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KEVIN O'HANLON

CERTIFIED, CIVIL APPELLATE

CERTIFIED, CIVIL TRIAL

LESLIE MCCOLLOM

CERTIFIED, CIVIL APPELLATE

CERTIFIED, LABOR AND EMPLOYMENT

TEXAS BOARD OF LEGAL SPECIALIZATION

JUSTIN DEMERATH

August 21, 2012

Local Government Assistance & Economic Analysis

Texas Comptroller of Public Accounts

P.O. Box 13528

Austin, Texas 78711-3528

RE: Application to the Manor Independent School District from Samsung Austin Semiconductor, LLC

To the Local Government Assistance & Economic Analysis Division:

By copy of this letter transmitting the application for review to the Comptroller's Office, the Manor Independent School District is notifying the Applicant Samsung Austin Semiconductor, LLC of its intent to consider the application for appraised value limitation on qualified property. The Applicant submitted the Application to the school district on August 20, 2012. The Board voted to accept the application on August 20, 2012. The application has been determined complete as of August 21, 2012. We are requesting an expedited review of the application.

The Applicant has confirmed that there have been no improvements or expenditures related to the project expansion that have occurred prior to the date the application was submitted to the school district. No improvements will start until after a final determination of a completed application by the Office of the Comptroller. Hence the request for an expedited review.

The school district has determined that the wage information included in the application represents the most recent wage data available at the time of the application. The wage the Applicant has committed to paying on this project is well above the required statutory minimums.

Letter to Local Government Assistance & Economic Analysis Division

August 21, 2012

Page 2 of 2

A paper copy of the application will be hand delivered to your office tomorrow. In accordance with 34 Tex. Admin Code §9.1054, a copy of the application will be submitted to the Travis County Appraisal District.

Please feel free to contact me with questions.

Sincerely,

A handwritten signature in black ink, appearing to read "Kevin O'Hanlon", with a stylized flourish at the end.

Kevin O'Hanlon
School District Consultant

August 1, 2012

Kevin Brackmeyer
Superintendent
Manor Independent School District
10335 US Hwy 290E Manor, TX 78653

Dear: Mr. Brackmeyer

We represent Samsung Austin Semiconductor, LLC and on its behalf deliver to you its Application for Appraised Value Limitation on Qualified Property under Chapter 313 of the Texas Tax Code. We also deliver with this application check no. 2000661, dated August 1, 2012, payable to the order of the District in the amount of \$75,000.00, which understand to be the minimum application fee for the District to process fully an Application. We understand that the District will consider whether this minimum fee is satisfactory and that you will advise us of the action taken in that regard. Three copies of this Application are provided, including one which is bound in a three ring binder as required by the Comptroller regulations. We also include a disk on which the entire Application has been copied.

Samsung requests that at the next meeting of the Board of Directors of the District that it take the following official actions: (a) acknowledge receipt of this application; (b) approve consideration of this application; (c) set the applicable fee for the application; (d) approve designation of the reinvestment zone to be the area covered by the application; and (e) proceed to take the other actions required by law to result in determining that this application is complete and should be sent to the Comptroller of Public Accounts for its processing.

In the event that there are any questions regarding this application or if additional actions need to be taken or materials provided by Samsung, please let us know. As indicated in the application, Catherine Morse, General Counsel of Samsung Austin Semiconductor, is the single point of contact for Samsung's application. We would appreciate receiving a copy of all such communications as the named Consultant to Samsung in the application.

Kevin Brackmeyer
August 1, 2012
Page 2

On behalf of our client, we thank you for your consideration of this Application.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. G. Converse", with a stylized, flowing script.

R. G. Converse
Attachments
RGC/jc

cc: Catherine Morse (via email w/enclosures)
Kevin O'Hanlon (via email w/enclosures)



Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

Form 50-296
(Revised May 2010)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application.

This notice must include:

- the date on which the school district received the application;
- the date the school district determined that the application was complete;
- the date the school board decided to consider the application; and
- a request that the comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original completed application to the Comptroller in a three-ring binder with tabs separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its Web site. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules as explained in the Confidentiality Notice below.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, make a recommendation to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to complete the recommendation, economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's Web site to find out more about the program at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html>. There are links on this Web page to the Chapter 313 statute, rules and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION

Authorized School District Representative

Date application received by district

8 / 20 / 12

First Name

Kevin

Last Name

Brackmeyer

Title

Superintendent

School District Name

Manor Independent School District

Street Address

10335 US Hwy 290 E

Mailing Address

10335 US Hwy 290 E

City

Manor

State

TX

ZIP

78653

Phone Number

512-278-4000

Fax Number

512-278-4017

Mobile Number (optional)

E-mail Address

kevin.brackmeyer@manorisd.net

I authorize the consultant to provide and obtain information related to this application.. ☒ Yes ☐ No

Will consultant be primary contact? ☒ Yes ☐ No



Form 50-296

Application for Appraised Value Limitation on Qualified Property

SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized School District Consultant (If Applicable)

| | | | |
|-------------------------------------------------------|--|--------------------------------------------------------------------|---------------------|
| First Name Kevin | | Last Name O'Hanlon | |
| Title Consultant | | | |
| Firm Name O'Hanlon, McCollom & Demerath | | | |
| Street Address 808 West Avenue | | | |
| Mailing Address 808 West Avenue | | | |
| City Austin | | State TX | ZIP 78701 |
| Phone Number 512-494-9949 | | Fax Number 512-494-9919 | |
| Mobile Number (Optional) | | E-mail Address kohanlon@808west.com; mhanley@808west.com | |

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

Signature (Authorized School District Representative)

Date

8-20-12

Has the district determined this application complete? ☒ Yes ☐ No

If yes, date determined complete. **8/21/2012**

Have you completed the school finance documents required by TAC 9.1054(c)(3)? ☐ Yes ☒ No
will supplement

SCHOOL DISTRICT CHECKLIST AND REQUESTED ATTACHMENTS

| | Checklist | Page X of 16 | Check Completed |
|---|-----------------------------------------------------------------------------------------------------------------------------------|--------------|-----------------|
| 1 | Date application received by the ISD | 1 of 16 | ✓ |
| 2 | Certification page signed and dated by authorized school district representative | 2 of 16 | ✓ |
| 3 | Date application deemed complete by ISD | 2 of 16 | ✓ |
| 4 | Certification pages signed and dated by applicant or authorized business representative of applicant | 4 of 16 | ✓ |
| 5 | Completed company checklist | 12 of 16 | ✓ |
| 6 | School finance documents described in TAC 9.1054(c)(3) (Due within 20 days of district providing notice of completed application) | 2 of 16 | will |

supplement



APPLICANT INFORMATION - CERTIFICATION OF APPLICATION

Authorized Business Representative (Applicant)

| | | | | | |
|--------------------------|------------------------------------------------|-------|-------------------------|---------------------|-------|
| First Name | Catherine | | Last Name | Morse | |
| Title | General Counsel and Director of Public Affairs | | | | |
| Organization | Samsung Austin Semiconductor LLC | | | | |
| Street Address | 12100 Samsung Blvd Austin, TX 78754 | | | | |
| Mailing Address | 12100 Samsung Blvd | | | | |
| City | Austin | State | TX | ZIP | 78754 |
| Phone Number | 512-672-1008 | | Fax Number | 512-491-1510 | |
| Mobile Number (optional) | | | Business e-mail Address | C.Morse@Samsung.com | |

Will a company official other than the authorized business representative be responsible for responding to future information requests? ☐ Yes ☒ No

If yes, please fill out contact information for that person.

| | | | | | |
|--------------------------|--|-------|----------------|-----|--|
| First Name | | | Last Name | | |
| Title | | | | | |
| Organization | | | | | |
| Street Address | | | | | |
| Mailing Address | | | | | |
| City | | State | | ZIP | |
| Phone Number | | | Fax Number | | |
| Mobile Number (optional) | | | E-mail Address | | |

I authorize the consultant to provide and obtain information related to this application.. ☒ Yes ☐ No

Will consultant be primary contact? ☐ Yes ☒ No



Form 50-296

Application for Appraised Value Limitation on Qualified Property

APPLICANT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized Company Consultant (If Applicable)

First Name

Robert

Last Name

Converse

Title

Of Counsel

Firm Name

Fulbright & Jaworski L.L.P.

Street Address

98 San Jacinto Blvd., Suite 1100, Austin, Texas 78701-4255

Mailing Address

98 San Jacinto Blvd.

City

Austin

State

Texas

ZIP

78701-4255

Phone Number

512-536-4535

Fax Number

512-536-4598

Business email Address

jconverse@fulbright.com

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

Signature (Authorized Business Representative (Applicant))

Catherine Q. Merse

Date

8-1-12

GIVEN under my hand and seal of office this 1 day of August, 2012



(Notary Seal)

Sherry Renee Breaux
Notary Public, State of Texas

My commission expires 11-16-12

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code § 37.10.

**FEES AND PAYMENTS**

☒ Enclosed is proof of application fee paid to the school district.

For the purpose of this question, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

Please answer only either A OR B:

A. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code, 313.027(i)? ☐ Yes ☒ No

B. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No

BUSINESS APPLICANT INFORMATION

Legal Name under which application is made

Samsung Austin Semiconductor LLC

Texas Taxpayer I.D. Number of entity subject to Tax Code, Chapter 171 (11 digits)

32017943922

NAICS code

334413

Is the applicant a party to any other Chapter 313 agreements? ☒ Yes ☐ No

If yes, please list name of school district and year of agreement.

Manor ISD (First Qualifying Year 2006) Agreement signed September 22, 2005

APPLICANT BUSINESS STRUCTURE

Registered to do business in Texas with the Texas Secretary of State? ☒ Yes ☐ No

Identify business organization of applicant (corporation, limited liability corporation, etc.)

Limited Liability Company

1. Is the applicant a combined group, or comprised of members of a combined group, as defined by Texas Tax Code Chapter 171.0001(7)? ☒ Yes ☐ No
If so, please attach documentation of the combined group membership and contact information.

2. Is the applicant current on all tax payments due to the State of Texas? ☒ Yes ☐ No

3. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☐ NA ☒ Yes ☐ No

If the answer to either question is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (Use attachment if necessary.)

**ELIGIBILITY UNDER TAX CODE CHAPTER 313.024**

Are you an entity to which Tax Code, Chapter 171 applies? ☒ Yes ☐ No

The property will be used as an integral part, or as a necessary auxiliary part, in one of the following activities:

- (1) manufacturing ☒ Yes ☐ No
- (2) research and development ☒ Yes ☐ No
- (3) a clean coal project, as defined by Section 5.001, Water Code ☐ Yes ☒ No
- (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code ☐ Yes ☒ No
- (5) renewable energy electric generation ☐ Yes ☒ No
- (6) electric power generation using integrated gasification combined cycle technology ☐ Yes ☒ No
- (7) nuclear electric power generation ☐ Yes ☒ No
- (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) ☐ Yes ☒ No

Are you requesting that any of the land be classified as qualified investment? ☐ Yes ☒ No

Will any of the proposed qualified investment be leased under a capitalized lease? ☐ Yes ☒ No

Will any of the proposed qualified investment be leased under an operating lease? ☐ Yes ☒ No

Are you including property that is owned by a person other than the applicant? ☐ Yes ☒ No

Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? ☐ Yes ☒ No

PROJECT DESCRIPTION

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. (Use attachments as necessary)

See Sheet "Project Description"

Describe the ability of your company to locate or relocate in another state or another region of the state.

The company has the ability to locate this project anywhere in the world.

PROJECT CHARACTERISTICS (CHECK ALL THAT APPLY)

- | | | | |
|-------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------------|--------------------------------------------------------------|
| <input checked="" type="checkbox"/> New Jobs | <input checked="" type="checkbox"/> Construct New Facility | <input type="checkbox"/> New Business / Start-up | <input checked="" type="checkbox"/> Expand Existing Facility |
| <input type="checkbox"/> Relocation from Out-of-State | <input checked="" type="checkbox"/> Expansion | <input checked="" type="checkbox"/> Purchase Machinery & Equipment | |
| <input type="checkbox"/> Consolidation | <input type="checkbox"/> Relocation within Texas | | |

PROJECTED TIMELINE

Begin Construction September, 2012 Begin Hiring New Employees January, 2013

Construction Complete March, 2013 Fully Operational 2nd Quarter, 2014

Purchase Machinery & Equipment December, 2012-July, 2013

Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? ☒ Yes ☐ No

Note: Improvements made before that time may not be considered qualified property.

When do you anticipate the new buildings or improvements will be placed in service? 3rd Quarter 2013

**ECONOMIC INCENTIVES**

Identify state programs the project will apply for:

State Source

Amount

None

0.00

Total

Will other incentives be offered by local units of government? ☒ Yes ☐ No

Please use the following box for additional details regarding incentives. (Use attachments if necessary.)

This project will be covered by existing agreement with the City of Austin and Travis County.

THE PROPERTYIdentify county or counties in which the proposed project will be located Travis CountyCentral Appraisal District (CAD) that will be responsible for appraising the property Travis CADWill this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☒ No

List all taxing entities that have jurisdiction for the property and the portion of project within each entity

County: Travis (100%) City: Austin (100%)
(Name and percent of project) (Name and percent of project)Hospital District: Travis County Healthcare District (100%) Water District: None
(Name and percent of project) (Name and percent of project)Other (describe): Austin Community College (100%) Other (describe): None
(Name and percent of project) (Name and percent of project)Is the project located entirely within this ISD? ☒ Yes ☐ No

If not, please provide additional information on the project scope and size to assist in the economic analysis.

**INVESTMENT**

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's Web site at www.window.state.tx.us/taxinfo/proptax/hb1200/values.html.

At the time of application, what is the estimated minimum qualified investment required for this school district? \$80 million

What is the amount of appraised value limitation for which you are applying? \$80 million

What is your total estimated *qualified* investment? \$3.52 billion

NOTE: See 313.021(1) for full definition. Generally, Qualified Investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second complete tax year.

