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JEFFREY D. JANOTA
Partner
jjanota@hensleeschwartz.com

May 17, 2013

Local Government Assistance & Economic Analysis
Texas Comptroller of Public Accounts
P.O. Box 13528
Austin, Texas 78711-3528

RE: Application to the La Porte Independent School District from Linde North America, Inc.

To the Local Government Assistance & Economic Analysis Division:

By copy of this letter transmitting the Application for review to the Comptroller's Office, the La Porte Independent School District is notifying the Applicant Linde North America, Inc. of its intent to consider the Application for Appraised Value Limitation on Qualified Property. The Applicant submitted the Application to the school district on May 14, 2013. The Board voted to accept the application on May 14, 2013. The Application was determined completed on May 14, 2013. Please prepare the economic impact report.

We have confirmed with the Applicant that the signature on the notarized page is the signature of the authorized business representative.

The school district has determined that the wage information included in the application represents the most recent wage data available at the time of the application.

A paper copy of the Application is being hand delivered to your office today. In accordance with 34 Tex. Admin Code §9.1054, a copy of the application will be submitted to the Harris County Appraisal District.

Please feel free to contact me with questions.

Sincerely,

Jeffrey D. Janota

cc: **Certified Mail, R.R.R**
Chief Appraiser
Harris County Appraisal District
13013 Northwest Freeway
Houston, Texas 77040

Lloyd Graham
Superintendent
La Porte ISD
1002 San Jacinto St.
La Porte, Texas 77571

Steve Carter
Grant Thornton, LLP
1375 East 9th Street, Ste. 1500
Cleveland, Ohio, 44114

Application for Appraised Value Limitation on Qualified Property

Submitted To
La Porte ISD

Linde Gas North America LLC and Affiliates

Application for Appraised Value Limitation on Qualified Property
(Tax Code, Chapter 313, Subchapter B or C)

Form 50-296
(Revised May 2010)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application.
  This notice must include:
  - the date on which the school district received the application;
  - the date the school district determined that the application was complete;
  - the date the school board decided to consider the application; and
  - a request that the comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original completed application to the Comptroller in a three-ring binder with tabs separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its Web site. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules as explained in the Confidentiality Notice below.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, make a recommendation to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to complete the recommendation, economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's Web site to find out more about the program at http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html. There are links on this Web page to the Chapter 313 statute, rules and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION

Authorized School District Representative

Date application received by district: 14 May 13

First Name	Last Name
Kathy	Green

Title: President, Board of Trustees

School District Name: La Porte ISD

Street Address: 1002 San Jacinto Street

Mailing Address: 1002 San Jacinto Street

City	State	ZIP
La Porte	Texas	77571-6496

Phone Number	Fax Number
281-604-7050	281-604-7047
Mobile Number (optional)	E-mail Address: supt-secretary@lpisd.org

I authorize the consultant to provide and obtain information related to this application. ☑ Yes ☐ No

Will consultant be primary contact? ☑ Yes ☐ No

SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized School District Consultant (If Applicable)

First Name	Last Name
Bob	Popinski

Title: Associate

Firm Name: Moak, Casey & Associates LLP

Street Address: 400 W. 15th Street, Suite 1410

Mailing Address: 400 W. 15th Street, Suite 1410

City	State	ZIP
Austin	Texas	78701-1648

Phone Number	Fax Number
512-485-7878	512-485-7888

Mobile Number (Optional)	E-mail Address
	bpopinski@moakcasey.com

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

Signature *(Authorized School District Representative)*	Date
Kathy Green	14 May 13

Has the district determined this application complete? ☑ Yes ☐ No

If yes, date determined complete. 5/14/13

Have you completed the school finance documents required by TAC 9.1054(c)(3)? ☐ Yes ☑ No

SCHOOL DISTRICT CHECKLIST AND REQUESTED ATTACHMENTS

	Checklist	Page X of 16	Check Completed
1	Date application received by the ISD	1 of 16	✓
2	Certification page signed and dated by authorized school district representative	2 of 16	✓
3	Date application deemed complete by ISD	2 of 16	✓
4	Certification pages signed and dated by applicant or authorized business representative of applicant	4 of 16	✓
5	Completed company checklist	12 of 16	✓
ò	School finance documents described in TAC 9.1054(c)(3) (Due within 20 days of district providing notice of completed application)	2 of 16	✓

APPLICANT INFORMATION - CERTIFICATION OF APPLICATION

Authorized Business Representative (Applicant)

First Name	Last Name
Peter	Gavigan

Title
Vice President, Public Relations and Communications

Organization
Linde North America, Inc.

Street Address
575 Mountain Avenue

Mailing Address
575 Mountain Avenue

City	State	ZIP
Murray Hill	New Jersey	07974

Phone Number	Fax Number
908-771-1512	908-771-1460
Mobile Number (optional)	Business e-mail Address
	peter.gavigan@linde.com

Will a company official other than the authorized business representative be responsible for responding to future information requests? ..... ☐ Yes ☑ No

If yes, please fill out contact information for that person.

t Name	Last Name

Title

Organization

Street Address

Mailing Address

City	State	ZIP

Phone Number	Fax Number
Mobile Number (optional)	E-mail Address

I authorize the consultant to provide and obtain information related to this application.. ..... ☑ Yes ☐ No

Will consultant be primary contact? ..... ☑ Yes ☐ No

APPLICANT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized Company Consultant (If Applicable)

First Name Steve	Last Name Carter	
Title Managing Director		
Firm Name Grant Thornton, LLP		
Street Address 1375 East 9th Street, Suite 1500		
Mailing Address 1375 East 9th Street, Suite 1500		
City Cleveland	State Ohio	ZIP 44114
Phone Number 216-858-3676	Fax Number 216-771-1409	
Business email Address steve.carter@us.gt.com		

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

Signature *(Authorized Business Representative (Applicant))* Pete M Gorgon	Date 5.10.13

GIVEN under my hand and seal of office this 10 day of May, 2013

Sharon G Spirito

Notary Public, State of NJ

(Notary Seal)

Sharon G. Spirito
Notary Public State of New Jersey
My Commission Expires October 4, 2013

My commission expires

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code § 37.10.

For more information, visit our Web site: www.window.state.tx.us/taxinfo/proptax/hb1200/index.html

FEES AND PAYMENTS

☑ Enclosed is proof of application fee paid to the school district.

For the purpose of this question, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

Please answer only either A OR B:

A. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code, 313.027(i)? ☐ Yes ☐ No

B. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☑ No

BUSINESS APPLICANT INFORMATION

Legal Name under which application is made

Linde Gas North America LLC and Affiliates

Texas Taxpayer I.D. Number of entity subject to Tax Code, Chapter 171 *(11 digits)*

32034721970

NAICS code

325120

Is the applicant a party to any other Chapter 313 agreements? ☐ Yes ☑ No

/es, please list name of school district and year of agreement.

APPLICANT BUSINESS STRUCTURE

Registered to do business in Texas with the Texas Secretary of State? ☑ Yes ☐ No

Identify business organization of applicant *(corporation, limited liability corporation, etc.)*

Limited Liability Corporation

1. Is the applicant a combined group, or comprised of members of a combined group, as defined by Texas Tax Code Chapter 171.0001(7)? ☑ Yes ☐ No
   If so, please attach documentation of the combined group membership and contact information.

2 Is the applicant current on all tax payments due to the State of Texas? ☑ Yes ☐ No

3. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☐ NA ☑ Yes ☐ No

   If the answer to either question is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (Use attachment if necessary.)

ELIGIBILTY UNDER TAX CODE CHAPTER 313.024

Are you an entity to which Tax Code, Chapter 171 applies? ☑ Yes ☐ No

The property will be used as an integral part, or as a necessary auxiliary part, in one of the following activities:

(1) manufacturing ☑ Yes ☐ No

(2) research and development ☐ Yes ☑ No

(3) a clean coal project, as defined by Section 5.001, Water Code ☐ Yes ☑ No

(4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code ☐ Yes ☑ No

(5) renewable energy electric generation ☐ Yes ☑ No

(6) electric power generation using integrated gasification combined cycle technology ☐ Yes ☑ No

(7) nuclear electric power generation ☐ Yes ☑ No

(8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) ☐ Yes ☑ No

Are you requesting that any of the land be classified as qualified investment? ☐ Yes ☑ No

Will any of the proposed qualified investment be leased under a capitalized lease? ☐ Yes ☑ No

Will any of the proposed qualified investment be leased under an operating lease? ☐ Yes ☑ No

Are you including property that is owned by a person other than the applicant? ☐ Yes ☑ No

Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? ☐ Yes ☑ No

PROJECT DESCRIPTION

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. (Use attachments as necessary)

See Attachment 4

Describe the ability of your company to locate or relocate in another state or another region of the state.

See Attachment 4A

PROJECT CHARACTERISTICS (CHECK ALL THAT APPLY)

☑ New Jobs ☑ Construct New Facility ☐ New Business / Start-up ☑ Expand Existing Facility

☐ Relocation from Out-of-State ☐ Expansion ☑ Purchase Machinery & Equipment

☐ Consolidation ☐ Relocation within Texas

PROJECTED TIMELINE

Begin Construction May 2013 - September 2013

Begin Hiring New Employees April 2014

Construction Complete December 2014

Fully Operational February 2015

Purchase Machinery & Equipment May 2013 - April 2014

Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? ☑ Yes ☐ No

Note: Improvements made before that time may not be considered qualified property.

When do you anticipate the new buildings or improvements will be placed in service? February 2015

ECONOMIC INCENTIVES

ıdentify state programs the project will apply for:

State Source	Amount
Total	

Will other incentives be offered by local units of government? ☑ Yes ☐ No

Please use the following box for additional details regarding incentives. (Use attachments if necessary.)

In process of applying for Harris County Chapter 312 Abatement.

THE PROPERTY

Identify county or counties in which the proposed project will be located Harris

ɜntral Appraisal District (CAD) that will be responsible for appraising the property Harris

Will this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☑ No

List all taxing entities that have jurisdiction for the property and the portion of project within each entity

County: Harris (100%) (Name and percent of project)

City: N/A (Name and percent of project)

Hospital District: Harris (100%) (Name and percent of project)

Water District: N/A (Name and percent of project)

Other (describe): See Attachment 5 (Name and percent of project)

Other (describe): N/A (Name and percent of project)

Is the project located entirely within this ISD? ☑ Yes ☐ No

If not, please provide additional information on the project scope and size to assist in the economic analysis.

INVESTMENT

JTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's Web site at **www.window.state.tx.us/taxinfo/proptax/hb1200/values.html**.

At the time of application, what is the estimated minimum qualified investment required for this school district? $30,000,000

What is the amount of appraised value limitation for which you are applying? $230,000,000

What is your total estimated *qualified* investment? $230,000,000

NOTE: See 313.021(1) for full definition. Generally, Qualified Investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second complete tax year.

What is the anticipated date of application approval? August 15, 2013

What is the anticipated date of the beginning of the qualifying time period? August 15, 2013

What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? $230,000,000

Describe the qualified investment.[See 313.021(1).]

Attach the following items to this application:

(1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,

(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investment and

(3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.

Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period? ☑ Yes ☐ No

.cept for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time:

(1) in or on the new building or other new improvement for which you are applying? ☑ Yes ☐ No

(2) if not in or on the new building or other new improvement for which you are applying for an appraised value limitation, is the personal property necessary and ancillary to the business conducted in the new building or other new improvement? ☑ Yes ☐ No

(3) on the same parcel of land as the building for which you are applying for an appraised value limitation? ☑ Yes ☐ No

("First placed in service" means the first use of the property by the taxpayer.)

Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period? ☑ Yes ☐ No

Does the investment in tangible personal property meet the requirements of Tax Code §313.021(1)? ☑ Yes ☐ No

If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property? ☑ Yes ☐ No

QUALIFIED PROPERTY

Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)

Attach the following items to this application:

(1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,

(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and

(3) a map of the qualified property showing location of new buildings or new improvements – with vicinity map.

Land

Is the land on which you propose new construction or improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? ☐ Yes ☑ No

'' you answered "no" to the question above, what is the anticipated date on which you will submit proof of a .nvestment zone with boundaries encompassing the land on which you propose new construction or improvements? TBD

Will the applicant own the land by the date of agreement execution? ☑ Yes ☐ No

Will the project be on leased land? ☐ Yes ☑ No

QUALIFIED PROPERTY (CONTINUED)

the land upon which the new building or new improvement is to be built is part of the qualified property described by §313.021(2)(A), please attach complete documentation, including:

1. Legal description of the land
2. Each existing appraisal parcel number of the land on which the improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property
3. Owner
4. The current taxable value of the land. Attach estimate if land is part of larger parcel.
5. A detailed map (with a vicinity map) showing the location of the land

Attach a map of the reinvestment zone boundaries, certified to be accurate by either the governmental entity creating the zone, the local appraisal district, or a licensed surveyor. (With vicinity map)

Attach the order, resolution or ordinance establishing the zone, and the guidelines and criteria for creating the zone, if applicable.

Miscellaneous

Is the proposed project a building or new improvement to an existing facility? ☑ Yes ☐ No

Attach a description of any existing improvements and include existing appraisal district account numbers.

List current market value of existing property at site as of most recent tax year. 56,949,152 (Market Value) 2012 (Tax Year)

Is any of the existing property subject to a value limitation agreement under Tax Code 313? ☐ Yes ☑ No

Will all of the property for which you are requesting an appraised value limitation be free of a tax abatement agreement entered into by a school district for the duration of the limitation? ☑ Yes ☐ No

WAGE AND EMPLOYMENT INFORMATION

What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter fore the application review start date (date your application is finally determined to be complete)? 51

he last complete calendar quarter before application review start date is the:

☑ First Quarter ☐ Second Quarter ☐ Third Quarter ☐ Fourth Quarter of 2013 (year)

What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the TWC?
243

Note: For job definitions see TAC §9.1051(14) and Tax Code 313.021(3). If the applicant intends to apply a definition for "new job" other than TAC §9.1051(14)(C), then please provide the definition of "new job" as used in this application. Not Applicable

Total number of new jobs that will have been created when fully operational 15

Do you plan to create at least 25 new jobs (at least 10 new jobs for rural school districts) on the land and in connection with the new building or other improvement? ☑ Yes ☐ No

Do you intend to request that the governing body waive the minimum new job creation requirement, as provided under Tax Code §313.025(f-1)? ☐ Yes ☑ No

If you answered "yes" to the question above, attach evidence documenting that the new job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards. **Note: Even if a minimum new job waiver is provided, 80% of all new jobs must be qualifying jobs pursuant to Texas Tax Code, §313.024(d).**

What is the maximum number of qualifying jobs meeting all criteria of §313.021(3) you are committing to create? 15

If this project creates more than 1,000 new jobs, the minimum required wage for this project is 110% of the average county weekly wage for all jobs as described by 313.021(3)(E)(ii).

If this project creates less than 1,000 new jobs, does this district have territory in a county that meets the demographic characteristics of 313.051(2)? (see table of information showing this district characteristic at *http://www.window.state.tx.us/taxinfo/proptax/hb1200/values.html)*

If yes, the applicant must meet wage standard described in 313.051(b) (110% of the regional average weekly wage for manufacturing)

no, the applicant shall designate one of the wage standards set out in §§313.021(5)(A) or 313.021(5)(B).

WAGE AND EMPLOYMENT INFORMATION (CONTINUED)

. or the following three wage calculations please include on an attachment the four most recent quarters of data for each wage calculation. Show the average and the 110% calculation. Include documentation from TWC Web site. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(7).

110% of the county average weekly wage for all jobs (all industries) in the county is $1,372

110% of the county average weekly wage for manufacturing jobs in the county is $2,712

110% of the county average weekly wage for manufacturing jobs in the region is $1,135

Please identify which Tax Code section you are using to estimate the wage standard required for this project:

☐ §313.021(5)(A) or ☐ §313.021(5)(B) or ☐ §313.021(3)(E)(ii), or ☑ §313.051(b)?

What is the estimated minimum required annual wage for each qualifying job based on the qualified property? $59,020

What is the estimated minimum required annual wage you are committing to pay for each of the qualifying jobs you create on the qualified property? $60,000

Will 80% of all new jobs created by the owner be qualifying jobs as defined by 313.021(3)? ☑ Yes ☐ No

Will each qualifying job require at least 1,600 of work a year? ☑ Yes ☐ No

Will any of the qualifying jobs be jobs transferred from one area of the state to another? ☐ Yes ☑ No

Will any of the qualifying jobs be retained jobs? ☐ Yes ☑ No

Will any of the qualifying jobs be created to replace a previous employee? ☐ Yes ☑ No

'll any required qualifying jobs be filled by employees of contractors? ☐ Yes ☑ No

If yes, what percent?

