The application should also include an estimate of value of both qualified property and non-qualified property, along with a detailed methodology and process to annually determine those values, approved by the Chief Appraiser, to ensure that any non-qualified property does not become qualified property."*

Response:

Equistar Chemicals LP ("Equistar") operates a petrochemical manufacturing plant located in Corpus Christi, Nueces County, Texas. This petrochemical manufacturing plant consists of two chemical production units - the butadiene unit and the olefins and aromatics unit. There is also a cogeneration unit at this site. The olefins and aromatics unit is commonly referred to as the "Olefins Plant". Equistar is proposing to expand the Olefins Plant production capacity and change the feed slate used to manufacture olefins products. This expansion and change of the feed slate entails adding new equipment and affixing new improvements to existing improvements at the site. This expansion of capacity and change in design feed slate is very similar to the projects undertaken by a number of Texas refineries, such as Motiva and Total, whose Chapter 313 applications have been approved by school districts and the Comptroller in previous years. The Chief Appraiser of Nueces County Appraisal District has agreed in writing that the qualified property can be segregated from non-qualified property and his letter of support is attached as Exhibit B.

### **Background and History**

There has been unprecedented growth in shale natural gas production in Texas and the United States. As a result, the current economics favor manufacturing of ethylene with gas-based conversion technology. At the same time, increased oil and naphtha prices have left naphtha-based technology less economical to operate and consequently disadvantaged. As gas prices fall and oil prices rise we will see greater pressures placed on the economic viability of liquid-feed olefins plants. The Olefins Plant is designed to produce 1.62 million pounds of ethylene per year (MMPPY) utilizing naphtha (liquid) based conversion technology. Equistar's proposed expansion project will increase this capacity by 49% to 2.414 MMPPY. Changes in the feedstock slate and technology will impact the equipment employed throughout the different process sections of the plant. The current feedstock slate is 61% ethane, 21% propane, and 18% liquids. Equistar will reconfigure both processing and non-processing areas of the plant to meet the new feedstock slate configuration of 74% ethane, 14% propane, and 12% liquids. This is similar in nature to the Motiva and Total refinery projects that converted from processing light, low-sulfur crude oil to heavy, high-sulfur crude oil. The equipment changes are detailed within the four main sections of the olefins manufacturing process identified below:

- I. Cracking/Quench (color coded yellow on Exhibits C and D)
- II. Compression (color coded green on Exhibits C and D)
- III. Recovery (color coded pink on Exhibits C and D)
- IV. Utilities (color coded blue on Exhibits C and D)

Turnaround maintenance costs and other turnaround-driven capital projects unrelated to this proposed expansion project are to be developed and funded separately and are not included in the application either as qualified investment or qualified property.

Attached is the current plot plan with the investment highlighted by section area that matches the investment per that area (see Exhibit C), together with an equipment list (see Exhibit D) that

details the new improvements and new equipment and color codes each item to its specific location in the plant's olefins manufacturing process.

As noted above and to provide additional support and clarification is a letter from the Nueces County Appraisal District that confirms how this investment will be maintained on the appraisal rolls. (See Exhibit B)

*Comptroller (2):*

*"Page 8 – The total estimated investment for this project as shown in the hard copy (\$490,994,000) is different from the electronic version (\$492,744,000). Please clarify which amount is correct."*

Response:

Both figures were based on actual estimates collected at different intervals. Currently, we have received more detailed information that has allowed us to break out the estimated investments among the four main sections of the olefins manufacturing process as described in response (1). These estimates are detailed in the attached equipment list. (See Exhibit D)

As outlined in Exhibit D, the total estimated investment is \$465,990,000. A revised application which includes revised Schedules A and B, is attached reflecting this value. (See Exhibit E)

*Comptroller (3):*

*"Attachment 10 – Please submit a land description."*

Response:

A survey with land descriptions for the proposed reinvestment zone has been requested by the applicant and will be submitted as a supplement to the application once completed by the surveyor. Exhibit F shows the proposed reinvestment zone shaded in blue with the area in which the qualified investment and qualified property will be located shaded in green. The area shaded in green is shown in more detail in Exhibit C. The boundary line between Calallen ISD and Tuloso-Midway ISD is shown as a blue dotted line on Exhibit F.

*Comptroller (4):*

*"Attachment 17 – Schedule A – For Tax Year 2013 it shows \$30,319,000 for tangible personal property. On page 6 of the application the timeline shows the purchase of machinery & equipment is slated for Q3 2014 – Q3 2015. Please explain the discrepancy."*

Response:

Please see the revised schedules attached as Exhibit E. The amount indicated in tax year 2013 in the initial application represented progress payments (deposits) on long lead time expenditures that will not be tangible property placed in service until a later date. These values have been moved to 2014 so that the investment schedule accurately reflects when the tangible property will be on site and placed in service.

Texas Comptroller of Public Accounts  
October 30, 2013  
Page 4

If you have any questions regarding about the foregoing amended application or would like additional detail on our responses to your requests, please contact me at (713) 266-4456 Ext. 1 or Greg Maxim at (713) 266-4456 Ext. 5.

Sincerely,

A handwritten signature in blue ink that reads "D. Dale Cummings". The signature is written in a cursive style with a large initial "D" and a long, sweeping underline.

D. Dale Cummings

Attachments: Exhibits A-F and amended application

cc: Stephen R. Wessels, LyondellBasell  
Greg Maxim, Cummings Westlake LLC  
Wes Jackson, Cummings Westlake LLC  
Steve Kuntz, Norton Rose Fulbright

Exhibit A

S U S A N

C O M B S

TEXAS COMPTROLLER *of* PUBLIC ACCOUNTS

P.O. Box 13528 • AUSTIN, TX 78711-3528



July 25, 2013

Arturo Almendarez  
Superintendent  
Calallen Independent School District  
4205 Wildcat Drive  
Corpus Christi, TX 78410

JUL 29 2013

Dear Superintendent Almendarez:

On June 25, 2013, the Comptroller's office received from Calallen Independent School District (Calallen ISD) an application from Equistar Chemicals, LP for a limitation on appraised value.

When the Comptroller receives an application for limitation on appraised value, Texas Tax Code, Section 313.025(h) requires that the Comptroller determine whether the property meets the eligibility requirements of Texas Tax Code, Section 313.024. Additionally, within 91 days after receiving the application, Texas Tax Code §313.025(d) directs the Comptroller's office to submit a recommendation to the governing body of the school district. Pursuant to Texas Tax Code Section 313.205(a), the Comptroller is authorized to prescribe the information necessary for an application. The requirements to determine eligibility and to submit a recommendation to the School District do not begin until an application is complete as determined by this agency.

The Comptroller has reviewed the application and determined that it lacks the information required for an application. The information that is required to complete the application is identified in Attachment A.

Should you have any questions, please contact Michelle Luera with our office. She can be reached by e-mail at [michelle.luera@cpa.state.tx.us](mailto:michelle.luera@cpa.state.tx.us) or by phone at (800) 531-5441, ext. 3-6053, or direct in Austin at (512) 463-6053.

Sincerely,

A handwritten signature in black ink, appearing to read "R. Wood", is written over a horizontal line.

Robert Wood  
Director of Economic Development and Analysis

Attachment

cc: Dan Casey, Moak, Casey & Associates, LLP  
Stephen Wessels, Equistar Chemicals, LP  
Dale Cummings, Cummings Westlake LLC



**Calallen ISD – Equistar Chemicals, LP  
Attachment A**

1. The application lacks “a specific and detailed description of the property . . . to clearly distinguish the subject property from property to which the limitation does not apply and to establish that the property meets the criteria of qualified property pursuant to Tax Code, §313.021(2)” as required by TAC 9.1053(1)(i).

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The application should also include an estimate of the value of both the qualified property and non-qualified property, along with a detailed methodology and process to annually determine those values, approved by the Chief Appraiser, to ensure that any non-qualified property does not become qualified property.

2. Page 8 – The total estimated investment for this project as shown in the hard copy (\$490,994,000) is different from the electronic version (\$492,744,000). Please clarify which amount is correct.
3. Attachment 10 – Please submit a land description.
4. Attachments 17 – Schedule A – For Tax Year 2013 it shows \$30,319,000 for tangible personal property. On page 6 of the application the timeline shows the purchase of machinery & equipment is slated for Q3 2014-Q3 2015. Please explain the discrepancy.

Note: This letter is not a final list of application deficiencies. Revisions made to address the concerns above may require the revision of other portions of the application, such as Schedules A, B, C, and D.



Exhibit B

Nueces County Appraisal District  
201 N. Chaparral, Ste. 206  
Corpus Christi, Texas 78401-2503

Ramiro "Ronnie" Canales  
Nueces County Chief Appraiser

Direct: (361) 879-0766  
Cell: (361) 765-1190  
Fax: (361) 887-6138  
[rcanales@nuecescad.net](mailto:rcanales@nuecescad.net)

October 28, 2013

Mr. Robert Wood  
Director of Economic Development and Analysis  
Texas State Comptroller of Public Accounts  
P.O. Box 13528  
Austin, TX 78711-3528

**Re: Equistar Chemicals, LP: Calallen ISD Chapter 313 Agreement No 305**

Dear Mr. Wood:

As you are aware, Equistar Chemicals, Inc. submitted an application earlier this year to the Calallen Independent School District, here in Nueces County, pursuant Chapter 313 of the Texas Property Tax Code - Value Limitation on Qualified Property. This letter will confirm that the Nueces County Appraisal District's (NCAD) method of listing and tracking Equistar's property on the appraisal roll related to this agreement will be to identify and segregate the new proposed investment by creating new separate account numbers that will identify and track all additions at this location. These accounts will include all of the necessary data and will receive appropriate treatment as required pursuant the Chapter 313 Agreement and the Texas Property Tax Code as applicable.

We have discussed this matter with representatives of our private appraisal firm, Thos.Y. Pickett Co., and our appraisal software vendor, True Automation, Inc., and we are confident that our office will be able to accurately identify, and track these new additions and fulfill our appraisal and reporting obligations to the entities involved, and the Comptroller's in a clear and accurate and manner.

The account numbers and information listed below identify the existing accounts on our appraisal roll currently owned by Equistar Chemicals, Inc. that are related to this Chapter 313 agreement. As stated above, NCAD will create new accounts on the new investment added for 2014 and subsequent years.

ACCOUNT TYPE	ACCOUNT #	DESCRIPTION	2013 AV
IMPROVEMENTS	IE22-5950-0101	Ethylene Plant - All Improvements	\$ 123,432,300.00
IMPROVEMENTS	IE22-5950-0105	Cooling Tower, Butadiene Plant Improvements	\$ 231,500.00
IMPROVEMENTS	IE22-5950-0110	Pipeline; Tower and Equipment	\$ 12,000.00
IMP-TCEQ	IE22-5950-0115	Pollution Control	\$ 249,800.00

LAND	0276-0120-0000	333.74 acres - Assessor's Map 145, Tract 12	\$	333,740.00
LAND	0276-0130-0201	9.507 acres - Assessor's Map 145, out of Tract	\$	9,507.00

If you have any questions regarding this matter or would like additional detail, please contact me at (361) 881-9978 or Mr. Doug Osterloh of Thos. Y. Pickett at (361) 993-0963 Ext. 239.

Best Regards,



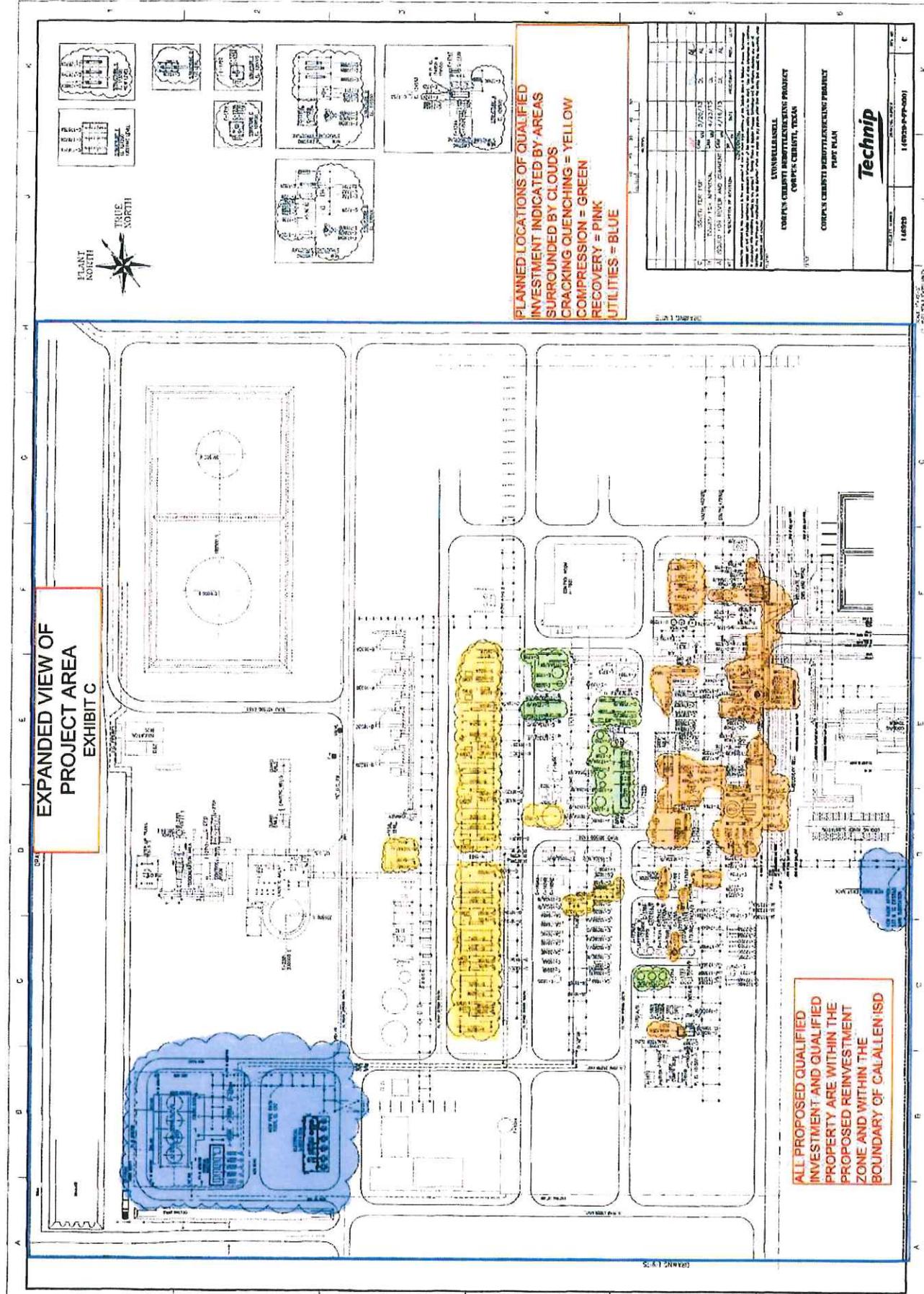
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Ramiro "Ronnie" Canales  
Chief Appraiser  
Nueces County Appraisal District  
361-881-9978  
rcanales@nucescad.net



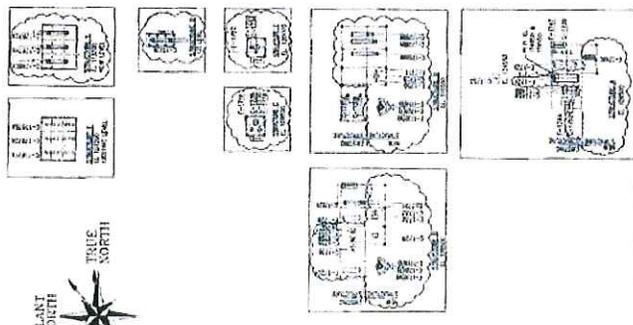
Ramiro "Ronnie" Canales, Chief Appraiser

**EXPANDED VIEW OF  
PROJECT AREA  
EXHIBIT C**



**PLANNED LOCATIONS OF QUALIFIED INVESTMENT INDICATED BY AREAS SURROUNDED BY CLOUDS  
CRACKING QUENCHING = YELLOW  
COMPRESSION = GREEN  
RECOVERY = PINK  
UTILITIES = BLUE**

**ALL PROPOSED QUALIFIED INVESTMENT AND QUALIFIED PROPERTY ARE WITHIN THE PROPOSED REINVESTMENT ZONE AND WITHIN THE BOUNDARY OF CALLEN/ISD**



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**AVONDALE**  
**COMPLEX CHEMIST REINVESTMENT PROJECT**  
**COMPLEX CHEMIST, TEXAS**  
**COMPLEX CHEMIST REINVESTMENT PROJECT**  
**PART PLAN**

**Technip**

1400000 (1400000-0000)

