# O'HANLON, MCCOLLOM & DEMERATH

ATTORNEYS AND COUNSELORS AT LAW

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KEVIN O'HANLON Certified, Civil Appellate Certified, Civil Trial

LESLIE MCCOLLOM CERTIFIED, CIVIL APPELLATE CERTIFIED, LABOR AND EMPLOYMENT TEXAS BOARD OF LEGAL SPECIALIZATION

JUSTIN DEMERATH

October 17, 2012

Local Government Assistance & Economic Analysis Texas Comptroller of Public Accounts P.O. Box 13528 Austin, Texas 78711-3528

RE: Application to the Brazosport Independent School District from Freeport LNG Development, L. P.

To the Local Government Assistance & Economic Analysis Division:

In response to the request for further information, the company has prepared a supplemented application for project #244, Brazosport ISD-Freeport LNG. Page 5 and Page 8 of the Application have been updated. The company has also modified Schedule D to outline the details of the abatements from other taxing entities. The affiliate explanation found at Attachment 3 has been slightly modified. Finally, the company has provided more detail on the maps of the qualified investment and qualified property that are found at Attachments 7 and 9.

Due to the size of the file, an electronic copy is not attached. We will hand deliver a copy to your office. Please feel free to contact me with questions.

Sincerely,

for

Kevin O'Hanlon School District Consultant



# CHAPTER 313 APPLICATION FOR APPRAISED VALUE LIMITATION TO BRAZOSPORT I.S.D.

**APPLICATION I** 

August 31, 2012



# Application for Appraised Value Limitation on Qualified Property (Tax Code, Chapter 313, Subchapter B or C)

Form 50-296 (Revised May 2010)

**INSTRUCTIONS:** This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application.
  - This notice must include:
    - the date on which the school district received the application;
    - the date the school district determined that the application was complete;
  - the date the school board decided to consider the application; and
  - a request that the comptroller prepare an economic impact analysis of the application;
- · provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original completed application to the Comptroller in a three-ring binder with tabs separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9. Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its Web site. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules as explained in the Confidentiality Notice below.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, make a recommendation to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to complete the recommendation, economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's Web site to find out more about the program at http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html. There are links on this Web page to the Chapter 313 statute, rules and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SCHOOL DISTRICT INFORMATION - CERTIFICAT Authorized School District Representative		Date application received by district 8/31/12
First Name Karin	Last Name Holacka	
Title Superintendent		
School District Name Brazosport ISD		
Street Address 301 Brazosport Dr, Clute TX 77531		
Mailing Address PO Drawer Z		
<sub>city</sub> Freeport	State TX	<sup>ZIP</sup> 77542
Phone Number 979-730-7000	Fax Number 979-266-2486	
Mobile Number (optional)	(optional) E-mail Address kholacka@brazosportisd.net	
I authorize the consultant to provide and obtain informa	tion related to this application	🗹 Yes 🛛 No
Will consultant be primary contact?		🗹 Yes 🛛 No

Form 50	-296

Application for Appraised Value Limitation on Qualified Property

# SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized School District Consultant (If Applicable)

First Name Daniel T.	Last Name	
Tīde		
Partner		
Firm Name Moak, Casey & Associates LLP		
Street Address 400 W. 15th Street, Suite 1410		
Mailing Address 400 W. 15th Street, Suite 1410		
CityAustin	State TX	<sup>zip</sup> 78701-1648
Phone Number 512-485-7878	Fax Number 512-48	5-7888
Mobile Number (Optional)	E-mail Address dcasey@moakcasey.com	
I am the authorized representative for the school distance ment record as defined in Chapter 37 of the Texas Pe	rict to which this application is being submitte	d. I understand that this application is a govern-
Signature (Authorized School District Representative)	a	Date 9/4/12
Has the district determined this application complete		🗹 Yes 🛛 🖓 No
If yes, date determined complete. 9412		
Have you completed the school finance documents re	equired by TAC 9.1054(c)(3)?	🖵 Yes 🛛 🗹 No

	Checklist	Page X of 16	Check Completed
1	Date application received by the ISD	1 of 16	V
2	Certification page signed and dated by authorized school district representative	2 of 16	V
3	Date application deemed complete by ISD	2 of 16	V
1	Certification pages signed and dated by applicant or authorized business representative of applicant	4 of 16	V
5	Completed company checklist	12 of 16	V
6	School finance documents described in TAC 9.1054(c)(3) (Due within 20 days of district providing notice of completed application)	2 of 16	will suppleme

## APPLICANT INFORMATION - CERTIFICATION OF APPLICATION

Authorized Business Representative (Applicant)

710		
<sup>ZIP</sup> 77002-4173		
11002-4110		
HUrbantke@freeportIng.com		
Last Name Mahood		
ZIP		
77002-4173		
11002 1110		
Fax Number 713-980-2903		
E-mail Address		
Imahood@freeportIng.com		
🗹 Yes 🔲 No		

M IL A CO

#### APPLICANT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized Company Consultant (If Applicable)		
First Name Wes	Last Name Jackson	
Title		
Partner		
Firm Name Cummings Westlake LLC		
<sup>Street Address</sup> 12837 Louetta Rd, Suite 201		
Mailing Address 12837 Louetta Rd, Suite 201		
<sup>city</sup> Cypress	State TX	<sup>zip</sup> 77429
Phone Number 713-266-4456 x1	Fax Number 713-266-2333	
Business email Address		

wjackson@cwlp.net

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

Signature (Authorized Business Representative (Applicant))

latte

SUSAN L SMITH My Commission Expires May 20, 2015

Date 8-30-12

day of AUGUST GIVEN under my hand and seal of office this 30

2012

Notary Public, State of \_

(Notary Seal)

My commission expires May 20, 2015

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code § 37.10.

#### FEES AND PAYMENTS

Enclosed is proof of application fee paid to the school district.

For the purpose of this question, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

Please answer only either A OR B:

A. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement	_
result in payments that are not in compliance with Tax Code, 313.027(i)?	🗹 No

B. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)?...  $\Box$  Yes  $\Box$  No

BUSINESS APPLICANT INFORMATION	*FLNG Land II, Inc. TX Tax ID # 32017307565	
Legal Name under which application is made	*FLNG Liquefaction, LLC TX Tax ID # 32043147043 *FLIQ Common Facilities, LLC TX Tax ID # 32048786746	
Freeport LNG Development, L.P. and its affiliates *:	*Angler Pipeline, LLC TX Tax ID # 32041445050	
Texas Taxpayer I.D. Number of entity subject to Tax Code, Chapter 171 (11 digits)		
12700304111		
NAICS code 325120		

Is the applicant a party to any other Chapter 313 agreements? Version of the second	🗖 No
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If yes, please list name of school district and year of agreement.

Brazosport ISD - 2011 (Freeport LNG will request Brazosport ISD to cancel this agreement effective 12/31/12)

APPLICANT BUSINESS STRUCTURE			
Registered to do business in Texas with the Texas Secretary of State?	🛛 No		
Identify business organization of applicant (corporation, limited liability corporation, etc.)			
Limited Partnership			
1. Is the applicant a combined group, or comprised of members of a combined group, as defined by Texas Tax Code Chapter 171.0001(7)?	🛛 No		
2 Is the applicant current on all tax payments due to the State of Texas? Version 2 Yes	🛛 No		
3. Are all applicant members of the combined group current on all tax payments due to the State of Texas? 🗅 NA 🛛 🖉 Yes	🛛 No		
If the answer to either question is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (Use attachment if necessary.)			

	Contraction of the
ELIGIBILTY UNDER TAX CODE CHAPTER 313.024	114 A.
Are you an entity to which Tax Code, Chapter 171 applies? Yes	No No
The property will be used as an integral part, or as a necessary auxiliary part, in one of the following activities:	
(1) manufacturing 🗹 Yes	No No
(2) research and development	No No
(3) a clean coal project, as defined by Section 5.001, Water Code Yes	No No
(4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code	No No
(5) renewable energy electric generation	No No
(6) electric power generation using integrated gasification combined cycle technology Yes	🗹 No
(7) nuclear electric power generation Yes	No No
(8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7)	🗹 No
Are you requesting that any of the land be classified as qualified investment? Yes	No No
Will any of the proposed qualified investment be leased under a capitalized lease? Yes	No No
Will any of the proposed qualified investment be leased under an operating lease? Yes	🗹 No
Are you including property that is owned by a person other than the applicant? Yes	No No
Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? Yes	🗹 No

#### **PROJECT DESCRIPTION**

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. (Use attachments as necessary)

# See Attachment # 4

Describe the ability of your company to locate or relocate in another state or another region of the state.

# See Attachment # 4A

PROJECT CHARACTERISTICS	(CHECK ALL THAT APPLY)	A CONTRACT OF A
New Jobs	Construct New Facility	New Business / Start-up Expand Existing Facility
Relocation from Out-of-State	Expansion	Purchase Machinery & Equipment
Consolidation	Relocation within Texas	
PROJECTED TIMELINE	states have a	
Begin Construction Q4 2013		_ Begin Hiring New Employees <u>Q2-Q3 2016</u>
Construction Complete Q4 201	7	Fully Operational Q4 2017
Purchase Machinery & Equipment Q4 2013 - Q3 2017		-
Do you propose to construct a new start date (date your application is	v building or to erect or affix a new in	nprovement after your application review alified property.
Construction of the second	uildings or improvements will be place	04 2017

Please use the following box for additional details regarding incentives. (Use attachments if necessary.)

We have filed and received approval for a Chapter 312 tax abatement with Brazoria County and are in the process of filing for Chapter 312 tax abatements with Velasco Drainage District, Brazosport College District, and Port Freeport.

#### THE PROPERTY

Identify county or	counties in which the proposed project will be locate	ed Brazoria
	District (CAD) that will be responsible for appraising	Prozorio
Will this CAD be a	acting on behalf of another CAD to appraise this prop	perty?
List all taxing entit	ies that have jurisdiction for the property and the po	rtion of project within each entity
County: Brazo	ria (100%)	city: n/a
	(Name and percent of project)	(Name and percent of project)
Hospital District:	n/a	Water District: Velasco Drainage District (100%)
nospital District.	(Name and percent of project)	(Name and percent of project)
Other (describe):	Port Freeport (100%)	Other (describe): Brazosport College District (100%)
, <i>.</i>	(Name and percent of project)	(Name and percent of project)
Is the project loca	ted entirely within this ISD?	
If not, please prov	ide additional information on the project scope and s	size to assist in the economic analysis.

PP DI				
Fo	orm 5	0-2	96	Ap

INVESTMENT	
<b>NOTE:</b> The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in determine estimates of these minimums, access the Comptroller's Web site at www.window.state.tx.us/taxinfo/proptax/hb1200/values.html.	
At the time of application, what is the estimated minimum qualified investment required for this school district? \$30,000,000	
What is the amount of appraised value limitation for which you are applying? \$30,000,000	
What is your total estimated <i>qualified</i> investment? \$1,255,032,300	
<b>NOTE:</b> See 313.021(1) for full definition. Generally, Qualified Investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second con tax year.	nplete
What is the anticipated date of application approval? December 4, 2012	
What is the anticipated date of the beginning of the qualifying time period? January 2, 2015	
What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? \$1,700,000,000	
Describe the qualified investment.[See 313.021(1).]	
Attach the following items to this application:	
(1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limit as defined by Tax Code §313.021,	tation
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investment	nt and
(3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.	
Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period?	🗅 No
Except for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time:	
(1) in or on the new building or other new improvement for which you are applying?	🗖 No
(2) if not in or on the new building or other new improvement for which you are applying for an appraised value limitation, is the personal property necessary and ancillary to the business conducted in the new building or other new improvement? 🗹 Yes	🗖 No
(3) on the same parcel of land as the building for which you are applying for an appraised value limitation?	🗖 No
("First placed in service" means the first use of the property by the taxpayer.)	
Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period? 🗹 Yes	🔲 No
Does the investment in tangible personal property meet the requirements of Tax Code §313.021(1)?	🗖 No
If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property? 🗹 Yes	🔲 No
QUALIFIED PROPERTY	
Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)	
Attach the following items to this application:	
(1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,	
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and	
(3) a map of the qualified property showing location of new buildings or new improvements – with vicinity map.	
Land Is the land on which you propose new construction or improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303?	🗖 No
If you answered "no" to the question above, what is the anticipated date on which you will submit proof of a reinvestment zone with boundaries encompassing the land on which you propose new construction or improvements?	
Will the applicant own the land by the date of agreement execution?	No

All new property on Quintana Island is located on land leased from Port Freeport. The proposed new pipelines, with the minor exception of the segments

Page 8 (50 at the Pre-Treatment Facility (PTF), are located on land leased from multiple owners. The PTF is to be located on land owned by Freeport LNG.

Fourth Quarter of 2012

(year)

		STATE OF THE OWNER	and shares in	and the second second	
6	1141	ED P	1={01=	1 - 1 - 1 - 1 - 1	(CONTINUED)
1.5.1			1101		(Sentimeters)

If the land upon which the new building or new improvement is to be built is part of the qualified property described by §313.021(2)(A), please attach complete documentation, including:

- 1. Legal description of the land
- 2. Each existing appraisal parcel number of the land on which the improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property
- 3. Owner
- 4. The current taxable value of the land. Attach estimate if land is part of larger parcel.
- 5. A detailed map (with a vicinity map) showing the location of the land

Attach a map of the reinvestment zone boundaries, certified to be accurate by either the governmental entity creating the zone, the local appraisal district, or a licensed surveyor. (With vicinity map)

Attach the order, resolution or ordinance establishing the zone, and the guidelines and criteria for creating the zone, if applicable.

Miscellaneous Is the proposed project a building or new improvement to an existing facility?		🗹 Yes	🛛 No
Attach a description of any existing improvements and include existing appraisal	district account numbers.		
List current market value of existing property at site as of most recent tax year.	See Attachment 12	2012	_
Elst duffont market talde of emering property as	(Market Value)	(Tax Year)	
Is any of the existing property subject to a value limitation agreement under Tax	Code 313?	🖵 Yes	🖌 No
Will all of the property for which you are requesting an appraised value limitation abatement agreement entered into by a school district for the duration of the lim	ı be free of a tax itation?	🗹 Yes	🛛 No
WAGE AND EMPLOYMENT INFORMATION	STREET STREET STREET	-1	
What is the estimated number of permanent jobs (more than 1,600 hours a year	r), with the applicant ast complete guarter		

before the application	eview start date (date your application is finally determined to be complete)?	5
and the second second	the second section region start data is that	

The last complete calendar quarter before application review start date is the: Third Quarter

Second Quarter

First Quarter	
---------------	--

What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the TWC? 95

Note: For job definitions see TAC §9.1051(14) and Tax Code 313.021(3). If the applicant intends to apply a definition for "new job" other than TAC §9.1051(14)(C), then please provide the definition of "new job" as used in this application. Not applicable

Total number of new jobs that will have been created when fully operational _88	In addition to the 95 jobs above		
Do you plan to create at least 25 new jobs (at least 10 new jobs for rural school distri with the new building or other improvement?	icts) on the land and in connection	Yes	No
Do you intend to request that the governing body waive the minimum new job creation Tax Code §313.025(f-1)?	on requirement, as provided under	Yes	No No
If you answered "yes" to the question above, attach evidence documenting that the ne sary for the operation, according to industry standards. Note: Even if a minimum ner pursuant to Texas Tax Code, §313.024(d).	ew job creation requirement above exceeds the number of w job waiver is provided, 80% of all new jobs must be q	i employees Jualifying j	s neces- obs
What is the maximum number of qualifying jobs meeting all criteria of §313.021(3) y	ou are committing to create? 70		

If this project creates more than 1	,000 new jobs, the minimum required wage for this proj	ect is 110% of the average county	y weekly wage for all jobs as described
by 313.021(3)(E)(ii).			

If this project creates less than 1,000 new jobs, does this district have territory in a county that meets the demographic characteristics of 313.051(2)? (see table of information showing this district characteristic at http://www.window.state.tx.us/taxinfo/proptax/hb1200/values.html)

If yes, the applicant must meet wage standard described in 313.051(b) (110% of the regional average weekly wage for manufacturing)

If no, the applicant shall designate one of the wage standards set out in §§313.021(5)(A) or 313.021(5)(B).

#### WAGE AND EMPLOYMENT INFORMATION (CONTINUED)

For the following three wage calculations please include on an attachment the four most recent quarters of data for each wage calculation. Show the average and the 110% calculation. Include documentation from TWC Web site. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(7).

110% of the county average weekly wage for all jobs (all industries) in the county is \$1,044	
110% of the county average weekly wage for manufacturing jobs in the county is \$1,934	
110% of the county average weekly wage for manufacturing jobs in the region is <b>\$1,136</b> Please identify which Tax Code section you are using to estimate the wage standard required for this project:	
□§313.021(5)(A) or □§313.021(5)(B) or □§313.021(3)(E)(ii), or □§313.051(b)?	
What is the estimated minimum required annual wage for each qualifying job based on the qualified property? \$59,082	
What is the estimated minimum required annual wage you are committing to pay for each of the qualifying jobs you create on the qualified property?	
Will 80% of all new jobs created by the owner be qualifying jobs as defined by 313.021(3)? Very Section 2010 Yes	🛛 No
Will each qualifying job require at least 1,600 of work a year? 🗹 Yes	No No
Will any of the qualifying jobs be jobs transferred from one area of the state to another?	No No
Will any of the qualifying jobs be retained jobs? 🖬 Yes	🗹 No
Will any of the qualifying jobs be created to replace a previous employee?	No No
Will any required qualifying jobs be filled by employees of contractors?	No No
Does the applicant or contractor of the applicant offer to pay at least 80% of the employee's health insurance premium for each qualifying job?	🗖 No

Describe each type of benefits to be offered to qualifying jobholders. (Use attachments as necessary.)

#### See Attachment 15

ECONOMIC IMPACT	
Is an Economic Impact Analysis attached (If supplied by other than the Comptroller's office)? IVes	🗹 No
Is Schedule A completed and signed for all years and attached? 22 Yes	🛛 No
Is Schedule B completed and signed for all years and attached? Ves	🗖 No
Is Schedule C (Application) completed and signed for all years and attached? ¥ Yes	No No
Is Schedule D completed and signed for all years and attached? Yes	🗖 No
Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.	

If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, please attach a separate schedule showing the amount for each year affected, including an explanation.

#### CONFIDENTIALITY NOTICE

#### Property Tax Limitation Agreement Applications Texas Government Code Chapter 313 Confidential Information Submitted to the Comptroller

Generally, an application for property tax value limitation, the information provided therein, and documents submitted in support thereof, are considered public information subject to release under the Texas Public Information Act.

There is an exception, outlined below, by which information will be withheld from disclosure.

The Comptroller's office will withhold information from public release if:

- it describes the specific processes or business activities to be conducted or the specific tangible personal property to be located on real property covered by the application;
- the information has been segregated in the application from other information in the application; and
- 3) the party requesting confidentiality provides the Comptroller's office a list of the documents for which confidentiality is sought and for each document lists the specific reasons, including any relevant legal authority, stating why the material is believed to be confidential.

All applications and parts of applications which are not segregated and marked as confidential as outlined above will be considered public information and will be posted on the internet.

Such information properly identified as confidential will be withheld from public release unless and until the governing body of the school district acts on the application, or we are directed to do so by a ruling from the Attorney General.

Other information in the custody of a school district or the comptroller submitted in connection with the application, including information related to the economic impact of a project or the essential elements of eligibility under Texas Tax Code, Chapter 313, such as the nature and amount of the projected investment, employment, wages, and benefits, will not be considered confidential business information and will be posted on the internet.

All documents submitted to the Comptroller, as well as all information in the application once the school district acts thereon, are subject to public release unless specific parts of the application or documents submitted with the application are identified as confidential. Any person seeking to limit disclosure of such submitted records is advised to consult with their legal counsel regarding disclosure issues and also to take the appropriate precautions to safeguard copyrighted material, trade secrets, or any other proprietary information. The Comptroller assumes no obligation or responsibility relating to the disclosure or nondisclosure of information submitted by respondents. A person seeking to limit disclosure of information must submit in writing specific detailed reasons, including any relevant legal authority, stating why that person believes the material to be confidential.

The following outlines how the Comptroller's office will handle requests for information submitted under the Texas Public Information Act for application portions and submitted records appropriately identified as confidential.

- This office shall forward the request for records and a copy of the documents at issue to the Texas Attorney General's office for an opinion on whether such information may be withheld from disclosure under the Texas Public Information Act.
- The Comptroller will notify the person who submitted the application/documents when the information is forwarded to the Attorney General's office.
- Please be aware that this Office is obligated to comply with an Attorney General's decision, including release of information ruled public even if it was marked confidential.

	Checklist	Page X of 16	Check Completed
1	Certification pages signed and dated by Authorized Business Representative (applicant)	4 of 16	V
2	Proof of Payment of Application Fee (Attachment)	5 of 16	~
3	For applicant members, documentation of Combined Group membership under Texas Tax Code 171.0001(7) (if Applicable) (Attachment)	5 of 16	V
4	Detailed description of the project	6 of 16	V
5	If project is located in more than one district, name other districts and list percentage in each district (Attachment)	7 of 16	V
6	Description of Qualified Investment (Attachment)	8 of 16	~
7	Map of qualified investment showing location of new buildings or new improvements with vicinity map.	8 of 16	V
8	Description of Qualified Property (Attachment)	8 of 16	~
9	Map of qualified property showing location of new buildings or new improvements with vicinity map	8 of 16	~
10	Description of Land (Attachment)	9 of 16	V
11	A detailed map showing location of the land with vicinity map.	9 of 16	V
12	A description of all existing (if any) improvements (Attachment)	9 of 16	V
13	Request for Waiver of Job Creation Requirement (if applicable) (Attachment)	9 of 16	V
14	Calculation of three possible wage requirements with TWC documentation. (Attachment)	10 of 16	V
15	Description of Benefits	10 of 16	V
16	Economic Impact (if applicable)	10 of 16	~
17	Schedule A completed and signed	13 of 16	V
18	Schedule B completed and signed	14 of 16	V
19	Schedule C (Application) completed and signed	15 of 16	V
20	Schedule D completed and signed	16 of 16	V
21	Map of Reinvestment Zone (Attachment) (Showing the actual or proposed boundaries and size, Certified to be accurate by either the government entity creating the zone, the local appraisal district, or a licensed surveyor, with vicinity map)*	9 of 16	V
22	Order, Resolution, or Ordinance Establishing the Zone (Attachment)*	9 of 16	V
23	Legal Description of Reinvestment Zone (Attachment)*	9 of 16	~
24	Guidelines and Criteria for Reinvestment Zone(Attachment)*	9 of 16	V

\*To be submitted with application or before date of final application approval by school board.

m In

# Schedule A (Rev. Jan. 2010): Investment

1.11	L. D. M.	A Burg La	1. S. S. S. S.	PROPERTY INVE	STMENT AMO	UNTS	1. 1. 1. 1.		W 64 1		
		(	Estimated	Investment in each	year. Do not put cu	mulative totals.)					
		Year	School Ye (YYYY-YYY		Column E: Tolal Investment (A+B+D)						
	cation with district (ne	re filing complete appli- either qualified property qualified investment)									
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made after plication with district, I approval of application qualified property)	but before final board	E	Schedules A Excel file and as Attachmen	shown sepa	re in the arately	1 the ely				
no deternais)	Investment made after application and before tax year of qualifying t investment and eligibl property)	r final board approval of b Jan. 1 of first complete time period (qualified a to become qualified									
	Complete tax years	1									
	of qualifying time period	2									
		3									
		4			1		$ \rangle$				
		5			1						
	Value	6				-					
Tax Credit Period (with 50% cap	Limitation Period	7									
on credit)		8							1		
		9					X				
		10									
		11									
Credit Settle-Up	Continue to Maintain Viable	12									
Period	Presence	13									
Post- Sett	le-Up Period	14									
Post- Sett	le-up Period	15		_							

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

Column A: This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment- as defined in Tax Code §313.021(1)(A)-(D).

For the purposes of investment, please list amount invested each year, not cumulative totals. [For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property]. Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under

Tax Code §313.021(1)(E). For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings.

Column D: Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value - for planning, construction and operation of the facility.

The most significant example for many projects would be land. Other examples may be items such as professional services, etc. Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

# Schedule B (Rev. Jan. 2010): Estimated Market and Taxable Value

pplicant Name						IS	D Name				
						Qualified Property		Reductions From Market Value			
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new Improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"	Exempted Value	Final taxable value for I&S - after all réductions	Final taxable valu for M&O – after a reductions	
		pre- year 1									
	Complete tax years of	1		,							
	qualifying time period	2			Sched	ules A thr	ough D ar Iown sepa	e in the			
		3			as Atta	achments	17 - 20	-			
		4									
		5									
Tax Credit	Value Limitation Period	6									
Period (with 50% cap on credit)	Penod	7						-			
creatly		8									
		9									
		10						1			
		11							-		
Credit Settle-Up period	Continue to Maintain Viable Presence	12				-					
		13									
Post- Settle	e-Up Period	14									
Post- Settle	e-Up Period	15									

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

# Schedule C - Application: Employment Information

Applicant Name						ISD	Name					
					Constr	uction	New Jobs		Qualifyi	ing Jobs		
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Column A: Number of Construction FTE's or man- hours (specify)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of quali- fying jobs appli- cant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs		
		pre- year 1										
	Complete tax	t										
	years of qualify- ing time period	2	· · · · ·		Schedules							
		3			Excel file a			ely				
		4			as Attachn	nents 17	- 20					
		5										
	Value Limitation	6										
Tax Credit Period (with 50% cap	Period	7		_								
on credit)		8										
		9										
		10										
		11										
Credit Settle-Up period	Continue to Maintain Viable	12										
Print	Presence	13				_		-				
Post- Settl	e-Up Period	14										
Post- Settl	e-Up Period	15										

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

# Schedule D: (Rev. Jan. 2010): Other Tax Information

1					Sales Tax	Information	Franchise Tax	011	er Property Tax	Abatements Sou	ight
					Sales Taxable	e Expenditures	Franchise Tax	County	City	Hospital	Other
		Year	School Year (YYYY)	Tax/Calendar Year (YYYY)	Column F: Estimate of total annual expanditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percent- age exemption requested or granted in each year of the agreement	Fill in percent- age exemption requested or granted in each year of the agreement	Fill in percent- age exemption requested or granted in each year of the agreement	Fill in percent- age exemption requested or granted in each year of the agreement
The year					Schedu	les A thr	ough D a	re in the			
preceding the first complete tax year of the qualifying time period (assuming no deferrals)					Excel fil	e and sh chments	own sepa	arately			
	Complete tax years of qualify-	1 .									
	ing time period	2									
		3									
		4									
		5									
	Value Limitation	6				1					
Tax Credit Period (with 50% cap on	Period	7									
credit)		8									
		9									
	-	10									
		11									
Credit Settle-Up period	Continue to Maintain Viable Presence	12									
		13									
Post- Settl	le-Up Period	14									
Post- Settl	le-Up Period	15									

ISD Namo

\*For planning, construction and operation of the facility.

Application I

#### **ATTACHMENT 1**

Please see the related application.

ATTACHMENT TO APPLICATION FOR APPRAISED VALUE LIMITATION ON QUALIFIED PROPERTY BY FREEPORT LNG DEVELOPMENT, L.P. AND ITS AFFILIATES TO BRAZOSPORT ISD

#### ATTACHMENT 2

A copy of the check for \$50,000 per application (totaling \$150,000 for the three separate applications) made payable to Brazosport Independent School District is attached.

ATTACHMENT TO APPLICATION FOR APPRAISED VALUE LIMITATION ON QUALIFIED PROPERTY BY FREEPORT LNG DEVELOPMENT, L.P. AND ITS AFFILIATES TO BRAZOSPORT ISD Proof of payment of filing fee received by the Comptroller of Public Accounts per TAC Rule §9.1054 (b)(5)

(Page Inserted by Office of Texas Comptroller of Public Accounts) Application I

#### ATTACHMENT 3

Please see the attached documentation.

ATTACHMENT TO APPLICATION FOR APPRAISED VALUE LIMITATION ON QUALIFIED PROPERTY BY FREEPORT LNG DEVELOPMENT, L.P. AND ITS AFFILIATES TO BRAZOSPORT ISD

### CUMMINGS WESTLAKE LLC

12837 Louetta Road, Suite 201 Cypress, Texas 77429-5611 713-266-4456 Fax: 713-266-2333

October 9, 2012

REVISED

Mr. Robert Wood Director, Economic Development & Analysis Texas Comptroller of Public Accounts PO Box 13528 Austin, TX 78711-3528

#### Re: Freeport LNG Development, LP – Chapter 313 Applications to Brazosport ISD

Dear Mr. Wood,

As you are aware, Attachment 3 of the subject applications requires documentation of Combined Group membership under Texas Tax Code 171.0001(7) for applicant members. Accordingly, we have attached the most recent 2012 filing of Freeport LNG Development, LP's Texas Franchise Tax Extension Affiliate List.

Please note that a recently created entity, which is an affiliate and a party to this application, is not on this list as of yet. However, this new Texas legal entity will become part of this combined group in the next regular filing. The new entity is:

FLIQ Common Facilities, LLC, Texas Tax ID # 32048786746

Please contact me should you have any questions.

Sincerely,

J. Wester Jackin

J. Weston Jackson *Partner* 

Enclosures

1Q52C2	7 000	

TX2012

### Texas Franchise Tax No Tax Due Information Report

Ver. 3.1 (Rev.9-11/5)

05-163

Taxpayer number		Report year	Due date	-		
32035280026	2	2012	08/15/20	012		
axpayer name EREEPORT LNG EXPAN	SION, L.P.					Secretary of State file number
333 CLAY SIREET, SUITE 5050	State	Country	ZIP	Code	Plus 4	0800591911 Check box if the address has changed
HOUSTON	TX	USA	7	17002 S	SIC code	NAICS code
heck box if this is a combined report				283	13	325120
heck box if Total Revenue is adjusted for Tie structions.*	ered Partnership Election	, see	Check	box to requ	uest a Certificate	of Account Status
lote: Upper tiered partnerships do not any of the statements below are check all boxes that apply)	ə truə, you qualify	to file this <u>No T</u>				1. 🗉 🕱
This entity is a passive entity (Passive income does NOT include	rent)				ucuons)	_
This entity's annualized total	revenue is below	the no tax due	threshold. (see inst	tructions)		2. 🔳 🗌
This entity has zero Texas Gr	oss Receipts.					3. 🔳 🔀
This entity is a Real Estate In in section 171.0002(c)(4).	vestment Trust (R	EIT) that meets	s the qualification	s specifi	ed	4. 🔳 🗌
a. Accounting year begin date 5a.	m m d d ) 010111	<u>y y</u>	5b. Accountir end date	ng year	5b. <b>u</b>	m m d d y y 123111
TOTAL REVENUE (Whole dollars of	only)	6. ■				3122 .00
rint or type name	HECK				rea code and p 713-6	bhone number 34-3520
declare that the Information in this docum elief.	ent and any allachments	s is true and correct to Date	(3) 2012		Texas Con	Mall original to: nptroller of Public Accounts P.O. Box 149348 tin, TX 78714-9348
If you have any question regarding Instruction	) franchise tax, you may ons for each report year	y contact the Texas are online at www.	Comptroller's field offic window.state.tx.us/tax	ce in your ar info/taxform	ea or ca'l (800) 2 ns/05-forms.html.	52-1381 or (512) 463-4600.
	Texas	Comptroller	Official Use Onl	У	-	- Internet Pl
	neria di Anglia Anglaria Anglaria Anglaria				VE/DE PM Date	
a (1997) 1997 - Maria Maria, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 1997, 199	נורי, נורי, נורי, נורי, נורי, נורי, נורי, און ניון געע נוע נוין געי, געי					1062

Statement Attached to Freeport LNG Expansion, L.P.'s Texas Franchise No Tax Due Report

Freeport LNG Expansion, L.P. ("FLEX") (Taxpayer ID: 32035280026) is filing a Texas Franchise No Tax Due Report due to its classification as a passive entity. Initially, it was believed that FLEX was not a passive entity and was required to file as part of a combined report for Freeport LNG Development, L.P. ("Development") (Taxpayer ID: 12700304111). Development timely filed a Texas extension including FLEX as part of the extension. However, it was later determined that FLEX is a passive entity for the 2012 report year, and is ineligible to file as part of a combined group.

We respectfully request that the extension period for FLEX be recognized. A copy of the extension affiliate list is included for your reference.

1Q52B4 5.000 TX2012 05-165 Ver. 3.0

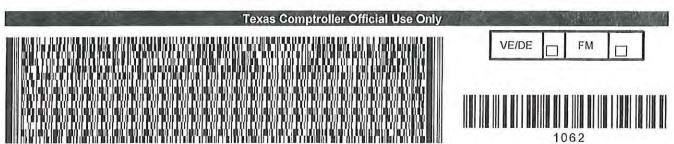
#### **Texas Franchise Tax Extension Affiliate List**

(Rev.9-11/3) ■Tcode 13298

Reporting entity taxpayer number	Report year	Reporting entity taxpayer name	
12700304111	2012	FREEPORT LNG DEVELOPMENT, LP	
LEGAL NAME OF AFFILIATE		AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. FLNG LAND, INC		32014220407	
2. FLNG LAND II, INC		32017307565	
3. FREEPORT LNG EXPANSION GP, INC		32018709280	
4. FLIKS STORAGE GP, INC	a di	32018709306	
5. FREEPORT LNG EXPANSION, L.P.		32035280026	
6. FLEX NGL, LLC		32043022220	
7. FLNG LIQUEFACTION, LLC		32043147043	<b>n</b>
8. ANGLER PIPELINE, LLC	11	32041445050	
9.			
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Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.



