

# Chapter 313 Annual Eligibility Report Form

## SECTION 1: Applicant and District Information

1. Tax year covered by this report: 2016  
**NOTE:** This report must be completed and submitted to the school district by May 15 of every year using information from the previous tax (calendar) year.

2. Application number: #279  
**NOTE:** You can find your application number and all agreement documents and reports on the website [comptroller.texas.gov/economy/local/ch313/agreement-docs.php](http://comptroller.texas.gov/economy/local/ch313/agreement-docs.php)

3. Name of school district: Nederland ISD

4. Name of project on original application (or short description of facility): \_\_\_\_\_

5. Name of applicant on original application: Sunoco Partners NGL Facilities, LLC

6. Name the company entering into original agreement with district: Sunoco Partners NGL Facilities, LLC

7. Amount of limitation at time of application approval: 30 Million

8. If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships. (Use attachments if necessary.)

N/A

## SECTION 2: Current Agreement Information

1. Name of current agreement holder(s) Sunoco Partners NGL Facilities, LLC

2. Complete mailing address of current agreement holder 800 E Sonterra Blvd, Suite 400, San Antonio, TX 78258

3. Company contact person for agreement holder:

<u>Megan McKavanagh</u>	<u>Property Tax Manager</u>
<small>Name</small>	<small>Title</small>
<u>210-572-0457</u>	<u>megan.mckavanagh@energytransfer.com</u>
<small>Phone</small>	<small>Email</small>

4. Texas franchise tax ID number of current agreement holder: 32050510737

5. If the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:

<u>Sunoco Partners NGL Facilities, LLC</u>	<u>32050510737</u>
<small>Name</small>	<small>Tax ID</small>

6. If the authorized company representative (same as signatory for this form) is different from the contact person listed above, complete the following:

<u>same as above</u>	<u>same as above</u>
<small>Name</small>	<small>Title</small>
<u>same as above</u>	<u>same as above</u>
<small>Complete Mailing Address</small>	<small>Phone</small>
<u>same as above</u>	<u>same as above</u>
<small>Phone</small>	<small>Email</small>

7. If you are a current agreement holder who was not an original applicant, please list all other current agreement holders. Please describe the chain of ownership from the original applicant to the new entities. (Use attachments if necessary.)

N/A



- 7c. If yes, how many qualifying jobs were created at the specified wage in the year covered by the report? ..... 0
- 8. How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? ..... 16
- 8a. Of the qualifying job-holders last year, how many were employees of the approved applicant? ..... 16
- 8b. Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? ..... 0
- 8c. If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? .....  Yes  No  N/A

**SECTION 5B: Wage and Employment Information for Applications After Jan. 1, 2014 (#1000 and Above)**

**ONLY COMPLETE THE WAGE SECTION (5A or 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application number on the website at [comptroller.texas.gov/economy/local/ch313/agreement-docs.php](http://comptroller.texas.gov/economy/local/ch313/agreement-docs.php).**

**NOTE:** For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3).

**QUALIFYING JOBS**

- 1. What is the number of new qualifying jobs the applicant committed to create in the year covered by this report? .....
- 2. Did the applicant request that the governing body waive the minimum qualifying job requirement, as provided under Tax Code §313.025(f-1)? .....  Yes  No
- 2a. If yes, how many new qualifying jobs must the approved applicant create under the waiver? .....
- 3. Which Tax Code section are you using to determine the wage standard required for this project?  §313.021(5)(A) or  §313.021(5)(B)
- 3a. Attach calculations and cite exact Texas Workforce Commission data sources as defined in TAC §9.1051.
- 4. What is the minimum required annual wage for each qualifying job in the year covered by this report? ..... \$ .....
- 5. What is the annual wage the applicant committed to pay for each of the qualifying jobs in the year covered by this report? ..... \$ .....
- 6. How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? .....
- 6a. Of the qualifying job-holders last year, how many were employees of the approved applicant? .....
- 6b. Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? .....
- 6c. If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? .....  Yes  No  N/A
- 7. Do the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3) and TAC 9.1051(30)? .....  Yes  No

**NON-QUALIFYING JOBS**

- 8. What is the number of non-qualifying jobs the applicant had on Dec. 31 of the year covered by this report? .....
- 9. What was the average wage you were paying for non-qualifying jobs on Dec. 31 of the year covered by this report? .. \$ .....
- 10. What is the county average weekly wage for non-qualifying jobs, as defined in TAC §9.1051? ..... \$ .....

**MISCELLANEOUS**

- 11. Did the applicant rely on a determination by the Texas Workforce Commission under the provisions §313.024(3)(F) in meeting the minimum qualifying job requirements? .....  Yes  No
- 11a. If yes, attach supporting documentation to evidence that the requirements of §313.021(3)(F) were met.
- 12. Are you part of a Single Unified Project (SUP) and relying on the provisions in Tax Code §313.024(d-2) to meet the qualifying job requirements? .....  Yes  No
- 12a. If yes, attach supporting documentation from the Texas Economic Development and Tourism Office including a list of the other school district(s) and the qualifying jobs located in each.

SECTION 6: Qualified Investment During Qualified Time Period

ENTITIES ARE NOT REQUIRED TO COMPLETE THIS SECTION IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.

- 1. What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report? \$ 308,103,050.00
2. Was any of the land classified as qualified investment? Yes No
3. Was any of the qualified investment leased under a capitalized lease? Yes No
4. Was any of the qualified investment leased under an operating lease? Yes No
5. Was any property not owned by the applicant part of the qualified investment? Yes No

SECTION 7: Partial Interest

THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT.

For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement:

1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

- 1. What was your limitation amount (or portion of original limitation amount) during the year covered by this report? 30,000,000.00
2. Please describe your interest in the agreement and identify all the documents creating that interest.

Empty rectangular box for describing interest in the agreement.

SECTION 8: Approval

"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."

Approval section with fields for Megan McKavanagh (Authorized Company Representative), Mike Fry (Preparer), Property Tax Manager, and Date 11/3/2017.

## ATTACHMENT 14 - CALCULATION OF WAGE REQUIREMENTS

### Employment and Wage Calculations

<i>Year</i>	<i>Quarter</i>	<i>County</i>	<i>Industry</i>	<i>Avg. Weekly Wages</i>
2011	4 <sup>th</sup>	Jefferson	All Industries	\$ 983
2012	1 <sup>st</sup>	Jefferson	All Industries	\$ 1,004
2012	2 <sup>nd</sup>	Jefferson	All Industries	\$ 931
2012	3 <sup>rd</sup>	Jefferson	All Industries	\$ 920
				\$ 959.50
				110%
				<u>\$ 1,055.45</u>

<i>Year</i>	<i>Quarter</i>	<i>County</i>	<i>Industry</i>	<i>Avg. Weekly Wages</i>
2011	4 <sup>th</sup>	Jefferson	Manufacturing	\$ 1,613
2012	1 <sup>st</sup>	Jefferson	Manufacturing	\$ 1,972
2012	2 <sup>nd</sup>	Jefferson	Manufacturing	\$ 1,628
2012	3 <sup>rd</sup>	Jefferson	Manufacturing	\$ 1,583
(Mean Avg.)				\$ 1,699
				110%
				<u>\$ 1,868.90</u>

South East Texas Regional Planning Commission Annual Wage  
(as of July 2012)

\$58,724
<u>110%</u>
<b>\$64,596.40</b> 110% of Regional Annual Wage
<b>\$ 1,242.24</b> 110% of Regional Weekly Wage

\*Note: All data was taken from the Texas Workforce Commission TRACER database.

**2011 Manufacturing Wages by Council of Government Region  
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
<b>Texas</b>	<b>\$22.89</b>	<b>\$47,610</b>
<a href="#"><u>1. Panhandle Regional Planning Commission</u></a>	\$19.32	\$40,196
<a href="#"><u>2. South Plains Association of Governments</u></a>	\$16.45	\$34,210
<a href="#"><u>3. NORTEX Regional Planning Commission</u></a>	\$18.14	\$37,733
<a href="#"><u>4. North Central Texas Council of Governments</u></a>	\$24.03	\$49,986
<a href="#"><u>5. Ark-Tex Council of Governments</u></a>	\$16.52	\$34,366
<a href="#"><u>6. East Texas Council of Governments</u></a>	\$18.27	\$37,995
<a href="#"><u>7. West Central Texas Council of Governments</u></a>	\$17.76	\$36,949
<a href="#"><u>8. Rio Grande Council of Governments</u></a>	\$15.69	\$32,635
<a href="#"><u>9. Permian Basin Regional Planning Commission</u></a>	\$21.32	\$44,349
<a href="#"><u>10. Concho Valley Council of Governments</u></a>	\$15.92	\$33,123
<a href="#"><u>11. Heart of Texas Council of Governments</u></a>	\$18.82	\$39,150
<a href="#"><u>12. Capital Area Council of Governments</u></a>	\$26.46	\$55,047
<a href="#"><u>13. Brazos Valley Council of Governments</u></a>	\$15.71	\$33,718
<a href="#"><u>14. Deep East Texas Council of Governments</u></a>	\$15.48	\$32,207
<a href="#"><u>15. South East Texas Regional Planning Commission</u></a>	\$28.23	\$58,724
<a href="#"><u>16. Houston-Galveston Area Council</u></a>	\$25.82	\$53,711
<a href="#"><u>17. Golden Crescent Regional Planning Commission</u></a>	\$20.38	\$42,391
<a href="#"><u>18. Alamo Area Council of Governments</u></a>	\$18.00	\$37,439
<a href="#"><u>19. South Texas Development Council</u></a>	\$13.85	\$28,806
<a href="#"><u>20. Coastal Bend Council of Governments</u></a>	\$22.35	\$46,489
<a href="#"><u>21. Lower Rio Grande Valley Development Council</u></a>	\$15.08	\$31,365
<a href="#"><u>22. Texoma Council of Governments</u></a>	\$20.76	\$43,190
<a href="#"><u>23. Central Texas Council of Governments</u></a>	\$16.17	\$33,642
<a href="#"><u>24. Middle Rio Grande Development Council</u></a>	\$13.65	\$28,382

Source: Texas Occupational Employment and Wages

Data published: July 2012

Data published annually, next update will be summer 2013

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

## Quarterly Employment and Wages (QCEW)

### I.CODETITLE

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Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2011	1st Qtr	Jefferson County	Private	00	0	10	Total, All Industries	\$928
2011	2nd Qtr	Jefferson County	Private	00	0	10	Total, All Industries	\$880
2011	3rd Qtr	Jefferson County	Private	00	0	10	Total, All Industries	\$925
2011	4th Qtr	Jefferson County	Private	00	0	10	Total, All Industries	\$983
2012	1st Qtr	Jefferson County	Private	00	0	10	Total, All Industries	\$1,004
2012	2nd Qtr	Jefferson County	Private	00	0	10	Total, All Industries	\$931
2012	3rd Qtr	Jefferson County	Private	00	0	10	Total, All Industries	\$920
2012	3rd Qtr	Jefferson County	Private	31	2	31-33	Manufacturing	\$1,583
2012	2nd Qtr	Jefferson County	Private	31	2	31-33	Manufacturing	\$1,628
2012	1st Qtr	Jefferson County	Private	31	2	31-33	Manufacturing	\$1,972
2011	4th Qtr	Jefferson County	Private	31	2	31-33	Manufacturing	\$1,613
2011	3rd Qtr	Jefferson County	Private	31	2	31-33	Manufacturing	\$1,587
2011	2nd Qtr	Jefferson County	Private	31	2	31-33	Manufacturing	\$1,520
2011	1st Qtr	Jefferson County	Private	31	2	31-33	Manufacturing	\$1,901



## Franchise Tax Account Status

As of: 10/30/2017 14:27:36

**This Page is Not Sufficient for Filings with the Secretary of State**

SUNOCO PARTNERS NGL FACILITIES LLC	
<b>Texas Taxpayer Number</b>	32050510737
<b>Mailing Address</b>	3807 WEST CHESTER PIKE NEWTOWN SQ, PA 19073-2304
<b>Right to Transact Business in Texas</b>	ACTIVE
<b>State of Formation</b>	DE
<b>Effective SOS Registration Date</b>	Not Registered
<b>Texas SOS File Number</b>	Not Registered
<b>Registered Agent Name</b>	CORPORATION SERVICE COMPANY D/B/A CSC-LAWYERS INCO
<b>Registered Office Street Address</b>	211 E. 7TH STREET, SUITE 620 AUSTIN, TX 78701