Does the applicant or contractor of the applicant offer to pay at least 80% of the employee's health insurance premium for each qualifying job? ☑ Yes ☐ No

Describe each type of benefits to be offered to qualifying jobholders. (Use attachments as necessary.)

See Attachment 11

ECONOMIC IMPACT

Is an Economic Impact Analysis attached (If supplied by other than the Comptroller's office)? ☐ Yes ☑ No

Is Schedule A completed and signed for all years and attached? ☑ Yes ☐ No

Is Schedule B completed and signed for all years and attached? ☑ Yes ☐ No

Is Schedule C (Application) completed and signed for all years and attached? ☑ Yes ☐ No

Is Schedule D completed and signed for all years and attached? ☑ Yes ☐ No

Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, please attach a separate schedule showing the amount for each year affected, including an explanation.

CONFIDENTIALITY NOTICE

Property Tax Limitation Agreement Applications
Texas Government Code Chapter 313
Confidential Information Submitted to the Comptroller

Generally, an application for property tax value limitation, the information provided therein, and documents submitted in support thereof, are considered public information subject to release under the Texas Public Information Act.

There is an exception, outlined below, by which information will be withheld from disclosure.

The Comptroller's office will withhold information from public release if:

1) it describes the specific processes or business activities to be conducted or the specific tangible personal property to be located on real property covered by the application;
2) the information has been segregated in the application from other information in the application; and
3) the party requesting confidentiality provides the Comptroller's office a list of the documents for which confidentiality is sought and for each document lists the specific reasons, including any relevant legal authority, stating why the material is believed to be confidential.

applications and parts of applications which are not segregated and marked as confidential as outlined above will be considered public information and will be posted on the internet.

Such information properly identified as confidential will be withheld from public release unless and until the governing body of the school district acts on the application, or we are directed to do so by a ruling from the Attorney General.

Other information in the custody of a school district or the comptroller submitted in connection with the application, including information related to the economic impact of a project or the essential elements of eligibility under Texas Tax Code, Chapter 313, such as the nature and amount of the projected investment, employment, wages, and benefits, will not be considered confidential business information and will be posted on the internet.

All documents submitted to the Comptroller, as well as all information in the application once the school district acts thereon, are subject to public release unless specific parts of the application or documents submitted with the application are identified as confidential. Any person seeking to limit disclosure of such submitted records is advised to consult with their legal counsel regarding disclosure issues and also to take the appropriate precautions to safeguard copyrighted material, trade secrets, or any other proprietary information. The Comptroller assumes no obligation or responsibility relating to the disclosure or nondisclosure of information submitted by respondents. A person seeking to limit disclosure of information must submit in writing specific detailed reasons, including any relevant legal authority, stating why that person believes the material to be confidential.

The following outlines how the Comptroller's office will handle requests for information submitted under the Texas Public Information Act for application portions and submitted records appropriately identified as confidential.

- This office shall forward the request for records and a copy of the documents at issue to the Texas Attorney General's office for an opinion on whether such information may be withheld from disclosure under the Texas Public Information Act.
- The Comptroller will notify the person who submitted the application/documents when the information is forwarded to the Attorney General's office.
- Please be aware that this Office is obligated to comply with an Attorney General's decision, including release of information ruled public even if it was marked confidential.

COMPANY CHECKLIST AND REQUESTED ATTACHMENTS

	Checklist	Page X of 16	Check Completed
1	Certification pages signed and dated by Authorized Business Representative (applicant)	4 of 16	✔
2	Proof of Payment of Application Fee (Attachment)	5 of 16	✔
3	For applicant members, documentation of Combined Group membership under Texas Tax Code 171.0001(7) (if Applicable) (Attachment)	5 of 16	✔
4	Detailed description of the project	6 of 16	✔
5	If project is located in more than one district, name other districts and list percentage in each district (Attachment)	7 of 16	✔
6	Description of Qualified Investment (Attachment)	8 of 16	✔
7	Map of qualified investment showing location of new buildings or new improvements with vicinity map.	8 of 16	✔
8	Description of Qualified Property (Attachment)	8 of 16	✔
9	Map of qualified property showing location of new buildings or new improvements with vicinity map	8 of 16	✔
10	Description of Land (Attachment)	9 of 16	✔
11	A detailed map showing location of the land with vicinity map.	9 of 16	✔
12	A description of all existing (if any) improvements (Attachment)	9 of 16	✔
13	Request for Waiver of Job Creation Requirement (if applicable) (Attachment)	9 of 16	
14	Calculation of three possible wage requirements with TWC documentation. (Attachment)	10 of 16	✔
15	Description of Benefits	10 of 16	✔
16	Economic Impact (if applicable)	10 of 16	✔
17	Schedule A completed and signed	13 of 16	✔
18	Schedule B completed and signed	14 of 16	✔
19	Schedule C (Application) completed and signed	15 of 16	✔
20	Schedule D completed and signed	16 of 16	✔
21	Map of Reinvestment Zone (Attachment) (Showing the actual or proposed boundaries and size, Certified to be accurate by either the government entity creating the zone, the local appraisal district, or a licensed surveyor, with vicinity map)*	9 of 16	✔
22	Order, Resolution, or Ordinance Establishing the Zone (Attachment)*	9 of 16	✔
23	Legal Description of Reinvestment Zone (Attachment)*	9 of 16	✔
24	Guidelines and Criteria for Reinvestment Zone(Attachment)*	9 of 16	✔

***To be submitted with application or before date of final application approval by school board.**

Attachment 2

Copy of check attached

Proof of payment of filing fee received by the Comptroller of Public Accounts per TAC Rule §9.1054 (b)(5)

(Page Inserted by Office of Texas Comptroller of Public Accounts)

Attachment 3

Combined group membership documentation and contact information.

1D52B1 9.000

TX2012 05-166

Ver. 3.1 (Rev.9-11/4)

Texas Franchise Tax Affiliate Schedule

■ Tcode 13253 Annual

■ Reporting entity taxpayer number	■ Report year	Reporting entity taxpayer name
32034721970	2012	Linde North America, Inc. & Subsidiaries

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
Linde North America, Inc.	32034721970	551112

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have **NEXUS** in Texas	■ 6. Affiliate reporting begin date *m m d d y y*	■ 7. Affiliate reporting end date *m m d d y y*
■ ☐	■ ☐	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	1124598853 .00

■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
55369828 .00	0 .00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
SELOX INC.	620402645	999000

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have **NEXUS** in Texas	■ 6. Affiliate reporting begin date *m m d d y y*	■ 7. Affiliate reporting end date *m m d d y y*
■ ☐	■ ☒	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	0 .00

■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
0 .00	0 .00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
VN Corporation	15103377204	551112

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have **NEXUS** in Texas	■ 6. Affiliate reporting begin date *m m d d y y*	■ 7. Affiliate reporting end date *m m d d y y*
■ ☐	■ ☐	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	4526336 .00

■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
0 .00	0 .00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

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TX2012 05-166

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Texas Franchise Tax Affiliate Schedule

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32034721970	2012	Linde North America, Inc. & Subsidiaries

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
Airco Properties Inc.	222262145	325900

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	■ 6. Affiliate reporting begin date *m m d d y y*	■ 7. Affiliate reporting end date *m m d d y y*
■ ☐	■ ☒	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	0 .00

■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
0 .00	0 .00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
Linde Process Plants, Inc.	17307828198	238900

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	■ 6. Affiliate reporting begin date *m m d d y y*	■ 7. Affiliate reporting end date *m m d d y y*
■ ☐	■ ☐	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	297518105 .00

■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
8247555 .00	0 .00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
Linde Transport, Inc.	621218072	325900

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	■ 6. Affiliate reporting begin date *m m d d y y*	■ 7. Affiliate reporting end date *m m d d y y*
■ ☐	■ ☒	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	0 .00

■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
0 .00	0 .00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

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Texas Franchise Tax Affiliate Schedule

■ Tcode 13253 Annual

■ Reporting entity taxpayer number	■ Report year	Reporting entity taxpayer name
32034721970	2012	Linde North America, Inc. & Subsidiaries

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
Linde Energy Services, Inc.	32026930092	221100

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	■ 6. Affiliate reporting begin date m m d d y y	■ 7. Affiliate reporting end date m m d d y y
■ ☐	■ ☐	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	67571639 .00
■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
0 .00	0 .00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
LINDE MERCHANT PRODUCTION, INC.	201043676	325900

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	■ 6. Affiliate reporting begin date m m d d y y	■ 7. Affiliate reporting end date m m d d y y
■ ☐	■ ☒	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	2657956 .00
■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
0 .00	0 .00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
Selas Fluid Processing Corporation	12322267548	333200

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	■ 6. Affiliate reporting begin date m m d d y y	■ 7. Affiliate reporting end date m m d d y y
■ ☐	■ ☐	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	171419299 .00
■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
3654022 .00	0 .00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

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TX2012 05-166
Ver. 3.1 (Rev.9-11/4)

Texas Franchise Tax Affiliate Schedule

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32034721970	2012	Linde North America, Inc. & Subsidiaries

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
Linde Delaware Investments, Inc.	383827920	551112

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	■ 6. Affiliate reporting begin date *m m d d y y*	■ 7. Affiliate reporting end date *m m d d y y*
■ ☐	■ ☐	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	1014436280 .00
■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
225062083 .00	0 .00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
Linde LLC	32039236883	325900

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	■ 6. Affiliate reporting begin date *m m d d y y*	■ 7. Affiliate reporting end date *m m d d y y*
■ ☒	■ ☐	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	0 .00
■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
0 .00	0 .00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
Linde Gas North America LLC	32033074876	325900

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	■ 6. Affiliate reporting begin date *m m d d y y*	■ 7. Affiliate reporting end date *m m d d y y*
■ ☒	■ ☐	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	0 .00
■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
0 .00	0 .00

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1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
LINDE HOLDINGS LLC	341210803	551112

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have **NEXUS** in Texas	■ 6. Affiliate reporting begin date *m m d d y y*	■ 7. Affiliate reporting end date *m m d d y y*
■ ☒	■ ☒	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	0 .00

■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
0 .00	0 .00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
ESS LLC	263201862	325900

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have **NEXUS** in Texas	■ 6. Affiliate reporting begin date *m m d d y y*	■ 7. Affiliate reporting end date *m m d d y y*
■ ☒	■ ☒	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	0 .00

■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
0 .00	0 .00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
Linde RSS LLC	263117336	325900

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have **NEXUS** in Texas	■ 6. Affiliate reporting begin date *m m d d y y*	■ 7. Affiliate reporting end date *m m d d y y*
■ ☒	■ ☒	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	0 .00

■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
0 .00	0 .00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

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1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
Linde Cleaning US, LLC	421739338	325900

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	■ 6. Affiliate reporting begin date *m m d d y y*	■ 7. Affiliate reporting end date *m m d d y y*
■ ☒	■ ☒	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	0 .00
■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
0 .00	0 .00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
TMG CO LLC	13714843623	325900

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	■ 6. Affiliate reporting begin date *m m d d y y*	■ 7. Affiliate reporting end date *m m d d y y*
■ ☒	■ ☐	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	0 .00
■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
0 .00	0 .00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

1. Legal name of affiliate	■ 2. Affiliate taxpayer number *(if none, use FEI number)*	■ 3. Affiliate NAICS code
LAG Methanol LLC	14709314448	325900

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	■ 6. Affiliate reporting begin date *m m d d y y*	■ 7. Affiliate reporting end date *m m d d y y*
■ ☒	■ ☐	010111	123111

■ 8. Gross receipts subject to throwback in other states *(before eliminations)*	■ 9. Gross receipts everywhere *(before eliminations)*
0 .00	0 .00
■ 10. Gross receipts in Texas *(before eliminations)*	■ 11. Cost of goods sold or compensation *(before eliminations)*
0 .00	0 .00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

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Attachment 4

Project Description:

Linde Gas North America LLC ("Linde") is considering a significant investment in Harris County in anticipation of prospective growth in the refining and chemical industries. Project Patriot incorporates two components - an Air Separation Unit (ASU) and a Syngas/HYCO "Gasification" Plant.

ASU Plant:

An ASU separates air into its component parts – primarily nitrogen, oxygen and argon, as well as some minute quantities of "special gases" – through a process involving compression at differential (very cold) temperatures. The plant will be a combination of tanks, piping, and machinery and equipment to chill and compress the gas. The products are used for different purposes based on their qualities; oxygen is used for processes such as steel manufacturing and chemical production, and also has medical applications. Nitrogen is much more stable and is used for, e.g., food processing, safety blanketing of combustible products, etc., and Argon is used as a key gas for fabrication, chip manufacture, and other processes.

The ASU would include:

- Very large compressors;
- Air purification units;
- Chillers;
- Distillation columns;
- Storage tanks;
- Transport pipelines; and
- Other production- and distribution-related machinery and equipment.

This expansion, if undertaken, would be Linde's largest ASU in the United States. The company hopes to place this investment into the LaPorte area where Linde has existing operations.

The ASU will reside in Linde LLC, an entity that does not currently have operations as the La Porte site. Linde LLC is a disregarded entity under Linde North America, Inc., a C Corporation.

Syngas Expansion:

Gasification plants (also referred to as HYCO or Syngas plants) convert petroleum byproducts into carbon monoxide, hydrogen and carbon dioxide by reacting the raw material at high temperatures (>700 °C), without combustion, with a controlled amount of oxygen and/or steam. The resulting gas mixture is called syngas (from synthesis gas or synthetic gas) or producer gas and is itself a fuel. The power derived from gasification and combustion of the resultant gas is considered to be a source of renewable energy if the gasified compounds were obtained from biomass. Syngas may be burned directly in gas engines, used to produce methanol and hydrogen, and is used in sophisticated chemical and petroleum production processes.

For this project, Linde would add a large modern syngas generation train, including:

- A new natural gas-fed gasifier;
- A partial oxydation reactor;

- Syncas cooling and soot scrubbing equipment;
- Downstream purification; and
- Other production- and distribution-related machinery and equipment.

The expanded facilities will reduce the load on existing systems, extending the life of the existing gasifier refractory, WHB tubes and quench ring assemblies, reducing annual maintenance costs and increasing the availability of syngas for the market.

The Syngas plant will reside in Linde Gas North America LLC. Linde has an existing Syngas facility at the site, so any current La Porte employees are under this legal entity. Linde Gas North America LLC is a disregarded entity under Linde Delaware Investments.

Linde would begin construction on Project Patriot in the late spring of 2013. Machinery and equipment will be purchased from project commencement through April, 2014, with the plant completely operational by February, 2015.

The capital investment associated with Project Patriot is approximately $230 million and the company will create at least 15 new full-time positions that are directly related to the ASU and Gasification Plant.

Attachment 4A

Linde has a significant presence in Texas, with over 260 employees and several major facilities. The company has been reviewing its other sites as part of its ongoing process to find the most suitable location for Project Patriot as well as locations in Louisiana. Harris County locations include Baytown and Pasadena.

Attachment 5

The project is located in the following taxing jurisdictions:

- Harris County (100%)
- La Porte ISD (100%)
- Harris County Flood Control District (100%)
- Port of Houston Authority (100%)
- Harris County Hospital District (100%)
- Harris County Education Department (100%)
- San Jacinto College District (100%)

The plant resides in the Battleground Industrial District in the City of La Porte.

Attachment 6

Project Description:

Linde Gas North America LLC ("Linde") is considering a significant investment in Harris County in anticipation of prospective growth in the refining and chemical industries. Project Patriot incorporates two components - an Air Separation Unit (ASU) and a Syngas/HYCO "Gasification" Plant.

ASU Plant:

An ASU separates air into its component parts – primarily nitrogen, oxygen and argon, as well as some minute quantities of "special gases" – through a process involving compression at differential (very cold) temperatures. The plant will be a combination of tanks, piping, and machinery and equipment to chill and compress the gas. The products are used for different purposes based on their qualities; oxygen is used for processes such as steel manufacturing and chemical production, and also has medical applications. Nitrogen is much more stable and is used for, e.g., food processing, safety blanketing of combustible products, etc., and Argon is used as a key gas for fabrication, chip manufacture, and other processes.

The ASU would include:

- Very large compressors;
- Air purification units;
- Chillers;
- Distillation columns;
- Storage tanks;
- Transport pipelines; and
- Other production- and distribution-related machinery and equipment.

This expansion, if undertaken, would be Linde's largest ASU in the United States. The company hopes to place this investment into the LaPorte area where Linde has existing operations.

The ASU will reside in Linde LLC, an entity that does not currently have operations as the La Porte site. Linde LLC is a disregarded entity under Linde North America, Inc., a C Corporation.

Syngas Expansion:

Gasification plants (also referred to as HYCO or Syngas plants) convert petroleum byproducts into carbon monoxide, hydrogen and carbon dioxide by reacting the raw material at high temperatures (>700 °C), without combustion, with a controlled amount of oxygen and/or steam. The resulting gas mixture is called syngas (from synthesis gas or synthetic gas) or producer gas and is itself a fuel. The power derived from gasification and combustion of the resultant gas is considered to be a source of renewable energy if the gasified compounds were obtained from biomass. Syngas may be burned directly in gas engines, used to produce methanol and hydrogen, and is used in sophisticated chemical and petroleum production processes.

For this project, Linde would add a large modern syngas generation train, including:

- A new natural gas-fed gasifier;
- A partial oxydation reactor;
- Syncas cooling and soot scrubbing equipment;

- Downstream purification; and
- Other production- and distribution-related machinery and equipment.

The expanded facilities will reduce the load on existing systems, extending the life of the existing gasifier refractory, WHB tubes and quench ring assemblies, reducing annual maintenance costs and increasing the availability of syngas for the market.

The Syngas plant will reside in Linde Gas North America LLC. Linde has an existing Syngas facility at the site, so any current La Porte employees are under this legal entity. Linde Gas North America LLC is a disregarded entity under Linde Delaware Investments.

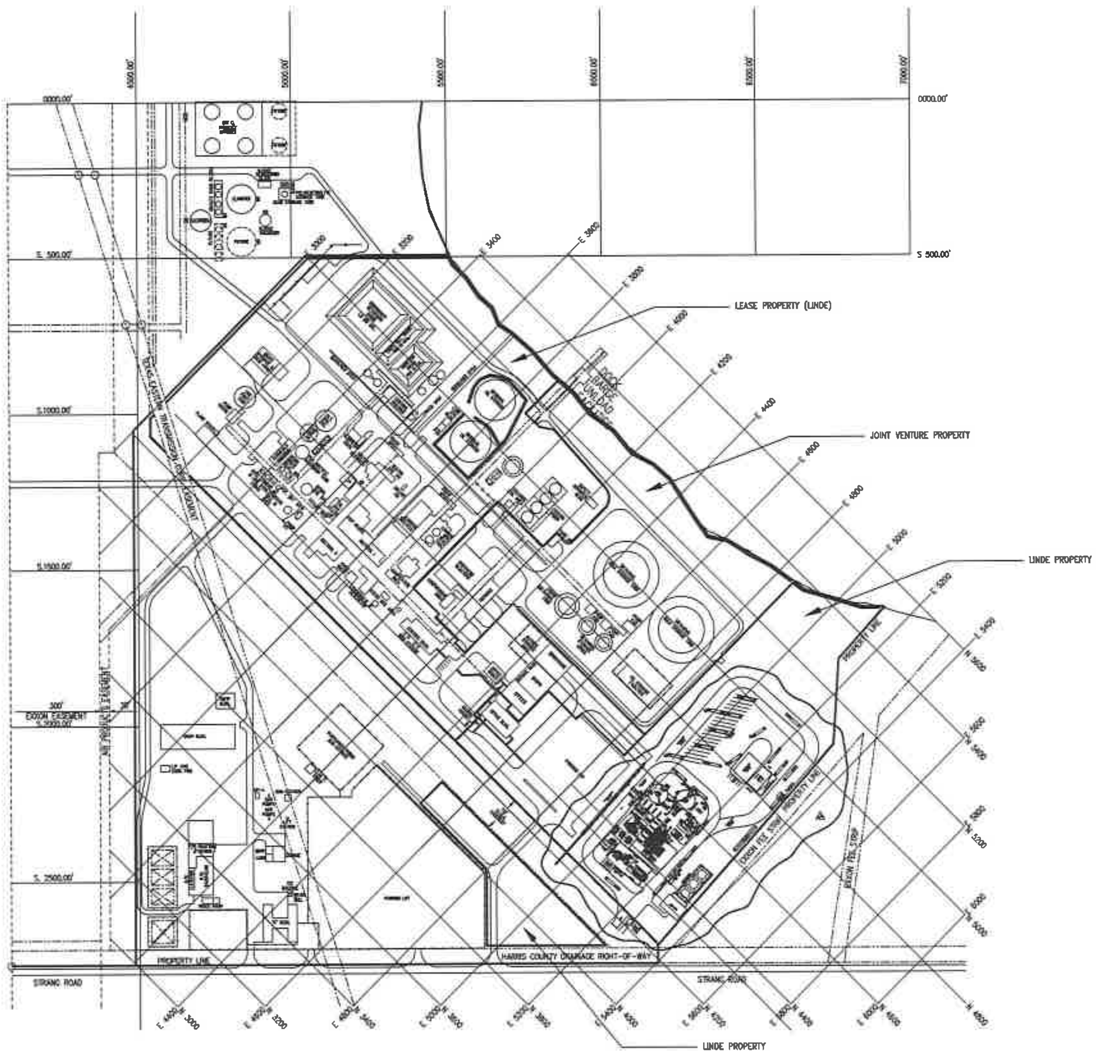
Linde would begin construction on Project Patriot in the late spring of 2013. Machinery and equipment will be purchased from project commencement through April, 2014, with the plant completely operational by February, 2015.

The capital investment associated with Project Patriot is approximately $230 million and the company will create at least 15 new full-time positions that are directly related to the ASU and Gasification Plant.

Attachment 7

Map:

Linde Gas North America: 11603 Strang Road, La Porte, Texas 77571



REFERENCE DRAWINGS

NOTES

NO.	DATE	DESCRIPTION	BY	APPR.
1A	09/28/12	ADDED ASU PLANT STUDY #2	E.J.	
1	2/3/99	UPDATE PER LINDE DEAL	KP	DEH

REVISIONS

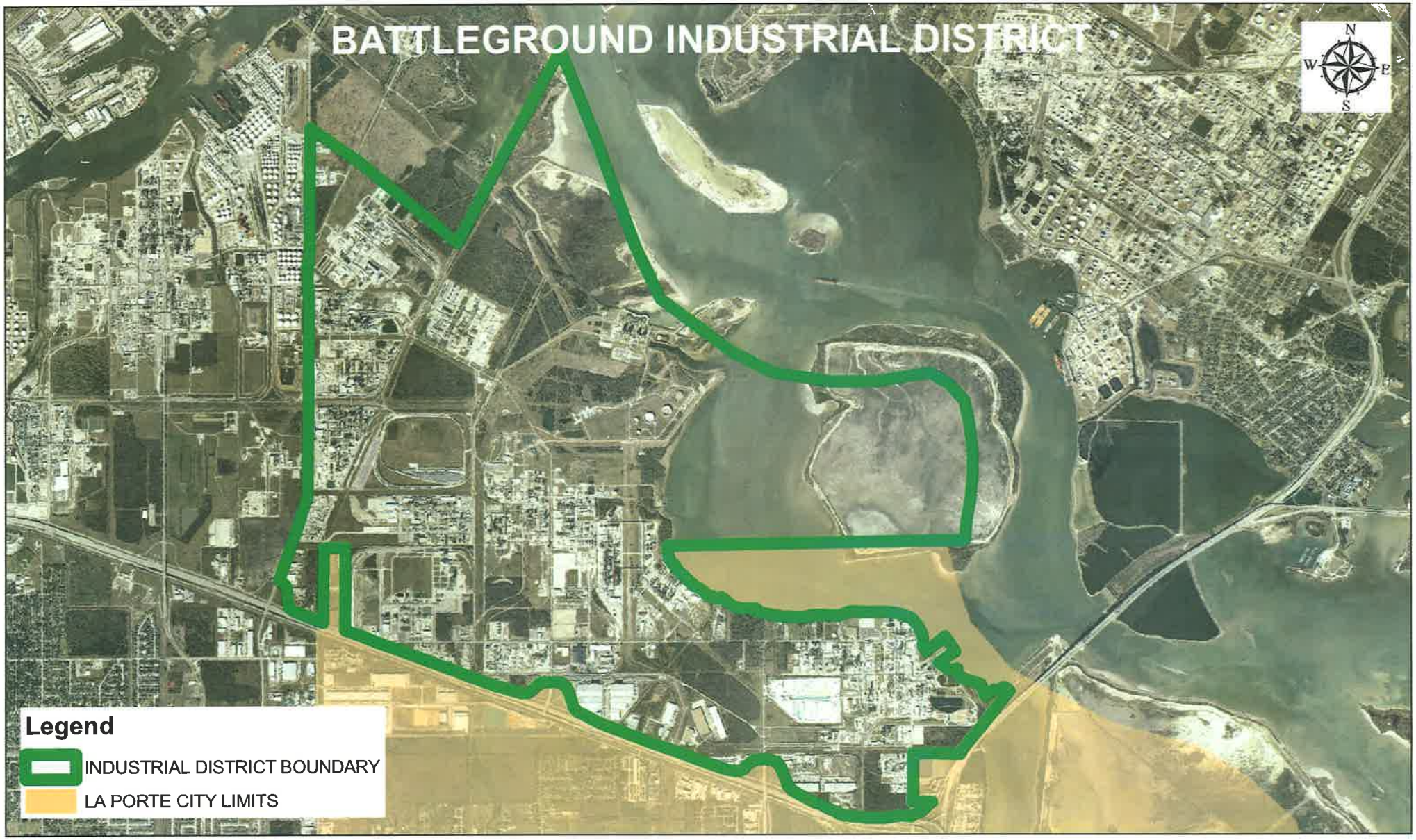
This drawing is the property of Linde Gas Company and may not be used, reproduced, published or disclosed to others without its written authorization. This drawing is provided to others only for the purpose of producing items on order for Linde Gas Company or its licensees. It is not to be used in any way detrimental to Linde Gas Company and is subject to return upon request.

Linde Gas Inc.
11603 Strang Road
La Porte, Texas, 77571

LINDE LA PORTE COMPLEX
SYNGAS
PROPERTY

DATE	9/15/98	SCALE	1"=200'
DRAWN BY	PEC	CHECKED BY	
DEPT. APPR.		ENG. APPR.	
LOCATION		DRAWING NO.	ISSUE
87		700-D-T02-0001	1A

DRAWING NO. 700-D-T02-0001


BATTLEGROUND INDUSTRIAL DISTRICT
N
W
E
S
Legend
INDUSTRIAL DISTRICT BOUNDARY
LA PORTE CITY LIMITS

Attachment 8

Legal Description:

See Attached legal description

EXHIBIT A

Description of Land

PARCEL 1

FIELD NOTES of a 28.6903 acre tract of land situated in the Enoch Brinson Survey, Abstract 5, Harris County, Texas and being out of and a part of that certain 23.2845 acre tract conveyed by Syngas Company to National Distillers & Chemical Corporation by deed dated December 31, 1986, and recorded in County Clerk's File No. K905990 of the Official Public Records of Real Property, Harris County, Texas; out of and a part of that certain 20.9426 acre tract called Parcel No. 2 described in deed from E.I. DuPont De Nemours & Company to National Distillers & Chemical Corporation dated December 31, 1986, and recorded in County Clerk's File No. K905991 of the Official Public Records of Real Property, Harris County, Texas; out of and a part of Lots 1, 2 and 3 of the A. O. Blackwell Subdivision according to the map of record in Volume 83 at Page 343 of the Deed Records of Harris County, Texas; and out of and a part of Lots 48, 49 and 50 of the Strang Subdivision according to the map of record in Volume 75 at Page 22 of the Deed Records of Harris County, Texas. This 28.6903 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS AND COORDINATES REFER TO THE QUANTUM PLANT COORDINATES AND BEARINGS.

BEGINNING at a 1 inch iron rod found in concrete for the Westernmost Northwest corner of the heretofore mentioned 23.2845 acre tract and the East line of that certain 10.43 acre tract conveyed by National Distillers & Chemical Corporation to Coastal Industrial Water Authority by deed dated October 29, 1976, and recorded in County Clerk's File No. F014216 of the Official Public Records of Real Property, Harris County, Texas, at the Southwest corner of that certain 32.6510 acre tract of land conveyed by Millennium Petrochemicals, Inc. to Equistar Chemicals, L.P. by deed recorded in County Clerk's File No. S933609 of the Official Public Records of Real Property, Harris County, Texas. Said 1 inch iron rod being the Westernmost Northwest corner and POINT OF BEGINNING of said 28.6903 acres herein described. From this BEGINNING corner a 1 inch iron rod found in concrete at the intersection of the North right-of-way line of Strang Road (60 feet wide right-of-way) and the East right-of-way line of Miller Cut-Off Road (60 feet wide right-of-way) bears South 53 deg. 53 min. 10 sec. West a distance of 3146.92 feet. This BEGINNING corner has a Quantum Coordinate Value of South 910.06 and East 4544.37.

THENCE: North 41 deg. 26 min. 22 sec. East along the West line of said 28.6903 acres herein described (same being the West line of said 23.2845 acres and the South line of said 32.6510 acres) for a distance of 680.71 feet to a 1/2 inch iron rod found for the Northernmost Northwest corner of this tract, the Northernmost Northwest corner of said 23.2845 acres and an angle point in the South line of said 32.6510 acres.

THENCE: South 89 deg. 59 min. 25 sec. East along the North line of said 28.6903 acres herein described (same being the North line of said 23.2845 acres and the South line of said 32.6510 acres) for a distance of 450.77 feet to a point in the East line of said Lot 3 of said Blackwell Subdivision at the shore line of San Jacinto Bay for the Northeast corner of said 28.6903 acres

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Harris County, Texas

Doris A. Ashby Deputy

DORIS A. ASHBY

herein described; the Southeast corner of said 32.6510 acres and the Northeast corner of said 23.2845 acres.

THENCE: Along and with the meanders of the shore line of said San Jacinto Bay (same being the East line of said 23.2845 acres, the East line of said 28.6903 acres herein described and the East line of Lots 3 and 2 of said Blackwell Subdivision) the following courses and distances:

South 14 deg. 22 min. 22 sec. East - 25.05 feet.
South 30 deg. 46 min. 36 sec. East -144.18 feet.
North 86 deg. 59 min. 29 sec. East - 33.88 feet.
South 44 deg. 44 min. 06 sec. East - 61.43 feet.
South 22 deg. 58 min. 50 sec. East - 20.64 feet.
South 41 deg. 23 min. 39 sec. West - 22.89 feet.
South 48 deg. 31 min. 53 sec. East - 9.69 feet.
North 47 deg. 11 min. 13 sec. East - 10.99 feet.
South 32 deg. 29 min. 48 sec. East -188.08 feet.

THENCE: Along and with the meanders of the shore line of said San Jacinto Bay (same being the East line of said 23.2845 acres, the East line of said 28.6903 acres herein described and the East line of said Lot 2 of said Blackwell Subdivision) South 46 deg. 20 min. 09 sec. East a distance of 24.10 feet to a point for an exterior corner of said 28.6903 acres herein described and the Northernmost corner of that certain 12.1206 acre tract surveyed this date.

THENCE: South 40 deg. 37 min. 28 sec. West along an interior line of said 28.6903 acres herein described (same being the Northernmost West line of said 12.1206 acres surveyed this date) and at 78.90 feet pass a 1/2 inch iron rod set for reference, and at a total distance of 132.58 feet set a 1/2 inch iron rod for an interior corner of said 28.6903 acres herein described; same being an exterior Northwest corner of said 12.1206 acres surveyed this date.