What is the anticipated date of application approval? December 17, 2012

What is the anticipated date of the beginning of the qualifying time period? December 17, 2012

What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? \$4.0 billion

Describe the qualified investment. [See 313.021(1).]

Attach the following items to this application:

- (1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
- (2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investment and
- (3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.

Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period? ☒ Yes ☐ No

Except for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time:

- (1) in or on the new building or other new improvement for which you are applying? ☒ Yes ☐ No
- (2) if not in or on the new building or other new improvement for which you are applying for an appraised value limitation, is the personal property necessary and ancillary to the business conducted in the new building or other new improvement? ☒ Yes ☐ No
- (3) on the same parcel of land as the building for which you are applying for an appraised value limitation? ☒ Yes ☐ No

("First placed in service" means the first use of the property by the taxpayer.)

Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period? ☒ Yes ☐ No

Does the investment in tangible personal property meet the requirements of Tax Code §313.021(1)? ☒ Yes ☐ No

If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property? ☒ Yes ☐ No

QUALIFIED PROPERTY

Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)

Attach the following items to this application:

- (1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
- (2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and
- (3) a map of the qualified property showing location of new buildings or new improvements – with vicinity map.

Land

Is the land on which you propose new construction or improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? ☐ Yes ☒ No

If you answered "no" to the question above, what is the anticipated date on which you will submit proof of a reinvestment zone with boundaries encompassing the land on which you propose new construction or improvements? to be created by Manor ISD, September 2012

Will the applicant own the land by the date of agreement execution? ☒ Yes ☐ No

Will the project be on leased land? ☐ Yes ☒ No

QUALIFIED PROPERTY (CONTINUED)

If the land upon which the new building or new improvement is to be built is part of the qualified property described by §313.021(2)(A), please attach complete documentation, including:

1. Legal description of the land
2. Each existing appraisal parcel number of the land on which the improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property
3. Owner
4. The current taxable value of the land. Attach estimate if land is part of larger parcel.
5. A detailed map (with a vicinity map) showing the location of the land

Attach a map of the reinvestment zone boundaries, certified to be accurate by either the governmental entity creating the zone, the local appraisal district, or a licensed surveyor. (With vicinity map)

Attach the order, resolution or ordinance establishing the zone, and the guidelines and criteria for creating the zone, if applicable.

Miscellaneous

Is the proposed project a building or new improvement to an existing facility? ☒ Yes ☐ No

Attach a description of any existing improvements and include existing appraisal district account numbers.

List current market value of existing property at site as of most recent tax year. \$2.9 billion 2012
(Market Value) (Tax Year)

Is any of the existing property subject to a value limitation agreement under Tax Code 313? ☒ Yes ☐ No

Will all of the property for which you are requesting an appraised value limitation be free of a tax abatement agreement entered into by a school district for the duration of the limitation? ☒ Yes ☐ No

WAGE AND EMPLOYMENT INFORMATION

What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 2,692 (including contractors)

The last complete calendar quarter before application review start date is the:

☐ First Quarter ☒ Second Quarter ☐ Third Quarter ☐ Fourth Quarter of 2012
(year)

What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the TWC? 2,409

Note: For job definitions see TAC §9.1051(14) and Tax Code 313.021(3). If the applicant intends to apply a definition for "new job" other than TAC §9.1051(14)(C), then please provide the definition of "new job" as used in this application. Following TAC 9.1051(14)(C)

Total number of new jobs that will have been created when fully operational 25

Do you plan to create at least 25 new jobs (at least 10 new jobs for rural school districts) on the land and in connection with the new building or other improvement? ☒ Yes ☐ No

Do you intend to request that the governing body waive the minimum new job creation requirement, as provided under Tax Code §313.025(f-1)? ☐ Yes ☒ No

If you answered "yes" to the question above, attach evidence documenting that the new job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards. **Note: Even if a minimum new job waiver is provided, 80% of all new jobs must be qualifying jobs pursuant to Texas Tax Code, §313.024(d).**

What is the maximum number of qualifying jobs meeting all criteria of §313.021(3) you are committing to create? 25

If this project creates more than 1,000 new jobs, the minimum required wage for this project is 110% of the average county weekly wage for all jobs as described by 313.021(3)(E)(ii).

If this project creates less than 1,000 new jobs, does this district have territory in a county that meets the demographic characteristics of 313.051(2)? (see table of information showing this district characteristic at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/values.html>)

If yes, the applicant must meet wage standard described in 313.051(b) (110% of the regional average weekly wage for manufacturing)

If no, the applicant shall designate one of the wage standards set out in §§313.021(5)(A) or 313.021(5)(B).

**WAGE AND EMPLOYMENT INFORMATION (CONTINUED)**

For the following three wage calculations please include on an attachment the four most recent quarters of data for each wage calculation. Show the average and the 110% calculation. Include documentation from TWC Web site. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(7).

110% of the county average weekly wage for all jobs (all industries) in the county is 1,143.45

110% of the county average weekly wage for manufacturing jobs in the county is 1,947.83

110% of the county average weekly wage for manufacturing jobs in the region is 1164.24

Please identify which Tax Code section you are using to estimate the wage standard required for this project:

☐ §313.021(5)(A) or ☒ §313.021(5)(B) or ☐ §313.021(3)(E)(ii), or ☐ §313.051(b)?

What is the estimated minimum required annual wage for each qualifying job based on the qualified property? 60,551.70

What is the estimated minimum required annual wage you are committing to pay for each of the qualifying jobs you create on the qualified property? 60,551.70

Will 80% of all new jobs created by the owner be qualifying jobs as defined by 313.021(3)? ☒ Yes ☐ No

Will each qualifying job require at least 1,600 of work a year? ☒ Yes ☐ No

Will any of the qualifying jobs be jobs transferred from one area of the state to another? ☐ Yes ☒ No

Will any of the qualifying jobs be retained jobs? ☐ Yes ☒ No

Will any of the qualifying jobs be created to replace a previous employee? ☐ Yes ☒ No

Will any required qualifying jobs be filled by employees of contractors? ☐ Yes ☒ No

If yes, what percent? _____

Does the applicant or contractor of the applicant offer to pay at least 80% of the employee's health insurance premium for each qualifying job? ☒ Yes ☐ No

Describe each type of benefits to be offered to qualifying jobholders. (Use attachments as necessary.)

Please see attached benefit sheet

ECONOMIC IMPACT

Is an Economic Impact Analysis attached (If supplied by other than the Comptroller's office)? ☐ Yes ☒ No

Is Schedule A completed and signed for all years and attached? ☒ Yes ☐ No

Is Schedule B completed and signed for all years and attached? ☒ Yes ☐ No

Is Schedule C (Application) completed and signed for all years and attached? ☒ Yes ☐ No

Is Schedule D completed and signed for all years and attached? ☒ Yes ☐ No

Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, please attach a separate schedule showing the amount for each year affected, including an explanation.

CONFIDENTIALITY NOTICE

**Property Tax Limitation Agreement Applications
Texas Government Code Chapter 313
Confidential Information Submitted to the Comptroller**

Generally, an application for property tax value limitation, the information provided therein, and documents submitted in support thereof, are considered public information subject to release under the Texas Public Information Act.

There is an exception, outlined below, by which information will be withheld from disclosure.

The Comptroller's office will withhold information from public release if:

- 1) it describes the specific processes or business activities to be conducted or the specific tangible personal property to be located on real property covered by the application;
- 2) the information has been segregated in the application from other information in the application; and
- 3) the party requesting confidentiality provides the Comptroller's office a list of the documents for which confidentiality is sought and for each document lists the specific reasons, including any relevant legal authority, stating why the material is believed to be confidential.

All applications and parts of applications which are not segregated and marked as confidential as outlined above will be considered public information and will be posted on the internet.

Such information properly identified as confidential will be withheld from public release unless and until the governing body of the school district acts on the application, or we are directed to do so by a ruling from the Attorney General.

Other information in the custody of a school district or the comptroller submitted in connection with the application, including information related to the economic impact of a project or the essential elements of eligibility under Texas Tax Code, Chapter 313, such as

the nature and amount of the projected investment, employment, wages, and benefits, will not be considered confidential business information and will be posted on the internet.

All documents submitted to the Comptroller, as well as all information in the application once the school district acts thereon, are subject to public release unless specific parts of the application or documents submitted with the application are identified as confidential. Any person seeking to limit disclosure of such submitted records is advised to consult with their legal counsel regarding disclosure issues and also to take the appropriate precautions to safeguard copyrighted material, trade secrets, or any other proprietary information. The Comptroller assumes no obligation or responsibility relating to the disclosure or nondisclosure of information submitted by respondents. A person seeking to limit disclosure of information must submit in writing specific detailed reasons, including any relevant legal authority, stating why that person believes the material to be confidential.

The following outlines how the Comptroller's office will handle requests for information submitted under the Texas Public Information Act for application portions and submitted records appropriately identified as confidential.

- This office shall forward the request for records and a copy of the documents at issue to the Texas Attorney General's office for an opinion on whether such information may be withheld from disclosure under the Texas Public Information Act.
- The Comptroller will notify the person who submitted the application/documents when the information is forwarded to the Attorney General's office.
- Please be aware that this Office is obligated to comply with an Attorney General's decision, including release of information ruled public even if it was marked confidential.



COMPANY CHECKLIST AND REQUESTED ATTACHMENTS

| | Checklist | Page X of 16 | Check Completed |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-----------------|
| 1 | Certification pages signed and dated by Authorized Business Representative (applicant) | 4 of 16 | ✓ |
| 2 | Proof of Payment of Application Fee (Attachment) | 5 of 16 | ✓ |
| 3 | For applicant members, documentation of Combined Group membership under Texas Tax Code 171.0001(7) (if Applicable) (Attachment) | 5 of 16 | ✓ |
| 4 | Detailed description of the project | 6 of 16 | ✓ |
| 5 | If project is located in more than one district, name other districts and list percentage in each district (Attachment) | 7 of 16 | |
| 6 | Description of Qualified Investment (Attachment) | 8 of 16 | ✓ |
| 7 | Map of qualified investment showing location of new buildings or new improvements with vicinity map. | 8 of 16 | ✓ |
| 8 | Description of Qualified Property (Attachment) | 8 of 16 | ✓ |
| 9 | Map of qualified property showing location of new buildings or new improvements with vicinity map | 8 of 16 | ✓ |
| 10 | Description of Land (Attachment) | 9 of 16 | ✓ |
| 11 | A detailed map showing location of the land with vicinity map. | 9 of 16 | ✓ |
| 12 | A description of all existing (if any) improvements (Attachment) | 9 of 16 | ✓ |
| 13 | Request for Waiver of Job Creation Requirement (if applicable) (Attachment) | 9 of 16 | ✓ |
| 14 | Calculation of three possible wage requirements with TWC documentation. (Attachment) | 10 of 16 | ✓ |
| 15 | Description of Benefits | 10 of 16 | ✓ |
| 16 | Economic Impact (if applicable) | 10 of 16 | |
| 17 | Schedule A completed and signed | 13 of 16 | ✓ |
| 18 | Schedule B completed and signed | 14 of 16 | ✓ |
| 19 | Schedule C (Application) completed and signed | 15 of 16 | ✓ |
| 20 | Schedule D completed and signed | 16 of 16 | ✓ |
| 21 | Map of Reinvestment Zone (Attachment) (Showing the actual or proposed boundaries and size, Certified to be accurate by either the government entity creating the zone, the local appraisal district, or a licensed surveyor, with vicinity map)* | 9 of 16 | ✓ |
| 22 | Order, Resolution, or Ordinance Establishing the Zone (Attachment)* | 9 of 16 | |
| 23 | Legal Description of Reinvestment Zone (Attachment)* | 9 of 16 | |
| 24 | Guidelines and Criteria for Reinvestment Zone(Attachment)* | 9 of 16 | |

*To be submitted with application or before date of final application approval by school board.

Schedule A (Rev. May 2019): Investment

Applicant Name: SAMUEL JUSTIN SEMICONDUCTOR LLC
 ISD Name: MANOR INDEPENDENT SCHOOL DISTRICT


Form 50-295

| PROPERTY INVESTMENT AMOUNTS | | | | | | | | |
|--------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|--------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|
| Estimated investment in each year. Do not put cumulative totals. | | | | | | | | |
| | | Sched Year (YYYY-YYYY) | Tax Year (fill in actual tax year below) YYYY | Column A: Personal Property The amount of new personal property cost placed in service during this year | Column B: Building or permanent nonmovable component of building placed in service (interest only) | Column C: Sum of A and B Qualifying investment (during the qualifying year) (2025) | Column D: Other investment that is not qualified investment but investment affecting economic impact and job value | Column E: Total investment (A+B+D) (A+B+C) |
| The year preceding the first complete tax year of the qualifying time period (assuming no deferral) | Investment made before filing complete application with 60905 (other qualified property not eligible to become qualified investment) | 2019-2019 | | \$0 | \$0 | \$0 | \$0 | \$0 |
| | Investment made after final complete application with 60905 (other qualified property not eligible to become qualified investment) | | | \$0 | \$180,000,000 | \$0 | \$180,000,000 | |
| | Investment made after final board approval of the application and before the start of the first complete tax year of qualifying time period (qualified investment and eligible to become qualified property) | | | \$0 | \$0 | \$0 | \$0 | |
| | Complete tax years of qualifying time period | | | \$0 | \$20,000,000 | \$20,000,000 | \$0 | \$20,000,000 |
| Tax Credit Period (with 50% cap on credit) | Value Limitation Period | 1 | 2019-2014 | \$2,300,000,000 | \$20,000,000 | \$20,000,000 | \$0 | \$20,000,000 |
| | | 2 | 2014-2015 | \$1,000,000,000 | \$0 | \$3,500,000,000 | \$0 | \$3,500,000,000 |
| | | 3 | 2015-2016 | \$300,000,000 | \$0 | \$1,000,000,000 | \$0 | \$1,000,000,000 |
| | | 4 | 2016-2017 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | | 5 | 2017-2018 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | | 6 | 2018-2019 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | | 7 | 2019-2020 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | | 8 | 2020-2021 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Credit Set-Up Period | Continue to Maintain Value Provisions | 9 | 2021-2022 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | | 10 | 2022-2023 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | | 11 | 2023-2024 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | | 12 | 2024-2025 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | | 13 | 2025-2026 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | | 14 | 2026-2027 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | | 15 | 2027-2028 | \$0 | \$0 | \$0 | \$0 | \$0 |
| | | 16 | 2028-2029 | \$0 | \$0 | \$0 | \$0 | \$0 |

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.
 This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §13.02(1)(A)-(D).
 Column A:
 For the purposes of investment, please list amount invested each year, not cumulative totals.
 [For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property.]
 Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period.
 The total dollar amount of planned investment each year in buildings or nonmoveable component of buildings that the applicant considers
 qualified investment under Tax Code §13.02(1)(E).

For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonmoveable components of buildings.
 Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value for planning, construction and operation of the facility.
 Note: Land can be placed in investment during the "pre-year" 1 time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed.
 This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application,
 implies original estimates should be updated annually for each year and update estimates for current and future years. If original estimates have not changed, enter
 those amounts for future years.

Signature:  8-16-2012
 Date: 8-16-2012

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

Schedule B (Rev. May 2010): Estimated Market And Taxable Value

Applicant Name
SAMSUNG AUSTIN SEMICONDUCTOR LLC
ISD Name
MANOR INDEPENDENT SCHOOL DISTRICT

Form 50-296

| | Year | School Year (YYYY-YYYY) | Tax Year (Fill in actual tax year) YYYY | Estimated Market Value of Land | Qualified Property | | Reductions from Market Value | Estimated Taxable Value | |
|-----------------------------------------------------|----------------------------------------------------|----------------------------|--------------------------------------------------|--------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|---------------------------------|------------------------------------------------------|-----------------------------------------------------------|
| | | | | | Estimated Total Market Value of new buildings or other new improvements | Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement" | | Final taxable value for 65 - after all reductions | Final taxable value for 65 - M&O, after all reductions |
| Tax Credit Period (with 50% cap on credit) | Complete tax years of qualifying time period | pre-year 1 | 2012 | \$0.00 | \$0 | \$0 | \$0.00 | \$0 | \$0 |
| | | 1 | 2013-2014 | 2013 | \$0.00 | \$100,000,000 | \$0.00 | \$100,000,000 | \$100,000,000 |
| | | 2 | 2014-2015 | 2014 | \$0.00 | \$340,000,000 | \$0.00 | \$2,111,100,000 | \$2,111,000,000 |
| | | 3 | 2015-2016 | 2015 | \$0.00 | \$289,000,000 | \$0.00 | \$2,232,000,000 | \$80,000,000 |
| | | 4 | 2016-2017 | 2016 | \$0.00 | \$245,650,000 | \$0.00 | \$1,791,650,000 | \$80,000,000 |
| | Value Limitation Period | 5 | 2017-2018 | 2017 | \$0.00 | \$208,802,500 | \$0.00 | \$1,263,802,500 | \$80,000,000 |
| | | 6 | 2018-2019 | 2018 | \$0.00 | \$177,482,125 | \$0.00 | \$844,482,125 | \$80,000,000 |
| | | 7 | 2019-2020 | 2019 | \$0.00 | \$150,859,806 | \$0.00 | \$569,859,806 | \$80,000,000 |
| | | 8 | 2020-2021 | 2020 | \$0.00 | \$128,230,835 | \$0.00 | \$398,230,835 | \$80,000,000 |
| | | 9 | 2021-2022 | 2021 | \$0.00 | \$108,996,210 | \$0.00 | \$264,996,210 | \$80,000,000 |
| | Continue to Maintain Viable Presence | 10 | 2022-2023 | 2022 | \$0.00 | \$92,646,779 | \$0.00 | \$186,646,779 | \$80,000,000 |
| | | 11 | 2023-2024 | 2023 | \$0.00 | \$78,749,762 | \$0.00 | \$153,749,762 | \$153,749,762 |
| | | 12 | 2024-2025 | 2024 | \$0.00 | \$66,937,297 | \$0.00 | \$141,937,297 | \$141,937,297 |
| | | 13 | 2025-2026 | 2025 | \$0.00 | \$56,896,703 | \$0.00 | \$131,896,703 | \$131,896,703 |
| | | 14 | 2026-2027 | 2026 | \$0.00 | \$48,362,197 | \$0.00 | \$123,362,197 | \$123,362,197 |
| | Post-Settle-Up Period | 15 | 2027-2028 | 2027 | \$0.00 | \$41,107,868 | \$0.00 | \$116,107,868 | \$116,107,868 |

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Enter Name

8-16-12

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

Schedule C - Application: Employment Information

Applicant Name: SAMSUNG AUSTIN SEMICONDUCTOR LLC
 ISD Name: MANOR INDEPENDENT SCHOOL DISTRICT

Form 90-296

| | Year pre-year 1 | School Year (YYYY-YYYY) | Tax Year (Fill in actual tax year) YYYY | Construction | | New Jobs | | Qualifying Jobs | |
|-------------------------------------------------------|--------------------|----------------------------|--------------------------------------------------|---------------------------------------------------------------------|-----------------------------------------------------------------------------|--------------------------------------------------------------------------------------|-----------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|
| | | | | Column A: Number of Contractor's or non-hours (Specify) | Column B: Average annual wage rates for construction workers | Column C: Number of new jobs applicant commits to create (cumulative) | Column D: Average annual wage rate for all new jobs | Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative) | Column F: Average annual wage of qualifying jobs |
| Complete tax years of qualifying time period | 1 | 2013-2014 | 2013 | 1,070,250 man hrs | \$47.00/hr | | | | |
| | 2 | 2014-2015 | 2014 | 952,500 man hrs | \$47.00/hr | 25 | \$63,000.00 | 25 | \$63,000.00 |
| | 3 | 2015-2016 | 2015 | | | 25 | \$63,000.00 | 25 | \$63,000.00 |
| | 4 | 2016-2017 | 2016 | | | 25 | \$63,000.00 | 25 | \$63,000.00 |
| | 5 | 2017-2018 | 2017 | | | 25 | \$63,000.00 | 25 | \$63,000.00 |
| Value Limitation Period | 6 | 2018-2019 | 2018 | | | 25 | \$63,000.00 | 25 | \$63,000.00 |
| | 7 | 2019-2020 | 2019 | | | 25 | \$63,000.00 | 25 | \$63,000.00 |
| | 8 | 2020-2021 | 2020 | | | 25 | \$63,000.00 | 25 | \$63,000.00 |
| | 9 | 2021-2022 | 2021 | | | 25 | \$63,000.00 | 25 | \$63,000.00 |
| | 10 | 2022-2023 | 2022 | | | 25 | \$63,000.00 | 25 | \$63,000.00 |
| Credit Settle-Up Period | 11 | 2023-2024 | 2023 | | | 25 | \$63,000.00 | 25 | \$63,000.00 |
| | 12 | 2024-2025 | 2024 | | | 25 | \$63,000.00 | 25 | \$63,000.00 |
| | 13 | 2025-2026 | 2025 | | | 25 | \$63,000.00 | 25 | \$63,000.00 |
| Post-Settle-Up Period | 14 | 2026-2027 | 2026 | | | 25 | \$63,000.00 | 25 | \$63,000.00 |
| Post-Settle-Up Period | 15 | 2027-2028 | 2027 | | | 25 | \$63,000.00 | 25 | \$63,000.00 |

Notes: For job definitions see TAC §9-105(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Catherine Moore

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

8-16-12
DATE

Schedule D: (Rev. May 2010): Other Tax Information

Applicant Name

Samsung Austin Semiconductor, LLC

ISD Name: Manor I

Form 50-296

| Sales Tax Information | | | | Other Property Tax Abatements Sought | | | | |
|------------------------------------------------------------------------------------------------------|------|----------------------------|----------------------------------|--------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|
| Sales Taxable Expenditures | | Franchise Tax | | | County | City | Hospital | Other |
| The year preceding the first complete tax year of the qualifying time period (assuming no deferrals) | Year | School Year (YYYY-YYYY) | Tax/ Calendar Year YYYY | Column F: Estimate of total annual expenditures* subject to state sales tax | Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax | Column H: Estimate of Franchise tax due from (or attributable to) the applicant | Fill in percentage exemption requested or granted in each year of the Agreement | Fill in percentage exemption requested or granted in each year of the Agreement |
| | | | | Column F: Estimate of total annual expenditures* subject to state sales tax | Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax | Column H: Estimate of Franchise tax due from (or attributable to) the applicant | Fill in percentage exemption requested or granted in each year of the Agreement | Fill in percentage exemption requested or granted in each year of the Agreement |
| Complete tax years of qualifying time period | 1 | 2013-2014 | 2013 | \$57,000,000.00 | \$1,100,000,000.00 | \$100,000.00 | 80% | 80% |
| | 2 | 2014-2015 | 2014 | \$57,000,000.00 | \$1,100,000,000.00 | \$100,000.00 | 80% | 80% |
| | 3 | 2015-2016 | 2015 | \$57,000,000.00 | \$1,100,000,000.00 | \$100,000.00 | 80% | 80% |
| | 4 | 2016-2017 | 2016 | \$57,000,000.00 | \$1,100,000,000.00 | \$100,000.00 | 80% | 80% |
| | 5 | 2017-2018 | 2017 | \$57,000,000.00 | \$1,100,000,000.00 | \$100,000.00 | 80% | 80% |
| | 6 | 2018-2019 | 2018 | \$57,000,000.00 | \$1,100,000,000.00 | \$100,000.00 | 80% | 80% |
| Value Limitation Period | 7 | 2019-2020 | 2019 | \$57,000,000.00 | \$1,100,000,000.00 | \$100,000.00 | 65% | 65% |
| | 8 | 2020-2021 | 2020 | \$57,000,000.00 | \$1,100,000,000.00 | \$100,000.00 | 65% | 65% |
| | 9 | 2021-2022 | 2021 | \$57,000,000.00 | \$1,100,000,000.00 | \$100,000.00 | 65% | 65% |
| | 10 | 2022-2023 | 2022 | \$57,000,000.00 | \$1,100,000,000.00 | \$100,000.00 | 65% | 65% |
| | 11 | 2023-2024 | 2023 | \$57,000,000.00 | \$1,100,000,000.00 | \$100,000.00 | 65% | 65% |
| | 12 | 2024-2025 | 2024 | \$57,000,000.00 | \$1,100,000,000.00 | \$100,000.00 | 65% | 65% |
| Credit Settle- Up Period | 13 | 2025-2026 | 2025 | \$57,000,000.00 | \$1,100,000,000.00 | \$100,000.00 | 65% | 65% |
| | 14 | 2026-2027 | 2026 | \$57,000,000.00 | \$1,100,000,000.00 | \$100,000.00 | 65% | 65% |
| Post- Settle-Up Period | 15 | 2027-2028 | 2027 | \$57,000,000.00 | \$1,100,000,000.00 | \$100,000.00 | 65% | 65% |

*For planning, construction and operation of the facility.

Estadine

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

8-16-17

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public
Accounts)*

Affiliates Contact : Richard Conrad, Samsung Electronics America, (201) 229-4169



Computer of Public Accounts FORM

05-165 (9-09/2)