#### **ATTACHMENT 4**

#### DETAILED PROJECT DESCRIPTION – Freeport LNG Liquefaction Project Exhibit #4 to the BISD Ch 313 Application for Limitation of Appraised Value

(1) As nations increasingly search for alternative sources of energy besides oil and coal for power generation and other applications, demand for LNG will continue to grow. The U.S. has an opportunity to expand its participation in the global market for natural gas, as the country's more than 100 years of reserves are well positioned to contribute to meeting this growing demand. Freeport LNG's production and export of LNG represents a long-term economic stimulus to the nation's natural gas-producing regions, including Texas and the entire Gulf Coast. Freeport LNG's proposed liquefaction facility and export terminal will take advantage of the huge natural gas reserves that have been unlocked in recent years to provide substantial job creation and economic stimulus to the U.S. at large. New natural gas production and export of LNG represents a long-term economic lift to the nation's natural gas-producing regions and the overall U.S. economy.

Freeport LNG is proposing to add natural gas liquefaction infrastructure at and near the existing terminal to provide export capacity of approximately 4.4 million metric tonnes per annum (mtpa) of LNG per liquefaction train, which equates to processing approximately 670 MMcf/d of pipelinequality natural gas (feed gas). Described and quantified in this application, the first phase of the project, projected to be in full operations towards the end 2017, will include one liquefaction train capable of producing an export capacity of up to 4.4 mtpa and associated pretreatment system facilities for that train.

The feed gas will be derived from interconnecting intrastate systems through Freeport LNG's existing Stratton Ridge meter station. The gas will be pretreated along Freeport LNG's existing 42" gas pipeline, about halfway between Freeport LNG's existing facilities on Quintana Island and Freeport LNG's existing metering, compression and underground storage facilities. The pretreated natural gas will then be delivered to the terminal through Freeport LNG's existing 42" gas pipeline. At the terminal, it will be liquefied and then stored in full-containment LNG storage tanks. LNG will be exported from the terminal by LNG carriers arriving via marine transit through the Freeport Harbor Channel.

The added liquefaction capability will not preclude the terminal from operating in vaporization and send-out mode as business conditions dictate. Also, having dual liquefaction and regasification capabilities will not result in any increase in the number of ship transits since the total amount of LNG handled, either by liquefying natural gas or by vaporizing LNG, will not exceed thresholds authorized under the FERC order approving the Phase II regas project.

(2) A Chapter 313 Value Limitation Agreement is requested on all the proposed new improvements and fixed equipment associated with this project as described below.

ATTACHMENT TO APPLICATION FOR APPRAISED VALUE LIMITATION ON QUALIFIED PROPERTY BY FREEPORT LNG DEVELOPMENT, L.P. AND ITS AFFILIATES TO BRAZOSPORT ISD The proposed project primarily consists of property classified by Brazoria CAD as real estate improvements including, but not limiting to, three large refrigerant compressors, one main cryogenic heat exchanger, eight refrigerant vaporizers, two liquid turbines, 250+ fin fan air coolers, multiple heat exchangers and tower reboilers, multiple vessels, numerous compressors, various pumps, one natural gas liquids pipeline, one nitrogen pipeline, one boil-off gas pipeline, a simplecycle gas turbine generator with heat recovery and all associated buildings and office expansions. Also included, but not limited to, are all of the associated concrete foundations, pipe supports, piping, instrumentation, power feeds, control loops, safety systems, fire water protection, insulation, and utilities necessary to connect the new facilities to the existing terminal and to safely operate the new equipment.

#### **ATTACHMENT 4A**

Freeport LNG ("FLNG") is keen to invest in LNG liquefaction and export facilities at its Quintana Island terminal because of its pre-existing assets there that would enable such an investment and the generally favorable business environment in Brazoria County and Texas. However, there are no other fundamental advantages to the location and FLNG could seek to invest in such facilities elsewhere. The three existing LNG terminals in Louisiana, which are similar to FLNG's, are all considering developing liquefaction and export facilities and would enjoy that state's 100% across-the-board 10-year industrial tax abatement. Those facilities enjoy a shipping advantage because they are somewhat closer to both the Atlantic and Pacific Basin markets (the latter, through the expanded Panama Canal, being the world's fastest growing energy markets). FLNG could partner with the owners of one of those terminals to co-develop new facilities with them on their site. Alternatively, FLNG is aware of several completely undeveloped greenfield sites along the Texas and Louisiana coasts that could be suitable for LNG liquefaction and export facilities. FLNG could seek to acquire and develop on those sites. In any case, competition to develop new LNG liquefaction and export facilities is likely to be intense, especially in light of well advanced plans to do so in Australia, Russia, Africa and the Middle East. To maximize its competitiveness, FLNG has selected the most energy-efficient liquefaction technology available, would leverage off its pre-existing assets to the greatest extent practicable, and would endeavor to economize on operations and maintenance costs as much as possible. Any economic development incentives received from Brazosport ISD or other Brazoria County jurisdictions would facilitate FLNG's competitiveness in this global marketplace and could be decisive towards the success of this project. A successful project development on Quintana Island would benefit not just FLNG but the entire Brazoria County economy and the Texas natural gas market, which would deliver very substantial quantities to the new facilities for decades to come.

Application I

#### ATTACHMENT 5

The project is located in the following taxing jurisdictions:

- Brazoria County (100%)
- Brazosport ISD (100%)
- Velasco Drainage District (100%)
- Port Freeport (100%)
- Brazosport College District (100%)

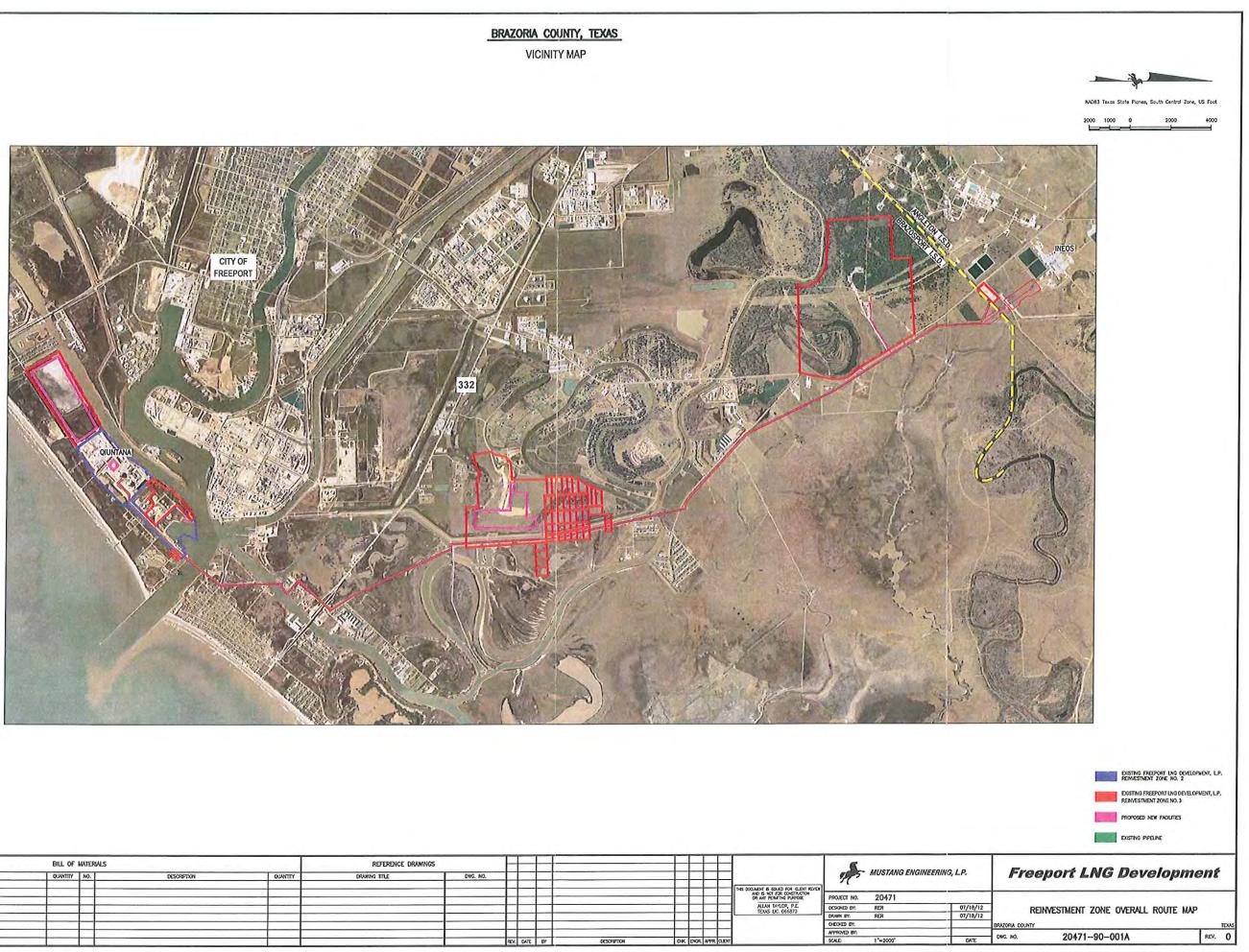
#### ATTACHMENT 6

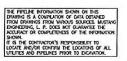
The proposed project primarily consists of property classified by Brazoria CAD as real estate improvements including, but not limiting to, three large refrigerant compressors, one main cryogenic heat exchanger, eight refrigerant vaporizers, two liquid turbines, 250+ fin fan air coolers, multiple heat exchangers and tower reboilers, multiple vessels, numerous compressors, various pumps, one natural gas liquids pipeline, one nitrogen pipeline, one boil-off gas pipeline, a simplecycle gas turbine generator with heat recovery and all associated buildings and office expansions. Also included, but not limited to, are all of the associated concrete foundations, pipe supports, piping, instrumentation, power feeds, control loops, safety systems, fire water protection, insulation, and utilities necessary to connect the new facilities to the existing terminal and to safely operate the new equipment. Application I

#### ATTACHMENT 7

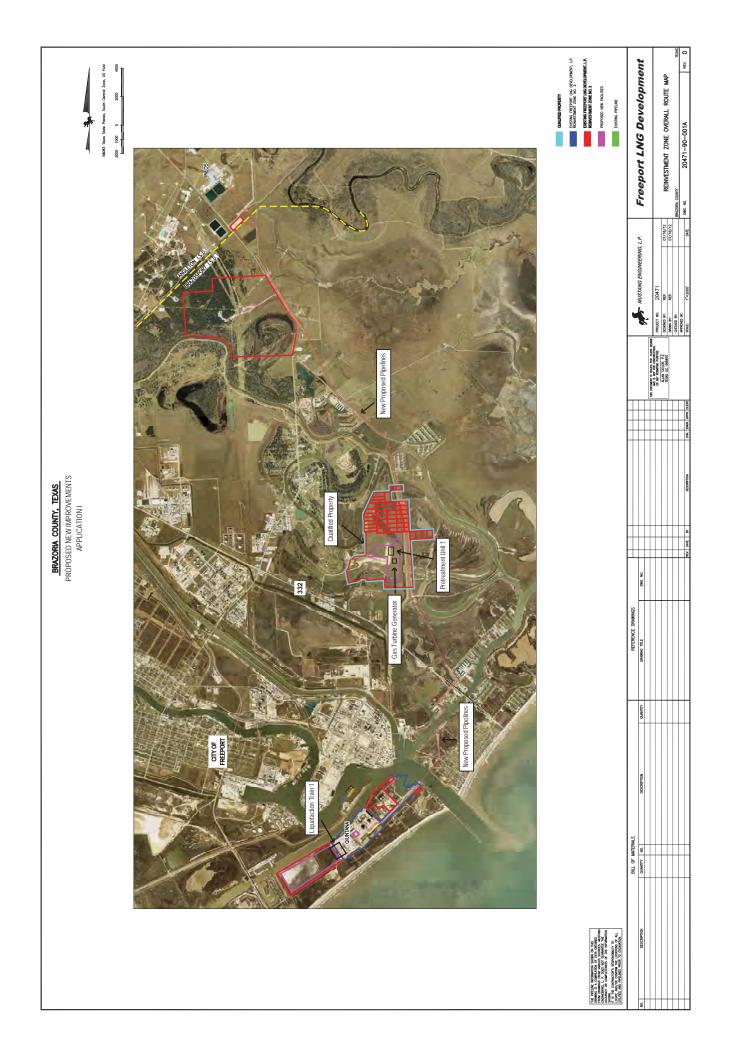
Please see the attached maps.

ATTACHMENT TO APPLICATION FOR APPRAISED VALUE LIMITATION ON QUALIFIED PROPERTY BY FREEPORT LNG DEVELOPMENT, L.P. AND ITS AFFILIATES TO BRAZOSPORT ISD





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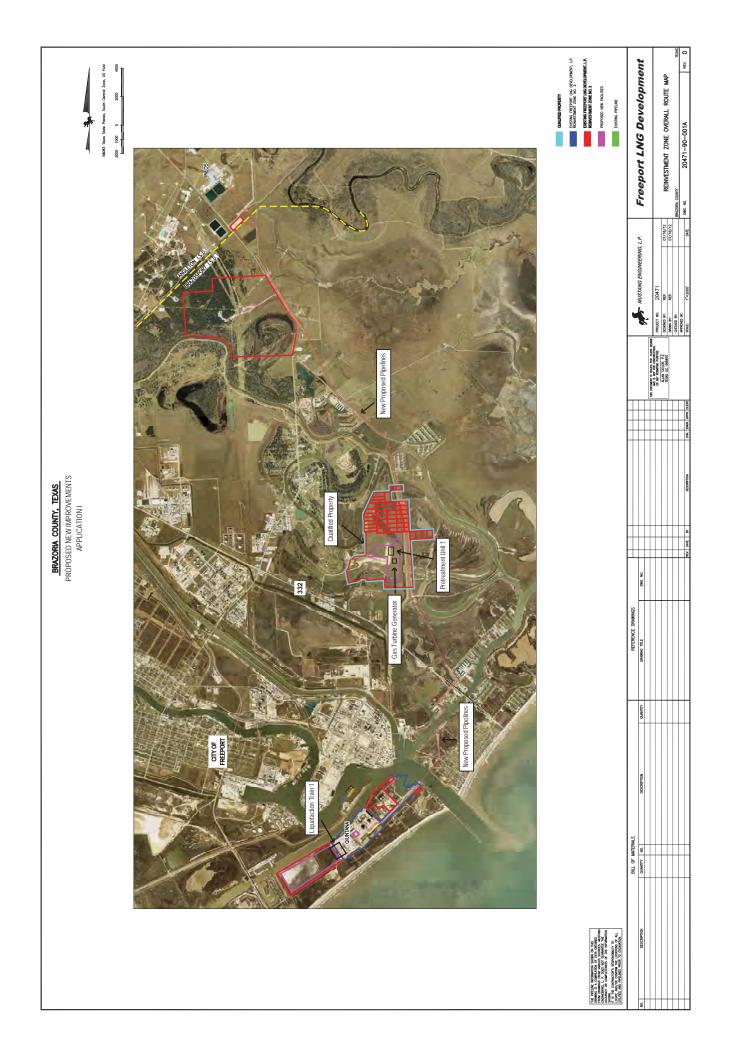
#### ATTACHMENT 8

The proposed project primarily consists of property classified by Brazoria CAD as real estate improvements including, but not limiting to, three large refrigerant compressors, one main cryogenic heat exchanger, eight refrigerant vaporizers, two liquid turbines, 250+ fin fan air coolers, multiple heat exchangers and tower reboilers, multiple vessels, numerous compressors, various pumps, one natural gas liquids pipeline, one nitrogen pipeline, one boil-off gas pipeline, a simplecycle gas turbine generator with heat recovery and all associated buildings and office expansions. Also included, but not limited to, are all of the associated concrete foundations, pipe supports, piping, instrumentation, power feeds, control loops, safety systems, fire water protection, insulation, and utilities necessary to connect the new facilities to the existing terminal and to safely operate the new equipment. Application I

#### ATTACHMENT 9

Please see the attached maps.

ATTACHMENT TO APPLICATION FOR APPRAISED VALUE LIMITATION ON QUALIFIED PROPERTY BY FREEPORT LNG DEVELOPMENT, L.P. AND ITS AFFILIATES TO BRAZOSPORT ISD

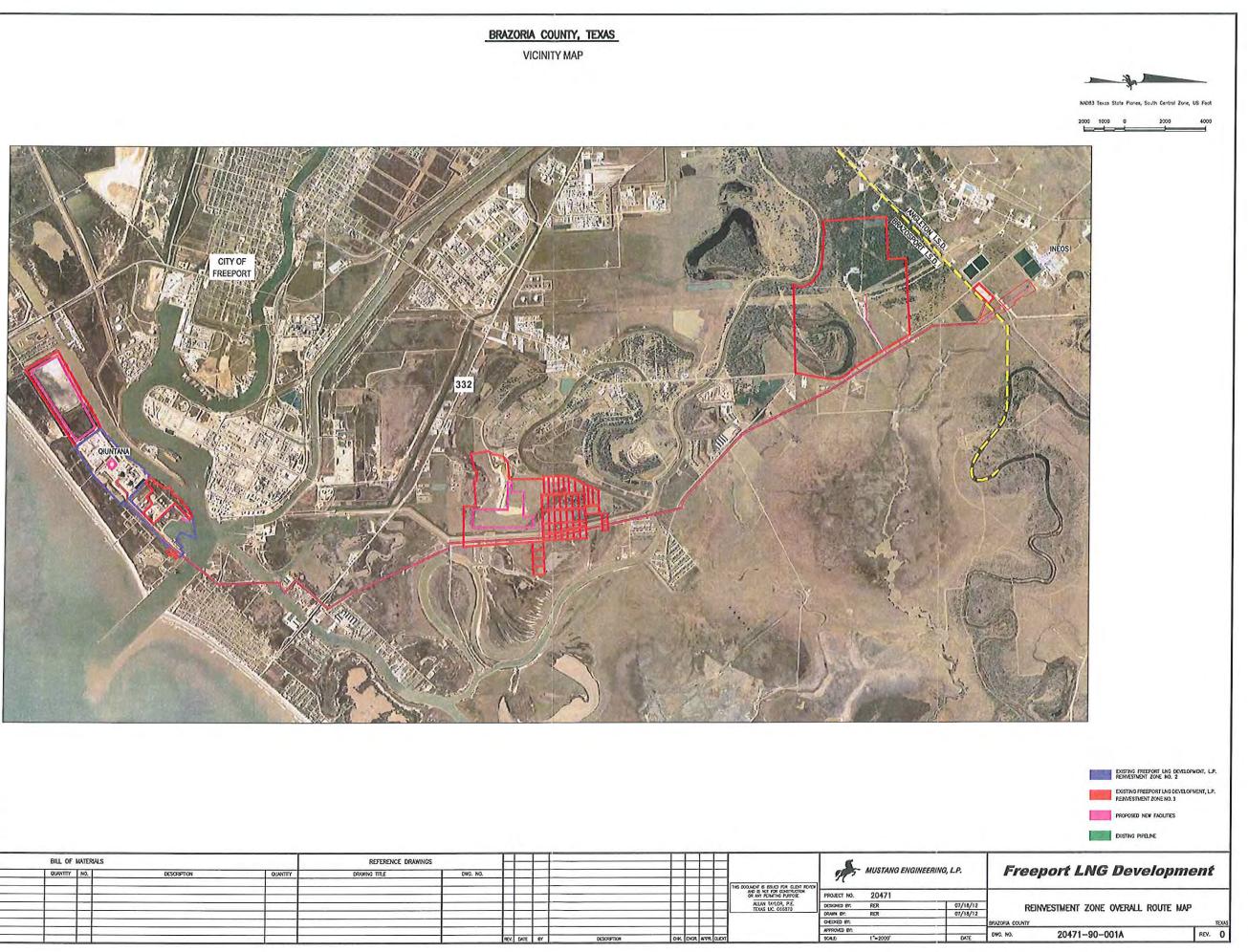


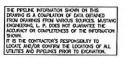
#### ATTACHMENT 10

The legal description of the land is identical to the legal description of the reinvestment zones shown in Attachment 23. Due to the number of pages, and for economy purposes, we are not reproducing those pages. Please see Attachment 23.

# ATTACHMENT 11

Please see the attached maps.





		BILL OF	MATERIALS			REFERENCE DRAWI	ICS	H	$ \rightarrow $				-	+		6	CONTRACTOR OF STREET
NO.	DESCRIPTION	QUANTITY	NO.	DESCRIPTION	QUANTITY	DRAWING TITLE	DW9. NO.	H	F	$\square$			F	F		1 1	- MUSTANG ENGINE
													-		THIS COOLMENT IS ESLED FOR CLENT REVEN AND IS NOT FOR CONSTRUCTION OR ANY PEDMITING PLAPOSE	PROJECT NO.	20471
									-+						ALLAN TAYLOR, P.E. TEXAS LC. 066870	DESIGNED BY:	RER
															1505 DC. 0668/0	DRAWN BY:	RER
													-			CHEDRED BY:	
									-							APPROVED BY:	
								BEV.	DATE	Er	DESCRIPTION	OKE	NOR APPR	CLENT		SCALE	1"=2000"

#### ATTACHMENT 12

#### DESCRIPTION OF EXISTING IMPROVEMENTS

- Phase I was completed and came fully online in 2008. The existing Phase I regasification terminal is designed to vaporize and achieve a peak send-out capacity of ~2.0 Bcf per day.
- Phase I includes two full-containment, 160,000 cubic meter LNG storage tanks, one piled marine dock, capable of handling LNG vessels in excess of 200,000 cubic meters, associated doublewalled vacuum insulated transfer pipelines, a Boil Off Gas Re-liquefaction unit, an approximately ten mile, 42" natural gas pipeline from the existing terminal to Stratton Ridge, an office building, a control room, a warehouse, an analyzer, shop buildings, a VE Warming Tower, fencing and roads.
- Phase I includes seven vaporization trains and associated equipment, eight water glycol heaters, a water glycol tank, pumps, a drain drum and sump, eight intermediate exchangers and fuel gas heaters.
- All land is leased from Port Freeport on Quintana Island.
- Please see the attached Brazoria County Appraisal District account numbers and the 2011 certified values.

# BRAZORIA COUNTY APPRAISAL DISTRICT CERTIFICATION OF APPRAISED VALUE OF PROPERTIES AS OF JANUARY 1, 2011

#### TO: BRAZORIA COUNTY

FROM: BRAZORIA COUNTY APPRAISAL DISTRICT

DATE: May 30, 2012

The Brazoria County Appraisal District hereby certifies that the following appraised values as of January 1, 2011, for property of "Various Owners – see attached" described in Exhibit "A" attached hereto are listed in the records of the Brazoria County Appraisal District and indicated by the following account numbers:

#### PERSONAL PROPERTY ACCOUNT(S).

#### APPRAISED VALUE(S)

\$4,539,150

\$782,500

8900-0800-000 8900-0800-100

LAND ACCOUNT(S)

SEE ATTACHED

SEE ATTACHED

#### IMPROVEMENT ACCOUNT(S)

8800-0450-000 8800-0450-100 ABAT-FLNG-001 POLL-FLNG-001 \$9,795,330 \$3,750,000 \$173,852,900 \$57,689,180

Certified this 30th day of May, 2012.

BRAZORIA COUNTY APPRAISAL DISTRICT

Finns

Cheryl Evans, Chief Appraiser

Property ID	Acreage	Value	Ag Value
151537	72.9510	\$29,180	1
154421	766.0000	\$536,200	\$64,690
169669	97.1000	\$54,970	
191268	106.0350	\$53,020	\$7,420
191273	10.0000	\$3,000	\$700
191355	4.5040	\$1,350	
191386	2.5000	\$750	
191387	2.5000	\$750	
218366	305.6720	\$222,140	\$13,670
240525	75.0318	\$154,100	
240559	1.4155	\$46,250	
240562	0.1592	\$100	1
240567	1.5571	\$23,320	
240568	0.5664	\$15,040	
240569	0.0472	\$2,050	
240570	0.0708	\$3,850	
240571	0.0708	\$3,850	
240572	0.4247	\$23,120	
240573	0.1416	\$7,710	
240574	0.8493	\$37,000	
240575	0.2831	\$15,420	
240577	0.2831	\$15,420	
240641	1.4155	\$46,250	
240642	0.1416	\$7,710	10
240643	0.1416	\$7,710	
240645	1.5571	\$23,320	
240646	0.0472	\$2,570	
240647	0.0472	\$2,570	C
240648	0.0472	\$2,570	
240649	1.4155	\$140	
240651	1.4042	\$140	
240652	0.1592	\$100	
240734	1.5571	\$46,630	1
240735	0.1416	\$100	
240736	1.5571	\$46,630	
240737	0.1416	\$100	
240739	1.5571	\$46,630	
240964	1.5571	\$46,630	
240965	0.1416	\$7,710	
240968	0.4247	\$23,120	
240969	0.2831	\$15,420	
240970	0.2831	\$15,420	
240997	0.0118	\$30	
240998	0.8486	\$36,970	
240999	0.0708	\$90	
241000	0.0708	\$90	
241001	0.2713	\$14,770	
241004	1.4332	\$46,820	
241005	0.7431	\$115	
241006	0.0944	\$5,140	
241008	1.5571	\$46,630	
241010	0.1416	\$390	
241012	0.2831	\$15,420	
554896	3.6822	\$90,220	
557126	1.1324	\$43,160	
		+ 101.00	

\* Acreage difference in roads, water, resurvey

**ATTACHMENT 13** 

Not Applicable

#### ATTACHMENT 14

The calculation of the three possible wage requirements with TWC documentation is attached. Freeport LNG has chosen to use \$65,000 as the wage rate for permanent qualified jobs. The most recent four quarters of the regional wage rate calculates an annual equivalent of \$53,711, and Freeport LNG's wage rate exceeds 110% of the current regional wage rate (which equals \$59,082).

# FREEPORT LNG DEVELOPMENT, L.P. ATTACHMENT TO CHAPTER 313 APPLICATION

QUARTER	YEAR	AVG WE	EKLY WAGES*		ANNUALIZED
SECOND	2011	\$	907	\$	47,164
THIRD	2011	\$	931	\$	48,412
FOURTH	2011	\$	960	\$	49,920
FIRST	2012	\$	1,000	\$	52,000
	AVERAGE	\$	950	\$	49,374
	x		110%	2	110%
		\$	1,044	\$	54,311

## CHAPTER 313 WAGE CALCULATION - ALL JOBS - ALL INDUSTRIES

#### **CHAPTER 313 WAGE CALCULATION - MANUFACTURING JOBS**

QUARTER	YEAR	AVG WE	EKLY WAGES*	ANNUALIZED
SECOND	2011	\$	1,711	\$ 88,972
THIRD	2011	\$	1,658	\$ 86,216
FOURTH	2011	\$	1,699	\$ 88,348
FIRST	2012	\$	1,965	\$ 102,180
	AVERAGE	\$	1,758	\$ 91,429
	x		110%	110%
		\$	1,934	\$ 100,572

### **CHAPTER 313 WAGE CALCULATION - REGIONAL WAGE RATE**

QUARTER	YEAR	AVG WE	EKLY WAGES*	ANNUALIZED	)
	2011	\$	1,033 \$	53,	711
		x	110%	1	10%
		\$	1,136 \$	59,	082

\* SEE ATTACHED TWC DOCUMENTATION

# **ATTACHMENT 14**

# Quarterly Employment and Wages (QCEW)

Backi

				1.				Page 1 of 1 (40 results/page)
🕈 Year	Period	Area	<b>Ownership</b>	Division	Level	Ind Code	Industry	Avg Weekly Wages
2011	1st Qtr	Brazoria County	Private	00	0	10	Total, All Industries	\$977
2012	1st Qtr	Brazoria County	Private	00	0	10	Total, All Industries	\$1,000
2011	2nd Qtr	Brazoria County	Private	00	0	10	Total, All Industries	\$907
2011	3rd Qtr	Brazoria County	Private	00	0	10	Total, All Industries	\$931
2011	4th Qtr	Brazoria County	Private	00	0	. 10	Total, All Industries	\$960

http://www.tracer2.com/cgi/dataAnalysis/IndustryReport.asp

# **Quarterly Employment and Wages (QCEW)**

Backl

<b>≜</b> Year	Period	Area	Ownership	Division	Level	Ind Code	F Flindustry	Page 1 of 1 (40 results/page)
2011	1st Qtr	Brazoria County	Private	31	2	31-33	Manufacturing	\$2,083
2012	1st Qtr	Brazoria County	Private	31	2	31-33	Manufacturing	\$1,965
2011	2nd Qtr	Brazoria County	Private	31	2	31-33	Manufacturing	\$1,711
2011	3rd Qtr	Brazoria County	Private	31	2	31-33	Manufacturing	\$1,658
2011	4th Qtr	Brazoria County	Private	31	2	31-33	Manufacturing	\$1,699

http://www.tracer2.com/cgi/dataAnalysis/IndustryReport.asp

2011 Manufacturing Wages by Council of Government Region
Wages for All Occupations

	Wag	ges
COG	Hourly	Annua
Texas	\$22.89	\$47,610
1. Panhandle Regional Planning Commission	\$19.32	\$40,196
2. South Plains Association of Governments	\$16.45	\$34,210
3. NORTEX Regional Planning Commission	\$18.14	\$37,733
4. North Central Texas Council of Governments	\$24.03	\$49,986
5. Ark-Tex Council of Governments	\$16.52	\$34,366
6. East Texas Council of Governments	\$18.27	\$37,995
7. West Central Texas Council of Governments	\$17.76	\$36,949
8. Rio Grande Council of Governments	\$15.69	\$32,635
9. Permian Basin Regional Planning Commission	\$21.32	\$44,349
10. Concho Valley Council of Governments	\$15.92	\$33,123
11. Heart of Texas Council of Governments	\$18.82	\$39,150
12. Capital Area Council of Governments	\$26.46	\$55,047
13. Brazos Valley Council of Governments	\$15.71	\$33,718
14. Deep East Texas Council of Governments	\$15.48	\$32,207
15. South East Texas Regional Planning Commission	\$28.23	\$58,724
16. Houston-Galveston Area Council	\$25.82-	\$53,711
17. Golden Crescent Regional Planning Commission	\$20.38	\$42,391
18. Alamo Area Council of Governments	\$18.00	\$37,439
19. South Texas Development Council	= \$13.85	\$28,806
20. Coastal Bend Council of Governments \$59,082	\$22.35	\$46,489
21. Lower Rio Grande Valley Development Council	\$15.08	\$31,365
22. Texoma Council of Governments	\$20.76	\$43,190
23. Central Texas Council of Governments	\$16.17	\$33,642
24. Middle Rio Grande Development Council	\$13.65	\$28,382

Source: Texas Occupational Employment and Wages

Data published: July 2012

Data published annually, next update will be summer 2013

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates. Data intended for TAC 313 purposes only.

## ATTACHMENT 15

Freeport LNG, L.P. provides its employees with benefits including but not limited to the following:

- Medical Coverage (company pays 80% of employee health insurance premiums)
- Dental Plan
- Group Life Insurance
- Paid Holidays
- Paid Vacation
- 401(k) Retirement Savings Plan

#### **ATTACHMENT 16**

The economic impact study will be performed by the Comptroller at a future date.

#### ATTACHMENT 17

Please see the attached Schedule A.

Schedule A (Rev. May ? " "): Investment

(Application 1) Freeport LNG Development, LP and its affiliates Brazosport ISD

Applicant Name

ISD Name

Form 50-296

			(Esti	stimated Investme	mated Investment in each year. Do not put cumulative totals.)	nulative totals.)			
		Year	School Year (YYYY-YYYY)	Tax Year (Fill In actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service of building (amual amount during this year onity)	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying Investment (during the qualifying time period)	Column D: Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)
	Investment made before filing complete application	pplication			,	- \$			
	with district (neither qualified property nor eligible to	eligible to			,				
The vest preceding	become qualified investment)		2110.0100	CFUC	,	•			
the first complete tax	Investment made after filing complete application	plication	6102-2102	7107	•				
year of the qualifying	with district, but before final board approval of	oval of				, S			s.
time period	application (eligible to become qualified property)	property)				5			
(assuming no deferrals)	Investment made after final board approval of application and before Jan. 1 of first complete tax	oval of plete tax	2013-2014	2013	\$ 19,823,900	\$ 144,000	\$ 19,967,900.00		\$ 19,967,900.00
	year of qualifying time period (qualified	fied	2014-2015	2014	4	\$ 3,064,300	4		4
	investment and eligible to become qualified property)	alitied	2015-2016	2015			69		
	Complete tax years of qualifying time	Ļ	2016-2017	2016	\$ 421,935,800		69		1.5
	period	2	2017-2018	2017			Ś	67	
		3	2018-2019	2018	6	•		•	- S
		4	2019-2020	2019	, 69	, S		, ,	, S
		5	2020-2021	2020		•			•
Tax Credit Period	Volue Finitediae Dedad	ø	2021-2022	2021		s			
(with 50% cap on		7	202-2023	2022	,	•			s
credit)		8	2023-2024	2023	9	, ю		,	•
		6	2024-2025	2024		م			,
		10	2025-2026	2025		, ,			, ,
		11	2026-2027	2026	S				s
Credit Settle-Up Period	Continue to Maintain Viable Presence	12	2027-2028	2027		ь В			
		13	2028-2029	2028	, 8	•			, S
	Post- Settle-Up Period	14	2029-2030	2029	s	•			, У
	Post- Settle-Up Period	15	2030-2031	2030	•	•			1 (4)

This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.021(1)(A)-(D). For the purposes of investment, please list amount invested each year, not cumulative totals. Column A:

[For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property].

