

Biennial School District Cost Data Request 2012 (Chapter 313 Tax Code)

REVISED 7-9-12

The superintendent of each school district having a maintenance and operations value limitation agreement under Tax Code Chapter 313 is requested by the Comptroller to complete this form every other year for each limitation agreement. Information from this request will be used in reports to the legislature required by Tax Code 313.008 and Government Code 403.014. (See also TAC Title 34.) For more information, please see the Chapter 313 Web page at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html> or email chapter313@cpa.state.tx.us. **[Districts must complete and return this form to the Comptroller's office by July 15th, 2012.]** The Comptroller's office appreciates your work in implementing provisions of HB 3676 (2009) and bringing increased transparency and accountability to this significant economic development tool.

School district:	San Perita ISD
Project name:	Magic Valley Wind Farm I, LLC
Original applicant(s)--and current agreement-holder(s) if different:	
County:	Willacy
1st complete year of the qualifying time period:	2012 Tax Year - 2012/2013 School Year
Date of agreement:	September 13, 2011
Limitation amount:	\$10,000,000

	Year (of the agreement)	School Year (YYYY-YYYY)	Tax Year (YYYY)	Market value of qualified property before any exemptions	Market value less any exemptions & before limitation	Taxable value of qualified property for purposes of M&O	M & O Tax Rate	I & S Tax Rate	Revenue Protection Payments	Extraordinary Educational Expenses	Supplemental Payments (Payments in Lieu of Taxes - PILT)
Pre-Year 1	Pre-Year 1	2011-2012	2011				\$ 1.04	\$ 0.28		\$0	\$26,200
First complete tax years of qualifying time period	1	2012-2013	2012	\$0	\$0	\$0	\$ 1.04	\$ 0.28	\$0	\$0	\$26,200
	2	2013-2014	2013	\$38,115,000	\$38,115,000	\$38,115,000	\$ 1.04	\$ 0.28	\$0	\$0	\$26,200
Value Limitation Period	3	2014-2015	2014	\$36,209,250	\$36,209,250	\$10,000,000	\$ 1.04	\$ 0.28	\$294,967	\$0	\$26,200
	4	2015-2016	2015	\$34,398,787	\$34,398,787	\$10,000,000	\$ 1.04	\$ 0.28	\$0	\$0	\$26,200
	5	2016-2017	2016	\$32,678,848	\$32,678,848	\$10,000,000	\$ 1.04	\$ 0.28	\$0	\$0	\$26,200
	6	2017-2018	2017	\$31,044,905	\$31,044,905	\$10,000,000	\$ 1.04	\$ 0.28	\$0	\$0	\$26,200
	7	2018-2019	2018	\$29,492,660	\$29,492,660	\$10,000,000	\$ 1.04	\$ 0.28	\$0	\$0	\$26,200
	8	2019-2020	2019	\$28,018,027	\$28,018,027	\$10,000,000	\$ 1.04	\$ 0.28	\$0	\$0	\$26,200
	9	2020-2021	2020	\$26,617,126	\$26,617,126	\$10,000,000	\$ 1.04	\$ 0.28	\$0	\$0	\$26,200
Tax Credit Settle-Up Period	10	2021-2022	2021	\$25,286,269	\$25,286,269	\$10,000,000	\$ 1.04	\$ 0.28	\$0	\$0	\$26,200
	11	2022-2023	2022	\$24,021,956	\$24,021,956	\$24,021,956	\$ 1.04	\$ 0.28	\$0	\$0	\$0
	12	2023-2024	2023	\$22,820,858	\$22,820,858	\$22,820,858	\$ 1.04	\$ 0.28	\$0	\$0	\$0
		2024-2025	2024	\$21,679,815	\$21,679,815	\$21,679,815	\$ 1.04	\$ 0.28	\$0	\$0	\$0

NOTE: Use actual data for prior years. Estimates are required for current and future years. For prior year property values of qualified property, use CAD reported values. For current and future years, use best information available or property value estimates provided by agreement-holder(s) on Biennial Progress Report Form 50-773.

Are you aware of any payments or transfer of things of value not included in the table above, made by the applicant or affiliate of the applicant, to the school district, any person or persons, organization or local governmental entity provided in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value? Yes No (Circle one) If "Yes," please describe and attach additional information as needed.

Upon completion of this form, please send a signed copy to: Chapter 313 Office, Local Government Assistance and Economic Analysis, LBJ State Office Building, Room 1118, 1117 East 17th St., Austin, TX, 78711-1440 AND send an electronic copy (MS Excel format) to chapter313@cpa.state.tx.us.

<u>Albert Peña</u> Superintendent Name	
<u>[Signature]</u> Superintendent Signature	<u>7-9-12</u> Date
<u>Larry Stavinoha, Financial Consultant, (830) 391-1284,</u> Name, title, phone, and email of person authorized by superintendent to be contacted by Comptroller's office about information on this form.	