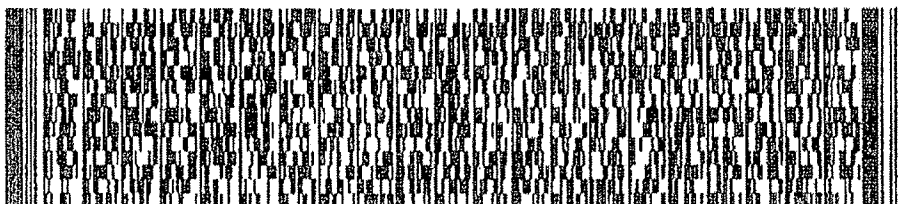
Tcode 13298

**TEXAS FRANCHISE TAX
EXTENSION AFFILIATE LIST**

| <input checked="" type="checkbox"/> Reporting entity taxpayer number | | | | | | | | | | | <input checked="" type="checkbox"/> Report year | | | | Reporting entity taxpayer name | | | | | | | | | | |
|----------------------------------------------------------------------|--|--|--|--|--|--|--|--|--|--|------------------------------------------------------------------|--|--|--|-----------------------------------|--|--|--|--|--|--|----------------------------------------------------------------|--|--|--|
| 1 1 3 2 9 5 1 1 5 3 6 | | | | | | | | | | | 2 0 1 1 | | | | SAMSUNG ELECTRONICS AMERICA, INC. | | | | | | | | | | |
| LEGAL NAME OF AFFILIATE | | | | | | | | | | | AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number) | | | | | | | | | | | BLACKEN CIRCLE IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS | | | |
| 1. SAMSUNG ELECTRONICS AMERICA, INC. | | | | | | | | | | | 1 1 3 2 9 5 1 1 5 3 6 | | | | | | | | | | | <input type="checkbox"/> | | | |
| 2. SAMSUNG SEMICONDUCTOR, INC. | | | | | | | | | | | 1 9 4 2 9 0 5 5 9 6 5 | | | | | | | | | | | <input type="checkbox"/> | | | |
| 3. SAMSUNG TELECOMMUNICATIONS AMERICA LLC | | | | | | | | | | | 1 6 5 0 3 0 4 0 4 1 8 | | | | | | | | | | | <input type="checkbox"/> | | | |
| 4. SAMSUNG INFORMATION SYSTEMS AMERICA, INC. | | | | | | | | | | | 9 5 3 1 7 0 7 7 8 | | | | | | | | | | | <input checked="" type="checkbox"/> | | | |
| 5. SAMSUNG INTERNATIONAL, INC. | | | | | | | | | | | 2 2 2 4 8 3 7 8 8 | | | | | | | | | | | <input checked="" type="checkbox"/> | | | |
| 6. SAMSUNG AUSTIN SEMICONDUCTOR, LLC | | | | | | | | | | | 3 2 0 1 7 9 4 3 9 2 2 | | | | | | | | | | | <input type="checkbox"/> | | | |
| 7. SEMES AMERICA, INC | | | | | | | | | | | 1 7 4 2 8 8 7 4 7 4 1 | | | | | | | | | | | <input type="checkbox"/> | | | |
| 8. SAMSUNG ELECTRONICS LATINOAMERICA, INC | | | | | | | | | | | 6 5 0 5 9 2 5 3 2 | | | | | | | | | | | <input checked="" type="checkbox"/> | | | |
| 9. | | | | | | | | | | | | | | | | | | | | | | <input type="checkbox"/> | | | |
| 10. | | | | | | | | | | | | | | | | | | | | | | <input type="checkbox"/> | | | |
| 11. | | | | | | | | | | | | | | | | | | | | | | <input type="checkbox"/> | | | |
| 12. | | | | | | | | | | | | | | | | | | | | | | <input type="checkbox"/> | | | |
| 13. | | | | | | | | | | | | | | | | | | | | | | <input type="checkbox"/> | | | |
| 14. | | | | | | | | | | | | | | | | | | | | | | <input type="checkbox"/> | | | |
| 15. | | | | | | | | | | | | | | | | | | | | | | <input type="checkbox"/> | | | |
| 16. | | | | | | | | | | | | | | | | | | | | | | <input type="checkbox"/> | | | |
| 17. | | | | | | | | | | | | | | | | | | | | | | <input type="checkbox"/> | | | |
| 18. | | | | | | | | | | | | | | | | | | | | | | <input type="checkbox"/> | | | |
| 19. | | | | | | | | | | | | | | | | | | | | | | <input type="checkbox"/> | | | |
| 20. | | | | | | | | | | | | | | | | | | | | | | <input type="checkbox"/> | | | |
| 21. | | | | | | | | | | | | | | | | | | | | | | <input type="checkbox"/> | | | |

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Texas Comptroller Official Use Only



VE/DE ☐ FM ☐



ATTACHMENTS

Page 6 – PROJECT DESCRIPTION

Samsung Austin Semiconductor (SAS), located in Austin, Texas, is owned by Samsung Electronics and is the company's only semiconductor manufacturing plant located outside Korea. The complex has one of the most advanced semiconductor plants in the United States producing logic devices (it is producing logic chips only). SAS proposes to expand the capacity of its 12-inch semiconductor fabrication plant in Austin with a \$3.9 billion investment. The expanded fabrication plant, one of the largest in the United States, will produce advanced logic devices for Samsung's System LSI business. The proposed investment in the Austin campus will involve upgrading some of the manufacturing area and building many support utility buildings for the expanded plant.

The proposed investment is an upgrade of semiconductor wafer fabrication area and installation of new production tool sets used in connection with the manufacturing, processing and fabrication in a cleanroom environment of semiconductor products, including construction of cleanroom facilities, utility additions, construction of support structures for the new production equipment to be installed, and installation of the new tool sets. (See Tex. Tax Code 313.021(1)(B)). None of this investment has been included in previous projects of the company at this complex. The types of items currently planned to be included are:

A. process cooling water systems, HVAC systems, industrial waste treatment systems, process vacuum systems, security control systems, fire protection systems, shipping docks, chemical and ultra pure gas storage and distribution systems, piping, clean room systems, failure analysis laboratories and other systems useful for the design, development and manufacture of semiconductor products; and

B. machinery and equipment used to design, develop and manufacture semiconductor products, including assets and tools used in semiconductor device and circuit designing, photolithography, chemical mechanical polishing, thin film deposition, plasma etching, surface preparation and clean-up, ion implanting, metal deposition, rapid thermal processing, furnaces, testing and defect analysis, water processing, metrology and yield enhancing, bonding and packaging, designing and other assets used to design, develop and manufacture semiconductors, including assets to perform other processes, including processes which may be developed after the date of this agreement.

The types of items listed above do not include assets and improvements owned by the Applicant which are or will be located within the reinvestment zone prior to the date on which this application is declared complete by the Texas Comptroller of Public Accounts.

The investment is proposed to start immediately following the determination of a completed application by the Office of the Comptroller, with building and facility construction to be complete in the second or early third quarter of 2013 and with the installation of new equipment to commence in late 2012 and be completed by July or August of 2013. Once this work has been completed, the new line will be operated on a test basis until production achieves acceptable levels of continuous production at which time the expansion will be declared placed in service.

Page 6 – ABILITY TO LOCATE ELSEWHERE

The company has the ability and is being recruited to locate this project both at the company's primary manufacturing site in Korea and at a new manufacturing site in China, as well as the SAS plant in Austin.

Page 8 – INVESTMENT – Description of Qualified Investment

Tangible personal property (see also Page 6 – Project Description) that will be first placed in service in the State of Texas during the qualifying time period and which will be used in connection with the manufacturing, processing, and fabrication in a new cleanroom environment to be constructed in the Company's existing 2.3-million-square-foot semiconductor complex located entirely within the reinvestment zone, including:

- (i) integrated systems, fixtures, and piping;
- (ii) all property necessary or adapted to reduce contamination or to control airflow, temperature, humidity, chemical purity, or other environmental conditions or manufacturing tolerances; and
- (iii) production equipment and machinery, moveable cleanroom partitions, and cleanroom lighting.

Without limiting the foregoing description, the qualified investment will entail upgrading the wafer fabrication area of a portion of the complex and installation of new production tool sets, including construction of cleanroom facilities, utility additions, construction of support structure for the new production equipment to be installed, and installation of the new tool sets.

Site Plan



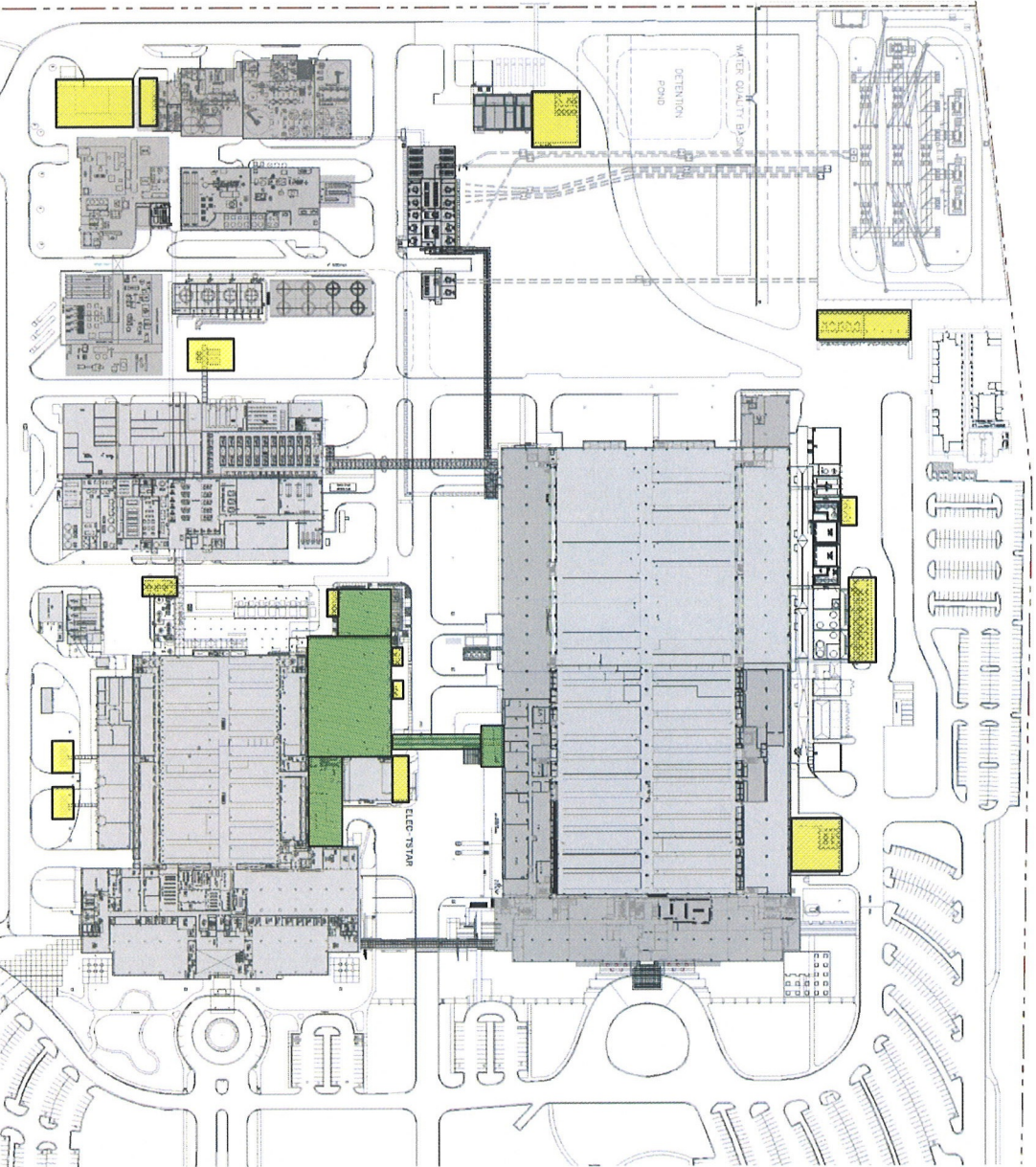
New Construction Area



H5 Conversion Construction Area

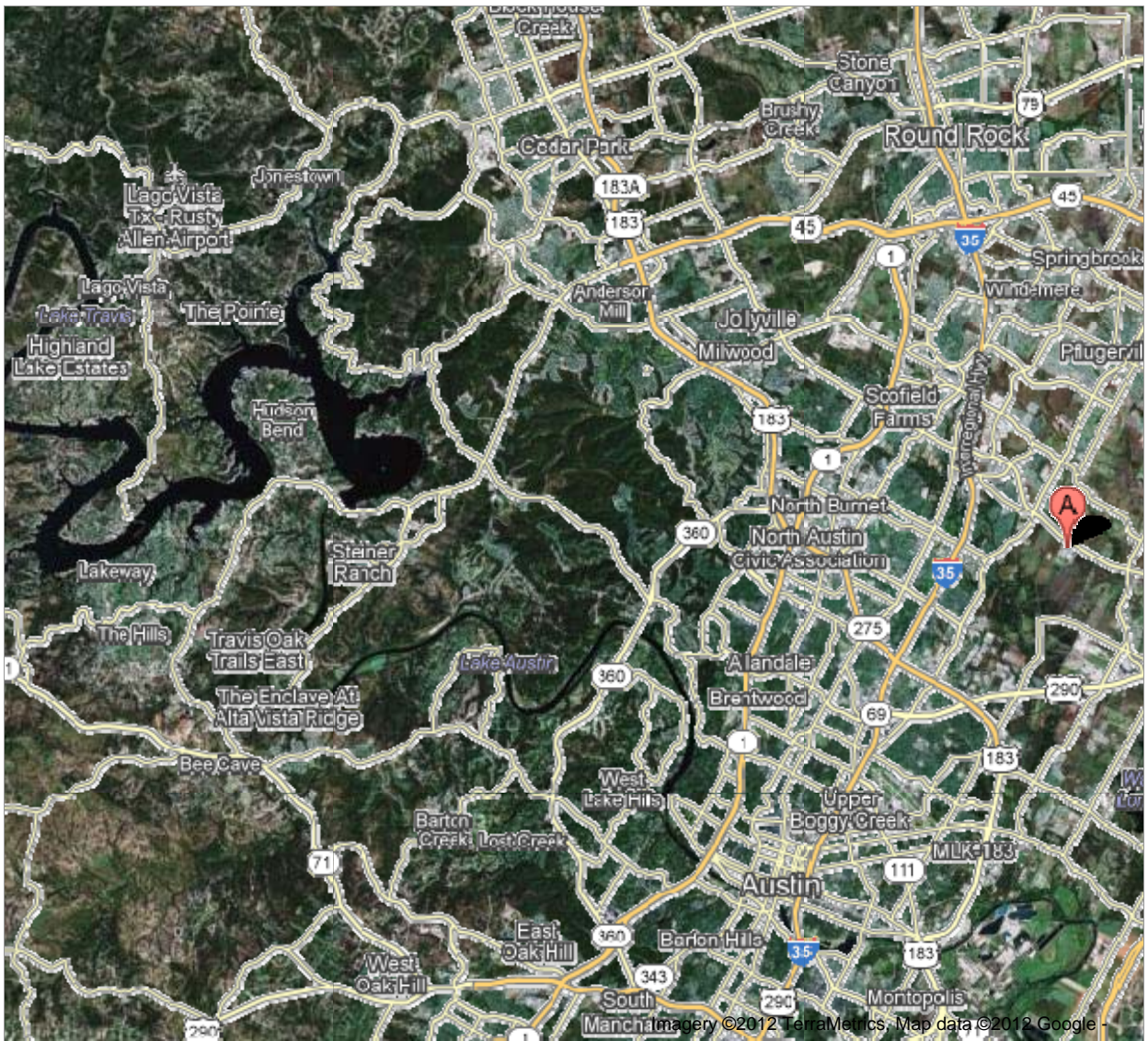


Fabrication Plant to Be Expanded





To see all the details that are visible on the screen, use the "Print" link next to the map.



Page 9 – QUALIFIED PROPERTY

The name of the Owner of the land on which the Qualified Property will be located is Samsung Austin Semiconductor, LLC. The current taxable value of the land, as shown on the records of Travis Central Appraisal District records is \$7,840,800.00. In addition, tangible personal property (see also Page 6 – Project Description) that will be first placed in service in the State of Texas during the qualifying time period and which will be used in connection with the manufacturing, processing, and fabrication in a new cleanroom environment to be constructed in the Company's existing 2.3-million-square-foot semiconductor complex located entirely within the reinvestment zone, including:

- (i) integrated systems, fixtures, and piping;
- (ii) all property necessary or adapted to reduce contamination or to control airflow, temperature, humidity, chemical purity, or other environmental conditions or manufacturing tolerances; and
- (iii) production equipment and machinery, moveable cleanroom partitions, and cleanroom lighting.

Without limiting the foregoing description, the qualified investment will entail upgrading the wafer fabrication area of a portion of the complex and installation of new production tool sets, including construction of cleanroom facilities, utility additions, construction of support structure for the new production equipment to be installed, and installation of the new tool sets.

DESCRIPTION

FOR A 180.013 ACRE TRACT OF LAND SITUATED IN THE SAMUEL CUSHING SURVEY NO. 70, ABSTRACT NO. 164, THE MARIQUITO CASTRO SURVEY NO. 50, ABSTRACT NO. 160 AND THE LUCAS MUNOS SURVEY NO. 55, ABSTRACT NO. 513, TRAVIS COUNTY, TEXAS, BEING ALL OF LOT 1, BLOCK A, JOURDAN CROSSING, PHASE C, SECTION 2, A SUBDIVISION ACCORDING TO THE PLAT RECORDED IN VOLUME 96, PAGE 230 OF THE PLAT RECORDS OF SAID COUNTY, AS CONVEYED TO SAMSUNG AUSTIN SEMICONDUCTOR, L.L.C. BY SPECIAL WARRANTY DEED, EXECUTED APRIL 16, 1996, AND RECORDED IN VOLUME 12666, PAGE 986 OF THE REAL PROPERTY RECORDS OF SAID COUNTY, SAID 180.013 ACRE TRACT, AS SHOWN ON THE ACCOMPANYING SKETCH, BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a ½" iron rod found on a point being the north east corner of a called 120.000 acre tract in deed to Samsung Austin Semiconductor, L.L.C. recorded in Document No. 2000106442 of the Official Public Records of said County, also being the southeast corner of said Lot 1, for the southeast corner hereof;

THENCE with the north boundary line of said 120.000 acre tract, same being the south boundary line of said Lot 1, **N 63°08'37"W** for a distance of **2807.33 feet** to a 1" iron pipe found on a point being the northwest corner of said 120.000 acre tract, same being the southwest corner of said Lot 1, for the southwest corner hereof;

THENCE with the west boundary line of said Lot 1, the following three (3) courses and distances:

1. **N 20°22'00" E** for a distance of **929.98 feet** to a ½" iron rod found for an angle point hereof,
2. **N 27°48'01" E** for a distance of **1902.31 feet** to a ½" iron rod found for an angle point hereof, and
3. **N 79°30'49" E** for a distance of **62.03 feet** to a ½" iron rod found on a point in the south right-of-way line of Parmer Lane (200' right-of-way width), said point being the northwest corner of said Lot 1 for the northwest corner hereof;

THENCE with the south right-of-way line of said Parmer Lane, same being the north boundary line of said Lot 1, the following four (4) courses and distances:

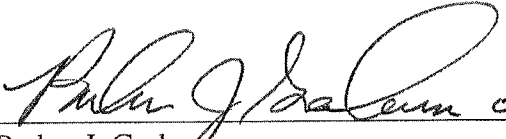
1. **S 48°41'12" E** for a distance of **185.92 feet** to a TXDOT Type II concrete monument found for a point of curvature hereof,

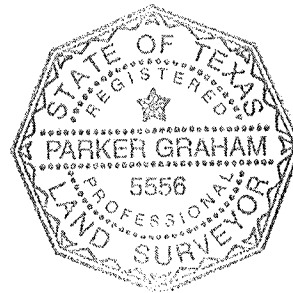
2. With the arc of a curve to the left having a radius of **2009.86 feet**, an arc length of **395.55 feet**, a central angle of **011°16'34"** and a chord which bears **S 54°21'56" E** for a distance of **394.91 feet** to a TXDOT Type II concrete monument found, for a point of tangency hereof,
3. **S 59°59'51" E** for a distance of **2241.24 feet** to a ½" iron rod found for a point of curvature hereof, and
4. With the arc of a curve to the right having a radius of **25.00 feet**, an arc length of **37.90 feet**, a central angle of **086°51'41"** and a chord which bears **S 16°34'00" E** for a distance of **34.37 feet** to a ½" iron rod found on a point in the west right-of-way line of Samsung Boulevard (100' right-of-way width) same being the northeast corner of said Lot 1, for the northeast corner hereof;

THENCE with east boundary line of said Lot 1, same being, in part, the west right-of-way line of said Samsung Boulevard, **S 26°51'24" W** for a distance of **2609.04 feet** to the **POINT OF BEGINNING** hereof and containing 180.013 acres of land.

Bearing basis is grid north for the Texas State Plane Coordinate System (Central Zone-4203, NAD83(CORS 96), per GPS survey performed during February, 2011.

Surveyed under the direct supervision of the undersigned during February, 2011:

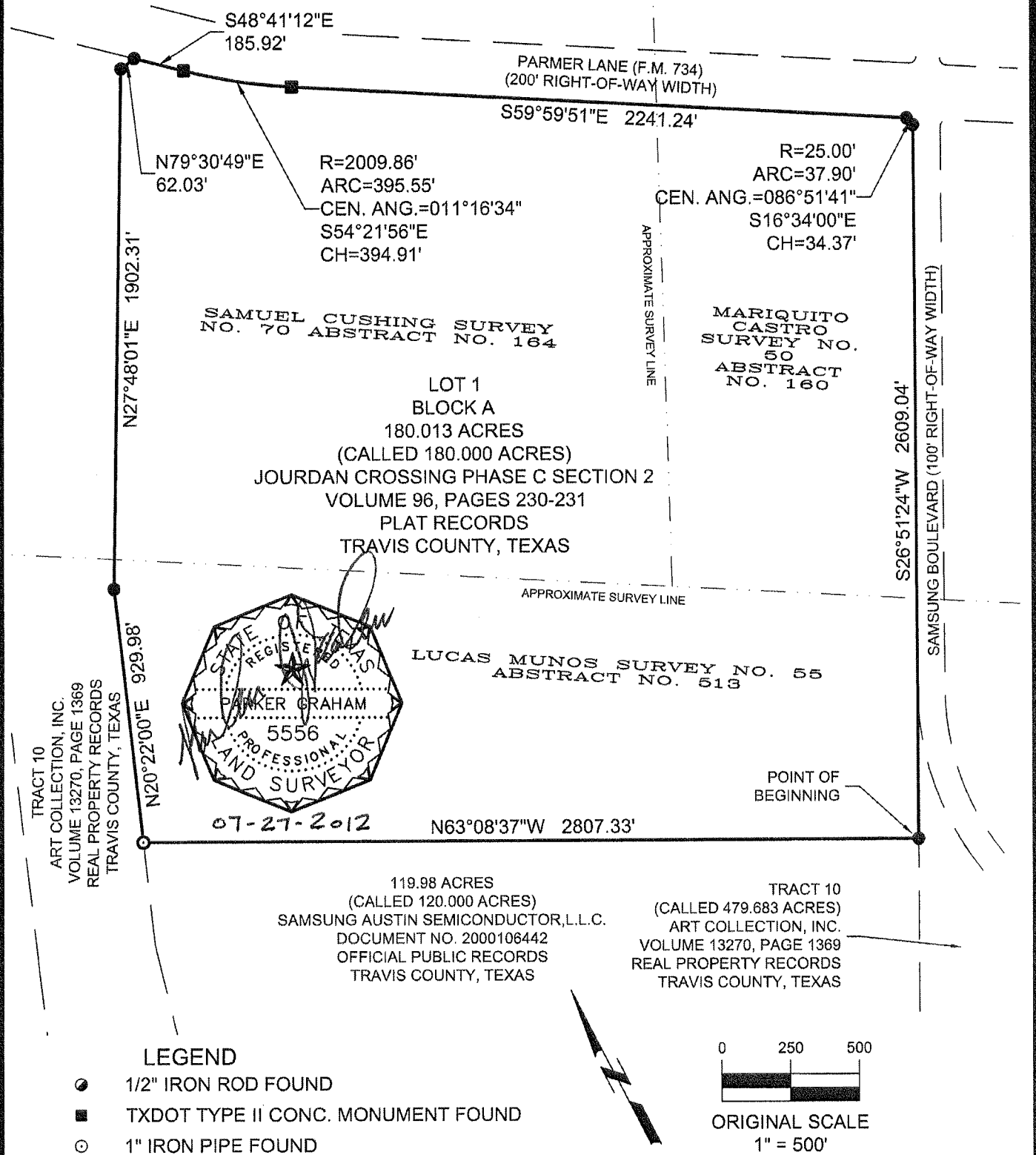

01-27-2012
Parker J. Graham
Registered Professional Land Surveyor No. 5556
BAKER-AICKLEN & ASSOCIATES, INC.
405 Brushy Creek Road
Cedar Park, Texas 78613
(512) 260-3700



Job No.: 1621-2-006-11

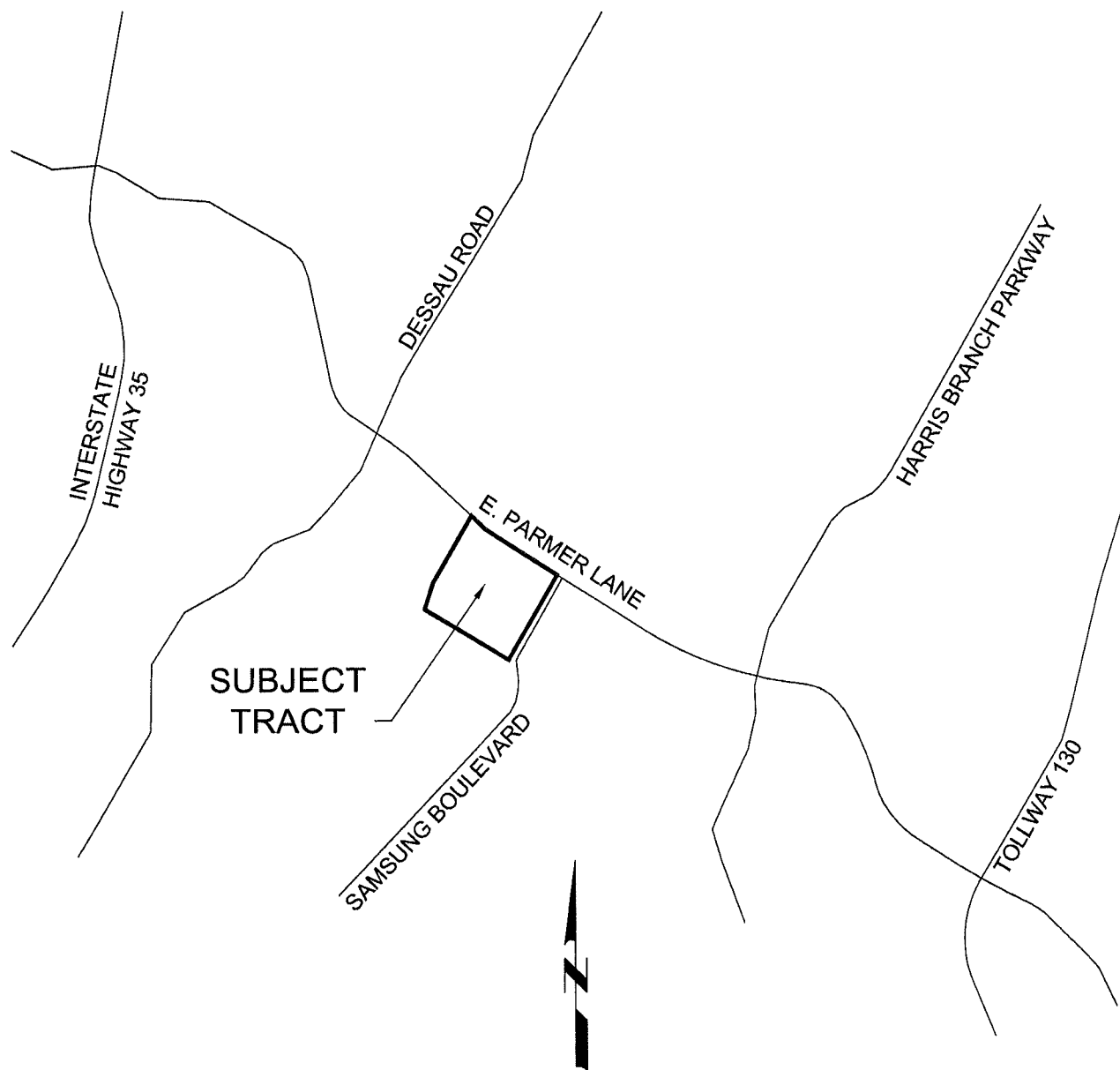
Filename: W:\PROJECTS\SAMSUNG FAB 2006\180.013 ACRE TRACT SK-MB\LOT 1, BLK A JOURDAN CROSSING.DOC

SKETCH TO ACCOMPANY DESCRIPTION



| | | |
|----------------------------------------------------------------------------------------|--------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>SAMSUNG 180.013 ACRES LOT 1, BLOCK A JOURDAN CROSSING PH. C, SEC. 2</p> | <p>DATE: JULY 27, 2012 BY: PJG CHK: PJG PAGE 3 OF 4</p> | <p>BAKER-AICKLEN & ASSOCIATES, INC. 507 WEST LIBERTY AVE. ROUND ROCK, TEXAS 78664 (512) 244-9620 Engineers • Surveyors • GIS • Planning</p> |
|----------------------------------------------------------------------------------------|--------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

SKETCH TO ACCOMPANY DESCRIPTION



VICINITY MAP
NOT TO SCALE

SAMSUNG
180.013 ACRES
LOT 1, BLOCK A
JOURDAN CROSSING PH. C, SEC. 2

DATE: JULY 27, 2012

BY: PJG
CHK: PJG
PAGE 4 OF 4

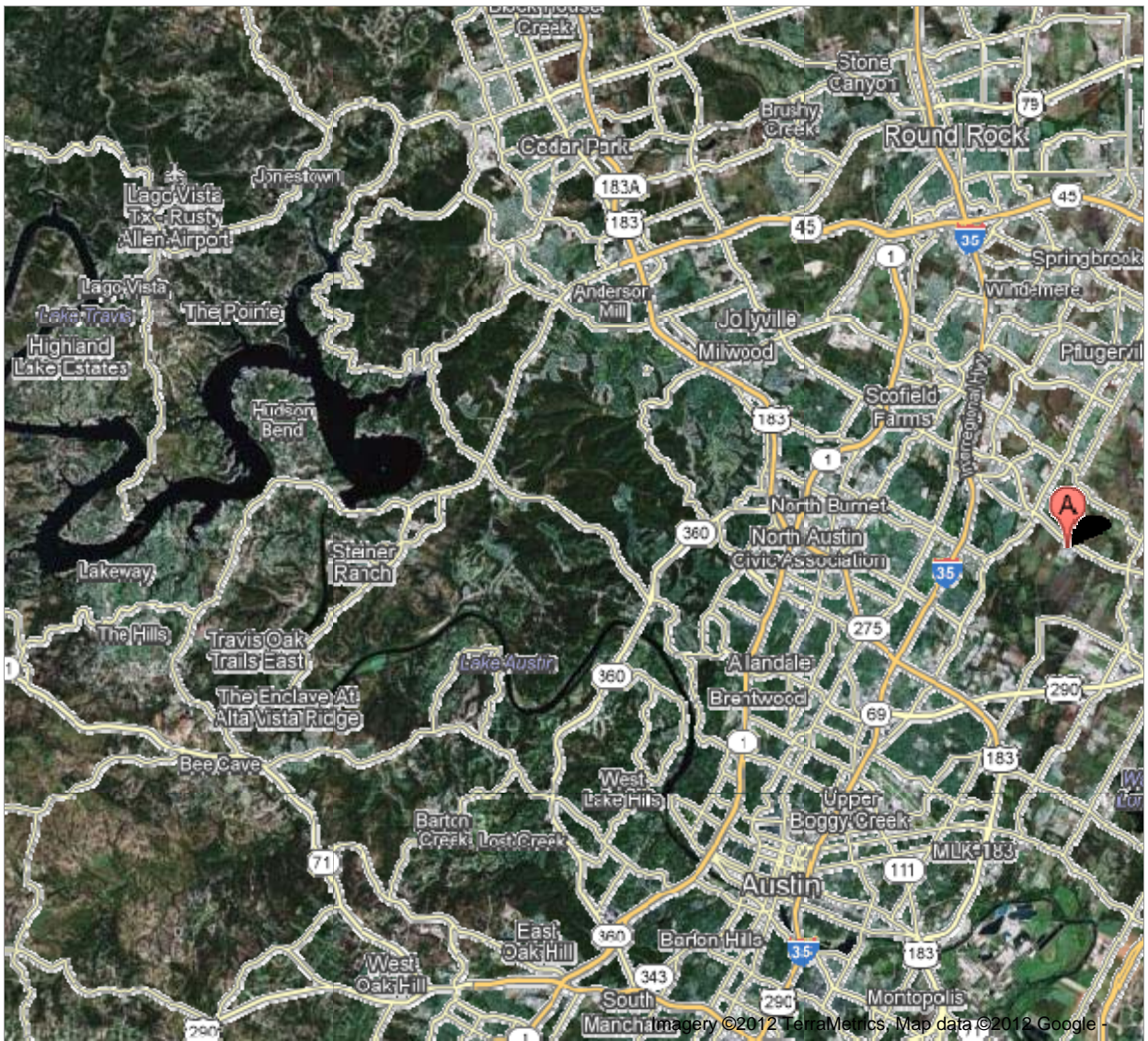


BAKER-AICKLEN
& ASSOCIATES, INC.
Engineers • Surveyors • GIS • Planning

507 WEST LIBERTY AVE.
ROUND ROCK, TEXAS 78664
(512) 244-9620



To see all the details that are visible on the screen, use the "Print" link next to the map.



Existing Property Prior to Application

This project is a proposed expansion of the 12-inch semiconductor fabrication plant. The existing property is valued at 2.9 billion. The attached represent the proposed 2012 values from the Travis County Central Appraisal District for the existing property at the plant.

TaxVetUSA: Travis County Property Information

Property ID Number: 426230 Ref ID: Number: 02433102310000

| | |
|-----------------|-------------------------------------------------------------------|
| Owner's Name | SAMSUNG AUSTIN SEMICONDUCTOR LLC |
| Mailing Address | ATTN: PROPERTY TAX 12100 SAMSUNG BLVD AUSTIN, TX 78754-1903 |
| Location | 12100 SAMSUNG BLVD 78754 |
| Legal | LOT 1 BLK A JOURDAN CROSSING PHS C SEC 2 PRE 11/2008 |

| Value Information | | 2012 Certified |
|---------------------------|--|----------------|
| Land Value | | 7,840,800.00 |
| Improvement Value | | 41,931,180.00 |
| AG Value | | 0.00 |
| AG Productivity Value | | 0.00 |
| Timber Value | | 0.00 |
| Timber Productivity Value | | 0.00 |
| Assessed Value | | 49,771,980.00 |
| 10% Cap Value | | 0.00 |
| Total Value | | 49,771,980.00 |

| Property Details | |
|-------------------|------------|
| Deed Date | 04/15/1998 |
| Deed Volume | 12888 |
| Deed Page | 00888 |
| Exemptions | |
| Freeze Exempt | F |
| ARB Pctd | F |
| Agent Code | 137242 |
| Land Acres | 180.0000 |
| Block | A |
| Tract or Lot | 1 |
| Deed No. | |
| Abstract Code | S08854 |
| Neighborhood Code | 9CTR_APSL |

Data up to date as of 2012-07-16

- AGRICULTURAL (1-D-1)
- APPPOINTMENT OF AGENT FORM
- FREEPORT EXEMPTION
- HOMESTEAD EXEMPTION FORM
- PRINTER FRIENDLY REPORT
- PROTEST FORM
- RELIGIOUS EXEMPTION FORM
- PLAT MAP

TaxNetUSA: Travis County Property InformationProperty ID Number: **766977** Ref ID2 Number: **00007669770000****Owner's Name SAMSUNG AUSTIN SEMICONDUCTOR****Mailing Address** PROPERTY TAX DEPT
12100 SAMSUNG BLVD
AUSTIN, TX 78754-**Location** 12100 SAMSUNG BLVD AUSTIN 78754**Legal** FURN FIXT & EQUIP(POST 2005 ASSETS)766977**Property Details****Deed Date****Deed Volume****Deed Page****Exemptions****Freeze Exempt**

F

ARB Protest

F

Agent Code

1533954

Land Acres

0.0000

Block**Tract or Lot****Docket No.****Abstract Code****Neighborhood Code****Value Information****2012 Certified**

| | |
|----------------------------------|------------------|
| Land Value | 0.00 |
| Improvement Value | 0.00 |
| AG Value | 0.00 |
| AG Productivity Value | 0.00 |
| Timber Value | 0.00 |
| Timber Productivity Value | 0.00 |
| Assessed Value | 2,783,446,311.00 |
| 10% Cap Value | 0.00 |
| Total Value | 2,783,446,311.00 |

Data up to date as of 2012-08-03 **AGRICULTURAL (1-D-1)** **APPOINTMENT OF AGENT FORM** **FREEPORT EXEMPTION** **HOMESTEAD EXEMPTION FORM** **PRINTER FRIENDLY REPORT** **PROTEST FORM** **RELIGIOUS EXEMPTION FORM** **PLAT MAP****Value By Jurisdiction**

| Entity Code | Entity Name | 2011 Tax Rate | Assessed Value | Taxable Value | Market Value | Appraised Value |
|--------------------|-----------------------------------|----------------------|-----------------------|----------------------|---------------------|------------------------|
| 0A | TRAVIS CENTRAL APP DIST | | 2,783,446,311.00 | 2,783,446,311.00 | 2,783,446,311.00 | 2,783,446,311.00 |
| 02 | CITY OF AUSTIN | 0.481100 | 2,783,446,311.00 | 2,783,446,311.00 | 2,783,446,311.00 | 2,783,446,311.00 |
| 03 | TRAVIS COUNTY | 0.485500 | 2,783,446,311.00 | 2,783,446,311.00 | 2,783,446,311.00 | 2,783,446,311.00 |
| 2J | TRAVIS COUNTY HEALTHCARE DISTRICT | 0.078900 | 2,783,446,311.00 | 2,783,446,311.00 | 2,783,446,311.00 | 2,783,446,311.00 |
| 34 | MANOR ISD | 1.515000 | 2,783,446,311.00 | 80,000,000.00 | 2,783,446,311.00 | 2,783,446,311.00 |
| 68 | AUSTIN COMM COLL DIST | 0.094800 | 2,783,446,311.00 | 2,783,446,311.00 | 2,783,446,311.00 | 2,783,446,311.00 |

Improvement Information

| Improvement ID | State Category | Description |
|-----------------------|-----------------------|--------------------|
|-----------------------|-----------------------|--------------------|

Segment Information

| Imp ID | Seg ID | Type Code | Description | Class | Effective Year Built | Area |
|---------------|---------------|------------------|--------------------|--------------|-----------------------------|----------------------------|
| | | | | | | Total Living Area 0 |

Land Information

| Land ID | Type Code | SPTB Code | Homesite | Size-Acres | Front | Depth | Size-Sqft |
|----------------|------------------|------------------|-----------------|-------------------|--------------|--------------|------------------|
|----------------|------------------|------------------|-----------------|-------------------|--------------|--------------|------------------|

show history

| | |
|-----------------|--------------------------------------------------------------|
| Owner's Name | SAMSUNG AUSTIN SEMICONDUCTOR |
| Mailing Address | PROPERTY TAX DEPT 12100 SAMSUNG BLVD AUSTIN, TX 78754- |
| Location | 12100 SAMSUNG BLVD AUSTIN 78754 |
| Legal | VARIOUS PROJECTS TCEQ (POST2005)753722 |

| Value Information | | 2012 Certified |
|---------------------------|--|----------------|
| Land Value | | 0.00 |
| Improvement Value | | 0.00 |
| AG Value | | 0.00 |
| AG Productivity Value | | 0.00 |
| Timber Value | | 0.00 |
| Timber Productivity Value | | 0.00 |
| Assessed Value | | 23,209,322.00 |
| 10% Cap Value | | 0.00 |
| Total Value | | 23,209,322.00 |

| Property Details | |
|-------------------|---------|
| Deed Date | |
| Deed Volume | |
| Deed Page | |
| Exemptions | |
| Freeze Exempt | F |
| ARB Protest | F |
| Agent Code | 1533954 |
| Land Acres | 0.0000 |
| Block | |
| Tract or Lot | |
| Docket No. | |
| Abstract Code | |
| Neighborhood Code | |

Data up to date as of 2012-08-03

-  AGRICULTURAL (1-D-1)
-  APPOINTMENT OF AGENT FORM
-  FREEPORT EXEMPTION
-  HOMESTEAD EXEMPTION FORM
-  PRINTER FRIENDLY REPORT
-  PROTEST FORM
-  RELIGIOUS EXEMPTION FORM
-  PLAT MAP

| Value By Jurisdiction | | | | | | |
|-----------------------|-----------------------------------|---------------|----------------|---------------|---------------|-----------------|
| Entity Code | Entity Name | 2011 Tax Rate | Assessed Value | Taxable Value | Market Value | Appraised Value |
| 0A | TRAVIS CENTRAL APP DIST | | 23,209,322.00 | 0.00 | 23,209,322.00 | 23,209,322.00 |
| 02 | CITY OF AUSTIN | 0.481100 | 23,209,322.00 | 0.00 | 23,209,322.00 | 23,209,322.00 |
| 03 | TRAVIS COUNTY | 0.485500 | 23,209,322.00 | 0.00 | 23,209,322.00 | 23,209,322.00 |
| 2J | TRAVIS COUNTY HEALTHCARE DISTRICT | 0.078900 | 23,209,322.00 | 0.00 | 23,209,322.00 | 23,209,322.00 |
| 34 | MANOR ISD | 1.515000 | 23,209,322.00 | 0.00 | 23,209,322.00 | 23,209,322.00 |
| 68 | AUSTIN COMM COLL DIST | 0.094800 | 23,209,322.00 | 0.00 | 23,209,322.00 | 23,209,322.00 |

| Improvement Information | | |
|-------------------------|----------------|-------------|
| Improvement ID | State Category | Description |

| Segment Information | | | | | | |
|---------------------|--------|-----------|-------------|-------|----------------------|------|
| Imp ID | Seg ID | Type Code | Description | Class | Effective Year Built | Area |
| Total Living Area | | | | | | 0 |

| Land Information | | | | | | | |
|------------------|-----------|-----------|----------|-------------|-------|-------|-----------|
| Land ID | Type Code | SPTB Code | Homesite | Size -Acres | Front | Depth | Size-Sqft |

| | |
|-----------------|--------------------------------------------------------------|
| Owner's Name | SAMSUNG AUSTIN SEMICONDUCTOR |
| Mailing Address | PROPERTY TAX DEPT 12100 SAMSUNG BLVD AUSTIN, TX 78754- |
| Location | 12100 SAMSUNG BLVD AUSTIN 78754 |
| Legal | VARIOUS PROJECTS TCEQ (PRE2006)437258 |

| Value Information | | 2012 Certified |
|---------------------------|--|----------------|
| Land Value | | 0.00 |
| Improvement Value | | 0.00 |
| AG Value | | 0.00 |
| AG Productivity Value | | 0.00 |
| Timber Value | | 0.00 |
| Timber Productivity Value | | 0.00 |
| Assessed Value | | 6,533,073.00 |
| 10% Cap Value | | 0.00 |
| Total Value | | 6,533,073.00 |

| Property Details | |
|-------------------|---------|
| Deed Date | |
| Deed Volume | |
| Deed Page | |
| Exemptions | |
| Freeze Exempt | F |
| ARB Protest | F |
| Agent Code | 1533954 |
| Land Acres | 0.0000 |
| Block | |
| Tract or Lot | |
| Docket No. | |
| Abstract Code | |
| Neighborhood Code | |

