

Schedule A (Rev. May 2010): Investment

Form 50-298

Briar Creek LLC  
Archer City, ISD

PROPERTY INVESTMENT AMOUNTS										
(Estimated Investment in each year. Do not put cumulative totals.)										
Applicant Name ISD Name	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in services during this year	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)		
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)  Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)  Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)  Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)  Complete tax years of qualifying time period  Value Limitation Period  Continue to Maintain Viable Presence  Post-Settle-Up Period  Post-Settle-Up Period	2011-12	2011-12	2011	\$0	\$0		\$0	\$0		\$0
	2012-13	2012-13	2012	\$7,000,000	\$0		\$0	\$7,000,000		\$7,000,000
	2013-14	2012-13	2012	\$293,000,000	\$0	\$293,000,000	\$0	\$293,000,000		\$293,000,000
	2014-15	2013-14	2013	\$0	\$0	\$0	\$0	\$0		\$0
	2015-16	2014-15	2014	\$0	\$0	\$0	\$0	\$0		\$0
	2016-17	2015-16	2015	\$0	\$0	\$0	\$0	\$0		\$0
	2017-18	2016-17	2016	\$0	\$0	\$0	\$0	\$0		\$0
	2018-19	2017-18	2017	\$0	\$0	\$0	\$0	\$0		\$0
	2019-20	2018-19	2018	\$0	\$0	\$0	\$0	\$0		\$0
	2020-21	2019-20	2019	\$0	\$0	\$0	\$0	\$0		\$0
	2021-22	2020-21	2020	\$0	\$0	\$0	\$0	\$0		\$0
	2022-23	2021-22	2021	\$0	\$0	\$0	\$0	\$0		\$0
	2023-24	2022-23	2022	\$0	\$0	\$0	\$0	\$0		\$0
	2024-25	2023-24	2023	\$0	\$0	\$0	\$0	\$0		\$0
	2025-26	2024-25	2024	\$0	\$0	\$0	\$0	\$0		\$0
2026-27	2025-26	2025	\$0	\$0	\$0	\$0	\$0		\$0	
2027-28	2026-27	2026	\$0	\$0	\$0	\$0	\$0		\$0	
2027-28	2027-28	2027	\$0	\$0	\$0	\$0	\$0		\$0	

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

Column A: This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.021(1)(A)-(D).

For the purposes of investment, please list amount invested each year, not cumulative totals.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.021(1)(E).

Column C: For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property.

Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period.

Column D: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.021(1)(E).

Column E: For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings.

Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value-for planning, construction and operation of the facility.

Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

6/5/12

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

**Schedule B (Rev. May 2010): Estimated Market And Taxable Value**

Form 50-296

Applicant Name  
ISD Name

Archer City ISD

Briar Creek LLC

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Reductions from Market Value	Estimated Taxable Value	
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"		Final taxable value for I&S after all reductions	Final taxable value for M&O--after all reductions
	pre-year 1	2012-13	2012	\$0	\$0	\$0	\$0	\$0	\$0
Complete tax years of qualifying time period	1	2013-14	2013	\$0	\$255,000,000	\$0	\$0	\$255,000,000	\$255,000,000
	2	2014-15	2014	\$0	\$178,500,000	\$0	\$0	\$178,500,000	\$178,500,000
	3	2015-16	2015	\$0	\$140,250,000	\$0	\$0	\$140,250,000	\$10,000,000
	4	2016-17	2016	\$0	\$102,000,000	\$0	\$0	\$102,000,000	\$10,000,000
	5	2017-18	2017	\$0	\$63,750,000	\$0	\$0	\$63,750,000	\$10,000,000
Tax Credit Period (with 50% cap on credit)	6	2018-19	2018	\$0	\$51,000,000	\$0	\$0	\$51,000,000	\$10,000,000
	7	2019-20	2019	\$0	\$51,000,000	\$0	\$0	\$51,000,000	\$10,000,000
	8	2020-21	2020	\$0	\$51,000,000	\$0	\$0	\$51,000,000	\$10,000,000
	9	2021-22	2021	\$0	\$51,000,000	\$0	\$0	\$51,000,000	\$10,000,000
Credit Settle-Up Period	10	2022-23	2022	\$0	\$51,000,000	\$0	\$0	\$51,000,000	\$10,000,000
	11	2023-24	2023	\$0	\$51,000,000	\$0	\$0	\$51,000,000	\$51,000,000
	12	2024-25	2024	\$0	\$51,000,000	\$0	\$0	\$51,000,000	\$51,000,000
	13	2025-26	2025	\$0	\$51,000,000	\$0	\$0	\$51,000,000	\$51,000,000
Post- Settle-Up Period	14	2026-27	2026	\$0	\$51,000,000	\$0	\$0	\$51,000,000	\$51,000,000
	15	2027-28	2027	\$0	\$51,000,000	\$0	\$0	\$51,000,000	\$51,000,000

