

# Chapter 313 Annual Eligibility Report Form

## SECTION 1: Applicant and District Information

- Tax year covered by this report: 2018  
**NOTE:** This report must be completed and submitted to the school district by May 15 of every year using information from the previous tax (calendar) year.
- Application number: 305  
**NOTE:** You can find your application number and all agreement documents and reports on the website [comptroller.texas.gov/economy/local/ch313/agreement-docs.php](http://comptroller.texas.gov/economy/local/ch313/agreement-docs.php)
- Name of school district: Calallen ISD
- Name of project on original application (or short description of facility): Equistar Corpus Christi
- Name of applicant on original application: Equistar Chemicals, LP
- Name the company entering into original agreement with district: Equistar Chemicals, LP
- Amount of limitation at time of application approval: \$20,000,000
- If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships. (Use attachments if necessary.)

N/A

## SECTION 2: Current Agreement Information

- Name of current agreement holder(s) Equistar Chemicals, LP
- Complete mailing address of current agreement holder P.O. Box 3646, Houston, TX 77253-3646
- Company contact person for agreement holder:  

<u>Angela D. Gonzalez</u>	<u>Senior Tax Manager</u>
Name	Title
<u>713-266-4456 Ext 4</u>	<u>Angela.Gonzalez@lyondellbasell.com</u>
Phone	Email
- Texas franchise tax ID number of current agreement holder: 17605504814
- If the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:  

<u>N/A</u>	<u>N/A</u>
Name	Tax ID
- If the authorized company representative (same as signatory for this form) is different from the contact person listed above, complete the following:  

<u>Same</u>	
Name	Title

Complete Mailing Address

Phone

Email

N/A

SECTION 3: Applicant Eligibility Information

1. Does the business entity have the right to transact business with respect to Tax Code, Chapter 171? (Attach printout from Comptroller website: <https://mycpa.cpa.state.tx.us/coal/>)  Yes  No
2. Is the business entity current on all taxes due to the State of Texas?  Yes  No
3. Is the business activity of the project an eligible business activity under Section 313.024(b)?  Yes  No
  - a) 3a. Please identify business activity: 325110 Manufacturing

SECTION 4: Market Value and Limitation Amount

Please identify the county appraisal district (CAD) in which the project is located: Nueces

If the project is located in more than one CAD, please identify the name(s) of the other CADs and provide on a separate sheet for each CAD, the responses to items 1 through 5 applicable to the property (or portion of property) that is reflected in each CAD's property tax account records.

For purposes of item 1, "total market value" should reflect the market value as determined by the CAD (and as adjusted after protest) for only eligible property in all of the CAD property tax accounts covered by the 313 agreement in that county. Please note: "qualified property" is defined by Tax Code section 313.021(2) and 34 Tex. Admin. Code § 9.1051(16) and identified in the executed Chapter 313 agreement.

1. Total market value of all qualified property from all CAD property accounts subject to the 313 agreement ..... \$ 4 9 8 9 2 0 6 0 0
2. Total value of all applicable exemptions for the qualified property included in item 1 ..... \$ 0
3. Total taxable value for school I&S tax purposes for the qualified property (Item 1 less Item 2) ..... \$ 4 9 8 9 2 0 6 0 0
4. Limitation amount on appraised value specified as qualified in the 313 agreement ..... \$ 2 0 0 0 0 0 0 0 0
5. Total taxable value for school M&O tax purposes for the qualified property (lesser of item 3 or item 4) ..... \$ 2 0 0 0 0 0 0 0 0

SECTION 5A: Wage and Employment Information for Applications Prior to Jan. 1, 2014 (#1 Through 999)

**ONLY COMPLETE THE WAGE SECTION (5A or 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application number on the website at [comptroller.texas.gov/economy/local/ch313/agreement-docs.php](http://comptroller.texas.gov/economy/local/ch313/agreement-docs.php)**

**NOTE:** All statutory references in Section 5A are for statute as it existed prior to Jan. 1, 2014. For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "new job" as used in the agreement. Notwithstanding any waiver by the district of the requirement for the creation of a minimum number of new jobs, or any other job commitment in the agreement, Tax Code §313.024(d) requires that 80 percent of all new jobs be qualifying jobs.

