



LYNN M. MOAK, PARTNER

DANIEL T. CASEY, PARTNER

January 3, 2013

Local Government Assistance & Economic Analysis
Texas Comptroller of Public Accounts
P.O. Box 13528
Austin, Texas 78711-3528

RE: Application to the La Porte Independent School District from Equistar Chemicals LP

To the Local Government Assistance & Economic Analysis Division:

By copy of this letter transmitting the application for review to the Comptroller's Office, the La Porte Independent School District is notifying the Applicant Equistar Chemicals LP of its intent to consider the application for appraised value limitation on qualified property. The Applicant submitted the Application to the school district on December 18, 2012. The Board voted to accept the application on December 18, 2012. The application was determined completed on December 18, 2012. Please prepare the economic impact report.

We have confirmed with the Applicant that the signature on the notarized page is the signature of the authorized business representative.

The school district has determined that the wage information included in the application represents the most recent wage data available at the time of the application.

A paper copy of the application has been hand delivered to your office today. In accordance with 34 Tex. Admin Code §9.1054, a copy of the application will be submitted to the Harris County Appraisal District.

Please feel free to contact me with questions.

Sincerely,

A handwritten signature in blue ink that reads "Daniel T. Casey". The signature is written in a cursive style.

Daniel T. Casey

www.moakcasey.com

Cc: Chief Appraiser
Harris County Appraisal District

Lloyd Graham, La Porte ISD

**APPLICATION FOR APPRAISED VALUE LIMITATION
ON QUALIFIED PROPERTY**

SUBMITTED BY

EQUISTAR CHEMICALS, LP

TO

LA PORTE ISD

DECEMBER 18, 2012

ATTACHMENT 1

See application



Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

Form 50-296
(Revised May 2010)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application.
This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original completed application to the Comptroller in a three-ring binder with tabs separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its Web site. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules as explained in the Confidentiality Notice below.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, make a recommendation to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to complete the recommendation, economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's Web site to find out more about the program at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html>. There are links on this Web page to the Chapter 313 statute, rules and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION

Authorized School District Representative		Date application received by district
First Name Lloyd W.	Last Name Graham	
Title Superintendent		
School District Name La Porte ISD		
Street Address 1002 San Jacinto St		
Mailing Address 1002 San Jacinto St		
City La Porte	State TX	ZIP 77571-6496
Phone Number 281-604-7050	Fax Number 281-604-7047	
Mobile Number (optional)	E-mail Address supt-secretary@lpisd.org	

I authorize the consultant to provide and obtain information related to this application..... Yes No

Will consultant be primary contact? Yes No



SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized School District Consultant (If Applicable)

First Name **Daniel T.** Last Name **Casey**

Title **Partner**

Firm Name **Moak, Casey & Associates LLP**

Street Address **400 W. 15th Street, Suite 1410**

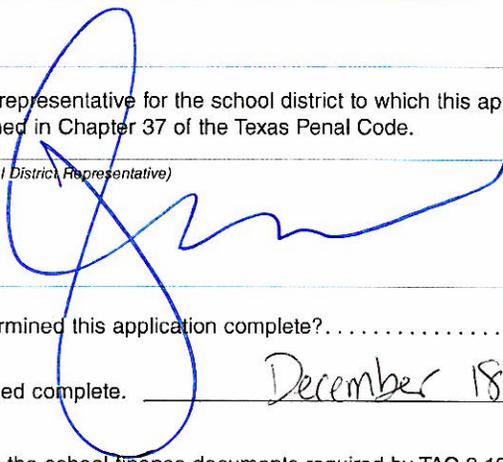
Mailing Address **400 W. 15th Street, Suite 1410**

City **Austin** State **TX** ZIP **78701-1648**

Phone Number **512-485-7878** Fax Number **512-485-7888**

Mobile Number (Optional) E-mail Address **dcasey@moakcasey.com**

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

Signature (Authorized School District Representative)  Date **18 Dec 12**

Has the district determined this application complete? Yes No

If yes, date determined complete. **December 18, 2012**

Have you completed the school finance documents required by TAC 9.1054(c)(3)? Yes No

SCHOOL DISTRICT CHECKLIST AND REQUESTED ATTACHMENTS

	Checklist	Page X of 16	Check Completed
1	Date application received by the ISD	1 of 16	✓
2	Certification page signed and dated by authorized school district representative	2 of 16	✓
3	Date application deemed complete by ISD	2 of 16	
4	Certification pages signed and dated by applicant or authorized business representative of applicant	4 of 16	✓
5	Completed company checklist	12 of 16	✓
6	School finance documents described in TAC 9.1054(c)(3) (Due within 20 days of district providing notice of completed application)	2 of 16	



APPLICANT INFORMATION - CERTIFICATION OF APPLICATION

Authorized Business Representative (Applicant)

First Name Stephen R.		Last Name Wessels	
Title Assistant Secretary & Chief Tax Counsel			
Organization Equistar Chemicals, LP			
Street Address 1221 McKinney Street, Suite 700, Houston, TX 77010			
Mailing Address P.O. Box 3646			
City Houston		State TX	ZIP 77253-3646
Phone Number 713-309-2295		Fax Number	
Mobile Number (optional)		Business e-mail Address Stephen.Wessels@lyondellbasell.com	

Will a company official other than the authorized business representative be responsible for responding to future information requests? Yes No

If yes, please fill out contact information for that person.

First Name		Last Name	
Title			
Organization			
Street Address			
Mailing Address			
City		State	ZIP
Phone Number		Fax Number	
Mobile Number (optional)		E-mail Address	

I authorize the consultant to provide and obtain information related to this application.. Yes No

Will consultant be primary contact? Yes No



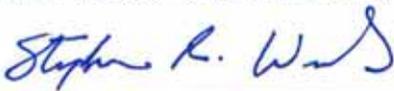
APPLICANT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized Company Consultant (If Applicable)

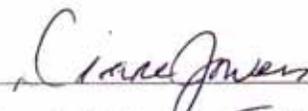
First Name D. Dale	Last Name Cummings	
Title Partner		
Firm Name Cummings Westlake LLC		
Street Address 12837 Louetta Rd, Suite 201		
Mailing Address 12837 Louetta Rd, Suite 201		
City Cypress	State TX	ZIP 77429
Phone Number 713-266-4456 x1	Fax Number 713-266-2333	
Business email Address dcummings@cwlp.net		

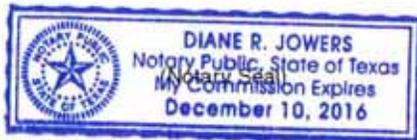
I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

Signature (Authorized Business Representative (Applicant)) 	Date December 18, 2012
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GIVEN under my hand and seal of office this 18th day of DECEMBER


Notary Public, State of TEXAS



My commission expires 12-10-2016

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code § 37.10.



FEES AND PAYMENTS

Enclosed is proof of application fee paid to the school district.

For the purpose of this question, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

Please answer only either A OR B:

A. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code, 313.027(i)?

B. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)?

BUSINESS APPLICANT INFORMATION

Legal Name under which application is made

Equistar Chemicals, LP

Texas Taxpayer I.D. Number of entity subject to Tax Code, Chapter 171 (11 digits)

17605504814

NAICS code

325110

Is the applicant a party to any other Chapter 313 agreements?

If yes, please list name of school district and year of agreement.

APPLICANT BUSINESS STRUCTURE

Registered to do business in Texas with the Texas Secretary of State?

Identify business organization of applicant (corporation, limited liability corporation, etc.)

Limited Partnership

1. Is the applicant a combined group, or comprised of members of a combined group, as defined by Texas Tax Code Chapter 171.0001(7)?

2. Is the applicant current on all tax payments due to the State of Texas?

3. Are all applicant members of the combined group current on all tax payments due to the State of Texas?

If the answer to either question is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (Use attachment if necessary.)



ELIGIBILITY UNDER TAX CODE CHAPTER 313.024

- Are you an entity to which Tax Code, Chapter 171 applies?
The property will be used as an integral part, or as a necessary auxiliary part, in one of the following activities:
(1) manufacturing
(2) research and development.
(3) a clean coal project, as defined by Section 5.001, Water Code
(4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code
(5) renewable energy electric generation
(6) electric power generation using integrated gasification combined cycle technology.
(7) nuclear electric power generation
(8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7)
Are you requesting that any of the land be classified as qualified investment?
Will any of the proposed qualified investment be leased under a capitalized lease?
Will any of the proposed qualified investment be leased under an operating lease?
Are you including property that is owned by a person other than the applicant?
Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment?

PROJECT DESCRIPTION

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. (Use attachments as necessary)

See Attachment # 4

Describe the ability of your company to locate or relocate in another state or another region of the state.

See Attachment # 4A

PROJECT CHARACTERISTICS (CHECK ALL THAT APPLY)

- New Jobs, Construct New Facility, New Business / Start-up, Expand Existing Facility, Relocation from Out-of-State, Expansion, Purchase Machinery & Equipment, Consolidation, Relocation within Texas

PROJECTED TIMELINE

Begin Construction Q1 2013, Begin Hiring New Employees Q2 2014, Construction Complete Q2 2014, Fully Operational Q3 2014, Purchase Machinery & Equipment Q1 2013

Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)?

When do you anticipate the new buildings or improvements will be placed in service? Q2 2014



ECONOMIC INCENTIVES

Identify state programs the project will apply for:

State Source	Amount
N/A	
Total	

Will other incentives be offered by local units of government? Yes No

Please use the following box for additional details regarding incentives. (Use attachments if necessary.)

THE PROPERTY

Identify county or counties in which the proposed project will be located Harris

Central Appraisal District (CAD) that will be responsible for appraising the property Harris

Will this CAD be acting on behalf of another CAD to appraise this property? Yes No

List all taxing entities that have jurisdiction for the property and the portion of project within each entity

County: Harris (100%) City: n/a
(Name and percent of project) (Name and percent of project)

Hospital District: Harris County (100%) Water District: n/a
(Name and percent of project) (Name and percent of project)

Other (describe): See Attachment 5 Other (describe): n/a
(Name and percent of project) (Name and percent of project)

Is the project located entirely within this ISD? Yes No

If not, please provide additional information on the project scope and size to assist in the economic analysis.



INVESTMENT

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's Web site at www.window.state.tx.us/taxinfo/proptax/hb1200/values.html.

At the time of application, what is the estimated minimum qualified investment required for this school district? \$30,000,000

What is the amount of appraised value limitation for which you are applying? \$30,000,000

What is your total estimated qualified investment? \$364,490,000

NOTE: See 313.021(1) for full definition. Generally, Qualified Investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second complete tax year.

What is the anticipated date of application approval? June 1, 2013

What is the anticipated date of the beginning of the qualifying time period? June 1, 2013

What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? \$364,490,000

Describe the qualified investment.[See 313.021(1).]

Attach the following items to this application:

- (1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investment and
(3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.

Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period? [X] Yes [] No

Except for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time:

- (1) in or on the new building or other new improvement for which you are applying? [X] Yes [] No
(2) if not in or on the new building or other new improvement for which you are applying for an appraised value limitation, is the personal property necessary and ancillary to the business conducted in the new building or other new improvement? [X] Yes [] No
(3) on the same parcel of land as the building for which you are applying for an appraised value limitation? [X] Yes [] No

("First placed in service" means the first use of the property by the taxpayer.)

Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period? [X] Yes [] No

Does the investment in tangible personal property meet the requirements of Tax Code §313.021(1)? [X] Yes [] No

If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property? [X] Yes [] No

QUALIFIED PROPERTY

Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)

Attach the following items to this application:

- (1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and
(3) a map of the qualified property showing location of new buildings or new improvements – with vicinity map.

Land

Is the land on which you propose new construction or improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? [] Yes [X] No

If you answered "no" to the question above, what is the anticipated date on which you will submit proof of a reinvestment zone with boundaries encompassing the land on which you propose new construction or improvements? May 1, 2013

Will the applicant own the land by the date of agreement execution? [X] Yes [] No

Will the project be on leased land? [] Yes [X] No



QUALIFIED PROPERTY (CONTINUED)

If the land upon which the new building or new improvement is to be built is part of the qualified property described by §313.021(2)(A), please attach complete documentation, including:

- 1. Legal description of the land
2. Each existing appraisal parcel number of the land on which the improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property
3. Owner
4. The current taxable value of the land. Attach estimate if land is part of larger parcel.
5. A detailed map (with a vicinity map) showing the location of the land

Attach a map of the reinvestment zone boundaries, certified to be accurate by either the governmental entity creating the zone, the local appraisal district, or a licensed surveyor. (With vicinity map)

Attach the order, resolution or ordinance establishing the zone, and the guidelines and criteria for creating the zone, if applicable.

Miscellaneous

Is the proposed project a building or new improvement to an existing facility? [X] Yes [] No

Attach a description of any existing improvements and include existing appraisal district account numbers.

List current market value of existing property at site as of most recent tax year. See Attachment 12 (Market Value) 2012 (Tax Year)

Is any of the existing property subject to a value limitation agreement under Tax Code 313? [] Yes [X] No

Will all of the property for which you are requesting an appraised value limitation be free of a tax abatement agreement entered into by a school district for the duration of the limitation? [X] Yes [] No

WAGE AND EMPLOYMENT INFORMATION

What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? None on the proposed qualified property

The last complete calendar quarter before application review start date is the:

[] First Quarter [] Second Quarter [X] Third Quarter [] Fourth Quarter of 2012 (year)

What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the TWC? 1,835

Note: For job definitions see TAC §9.1051(14) and Tax Code 313.021(3). If the applicant intends to apply a definition for "new job" other than TAC §9.1051(14)(C), then please provide the definition of "new job" as used in this application. Not applicable

Total number of new jobs that will have been created when fully operational 10

Do you plan to create at least 25 new jobs (at least 10 new jobs for rural school districts) on the land and in connection with the new building or other improvement? [X] Yes [] No

Do you intend to request that the governing body waive the minimum new job creation requirement, as provided under Tax Code §313.025(f-1)? [] Yes [X] No

If you answered "yes" to the question above, attach evidence documenting that the new job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards. Note: Even if a minimum new job waiver is provided, 80% of all new jobs must be qualifying jobs pursuant to Texas Tax Code, §313.024(d).

What is the maximum number of qualifying jobs meeting all criteria of §313.021(3) you are committing to create? 8

If this project creates more than 1,000 new jobs, the minimum required wage for this project is 110% of the average county weekly wage for all jobs as described by 313.021(3)(E)(ii).

If this project creates less than 1,000 new jobs, does this district have territory in a county that meets the demographic characteristics of 313.051(2)? (see table of information showing this district characteristic at http://www.window.state.tx.us/taxinfo/proptax/hb1200/values.html)

If yes, the applicant must meet wage standard described in 313.051(b) (110% of the regional average weekly wage for manufacturing)

If no, the applicant shall designate one of the wage standards set out in §§313.021(5)(A) or 313.021(5)(B).



WAGE AND EMPLOYMENT INFORMATION (CONTINUED)

For the following three wage calculations please include on an attachment the four most recent quarters of data for each wage calculation. Show the average and the 110% calculation. Include documentation from TWC Web site. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(7).

110% of the county average weekly wage for all jobs (all industries) in the county is \$1,370

110% of the county average weekly wage for manufacturing jobs in the county is \$1,706

110% of the county average weekly wage for manufacturing jobs in the region is \$1,136

Please identify which Tax Code section you are using to estimate the wage standard required for this project:

§313.021(5)(A) or §313.021(5)(B) or §313.021(3)(E)(ii), or §313.051(b)?

What is the estimated minimum required annual wage for each qualifying job based on the qualified property? \$59,082

What is the estimated minimum required annual wage you are committing to pay for each of the qualifying jobs you create on the qualified property? \$60,000

Will 80% of all new jobs created by the owner be qualifying jobs as defined by 313.021(3)? Yes No

Will each qualifying job require at least 1,600 of work a year? Yes No

Will any of the qualifying jobs be jobs transferred from one area of the state to another? Yes No

Will any of the qualifying jobs be retained jobs? Yes No

Will any of the qualifying jobs be created to replace a previous employee? Yes No

Will any required qualifying jobs be filled by employees of contractors? Yes No

If yes, what percent? 80%

Does the applicant or contractor of the applicant offer to pay at least 80% of the employee's health insurance premium for each qualifying job? Yes No

Describe each type of benefits to be offered to qualifying jobholders. (Use attachments as necessary.)

See Attachment 15

ECONOMIC IMPACT

Is an Economic Impact Analysis attached (If supplied by other than the Comptroller's office)? Yes No

Is Schedule A completed and signed for all years and attached? Yes No

Is Schedule B completed and signed for all years and attached? Yes No

Is Schedule C (Application) completed and signed for all years and attached? Yes No

Is Schedule D completed and signed for all years and attached? Yes No

Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, please attach a separate schedule showing the amount for each year affected, including an explanation.

CONFIDENTIALITY NOTICE

Property Tax Limitation Agreement Applications
Texas Government Code Chapter 313
Confidential Information Submitted to the Comptroller

Generally, an application for property tax value limitation, the information provided therein, and documents submitted in support thereof, are considered public information subject to release under the Texas Public Information Act.

There is an exception, outlined below, by which information will be withheld from disclosure.

The Comptroller's office will withhold information from public release if:

- 1) it describes the specific processes or business activities to be conducted or the specific tangible personal property to be located on real property covered by the application;
- 2) the information has been segregated in the application from other information in the application; and
- 3) the party requesting confidentiality provides the Comptroller's office a list of the documents for which confidentiality is sought and for each document lists the specific reasons, including any relevant legal authority, stating why the material is believed to be confidential.

All applications and parts of applications which are not segregated and marked as confidential as outlined above will be considered public information and will be posted on the internet.

Such information properly identified as confidential will be withheld from public release unless and until the governing body of the school district acts on the application, or we are directed to do so by a ruling from the Attorney General.

Other information in the custody of a school district or the comptroller submitted in connection with the application, including information related to the economic impact of a project or the essential elements of eligibility under Texas Tax Code, Chapter 313, such as

the nature and amount of the projected investment, employment, wages, and benefits, will not be considered confidential business information and will be posted on the internet.

All documents submitted to the Comptroller, as well as all information in the application once the school district acts thereon, are subject to public release unless specific parts of the application or documents submitted with the application are identified as confidential. Any person seeking to limit disclosure of such submitted records is advised to consult with their legal counsel regarding disclosure issues and also to take the appropriate precautions to safeguard copyrighted material, trade secrets, or any other proprietary information. The Comptroller assumes no obligation or responsibility relating to the disclosure or nondisclosure of information submitted by respondents. A person seeking to limit disclosure of information must submit in writing specific detailed reasons, including any relevant legal authority, stating why that person believes the material to be confidential.

The following outlines how the Comptroller's office will handle requests for information submitted under the Texas Public Information Act for application portions and submitted records appropriately identified as confidential.

- This office shall forward the request for records and a copy of the documents at issue to the Texas Attorney General's office for an opinion on whether such information may be withheld from disclosure under the Texas Public Information Act.
- The Comptroller will notify the person who submitted the application/documents when the information is forwarded to the Attorney General's office.
- Please be aware that this Office is obligated to comply with an Attorney General's decision, including release of information ruled public even if it was marked confidential.



COMPANY CHECKLIST AND REQUESTED ATTACHMENTS

	Checklist	Page X of 16	Check Completed
1	Certification pages signed and dated by Authorized Business Representative (applicant)	4 of 16	✓
2	Proof of Payment of Application Fee (Attachment)	5 of 16	✓
3	For applicant members, documentation of Combined Group membership under Texas Tax Code 171.0001(7) (if Applicable) (Attachment)	5 of 16	✓
4	Detailed description of the project	6 of 16	✓
5	If project is located in more than one district, name other districts and list percentage in each district (Attachment)	7 of 16	✓
6	Description of Qualified Investment (Attachment)	8 of 16	✓
7	Map of qualified investment showing location of new buildings or new improvements with vicinity map.	8 of 16	✓
8	Description of Qualified Property (Attachment)	8 of 16	✓
9	Map of qualified property showing location of new buildings or new improvements with vicinity map	8 of 16	✓
10	Description of Land (Attachment)	9 of 16	✓
11	A detailed map showing location of the land with vicinity map.	9 of 16	✓
12	A description of all existing (if any) improvements (Attachment)	9 of 16	✓
13	Request for Waiver of Job Creation Requirement (if applicable) (Attachment)	9 of 16	✓
14	Calculation of three possible wage requirements with TWC documentation. (Attachment)	10 of 16	✓
15	Description of Benefits	10 of 16	✓
16	Economic Impact (if applicable)	10 of 16	✓
17	Schedule A completed and signed	13 of 16	✓
18	Schedule B completed and signed	14 of 16	✓
19	Schedule C (Application) completed and signed	15 of 16	✓
20	Schedule D completed and signed	16 of 16	✓
21	Map of Reinvestment Zone (Attachment) (Showing the actual or proposed boundaries and size, Certified to be accurate by either the government entity creating the zone, the local appraisal district, or a licensed surveyor, with vicinity map)*	9 of 16	✓
22	Order, Resolution, or Ordinance Establishing the Zone (Attachment)*	9 of 16	✓
23	Legal Description of Reinvestment Zone (Attachment)*	9 of 16	✓
24	Guidelines and Criteria for Reinvestment Zone(Attachment)*	9 of 16	✓

*To be submitted with application or before date of final application approval by school board.

