

Biennial Progress Report for Texas Economic Development Act	Form 50-773-A
Economic Development and Analysis	
<b>SECTION 1: Applicant Information</b>	
1. Application number	231
2. Name of school district	Pettus ISD
3. Name of central appraisal district (CAD) appraising the qualified property in this school district	Karnes
4. Name of project on original application (or short description of facility)	KBD Plant
5. Name of applicant on original application	Edwards Lime Gathering, LLC
6. Name of company entering into original agreement with district	Edwards Lime Gathering, LLC
7. If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships. (Use attachments if necessary.)	N/A
<b>SECTION 2: Current Agreement Information</b>	
1. Name of current agreement holder(s)	Edwards Lime Gathering, LLC
2. Complete mailing address of current agreement holder	800 E Sonterra Blvd, San Antonio Texas 78258
3. Company contact person for agreement holder:	
Name	Megan McKavanagh
Title	Property Tax Manager
Phone	210-572-0457
Email	megan.mckavanagh@energytransfer.com
4. Texas franchise tax ID number of current agreement holder:	32034536865
5. If the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:	
Name	N/A
Tax ID	N/A
6. NAICS Code of current agreement holder (6 Digit)	325110
7. If the authorized company representative is different from the contact person listed above:	
Name	N/A
Title	N/A
Complete Mailing Address	N/A
Phone	N/A
Email	N/A
8. If you are a current agreement holder who was not an original applicant, please list all other current agreement holders. Please describe the chain of ownership from the original applicant to the new entities. (Use attachments if necessary.)	N/A
<b>SECTION 3: Project Timeline</b>	
1. Date original limitation agreement approved by school district	8/28/2012
2. First (complete) year of qualifying time period – after the date the application is approved. See Tax Code §313.021[4]	2013
3. Date commercial operations began at the site of the project	Aug-13
4. First year of property value limitation	2015
<b>SECTION 4: Value Limitation Details</b>	
1. Minimum limitation amount per Agreement (for entire agreement)	10,000,000.00
2. Amount of qualified investment during the qualifying time period the recipient committed to spend or allocate for this project on application (not total investment)	73,600,000.00

3. Total qualified investment made from the beginning of the qualifying time period through the end of the qualifying time period or the last complete tax year, if still in the qualifying time period	103,472,145.00
4. Has the size and/or scope of the project changed, resulting in a material change in qualified property from that in the application?	NO
4a. If yes, please describe on an attachment how the actual qualified property — for which you are providing actual and estimated market values on subsequent pages — differs from that property described in the agreement. Include only property located in this school district.	N/a
5. What was the number of permanent existing jobs at this facility prior to application? (See guidelines for definition of existing job.)	0
<b>SECTION 5: Job Details</b>	
1 For agreements before Jan. 1, 2014, does the agreement include a definition of "new job" other than TAC §9.1051(14)(C), as the rule existed at the time of application?	NO
1a. If yes, please provide the definition of "new job" as used in the agreement. (Use attachments if needed.)	N/A
<b>SECTION 6: Authorized Signature</b>	
After this report and charts are complete, they should be reviewed and certified to be complete by a company employee authorized to sign on behalf of the company listed in Section 2.	
By signing below, I certify that I am an employee of Energy Transfer, a current agreement holder of a limitation on appraised value who is authorized to sign on behalf of the company. I attest that the contents of this form and attachments are true and correct to the best of my knowledge and belief and have determined that the electronic copy is identical to the hard copy of this report.	
Print Name of Company Employee	Megan McKavanagh
Title	Property Tax Manager
Phone	210-572-0457
Signature of Company Employee	<i>Megan McKavanagh</i>
Date	25-May-16
NOTE: If you amend your report, you will need to resign and resubmit this section with your forms, charts or attachments.	



**Biennial Progress Report for Texas Economic Development Act  
CHART A2: Investment and Market Values for Applications 1 through 999**

**Date**  
**Application Number**  
**Current Agreement Holder Name**  
**ISD Name**

**231**  
**Edwards Lime Gathering, LLC**  
**Pettus ISD**

**Form 50-773A**  
**Revised May 2014**

CHART A2 - Only complete this for applications 1 through 999.

	Year	School Year (YYYY-YYYY)	Tax Year (actual tax year) YYYY	Total Investment (cumulative)	Market value of qualified property on Jan. 1 BEFORE any exemptions?	Market value less any exemptions (such as pollution control) and before limitation?	Taxable value of qualified property for purposes of M&O
Prior to start of value limitation period	1	2013-2014	2012	103,472,145	-	-	-
	2	2014-2015	2014	103,472,145	76,912,417	76,912,417	76,912,417
Value limitation period	3	2015-2016	2015	103,472,145	78,528,000	78,528,000	10,000,000
	4	2016-2017	2016	103,472,145	76,172,160	76,172,160	10,000,000
	5	2017-2018	2017	103,472,145	73,886,995	73,886,995	10,000,000
	6	2018-2019	2018	103,472,145	71,670,385	71,670,385	10,000,000
	7	2019-2020	2019	103,472,145	69,520,274	69,520,274	10,000,000
	8	2020-2021	2020	103,472,145	67,434,666	67,434,666	10,000,000
	9	2021-2022	2021	103,472,145	65,411,626	65,411,626	10,000,000
	10	2022-2023	2022	103,472,145	63,449,277	63,449,277	10,000,000
Viable presence period	11	2023-2024	2023	103,472,145	61,545,799	61,545,799	61,545,799
	12	2024-2025	2024	103,472,145	59,699,425	59,699,425	59,699,425
	13	2025-2026	2025	103,472,145	57,908,442	57,908,442	57,908,442

Actual and projected data. Use actual data for prior years. Estimates are required for current and future years.

**Notes:**

1. Total investment is all investment at original cost, including land acquired after filing of application. Investments made in a year should be reflected in the subsequent year's market value.
2. Use appraisal values from CAD as available. For future years, use market value that the entity estimates will approximate the market value for ad valorem tax purposes in that year.
3. This amount is typically the taxable value for the purpose of I&S fund or debt service reserve fund.

The CPA requests companies complete the electronic spreadsheet version of the form and submit identical electronic and hard copy versions of the spreadsheet (with any attachments) to the district.