Include estimates of investment for "replacement" property that is part of original agreement but scheduled for probable replacement during limitation period.

The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers Column B:

qualified investment under Tax Code §313.021(1)(E).

Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value-for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc. Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment. For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings. Column D:

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

30-12 DATE

## ATTACHMENT 18

Please see the attached Schedule B.

Schedule B (Rev. May 2010): Es ated Market And Taxable Value Freeport LNG Development, LP and its affiliates (Applicatic. .,

Applicant Name

						Qui	Qualified Property		Redu Mai	Reductions from Market Value	Estim	Estimated Taxable Value	able Va	Ilue
		Year	School Year (\\\\\	Tax Year (Fiil in actual tax year) YYYY	Estimated Market Value of Land		Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new or "in or on the new		Exempted Value	Final taxable value for I&S - after all reductions	for I&S -	Final M&Oaf	Final taxable value for M&O-after all reductions
		pre-year 1	2013-2014	2013	۰ ج	69			Ś	-	69		5	
		pre- year 2	2014-2015	2014	\$ 6,750,000	\$	72,000	\$ 9,912,000	ю	247,254		16,486.746	1.0	16.486.746
		pre- year 3	2015-2016	2015	\$ 6,750,000	s O	1,604,100	\$ 220,879,800		5,509,814	N	4,086		223.724.086
	Complete tax	-	2016-2017	2016	\$ 6,750,000	\$	3,136,200	\$ 431,847,700	ю	10,772,376	\$ 430,961,524	1.524		430,961,524
	time period	2	2017-2018	2017	\$ 6,750,000	8	4,668,400	\$ 642,815,600	-	16.034.941	\$ 638.199.059	9.059	1 1	638.199.059
		З	2018-2019	2018		-	12,134,400	-	-	42.159.150	-	0.850		30.000.000
		4	2019-2020	2019	\$ 6,750,000	\$	11,709,700	\$ 1,612,385,300	ю	40.683,580	\$ 1.590.161.420	1.420		30.000.000
		5	2020-2021	2020	\$ 6,750,000	\$	11,299,900	\$ 1,555,951,800	w	39,259,655	\$ 1.534.742.045	2.045		30.000.000
Tax Credit	Value Limitation	9	2021-2022	2021	\$ 6,750,000	\$	10,904,400	\$ 1,501,493,500	÷	37,885,567	\$ 1,481,262,333	2.333	69	30.000.000
50% cap on	Period	7	202-2023	2022	\$ 6,750,000	\$	10,522,700	\$ 1,411,403,900	69	35,619,261	\$ 1,393,057,339	7.339	60	30,000,000
credit)		œ	2023-2024	2023	\$ 6,750,000	\$	10,154,400	\$ 1,354,947,700	ŝ	34,195,808	\$ 1.337,656,292	6.292	69	30.000.000
		6	2024-2025	2024	\$ 6,750,000	\$	9,799,000	\$ 1,273,650,800	ы	32,150,417	\$ 1.258.049.383	9.383	69	30.000.000
		10	2025-2026	2025	\$ 6,750,000	\$	9,456,000	\$ 1,197,231,800	ω	30.227.529	\$ 1,183,210,271	0.271	69	30.000.000
	Continue to	11	2026-2027	2026	\$ 6,750,000	\$	9,125,000	\$ 1,125,397,900	Ś	28.419.799	\$ 1.112.853.101	3.101	\$1.1	\$1.112.853.101
Credit Settle-Up Period	Maintain Viable	12	2027-2028	2027	\$ 6,750,000	6 <del>)</del> 0	8,805,600	\$ 1,057,874,000	Ś	26.720.324	\$ 1.046.709.276	9.276	\$1.0	\$1.046.709.276
	Fresence	13	2028-2029	2028	\$ 6,750,000	\$ 0	8,497,400	\$ 994,401,600	Ś	25,122,620	\$ 984,526,380	6.380	o s	984.526.380
Post- Settl	Post- Settle-Up Period	14	2029-2030	2029	\$ 6,750,000	\$	8,200,000	\$ 934,737,500	ω	23,620,584	\$ 926,066,916	6.916		926.066.916
Post- Settl	Post- Settle-Up Period	15	2030-2031	2030	\$ 6750.000	6	7 913 000	\$ 878 653 300	G	22 208 486	\$ 871.10	871 107 814	1.1	871 107 814

NOIES. MAINEL VAIUE IN INUME YEARS IS GOOD TAKIN ESTIMATE OF TUTURE TAXADIE VAIUE FOR THE PURPOSES OF PROPERTY TAXATION.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

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SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

l 0 ~ 1 de

DATE

# ATTACHMENT 19

Please see the attached Schedule C.

Schedule C- Application: Employment Information

Freeport LNG Development, LP and its affiliates (Application 1) Applicant Name ISD Name

Brazosport ISD

Form 50-296

				-					067-00 11101	
					Construction	uction	New	New Jobs	Qualifying Jobs	Jobs
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Column A: Number of Construction FTE's or man- hours (specify) [FTE]	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying
		pre-year 1	2013-2014	2013	60 FTE's	\$62,400				
		pre- year 2	2014-2015	2014	1000 FTE's	\$62,400				
		pre- year 3	2015-2016	2015	1200 FTE's	\$62.400			Q	
	Complete tax years of	۲	2016-2017	2016	1200 FTE's	\$62,400	20	S 61,600	16	\$ 65.000
	qualifying time period	2	2017-2018	2017	800 FTE's	\$62.400	60	\$ 61.600	48	\$ 65 000
		3	2018-2019	2018		69	88		20	
		4	2019-2020	2019			88		20	
		5	2020-2021	2020			88		20	
Tax Credit Period	Value Limitation	9	2021-2022	2021			88		02	
(with 50% cap on	Period	7	202-2023	2022		. 69	88		02	
creatt)		8	2023-2024	2023		, Ю	88		02	
		6	2024-2025	2024			88		20	1
		10	2025-2026	2025		, ю	88		20	
	Continue to	11	2026-2027	2026		' S	88		70	
Credit Settle-Up Period	Maintain Viable	12	2027-2028	2027		, Ю	88	\$ 61.600	20	
	Lesence	13	2028-2029	2028		S	88	\$ 61.600	70	11
Post- Settle-Up Period	-Up Period	14	2029-2030	2029		ج	88	\$ 61,600	70	16
Post- Settle-Up Period	-Up Period	15	2030-2031	2030		u u	80	\$ 61,600	70	

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SENTATIVE-ORIZED COMPANY REF SIGNATURE

d DATE

# ATTACHMENT 20

Please see the attached Schedule D.

Schedule D: (Rev. May 2010): Other Tax Information

Applicant

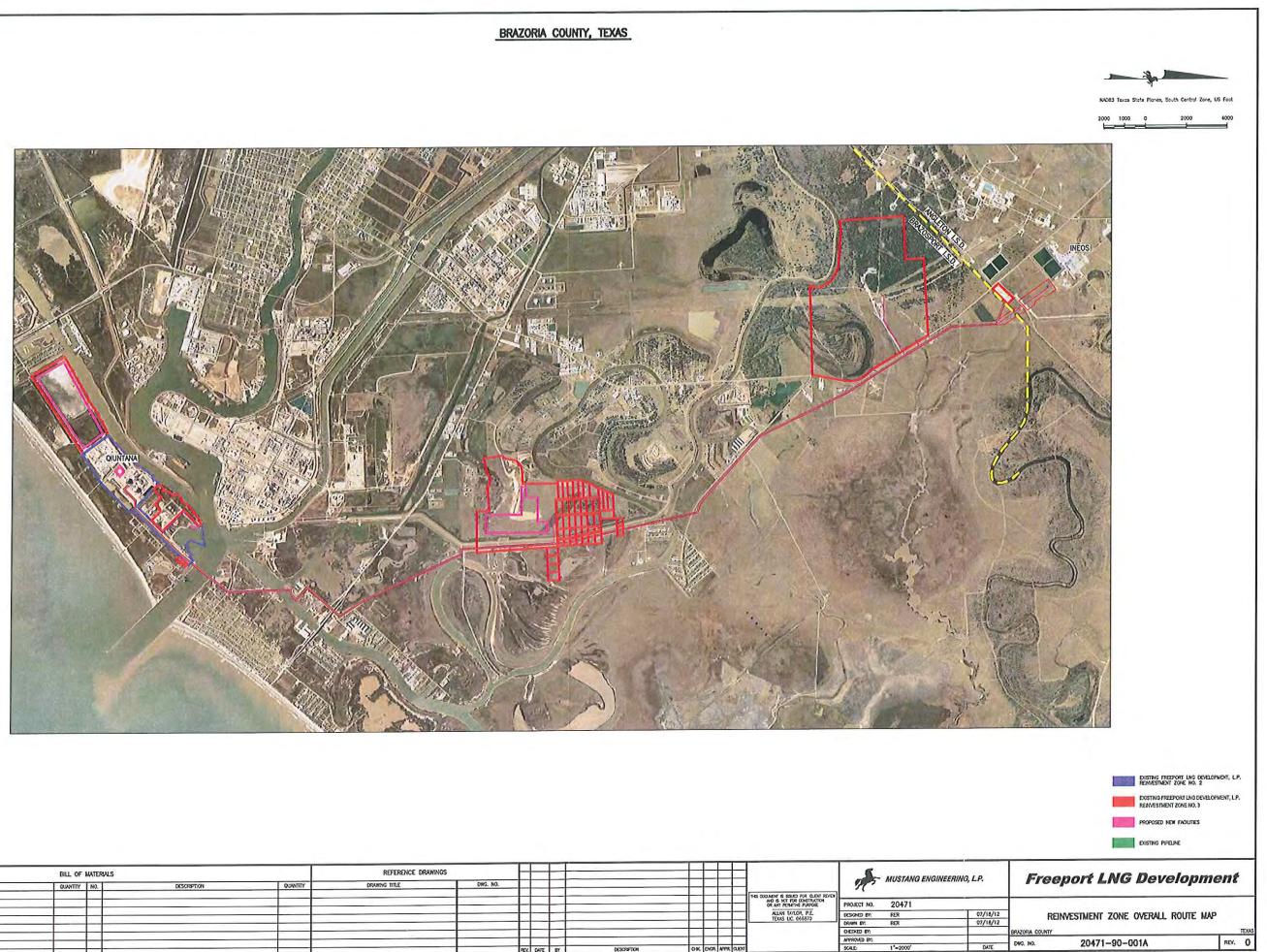
						Sales Tax Information	formation	Franchise lax	10	Other Property Tax Abatements Sought	Abatements	angue
				0.57		Sales Taxable Expenditures	Expenditures	Franchise Tax	County	College	Port	Drainage Dist
	-	Year	School Year (/////-/////)	Tax/ Calendar Year YYYY	Sc 0 t 1	Column F: Estimate of total annual expenditures <sup>*</sup> subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement
			2013-2014	2013	G	16.730.000	\$ 54.030.300	6			2	
			2014-2015	2014	101	-	3		100%	100%	100%	100%
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)		7	2015-2016	2015	<del>6</del> 1	100,370,000	\$ 324,176,100	' ج	100%	100%	100%	100%
	Complete tax years of	į.	2016-2017	2016	69 (P	100,370,000	\$ 324,176,100	، ب	100%	100%	100%	100%
1	qualitying time period	2	2017-2018	2017	69	86,710,000	\$ 271,815,900	\$ 1,490,000	100%	100%	100%	100%
		3	2018-2019	2018	s	12,610,000	\$ 38,550,000	\$ 2,010,000	100%	100%	100%	100%
		4	2019-2020	2019	69	12,920,000	\$ 37,980,000	\$ 2,050,000	100%	100%	100%	100%
		5	2020-2021	2020	69	13,250,000	\$ 31,270,000	\$ 2,070,000	100%	100%	100%	100%
Tax Credit	Value Limitation	9	2021-2022	2021	69	13,580,000	\$ 32,300,000	\$ 2,090,000	100%	100%	100%	100%
Period (with 50% cap on	Period	2	202-2023	2022	69	13,920,000	\$ 33,370,000	\$ 2,120,000	100%	100%	100%	100%
credit)	2	8	2023-2024	2023	ю	14,260,000	\$ 34,470,000	\$ 2,170,000	100%	100%	100%	100%
		6	2024-2025	2024	69	14,620,000	\$ 35,620,000	\$ 2,240,000	NIA	NIA	NIA	N/A
		10	2025-2026	2025	69	14,990,000	\$ 36,810,000	\$ 2,250,000	NIA	NIA	NIA	NIA
	Continue to	11	2026-2027	2026	69	15,360,000	\$ 38,050,000	\$ 2,270,000	N/A	NIA	N/A	NIA
Up Period	Maintain Viable	12	2027-2028	2027	Ś	15,750,000	\$ 39,330,000	\$ 2,280,000	N/A	N/A	NIA	NIA
	Presence	13	2028-2029	2028	Ø	16,140,000	\$ 40,660,000	\$ 2,300,000	NIA	NIA	N/A	N/A
Post-Sett	Post- Settle-Up Period	14	2029-2030	2029	69	16,540,000	\$ 42,040,000	\$ 2,320,000	N/A	N/A	N/A	N/A
Post- Settl	Post- Settle-Up Period	15	2030-2031	2030	ю	16.960.000	\$ 43,480,000	\$ 2 330 000	NIA	N/A	NIA	NIA

10-11-12 DATE

SIGNATURE DE ALLANDER REPRESENTATIVE

# ATTACHMENT 21

A map delineating Freeport LNG Development, L.P. Reinvestment Zones No. 2 and No. 3 is attached.



# LOCATE AND/OR CONFIRM THE LOCATIONS OF ALL UTLITES AND PAPELINES PROR TO EXCANTION

	BILL OF MATERIALS					REFERENCE DRAWIN	IGS								S	MUSTANG ENGINEER
NO.	DESCRIPTION	QUANTITY	NO.	DESCRIPTION	QUANTITY	DRAWING TITLE	DWG. NO.						-		11	MUSTANG ENGINEER
-														THIS DOCUMENT IS ISSUED FOR OLIENT REVEN INFO IS NOT FOR CONSTRUCTION OR ANY PERMITHIG PLIFFORE		
1202															PROJECT NO.	20471
														ALLAN TAYLOR, P.E. TEXAS LIC. 066870	DESIGNED BY:	RER
-						-							-1	1205 Dc. 066370	DRAWN EY:	RER
_								1							CHEDRED BY:	
-															APPROVED BY:	
								REV. DATE	EY	DESCRIPTION	OK D	GR APPR C	UENT		SCALE:	1"=2000"

### **ATTACHMENT 22**

On September 28, 2010, the Brazoria County Commissioners' Court created Freeport LNG Development, L.P. Reinvestment Zone No. 2.

On July 24<sup>th</sup>, 2012, the Brazoria County Commissioners' Court created Freeport LNG Development, L.P. Reinvestment Zone No 3.

The resolutions of the Brazoria County Commissioners' Court establishing Freeport LNG Development, L.P. Reinvestment Zone No.2 and Freeport LNG Development, L.P. Reinvestment Zone No. 3 are attached.

#### Date: 9/28/2010

THE SPECIAL COMMISSIONERS COURT SESSION OF BRAZORIA COUNTY, TEXAS

ORDER NO. VIII.B.1.c.

# RE: Freeport LNG Development, LP Tax Abatement application: Order granting Tax Abatement

That the application for tax abatement of Freeport LNG Development, LP attached hereto be granted in accordance with the Guidelines and Criteria for Granting Tax Abatement in a Reinvestment Zone created in Brazoria County for a term of seven (7) years, and at 100% abatement of eligible properties;

It is further determined that the abatement period would better benefit the County and the Applicant by deferring the commencement date effective January 1, 2012;

It is further that the County Judge is authorized to execute a tax abatement with Freeport LNG Development, LP in accordance with the same guidelines and criteria.

#### Date: 7/24/2012

#### THE SPECIAL COMMISSIONERS COURT SESSION OF BRAZORIA COUNTY, TEXAS

ORDER NO. VII.B.2.c.

#### RE: Designation of Freeport LNG Development LP Reinvestment Zone No. 3

Whereas, a request has been received by Brazoria County for the Designation of Freeport LNG Development LP Reinvestment Zone No. 3 which is more particularly identified in the attached Exhibit "A" and incorporated herein by reference; and

Whereas, a public hearing was held on the Designation of Freeport LNG Development LP Reinvestment Zone No. 3 and the public was given an opportunity to speak and present evidence for or against such designation; and

Whereas, notice of the hearing was given in the manner as provided by law;

Therefore, based upon the information presented to the Court and the public hearing, the Court finds that the designation of this zone would contribute to the retention or expansion of primary employment or would attract major investment in the zone that would be a benefit to the property included in the zone and would contribute to the economic development of the County.

#### ATTACHMENT 23

Freeport LNG's proposed new capital investment will be located within the boundaries of Freeport LNG Development, L.P. Reinvestment Zone No. 2 (described as 211.700 acres) and Freeport LNG Development, L.P. Reinvestment Zone No. 3 (described as 1,592.36 acres). Please see the attached acreage, legal descriptions and survey maps for both reinvestment zones.

# Total Acreage for Freeport LNG Development, L.P. Reinvestment Zones No. 2 and No. 3 As Created by Brazoria County

	Acreage	Acreage
reeport LNG Development, L.P. Reinvestment Zone No. 2		2111
act I - Main Facilities - Regas		211.7
otal Freeport LNG Development, L.P. Reinvestment Zone No. 2 Acreage		211.7
reeport LNG Development, L.P. Reinvestment Zone No. 3		
ease V		170.0
ase V		47.4
uintana Townsite Lots/Blocks 23 and 10 and Roadway Crossings		
Holly Street Crossing (R.O.W.)		0.1
Quintana, Block 23, Lot 1		0.1
Quintana, Block 23, Lot 2		0.1
Quintana, Block 23, Lot 3		0.1
Quintana, Block 23, Lot 4		0.1 0.1
Quintana, Block 23, Lot 6		0.1
Quintana, Block 23, Lot 7		0.1
Quintana, Block 23, Lot 8		0.1
Quintana, Block 23, Lot 9		0.1
Quintana, Block 23, Lot 10		0.2
Quintana, Block 23, Lot 11-12		0.1
Second Street Crossing (R.O.W.) Quintana, Block 10, Lot 7		0.1
Quintana, Block 10, Lot 8		0.1
Quintana, Block 10, Lot 9	1	0.1
Quintana, Block 10, Lot 10		0.1
Quintana, Block 10, Lot 11		0.1
Quintana, Block 10, Lot 12		0.1
tal Quintana Townsite Lots and Road Crossing R.O.W.		2.6
W Tracts for existing 42" pipeline, Proposed NGL Pipeline and Proposed Fiber Optics	Temporary Easement	Permanent Easement, Tra
	0.000	Roadway/Waterway Cros
2	0.000	0
3	0.000	0
5	0.410	0
6	0.000	0
6R	0.000	0
6.5R 7	0.820	0
7R	0.000	0
8	1.390	0
9	0.070	0
10	0.000	0
10R	0.000	0
11	0.000	0
12	8.270	1
15	0.800	0
16	0.830	0
16R	0.000	0
17	0.700	0
18 & 19	0.560	0
20	0.000	0
21	0.000	0
21R	0.000	0
22	0.000	0
220	0.000	0
22R 23a	0.000	0
23a 24a	0.000	0
25a	0.000	5
26a	0.000	5
26R	0.000	0
26.5a	0.000	0
27a	0.000	5
28a	0.000	0
29a	0.000	0
30a	0.000	0
31a	0.000	
35	0.000	0
	0.000	
36		
36 37 37.5	0.390 4.070	0

# Total Acreage for Freeport LNG Development, L.P. Reinvestment Zones No. 2 and No. 3 As Created by Brazoria County

38	1.900	0.910
39	11.150	4.530
40	0.990	0.700
41	0.540	0.360
42	0.500	0.360
43	0.540	0.360
44	0.720	0.360
45	0.540	0.380
46	0.460	0.310
47	0.460	0.310
48	0.460	0.310
49	0.610	0.310
50	0.460	0.310
51	0.610	0.370
52	1.220	0.610
52R	0.000	0.075
53	0.000	0.610
55	0.000	0.020
56	0.000	0.911
57	0.000	0.680
57R	0.000	0.139
58	1.840	1.390
58	0.530	0.600
61	4.040	2.690
	0.540	0.460
62.01 and 62.02	0.020	0.030
62.023	2.000	1.500
62a	0.200	0.230
62.03	0.440	0.500
65	0.890	1.020
66	0.000	21.700
67	0.020	0.020
68	0.180	7.780
69	51.410	85.576
Total Calculated Existing 42" Pipeline, Proposed NGL Line and Proposed Fiber Optics ROW Acreage		136.986
Sorrell Property		
Sorrell - Bid		305.672
Sorrell Tract 136		4.998
Sorrell Tract 140		4.976
Sorrell Tract 154		5.112
Sorrell Tract 156 & 163		10.224
Sorrell Tract 158-161		20.595
Sorrell Tract 166		4.990
Sorrell Tract 167		4.504
Sorrell Tract 168		4.980
Sorrell Tract 170 & 171		10.001
Sorrell Tract 173		5.039
Sorrell Tract 133-135 & 174-180		50.210
Sorrell Tracts 62, 63, 66, 67		20.000
Total Sorrell Property Acreage		451.301
Total Pinto Partners Tract		774.678
Meter Station		9,210
Total Freeport LNG Development, L.P. Reinvestment Zone No. 3 Acreage		1,592.36

# LEGAL DESCRIPTION FLNG Land, Inc.

August 13, 2008

# TRACT I

Field notes for a 211.70 acre tract of land out of the Stephen F. Austin 1/3 League, Abstract No. 28, Brazoria County, Texas. Said 211.70 acre tract being recorded in Memorandum of Lease agreements between Brazos River Harbor Navigation District of Brazoria County, Texas and FLNG Land, Inc. Said 211.70 acre tract of land being described in the following recorded documents:

Memorandum of Lease between Brazos River Harbor Navigation District of Brazoria County, Texas and FLNG Land, Inc. dated June 30, 2004 Document No. 2004038630 of the Official Records of Brazoria County, Texas

Memorandum of Lease between Brazos River Harbor Navigation District of Brazoria County, Texas and FLNG Land, Inc. dated June 30, 2004 Document No. 2004038631 of the Official Records of Brazoria County, Texas

Memorandum of Lease between Brazos River Harbor Navigation District of Brazoria County, Texas and FLNG Land, Inc. dated June 30, 2004 Document No. 2004038632 of the Official Records of Brazoria County, Texas

Said 211.70 acre tract of land being more particularly described by metes and bounds as follows:

**BEGINNING** at a 5/8-inch iron rod found on the northwest right of way line of County Road 723 (80-feet wide) for the east corner of a called 212,913 acre tract of land described by Deed to Brazos River Harbor Navigation District of Brazoria County, Texas, filed for record March 28, 1968 in Volume 1340, Page 97 of the Deed Records of Brazoria County, Texas. Said iron rod being a corner of said 211.70 acre lease tract as described in the aforesaid Memorandum of Lease agreements.

- 1. THENCE, with the northwest right of way line of County Road 723, same being the Lease Line of said 211.70 acre tract as described in the aforesaid Memorandum of Lease agreements, S 56°10'39" W, a distance of 846.86 feet to an 5/8-inch iron rod with cap stamped "John Mercer" found for the most southerly corner of the herein described tract of land.
- 2. THENCE, continuing with said Lease Line, N 33°49'26" W, at 1524.01 feet pass a 5/8-inch iron rod with cap stamped "Mustang, LP" set for a witness corner, in all, a total distance of 1574.01 feet to a point on the shoreline of the Gulf Intra-Coastal Waterway for the west corner of the herein described tract.
- 3. **THENCE**, continuing with said Lease Line, same being the shoreline of the Gulf Intra-Coastal Waterway the following forty courses:

4. N 60°21'17" E, a distance of 40.34 feet; 5. N 56°28'13" E, a distance of 104.62 feet; 6. N 53°02'48" E, a distance of 111.40 feet; 7. N 58°30'57" E, a distance of 131.95 feet; 8. N 58°44'21" E, a distance of 47.64 feet; 9. N 53°13'06" E, a distance of 72.39 feet; 10. N 72°38'26 E, a distance of 41.83 feet; 11. N 56°50'17" E, a distance of 53.99 feet; 12. N 75°24'57" E, a distance of 51.04 feet; 13. N 89°44'23" E, a distance of 34.81 feet; 14. N 59°46'16" E, a distance of 51.51 feet; 15. N 57°01'39" E, a distance of 86.74 feet; 16. N 37°16'17" E, a distance of 36.25 feet; 17. N 09°04'44" W, a distance of 13.59 feet: 18. N 45°16'11" E, a distance of 45.79 feet; 19. N 23°22'10" E, a distance of 83.45 feet; 20. N 43°14'27" E, a distance of 74.16 feet; 21. N 53°45'19" E, a distance of 99.60 feet; 22. N 46°05'26" E, a distance of 130.76 feet; 23. N 68°39'08" E, a distance of 115.00 feet; 24. N 50°16'32" E, a distance of 33.15 feet; 25. N 28°49'35" E, a distance of 78.53 feet; 26. N 08°52'35" E, a distance of 80.20 feet; 27. N 51°21'41" W, a distance of 32.85 feet; 28. N 12°42'49" E, a distance of 52.75 feet; 29. S 79°44'15" E, a distance of 19.16 feet; 30. N 20°24'23" E, a distance of 91.06 feet; 31. N 66°52'32" E, a distance of 51.57 feet; 32. N 50°32'09" E, a distance of 60.22 feet; 33. N 11°45'16" E, a distance of 37.06 feet; 34. N 53°06'17" E, a distance of 209.90 feet; 35. N 47°49'19" E, a distance of 162.10 feet; 36. N 31°25'57" E, a distance of 166.42 feet; 37. N 45°26'22" E, a distance of 143.82 feet; 38. N 32°19'38" E, a distance of 99.32 feet; 39. N 14°57'00" E, a distance of 137.40 feet; 40. N 43°22'58" E, a distance of 150.42 feet; 41. N 40°25'48" E, a distance of 138.98 feet; 42. N 46°58'21" E, a distance of 322.68 feet; 43. N 61°02'09" E, a distance of 69.38 feet;

44. **THENCE**, continuing with said Lease Line, S 44°54'24" E, at a distance of 50.00 feet pass a 5/8-inch iron rod with cap stamped "Mustang, LP" set for a witness corner, in all, a total distance of 1410.02 feet to an iron rod with cap stamped "Mustang, LP" set.

- 45. THENCE, continuing with said Lease Line, N 45°05'50" E, at a distance of 1509.49 feet pass a 5/8-inch iron rod with cap stamped "RPLS 3808" found at the south corner of a called 3.45 acre tract of land described in a document titled "First Amendment to Ground Lease and Development Agreement" filed for record February 15, 2007 in Document No. 2007009294 of the Official Records of Brazoria County, Texas, in all, a distance of 1812.99 feet to a 1/2-inch iron rod found at the west corner of said 3.45 acre tract.
- 46. THENCE, continuing with said Lease Line, same being the northeasterly line of said 3.45 acre tract, N 44°54'32' W, at a distance of 495.00 feet pass a 5/8-inch iron rod with cap stamped "RPLS 3808" found at the north corner said 3.45 acre tract, in all, a distance of 1411.38 feet to a 5/8-inch iron rod with cap stamped "Mustang, LP" set.
- 47. **THENCE**, continuing with said Lease Line, N 45°06'26" E, a distance of 1089.40 feet to a 5/8-inch iron rod with cap stamped "Mustang, LP" set.
- 48. THENCE, continuing with said Lease Line, N 44°48'15" W, at a distance of 76.94 feet pass a 5/8-inch iron rod with cap stamped "Mustang, LP" set for a witness corner, in all a distance of 106.94 feet to a point on the shoreline of the Gulf Intra-Coastal Waterway.
- 49. THENCE, continuing with said Lease Line the following seventeen (17) courses:
- 50. N 66°09'00" E, a distance of 213.74 feet;
- 51. N 72°57'30" E, a distance of 161.08 feet;
- 52. N 80°21'59" E, a distance of 70.35 feet;
- 53. S 86°59'20" E, a distance of 347.90 feet;
- 54. N 74°42'06" E, a distance of 19.72 feet;
- 55. S 86°00'04" E, a distance of 250.47 feet;
- 56. S 69°42'34" E, a distance of 101.72 feet;
- 57. S18°50'12" W, a distance of 674.46 feet;
- 58. S 44°53'19" E, a distance of 169.08 feet;
- 59. N 45°03'20" E, a distance of 180.17 feet;
- 60. S 44°54'24" E, a distance of 111.11 feet;
- 61. N 45°05'46" E, a distance of 325.67 feet;
- 62. S 44°56'11" E, a distance of 172.17 feet;
- 63. N 45°05'50" E, a distance of 187.35 feet;
- 64. S 68°35'00" E, a distance of 87.92 feet;
- 65. S 37°00'10" E, a distance of 52.09 feet;
- 66. S 40°44'21" E, a distance of 90.43 feet to a point on the northwesterly right of way line of Holly Street as recorded on the plat of Quintana Townsite recorded in Volume 2, Page 139 of the Plat Records of Brazoria County, Texas.

- 67. THENCE, continuing with said Lease Line, same being the northwest right of way line of said Holly Street, S 45°05'50" W, at a distance of 400.00 feet pass a 5/8-inch iron rod with cap stamped "Mustang, LP" set for a witness corner, in all, a total distance of 3,930.43 feet to a 5/8-inch iron rod with cap found on the southwesterly right of way line of Eleventh Street as recorded on the plat of said Ouintana Townsite.
- 68. THENCE, continuing with said Lease Line, same being the southwesterly right of way line of said Eleventh Street, S 44°53'33" E, a distance of 283.30 feet to a 5/8-inch iron rod with cap found, said iron rod being on the northwesterly right of way line of Lamar Street as recorded on the plat of said Quintana Townsite.
- 69. **THENCE**, continuing with said Lease Line, same being the northwesterly right of way line of Lamar Street, S 45°05'50" W, a distance of 1,971.45 feet to a 5/8-inch iron rod with cap stamped "Mustang, LP" set.
- 70. **THENCE**, leaving said right of way line and continuing with said Lease Line, N 44°54'21 W, a distance of 22.02 feet to a 5/8-inch iron rod with cap stamped "Mustang, LP" set on the northwesterly right of way line of aforesaid County Road 723.
- 71. THENCE, continuing with said Lease Line and with said northwesterly right of way line, S 56°10'39" W, a distance of 837.55 feet to the POINT OF BEGINNING and containing 211.70 acres of land, more or less.

# TRACT II

Field notes for a 3.45 acre tract of land out of the Stephen F. Austin 1/3 League, Abstract No. 28, Brazoria County, Texas. Said 3.45 acre tract being that same 3.45 acre tract of land described in a document titled "Fourth Amendment to Ground Lease and Development Agreement" filed for record February 15, 2007 in Document No. 2007009295 of the Official Records of Brazoria County, Texas. Said 3.45 acre tract of land being more particularly described by metes and bounds as follows:

**COMMENCING** for reference at a 5/8-inch iron rod found at the intersection of the northwesterly right of way line of Lamar Street and the southwesterly right of way line of Eleventh Street as recorded on the plat of Quintana Townsite in Volume 2, Page 139 of the Plat Records of Brazoria County, Texas.

THENCE, N 30°44'12" E, a distance of 1934.54 feet to a ½ -inch iron rod found for the **POINT OF BEGINNING**, said iron rod being the East corner of said 3.45 acre tract.

**THENCE**, with the southeasterly line of said 3.45 acre tract, S 45°05'50" W, a distance of 303.50 feet to a 5/8-inch iron rod with cap stamped "RPLS 3808" found for the south corner of said 3.45 acre tract.

**THENCE**, with the southwesterly line of said 3.45 acre tract, N 44°54'32" W, a distance of 495.00 feet to a 5/8-inch iron rod with cap stamped "Mustang, LP" set for the west corner of said 3.45 acre tract.