**EQUIPMENT LIST  
EXHIBIT D**

LOCATION	ITEM	EQUIPMENT	DESCRIPTION	NUMBER OF ITEMS	NEW EQUIPMENT OR IMPROVEMENTS AFFIXED TO EXISTING IMPROVEMENTS	ESTIMATED INVESTMENT BY PROCESS AREA (\$MM)		
CRACKING/QUENCH	B-1601 A/B/K-N	CRACKING FURNACE	INSTALL NEW BURNER EQUIPMENT TO INCREASE FIRING RATES	6	AFFIXED TO EXISTING IMPROVEMENTS	\$ 95.97		
	B-1601 C-J	CRACKING FURNACE	INSTALL NEW BURNER EQUIPMENT TO INCREASE FIRING RATES AND CHANGE PRODUCT SLATE	7	AFFIXED TO EXISTING IMPROVEMENTS			
	B-1602 A/B	CRACKING FURNACE	INSTALL NEW BURNER EQUIPMENT TO INCREASE FIRING RATES	2	AFFIXED TO EXISTING IMPROVEMENTS			
	E-1601	PRIMARY FRACTIONATOR	INSTALL NEW COLUMN, TRAYS & DISTRIBUTORS TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
	F-1630	FUEL GAS KNOCK-OUT DRUM	INSTALL NEW NOZZLES TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
	F-1650X	FUEL GAS MIXING DRUM	INSTALL NEW VANE SEPARATOR	1	AFFIXED TO EXISTING IMPROVEMENTS			
	JA-1632 C	SECONDARY HOT WATER BELT PUMPS	INSTALL NEW PUMP AND EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT			
	J-1606 C-J	INDUCED DRAFT FAN	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	7	AFFIXED TO EXISTING IMPROVEMENTS			
	J-1608 C-J	INDUCED DRAFT FAN	INSTALL NEW INDUCED FAN EQUIPMENT TO INCREASE CAPACITY	7	NEW EQUIPMENT			
	G-1609 A/B/K/L	FUEL GAS FILTER / COALESCER FOR B-1601 A-N	INSTALL NEW FUEL GAS FILTER/COALESCER TO INCREASE CAPACITY	4	NEW EQUIPMENT			
	G-1610 C-J/M/N	FUEL GAS FILTER / COALESCER FOR B-1601 A-N	INSTALL NEW FUEL GAS FILTER/COALESCER TO INCREASE CAPACITY	9	NEW EQUIPMENT			
	G-1611 A/B	FUEL GAS FILTER / COALESCER FOR B-1604 A/B	INSTALL NEW FUEL GAS FILTER/COALESCER TO INCREASE CAPACITY	2	NEW EQUIPMENT			
	G-1612 A/B	FUEL GAS FILTER / COALESCER FOR B-1602 A/B	INSTALL NEW FUEL GAS FILTER/COALESCER TO INCREASE CAPACITY	2	NEW EQUIPMENT			
	COMPRESSION	J-1701	PROCESS GAS COMPRESSOR (LP/IP)	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1		AFFIXED TO EXISTING IMPROVEMENTS	\$ 69.96
J-1701		PROCESS GAS COMPRESSOR (HP)	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
E-1706		CAUSTIC SCRUBBER	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
C-1716		CAUSTIC SCRUBBER FEED HEATER	INSTALL NEW INTERNAL NOZZLES TO INCREASE FLOW	1	AFFIXED TO EXISTING IMPROVEMENTS			
C-1717 A/B/X		CAUSTIC SCRUBBER AFTERCOOLER	INSTALL NEW EQUIPMENT/NOZZLES TO DECREASE EROSION	2	AFFIXED TO EXISTING IMPROVEMENTS			
C-1718 A-D		PROCESS GAS 4TH STAGE AFTERCOOLER	INSTALL NEW NOZZLES TO INCREASE CAPACITY	4	AFFIXED TO EXISTING IMPROVEMENTS			
C-1718X		PROCESS GAS 4TH STAGE SUBCOOLER	INSTALL NEW NOZZLES TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
F-1705		PROCESS GAS 1ST STAGE SUCTION DRUM	INSTALL NEW INTERNAL VANE SEPARATOR TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
F-1706		PROCESS GAS 2ND STAGE SUCTION DRUM	INSTALL NEW INTERNAL VANE SEPARATOR TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
F-1707		PROCESS GAS 3RD STAGE SUCTION DRUM	INSTALL NEW VANE SEPARATOR TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
F-1708		PROCESS GAS 3RD STAGE DISCHARGE DRUM	INSTALL NEW VANE SEPARATOR TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
F-1709		PROCESS GAS 4TH STAGE SUCTION DRUM	INSTALL NEW VANE SEPARATOR TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
F-1710		PROCESS GAS 4TH STAGE DISCHARGE DRUM	INSTALL NEW PAD TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
F-1713 A-C		PROCESS GAS DRIERS	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	3	AFFIXED TO EXISTING IMPROVEMENTS			
J-1770 A/B		HP PROCESS GAS COMP. TURBINE COND. PUMPS	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	2	NEW EQUIPMENT			
J-1701T-LP		PROCESS GAS COMPRESSOR (LP/IP) TURBINE	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
J-1701T-LP		PROCESS GAS COMPRESSOR (LP/IP) TURBINE	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT			
J-1701T-HP		PROCESS GAS COMPRESSOR (HP) TURBINE	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
J-1701T-HP		PROCESS GAS COMPRESSOR (HP) TURBINE	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT			
C-1714 A-D		PROCESS GAS 2ND STAGE AFTERCOOLER	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	4	AFFIXED TO EXISTING IMPROVEMENTS			
J-1770 A/B		HP PROCESS GAS COMP. TURBINE COND. PUMPS	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	2	AFFIXED TO EXISTING IMPROVEMENTS			
RECOVERY		E-1706	DEMETHANIZER PREFRACTIONATOR	INSTALL NEW TRAYS TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	\$ 69.96	
		E-1710	ETHYLENE TOWER	INSTALL NEW TRAYS & NOZZLES TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS		
	E-1718	DEMETHANIZER PRESTRIPPER	INSTALL NEW TRAYS & NOZZLES TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
	E-1719	DEMETHANIZER	INSTALL NEW METHANIZER TOWER TO INCREASE CAPACITY	1	NEW EQUIPMENT			
	E-1720	RESIDUE GAS RECTIFIER	INSTALL NEW GAS RECTIFIER TO INCREASE CAPACITY	1	NEW EQUIPMENT			
	C-1701 A/B	2ND ACETYLENE CONVERTER INTERCOOLER	INSTALL NEW CHANNELS & BUNDLES TO INCREASE CAPACITY	2	NEW EQUIPMENT			
	C-1702	2ND ACETYLENE CONVERTER AFTERCOOLER	INSTALL NEW EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT			
	C-1706	DEMETHANIZER TOWER REBOILER	INSTALL NEW TRAYS TO INCREASE CAPACITY	1	NEW EQUIPMENT			
	C-1708	DEMETHANIZER FEED COOLER	INSTALL NEW DEMETHANIZER FEED COOLER TO INCREASE CAPACITY	1	NEW EQUIPMENT			
	C-1709	DEMETHANIZER TOWER CONDENSER	INSTALL NEW DEMETHANIZER TOWER CONDENSER EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT			
	C-1711	2ND ACET CONV/ FEED EFFLUENT EXCHANGER	INSTALL NEW EXCHANGER EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT			
	C-1712	2ND ACETYLENE CONVERTER PREHEATER	INSTALL NEW PREHEATER EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT			
	C-1724A	DEMETHANIZER BOTTOMS VAPORIZER NO. 2	INSTALL NEW VAPORIZER EQUIPMENT TO INCREASE HEAT TRANSFER	1	NEW EQUIPMENT			
	C-1724B	DEMETHANIZER BOTTOMS VAPORIZER NO. 1	INSTALL NEW VAPORIZER EQUIPMENT TO INCREASE HEAT TRANSFER	1	NEW EQUIPMENT			
	C-1726BN	DEMETHANIZER 1ST FEED PRECOOLER "B"	INSTALL NEW PRECOOLER "B" EQUIPMENT TO INCREASE HEAT TRANSFER	1	NEW EQUIPMENT			
	C-1726BN	RECYCLE ETHANE VAPORIZER NO. 2	INSTALL NEW VAPORIZER EQUIPMENT TO INCREASE HEAT TRANSFER	1	NEW EQUIPMENT			
	D-1710 A/B	2ND ACETYLENE CONVERTER	INSTALL NEW DRUM EQUIPMENT TO INCREASE CAPACITY	2	NEW EQUIPMENT			
	F-1702	RECTIFIER REFLUX DRUM	INSTALL NEW DRUM EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT			
	F-1703	C-1734 METHANE RECYCLE FLASH POT	INSTALL NEW FLASH POT EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT			
	F-1711	C-1706 -28" F CSR FLASH DRUM	INSTALL NEW DRUM EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT			
	F-1716	DEMETHANIZER 1ST PRECOOLER SEPARATOR	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
	F-1716	DEMETHANIZER 2ND PRECOOLER SEPARATOR	INSTALL NEW INTERNAL PAD TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
	F-1717	DEMETHANIZER FEED CONTACT DRUM	INSTALL NEW DRUM EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
	F-1773	2ND GUARD DRIER	INSTALL NEW DRIER EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT			
	J-1731 C	ETHYLENE TOWER REFLUX PUMP	INSTALL NEW PUMP EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT			
	J-1732 C	ETHYLENE PRODUCT PUMP	INSTALL NEW PUMP EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT			
	J-1702	PROPYLENE COMPRESSOR	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			
	J-1702	PROPYLENE COMPRESSOR	INSTALL NEW COMPRESSOR EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT			
	J-1703	ETHYLENE COMPRESSOR	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS			



**EXHIBIT E**

**REVISED SCHEDULES A AND B**

Schedule A (Rev. January 2013): Investment

Applicant Name  
ISD Name  
EQUISTAR CHEMICALS, LP  
CALALLEN ISD

Form 50-296

PROPERTY INVESTMENT AMOUNTS

		(Estimated investment in each year. Do not put cumulative totals.)									
	Year	School Year (YYYY-YYYY)	Tax Year (fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying investment during the qualifying time period	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)			
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)	2013-2014	2013								
	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)										
	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)										
	Complete tax years of qualifying time period			1	2014-2015	2014	\$ 170,399,000	\$ -	\$ 170,399,000	0	0
				2	2015-2016	2015	\$ 293,841,000	\$ -	\$ 293,841,000	0	0
				3	2016-2017	2016	\$ 1,750,000	\$ -	\$ 1,750,000	0	0
				4	2017-2018	2017	0	0	0	0	0
				5	2018-2019	2018	0	0	0	0	0
				6	2019-2020	2019	0	0	0	0	0
				7	2020-2021	2020	0	0	0	0	0
				8	2021-2022	2021	0	0	0	0	0
				9	2022-2023	2022	0	0	0	0	0
				10	2023-2024	2023	0	0	0	0	0
				11	2024-2025	2024	0	0	0	0	0
				12	2025-2026	2025	0	0	0	0	0
	13	2026-2027	2026	0	0	0	0	0			
	14	2027-2028	2027	0	0	0	0	0			
	15	2028-2029	2028	0	0	0	0	0			
Tax Credit Period (with 50% cap on credit)											
Credit Settle-Up Period											
Post-Settle-Up Period											
Post-Settle-Up Period											

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

Column A: This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.02(1)(A)-(D). For the purposes of investment, please list amount invested each year, not cumulative totals.

Column B: For the years outside the qualifying time period, this number should simply represent the planned investment in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.02(1)(E).

Column C: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment during limitation period.

Column D: For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings. Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc. Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

*Steph R. W. S.*

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

10/24/13

DATE

**Schedule B (Rev. January 2013): Estimated Market Value and Taxable Value**  
**EQUICSTAR CHEMICALS, LP**  
 CALALLEN ISD

Form 50-296

Applicant Name ISD Name	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Reductions from Market Value	Estimated Taxable Value	
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in this new building or "in or on the new improvement"		Final taxable value for MSO-after all reductions	Final taxable value for MS - after all reductions
	pre-year 1	2013-2014	2013	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	1	2014-2015	2014	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	2	2015-2016	2015	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	3	2016-2017	2016	\$ -	\$ -	\$85,200,000	\$4,260,000	\$ 80,940,000	\$ 80,940,000
	4	2017-2018	2017	\$ -	\$ -	\$464,000,000	\$23,200,000	\$ 440,800,000	\$ 20,000,000
	5	2018-2019	2018	\$ -	\$ -	\$465,990,000	\$23,300,000	\$ 442,690,000	\$ 20,000,000
	6	2019-2020	2019	\$ -	\$ -	\$447,350,000	\$22,368,000	\$ 424,982,000	\$ 20,000,000
	7	2020-2021	2020	\$ -	\$ -	\$429,456,000	\$21,473,000	\$ 407,983,000	\$ 20,000,000
	8	2021-2022	2021	\$ -	\$ -	\$412,278,000	\$20,614,000	\$ 391,664,000	\$ 20,000,000
	9	2022-2023	2022	\$ -	\$ -	\$395,787,000	\$19,789,000	\$ 375,998,000	\$ 20,000,000
	10	2023-2004	2023	\$ -	\$ -	\$379,956,000	\$18,998,000	\$ 360,958,000	\$ 20,000,000
	11	2024-2025	2024	\$ -	\$ -	\$364,758,000	\$18,238,000	\$ 346,520,000	\$ 20,000,000
	12	2025-2026	2025	\$ -	\$ -	\$350,168,000	\$17,508,000	\$ 332,660,000	\$ 332,660,000
	13	2026-2027	2026	\$ -	\$ -	\$336,161,000	\$16,808,000	\$ 319,353,000	\$ 319,353,000
	14	2027-2028	2027	\$ -	\$ -	\$322,715,000	\$16,136,000	\$ 306,579,000	\$ 306,579,000
	15	2028-2029	2028	\$ -	\$ -	\$309,806,000	\$15,490,000	\$ 294,316,000	\$ 294,316,000
			2028	\$ -	\$ -	\$297,414,000	\$14,871,000	\$ 282,543,000	\$ 282,543,000

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

*Steph K. WWS*

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

*10/24/13*

DATE



AMENDED



# Application for Appraised Value Limitation on Qualified Property (Tax Code, Chapter 313, Subchapter B or C)

**Form 50-296**  
(Revised May 2010)

**INSTRUCTIONS:** This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application.

This notice must include:

- the date on which the school district received the application;
- the date the school district determined that the application was complete;
- the date the school board decided to consider the application; and
- a request that the comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original completed application to the Comptroller in a three-ring binder with tabs separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its Web site. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules as explained in the Confidentiality Notice below.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, make a recommendation to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to complete the recommendation, economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's Web site to find out more about the program at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html>. There are links on this Web page to the Chapter 313 statute, rules and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

## SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION

<b>Authorized School District Representative</b>		Date application received by district
First Name <b>Dr. Arturo</b>	Last Name <b>Almendarez</b>	
Title <b>Superintendent</b>		
School District Name <b>Calallen ISD</b>		
Street Address <b>4205 Wildcat Drive</b>		
Mailing Address <b>4205 Wildcat Drive</b>		
City <b>Corpus Christi</b>	State <b>TX</b>	ZIP <b>78410</b>
Phone Number <b>361-242-5600</b>	Fax Number <b>361-242-5620</b>	
Mobile Number (optional)	E-mail Address <b>AAlmendarez@calallen.org</b>	

I authorize the consultant to provide and obtain information related to this application.....  Yes  No

Will consultant be primary contact? .....  Yes  No



**SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)**

**Authorized School District Consultant (If Applicable)**

First Name <b>Daniel T.</b>		Last Name <b>Casey</b>	
Title <b>Partner</b>			
Firm Name <b>Moak Casey &amp; Associates LLP</b>			
Street Address <b>400 W. 15th Street, Suite 1410</b>			
Mailing Address <b>400 W. 15th Street, Suite 1410</b>			
City <b>Austin</b>		State <b>TX</b>	ZIP <b>78701</b>
Phone Number <b>512-485-7878</b>		Fax Number <b>512-485-7888</b>	
Mobile Number (Optional)		E-mail Address <b>dcasey@moakcasey.com</b>	

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

Signature (Authorized School District Representative) 	Date <b>6/17/2013</b>
---	--------------------------

Has the district determined this application complete?  Yes  No

If yes, date determined complete. June 21, 2013 redetermined complete as of 11/1/13

Have you completed the school finance documents required by TAC 9.1054(c)(3)?  Yes  No  
will supplement

**SCHOOL DISTRICT CHECKLIST AND REQUESTED ATTACHMENTS**

	Checklist	Page X of 16	Check Completed
1	Date application received by the ISD	1 of 16	✓
2	Certification page signed and dated by authorized school district representative	2 of 16	✓
3	Date application deemed complete by ISD	2 of 16	✓
4	Certification pages signed and dated by applicant or authorized business representative of applicant	4 of 16	✓
5	Completed company checklist	12 of 16	✓
6	School finance documents described in TAC 9.1054(c)(3) (Due within 20 days of district providing notice of completed application)	2 of 16	will supplement

**APPLICANT INFORMATION - CERTIFICATION OF APPLICATION**

**Authorized Business Representative (Applicant)**

First Name <b>Stephen R.</b>		Last Name <b>Wessels</b>	
Title <b>Assistant Secretary &amp; Chief Tax Counsel</b>			
Organization <b>Equistar Chemicals, LP</b>			
Street Address <b>1221 McKinney Street, Suite 700, Houston, TX 77010</b>			
Mailing Address <b>P.O. Box 3646</b>			
City <b>Houston</b>		State <b>TX</b>	ZIP <b>77253-3646</b>
Phone Number <b>713-309-2295</b>		Fax Number	
Mobile Number (optional)		Business e-mail Address <b>Stephen.Wessels@lyondellbasell.com</b>	

Will a company official other than the authorized business representative be responsible for responding to future information requests? .....  Yes  No

If yes, please fill out contact information for that person.

First Name		Last Name	
Title			
Organization			
Street Address			
Mailing Address			
City		State	ZIP
Phone Number		Fax Number	
Mobile Number (optional)		E-mail Address	

I authorize the consultant to provide and obtain information related to this application...  Yes  No

Will consultant be primary contact? .....  Yes  No



Form 50-296

Application for Appraised Value Limitation on Qualified Property

APPLICANT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized Company Consultant (If Applicable)

First Name  
D. Dale

Last Name  
Cummings

Title  
Partner

Firm Name  
Cummings Westlake LLC

Street Address  
12837 Louetta Road, Suite 201

Mailing Address  
12837 Louetta Road, Suite 201

City  
Cypress

State  
TX

ZIP  
77429

Phone Number  
713-266-4456 x1

Fax Number  
713-266-2333

Business email Address  
dcummings@cwlp.net

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

Signature (Authorized Business Representative (Applicant))

*Stephen R. Williams*

Date

10/24/13

GIVEN under my hand and seal of office this 24 day of October, 2013



*Brianne Smith*  
Notary Public, State of Texas

My commission expires 2-19-2017

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code § 37.10.



**FEES AND PAYMENTS**

Enclosed is proof of application fee paid to the school district.

For the purpose of this question, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

Please answer only either A OR B:

A. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code, 313.027(i)?  Yes  No

B. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)?  Yes  No

**BUSINESS APPLICANT INFORMATION**

Legal Name under which application is made

**Equistar Chemicals, LP**

Texas Taxpayer I.D. Number of entity subject to Tax Code, Chapter 171 (11 digits)

**17605504814**

NAICS code

**325110**

Is the applicant a party to any other Chapter 313 agreements?  Yes  No

If yes, please list name of school district and year of agreement.

**La Porte ISD (2013) and Sheldon ISD (2013)**

**APPLICANT BUSINESS STRUCTURE**

Registered to do business in Texas with the Texas Secretary of State?  Yes  No

Identify business organization of applicant (corporation, limited liability corporation, etc.)

**Limited Partnership**

1. Is the applicant a combined group, or comprised of members of a combined group, as defined by Texas Tax Code Chapter 171.0001(7)?  Yes  No  
If so, please attach documentation of the combined group membership and contact information.

2. Is the applicant current on all tax payments due to the State of Texas?  Yes  No

3. Are all applicant members of the combined group current on all tax payments due to the State of Texas?  NA  Yes  No  
If the answer to either question is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (Use attachment if necessary.)



ELIGIBILITY UNDER TAX CODE CHAPTER 313.024

Are you an entity to which Tax Code, Chapter 171 applies?  Yes  No

The property will be used as an integral part, or as a necessary auxiliary part, in one of the following activities:

- (1) manufacturing  Yes  No
(2) research and development  Yes  No
(3) a clean coal project...  Yes  No
(4) an advanced clean energy project...  Yes  No
(5) renewable energy electric generation  Yes  No
(6) electric power generation using integrated gasification combined cycle technology  Yes  No
(7) nuclear electric power generation  Yes  No
(8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7)  Yes  No

Are you requesting that any of the land be classified as qualified investment?  Yes  No

Will any of the proposed qualified investment be leased under a capitalized lease?  Yes  No

Will any of the proposed qualified investment be leased under an operating lease?  Yes  No

Are you including property that is owned by a person other than the applicant?  Yes  No

Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment?  Yes  No

PROJECT DESCRIPTION

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. (Use attachments as necessary)

See Attachment # 4

Describe the ability of your company to locate or relocate in another state or another region of the state.

See Attachment # 4A

PROJECT CHARACTERISTICS (CHECK ALL THAT APPLY)

- New Jobs  Construct New Facility  New Business / Start-up  Expand Existing Facility
 Relocation from Out-of-State  Expansion  Purchase Machinery & Equipment
 Consolidation  Relocation within Texas

PROJECTED TIMELINE

Begin Construction Q3 2014 Begin Hiring New Employees Q3 2015
Construction Complete Q4 2015 Fully Operational Q4 2015
Purchase Machinery & Equipment Q3 2014 - Q3 2015

Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)?  Yes  No

Note: Improvements made before that time may not be considered qualified property.

When do you anticipate the new buildings or improvements will be placed in service? Q4 2015

**ECONOMIC INCENTIVES**

Identify state programs the project will apply for:

State Source	Amount
N/A	
Total	

Will other incentives be offered by local units of government?  Yes  No

Please use the following box for additional details regarding incentives. (Use attachments if necessary.)

**THE PROPERTY**

Identify county or counties in which the proposed project will be located Nueces

Central Appraisal District (CAD) that will be responsible for appraising the property Nueces

Will this CAD be acting on behalf of another CAD to appraise this property?  Yes  No

List all taxing entities that have jurisdiction for the property and the portion of project within each entity

County: Nueces (100%) City: n/a  
(Name and percent of project) (Name and percent of project)

Hospital District: Nueces County (100%) Water District: n/a  
(Name and percent of project) (Name and percent of project)

Other (describe): See Attachment 5 Other (describe): n/a  
(Name and percent of project) (Name and percent of project)

Is the project located entirely within this ISD?  Yes  No

If not, please provide additional information on the project scope and size to assist in the economic analysis.



INVESTMENT

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's Web site at www.window.state.tx.us/taxinfo/proptax/hb1200/values.html.

At the time of application, what is the estimated minimum qualified investment required for this school district? \$20,000,000

What is the amount of appraised value limitation for which you are applying? \$20,000,000

What is your total estimated qualified investment? \$465,990,000

NOTE: See 313.021(1) for full definition. Generally, Qualified Investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second complete tax year.

What is the anticipated date of application approval? December 31, 2013

What is the anticipated date of the beginning of the qualifying time period? December 31, 2013

What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? \$465,990,000

Describe the qualified investment.[See 313.021(1).]

Attach the following items to this application:

- (1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investment and
(3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.

Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period? Yes No

Except for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time:

- (1) in or on the new building or other new improvement for which you are applying? Yes No
(2) if not in or on the new building or other new improvement for which you are applying for an appraised value limitation, is the personal property necessary and ancillary to the business conducted in the new building or other new improvement? Yes No
(3) on the same parcel of land as the building for which you are applying for an appraised value limitation? Yes No

("First placed in service" means the first use of the property by the taxpayer.)

Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period? Yes No

Does the investment in tangible personal property meet the requirements of Tax Code §313.021(1)? Yes No

If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property? Yes No

QUALIFIED PROPERTY

Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)

Attach the following items to this application:

- (1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and
(3) a map of the qualified property showing location of new buildings or new improvements - with vicinity map.

Land

Is the land on which you propose new construction or improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? Yes No

If you answered "no" to the question above, what is the anticipated date on which you will submit proof of a reinvestment zone with boundaries encompassing the land on which you propose new construction or improvements? December 1, 2013

Will the applicant own the land by the date of agreement execution? Yes No

Will the project be on leased land? Yes No

**QUALIFIED PROPERTY (CONTINUED)**

If the land upon which the new building or new improvement is to be built is part of the qualified property described by §313.021(2)(A), please attach complete documentation, including:

1. Legal description of the land
2. Each existing appraisal parcel number of the land on which the improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property
3. Owner
4. The current taxable value of the land. Attach estimate if land is part of larger parcel.
5. A detailed map (with a vicinity map) showing the location of the land

Attach a map of the reinvestment zone boundaries, certified to be accurate by either the governmental entity creating the zone, the local appraisal district, or a licensed surveyor. (With vicinity map)

Attach the order, resolution or ordinance establishing the zone, and the guidelines and criteria for creating the zone, if applicable.

**Miscellaneous**

Is the proposed project a building or new improvement to an existing facility?  Yes  No

Attach a description of any existing improvements and include existing appraisal district account numbers.

List current market value of existing property at site as of most recent tax year. See Attachment 12 2013  
(Market Value) (Tax Year)

Is any of the existing property subject to a value limitation agreement under Tax Code 313?  Yes  No

Will all of the property for which you are requesting an appraised value limitation be free of a tax abatement agreement entered into by a school district for the duration of the limitation?  Yes  No

**WAGE AND EMPLOYMENT INFORMATION**

What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 169

The last complete calendar quarter before application review start date is the:

First Quarter  Second Quarter  Third Quarter  Fourth Quarter of 2013  
(year)

What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the TWC?  
1,835

**Note:** For job definitions see TAC §9.1051(14) and Tax Code 313.021(3). If the applicant intends to apply a definition for "new job" other than TAC §9.1051(14)(C), then please provide the definition of "new job" as used in this application. Not applicable

Total number of new jobs that will have been created when fully operational 3

Do you plan to create at least 25 new jobs (at least 10 new jobs for rural school districts) on the land and in connection with the new building or other improvement?  Yes  No

Do you intend to request that the governing body waive the minimum new job creation requirement, as provided under Tax Code §313.025(f-1)?  Yes  No

If you answered "yes" to the question above, attach evidence documenting that the new job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards. **Note: Even if a minimum new job waiver is provided, 80% of all new jobs must be qualifying jobs pursuant to Texas Tax Code, §313.024(d).**

What is the maximum number of qualifying jobs meeting all criteria of §313.021(3) you are committing to create? 3

If this project creates more than 1,000 new jobs, the minimum required wage for this project is 110% of the average county weekly wage for all jobs as described by 313.021(3)(E)(ii).

If this project creates less than 1,000 new jobs, does this district have territory in a county that meets the demographic characteristics of 313.051(2)? (see table of information showing this district characteristic at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/values.html>)

If yes, the applicant must meet wage standard described in 313.051(b) (110% of the regional average weekly wage for manufacturing)

If no, the applicant shall designate one of the wage standards set out in §§313.021(5)(A) or 313.021(5)(B).



WAGE AND EMPLOYMENT INFORMATION (CONTINUED)

For the following three wage calculations please include on an attachment the four most recent quarters of data for each wage calculation. Show the average and the 110% calculation. Include documentation from TWC Web site. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(7).

110% of the county average weekly wage for all jobs (all industries) in the county is \$915

110% of the county average weekly wage for manufacturing jobs in the county is \$1,473

110% of the county average weekly wage for manufacturing jobs in the region is \$1,011

Please identify which Tax Code section you are using to estimate the wage standard required for this project:

§313.021(5)(A) or §313.021(5)(B) or §313.021(3)(E)(ii), or §313.051(b)?

What is the estimated minimum required annual wage for each qualifying job based on the qualified property? \$52,565

What is the estimated minimum required annual wage you are committing to pay for each of the qualifying jobs you create on the qualified property? \$65,000

Will 80% of all new jobs created by the owner be qualifying jobs as defined by 313.021(3)? Yes No

Will each qualifying job require at least 1,600 of work a year? Yes No

Will any of the qualifying jobs be jobs transferred from one area of the state to another? Yes No

Will any of the qualifying jobs be retained jobs? Yes No

Will any of the qualifying jobs be created to replace a previous employee? Yes No

Will any required qualifying jobs be filled by employees of contractors? Yes No

If yes, what percent?

Does the applicant or contractor of the applicant offer to pay at least 80% of the employee's health insurance premium for each qualifying job? Yes No

Describe each type of benefits to be offered to qualifying jobholders. (Use attachments as necessary.)

See Attachment 15

ECONOMIC IMPACT

Is an Economic Impact Analysis attached (If supplied by other than the Comptroller's office)? Yes No

Is Schedule A completed and signed for all years and attached? Yes No

Is Schedule B completed and signed for all years and attached? Yes No

Is Schedule C (Application) completed and signed for all years and attached? Yes No

Is Schedule D completed and signed for all years and attached? Yes No

Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, please attach a separate schedule showing the amount for each year affected, including an explanation.

**CONFIDENTIALITY NOTICE**

**Property Tax Limitation Agreement Applications**  
**Texas Government Code Chapter 313**  
**Confidential Information Submitted to the Comptroller**

Generally, an application for property tax value limitation, the information provided therein, and documents submitted in support thereof, are considered public information subject to release under the Texas Public Information Act.

There is an exception, outlined below, by which information will be withheld from disclosure.

The Comptroller's office will withhold information from public release if:

- 1) it describes the specific processes or business activities to be conducted or the specific tangible personal property to be located on real property covered by the application;
- 2) the information has been segregated in the application from other information in the application; and
- 3) the party requesting confidentiality provides the Comptroller's office a list of the documents for which confidentiality is sought and for each document lists the specific reasons, including any relevant legal authority, stating why the material is believed to be confidential.

All applications and parts of applications which are not segregated and marked as confidential as outlined above will be considered public information and will be posted on the internet.

Such information properly identified as confidential will be withheld from public release unless and until the governing body of the school district acts on the application, or we are directed to do so by a ruling from the Attorney General.

Other information in the custody of a school district or the comptroller submitted in connection with the application, including information related to the economic impact of a project or the essential elements of eligibility under Texas Tax Code, Chapter 313, such as

the nature and amount of the projected investment, employment, wages, and benefits, will not be considered confidential business information and will be posted on the internet.

All documents submitted to the Comptroller, as well as all information in the application once the school district acts thereon, are subject to public release unless specific parts of the application or documents submitted with the application are identified as confidential. Any person seeking to limit disclosure of such submitted records is advised to consult with their legal counsel regarding disclosure issues and also to take the appropriate precautions to safeguard copyrighted material, trade secrets, or any other proprietary information. The Comptroller assumes no obligation or responsibility relating to the disclosure or nondisclosure of information submitted by respondents. A person seeking to limit disclosure of information must submit in writing specific detailed reasons, including any relevant legal authority, stating why that person believes the material to be confidential.

The following outlines how the Comptroller's office will handle requests for information submitted under the Texas Public Information Act for application portions and submitted records appropriately identified as confidential.

- This office shall forward the request for records and a copy of the documents at issue to the Texas Attorney General's office for an opinion on whether such information may be withheld from disclosure under the Texas Public Information Act.
- The Comptroller will notify the person who submitted the application/documents when the information is forwarded to the Attorney General's office.
- Please be aware that this Office is obligated to comply with an Attorney General's decision, including release of information ruled public even if it was marked confidential.



## COMPANY CHECKLIST AND REQUESTED ATTACHMENTS

	Checklist	Page X of 16	Check Completed
1	Certification pages signed and dated by Authorized Business Representative (applicant)	4 of 16	✓
2	Proof of Payment of Application Fee (Attachment)	5 of 16	✓
3	For applicant members, documentation of Combined Group membership under Texas Tax Code 171.0001(7) (if Applicable) (Attachment)	5 of 16	✓
4	Detailed description of the project	6 of 16	✓
5	If project is located in more than one district, name other districts and list percentage in each district (Attachment)	7 of 16	✓
6	Description of Qualified Investment (Attachment)	8 of 16	✓
7	Map of qualified investment showing location of new buildings or new improvements with vicinity map.	8 of 16	✓
8	Description of Qualified Property (Attachment)	8 of 16	✓
9	Map of qualified property showing location of new buildings or new improvements with vicinity map	8 of 16	✓
10	Description of Land (Attachment)	9 of 16	✓
11	A detailed map showing location of the land with vicinity map.	9 of 16	✓
12	A description of all existing (if any) improvements (Attachment)	9 of 16	✓
13	Request for Waiver of Job Creation Requirement (if applicable) (Attachment)	9 of 16	✓
14	Calculation of three possible wage requirements with TWC documentation. (Attachment)	10 of 16	✓
15	Description of Benefits	10 of 16	✓
16	Economic Impact (if applicable)	10 of 16	✓
17	Schedule A completed and signed	13 of 16	✓
18	Schedule B completed and signed	14 of 16	✓
19	Schedule C (Application) completed and signed	15 of 16	✓
20	Schedule D completed and signed	16 of 16	✓
21	Map of Reinvestment Zone (Attachment) (Showing the actual or proposed boundaries and size, Certified to be accurate by either the government entity creating the zone, the local appraisal district, or a licensed surveyor, with vicinity map)*	9 of 16	✓
22	Order, Resolution, or Ordinance Establishing the Zone (Attachment)*	9 of 16	✓
23	Legal Description of Reinvestment Zone (Attachment)*	9 of 16	✓
24	Guidelines and Criteria for Reinvestment Zone(Attachment)*	9 of 16	✓

\*To be submitted with application or before date of final application approval by school board.

Schedule A (Rev. January 2013): Investment

Form 50-256

Applicant Name  
EQUSTAR CHEMICALS, LP  
CALALLEN ISD

PROPERTY INVESTMENT AMOUNTS										
(Estimated investment in each year. Do not put cumulative totals.)										
	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year.	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)			
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)  Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)  Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)	2013	0	0	0	0	0	0	0	
			1	2014-2015	2014	\$ 170,399,000	\$ -	\$ -	\$ 0	\$ 0
			2	2015-2016	2015	\$ 170,399,000	\$ -	\$ 170,399,000	\$ 0	\$ 170,399,000
			3	2016-2017	2016	\$ 293,841,000	\$ -	\$ 293,841,000	\$ 0	\$ 293,841,000
			4	2017-2018	2017	\$ 1,750,000	\$ -	\$ -	\$ 0	\$ 1,750,000
			5	2018-2019	2018	0	0	0	0	0
			6	2019-2020	2019	0	0	0	0	0
			7	2020-2021	2020	0	0	0	0	0
			8	2021-2022	2021	0	0	0	0	0
			9	2022-2023	2022	0	0	0	0	0
			10	2023-2024	2023	0	0	0	0	0
			11	2024-2025	2024	0	0	0	0	0
			12	2025-2026	2025	0	0	0	0	0
			13	2026-2027	2026	0	0	0	0	0
			14	2027-2028	2027	0	0	0	0	0
15	2028-2029	2028	0	0	0	0	0			
Tax Credit Period (with 50% cap on credit)	Value Limitation Period									
Credit Settle-Up Period	Continue to Maintain Viable Presence									
	Post-Settle-Up Period									
	Post-Settle-Up Period									

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.  
 Column A: This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.021(1)(A)(D).  
 For the purposes of investment, please list amount invested each year, not cumulative totals.  
 Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.021(1)(E).

Column C: For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings.  
 Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value for planning, construction and operation of the facility.  
 The most significant example for many projects would be land. Other examples may be items such as professional services, etc.  
 Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.  
 Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed.  
 This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter these amounts for future years.

Signature: *Steph R. Wells*  
 Date: 10/24/13

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

**Schedule B (Rev. January 2013): Estimated Market And Taxable Value**

Form 50-296

Applicant Name  
ISD Name

EQUISTAR CHEMICALS, LP  
CALALLEN ISD

Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Reductions from Market Value	Estimated Taxable Value	Final taxable value for M&O—after all reductions
			Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"			
pre-year 1	2013-2014	2013	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1	2014-2015	2014	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2	2015-2016	2015	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3	2016-2017	2016	\$ -	\$ -	\$85,200,000	\$4,260,000	\$ 80,940,000	\$ 80,940,000
4	2017-2018	2017	\$ -	\$ -	\$464,000,000	\$23,200,000	\$ 440,800,000	\$ 20,000,000
5	2018-2019	2018	\$ -	\$ -	\$465,990,000	\$23,300,000	\$ 442,690,000	\$ 20,000,000
6	2019-2020	2019	\$ -	\$ -	\$447,350,000	\$22,368,000	\$ 424,982,000	\$ 20,000,000
7	2020-2021	2020	\$ -	\$ -	\$429,456,000	\$21,473,000	\$ 407,983,000	\$ 20,000,000
8	2021-2022	2021	\$ -	\$ -	\$412,278,000	\$20,614,000	\$ 391,664,000	\$ 20,000,000
9	2022-2023	2022	\$ -	\$ -	\$395,787,000	\$19,789,000	\$ 375,998,000	\$ 20,000,000
10	2023-2004	2023	\$ -	\$ -	\$379,956,000	\$18,998,000	\$ 360,958,000	\$ 20,000,000
11	2024-2025	2024	\$ -	\$ -	\$364,758,000	\$18,238,000	\$ 346,520,000	\$ 20,000,000
12	2025-2026	2025	\$ -	\$ -	\$350,168,000	\$17,508,000	\$ 332,660,000	\$ 332,660,000
13	2026-2027	2026	\$ -	\$ -	\$336,161,000	\$16,808,000	\$ 319,353,000	\$ 319,353,000
14	2027-2028	2027	\$ -	\$ -	\$322,715,000	\$16,136,000	\$ 306,579,000	\$ 306,579,000
15	2028-2029	2028	\$ -	\$ -	\$309,806,000	\$15,490,000	\$ 294,316,000	\$ 294,316,000
			\$ -	\$ -	\$297,414,000	\$14,871,000	\$ 282,543,000	\$ 282,543,000

Tax Credit  
Period (with  
50% cap on  
credit)

Value Limitation  
Period

Credit Settle-Up  
Period

Post-Settle-Up Period

Post-Settle-Up Period

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

*Steph K. W.*

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

*10/24/13*

**Schedule C- Application: Employment Information**

Form 50-296

Applicant Name  
ISD Name

EQUISTAR CHEMICALS, LP  
CALALLEN ISD

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Construction		New Jobs		Qualifying Jobs	
				Column A: Number of Construction FTE's or man- hours (specify)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs
	pre-year 1	2013-2014	2013	0 FTEs	\$0	0	\$0	0	\$0
Complete tax years of qualifying time period	1	2014-2015	2014	200 FTEs	\$100,000	0	\$0	0	\$0
	2	2015-2016	2015	335 FTEs	\$100,000	3	\$65,000	3	\$65,000
Value Limitation Period	3	2016-2017	2016			3	\$65,000	3	\$65,000
	4	2017-2018	2017			3	\$65,000	3	\$65,000
	5	2018-2019	2018			3	\$65,000	3	\$65,000
	6	2019-2020	2019			3	\$65,000	3	\$65,000
	7	2020-2021	2020			3	\$65,000	3	\$65,000
	8	2021-2022	2021			3	\$65,000	3	\$65,000
	9	2022-2023	2022			3	\$65,000	3	\$65,000
	10	2023-2004	2023			3	\$65,000	3	\$65,000
	11	2024-2025	2024			3	\$65,000	3	\$65,000
	12	2025-2026	2025			3	\$65,000	3	\$65,000
Credit Settle-Up Period	13	2026-2027	2026			3	\$65,000	3	\$65,000
	14	2027-2028	2027			3	\$65,000	3	\$65,000
Post-Settle-Up Period	15	2028-2029	2028			3	\$65,000	3	\$65,000
						3	\$65,000	3	\$65,000

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

*Steph A. W.A.S.*

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

*10/24/13*  
DATE

Schedule D: (Rev. January 2013): Other Tax Information

Applicant Name

EQUISTAR CHEMICALS, LP

ISD Name

CALLEN ISD

Form 50-296

		Sales Tax Information			Other Property Tax Abatements Sought			
		Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Franchise Tax	County	City	Hospital	Other
Year	School Year (YYYY-YYYY)	Tax/Calendar Year YYYY	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement
	2013-2014	2013	0	0	-	-	-	-
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	1	2014-2015	\$ 15,762,000	0	n/a	n/a	n/a	n/a
	2	2015-2016	\$ 27,180,000	154,637,000	n/a	n/a	n/a	n/a
Complete tax years of qualifying time period	3	2016-2017	\$ 162,000	266,661,000	n/a	n/a	n/a	n/a
	4	2017-2018	\$ -	1,588,000	n/a	n/a	n/a	n/a
Value Limitation Period	5	2018-2019	\$ -	-	n/a	n/a	n/a	n/a
	6	2019-2020	\$ -	-	n/a	n/a	n/a	n/a
Tax Credit Period (with 50% cap on credit)	7	2020-2021	\$ -	-	n/a	n/a	n/a	n/a
	8	2021-2022	\$ -	-	n/a	n/a	n/a	n/a
Credit Settle-Up Period	9	2022-2023	\$ -	-	n/a	n/a	n/a	n/a
	10	2023-2024	\$ -	-	n/a	n/a	n/a	n/a
Continue to Maintain Viable Presence	11	2024-2025	\$ -	-	n/a	n/a	n/a	n/a
	12	2025-2026	\$ -	-	n/a	n/a	n/a	n/a
Post-Settle-Up Period	13	2026-2027	\$ -	-	n/a	n/a	n/a	n/a
	14	2027-2028	\$ -	-	n/a	n/a	n/a	n/a
Post-Settle-Up Period	15	2028-2029	\$ -	-	n/a	n/a	n/a	n/a
			\$ -	-	n/a	n/a	n/a	n/a

\*For planning, construction and operation of the facility.

*Stacy R. W.S.*

*10/20/13*

DATE

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

**ATTACHMENT 1**

See application.

**ATTACHMENT 2**

Copy of check attached

Proof of payment of filing fee received by the  
Comptroller of Public Accounts per TAC Rule  
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public  
Accounts)*

**ATTACHMENT 3**

See attached documentation of combined group membership



Comptroller of Public Accounts FORM

05-165

(Rev.9-11/3)

Tcode 13298

### Texas Franchise Tax Extension Affiliate List

Reporting entity taxpayer number

1 7 6 0 5 5 0 4 8 1 4

Report year

2 0 1 2

Reporting entity taxpayer name

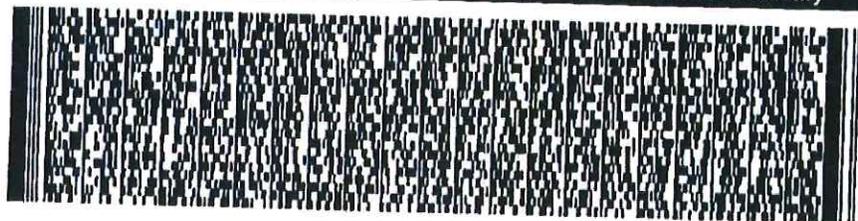
EQUISTAR CHEMICALS, LP & AFFILIATES

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)										BLACKEN CIRCLE IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS	
1. LYONDELLBASELL FINANCE COMPANY	7	5	3	2	6	0	8	0	6			<input type="radio"/>
2. LYONDELL CHEMICAL COMPANY	1	9	5	4	1	6	0	5	5	8	0	<input type="radio"/>
3. EQUISTAR GP, LLC	3	2	0	4	1	2	5	3	5	3	8	<input type="radio"/>
4. EQUISTAR LP, LLC	2	7	1	1	9	1	0	1	7			<input type="radio"/>
5. LYONDELL CHEMICAL OVERSEAS SERVICE, INC.	3	2	0	0	3	4	9	7	0	0	8	<input type="radio"/>
6. LYONDELL CHEMICAL DELAWARE COMPANY	5	1	0	3	0	9	0	9	4			<input type="radio"/>
7. LYONDELL CHEMICAL HOLDING COMPANY	5	1	0	3	2	9	8	0	0			<input type="radio"/>
8. LYONDELL CHEMICAL INTERNATIONAL COMPANY	5	1	0	1	0	9	8	0	3			<input type="radio"/>
9. LYONDELL CENTENNIAL CORP.	9	5	3	0	4	6	2	7	2			<input type="radio"/>
10. LYONDELL CHEMICAL TECHNOLOGY, L.P.	3	2	0	3	6	4	6	8	6	0	4	<input type="radio"/>
11. LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC.	1	2	3	2	6	3	1	3	8	9	4	<input type="radio"/>
12. LYONDELL CHEMICAL PROPERTIES, L.P.	2	3	2	8	3	6	1	0	5			<input type="radio"/>
13. LYONDELL POTECHGP, INC.	3	2	0	3	8	7	9	7	6	7	9	<input type="radio"/>
14. LYONDELL POTECHLP, INC	5	1	0	3	9	7	8	2	4			<input type="radio"/>
15. LYONDELL CHEMICAL TECHNOLOGY 1 INC.	5	6	2	5	6	1	5	8	8			<input type="radio"/>
16. POSM DELAWARE, INC.	3	0	1	1	4	1	5	9	2	9	3	<input type="radio"/>
17. LYONDELLBASELL ACETYLS HOLDCO, LLC	2	7	1	1	9	1	1	3	3			<input type="radio"/>
18. LYONDELLBASELL ACETYLS, LLC	1	2	7	1	1	9	1	2	3	3	2	<input type="radio"/>
19. LYONDELLBASELL F&F HOLDCO, INC.	2	7	1	1	9	1	3	2	0			<input type="radio"/>
20. LYONDELL REFINING COMPANY LLC	3	2	0	2	8	1	5	4	1	1	3	<input type="radio"/>
21. LYONDELLBASELL METHANOL LP, INC.	2	2	3	4	5	2	6	2	6			<input type="radio"/>

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.

