



Schedule A (Rev. May 2010): Investment

Applicant Name
ISD Name

Pattern Panhandle Wind LLC
White Deer ISD

Form 50-296

PROPERTY INVESTMENT AMOUNTS

(Estimated Investment in each year. Do not put cumulative totals.)

		Year	School Year	Tax Year (Fill in actual tax year below) 2013	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying Investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)								
	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)		2013 - 2014	2013					
	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)				290,000,000		290,000,000		290,000,000
Complete tax years of qualifying time period	1	2014 - 2015			2014	0	0	0	
		2	2015 - 2016	2015	0	0	0		
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3	2016 - 2017	2016	0				
		4	2017 - 2018	2017	0				
		5	2018 - 2019	2018	0				
		6	2019 - 2020	2019	0				
		7	2020 - 2021	2020	0				
		8	2021 - 2022	2021	0				
		9	2022 - 2023	2022	0				
		10	2023 - 2024	2023	0				
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2024 - 2025	2024	0				
		12	2025 - 2026	2025	0				
		13	2026 - 2027	2026	0				
	Post- Settle-Up Period	14	2027 - 2028	2027	0				
	Post- Settle-Up Period	15	2028 - 2029	2028	0				

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

Column A: This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.021(1)(A)-(D). For the purposes of investment, please list amount invested each year, not cumulative totals. [For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property].

Column B: Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period.

The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.021(1)(E).

For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings.

Column D: Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value-for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc.

Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Clay Hodges

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

12/17/2012

DATE

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Schedule B (Rev. May 2010): Estimated Market And Taxable Value

Pattern Panhandle Wind LLC

Applicant Name

ISD Name

White Deer ISD

Form 50-296

		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Reductions from Market Value	Estimated Taxable Value			
					Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"	Exempted Value	Final taxable value for I&S - after all reductions	Final taxable value for M&O--after all reductions		
		pre- year 1	2013 - 2014	2013								
	Complete tax years of qualifying time period	1	2014 - 2015	2014		290,000,000			290,000,000	290,000,000		
		2	2015 - 2016	2015			275,500,000			275,500,000	275,500,000	
	Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3	2016- 2017	2016		261,700,000			261,700,000	10,000,000	
			4	2017 - 2018	2017			248,600,000			248,600,000	10,000,000
			5	2018 - 2019	2018			236,200,000			236,200,000	10,000,000
			6	2019 - 2020	2019			224,400,000			224,400,000	10,000,000
			7	2020 - 2021	2020			213,200,000			213,200,000	10,000,000
			8	2021 - 2022	2021			202,500,000			202,500,000	10,000,000
			9	2022 - 2023	2022			192,400,000			192,400,000	10,000,000
			10	2023 - 2024	2023			182,800,000			182,800,000	10,000,000
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2024 - 2025	2024		173,600,000			173,600,000	173,600,000		
		12	2025 - 2026	2025		165,000,000			165,000,000	165,000,000		
		13	2026 - 2027	2026		156,700,000			156,700,000	156,700,000		
Post- Settle-Up Period		14	2027 - 2028	2027		148,900,000			148,900,000	148,900,000		
Post- Settle-Up Period		15	2028 - 2029	2028		141,400,000			141,400,000	141,400,000		

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Colin Hodges

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12-17-2012

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