



August 19, 2014

Taylor Stephenson, Superintendent
Brackett Independent School District
400 Ann Street
Brackett, TX 78832
Fax: 830-563-9264
Email: taylor.stephenson@BrackettISD.net

Kevin O'Hanlon
O'Hanlon, McCollom & Demerath
808 West Avenue
Austin, TX 78701
Email: kohanlon@808west.com

Re: Notice of Assignment of Agreement for Limitation on Appraised Value of Property for School District Maintenance and Operations Taxes

This Notice of Assignment ("Notice") is being provided to Brackett Independent School District ("Brackett ISD") pursuant to the Agreement for Limitation on Appraised Value of Property for School District Maintenance and Operations Taxes (Texas Comptroller Application Number 302), dated October 14, 2013 ("Tax Limitation Agreement"), between Brackett ISD and Solar Prime LLC ("Solar Prime").

Pursuant to Section 8.4 of the Tax Limitation Agreement, OCI Alamo 4 LLC ("Alamo 4") hereby provides notice to Brackett ISD that Solar Prime assigned its rights and obligations under the Tax Limitation Agreement to its affiliate, SP-BrackettvilleSolar LLC ("SP-Brackettville"), and that SP-Brackettville subsequently assigned its rights and obligations under the Tax Limitation Agreement to its affiliate, Alamo 4, pursuant to an Assignment and Assumption Agreement, dated as of April 30, 2014. Alamo 4 has assumed all of the rights and obligations of Solar Prime under the Tax Limitation Agreement and will be liable to Brackett ISD for outstanding taxes or other obligations arising under the Tax Limitation Agreement.

OCI SOLAR POWER LLC



OCI
solar power

Any notices pursuant to the Tax Limitation Agreement should be sent to:

OCI Alamo 4 LLC
300 Convent St., Suite 1900
San Antonio, TX 78205
Attention: Brent C. Bailey, Vice President, Legal
Facsimile: 210-453-3240
Email: bbailey@ocisolarpower.com

Best regards,

OCI Alamo 4 LLC

Texas Taxpayer ID: 32052232587

By: *Brent C. Bailey*
Brent C. Bailey, Vice President, Legal

cc: Texas Comptroller of Public Accounts
Attention: Stephanie Jones
Email: Stephaniejones@cpa.state.tx.us

Kinney County Appraisal District
412 S. Ann St.
Brackettville, TX 78832

OCI SOLAR POWER LLC

300 Convent Street | Suite 1900 | San Antonio, TX 78205 | Phone: 210.453.3100 | www.ocisolarpower.com