1. How many new jobs were based on the qualified property in the year covered by this report? (See note above) ..... 6
2. What is the number of new jobs required for a project in this school district according to §313.021(2)(A)(iv)(b), §313.051(b), as appropriate? ..... 10
3. Did the applicant request that the governing body waive the minimum job requirement, as provided under Tax Code §313.025(f-1)?  Yes  No
  - 3a. If yes, how many new jobs must the approved applicant create under the waiver? ..... 3
4. Calculate 80 percent of new jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.) ..... 4.8
5. What is the minimum required annual wage for each qualifying job in the year covered by the report? ..... \$ 52,565.00
6. Identify which of the four Tax Code sections is used to determine the wage standard required by the agreement:
  - §313.021(5)(A) or  §313.021(5)(B) or  §313.021(3)(E)(ii) or  §313.051(b)
  - 6a. Attach calculations and cite exact Texas Workforce Commission data source as defined in TAC §9.1051.
7. Does the agreement require the applicant to provide a specified number of jobs at a specified wage?  Yes  No
  - 7a. If yes, how many qualifying jobs did the approved applicant commit to create in the year covered by the report? ..... N/A
  - 7b. If yes, what annual wage did the approved applicant commit to pay in the year covered by the report? ..... \$ N/A



SECTION 6: Qualified Investment During Qualified Time Period

ENTITIES ARE NOT REQUIRED TO COMPLETE THIS SECTION IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.

This section is not applicable to Equistar Corpus Christi, LP (application #305) for 2018

- 1. What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report? ... \$
2. Was any of the land classified as qualified investment? ... Yes No
3. Was any of the qualified investment leased under a capitalized lease? ... Yes No
4. Was any of the qualified investment leased under an operating lease? ... Yes No
5. Was any property not owned by the applicant part of the qualified investment? ... Yes No

SECTION 7: Partial Interest

THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT. Applicable only to certain 3-digit projects. For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement:

1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

- 1. What was your limitation amount (or portion of original limitation amount) during the year covered by this report? ... N/A
2. Please describe your interest in the agreement and identify all the documents creating that interest.

Not applicable

SECTION 8: Approval

"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."

print here Angela D. Gonzalez
Print Name (Authorized Company Representative)

Senior Tax Manager
Title

sign here [Signature]
Signature (Authorized Company Representative)

June 12 2011
Date

print here Alex Evans - Cummings Westlake LLC
Print Name of Preparer (Person Who Completed the Form)

713-266-4456 Ext 4
Phone



### Franchise Tax Account Status

As of : 06/09/2019 16:16:15

This Page is Not Sufficient for Filings with the Secretary of State

#### EQUISTAR CHEMICALS, LP

**Texas Taxpayer Number** 17605504814

**Mailing Address** 1221 MCKINNEY ST STE 300 HOUSTON, TX 77010-2036

**Right to Transact Business in Texas** ACTIVE

**State of Formation** DE

**Effective SOS Registration Date** 11/04/1997

**Texas SOS File Number** 0010258111

**Registered Agent Name** CT CORPORATION SYSTEM

**Registered Office Street Address** 1999 BRYAN ST., STE. 900 DALLAS, TX 75201

**2012 Manufacturing Wages by Council of Government Region  
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
<b>Texas</b>	<b>\$23.56</b>	<b>\$48,996</b>
<u>1. Panhandle Regional Planning Commission</u>	\$20.12	\$41,850
<u>2. South Plains Association of Governments</u>	\$16.18	\$33,662
<u>3. NORTEX Regional Planning Commission</u>	\$17.83	\$37,076
<u>4. North Central Texas Council of Governments</u>	\$24.68	\$51,333
<u>5. Ark-Tex Council of Governments</u>	\$16.84	\$35,032
<u>6. East Texas Council of Governments</u>	\$19.61	\$40,797
<u>7. West Central Texas Council of Governments</u>	\$18.24	\$37,941
<u>8. Rio Grande Council of Governments</u>	\$16.17	\$33,631
<u>9. Permian Basin Regional Planning Commission</u>	\$21.93	\$45,624
<u>10. Concho Valley Council of Governments</u>	\$16.33	\$33,956
<u>11. Heart of Texas Council of Governments</u>	\$19.07	\$39,670
<u>12. Capital Area Council of Governments</u>	\$26.03	\$54,146
<u>13. Brazos Valley Council of Governments</u>	\$16.55	\$34,424
<u>14. Deep East Texas Council of Governments</u>	\$16.20	\$33,698
<u>15. South East Texas Regional Planning Commission</u>	\$29.38	\$61,118
<u>16. Houston-Galveston Area Council</u>	\$26.59	\$55,317
<u>17. Golden Crescent Regional Planning Commission</u>	\$21.03	\$43,742
<u>18. Alamo Area Council of Governments</u>	\$18.40	\$38,280
<u>19. South Texas Development Council</u>	\$13.54	\$28,170
<u>20. Coastal Bend Council of Governments</u>	\$22.97	\$47,786
<u>21. Lower Rio Grande Valley Development Council</u>	\$16.33	\$33,961
<u>22. Texoma Council of Governments</u>	\$22.57	\$46,949
<u>23. Central Texas Council of Governments</u>	\$17.16	\$35,689
<u>24. Middle Rio Grande Development Council</u>	\$18.93	\$39,380

110% x \$47,786  
= \$52,565

Source: Texas Occupational Employment and Wages

Data published: July 2013

Data published annually, next update will be July 31, 2014

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.