September 7, 2011

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Glasscock County ISD Mr. Steve Long P O Box 9 Garden City, Texas 79739

RE: Application for Section 313 – Value Limitation Agreement

Crosstex Permian LLC is considering plans to build a large gas processing plant inside Glasscock County ISD, which will allow us the ability to process raw natural gas into useable products. The estimated investment for this project will be approximately \$65mm with an expected market value of \$50mm after completion at the end of 2012.

The positive economic impact stretches beyond the investment by providing a number of jobs during the construction phase, and at least 5 full time local jobs once construction is complete.

Crosstex Permian LLC is committed to the growth and welfare of the community. We believe our investment in Glasscock County affirms our dedication to maintaining a considerable presence in the area.

Attached is our application for property tax abatement. We respectfully request this 10 year limitation under The Appraised Value Limitation on Qualified Property (Chapter 313 of the Texas Tax Code).

Please feel free to contact me if you have any questions. I can be reached via telephone 469-298-1594 or by email <u>mfry@keatax.com</u>.

Sincerely,

Mike Fry

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Application for Appraised Value Limitation on Qualified Property (Tax Code, Chapter 313, Subchapter B or C)

Form 50-296 (Revised May 2010)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- · notify the Comptroller that the school board has elected to consider the application.
 - This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original completed application to the Comptroller in a three-ring binder with tabs separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its Web site. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules as explained in the Confidentiality Notice below.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, make a recommendation to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

be school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally deterined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to complete the recommendation, economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's Web site to find out more about the program at http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html. There are links on this Web page to the Chapter 313 statute, rules and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

Authorized School District Representative		Date application received by district $9 - 12 - 11$	
First Name	Lest Name		
Steve	Long		
Title			-
Superintendent			
School District Name	· · · · · · · · · · · · · · · · · · ·		
Glasscock County Independent School E	District		
Street Address			
308 West Chambers			
Mailing Address			
P O Box 9			
City	State	ZIP	
Garden City	Texas	79739	
Phone Number	Fax Number		
432-354-2230	432-354-2230		
Mobile Number (optional)	E-mall Address		
	slong@gckats.r	net	
authorize the consultant to provide and obtain informat	tion related to this application	🕢 Yes	🗋 No
Will consultant be primary contact?			🛛 No

For more information, visit our Web site: www.window.state.tx.us/taxinfo/proptax/hbt200/index.html

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Application for Appraised Value Limitation on Qualified Property

SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION CONTINUED

Authorized School District Consultant (If Applicable)		
First Name Kevin	Last Name O'Hank	on
Title Attorney Firm Name Olitianian Maccallom & Domoroth PC		
O'Hanlon, McCollom & Demerath, PC Street Address 808 West Avenue Mailing Address		
808 West Avenue	· .	
Austin	State TX	²¹⁹ 78701
Phone Number 512-494-9949	Fax Number 512-49	4-9919
Mobile Number (Optional)	E-mail Address kohan	lon@808west.com
I am the authorized representative for the school district to which this ment record as defined in Chapter 37 of the Texas Penal Code.	application is being submitte	ed. I understand that this application is a govern-
Signature (Authorized School District Representative)		Date 5-12-2011
Has the district determined this application complete?		🏹 Yes 🛛 No
If yes, date determined complete		
Have you completed the school finance documents required by TAC 9	9.1054(c)(3)?	🖸 Yes 🛛 No
SCHOOL DISTRICT CHECKEIST AND REQUESTED ATTACHM	LEIMINS	

	Checklist	Page X of 16	Check Completed
1	Date application received by the ISD	1 of 16	V
2	Certification page signed and dated by authorized school district representative	2 of 16	V-
3	Date application deemed complete by ISD	2 of 16	\checkmark
4	Certification pages signed and dated by applicant or authorized business representative of applicant	4 of 16	Landon and the second s
5	Completed company checklist	12 of 16	V
6	School finance documents described in TAC 9.1054(c)(3) (Due within 20 days of district providing notice of completed application)	2 of 16	Will supplement

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Application for Appraised Value Limitation on Qualified Property

APPLICANT INFORMATION CERTIFICATION OF APPLICATION

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Authorized Business Representative (Applicant)			
First Name Stan Title	Last Name Golemon		
SVP-Engineering & Operations			
Organization Crosstex Permian, LLC			
Street Address			
2501 Cedar Springs, Ste 100			
2501 Cedar Springs, Ste 100			
City Dallas	state Texas	75201	
Phone Number	Fax Number 214-953-9500		
214-721-9329 Mobile Number (optional)	Z 14-900-9000 Business e-mail Address		
	stan.golemon@cros	stexenergy.com	
Will a company official other than the authorized business representativ to future information requests?		🗹 Yes	🗋 No
If yes, please fill out contact information for that person.			
Irst Name	Last Name		
Suzie	Boyd		
V P Commercial Permian			
Organization			
Crosstex Permian LLC Street Address			
1301 McKinney Street, Ste 2200			
Mailing Address 1301 McKinney Street, Ste 2200			
City	State	ZIP	
Houston	Texas	77010	
Phone Number	Fax Number		
713-739-3228 Mobile Number (optional)	713-953-9500 E-mail Address	· ·	
	suzie.boyd@crosste	xenergy.com	
I authorize the consultant to provide and obtain information related to th	is application	🗹 Yes	🛛 No
Will consultant be primary contact?		🗹 Yes	O No

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500 (1029) Application for Appraised Value Limitation on Qualified Property

APPLICANT INFORMATION - CERTIFICATION OF APPLICATION ISSUED

Authorized Company Consultant (If Applicable)			
First Name	Lass Name		
Mike	Fry		
Talo			
Tax Agent			
Firm Nama			
K E Andrews			
Street Adoress			
1900 Dalrock Road			
Maring Address			
1900 Dalrock Road			
City	Stata	ZIP	
Rowlett	Texas	75088	
Phote Humber	Fax Number		
469-298-1594	469-298-1619		
Business email Address			
mfry@keatax.com			

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The Information contained in this application is true and correct to the best of my knowledge and bellef.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

Signalute (Authorized Business Representative (Applicanti))

Date

GIVEN under my hand and seal of office this 2HL day of SupterMuck)

KATHY J. SITZ Notary Public, State of Texas My Commission Expires November 14, 2014

Withu Notary Public, State of _

(Notary Seal)

My commission expires ______

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Panal Code § 37.10.

Application for Appraised Value Limitation on Qualified Property

ARE NON DEPAYMENTS

I Enclosed is proof of application fee paid to the school district.

For the purpose of this question, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

Please answer only either A OR B:

- A. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code, 313.027(i)?.....
- B. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ... Q Yes Q No

DECONSISTS A DESIGNATION AND A DECONSISTS	
EUGINESIS APPLIE ANT INFORMATION Legal Name under which application is made	
Crosstex Permian,LLC	
Texas Taxpayer I.D. Number of entity subject to Tax Code, Chapter 171 (11 digits)	
32041024103	
NAICS code 325120	
Is the applicant a party to any other Chapter 313 agreements? 🛛 Yes	🛛 No
if yes, please list name of school district and year of agreement.	
N/A	
APPLICANT BUSINESS STRUCTURE	
Registered to do business in Texas with the Texas Secretary of State?	🛛 No
tdentify business organization of applicant (corporation, limited liability corporation, etc.)	
Limited Liability Corporation	

If the answer to either question is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (Use attachment if necessary.)

170200 5002295

	2014028021088210755
TELICIBILITY UNDER TAX CODE CHAPTER 313K024	
Are you an entity to which Tax Code, Chapter 171 applies?	🗋 No
The property will be used as an integral part, or as a necessary auxillary part, in one of the following activities:	
(1) manufacturing	🔾 No
(2) research and development	🛛 No
(3) a clean coal project, as defined by Section 5.001, Water Code Provide	🛛 No
(4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code	🛛 No
(5) renewable energy electric generation	🛛 No
(6) electric power generation using integrated gasification combined cycle technology	🛛 No
(7) nuclear electric power generation	🛛 No
(8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by	
applicant in one or more activities described by Subdivisions (1) through (7)	🛛 No
Are you requesting that any of the land be classified as qualified investment?	🛛 No
Will any of the proposed qualified investment be leased under a capitalized lease? Ves	🛛 No
Will any of the proposed qualified investment be leased under an operating lease?	🗹 No
Are you including property that is owned by a person other than the applicant?	🛛 No
Will any properly be pooled or proposed to be pooled with properly owned by the applicant in determining the amount of your qualified investment?	🛛 No

1912(0)112(2)11012(2(0)21)211(0)21

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. (Use attachments as necessary)

See Attachment

Describe the ability of your company to locate or relocate in another state or another region of the state.

Application for Appraised Value Limitation on Qualified Property

See Attachment

PERONIE(CTYCHEVALEVACOTEERISSTICL)	(CHECK/ALLIEAT/APPLY)			
🛛 New Jobs	Construct New Facility	New Business / Start-up	Expand Existing Facility	
Relocation from Out-of-State	C Expansion	🛿 Purchase Machinery & Equ	lipment	
Consolidation	Relocation within Texas			
1515(OV)E(C)NEID) (MMELLIME)				
Begin Construction October, 2	2011	_ Begin Hiring New Employees	October 2011	
Construction Complete April 20)13	Fully Operational May 2013	3	
Purchase Machinery & Equipment	October 2011			
Do you propose to construct a new start date (date your application is Note: Improvements made before the start of the sta	v building or to erect or affix a new in finally determined to be complete)?		review	□ No
When do you anticipate the new bu		May 2013		<u></u>

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Application for Appraised Value Limitation on Qualified Property

Identify state programs the project will apply for:		Amount	
State Source			
N/A		<u>N/A</u>	
	Total		
Will other incentives be offered by local units of government?	* *] * * , * * * * * * *	D Yes	12 No
Please use the following box for additional details regarding incentives, (Use attachments if ne	ecessary.)		