Texas Comptroller Official Use Only



VE/DE  FM





Comptroller of Public Accounts FORM

05-165

(Rev.9-11/3)

Tcode 13298

### Texas Franchise Tax Extension Affiliate List

Reporting entity taxpayer number

1 7 6 0 5 5 0 4 8 1 4

Report year

2 0 1 2

Reporting entity taxpayer name

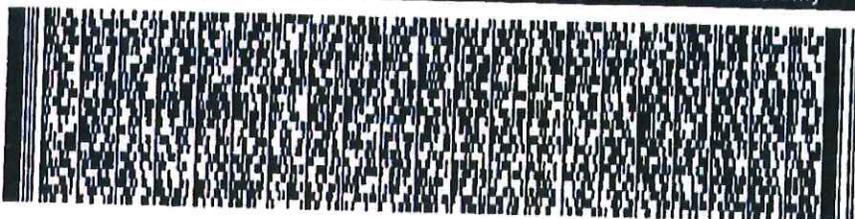
EQUISTAR CHEMICALS, LP & AFFILIATES

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	BLACKEN CIRCLE IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
22. BASELL NORTH AMERICA INC.	5 1 0 2 7 2 0 9 0	<input type="radio"/>
23. HOUSTON REFINING LP	1 7 6 0 3 9 5 3 0 3 9	<input type="radio"/>
24. LAPORTE METHANOL COMPANY, L.P.	1 7 6 0 5 9 8 7 5 1 4	<input type="radio"/>
25. TECHNOLOGY JV, LP	3 2 0 3 6 6 5 5 4 3 2	<input type="radio"/>
26. PO JV, LP	1 5 1 0 3 9 8 5 1 7 0	<input type="radio"/>
27. POSM II LIMITED PARTNERSHIP, L.P.	3 2 0 4 0 6 7 4 2 0 5	<input type="radio"/>
28. POSM II PROPERTIES PARTNERSHIP, LLC	3 2 0 3 6 4 6 0 4 8 6	<input type="radio"/>
29. EQUISTAR OLEFINS OFFTAKE LP(DISREGARD, ENTITY)	3 2 0 3 5 7 9 3 3 7 4	<input type="radio"/>
30. EQUISTAR MONT BELVIEU CORP	3 0 0 0 9 8 2 9 1 1 7	<input type="radio"/>
31. EQUISTAR OLEFINS OFFTAKE G.P., LLC (DISREGARDED)	3 2 0 1 1 0 4 7 6 5 4	<input type="radio"/>
32. EQUISTAR OLEFINS G.P.,LLC(DISREGARDED ENTITY)	3 2 0 1 1 0 4 7 6 9 6	<input type="radio"/>
33. EQUISTAR BAYPORT, LLC (DISREGARDED ENTITY)	0 0 0 0 0 0 0 0 0 0 0	<input type="radio"/>
34. PO OFFTAKE, LP (DISREGARDED ENTITY)	3 2 0 3 6 6 5 5 4 4 0	<input type="radio"/>
35. LYONDELL REFINING I LLC	4 5 3 4 5 3 3 9 1	<input type="radio"/>
36. LYONDELL POJVGP, LLC(DISREGARDED ENTITY)	1 5 1 0 3 9 8 0 4 4 5	<input type="radio"/>
37. LYONDELL POJVLP, LLC	9 0 0 2 4 9 0 1 1	<input type="radio"/>
38. LYONDELLBASELL METHANOL GP, INC.	1 2 2 3 4 5 2 6 2 7 0	<input type="radio"/>
39. EQUISTAR CHEMICALS, LP	1 7 6 0 5 5 0 4 8 1 4	<input type="radio"/>
40. OLEFINS JV, LP	1 4 1 2 0 8 5 4 4 0 2	<input type="radio"/>
41. EQUISTAR CHEMICALS DE MEXICO, INC.	3 0 1 1 3 8 4 7 7 1 6	<input type="radio"/>
42.		<input type="radio"/>

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Do not file this form when requesting a second extension.

Texas Comptroller Official Use Only



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**ATTACHMENT 4**

Equistar plans to expand its Corpus Christi plant located at 1501 McKinzie Road, Corpus Christi, Texas by debottlenecking the existing olefins plant and changing the feed slate. New improvements will be added to seven existing cracking furnaces to increase the plant's ethylene production by an incremental 810 million pounds per year. This is a 49% increase in plant capacity. The planned total cost of the debottleneck expansion is \$465,990,000. New equipment and improvements that will be installed includes, but is not limited to, the following:

Steam superheater	Residue gas rectifier	Hot water secondary coolers	Process gas aftercoolers	Demeth bottoms vaporizers
Demeth feed cooler	Subcoolers	Feed coolers	Rectifier condenser	Hydrogen cores
Demeth tower reboiler	Residue gas cooler	Effluent exchangers	Ethylene tower condenser	Refrigerant Desuperheater
Ethane vaporizers	Recycle heaters	Acetylene converter	Fuel gas coalescers	Knock out drums
Reflux drum	Hydrogen drums	Expander KO drums	Flash drums	Green oil KO drum
Suction separators	Driers	Reflux pumps	Product pumps	Circulation pumps
Hot water belt pumps	Expander/recompressor	Propylene compressor	Low NOx burners	

Existing equipment that will be replaced and/or modified to handle increased production rates includes, but is not limited to, the following:

Cracking furnace coils	Primary fractionator	Caustic scrubber	Demeth prefractionator	Ethylene tower
Aftercoolers	Caustic scrubber feed heater	Subcoolers	Suction drums	Discharge drum
Precooler separator	Surge drum	Reflux drum	Process gas dryer	Process gas compressor
Ethylene compressor				

**ATTACHMENT 4A**

Equistar Chemicals, LP is wholly owned indirectly by LyondellBasell Industries, N.V. (a Netherlands entity), a global manufacturer of petrochemicals. The Corpus Christi plant is an olefins plant that produces ethylene, propylene, and other related hydrocarbon byproducts. Equistar Chemicals, LP has other plants that produce similar products in Channelview, Texas, La Porte, Texas, Morris, Illinois, and Clinton, Iowa. Another subsidiary of LyondellBasell Industries produces similar products in Germany.

LyondellBasell has the ability to and does invest in new or existing facilities in many countries around the world including the United States.

**ATTACHMENT 5**

The project is located in the following taxing jurisdictions:

- Nueces County (100%)
- Calallen ISD (100%)
- Nueces County Hospital District (100%)
- Del Mar Jr. College (100%)

**ATTACHMENT 6**

Equistar plans to expand its Corpus Christi plant located at 1501 McKinzie Road, Corpus Christi, Texas by debottlenecking the existing olefins plant and changing the feed slate. New improvements will be added to seven existing cracking furnaces to increase the plant's ethylene production by an incremental 810 million pounds per year. This is a 49% increase in plant capacity. The planned total cost of the debottleneck expansion is \$465,990,000. New equipment and improvements that will be installed includes, but is not limited to, the following:

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Demeth tower reboiler	Residue gas cooler	Effluent exchangers	Ethylene tower condenser	Refrigerant Desuperheater
Ethane vaporizers	Recycle heaters	Acetylene converter	Fuel gas coalescers	Knock out drums
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Existing equipment that will be replaced and/or modified to handle increased production rates includes, but is not limited to, the following:

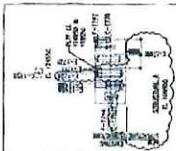
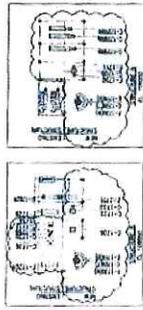
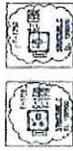
Cracking furnace coils	Primary fractionator	Caustic scrubber	Demeth prefractionator	Ethylene tower
Aftercoolers	Caustic scrubber feed heater	Subcoolers	Suction drums	Discharge drum
Precooler separator	Surge drum	Reflux drum	Process gas dryer	Process gas compressor
Ethylene compressor				

**ATTACHMENT 7**

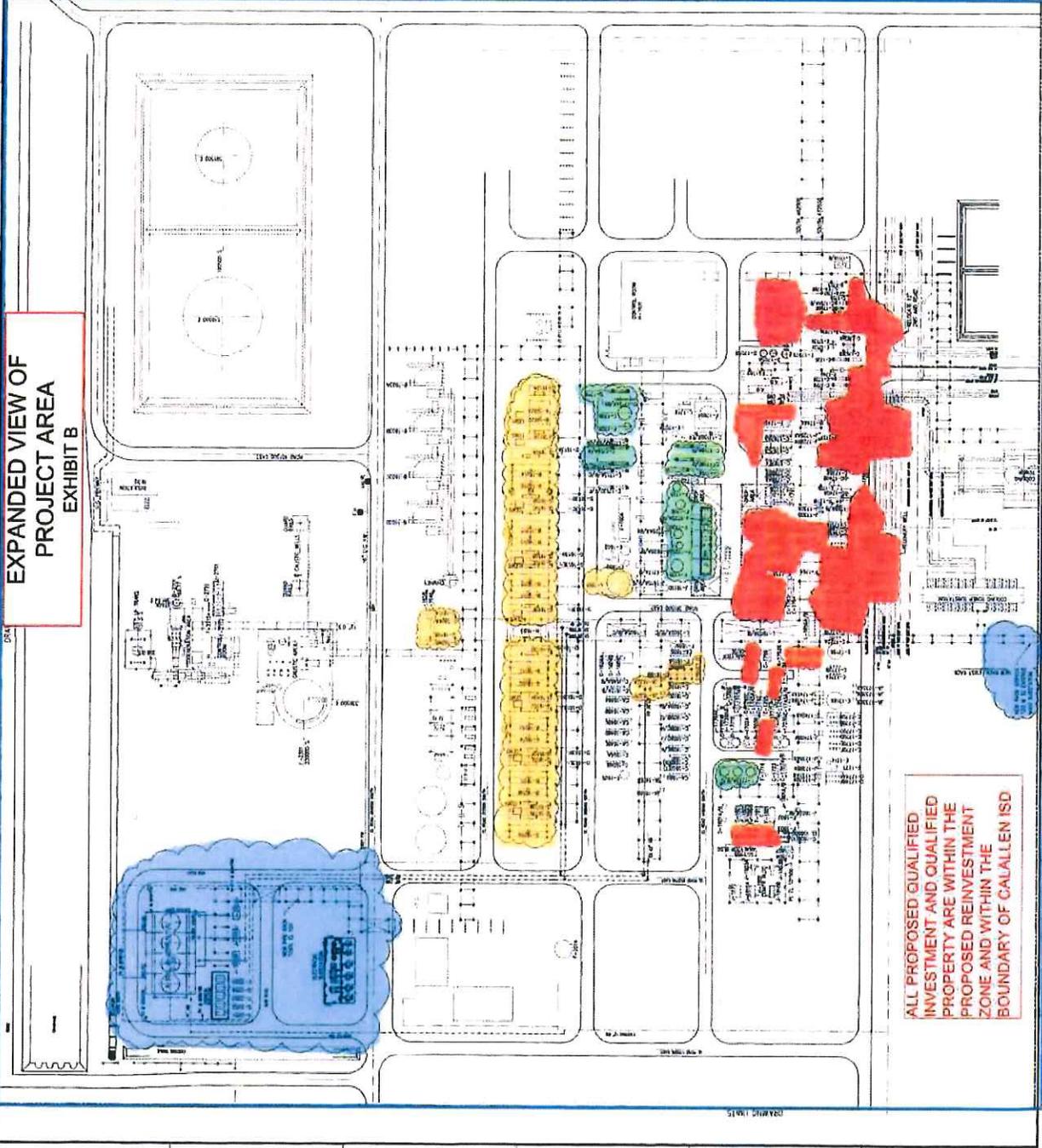
See attached maps



**EXPANDED VIEW OF  
PROJECT AREA  
EXHIBIT B**



**PLANNED LOCATIONS OF QUALIFIED  
INVESTMENT INDICATED BY AREAS  
SURROUNDED BY CLOUDS  
CRACKING QUENCHING = YELLOW  
COMPRESSION = GREEN  
RECOVERY = PINK  
UTILITIES = BLUE**



**ALL PROPOSED QUALIFIED  
INVESTMENT AND QUALIFIED  
PROPERTY ARE WITHIN THE  
PROPOSED REINVESTMENT  
ZONE AND WITHIN THE  
BOUNDARY OF CALLEEN ISD**

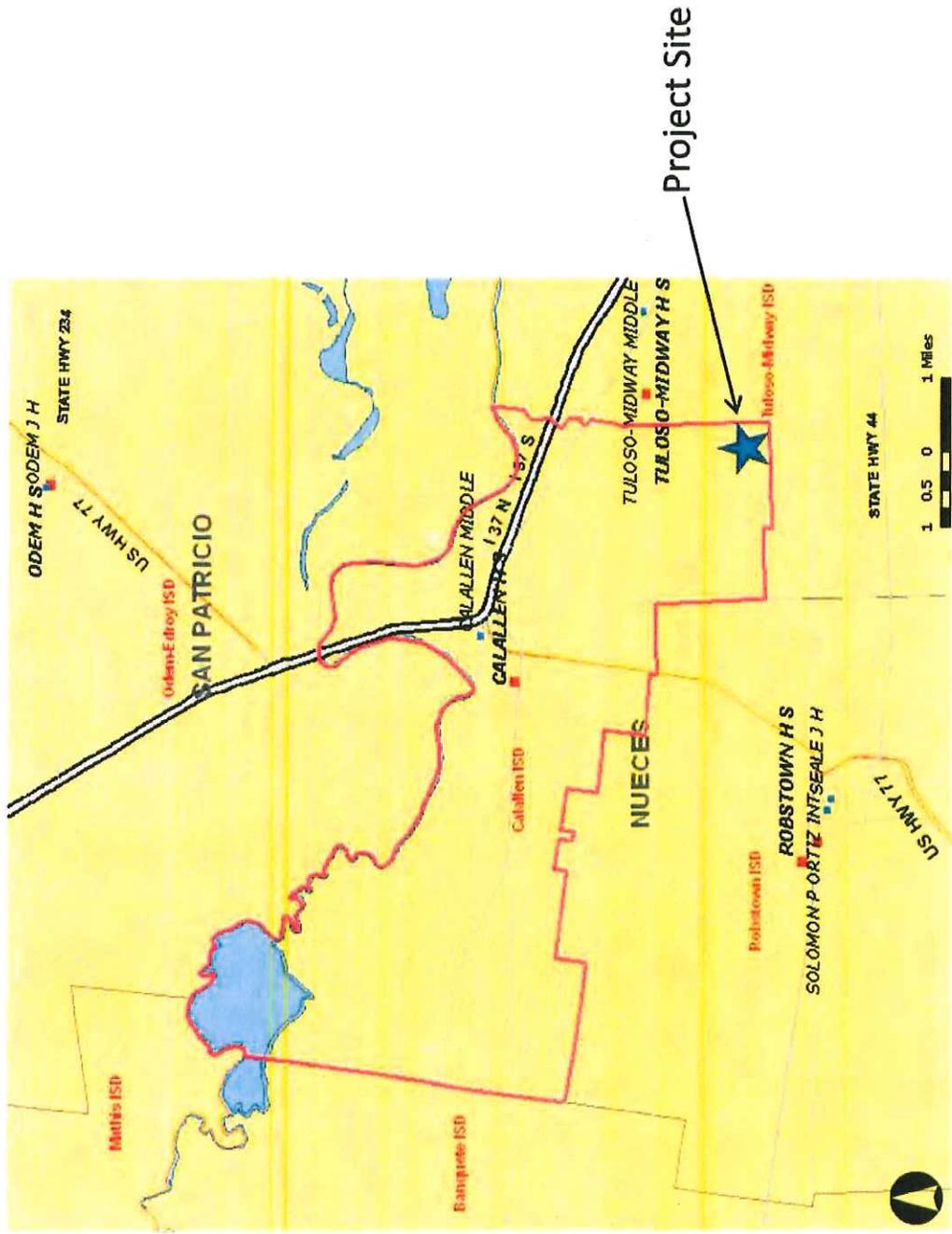
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**LYWELLENBELL  
CORPUS CHRISTI REHABILITATION PROJECT  
CORPUS CHRISTI, TEXAS**

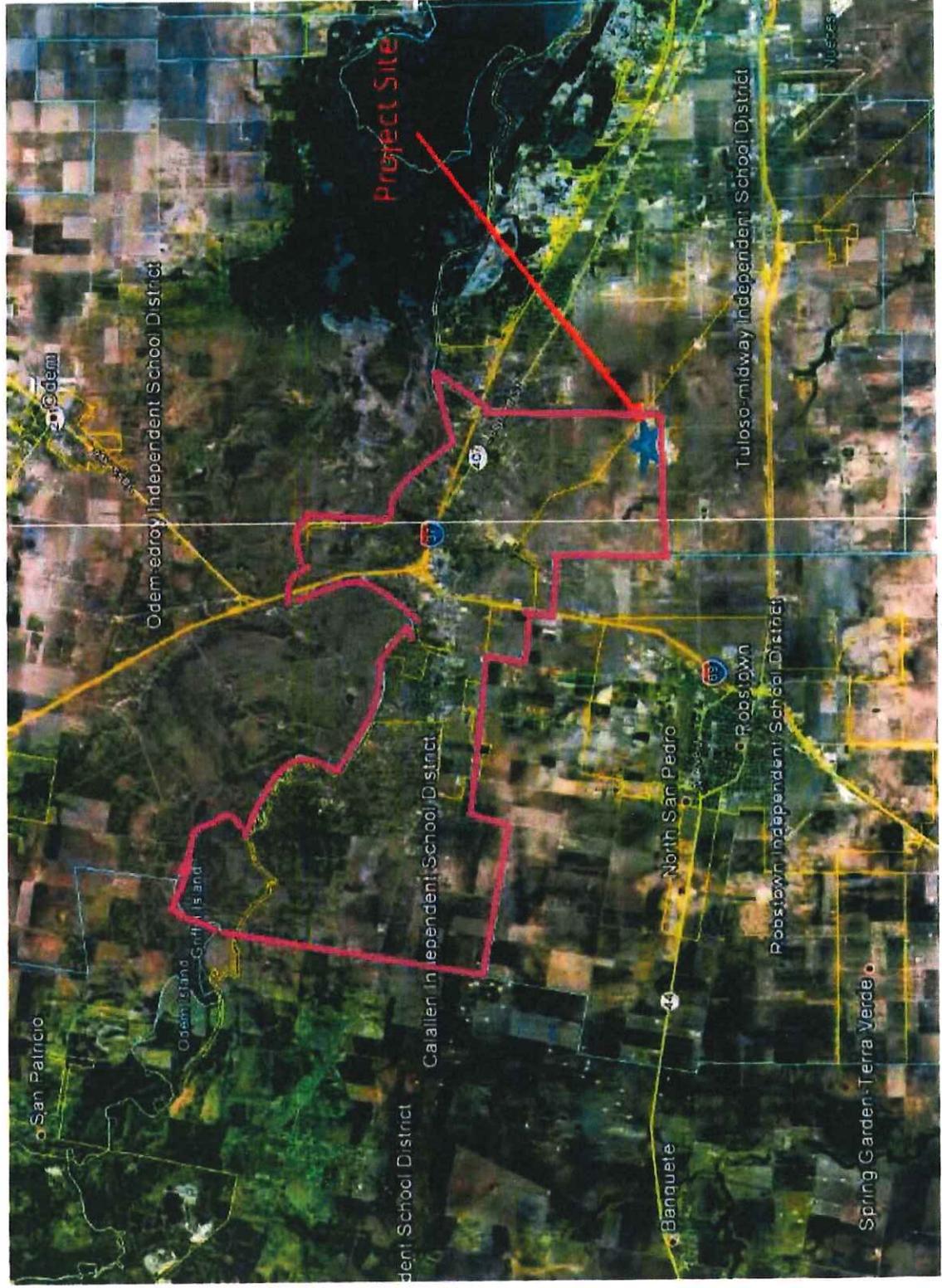
**Technip**

1409729  
1409729-PF-0001

# Calallen ISD Map



# Equistar Chemicals, LP Vicinity Map



**ATTACHMENT 8**

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Aftercoolers	Caustic scrubber feed heater	Subcoolers	Suction drums	Discharge drum
Precooler separator	Surge drum	Reflux drum	Process gas dryer	Process gas compressor
Ethylene compressor				