Data up to date as of 2012-08-03

-  AGRICULTURAL (1-D-1)
-  APPOINTMENT OF AGENT FORM
-  FREEPORT EXEMPTION
-  HOMESTEAD EXEMPTION FORM
-  PRINTER FRIENDLY REPORT
-  PROTEST FORM
-  RELIGIOUS EXEMPTION FORM
-  PLAT MAP

| Value By Jurisdiction | | | | | | |
|-----------------------|-----------------------------------|---------------|----------------|---------------|--------------|-----------------|
| Entity Code | Entity Name | 2011 Tax Rate | Assessed Value | Taxable Value | Market Value | Appraised Value |
| 0A | TRAVIS CENTRAL APP DIST | | 6,533,073.00 | 0.00 | 6,533,073.00 | 6,533,073.00 |
| 02 | CITY OF AUSTIN | 0.481100 | 6,533,073.00 | 0.00 | 6,533,073.00 | 6,533,073.00 |
| 03 | TRAVIS COUNTY | 0.485500 | 6,533,073.00 | 0.00 | 6,533,073.00 | 6,533,073.00 |
| 2J | TRAVIS COUNTY HEALTHCARE DISTRICT | 0.078900 | 6,533,073.00 | 0.00 | 6,533,073.00 | 6,533,073.00 |
| 34 | MANOR ISD | 1.515000 | 6,533,073.00 | 0.00 | 6,533,073.00 | 6,533,073.00 |
| 68 | AUSTIN COMM COLL DIST | 0.094800 | 6,533,073.00 | 0.00 | 6,533,073.00 | 6,533,073.00 |

| Improvement Information | | |
|-------------------------|----------------|-------------|
| Improvement ID | State Category | Description |

| Segment Information | | | | | | |
|---------------------|--------|-----------|-------------|-------|----------------------|------|
| Imp ID | Seg ID | Type Code | Description | Class | Effective Year Built | Area |
| Total Living Area | | | | | | 0 |

| Land Information | | | | | | | |
|------------------|-----------|-----------|----------|-------------|-------|-------|-----------|
| Land ID | Type Code | SPTB Code | Homesite | Size -Acres | Front | Depth | Size-Sqft |

TaxNetUSA: Travis County Property Information

Property ID Number: 792332 Ref ID2 Number: 00007923320000

| | |
|-----------------|--------------------------------------------------------------|
| Owner's Name | SAMSUNG AUSTIN SEMICONDUCTOR |
| Mailing Address | PROPERTY TAX DEPT 12100 SAMSUNG BLVD AUSTIN, TX 78754- |
| Location | 12100 SAMSUNG BLVD AUSTIN 78754 |
| Legal | FURN FIXT & EQUIP(PRE 2006 ASSETS)792332 |

| Value Information | | 2012 Certified |
|---------------------------|--|----------------|
| Land Value | | 0.00 |
| Improvement Value | | 0.00 |
| AG Value | | 0.00 |
| AG Productivity Value | | 0.00 |
| Timber Value | | 0.00 |
| Timber Productivity Value | | 0.00 |
| Assessed Value | | 458,181.00 |
| 10% Cap Value | | 0.00 |
| Total Value | | 458,181.00 |

| Property Details | |
|-------------------|---------|
| Deed Date | |
| Deed Volume | |
| Deed Page | |
| Exemptions | |
| Freeze Exempt | F |
| ARB Protest | F |
| Agent Code | 1533954 |
| Land Acres | 0.0000 |
| Block | |
| Tract or Lot | |
| Docket No. | |
| Abstract Code | |
| Neighborhood Code | |

Data up to date as of 2012-08-03

-  [AGRICULTURAL \(1-D-1\)](#)
-  [APPOINTMENT OF AGENT FORM](#)
-  [FREEPORT EXEMPTION](#)
-  [HOMESTEAD EXEMPTION FORM](#)
-  [PRINTER FRIENDLY REPORT](#)
-  [PROTEST FORM](#)
-  [RELIGIOUS EXEMPTION FORM](#)
-  [PLAT MAP](#)

| Value By Jurisdiction | | | | | | |
|-----------------------|-----------------------------------|---------------|----------------|---------------|--------------|-----------------|
| Entity Code | Entity Name | 2011 Tax Rate | Assessed Value | Taxable Value | Market Value | Appraised Value |
| 0A | TRAVIS CENTRAL APP DIST | | 458,181.00 | 458,181.00 | 458,181.00 | 458,181.00 |
| 02 | CITY OF AUSTIN | 0.481100 | 458,181.00 | 458,181.00 | 458,181.00 | 458,181.00 |
| 03 | TRAVIS COUNTY | 0.485500 | 458,181.00 | 458,181.00 | 458,181.00 | 458,181.00 |
| 2J | TRAVIS COUNTY HEALTHCARE DISTRICT | 0.078900 | 458,181.00 | 458,181.00 | 458,181.00 | 458,181.00 |
| 34 | MANOR ISD | 1.515000 | 458,181.00 | 458,181.00 | 458,181.00 | 458,181.00 |
| 68 | AUSTIN COMM COLL DIST | 0.094800 | 458,181.00 | 458,181.00 | 458,181.00 | 458,181.00 |

| Improvement Information | | |
|-------------------------|----------------|-------------|
| Improvement ID | State Category | Description |

| Segment Information | | | | | | |
|---------------------|--------|-----------|-------------|-------|----------------------|------|
| Imp ID | Seg ID | Type Code | Description | Class | Effective Year Built | Area |
| Total Living Area | | | | | | 0 |

| Land Information | | | | | | | |
|------------------|-----------|-----------|----------|-------------|-------|-------|-----------|
| Land ID | Type Code | SPTB Code | Homesite | Size -Acres | Front | Depth | Size-Sqft |

DESCRIPTION

FOR A 180.013 ACRE TRACT OF LAND SITUATED IN THE SAMUEL CUSHING SURVEY NO. 70, ABSTRACT NO. 164, THE MARIQUITO CASTRO SURVEY NO. 50, ABSTRACT NO. 160 AND THE LUCAS MUNOS SURVEY NO. 55, ABSTRACT NO. 513, TRAVIS COUNTY, TEXAS, BEING ALL OF LOT 1, BLOCK A, JOURDAN CROSSING, PHASE C, SECTION 2, A SUBDIVISION ACCORDING TO THE PLAT RECORDED IN VOLUME 96, PAGE 230 OF THE PLAT RECORDS OF SAID COUNTY, AS CONVEYED TO SAMSUNG AUSTIN SEMICONDUCTOR, L.L.C. BY SPECIAL WARRANTY DEED, EXECUTED APRIL 16, 1996, AND RECORDED IN VOLUME 12666, PAGE 986 OF THE REAL PROPERTY RECORDS OF SAID COUNTY, SAID 180.013 ACRE TRACT, AS SHOWN ON THE ACCOMPANYING SKETCH, BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at a ½" iron rod found on a point being the north east corner of a called 120.000 acre tract in deed to Samsung Austin Semiconductor, L.L.C. recorded in Document No. 2000106442 of the Official Public Records of said County, also being the southeast corner of said Lot 1, for the southeast corner hereof;

THENCE with the north boundary line of said 120.000 acre tract, same being the south boundary line of said Lot 1, **N 63°08'37"W** for a distance of **2807.33 feet** to a 1" iron pipe found on a point being the northwest corner of said 120.000 acre tract, same being the southwest corner of said Lot 1, for the southwest corner hereof;

THENCE with the west boundary line of said Lot 1, the following three (3) courses and distances:

1. **N 20°22'00" E** for a distance of **929.98 feet** to a ½" iron rod found for an angle point hereof,
2. **N 27°48'01" E** for a distance of **1902.31 feet** to a ½" iron rod found for an angle point hereof, and
3. **N 79°30'49" E** for a distance of **62.03 feet** to a ½" iron rod found on a point in the south right-of-way line of Parmer Lane (200' right-of-way width), said point being the northwest corner of said Lot 1 for the northwest corner hereof;

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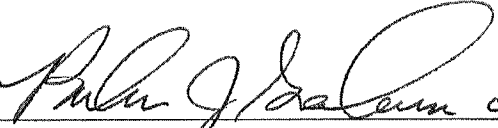
1. **S 48°41'12" E** for a distance of **185.92 feet** to a TXDOT Type II concrete monument found for a point of curvature hereof,

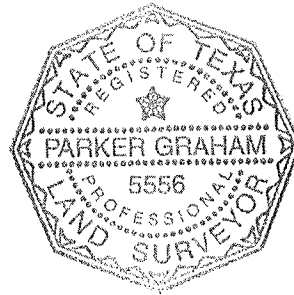
2. With the arc of a curve to the left having a radius of **2009.86 feet**, an arc length of **395.55 feet**, a central angle of **011°16'34"** and a chord which bears **S 54°21'56" E** for a distance of **394.91 feet** to a TXDOT Type II concrete monument found, for a point of tangency hereof,
3. **S 59°59'51" E** for a distance of **2241.24 feet** to a ½" iron rod found for a point of curvature hereof, and
4. With the arc of a curve to the right having a radius of **25.00 feet**, an arc length of **37.90 feet**, a central angle of **086°51'41"** and a chord which bears **S 16°34'00" E** for a distance of **34.37 feet** to a ½" iron rod found on a point in the west right-of-way line of Samsung Boulevard (100' right-of-way width) same being the northeast corner of said Lot 1, for the northeast corner hereof;

THENCE with east boundary line of said Lot 1, same being, in part, the west right-of-way line of said Samsung Boulevard, **S 26°51'24" W** for a distance of **2609.04 feet** to the **POINT OF BEGINNING** hereof and containing 180.013 acres of land.

Bearing basis is grid north for the Texas State Plane Coordinate System (Central Zone-4203, NAD83(CORS 96), per GPS survey performed during February, 2011.

Surveyed under the direct supervision of the undersigned during February, 2011:

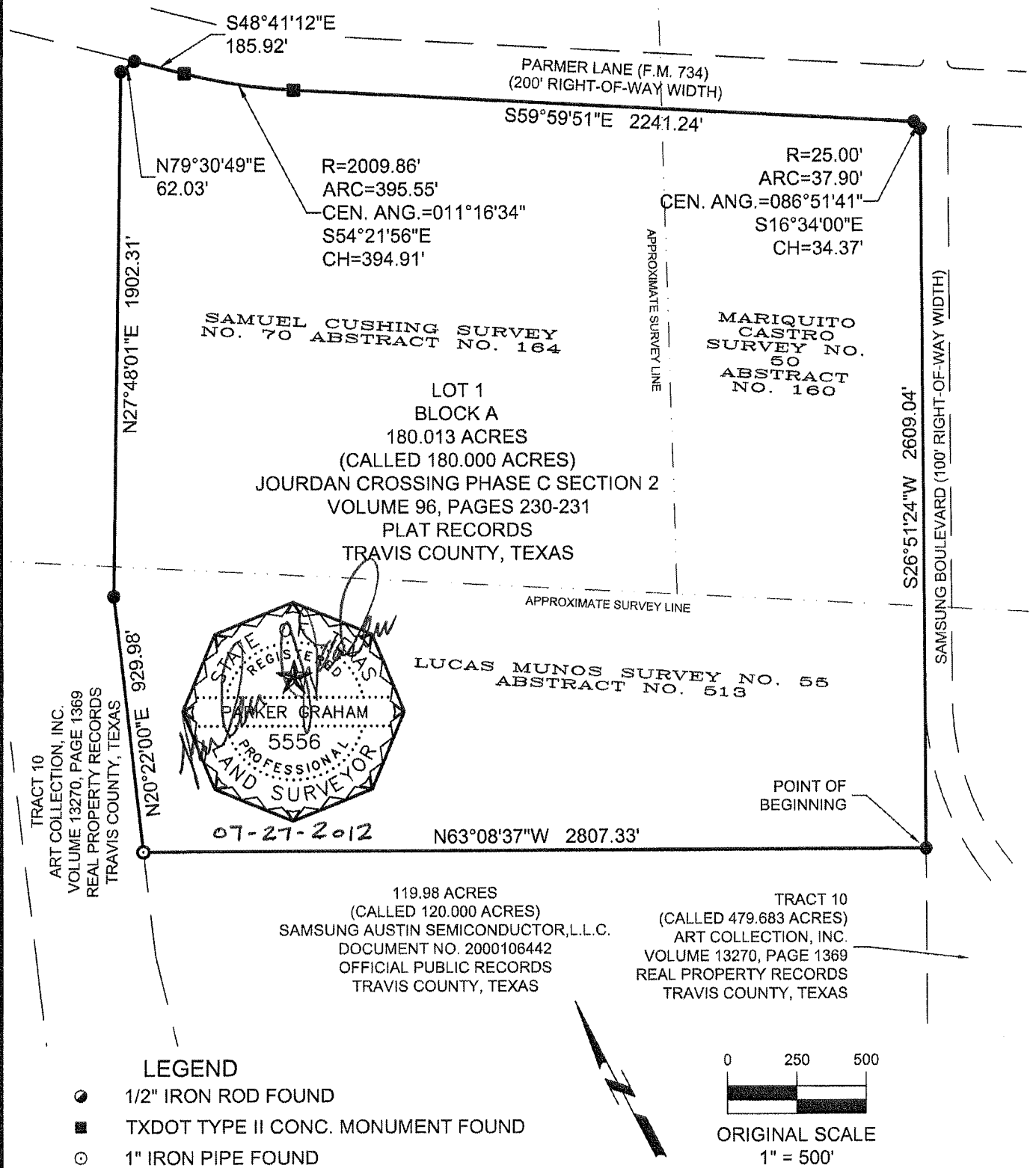

07-27-2012
Parker J. Graham
Registered Professional Land Surveyor No. 5556
BAKER-AICKLEN & ASSOCIATES, INC.
405 Brushy Creek Road
Cedar Park, Texas 78613
(512) 260-3700