N/A

Identify counly or	counties in which the proposed project will be lo	ocated Glasscock	/ . 18/3/11/1-11/	· \
	District (CAD) that will be responsible for apprai		(
Will this CAD be a	cting on behalf of another CAD to appraise this	proporty?		🛛 No
List all taxing entit	ies that have jurisdiction for the property and th	e portion of project within each er	atity	
County: Glass	COCK -100% (Name and percent of project)	Gity; N/A		
ooung:	(Name and percent of project)		(Name and percent of project)	
Hospital District:	N/A	Water District: N/A	(Name and percent of project)	
	(Name and percent of project)		(Name and percent of project)	
Other (describe):	N/A (Namo and percent of project)		(Name and percent of project)	
	(Namo and percent of project)	,	(Name and percent of project)	
Is the project loca	ted entirely within this ISD?			🛛 No

From 50 2015 Application for Appraised Value Limitation on Qualified Property

INVESTMENT NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limit vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in deterr estimates of these minimums, access the Comptroller's Web site at www.window.state.tx.us/taxinfo/proptax/hb1200/values.html.	ation nining
At the time of application, what is the estimated minimum qualified investment required for this school district? 30 Million	
What is the amount of appraised value limitation for which you are applying? <u>30 Million</u>	<u> </u>
What is your total estimated qualified investment? 65 Million	
NOTE: See 313.021(1) for full definition. Generally, Qualified investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second c tax year.	omplete
What is the anticipated date of application approval? December 15th, 2011	
What is the anticipated date of the beginning of the qualifying time period? January 1st, 2012	
What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? 65 Million	
Describe the qualified investment.[See 313.021(1).]	
Attach the following items to this application:	
(1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value line as defined by Tax Code §313.021,	
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investor	nent and
(3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.	
Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period?	🗅 No
Except for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time	:
(1) In or on the new building or other new improvement for which you are applying?	🖸 No
 (2) If not in or on the new building or other new improvement for which you are applying for an appraised value limitation, 	
is the personal property necessary and ancillary to the business conducted in the new building or other new improvement?	
(3) on the same parcel of land as the building for which you are applying for an appraised value limitation?	🖵 No
("First placed in service" means the first use of the property by the taxpayer.)	
Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period? 🗹 Yes	🗋 No
Does the Investment in tangible personal property meet the requirements of Tax Code §313.021(1)?	🖸 No
If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property? 🙆 Yes	🖵 No
(QUALIFIED PROPERTY	
Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)	9 <u>99</u> 66999 / 66966 669
Attach the following items to this application:	
(1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.02	1,
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and	
(3) a map of the qualified property showing location of new buildings or new improvements – with vicinity map.	
Land Is the land on which you propose new construction or Improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303?	🛛 No
If you answered "no" to the question above, what is the anticipated date on which you will submit proof of a reinvestment zone with boundaries encompassing the land on which you propose new construction or improvements? November 2011	
Will the applicant own the land by the date of agreement execution?	🗋 No
Will the project be on leased land? Ves	🛛 No

(010)AUTHEDEP:(0)PHERENAMINGUED

If the land upon which the new building or new improvement is to be built is part of the qualified property described by §313.021(2)(A), please attach complete documentation, including:

- 1. Legal description of the land
- 2. Each existing appraisal parcel number of the land on which the improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property
- 3. Owner
- 4. The current taxable value of the land. Attach estimate if land is part of larger parcel.
- 5. A detailed map (with a vicinity map) showing the location of the land

Attach a map of the reinvestment zone boundaries, certified to be accurate by either the governmental entity creating the zone, the local appraisal district, or a licensed surveyor. (With vicinity map)

	n or ordinance establishing the zone	and the autobines and criteria	for creating the zone, if applicable,		
Miscellaneous to the proposed protect a t	wilding or new improvement to an f	existing facility?		📮 Yes	🛛 No
Attach a description of an	existing improvements and include	existing appraisal district accou	int numbers.		
				2010	
List current market value o	of existing property at site as of mos	st recent tax year.	(Markel Value)	(Tax Yea	r}
Is any of the existing prop	erty subject to a value limitation agr				🛛 No
	that we we we we live an entrols	and unlug limitation he free of a			🛛 No
WACE ANDER MERON	(년) 년(년) 14(6) 14(
or a contractor of the app oefore the application revi	nber of permanent jobs (more than licant, on the proposed qualified pro ew start date (date your application	perty during the last complete c is finally determined to be comp	uarter		
The last complete calenda	r quarter before application review s	start date is the:			
First Quarter	🗹 Second Quarter	🖵 Third Quarter	Fourth Quarter of 2011	(year)	
Two Hundred Sixty-Two	o (262)		n Texas during the most recent quarter r		
Note: For job definitions s then please provide the de	ee TAC §9.1051(14) and Tax Code 3 ofinition of "new job" as used in this	313,021(3). If the applicant inter application. <u>NA</u>	ids to apply a definition for "new job" oth	er than TAC §9.105	51(14)(C),
		lly operational <u>5</u>			
with the new building or c	east 25 new jobs (at least 10 new jol other improvement?			🖸 Yes	🗹 No
Do you intend to request Tax Code \$313,025(f-1)?	that the governing body walve the m	ninimum new job creation requir	ement, as provided under	🗹 Yes	🛛 No
If you answered "yes" to t sary for the operation, acc pursuant to Texas Tax Co	the question above, attach evidence cording to industry standards. Note: de, §313.024(d).	documenting that the new job c : Even if a minimum new job w	reation requirement above exceeds the n aiver is provided, 80% of all new jobs r	umber of employee	is neces- jobs
What is the maximum nu	mber of qualifying jobs meeting all c	criteria of §313.021(3) you are c	ommitting to create? <u>5</u>		
If this project creates mor by 313.021(3)(E)(II).	re than 1,000 new jobs, the minimur	m required wage for this project	is 110% of the average county weekly w		
If this project creates less of information showing th	is district characteristic at http://ww	ww.window.state.tx.us/taxinfo/pr	at meets the demographic characteristics optax/hb1200/values.html)		ee table
If yes, the applicant must	meet wage standard described in 3*	13.051(b) (110% of the regiona	l average weekly wage for manufacturing)	

If no, the applicant shall designate one of the wage standards set out in §§313.021(5)(A) or 313.021(5)(B).

MAAD

from 50/2010 Application for Appraised Value Limitation on Qualified Property

WACE AND EMPROMMENT INFORMATION (CONTRACT)

For the following three wage calculations please include on an attachment the four most recent quarters of data for each wage calculation. Show the average and the 110% calculation. Include documentation from TWC Web site. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application. See TAC §9.1051(7).

110% of the county average weekly wage for all jobs (all industries) in the county 110% of the county average weekly wage for manufacturing jobs in the county is 110% of the county average weekly wage for manufacturing jobs in the region is Please identify which Tax Code section you are using to estimate the wage standard \$313.021(5)(A) or \$\$313.021(5)(B) or \$\$313.021(3)(E)(ii), or \$\$\$313.021(5)(B) or \$\$\$\$	\$769.12 required for this project: 8.051(b)?	I industry Waye
What is the estimated minimum required annual wage for each qualifying job based on the qualified property?	\$39,994.24	
What is the estimated minimum required annual wage you are committing to pay for each of the qualifying jobs you create on the qualified property?	160.00	
Will 80% of all new jobs created by the owner be qualifying jobs as defined by 313.	021(3)?	es 🖵 No
Will each qualifying job require at least 1,600 of work a year?	🗹 Yı	es 🖸 No
Will any of the qualifying jobs be jobs transferred from one area of the state to anot	her? 🔾 Yı	es 🔽 No
Will any of the qualifying jobs be retained jobs?		
Will any of the qualifying jobs be created to replace a previous employee?		
Will any required qualifying jobs be filled by employees of contractors?		
If yes, what percent?		
Does the applicant or contractor of the applicant offer to pay at least 80% of the empremium for each qualifying job?	ployee's health insurance 😡 Y	es 🖸 No

Describe each type of benefits to be offered to qualifying jobholders. (Use attachments as necessary.)

See Attachment

IECTONOMICATWINTER	
Is an Economic Impact Analysis attached (If supplied by other than the Comptroller's office)?	🗹 No
Is Schedule A completed and signed for all years and attached? Yes	🗋 No
is Schedule B completed and signed for all years and attached? Yes	🖸 No
Is Schedule C (Application) completed and signed for all years and attached?	🔲 No
Is Schedule D completed and signed for all years and attached?	🖸 No
Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.	

If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, please attach a separate schedule showing the amount for each year affected, including an explanation.

-felligene yng Llwiggerei (635)

Property Tax Limitation Agreement Applications Texas Government Code Chapter 313 Confidential Information Submitted to the Comptroller

Generally, an application for property tax value limitation, the information provided therein, and documents submitted in support thereof, are considered public information subject to release under the Texas Public Information Act.

There is an exception, outlined below, by which information will be withheld from disclosure.

The Comptroller's office will withhold information from public release if:

- it describes the specific processes or business activities to be conducted or the specific tangible personal property to be located on real property covered by the application;
- 2) the information has been segregated in the application from other information in the application; and
- 3) the party requesting confidentiality provides the Comptroller's office a list of the documents for which confidentiality is sought and for each document lists the specific reasons, including any relevant legal authority, stating why the material is believed to be confidential.

.It applications and parts of applications which are not segregated and marked as confidential as outlined above will be considered public information and will be posted on the internet.

Such information properly identified as confidential will be withheld from public release unless and until the governing body of the school district acts on the application, or we are directed to do so by a ruling from the Attorney General.

Other information in the custody of a school district or the comptroller submitted in connection with the application, including information related to the economic impact of a project or the essential elements of eligibility under Texas Tax Code, Chapter 313, such as the nature and amount of the projected investment, employment, wages, and benefits, will not be considered confidential business information and will be posted on the internet.