Schedule A (Rev. Ma 2012): Investment

Applicant Name: Equistar Chemicals, LP
 ISD Name: La Porte ISD

Form 50-296

PROPERTY INVESTMENT AMOUNTS										
(Estimated investment in each year. Do not put cumulative totals.)										
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)	
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)		2012-2013	2012				\$ -	\$ -	
			2013-2014	2013						
	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)		2012-2013	2012				\$ -	\$ -	
			2013-2014	2013		\$ 264,053,790	\$ 2,667,210	\$ 266,721,000		\$ 266,721,000
	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)		2012-2013	2012						
			2013-2014	2013						
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	Complete tax years of qualifying time period	1	2014-2015	2014	\$ 96,619,050	\$ 975,950	\$ 97,595,000	\$ -	\$ 97,595,000
			2	2015-2016	2015	\$ 172,260	\$ 1,740	\$ 174,000	\$ -	\$ 174,000
			3	2016-2017	2016				\$ -	\$ -
			4	2017-2018	2017				\$ -	\$ -
			5	2018-2019	2018				\$ -	\$ -
			6	2019-2020	2019				\$ -	\$ -
			7	2020-2021	2020				\$ -	\$ -
			8	2021-2022	2021				\$ -	\$ -
			9	2022-2023	2022				\$ -	\$ -
			10	2023-2024	2023				\$ -	\$ -
Credit Settle-Up Period	Continue to Maintain Viable Presence		11	2024-2025	2024				\$ -	\$ -
			12	2025-2026	2025				\$ -	\$ -
			13	2026-2027	2026				\$ -	\$ -
	Post- Settle-Up Period		14	2027-2028	2027				\$ -	\$ -
	Post- Settle-Up Period		15	2028-2029	2028				\$ -	\$ -

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

Column A: This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.021(1)(A)-(D). For the purposes of investment, please list amount invested each year, not cumulative totals. [For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property].

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.021(1)(E). For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings.

Column D: Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value-for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc. Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Stephen R. Ward

12/18/12

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

Schedule B (Rev. May 2010): Estimated Market And Taxable Value
Equistar Chemicals, LP

Applicant Name
 ISD Name

La Porte ISD

Form 50-296

		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Reductions from Market Value	Estimated Taxable Value		
					Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"	Exempted Value	Final taxable value for I&S - after all reductions	Final taxable value for M&O—after all reductions	
		pre- year 1	2012-2013	2012	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
		pre- year 2	2013-2014	2013	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	Complete tax years of qualifying time period	1	2014-2015	2014	\$ -	\$ 1,333,600	\$ 132,026,400	\$ 6,668,000	\$ 126,692,000	\$ 126,692,000	
		2	2015-2016	2015	\$ -	\$ 3,644,900	\$ 360,845,100	\$ 18,224,500	\$ 346,265,500	\$ 346,265,500	
	Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3	2016-2017	2016	\$ -	\$ 3,553,800	\$ 351,824,000	\$ 17,768,900	\$ 337,608,900	\$ 30,000,000
			4	2017-2018	2017	\$ -	\$ 3,464,900	\$ 343,028,400	\$ 17,324,700	\$ 329,168,600	\$ 30,000,000
			5	2018-2019	2018	\$ -	\$ 3,378,300	\$ 334,452,700	\$ 16,891,600	\$ 320,939,400	\$ 30,000,000
			6	2019-2020	2019	\$ -	\$ 3,293,800	\$ 326,091,400	\$ 16,469,300	\$ 312,915,900	\$ 30,000,000
			7	2020-2021	2020	\$ -	\$ 3,211,500	\$ 317,939,100	\$ 16,057,500	\$ 305,093,100	\$ 30,000,000
			8	2021-2022	2021	\$ -	\$ 3,131,200	\$ 309,990,600	\$ 15,656,100	\$ 297,465,700	\$ 30,000,000
			9	2022-2023	2022	\$ -	\$ 3,052,900	\$ 302,240,800	\$ 15,264,700	\$ 290,029,000	\$ 30,000,000
			10	2023-2024	2023	\$ -	\$ 2,976,600	\$ 294,684,800	\$ 14,883,100	\$ 282,778,300	\$ 30,000,000
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2024-2025	2024	\$ -	\$ 2,857,500	\$ 282,897,400	\$ 14,287,700	\$ 271,467,200	\$ 271,467,200	
		12	2025-2026	2025	\$ -	\$ 2,743,200	\$ 271,581,500	\$ 13,716,200	\$ 260,608,500	\$ 260,608,500	
		13	2026-2027	2026	\$ -	\$ 2,633,500	\$ 260,718,200	\$ 13,167,600	\$ 250,184,100	\$ 250,184,100	
Post- Settle-Up Period		14	2027-2028	2027	\$ -	\$ 2,528,200	\$ 250,289,500	\$ 12,640,900	\$ 240,176,800	\$ 240,176,800	
Post- Settle-Up Period		15	2028-2029	2028	\$ -	\$ 2,427,100	\$ 240,277,900	\$ 12,135,300	\$ 230,569,700	\$ 230,569,700	

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed enter those amounts for future years.

Stephen R. Ward

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

12/18/12

DATE

Schedule C- Application: Employment Information

Applicant Name

Equistar Chemicals, LP

ISD Name

La Porte ISD

Form 50-296

		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Construction		New Jobs		Qualifying Jobs		
					Column A: Number of Construction FTE's or man-hours (specify [FTE])	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs	
		pre- year 1	2012-2013	2012	-	\$ -	0				
		pre- year 2	2013-2014	2013	168 FTE	\$70,000	0	\$ -	0	\$ -	
	Complete tax years of qualifying time period	1	2014-2015	2014	319 FTE	\$70,000	10	\$ 60,000	8	\$ 60,000	
		2	2015-2016	2015	-	\$ -	10	\$ 60,000	8	\$ 60,000	
	Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3	2016-2017	2016	-	\$ -	10	\$ 60,000	8	\$ 60,000
			4	2017-2018	2017	-	\$ -	10	\$ 60,000	8	\$ 60,000
			5	2018-2019	2018	-	\$ -	10	\$ 60,000	8	\$ 60,000
			6	2019-2020	2019	-	\$ -	10	\$ 60,000	8	\$ 60,000
			7	2020-2021	2020	-	\$ -	10	\$ 60,000	8	\$ 60,000
			8	2021-2022	2021	-	\$ -	10	\$ 60,000	8	\$ 60,000
			9	2022-2023	2022	-	\$ -	10	\$ 60,000	8	\$ 60,000
			10	2023-2024	2023	-	\$ -	10	\$ 60,000	8	\$ 60,000
	Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2024-2025	2024	-	\$ -	10	\$ 60,000	8	\$ 60,000
			12	2025-2026	2025	-	\$ -	10	\$ 60,000	8	\$ 60,000
			13	2026-2027	2026	-	\$ -	10	\$ 60,000	8	\$ 60,000
	Post- Settle-Up Period		14	2028-2029	2027	-	\$ -	10	\$ 60,000	8	\$ 60,000
	Post- Settle-Up Period		15	2029-2030	2028	-	\$ -	10	\$ 60,000	8	\$ 60,000

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Stephen R. Ward

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

12/18/12

DATE

Schedule D: (Rev. May 20) Other Tax Information

Applicant Name

Equistar Chemicals, LP

ISD Name

La Porte ISD

Form 50-296

					Sales Tax Information		Franchise Tax	Other Property Tax Abatements Sought			
					Sales Taxable Expenditures		Franchise Tax	County	City	Hospital	Other
		Year	School Year (YYYY-YYYY)	Tax/Calendar Year YYYY	Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement
			2012-2013	2012	\$ -	\$ -	\$ -				
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)			2013-2014	2013	\$28,888,384	\$ 237,831,616	\$ -	N/A	N/A	N/A	N/A
	Complete tax years of qualifying time period	1	2014-2015	2014	\$12,380,632	\$ 85,219,368	\$ -	N/A	N/A	N/A	N/A
		2	2015-2016	2015	\$ -	\$ 170,000	\$ 630,000	N/A	N/A	N/A	N/A
		3	2016-2017	2016	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		4	2017-2018	2017	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		5	2018-2019	2018	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		6	2019-2020	2019	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		7	2020-2021	2020	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		8	2021-2022	2021	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		9	2022-2023	2022	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		10	2023-2024	2023	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		11	2024-2025	2024	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		12	2025-2026	2025	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		13	2026-2027	2026	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
	Post- Settle-Up Period	14	2027-2028	2027	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
	Post- Settle-Up Period	15	2028-2029	2028	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A

*For planning, construction and operation of the facility.

Steph R. W...

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

12/18/12

DATE

ATTACHMENT 2

Copy of check attached

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public
Accounts)*

ATTACHMENT 3

See attached documentation of combined group membership



05-165
(Rev. 9-11/3)

Tcode 13298

Texas Franchise Tax Extension Affiliate List

Reporting entity taxpayer number

1 7 6 0 5 5 0 4 8 1 4

Report year

2 0 1 2

Reporting entity taxpayer name

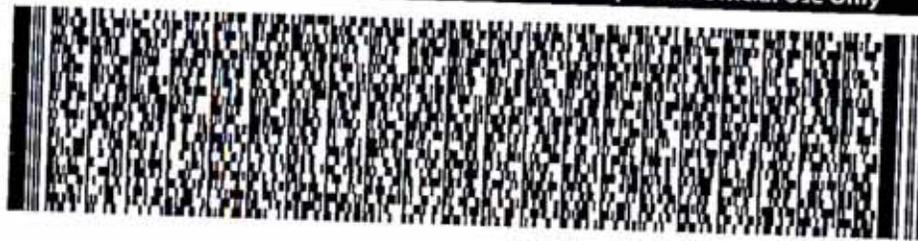
EQUISTAR CHEMICALS, LP & AFFILIATES

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	BLACKEN CIRCLE IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. LYONDELLBASELL FINANCE COMPANY	7 5 3 2 6 0 8 0 6	<input type="checkbox"/>
2. LYONDELL CHEMICAL COMPANY	1 9 5 4 1 6 0 5 5 8 0	<input type="checkbox"/>
3. EQUISTAR GP, LLC	3 2 0 4 1 2 5 3 5 3 8	<input type="checkbox"/>
4. EQUISTAR LP, LLC	2 7 1 1 9 1 0 1 7	<input type="checkbox"/>
5. LYONDELL CHEMICAL OVERSEAS SERVICE, INC.	3 2 0 0 3 4 9 7 0 0 8	<input type="checkbox"/>
6. LYONDELL CHEMICAL DELAWARE COMPANY	5 1 0 3 0 9 0 9 4	<input type="checkbox"/>
7. LYONDELL CHEMICAL HOLDING COMPANY	5 1 0 3 2 9 8 0 0	<input type="checkbox"/>
8. LYONDELL CHEMICAL INTERNATIONAL COMPANY	5 1 0 1 0 9 8 0 3	<input type="checkbox"/>
9. LYONDELL CENTENNIAL CORP.	9 5 3 0 4 6 2 7 2	<input type="checkbox"/>
10. LYONDELL CHEMICAL TECHNOLOGY, L.P.	3 2 0 3 6 4 6 8 6 0 4	<input type="checkbox"/>
11. LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC.	1 2 3 2 6 3 1 3 8 9 4	<input type="checkbox"/>
12. LYONDELL CHEMICAL PROPERTIES, L.P.	2 3 2 8 3 6 1 0 5	<input type="checkbox"/>
13. LYONDELL POTECHGP, INC.	3 2 0 3 8 7 9 7 6 7 9	<input type="checkbox"/>
14. LYONDELL POTECHLP, INC.	5 1 0 3 9 7 8 2 4	<input type="checkbox"/>
15. LYONDELL CHEMICAL TECHNOLOGY 1 INC.	5 6 2 5 6 1 5 8 8	<input type="checkbox"/>
16. POSM DELAWARE, INC.	3 0 1 1 4 1 5 9 2 9 3	<input type="checkbox"/>
17. LYONDELLBASELL ACETYLS HOLDCO, LLC	2 7 1 1 9 1 1 3 3	<input type="checkbox"/>
18. LYONDELLBASELL ACETYLS, LLC	1 2 7 1 1 9 1 2 3 3 2	<input type="checkbox"/>
19. LYONDELLBASELL F&F HOLDCO, INC.	2 7 1 1 9 1 3 2 0	<input type="checkbox"/>
20. LYONDELL REFINING COMPANY LLC	3 2 0 2 8 1 5 4 1 1 3	<input type="checkbox"/>
21. LYONDELLBASELL METHANOL LP, INC.	2 2 3 4 5 2 6 2 6	<input type="checkbox"/>

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.