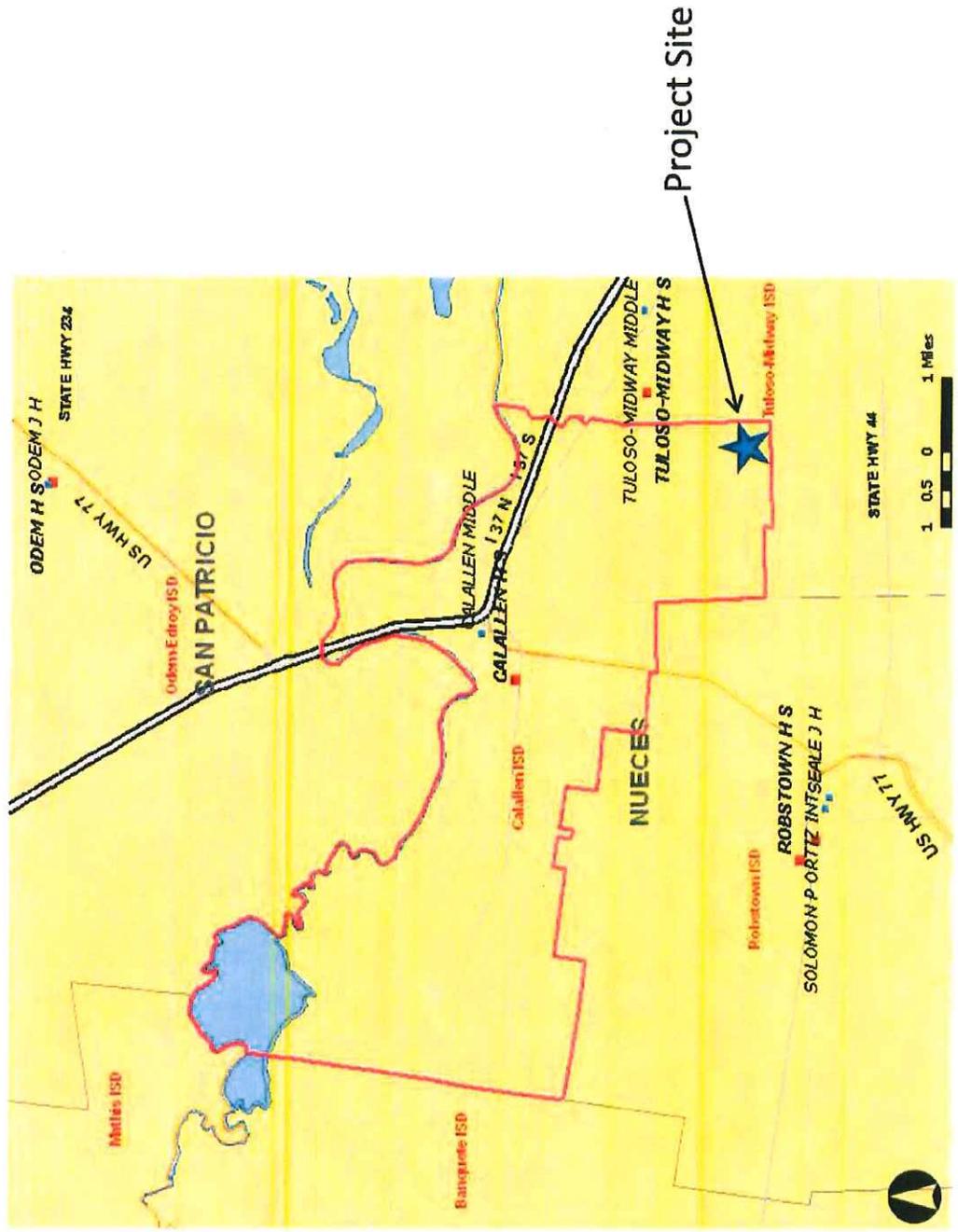
**ATTACHMENT 9**

See attached maps.

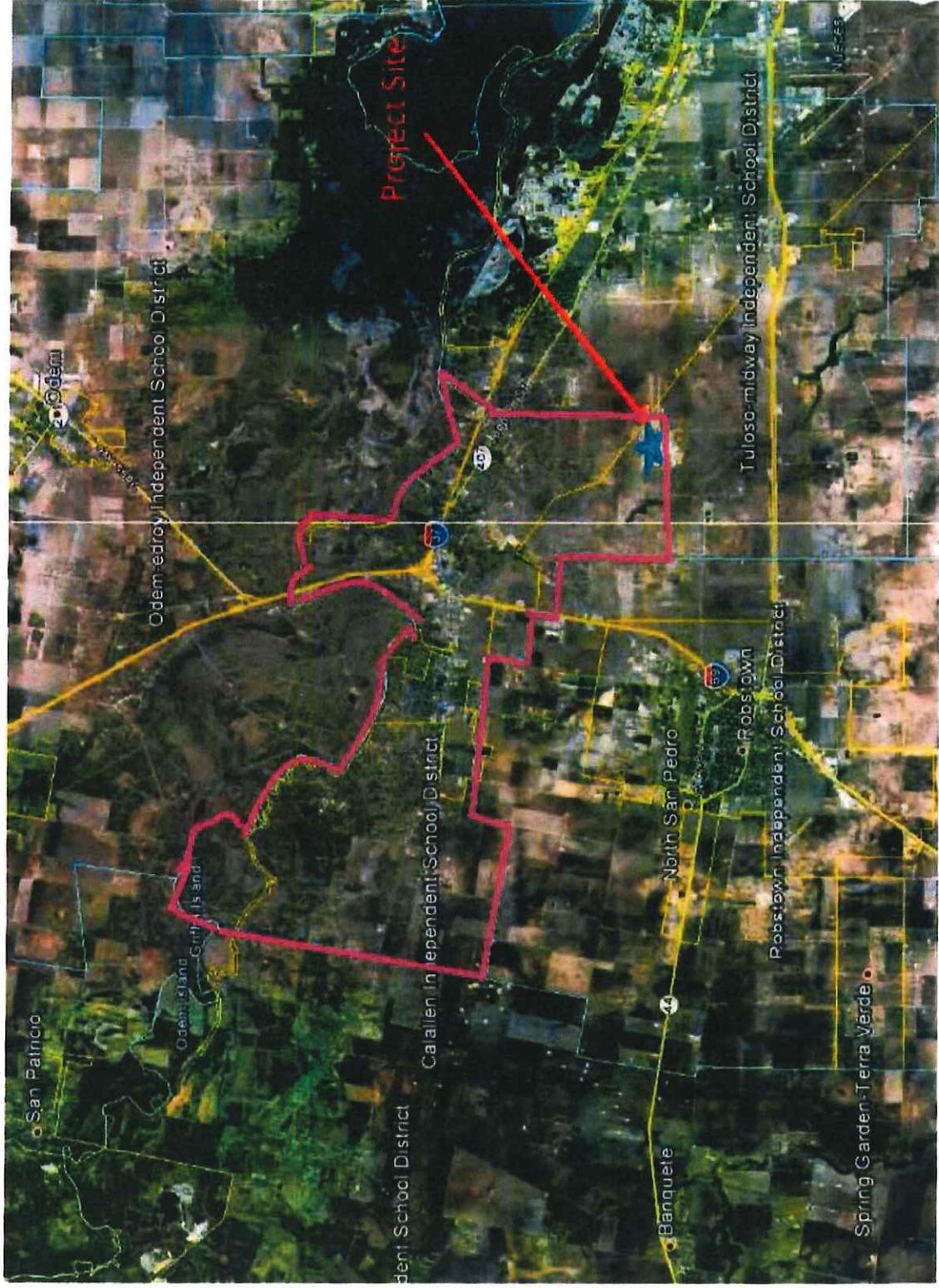




# Calallen ISD Map



# Equistar Chemicals, LP Vicinity Map



**ATTACHMENT 10**

The legal description of the proposed reinvestment zone will be provided upon completion of the survey.

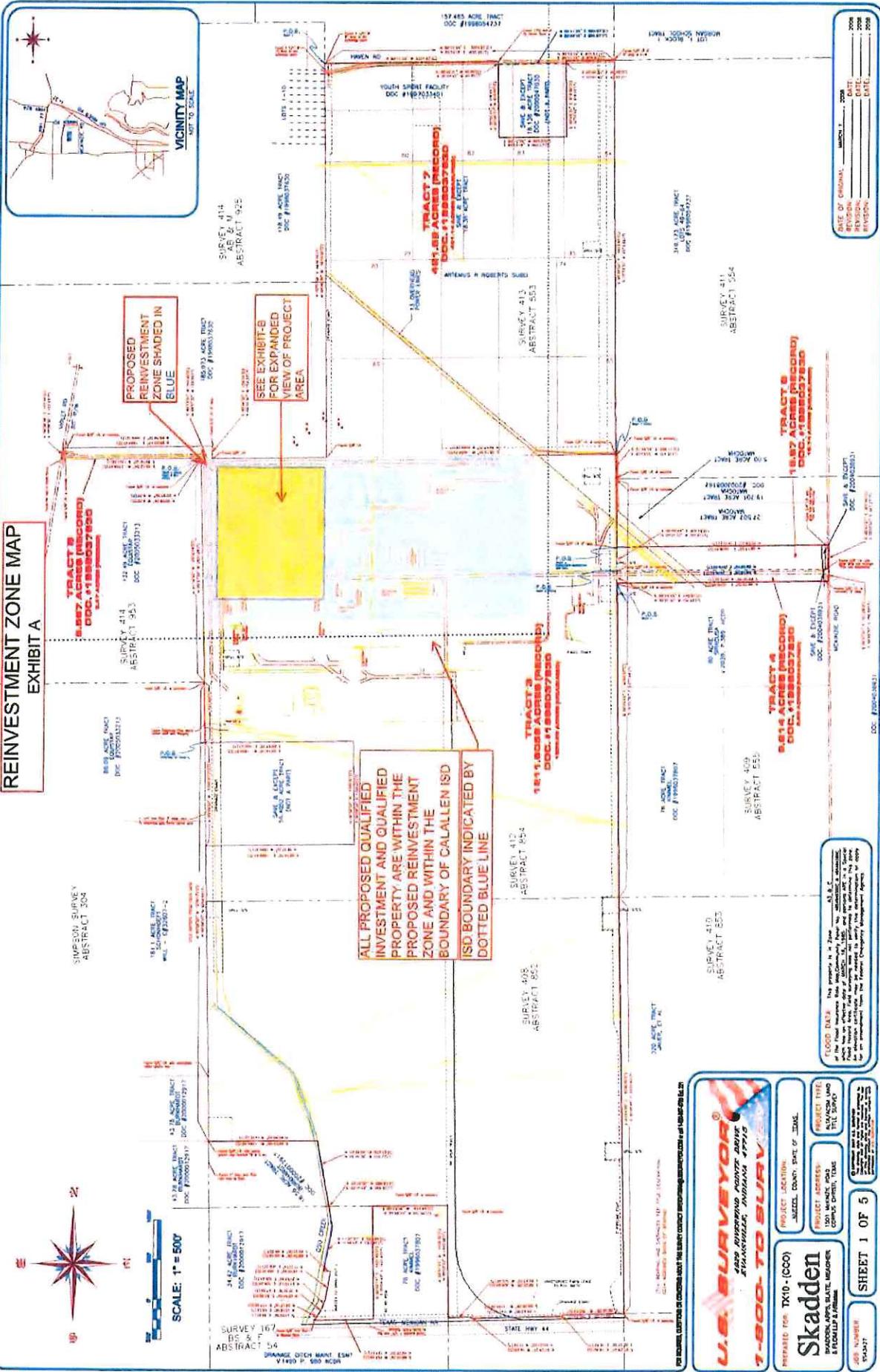
The reinvestment zone will consist of property owned by Equistar Chemicals, LP. No qualified investment or qualified property will be constructed on any land that Equistar does not own.

**ATTACHMENT 11**

Please see attached maps.



# REINVESTMENT ZONE MAP EXHIBIT A



ALL PROPOSED QUALIFIED INVESTMENT AND QUALIFIED PROPERTY ARE WITHIN THE PROPOSED REINVESTMENT ZONE AND WITHIN THE BOUNDARY OF CALLEEN ISD INDICATED BY DOTTED BLUE LINE

PROPOSED REINVESTMENT ZONE SHADDED IN BLUE

SEE EXHIBIT-B FOR EXPANDED VIEW OF PROJECT AREA

DATE OF ORIGINAL	MARCH 7, 2008
REVISION	DATE
PROPOSED	DATE

FLOOD DATA: This property is in Zone 1 of the Flood Insurance Rate Map (FIRM) No. 48023C0010, effective 08/01/07. Flood Hazard Zone and Flood Insurance Rate Map information is provided for information only. For more information, please contact the Federal Emergency Management Agency.

**U.S. SURVEYOR**  
1-800-TO-SURV

PREPARED FOR: TX10-1000

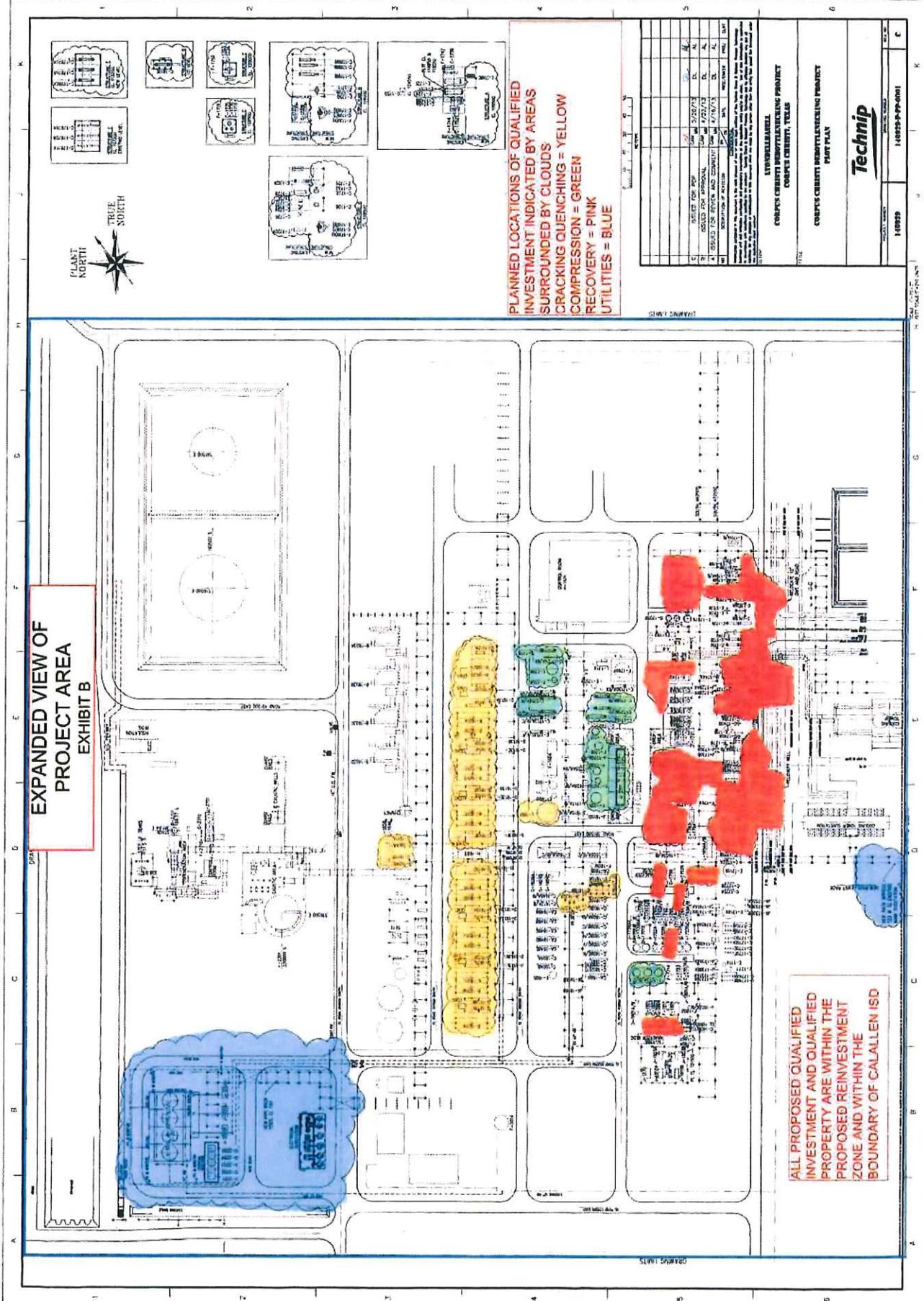
**Skadden**  
SHADDEN, ARPS, BLATT, MORGAN & FLORES LLP

PROJECT ADDRESS: 1501 WINDY ROAD, COMUS CENTER, TEXAS

PROJECT LOCATION: HAZEL, COUNTY, STATE OF TEXAS

SHEET 1 OF 5

**EXPANDED VIEW OF  
PROJECT AREA  
EXHIBIT B**



**PLANNED LOCATIONS OF QUALIFIED  
INVESTMENT INDICATED BY AREAS  
SURROUNDED BY CLOUDS  
CRACKING QUENCHING = YELLOW  
COMPRESSION = GREEN  
RECOVERY = PINK  
UTILITIES = BLUE**