Job No.: 1621-2-006-11

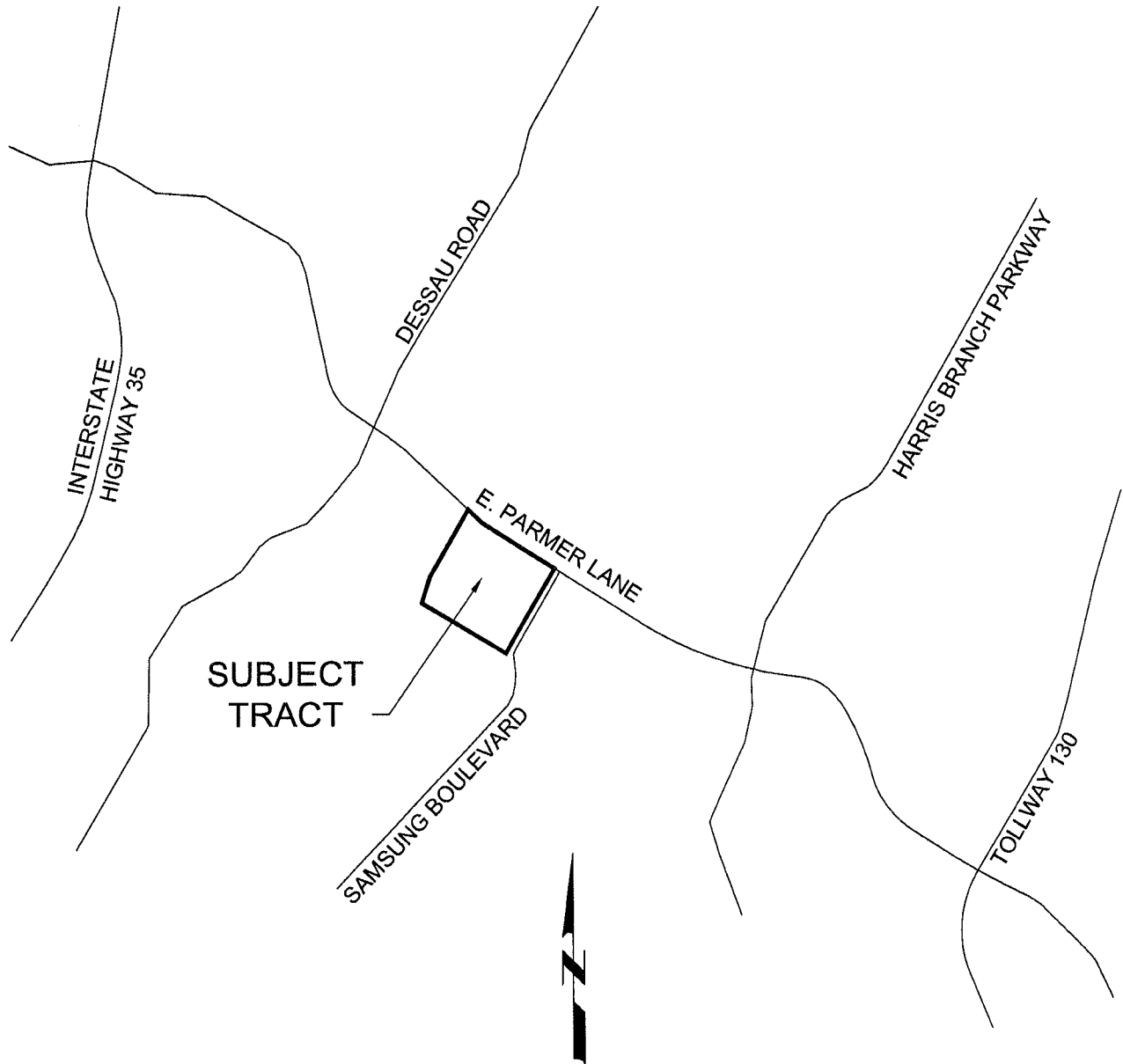
Filename: W:\PROJECTS\SAMSUNG FAB 2006\180.013 ACRE TRACT SK-MB\LOT 1, BLK A JOURDAN CROSSING.DOC

SKETCH TO ACCOMPANY DESCRIPTION



| | | |
|-----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>SAMSUNG 180.013 ACRES LOT 1, BLOCK A JOURDAN CROSSING PH. C, SEC. 2</p> | <p>DATE: JULY 27, 2012 BY: PJG CHK: PJG PAGE 3 OF 4</p> | <p>BAKER-AICKLEN & ASSOCIATES, INC. Engineers • Surveyors • GIS • Planning 507 WEST LIBERTY AVE. ROUND ROCK, TEXAS 78664 (512) 244-9620</p> |
|-----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

SKETCH TO ACCOMPANY DESCRIPTION



VICINITY MAP
NOT TO SCALE

SAMSUNG
180.013 ACRES
LOT 1, BLOCK A
JOURDAN CROSSING PH. C, SEC. 2

DATE: JULY 27, 2012

BY: PJG
CHK: PJG
PAGE 4 OF 4



BAKER-AICKLEN
& ASSOCIATES, INC.
Engineers • Surveyors • GIS • Planning

507 WEST LIBERTY AVE.
ROUND ROCK, TEXAS 78664
(512) 244-9620

Calculations of wages information---Based on Most Recent Data Available

110% of County Average Weekly Wage for all Jobs

| Year | Period | Wages |
|------|--------|-------|
| 2011 | 2Q | 973 |
| 2011 | 3Q | 1010 |
| 2011 | 4Q | 1080 |
| 2012 | 1Q | 1063 |

Average= \$1,031.50 average weekly salary
 X 1.1 (110%)
\$1,143.45 110% of County Average Weekly Wage for all Jobs

110% of County Average Weekly Wage for manufacturing Jobs

| Year | Period | Wages |
|------|--------|-------|
| 2011 | 2Q | 1734 |
| 2011 | 3Q | 1711 |
| 2011 | 4Q | 1743 |
| 2012 | 1Q | 1895 |

Average= \$1,770.75 average weekly salary
 X 1.1 (110%)
\$1,947.83 110% of County Average Weekly Wage for all Jobs

110 % of County Average Weekly Wage for Manufacturing Jobs in Region (Capital State Planning Region)

\$26.46 per hour
 X 40 hr per week
 \$ 1058.40 average weekly salary
 X 1.10 (110%)
\$1164.24

\$55,047 annual
 X 1.10 (110%)
\$60,551.70 110% of County Average Weekly Wage for all Jobs in Region

2011 Manufacturing Wages by Council of Government Region
Wages for All Occupations

| COG | Wages | |
|--------------------------------------------------------------------------|----------------|-----------------|
| | Hourly | Annual |
| Texas | \$22.89 | \$47,610 |
| <u>1. Panhandle Regional Planning Commission</u> | \$19.32 | \$40,196 |
| <u>2. South Plains Association of Governments</u> | \$16.45 | \$34,210 |
| <u>3. NORTEX Regional Planning Commission</u> | \$18.14 | \$37,733 |
| <u>4. North Central Texas Council of Governments</u> | \$24.03 | \$49,986 |
| <u>5. Ark-Tex Council of Governments</u> | \$16.52 | \$34,366 |
| <u>6. East Texas Council of Governments</u> | \$18.27 | \$37,995 |
| <u>7. West Central Texas Council of Governments</u> | \$17.76 | \$36,949 |
| <u>8. Rio Grande Council of Governments</u> | \$15.69 | \$32,635 |
| <u>9. Permian Basin Regional Planning Commission</u> | \$21.32 | \$44,349 |
| <u>10. Concho Valley Council of Governments</u> | \$15.92 | \$33,123 |
| <u>11. Heart of Texas Council of Governments</u> | \$18.82 | \$39,150 |
| <u>12. Capital Area Council of Governments</u> | \$26.46 | \$55,047 |
| <u>13. Brazos Valley Council of Governments</u> | \$15.71 | \$33,718 |
| <u>14. Deep East Texas Council of Governments</u> | \$15.48 | \$32,207 |
| <u>15. South East Texas Regional Planning Commission</u> | \$28.23 | \$58,724 |
| <u>16. Houston-Galveston Area Council</u> | \$25.82 | \$53,711 |
| <u>17. Golden Crescent Regional Planning Commission</u> | \$20.38 | \$42,391 |
| <u>18. Alamo Area Council of Governments</u> | \$18.00 | \$37,439 |
| <u>19. South Texas Development Council</u> | \$13.85 | \$28,806 |
| <u>20. Coastal Bend Council of Governments</u> | \$22.35 | \$46,489 |
| <u>21. Lower Rio Grande Valley Development Council</u> | \$15.08 | \$31,365 |
| <u>22. Texoma Council of Governments</u> | \$20.76 | \$43,190 |
| <u>23. Central Texas Council of Governments</u> | \$16.17 | \$33,642 |
| <u>24. Middle Rio Grande Development Council</u> | \$13.65 | \$28,382 |

Source: Texas Occupational Employment and Wages

Data published: July 2012

Data published annually, next update will be summer 2013

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

Quarterly Employment and Wages (QCEW)

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| Year | Period | Area | Ownership | Division | Level | Ind Code | Industry | Avg Weekly Wages |
|------|---------|---------------|-----------|----------|-------|----------|-----------------------|------------------|
| 2011 | 1st Qtr | Travis County | Total All | 00 | 0 | 10 | Total, All Industries | \$1,001 |
| 2011 | 2nd Qtr | Travis County | Total All | 00 | 0 | 10 | Total, All Industries | \$973 |
| 2011 | 3rd Qtr | Travis County | Total All | 00 | 0 | 10 | Total, All Industries | \$1,010 |
| 2011 | 4th Qtr | Travis County | Total All | 00 | 0 | 10 | Total, All Industries | \$1,080 |
| 2012 | 1st Qtr | Travis County | Total All | 00 | 0 | 10 | Total, All Industries | \$1,063 |
| 2012 | 1st Qtr | Travis County | Total All | 31 | 2 | 31-33 | Manufacturing | \$1,895 |
| 2011 | 4th Qtr | Travis County | Total All | 31 | 2 | 31-33 | Manufacturing | \$1,743 |
| 2011 | 3rd Qtr | Travis County | Total All | 31 | 2 | 31-33 | Manufacturing | \$1,711 |
| 2011 | 2nd Qtr | Travis County | Total All | 31 | 2 | 31-33 | Manufacturing | \$1,734 |
| 2011 | 1st Qtr | Travis County | Total All | 31 | 2 | 31-33 | Manufacturing | \$1,860 |

Explanation of Benefits

In addition to the annual salary, each qualified position will receive at least 80% of Medical Insurance, Dental Insurance, Vision Insurance, Life Insurance, 401 K savings plan, Flexible Spending , Vacation and Holiday Pay, and Employee Assistance Program.

SAS Benefit Contact Information

Keep this contact sheet handy for future reference

| SAS BENEFIT PLANS | PLAN NUMBER | PHONE | WEBSITE |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Medical <ul style="list-style-type: none"> United Healthcare Healthy Choice United Healthcare PPO United Healthcare Network Plan | 717584 | (800) 470-1642 | www.myuhc.com |
| Dental <ul style="list-style-type: none"> United Healthcare | 616899 | (877) 816-3596 | www.myuhcdental.com |
| Vision <ul style="list-style-type: none"> Vision Service Provider (VSP) | N/A | (800) 877-7195 | www.vsp.com |
| Employee Assistance Program (EAP) <ul style="list-style-type: none"> United Behavioral Health | N/A | (800) 622-7276 | www.liveandworkwell.com Access code: Samsung |
| Flexible Spending Accounts <ul style="list-style-type: none"> United Healthcare | N/A | (866) 755-2648 | www.myuhc.com |
| Life Insurance / AD&D, Short & Long Term Disability <ul style="list-style-type: none"> Prudential | 50623 | Group Life: (800) 524-0542 Disability: (800) 842-1718 | www.prudential.com/link2.benefits |
| Home / Auto Insurance <ul style="list-style-type: none"> MetLife | N/A | (800)GET-MET8 | www.metlife.com |
| 401(k) Plan / Roth 401(k) Plan <ul style="list-style-type: none"> Fidelity | N/A | (800) 835-5095 | www.netbenefits.com |
| Identify Theft Shield/Prepaid Legal Plan <ul style="list-style-type: none"> ID Theft Solutions of America | N/A | (800) 735-4850 | www.idtsoa.com |
| Collegebound 529 Plan <ul style="list-style-type: none"> Alliance Bernstein | N/A | (800) 227-2900 | https://corporate.collegeboundfund.com/cbfcorporate/login.aspx User ID: SAMSUNG Password: COLLEGE |

This Benefit Guide is intended to provide a high level overview of your SAS benefit plans. Samsung Austin Semiconductor reserves the right to modify, change, or discontinue any benefit at its sole discretion, at any time with or without notice.