All documents submitted to the Comptroller, as well as all information in the application once the school district acts thereon, are subject to public release unless specific parts of the application or documents submitted with the application are identified as confidential. Any person seeking to limit disclosure of such submitted records is advised to consult with their legal counsel regarding disclosure issues and also to take the appropriate precautions to safeguard copyrighted material, trade secrets, or any other proprietary information. The Comptroller assumes no obligation or responsibility relating to the disclosure or nondisclosure of information submitted by respondents. A person seeking to limit disclosure of information must submit in writing specific detailed reasons, including any relevant legal authority, stating why that person believes the material to be confidential.

The following outlines how the Comptroller's office will handle requests for information submitted under the Texas Public Information Act for application portions and submitted records appropriately identified as confidential.

- This office shall forward the request for records and a copy of the documents at issue to the Texas Attorney General's office for an opinion on whether such information may be withheld from disclosure under the Texas Public Information Act.
- The Comptroller will notify the person who submitted the application/documents when the information is forwarded to the Attorney General's office.
- Please be aware that this Office is obligated to comply with an Attorney General's decision, including release of information ruled public even if it was marked confidential.

150000 500 2355

endelle	DANY CHECKLIST AND RECEDESTED ATTACHMENTS Checklist	Page X of 16	Check Completed
1	Certification pages signed and dated by Authorized Business Representative (applicant)	4 of 16	
2	Proof of Payment of Application Fee (Attachment)	5 of 16	V
3	For applicant members, documentation of Combined Group membership under Texas Tax Code 171.0001(7) (If Applicable) (Attachment)	5 of 16	N/A
4	Detailed description of the project	6 of 16	
5	If project is located in more than one district, name other districts and list percentage in each district (Attachment)	7 of 16	N/A
6	Description of Qualified Investment (Attachment)	8 of 16	\checkmark
7	Map of qualified investment showing location of new buildings or new improvements with vicinity map.	8 of 16	
8	Description of Qualified Property (Attachment)	8 of 16	
9	Map of qualified property showing location of new buildings or new improvements with vicinity map	8 of 16	
10	Description of Land (Atlachment)	9 of 16	
11	A detailed map showing location of the land with vicinity map.	9 of 16	V
12	A description of all existing (if any) improvements (Attachment)	9 of 16	N/A
13	Request for Walver of Job Creation Requirement (if applicable) (Attachment)	9 of 16	
14	Calculation of three possible wage requirements with TWC documentation. (Attachment)	10 of 16	
15	Description of Benefits	10 of 16	
16	Economic Impact (if applicable)	10 of 16	N/A
17	Schedule A completed and signed	13 of 16	
18	Schedule B completed and signed	14 of 16	
19	Schedule C (Application) completed and signed	15 of 16	<pre>//</pre>
20	Schedule D completed and signed	16 of 16	
21	Map of Reinvestment Zone (Attachment) (Showing the actual or proposed boundaries and size, Certified to be accurate by either the government entity creating the zone, the local appraisal district, or a licensed surveyor, with vicinity map)*	9 of 16	
22	Order, Resolution, or Ordinance Establishing the Zone (Attachment)*	9 of 16	V
23	Legal Description of Reinvestment Zone (Attachment)*	9 of 16	1
24	Guldelines and Criteria for Reinvestment Zone(Attachment)*	9 of 16	N/n / TO

*To be submitted with application or before date of final application approval by school board.

Schedule
A (Rev.
May 2010):
Investment

				PROPE	PROPERTY INVESTMENT AMOUNTS	Ø			
			(Es	timated Investmen	(Estimated Investment in each year. Do not put cumulative totals.)	nulative totals.)			
		Year	School Year	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying Investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)
	investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)	dication			E	ı		4	ł
The year preceding the first complete tax year of the qualifying time period	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)	cation of operty)	2011-2012	2011	\$ 10,000,000	4		Ē	\$ 500 ,000
	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)	u ete of tax					1	r	ı
	Complete tax years of qualifying time	••	2012-2013	2012	\$ 40,000,000	\$	\$ 40,000,000	4	\$ 40,000,000
	period	2	2013-2014	2013			\$ 15,000,000		\$ 15,000,000
		ω	2014-2015	2014		ŧ			E
-		4	2015-2016	2015		Ľ			
		რ	2016-2017	2016		ŧ			ŀ
Tay Cranit Derive		6	2017-2018	2017	4	•			E
(with 50% cap on		7	2018-2019	2018		•			
aredit)		ø	2019-2020	2019	F	1			1
		9	2020-2021	2020				1	
		10	2021-2022	2021		E			1
		11	2022-2023	2022	1	1			r
Credit Settle-Up Period	Continue to Maintain Viable Presence	12	2023-2024	2023		f			F
		13	2024-2025	2024	•	ĩ			
	Post- Settle-Up Period	14	2025-2026	2025					-
	Post- Settle-Up Period	15	2026-2027	2026		1		9	*

Column D:		Column B:		Column A;	Qualifying Time Pe				Credit Settle-Up				aredit)
Collar value of other investment that may not be qualified investment but that may affect economic impact and total value-for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc. Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.	For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings.	The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.021(1)(E).	For the purposes of investment, please list amount invested each year, not cumulative totals. [For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property]. Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replaceme	This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code \$313.021(1)(A)(D).	Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.	Post- Settle-Up Period	Post- Settle-Up Period		Continue to Maintain Viable Presence				
not be qua ojects woul tment durin	period, this	ment each) 3.021(1)(E)	t amount ir period, this cement" pr	planned inv	val of the a	15	14	13	12	11	10	ø	ø
lified investment d be land. Othe g the "pre-year 1	number should s	rear in buildings	nvested each yea number should a operty-property t	restment in tangi	pplication and ex	2026-2027	2025-2026	2024-2025	2023-2024	2022-2023	2021-2022	2020-2021	2019-2020
but that may affec r examples may bu " time period. It c	imply represent th	or nonremovable (r, not cumulative 1 simply represent th hat is part of origin	ble personal prop	dends generally fo	2026	2025	2024	2023	2022	2021	2020	2019
t economic impact and total va tems such as professional se annot be part of qualifying inve	e planned investment in new b	omponent of buildings that the	otals. e planned investment in tangit al agreement but scheduled fo	rty the applicant considers qua	r the following two complete ta	1		•		1		1	F
alue-for planning, construction and ope prvices, etc. stment.	uildings or nonremovable component	applicant considers	ve personal property]. r probable replacement during limitation period.	alified investment - as defined in Tax (x years.	1		1		1		•	
eration of th	s of buildín		on period.	Jode §313.									
the facility.	1gs.			1.021(1)(A)-(D).		1		4	ſ	-		1	

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years. Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed.

5

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE 1 2011

0

Applicant Name		Sol	Grosstex Permian, LLC Glasscock County ISD	an, LLC ISD						Form 50-296
						Qualified Prop	Property	Reductions from Market Value	Estimated Taxable Value	xable Value
		Year	School Year	Tax Year (Fill in actual tax year) YYYY	Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building op "in or on the new improvement"	Exempted Value	Final taxable value for I&S - after all reductions	Final taxable value for M&Oafter all reductions
		pre-year 1	2011-2012	2011	1	1	4	s.	1	
	Complete tax	<u>ل</u> م	2012-2013	2012	1	1	5,000,000		5,000,000	5,000,000
	years or quainying time period	N	2013-2014	2013	1	500,000	50,000,000	F	50,500,000	50,500,000
		ω	2014-2015	2014	ļ	495,000	49,500,000	1	49,995,000	30,000,000
		4	2015-2016	2015	•	490,000	49,000,000		49,490,000	30,000,000
		თ	2016-2017	2016	1	485,000	48,500,000	1	48,985,000	30,000,000
Tax Credit	Value Limitation	6	2017-2018	2017	1	480,000	48,000,000	ŧ	48,480,000	30,000,000
50% cap on	Period	7	2018-2019	2018	1	475,000	47,500,000	ŧ	47,975,000	30,000,000
credit)		œ	2019-2020	2019	ł	470,000	47,000,000	1	47,470,000	30,000,000
		Q	2020-2021	2020	1	465,000	46,500,000	8	46,965,000	30,000,000
		10	2021-2022	2021	I	460,000	46,000,000		46,460,000	30,000,000
	Continue to		2022-2023	2022		455,000	45,500,000	B	45,955,000	45,955,000
Credit Settle-Up	Maintain Viable	12	2023-2024	2023	I	450,000	45,000,000	1	45,450,000	45,450,000
, <u>, , , , , , , , , , , , , , , , , , </u>	Presence	13	2024-2025	2024	1	445,000			44,945,000	44,945,000
Post- Sett	Post- Settle-Up Period	14	2025-2026	2025	1	440,000	44,000,000	1	44,440,000	44,440,000
Post- Set	Post- Settle-Up Period	15	2026-2027	2026	ŀ	435,000	43,500,000	1	43,935,000	43,935,000
Notes: Market v	Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.	is good faith	estimate of fu	uture taxab	ve value fo	or the purposes	of property taxati	on.		
This schedule mu replace original es	This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed,	the original ap ppraisal distri	plication and an t data for past	y applicatic years and u	on for tax cr pdate estim	edit. When using lates for current :	this schedule for and future years. If c	ny purpose other the priginal estimates ha	an the original app ave not changed,	plication,
enter those amounts for future years.	nts for future years.									