THENCE: South 46 deg. 51 min. 43 sec. East along an interior line of said 28.6903 acres herein described (same being an exterior line of said 12.1206 acres surveyed this date) for a distance of 79.85 feet to a 1/2 inch iron rod set for an interior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: North 85 deg. 48 min. 16 sec. East along an interior line of said 28.6903 acres herein described (same being an exterior line of said 12.1206 acres surveyed this date) for a distance of 27.97 feet to a 1/2 inch iron rod set for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: South 45 deg. 33 min. 16 sec. East along an exterior line of said 28.6903 acres herein described (same being an interior line of said 12.1206 acres surveyed this date) for a distance of 253.68 feet to a 1/2 inch iron rod set for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: South 05 deg. 34 min. 29 sec. West along an exterior line of said 28.6903 acres herein described (same being an interior line of said 12.1206 acres surveyed this date) for a distance of 60.12 feet to a 1/2 inch iron rod set for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

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THENCE: South 40 deg. 53 min. 56 sec. West along an exterior line of said 28.6903 acres herein described (same being an interior line of said 12.1206 acres surveyed this date) for a distance of 159.81 feet to a 1/2 inch iron rod set for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: North 49 deg. 21 min. 00 sec. West along an exterior line of said 28.6903 acres herein described (same being an interior line of said 12.1206 acres surveyed this date) for a distance of 64.04 feet to a 1/2 inch iron rod set for an interior corner of said 28.6903 acres herein described and an exterior corner of said 12.1206 acres surveyed this date.

THENCE: South 43 deg. 15 min. 47 sec. West along an interior line of said 28.6903 acres herein described (same being an exterior line of said 12.1206 acres surveyed this date) for a distance of 93.31 feet to a 1/2 inch iron rod set for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: North 48 deg. 53 min. 14 sec. West along an exterior line of said 28.6903 acres herein described (same being an interior line of said 12.1206 acres surveyed this date) for a distance of 193.93 feet to a 1/2 inch iron rod set for an interior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: South 41 deg. 42 min. 31 sec. West along an interior line of said 28.6903 acres herein described (same being an exterior line of said 12.1206 acres surveyed this date) for a distance of 344.09 feet to a 1/2 inch iron rod set for an interior corner of said 28.6903 acres herein described and the Westernmost exterior corner of said 12.1206 acres surveyed this date.

THENCE: South 48 deg. 03 min. 53 sec. East along an interior line of said 28.6903 acres herein described (same being an exterior line of said 12.1206 acres surveyed this date) for a distance of 117.35 feet to a point for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: South 42 deg. 43 min. 57 sec. West along an exterior line of said 28.6903 acres herein described (same being an interior line of said 12.1206 acres surveyed this date) for a distance of 23.03 feet to a point for an interior corner of said 28.6903 acres herein described and an exterior corner of said 12.1206 acres surveyed this date.

THENCE: South 47 deg. 57 min. 24 sec. East along an interior line of said 28.6903 acres herein described (same being an exterior line of said 12.1206 acres surveyed this date) for a distance of 72.93 feet to a point for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: South 41 deg. 27 min. 06 sec. West along an interior line of said 28.6903 acres herein described (same being an exterior line of said 12.1206 acres surveyed this date) for a distance of 12.98 feet to a point for an interior corner of said 28.6903 acres herein described and an exterior corner of said 12.1206 acres surveyed this date.

THENCE: South 47 deg. 24 min. 52 sec. East along an interior line of said 28.6903 acres herein described (same being an exterior line of said 12.1206 acres surveyed this date) for a distance of

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Harris County, Texas

Doris A Ashby Deputy

DORIS A. ASHBY

72.93 feet to a 1/2 inch iron rod set for an interior corner of said 28.6903 acres herein described and an exterior corner of said 12.1206 acres surveyed this date.

THENCE: North 41 deg. 26 min. 18 sec. East along an exterior line of said 28.6903 acres herein described (same being an interior line of said 12.1206 acres surveyed this date) for a distance of 226.13 feet to a 1/2 inch iron rod set for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: South 48 deg. 42 min. 03 sec. East along an exterior line of said 28.6903 acres herein described (same being an interior line of said 12.1206 acres surveyed this date) for a distance of 617.93 feet to a 1/2 inch iron rod set for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date. This corner is in the West or Northwest line of 14.4060 acres surveyed this date.

THENCE: South 41 deg. 23 min. 52 sec. West along the East or Southeast line of said 28.6903 acres herein described (same being the West or Northwest line of said 14.4060 acres surveyed this date) for a distance of 17.43 feet to a fence corner post for an interior corner of said 28.6903 acres herein described; same being an exterior corner of said 14.4060 acres surveyed this date.

THENCE: South 48 deg. 51 min. 09 sec. East along an exterior line of said 28.6903 acres herein described (same being an interior line of said 14.4060 acres surveyed this date) for a distance of 16.38 feet to a fence corner post for an exterior corner of said 28.6903 acres herein described and an interior corner of said 14.4060 acres surveyed this date.

THENCE: South 41 deg. 12 min. 20 sec. West along an exterior line of said 28.6903 acres herein described (same being an interior line of said 14.4060 acres surveyed this date) for a distance of 67.37 feet to a fence corner post for the Southernmost corner of said 28.6903 acres herein described and an interior corner of said 14.4060 acres surveyed this date.

THENCE: North 49 deg. 18 min. 43 sec. West along an exterior line of said 28.6903 acres herein described (same being an exterior line of said 14.4060 acres surveyed this date) for a distance of 227.23 feet to a fence corner post for an angle point in said line.

THENCE: North 85 deg. 30 min. 55 sec. West along an exterior line of said 28.6903 acres herein described (same being an exterior line of said 14.4060 acres surveyed this date) for a distance of 20.44 feet to a fence corner post for an exterior corner of said 28.6903 acres herein described and an interior corner of said 14.4060 acres surveyed this date.

THENCE: North 49 deg. 52 min. 55 sec. West along an exterior line of said 28.6903 acres herein described (same being an exterior line of said 14.4060 acres surveyed this date) for a distance of 107.17 feet to an 80 penny nail set for an interior corner of said 28.6903 acres herein described and an exterior corner of said 14.4060 acres surveyed this date.

THENCE: South 41 deg. 50 min. 12 sec. West along an exterior line of said 28.6903 acres herein described and an exterior line of said 14.4060 acre tract surveyed this date and at 115.21 feet pass a 1/2 inch iron rod set for reference and at a total distance of 168.26 feet a point for an exterior corner of said 28.6903 acres herein described and an interior corner of said 14.4060 acres surveyed this date.

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_____ Deputy
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THENCE: North 48 deg. 09 min. 48 sec. West along an exterior line of said 28.6903 acres herein described (same being an interior line of said 14.4060 acres surveyed this date) for a distance of 54.84 feet to a 1/2 inch iron rod set for an exterior corner of said 28.6903 acres herein described and an interior corner of said 14.4060 acres surveyed this date.

THENCE: North 40 deg. 43 min. 24 sec. East along an exterior line of said 28.6903 acres herein described (same being an interior line of said 14.4060 acres surveyed this date) for a distance of 26.63 feet to an "x" in concrete for an interior corner of said 28.6903 acres herein described and an exterior corner of said 14.4060 acres surveyed this date.

THENCE: North 48 deg. 44 min. 26 sec. West along an interior line of said 28.6903 acres herein described (same being an exterior line of said 14.4060 acres surveyed this date) for a distance of 62.17 feet to a 1/2 inch iron rod set for an interior corner of said 28.6903 acres herein described and an exterior corner of said 14.4060 acres surveyed this date.

THENCE: South 41 deg. 43 min. 58 sec. West along an interior line of said 28.6903 acres herein described (same being an exterior line of said 14.4060 acres surveyed this date) for a distance of 99.07 feet to a P.K. Nail set for an interior corner of said 28.6903 acres herein described (same being an exterior corner of said 14.4060 acres surveyed this date).

THENCE: South 48 deg. 03 min. 56 sec. East along an interior line of said 28.6903 acres herein described (same being an exterior line of said 14.4060 acres surveyed this date) for a distance of 21.56 feet to an "x" in concrete for an exterior corner of said 28.6903 acres herein described and an interior corner of said 14.4060 acres surveyed this date.

THENCE: South 38 deg. 58 min. 27 sec. West along an exterior line of said 28.6903 acres herein described (same being an interior line of said 14.4060 acres surveyed this date) for a distance of 114.92 feet to a 1/2 inch iron rod set for the Southernmost Southeast corner of said 28.6903 acres herein described and the Northwest corner of said 14.4060 acres surveyed this date in the Northeast line of that certain 0.776 of an acre of land conveyed to Humble Oil & Refining Company by Herbert W. Grainger, et al., in deed dated June 4, 1954, and recorded in Volume 2796 at Page 192 of the Deed Records of Harris County, Texas.

THENCE: North 48 deg. 26 min. 10 sec. West along the South or Southwest line of said 28.6903 acres herein described (same being the North or Northeast line of said 0.776 of an acre tract, the South or Southwest line of said 20.9426 acres and the South or Southwest line of said 23.2845 acres) for a distance of 509.23 feet to a 1/2 inch iron rod found in the West line of said Lot 49 and the East line of said Lot 48 of said Strang Subdivision at the Northwest corner of said 0.776 of an acre of land and the Northeast corner of that certain 0.727 of an acre tract of land called Tract 2 and conveyed to Humble Oil & Refining Company by Carl C. Patrick in deed dated June 2, 1954, and recorded in Volume 2796 at Page 260 of the Deed Records of Harris County, Texas; for an angle point in said line.

THENCE: North 48 deg. 42 min. 10 sec. West along the South or Southwest line of said 28.6903 acres herein described (same being the North or Northeast line of said 0.727 of an acre and the South or Southwest line of said 23.2845 acres) for a distance of 730.00 feet to a 1/2 inch iron rod found in the East line of the heretofore mentioned 10.43 acre tract for the Westernmost

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Southwest corner of said 28.6903 acres herein described, the Northwest corner of said 0.727 of an acre tract and the Westernmost Southwest corner of said 23.2845 acres.

THENCE: North 00 deg. 06 min. 24 sec. West along West line of said 28.6903 acres herein described (same being the West line of said 23.2845 acres and the East line of said 10.43 acres) for a distance of 240.18 feet to the PLACE OF BEGINNING and containing within these boundaries 28.6903 acres of land.

PARCEL 3

FIELD NOTES of a 14.4060 acre tract of land situated in the Enoch Brinson Survey, Abstract 5, Harris County, Texas and being out of and a part of that certain 10.7161 acre tract called Parcel 1 described in deed from E. I. DuPont De Nemours & Company to National Distillers & Chemical Corporation dated December 31, 1986 and recorded in County Clerk's File No. K905991 of the Official Public Records of Real Property, Harris County, Texas; out of and a part of that certain 20.9426 acre tract called Parcel 2 described in said File No. K905991 and out of and a part of Lots 49, 50, 51 and 52 of the Strang Subdivision according to the map of record in Volume 75 at Page 22 of the Deed Records of Harris County, Texas. This 14.4060 acre tract is more particularly described by the following metes and bounds as follows, to-wit:

NOTE: ALL BEARINGS AND COORDINATES REFER TO THE QUANTUM PLANT COORDINATES AND BEARINGS.

BEGINNING at a ½ inch iron rod found in the West line of that certain 50 feet wide strip of land conveyed by Carl C. Patrick to Humble Pipe Line Company by deed recorded in Volume 2361 at Page 471 of the Deed Records of Harris County, Texas at the Northeast corner of that certain 0.829 of an acre of land called Tract 1 conveyed to Humble Oil & Refining Company by Carl C. Patrick in Deed dated June 2, 1954 and recorded in Volume 2796 at Page 260 of the Deed Records of Harris County, Texas. Said ½ inch iron rod being the Southernmost Southwest corner and POINT OF BEGINNING of said 14.4060 acres herein described; from which a 1 inch iron rod found in concrete at the intersection of the North right-of-way line of Strang Road (60 feet wide right-of-way) and the East right-of-way line of Miller Cut-Off Road (60 feet wide right-of-way) bears South 87 deg. 23 min. 47 sec. West a distance of 4161.41 feet. This BEGINNING corner has a Quantum Coordinate Value of South 2575.79 and East 6159.26.

THENCE: North 48 deg. 31 min. 10 sec. West along the West or Southwest line of said 14.4060 acres herein described (same being the North or Northeast line of said 0.829 of an acre of land and the West or Southwest line of said 10.7161 acre tract and said 20.9426 acre tract) for a distance of 747.12 feet to a ½ inch iron rod found in the West line of said Lot 50 and the East line of said Lot 49 of said Strang Subdivision at the Northwest corner of said 0.829 of an acre of land and the Northeast corner of that certain 0.776 of an acre of land conveyed to Humble Oil & Refining Company by Herbert W. Grainger, et al., in deed dated June 4, 1954, and recorded in Volume 2796 at Page 192 of the Deed Records of Harris County, Texas, for an angle point in the West or Southwest line of said 14.4060 acres herein described.

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THENCE: North 48 deg. 26 min. 10 sec. West along the West or Southwest line of said 14.4060 acres herein described (same being the North or Northeast line of said 0.776 of an acre of land and the West or Southwest line of said 20.9426 acres) for a distance of 167.40 feet to a ½ inch iron rod set for the Northwest corner of said 14.4060 acres herein described; same being the Southernmost Southeast corner of that certain 28.6903 acre tract surveyed this date.

THENCE: North 38 deg. 58 min. 27 sec. East along an exterior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) for a distance of 114.92 feet to an "x" in concrete for an interior corner of said 14.4060 acres herein described and an exterior corner of said 28.6903 acres surveyed this date.

THENCE: North 48 deg. 03 min. 56 sec. West along an exterior line of said 14.4060 acres herein described (same being an interior line of said 28.6903 acres surveyed this date) for a distance of 21.56 feet to a P.K. Nail set for an exterior corner of said 14.4060 acres herein described and an interior corner of said 28.6903 acres surveyed this date.

THENCE: North 41 deg. 43 min. 58 sec. East along an exterior line of said 14.4060 acres herein described (same being an interior line of said 28.6903 acres surveyed this date) for a distance of 99.07 feet to a ½ inch iron rod set for an exterior corner of said 14.4060 acres herein described and an interior corner of said 28.6903 acres surveyed this date.

THENCE: South 48 deg. 44 min. 26 sec. East along an exterior line of said 14.4060 acres herein described (same being an interior line of said 28.6903 acres surveyed this date) for a distance of 62.17 feet to an "x" in concrete for an exterior corner of said 14.4060 acres herein described and an interior corner of said 28.6903 acres surveyed this date.

THENCE: South 40 deg. 43 min. 24 sec. West along an interior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) for a distance of 26.63 feet to a ½ inch iron rod set for an interior corner of said 14.4060 acres herein described and an exterior corner of said 28.6903 acres surveyed this date.

THENCE: South 48 deg. 09 min. 48 sec. East along an interior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) for a distance of 54.84 feet to a point for an interior corner of said 14.4060 acres herein described and an exterior corner of said 28.6903 acres surveyed this date.

THENCE: North 41 deg. 50 min. 12 sec. East along an exterior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) and at 53.05 feet pass a ½ inch iron rod set for reference and at a total distance of 168.26 feet set an 80 penny nail for an angle point in said exterior line of said 28.6903 acres surveyed this date, and an exterior corner of said 14.4060 acres herein described.

THENCE: South 49 deg. 52 min. 55 sec. East along an exterior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) for a distance of 107.17 feet to a fence corner post for an angle point in said line.

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THENCE: South 85 deg. 30 min. 55 sec. East along an exterior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) for a distance of 20.44 feet to a fence corner post for an exterior corner of said 14.4060 acres herein described and an interior corner of said 28.6903 acres surveyed this date.

THENCE: South 49 deg. 18 min. 43 sec. East along an exterior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) for a distance of 227.23 feet to a fence corner post for an interior corner of said 14.4060 acres herein described and an exterior corner of said 28.6903 acres surveyed this date.

THENCE: North 41 deg. 12 min. 20 sec. East along an exterior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) for a distance of 67.37 feet to a fence corner post for an interior corner of said 14.4060 acres herein described and an exterior corner of said 28.6903 acres surveyed this date.

THENCE: North 48 deg. 51 min. 09 sec. West along an interior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) for a distance of 16.38 feet to a fence corner post for an exterior corner of said 14.4060 acres herein described; same being an interior corner of said 28.6903 acres surveyed this date.

THENCE: North 41 deg. 23 min. 52 sec. East along an exterior line of said 14.4060 acres herein described, (same being an exterior line of said 28.6903 acres and a 12.1206 acre tract surveyed this date) for a distance of 645.70 feet to a point in the North line of Lot 51 of said Strang Subdivision at the shore line of San Jacinto Bay for the Northernmost corner of said 14.4060 acres herein described; same being the Easternmost corner of said 12.1206 acres surveyed this date, in the East line of said 10.7161 acre tract.

