

ALLEN BOONE HUMPHRIES ROBINSON LLP

ATTORNEYS AT LAW

PHOENIX TOWER
3200 SOUTHWEST FREEWAY
SUITE 2600
HOUSTON, TEXAS 77027
TEL (713) 860-6400
FAX (713) 860-6401
abhr.com

Direct Line: (713) 860-6450
Direct Fax: (713) 860-6650

astephens@abhr.com

Annette Stephens
Of Counsel

June 22, 2012

Mr. Gary Price
Texas Comptroller of Public Accounts
P.O. Box 13528
Austin, Texas 78711-3528

Re: Goya Foods of Texas

Dear Gary,

This letter is in response to your questions about the Goya operations and business plan in Texas.

Goya Foods, Inc. owns and operates a 140,000 sq. ft. distribution and operations facility in Harris County. The Harris County facility stores, receives, and ships products all over Texas and nation-wide. There are approximately 57 full-time employees now at the Harris County site, and 25-30 temporary employees that may eventually be full-time. They are employed by Cardet Wholesale (d/b/a Goya Foods of Texas). Cardet Wholesale also has roughly 30 employees state-wide; but the Harris County facility is currently the only Goya facility in Texas.

Goya Foods, Inc. is proposing to add a manufacturing plant and consolidate its operations in Texas. The company plans to build a 320,000 sq. ft. facility in Waller County that will house both its food manufacturing facility and distribution and operations. When the new plant becomes operational in fourth quarter 2013, Goya will move its Harris County operations to Waller County and transfer those employees to Waller County. The Waller County facility will employ the approximately 90 employees from the Harris County facility plus create 25 new jobs in the new manufacturing plant. Of the 25 new jobs, 3 will be managerial positions for the manufacturing plant and 22 will be manufacturing/labor positions. The company has not yet made a decision about the plans for the Harris County facility.

Mr. Gary Price
June 22, 2012
Page 2

Attached are numbers provided by Goya Foods, Inc. as to the total employees state-wide.

Please advise if you need additional information. And I'm happy to set up a call if you would prefer with Goya representatives. Thank you, Gary.

Sincerely,

A handwritten signature in black ink that reads "Annette Stephens/CA". The signature is written in a cursive style.

Annette Stephens

Enclosures
cc: Evelio Fernandez