Texas Comptroller Official Use Only



VE/DE FM





Comptroller of Public Accounts FORM

05-165 (Rev.9-11/3)

Tcode 13298

Texas Franchise Tax Extension Affiliate List

Reporting entity taxpayer number

1 7 6 0 5 5 0 4 8 1 4

Report year

2 0 1 2

Reporting entity taxpayer name

EQUISTAR CHEMICALS, LP & AFFILIATES

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	BLACKEN CIRCLE IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
22. BASELL NORTH AMERICA INC.	5 1 0 2 7 2 0 9 0	<input type="checkbox"/>
23. HOUSTON REFINING LP	1 7 6 0 3 9 5 3 0 3 9	<input type="checkbox"/>
24. LAPORTE METHANOL COMPANY, L.P.	1 7 6 0 5 9 8 7 5 1 4	<input type="checkbox"/>
25. TECHNOLOGY JV, LP	3 2 0 3 6 6 5 5 4 3 2	<input type="checkbox"/>
26. PO JV, LP	1 5 1 0 3 9 8 5 1 7 0	<input type="checkbox"/>
27. POSM II LIMITED PARTNERSHIP, L.P.	3 2 0 4 0 6 7 4 2 0 5	<input type="checkbox"/>
28. POSM II PROPERTIES PARTNERSHIP, LLC	3 2 0 3 6 4 6 0 4 8 6	<input type="checkbox"/>
29. EQUISTAR OLEFINS OFFTAKE LP(DISREGARD, ENTITY)	3 2 0 3 5 7 9 3 3 7 4	<input type="checkbox"/>
30. EQUISTAR MONT BELVIEU CORP	3 0 0 0 9 8 2 9 1 1 7	<input type="checkbox"/>
31. EQUISTAR OLEFINS OFFTAKE G.P., LLC (DISREGARDED)	3 2 0 1 1 0 4 7 6 5 4	<input type="checkbox"/>
32. EQUISTAR OLEFINS G.P.,LLC(DISREGARDED ENTITY)	3 2 0 1 1 0 4 7 6 9 6	<input type="checkbox"/>
33. EQUISTAR BAYPORT, LLC (DISREGARDED ENTITY)	0 0 0 0 0 0 0 0 0 0 0	<input type="checkbox"/>
34. PO OFFTAKE, LP (DISREGARDED ENTITY)	3 2 0 3 6 6 5 5 4 4 0	<input type="checkbox"/>
35. LYONDELL REFINING I LLC	4 5 3 4 5 3 3 9 1	<input type="checkbox"/>
36. LYONDELL POJVG, LLC(DISREGARDED ENTITY)	1 5 1 0 3 9 8 0 4 4 5	<input type="checkbox"/>
37. LYONDELL POJVL, LLC	9 0 0 2 4 9 0 1 1	<input type="checkbox"/>
38. LYONDELLBASELL METHANOL GP, INC.	1 2 2 3 4 5 2 6 2 7 0	<input type="checkbox"/>
39. EQUISTAR CHEMICALS, LP	1 7 6 0 5 5 0 4 8 1 4	<input type="checkbox"/>
40. OLEFINS JV, LP	1 4 1 2 0 8 5 4 4 0 2	<input type="checkbox"/>
41. EQUISTAR CHEMICALS DE MEXICO, INC.	3 0 1 1 3 8 4 7 7 1 6	<input type="checkbox"/>
42.		<input type="checkbox"/>

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.

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Certification of Franchise Tax Account Status

EQUISTAR CHEMICALS, LP

had a recent filing deadline and as of this date, December 12, 2012, the taxable entity's account status has not yet been updated.

Account statuses are updated within 60 days after the filing deadline. The account status for this taxable entity will be updated no later than the status date shown on the Certificate of Account Status page.

Please try back later. Our apologies for any inconvenience this may cause.

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Susan Combs, Texas Comptroller • [Window on State Government](#) • [Contact Us](#)
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ATTACHMENT 4

Equistar plans to expand its La Porte Plant located at 1515 Miller Cut-Off La Porte, Texas by debottlenecking the ethane cracker. Three new cracking furnaces will be added to supply the debottlenecked facility with increased volumes of cracked gas. The project objective is to produce 850MM lbs/yr incremental ethylene from ethane. The planned total cost of the debottleneck expansion is \$364,490,000. New equipment that will be installed includes, but is not limited to, the following:

- Cooling tower
- Caustic tower
- Feed coalescer
- Ethane furnaces
- Absorber tower
- Process vessels
- Thermocouples
- Process Piping
- Process Pumps
- Motors
- Exchangers
- Process analyzers
- Process analyzer shelters
- Distributed control systems (DCS)
- Flare system
- Pipe racks and supports
- Waste water treatment units
- Pipeline connections and metering equipment
- Process tanks
- Storage tanks
- Process control system

ATTACHMENT 4A

Equistar Chemicals, LP is wholly owned by LyondellBasell Industries which is a global manufacturer of petrochemicals. The La Porte plant is an olefins and polymers plant that produces ethylene, propylene, low density polyethylene, and other related hydrocarbon byproducts. Equistar Chemicals, LP has other plants that produce similar products in Channelview, Texas, Corpus Christi, Texas, Morris, Illinois, and Clinton, Iowa.

LyondellBasell has the ability to invest in new or existing facilities in many countries around the world as well as numerous existing facilities in the United States.

ATTACHMENT 5

The project is located in the following taxing jurisdictions:

- Harris County (100%)
- La Porte ISD (100%)
- Harris County Flood Control District (100%)
- Port of Houston Authority (100%)
- Harris County Hospital District (100%)
- Harris County Education Department (100%)
- San Jacinto College District (100%)

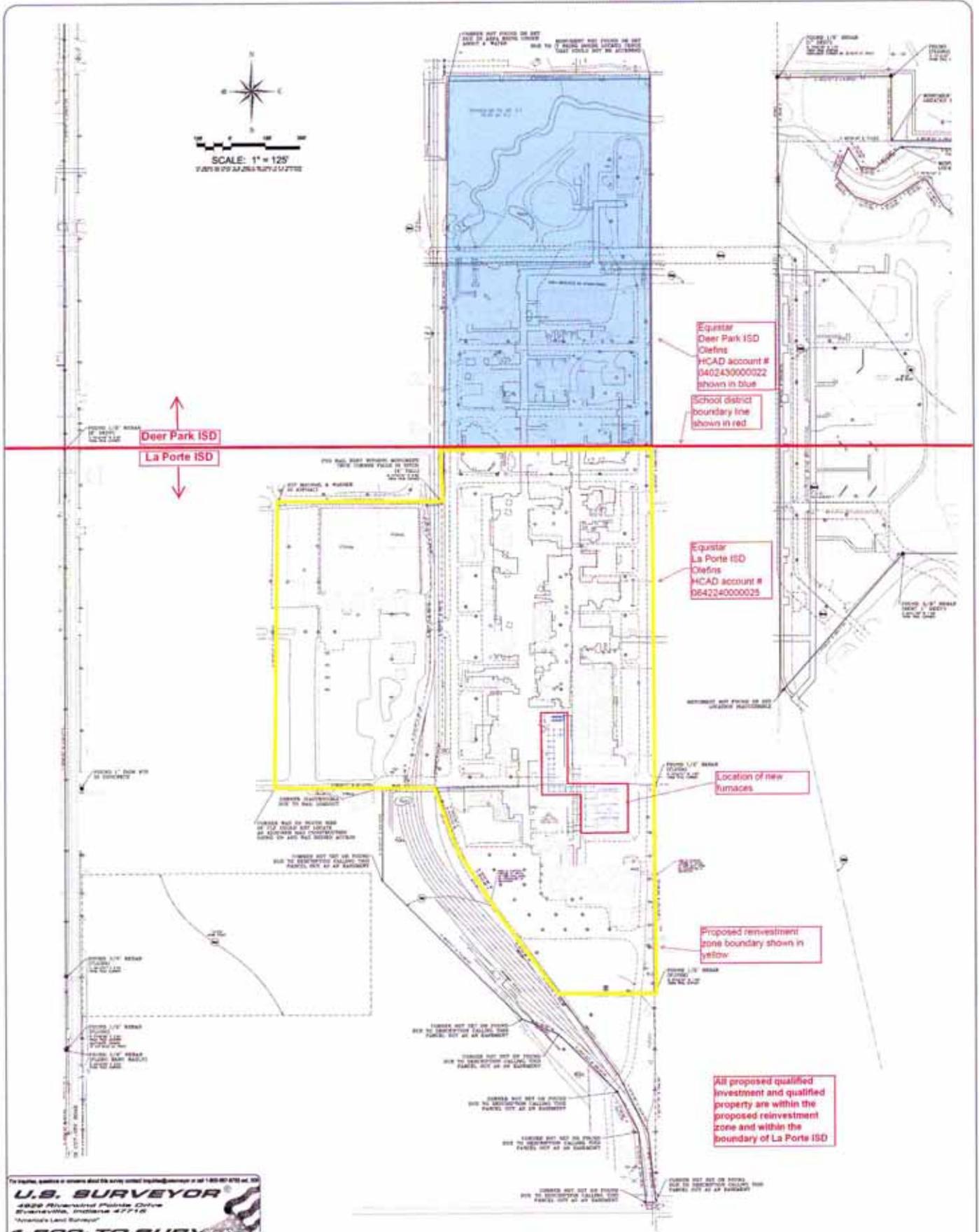
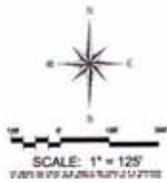
ATTACHMENT 6

Equistar plans to expand its La Porte Plant located at 1515 Miller Cut-Off La Porte, Texas by debottlenecking the ethane cracker. Three new cracking furnaces will be added to supply the debottlenecked facility with increased volumes of cracked gas. The project objective is to produce 850MM lbs/yr incremental ethylene from ethane. The planned total cost of the debottleneck expansion is \$364,490,000. New equipment that will be installed includes, but is not limited to, the following:

- Cooling tower
- Caustic tower
- Feed coalescer
- Ethane furnaces
- Absorber tower
- Process vessels
- Thermocouples
- Process Piping
- Process Pumps
- Motors
- Exchangers
- Process analyzers
- Process analyzer shelters
- Distributed control systems (DCS)
- Flare system
- Pipe racks and supports
- Waste water treatment units
- Pipeline connections and metering equipment
- Process tanks
- Storage tanks
- Process control system

ATTACHMENT 7

See attached maps



Deer Park ISD
La Porte ISD

Equistar
Deer Park ISD
Defines
HCAD account #
040243000022
shown in blue

School district
boundary line
shown in red

Equistar
La Porte ISD
Defines
HCAD account #
054224000025

Location of new
furnaces

Proposed reinvestment
zone boundary shown in
yellow

All proposed qualified
investment and qualified
property are within the
proposed reinvestment
zone and within the
boundary of La Porte ISD

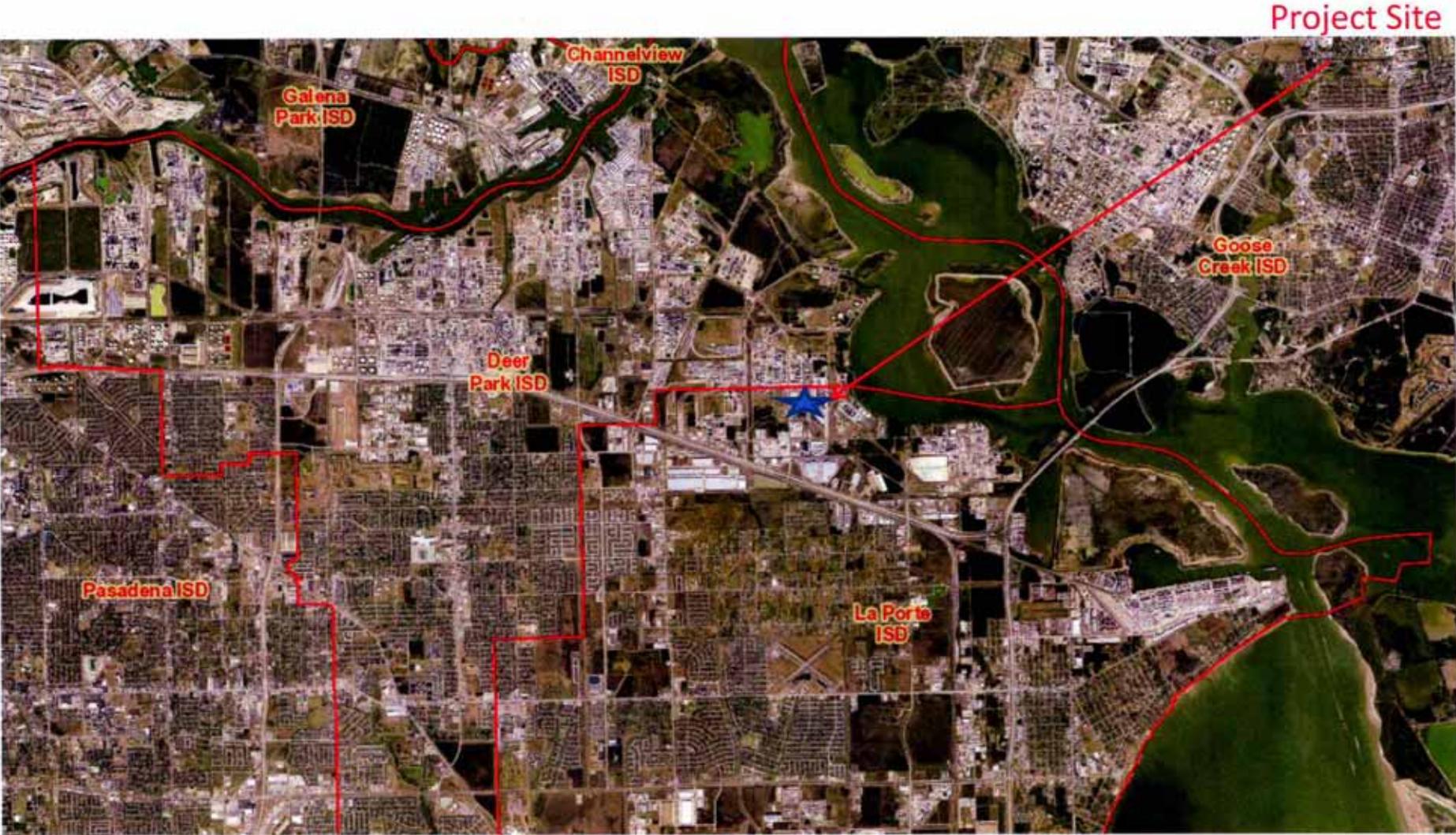
For location, questions or comments about this survey contact info@skadden.com or call 1-800-857-8713 ext. 200
U.S. SURVEYOR
 4929 Riverwind Points Drive
 Brownsville, Indiana 47716
 "America's Land Surveyor"
 1-800-TO-SURV

PREPARED FOR: TXS - (LPO)	PROJECT LOCATION: HARRIS COUNTY, STATE OF TEXAS	
Skadden SULLIVAN, KOSMIN & SMITH LLP & AFFILIATES	PROJECT ADDRESS: 7015 WEAVER LANE OFF ROAD LUMAS, TEXAS 75748	PROJECT TYPE: SULFUR LANE TILE SHELTER
	SHEET 5 OF 6	
JOB NUMBER: 0000000000		

Attachment 7
Reinvestment Zone Map

DATE OF ORIGINAL:	08/20/13	DATE:	08/20/13
REVISION:		DATE:	
REVISION:		DATE:	
REVISION:		DATE:	

Equistar Chemicals, LP Vicinity Map



Attachment 7
Vicinity Map

La Porte ISD Map



Project Site

Attachment 7
La Porte ISD Map

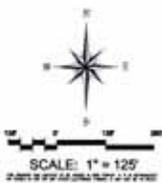
ATTACHMENT 8

Equistar plans to expand its La Porte Plant located at 1515 Miller Cut-Off La Porte, Texas by debottlenecking the ethane cracker. Three new cracking furnaces will be added to supply the debottlenecked facility with increased volumes of cracked gas. The project objective is to produce 850MM lbs/yr incremental ethylene from ethane. The planned total cost of the debottleneck expansion is \$364,490,000. New equipment that will be installed includes, but is not limited to, the following:

- Cooling tower
- Caustic tower
- Feed coalescer
- Ethane furnaces
- Absorber tower
- Process vessels
- Thermocouples
- Process Piping
- Process Pumps
- Motors
- Exchangers
- Process analyzers
- Process analyzer shelters
- Distributed control systems (DCS)
- Flare system
- Pipe racks and supports
- Waste water treatment units
- Pipeline connections and metering equipment
- Process tanks
- Storage tanks
- Process control system

ATTACHMENT 9

See attached maps



Deer Park ISD
La Porte ISD

Esquitar
Deer Park ISD
Clarine
HCAD account #
040243000022
shown in blue

School district
boundary line
shown in red

Esquitar
La Porte ISD
Clarine
HCAD account #
064224000025

Location of new
furnaces

Proposed reinvestment
zone boundary shown in
yellow

All proposed qualified
investment and qualified
property are within the
proposed reinvestment
zone and within the
boundary of La Porte ISD

U.S. SURVEYOR
4888 Riverwood Pointe Drive
Beverly Hills, Indiana 47718
1-800-TO-SURV

PREPARED FOR: TKS - (LPO)
Skadden
PROJECT LOCATION:
PROJECT ADDRESS:
PROJECT TYPE:

Attachment 9
Reinvestment Zone Map

SHEET 5 OF 8
JOB NUMBER

DATE OF ORIGINAL	DATE
REVISION	DATE
REVISION	DATE

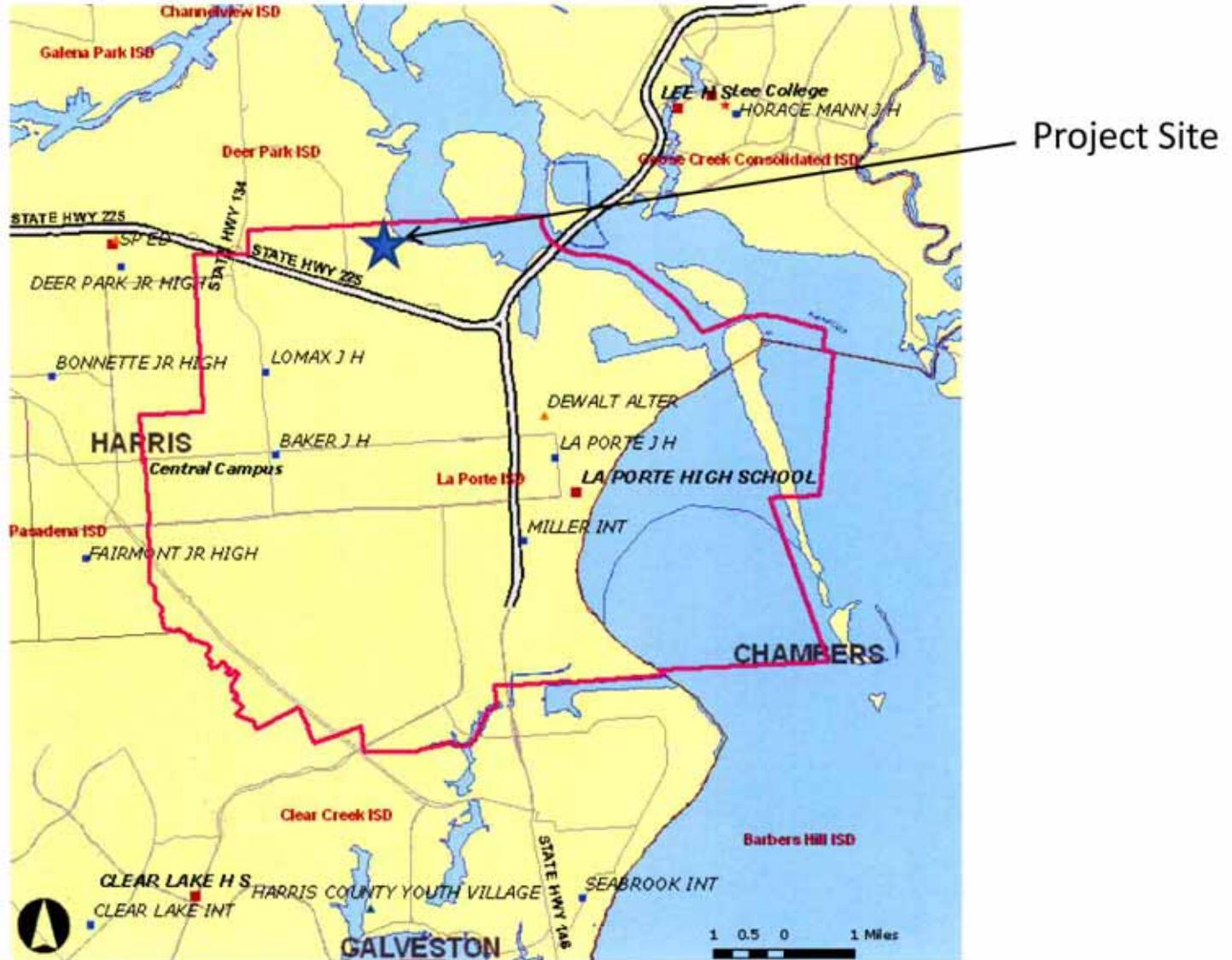
Equistar Chemicals, LP Vicinity Map

Project Site



Attachment 9
Vicinity Map

La Porte ISD Map



Attachment 9
La Porte ISD Map

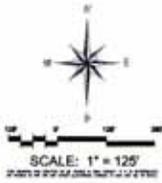
ATTACHMENT 10

The legal description of the proposed reinvestment zone will be provided upon completion of the survey.

The reinvestment zone will consist of property owned by Equistar Chemicals, LP. No qualified investment or qualified property will be constructed on any land that Equistar does not own.

ATTACHMENT 11

Please see attached maps



Deer Park ISD
La Porte ISD

Equistar
Deer Park ISD
Outline
HCAD account #
040243000022
shown in blue
School district
boundary line
shown in red

Equistar
La Porte ISD
Outline
HCAD account #
064224000025

Location of new
furnaces

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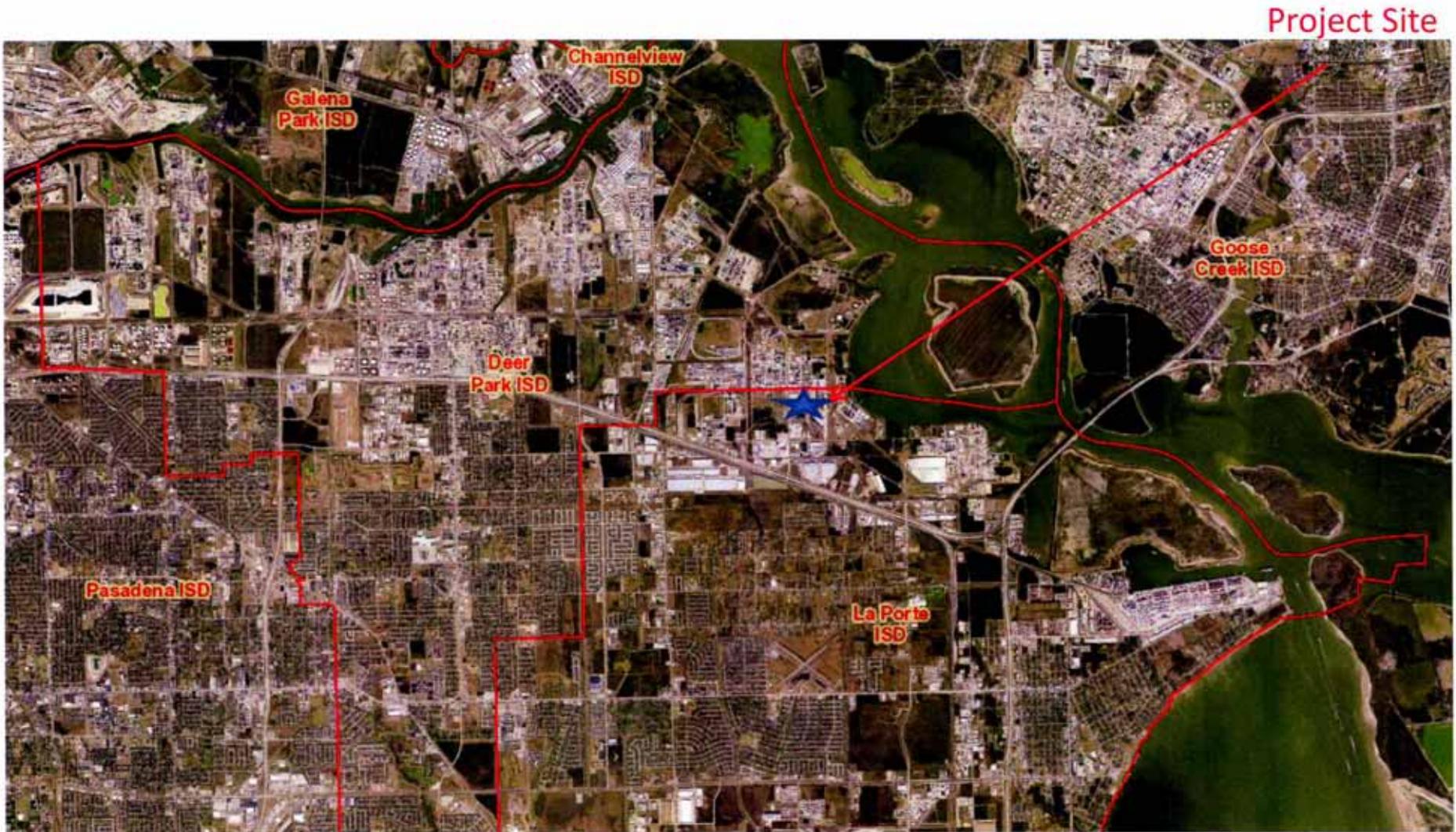
For inquiries, questions or comments about this survey contact equistar@equistar.com or call 1-800-857-6750 ext. 200
U.S. SURVEYOR
4828 Riverwind Points Drive
Bloomington, Indiana 47418
"America's Land Surveyor"
1-800-TO-SURVIV

PREPARED FOR: TXS - (LPC)
Skadden
1000 W. Wacker Drive
Chicago, IL 60601
PROJECT LOCATION:
JAMES, COUNTY, STATE OF INDIANA
PROJECT ADDRESS:
1000 WALKER DRIVE
JAMES, INDIANA 47531
PROJECT TYPE:
REINVESTMENT ZONE
SHEET 5 OF 6
JOB NUMBER:
10000000000000000000

Attachment 11
Reinvestment Zone Map

DATE OF ORIGINAL	APPROVED	DATE
REVISION	DATE	DATE
REVISION	DATE	DATE
REVISION	DATE	DATE

Equistar Chemicals, LP Vicinity Map



Attachment 11
Vicinity Map

La Porte ISD Map



Project Site

Attachment 11
La Porte ISD Map

ATTACHMENT 12

Equistar's has existing chemical processing units at the La Porte plant within La Porte ISD. These assets consist of the following:

- Olefins Unit QE-1 (Ethylene & Other Olefin Byproducts)
- Polymers Units Q-1, AB-2, AB-3 (LDPE & LLDPE) Less than 5% of the Polymers Units are within the LPISD boundaries
- Tank Farms
- Utilities
- Waste water treatment plant
- Various buildings
- Pollution Control Equipment

Only the QE-1 unit in La Porte ISD is within the proposed reinvestment zone.

The improvements listed above are assessed by Harris County Appraisal District. The Harris County Appraisal District account numbers and the most recent property values are shown in Exhibit 12A.

Equistar will request that Harris County Appraisal District create new property account numbers for the property that is the subject of this application so as to be able to track the increased value attributable to the qualified property.

ATTACHMENT 12 A

Harris County Appraisal District account numbers and 2012 property values for Equistar property tax accounts in La Porte ISD are shown below and in the supporting attachments.

HCAD Property Account Number	Property Description	2012 Appraised Value
064-224-000-0025	QE-1 (La Porte ISD portion) & other plant process units and plant infrastructure	\$159,120,598
064-224-000-0005	Polymers Units Q-1, AB-2, AB-3 (La Porte ISD portion)	\$3,981,423

HARRIS COUNTY APPRAISAL DISTRICT
 REAL PROPERTY ACCOUNT INFORMATION
064224000025

Tax Year: 2012

Owner and Property Information									
Owner Name & Mailing Address: EQUISTAR CHEMICALS LP % PROPERTY TAX DEPT PO BOX 3646 HOUSTON TX 77253-3646				Legal Description: TRS 1F 2B 3B & 4B (IMPS*064224000017 & 0018) (PC IMPS*064224000029) PERRY					
				Property Address: 1515 MILLER CUTRD LA PORTE TX 77571					
State Class Code	Land Use Code	Building Class	Total Units	Land Area	Building Area	Net Rentable Area	Neighborhood	Map Facet	Key Map®
F2 -- Real, Industrial	4416 -- Chemical and Allied Products	--	0	1,581,707 SF	0	0	9701	6155A	539G

Value Status Information			
Capped Account	Value Status	Notice Date	Shared CAD
No	Noticed	06/01/2012	No

Exemptions and Jurisdictions					
Exemption Type	Districts	Jurisdictions	ARB Status	2011 Rate	2012 Rate
None	020	LA PORTE ISD	Certified: 08/10/2012	1.355000	1.330000
	040	HARRIS COUNTY	Certified: 08/10/2012	0.391170	0.400210
	041	HARRIS CO FLOOD CNTRL	Certified: 08/10/2012	0.028090	0.028090
	042	PORT OF HOUSTON AUTHY	Certified: 08/10/2012	0.018560	0.019520
	043	HARRIS CO HOSP DIST	Certified: 08/10/2012	0.192160	0.182160
	044	HARRIS CO EDUC DEPT	Certified: 08/10/2012	0.006581	0.006617
	047	SAN JACINTO COM COL D	Certified: 08/10/2012	0.185602	0.185602

Valuations			
Value as of January 1, 2011		Value as of January 1, 2012	
	Market	Appraised	
Land	553,598		Land
Improvement	113,315,800		Improvement
Total	113,869,398	113,869,398	Total
			159,120,598
			159,120,598

Land												
Market Value Land												
Line	Description	Site Code	Unit Type	Units	Size Factor	Site Factor	Appr O/R Factor	Appr O/R Reason	Total Adj	Unit Price	Adj Unit Price	Value
1	4416 -- Chemical and Allied Products	AC6	AC	36.3110	1.00	1.00	0.70	Shape or Size	0.70	21,780.00	15,246.00	553,598

Building												
Vacant (No Building Data)												

HARRIS COUNTY APPRAISAL DISTRICT
 REAL PROPERTY ACCOUNT INFORMATION
064224000005

Tax Year: 2012

Owner and Property Information									
Owner Name & Mailing Address: EQUISTAR CHEMICALS LP % PROPERTY TAX DEPT PO BOX 3646 HOUSTON TX 77253-3646					Legal Description: LTS 5 6 7 & 8 PERRY				
					Property Address: 1515 MILLER CUT OFF RD LA PORTE TX 77571				
State Class Code	Land Use Code	Building Class	Total Units	Land Area	Building Area	Net Rentable Area	Neighborhood	Map Facet	Key Map®
F2 -- Real, Industrial	4416 -- Chemical and Allied Products	E	0	2,487,494 SF	0	0	9701	6155A	539G

Value Status Information			
Capped Account	Value Status	Notice Date	Shared CAD
No	Noticed	06/01/2012	No

Exemptions and Jurisdictions					
Exemption Type	Districts	Jurisdictions	ARB Status	2011 Rate	2012 Rate
None	020	LA PORTE ISD	Certified: 08/10/2012	1.355000	1.330000
	040	HARRIS COUNTY	Certified: 08/10/2012	0.391170	0.400210
	041	HARRIS CO FLOOD CNTRL	Certified: 08/10/2012	0.028090	0.028090
	042	PORT OF HOUSTON AUTHY	Certified: 08/10/2012	0.018560	0.019520
	043	HARRIS CO HOSP DIST	Certified: 08/10/2012	0.192160	0.182160
	044	HARRIS CO EDUC DEPT	Certified: 08/10/2012	0.006581	0.006617
	047	SAN JACINTO COM COL D	Certified: 08/10/2012	0.185602	0.185602

Value as of January 1, 2011			Value as of January 1, 2012		
	Market	Appraised		Market	Appraised
Land	870,623		Land	870,623	
Improvement	3,455,000		Improvement	3,110,800	
Total	4,325,623	4,325,623	Total	3,981,423	3,981,423

Land												
Market Value Land												
Line	Description	Site Code	Unit Type	Units	Size Factor	Site Factor	Appr O/R Factor	Appr O/R Reason	Total Adj	Unit Price	Adj Unit Price	Value
1	4416 -- Chemical and Allied Products	SF1	SF	2,487,494	1.00	1.00	0.70	Shape or Size	0.70	0.50	0.35	870,623

Building												
Vacant (No Building Data)												

ATTACHMENT 13

Not Applicable.

ATTACHMENT 14

The calculation of the three possible wage requirements with TWC documentation is attached. Equistar has chosen to use \$60,000 as the wage rate for permanent jobs. This amount exceeds 110% of the current regional wage rate of \$53,711 ($\$53,711 \times 110\% = \$59,082$).

**EQUISTAR CHEMICALS, LP
ATTACHMENT TO CHAPTER 313 APPLICATION**

CHAPTER 313 WAGE CALCULATION - ALL JOBS - ALL INDUSTRIES

QUARTER	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
SECOND	2012	\$ 1,166	\$ 60,632
FIRST	2012	\$ 1,338	\$ 69,576
FOURTH	2011	\$ 1,240	\$ 64,480
THIRD	2011	\$ 1,158	\$ 60,216
AVERAGE		\$ 1,245	\$ 63,726
		X 110%	110%
		\$ 1,370	\$ 70,099

CHAPTER 313 WAGE CALCULATION - MANUFACTURING JOBS

QUARTER	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
SECOND	2012	\$ 1,416	\$ 73,632
FIRST	2012	\$ 1,672	\$ 86,944
FOURTH	2011	\$ 1,556	\$ 80,912
THIRD	2011	\$ 1,426	\$ 74,152
AVERAGE		\$ 1,551	\$ 78,910
		X 110%	110%
		\$ 1,706	\$ 86,801

CHAPTER 313 WAGE CALCULATION - REGIONAL WAGE RATE

QUARTER	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
	2011	\$ 1,033	\$ 53,711
		X 110%	110%
		\$ 1,136	\$ 59,082

* SEE ATTACHED TWC DOCUMENTATION

Quarterly Employment and Wages (QCEW)

[Back](#)

Page 1 of 1 (40 results/page)

<input type="text" value="▲▼"/> Year	<input type="text" value="▲▼"/> Period	<input type="text" value="▲▼"/> Area	<input type="text" value="▲▼"/> Ownership	<input type="text" value="▲▼"/> Division	<input type="text" value="▲▼"/> Level	<input type="text" value="▲▼"/> Ind Code	<input type="text" value="▲▼"/> Industry	<input type="text" value="▲▼"/> Avg Weekly Wages
2012	1st Qtr	Harris County	Total All	00	0	10	Total, All Industries	\$1,338
2012	2nd Qtr	Harris County	Total All	00	0	10	Total, All Industries	\$1,166
2011	3rd Qtr	Harris County	Total All	00	0	10	Total, All Industries	\$1,158
2011	4th Qtr	Harris County	Total All	00	0	10	Total, All Industries	\$1,240

Quarterly Employment and Wages (QCEW)

[Back](#)

Page 1 of 1 (40 results/page)

 Year	 Period	 Area	 Ownership	 Division	 Level	 Ind Code	 Industry	 Avg Weekly Wages
2012	1st Qtr	Harris County	Total All	31	2	31-33	Manufacturing	\$1,672
2012	2nd Qtr	Harris County	Total All	31	2	31-33	Manufacturing	\$1,416
2011	3rd Qtr	Harris County	Total All	31	2	31-33	Manufacturing	\$1,426
2011	4th Qtr	Harris County	Total All	31	2	31-33	Manufacturing	\$1,556

**2011 Manufacturing Wages by Council of Government Region
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
Texas	\$22.89	\$47,610
1. Panhandle Regional Planning Commission	\$19.32	\$40,196
2. South Plains Association of Governments	\$16.45	\$34,210
3. NORTEX Regional Planning Commission	\$18.14	\$37,733
4. North Central Texas Council of Governments	\$24.03	\$49,986
5. Ark-Tex Council of Governments	\$16.52	\$34,366
6. East Texas Council of Governments	\$18.27	\$37,995
7. West Central Texas Council of Governments	\$17.76	\$36,949
8. Rio Grande Council of Governments	\$15.69	\$32,635
9. Permian Basin Regional Planning Commission	\$21.32	\$44,349
10. Concho Valley Council of Governments	\$15.92	\$33,123
11. Heart of Texas Council of Governments	\$18.82	\$39,150
12. Capital Area Council of Governments	\$26.46	\$55,047
13. Brazos Valley Council of Governments	\$15.71	\$33,718
14. Deep East Texas Council of Governments	\$15.48	\$32,207
15. South East Texas Regional Planning Commission	\$28.23	\$58,724
16. Houston-Galveston Area Council	\$25.82	\$53,711
17. Golden Crescent Regional Planning Commission	\$20.38	\$42,391
18. Alamo Area Council of Governments	\$18.00	\$37,439
19. South Texas Development Council	\$13.85	\$28,806
20. Coastal Bend Council of Governments	\$22.35	\$46,489
21. Lower Rio Grande Valley Development Council	\$15.08	\$31,365
22. Texoma Council of Governments	\$20.76	\$43,190
23. Central Texas Council of Governments	\$16.17	\$33,642
24. Middle Rio Grande Development Council	\$13.65	\$28,382

$110\% \times \$53,711 =$
\$59,082

Source: Texas Occupational Employment and Wages

Data published: July 2012

Data published annually, next update will be summer 2013

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

ATTACHMENT 15

Equistar's contractor provides its employees with benefits including but not limited to the following:

- Medical Coverage (company pays 80% of employee health insurance premiums)
- Dental Plan
- Group Life Insurance
- Paid Holidays
- Paid Vacation
- 401(k) Retirement Savings Plan

ATTACHMENT 16

The economic impact study will be performed by the Comptroller at a future date.

ATTACHMENT 17

Please see attached Schedule A

Schedule A (Rev. Mar 2009): Investment

Applicant Name Equistar Chemicals, LP
 ISD Name La Porte ISD

Form 50-296

PROPERTY INVESTMENT AMOUNTS									
(Estimated investment in each year. Do not put cumulative totals.)									
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying Investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)		2012-2013	2012				\$ -	\$ -
			2013-2014	2013					
	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)		2012-2013	2012				\$ -	\$ -
			2013-2014	2013		\$ 264,053,790	\$ 2,667,210	\$ 266,721,000	
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified investment)		2012-2013	2012						
		2013-2014	2013						
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	1	2014-2015	2014	\$ 96,619,050	\$ 975,950	\$ 97,595,000	\$ -	\$ 97,595,000
		2	2015-2016	2015	\$ 172,260	\$ 1,740	\$ 174,000	\$ -	\$ 174,000
		3	2016-2017	2016				\$ -	\$ -
		4	2017-2018	2017				\$ -	\$ -
		5	2018-2019	2018				\$ -	\$ -
		6	2019-2020	2019				\$ -	\$ -
		7	2020-2021	2020				\$ -	\$ -
		8	2021-2022	2021				\$ -	\$ -
		9	2022-2023	2022				\$ -	\$ -
		10	2023-2024	2023				\$ -	\$ -
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2024-2025	2024				\$ -	\$ -
		12	2025-2026	2025				\$ -	\$ -
		13	2026-2027	2026				\$ -	\$ -
Post- Settle-Up Period		14	2027-2028	2027				\$ -	\$ -
Post- Settle-Up Period		15	2028-2029	2028				\$ -	\$ -

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

Column A: This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.021(1)(A)-(D). For the purposes of investment, please list amount invested each year, not cumulative totals.

[For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property].

Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.021(1)(E).

For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings.

Column D: Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value-for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc.

Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Stephen R. Ward

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

12/18/12

DATE

ATTACHMENT 18

Please see attached Schedule B

Schedule B (Rev. May 2010): Estimated Market And Taxable Value
Equistar Chemicals, LP

Applicant Name

ISD Name

La Porte ISD

Form 50-296

		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Reductions from Market Value	Estimated Taxable Value		
					Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"	Exempted Value	Final taxable value for I&S - after all reductions	Final taxable value for M&C--after all reductions	
		pre- year 1	2012-2013	2012	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
		pre- year 2	2013-2014	2013	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	Complete tax years of qualifying time period	1	2014-2015	2014	\$ -	\$ 1,333,600	\$ 132,026,400	\$ 6,668,000	\$ 126,692,000	\$ 126,692,000	
		2	2015-2016	2015	\$ -	\$ 3,644,900	\$ 360,845,100	\$ 18,224,500	\$ 346,265,500	\$ 346,265,500	
	Tax Credit Period (with 50% cap on credit)	3	2016-2017	2016	\$ -	\$ 3,553,800	\$ 351,824,000	\$ 17,768,900	\$ 337,608,900	\$ 30,000,000	
		4	2017-2018	2017	\$ -	\$ 3,464,900	\$ 343,028,400	\$ 17,324,700	\$ 329,168,600	\$ 30,000,000	
		5	2018-2019	2018	\$ -	\$ 3,378,300	\$ 334,452,700	\$ 16,891,600	\$ 320,939,400	\$ 30,000,000	
		6	2019-2020	2019	\$ -	\$ 3,293,800	\$ 326,091,400	\$ 16,469,300	\$ 312,915,900	\$ 30,000,000	
		7	2020-2021	2020	\$ -	\$ 3,211,500	\$ 317,939,100	\$ 16,057,500	\$ 305,093,100	\$ 30,000,000	
		8	2021-2022	2021	\$ -	\$ 3,131,200	\$ 309,990,600	\$ 15,656,100	\$ 297,465,700	\$ 30,000,000	
		9	2022-2023	2022	\$ -	\$ 3,052,900	\$ 302,240,800	\$ 15,264,700	\$ 290,029,000	\$ 30,000,000	
		10	2023-2024	2023	\$ -	\$ 2,976,600	\$ 294,684,800	\$ 14,883,100	\$ 282,778,300	\$ 30,000,000	
	Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2024-2025	2024	\$ -	\$ 2,857,500	\$ 282,897,400	\$ 14,287,700	\$ 271,467,200	\$ 271,467,200
			12	2025-2026	2025	\$ -	\$ 2,743,200	\$ 271,581,500	\$ 13,716,200	\$ 260,608,500	\$ 260,608,500
			13	2026-2027	2026	\$ -	\$ 2,633,500	\$ 260,718,200	\$ 13,167,600	\$ 250,184,100	\$ 250,184,100
	Post- Settle-Up Period		14	2027-2028	2027	\$ -	\$ 2,528,200	\$ 250,289,500	\$ 12,640,900	\$ 240,176,800	\$ 240,176,800
	Post- Settle-Up Period		15	2028-2029	2028	\$ -	\$ 2,427,100	\$ 240,277,900	\$ 12,135,300	\$ 230,569,700	\$ 230,569,700

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed enter those amounts for future years.