SIGNATUT OF AUTHORIZED COMPANY REPRESENTATIVE

1 Uhr.

DATE 9/8/2011

Schedule C- Application: Employment Information

Crosstex Permian, LLC Glasscock County ISD

Applicant Name ISD Name

Form 50-296

	Post- Settle-Up Period		Credit Settle-Up M				credit)	(with 50% cap on	Tay Credit Period Va				<u> </u>	0			
	9 Period	Presence	Maintain Viable	Continue to				Period	Value Limitation				qualifying time period	Complete tax years of			
15	14	13	12	11	10	9	8	7	თ	ძი	4	3	2	د	pre-year 1	Year	
2026-2027	2025-2026	2024-2025	2023-2024	2022-2023	2021-2022	2020-2021	2019-2020	2018-2019	2017-2018	2016-2017	2015-2016	2014-2015	2013-2014	2012-2013	2011-2012	School Year	
2026	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	Tax Year (Fill in actual tax year) YYYY	
														100 FTE	100 FIE	Column A: Number of Construction FTE's or man- hours (specify)	Construction
														\$ 52,000.00	\$ 52,000.00	Column B: Average annual wage rates for construction workers	ction
UI	5	5	თ	5	თ	5	თ	5	თ	5	5 S	ა	თ	თ		Column C: Number of new jobs applicant commits to create (cumulative)	New Jobs
\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	Column D: Average annual wage rate for all new jobs.	Jobs
თ	5	S	5	5	σ	σ	5	5	თ	5	5	თ	J	თ	-	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Qualifying Jobs
\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	\$ 56,160.00	Column F: Average annual wage of qualifying jobs	Jobs

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

enter those amounts for future years. replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application,

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE 9/8/2011 DATE

SIGNATURE C. AUTHORIZED COMPAN	
AUTHORIZED	
17	
REPRESENTATIVE	

9/8/2011 DATE

Name time period the qualifying first complete preceding the deferrals) (assuming no tax year of The year Credit Settle-50% cap on Period (with *For planning, construction and operation Tax Credit Up Period credit) Post- Settle-Up Period Post- Settle-Up Period Value Limitation Maintain Viable qualifying time Complete tax Continue to Presence years of Period period Year တ 01 4 ω N ----<u>د</u> 6 ω ~ 4 $\vec{\omega}$ 3 ശ ភ of the facility. 2011-2012 2017-2018 2016-2017 2015-2016 2014-2015 2020-2021 2019-2020 2018-2019 2013-2014 2012-2013 2022-2023 2021-2022 2026-2027 2024-2025 2023-2024 School Year 2025-2026 Crosstex Permian, LLC Calendar 2011 2016 2015 2014 2013 2012 2019 2018 2017 YYYY 2020 2026 2025 2024 2023 2022 2021 Year Tax Ś Ś ŝ Ś ŝ ŝ ŝ Ś ŝ ŝ ŝ 5 ŝ ŝ ŝ subject to state expenditures* Column F: Estimate of total annual sales tax 1,450,000 6,075,000 1,859,000 1,805,000 1,752,000 1,689,000 1,573,000 7,072,000 Sales Taxable Expenditures 1,972,000 1,972,000 1,972,000 1,915,000 1,972,000 1,972,000 1,972,000 Sales Tax Information ŝ ŝ Ś Ś Ś Ś ŝ ŝ Ś ŝ ŝ ŝ Ś ŝ ŝ NOT subject to made in Texas expenditures* Column G: Estimate of total annual sales tax 19,514,000 22,443,000 5,519,000 5,949,000 5,820,000 5,694,000 5,117,000 4,684,000 6,220,000 6,220,000 6,083,000 6,220,000 6,220,000 6,220,000 6,220,000 Ś S Ś Ś Ś ŝ ISD Name ŝ Franchise tax due attributable to) the ŝ ŝ ŝ ŝ ŝ ŝ ŝ ŝ Franchise Tax Franchise Tax Column H: Estimate of applicant from (or 180,000 175,000 155,000 118,000 189,000 182,000 189,000 189,000 189,000 189,000 189,000 190,000 185,000 34,000 74,000 the Agreement each year of Fill in percentage exemption requested or granted in County Glasscock County ISD Form 50-296 Other Property Tax Abatements Sought granted in each requested or percentage exemption Agreement year of the Fill in City or granted in each year percentage exemption Agreement requested Hospital of the Fill in granted in each Fill in percentage requested or Agreement year of the exemption Other

Schedule D: (Rev. May 2010): Other Tax Information

Applicant

A

Certification pages by Authorized Business Representative

Application for Appraised Value Limitation on Qualified Property

Authorized Company Consultant (If Applicable)	
Flast Name	Last Name	
Mike	Fry	and the second
Rio		
Tax Agent	and the second	
Firm Nama		
K E Andrews		ومعتقد والمراجع والم
Street Address		
1900 Dalrock Road		
Mealog Audrees		
Mealog Audrees	State	
Meeting Address 1900 Dalrock Road City	siate Texas	^{ZIP} 75088
Meeting Address 1900 Dalrock Road	Texas	
Meeting Audridess 1900 Dalrock Road city Rowlett Phone Number	Техаз	
Meeting Address 1900 Dalrock Road city Rowlett	Texas	

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application is true and correct to the best of my knowledge and bellef.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

Signalure (Authovized Business Representative (Applicanti))

Data

GIVEN under my hand and seal of office this $\underline{\mathcal{EH}}$ day of tit i bu

KATHY J. SITZ Notary Public, State of Texas My Commission Expires November 14, 2014

Notary Public, State of

(Notary Seal)

My commission expires ______

If you make a false statement on this application, you could be found guilty of a Class A misdameanor or a state juit folony under Texas Panal Coda § 37.10.

B

Proof of Payment of Application Fee

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Proof of payment of filing fee received by the Comptroller of Public Accounts per TAC Rule §9.1054 (b)(5)

(Page Inserted by Office of Texas Comptroller of Public Accounts)

С

Documentation of Combined Group Membership

N/A

D

Detailed Description of Project

DETAILED DESCRIPTION GLASSCOCK COUNTY ISD

Proposed Project Description

Crosstex Permian LLC proposes to build a new Gas Processing Plant in Glasscock County, Texas.

Gas Processing Plant

Crosstex will install a 20-MMcfd refrigeration plant for gas processing and handling that will be followed by a 50-MMcfd cryogenic gas processing plant. The project will provide longterm processing, compression, and residue gas takeaway. The Crosstex Permian Gas Processing Plant when completed will be designed to process 70mmscf/d of gas at design inlet conditions of 1000 psig and 70 degrees Fahrenheit. It will operate in both the Ethane Recovery and Ethane Rejection Modes. The Crosstex Permian Gas Processing Plant is also designed to produce Y-Grade NGL Product and Residue Gas.

Crosstex Permian Gas Processing Plant consists of the following main processing units and utility systems:

Inlet Facilities Dehydration Residue Recompression & Cooling Drains & Flare Instrument & Utility Air Potable and Utility Water Emergency Generator Compression Equipment (8 units) Propane Refrigeration Plant Cryogenic Plant Demethanizer Expander/Compressor Liquid Product Amine Treater Pipeline Pumps

Ability to locate or relocate:

Crosstex Permian LLC currently operates in two states. They allocate capital investment to projects and locations that create the best economic return. The existence of a limitation on tax value is a significant factor in calculating the economic return and allocation of reserves to the project. However, Crosstex Permian LLC could redirect its expenditures to its plants in:

Sabine Pass – Louisiana Eunice, Blue Water, Rayne - Louisiana

District Allocation of Project

District Allocation:

Crosstex Permian LLC is located 100% in Glasscock County and Glasscock County ISD.

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Description of Qualified Investment

DETAILED DESCRIPTION GLASSCOCK COUNTY ISD

Proposed Project Description

Crosstex Permian LLC proposes to build a new Gas Processing Plant in Glasscock County, Texas.

Gas Processing Plant

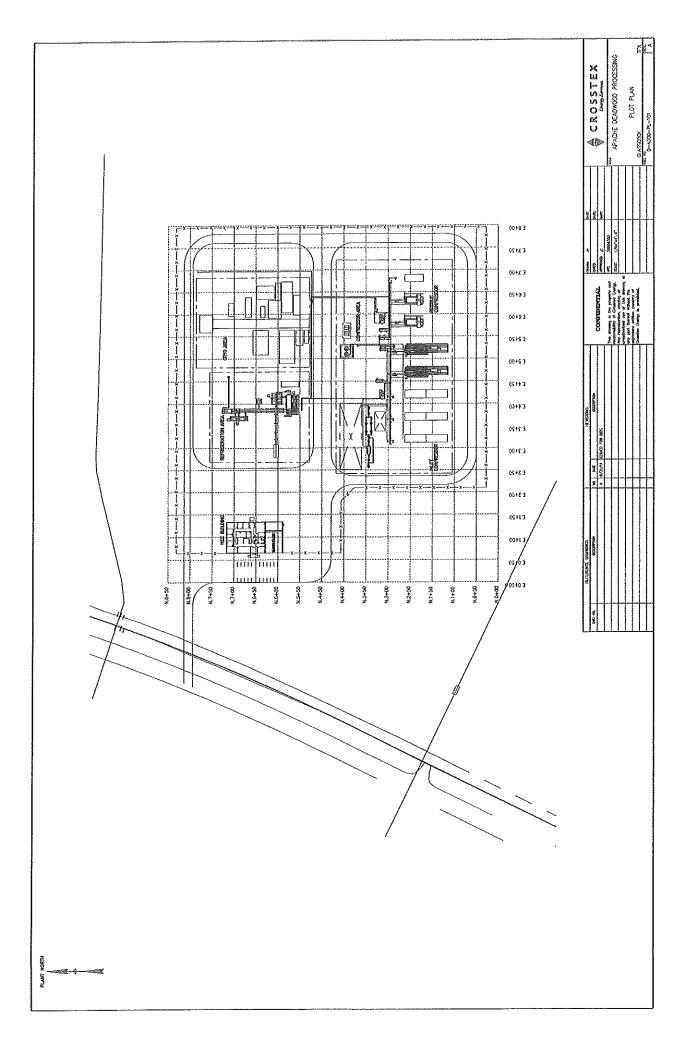
Crosstex will install a 20-MMcfd refrigeration plant for gas processing and handling that will be followed by a 50-MMcfd cryogenic gas processing plant. The project will provide longterm processing, compression, and residue gas takeaway. The Crosstex Permian Gas Processing Plant when completed will be designed to process 70mmscf/d of gas at design inlet conditions of 1000 psig and 70 degrees Fahrenheit. It will operate in both the Ethane Recovery and Ethane Rejection Modes. The Crosstex Permian Gas Processing Plant is also designed to produce Y-Grade NGL Product and Residue Gas.

