

Biennial School District Cost Data Request (CDR)

The superintendent of each school district having a value limitation agreement under Tax Code Chapter 313 is requested by the Comptroller to complete this form every other year for each limitation agreement. Information from this request will be used in reports to the legislature required by Tax Code 313.032. We appreciate your work in bringing increased transparency and accountability to this significant economic development tool.

Date	July 19, 2014	Application Number	294
School district:	Florida ISD	County	Polk
Original applicant(s) - and current agreement-holder(s) (if different)	Loughorn Wind Project, LLC		
1st complete year of the Value Limitation	2014	Date of Agreement	October 15, 2013
		Limitation Amount	\$10,000,000

Year (of the agreement) (YYYY-YYYY)	Tax Year (YYYY)	Market value of qualified property before any exemptions	Market value less any exemptions & before limitation	Taxable value of qualified property for purposes of M&O	M&O Tax Rate	MS Tax Rate	Revenue Protection Payments	Extraordinary Educational Expenses	Supplemental Payments (Payments in Lieu of Taxes - PILT)	Gross Tax Savings through Tax Credit	Gross Tax Savings through Limitation
1	2013-2014	\$0	\$0	\$0	1.17	0.13787	\$0	\$0	\$0	\$0	\$0
2	2014-2015	\$0	\$0	\$0	1.17	0.145	\$0	\$0	\$71,057	\$0	\$0
3	2015-2016	\$44,790,788	\$44,790,788	\$44,790,788	1.11	0.083	\$0	\$0	\$70,347	\$0	\$0
4	2016-2017	\$52,342,103	\$52,342,103	\$10,000,000	1.17	0.092	\$559,441	\$0	\$69,643	\$0	\$495,403
5	2017-2018	\$48,669,257	\$48,669,257	\$10,000,000	1.17	0.095	\$0	\$0	\$68,947	\$52,186	\$452,430
6	2018-2019	\$46,933,070	\$46,933,070	\$10,000,000	1.17	0.099	\$0	\$0	\$68,257	\$52,186	\$432,117
7	2019-2020	\$45,196,882	\$45,196,882	\$10,000,000	1.17	0.103	\$0	\$0	\$67,575	\$52,186	\$411,804
8	2020-2021	\$43,460,694	\$43,460,694	\$10,000,000	1.17	0.106	\$0	\$0	\$66,899	\$52,186	\$391,490
9	2021-2022	\$41,724,507	\$41,724,507	\$10,000,000	1.17	0.110	\$0	\$0	\$66,230	\$52,186	\$371,177
10	2022-2023	\$39,988,319	\$39,988,319	\$10,000,000	1.17	0.113	\$0	\$0	\$65,568	\$52,186	\$350,863
11	2023-2024	\$38,252,132	\$38,252,132	\$10,000,000	1.17	0.116	\$0	\$0	\$64,912	\$52,186	\$330,550
12	2024-2025	\$36,515,944	\$36,515,944	\$10,000,000	1.15	0.120	\$0	\$0	\$64,253	\$0	\$0
13	2025-2026	\$34,779,757	\$34,779,757	\$10,000,000	1.17	0.123	\$0	\$0	\$63,620	\$0	\$0
	2026-2027	\$33,043,569	\$33,043,569	\$10,000,000	1.17	0.126	\$0	\$0	\$62,984	\$0	\$0

NOTE: Use actual data for prior years. Estimates are required for current and future years. For prior year property values of qualified property, use CAD reported values. For current and future years, use best information available or property value estimates provided by agreement-holder(s) or Biennial Progress Report Form 50-773A.

Are you aware of any payments or transfer of things of value not included in the table above, made by the applicant or affiliate of the applicant, to the school district, any person or persons, organization or local governmental entity provided in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value? Yes No

Gilbert Trevino
Superintendent Name

Gilbert Trevino
Superintendent Signature

Randy McDowell, Consultant, 806-678-9403, randy.mcdowell@suddenlink.net
Name, title, phone, and email of person authorized by superintendent to be contacted by Comptroller's office about information on this form.

Date 7/22/14

Upon completion of this form, please send a signed copy to: Chapter 313 Office, Economic Development and Analysis, LBJ State Office Building, Room 1118, 111 East 17th St., Austin, TX, 78711-4440 AND send an electronic copy (MS Excel format) to chapter313@cpa.state.tx.us