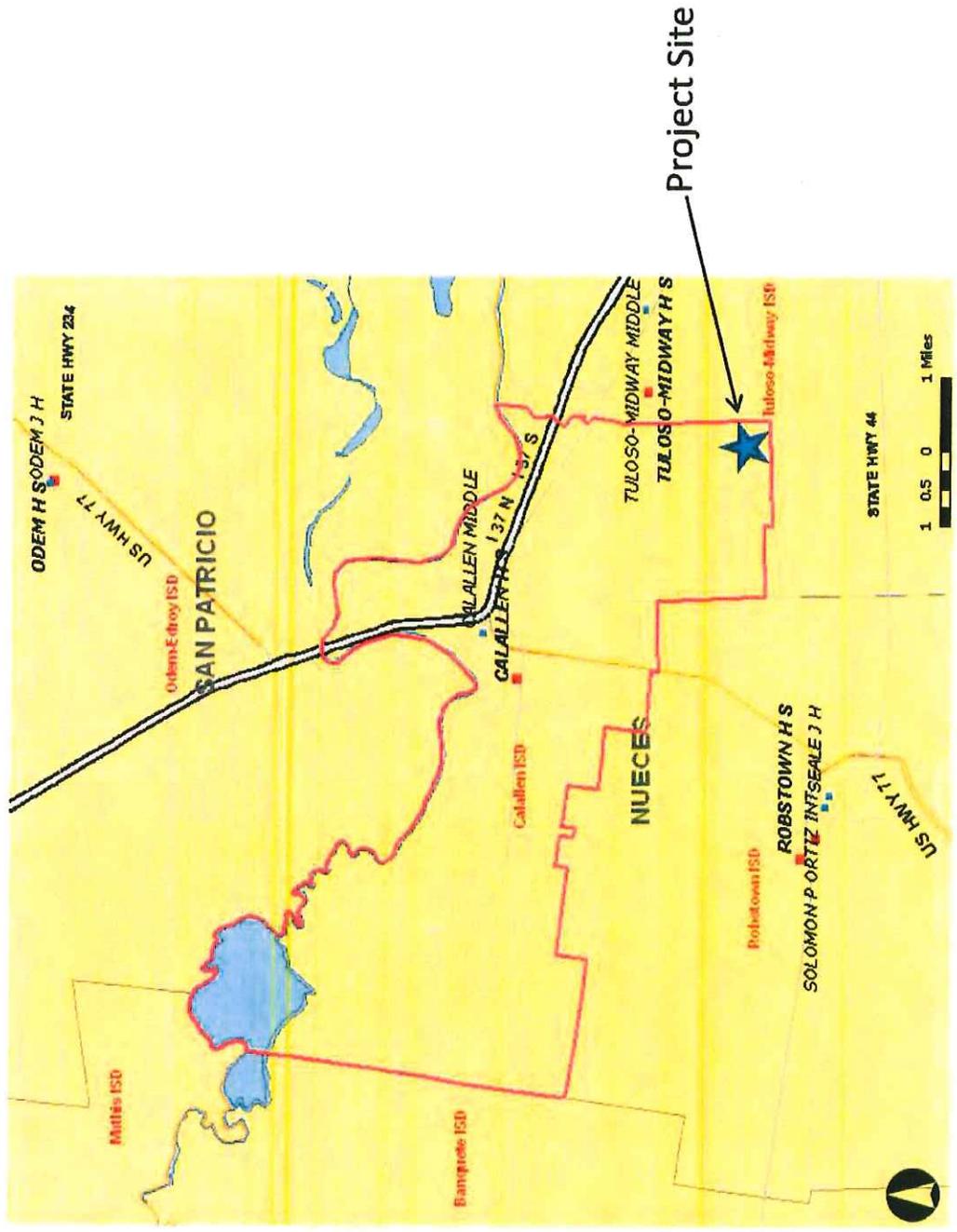
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62	12/10/78	ISSUED FOR PERMITS	DL	AL
63	1/10/79	ISSUED FOR PERMITS	DL	AL
64	2/10/79	ISSUED FOR PERMITS	DL	AL
65	3/10/79	ISSUED FOR PERMITS	DL	AL
66	4/10/79	ISSUED FOR PERMITS	DL	AL
67	5/10/79	ISSUED FOR PERMITS	DL	AL
68	6/10/79	ISSUED FOR PERMITS	DL	AL
69	7/10/79	ISSUED FOR PERMITS	DL	AL
70	8/10/79	ISSUED FOR PERMITS	DL	AL
71	9/10/79	ISSUED FOR PERMITS	DL	AL
72	10/10/79	ISSUED FOR PERMITS	DL	AL
73	11/10/79	ISSUED FOR PERMITS	DL	AL
74	12/10/79	ISSUED FOR PERMITS	DL	AL
75	1/10/80	ISSUED FOR PERMITS	DL	AL
76	2/10/80	ISSUED FOR PERMITS	DL	AL
77	3/10/80	ISSUED FOR PERMITS	DL	AL
78	4/10/80	ISSUED FOR PERMITS	DL	AL
79	5/10/80	ISSUED FOR PERMITS	DL	AL
80	6/10/80	ISSUED FOR PERMITS	DL	AL
81	7/10/80	ISSUED FOR PERMITS	DL	AL
82	8/10/80	ISSUED FOR PERMITS	DL	AL
83	9/10/80	ISSUED FOR PERMITS	DL	AL
84	10/10/80	ISSUED FOR PERMITS	DL	AL
85	11/10/80	ISSUED FOR PERMITS	DL	AL
86	12/10/80	ISSUED FOR PERMITS	DL	AL
87	1/10/81	ISSUED FOR PERMITS	DL	AL
88	2/10/81	ISSUED FOR PERMITS	DL	AL
89	3/10/81	ISSUED FOR PERMITS	DL	AL
90	4/10/81	ISSUED FOR PERMITS	DL	AL
91	5/10/81	ISSUED FOR PERMITS	DL	AL
92	6/10/81	ISSUED FOR PERMITS	DL	AL
93	7/10/81	ISSUED FOR PERMITS	DL	AL
94	8/10/81	ISSUED FOR PERMITS	DL	AL
95	9/10/81	ISSUED FOR PERMITS	DL	AL
96	10/10/81	ISSUED FOR PERMITS	DL	AL
97	11/10/81	ISSUED FOR PERMITS	DL	AL
98	12/10/81	ISSUED FOR PERMITS	DL	AL
99	1/10/82	ISSUED FOR PERMITS	DL	AL
100	2/10/82	ISSUED FOR PERMITS	DL	AL
101	3/10/82	ISSUED FOR PERMITS	DL	AL
102	4/10/82	ISSUED FOR PERMITS	DL	AL
103	5/10/82	ISSUED FOR PERMITS	DL	AL
104	6/10/82	ISSUED FOR PERMITS	DL	AL
105	7/10/82	ISSUED FOR PERMITS	DL	AL
106	8/10/82	ISSUED FOR PERMITS	DL	AL
107	9/10/82	ISSUED FOR PERMITS	DL	AL
108	10/10/82	ISSUED FOR PERMITS	DL	AL
109	11/10/82	ISSUED FOR PERMITS	DL	AL
110	12/10/82	ISSUED FOR PERMITS	DL	AL
111	1/10/83	ISSUED FOR PERMITS	DL	AL
112	2/10/83	ISSUED FOR PERMITS	DL	AL
113	3/10/83	ISSUED FOR PERMITS	DL	AL
114	4/10/83	ISSUED FOR PERMITS	DL	AL
115	5/10/83	ISSUED FOR PERMITS	DL	AL
116	6/10/83	ISSUED FOR PERMITS	DL	AL
117	7/10/83	ISSUED FOR PERMITS	DL	AL
118	8/10/83	ISSUED FOR PERMITS	DL	AL
119	9/10/83	ISSUED FOR PERMITS	DL	AL
120	10/10/83	ISSUED FOR PERMITS	DL	AL
121	11/10/83	ISSUED FOR PERMITS	DL	AL
122	12/10/83	ISSUED FOR PERMITS	DL	AL
123	1/10/84	ISSUED FOR PERMITS	DL	AL
124	2/10/84	ISSUED FOR PERMITS	DL	AL
125	3/10/84	ISSUED FOR PERMITS	DL	AL
126	4/10/84	ISSUED FOR PERMITS	DL	AL
127	5/10/84	ISSUED FOR PERMITS	DL	AL
128	6/10/84	ISSUED FOR PERMITS	DL	AL
129	7/10/84	ISSUED FOR PERMITS	DL	AL
130	8/10/84	ISSUED FOR PERMITS	DL	AL
131	9/10/84	ISSUED FOR PERMITS	DL	AL
132	10/10/84	ISSUED FOR PERMITS	DL	AL
133	11/10/84	ISSUED FOR PERMITS	DL	AL
134	12/10/84	ISSUED FOR PERMITS	DL	AL
135	1/10/85	ISSUED FOR PERMITS	DL	AL
136	2/10/85	ISSUED FOR PERMITS	DL	AL
137	3/10/85	ISSUED FOR PERMITS	DL	AL
138	4/10/85	ISSUED FOR PERMITS	DL	AL
139	5/10/85	ISSUED FOR PERMITS	DL	AL
140	6/10/85	ISSUED FOR PERMITS	DL	AL
141	7/10/85	ISSUED FOR PERMITS	DL	AL
142	8/10/85	ISSUED FOR PERMITS	DL	AL
143	9/10/85	ISSUED FOR PERMITS	DL	AL
144	10/10/85	ISSUED FOR PERMITS	DL	AL
145	11/10/85	ISSUED FOR PERMITS	DL	AL
146	12/10/85	ISSUED FOR PERMITS	DL	AL
147	1/10/86	ISSUED FOR PERMITS	DL	AL
148	2/10/86	ISSUED FOR PERMITS	DL	AL
149	3/10/86	ISSUED FOR PERMITS	DL	AL
150	4/10/86	ISSUED FOR PERMITS	DL	AL
151	5/10/86	ISSUED FOR PERMITS	DL	AL
152	6/10/86	ISSUED FOR PERMITS	DL	AL
153	7/10/86	ISSUED FOR PERMITS	DL	AL
154	8/10/86	ISSUED FOR PERMITS	DL	AL
155	9/10/86	ISSUED FOR PERMITS	DL	AL
156	10/10/86	ISSUED FOR PERMITS	DL	AL
157	11/10/86	ISSUED FOR PERMITS	DL	AL
158	12/10/86	ISSUED FOR PERMITS	DL	AL
159	1/10/87	ISSUED FOR PERMITS	DL	AL
160	2/10/87	ISSUED FOR PERMITS	DL	AL
161	3/10/87	ISSUED FOR PERMITS	DL	AL
162	4/10/87	ISSUED FOR PERMITS	DL	AL
163	5/10/87	ISSUED FOR PERMITS	DL	AL
164	6/10/87	ISSUED FOR PERMITS	DL	AL
165	7/10/87	ISSUED FOR PERMITS	DL	AL
166	8/10/87	ISSUED FOR PERMITS	DL	AL
167	9/10/87	ISSUED FOR PERMITS	DL	AL
168	10/10/87	ISSUED FOR PERMITS	DL	AL
169	11/10/87	ISSUED FOR PERMITS	DL	AL
170	12/10/87	ISSUED FOR PERMITS	DL	AL
171	1/10/88	ISSUED FOR PERMITS	DL	AL
172	2/10/88	ISSUED FOR PERMITS	DL	AL
173	3/10/88	ISSUED FOR PERMITS	DL	AL
174	4/10/88	ISSUED FOR PERMITS	DL	AL
175	5/10/88	ISSUED FOR PERMITS	DL	AL
176	6/10/88	ISSUED FOR PERMITS	DL	AL
177	7/10/88	ISSUED FOR PERMITS	DL	AL
178	8/10/88	ISSUED FOR PERMITS	DL	AL
179	9/10/88	ISSUED FOR PERMITS	DL	AL
180	10/10/88	ISSUED FOR PERMITS	DL	AL
181	11/10/88	ISSUED FOR PERMITS	DL	AL
182	12/10/88	ISSUED FOR PERMITS	DL	AL
183	1/10/89	ISSUED FOR PERMITS	DL	AL
184	2/10/89	ISSUED FOR PERMITS	DL	AL
185	3/10/89	ISSUED FOR PERMITS	DL	AL
186	4/10/89	ISSUED FOR PERMITS	DL	AL
187	5/10/89	ISSUED FOR PERMITS	DL	AL
188	6/10/89	ISSUED FOR PERMITS	DL	AL
189	7/10/89	ISSUED FOR PERMITS	DL	AL
190	8/10/89	ISSUED FOR PERMITS	DL	AL
191	9/10/89	ISSUED FOR PERMITS	DL	AL
192	10/10/89	ISSUED FOR PERMITS	DL	AL
193	11/10/89	ISSUED FOR PERMITS	DL	AL
194	12/10/89	ISSUED FOR PERMITS	DL	AL
195	1/10/90	ISSUED FOR PERMITS	DL	AL
196	2/10/90	ISSUED FOR PERMITS	DL	AL
197	3/10/90	ISSUED FOR PERMITS	DL	AL
198	4/10/90	ISSUED FOR PERMITS	DL	AL
199	5/10/90	ISSUED FOR PERMITS	DL	AL
200	6/10/90	ISSUED FOR PERMITS	DL	AL

**ALL PROPOSED QUALIFIED  
INVESTMENT AND QUALIFIED  
PROPERTY ARE WITHIN THE  
PROPOSED REINVESTMENT  
ZONE AND WITHIN THE  
BOUNDARY OF CALLEN ISD**

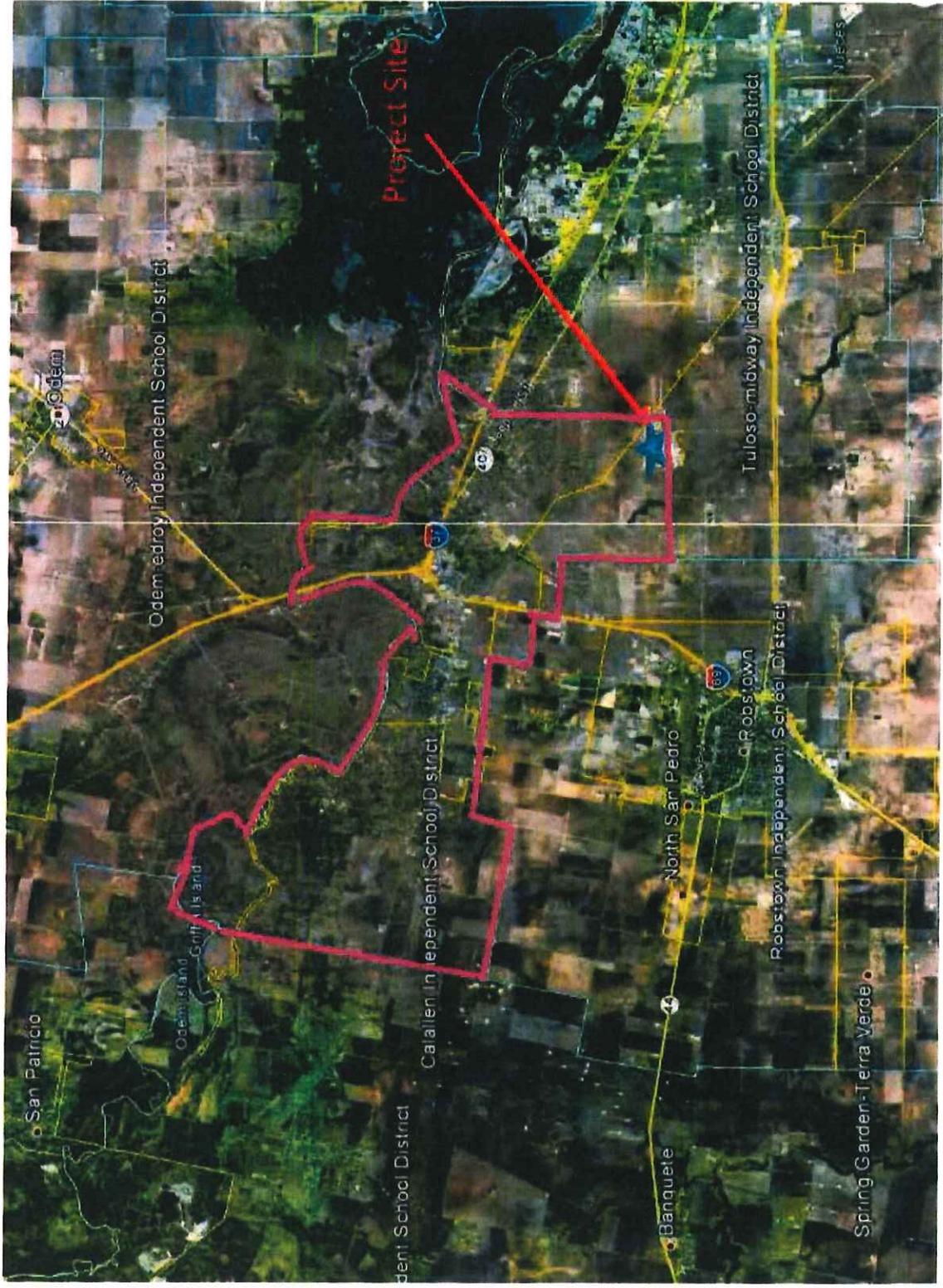
**Technip**

100000  
100000-PP-0001

# Calallen ISD Map



# Equistar Chemicals, LP Vicinity Map



**ATTACHMENT 12**

Equistar's has existing chemical processing units at the Corpus Christi plant within Calallen ISD. These assets consist of the following:

- Olefins unit
- Tank Farms
- Utilities
- Waste water treatment plant
- Various buildings
- Pollution Control Equipment

The improvements listed above are assessed by Nueces County Appraisal District. The Nueces County Appraisal District account numbers and the most recent property values are shown in Exhibit 12A.

**Equistar will request that Nueces County Appraisal District create new property account numbers for the property that is the subject of this application so as to be able to track the increased value attributable to the qualified property.**

**ATTACHMENT 12 A**

Nueces County Appraisal District account numbers and 2013 property values for Equistar's plant improvement property tax accounts in Calallen ISD are shown below and in the supporting attachments.

<b>NCAD Property Account Number</b>	<b>Property Description</b>	<b>2013 Appraised Value</b>
IE-2259500-0101	Petrochemical plant	\$123,432,300
IE-2259500-0103	Butadiene plant/loading facilities	\$1,839,330
IE-2259500-0104	BD Vent minimization project	\$98,050
IE-2259500-0105	Cooling tower	\$231,500
<b>Total</b>		<b>\$125,601,180</b>

**Nueces CAD**

**Property Search Results > 9901015 EQUISTAR CHEMICALS LP for Year 2013**

**Property**

**Account**

Property ID: 9901015      Legal Description: PETR-CHEM PLANT  
 Geographic ID: IE-2259500-0101      Agent Code: ID:643569  
 Type: Personal  
 Property Use Code:  
 Property Use Description:

**Location**

Address: 78401      Mapsco:  
 Neighborhood:      Map ID:  
 Neighborhood CD:

**Owner**

Name: EQUISTAR CHEMICALS LP      Owner ID: 648538  
 Mailing Address: %TAX DEPARTMENT      % Ownership: 100.0000000000%  
 PO BOX 3646  
 HOUSTON , TX 77253-3646

Exemptions:

**Values**

(+) Improvement Homesite Value:	+	\$0	
(+) Improvement Non-Homesite Value:	+	\$0	
(+) Land Homesite Value:	+	\$0	
(+) Land Non-Homesite Value:	+	\$0	Ag / Timber Use Value
(+) Agricultural Market Valuation:	+	\$0	\$0
(+) Timber Market Valuation:	+	\$0	\$0
<hr/>			
(=) Market Value:	=	\$123,432,300	
(-) Ag or Timber Use Value Reduction:	-	\$0	
<hr/>			
(=) Appraised Value:	=	\$123,432,300	
(-) HS Cap:	-	\$0	
<hr/>			
(=) Assessed Value:	=	\$123,432,300	

**Taxing Jurisdiction**

Owner: EQUISTAR CHEMICALS LP  
 % Ownership: 100.0000000000%  
 Total Value: \$123,432,300

Entity	Description	Tax Rate	Appraised Value	Taxable Value	Estimated Tax
CAD	APPRAISAL DISTRICT	0.000000	\$123,432,300	\$123,432,300	\$0.00
GNU	NUECES COUNTY	0.340999	\$123,432,300	\$123,432,300	\$420,902.91
HOSP	HOSPITAL DISTRICT	0.148077	\$123,432,300	\$123,432,300	\$182,774.85
JRC	DEL MAR JR COLL	0.250666	\$123,432,300	\$123,432,300	\$309,402.81
RFM	FARM TO MKT ROAD	0.004188	\$123,432,300	\$123,432,300	\$5,169.34
SL	CALALLEN ISD	1.358500	\$123,432,300	\$123,432,300	\$1,676,827.80
<b>Total Tax Rate:</b>		<b>2.102430</b>			

Taxes w/Current Exemptions: \$2,595,077.71

**Nueces CAD**

**Property Search Results > 9901016 EQUSTAR CHEMICALS LP for Year 2013**

**Property**

**Account**

Property ID: 9901016 Legal Description: BUTADIENE PLANT/LOADNG FAC  
 Geographic ID: IE-2259500-0103 Agent Code: ID:643569  
 Type: Personal  
 Property Use Code:  
 Property Use Description:

**Location**

Address: 78401 Mapsco:  
 Neighborhood: Map ID:  
 Neighborhood CD:

**Owner**

Name: EQUSTAR CHEMICALS LP Owner ID: 648538  
 Mailing Address: %TAX DEPARTMENT % Ownership: 100.0000000000%  
 PO BOX 3646  
 HOUSTON , TX 77253-3646

Exemptions:

**Values**

(+) Improvement Homesite Value:	+	\$0	
(+) Improvement Non-Homesite Value:	+	\$0	
(+) Land Homesite Value:	+	\$0	
(+) Land Non-Homesite Value:	+	\$0	Ag / Timber Use Value
(+) Agricultural Market Valuation:	+	\$0	\$0
(+) Timber Market Valuation:	+	\$0	\$0
<hr/>			
(=) Market Value:	=	\$1,839,330	
(-) Ag or Timber Use Value Reduction:	-	\$0	
<hr/>			
(=) Appraised Value:	=	\$1,839,330	
(-) HS Cap:	-	\$0	
<hr/>			
(=) Assessed Value:	=	\$1,839,330	

**Taxing Jurisdiction**

Owner: EQUSTAR CHEMICALS LP  
 % Ownership: 100.0000000000%  
 Total Value: \$1,839,330

Entity	Description	Tax Rate	Appraised Value	Taxable Value	Estimated Tax
CAD	APPRAISAL DISTRICT	0.000000	\$1,839,330	\$1,839,330	\$0.00
GNU	NUECES COUNTY	0.340999	\$1,839,330	\$1,839,330	\$6,272.10
HOSP	HOSPITAL DISTRICT	0.148077	\$1,839,330	\$1,839,330	\$2,723.62
JRC	DEL MAR JR COLL	0.250666	\$1,839,330	\$1,839,330	\$4,610.57
RFM	FARM TO MKT ROAD	0.004188	\$1,839,330	\$1,839,330	\$77.03
SF	T-M ISD	1.317100	\$1,839,330	\$1,839,330	\$24,225.81
Total Tax Rate:		2.061030			
Taxes w/Current Exemptions:					\$37,909.13

**Nueces CAD**

**Property Search Results > 9901017 EQUISTAR CHEMICALS LP for Year 2013**

**Property**

**Account**

Property ID: 9901017 Legal Description: B-D VENT MINIMIZATION PROJ  
 Geographic ID: IE-2259500-0104 Agent Code: ID:643569  
 Type: Personal  
 Property Use Code:  
 Property Use Description:

**Location**

Address: 78401 Mapsco:  
 Neighborhood: Map ID:  
 Neighborhood CD:

**Owner**

Name: EQUISTAR CHEMICALS LP Owner ID: 648538  
 Mailing Address: %TAX DEPARTMENT % Ownership: 100.0000000000%  
 PO BOX 3648  
 HOUSTON , TX 77253-3648

**Exemptions:**

**Values**

(+) Improvement Homesite Value:	+	\$0	
(+) Improvement Non-Homesite Value:	+	\$0	
(+) Land Homesite Value:	+	\$0	
(+) Land Non-Homesite Value:	+	\$0	Ag / Timber Use Value
(+) Agricultural Market Valuation:	+	\$0	\$0
(+) Timber Market Valuation:	+	\$0	\$0
<hr/>			
(=) Market Value:	=	\$98,050	
(-) Ag or Timber Use Value Reduction:	-	\$0	
<hr/>			
(=) Appraised Value:	=	\$98,050	
(-) HS Cap:	-	\$0	
<hr/>			
(=) Assessed Value:	=	\$98,050	

**Taxing Jurisdiction**

Owner: EQUISTAR CHEMICALS LP  
 % Ownership: 100.0000000000%  
 Total Value: \$98,050

Entity	Description	Tax Rate	Appraised Value	Taxable Value	Estimated Tax
CAD	APPRAISAL DISTRICT	0.000000	\$98,050	\$98,050	\$0.00
GNU	NUECES COUNTY	0.340999	\$98,050	\$98,050	\$334.35
HOSP	HOSPITAL DISTRICT	0.148077	\$98,050	\$98,050	\$145.19
JRC	DEL MAR JR COLL	0.250666	\$98,050	\$98,050	\$245.78
RFM	FARM TO MKT ROAD	0.004188	\$98,050	\$98,050	\$4.11
SF	T-M ISD	1.317100	\$98,050	\$98,050	\$1,291.42
Total Tax Rate:		2.061030			

Taxes w/Current Exemptions: \$2,020.85

**Nueces CAD**

**Property Search Results > 9901018 EQUISTAR CHEMICALS LP for Year 2013**

**Property**

**Account**

Property ID: 9901018 Legal Description: COOLING TOWER  
 Geographic ID: IE-2259500-0105 Agent Code: ID:643569  
 Type: Personal  
 Property Use Code:  
 Property Use Description:

**Location**

Address: 78401 Mapsco:  
 Neighborhood: Map ID:  
 Neighborhood CD:

**Owner**

Name: EQUISTAR CHEMICALS LP Owner ID: 648538  
 Mailing Address: %TAX DEPARTMENT % Ownership: 100.0000000000%  
 PO BOX 3646  
 HOUSTON , TX 77253-3646

**Exemptions:**

**Values**

(+) Improvement Homesite Value:	+	\$0	
(+) Improvement Non-Homesite Value:	+	\$0	
(+) Land Homesite Value:	+	\$0	
(+) Land Non-Homesite Value:	+	\$0	Ag / Timber Use Value
(+) Agricultural Market Valuation:	+	\$0	\$0
(+) Timber Market Valuation:	+	\$0	\$0
<hr/>			
(=) Market Value:	=	\$231,500	
(-) Ag or Timber Use Value Reduction:	-	\$0	
<hr/>			
(=) Appraised Value:	=	\$231,500	
(-) HS Cap:	-	\$0	
<hr/>			
(=) Assessed Value:	=	\$231,500	

**Taxing Jurisdiction**

Owner: EQUISTAR CHEMICALS LP  
 % Ownership: 100.0000000000%  
 Total Value: \$231,500

Entity	Description	Tax Rate	Appraised Value	Taxable Value	Estimated Tax
CAD	APPRAISAL DISTRICT	0.000000	\$231,500	\$231,500	\$0.00
GNU	NUECES COUNTY	0.340999	\$231,500	\$231,500	\$789.41
HOSP	HOSPITAL DISTRICT	0.148077	\$231,500	\$231,500	\$342.80
JRC	DEL MAR JR COLL	0.250666	\$231,500	\$231,500	\$580.29
RFM	FARM TO MKT ROAD	0.004188	\$231,500	\$231,500	\$9.70
SL	CALLEN ISD	1.358500	\$231,500	\$231,500	\$3,144.93
<b>Total Tax Rate:</b>		<b>2.102430</b>			

Taxes w/Current Exemptions: \$4,867.13

**ATTACHMENT 13**

Please see the attached letter requesting a waiver of the jobs requirement.

## CUMMINGS WESTLAKE LLC

12837 Lonetta Road, Suite 201 Cypress, Texas 77429-5611 713-266-4456 713-266-2333 (Fax)

June 6, 2013

Dr. Arturo Almendarez  
Superintendent  
Calallen Independent School District  
4205 Wildcat Drive  
Corpus Christi, TX 78410

**Re: Chapter 313 Job Waiver Request**

Dear Dr. Almendarez,

Equistar Chemicals, LP requests that the Calallen Independent School District's Board of Trustees waive the job requirement provision as allowed by Section 313.025(f-1) of the Tax Code. This waiver would be based on the school district's board findings that the jobs creation requirement exceeds the industry standard for the number of employees reasonably necessary for the operation of the facility of the property owner that is described in the application.

Equistar Chemicals, LP requests that the Board of Trustees make such a finding and waive the job creation requirement for ten permanent jobs. Equistar operates olefins plants similar to the Corpus Christi plant at two other locations in Texas and one location each in Iowa and Illinois. As a leading global producer in the production of ethylene, propylene, and downstream derivative products Equistar has determined that the expansion of the Corpus Christi plant will require the creation of three new jobs.

The debottleneck project for the Corpus Christi plant involves expanding the plant capacity by 49% or 810 million pounds of ethylene capacity per year. The seven existing cracking furnaces will be upgraded with new equipment, including furnace coils, to provide additional ethylene production capacity. Other equipment will be replaced or modified to handle increased production rates. All of the new equipment will be operated from Equistar's existing control room.

Sincerely,



D. Dale Cummings

**ATTACHMENT 14**

The calculation of the three possible wage requirements with TWC documentation is attached. Equistar has chosen to use \$65,000 as the wage rate for permanent jobs. This amount exceeds 110% of the current regional wage rate of \$47,786 ( $\$47,786 \times 110\% = \$52,565$ ).

**EQUISTAR CHEMICALS, LP  
ATTACHMENT 14**

**CALLEN ISD - NUECES COUNTY  
CHAPTER 313 WAGE CALCULATION - ALL JOBS - ALL INDUSTRIES**

QUARTER	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
THIRD	2012	\$ 799	\$ 41,548
FOURTH	2012	\$ 886	\$ 46,072
FIRST	2013	\$ 835	\$ 43,420
SECOND	2013	\$ 809	\$ 42,068
AVERAGE		\$ 832	\$ 43,277
		X 110%	110%
		<u>\$ 915</u>	<u>\$ 47,605</u>

**CALLEN ISD - NUECES COUNTY  
CHAPTER 313 WAGE CALCULATION - MANUFACTURING JOBS**

QUARTER	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
THIRD	2012	\$ 1,209	\$ 62,868
FOURTH	2012	\$ 1,431	\$ 74,412
FIRST	2013	\$ 1,443	\$ 75,036
SECOND	2013	\$ 1,272	\$ 66,144
AVERAGE		\$ 1,339	\$ 69,615
		X 110%	110%
		<u>\$ 1,473</u>	<u>\$ 76,577</u>

**CHAPTER 313 WAGE CALCULATION - REGIONAL WAGE RATE**

REGION	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
COASTAL BEND	2012	\$ 919	\$ 47,786
		X 110%	110%
		<u>\$ 1,011</u>	<u>\$ 52,565</u>

\* SEE ATTACHED TWC DOCUMENTATION

## Quarterly Employment and Wages (QCEW)

[Back](#)

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2012	1st Qtr	Nueces County	Total All	00	0	10	Total, All Industries	\$820
2013	1st Qtr	Nueces County	Total All	00	0	10	Total, All Industries	\$835
2012	2nd Qtr	Nueces County	Total All	00	0	10	Total, All Industries	\$804
2013	2nd Qtr	Nueces County	Total All	00	0	10	Total, All Industries	\$809
2012	3rd Qtr	Nueces County	Total All	00	0	10	Total, All Industries	\$799
2012	4th Qtr	Nueces County	Total All	00	0	10	Total, All Industries	\$886

## Quarterly Employment and Wages (QCEW)

[Back](#)

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2012	1st Qtr	Nueces County	Total All	31	2	31-33	Manufacturing	\$1,382
2013	1st Qtr	Nueces County	Total All	31	2	31-33	Manufacturing	\$1,443
2012	2nd Qtr	Nueces County	Total All	31	2	31-33	Manufacturing	\$1,277
2013	2nd Qtr	Nueces County	Total All	31	2	31-33	Manufacturing	\$1,272
2012	3rd Qtr	Nueces County	Total All	31	2	31-33	Manufacturing	\$1,209
2012	4th Qtr	Nueces County	Total All	31	2	31-33	Manufacturing	\$1,431

**2012 Manufacturing Wages by Council of Government Region  
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
Texas	\$23.56	\$48,996
<u>1. Panhandle Regional Planning Commission</u>	\$20.12	\$41,850
<u>2. South Plains Association of Governments</u>	\$16.18	\$33,662
<u>3. NORTEX Regional Planning Commission</u>	\$17.83	\$37,076
<u>4. North Central Texas Council of Governments</u>	\$24.68	\$51,333
<u>5. Ark-Tex Council of Governments</u>	\$16.84	\$35,032
<u>6. East Texas Council of Governments</u>	\$19.61	\$40,797
<u>7. West Central Texas Council of Governments</u>	\$18.24	\$37,941
<u>8. Rio Grande Council of Governments</u>	\$16.17	\$33,631
<u>9. Permian Basin Regional Planning Commission</u>	\$21.93	\$45,624
<u>10. Concho Valley Council of Governments</u>	\$16.33	\$33,956
<u>11. Heart of Texas Council of Governments</u>	\$19.07	\$39,670
<u>12. Capital Area Council of Governments</u>	\$26.03	\$54,146
<u>13. Brazos Valley Council of Governments</u>	\$16.55	\$34,424
<u>14. Deep East Texas Council of Governments</u>	\$16.20	\$33,698
<u>15. South East Texas Regional Planning Commission</u>	\$29.38	\$61,118
<u>16. Houston-Galveston Area Council</u>	\$26.59	\$55,317
<u>17. Golden Crescent Regional Planning Commission</u>	\$21.03	\$43,742
<u>18. Alamo Area Council of Governments</u>	\$18.40	\$38,280
<u>19. South Texas Development Council</u>	\$13.54	\$28,170
<u>20. Coastal Bend Council of Governments</u>	\$22.97	\$47,786
<u>21. Lower Rio Grande Valley Development Council</u>	\$16.33	\$33,961
<u>22. Texoma Council of Governments</u>	\$22.57	\$46,949
<u>23. Central Texas Council of Governments</u>	\$17.16	\$35,689
<u>24. Middle Rio Grande Development Council</u>	\$18.93	\$39,380

110% x \$47,786  
= \$52,565

Source: Texas Occupational Employment and Wages

Data published: July 2013

Data published annually, next update will be July 31, 2014

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

**ATTACHMENT 15**

Equistar provides its employees with benefits including but not limited to the following:

- Medical Coverage (company pays 80% of employee health insurance premiums)
- Dental Plan
- Group Life Insurance
- Paid Holidays
- Paid Vacation
- 401(k) Retirement Savings Plan

**ATTACHMENT 16**

The economic impact study will be performed by the Comptroller at a future date.

**ATTACHMENT 17**

Please see attached Schedule A

Schedule A (Rev. January 2013): Investment

Applicant Name: EQUISTAR CHEMICALS, LP  
 ISD Name: CALLEEN ISD

Form 59-236

PROPERTY INVESTMENT AMOUNTS

		(Estimated investment in each year. Do not put cumulative totals.)									
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property (original cost) placed in service during this year	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying investment (during the qualifying time period)	Column D: Other investment that is not qualified affecting economic impact and total value	Column E: Total Investment (A+B+D)			
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)										
	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)	2013-2014	2013	0				0			
	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)										
	Complete tax years of qualifying time period	1	2014-2015	2014	\$ 170,399,000	\$ -	\$ 170,399,000	0	\$ 170,399,000		
		2	2015-2016	2015	\$ 293,841,000	\$ -	\$ 293,841,000	0	\$ 293,841,000		
		3	2016-2017	2016	\$ 1,750,000	\$ -	\$ 1,750,000	0	\$ 1,750,000		
		4	2017-2018	2017	0	0	0	0	0		
		5	2018-2019	2018	0	0	0	0	0		
	Value Limitation Period	6	2019-2020	2019	0	0	0	0	0		
		7	2020-2021	2020	0	0	0	0	0		
		8	2021-2022	2021	0	0	0	0	0		
		9	2022-2023	2022	0	0	0	0	0		
		10	2023-2024	2023	0	0	0	0	0		
	Credit Settle-Up Period	Continue to Maintain Viable Presence			0	0	0	0	0		
		Post-Settle-Up Period			0	0	0	0	0		
Post-Settle-Up Period				0	0	0	0	0			

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

Column A: This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.02(1)(A)-(D). For the purposes of investment, please list amount invested each year, not cumulative totals.

Column B: For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property.

Column C: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.02(1)(E).

Column D: For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings. Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value-for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter these amounts for future years.

Signature: *Steph R. Woods*

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

10/24/13

DATE

**ATTACHMENT 18**

Please see attached Schedule B

**Schedule B (Rev. January 2013): Estimated Market And Taxable Value**  
**EQUISTAR CHEMICALS, LP**  
 CALALLEN ISD

Form 50-296

Applicant Name ISD Name	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Reductions from Market Value	Estimated Taxable Value	
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"		Final taxable value for IAS - after all reductions	Final taxable value for MAC-after all reductions
	pre-year 1	2013-2014	2013	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tax Credit Period (with 50% cap on credit)	1	2014-2015	2014	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	2	2015-2016	2015	\$ -	\$ -	\$85,200,000	\$4,260,000	\$ 80,940,000	\$ 80,940,000
	3	2016-2017	2016	\$ -	\$ -	\$464,000,000	\$23,200,000	\$ 440,800,000	\$ 20,000,000
	4	2017-2018	2017	\$ -	\$ -	\$465,990,000	\$23,300,000	\$ 442,690,000	\$ 20,000,000
	5	2018-2019	2018	\$ -	\$ -	\$447,350,000	\$22,368,000	\$ 424,982,000	\$ 20,000,000
	6	2019-2020	2019	\$ -	\$ -	\$429,456,000	\$21,473,000	\$ 407,983,000	\$ 20,000,000
	7	2020-2021	2020	\$ -	\$ -	\$412,278,000	\$20,614,000	\$ 391,664,000	\$ 20,000,000
	8	2021-2022	2021	\$ -	\$ -	\$395,787,000	\$19,789,000	\$ 375,998,000	\$ 20,000,000
	9	2022-2023	2022	\$ -	\$ -	\$379,956,000	\$18,998,000	\$ 360,958,000	\$ 20,000,000
	10	2023-2004	2023	\$ -	\$ -	\$364,758,000	\$18,238,000	\$ 346,520,000	\$ 20,000,000
	11	2024-2025	2024	\$ -	\$ -	\$350,168,000	\$17,508,000	\$ 332,660,000	\$ 332,660,000
	12	2025-2026	2025	\$ -	\$ -	\$336,161,000	\$16,808,000	\$ 319,353,000	\$ 319,353,000
	13	2026-2027	2026	\$ -	\$ -	\$322,715,000	\$16,136,000	\$ 306,579,000	\$ 306,579,000
	14	2027-2028	2027	\$ -	\$ -	\$309,806,000	\$15,490,000	\$ 294,316,000	\$ 294,316,000
	15	2028-2029	2028	\$ -	\$ -	\$297,414,000	\$14,871,000	\$ 282,543,000	\$ 282,543,000

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

*Steph K. W.J.*

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

*10/24/13*

DATE

**ATTACHMENT 19**

Please see attached Schedule C

**Schedule C- Application: Employment Information**

Applicant Name  
ISD Name

EQUISTAR CHEMICALS, LP  
CALALLEN ISD

Form 50-296

		Construction			New Jobs		Qualifying Jobs	
Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Column A: Number of Construction FTE's or man-hours (specify)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs
pre-year 1	2013-2014	2013	0 FTEs	\$0	0	\$0	0	\$0
1	2014-2015	2014	200 FTEs	\$100,000	0	\$0	0	\$0
2	2015-2016	2015	335 FTEs	\$100,000	3	\$65,000	3	\$65,000
3	2016-2017	2016			3	\$65,000	3	\$65,000
4	2017-2018	2017			3	\$65,000	3	\$65,000
5	2018-2019	2018			3	\$65,000	3	\$65,000
6	2019-2020	2019			3	\$65,000	3	\$65,000
7	2020-2021	2020			3	\$65,000	3	\$65,000
8	2021-2022	2021			3	\$65,000	3	\$65,000
9	2022-2023	2022			3	\$65,000	3	\$65,000
10	2023-2024	2023			3	\$65,000	3	\$65,000
11	2024-2025	2024			3	\$65,000	3	\$65,000
12	2025-2026	2025			3	\$65,000	3	\$65,000
13	2026-2027	2026			3	\$65,000	3	\$65,000
14	2027-2028	2027			3	\$65,000	3	\$65,000
15	2028-2029	2028			3	\$65,000	3	\$65,000
Complete tax years of qualifying time period								
Tax Credit Period (with 50% cap on credit)								
Credit Settle-Up Period								
Post- Settle-Up Period								
Post- Settle-Up Period								

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

*Signature*  
SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

*Date*  
DATE

**ATTACHMENT 20**

Please see attached Schedule D

Schedule D: (Rev. January 2013): Other Tax Information

Applicant Name

EQUISTAR CHEMICALS, LP

ISD Name

CALLEN ISD

Form 50-296

				Sales Tax Information		Other Property Tax Abatements Sought				
				Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Franchise Tax	County	City	Hospital	Other
Year	School Year (YYYY-YYYY)	Tax/Calendar Year YYYY				Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	2013-2014	2013		0	0	0				
Complete tax years of qualifying time period	1	2014-2015	2014	\$ 15,762,000	\$ 154,637,000	0	n/a	n/a	n/a	n/a
	2	2015-2016	2015	\$ 27,180,000	\$ 266,661,000	35,000	n/a	n/a	n/a	n/a
Value Limitation Period	3	2016-2017	2016	\$ 162,000	\$ 1,588,000	900,000	n/a	n/a	n/a	n/a
	4	2017-2018	2017	\$ -	\$ -	465,000	n/a	n/a	n/a	n/a
	5	2018-2019	2018	\$ -	\$ -	575,000	n/a	n/a	n/a	n/a
	6	2019-2020	2019	\$ -	\$ -	500,000	n/a	n/a	n/a	n/a
	7	2020-2021	2020	\$ -	\$ -	435,000	n/a	n/a	n/a	n/a
	8	2021-2022	2021	\$ -	\$ -	395,000	n/a	n/a	n/a	n/a
	9	2022-2023	2022	\$ -	\$ -	560,000	n/a	n/a	n/a	n/a
	10	2023-2004	2023	\$ -	\$ -	510,000	n/a	n/a	n/a	n/a
	11	2024-2025	2024	\$ -	\$ -	550,000	n/a	n/a	n/a	n/a
	12	2025-2026	2025	\$ -	\$ -	585,000	n/a	n/a	n/a	n/a
Credit Settle-Up Period	13	2026-2027	2026	\$ -	\$ -	630,000	n/a	n/a	n/a	n/a
	14	2027-2028	2027	\$ -	\$ -	560,000	n/a	n/a	n/a	n/a
	15	2028-2029	2028	\$ -	\$ -	710,000	n/a	n/a	n/a	n/a

\*For planning, construction and operation of the facility.

