



# Chapter 313 Annual Eligibility Report Form

**Form 50-772**  
(May 2010)

2011

Tax Year covered in this report

Sweeny ISD

School district name

Ultra Low Sulfur Diesel

Project Name

600 N. Dairy Ashford, Houston, TX 77079

Company Address

.1717

I&S Tax Rate

ConocoPhillips Company

Company Name

Bob Adair 832-486-3395, bob.adair@p66.com

Company Contact Information

1.04

M&O Tax Rate

NOTE: This form must be completed by an authorized representative of each approved applicant and each entity with property subject to the limitation agreement. It must be submitted to the school district by May 15th of every year using information from the previous tax (calendar) year. For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement: 1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

17304003456

Texas Taxpayer ID of Applicant

December 14, 2004

Date of Agreement Approval

2005

First complete tax year of the qualifying time period

2007

First tax year of the limitation

ConocoPhillips Company

Texas Taxpayer ID Reporting Entity (if appropriate)

ConocoPhillips Company

Original Applicant Name

2014 2006

Last tax year of the qualifying time period

\$30,000,000

Amount of the limitation at the time of application approval

## QUALIFIED PROPERTY INFORMATION

\$133,947,540

Market Value

\$133,947,540

I&S Taxable Value

\$30,000,000

M&O Taxable Value

- Is the business entity in good standing with respect to Tax Code, Chapter 171?  
(Attach printout from Comptroller Web site: <http://www.window.state.tx.us/taxinfo/coasintr.html>) .....  Yes  No
- Is the business entity current on all taxes due to the State of Texas? .....  Yes  No
- Is the business activity of the project an eligible business activity under Section 313.024(b)? .....  Yes  No  
Please identify business activity: manufacturing
- What was the application review start date for your application (the date your application was determined to be complete)? ..... 11/29/04  
(This question must only be answered for projects with applications approved after June 1, 2010.)
- How many new jobs were based on the qualified property in the year covered by this report? (See note on page 3.) ..... 20
- What is the number of new jobs required for a project in this school district according to 313.021(2)(A)(iv)(b), 313.051(b), as appropriate? ..... 10
- If the applicant requested a waiver of minimum jobs requirement, how many new jobs must the approved applicant create under the waiver? ..... n/a
- 80 percent of New Jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.) ..... 16

What is the minimum required annual wage for each qualifying job in the year covered by the report? ..... \$51,330

For agreements executed prior to June 19, 2009, please identify which of the two Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A) or §313.051(b). For agreements executed after June 19, 2009, please identify which of the four Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A), §313.021(5)(B), §313.021(3)(E)(ii), or §313.051(b). ..... 313.051(b)

Attach calculations and cite (or attach) exact Texas Workforce Commission data sources. .... attached

How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? ..... 24

Of the qualifying job-holders last year, how many were employees of the approved applicant? ..... 24

Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? ..... 0

If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? .....  NA  Yes  No

**THE FOLLOWING QUESTIONS APPLY ONLY TO APPROVED APPLICANTS WITH AGREEMENTS THAT REQUIRE THE APPROVED APPLICANT TO PROVIDE A SPECIFIED NUMBER OF JOBS AT A SPECIFIED WAGE.**

How many qualifying jobs did the approved applicant commit to create in the year covered by the report? ..... n/a

At what annual wage? ..... n/a

How many qualifying jobs were created at the specified wage? ..... n/a

**ENTITIES ARE NOT REQUIRED TO ANSWER THE FOLLOWING FIVE QUESTIONS IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.**

What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report? ..... n/a

Was any of the land classified as qualified investment? .....  Yes  No

Was any of the qualified investment leased under a capitalized lease? .....  Yes  No

Was any of the qualified investment leased under and operating lease? .....  Yes  No

Was any property not owned by the applicant part of the qualified investment? .....  Yes  No

**THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT.**

What was your limitation amount (or portion of original limitation amount) during the year covered by this report? ..... n/a

Please describe your interest in the agreement and identify all the documents creating that interest.

