



GOYA FOODS, INC.
100 Seaview Drive
Secaucus, New Jersey 07094-1800

June 14, 2012

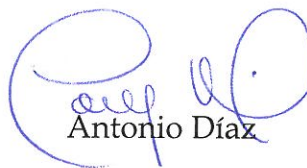
Robert Wood, Director
Economic Development & Analysis
Texas Comptroller of Public Accounts
P.O. Box 13528
Austin, Texas 78711-3528

Re: Royal Independent School District- Goya Foods, Inc. application

Dear Mr. Wood:

This letter is in response to your letter dated May 31, 2012. In order to assist in your review of the application you asked for a clarification on the employment numbers at the food manufacturing plant. The application was originally completed with just the statutory minimum of new jobs. Goya Foods however is committed to adding 25 new jobs, 20 of which meet the statutory definition of qualifying jobs. In addition, 90 existing employees will be transferred from an existing facility in Harris County. Based on these numbers, Goya is providing a revised Schedule C which is included with this letter.

Sincerely,



Antonio Díaz

Schedule C- Application: Employment Information

Form 50-296

Applicant Name
ISD Name

Goya Foods Inc.
Royal ISD

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Construction		New Jobs		Qualifying Jobs		
				Column A: Number of Construction FTE's or man- hours (specify)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs	
	pre- year 1	2011-2012	2011							
	1	2012-2013	2012	83,639	\$ 52,000		\$ -			\$ -
	2	2013-2014	2013	83,639	52,000	25	53,000	20	20	56,102
	3	2014-2015	2014			25	54,590	20	20	56,102
	4	2015-2016	2015			25	56,228	20	20	56,102
	5	2016-2017	2016			25	57,915	20	20	56,102
	6	2017-2018	2017			25	59,652	20	20	56,102
	7	2018-2019	2018			25	61,442	20	20	56,102
	8	2019-2020	2019			25	63,285	20	20	56,102
	9	2019-2021	2020			25	65,183	20	20	56,102
	10	2021-2022	2021			25	67,139	20	20	56,102
	11	2022-2023	2022			25	69,153	20	20	56,102
	12	2023-2024	2023			25	71,228	20	20	56,102
	13	2024-2025	2024			25	73,364	20	20	56,102
	14	2025-2026	2025			25	75,565	20	20	56,102
	15	2026-2027	2026			25	77,832	20	20	56,102
Tax Credit Period (with 50% cap on credit)										
	Complete tax years of qualifying time period									
	Value Limitation Period									
	Credit Settle-Up Period									
	Post- Settle-Up Period									
	Post- Settle-Up Period									

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.


SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE _____