



May 13, 2013

Northside Independent School District  
18040 Hwy 283 N.  
Vernon, TX 76384

**RE: Blue Summit Wind, LLC  
Form 50-772**

Dear Superintendent:

Please find the following forms enclosed for Blue Summit Wind, LLC:

- Form 50-772 – Chapter 313 Annual Eligibility Report Form

This is the first year filing for Blue Summit Wind, LLC.

Please call me at 561-691-2118 if you need any additional information or have any questions.

Sincerely,

A handwritten signature in cursive script that reads "Mona Coates".

Mona Coates  
Sr. Property Tax Analyst

Enclosures

PTX-2013-0238



# Chapter 313 Annual Eligibility Report Form

**Form 50-772**  
(May 2010)

2012

Tax Year covered in this report

Northside Independent School District

School district name

Blue Summit Wind, LLC

Project Name

700 Universe Blvd, Juno Beach, FL 33408

Company Address

.13

I&S Tax Rate

Blue Summit Wind, LLC

Company Name

561-691-2118

Company Contact Information

1.1700

M&O Tax Rate

NOTE: This form must be completed by an authorized representative of each approved applicant and each entity with property subject to the limitation agreement. It must be submitted to the school district by May 15th of every year using information from the previous tax (calendar) year. For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement: 1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

11137881576

Texas Taxpayer ID of Applicant

October 16, 2012

Date of Agreement Approval

2013

First complete tax year of the qualifying time period

2015

First tax year of the limitation

Texas Taxpayer ID Reporting Entity (if appropriate)

Blue Summit Wind, LLC

Original Applicant Name

2022

Last tax year of the qualifying time period

\$5,000,000

Amount of the limitation at the time of application approval

## QUALIFIED PROPERTY INFORMATION

2013 is the first year of assessment

Market Value

I&S Taxable Value

M&O Taxable Value

Is the business entity in good standing with respect to Tax Code, Chapter 171?

(Attach printout from Comptroller Web site: <http://www.window.state.tx.us/taxinfo/coasintr.html>)

Yes  No

Is the business entity current on all taxes due to the State of Texas?

Yes  No

Is the business activity of the project an eligible business activity under Section 313.024(b)?

Yes  No

Please identify business activity: Renewable Energy Electric Generation

What was the application review start date for your application (the date your application was determined to be complete)?  
(This question must only be answered for projects with applications approved after June 1, 2010.)

May 2012

How many new jobs were based on the qualified property in the year covered by this report? (See note on page 3.)

3

What is the number of new jobs required for a project in this school district according to 313.021(2)(A)(iv)(b), 313.051(b), as appropriate?

3

If the applicant requested a waiver of minimum jobs requirement, how many new jobs must the approved applicant create under the waiver?

2.4

80 percent of New Jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.)



What is the minimum required annual wage for each qualifying job in the year covered by the report? ..... 41,968

For agreements executed prior to June 19, 2009, please identify which of the two Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A) or §313.051(b). For agreements executed after June 19, 2009, please identify which of the four Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A), §313.021(5)(B), §313.021(3)(E)(ii), or §313.051(b). ..... 313.021(3)

Attach calculations and cite (or attach) exact Texas Workforce Commission data sources. ....

How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? ..... 6

Of the qualifying job-holders last year, how many were employees of the approved applicant? ..... 6

Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? ..... 0

If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? .....  NA  Yes  No

**THE FOLLOWING QUESTIONS APPLY ONLY TO APPROVED APPLICANTS WITH AGREEMENTS THAT REQUIRE THE APPROVED APPLICANT TO PROVIDE A SPECIFIED NUMBER OF JOBS AT A SPECIFIED WAGE.**

How many qualifying jobs did the approved applicant commit to create in the year covered by the report? ..... 4

At what annual wage? ..... 48,000

How many qualifying jobs were created at the specified wage? ..... 6

**ENTITIES ARE NOT REQUIRED TO ANSWER THE FOLLOWING FIVE QUESTIONS IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.**

What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report? .....