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NOTE: For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "new job" as used in the agreement.

Notwithstanding any waiver by the district of the requirement for the creation of a minimum number of new jobs, or any other job commitment in the agreement, Tax Code 313.024(d) requires that 80 percent of all new jobs be qualifying jobs.

**APPROVAL**

*"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."*



Signature

B. G. (Bob) Adair

Printed name of authorized company representative

Sr. Consultant

Title

5/22/12

Date

**CONTACT INFORMATION FOR AUTHORIZED REPRESENTATIVE**

600 N. Dairy Ashford - PTRRC, Houston, TX 77079

Address

832-486-3395

Phone

bob.adair@p66.com

E-mail

**Mali Hanley**

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**From:** Adair, Bob G [Bob.Adair@conocophilips.com]  
**Sent:** Friday, August 06, 2010 12:43 PM  
**To:** Mali Hanley  
**Subject:** ConocoPhillips Signed Form 50-772 for Sweeny ISD  
**Attachments:** Signed 50-772 Annual Eligibility Report for Chapter 313 - ConocoPhillips in Sweeny ISD.pdf

Mali,

Attached is the revised form with \$51,330 for "What is the minimum required annual wage for each qualifying job in the year covered by this report?" I slightly changed the calculation from our phone conversation, which I think this is technically correct. The calculation is below:

$$\begin{array}{r} \text{ConocoPhillips ULSD Projected Annual Wage at Time of Sweeny ISD Approval}^1 \quad \$55,530 \quad / \quad \underline{1.19} \\ \text{ConocoPhillips ULSD Projected Annual Wage above County Manufacturing Average}^1 \quad = \quad \$46,664 \\ \text{Brazoria County Annual Wage for Manufacturing} \\ \text{Requirement for Minimum Annual Wage Percentage of County Manufacturing Average}^2 \quad \times \quad \underline{110\%} \\ \text{Minimum Required Annual Wage for 2009 Form 50-772} \quad = \quad \$51,330 \end{array}$$

1. Board Finding # 3, Page 11, Findings of the Sweeny Independent School District Board of Trustees under the Texas Economic Development Act, December 14, 2004.
2. §313.021(3)(E), which states, in part:.

(E) pays at least 110 percent of:

- (i) the county average weekly wage for manufacturing jobs in the county where the job is located;

Please feel free to call me to discuss further.

**Bob Adair**

ConocoPhillips Company  
Property Tax, Real Estate, Right of Way & Claims  
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Houston, TX 77252-2197      Houston, TX 77079  
Office (832) 486-3395  
Cell (281) 235-6558  
Efax (918) 662-8147  
Email [bob.adair@conocophilips.com](mailto:bob.adair@conocophilips.com)



## TEXAS COMPTROLLER OF PUBLIC ACCOUNTS

SUSAN COMBS • COMPTROLLER • AUSTIN, TEXAS 78774

May 30, 2012

### CERTIFICATE OF ACCOUNT STATUS

THE STATE OF TEXAS  
COUNTY OF TRAVIS

I, Susan Combs, Comptroller of Public Accounts of the State of Texas, DO HEREBY CERTIFY that according to the records of this office

#### **CONOCOPHILLIPS COMPANY**

is, as of this date, in good standing with this office having no franchise tax reports or payments due at this time. This certificate is valid through the date that the next franchise tax report will be due August 15, 2012.

This certificate does not make a representation as to the status of the entity's registration, if any, with the Texas Secretary of State.

This certificate is valid for the purpose of conversion when the converted entity is subject to franchise tax as required by law. This certificate is not valid for any other filing with the Texas Secretary of State.

GIVEN UNDER MY HAND AND  
SEAL OF OFFICE in the City of  
Austin, this 30th day of  
May 2012 A.D.

A handwritten signature in black ink that reads "Susan Combs".

Susan Combs  
Texas Comptroller

Taxpayer number: 17304003456  
File number: 0001157706

Form 05-304 (Rev. 12-07/17)