**THENCE**, with the northwesterly line of said 3.45 acre tract, N 45°05'50" E, a distance of 303.50 feet to a 5/8-inch iron rod with cap stamped "RPLS 3808" found for the north corner of said 3.45 acre tract.

**THENCE**, with the northeasterly line of said 3.45 acre tract, S 44°54'32" E, a distance of 495.00 feet the **POINT OF BEGINNING** and containing 3.45 acres of land more or less.

## **TRACT III**

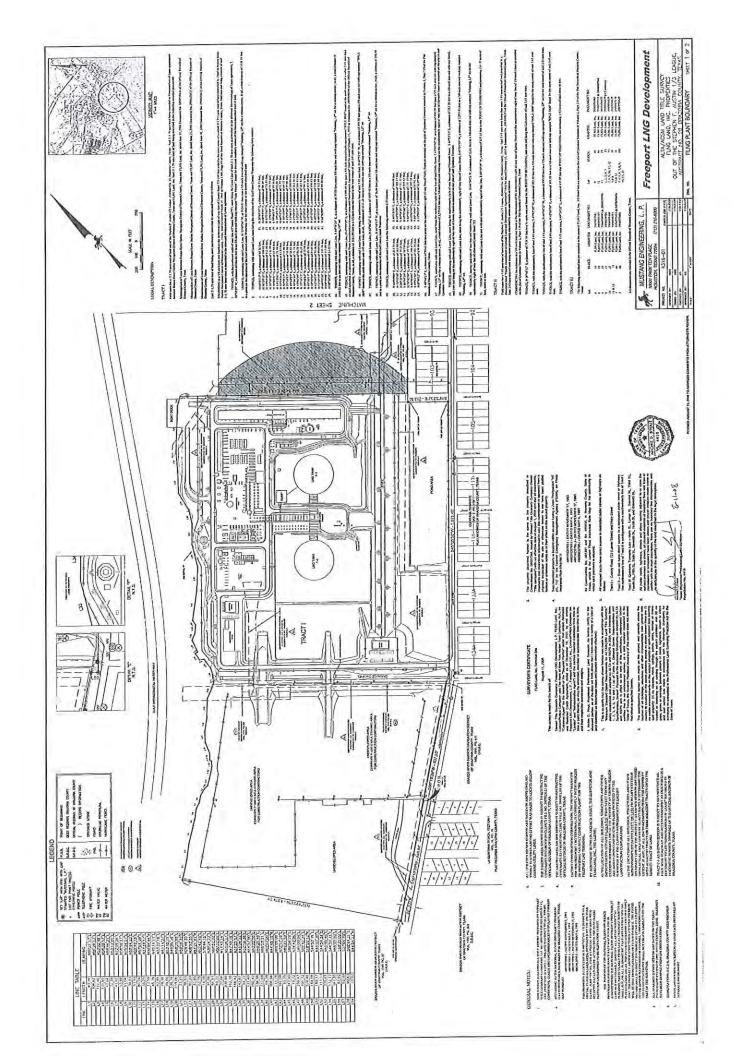
The following described lots are recorded in the name of FLNG Land, Inc. All listed lots are recorded on the plat of Quintana Townsite in Volume 2, Page 139 of the Plat Records of Brazoria County, Texas:

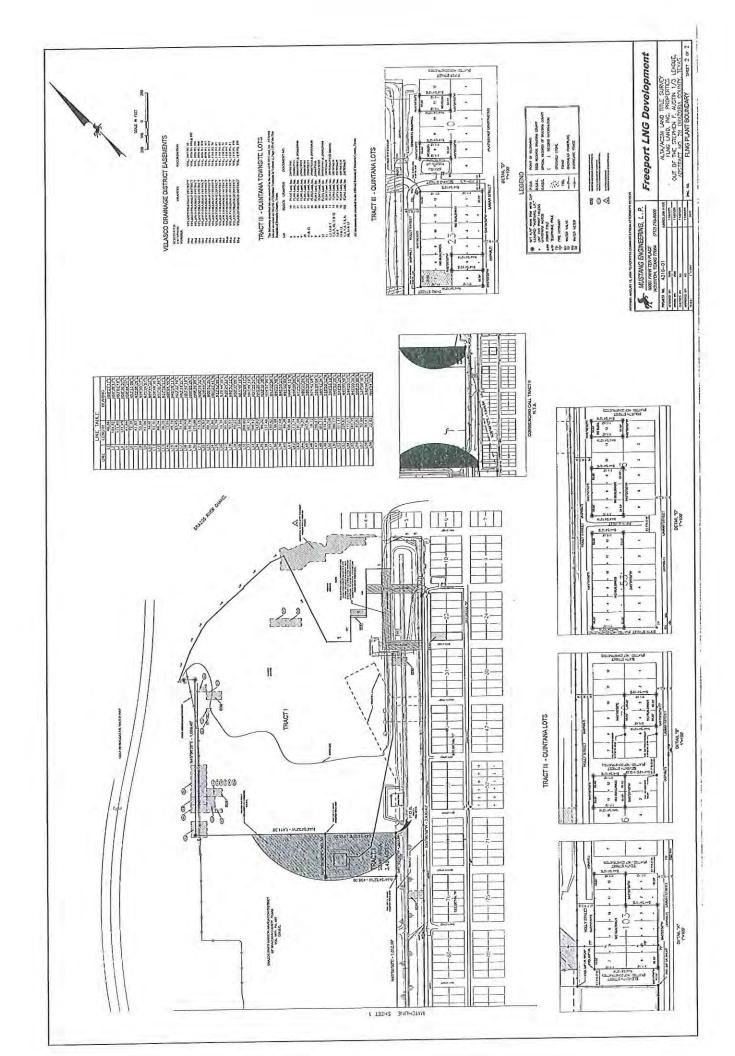
Lot	BLOCK	GRANTEE	DOCUMENT NO.
8	10	FLNG Land, Inc.	2005015941
6	23	FLNG Land, Inc.	2008010715
8	23	FLNG Land, Inc.	2006039985 & 2006039986
9	23	FLNG Land, Inc.	2006024928
10	23	FLNG Land, Inc.	2006008268
11 & 12	23	FLNG Land, Inc.	2006008273
7	46	FLNG Land, Inc.	2006073414 & 2007056630
8	46	FLNG Land, Inc.	2006073646
9	46	FLNG Land, Inc.	2006070380
12	46	FLNG Land, Inc.	2008029563 & 2008029564
11	10	FLNG Land, Inc.	2007056629
1, 2, 3, 4, 7	23	FLNG Land, Inc.	2007056629 (1/3 interest)
7, 8, 9, 10, 11, 12	53	FLNG Land, Inc.	2007056629
3&4	70	FLNG Land, Inc.	2007056629
11 & 12	76	FLNG Land, Inc.	2007047138
3, 4, 5, 6, 7, 8, 9, 10, 11, 12	103	FLNG Land, Inc	2007056629

All documents are recorded in the Official Records of Brazoria County, Texas.

This Field Note description is based on an ALTA/ACSM Land Title Survey of even date made by Archie D. Stout, Registered Professional Land Surveyor, Texas Registration No. 4416.

8-13-08 Page 5 of 5





Doyle & Wachtstetter, Inc Surveying and Mapping • GPS/GIS

170.051 ACRES S. F. AUSTIN 1/3 LEAGUE, ABSTRACT 28 J. G. McNEEL SURVEY, ABSTRACT 335 BRAZORIA COUNTY, TEXAS PAGE 1 OF 4

ALL THAT CERTAIN 170.051 ACRES of land out of a called 212.913 acre tract conveyed to Brazos River Harbor Navigation District of Brazoria County, Texas in Volume 1340, Page 97 of the Brazoria County Deed Records and situated in the Stephen F. Austin 1/3 League, Abstract 28 and J. G. McNeel Survey, Abstract 335, Brazoria County, Texas, and more particularly described by metes and bounds using survey terminology which refers to the Texas State Plane Coordinate System, South Central Zone (NAD 83) in which the directions are Lambert grid bearings and the distances are horizontal surface level lengths as follows;

**BEGINNING** at a found 5/8" iron rod in the Northwest right-of-way line of County Road 723 at position X=3145059.84 and Y=13538911.35, same being the South corner of a called 211.70 acre tract recorded in memorandum of lease agreements between Brazos River Harbor Navigation District and FLNG Land, Inc. in County Clerk's Files 04-038630 through 04-038632 of the Brazoria County Official Records from which a found 5/8" iron rod marking the East corner of the aforementioned 212.913 acre tract bears North 56°10'39" East, a distance of 846.90 feet;

**THENCE** South 56°08'54" West, coincident with the Northwest right-of-way line of County Road 723, same being the Southeast line of the said 212.913 acre tract, a distance of 4438.83 feet to a found 3/4" iron rod for corner making the East corner of Bryan Beach Subdivision, Section VII, recorded in Volume 10, Page 39 of the Brazoria County Plat Records;

**THENCE** North 30°05'06" West, coincident with the Southwest line of the said 212.913 acre tract, same being the Northeast line of Bryan Beach Subdivision, Section VII, at 1800.00 feet pass a set 5/8" iron rod and continue to a total distance of 1835.27 feet a point for corner in the top bank of the Intracoastal Waterway;

THENCE along the top bank of the Intracoastal Waterway with the following meanders:

North 61°22'06" East, a distance of 197.22 feet; North 58°27'34" East, a distance of 95.63 feet; North 46°09'19" East, a distance of 36.36 feet; North 71°40'52" East, a distance of 68.21 feet; North 67°21'32" East, a distance of 92.86 feet; North 59°05'34" East, a distance of 140.48 feet; North 10°20'20" East, a distance of 10.93 feet; North 10°20'20" East, a distance of 109.69 feet; North 46°33'45" East, a distance of 109.69 feet; North 18°44'56" East, a distance of 60.27 feet; North 63°12'00" East, a distance of 61.39 feet; North 81°16'59" East, a distance of 68.14 feet; North 54°47'25" East, a distance of 68.14 feet; North 88°00'07" East, a distance of 51.07 feet;

## 170.051 ACRES S. F. AUSTIN 1/3 LEAGUE, ABSTRACT 28 J. G. McNEEL SURVEY, ABSTRACT 335 BRAZORIA COUNTY, TEXAS PAGE 2 OF 4

South 71°19'00" East, a distance of 17.14 feet; North 59°05'31" East, a distance of 63.20 feet; North 7°49'01" East, a distance of 30.63 feet; North 62°48'25" East, a distance of 53.26 feet; North 48°58'11" East, a distance of 42.17 feet; North 79°44'30" East, a distance of 9.29 feet; North 19°09'07" East, a distance of 11.25 feet; North 64°19'17" East, a distance of 55.21 feet; North 26°45'22" East, a distance of 14.30 feet; North 55°50'14" East, a distance of 40.42 feet; South 89°40'30" East, a distance of 15.79 feet; North 65°20'37" East, a distance of 76.63 feet; North 60°02'20" East, a distance of 46.05 feet; North 56°19'13" East, a distance of 72.04 feet; North 54°32'40" East, a distance of 106.26 feet; North 71°56'46" East, a distance of 27.23 feet; North 54°26'38" East, a distance of 24.64 feet; North 64°00'33" East, a distance of 101.20 feet; North 53°01'15" East, a distance of 28.67 feet; North 74°33'35" East, a distance of 38.49 feet North 57°36'43" East, a distance of 43.38 feet; North 52°31'17" East, a distance of 64.92 feet; North 56°16'47" East, a distance of 70.62 feet; North 55°35'21" East, a distance of 89.52 feet; North 54°20'52" East, a distance of 50.73 feet; North 60°50'46" East, a distance of 57.92 feet; North 63°05'13" East, a distance of 20.92 feet; North 64°13'06" East, a distance of 19.19 feet North 82°31'53" East, a distance of 15.90 feet; North 63°30'32" East, a distance of 26.36 feet; North 73°51'09" East, a distance of 30.22 feet; North 88°03'47" East, a distance of 51.52 feet; North 43°35'05" East, a distance of 22.85 feet; South 68°05'38" East, a distance of 27.24 feet; North 74°51'17" East, a distance of 41.64 feet; North 49°53'12" East, a distance of 31.78 feet; North 60°38'27" East, a distance of 34.83 feet; North 17°11'45" East, a distance of 21.50 feet; North 58°27'10" East, a distance of 68.51 feet; North 44°07'35" East, a distance of 18.61 feet; North 72°26'27" East, a distance of 14.21 feet; North 27°37'40" East, a distance of 14.48 feet;

#### 170.051 ACRES

S. F. AUSTIN 1/3 LEAGUE, ABSTRACT 28 J. G. McNEEL SURVEY, ABSTRACT 335 BRAZORIA COUNTY, TEXAS PAGE 3 OF 4

North 3°51'52" West, a distance of 13.92feet; North 53°41'25" East, a distance of 33.88 feet; North 87°45'31" East, a distance of 9.22 feet; North 51°15'42" East, a distance of 37.01 feet; North 41°40'24" East, a distance of 45.34 feet; North 81°26'04" East, a distance of 16.71 feet; North 58°07'06" East, a distance of 99.40 feet; North 15°15'50" East, a distance of 24.19 feet; North 60°18'11" East, a distance of 16.91 feet; North 29°16'26" East, a distance of 19.20 feet; North 74°49'14" East, a distance of 39.54 feet; North 87°27'08" East, a distance of 31.18 feet; North 70°54'00" East, a distance of 48.18 feet; North 56°50'00" East, a distance of 35.21 feet; North 43°44'23" East, a distance of 46.71 feet; North 11°58'41" East, a distance of 42.00 feet; North 48°57'09" East, a distance of 14.26 feet; North 64°34'34" East, a distance of 35.24 feet; North 52°10'00" East, a distance of 36.70 feet; North 32°21'20" East, a distance of 17.97 feet; North 80°53'08" East, a distance of 18.50 feet; North 59°56'28" East, a distance of 14.21 feet; North 31°11'55" East, a distance of 27.05 feet; North 85°59'17" East, a distance of 19.32 feet; South 24°16'08" East, a distance of 37.66 feet; North 84°04'07" East, a distance of 33.71 feet; North 11°02'44" East, a distance of 12.74 feet; North 52°05'44" East, a distance of 16.14 feet; South 71°17'41" East, a distance of 11.47 feet; North 67°49'48" East, a distance of 23.16 feet; North 3°03'41" West, a distance of 9.52 feet; North 40°30'22" East, a distance of 9.29 feet; South 54°52'05" East, a distance of 12.58 feet; South 34°57'02" East, a distance of 32.24 feet; North 63°16'20" East, a distance of 22.86 feet; South 77°45'24" East, a distance of 12.96 feet; North 58°03'56" East, a distance of 35.11 feet; North 7°00'50" West, a distance of 28.40 feet; North 45°16'14" East, a distance of 55.58 feet; North 48°16'37" East, a distance of 86.12 feet; North 61°13'49" East, a distance of 74.25 feet; North 47°56'51" East, a distance of 25.19 feet;

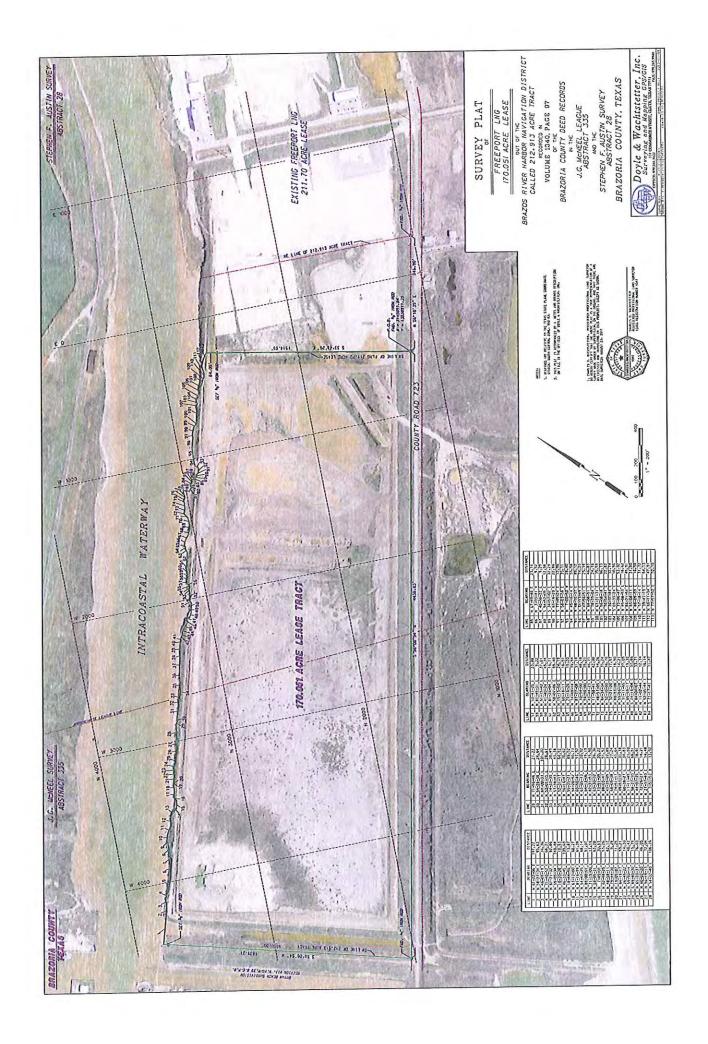
## 170.051 ACRES S. F. AUSTIN 1/3 LEAGUE, ABSTRACT 28 J. G. McNEEL SURVEY, ABSTRACT 335 BRAZORIA COUNTY, TEXAS PAGE 4 OF 4

North 68°08'51" East, a distance of 46.83 feet; South 78°39'04" East, a distance of 24.76 feet; North 63°31'31" East, a distance of 35.59 feet; North 56°08'18" East, a distance of 96.73 feet; North 76°54'41" East, a distance of 22.82 feet; North 36°31'44" East, a distance of 32.74 feet; South 69°33'24" East, a distance of 10.56 feet; North 73°06'47" East, a distance of 53.02 feet; North 45°08'53" East, a distance of 18.62 feet; North 86°21'54" East, a distance of 45.91 feet; North 65°08'11" East, a distance of 31.80 feet; North 88°09'59" East, a distance of 16.58 feet; North 57°18'14" East, a distance of 31.72 feet; North 39°41'15" East, a distance of 54.13 feet; North 66°11'34" East, a distance of 47.91 feet; and North 77°57'52" East, a distance of 52.10 feet;

**THENCE** South 33°49'26" East, coincident with the Southwest line of the aforementioned FLNG Land, Inc. 211.70 acre lease tract, at 84.09 feet pass a set 5/8" iron rod and continue to a total distance of 1514.09 to the **POINT OF BEGINNING**, containing 170.051 acres of land, more or less.

Charles D. Wachtstetter Registered Professional Land Surveyor Texas Registration Number 4547 August 23, 2011

This description is based on a survey, a plat of which, dated August 23, 2011 is on file in the office of Doyle & Wachtstetter, Inc.



## LEGAL DESCRIPTION Tract D = 3 47.45 Acres

# STATE OF TEXAS §

## COUNTY OF BRAZORIA §

Being 47.45 acres of land out of the Stephen F. Austin Survey, Abstract No. 28, Brazoria County, Texas and being a portion of the Quintana Townsite as recorded in Volume 2, Page 139 of the Plat Records of Brazoria County, Texas and a portion of that certain tract of land described in that Final Judgment between Brazos River Harbor Navigation District and Terese Lewis Learned, et al, filed for record in Volume 1679, Page 485 of the Deed Records of Brazoria County, Texas, said 47.45 acres includes a portion of that certain 48.4333 acre tract of land described by Agreement for the Assignment of Ground Lease and Related Assets between Monsanto and FOC, Inc., filed for record May 31, 1994 under Clerk's File No. 94 020517 in the Official Records of Brazoria County, Texas as follows:

BEGINNING at the most easterly south corner of said 48,4333 acre tract, being the east corner of that certain 14.3011 acre tract of land described by First Amendment to Ground Lease and Definitive Agreement Regarding Port Facilities between Brazos River Harbor Navigation District of Brazoria County, Texas and ExxonMobil Pipeline Company, filed for record June 27, 2000 under Clerk's File No. 00 026963 in the Official Records of Brazoria County, Texas.

THENCE along the most easterly southeast line of said 48.4333 acre tract, N 45°05'50" E, a distance of 770.10 feet to a 5/8" iron rod with cap stamped "John D. Mercer, RPLS #1924" found for the most southerly east corner of said 48.4333 acre tract.

THENCE N 44°54'31" W, a distance of 1,411.38 feet to a 5/8" iron rod with cap stamped "John D. Mercer, RPLS #1924" found on the most easterly northwest line of said 48.4333 acre tract.

THENCE along said northwest line, N 45°06'26" E, a distance of 1,089,40 feet to a 5/8" iron rod with cap stamped "John D: Mercer, RPLS #1924" found for an interior ell corner of said 48.4333 acre tract.

THENCE N 44°48'15" W, a distance of 76.53 feet to a 5/8" iron rod with cap stamped "John D. Mercer, RPLS #1924" found on the southeast bank of the Gulf Intra-Coastal Waterway for the most northerly corner of the herein described tract.

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THENCE along the southeast bank of the Gulf Intra-Coastal Waterway as follows:

S 63°18'57" W, a distance of 88.25 feet; S 58°10'24" W, a distance of 108.84 feet; S 48°55'13" W, a distance of 94.98 feet; S 48°34'12" W, a distance of 87.65 feet; S 37°39'56" W, a distance of 40.02 feet; S 64°41'08" W, a distance of 103.68 feet; S 52°41'13" W, a distance of 116.67 feet; S 77°42'22" W, a distance of 73.40 feet; S 46°05'49" W, a distance of 37.38 feet;



Tract D – 3 47.45 Acres

> S 05°46'27" W, a distance of 39.72 feet; S 41°03'09" W, a distance of 52.39 feet; S 32°48'20" W, a distance of 147.29 feet; S 57°15'40" W, a distance of 104.15 feet; N 69°11'48" W, a distance of 105.98 feet; S 75°39'43" W, a distance of 30.04 feet; S 08°40'49" W, a distance of 40.36 feet; S 33°09'49" W, a distance of 137.32 feet; S 34°55'41" W, a distance of 70.01 feet; S 58°24'48" W, a distance of 63.09 feet; N 89°46'54" W, a distance of 93,86 feet; S 58°00'57" W, a distance of 31.93 feet; S 60°57'55" W, a distance of 29.87 feet; S 40°12'55" W, a distance of 36.71 feet; S 41°42'45" W, a distance of 82.87 feet; S 48°50'15" W, a distance of 30.84 feet; S 32°17'49" W, a distance of 32.59 feet; S 25°41'43" W, a distance of 27.89 feet; S 14°34'52" E, a distance of 19.47 feet; S 37°30'52" E, a distance of 64.67 feet; S 03°14'21" E, a distance of 45.93 feet; S 15°32'02" W, a distance of 115.86 feet; S 44°57'56" W, a distance of 51.24 feet; S 43°57'14" W, a distance of 76.71 feet; S 40°28'39" W, a distance of 59.91 feet; S 35°08'21" W, a distance of 108.92 feet; S 05°06'52" W, a distance of 86.20 feet; S 03°44'46" E, a distance of 76.41 feet; S 38°39'21" E; a distance of 116.00 feet; S 81°16'10" W, a distance of 52.35 feet; N 48°07'15" W, a distance of 52.43 feet; N 64°50'56" W, a distance of 60.41 feet; N 84°43'49" W, a distance of 69.39 feet; S 35°04'27" W, a distance of 105.55 feet; S 37°15'41" W, a distance of 87.39 feet; S 25°15'21" W, a distance of 53.04 feet; S 20°48'56" E, a distance of 114.31 feet; S 76°31'29" W, a distance of 64.16 feet; N 66°34'25" W, a distance of 28.43 feet; and

S 60°54'58" W, a distance of 12.78 feet to a point for the most westerly corner of the herein described tract.

Tract D – 3 47.45 Acres

THENCE S 44°54'23" E, passing a 5/8" Iron rod with cap stamped "John D. Mercer, RPLS #1924" - found at 55.00 feet and continuing a total distance of 270.04 feet to the most westerly south corner of the herein described tract.

THENCE N. 45°05'01" E, a distance of 628.77 feet to the most westerly north corner of said 14.3011 acre tract.

• THENCE S 44°53'45" E, a distance of 509.05 feet an interior ell corner of said 14.3011 acre tract, being the most westerly south corner of said 48.4333 acre tract.

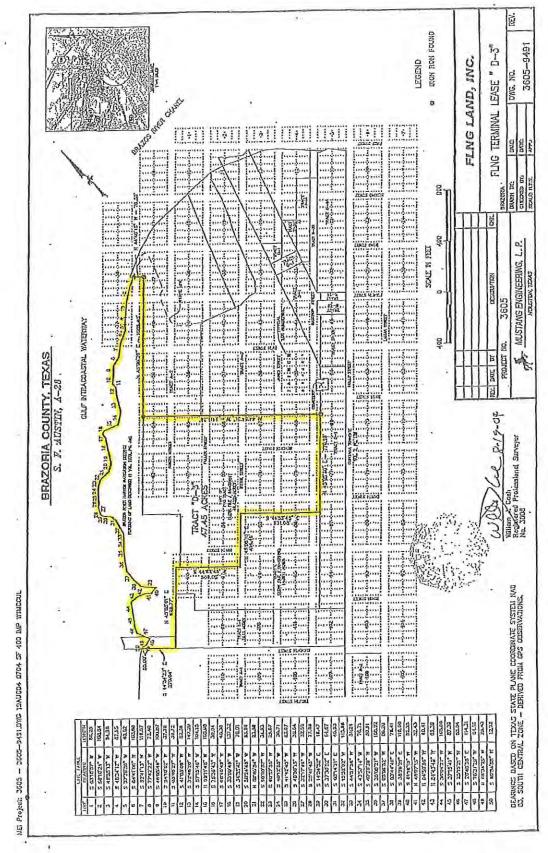
THENCE N 45°06'15" E, a distance of 414.46 feet to the most easterly north corner of said 14.3011 acre site, being an Interior ell corner of said 48.4333 acre tract.

THENCE S 44°53'45" E, a distance of 631.08 feet to the POINT OF BEGINNING and containing 47.45 acres of land, more or less.

Bearings are derived from GPS observations and based on the Texas State Plane Coordinate System, South Central Zone, NAD 83 grid bearings.

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William J. Cash, Jr. **RPLS No. 3808** 



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# Additional Legal Descriptions for Quintana Block 23 (Lots 1-4, 6-12), Quintana Block 10 (Lots 7-12) and Holly Street and Second Street Crossings

#### Holly Street Crossing R.O.W.

Approximately 0.1403 acres out of the S.F. Austin Survey, A-28, Brazoria County, Texas, being 61.1 feet in length across Holly Street and 100 feet in width

#### Quintana Block 23

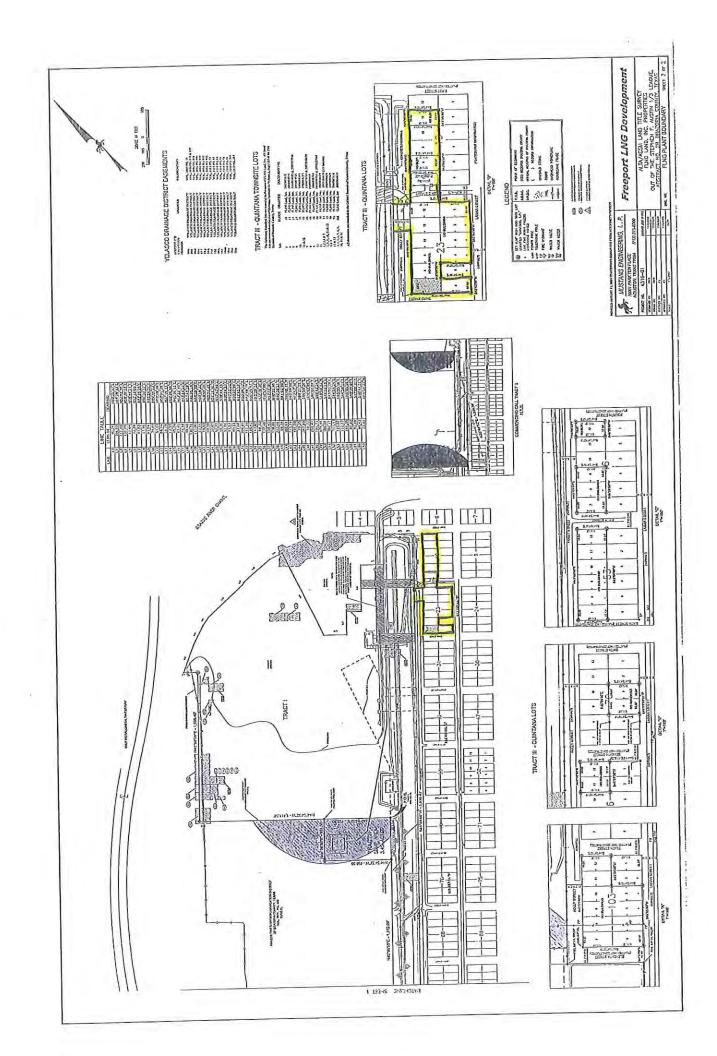
- 1. Lot 1 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 2. Lot 2 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 3. Lot 3 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 4. Lot 4 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 5. Lot 6 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 6. Lot 7 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 7. Lot 8 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 8. Lot 9 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 9. Lot 10 Approximately 0.1416 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 10. Lots 11-12 Approximately 0.2831 acres out of Block 23 out of the S.F. Austin Survey, A-28, Brazoria County, Texas

## Second Street Crossing R.O.W

Approximately 0.1403 acres out of the S.F. Austin Survey, A-28, Brazoria County, Texas, being 61.1 feet in length across Second Street and 100 feet in width between Block 23 and Block 10

#### Quintana Block 10

- 1. Lot 7 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 2. Lot 8 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 3. Lot 9 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 4. Lot 10 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 5. Lot 11 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas
- 6. Lot 12 Approximately 0.1416 acres out of Block 10 out of the S.F. Austin Survey, A-28, Brazoria County, Texas



Fract No.	Legal Land Description	Approximate Area Description	Approx. ROW Feet	File Name (PDF)	Page No. of file that Legal Land Description and Map are on (of electronic files)
2	S.F. Austin Survey, A-2B & A. Mitchell Survey, A-98, Brazoria County, Texas, Exhibit "B"	Land located across State-owned land in Brazoria County: Brazos River/Freeport Harbor Channel (69.6 rods in length), being 50 feet wide on either side of the centerline of the 42" pipeline, being approximately 2.638 acres	1149.00	Tracts 2 and 56	5
3		0.24 acres out of Part Lot(s) 13A & 14, B.C.I.C. Division 3 Subdivision, A. Mitchell Labor, A-98,	239.70	Tract 3	2
5		A 0.21 acre permanent Easement Parcel out of the Mitchell Labor, Abstract 98, Brazoria County, Texas and being Lot 13 of the B.C.I.C. Subdivision, Division 3	297.99	Tract 5	2
6		A 0.48 permanent Easement Parcel and a 0.41 acre temporary easement out of Lot 22, B.C.I.C. Division 3 Subdivision, a. Mitchell Labor, A-98	655.59	Tract 6	2
6R	the second s	Across defined roadway in Village of Surfside Beach (Thunder Road), being 25 feet on either side of the centerline of the 42" pipeline, being approximately 0.127 acres	110.88	Tracts 6R, 6.5R, 7R, 10R	2,3
6.5R		Across defined roadway in Village of Surfside Beach (Coast Guard Road), being 25 feet on either side of the centerline, being approximately 0.051 acres	44.385	Tracts 6R, 6.5R, 7R, 10R	4
7	Lot 12, B.C.I.C. Division 3 Subdivision, A. Mitchell Labor, A-98, Brazoria County, Texas, Exhibit "A"	A 0.66 acre permanent Easement Parcel and a 0.82 acre temporary easement parcel out of the 5.00 acre parent tract (Lot 12)	713.63	Tract 7	2
7R	A. Mitchell Survey, A-98, Brazoria County, Texas, Exhibit "A"	Across defined roadway in Village of Surfside Beach (Unnamed Road), being 25 feet on either side of the centerline of the 42" pipeline, being approximately 0.034 acres	30.03	Tracts 6R, 6.5R, 7R, 10R	5
8	Lot 1, B.C.I.C. Division 3 Subdivision, A. Mitchell Labor, A-98, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	A 0.64 acre tract or parcel of land and a 1.39 acre temporary easement parcel of land out of the A. Mitchell Labor, Abstract 98, Lot 1, Brazoria County, Texas	745.58	Tract 8	2
9	Lot 12, B.C.I.C. Division 2 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	A 0.06 acre tract or parcel of land and a 0.070 acre temporary easement parcel of land out of the F.J. Calvit League, Abstract 51, Lot 12, Brazoria County, Texas	90.87	Tract 9	2
10	Lot 11, B.C.I.C. Division 2 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	A 0.22 acre tract or parcel of land out of the F.J. Calvit League, Abstract 51, Lot 11, Brazoria County, Texas	321.49	Tract 10	3
10R	A. Mitchell Survey, A-98 & F.J. Calvit Survey, A-51, Brazoria County, Texas, Exhibit "A"	Across defined roadway in Village of Surfside Beach (Canal St.), being 25 feet on either side of the centerline of the 42" pipeline, being approximately 0.047 acres	40.59	Tracts 6R, 6.5R, 7R, 10F	7
11	A. Mitchell Survey, A-98 & F.J. Calvit Survey, A-51, Brazoria County, Texas, Exhibit "B"	Across the Intercoastal Waterway (Total Length: 810.54' = 49.12 Rods) (Permanent Easement: 0.558 acres)	810.54	Tract 11 - Intercoastal Waterway Crossing	2
12	Lots 8, 9, 10, 11 & 12, B.C.I.C. Division 4 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	A tract or parcel of land (Permanent Easement: 1.38 acres, Temporary Easement: 8.270) out of Lots 8, 9, 10, 11 & 12, B.C.I.C. Division 4 Subdivision, F.J. Calvit League, Brazoria County Texas	2000.01	Tract 12	3
15	Lot 18, B.C.I.C. Division 4 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	A 0.41 acre tract or parcel of land an a 0.80 acre temporary easement parcel of land out of Lot 18, B.C.I.C. Division 4 Subdivision, F.J. Calvit League, A-51	446.31	Tract 15	2
16	Lot A, B.C.I.C. Division 4 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	A 0.42 acre tract or parcel of land and a 0.83 acre temporary easement parcel of land out of Lot A, B.C.I.C. Division 4 Subdivision, F.J. Calvit League, A-51	458.51	Tract 16	2