THENCE: Along and with the meanders of the shore line of said San Jacinto Bay (same being the North line of said Lot 51 and the North line of said Lot 52 of said Strang Subdivision and the East line of said 10.7161 acre tract) the following courses and distances:

South 39 deg. 46 min. 25 sec. East - 4.01 feet.

South 60 deg. 43 min. 19 sec. East - 109.14 feet.

North 56 deg. 32 min. 35 sec. East - 39.02 feet.

South 74 deg. 11 min. 03 sec. East - 58.57 feet.

South 23 deg. 34 min. 18 sec. East - 52.10 feet.

THENCE: Along and with the meanders of the shore line of said San Jacinto Bay (same being the North line of said Lot 52 of said Strang Subdivision and the East line of said 10.7161 acre tract) North 75 deg. 49 min. 37 sec. East a distance of 46.00 feet to a 1 inch iron rod found (bent) for the Easternmost Northeast corner of said 14.4060 acres herein described; same being the Easternmost Northeast corner of said 10.7161 acres and the Northernmost

RP 017-25-0784

ANY PROVISIONS HEREIN WHICH RESTRICT THE SALE, RENTAL OR USE OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR RACE IS INVALID AND UNENFORCEABLE UNDER THE FEDERAL LAW.

A CERTIFIED COPY OCT 18 2007

ATTEST: _____
BEVERLY B. KAUFMAN, County Clerk
Harris County, Texas

Doris A Ashby
_____ Deputy
DORIS A. ASHBY

Northwest corner of that certain 1.3068 acre tract conveyed by First City National Bank of Houston to Humble Pipe Line Company by deed dated March 2, 1970, and recorded in County Clerk's File No. D072482 of the Official Public Records of Real Property, Harris County, Texas.

THENCE: South 37 deg. 53 min. 55 sec. West along the East line of said 14.4060 acres herein described (same being the East line of said 10.7161 acres and the West line of said 1.3068 acres) for a distance of 125.42 feet to a ½ inch iron rod found for an angle point in said line.

THENCE: South 00 deg. 07 min. 05 sec. East along the East line of said 14.4060 acres herein described (same being the East line of said 10.7161 acres and the West line of said 1.3068 acres) for a distance of 274.30 feet to a 5/8 inch iron rod found (bent) in the West or Northwest line of the heretofore mentioned 50 feet wide strip of land for an exterior corner of said 14.4060 acres herein described; same being an exterior corner of said 10.7161 acres and the Southernmost corner of said 1.3068 acres.

THENCE: South 37 deg. 58 min. 41 sec. West along the East or Southeast line of said 14.4060 acres herein described (same being the East or Southeast line of said 10.7161 acres and the West or Northwest line of said 50 feet wide strip of land) for a distance of 859.62 feet to the PLACE OF BEGINNING and containing within these boundaries 14.4060 acres of land.

SURVEYED: October, November, December, 1998, and January A.D. 1999.

RP 047-25-0235

PARCEL 5

FIELD NOTES of a 5.5970 acre tract of land situated in the Enoch Brinson Survey, Abstract 5, Harris County, Texas and being out of and a part of that certain 36.4562 acre tract called Parcel 3 described in deed from E. I. DuPont De Nemours & Company to National Distillers & Chemical Corporation dated December 31, 1986, and recorded in County Clerk File No. K905991 of the Official Public Records of Real Property, Harris County, Texas; and out of and a part of Lots 49, 50 and 51 of the Strang Subdivision according to the map of record in Volume 75 at Page 22 of the Deed Records of Harris County, Texas. This 5.5970 acre tract is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS AND COORDINATES REFER TO THE QUANTUM PLANT COORDINATES AND BEARINGS.

BEGINNING at a 3/4 inch iron rod found in the North right-of-way line of Strang Road (60 feet wide right-of-way) and the South line of said Lot 50 of said Strang Subdivision at the Southwest corner of that certain 50 feet wide strip of land conveyed by Carl C. Patrick to Humble Pipe Line Company by deed recorded in Volume 2361 at Page 471 of the Deed Records of Harris County, Texas, and the Southeast corner of said 36.4562 acres. Said 3/4 inch iron rod being the Southernmost Southeast corner and POINT OF BEGINNING of said 5.5970 acres herein described; from which a 1 inch iron rod found in concrete at the intersection of the North right-of-way line of Strang Road and the East right-of-way line of Miller Cut-Off Road (60 feet

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A CERTIFIED COPY

ATTEST: OCT 18 2007
BEVERLY B. KAUFMAN, County Clerk
Harris County, Texas

Doris A. Ashby
Deputy
DORIS A. ASHBY

wide right-of-way) bears North 89 deg. 57 min. 33 sec. West a distance of 4007.30 feet. This BEGINNING corner has a Quantum Coordinate Value of South 2767.70 and East 6009.44.

THENCE: North 89 deg. 57 min. 33 sec. West along the South line of said 5.5970 acres herein described (same being the South line of said 36.4562 acres, the South line of Lot 50 and South line of Lot 49 of said Strang Subdivision, and the North right-of-way line of said Strang Road) for a distance of 437.93 feet to a ½ inch iron rod set in the South line of said Lot 49 for the Southwest corner of said 5.5970 acres herein described; same being the Southeast corner of said 30.8421 acres surveyed this date.

THENCE: North 00 deg. 13 min. 40 sec. East along the Southernmost West line of said 5.5970 acres herein described (same being the Southernmost East line of said 30.8421 acres surveyed this date) for a distance of 404.42 feet to a fence corner post found for an interior corner of said 5.5970 acres herein described and the Easternmost Northeast corner of said 30.8421 acres surveyed this date.

THENCE: North 48 deg. 32 min. 47 sec. West along the West line of said 5.5970 acres herein described and an exterior line of said 30.8421 acres surveyed this date for a distance of 255.27 feet to a ½ inch iron rod set for the Westernmost Northwest corner of said 5.5970 acres herein described and an interior corner of said 30.8421 acres surveyed this date.

THENCE: North 41 deg. 27 min. 13 sec. East along the Northernmost West line of said 5.5970 acres herein described and an exterior line of said 30.8421 acres surveyed this date for a distance of 179.24 feet to a ½ inch iron rod set in the Southwest line of that certain 0.776 of an acre of land conveyed to Humble Oil & Refining Company by Herbert W. Grainger, et al., in deed dated June 4, 1954 and recorded in Volume 2796 at Page 192 of the Deed Records of Harris County, Texas, and the East line of said 36.4562 acre tract called Parcel No. 3 for the Northernmost corner of said 5.5970 acres herein described and an exterior corner of said 30.8421 acres surveyed this date.

THENCE: South 48 deg. 26 min. 10 sec. East along the North or Northeast line of said 5.5970 acres herein described (same being the Southwest line of said 0.776 of an acre of land) for a distance of 132.36 feet to a ½ inch iron rod found for the Southeast corner of said 0.776 of an acre of land and the Southwest corner of that certain 0.829 of an acre of land called Tract 1 conveyed to Humble Oil & Refining Company by Carl C. Patrick in deed dated June 2, 1954, and recorded in Volume 2796 at Page 260 of the Deed Records of Harris County, Texas, in the East line of Lot 49 and West line of Lot 50 of said Strang Subdivision for an angle point in the North or Northeast line of said 5.5970 acres herein described.

THENCE: South 48 deg. 31 min. 10 sec. East along the North or Northeast line of said 5.5970 acres herein described (same being the Southwest line of said 0.829 of an acre of land and the East line of said Parcel No. 3) for a distance of 706.13 feet to a ½ inch iron rod found for the Easternmost corner of said 5.5970 acres herein described, the Southeast corner of said 0.829 of an acre of land, and the Easternmost corner of said 36.4562 acre Parcel No. 3 in the West line of the heretofore mentioned 50 feet wide strip of land described in Volume 2361 at Page 471 of the Deed Records of Harris County, Texas.

ANY PROVISIONS HEREIN WHICH RESTRICT THE SALE, RENTAL OR USE OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR RACE IS INVALID AND UNENFORCEABLE UNDER THE FEDERAL LAW.

A CERTIFIED COPY OCT 18 2007

ATTEST: _____
BEVERLY B. KAUFMAN, County Clerk
Harris County, Texas

Doris A Ashby
_____ Deputy
DORIS A. ASHBY

THENCE: South 37 deg. 58 min. 41 sec. West along the East line of said 5.5970 acres herein described (same being the East line of said Parcel No. 3 and the West line of said 50 feet wide strip) for a distance of 193.51 feet to the PLACE OF BEGINNING and containing within these boundaries 5.5970 acres of land.

SURVEYED: October, November, December, 1998, and January A.D. 1999

ANY PROVISION HEREIN WHICH RESTRICTS THE SALE, RENTAL, OR USE OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.
THE STATE OF TEXAS
COUNTY OF HARRIS
I hereby certify that this instrument was FILED in the number Sequence on the date and at time stamped hereon by me; and was duly RECORDED, in the Official Public Records of Real Property of Harris County Texas on

JUL 18 2007

COUNTY CLERK
HARRIS COUNTY, TEXAS

RECORDER'S MEMORANDUM:
At the time of recordation, this instrument was found to be inadequate for the best photographic reproduction because of illegibility, carbon or photo copy, discolored paper, etc. All blockouts additions and changes were present at the time the instrument was filed and recorded.

RP 047-25-0782

ANY PROVISIONS HEREIN WHICH RESTRICT THE SALE, RENTAL OR USE OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR RACE IS INVALID AND UNENFORCEABLE UNDER THE FEDERAL LAW.

A CERTIFIED COPY OCT 18 2007

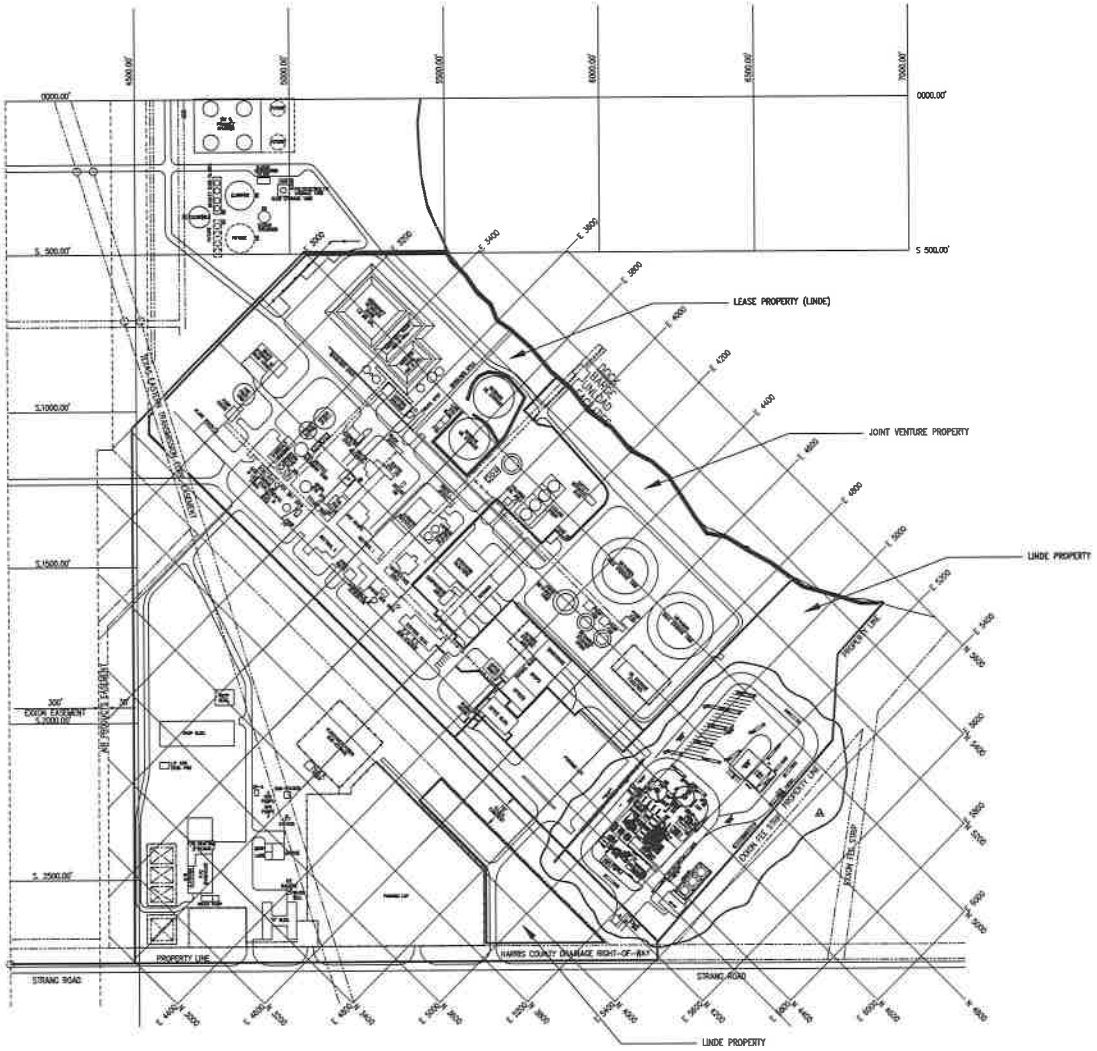
ATTEST: _____
BEVERLY B. KAUFMAN, County Clerk
Harris County, Texas

Doris A Ashby Deputy

DORIS A. ASHBY

Attachment 9

Linde Gas North America: 11603 Strang Road, La Porte, Texas 77571



REFERENCE DRAWINGS

NOTES

NO.	DATE	DESCRIPTION	BY	APPR.
1A	09/28/12	ADDED ASU PLANT STUDY #2	EJL	
1	2/9/99	UPDATE PER LINDE DEAL	KP	DCH

REVISIONS

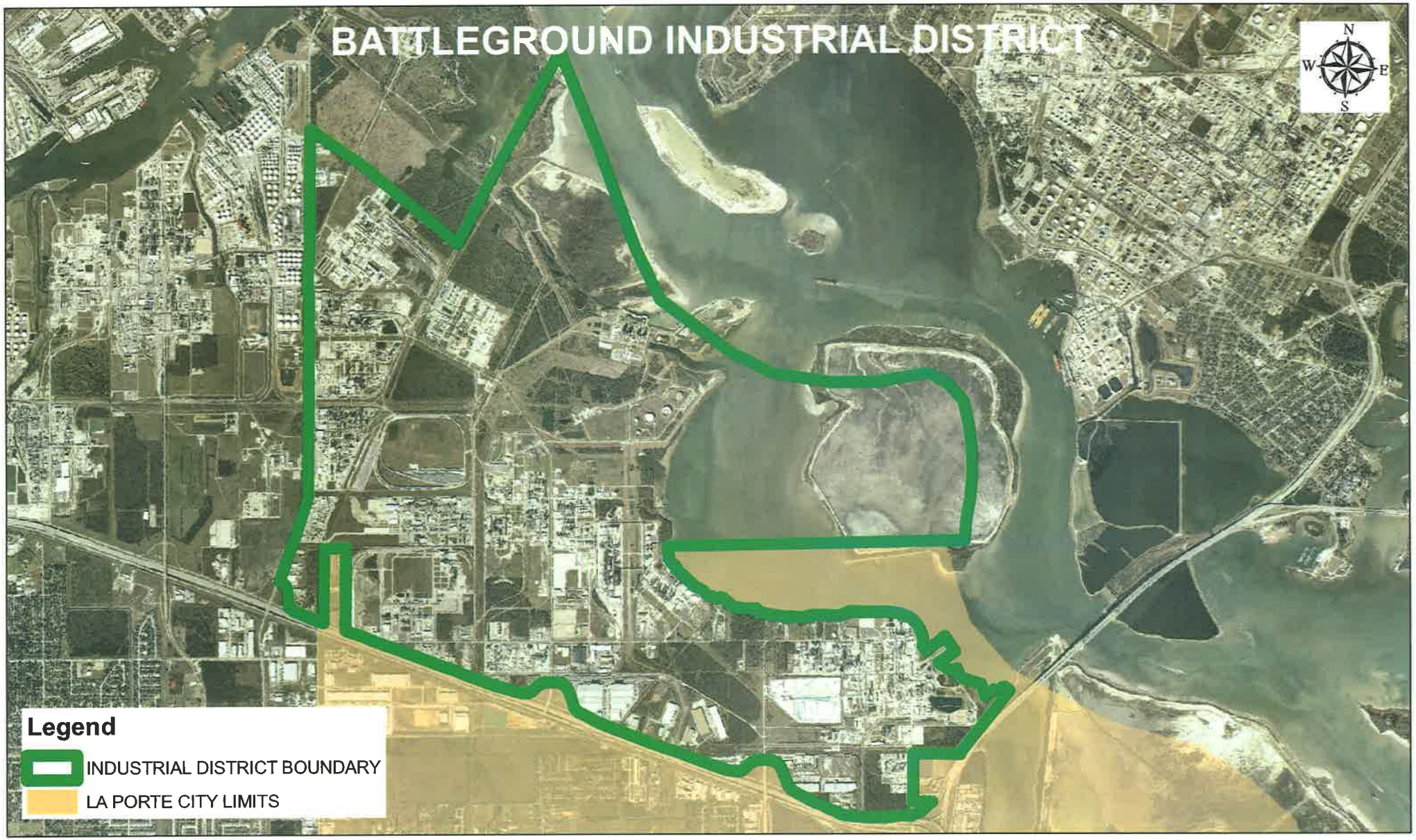
This drawing is the property of Linde Gas Company and may not be used, reproduced, published or disclosed to others without its written authorization. This drawing is provided to others only for the purpose of producing items on order for Linde Gas Company or its licensees. It is not to be used in any way detrimental to Linde Gas Company and is subject to return upon request.