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.



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**Schedule C- Application: Employment Information**

Form 50-296


**Applicant Name**  
**ISD Name**

Briar Creek LLC  
Archer City ISD

Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Construction		New Jobs		Qualifying Jobs	
			Column A: Number of Construction FTE's or man- hours (specify)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs
pre- year 1	2012-13	2012	20,000 man hours	\$45,000	5	\$41,968	4	\$41,968
	2013-14	2013			7	\$41,968	6	\$41,968
	2014-15	2014			7	\$41,968	6	\$41,968
	2015-16	2015			7	\$41,968	6	\$41,968
	2016-17	2016			7	\$41,968	6	\$41,968
	2017-18	2017			7	\$41,968	6	\$41,968
	2018-19	2018			7	\$41,968	6	\$41,968
	2019-20	2019			7	\$41,968	6	\$41,968
	2020-21	2020			7	\$41,968	6	\$41,968
	2021-22	2021			7	\$41,968	6	\$41,968
	2022-23	2022			7	\$41,968	6	\$41,968
	2023-24	2023			7	\$41,968	6	\$41,968
	2024-25	2024			7	\$41,968	6	\$41,968
	2025-26	2025			7	\$41,968	6	\$41,968
	2026-27	2026			7	\$41,968	6	\$41,968
	2027-28	2027			7	\$41,968	6	\$41,968
<b>Tax Credit Period (with 50% cap on credit)</b>	Complete tax years of qualifying time period							
	Value Limitation Period							
<b>Credit Settle-Up Period</b>	Continue to Maintain Viable Presence							
	Post- Settle-Up Period							
	Post- Settle-Up Period							

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

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Schedule D: (Rev. May 2010): Other Tax Information

Applicant Name

Briar Creek LLC

ISD Name

Archer City ISD

Form 50-296

				Sales Tax Information		Other Property Tax Abatements Sought				
				Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Franchise Tax	County	City	Hospital	Other
Year	School Year (YYYY-YYYY)	Tax/Calendar Year YYYY				Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	2012-13	2012		\$25,587,307	\$34,712,693	\$0	100%	0%	0%	0%
	2013-14	2013	1	\$0	\$0	\$0	100%	0%	0%	0%
	2014-15	2014	2	\$0	\$0	\$0	97%	0%	0%	0%
	2015-16	2015	3	\$0	\$0	\$5,000	96%	0%	0%	0%
	2016-17	2016	4	\$0	\$0	\$5,000	91%	0%	0%	0%
	2017-18	2017	5	\$0	\$0	\$5,000	85%	0%	0%	0%
	2018-19	2018	6	\$0	\$0	\$5,000	80%	0%	0%	0%
	2019-20	2019	7	\$0	\$0	\$5,000	71%	0%	0%	0%
	2020-21	2020	8	\$0	\$0	\$5,000	66%	0%	0%	0%
	2021-22	2021	9	\$0	\$0	\$5,000	66%	0%	0%	0%
	2022-23	2022	10	\$0	\$0	\$5,000	66%	0%	0%	0%
	2023-24	2023	11	\$0	\$0	\$5,000	66%	0%	0%	0%
	2024-25	2024	12	\$0	\$0	\$5,000	0%	0%	0%	0%
	2025-26	2025	13	\$0	\$0	\$5,000	0%	0%	0%	0%
	2026-27	2026	14	\$0	\$0	\$5,000	0%	0%	0%	0%
	2027-28	2027	15	\$0	\$0	\$5,000	0%	0%	0%	0%

\*For planning, construction and operation of the facility.

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