16R	F.J. Calvit Survey, A-51, Brazoria County, Texas,	The pipeline(s) is installed by conventional lay under the ground under the asphalt feeder roads servicing SH 332, within the TX DOT right of way, approximately 1060 feet northwest of where the SH 332 bridge begins to cross the Intracoastal Waterway. The approximate distance of the easement is 442 feet and the described width is 25 feet on either side of the centerline of the 42" pipeline, being 0.507 acres.	442.00	Tract 16R	2
17	Lot 2, B.C.I.C Division 7 Subdivision, F.J. Calvit League, A-51, Brazorla County, Texas, Exhibit "A"	A 0.57 acre tract or parcel of land and a 1.24 acre temporary easement parcel out of Lot 2, B.C.I.C Division 7 Subdivision, F.J. Calvit League, A-51	491.28	Tract 17	2
18	Same as Tract 19	Same as Tract 19	0.00	Tract 19	Same as Tract 19
19	Lots 10 & 11, B.C.I.C. Division 7 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	A 0.79 acre tract or parcel of land and a 0.70 acre temporary easement parcel of land out of Lots 10 and 11 of the Brazos Coast Investment Company, Division 7 Subdivision of the F.J. Calvit League, Abstract Number 51	847.54	Tract 19	2
20	Lot 12, B.C.I.C. Division 7 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	A 0.33 acre tract or parcel of land and a 0.56 acre temporary easement parcel of land out of Lot 12 , B.C.I.C. Division 7 Subdivision, F.J. Calvit League, A-51, (5.00 acres)	331.15	Tract 20	4
21	Lot 13, B.C.I.C Division 7 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	A 0.27 acre easement tract or parcel of land out of Lot 13, B.C.I.C Division 7 Subdivision, F.J. Calvit League, A-51 (14.95 rods in length)	246.81	Tracts 21, 50, 67	6
21R	A. Mitchell Survey, A-98, Brazoria County, Texas	Land under, over or along a certain County Road (Tarpon Lane) - Approx. ROW feet = 356.235', being 25 feet on either side of the centerline of the 42" pipeline, being approximately 0.409 acres	356.24	Tracts 21R, 22R, 26R, 37.5R, 52R, 57R	2
22	Lot 14, B.C.I.C. Division Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	A 0.049 acre tract or parcel of land out of Lot 14 of the Brazos Coast Investment Company Division 7 Subdivision of the F.J. Calvit League, Abstract Number 51	0.00	Tract 22	2
22a	Lot 66, B.I.C.I Division 8 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas,	A 0.21 acre tract or parcel of Lot 66, B.I.C.I Division 8 Subdivision, F.J. Calvit League, A-51, (10.00 acres)	182.55	Tract 22A	5
22R	F.J. Calvit Survey, A-51, Brazoria County, Texas	Land under, over or along a certain County Road (Unnamed Road, Brazoria County), being approximately 0.037 acres - Approx. ROW feet = 32.34', Approx. width = 25 feet on either side of the centerline of the 42" pipeline.	32.34	Tracts 21R, 22R, 26R, 37.5R, 52R, 57R	3
23a	Lot 108, B.C.I.C Division 8 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	0.60 acres out of Lot 108, B.C.I.C Division 8 Subdivision, F.J. Calvit League, A-51	521.07	Tract 23A	2
24a	Lot 105, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	0.03 acres out of Lot 105, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51	18.37	Tract 24A	2
25a	Lot 106, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, "Exhibit A"	5.00 acres, owned by FLNG, being Lot 106, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51, (5.00 acres), Brazoria County, Texas	566.78	Tract 25A	4
26a	Lot 107, B.C.I.C. Division & Subdivision, F.J> Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	5.00 acres, owned by FLNG, being Lot 107, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51. (5.00 acres), Brazoria County, Texas	498.17	Tract 26A	4
26R	F.J. Calvit Survey, A-S1, Brazoria County, Texas, Brazoria County, Texas	Land under, over or along a certain County Road, being approximately 0.036 acres (Unnamed Road, Brazoria County) - Approx. ROW feet = 31.35', Approx. width = 25 feet on either side of the centerline of the 42" pipeline	31.35	Tracts 21R, 22R, 26R, 37.5R, 52R, 57R	4
26.5a	Lot 116, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	0.22 acres out of Lot 116, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51	187.32	Tract 26.5A	2
27a	Lot 117, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	5.00 acres, owned by FLNG, being Lot 117, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51 (5.00 acres)	437.37	Tract 27A	4
28a	Lot 118, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	0.72 acres out of Lot 118, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51	627.18	Tract 28A	2
29a	Lot 119, B.C.I.C. Division 8 Subdivision, F.J Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	0.30 acres out of Lot 119, B.C.I.C. Division 8 Subdivision, F.J Calvit League, A-51	260,91	Tract 29A	2
30a	Lot 120, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	0.24 acres out of Lot 120, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51	208.97	Tract 30A	2

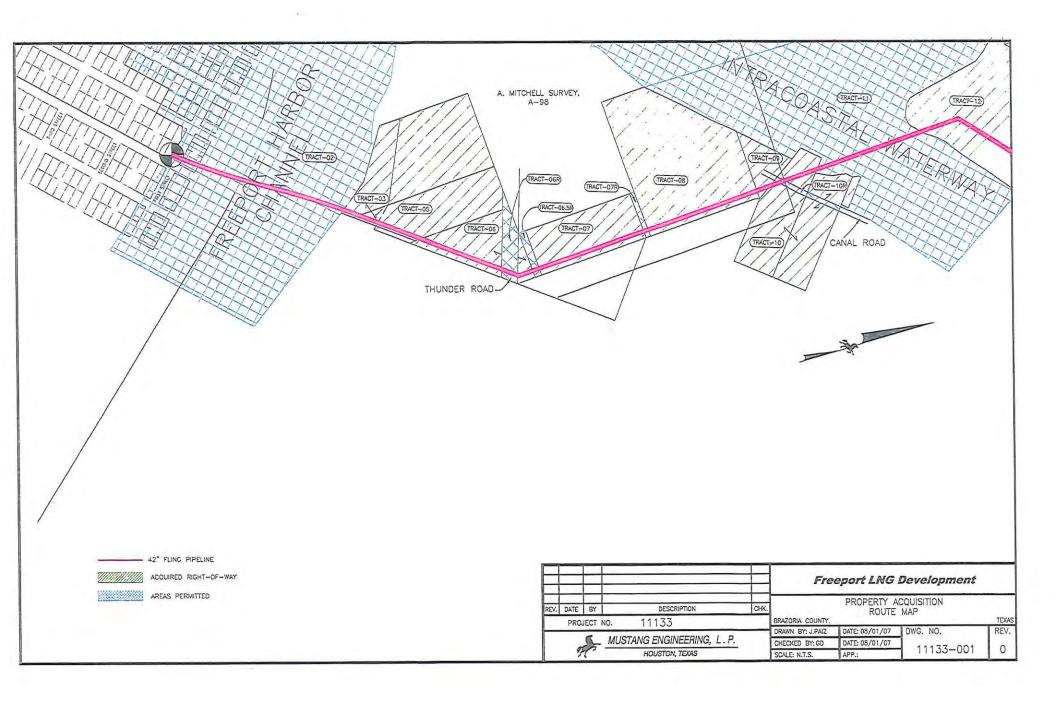
31a	Lot 121, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	0.34 acres out of Lot 121, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51	294.43	Tract 31A	2
35		A 0.34 acre tract or parcel of land out of Lot 122, out of the F.J. Calvit League, Abstract 51, Brazoria County, Texas	292.37	Tract 35	2
36	Lot 123, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	5.00 acres, owned by FLNG, being Lot 123, B.C.I.C Division 8 Subdivision, FJ. Calvit League, A-51, Brazoria County, Texas	234.30	Tract 36	6
37	Lot 124, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A: A-2"	0.00 acres of permanent easement and a 0.39 acre temporary easement parcel out of Lot 124, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas	0.00	Tracts 37, 41, 43, 45, 47, 52	4
37.5	Lot 125, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, "Exhibit A"	0.51 acres and a 4.070 acre temporary easement parcel of land out of Lot 125, B.C.I.C. Division 8 Subdivision, F.J. Calvit League, A-51	338.19	Tracts 37.5, 38	2
37.5R	F.J. Calvit Survey, A-51, Brazoria County, Texas	Land under, over or along a certain County Road (Co. RD. 891, Brazoria County), being approximately 0.048 acres - Approx. ROW feet = 42.075', Approx. width = 25 feet on either side of the centerline of the 42" pipeline	42.075	Tracts 21R, 22R, 26R, 37.5R, 52R, 57R	5
38	105.52 Acres, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	A 0.91 acre tract or parcel of land and a 1.90 acre temporary easement parcel of land out of the FJ. Calvit League, Abstract Number 51, Brazoria County, Texas	798.52	Tracts 37.5, 38	3
39	346.909 acres, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	A 4.53 acre tract of land and a 11.150 acre temporary easement parcel of land out of 346.909 acres, F.J. Calvit League, A-51, Brazoria County, Texas,	3946.00	Tract 39	2
40	Lots 158 & 159, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A- 51, Brazoria County, Texas, Exhibit "A" - 1	A 0.70 acre tract and a 0.99 acre temporary easement parcel of land out of a part of 102.5 acres, more or less, being tracts 126, 140, 154, 156, and 159, Brazos Coast Investment Company Subdivision #9 out of the F.J. Calvit League, Abstract 51, Brazoria County, Texas	614.12	Tracts 40, 42, 44, 49 55	2
41	Lot 157, B.C.I.C Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A: A-3"	A 0.36 acre tract and a 0.54 acre temporary easement parcel of land out of Lot 157, B.C.I.C Division 9 Subdivision, F.J. Calvit League, A-51	312.24	Tracts 37, 41, 43, 45, 47, 52	5
42	Lot 156, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A" – 2	A 0.36 acre tract and a 0.50 acre temporary easement parcel of land out of a part of 102.5 acres, more or less, being tracts 126, 140, 154, 156, and 159, Brazos Coast Investment Company Subdivision #9 out of the F.J. Calvit League, Abstract 51, Brazoria County, Texas	312.24	Tracts 40, 42, 44, 49 55	3
43	Lot 155, B.C.I.C Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A: A-4"	0.36 acres and a 0.54 acre temporary easement parcel of land out of Lot 155, B.C.I.C Division 9 Subdivision, F.J. Calvit League, A-51	312.24	Tracts 37, 41, 43, 45, 47, 52	6
44	Lot 154, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A" - 3	0.36 acres and a 0.72 acre temporary easement parcel of land out of a part of 102.5 acres, more or less, being tracts 126, 140, 154, 156, and 159, Brazos Coast Investment Company Subdivision #9 out of the FJ. Calvit League, Abstract 51, Brazoria County, Texas	312.24	Tracts 40, 42, 44, 49 55	4
45	Lot 153, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A: A-5"	0.38 acres and a 0.54 acre temporary easement parcel of land out of Lot 153, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51	313.73	Tracts 37, 41, 43, 45, 47, 52	7
46	Lot 137, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	0.31 acres and a 0.46 acre temporary easement parcel of land out of Lot 137, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51 (5.00 acres)	268.54	Tract 46	4
47	Lot 138, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A: A-6"	0.31 acres and a 0.46 acre temporary easement parcel of land out of Lot 138, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51	267.82	Tracts 37, 41, 43, 45, 47, 52	8
48	Lot 139, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	0.31 acres and a 0.46 acre temporary easement parcel of land out of Lot 139, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51 (5.00 acres)	267.41	Tract 48	4
49	Lot 140, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A" - 4	0.31 acres and a 0.61 acre temporary easement parcel of land out of a part of 102.5 acres, more or less, being tracts 126, 140, 154, 156, and 159, Brazos Coast Investment Company Subdivision #9 out of the F.J. Calvit League, Abstract 51, Brazoria County, Texas	267.41	Tracts 40, 42, 44, 49 55	5
50	Lot 141, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	A 0.31 acre easement tract or parcel of land and a 0.46 acre temporary easement parcel of land out of Lot 141, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A- 51 (16.21 rods in length)	267.41	Tracts 21, 50, 67	7

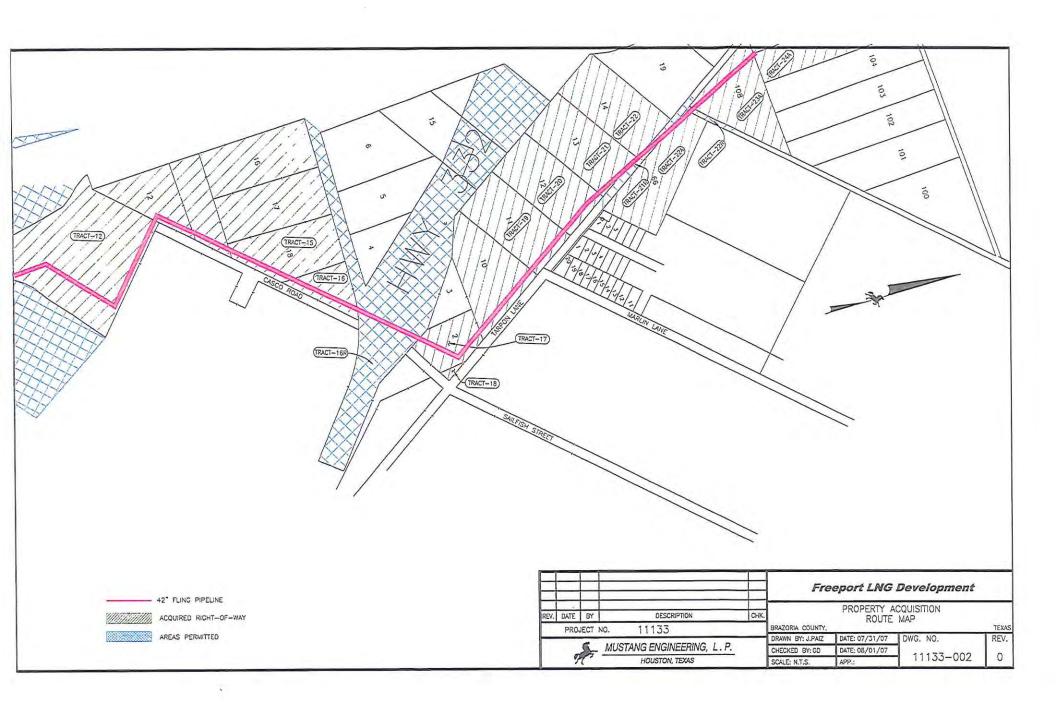
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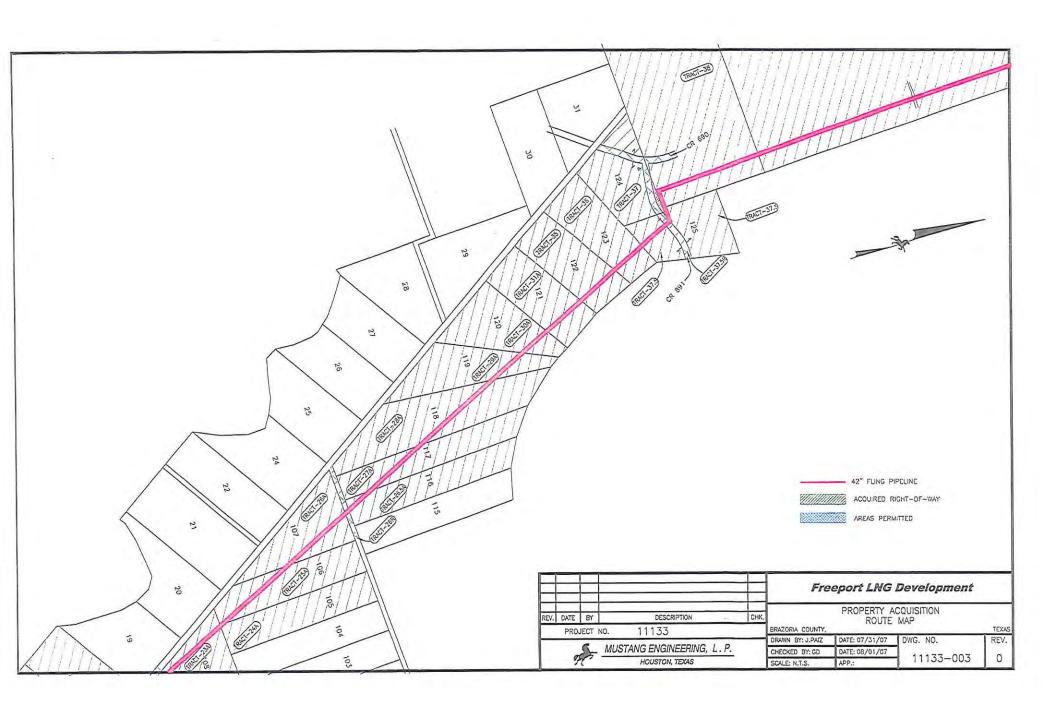
2121	Lot 142, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A"	A 0.37 acre tract of land, a 0.27 acre tract of land and a 0.61 acre temporary easement parcel of land out of Lot 142, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51,	267.41	Tract S1	2
52	Lot 143 & 144, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A: A-1"	0.61 acres and a 1.22 acre temporary easement parcel of land out of Lot 143 & 144, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51	898.15	Tracts 37, 41, 43, 45, 47, 52	3
52R	F.J. Calvit Survey, A-51 & B.T. Archer Survey, A-9, Brazoria County, Texas	Land under, over or along a certain County Road (Co. RD. 690A - Galley Way Rd., Brazoria County), being approximately 0.075 acres - Approx. ROW feet = 65.01', Approx. width = 25 feet on either side of the centerline of the 42" pipeline	65.01	Tracts 21R, 22R, 26R, 37.5R, 52R, 57R	6
53	Lot 125, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, "Exhibit A"	0.61 acres out of Lot 125, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51	898.10	Tract 53	2
55	Lot 126, B.C.I.C. Division 9 Subdivision, F.J. Calvit League, A-51, Brazoria County, Texas, Exhibit "A" - 5	0.02 acres out of a part of 102.5 acres, more or less, being tracts 126, 140, 154, 156, and 159, Brazos Coast Investment Company Subdivision #9 out of the FJ. Calvit League, Abstract 51, Brazoria County, Texas	0.00	Tracts 40, 42, 44, 49 55	6
56	F.J. Calvit Survey, A-51 & B.T. Archer Survey, A-9, Brazoria County, Texas, Exhibit "B"	Land located across State-owned land in Brazoria County: Oyster Creek (20.04 rods in length), East Union Slough (1.5 rods in length), being 50 feet wide on either side of the centerline of the 42" pipeline, being approximately 0.911 acres	396.66	Tracts 2 and 56	6,7
57	Lot 1C1, B.T. Archer League, A-9, Brazoria County, Texas, Exhibit "A"	0.68 acres out of Lot 1C1, B.T. Archer League, A-9, Brazoria County, Texas (a 62.5637 acre tract of land)	989.23	Tract 57	2
57R	B.T. Archer Survey, A-9, Brazoria County, Texas	Land under, over or along a certain County Road (Unnamed Road and Co. Rd. 792, Brazoria County), being approximately 0.139 acres - Approx. ROW feet = 120.945', Approx. width = 25 feet on either side of the centerline of the 42" pipeline	120.95	Tracts 21R, 22R, 26R, 37.5R, 52R, 57R	7,8
58	Lots 1C, 1C2, 1C3, 1C4, 1C5, 1C6, 1C7 & 1C8, B.T. Archer League, A-9 Brazoria County, Texas, Exhibit "A"	1.39 acres and a 1.84 acre temporary easement parcel of land out of Lots 1C, 1C2, 1C3, 1C4, 1C5, 1C6, 1C7 & 1C8, B.T. Archer League, A-9 Brazoria County, Texas (a 504.445 tract of land)	1308.46	Tract 58	2,3
59	B.T. Archer League, A-9, Brazoria County, Texas, Exhibit "A"	A 0.60 acre tract or parcel of land and a 0.53 acre temporary easement parcel of land out of the B.T. Archer League, Abstract 9, Brazoria County, Texas	658.00	Tract 59	2
61	John W. Lightfoot Survey, A-316, Brazoria County, Texas, Exhibit "A"	A strip of land (2.69 acre tract of land) and a 4.04 acre temporary easement parcel of land out of Tract 2 and Tract 3, being 500 acres, more or less, out of the John Lightfoot Survey, Abstract No. 316, Brazoria County, Texas	2931.72	Tract 61	2,3
52.01 and 62.02	John W. Lightfoot Survey, A-316, Brəzoria County, Texas, Exhibit "A"	A 0.46 acre tract or parcel of land and a 0.54 acre temporary easement parcel of land out of the John W. Lightfoot Survey, Abstract 316, Brazoria County, Texas	496.71	Tract 62.01, 62.02	2,3
62.023	John W. Lightfoot Survey, A-316, Brazoria County, Texas, Exhibit "A"	A 0.03 acre tract or parcel of land and a 0.02 acre temporary easement parcel of land out of the John W. Lightfoot Survey, Abstract 316, Brazoria County, Texas	29.66	Tract 62.023	2
62a	John W. Lightfoot Survey, A-316, Brazoria County, Texas, Exhibit "A"	A forty (40) foot wide strip of land (approx. 1.50 acres) and a 2.00 acre temporary easement parcel of land across a certain 206.67 acre tract or parcel of land out of the John W. Lightfoot Survey, Abstract 316, Brazoria County, Texas	1610.92	Tract 62A	2,3
62.03	John W. Lightfoot Survey, A-316, Brazoria County, Texas, Exhibit "A"	A forty (40) foot wide strip of land (approx. 0.23 acres) and a 0.20 acre temporary easement parcel of land across a certain called 11.004 acre tract or parcel of land out of the John W. Lightfoot Survey, Abstract 316, Brazoria County, Texas	248.01	Tract 62.03	2
65	John W. Lightfoot Survey, A-316, Brazoria County, Texas, Exhibit "A"	A 0.50 acre tract or parcel of land and a 0.44 acre temporary easement parcel of land out of the John W. Lightfoot Survey, Abstract 316, Brazoria County, Texas	545.36	Tract 65	2
66	Lot 1D, Jared E. Groce 5 Leagues Grant, A-66, Brazoria County, Texas Exhibit "A"	, A 1.02 acre tract and a 0.89 acre temporary easement parcel of land out of Lot 1D, Jared E. Groce 5 Leagues Grant, A-66, Brazoria County, Texas (45.00 acres)	1112.26	Tract 66	2

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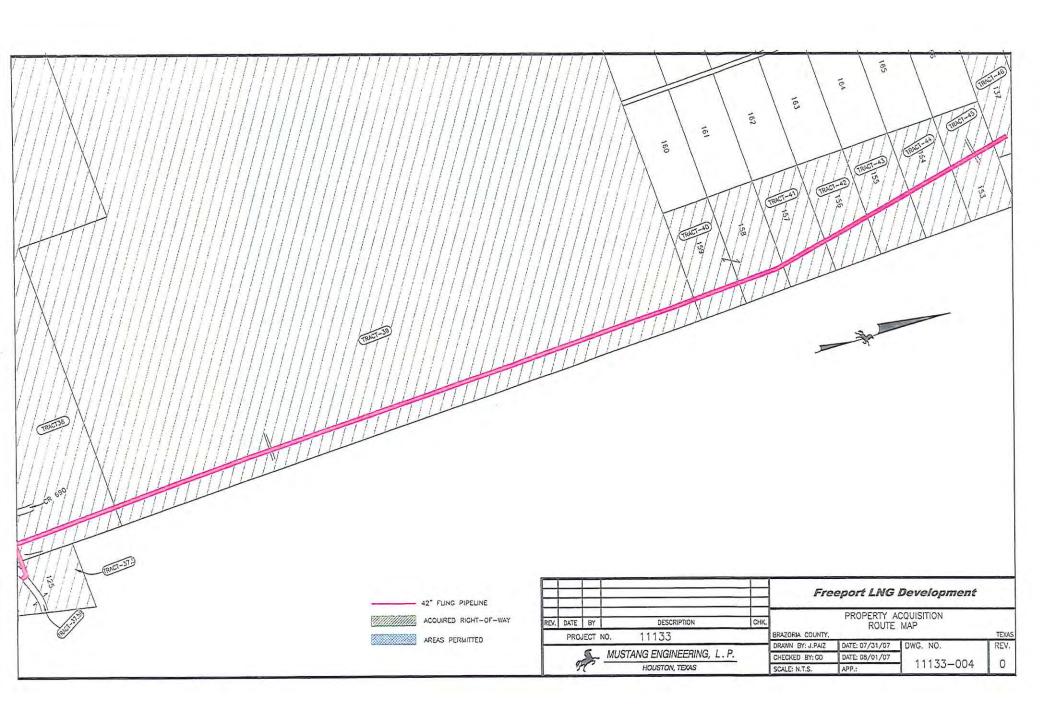
67	Jared E. Groce 5 Leagues Grant, A-66, Brazoria County, Texas, Exhibit	(1) Approximately 542.7 rods, being 8,950.63 feet in length and 50 feet in width on either side of the centerline of the existing 42" pipeline, being approximately 20.55 acres of a 5,782.72 acre tract or parcel of land out of the Jared E. Groce 5 Leagues Grant, A-66, Brazoria County, Texas (owned by Dow Chemical Company) ; and (2) Approximately 500 feet in length and 100 feet in width, being approximately 1.15 acres of a 5,782.72 acre tract or parcel of land out of the Jared E. Groce 5 Leagues Gran Survey, A-66, Brazoria County, Texas (owned by Dow Chemical Company), for the NGL line split-off to Ineos	8950.63 + 500 = 9450.63	Tracts 21, 50, 67	3,4,5
68	J. E. Groce 5 Leagues Grant, A-66, Brazoria County, Texas, Exhibit "A"	A 0.02 acre tract or parcel of land and a 0.02 acre temporary easement parcel of land out of the J.E. Groce 5 Leagues Grant Survey, Abstract 66, Brazoria County, Texas	20.09	Tract 68	2
69	Jared E. Groce 5 League, A-66, Brazoria County, Texas, approximately 1.81 acres	(1) Approximately 1.81 acres and a 0.18 acre temporary easement parcel of land out of a 474.77 acre tract out of the Jared E. Groce 5 League Survey, A-66, Brazoria County, Texas; and (2) Approximately 2,600 feet in length and 100 feet in width, being approximately 5.97 acres out of a 474.77 acre tract out of the Jared E. Groce 5 League Survey A-66, Brazoria County, Texas, for the NGL line split off to Ineos	1058.94 + 2600 = 3658.94	Tract 69	3







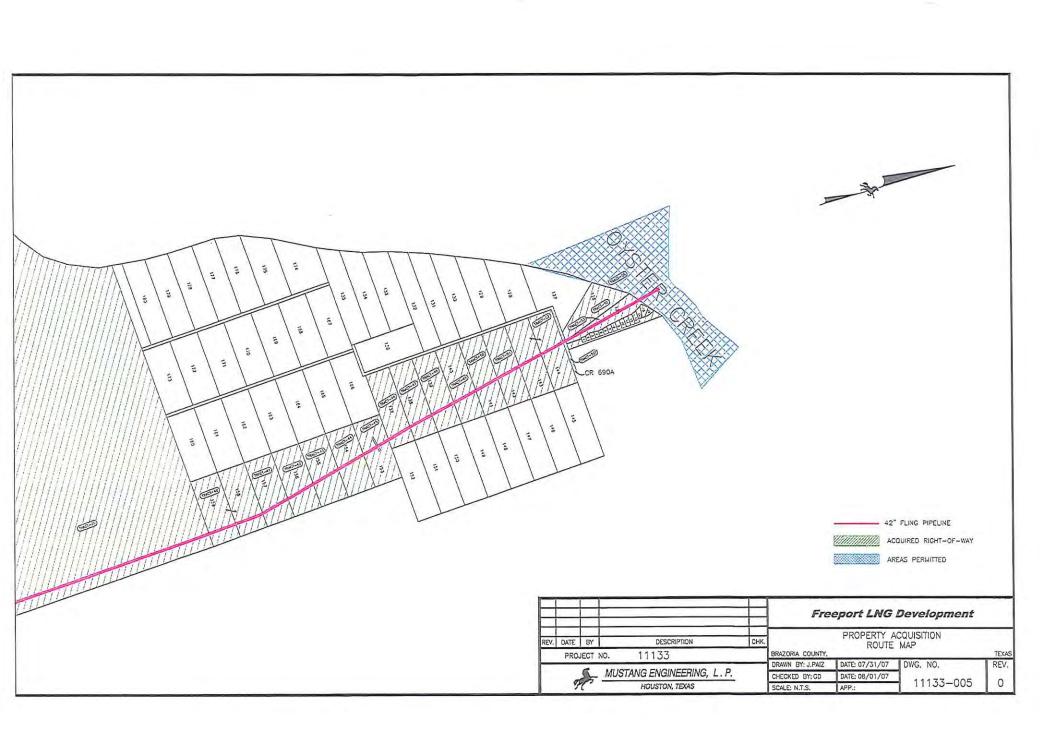
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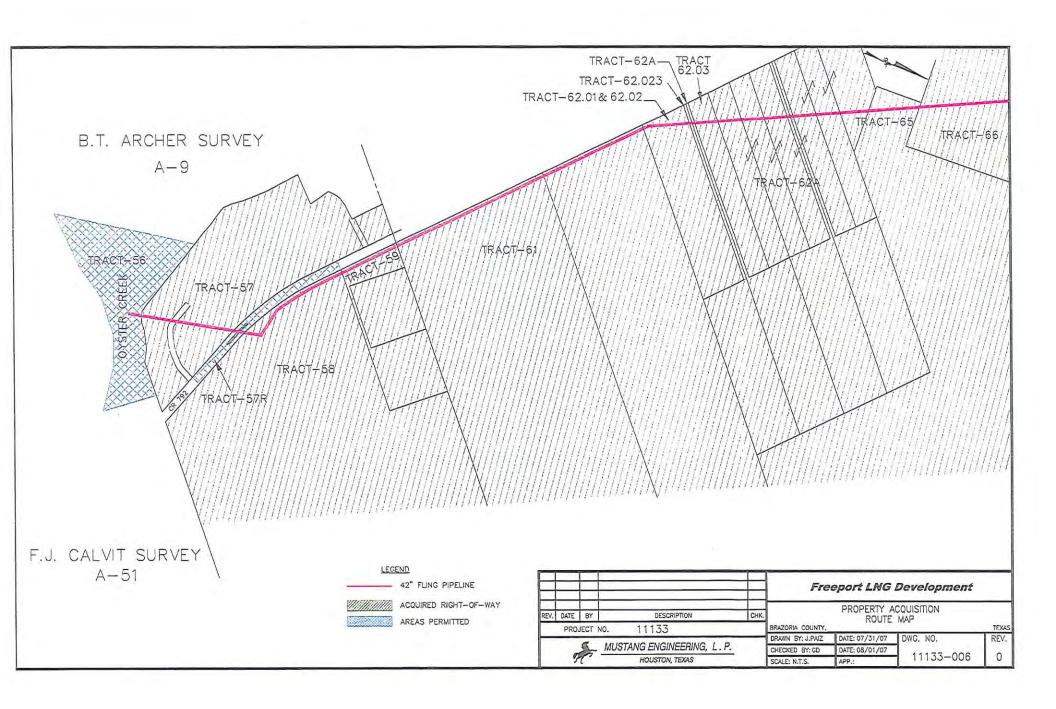
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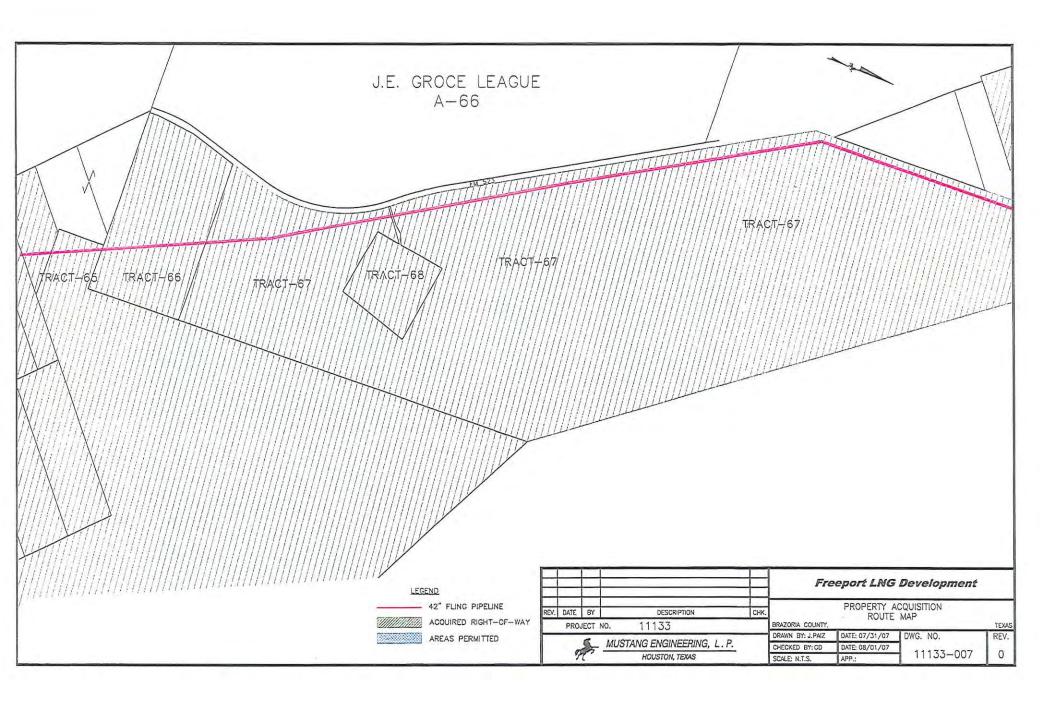
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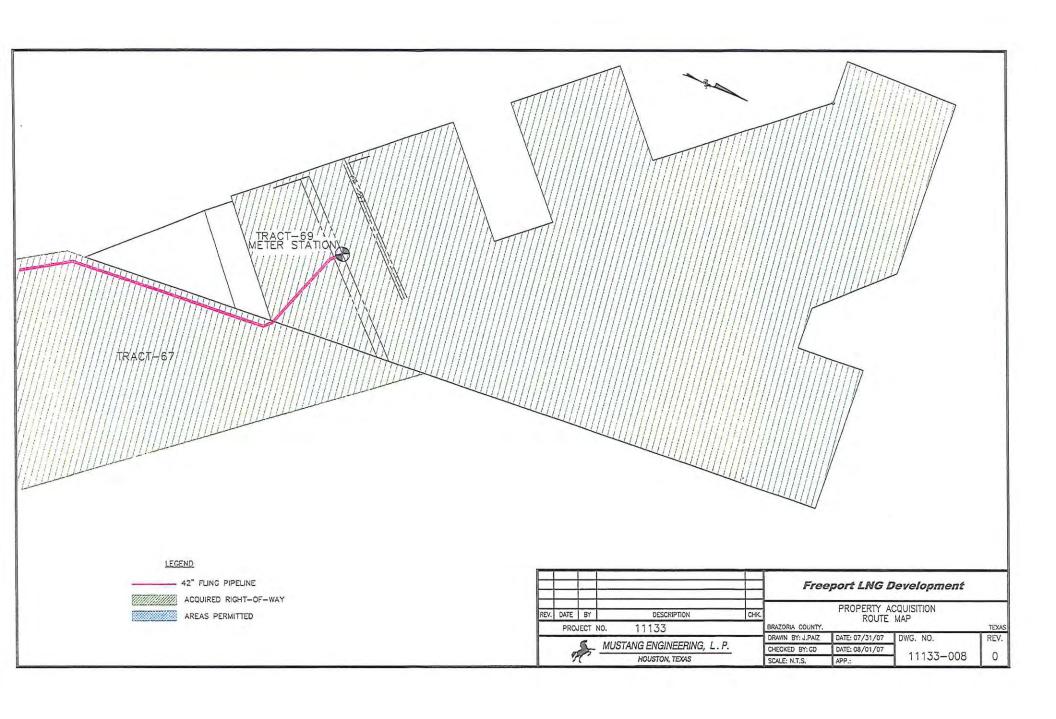


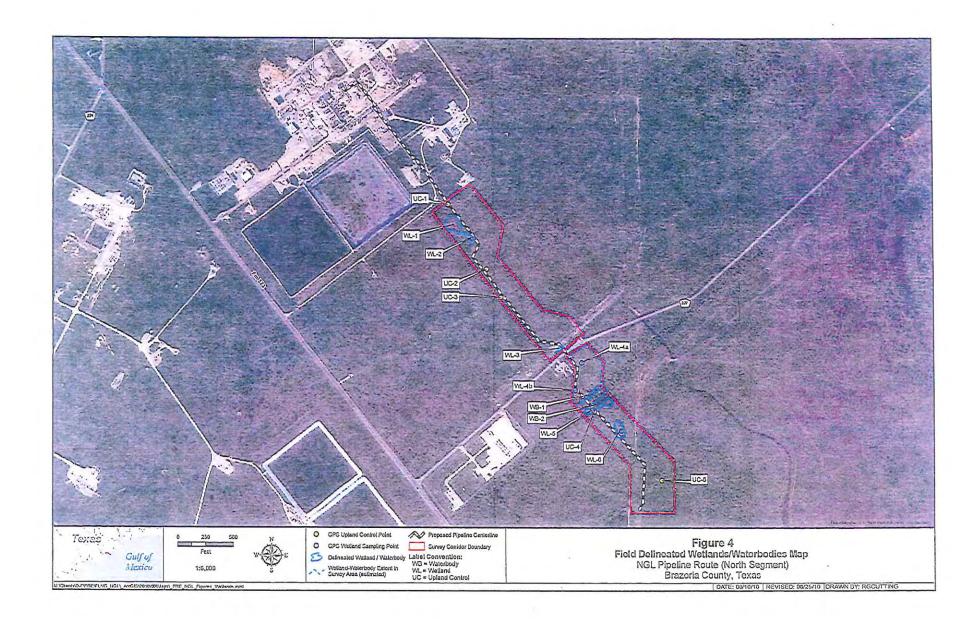
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Bid Sovrell



BEING A 305,672 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 305,672 ACRE TRACT BEING A PART OF THE FOLLOWING TWO TRACTS: (1) A 346.909 ACRE TRACT OF LAND CONVEYED TO MICHAEL J. SORRELL AND WIFE, LORIE. SORRELL FROM KATHERINE CULLEN BURTON, ET AL, TRUSTEES OF THE ROY G. CULLEN TRUST FOR THE BENEFIT OF ROY HENRY CULLEN, THE ROY G. CULLEN TRUST FOR THE BENEFIT OF HARRY HOLMES CULLEN AND THE ROY G. CULLEN TRUST FOR THE BENEFIT OF CORNELIA CULLEN LONG RECORDED UNDER COUNTY CLERK'S FILE (C.C.F.) NO. 01-011002 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS (O.R.B.C.T.); AND (2) A 9.495 ACRE TRACT OF LAND CONVEYED TO MICHAEL J. SORRELL FROM J. T. SUGGS, JR. BY DEED DATED AUGUST 28, 1986 AND RECORDED IN VOLUME (86)320, PAGE 391 OF THE O.R.B.C.T.; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 305.672 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a three-eighths inch iron rod with cap found at the southwest corner of said 346.909 acre tract and on the east line of the Brazos Coast Investment Company (B.C.I.C.) Subdivision (S/D) No. 10 recorded in Volume 2, Page 141 of the Plat Records of Brazoria County, Texas (P.R.B.C.T.); same being the northwest corner of a 105.52 acre tract conveyed to Zim Exploration & Production Co, from Buccaneer Land Partnership by deed dated December 16, 1989 and recorded in Volume (90)756, Page 702 of the O.R.B.C.T.; from which a one and one-half inch iron pipe found at the southwest corner of said 105.52 acre tract bears South 09° 44' 50" East, 1,309.41 feet (called South 09° 45' 00" East, 1,308.5 feet);

THENCE North 09° 44' 50" West (called North 09° 45' 00" West), along the common line of said 346.909 acre tract and said B.C.I.C. S/D No. 10, a distance of 834.38 feet to a five-eighths inch iron rod set for corner;

THENCE North 86° 48' 42" East a distance of 40.85 feet to a five-eighths inch iron rod set for - corner;

THENCE North 53° 05' 23" East a distance of 102.73 feet to a five-eighths inch iron rod set for corner;

THENCE North 37° 28' 56" East a distance of 97.87 feet to a five-eighths inch iron rod set for corner;

THENCE North 19º 44' 43" East a distance of 104.60 feet to a five-eighths inch iron rod set for corner;

HERBERT S, SMITH, P. E. - Principal Engineer CORPORATE OFFICE: 300 EAST CEDAR, ANGLETOŇ, TEXAS 77615 (979) 849-6681 • (713) 222-7451 • Fax: (979) 849-4689

## DESCRIPTION OF 305.672 ACRES PAGE 2 OF 4 PAGES

THENCE North 12° 33' 00" East a distance of 323.47 feet to a five-eighths inch iron rod set for corner;

THENCE North 19° 08' 27" East a distance of 111.23 feet to a five-eighths inch iron rod set for corner;

THENCE North 33° 56' 34" East a distance of 109.84 feet to a five-eighths inch iron rod set for corner;

THENCE North 49° 13' 02" East a distance of 109.35 feet to a five-eighths inch iron rod set for . corner;

THENCE North 49° 45' 48" East a distance of 223.28 feet to a five-eighths inch iron rod set for corner;

THENCE South 09° 57' 26" East a distance of 46.57 feet to a five-eighths inch iron rod set for corner;

THENCE North 71° 06' 16" East a distance of 90.18 feet to a five-eighths inch iron rod set for corner;

THENCE North 82° 11' 52" East a distance of 118.26 feet to a five-eighths inch iron rod set for corner;

THENCE North 63° 32' 46" East a distance of 102.96 feet to a five-eighths inch iron rod set for corner;

THENCE North 74° 53' 41" East a distance of 100.36 feet to a five-eighths inch iron rod set for corner;

THENCE North 78° 01' 29" East a distance of 318.85 feet to a five-eighths inch iron rod set for corner;

THENCE North 86° 22' 03" East a distance of 237.67 feet to a five-eighths inch iron rod set for corner;

THENCE South 82° 49' 08" East a distance of 136.31 feet to a five-eighths inch iron rod set for corner;

THENCE North 03° 12' 38" West a distance of 1,659.52 feet to a five-eighths inch iron rod set for corner on the most northerly north line of said 346.909 acre tract and the south line of Tract 180 of the B.C.I.C. S/D No. 9, also recorded in Volume 2, Page 141 of the P.R.B.C.T.;

## DESCRIPTION OF 305.672 ACRES PAGE 3 OF 4 PAGES

THENCE North 86° 47' 22" East (called North 86° 48' 00" East), along the most northerly north line of said 346.909 acre tract and the south line of said Tract 180, a distance of 545.01 feet to a fiveeighths inch iron rod found in concrete at the most northerly northeast corner of said 346.909 acre tract; same being the southeast corner of said Tract 180;

THENCE South 03° 00' 11" East, along the most northerly east line of said 346.909 acre tract and a west line of said B.C.I.C. S/D No. 9, a distance of 140.30 feet (called South 03° 00' 00" East, 140.08 feet) to a three-eighths inch iron rod found in concrete at an interior ell corner of said 346.909 acre tract and a southwest corner of said B.C.I.C. S/D No. 9;

THENCE North 86° 59' 22" East (called North 87° 00' 00" East), along the north line of said 346.909 acre tract and a northerly south line of said B.C.I.C. S/D No. 9, at 1,728.87 feet (called 1,728.70 feet) pass a three-eighths inch iron rod found on line, at 1,933.20 feet (called 1,933.00 feet) pass a railroad bridge bolt found on line, and continuing for a total distance of 2,246.40 feet to a five-eighths inch iron rod set at the northeast corner of said 346,909 acre tract; same being an interior ell corner of said B.C.I.C. S/D No. 9;

THENCE South 02° 44' 33" East along the east line of said 346.909 acre tract and a west line of said B.C.I.C. S/D No. 9, a distance of 3,944.26 feet (called South 03° 44' 30" East, 3,945.41 feet) to a point in water at the southeast corner of said 346.909 acre tract; same being the northeast corner of said 105.52 acre tract; from which a one-half inch iron rod with cap found at the southeast corner of said 105.52 acre tract bears South 02° 44' 33" East, 701.23 feet (called South 02° 44' East, 700.0 feet);

THENCE South 86° 45' 14" West, along the most easterly south line of said 346.909 acre tract and the most easterly north line of said 105.52 acre tract, at 147.78 feet (called 148.0 feet) pass a one-half inch iron pipe found on line, at 592.38 feet (called 592.43 feet) pass a three-eighths inch iron rod with cap found 1.15 feet south of this line, and continuing for a total distance of 1,897.21 feet (called South 86° 47' 33" West, 1,897.10 feet) to a three-fourths inch iron pipe found at the most southerly southwest corner of said 346.909 acre tract and an interior ell corner of said 105.52 acre tract;

THENCE North 03° 13' 55" West, along the most southerly west line of said 346.909 acre tract and a northerly east line of said 105.52 acre tract, a distance of 600.13 feet (called North 03° 14' 14" West, 600.34 feet), to a one-half inch iron pipe found at an interior ell corner of said 346.909 acre tract and a northerly northeast corner of said 105.52 acre tract;

THENCE South 86° 44' 09" West, along a south line of said 346.909 acre tract and a north line of said 105.52 acre tract, a distance of 1,249.82 feet (called South 86° 44' 37" West, 1,249.80 feet) to a five-eighths inch iron rod found for corner;

# DESCRIPTION OF 305.672 ACRES PAGE 4 OF 4 PAGES

THENCE North 03° 46' 27" East, along a west line of said 346.909 acre tract and an east line of said 105.52 acre tract, a distance of 88.61 feet (called North 04° 01' 00" East, 88.56 feet) to a five-eighths inch iron rod found for corner;

THENCE North 85° 19' 09" West, along a south line of said 346.909 acre tract and a north line of said 105.52 acre tract, a distance of 379.91 feet (called North 85° 14' 23" West, 380.60 feet) to a five-eighths inch iron rod found for corner;

THENCE South 47° 42' 38" West, along a southeast line of said 346.909 acre tract and a northwest line of said 105.52 acre tract, a distance of 221.91 feet (called South 47° 19' 09" West, 221.27 feet) to a five-eighths inch iron rod found for corner;

THENCE South 86° 50' 46" West, along the most westerly south line of said 346.909 acre tract and the most westerly north line of said 105.52 acre tract, a distance of 760.83 feet (called South 86° 51' 33" West, 761.31 feet) to the POINT OF BEGINNING and containing 305.672 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

CECIL J. BOOTH

Date: 181/184 12 Job No. 10858

189Ct 136



BEING A 4.998 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 4.998 ACRE TRACT BEING TRACT 136 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 136 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 4.998 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

COMMENCING at a one-half inch iron rod found at the southeast corner of Tract 135 and on the north line of Tract 167 of said B.C.I.C. S/D No. 9; same being at the intersection of the south and west lines of a 30 feet wide platted, unimproved road; thence as follows:

North 03° 06' 52" West along the east line of said Tract 135 and the west line of said 30 feet wide road, a distance of 27.97 feet and North 87° 11' 05," East a distance of 30,00 feet to a five-eighths inch iron rod set for the southwest corner of said Tract 136 and POINT OF BEGINNING of the herein described tract; same being the intersection of the north and east lines of said 30 feet wide road;

THENCE North 03° 06' 52" West, along the east line of said Tract 136 and the east line of said 30 feet wide road, a distance of 672.39 feet to a five-eighths inch iron rod set for the northwest corner of said Tract 136 and on the south line of Tract 132 of said B.C.I.C. S/D No. 9;

THENCE North 87° 11' 05" East, along the common line of said Tracts 136 and 132, a distance of 323.33 feet (called 324.1 feet) to a five-eighths inch iron rod set at the northeast corner of said Tract 136 and on the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 11' 51" East, along the east line of said Tract 136 and the west line of said 30 feet wide road, a distance of 672.40 feet to a five-eighths inch iron rod set at the southeast corner of said Tract 136 and at the intersection of the north and west lines of a 30 feet wide platted, unimproved road;

# DESCRIPTION OF TRACT 136 PAGE 2 OF 2 PAGES

THENCE South 87° 11' 05" West, along the south line of said Tract 136 and the north line of said 30 feet wide road, a distance of 324.31 feet (called 324.1 feet) to the POINT OF BEGINNING and containing 4.998 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J, Booth Registered Professional Land Surveyor Registration No. 2061

Date: 18 MAY 12 Job No. 10858







BEING A 4.976 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 4.976 ACRE TRACT BEING TRACT 140 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 140 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 4.976 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

COMMENCING at a one and one-fourth inch iron pipe found at the northwest corner of Tract 166 of said B.C.I.C. S/D No. 9; same being at the intersection of the south and east lines of a 30 feet wide platted, unimproved road; thence as follows:

North 87° 11'05" East along the north line of said Tract 166 and the south line of said 30 feet wide road, a distance of 311.59 feet to a five-eighths inch iron rod set at an interior ell corner of said Tract 166 and at the intersection with the east line of another 30 feet wide platted, unimproved road;

North 03° 11' 51" West along the east line of said 30 feet wide road and along the west lines of Tracts 137 through 139 of said B.C.I.C. S/D No. 9, a distance of 814.11 feet to a five-eighths inch iron rod set for the common west corner of said Tracts 139 and 140 and the POINT OF BEGINNING of the herein described tract;

THENCE North 03° 11' 51" West along the west line of said Tract 140 and the east line of said 30 feet wide road, a distance of 262.09 feet (called 262.1 feet) to a five-eighths inch iron rod set for the common west corner of Tracts 140 and 141 of said B.C.I.C. S/D No. 9;

THENCE North 87° 11' 05" East along the common line of said Tracts 140 and 141, a distance of 827.00 feet to a concrete monument with a brass disk stamped SE 141 SUBD 9 found at the common corner of Tracts 140, 141, 148 and 149 of said B.C.I.C. S/D No. 9;

•THENCE South 03° 11' 51" East along the common line of said Tracts 140 and 149, a distance of 262.09 feet (called 262.1 feet) to a five-eighths inch iron rod with cap found at the common corner of Tracts 139, 140, 149 and 150 of said B.C.I.C. S/D No. 9;

DESCRIPTION OF TRACT 140 PAGE 2 OF 2 PAGES

THENCE South 87° 11' 05" West along the common line of said Tracts 139 and 140, a distance of 827.00 feet to the POINT OF BEGINNING and containing 4.976 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: 8 MAY 12 Job No. 10858





BEING A 5.112 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 5.112 ACRE TRACT BEING TRACT 154 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 154 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 5.112 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a five-eighths inch iron rod with cap found at the southeast corner of said Tract 154, at the northeast corner of 155 of said B.C.I.C. S/D No. 9 and on the west line of a 30 feet wide platted, unimproved road;

THENCE South 86° 45' 39" West along the common line of said Tracts 154 and 155, a distance of 729.96 feet (called 730 feet) to a one-half inch iron rod found at the common corner of 154, 155, 164 and 165 of said B.C.I.C. S/D No. 9; from which a one and one-fourth inch iron pipe found at the common west corner of said Tracts 164 and 165 bears South 86° 50' 14" West, 733.02 feet;

THENCE North 03° 10' 52" West along the common line of said Tracts 154 and 165, a distance of 305.31 feet (called 304.75 feet) to a five-eighths inch iron rod set for the common corner of Tracts 153, 154, 165 and 166 of said B.C.I.C. S/D No. 9;

THENCE North 86° 47' 59" East along the common line of said Tracts 153 and 154, a distance of 729.97 feet (called 730 feet) to a five-eighths inch iron rod with cap found at the common east corner of said Tracts 153 and 154 and on the west line of said 30 feet wide road;

# DESCRIPTION OF TRACT 154 PAGE 2 OF 2 PAGES

THENCE South 03° 10' 44" East along the east line of said Tract 154 and the west line of said 30 feet wide road, a distance of 304.81 feet (called 304.75 feet) to the POINT OF BEGINNING and containing 5.112 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: 18 MAY 12 Job No. 10858



TVact 156+163



BEING A 10.224 ACRE TRACT OF LAND IN THE FREDERICK. J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 10.224 ACRE TRACT BEING TRACTS 156 AND 163 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACTS 156 AND 163 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 10.224 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a one inch iron pipe found at the common west corner of Tracts 163 and 162 of said B.C.I.C. S/D No. 9 and on the east line of a 30 feet wide platted, unimproved road;

THENCE North 03° 13' 20" West along the west line of said Tract 163 and the east line of said 30 feet wide road, a distance of 304.67 feet (called 304.75 feet) to a five-eighths inch iron rod set for the common west corner of Tracts 163 and 164 of said B.C.I.C. S/D No. 9; from which a one and one-quarter inch iron pipe found at the common west corner of Tracts 164 and 165 of said B.C.I.C. S/D No. 9 bears North 03° 13' 20" West, 304.67 feet;

THENCE North 86° 50' 21" East along the common line of said Tracts 163 and 164, a distance of 732.71 feet (called 732 feet) to a one-half inch iron rod found at the common corner of Tracts 155, 156, 163 and 164 of said B.C.I.C. S/D No. 9;

THENCE North 86° 46' 44" East along the common line of said Tracts 155 and 156, a distance of 730.04 feet (called 730 feet) to a five-eighths inch iron rod with cap found at the common east corner of said Tracts 155 and 156 and on the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 10' 44" East along the east line of said Tract 156 and the west line of said 30 feet wide road, a distance of 304.84 feet (called 304.75 feet) to a five-eighths inch iron rod found at the common east corner of Tracts 156 and 157 of said B.C.I.C. S/D No. 9;

THENCE South 86° 49' 33" West along the common line of said Tracts 156 and 157, a distance of 729.86 feet (called 730 feet) to a two inch iron pipe found at the common corner of said Tracts 155, 156, 162 and 163;

# DESCRIPTION OF TRACTS 156 & 163 PAGE 2 OF 2 PAGES

THENCE South 86° 48' 21" West along the common line of said Tracts 162 and 163, a distance of 732.67 feet (called 732 feet) to the POINT OF BEGINNING and containing 10.224 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

tre CECIL J. BOOTH

MA4 12 Date: 18 A

BERGER & LAWSON, INC.

1rac+158

BEING A 20.595 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 20.595 ACRE TRACT BEING TRACTS 158, 159, 160, AND 161 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACTS 158, 159, 160, AND 161 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE (C.C.F.) NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS (O.R.B.C.T.); THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 20,595 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a one-half inch iron pipe found at the common west corner of Tracts 161 and 162 of said B.C.I.C. S/D No. 9 and on the east line of a 30 feet wide platted, unimproved road;

THENCE North 86° 50' 02" East along the common line of said Tracts 161 and 162, a distance of 732.52 feet (called 732 feet) to a three inch iron pipe found at the common corner of Tracts 157, 158, 161 and 162 of said B.C.I.C. S/D No. 9;

THENCE North 86° 47' 59" East along the common line of said Tracts 157 and 158, a distance of 729.78 feet (called 730 feet) to a five-eighths inch iron rod with cap found at the common east corner of said Tracts 157 and 158 and on the west line of a platted, unimproved road;

THENCE South 03° 10' 44" East along the east line of said Tracts 158 and 159 and the west line of said 30 feet wide road, at 609.04 feet (called 609.5 feet) pass a five-eighths inch iron rod with cap found at the monumented southeast corner of said Tract 159, and continuing for a total distance of 615.92 feet to a five-eighths inch iron rod set for the southeast corner of said Tract 159 and on the north line of a 30 feet wide platted, uniniproved road; said set five-eighths inch iron rod being situated 30 feet north of and at right angles to the north line of that 346.909 acre tract conveyed to Michael J. Sorrell and Wife, Lori E. Sorrell from Katherine Cullen Burton, et al, Trustees of the Roy G. Cullen Trust for the Benefit of Roy Henry Cullen, the Roy G. Cullen Trust for the Benefit of Harry Holmes Cullen and the Roy G. Cullen Trust for the Benefit of O.R.B.C.T.; from said set five-eighths inch iron rod a five-eighths inch iron rod set at the northeast corner of said 346.909 acre tract bears South 03° 10' 44" East, 30.00 feet and North 86° 59' 22" East, 7.79 feet;

DESCRIPTION OF TRACTS 158, 159, 160, AND 161 PAGE 2 OF 2 PAGES

THENCE South 86° 59' 22" West along the south line of said Tract 159, the north line of said 30 feet wide road, and 30 feet north of and parallel to the north line of said 346.909 acre tract, a distance of 729.30 feet (called 730 feet) to a five-eighths inch iron rod set for the common south corner of said Tracts 159 and 160; from which a found one inch iron pipe (laid over) bears North 03° 13' 21" West, 4.15 feet;

THENCE South 86° 59' 22" West along the south line of said Tract 160, the north line of said 30 feet wide road, and 30 feet north of and parallel to the north line of said 346.909 acre tract, a distance of 732.54 feet (called 732 feet) to a five-eighths inch iron rod set for the southwest corner of said Tract 160; same being at the intersection with the east line of another 30 feet wide platted, unimproved road;

THENCE North 03° 13' 20" West along the west line of said Tracts 160 and 161 and the east line of said 30 feet wide road, a distance of 611.52 feet (called 609.5 feet) to the POINT OF BEGINNING and containing 20.595 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: Job No. 10858





BEING A 4,900 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 4,900 ACRE TRACT BEING TRACT 166 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 166 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0,9998819; SAID 4,900 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a one and one-fourth inch iron pipe found at the northwest corner of said Tract 166 and the intersection of the south and east lines of two 30 feet wide platted, unimproved roads;

THENCE North 87° 11' 05" East along the north line of said Tract 166 and the south line of said 30 feet wide road, a distance of 311.59 feet (called 317.6 feet) to a five-eighths inch iron rod set at an interior ell corner of said Tract 166 and at the intersection with the east line of another 30 feet wide platted, unimproved road;

North 03° 11' 51" West along the northern west line of said Tract 166 and the east line of said 30 feet wide road, a distance of 30.00 feet to a five-eighths inch iron rod set for the common west corner of Tracts 137 and 166 of said B.C.I.C. S/D No. 9;

THENCE North 87° 11' 05" East along the common line of said Tracts 137 and 166, a distance of 421.88 feet (called 440.1 feet) to a point in water at the common north corner of Tracts 153 and 166 of said B.C.I.C. S/D No. 9;

THENCE South 03° 10' 52" East along the common line of said Tracts 153 and 166, a distance of 301.34 feet (called 304.75 feet) to a five-eighths inch iron rod set for the common corner of Tracts 153, 154, 164, and 165 of said B.C.I.C. S/D No. 9; from which a five-eighths inch iron rod with cap found at the common east corner of said Tracts 153 and 154 bears North 86° 47' 59" East, 729.97 feet;

THENCE South 86° 47' 59" West along the common line of said Tracts 165 and 166, a distance of 733.24 feet to a five-eighths inch iron rod set for the common west corner of said Tracts 165 and 166 and on the east line of a 30 feet wide platted, unimproved road;

# DESCRIPTION OF TRACT 166 PAGE 2 OF 2 PAGES

THENCE North 03° 13' 20" West along the west line of said Tract 166 and the east line of said 30 feet wide road, a distance of 276.27 feet (called 276.2 feet) to the POINT OF BEGINNING and containing 4.900 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

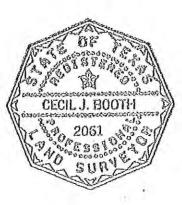
CERTIFIED CORRECT:

V.C

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: 1 6 M134 12 Job No. 10858

;





BEING A 4.504 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 4.504 ACRE TRACT BEING TRACT 167 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 167 BEING CONVEYED TO SORRELL FAMILY LIMITED PARTNERSHIP #2, LTD. FROM TAMARA ANN FOLLETT WEIKEL AND KALYNDA FOLLETT, AS DEVISEES UNDER THE WILL OF MARTIN DEWEY FOLLETT, JR. BY DEED DATED JANUARY 10, 2008 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2008003493 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS: A 37.5% INTEREST IN SAID TRACT 167 BEING CONVEYED TO DOW CHEMICAL COMPANY FROM HOUSTON BANK AND TRUST COMPANY BY DEED DATED JULY 15, 1969 AND RECORDED IN VOLUME 1037, PAGE 901 OF THE DEED RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 4.504 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

COMMENCING at a five-eighths inch iron rod found at the northeast corner of Tract 174, on the south line of Tract 135 said B.C.I.C. S/D No. 9, and on the west line of a 30 feet wide platted, unimproved road; thence as follows:

North 87° 18' 51" East along the south line of said Tract 135 and across the end of said 30 feet wide road, a distance of 30.00 feet to a five-eighths inch iron rod set for the northwest corner of said Tract 167 and the POINT OF BEGINNING of the herein described tract of land on the east line of said 30 feet wide road;

THENCE North 87° 18' 51" East along the common line of said Tracts 135 and 167, at 665.87 feet pass a one-half inch iron rod found at the southeast corner of said Tract 135 and on the south line of a 30 feet wide platted, unimproved road, at 702.37 feet pass a one-half inch iron rod found on line, and continuing for a total distance of 708.63 feet (called 723.4 feet) to a five-eighths inch iron rod set for the northeast corner of said Tract 167 and at the intersection with the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 13' 20" East along the east line of said Tract 167 and the west line of said 30 feet wide road, a distance of 276.14 feet (called 276.2 feet) to a five-eighths inch iron rod set for the common east corner of Tracts 167 and 168 of said B.C.I.C. S/D No. 9;

HERBERT S, SMITH, P. E. - Principal Engineer CORPORATE OFFICE: 300 EAST CEDAR, ANGLETON, TEXAS 77515 (979) 849-6681 • (713) 222-7451 • Fax: (979) 849-4689

# DESCRIPTION OF TRACT 167 PAGE 2 OF 2 PAGES

THENCE South 87° 13' 39" West along the common line of said Tracts 167 and 168, at 6.13 feet pass a one-half inch iron rod found on line, and continuing for a total distance of 709.68 feet (called 723.4 feet) to a five-eighths inch iron rod set for the common west corner of said Tracts 167 and 168 and on the east line of a 30 feet wide platted, unimproved road;

THENCE North 03° 00' 11" East along the west line of said Tract 167 and the east line of said 30 feet wide road, a distance of 277.21 feet (called 276.2 feet) to the POINT OF BEGINNING and containing 4.504 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

84 12 Date: Job No. 10858



Tract 168



BEING A 4,980 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 4,980 ACRE TRACT BEING TRACT 168 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 168 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 4,980 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

COMMENCING at a five-eighths inch iron rod found at the northeast corner of Tract 174, on the south line of Tract 135 of said B.C.I.C. S/D No. 9, and on the west line of a 30 feet wide platted, unimproved road; thence as follows:

North 87° 18' 51" East along the south line of said Tract 135 and across the end of said 30 feet wide road, a distance of 30.00 feet to a five-eighths inch iron rod set for the northwest corner of Tract 167 of said B.C.I.C. S/D No. 9 and on the east line of said 30 feet wide road;

South 03° 00' 11" East along the west line of said Tract 167 and the east line of said 30 feet wide road, a distance of 277.21 feet (called 276.2 feet) to a five-eighth inch iron rod set for the common west corner of said Tracts 167 and 168 and the POINT OF BEGINNING of the herein described tract of land;

THENCE North 87° 13' 39" East along the common line of said Tracts 167 and 168, at 703.55 feet pass a one-half inch iron rod found one line, and continuing for a total distance of 709.68 feet (called 723.4 feet) to a five-eighths inch iron rod set for the common east corner of said Tracts 167 and 168 on the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 13' 20" East along the east line of said Tract 168 and the west line of said 30 feet wide road, a distance of 305.00 feet (called 304.75feet) to a five-eighths inch iron rod set for the common east corner of Tracts 168 and 169 of said B.C.I.C. S/D No. 9;

THENCE South 87° 09' 27" West along the common line of said Tracts 168 and 169, a distance of 710.84 feet (called 723.4 feet) to a five-eighths inch iron rod set for the common west corner of said Trácts 168 and 169 and on the east line of a 30 feet wide platted, unimproved road;

# DESCRIPTION OF TRACT 168 PAGE 2 OF 2 PAGES

THENCE North 03° 00' 11" West along the west line of said Tract 168 and the east line of said 30 feet wide road, a distance of 305.87 feet (called 304.75 feet) to the POINT OF BEGINNING and containing 4.980 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: 18/1 Au 12 Job No. 10858



# Tract-170+171



BEING A 10.001 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 10.001 ACRE TRACT BEING TRACTS 170 AND 171 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACTS 170 AND 171 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 10.001 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

COMMENCING at a five-eighths inch iron rod found at the northeast corner of Tract 174, on the south line of Tract 135 of said B.C.I.C. S/D No. 9, and on the west line of a 30 feet wide platted, unimproved road; thence as follows:

North 87° 18' 51" East along the south line of said Tract 135 and across the end of said 30 feet wide road, a distance of 30.00 feet to a five-eighths inch iron rod set for the northwest corner of Tract 167 of said B.C.I.C. S/D No. 9 and on the east line of said 30 feet wide road;

South 03° 00' 11" East along the west line of said Tracts 167, 168 and 169 of said B.C.I.C. S/D No. 9 and the east line of said 30 feet wide road, at 277.21 feet pass a five-eighths inch iron rod set for the common west corner of said Tracts 167 and 168, at 583.08 feet pass a five-eighths inch iron rod set for the common west corner of said Tracts 168 and 169, and continuing for a total distance of 888.95 feet to a five-eighths inch iron rod set for the common west corner of said Tracts 168 and 169, and continuing for a total distance of and the POINT OF BEGINNING of the herein described tract of land;

THENCE North 87° 05' 16" East along the common line of said Tracts 169 and 170, a distance of 712.01 feet (called 723.4 feet) to a five-eighths inch iron rod set for the common east corner of said Tracts 169 and 170 on the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 13' 20" East along the east line of said Tracts 170 and 171 and the west line of said 30 feet wide road, a distance of 610.00 feet (called 609.50 feet) to a five-eighths inch iron rod set for the common east corner of Tracts 171 and 172 of said B.C.I.C. S/D No. 9;

THENCE South 86° 56' 56" West along the common line of said Tracts 171 and 172, a distance of 714.34 feet (called 723.4 feet) to a five-eighths inch iron rod set for the common west corner of said Tracts 171 and 172 and on the east line of a 30 feet wide platted, unimproved road;

# DESCRIPTION OF TRACTS 170 & 171 PAGE 2 OF 2 PAGES

THENCE North 03° 00' 11" West along the west line of said Tracts 170 and 171 and the east line of said 30 feet wide road, a distance of 611.74 feet (called 609.50 feet) to the POINT OF BEGINNING and containing 10.001 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

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Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: 18 MAY 12 Job No. 10858



Tract 173



BEING A 5.039 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 5.039 ACRE TRACT BEING TRACT 173 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACT 173 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER COUNTY CLERK'S FILE (C.C.F.) NO. 2006024870 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS (O.R.B.C.T.); THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 5.039 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS;

COMMENCING at a three-eighths inch iron rod found in concrete at a southwest corner of said B.C.I.C. S/D No. 9 and at an interior ell corner of a 346.909 acre tract of land conveyed to Michael J. Sorrell and wife, Lori E. Sorrell from Katherine Cullen Burton, et al, Trustees of the Roy G. Cullen Trust for the benefit of Roy Henry Cullen, the Roy G. Cullen Trust for the benefit of Harry Holmes Cullen and the Roy G. Cullen Trust for the benefit of Cornelia Cullen Long recorded under C.C.F. No. 01-011002 of the O.R.B.C.T.; same being at the intersection of the west and south lines of two 30 feet wide platted, unimproved roads; thence as follows:

North 03° 00' 11" West along a west line of said B.C.I.C. S/D No. 9 and a northerly east line of said 346.909 acre tract, a distance of 30.00 feet and North 86° 59' 22" East across said 30 feet wide road, a distance of 30.00 feet to a five-eighths inch iron rod set for the southwest corner of said Tract 173 and the POINT OF BEGINNING of the herein described tract of land and on east line of said 30 feet wide road;

THENCE North 03° 00' 11" West along the west line of said Tract 173 and the east line of said 30 feet wide road, a distance of 305.87 feet (called 304.75 feet) to a five-eighths inch iron rod set for the common west corner of Tracts 172 and 173 of said B.C.I.C. S/D No. 9;

THENCE North 86° 52' 47" East along the common line of said Tracts 172 and 173, a distance of 715.51 feet (called 723.4 feet) to a five-eighths inch iron rod set for the common east corner of said Tracts 172 and 173 on the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 13' 20" East along the east line of said Tract 173 and the west line of said 30 feet wide road, a distance of 307.24 feet (called 304.75 feet) to a five-eighths inch iron rod set for the southeast corner of said Tract 173 and at the intersection of the west line of said 30 feet wide road with the north line of another 30 feet wide platted, unimproved road; said corner being situated 30 feet north of and at right angles to the north line said 346.909 acre tract;

### DESCRIPTION OF TRACT 173 PAGE 2 OF 2 PAGES

THENCE South 86° 59' 22" West along the south line of said Tract 173, the north line of said 30 feet wide road, and 30 feet north of and parallel to the north line of said 346.909 acre tract, a distance of 716.68 feet (called 723.4 feet) to the POINT OF BEGINNING and containing 5.039 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: 18 May 12 Job No. 10858



Tracts 133-135 +174-180



BEING A 50.210 ACRE TRACT OF LAND IN THE FREDERICK J. CALVIT LEAGUE, ABSTRACT NO. 51, BRAZORIA COUNTY, TEXAS; SAID 50.210 ACRE TRACT BEING TRACTS 133 THROUGH 135 AND TRACTS 174 THROUGH 180 OF THE BRAZOS COAST INVESTMENT COMPANY SUBDIVISION (B.C.I.C.) SUBDIVISION (S/D) NO. 9 RECORDED IN VOLUME 2, PAGE 141 OF THE PLAT RECORDS OF BRAZORIA COUNTY, TEXAS; SAID TRACTS 133 AND 134 BEING CONVEYED TO MIKE SORRELL TRUCKING AND MATERIALS, INC. FROM THE CITY OF FREEPORT BY DEED DATED SEPTEMBER 4,2007 AND RECORDED UNDER COUNTY CLERK'S FILE (C.C.F.) NO. 2012014068 OF THE OFFICIAL RECORDS OF BRAZORIA COUNTY, TEXAS (O.R.B.C.T.); SAID TRACT 135 BEING CONVEYED TO MICHAEL J. SORRELL FROM JAMES E. THOMPSON AND WIFE, DELTA H. THOMPSON BY DEED DATED NOVEMBER 6, 2007 AND RECORDED UNDER C.C.F. NO. 2008000500 OF THE O.R.B.C.T.; A ONE-HALF INTEREST IN SAID TRACT 174 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER C.C.F. NO. 2006024870 OF THE O.R.B.C.T.; AND TRACTS 175 THROUGH 180 BEING CONVEYED TO MIKE SORRELL FROM DAVID MELASS BY DEED DATED APRIL 24, 2006 AND RECORDED UNDER C.C.F. NO. 2006024870 OF THE O.R.B.C.T.; THE BEARINGS STATED IN THIS DESCRIPTION ARE GRID BEARINGS AND ARE BASED ON THE TEXAS COORDINATE SYSTEM, SOUTH CENTRAL ZONE, NORTH AMERICAN DATUM OF 1983; DISTANCES ARE HORIZONTAL GROUND LEVEL LENGTHS AND MAY BE CONVERTED TO GRID DISTANCES USING THE COMBINED FACTOR OF 0.9998819; SAID 50.210 ACRE TRACT OF LAND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a five-eighths inch iron rod found in concrete at the southeast corner of said Tract 180 and at the most northerly northeast corner of a 346.909 acre tract of land conveyed to Michael J. Sorrell and wife, Lori E. Sorrell from Katherine Cullen Burton, et al, Trustees of the Roy G. Cullen Trust for the benefit of Roy Henry Cullen, the Roy G. Cullen Trust for the benefit of Hanry Holmes Cullen and the Roy G. Cullen Trust for the benefit of Cornelia Cullen Long recorded under C.C.F. No. 01-011002 of the O.R.B.C.T.; same being on the west line of a 30 feet wide platted, unimproved road;

THENCE South 86° 47' 22" West, along the south line of said Tract 180 and the north line of said 346.909 acre tract, at 545.01 feet pass a five-eighths inch iron rod set on line, at 892.16 feet pass a five-eighths inch iron rod set on the right descending bank of the cut off portion of Oyster Creek, and continuing for a total distance of 907.16 feet to a point for corner at the right descending water's edge of the cut off portion of Oyster Creek;

THENCE in a northerly direction along the right descending water's edge of the cut off portion of Oyster Creek and the west lines of said Tracts 133 through 135 and said Tracts 174 through 180 with the following thirteen (13) meanders:

1. North 14º 44' 30" East a distance of 12.11 feet;

## DESCRIPTION OF TRACTS 133 - 135 AND 174 - 180 PAGE 2 OF 3 PAGES

- 2. North 03° 02' 56" East a distance of 234.93 feet;
- 3. North 01° 59' 52" East a distance of 250.25 feet;
- 4. North 03° 16' 02" West a distance of 270.32 feet;
- 5. North 02° 28' 36" West a distance of 255.61 feet;
- 6. North 06° 20' 35" East a distance of 199.04 feet;
- 7. North 17º 18' 51" East a distance of 75.18 feet;
- 8. North 22° 31' 49" East a distance of 333.02 feet;
- 9. North 27º 19' 06" East a distance of 164.54 feet;
- 10. North 29° 18' 41" East a distance of 319.57 feet;
  - 11. North 25° 14' 24" East a distance of 235.12 feet;
  - 12. North 22º 43' 36" East a distance of 248.80 feet; and

13. North 18° 39' 51" East a distance of 294.24 feet to a point for the common west corner of Tracts 132 and 133 of said B.C.I.C. S/D No. 9;

THENCE North 87° 11' 05" East along the common line of said Tracts 132 and 133, at 15.00 feet pass a five-eighths inch iron rod set on the set on the right descending bank of the cut off portion of Oyster Creek, and continuing for a total distance of 766.50 feet to a five-eighths inch iron rod set for the east corner of said Tract 133 and on the west line of a 30 feet wide platted, unimproved road;

THENCE South 03° 06' 52" East along the east line of said Tracts 133 through 135 and the west line of said 30 feet wide road, 268.62 feet a five-eighths inch iron rod set at the common east corner of said Tracts 133 and 134, at 490.82 feet pass a one-half inch iron rod found at the common east corner of said Tracts 134 and 135, and continuing for a total distance of 700.36 feet to a one-half inch iron rod found at the southeast corner of said Tract 135 and on the north line of Tract 167 of said B.C.I.C. S/D No. 9;

THENCE South 87° 18' 51" West along the common line of said Tracts 135 and 167, at 665.87 feet pass a five-eighths inch iron rod set at the northwest corner of said Tract 167, and continuing for a total distance of 695.87 feet to a five-eighths inch iron rod found at the northeast corner of said Tract 174 on the west line of a 30 feet wide platted, unimproved road;

### DESCRIPTION OF TRACTS 133 - 135 AND 174 - 180 PAGE 3 OF 3 PAGES

THENCE South 03° 00' 11" East along the east lines of said Tracts 174 through 180 and the west line of said 30 feet wide road, at 414.99 feet (called 415 feet) pass a five-eighths inch iron rod found at the common east corner of said Tracts 174 and 175, at 715.35 feet (called 715.4 feet) pass a five-eighths inch iron rod found at the common east corner of said Tracts 175 and 176, at 985.20 feet (called 980.6 feet) pass a five-eighths inch iron rod found at the common east corner of said Tracts 176 and 177, at 1,240.80 feet (called 1,236.2 feet) pass a five-eighths inch iron rod found at the common east corner of said Tracts 177 and 178, at 1,491.46 feet (called 1,505.2 feet) pass a five-eighths inch iron rod set to replace the rusty remains of an iron rod found at the common east corner of said Tracts 178 and 179, at 1,760.42 feet (called 1,755.9 feet) pass a five-eighths inch iron rod found at the common east corner of said Tracts 179 and 180, and continuing for a total distance of 2,002.27 feet (called 1,997.9 feet) to the POINT OF BEGINNING and containing 50.210 acres of land. Each five-eighths inch iron rod described as set in this description has a plastic cap marked "Baker & Lawson". The description herein is based on a survey made in March, April, and May, 2012 by Baker & Lawson, Inc.

CERTIFIED CORRECT:

Cecil J. Booth Registered Professional Land Surveyor Registration No. 2061

Date: 18 Job No. 10858



# Additional Legal Descriptions for Sorrell Tracts 62, 63, 66 and 67

#### Tract 62

Approximately 5.00 acres out of the Frederick J. Calvit League, Abstract No. 51, Brazoria County, Texas, being Lot 62, beginning to the east of a 30 feet wide platted, unimproved road

#### Tract 63

Approximately 5.00 acres out of the Frederick J. Calvit League, Abstract No. 51, Brazoria County, Texas, being Lot 63

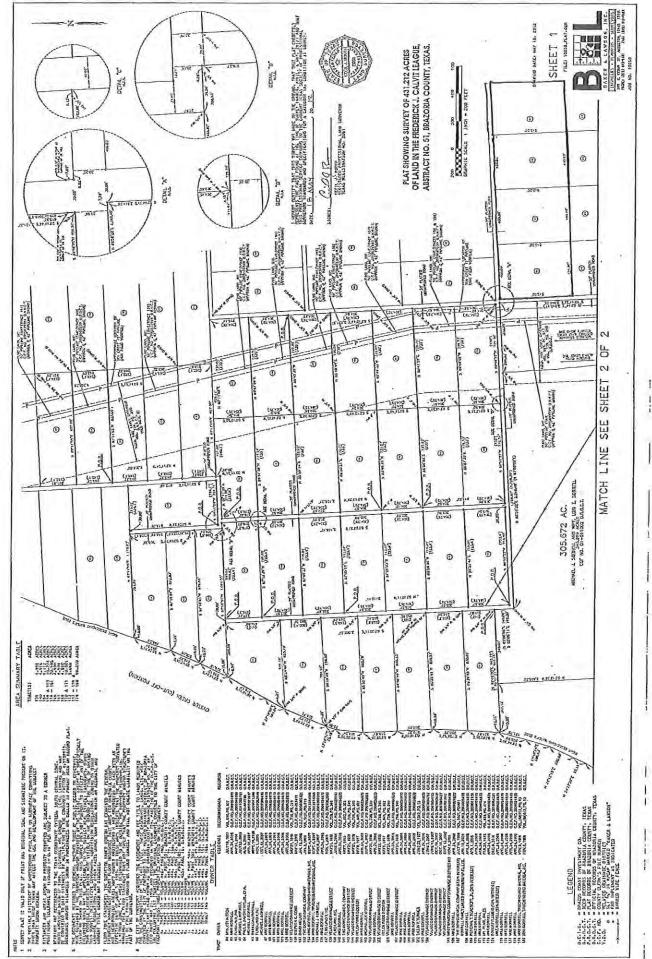
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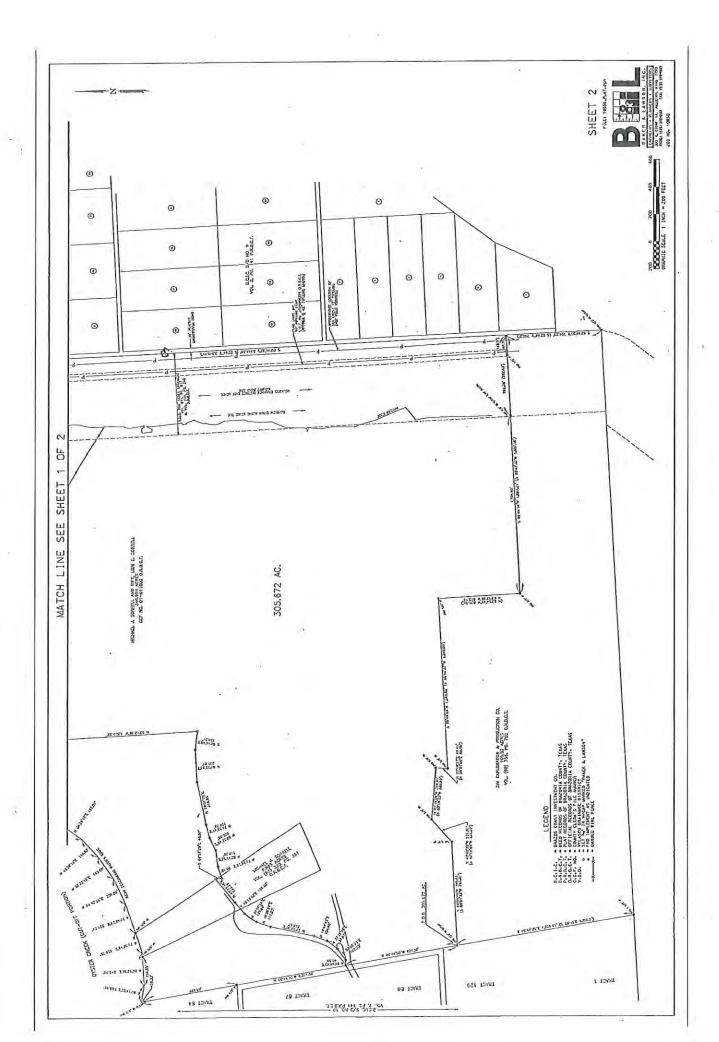
#### Tract 66

Approximately 5.00 acres out of the Frederick J. Calvit League, Abstract No. 51, Brazoria County, Texas, being Lot 66

#### Tract 67

Approximately 5.00 acres out of the Frederick J. Calvit League, Abstract No. 51, Brazoria County, Texas, being Lot 67





#### EXHIBIT "A"

Being the same land conveyed by Deed deemed effective as of January 3, 1975, from The Dow Chemical Company, as grantor, to Ernest H. Cockrell, et al., as grantees, filed for record in the Office of the County Clerk of Brazoria County, Texas, in Volume 1231, page 859.

774.67812 scras of Land out of Tract No. 1 of the M. Seaburn Estate, described in Deed dated July 12, 1883, recorded in Vol. V, page 303, Deed Records, Bravoric County, Texas, in the J. E. Groce S Langues Grant, Abstract No. 66, Brasoric County, Texas, described in metab and bounds, using survey terminology which refers to the Texas Coordisate System, South Central Zone, emspt the distances which are the horizontal ground level lengths, as follows:

**EXAMPLE 1** A state of the position x = 3,173,146.629 and y = 450,693.487, Now the southeast corner, which is the point of intersection of the center line of right-of-way of Years State Highway F.M. Mo. 523 with the south line of J. E. Groce 5 Leagues, Abstract Mo. 66, from which the underground portion of an old knoken opacrate monument situated in said south line, at the position x = 3,173,129.626 and y = 450,885,783, hence M. 87° 27' 41.55" F. a distance of 51.854 feat and in turn an old concrate monument situated at the position x = 3,175,208.59 and y = 450,975.17, which markes the southeast corner of said J. E. Groce 5 Leagues, hence M. 87° 27' 13.04" E. a distance of 2013.197 feat; said south line and southeast corner of the J. B. Groce 5 Leagues as lineated by the above monuments or markers is the ground location which has been consistently and prominently maintained for the identicals as described in the original grant of July 29, 1224, and no physical evidence contrary can be found on the premises;

THENCE, with said south line, S. 87° 27' 41.55" W., at a distance of 60.003 feat to the position x = 3,173,086.692 and y = 450,680.630which is the point of intersection with the west xight-of-way line of each Highway B.M. No. 523, sat a concrete moment with 1/2" lag screw, center punched, to mark said point, continue in all a distance of 749.531 feat to the position x = 3,172,338.135 and y = 450,680.234, at which was found a capped 3/4" G.X.F. set in 6" of concrete, a marker in good condition with the appearance indicating its age to be approximately 15 years in the identical location, situated on the east bank of the eastern part of stubblofield lake, for a slight angle point in said south line;

THERER, continue with said south line, S. STO 25' 43.98" W., Eraversing the morshy bed of Stubbiofield Lake, in all a distance

Page 1 of 4

THENCE, continue with said south line, 8. 870 27' 16.79" H. crossing the west bank of the eastern part of Stublesfeld Lake at 1057 feat cross the east bank of the western part of said lake, cross the lake, at 1519 feat cross the west bank of said western cross tak take, at 1529 feat group the west bank of said western part of eald lake, group a private read, continue 5. 87° 27' 24.75' W groups a private read, continue 5. 87° 27' 24.75' W groups a private source of the point line rights-of-feat to the position x = 3.169.791.464' and y = 450.699.741 and set a concrete moment with 1/2 Tay serve, ceater purched, for the off-eat marker for the position x = 3.169.792.539 and y = 450.699.741 and set a set marker for the position x = 3.169.792.539 and y = 450.693.741 and set a 316.956 feat to the position x = 3.169.759.539 and y = 450.689.380, which is the ready of intersection of said south time with the whigh is the point of intersection of said conth live with the right according waters edge of Oyster Greek, for the conth southwest corner.

THEREW, with and along the right accounding waters edge of Oyster Creek, upstream, the following moundarys

H. 210 40' 30.84" E. a distance of 110.076 feats H. 280 13' 45.03" E. a distance of 100.047 feats H. 170 32' 11.37" E. a distance of 100.041 feats W. 100 404 39.03" N. a distance of 100.401 feats W. 8" 58' 47.01" N. a distance of 100.727 feats M. 30 22'- 37.36" W. a distance of 69.950 featy W. 305' 27' 25.3" W. a distance of 67.133 featy W. 30° 47' 2343" W. a distance of erects test; W. 33° 42' 13.69" W. a distance of 81.225 feet; W. 64° 50' 48.09" W. a distance of 23.601 feet; W. 37° 13° 33.64" W. a distance of 102.110 feet; W. 18° 56' 06.63" W. a distance of 103.110 feet; M. 19° 56' 05.62" W. a distance of 101.110 feets W. 26° 45' 07.32" W. a distance of 100.050 feets W. 37° 55' 47.54" W. a distance of 100.050 feets W. 39° 52' 47.65" W. a distance of 127.735 feets W. 46° 52' 45.6" W. a distance of 101.602 feets W. 56° 47' 16:35" W. a distance of 100.078 feets W. 55° 38' 42.68" W. a distance of 100.078 feets W. 55° 38' 42.68" W. a distance of 100.403 feets W. 55° 38' 58.85" W. a distance of 100.403 feets W. 64° 13' 15.97" W. a distance of 100.403 feets W. 64° 16' 12.41" W. a distance of 39.636 feets W. 74° 14' 07.24" W. a distance of 91.405 feets W. 74° 14' 07.24" W. a distance of 91.405 feets W. 73° 41' 40.98" W. a distance of 100.171 feets W. 740 24° 07.24° M. a distance of 91.440 featr M. 730 41° 40.98° M. a distance of 100.171 featr M. 740 50° 25.05° M. a distance of 100.005 featr M. 740 50° 33° 53.82° M. a distance of 100.177 featr M. 820 44° 34.55° M. a distance of 61.359 featr M. 820 44° 34.55° M. a distance of 61.359 featr M. 810 16° 26.33° M. a distance of 100.240 featr M. 810 16° 26.33° M. a distance of 100.240 featr M. 840 59° 50.81° M. a distance of 100.050 featr M. 840 59° 50.81° M. a distance of 100.050 featr N. 860 55' 50.81" W. a distance of 160.050 featy N. 77° 53' 07.63" W. a distance of 100.050 featy W. 80° 43' 46.31" W. a distance of 100.176 featy S. 87° 53' 56.47" W. a distance of 100.811 featy "M. 89° 37' 04.81" W. a distance of 100.812 featy N. 89° 57' 56.44" W. a distance of 100.355 featy W. 89° 57' 55.44" W. a distance of 200.245 featy W. 89° 43' 31.83" W. a distance of 200.700 featy W. 80° 43' 31.83" W. a distance of 200.700 featy W. 80° 43' 44.77" W. a distance of 200.601 featy W. 80° 45' 46.77" W. a distance of 200.601 featy W. 80° 45' 50' 50' W. a distance of 200.601 featy R. 81° 26 '50.52" W. a distance of 141.733 feet: 5. 79° 50' 47" W. a distance of 189.43 feet.

65 39' 26" W. a distance of 36.90 feet

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THERE N. 29 56' 18.11" W., at 59.000 feet to the position x = 3,165,676.141 and y = 452,301.997 and set a concrete monument with 1/2" lag screw, center punched, for the off-set marker for the west southwest corner, cross a private road, in all a distance of 3085.000 feet to the position x = 3,165,521.042 and y = 455,323.644and set a 1/2" x 6" galvanized lag bolt in east base of 40" dis. Live Oak tree for the west northwest corner;

THENCE W. 670 03' 41.88" E. in all a distance of 2095.000 feet to the position x = 3.167,613.020 and y = 455,431.024 and met a concrete monument with 1/2" lag screw, center purched, for the interior northwest corner:

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THENCE W. 20 56' 19.11" W. in all a distance of 885.639 feat to the position x = 3,167,567,636 and y = 456,315.379 and set a concrete monument with 1/2" lay sorew, center punched, for the north northwest corner:

THENCE W. 87° 03' 41.85° E:, crossing Houston Mighting and Power Company's power line right-of-ways, crossing a pipeline corridor, at 3635.955 feat to the position x = 3,171,193.361 and y = 456,501.741, which is the point of intersection with the westorly right-of-way line of Toxas State Highway F.M. No. 523, sat a concrete monument with  $1/2^{*}$  lag screw, center punched, to mark said point, continue in all a distance of 3704.164 feat to the position x = 3,171,266.472 and y = 456.505.237, which is the point of intersection with the center line of right-of-way of said highway, for the northemat corner, from which triangulation station Figure 2, 1956 (U.M.C. and G.S.) boars W. 13° 41° 59.57° W. a distance of 264.232 feat;

THENCE, with and along the center line of the right-of-way, which is 120 feet in width, of Texas State Highway F.M. Mo. 523, S. 310 20" 19.28" F. in all a distance of 2016.547 feet to the position n = 3.172,731.165 and y = 454.099.900 which is the point of a curve to the left and southeasterly in said center lines

THERE, continue with said center line along a curve to the left and southeasterly, which curve has a central angle of  $8^{\circ}$  43' 31.85". a radius of 2864.934 feet and its radius point fixed at the position x = 3.175.177.825 and y = 455.589.757, in all a distance of 436.298 feet, and length, to the position x = 3.172.985.494 and y = 453.745.983which is the point of tangency of said curve;

THENCE, continue with said center line; 5. 40° 03' 51.13" X. in all a distance of 218.864 feet to the position x = 3,173,126,412 and y = 453,578.426 which is the point of a curve to the right and southerly in said center line;

THENCE, continue with said center line along a curve to the right and southerly, which curve has a central angle of  $54^{\circ}$  42' 26.33", a radius of 1432.685 fest and its radius point fixed at the position x = 3,172,030.080 and y = 452,656.399, is all a distance of 1367.962 feet, are length, to the position x = 3,173,416,059 and y = 452,294.264which is the point of tangency of said curve;

#### Page 3 of 4

feat, and length, to the position x = 3,173,141,850 and y = 450,973. which is the point of tangency of said curve;

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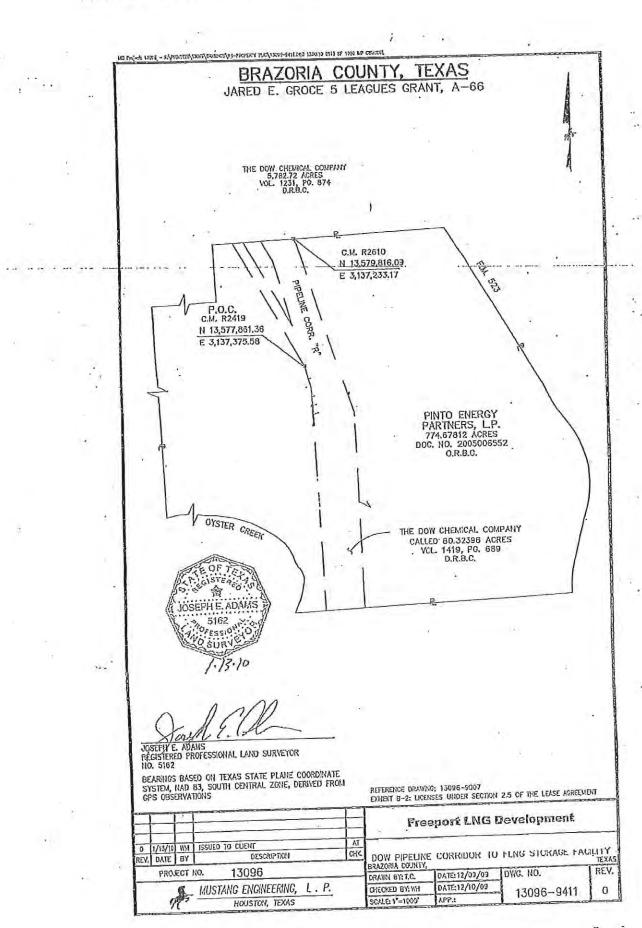
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THENCE, continue with said contar line, S. 30 05' 07.14" S. in all a distance of 90.380 feet to the position x = 3.173.146.039 and y = 450.003.497, which is the point of beginning. lineating and enclosing 774.67812 acres of land of which 8.67811 acres is situated in the western one-half of the right-of-way of Texas State Highway F.M. No. 523.

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#### EXHIBIT A

#### INGVENEU.S.A., L.L.C. 9.21 Acres of Land

Being 9.21 acres of land a out of the Jared E. Groce 5 League, Abstract No. 66, Brazoria County, Texas, and being a pottion of that certain 474.77 acre-tract described by Warranty Deed to AMOCO Pipeline Company now known as BP Pipelines (North America), Inc.in Volume 1124 on Page 425 of the Official Records of Brazoria County, Texas dated June 6, 1972. Said 474.77 acre-tract was transferred to O & D U.S.A., L.E.C., a Delaware Limited Liability Company by Quit Claim Deed With Out Warranty recorded under Document Number 2005057911 in the Official Records of Brazoria County, Texas on April 1, 2005. The name of O & D U.S.A., L.L.C. was then changed by Document Number 2005055955 to Inovena U.S.A.; L.E.C. and recorded in the Official Records of Brazoria County, Texas on May 24, 2003. The abovg-mentioned 9.21 acre-tract is more particularly described by metes and bounds as follows:

COMMENCING at a 2 inch iron pipe found for the southeast corner of the above mentioned 474.77 acretract of laud.

THENCE N 59502'18" W for a distance of 1,012.55 feet to a 5/8 inch iron red with cap stamped "RPLS 5006" set on the northwest line of the Missourl-Pacific Railroad right-of-way for the east corner of the herein described 9.21 acre-tract and the POINT OF BEGINNING.

THENCE S 45<sup>434</sup>'15" W along said northwest line of the Missouri-Pacific Railroad for a distance of 1,032,09 feet to a 5/8 inch iron rod stamped "RPLS 5006" set at the intersection of said northwest line and a fence on the northeast line of State P.M. Highway 523 as described in Volume 652 on Page 291 of the Official Records of Brazoria County, Toxas for the South corner of the herein described 9.21 acre-tract.

THENCE N 40°42'57" W along a fence for the northeast line of State F.M. Highway 523 for a distance of 389,75 feet to a 5/8 inch from rod with cap stamped "RPLS 5006" set at the base and on the west side of a damaged fence corner post for the intersection of said northeast line and the southeast line of County Road 227, as maintained for public use, for the west comer of the herein described 9.21 acre-tract.

"THENCE N 45°03'06" E along a fence for the southeast line of County Road 227 for a distance of 1,006.91 feet to a 5/8 inch leon rod with cap stamped "RPLS 5006" set on said southeast line for the North counter of the herein described 9.21 seco-bact.

THENCE S 44°25'36" E along the nurtheast line of the herein described 9.21 acre-tract for a distance of 398.05 feet to the POINT OF BEGINNING and containing 9.21 acres of land, more or less.