Linde Gas Inc.
11603 Strang Road
La Porte, Texas, 77571

LINDE LA PORTE COMPLEX
SYNGAS
PROPERTY

DATE	9/15/98	SCALE	1"=200'
DRAWN BY	PSC	CHECKED BY	
DEPT. APPR.		ENG. APPR.	
LOCATION	DRAWING NO.		ISSUE
87	700-D-T02-0001		1A

DRAWING NO. 700-D-T02-0001


BATTLEGROUND INDUSTRIAL DISTRICT
N
W
E
S
Legend
INDUSTRIAL DISTRICT BOUNDARY
LA PORTE CITY LIMITS

Attachment 10

Linde and its affiliates own existing property that is assessed on the Harris County Appraisal District accounts below. It is understood that this existing property is not eligible to become qualified property and will remain taxable throughout the term of this agreement. To ensure segregation of existing property from qualified new investment, Linde will request from Harris County Appraisal District that all qualified investment improvements related to this project be added to a separate new account number (or numbers) created for appraisal of qualified property.

The most recent 2012 Harris County Appraisal District property values are attached. (Please note that some property remains listed under the name of Linde Gas, Inc. was a predecessor entity of Linde Gas North America LLC. All existing property is now the property of Linde Gas North America LLC.)

A detailed breakout of the pre-existing improvements is outlined below:

Account Number	Description	2012 Final Value
064-223-000-0139	Land Only (1.59 Acres)	**24,272**
064-223-000-0141	Land Only (20.00 Acres)	**304,966**
064-223-000-0161	Land Only (4.06 Acres)	**88,427**
064-224-000-0004	Land Only (23.04 Acres)	**351,207**
064-224-000-0027	TNRCC Pollution Control (Taxable Portion)	**1,352,990**
064-224-000-0027	TNRCC Pollution Control (Exempt Portion)	**16,005,240**
064-224-000-0028	Plant Improvements - Base Plant	**21,925,280**
064-224-000-0028	Plant Improvments - DPRC Project	**12,889,570**
0828244	Plant Personal Property & Inventory/Supplies	**1,449,630**
2120456	2.97 Miles 8" 2010 Pipeline - City of LaPorte	**562,670**
2120460	4.56 Miles 8" 2010 Pipeline - Outside City of LaPorte	**863,890**
2120462	1.46 Miles 10" 2010 Pipeline	**362,560**
2147217	2.45 Miles 8" 2010 Pipeline	**464,150**
2147218	1.38 Miles 8" 2010 Pipeline - City of Deer Park	**261,440**
2147219	0.05 Miles 8" 2010 Pipeline - City of Pasadena	**9,470**
2147220	0.28 Miles 8" 2010 Pipeline - Outside City of LaPorte	**33,390**
Total		**56,949,152**

Attachment 11

The calculation of the three possible wage requirements with supporting documentation is attached. Linde has chosen to use approximately $60,000 as the average wage for permanent jobs. This amount exceeds 110% of the current regional wage rate of $59,082

Chapter 313 Wage Calculations – All Jobs All Industries

Quarter	Year		Average Weekly Wages	Annualized
First	2012		$1,338	$69,576
Second	2012		$1,164	$60,528
Third	2012		$1,154	$60,008
Fourth	2012		$1,330	$69,160
		Average	$1,247	$64,818
		X	1.10	1.10
			$1,372	$71,300

Chapter 313 Wage Calculations – Manufacturing Jobs

Quarter	Year		Average Weekly Wages	Annualized
First	2012		$2,904	$151,008
Second	2012		$2,506	$130,312
Third	2012		$2,187	$113,724
Fourth	2012		$2,264	$117,728
		Average	$2,465	$128,193
		X	1.10	1.10
			$2,712	$141,012

Chapter 313 Wage Calculations – Regional Wage Rate

Year		Average Weekly Wages	Annualized
2011		$1,032	$53,711
	X	1.10	1.10
		$1,135	$59,082

Quarterly Employment and Wages (QCEW)

Back

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2012	1st Qtr	Harris County	Total All	00	0	10	Total, All Industries	$1,338
2012	2nd Qtr	Harris County	Total All	00	0	10	Total, All Industries	$1,164
2012	3rd Qtr	Harris County	Total All	00	0	10	Total, All Industries	$1,154
2012	4th Qtr	Harris County	Total All	00	0	10	Total, All Industries	$1,330

Quarterly Employment and Wages (QCEW)

Back

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2012	1st Qtr	Harris County	Total All	31	6	325120	Industrial Gas Manufacturing	$2,904
2012	2nd Qtr	Harris County	Total All	31	6	325120	Industrial Gas Manufacturing	$2,506
2012	3rd Qtr	Harris County	Total All	31	6	325120	Industrial Gas Manufacturing	$2,187
2012	4th Qtr	Harris County	Total All	31	6	325120	Industrial Gas Manufacturing	$2,264

2011 Manufacturing Wages by Council of Government Region
Wages for All Occupations

COG	Wages Hourly	Wages Annual
Texas	**$22.89**	**$47,610**
1. Panhandle Regional Planning Commission	$19.32	$40,196
2. South Plains Association of Governments	$16.45	$34,210
3. NORTEX Regional Planning Commission	$18.14	$37,733
4. North Central Texas Council of Governments	$24.03	$49,986
5. Ark-Tex Council of Governments	$16.52	$34,366
6. East Texas Council of Governments	$18.27	$37,995
7. West Central Texas Council of Governments	$17.76	$36,949
8. Rio Grande Council of Governments	$15.69	$32,635
9. Permian Basin Regional Planning Commission	$21.32	$44,349
10. Concho Valley Council of Governments	$15.92	$33,123
11. Heart of Texas Council of Governments	$18.82	$39,150
12. Capital Area Council of Governments	$26.46	$55,047
13. Brazos Valley Council of Governments	$15.71	$33,718
14. Deep East Texas Council of Governments	$15.48	$32,207
15. South East Texas Regional Planning Commission	$28.23	$58,724
16. Houston-Galveston Area Council	$25.82	$53,711
17. Golden Crescent Regional Planning Commission	$20.38	$42,391
18. Alamo Area Council of Governments	$18.00	$37,439
19. South Texas Development Council	$13.85	$28,806
20. Coastal Bend Council of Governments	$22.35	$46,489
21. Lower Rio Grande Valley Development Council	$15.08	$31,365
22. Texoma Council of Governments	$20.76	$43,190
23. Central Texas Council of Governments	$16.17	$33,642
24. Middle Rio Grande Development Council	$13.65	$28,382

Source: Texas Occupational Employment and Wages
Data published: July 2012
Data published annually, next update will be summer 2013

Note: Data is not supported by the Bureau of Labor Statistics (BLS).
Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.
Data intended for TAC 313 purposes only.

Attachment 12

Linde employees' benefits program has been carefully designed to meet the needs of its employees and their families, offering competitive medical plans, a dental program, Life and Disability Insurance, Pre-Tax Health and Dependent Care Spending Accounts, Savings Investment Plan (40l-k) and CASH Balance Retirement Plans, an Employee Assistance Program and Incentive Bonus Opportunities.

Attachment 13

The economic impact study will be performed by the Comptroller at a future date.

Attachment 14

Please see attached Schedule A.

Schedule A (Rev. May 2010): Investment

Applicant Name Linde Gas North America LLC

ISD Name La Porte ISD

Form 50-296

PROPERTY INVESTMENT AMOUNTS

(Estimated Investment in each year. Do not put cumulative totals.)

		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying Investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)		2013- 2014	2013	$ -	$ -		$ -	
	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)				$ -	$ -		$ -	
	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)				$ 100,000,000	$ -	$ 100,000,000	0	$ 100,000,000
	Complete tax years of qualifying time period	1	2014-2015	2014	$ 130,000,000	$ -	$ 130,000,000	0	$ 130,000,000
		2	2015-2016	2015				0	
	Value Limitation Period	3	2016-2017	2016				0	
Tax Credit Period (with 50% cap on credit)		4	2017-2018	2017				0	
		5	2018-2019	2018				0	
		6	2019-2020	2019				0	
		7	2020-2021	2020				0	
		8	2021-2022	2021				0	
		9	2022-2023	2022				0	
		10	2023-2024	2023				0	
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2024-2025	2024				0	
		12	2025-2026	2025				0	
		13	2026-2027	2026				0	
Post- Settle-Up Period		14	2027-2028	2027				0	
Post- Settle-Up Period		15	2028-2029	2028				0	

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

Column A: This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.021(1)(A)-(D).
For the purposes of investment, please list amount invested each year, not cumulative totals.
[For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property].
Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.021(1)(E).
For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings.

Column D: Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value-for planning, construction and operation of the facility.
The most significant example for many projects would be land. Other examples may be items such as professional services, etc.
Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

5.10.13

DATE

Attachment 15

Please see attached Schedule B

Schedule B (Rev. May 2010): Estimated Market And Taxable Value

Applicant Name: Linde Gas North America LLC

ISD Name: La porte ISD

Form 50-296

					Qualified Property			Reductions from Market Value	Estimated Taxable Value	
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"	Exempted Value	Final taxable value for I&S - after all reductions	Final taxable value for M&O—after all reductions
		pre- year 1	2013-2014	2013	$ -	$ -	$ -	$ -	$ -	$ -
	Complete tax years of qualifying time period	1	2014-2015	2014	$ -	$ -	$ 100,000,000	$ -	$ 100,000,000	$ 100,000,000
		2	2015-2016	2015	$ -	$ -	$ 230,000,000	$ -	$ 230,000,000	$ 230,000,000
	Value Limitation Period	3	2016-2017	2016	$ -	$ -	$ 230,000,000	$ -	$ 230,000,000	$ 30,000,000
Tax Credit Period (with 50% cap on credit)		4	2017-2018	2017	$ -	$ -	$ 207,000,000	$ -	$ 207,000,000	$ 30,000,000
		5	2018-2019	2018	$ -	$ -	$ 187,332,700	$ -	$ 187,332,700	$ 30,000,000
		6	2019-2020	2019	$ -	$ -	$ 157,798,400	$ -	$ 157,798,400	$ 30,000,000
		7	2020-2021	2020	$ -	$ -	$ 130,782,600	$ -	$ 130,782,600	$ 30,000,000
		8	2021-2022	2021	$ -	$ -	$ 108,295,500	$ -	$ 108,295,500	$ 30,000,000
		9	2022-2023	2022	$ -	$ -	$ 87,588,600	$ -	$ 87,588,600	$ 30,000,000
		10	2023-2024	2023	$ -	$ -	$ 72,238,400	$ -	$ 72,238,400	$ 30,000,000
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2024-2025	2024	$ -	$ -	$ 65,729,400	$ -	$ 65,729,400	$ 65,729,400
		12	2025-2026	2025	$ -	$ -	$ 61,824,000	$ -	$ 61,824,000	$ 61,824,000
		13	2026-2027	2026	$ -	$ -	$ 40,873,300	$ -	$ 40,873,300	$ 40,873,300
Post- Settle-Up Period		14	2027-2028	2027	$ -	$ -	$ 7,263,594	$ -	$ 7,263,594	$ 7,263,594
Post- Settle-Up Period		15	2028-2029	2028	$ -	$ -	$ 1,290,813	$ -	$ 1,290,813	$ 1,290,813

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

5.10.13

DATE

Attachment 16

Please see attached Schedule C

Schedule C- Application: Employment Information

Applicant Name Linde Gas North America LLC
ISD Name La Porte ISD

Form 50-296

					Construction		New Jobs		Qualifying Jobs	
		Year	**School Year** (YYYY-YYYY)	**Tax Year** (Fill in actual tax year) YYYY	**Column A:** Number of Construction FTE's or man-hours (specify)	**Column B: Average** annual wage rates for construction workers	**Column C:** Number of new jobs applicant commits to create (cumulative)	**Column D: Average** annual wage rate for all new jobs.	**Column E:** Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	**Column F: Average** annual wage of qualifying jobs
		pre- year 1	2013-2014	2013	175 FTE's	94,300	15	60,000	15	60,000
	Complete tax years of qualifying time period	1	2014-2015	2014	175 FTE's	94,300	15	60,000	15	60,000
		2	2015-2016	2015	175 FTE's	94,300	15	60,000	15	60,000
	Value Limitation Period	3	2016-2017	2016			15	60,000	15	60,000
Tax Credit Period (with 50% cap on credit)		4	2017-2018	2017			15	60,000	15	60,000
		5	2018-2019	2018			15	60,000	15	60,000
		6	2019-2020	2019			15	60,000	15	60,000
		7	2020-2021	2020			15	60,000	15	60,000
		8	2021-2022	2021			15	60,000	15	60,000
		9	2022-2023	2022			15	60,000	15	60,000
		10	2023-2024	2023			15	60,000	15	60,000
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2024-2025	2024			15	60,000	15	60,000
		12	2025-2026	2025			15	60,000	15	60,000
		13	2026-2027	2026			15	60,000	15	60,000
Post- Settle-Up Period		14	2027-2028	2027			15	60,000	15	60,000
Post- Settle-Up Period		15	2028-2029	2028			15	60,000	15	60,000

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

5.10.13
DATE

Attachment 17

Please see attachment D

Schedule D: (Rev. May 2010): Oth Tax Information

Applicant Name Linde Gas North America LLC **ISD Name** La Porte ISD **Form 50-296**

					Sales Tax Information		Franchise Tax	Other Property Tax Abatements Sought			
					Sales Taxable Expenditures		Franchise Tax	County	City	Hospital	Other
		Year	School Year (YYYY-YYYY)	Tax/ Calendar Year YYYY	Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)			2013-2014	2013							
	Complete tax years of qualifying time period	1	2014-2015	2014				TBD	TBD	TBD	TBD
		2	2015-2016	2015				TBD	TBD	TBD	TBD
	Value Limitation Period	3	2016-2017	2016				TBD	TBD	TBD	TBD
Tax Credit Period (with 50% cap on credit)		4	2017-2018	2017				TBD	TBD	TBD	TBD
		5	2018-2019	2018				TBD	TBD	TBD	TBD
		6	2019-2020	2019				TBD	TBD	TBD	TBD
		7	2020-2021	2020				TBD	TBD	TBD	TBD
		8	2021-2022	2021				TBD	TBD	TBD	TBD
		9	2022-2023	2022				TBD	TBD	TBD	TBD
		10	2023-2024	2023				TBD	TBD	TBD	TBD
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2024-2025	2024				TBD	TBD	TBD	TBD
		12	2025-2026	2025				TBD	TBD	TBD	TBD
		13	2026-2027	2026				TBD	TBD	TBD	TBD
Post- Settle-Up Period		14	2027-2028	2027				TBD	TBD	TBD	TBD
Post- Settle-Up Period		15	2028-2029	2028				TBD	TBD	TBD	TBD

*For planning, construction and operation of the facility.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

5.10.13
DATE

Attachment 18

A map of the proposed reinvestment zone is attached as is a vicinity map. The reinvestment zone will be established by the Board of Trustees of La Porte ISD at a later date and will be certified by the district.