Was any of the land classified as qualified investment? .....  Yes  No

Was any of the qualified investment leased under a capitalized lease? .....  Yes  No

Was any of the qualified investment leased under an operating lease? .....  Yes  No

Was any property not owned by the applicant part of the qualified investment? .....  Yes  No

**THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT.**

What was your limitation amount (or portion of original limitation amount) during the year covered by this report? .....

Please describe your interest in the agreement and identify all the documents creating that interest.

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NOTE: For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "new job" as used in the agreement.

Notwithstanding any waiver by the district of the requirement for the creation of a minimum number of new jobs, or any other job commitment in the agreement, Tax Code 313.024(d) requires that 80 percent of all new jobs be qualifying jobs.

**APPROVAL.**

*"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."*



Signature

Mona Coates

Printed name of authorized company representative

Sr. Property Tax Analyst

Title

May 13, 2013

Date

**CONTACT INFORMATION FOR AUTHORIZED REPRESENTATIVE**

700 Universe Blvd. PSX-JB; Juno Beach, FL 33408

Address

561-691-2118

Phone

mona.coates@fpl.com

E-mail

Wilbarger County continues to have a lower per capita personal income than the state as a whole. In terms of per capita income, Wilbarger County's \$34,287 in 2009 ranked 99<sup>th</sup> among the 254 counties in Texas, while the Texas average was \$38,609 for the same period.

While some of these indicators are positive, the local economy in Wilbarger County is susceptible to adverse changes because of its relatively small population base. Wilbarger County will benefit from economic activity like that associated with the Blue Summit project. Major capital investments like this project are beneficial to the community on a number of fronts, including direct and indirect employment, expanded opportunities for existing businesses and increased local tax bases.

**Board Finding Number 3.**

The average salary level of qualifying jobs is expected to be at least \$48,000 per year. The review of the application by the State Comptroller's Office indicated that this amount—based on Texas Workforce Commission data—complies with the requirement that qualifying jobs must pay 110 percent of the regional average manufacturing wage. Blue Summit indicates that total employment will be approximately three (3) new jobs, all of which will be qualifying jobs.

In support of Finding 3, the economic impact evaluation states:

After construction, the project will create three new jobs when fully operational. All three jobs will meet the criteria for qualifying jobs as specified in Tax Code Section 313.021(3). According to the Texas Workforce Commission (TWC), the regional manufacturing wage for the NORTEX Regional Planning Commission Region, where Wilbarger County is located was \$38,153 in 2010. The annual average manufacturing wage for 2011 for Wilbarger County is \$42,224. That same year, the county annual average wage for all industries was \$31,564. In addition to a salary of \$48,000, each qualifying position will receive the following benefits: medical, dental and vision insurance coverage; paid holidays; paid vacations; pension; 401(k); short and long term disability; life insurance; sick time/sickness in family time; education assistance; and flexible spending accounts.

Taxable Entity Search Results

## Franchise Tax Certification of Account Status

### This Certification Not Sufficient for Filings with Secretary of State

Obtain a certification for filings with the Secretary of State.

It takes up to two weeks for this search to update when payment is made through the mail or at a taxpayer service office. This agency may manually issue a Certificate of Account Status (good standing) when an entity makes a payment to bring its account current. The paper certificate issued by our office is valid and represents the entity's status with our office as of the date of the certificate.

Certification of Account Status	Officers And Directors Information
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Entity Information:

**BLUE SUMMIT WIND, LLC**  
**DBA BSW, LLC**  
 700 UNIVERSE BLVD C/O FEX/JB  
 JUNO BEACH, FL 33408-2657

Status:

**IN GOOD STANDING NOT FOR  
 DISSOLUTION OR WITHDRAWAL  
 through May 15, 2013**

Registered Agent:

C T CORPORATION SYSTEM  
 350 N. ST. PAUL ST. STE. 2900  
 DALLAS, TX 75201

Registered Agent Resignation Date:

State of Formation:

DE

File Number:

0800702870

SOS Registration Date:

September 1, 2006

Taxpayer Number:

11137881576

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**Susan Combs**, Texas Comptroller • Window on State Government • Contact Us

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