Bearings described herein are based on the Texas State Plane Coordinate System, NAD 83, South Central Zone, derived from GPS observations,

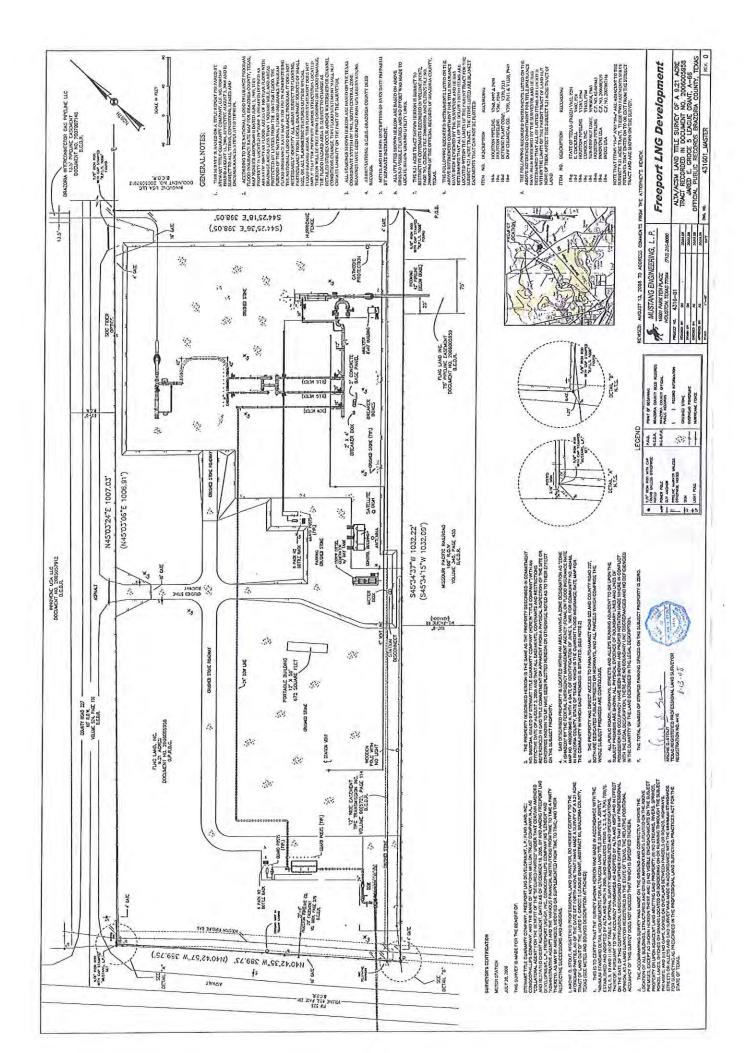
This description is based on the Lend Title Survey, and plat made by J. Rick Kimmins, Registered Professional Surveyor No. 5006 on November 06, 2005.

2017 lanne

J. Rick Kimmins RPLS No. 5006 Date: December 14, 2005



A-1



Application I

# **ATTACHMENT 24**

The Brazoria County guidelines and criteria for the creation of a reinvestment zone are attached.

ATTACHMENT TO APPLICATION FOR APPRAISED VALUE LIMITATION ON QUALIFIED PROPERTY BY FREEPORT LNG DEVELOPMENT, L.P. AND ITS AFFILIATES TO BRAZOSPORT ISD

# Date: 5/22/2012

THE SPECIAL COMMISSIONERS COURT SESSION OF BRAZORIA COUNTY, TEXAS

ORDER NO. VII.B.1.a.

RE: Adoption of Tax Abatement Guidelines and Criteria

1. The Court approves adopting the Guidelines and Criteria for granting tax abatement attached hereto.

2. The Tax Abatement Guidelines and Criteria are effective beginning this date.

# GUIDELINES AND CRITERIA FOR GRANTING TAX ABATEMENT IN A REINVESTMENT ZONE CREATED IN BRAZORIA COUNTY

WHEREAS, the creation, retention and diversification of job opportunities that bring new wealth are among the highest civic priority; and

WHEREAS, the purpose of tax abatement is to provide an incentive offered by the taxpayers, i.e. citizens of Brazoria County, to attract investments, that lead to better quality of life and better services. The wealth created by these enterprises leads to more service and retail businesses, which in addition to improving quality of life, increases the tax base. In summary, by giving incentive in terms of tax abatement, the citizens agree to give up short term tax benefits, for long term benefits; and

WHEREAS, new jobs, investment and industrial diversification will benefit the area economy, provide needed opportunities, strengthen the real estate market and generate tax revenue to support local services; and

WHEREAS, the communities within Brazoria County must compete with other localities across the nation currently offering tax inducements to attract new plant and modernization projects; and

WHEREAS, any tax incentives offered in Brazoria County would reduce needed tax revenue unless strictly limited in application to those new and existing industries that bring new wealth to the community; and

WHEREAS, the abatement of property taxes, when offered to attract capital investment and primary jobs in industries which bring in money from outside a community instead of merely recirculating dollars within a community, has been shown to be an effective method of enhancing and diversifying an area of economy; and

WHEREAS, Texas law requires any eligible taxing jurisdiction to establish Guidelines and Criteria as to eligibility for tax abatement agreements prior to granting of any future tax abatement, and said Guidelines and Criteria to be unchanged for a two year period unless amended by a three-quarters vote;

Now, therefore, be it resolved that Brazoria County does hereby adop these Guidelines and Criteria for granting tax abatement in reinvestment zones in Brazoria County.

#### DEFINITIONS Section 1

(a) "Abatement" means the full or partial exemption from ad valorem taxes on certain real property in a reinvestment zone designated by Brazoria County for economic development purposes.

- (b) "Abatement Period" means the period during which all or a portion of the value of real property or tangible personal property that is the subject of a tax abatement agreement is exempt from taxation.
- (c) "Abated Facility Site" (or "proposed abated facility site") means the tract(s) or area of land underlying the proposed improvements to be abated.
- (d) "Agreement" means a contractual agreement between a property owner and/or lessee and Brazoria County for the purpose of tax abatement.
- (e) "Base year value" means the assessed value of eligible property January 1 preceding the execution of the agreement plus the agreed upon value of eligible property improvements made after January 1 but before the execution of the agreement.
- (f) "Brazoria County Vendor and Services" means a company that employs Brazoria County residents and pays Brazoria County taxes.
- (g) "Deferred maintenance" means the improvements necessary for continued operations which do not improve productivity or alter the process technology.
- (h) "Distribution Center Facility" means buildings and structures, including machinery and equipment, used or to be used primarily to receive, store, service, or distribute goods or materials owned by the facility operator where seventy percent (70%) of the goods or services are distributed outside of Brazoria County.
- (i) "Economic Development" means participation in or support of an organized program or entity which for the purpose of its mission, engages in activities designed to encourage employment opportunities development/commercial and manufacturing business/industry to locate and/or expand in Brazoria County, thus expanding and diversifying the tax base as well as increasing the economic strength and stability of Brazoria County.
- (j) "Eligible jurisdiction" means Brazoria County and any municipality or other local taxing jurisdictions eligible to abate taxes according to Texas law, the majority of which is located in Brazoria County that levies ad valorem taxes upon and provides services to reinvestment zone designated by Brazoria County.
- (k) "Employee" for the purposes of the economic qualifications of Section 2(h)(2) of these Guidelines and Criteria shall include all persons directly employed by the owner of the planned improvement at the abated facility site/reinvestment zone together with any independent contractor or employee of independent contractors employed on a full-time (40 hours per week equivalent) basis at the facility site/reinvestment zone continuously for the duration of the abatement agreement.
- (I) "Existing facility" is the facility described in Section 2 (a) that will be expanded or modernized and which contains the proposed improvements to be abated. A manufacturing or processing unit or units of a larger plant complex that separately comprise a manufactur-

ing or production sub-unit of the larger plant shall be considered the existing facility for purposes of the Section 2 (h) (2) employment retention requirement (that the planned improvements cause the retention or prevention of loss of employment of 10 employees or 50% of the employees of the existing facility, whichever is greater). For example, if an existing facility has 100 employees, an expansion or modernization of all or part of that facility must result in the retention of at least 50 employees employed at or in connection with the expanded or modernized "existing facility" in order for the facility improvements to qualify for abatement.

- (m) "Expansion" means the addition of buildings, structures, machinery or equipment for purposes of increasing production capacity.
- (n) "Facility" means property improvements completed or in the process of construction which together comprise an integral whole.
- (o) "Manufacturing Facility" means buildings and structures, including machinery and equipment, the primary purpose of which is or will be the manufacture of tangible goods or materials or the processing of such goods or materials by physical or chemical change.
- (p) "Modernization" means the replacement and upgrading of existing facilities which increases the productive input or output, updates the technology or substantially lowers the unit cost of the operation. Modernization may result from the construction, alteration or installation of buildings, structures, fixed machinery or equipment. It shall not be for the purpose of reconditioning, refurbishing, or repairing.
- (q) "New Facility" means a property previously undeveloped which is placed into service by means other than or in conjunction with expansion or modernization.
- (r) "Other Basic Industry" means buildings and structures including fixed machinery and equipment not elsewhere described, used or to be used for the production of products or services which serve a market primarily outside Brazoria County.
- (s) "Productive Life" means the number of years a property improvement is expected to be in service. After a cessation of production, the productive life of property improvements may be deemed to end, at County's election, on the date of cessation of production either upon (1) a determination by the County that it is unlikely the improvement(s) will be reactivated as an integral part of a producing facility, and/or (2) the expiration of eighteen (18) continuous or non-consecutive months of non-production in any twenty-four (24) month period following the date the property improvement(s) cease to be in active service as part of a facility operating in a producing capacity. Upon cessation of production and for calculation of the recapture amount of taxes, the "productive life" will be determined to begin on the effective date of the tax abatement as set forth in the Agreement.
- (t) "Qualified Vendors and Services" means those vendors and services that meet the company's individual stated requirements, which can include but are not limited to: safety,

financial condition, environmental record, quality or ability to perform.

- (u) "Regional Entertainment Facility" means buildings and structures, including machinery and equipment, used or to be used to provide entertainment through the admission of the general public where seventy percent (70%) of users reside at least 50 miles from its location in Brazoria County.
- (v) "Research Facility" means buildings and structures, including machinery and equipment, used or to be used primarily for research or experimentation to improve or develop new tangible goods or materials or to improve or develop the production processes thereto.
- (w) "Regional Service Facility" means buildings and structures, including machinery and equipment, used or to be used to service goods where seventy percent (70%) of the goods being serviced originate outside of Brazoria County.
- (x) "Tangible personal property" means tangible personal property classified as such under state law, but excludes inventory and/or supplies, ineligible property as defined herein, and tangible personal property that was located in the investment zone at any time before the period covered by the agreement with the County.

#### ABATEMENT AUTHORIZED Section 2

- (a) Authorized Facility. A facility may be eligible for abatement if it is a: Manufacturing Facility, Research Facility, Distribution Center or Regional Service Facility, Regional Entertainment Facility, Other Basic Industry, or a facility that Commissioners Court determines would enhance job creation and the economic future of Brazoria County.
- (b) Creation of New Value. Abatement may only be granted for the additional value of eligible property improvements made subsequent to and specified in an abatement agreement between Brazoria County and the real property owner, tangible personal property owner, leasehold interest, and/or lessee, subject to such limitations as Brazoria County may require.
- (c) New and Existing Facilities. Abatement may be granted for new facilities and improvements to existing facilities for purposes of modernization or expansion.
- (d) Eligible Property. Abatement may be extended to the value of buildings, structures, tangible personal property as defined in the Tax Code including fixed machinery and equipment, site improvements and related fixed improvements necessary to the operation and administration of the facility.

Tangible Personal Property: Abatement may be granted with the owner of tangible personal property located on real property in a reinvestment zone to exempt from taxation (1) all or a portion of the value of the real property, (2) all or a portion of the value of the tangible personal property located on the real property, or (3) all or a portion of the value of both.

An abatement may be granted with the owner of tangible personal property or an improvement located on tax-exempt real property that is located in a designated reinvestment zone to exempt all or a portion of the value of the tangible personal property or improvement located on the real property.

- (e) Ineligible Property. The following type of property shall be fully taxable and ineligible for tax abatement: land, existing improvements, tangible personal property that the Brazoria County Appraisal District classifies as inventory or supplies, tools, furnishings, and other forms of movable personal property; vehicles, watercraft, aircraft, housing, hotel accommodations, retail facilities, deferred maintenance investments, property to be rented or leased except as provided in Section 2(f), tangible personal property located in the reinvestment zone prior to the effective date of the tax abatement agreement, real property with a productive life of less than 10 years, property owned or used by the State of Texas or its political subdivisions or by any organizations owned, operated or directed by a political subdivision of the State of Texas, or any other property for which abatement is not allowed by state law.
- (f) Leased Facilities. Leasehold Interest: Abatement may be granted with the owner of a leasehold interest in tax-exempt real property located in a reinvestment zone designated to exempt all or a portion of the value of the leasehold interest in the real property.

Lessee Interest: Abatement may be granted with a lessee of taxable real property located in a reinvestment zone to exempt from taxation (1) all or a portion of the value of the fixtures, improvements, or other real property owned by the lessee and located on the property that is subject to the lease, (2) all or a portion of the value of tangible personal property owned by the lessee and located on the real property that is the subject of the lease, or (3) all or a portion of the value of both the fixtures, improvements, or other real property and the tangible personal property defined herein.

Leasehold Interest/Lessee shall be required to submit with its application a copy of the executed lease agreement between lessor/lessee demonstrating a minimum lease term double the abatement term granted.

(g) Value and Term of Abatement. Abatement shall be granted effective with the January 1 valuation date immediately following the date of the Commissioners Court Order granting the abatement and approving the abatement application. One hundred percent of the value (or such percentage of value that shall be set by Commissioners' Court order) of new eligible properties shall be abated for up to seven years or one-half (1/2) the productive life of the improvement whichever is less. The "productive life" will be calculated from the effective date of the tax abatement and the date the equipment ceased to be in service. The abatement may be extended through an initial agreement and a subsequent agreement may be required to comply with state law regarding the term of the reinvestment zone.

If it is determined that the abatement period would better benefit the County and the Applicant by deferring the commencement date beyond the January 1<sup>st</sup> following the Commissioners Court Order granting the abatement and approving the abatement application, the County may defer the commencement date of the abatement period to a future date certain. The deferral of the commencement date will not allow the duration of the abatement period to extend beyond seven (7) years. However, in no event shall the abatement begin later than the January 1 following the commencement of construction.

If a modernization project includes facility replacement, the abated value shall be the value of the new unit(s) less the value of the old unit(s).

New eligible properties must be in active service and operation as part of a facility operating in a producing capacity for a period equal to double the abatement period (*i.e.* seven year abatement, then in producing capacity for 14 years) in order to receive the full term of the abatement granted and not be subject to the term reduction and recapture/payment obligation provisions.

- (h) Economic Qualification. In order to be eligible for designation as a reinvestment zone and to qualify for tax abatement the planned improvement:
  - (1) must be reasonably expected to increase and must actually increase the value of the property in the amount of \$1 million or more;
  - (2) must create employment for at least 10 people on a full-time (40 hours per week equivalent) basis in Brazoria County for the duration of the abatement period at the abated facility site described in the tax abatement application; or alternatively, must retain and prevent the loss of employment of 10 employees or fifty percent (50%) of the existing number of employees, at the time of application, employed at or in connection with the existing facility containing the abated facility site described in the tax abatement application, whichever is greater, for the duration of the abatement period. The following is applicable to the employment retention/ preventing loss of employment requirement:

a. "Existing facility" is the facility described in Section 2 (a) that will be expanded or modernized and which contains the proposed improvements to be abated. A manufacturing or processing unit or units of a larger plant complex that separately comprise a manufacturing or production sub-unit of the larger plant shall be considered the existing facility for purposes of the Section 2(h)(2) employment retention requirement (that the planned improvements cause the retention or prevention of loss of employment of 10 employees or 50% of the employees of the existing facility, whichever is greater). For example, if a large plant complex has a sub-unit that produces chlorine and 100 employees are employed at or in connection with that unit, an expansion or modernization of all or part of that facility must result in the retention of at least 50 employees employed at or in connection with the

expanded or modernized "existing facility" in order for the facility improvements to qualify for abatement.

b. Employees of a larger plant unit transferred or assigned to and employed at or in connection with a new sub-unit containing the planned improvements, constructed on undeveloped land constituting the proposed abated facility site/reinvestment zone shall be considered "created" employment for purposes of this sub-section.

The proposed number of employees to be employed at the abated facility as stated in the abatement application for the property that is the subject of the tax abatement agreement (including the projected creation or retention of employment) must be maintained for the duration of the abatement period at the abated facility site. For purposes of this sub-section, in order for a planned improvement to be considered as preventing the loss of employment or retaining employment, the abated facility/project must be necessary in order to retain or keep employment at levels as indicated in the application and in order to retain the proposed number of employees at the abated facility as indicated in the application. The owner/ Applicant seeking to qualify on the basis of retention or preventing loss of employment must provide a detailed statement as an attachment to its application affirmatively representing compliance with this sub-section and explaining the necessity of this project to prevent loss of employment. Any variance from the requirements of this sub-section is subject to approval of Commissioners Court in accordance with the variance section of these Guidelines & Criteria.

- (3) must be not expected to solely or primarily have the effect of transferring employment from one part of the county to another part of the county. A variance may be requested relative to this provision which approval shall be at the sole discretion of the County.
- must be necessary because capacity cannot be provided efficiently utilizing existing improved property;

Additionally, the owner of the project:

- (5) must provide for and pay, at the time of filing an application for tax abatement, a non-refundable application fee of \$1,000. A part of the application fee will be dedicated by Brazoria County to economic development programs authorized by Local Government Code, Section 381.004.
- (6) must file a plan statement with application demonstrating willingness and planned efforts to use qualified Brazoria County vendors and services where applicable in the construction and operations of the facility. Brazoria County vendors and services must be competitive with non-county vendors and services regarding price, quality, safety, availability and ability perform. It is preferred that applicant seek qualified workers who are United States citizens and veterans and also legal resi-

dents prior to seeking workers from other countries.

- (7) will annually, for the term of the abatement, contribute .000165 of the value reported in "Part IV Section F" of the abatement application (estimated value of abated improvements at the conclusion of the abatement period). Air carriers receiving abatement will contribute an amount equal to .000165 of the estimated value of the personal property of the air carrier indicated in its Application. Each project will contribute no more than \$15,000 nor less than \$1,000 annually to be used specifically to fund economic development in Brazoria County as authorized by Local Government Code, Section 381.004. The annual contribution shall be paid to Brazoria County through the County Auditor's Office on or before January 1 of each year of the tax abatement contract term.
- (8) must not file with the Brazoria County Appraisal District a valuation or taxpayer protest or notice of protest pursuant to the Texas Property Tax Code during the abatement period legally protesting the valuation of the abated improvements of a manufacturing facility pursuant to an appraisal method that produces a valuation of improvements based on each improvement's value as a separate item of personal property rather than the improvements' value as integral fixtures of a producing manufacturing facility. An owner's legal protest the improvements' value pursuant to the Texas Property Tax Code must be based on and use accepted appraisal methods and techniques allowed by law (Texas Property Tax Code) and uniform standards of professional appraisal practice. The filing of a valuation protest or notice of protest contrary to this standard shall cause the tax abatement agreement to be subject to termination and recapture of all previously abated taxes.
- (9) must not be a defendant in any litigation by the County seeking recovery or recapture of previously abated taxes.
- (i) Taxability. From the execution of the abatement contract to the end of the agreement period, taxes shall be payable as follows:
  - (1) The value of ineligible property as provided in Section 2(e) shall be fully taxable;
  - (2) the base year value of existing eligible property as determined each year shall be fully taxable; and
  - (3) the additional value of new eligible property shall be taxable in the manner described in Section 2(g).

#### **APPLICATION Section 3**

(a) The Application for tax abatement may be obtained from the County Judge's Office or on the Brazoria County website at www.brazoria-county.com. Applicant may contact the Judge's Office at (979) 864-1200 or (281) 756-1200.

- Any present or potential owner of taxable property in Brazoria County may request the (b) creation of a reinvestment zone and tax abatement by filing a tax abatement application with Brazoria County. The application shall be filed with the County Judge by providing twelve (12) copies or an electronic version and five (5) copies. The additional copies provided will be furnished to each member of Commissioners Court and the Tax Abatement Review Committee (TARC). After filing the application, the Applicant shall provide an economic impact analysis report, in a format comparable to the Texas Governor's economic impact analysis report, to the County Judge's Office prior to the TARC meeting on the Applicant's tax abatement application.
- The application shall consist of a completed application form accompanied by: a general (c) description of the proposed use and the general nature and extent of the modernization, expansion or new improvements which will be a part of the facility; a map and property description; a time schedule for undertaking and completing the planned improvements. In the case of modernizing, a statement of the assessed value of the facility, separately stated for real and personal property, shall be given for the tax year immediately preceding the application. The application form shall require such financial and other information as Brazoria County deems appropriate for evaluating the financial capacity and other factors of the Applicant. Applicant should not submit confidential information as part of the application. If doing so cannot be avoided, a general description in non-confidential terms should be included on the application, along with a sealed document containing the confidential information as an attachment and clearly marked "CONFIDENTIAL".
- Upon receipt of a completed application, the County Judge shall notify in writing the pre-(d) siding officer of the legislative body of each eligible jurisdiction. Before acting upon the application, Brazoria County Commissioners' Court shall hold a public hearing at which interested parties shall be entitled to speak and present written materials for or against the approval of the tax abatement. The public hearing shall also afford the Applicant and the designated representative of any eligible jurisdiction opportunity to show cause why the abatement should or should not be granted. Notice of the public hearing shall be clearly identified on a Brazoria County notice to be posted at least 30 days prior to the hearing.
- After receipt of an application for creation of a reinvestment zone and application for (e) abatement, the Tax Abatement Review Committee (TARC) shall prepare a feasibility study setting out the impact of the proposed reinvestment zone and tax abatement. The feasibility study shall include, but not be limited to, an estimate of the economic effect of the creation of the zone and the abatement of taxes and the benefit to the eligible jurisdiction and the property to be included in the zone. The economic impact analysis report provided by the Applicant shall be attached to the feasibility study and included as part of the feasibility study report.
- If upon written request for a legal opinion or interpretation from the Commissioners' (f) Court or its members, the legal counsel for Brazoria County determines that the application does not appear to comply with the written language of the Guidelines and Criteria, a public hearing on said application if already set, shall be postponed for a period of at least

thirty days from the scheduled date of public hearing to allow time for further review by the Commissioners' Court or any duly appointed review committee, or if an initial setting has not been made, the hearing on such application shall be set on the Commissioners' Court agenda no sooner than sixty (60) days from the time the Court enters an order to set the public hearing date.

The Applicant shall file a supplement or addendum to its application to show cause why the application should be approved and shall present reasons at the public hearing on the same.

Provided that any final decision or interpretation as to the intent and meaning or policy of any provision or its written language; any final decision as to whether or not an application complies or does not comply with the guidelines and criteria; and any final decision as to whether to grant or deny tax abatement shall be made by the Commissioners' Court at its sole discretion.

- (g) Brazoria County shall not establish a reinvestment zone for the purpose of abatement if it finds that the request for the abatement was filed after the commencement of construction, alteration, or installation of improvements related to a proposed modernization, expansion or new facility.
- (h) Variance. Requests for variance from the provisions of Subsections (a) (b) (e) (g), (h) (1), (h) (2) and/or (h) (3) of Section 2 may be made in written form to the County Judge with a copy forwarded to the TARC. Such requests shall include a complete description of the circumstances explaining why the Applicant should be granted a variance. Approval of a request requires a four-fifths (4/5) vote of the Commissioners Court.
- (i) Special Variance: Air Carriers. A special variance from all applicable provisions of these guidelines and criteria, with the exception of Section 2 (h) (5) and (h) (7) may be granted allowing abatement or partial abatement of ad valorem taxes on the personal property of a certificated or non-certificated air carrier that owns or leases taxable real property in Brazoria County provided that the personal property has a value of at least \$10,000,000. Approval of a request for this variance requires a three-fourth (3/4) vote of the Commissioners Court.

#### **PUBLIC HEARING Section 4**

- (a) Neither a reinvestment zone nor abatement agreement shall be authorized if it is determined that:
  - there would be a substantial adverse affect on the provision of government service or tax base;
  - (2) the Applicant has insufficient financial capacity;

- (3) planned or potential use of the property would constitute hazard to public safety, health or morals; or,
- (4) violation of other codes or laws.

#### AGREEMENT Section 5

- (a) After approval, Brazoria County Commissioners' Court shall formally pass a resolution and execute an agreement with the Applicant as required which shall include:
  - (1) estimated value to be abated and the base year value;
  - (2) percent of value to be abated each year as provided in Section 2(g);
  - (3) the commencement date and the termination date of abatement;
  - the proposed use of the facility; nature of construction, time schedule, map, property description and improvement list as provided in Application, Sections II and III;
  - (5) contractual obligations in the event of default, violation of terms or conditions, delinquent taxes, recapture, administration and assignment as provided in Sections 2(a), 2(f), 2(g), 2(h) 6, 7, and 8;
  - (6) size of investment and average number of jobs involved for the period of abatement; and
  - (7) provision that Applicant shall annually furnish information necessary for Brazoria County's evaluation of Applicant's compliance with the terms and conditions of the tax abatement agreement and these guidelines and criteria (in the form of an annual report/statement of compliance), together with an additional provision that Brazoria County may, at its election, request and obtain information from Applicant as is necessary for the County's evaluation of Applicant's compliance with the terms and conditions of the tax abatement agreement and these guidelines and criteria. See Attachment A,
  - (8) provision that, upon expiration of the tax abatement agreement, Applicant shall begin annually reporting the status of the abated improvements regarding active service and operation as part of a facility operating in a producing capacity. Reporting will be for the same amount of years as the tax abatement period (*i.e.* seven year abatement, then follow-up reporting for seven more years). See Attachment B.
- (b) Such agreement shall be executed within sixty (60) days after the Applicant has for-

warded all necessary information and documentation to Brazoria County.

#### **RECAPTURE** Section 6

- (a) In the event the facility contemplated herein is completed and begins producing product or service, but the company fails to maintain the level of employment (including the projected creation or retention of employment) stated in the abatement application for the property that is the subject of the abatement agreement, the county may elect to: (1) Declare a default and terminate the abatement agreement without recapturing prior years' abated taxes; (2) Declare a default, terminate the agreement and order a recapture of all or part of the previous years' abated taxes; or (3) Set specific terms and conditions for the continuation of the abatement exemption for the duration of the term of the agreement under its present terms or alter the amount of the abatement for the remaining term of the agreement.
- (b) Should Brazoria County determine that the company or individual is in default according to the terms and conditions of its agreement, Brazoria County shall notify the company or individual in writing at the address stated in the agreement and if such is not cured within sixty (60) days from the date of such notice ("Cure Period"), then the agreement may be terminated.
- (c) In the event that the company or individual (1) allows its ad valorem taxes owed the County to become delinquent and fails to timely and properly follow the legal procedures for their protest and/or contest, or (2) violates any of the terms and conditions of the abatement agreement and fails to cure during the Cure Period, the agreement then may be terminated and all taxes previously abated by virtue of the agreement will be recaptured and paid within sixty (60) days of the termination.
- (d) Failure to provide any requested statement or information pursuant to the provisions described in Section 5(a)(7) without just cause within sixty (60) days of the request for the information or the presentation of any false or misleading statement may, at the County's option, be construed as a default by the company or individual and cause for immediate termination of the tax abatement agreement and recapture of all previously abated taxes, if after written notice of default, the company or individual has not cured such default prior to the expiration of thirty (30) days from such written notice. The Cure Period provisions of sub-sections (b) and (c) above are not applicable to a default and termination under this paragraph.

#### ADMINISTRATION Section 7

(a) The Chief Appraiser of the County shall annually determine an assessment of the real and personal property comprising the reinvestment zone. Each year, the company or individual receiving abatement shall furnish the assessor with such information as may be necessary for the abatement. Once value has been established, the Chief Appraiser shall notify

the eligible jurisdictions which levies taxes on the amount of the assessment.

- (b) The agreement shall stipulate that TARC of Brazoria County will have access to the reinvestment zone during the term of the abatement to inspect the facility to determine if the terms and conditions of the agreement are being met. All inspections will be made only after the giving of twenty-four (24) hours prior notice and will only be conducted in such a manner as to not unreasonably interfere with the construction and/or operation of the facility. All inspections will be made with one or more representatives of the company or individual and in accordance with their safety standards.
- (c) Tax Abatement Review Committee:

The Commissioners' Court shall appoint a standing Tax Abatement Review Committee (TARC) for purposes of (i) reviewing the tax abatement application and preparing the feasibility study report required by Section 3(d) of these guidelines; (ii) conducting annual inspections and/or evaluations of the abated facilities to insure compliance with the terms/conditions of the tax abatement agreement.

- (d) The Tax Abatement Review Committee shall be comprised of, but not limited to, a representative appointed by each Commissioners' Court member. The County Auditor, County Treasurer, District Attorney representative, and County Tax Assessor Collector shall serve as ex-officio members of the Committee to advise on abatement qualifications and procedures. The County Judge and the Commissioner of the Precinct in which a proposed abated facility will be located will serve on the Committee during the period when the Committee is preparing the feasibility study report and conducting the annual inspection and/or evaluation of the facility.
- (e) Upon completion of construction, the owner of an abated facility must submit a written report/statement of compliance annually during the life of the abatement to the Brazoria County Commissioners' Court and the Tax Abatement Review Committee clearly detailing the status of the facility and how it is complying with the abatement guidelines. The Committee shall annually evaluate each abated facility and report possible violations to the contract and agreement to the Brazoria County Commissioners' Court. A form of annual report that may be used by the owner is attached as Attachment A to these Guidelines & Criteria, and the owner's annual report shall, at a minimum, contain the information shown in the Attachment A form.
- (f) Upon expiration of the Tax Abatement term, the owner of the abated improvements must submit a written report/statement of compliance annually, beginning January 1 after the expiration of the tax abatement term, documenting that the abated improvements remain in active service and operation as part of a facility operating in a producing capacity for an additional period equal to the abatement period granted and completed (*i.e.* seven year abatement, then in producing capacity for an additional 7 years after expiration of the tax abatement) in order to receive the full term of the abatement granted and not be subject to the term reduction and recapture/payment obligation provisions. The Report shall be delivered to the County Judge. The Committee shall annually evaluate each

abated facility and report possible violations to the contract and agreement to the Brazoria County Commissioners' Court. A form of annual report that may be used by the owner is attached as Attachment B to these Guidelines & Criteria, and the owner's annual report shall, at a minimum, contain the information shown in the Attachment B form.

(g) The County shall timely file with the Texas Department of Commerce and the Property Tax Division of the State Comptroller's office all information required by the Tax Code.

#### **ASSIGNMENT Section 8**

Abatement may be transferred and assigned by the holder to a new owner or lessee of the same facility upon the approval by resolution of Brazoria County subject to the financial capacity of the assignee and provided that all conditions and obligations in the abatement agreement are guaranteed by the execution of a new contractual agreement with Brazoria County. No assignment or transfer shall be approved if the new parties to the existing agreement, the new owner or new lessee are liable to Brazoria County or any eligible jurisdiction for delinquent taxes or other obligations. Approval shall not be unreasonably withheld.

#### **PROVISIONS REGARDING CITY-INITIATED ABATEMENTS Section 9**

- (a) This section is applicable to tax abatement applications for property located in a reinvestment zone designated by a city and applications by Applicants who have previously entered into a tax abatement agreement with a city regarding that property.
- (b) All provisions of these Guidelines & Criteria are applicable to city-initiated reinvestment zones and abated areas within a city's territorial limits unless otherwise stated herein or provided by law.
- (c) An Applicant shall file a tax abatement application on the County's application form together with all attachments and statements described in the application instructions and in subsection (d) herein below.
- (d) Upon receipt of a tax abatement application applicable to property within a citydesignated reinvestment zone subject to a city's tax abatement agreement, the application shall be reviewed for approval as to (a) correct application form, (b) represented compliance with economic value estimates and employment criteria of Section 2(h) of the Guidelines & Criteria, (c) legal description requirements, (d) attachment of a correct copy of the city's ordinance designating the area as a reinvestment zone and granting abatement and (e) attachment of a correct copy of the fully executed tax abatement agreement between the city and the Applicant.
- (e) After review (and subject to approval of the matters in (d) above), the public hearing on the tax abatement shall be scheduled at the Commissioners Court meeting that next follows the one at which the Order Setting Hearing Date is entered, unless otherwise or-

dered by Commissioners Court. If there are any compliance problems with the application (including any problems to be resolved or amendments to the application to be made prior to the public hearing), the County Judge and Precinct Commissioners shall be advised of these compliance problems/matters to be resolved in a memo from the Civil Division-District Attorney's Office transmitting the Order Setting Hearing Date. No hearing shall be set on any application that fails to attach both the ordinance designating reinvestment zone and the copy of the fully executed tax abatement agreement between the city and the Applicant, or which is deficient as to application form or legal description. In such case the Applicant shall be informed of the necessity of attaching those documents or making necessary corrections, and there will be no further processing of the application until the same are received.

- (f) The notice provisions of Section 3 (c) are not applicable to an application under this section.
- (g) The percentage of property value abated and the term of abatement shall be the same as that stated in the city's tax abatement agreement unless otherwise specifically ordered in the Commissioners Court order granting abatement.

#### **SUNSET PROVISION Section 10**

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- (a) These Guidelines and Criteria are effective upon the date of their adoption and will remain in force for two years, at which time all reinvestment zones and tax abatement contracts created pursuant to its provisions will be reviewed by Brazoria County to determine whether the goals have been achieved. Based on that review, the Guidelines and Criteria will be modified, renewed or eliminated, provided that such actions shall not affect existing contracts or applications for tax abatement filed prior to the expiration of said Guidelines and Criteria. Applications for abatement filed prior to the expiration of the Guidelines and Criteria shall be governed by the provisions of these Guidelines and Criteria regardless of any subsequent modification or amendment.
- (b) This policy is mutually exclusive of existing Industrial District Contracts and owners of real property in areas deserving of special attention as agreed by the eligible jurisdictions.
- (c) These guidelines and policies for Tax Abatement shall be effective May 11, 2012, and shall remain in force until May 11, 2014, unless amended or superseded, modified, renewed, or eliminated by Commissioners' Court prior to that date.