Google earth

feet 2000

meters 600

Attachment 19

The resolution of the Board of Trustees of La Porte ISD establishing the reinvestment zone will be provided at a later date.

Attachment 20

The legal description of the proposed reinvestment zone is attached.

EXHIBIT A

Description of Land

PARCEL 1

FIELD NOTES of a 28.6903 acre tract of land situated in the Enoch Brinson Survey, Abstract 5, Harris County, Texas and being out of and a part of that certain 23.2845 acre tract conveyed by Syngas Company to National Distillers & Chemical Corporation by deed dated December 31, 1986, and recorded in County Clerk's File No. K905990 of the Official Public Records of Real Property, Harris County, Texas; out of and a part of that certain 20.9426 acre tract called Parcel No. 2 described in deed from E.I. DuPont De Nemours & Company to National Distillers & Chemical Corporation dated December 31, 1986, and recorded in County Clerk's File No. K905991 of the Official Public Records of Real Property, Harris County, Texas; out of and a part of Lots 1, 2 and 3 of the A. O. Blackwell Subdivision according to the map of record in Volume 83 at Page 343 of the Deed Records of Harris County, Texas; and out of and a part of Lots 48, 49 and 50 of the Strang Subdivision according to the map of record in Volume 75 at Page 22 of the Deed Records of Harris County, Texas. This 28.6903 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS AND COORDINATES REFER TO THE QUANTUM PLANT COORDINATES AND BEARINGS.

BEGINNING at a 1 inch iron rod found in concrete for the Westernmost Northwest corner of the heretofore mentioned 23.2845 acre tract and the East line of that certain 10.43 acre tract conveyed by National Distillers & Chemical Corporation to Coastal Industrial Water Authority by deed dated October 29, 1976, and recorded in County Clerk's File No. F014216 of the Official Public Records of Real Property, Harris County, Texas, at the Southwest corner of that certain 32.6510 acre tract of land conveyed by Millennium Petrochemicals, Inc. to Equistar Chemicals, L.P. by deed recorded in County Clerk's File No. S933609 of the Official Public Records of Real Property, Harris County, Texas. Said 1 inch iron rod being the Westernmost Northwest corner and POINT OF BEGINNING of said 28.6903 acres herein described. From this BEGINNING corner a 1 inch iron rod found in concrete at the intersection of the North right-of-way line of Strang Road (60 feet wide right-of-way) and the East right-of-way line of Miller Cut-Off Road (60 feet wide right-of-way) bears South 53 deg. 53 min. 10 sec. West a distance of 3146.92 feet. This BEGINNING corner has a Quantum Coordinate Value of South 910.06 and East 4544.37.

THENCE: North 41 deg. 26 min. 22 sec. East along the West line of said 28.6903 acres herein described (same being the West line of said 23.2845 acres and the South line of said 32.6510 acres) for a distance of 680.71 feet to a 1/2 inch iron rod found for the Northernmost Northwest corner of this tract, the Northernmost Northwest corner of said 23.2845 acres and an angle point in the South line of said 32.6510 acres.

THENCE: South 89 deg. 59 min. 25 sec. East along the North line of said 28.6903 acres herein described (same being the North line of said 23.2845 acres and the South line of said 32.6510 acres) for a distance of 450.77 feet to a point in the East line of said Lot 3 of said Blackwell Subdivision at the shore line of San Jacinto Bay for the Northeast corner of said 28.6903 acres

RP 047-25-0272

ANY PROVISIONS HEREIN WHICH RESTRICT THE SALE, RENTAL OR USE OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR RACE IS INVALID AND UNENFORCEABLE UNDER THE FEDERAL LAW.

A CERTIFIED COPY OCT 18 2007

ATTEST: .....
BEVERLY B. KAUFMAN, County Clerk
Harris County, Texas

Doris A. Ashby Deputy

DORIS A. ASHBY

herein described; the Southeast corner of said 32.6510 acres and the Northeast corner of said 23.2845 acres.

THENCE: Along and with the meanders of the shore line of said San Jacinto Bay (same being the East line of said 23.2845 acres, the East line of said 28.6903 acres herein described and the East line of Lots 3 and 2 of said Blackwell Subdivision) the following courses and distances:

South 14 deg. 22 min. 22 sec. East - 25.05 feet.
South 30 deg. 46 min. 36 sec. East -144.18 feet.
North 86 deg. 59 min. 29 sec. East - 33.88 feet.
South 44 deg. 44 min. 06 sec. East - 61.43 feet.
South 22 deg. 58 min. 50 sec. East - 20.64 feet.
South 41 deg. 23 min. 39 sec. West - 22.89 feet.
South 48 deg. 31 min. 53 sec. East - 9.69 feet.
North 47 deg. 11 min. 13 sec. East - 10.99 feet.
South 32 deg. 29 min. 48 sec. East -188.08 feet.

THENCE: Along and with the meanders of the shore line of said San Jacinto Bay (same being the East line of said 23.2845 acres, the East line of said 28.6903 acres herein described and the East line of said Lot 2 of said Blackwell Subdivision) South 46 deg. 20 min. 09 sec. East a distance of 24.10 feet to a point for an exterior corner of said 28.6903 acres herein described and the Northernmost corner of that certain 12.1206 acre tract surveyed this date.

THENCE: South 40 deg. 37 min. 28 sec. West along an interior line of said 28.6903 acres herein described (same being the Northernmost West line of said 12.1206 acres surveyed this date) and at 78.90 feet pass a 1/2 inch iron rod set for reference, and at a total distance of 132.58 feet set a 1/2 inch iron rod for an interior corner of said 28.6903 acres herein described; same being an exterior Northwest corner of said 12.1206 acres surveyed this date.

THENCE: South 46 deg. 51 min. 43 sec. East along an interior line of said 28.6903 acres herein described (same being an exterior line of said 12.1206 acres surveyed this date) for a distance of 79.85 feet to a 1/2 inch iron rod set for an interior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: North 85 deg. 48 min. 16 sec. East along an interior line of said 28.6903 acres herein described (same being an exterior line of said 12.1206 acres surveyed this date) for a distance of 27.97 feet to a 1/2 inch iron rod set for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: South 45 deg. 33 min. 16 sec. East along an exterior line of said 28.6903 acres herein described (same being an interior line of said 12.1206 acres surveyed this date) for a distance of 253.68 feet to a 1/2 inch iron rod set for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: South 05 deg. 34 min. 29 sec. West along an exterior line of said 28.6903 acres herein described (same being an interior line of said 12.1206 acres surveyed this date) for a distance of 60.12 feet to a 1/2 inch iron rod set for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

ANY PROVISIONS HEREIN WHICH RESTRICT THE SALE, RENTAL OR USE OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR RACE IS INVALID AND UNENFORCEABLE UNDER THE FEDERAL LAW.

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BEVERLY B. KAUFMAN, County Clerk
Harris County, Texas

Doris A. Ashby
Deputy
DORIS A. ASHBY

THENCE: South 40 deg. 53 min. 56 sec. West along an exterior line of said 28.6903 acres herein described (same being an interior line of said 12.1206 acres surveyed this date) for a distance of 159.81 feet to a 1/2 inch iron rod set for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: North 49 deg. 21 min. 00 sec. West along an exterior line of said 28.6903 acres herein described (same being an interior line of said 12.1206 acres surveyed this date) for a distance of 64.04 feet to a 1/2 inch iron rod set for an interior corner of said 28.6903 acres herein described and an exterior corner of said 12.1206 acres surveyed this date.

THENCE: South 43 deg. 15 min. 47 sec. West along an interior line of said 28.6903 acres herein described (same being an exterior line of said 12.1206 acres surveyed this date) for a distance of 93.31 feet to a 1/2 inch iron rod set for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: North 48 deg. 53 min. 14 sec. West along an exterior line of said 28.6903 acres herein described (same being an interior line of said 12.1206 acres surveyed this date) for a distance of 193.93 feet to a 1/2 inch iron rod set for an interior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: South 41 deg. 42 min. 31 sec. West along an interior line of said 28.6903 acres herein described (same being an exterior line of said 12.1206 acres surveyed this date) for a distance of 344.09 feet to a 1/2 inch iron rod set for an interior corner of said 28.6903 acres herein described and the Westernmost exterior corner of said 12.1206 acres surveyed this date.

THENCE: South 48 deg. 03 min. 53 sec. East along an interior line of said 28.6903 acres herein described (same being an exterior line of said 12.1206 acres surveyed this date) for a distance of 117.35 feet to a point for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: South 42 deg. 43 min. 57 sec. West along an exterior line of said 28.6903 acres herein described (same being an interior line of said 12.1206 acres surveyed this date) for a distance of 23.03 feet to a point for an interior corner of said 28.6903 acres herein described and an exterior corner of said 12.1206 acres surveyed this date.

THENCE: South 47 deg. 57 min. 24 sec. East along an interior line of said 28.6903 acres herein described (same being an exterior line of said 12.1206 acres surveyed this date) for a distance of 72.93 feet to a point for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: South 41 deg. 27 min. 06 sec. West along an interior line of said 28.6903 acres herein described (same being an exterior line of said 12.1206 acres surveyed this date) for a distance of 12.98 feet to a point for an interior corner of said 28.6903 acres herein described and an exterior corner of said 12.1206 acres surveyed this date.

THENCE: South 47 deg. 24 min. 52 sec. East along an interior line of said 28.6903 acres herein described (same being an exterior line of said 12.1206 acres surveyed this date) for a distance of

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BEVERLY B. KAUFMAN, County Clerk
Harris County, Texas

Doris A. Ashby Deputy

DORIS A. ASHBY

72.93 feet to a 1/2 inch iron rod set for an interior corner of said 28.6903 acres herein described and an exterior corner of said 12.1206 acres surveyed this date.

THENCE: North 41 deg. 26 min. 18 sec. East along an exterior line of said 28.6903 acres herein described (same being an interior line of said 12.1206 acres surveyed this date) for a distance of 226.13 feet to a 1/2 inch iron rod set for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date.

THENCE: South 48 deg. 42 min. 03 sec. East along an exterior line of said 28.6903 acres herein described (same being an interior line of said 12.1206 acres surveyed this date) for a distance of 617.93 feet to a 1/2 inch iron rod set for an exterior corner of said 28.6903 acres herein described and an interior corner of said 12.1206 acres surveyed this date. This corner is in the West or Northwest line of 14.4060 acres surveyed this date.

THENCE: South 41 deg. 23 min. 52 sec. West along the East or Southeast line of said 28.6903 acres herein described (same being the West or Northwest line of said 14.4060 acres surveyed this date) for a distance of 17.43 feet to a fence corner post for an interior corner of said 28.6903 acres herein described; same being an exterior corner of said 14.4060 acres surveyed this date.

THENCE: South 48 deg. 51 min. 09 sec. East along an exterior line of said 28.6903 acres herein described (same being an interior line of said 14.4060 acres surveyed this date) for a distance of 16.38 feet to a fence corner post for an exterior corner of said 28.6903 acres herein described and an interior corner of said 14.4060 acres surveyed this date.

THENCE: South 41 deg. 12 min. 20 sec. West along an exterior line of said 28.6903 acres herein described (same being an interior line of said 14.4060 acres surveyed this date) for a distance of 67.37 feet to a fence corner post for the Southernmost corner of said 28.6903 acres herein described and an interior corner of said 14.4060 acres surveyed this date.

THENCE: North 49 deg. 18 min. 43 sec. West along an exterior line of said 28.6903 acres herein described (same being an exterior line of said 14.4060 acres surveyed this date) for a distance of 227.23 feet to a fence corner post for an angle point in said line.

THENCE: North 85 deg. 30 min. 55 sec. West along an exterior line of said 28.6903 acres herein described (same being an exterior line of said 14.4060 acres surveyed this date) for a distance of 20.44 feet to a fence corner post for an exterior corner of said 28.6903 acres herein described and an interior corner of said 14.4060 acres surveyed this date.

THENCE: North 49 deg. 52 min. 55 sec. West along an exterior line of said 28.6903 acres herein described (same being an exterior line of said 14.4060 acres surveyed this date) for a distance of 107.17 feet to an 80 penny nail set for an interior corner of said 28.6903 acres herein described and an exterior corner of said 14.4060 acres surveyed this date.

THENCE: South 41 deg. 50 min. 12 sec. West along an exterior line of said 28.6903 acres herein described and an exterior line of said 14.4060 acre tract surveyed this date and at 115.21 feet pass a 1/2 inch iron rod set for reference and at a total distance of 168.26 feet a point for an exterior corner of said 28.6903 acres herein described and an interior corner of said 14.4060 acres surveyed this date.

ANY PROVISIONS HEREIN WHICH RESTRICT THE SALE, RENTAL OR USE OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR RACE IS INVALID AND UNENFORCEABLE UNDER THE FEDERAL LAW.

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Harris County, Texas

Doris A. Ashby
Deputy
DORIS A. ASHBY

THENCE: North 48 deg. 09 min. 48 sec. West along an exterior line of said 28.6903 acres herein described (same being an interior line of said 14.4060 acres surveyed this date) for a distance of 54.84 feet to a 1/2 inch iron rod set for an exterior corner of said 28.6903 acres herein described and an interior corner of said 14.4060 acres surveyed this date.

THENCE: North 40 deg. 43 min. 24 sec. East along an exterior line of said 28.6903 acres herein described (same being an interior line of said 14.4060 acres surveyed this date) for a distance of 26.63 feet to an "x" in concrete for an interior corner of said 28.6903 acres herein described and an exterior corner of said 14.4060 acres surveyed this date.

THENCE: North 48 deg. 44 min. 26 sec. West along an interior line of said 28.6903 acres herein described (same being an exterior line of said 14.4060 acres surveyed this date) for a distance of 62.17 feet to a 1/2 inch iron rod set for an interior corner of said 28.6903 acres herein described and an exterior corner of said 14.4060 acres surveyed this date.

THENCE: South 41 deg. 43 min. 58 sec. West along an interior line of said 28.6903 acres herein described (same being an exterior line of said 14.4060 acres surveyed this date) for a distance of 99.07 feet to a P.K. Nail set for an interior corner of said 28.6903 acres herein described (same being an exterior corner of said 14.4060 acres surveyed this date).

THENCE: South 48 deg. 03 min. 56 sec. East along an interior line of said 28.6903 acres herein described (same being an exterior line of said 14.4060 acres surveyed this date) for a distance of 21.56 feet to an "x" in concrete for an exterior corner of said 28.6903 acres herein described and an interior corner of said 14.4060 acres surveyed this date.

THENCE: South 38 deg. 58 min. 27 sec. West along an exterior line of said 28.6903 acres herein described (same being an interior line of said 14.4060 acres surveyed this date) for a distance of 114.92 feet to a 1/2 inch iron rod set for the Southernmost Southeast corner of said 28.6903 acres herein described and the Northwest corner of said 14.4060 acres surveyed this date in the Northeast line of that certain 0.776 of an acre of land conveyed to Humble Oil & Refining Company by Herbert W. Grainger, et al., in deed dated June 4, 1954, and recorded in Volume 2796 at Page 192 of the Deed Records of Harris County, Texas.

THENCE: North 48 deg. 26 min. 10 sec. West along the South or Southwest line of said 28.6903 acres herein described (same being the North or Northeast line of said 0.776 of an acre tract, the South or Southwest line of said 20.9426 acres and the South or Southwest line of said 23.2845 acres) for a distance of 509.23 feet to a 1/2 inch iron rod found in the West line of said Lot 49 and the East line of said Lot 48 of said Strang Subdivision at the Northwest corner of said 0.776 of an acre of land and the Northeast corner of that certain 0.727 of an acre tract of land called Tract 2 and conveyed to Humble Oil & Refining Company by Carl C. Patrick in deed dated June 2, 1954, and recorded in Volume 2796 at Page 260 of the Deed Records of Harris County, Texas; for an angle point in said line.

THENCE: North 48 deg. 42 min. 10 sec. West along the South or Southwest line of said 28.6903 acres herein described (same being the North or Northeast line of said 0.727 of an acre and the South or Southwest line of said 23.2845 acres) for a distance of 730.00 feet to a 1/2 inch iron rod found in the East line of the heretofore mentioned 10.43 acre tract for the Westernmost

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Harris County, Texas

Doris A. Ashby, Deputy
DORIS A. ASHBY

Southwest corner of said 28.6903 acres herein described, the Northwest corner of said 0.727 of an acre tract and the Westernmost Southwest corner of said 23.2845 acres.

THENCE: North 00 deg. 06 min. 24 sec. West along West line of said 28.6903 acres herein described (same being the West line of said 23.2845 acres and the East line of said 10.43 acres) for a distance of 240.18 feet to the PLACE OF BEGINNING and containing within these boundaries 28.6903 acres of land.

PARCEL 3

FIELD NOTES of a 14.4060 acre tract of land situated in the Enoch Brinson Survey, Abstract 5, Harris County, Texas and being out of and a part of that certain 10.7161 acre tract called Parcel 1 described in deed from E. I. DuPont De Nemours & Company to National Distillers & Chemical Corporation dated December 31, 1986 and recorded in County Clerk's File No. K905991 of the Official Public Records of Real Property, Harris County, Texas; out of and a part of that certain 20.9426 acre tract called Parcel 2 described in said File No. K905991 and out of and a part of Lots 49, 50, 51 and 52 of the Strang Subdivision according to the map of record in Volume 75 at Page 22 of the Deed Records of Harris County, Texas. This 14.4060 acre tract is more particularly described by the following metes and bounds as follows, to-wit:

NOTE: ALL BEARINGS AND COORDINATES REFER TO THE QUANTUM PLANT COORDINATES AND BEARINGS.

BEGINNING at a ½ inch iron rod found in the West line of that certain 50 feet wide strip of land conveyed by Carl C. Patrick to Humble Pipe Line Company by deed recorded in Volume 2361 at Page 471 of the Deed Records of Harris County, Texas at the Northeast corner of that certain 0.829 of an acre of land called Tract 1 conveyed to Humble Oil & Refining Company by Carl C. Patrick in Deed dated June 2, 1954 and recorded in Volume 2796 at Page 260 of the Deed Records of Harris County, Texas. Said ½ inch iron rod being the Southernmost Southwest corner and POINT OF BEGINNING of said 14.4060 acres herein described; from which a 1 inch iron rod found in concrete at the intersection of the North right-of-way line of Strang Road (60 feet wide right-of-way) and the East right-of-way line of Miller Cut-Off Road (60 feet wide right-of-way) bears South 87 deg. 23 min. 47 sec. West a distance of 4161.41 feet. This BEGINNING corner has a Quantum Coordinate Value of South 2575.79 and East 6159.26.

THENCE: North 48 deg. 31 min. 10 sec. West along the West or Southwest line of said 14.4060 acres herein described (same being the North or Northeast line of said 0.829 of an acre of land and the West or Southwest line of said 10.7161 acre tract and said 20.9426 acre tract) for a distance of 747.12 feet to a ½ inch iron rod found in the West line of said Lot 50 and the East line of said Lot 49 of said Strang Subdivision at the Northwest corner of said 0.829 of an acre of land and the Northeast corner of that certain 0.776 of an acre of land conveyed to Humble Oil & Refining Company by Herbert W. Grainger, et al., in deed dated June 4, 1954, and recorded in Volume 2796 at Page 192 of the Deed Records of Harris County, Texas, for an angle point in the West or Southwest line of said 14.4060 acres herein described.

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OCT 1 8 2007

ATTEST: .....
BEVERLY B. KAUFMAN, County Clerk
Harris County, Texas

Doris A. Ashley
..... Deputy

DORIS A. ASHEY

THENCE: North 48 deg. 26 min. 10 sec. West along the West or Southwest line of said 14.4060 acres herein described (same being the North or Northeast line of said 0.776 of an acre of land and the West or Southwest line of said 20.9426 acres) for a distance of 167.40 feet to a ½ inch iron rod set for the Northwest corner of said 14.4060 acres herein described; same being the Southernmost Southeast corner of that certain 28.6903 acre tract surveyed this date.

THENCE: North 38 deg. 58 min. 27 sec. East along an exterior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) for a distance of 114.92 feet to an "x" in concrete for an interior corner of said 14.4060 acres herein described and an exterior corner of said 28.6903 acres surveyed this date.

THENCE: North 48 deg. 03 min. 56 sec. West along an exterior line of said 14.4060 acres herein described (same being an interior line of said 28.6903 acres surveyed this date) for a distance of 21.56 feet to a P.K. Nail set for an exterior corner of said 14.4060 acres herein described and an interior corner of said 28.6903 acres surveyed this date.

THENCE: North 41 deg. 43 min. 58 sec. East along an exterior line of said 14.4060 acres herein described (same being an interior line of said 28.6903 acres surveyed this date) for a distance of 99.07 feet to a ½ inch iron rod set for an exterior corner of said 14.4060 acres herein described and an interior corner of said 28.6903 acres surveyed this date.

THENCE: South 48 deg. 44 min. 26 sec. East along an exterior line of said 14.4060 acres herein described (same being an interior line of said 28.6903 acres surveyed this date) for a distance of 62.17 feet to an "x" in concrete for an exterior corner of said 14.4060 acres herein described and an interior corner of said 28.6903 acres surveyed this date.

THENCE: South 40 deg. 43 min. 24 sec. West along an interior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) for a distance of 26.63 feet to a ½ inch iron rod set for an interior corner of said 14.4060 acres herein described and an exterior corner of said 28.6903 acres surveyed this date.

THENCE: South 48 deg. 09 min. 48 sec. East along an interior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) for a distance of 54.84 feet to a point for an interior corner of said 14.4060 acres herein described and an exterior corner of said 28.6903 acres surveyed this date.

THENCE: North 41 deg. 50 min. 12 sec. East along an exterior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) and at 53.05 feet pass a ½ inch iron rod set for reference and at a total distance of 168.26 feet set an 80 penny nail for an angle point in said exterior line of said 28.6903 acres surveyed this date, and an exterior corner of said 14.4060 acres herein described.

THENCE: South 49 deg. 52 min. 55 sec. East along an exterior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) for a distance of 107.17 feet to a fence corner post for an angle point in said line.

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ATTEST: _____
BEVERLY B. KAUFMAN, County Clerk
Harris County, Texas

Doris A. Ashby Deputy

DORIS A. ASHBY

THENCE: South 85 deg. 30 min. 55 sec. East along an exterior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) for a distance of 20.44 feet to a fence corner post for an exterior corner of said 14.4060 acres herein described and an interior corner of said 28.6903 acres surveyed this date.

THENCE: South 49 deg. 18 min. 43 sec. East along an exterior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) for a distance of 227.23 feet to a fence corner post for an interior corner of said 14.4060 acres herein described and an exterior corner of said 28.6903 acres surveyed this date.

THENCE: North 41 deg. 12 min. 20 sec. East along an exterior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) for a distance of 67.37 feet to a fence corner post for an interior corner of said 14.4060 acres herein described and an exterior corner of said 28.6903 acres surveyed this date.

THENCE: North 48 deg. 51 min. 09 sec. West along an interior line of said 14.4060 acres herein described (same being an exterior line of said 28.6903 acres surveyed this date) for a distance of 16.38 feet to a fence corner post for an exterior corner of said 14.4060 acres herein described; same being an interior corner of said 28.6903 acres surveyed this date.

THENCE: North 41 deg. 23 min. 52 sec. East along an exterior line of said 14.4060 acres herein described, (same being an exterior line of said 28.6903 acres and a 12.1206 acre tract surveyed this date) for a distance of 645.70 feet to a point in the North line of Lot 51 of said Strang Subdivision at the shore line of San Jacinto Bay for the Northernmost corner of said 14.4060 acres herein described; same being the Easternmost corner of said 12.1206 acres surveyed this date, in the East line of said 10.7161 acre tract.

THENCE: Along and with the meanders of the shore line of said San Jacinto Bay (same being the North line of said Lot 51 and the North line of said Lot 52 of said Strang Subdivision and the East line of said 10.7161 acre tract) the following courses and distances:

South 39 deg. 46 min. 25 sec. East - 4.01 feet.

South 60 deg. 43 min. 19 sec. East - 109.14 feet.

North 56 deg. 32 min. 35 sec. East - 39.02 feet.

South 74 deg. 11 min. 03 sec. East - 58.57 feet.

South 23 deg. 34 min. 18 sec. East - 52.10 feet.

THENCE: Along and with the meanders of the shore line of said San Jacinto Bay (same being the North line of said Lot 52 of said Strang Subdivision and the East line of said 10.7161 acre tract) North 75 deg. 49 min. 37 sec. East a distance of 46.00 feet to a 1 inch iron rod found (bent) for the Easternmost Northeast corner of said 14.4060 acres herein described; same being the Easternmost Northeast corner of said 10.7161 acres and the Northernmost

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A CERTIFIED COPY OCT 18 2007

ATTEST:
BEVERLY B. KAUFMAN, County Clerk
Harris County, Texas

Doris A. Ashby
DORIS A. ASHBY Deputy

Northwest corner of that certain 1.3068 acre tract conveyed by First City National Bank of Houston to Humble Pipe Line Company by deed dated March 2, 1970, and recorded in County Clerk's File No. D072482 of the Official Public Records of Real Property, Harris County, Texas.

THENCE: South 37 deg. 53 min. 55 sec. West along the East line of said 14.4060 acres herein described (same being the East line of said 10.7161 acres and the West line of said 1.3068 acres) for a distance of 125.42 feet to a ½ inch iron rod found for an angle point in said line.

THENCE: South 00 deg. 07 min. 05 sec. East along the East line of said 14.4060 acres herein described (same being the East line of said 10.7161 acres and the West line of said 1.3068 acres) for a distance of 274.30 feet to a 5/8 inch iron rod found (bent) in the West or Northwest line of the heretofore mentioned 50 feet wide strip of land for an exterior corner of said 14.4060 acres herein described; same being an exterior corner of said 10.7161 acres and the Southernmost corner of said 1.3068 acres.

THENCE: South 37 deg. 58 min. 41 sec. West along the East or Southeast line of said 14.4060 acres herein described (same being the East or Southeast line of said 10.7161 acres and the West or Northwest line of said 50 feet wide strip of land) for a distance of 859.62 feet to the PLACE OF BEGINNING and containing within these boundaries 14.4060 acres of land.

SURVEYED: October, November, December, 1998, and January A.D. 1999.

RP-2007-0 2 5 7 4 8

PARCEL 5

FIELD NOTES of a 5.5970 acre tract of land situated in the Enoch Brinson Survey, Abstract 5, Harris County, Texas and being out of and a part of that certain 36.4562 acre tract called Parcel 3 described in deed from E. I. DuPont De Nemours & Company to National Distillers & Chemical Corporation dated December 31, 1986, and recorded in County Clerk File No. K905991 of the Official Public Records of Real Property, Harris County, Texas; and out of and a part of Lots 49, 50 and 51 of the Strang Subdivision according to the map of record in Volume 75 at Page 22 of the Deed Records of Harris County, Texas. This 5.5970 acre tract is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS AND COORDINATES REFER TO THE QUANTUM PLANT COORDINATES AND BEARINGS.

BEGINNING at a 3/4 inch iron rod found in the North right-of-way line of Strang Road (60 feet wide right-of-way) and the South line of said Lot 50 of said Strang Subdivision at the Southwest corner of that certain 50 feet wide strip of land conveyed by Carl C. Patrick to Humble Pipe Line Company by deed recorded in Volume 2361 at Page 471 of the Deed Records of Harris County, Texas, and the Southeast corner of said 36.4562 acres. Said 3/4 inch iron rod being the Southernmost Southeast corner and POINT OF BEGINNING of said 5.5970 acres herein described; from which a 1 inch iron rod found in concrete at the intersection of the North right-of-way line of Strang Road and the East right-of-way line of Miller Cut-Off Road (60 feet

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ATTEST: OCT 1 9 2007

BEVERLY B. KAUFMAN, County Clerk
Harris County, Texas

Doris A. Ashby
Deputy
DORIS A. ASHBY

wide right-of-way) bears North 89 deg. 57 min. 33 sec. West a distance of 4007.30 feet. This BEGINNING corner has a Quantum Coordinate Value of South 2767.70 and East 6009.44.

THENCE: North 89 deg. 57 min. 33 sec. West along the South line of said 5.5970 acres herein described (same being the South line of said 36.4562 acres, the South line of Lot 50 and South line of Lot 49 of said Strang Subdivision, and the North right-of-way line of said Strang Road) for a distance of 437.93 feet to a ½ inch iron rod set in the South line of said Lot 49 for the Southwest corner of said 5.5970 acres herein described; same being the Southeast corner of said 30.8421 acres surveyed this date.

THENCE: North 00 deg. 13 min. 40 sec. East along the Southernmost West line of said 5.5970 acres herein described (same being the Southernmost East line of said 30.8421 acres surveyed this date) for a distance of 404.42 feet to a fence corner post found for an interior corner of said 5.5970 acres herein described and the Easternmost Northeast corner of said 30.8421 acres surveyed this date.

THENCE: North 48 deg. 32 min. 47 sec. West along the West line of said 5.5970 acres herein described and an exterior line of said 30.8421 acres surveyed this date for a distance of 255.27 feet to a ½ inch iron rod set for the Westernmost Northwest corner of said 5.5970 acres herein described and an interior corner of said 30.8421 acres surveyed this date.

THENCE: North 41 deg. 27 min. 13 sec. East along the Northernmost West line of said 5.5970 acres herein described and an exterior line of said 30.8421 acres surveyed this date for a distance of 179.24 feet to a ½ inch iron rod set in the Southwest line of that certain 0.776 of an acre of land conveyed to Humble Oil & Refining Company by Herbert W. Grainger, et al., in deed dated June 4, 1954 and recorded in Volume 2796 at Page 192 of the Deed Records of Harris County, Texas, and the East line of said 36.4562 acre tract called Parcel No. 3 for the Northernmost corner of said 5.5970 acres herein described and an exterior corner of said 30.8421 acres surveyed this date.

THENCE: South 48 deg. 26 min. 10 sec. East along the North or Northeast line of said 5.5970 acres herein described (same being the Southwest line of said 0.776 of an acre of land) for a distance of 132.36 feet to a ½ inch iron rod found for the Southeast corner of said 0.776 of an acre of land and the Southwest corner of that certain 0.829 of an acre of land called Tract 1 conveyed to Humble Oil & Refining Company by Carl C. Patrick in deed dated June 2, 1954, and recorded in Volume 2796 at Page 260 of the Deed Records of Harris County, Texas, in the East line of Lot 49 and West line of Lot 50 of said Strang Subdivision for an angle point in the North or Northeast line of said 5.5970 acres herein described.

THENCE: South 48 deg. 31 min. 10 sec. East along the North or Northeast line of said 5.5970 acres herein described (same being the Southwest line of said 0.829 of an acre of land and the East line of said Parcel No. 3) for a distance of 706.13 feet to a ½ inch iron rod found for the Easternmost corner of said 5.5970 acres herein described, the Southeast corner of said 0.829 of an acre of land, and the Easternmost corner of said 36.4562 acre Parcel No. 3 in the West line of the heretofore mentioned 50 feet wide strip of land described in Volume 2361 at Page 471 of the Deed Records of Harris County, Texas.

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A CERTIFIED COPY OCT 18 2007

ATTEST: .....
BEVERLY B. KAUFMAN, County Clerk
Harris County, Texas

Doris A. Ashby
..... Deputy
DORIS A. ASHBY

RP 042-25-0706

THENCE: South 37 deg. 58 min. 41 sec. West along the East line of said 5.5970 acres herein described (same being the East line of said Parcel No. 3 and the West line of said 50 feet wide strip) for a distance of 193.51 feet to the PLACE OF BEGINNING and containing within these boundaries 5.5970 acres of land.

SURVEYED: October, November, December, 1998, and January A.D. 1999

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THE STATE OF TEXAS
COUNTY OF HARRIS
I hereby certify that this instrument was FILED in File number Sequence on the date and at the time stamped hereon by me; and was duly RECORDED, in the Official Public Records of Real Property of Harris County, Texas on

JUL 16 2007

COUNTY CLERK
HARRIS COUNTY, TEXAS

RECORDER'S MEMORANDUM:
At the time of recordation, this instrument was found to be inadequate for the best photographic reproduction because of illegibility, carbon or photo copy, discolored paper, etc. All blockouts additions and changes were present at the time the instrument was filed and recorded.

K2 347-25-8783

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ATTEST: _____
BEVERLY B. KAUFMAN, County Clerk
Harris County, Texas

Doris A. Ashby, Deputy

DORIS A. ASHBY

Attachment 21

Not Applicable. The proposed reinvestment zone will be created by the Board of Trustees of Le Porte ISD. Creation of the reinvestment zone by a school board does not require guidelines and criteria.