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G

Map of Qualified Investment





H

Description of Qualified Property

DETAILED DESCRIPTION GLASSCOCK COUNTY ISD

Proposed Project Description

Crosstex Permian LLC proposes to build a new Gas Processing Plant in Glasscock County, Texas.

Gas Processing Plant

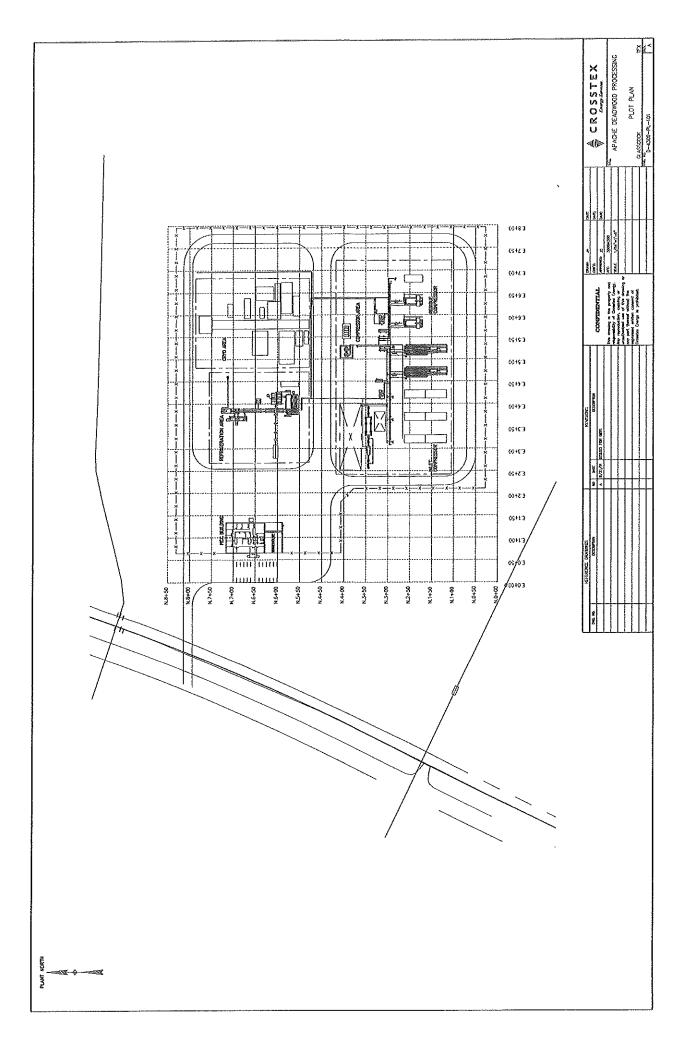
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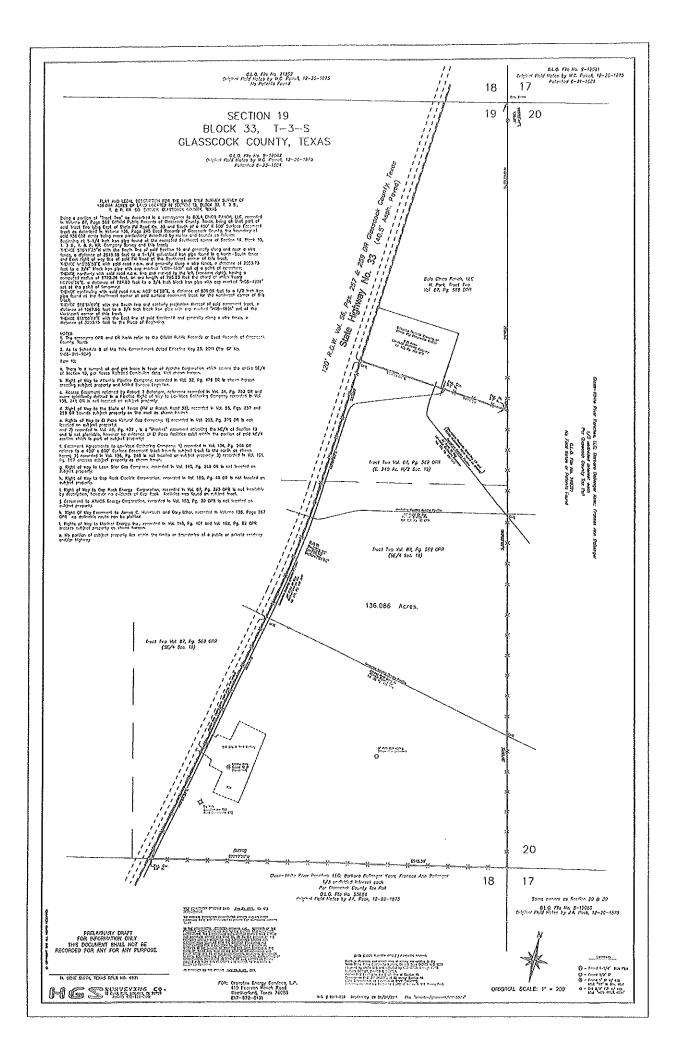
Crosstex Permian Gas Processing Plant consists of the following main processing units and utility systems:

Inlet Facilities Dehydration Residue Recompression & Cooling Drains & Flare Instrument & Utility Air Potable and Utility Water Emergency Generator Compression Equipment (8 units) Propane Refrigeration Plant Cryogenic Plant Demethanizer Expander/Compressor Liquid Product Amine Treater Pipeline Pumps

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Map of Qualified Property









Description of Land

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Appreisal
Group,
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2011/09/06 10:06:34 User: NANX

09/06/2011 09:42

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s lijc Rau	CAD, GLASSCOCK COUNTY, GLASSCOCK GCD, GLASSCOCK COUNTY ISD	 A MIDLAND TX 79705			RPA1000
Values 5 Fact 220.00 1.00	Junisdictions			Legal Description	Appraisal Card
<u>Value Ag Class </u> 35,200 - ∵∷a R1L N					AISAL DISTRICT
		Ag Use: 101 2005/08/23 - 87/559		فمستحدث فبريس بالبليان جه	
Rate Fact 12.00 1.00		8 1.6 82	Misoellaneous	State Exemptions	
Value 1.920					Page 1 Year 2011

Value Type Homessie Agr7 tanber Other Min

and

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Market Values

Personal

Grand Summary

IN PUS

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Sulpa

cosessed Value

Prod Value

026'1

A SHORE

1,920 1,920

35,200 35,200

SAN

35,200 35,200

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SPECIAL WARRANTY DEED

"NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER."

Date: July 12, 2011

Grantor: Bola Cinco Ranch, LLC, a Texas Limited Liability Company

Grantee: Crosstex Permian, LLC and Apache Midstream LLC

Grantee's Mailing Address (including county):

2501 Cedar Springs Avenue, Suite 100 Dailas, Dallas County, Texas 75201

Consideration:

Cash and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged.

Property (including any improvements):

136.086 acres of land located in Section 19, Block 33, T-3-S, T&P RR Co. Survey, Glasscock County, Texas, being a portion of "Tract Two" as described in a conveyance to BOLA CINCO RANCH, LLC, recorded in Volume 87, Page 569 Official Public Records of Glasscock County, Texas, being all that part of said Tract Two lying East of State FM Road No. 33 and South of a 400' X 600' Surface Easement tract as described in Volume 136, Page 245 Deed Records of Glasscock County, the boundary of said 136.086 acres being more particularly described by metes and bounds as follows:

Beginning at 1-1/4 inch iron pipe found at the accepted Southeast corner of Section 19, Block 33, T. 3 S., T. & P. RR. Company Survey and this tract;

THENCE S 76°17'25"W with the South line of said Section 19 and generally along and near a wire fence, a distance of 2545.38 feet to a 1-1/4 inch galvanized iron pipe found in a North-South fence and East right of way line of said FM Road at the Southwest corner of this tract;

THENCE N 10°56'53"E with said road r.o.w. and generally along a wire fence, a distance of 2069.73 feet to a 3/4 inch black iron pipe with cap marked "HGS-4931" set at a point of curvature;

THENCE northerly with said road r.o.w. line and curved to the left (concave right), having a computed radius of 5792.36 feet, an arc length of 795.23 feet the chord of which bears N 07°00'56"E, a distance of 794.60 feet to a 3/4 inch black iron pipe with cap marked "HGS-4931" set at the point of tangency;

Warranty Deed

THENCE continuing with said road r.o.w. N 03° 04'58"E, a distance of 936.08 feet to a 1/2 inch iron pipe found at the Southwest corner of said surface easement tract for the Northwest corner of this tract;

THENCE S 86°51'07"E with the South line and easterly projection thereof of said easement tract, a distance of 1097.96 feet to a 3/4 inch black from pipe with cap marked "HGS-4931" set at the Northeast corner of this tract;

THENCE S 15°08'02"E with the East line of said Section19 and generally along a wire fence, a distance of 3203.15 feet to the Place of Beginning.

Note: Bearings are relative to the Texas State Plane Coordinate System, Central Zone NAD 1983 as applied to the south line of said Section 19. Distances are Horizontal (surface) values in U.S. Survey Feet.

Reservations from Conveyance

All oil, gas and other minerals in, on or under said land reserved by prior grantors.

Exceptions to Conveyance and Warranty

Those items shown on Exhibit A attached hereto and taxes for 2011, which Grantee assumes and agrees to pay and subsequent assessments for that and prior years due to change in land usage, ownership, or both, the payment of which Grantee assumes.

