

Schedule D: (Rev. January 2013): Other Tax Information

Applicant Name: Corpus Christi Liquefaction, LLC (Train 1 and Infrastructure Application) ISD Name: Gregory-Portland ISD Form 50-296

					Sales Tax Information		Franchise Tax	Other Property Tax Abatements Sought			
					Sales Taxable Expenditures		Franchise Tax	County	City	Hospital	Other (Drainage District)
		Year	School Year (YYYY-YYYY)	Tax/Calendar Year YYYY	Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement
			2017-2018	2017			0	0%	n/a	n/a	0%
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)			2018-2019	2018	\$ 190,000,000	\$ 1,330,000,000	0	0%	n/a	n/a	0%
	Complete tax years of qualifying time period	1	2019-2020	2019	\$ 220,000,000	\$ 1,560,000,000	0	95%	n/a	n/a	100%
		2	2020-2021	2020	\$ 130,000,000	\$ 890,000,000	0	95%	n/a	n/a	100%
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3	2021-2022	2021	\$ 90,000,000	\$ 670,000,000	0	95%	n/a	n/a	100%
		4	2022-2023	2022	\$ 40,000,000	\$ 40,000,000	0	95%	n/a	n/a	100%
		5	2023-2024	2023	\$ 40,000,000	\$ 40,000,000	0	95%	n/a	n/a	100%
		6	2024-2025	2024	\$ 40,000,000	\$ 40,000,000	0	95%	n/a	n/a	85%
		7	2025-2026	2025	\$ 40,000,000	\$ 40,000,000	0	90%	n/a	n/a	70%
		8	2026-2027	2026	\$ 40,000,000	\$ 40,000,000	0	85%	n/a	n/a	55%
		9	2027-2028	2027	\$ 40,000,000	\$ 40,000,000	0	80%	n/a	n/a	40%
		10	2028-2029	2028	\$ 40,000,000	\$ 40,000,000	0	75%	n/a	n/a	25%
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2029-2030	2029	\$ 40,000,000	\$ 40,000,000	0	70%	n/a	n/a	0%
		12	2030-2031	2030	\$ 40,000,000	\$ 40,000,000	0	65%	n/a	n/a	0%
		13	2031-2032	2031	\$ 40,000,000	\$ 40,000,000	0	60%	n/a	n/a	0%
Post- Settle-Up Period		14	2032-2033	2032	\$ 40,000,000	\$ 40,000,000	0	55%	n/a	n/a	0%
Post- Settle-Up Period		15	2033-2034	2033	\$ 40,000,000	\$ 40,000,000	0	50%	n/a	n/a	0%

*For planning, construction and operation of the facility.


 SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

10/7/13
 DATE

Note: County tax rebate percentages are for a proposed Chapter 381 agreement

Schedule D: (Rev. January 2013): Other Tax Information

AMENDED

Applicant Name

Corpus Christi Liquefaction, LLC (Train 2 Application)

ISD Name

Gregory-Portland ISD

Form 50-296

					Sales Tax Information		Franchise Tax	Other Property Tax Abatements Sought			
					Sales Taxable Expenditures		Franchise Tax	County	City	Hospital	Other (Drainage District)
		Year	School Year (YYYY-YYYY)	Tax/Calendar Year YYYY	Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement
			2018-2019	2018			0	0%	n/a	n/a	0%
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)			2019-2020	2019	\$ 110,000,000	\$ 780,000,000	0	0%	n/a	n/a	0%
	Complete tax years of qualifying time period	1	2020-2021	2020	\$ 90,000,000	\$ 670,000,000	0	95%	n/a	n/a	100%
		2	2021-2022	2021	\$ 60,000,000	\$ 440,000,000	0	95%	n/a	n/a	100%
		3	2022-2023	2022	\$ 50,000,000	\$ 330,000,000	0	95%	n/a	n/a	100%
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	4	2023-2024	2023	20,000,000	20,000,000	0	95%	n/a	n/a	100%
		5	2024-2025	2024	20,000,000	20,000,000	0	95%	n/a	n/a	100%
		6	2025-2026	2025	20,000,000	20,000,000	0	95%	n/a	n/a	85%
		7	2026-2027	2026	20,000,000	20,000,000	0	90%	n/a	n/a	70%
		8	2027-2028	2027	20,000,000	20,000,000	0	85%	n/a	n/a	55%
		9	2028-2029	2028	20,000,000	20,000,000	0	80%	n/a	n/a	40%
		10	2029-2030	2029	20,000,000	20,000,000	0	75%	n/a	n/a	25%
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2030-2031	2030	20,000,000	20,000,000	0	70%	n/a	n/a	0%
		12	2031-2032	2031	20,000,000	20,000,000	0	65%	n/a	n/a	0%
		13	2032-2033	2032	20,000,000	20,000,000	0	60%	n/a	n/a	0%
Post- Settle-Up Period		14	2033-2034	2033	20,000,000	20,000,000	0	55%	n/a	n/a	0%
Post- Settle-Up Period		15	2034-2035	2034	20,000,000	20,000,000	0	50%	n/a	n/a	0%

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Schedule D: (Rev. January 2013): Other Tax Information

Applicant Name					Sales Tax Information		Franchise Tax	Other Property Tax Abatements Sought			
Corpus Christi Liquefaction, LLC (Train 3 Application)								Gregory-Portland ISD Form 50-296			
					Sales Taxable Expenditures		Franchise Tax	County	City	Hospital	Other (Drainage District)
		Year	School Year (YYYY-YYYY)	Tax/Calendar Year YYYY	Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement
			2019-2020	2019	0	0	0	0%	n/a	n/a	0%
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)			2020-2021	2020	\$ 110,000,000	\$ 780,000,000	0	0%	n/a	n/a	0%
	Complete tax years of qualifying time period	1	2021-2022	2021	\$ 90,000,000	\$ 670,000,000	0	95%	n/a	n/a	100%
		2	2022-2023	2022	\$ 80,000,000	\$ 560,000,000	0	95%	n/a	n/a	100%
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3	2023-2024	2023	\$ 30,000,000	\$ 220,000,000	0	95%	n/a	n/a	100%
		4	2024-2025	2024	\$ 20,000,000	\$ 20,000,000	0	95%	n/a	n/a	100%
		5	2025-2026	2025	\$ 20,000,000	\$ 20,000,000	0	95%	n/a	n/a	100%
		6	2026-2027	2026	\$ 20,000,000	\$ 20,000,000	0	95%	n/a	n/a	85%
		7	2027-2028	2027	\$ 20,000,000	\$ 20,000,000	0	90%	n/a	n/a	70%
		8	2028-2029	2028	\$ 20,000,000	\$ 20,000,000	0	85%	n/a	n/a	55%
		9	2029-2030	2029	\$ 20,000,000	\$ 20,000,000	0	80%	n/a	n/a	40%
		10	2030-2031	2030	\$ 20,000,000	\$ 20,000,000	0	75%	n/a	n/a	25%
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2031-2032	2031	\$ 20,000,000	\$ 20,000,000	0	70%	n/a	n/a	0%
		12	2032-2033	2032	\$ 20,000,000	\$ 20,000,000	0	65%	n/a	n/a	0%
		13	2033-2034	2033	\$ 20,000,000	\$ 20,000,000	0	60%	n/a	n/a	0%
Post- Settle-Up Period		14	2034-2035	2034	\$ 18,750,000	\$ 18,750,000	0	55%	n/a	n/a	0%
Post- Settle-Up Period		15	2035-2036	2035	\$ 18,750,000	\$ 18,750,000	0	50%	n/a	n/a	0%

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