Stephen R. Ward

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

12/18/12

DATE

ATTACHMENT 19

Please see attached Schedule C

Schedule C- Application: Employment Information

Applicant Name

Equistar Chemicals, LP

ISD Name

La Porte ISD

Form 50-296

		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Construction		New Jobs		Qualifying Jobs		
					Column A: Number of Construction FTE's or man-hours (specify [FTE])	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs	
		pre- year 1	2012-2013	2012	-	\$ -	0				
		pre- year 2	2013-2014	2013	168 FTE	\$70,000	0	\$ -	0	\$ -	
	Complete tax years of qualifying time period	1	2014-2015	2014	319 FTE	\$70,000	10	\$ 60,000	8	\$ 60,000	
		2	2015-2016	2015	-	\$ -	10	\$ 60,000	8	\$ 60,000	
	Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3	2016-2017	2016	-	\$ -	10	\$ 60,000	8	\$ 60,000
			4	2017-2018	2017	-	\$ -	10	\$ 60,000	8	\$ 60,000
			5	2018-2019	2018	-	\$ -	10	\$ 60,000	8	\$ 60,000
			6	2019-2020	2019	-	\$ -	10	\$ 60,000	8	\$ 60,000
			7	2020-2021	2020	-	\$ -	10	\$ 60,000	8	\$ 60,000
			8	2021-2022	2021	-	\$ -	10	\$ 60,000	8	\$ 60,000
			9	2022-2023	2022	-	\$ -	10	\$ 60,000	8	\$ 60,000
			10	2023-2024	2023	-	\$ -	10	\$ 60,000	8	\$ 60,000
	Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2024-2025	2024	-	\$ -	10	\$ 60,000	8	\$ 60,000
			12	2025-2026	2025	-	\$ -	10	\$ 60,000	8	\$ 60,000
			13	2026-2027	2026	-	\$ -	10	\$ 60,000	8	\$ 60,000
	Post- Settle-Up Period		14	2028-2029	2027	-	\$ -	10	\$ 60,000	8	\$ 60,000
	Post- Settle-Up Period		15	2029-2030	2028	-	\$ -	10	\$ 60,000	8	\$ 60,000

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Stephen R. Ward

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

12/18/12

DATE

ATTACHMENT 20

Please see attached Schedule D

Schedule D: (Rev. May 2012) Other Tax Information

Applicant Name

Equistar Chemicals, LP

ISD Name

La Porte ISD

Form 50-296

					Sales Tax Information		Franchise Tax	Other Property Tax Abatements Sought			
					Sales Taxable Expenditures		Franchise Tax	County	City	Hospital	Other
		Year	School Year (YYYY-YYYY)	Tax/Calendar Year YYYY	Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement
			2012-2013	2012	\$ -	\$ -	\$ -				
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)			2013-2014	2013	\$28,888,384	\$ 237,831,616	\$ -	N/A	N/A	N/A	N/A
	Complete tax years of qualifying time period	1	2014-2015	2014	\$12,380,632	\$ 85,219,368	\$ -	N/A	N/A	N/A	N/A
		2	2015-2016	2015	\$ -	\$ 170,000	\$ 630,000	N/A	N/A	N/A	N/A
		3	2016-2017	2016	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		4	2017-2018	2017	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		5	2018-2019	2018	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		6	2019-2020	2019	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		7	2020-2021	2020	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		8	2021-2022	2021	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		9	2022-2023	2022	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		10	2023-2024	2023	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		11	2024-2025	2024	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		12	2025-2026	2025	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
		13	2026-2027	2026	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
	Post- Settle-Up Period	14	2027-2028	2027	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A
	Post- Settle-Up Period	15	2028-2029	2028	\$ -	\$ -	\$ 630,000	N/A	N/A	N/A	N/A

*For planning, construction and operation of the facility.

Steph R. W...

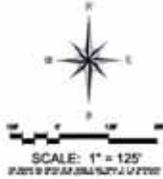
SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

12/18/12

DATE

ATTACHMENT 21

A map of the proposed reinvestment zone is attached as is a vicinity map. The reinvestment zone will be established by the Board of Trustees of La Porte ISD at a later date and will be certified by the school district.



Deer Park ISD
 La Porte ISD

Equistar
 Deer Park ISD
 Defines
 HCAD account #
 040243000022
 shown in blue

School district
 boundary line
 shown in red

Equistar
 La Porte ISD
 Defines
 HCAD account #
 054224000025

Location of new
 furnaces

Proposed reinvestment
 zone boundary shown in
 yellow

All proposed qualified
 investment and qualified
 property are within the
 proposed reinvestment
 zone and within the
 boundary of La Porte ISD

For further questions or comments about this survey contact Equistar at 1-800-877-8782 or
U.S. SURVEYOR
 4820 Riverchase Pointe Drive
 Riverchase, Tennessee 37178
 "America's Land Surveyors"
 1-800-TO-SURVEY

PREPARED FOR: TXS - [LPC]
Skadden
 1400 W. Main Street, Houston
 TX 77002-1100

PROJECT LOCATION:
 JENSEN, LOUISIANA, STATE OF TEXAS

PROJECT ADDRESS:
 1000 W. Main Street, Houston, TX 77002

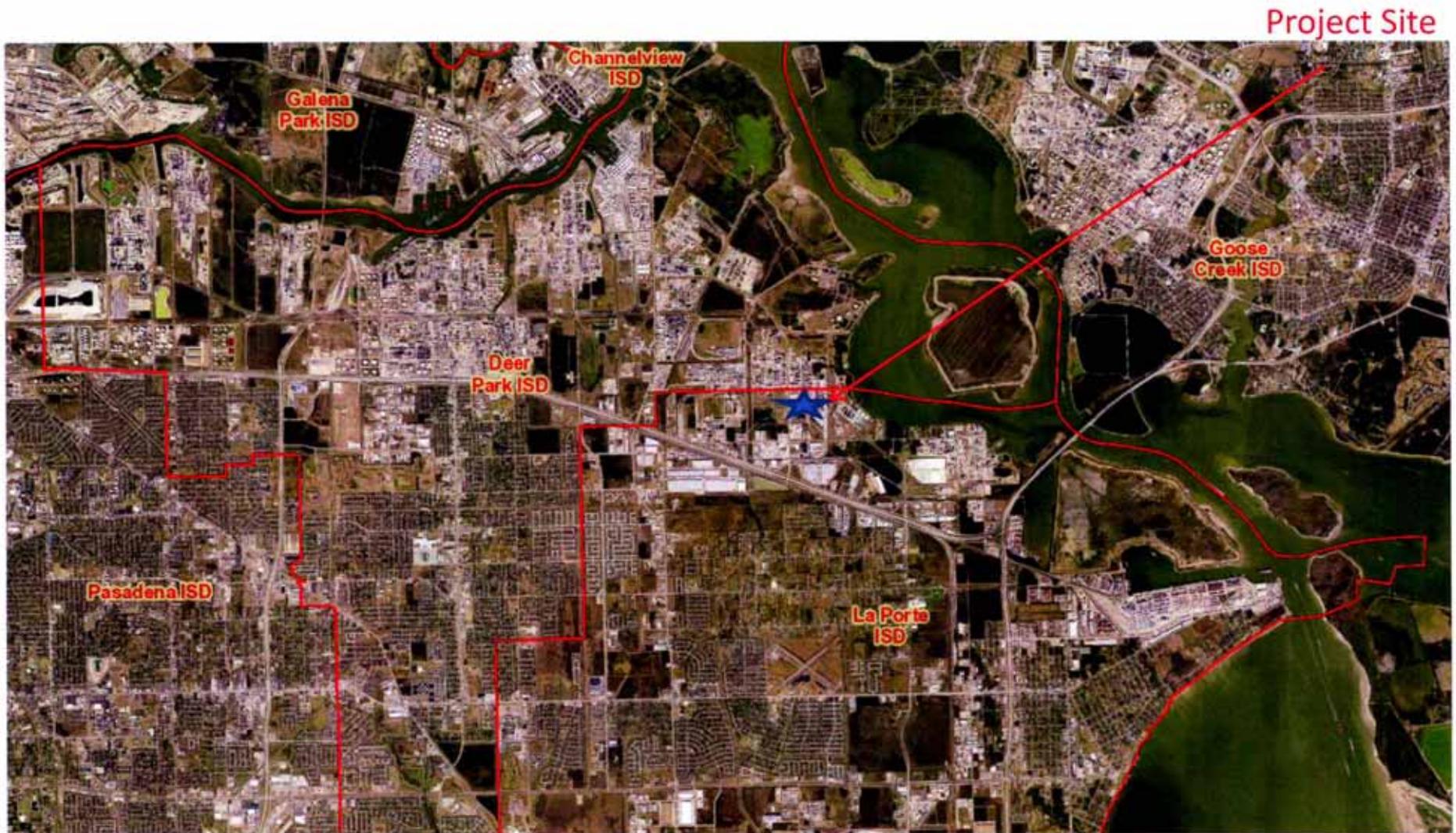
PROJECT TYPE:
 SURVEYING AND
 TITLE SURVEY

SHEET 5 OF 8

Attachment 21
 Reinvestment Zone Map

DATE OF ORIGINAL	08/11/11	DATE	
REVISION		DATE	
REVISION		DATE	
REVISION		DATE	

Equistar Chemicals, LP Vicinity Map



Attachment 21
Vicinity Map

La Porte ISD Map



Project Site

ATTACHMENT 22

The resolution of the Board of Trustees of La Porte ISD establishing the reinvestment zone will be provided at a later date.

ATTACHMENT 23

The legal description of the proposed reinvestment zone will be provided upon completion of the survey.

ATTACHMENT 24

Not applicable. No guidelines and criteria are required for La Porte ISD to create the reinvestment zone.