Grantor, for the Consideration and subject to the Reservations from Conveyance and the Exceptions to Conveyance and Warranty, grants, sells, and conveys to Grantee the Property, together with all and singular the rights improvements and appurtenances thereto in any way belonging, including without limitation, all right, title and interest of Grantor in and to all streets, alleys, stripes gores or rights of way adjacent to the Property, any utility rights, license, and any permits related to the Property, to have and to hold it to Grantee and Grantee's heirs, successors, and assigns forever. Grantor binds Grantor and Grantor's heirs and successors to warrant and forever defend all and singular the Property to Grantee and Grantee's heirs, successors, and assigns forever against every person whomsoever lawfully claiming or to claim the same or any part thereof when the claim is by, through, or under Grantor but not otherwise, except as to the Reservations from Conveyance and the Exceptions to Conveyance and Warranty.

When the context requires, singular nouns and pronouns include the plural.

BOLA CINCO RANCH, LLC, a Texas Limited Liability Company

N LEARY President

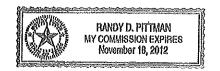
STATE OF TEXAS

COUNTY OF MIDLAND

This instrument was acknowledged before me on July 1997, 2011, by KEVIN LEARY, President of BOLA CINCO RANCH, LLC, a Texas Limited Liability Company on behalf of said limited liability company.

)

)



Notary Public, State of Texas

AFTER RECORDING RETURN TO:

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West Texas Abstract & Title Company, LLC 3700 N. Big Spring Street Midland, Texas 79705

PREPARED IN THE LAW OFFICE OF:

G. Lance Holland 3700 N. Big Spring Street Midland, Texas 79705

L;\Docs\07.12.2011\1105-211-RDP\WD - rev.doc

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Warranty Deed

EXHIBIT "A"

Mineral and/or royalty interest, as described in instrument recorded in Volume 139, Pages 67, 71 and 73, Deed Records and Volume 34, Page 752, Official Public Records of Glasscock County, Texas, including but not limited to the right to use the surface of the land. Company makes no representation as to the present ownership of this interest.

Right of Way to Atlantic Pipeline Company, recorded in Volume 32, Page 476, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest, as shown on a survey, by HGS Surveying Co., dated July 8, 2011, certified by H. Gene Smith, Texas Registered Professional Land Surveyor # 4931.

Right of Way Easement to the State of Texas, recorded in Volume 56, Pages 257 and 259, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest. (Ranch Road 33)

Right of Way to El Paso Natural Gas Company, recorded in Volume 85, Page 439 and Volume 263, Page 376, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Easement Agreement to Lo-Vaca Gathering Company, recorded in Volume 161, Page 557, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest, as shown on a survey, by HGS Surveying Co., dated July 8, 2011, certified by H. Gene Smith, Texas Registered Professional Land Surveyor # 4931.

Easement and Right of Way to Cap Rock Energy Corporation, recorded in Volume 87, Page 293, Official Public Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Right of Way and Easement to Mariner Energy, Inc., recorded in Volume 148, Page 401 and Volume 152, Page 82, Official Public Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest, as shown on a survey, by HGS Surveying Co., dated July 8, 2011, certified by H. Gene Smith, Texas Registered Professional Land Surveyor # 4931.

Terms, conditions and stipulations contained in Oil, Gas or Mineral Lease dated January 3, 1936, recorded in Volume 44, Page 485, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Terms, conditions and stipulations contained in Oil, Gas or Mineral Lease dated March 2, 1943, recorded in Volume 52, Page 163, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Terms, conditions and stipulations contained in Oil, Gas or Mineral Lease dated August 6, 1964, recorded in Volume 114, Page 261, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Terms, conditions and stipulations contained in Oil, Gas or Mineral Lease dated August 8, 1977, recorded in Volume 163, Page 147, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Terms, conditions and stipulations contained in Oil, Gas or Mineral Leases, recorded in Volume 187, Pages 746, 781 and 784 and Volume 188 Pages 673, 676 and 679, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Terms, conditions and stipulations contained in Oil, Gas or Mineral Leases, recorded in Volume 14, Page 482, Volume 24, Page 485 and Volume 117, Page 734, Official Public Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Rights of parties in possession.

Rights of parties in possession under any unrecorded, written or oral lease agreement.

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No liability is assumed by reason of the location of Apache Corp. Grouse 19 # 1, Drill Site, Tank Battery and Pitts, as shown on a survey, by HGS Surveying Co., dated July 8, 2011, certified by H. Gene Smith, Texas Registered Professional Land Surveyor # 4931.

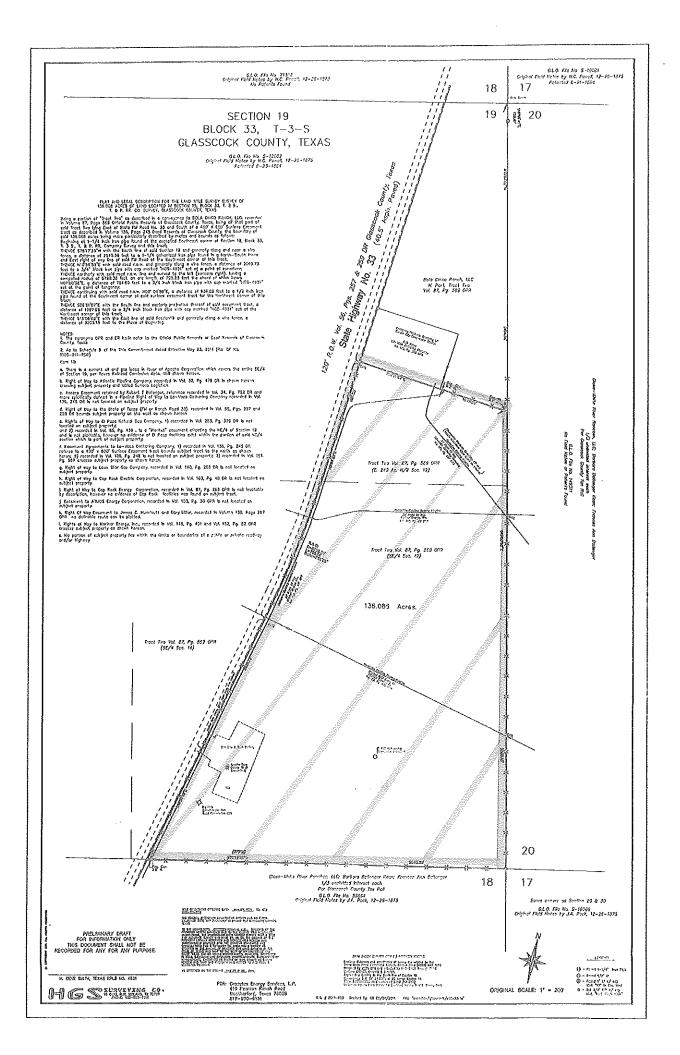
No liability is assumed by reason of the location of Dry Hole, as shown on a survey, by HGS Surveying Co., dated July 8, 2011, certified by H. Gene Smith, Texas Registered Professional Land Surveyor # 4931.

No liability is assumed by reason of the location of 6" PVC Well Casing, as shown on a survey, by HGS Surveying Co., dated July 8, 2011, certified by H. Gene Smith, Texas Registered Professional Land Surveyor # 4931.

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Detailed Map Showing Location of Land

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Description of Existing Improvements

No Pre-existing Improvements

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Request for Waiver of Job Creation Requirement

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September 7th, 2011

Mr. Steve Long Superintendent Glasscock County ISD P O Box 9 Garden City, Texas 79739

Dear Mr. Long

For our application for Appraised Value Limitation on Qualified Property to Glasscock County ISD under Chapter 313 of the Texas Tax Code, Crosstex Permian LLC is requesting a contemporaneous waiver of the requirement to create ten full-time jobs.

Key to a waiver under Tex. Tax Code Section 313.025 (f-1) is a finding by the Board that the job yield exceeds the industry standard for the number of employees reasonably necessary for the operation of the facility that the property owner described in the application. Based on the universal industry standard and background information included in our application, we have demonstrated that the nature and scope of this project will require less than ten permanent jobs. In total, the new manufacturing facility will create five (5) new full-time employees. Crosstex Permian LLC would kindly request that the Glasscock County ISD grant the waiver request.

Sincerely,

Mike Frv

Tax Consultant

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Calculation of Wage Requirements

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Calculation of Wage Information - Based on Most Recent Data Available

110% of County Average Weekly Wage for all Jobs

2010	2Q	\$ 513
2010	3Q	\$ 537
2010	4Q	\$ 691
2011	1Q	\$ 578

\$ 2,319 /	/4 =		\$580	average weekly salary
		<u>x1.1</u>	. (110%)	
		\$	637.73	

110% of County Average Weekly Wage for Manufacturing Jobs in County

2010 2010 2010	2Q 3Q 4Q	\$ \$ \$	513 537 691				
2011	1Q	\$	578				
		\$ 3	2,319 /4	4 =	<u>x1.</u> \$	\$580 1 (110%) 637.73	average weekly salary -

110% of County Average Weekly Wage for Manufacturing Jobs in Region

\$17.48 per hour

X 40 hr per week

\$699 average weekly salary

<u>X1.10 (110%)</u>

\$769.12

<u>X 52 weeks</u>

\$39,994.24

Quarterly Employment and Wages (QCEW)

Page 1 of 1 (40 results/page)Image: second seco

Back

Quarterly Employment and Wages (QCEW)

Back

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A Your	A leased	A Alerta	a lawatettaip	A singless			🚔 (and er stör y	🖗 Asiq Maria (y Masyra)
2010	1.2.1	Glasscock County	Private	00	0	10	Total, All Industries	\$513
2010	3rd Qtr	Glasscock County	Private	00	0	10	Total, All Industries	\$537
2010	4th Qtr	Glasscock County	Private	00	0	10	Total, All Industries	\$691

Wages for 7xil Occupations	Wag	es
COG	Hourly	Annual
Texas		
1. Panhandle Regional Planning Commission	\$18.60	\$38,683
2. South Plains Association of Governments	\$16.21	\$33,717
3. NORTEX Regional Planning Commission	\$18.34	\$38,153
4. North Central Texas Council of Governments	\$23.45	\$48,777
5. Ark-Tex Council of Governments	\$15.49	\$32,224
6. East Texas Council of Governments	\$17.63	\$36,672
7. West Central Texas Council of Governments	\$17.48	\$36,352
8. Rio Grande Council of Governments	\$15.71	\$32,683
9. Permian Basin Regional Planning Commission	\$19.90	\$41,398
10. Concho Valley Council of Governments	\$15.33	\$31,891
11. Heart of Texas Council of Governments	\$17.91	\$37,257
12. Capital Area Council of Governments	\$25.37	\$52,778
13. Brazos Valley Council of Governments	\$15.24	\$31,705
14. Deep East Texas Council of Governments	\$15.71	\$32,682
15. South East Texas Regional Planning Commission	\$27.56	\$57,333
16. Houston-Galveston Area Council	\$24.52	\$51,002
17. Golden Crescent Regional Planning Commission	\$20.07	\$41,738
18. Alamo Area Council of Governments	\$17.28	\$35,952
19. South Texas Development Council	\$13.27	\$27,601
20. Coastal Bend Council of Governments	\$21.55	\$44,822
21. Lower Rio Grande Valley Development Council	\$14.35	\$29,846
22. Texoma Council of Governments	\$18.10	\$37,651
23. Central Texas Council of Governments	\$17.21	\$35,788
24. Middle Rio Grande Development Council	\$13.21	\$27,471
Source: Texas Occupational Employment and Wages		

2010 Manufacturing Wages by Council of Government Region Wages for All Occupations

Source: Texas Occupational Employment and Wages

Data published: June 2011

Data published annually, next update will be June 2012.