*Signature*

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

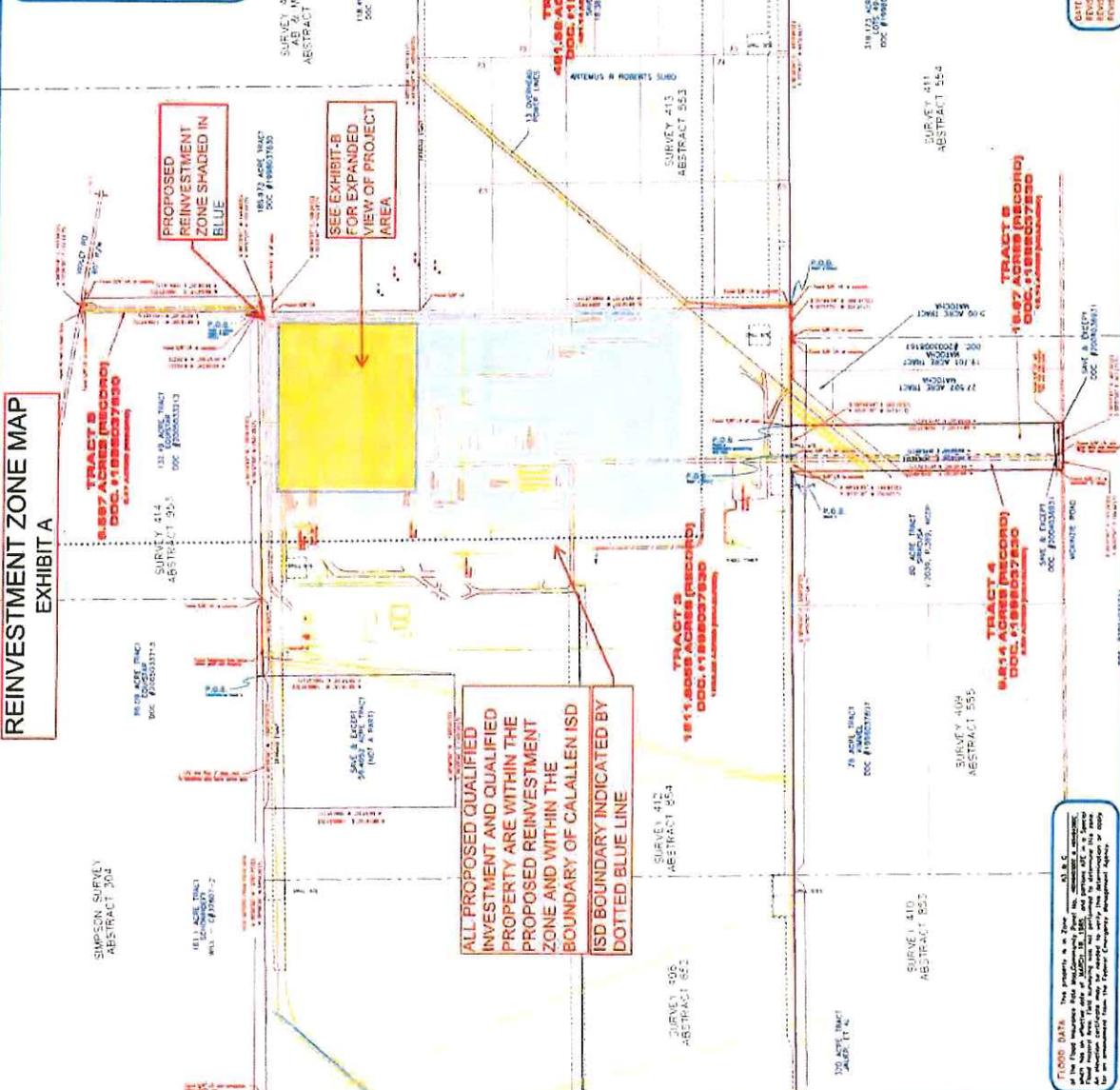
DATE

*10/21/13*

**ATTACHMENT 21**

A map of the proposed reinvestment zone is attached as is a vicinity map. The reinvestment zone will be established by the Board of Trustees of Calallen ISD at a later date.

# REINVESTMENT ZONE MAP EXHIBIT A



PROPOSED REINVESTMENT ZONE SHADED IN BLUE

SEE EXHIBIT-B FOR EXPANDED VIEW OF PROJECT AREA

ALL PROPOSED QUALIFIED INVESTMENT AND QUALIFIED PROPERTY ARE WITHIN THE PROPOSED REINVESTMENT ZONE AND WITHIN THE BOUNDARY OF CALLEN ISD INDICATED BY DOTTED BLUE LINE



SCALE: 1" = 500'

FOR FURTHER INFORMATION CONTACT THE SURVEY COMPANY OR THE PROJECT ENGINEER AT THE ADDRESS LISTED BELOW.

**U.S. SURVEYOR®**  
1-800-TO-SURV

PROJECT LOCATION:  
PROJECT ADDRESS:  
PROJECT TOWN:  
PROJECT COUNTY:

PREPARED FOR: TX10-(000)  
**Skadden**  
SKADDEN, ARPS, BLATT, FISHER & FLORES LLP & AFFILIATES

DATE OF ORIGINAL: \_\_\_\_\_  
REVISION: \_\_\_\_\_  
REVISION: \_\_\_\_\_  
REVISION: \_\_\_\_\_

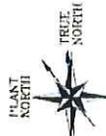
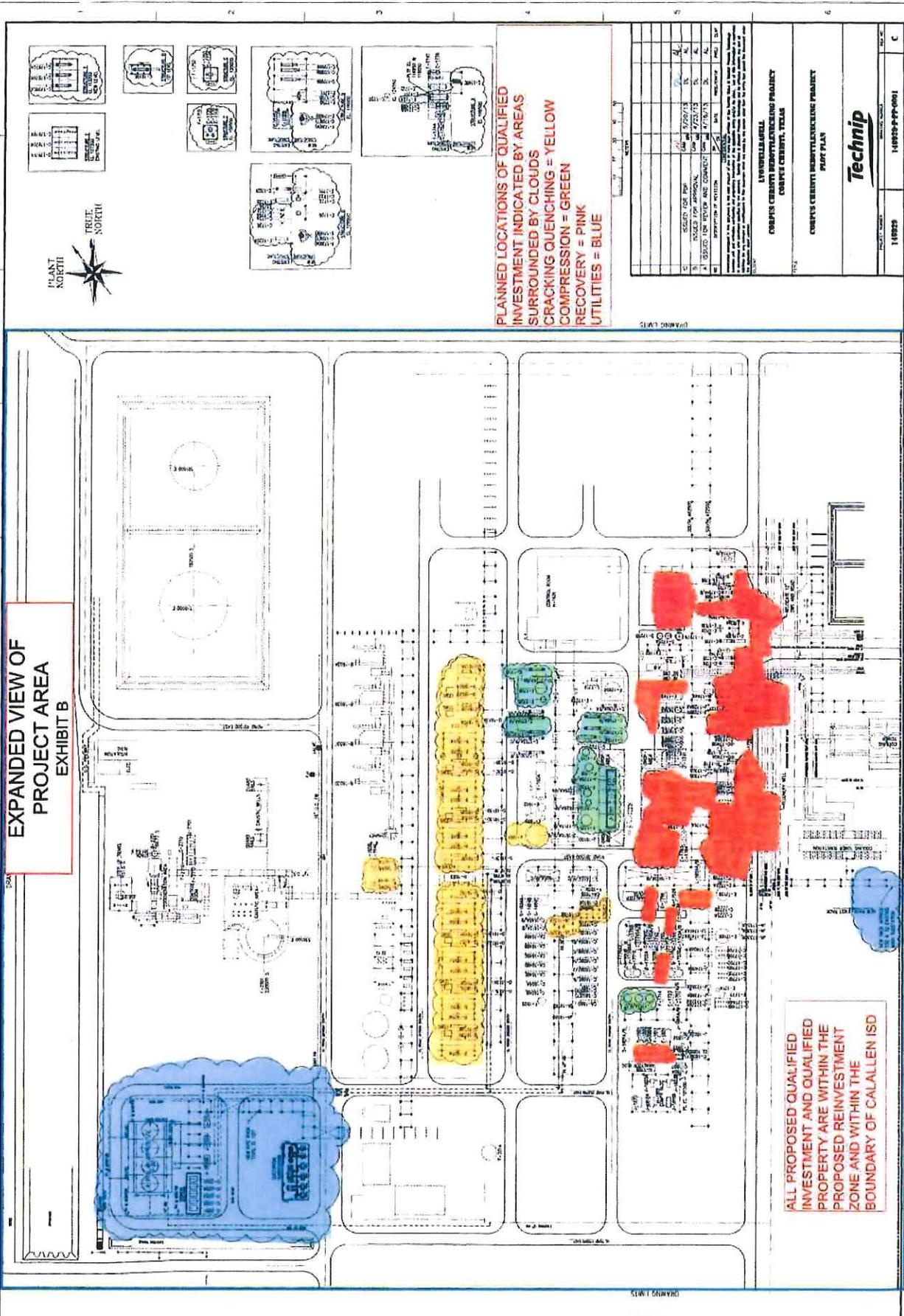
SHEET 1 OF 5

DATE OF ORIGINAL: \_\_\_\_\_  
REVISION: \_\_\_\_\_  
REVISION: \_\_\_\_\_  
REVISION: \_\_\_\_\_

DATE: \_\_\_\_\_  
DATE: \_\_\_\_\_  
DATE: \_\_\_\_\_

PROJECT NUMBER: \_\_\_\_\_  
SHEET: \_\_\_\_\_

**EXPANDED VIEW OF  
PROJECT AREA  
EXHIBIT B**



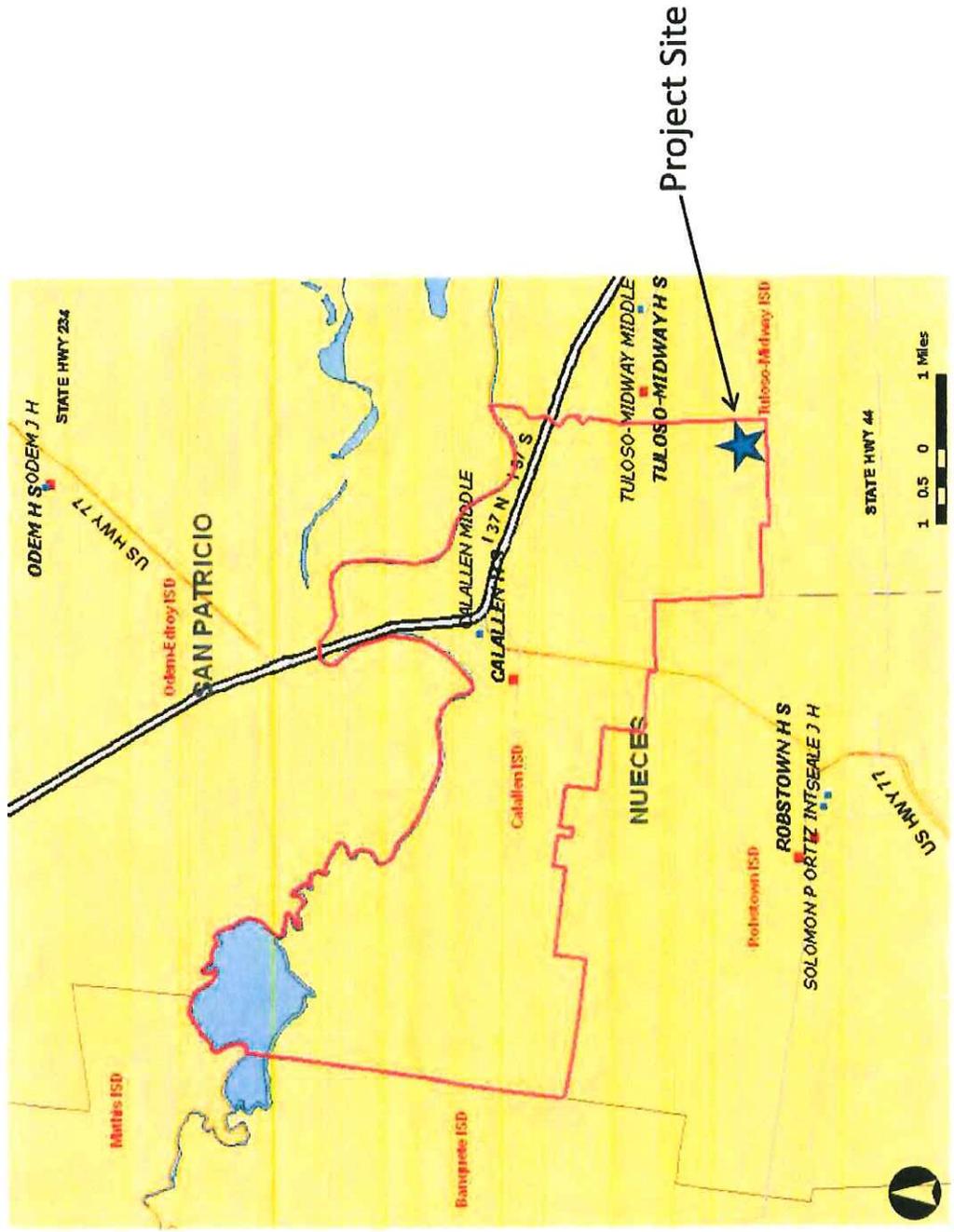
**PLANNED LOCATIONS OF QUALIFIED INVESTMENT INDICATED BY AREAS SURROUNDED BY CLOUDS  
CRACKING QUENCHING = YELLOW  
COMPRESSION = GREEN  
RECOVERY = PINK  
UTILITIES = BLUE**

NO.	DESCRIPTION	DATE	BY	CHKD.
1	ISSUED FOR PERMITS	11/15/11	...	...
2	ISSUED FOR PERMITS	11/15/11	...	...
3	ISSUED FOR PERMITS	11/15/11	...	...
4	ISSUED FOR PERMITS	11/15/11	...	...
5	ISSUED FOR PERMITS	11/15/11	...	...
6	ISSUED FOR PERMITS	11/15/11	...	...
7	ISSUED FOR PERMITS	11/15/11	...	...
8	ISSUED FOR PERMITS	11/15/11	...	...
9	ISSUED FOR PERMITS	11/15/11	...	...
10	ISSUED FOR PERMITS	11/15/11	...	...

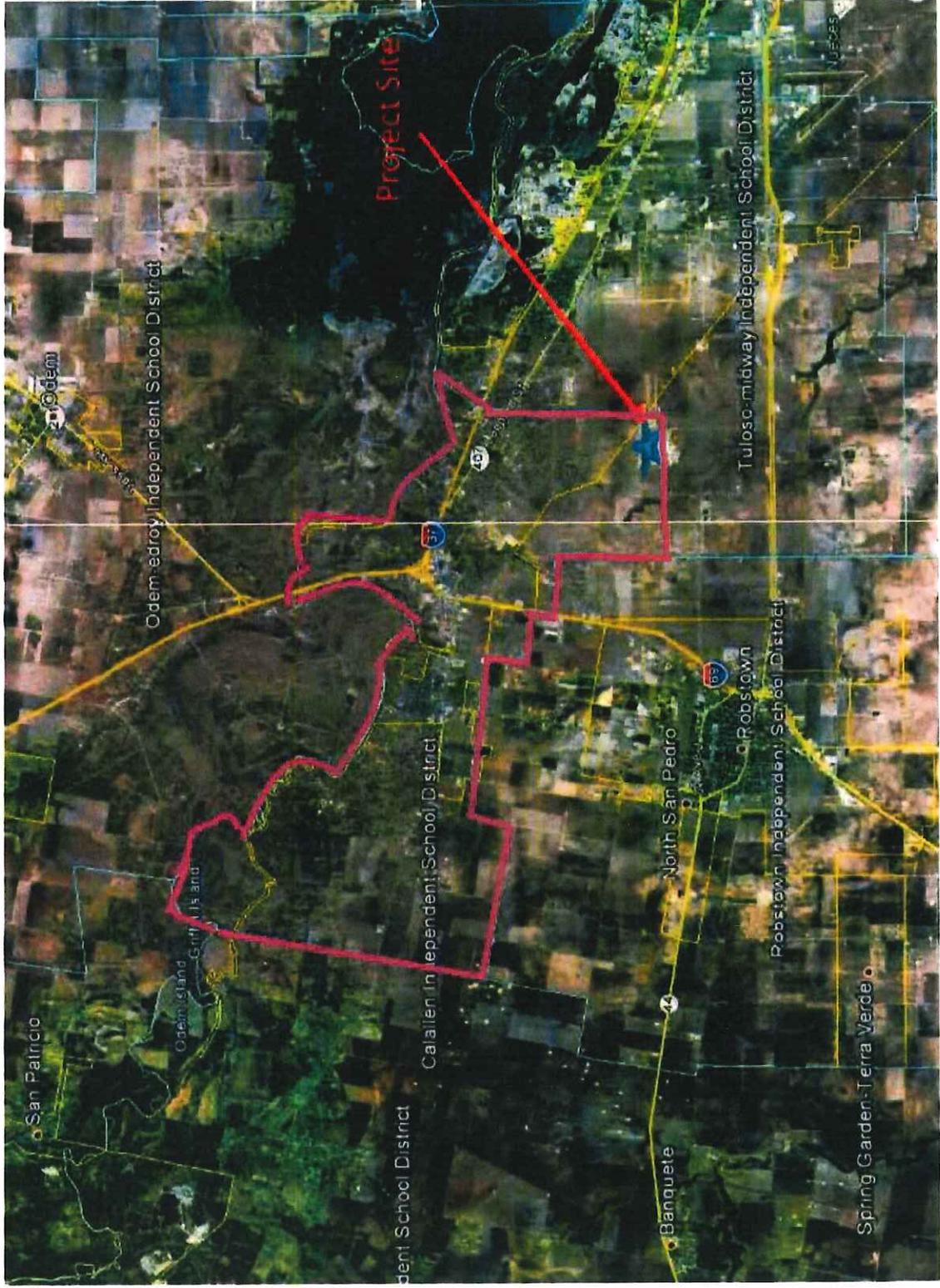
**LYNNELLEWELL**  
 CORPUS CHRISTI REHABILITATING FACILITY  
 CORPUS CHRISTI, TEXAS  
**FAST PLAN**  
**Technip**  
 148828  
 148828-PP-001

**ALL PROPOSED QUALIFIED INVESTMENT AND QUALIFIED PROPERTY ARE WITHIN THE PROPOSED REINVESTMENT ZONE AND WITHIN THE BOUNDARY OF CALLEEN ISD**

# Calallen ISD Map



# Equistar Chemicals, LP Vicinity Map



**ATTACHMENT 22**

The resolution of the Board of Trustees of Calallen ISD establishing the reinvestment zone will be provided at a later date.

**ATTACHMENT 23**

The legal description of the proposed reinvestment zone will be provided upon completion of the survey.

**ATTACHMENT 24**

Not applicable. No guidelines and criteria are required for Calallen ISD to create the reinvestment zone.