Note: Data is not supported by the Bureau of Labor Statistics (BLS). Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

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Description of Benefits

Crosstex Permian LLC offers the following benefits to employees:

Health Care & Disability

Paid Sick Leave

Education

Retirement Benefits & Profit Sharing

P

Economic Impact

N/A

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Schedule A

Schedule A (Rev. May 2010): Investment

SD Name		COOLINE IN	Č	PROPE	PROPERTY INVESTMENT AMOUNTS	\$			
			(E	timated Investmen	(Estimated investment in each year. Do not put cumulative totals.)	nulative totals.)			
		Year	School Year	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying Investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)
20	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)	plication sligible to				Ę			
e tax ying	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)	ication I of operty)	2011-2012	2011	\$ 10,000,000	1		1	\$ 19300.000
(assuming no deferrais) a y y	investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)	ete tax			1	ſ		t	1
	Complete tax years of qualifying time		2012-2013	2012	\$ 40.000.000	4	\$ 40,000,000	•	\$ 40,000,000
	period	N	2013-2014	2013					\$ 15,000,000
		ω	2014-2015	2014		1			F
		4	2015-2016	2015	1			-	1
		S	2016-2017	2016	Ŧ	1			t
Tax Credit Period		წ	2017-2018	2017				1	-
(with S0% cap on		7	2018-2019	2018	•				1
creait)		8	2019-2020	2019	ſ	•		•	
		9	2020-2021	2020				F	•
		10	2021-2022	2021	-	F			•
		11	2022-2023	2022	1	1			4
Credit Settle-Up Period	Continue to Maintain Viable Presence	12	2023-2024	2023	ŧ			1	-
		13	2024-2025	2024		•		4	P
Po	Post- Settle-Up Period	14	2025-2026	2025	E	e		P	ŧ
	Post- Settle-Up Period	15	2026-2027	2026	ł			•	

The stars are a sure of			101010	1010	•	t			
credit)		¢	2019-2020	2019	ľ	•			
		g	2020-2021	2020	E				
		10	2021-2022	2021	-	F			
		11	2022-2023	2022	-	1		f	
Credit Settle-Up Period	Continue to Maintain Viable Presence	12	2023-2024	2023		E		8	
		13	2024-2025	2024	8	•		4	
	Post- Settle-Up Period	14	2025-2026	2025		t			
	Post- Settle-Up Period	15	2026-2027	2026		1		F	
Qualifying Time Per	Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years	val of the a	pplication and e	ktends generally fo	r the following two complete t	ax years.			
Column A:	This represents the total doltar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.021(1)(A)-(D). For the purposes of investment, please list amount invested each year, not cumulative totals. [For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property].	planned inv st amount in period, this	estment in tangi vested each yea number should :	ble personal prope ar, not cumulative to simply represent th	rty the applicant considers quotals. e planned investment in tangi	alified investment - as defir ble personal property].	led in Tax Code §313.02	21(1)(A)-(D)-	
Column 8:	Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period. The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.021(1)(E).	cement" pro nent each y 3.021(1)(E)	perty-property t ear in buildings	hat is part of origin or nonremovable c	al agreement but scheduled from ponent of buildings that the	r probable replacement du applicant considers	ring limitation period.		
	For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or.	period, this I	umber should s	imply represent the	e planned investment in new	buildings or nonremovable (nonremovable components of buildings.	ţ,	
Column D;	Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value-for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc. Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.	not be qual ojects woul Iment during	ified investment d be land. Othe j the "pre-year 1	but that may affec r examples may be " time period. It ca	t economic impact and total v tems such as professional s anot be part of qualifying inve	alue-for planning, construct arvices, etc. stment.	ion and operation of the	facility.	

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years. Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed.

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Attended and and attended

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SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

9 ' 120/1 DATE

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Schedule B

Image: science of the set of the	Applicant Name ISD Name		C l OS	Glasscock County ISD	an, LLC	•					Form 50-296
Tax Care it pro- years of qualifying Tax Year servery many years of qualifying Tax Year results and year servery many years of qualifying Element Tax Manual Provide tax Manual servery many heat servery many provide tax manual servery many heat servery many many provide tax Element Tax Manual Provide tax Manual servery many heat servery heat ser							Qualified Prop	perty	Reductions from Market Value	Estimated Ta	ıxable Value
Image: Note: Complete tax Final status Estimative taxing of the status Estimative taxing of taxing Tax Credit Period 1 2012-2013 2014 2 14 2015-2019 2018 - 449.000 49.000.000 - 48.985.000 30.0000 Tax Credit Period Value Linnitation 5 2017-2018 2017 2 480.000 47.000.00 - 48.985.000 30.0000 - 48.985.000					4			Estimated Total Market			
Image: Settle-Lip Period 1 2011-2012 2011			Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Esurnated i otal warket Value of tangible personal property in the new building or "in or on the new improvement"	Exempted Value	Final taxable value for 1&S - after all reductions	Final taxa value for M&O- all reduction
Complete tax 1 2012-2013 2012 . 5,000,000 . 5,000,000 . 5,000,000 . 5,000,000 . 5,000,000 . 5,000,000 . 5,000,000 . 5,000,000 . 5,000,000 . 5,000,000 . 5,000,000 . 5,000,000 . 5,000,000 . 5,000,000 . 5,000,000 . 5,000,000 . 5,000,000 . 4,95,000 3,000,000 . 4,95,600 3,000,000 . 4,95,600 3,000,00 . 4,95,600 3,000,00 . 4,95,600 3,000,00 . 4,95,600 3,000,00 . 4,95,600 3,000,00 . 4,94,96,000 3,000,00 . 4,94,96,000 3,000,00 . 4,45,90,000 3,000,00 . 4,45,90,000 3,000,00 . 4,45,90,000 3,000,00 . 4,45,90,000 3,000,00 . 4,45,90,000 3,000,00 . 4,45,90,000 3,000,00 . 4,45,90,000 3,00			pre-year 1	2011-2012	2011	I	ł	1	1	1	
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Tax Credit Period (with seriod (with period Value Limitation 4 2015-2016 2 490,000 49,000,000 - 494,90,000 30,000 So% cap on credity 7 2018-2017 2018 - 485,000 48,500,000 - 48,985,000 30,000 - 48,985,000 30,000 - 48,985,000 30,000 - 48,985,000 30,000 - 48,985,000 30,000 - 48,985,000 30,000 - 48,985,000 30,000 - 48,900,000 - 48,985,000 30,000 - 48,985,000 30,000 - 48,985,000 30,000 - 48,985,000 30,000 - 47,79,500 30,000 - 47,79,500 30,000 - 46,965,000 30,000 - 46,965,000 30,000 - 46,965,000 30,000 - 45,955,000 45,955,000 45,955,000 45,955,000 45,955,000 45,955,000 45,955,000 45,955,000 45,955,000 45,955,000 45,955,000 45,955,000 45,955,0			w	2014-2015	2014	ł	495,000	49,500,000	8	49,995,000	30,000,0
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Tax Credit Seriod (with So% cap on credit) Value Limitation 6 2017-2018 2017			თ	2016-2017	2016	1	485,000	48,500,000	١	48,985,000	30,000,0
Vertrod (with 50% cap on credit) Period 7 2018-2019 2018 - 475,000 47,500,000 - 47,975,000 30,000,000 50% cap on credit) 8 2019-2020 2019 - 470,000 47,000,000 - 47,470,000 30,000,000 50% cap on 9 2020-2021 2020 2.1 470,000 47,000,000 - 47,470,000 30,000,000 50% cap on 10 2021-2022 2021 - 465,000 45,500,000 - 46,965,000 30,000,000 - 46,965,000 30,000,000 - 46,965,000 30,000,000 - 46,965,000 45,950,000 - 46,965,000 45,950,000 - 46,965,000 45,950,000 - 46,965,000 45,955,000 45,950,000 - 45,450,000 45,950,000 - 45,450,000 45,955,000 45,955,000 45,955,000 45,955,000 45,450,000 45,950,000 - 45,450,000 45,450,000 44,945,000 44,945,000 44,945,000 44,945,000	Tax Credit	Value Limitation	6	2017-2018	2017	1	480,000	48,000,000	3	48,480,000	30,000,0
credity 8 2019-2020 2019	Period (with 50% cap on	Period	7	2018-2019	2018	1	475,000	47,500,000	Æ	47,975,000	30,000,0
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$ \begin{array}{c c c c c c c c c c c c c c c c c c c $			10	2021-2022	2021	ŧ	460,000	46,000,000		46,460,000	30,000,
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$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Credit Settle-Up Period	927) 94 (1997) 1997	12	2023-2024	2023	3	450,000	45,000,000	ŧ	45,450,000	45,450,
Post- Settle-Up Period 14 2025-2026 2025 440,000 44,000 - 44,440,000 44,440,000 - 44,440,000 44,440,000 - 44,440,000 44,440,000 - 44,440,000 44,440,000 43,935,000 - 44,440,000 43,935,000 - 44,440,000 43,935,000 - 43,935,000 43,935,000 - 43,935,000 44,940,000 44,940,000		rieselice	13	2024-2025	2024	1	445,000	44,500,000	1	44,945,000	44,945,
Post- Settle-Up Period 15 2026-2027 2026 435,000 43,500,000 - 43,935,000 43	Post- Set	tle-Up Period	14	2025-2026	2025	1	440,000	44,000,000	1	44,440,000	44,440,
Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years. M · / J J	Post- Set	tle-Up Period	15	2026-2027	2026	1	435,000	43,500,000	2	43,935,000	43,935,
This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.	Notes: Market vi	alue in future years	is good faith	estimate of fu	ture taxab	le value fo	r the purposes	of property taxatio	P		
	This schedule mu replace original es	st be submitted with t stimates with actual a	he original app ppraisal distric	lication and an t data for past y	y applicatio /ears and u	n for tax cre pdate estima	dit. When using ates for current a	this schedule for an nd future years. If or	y purpose other tha riginal estimates ha	in the original app ve not changed,	lication,

SIGNATU' OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

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Schedule C

Schedule C- Application: Employment Information

ISD Name **Applicant Name** Crosstex Permian, LLC Glasscock County ISD

Form 50-296

	5	\$ 56,160.00	5			2026	2026-2027	15	Up Period	Post- Settle-Up Period
\$ 56,160.00	ۍ س	\$ 56,160.00	თ			2025	2025-2026	14	Up Period	Post- Settle-Up Period
\$ 56,160.00	IJ	\$ 56,160.00	5			2024	2024-2025	13		
\$ 56,160.00	5	\$ 56,160.00	5			2023	2023-2024	12	Maintain Viable	Period
\$ 56,160.00	5	\$ 56,160.00	5			2022	2022-2023	2	Continue to	Credit Settle In
\$ 56,160.00	თ	\$ 56,160.00	თ			2021	2021-2022	6		
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\$ 56,160.00	თ	\$ 56,160.00	In			2019	2019-2020	00		Ş
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\$ 56,160.00	5	\$ 56,160.00	5n			2017	2017-2018	ი	Value Limitation	Tax Credit Period
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\$ 56,160.00	5	\$ 56,160.00	5			2014	2014-2015	ω		
\$ 56,160.00	5	\$ 56,160.00	UJ			2013	2013-2014	N	period	
\$ 56,160.00	5	\$ 56,160.00	თ	\$ 52,000.00	100 FTE	2012	2012-2013		Complete tax years of	
\$ 56,160.00	-	\$ 56,160.00	-	\$ 52,000.00	100 FTE	2011	2011-2012	pre-year 1		
of qualifying jobs	Sec. 313.021(3) (cumulative)	rate for all new jobs.	create (cumulative)	construction workers	FTE's or man- hours (specify)	year) YYYYY	School Year (YYYY-YYYY)	Year		
Average annual wage	commits to create meeting all criteria of	Average annual wage	jobs applicant commits to	annuai wage rates for	Number of Construction	Fill in actual tax				
Column F:	Number of qualifying jobs applicant	Column D:	Number of new	Column B: Average	Column A:	1				
	Column E:		Column C:							
sgo	Qualifying Jobs	Jobs	New Jobs	ction	Construction					
						_				

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

enter those amounts for future years. replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application,

SIGNATURE OF AUTHORIZED COMPANY / REPRESENTATIVE

9/8/20/1 DATE

Schedule D

Name			Crosstex	Crosstex Permian. LLC			ISD Name	240	^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ 	Ĵ	E0111 50-205
						Sales Tax Information	Franchise Tax	othe	Other Property Tax Abatements Sought	Abatements S	Sought
					Sales Taxab	Sales Taxable Expenditures	Franchise Tax	County	City	Hospital	Other
		Year	School Year (YYYY-YYYY)	Tax/ Calendar Year YYYY	Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percentage exemption requested or granted in granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)			2011-2012	2011							
ç	Complete tax years of		2012-2013	2012	\$ 7,072,000	\$ 22,443,000	\$ 34,000				
qu	period	N	2013-2014	2013	\$ 6,075,000	\$ 19,514,000	\$ 74,000				
		3	2014-2015	2014	\$ 1,450,000	\$ 4,684,000	\$ 118,000				
	r	4	2015-2016	2015	\$ 1,573,000	\$ 5,117,000	\$ 155,000				
9912094450		ປາ	2016-2017	2016	\$ 1,689,000	\$ 5,519,000	\$ 175,000				
	Value Limitation	റ	2017-2018	2017	\$ 1,752,000	\$ 5,694,000	\$ 180,000				
Period (with 50% cap on	Period	7	2018-2019	2018	\$ 1,805,000	\$ 5,820,000	\$ 182,000			\geq	
oredit)		00	2019-2020	2019	\$ 1,859,000	\$ 5,949,000	\$ 185,000				
() () () () () () () () () () () () () (9	2020-2021	2020	\$ 1,915,000	\$ 6,083,000	\$ 190,000				
		10	2021-2022	2021	\$ 1,972,000	\$ 6,220,000	\$ 189,000		/		
	Continue to		2022-2023	2022	\$ 1,972,000	\$ 6,220,000	\$ 189,000				
Up Period Ma	Maintain Viable	12	2023-2024	2023	\$ 1,972,000	\$ 6,220,000	\$ 189,000				
	rresence	13	2024-2025	2024	\$ 1,972,000	\$ 6,220,000	\$ 189,000				
Post- Settle-Up Period	p Period	14	2025-2026	2025	\$ 1,972,000	\$ 6,220,000	\$ 189,000				
Post- Settle-Up Period	p Period	15	2026-2027	2026	\$ 1,972,000	\$ 6,220,000	\$ 189,000				
*For planning, construction and operation of the facility	struction and o	peration o	f the facility.								
	I ah +	5					3/6	18/2011			
			·))]])] / / / / / / / / / / / / / / /				<u> </u>				

SIGNATURE C. AUTHORIZED COMPANY REPRESENTATIVE

DATE

• 1

Applicant Name

Schedule D: (Rev. May 2010): Other Tax Information

U

Map of Reinvestment Zone

EXHIBIT B

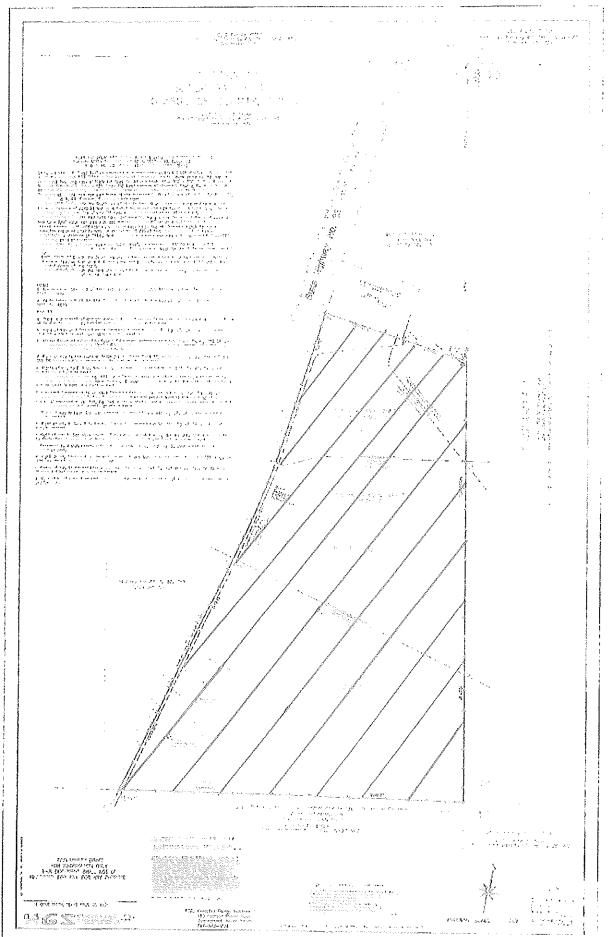


EXHIBIT A

OF# 1105-211-RDF

SPECIAL WARRANTY DEED

"NOTICE OF CONFIDENTIALITY REGITS: DEVOLARE A NATURAL PERSON, VOE MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING DEFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: VOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER."

Date: July 12, 2011

Grantor: Bola Cinco Ranch, LLC, a Textus Limited Lightlity Company

Grantee: Crosstex Permisu, LLC and Apacho Midstrono LLC

Grantee's Malling Address (including county):

2501 Codar Springs Avenue, Suite 100 Dallas, Dellas County, Texas 75201

Consideration:

Cash and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged.

Property (Including any improvements):

136.086 acces of land located in Section 19, Mack 33, T-3-8, T&P RR Co. Survey, Glasscock County, Texas, being a portion of "Tract Two" as described in a conveyance to BOLA CINCO RANCH, LLC, recorded in Volume 87, Page 569 Official Public Records of Glasscock County, Texas, being all that part of suid Tract Two lying East of State PM Road No. 33 and South of a 400° X 600° Surface Easement tract as described in Volume 136, Page 245 Dead Records of Glasscock County, the boundary of said 136,086 acres boing more particularly described by meters and bounds as follows:

Beginning at 1-1/4 linch iron pipe found at the accepted Southeast corner of Section 19. Block 33, T. 3 S., T. & P. RR. Company Survey and this tract;

THENCE S 76°1725°W with the South line of year Section 19 and generally along and near a wire fence, a distance of 2545.35 feet to a 1-1/4 inch gelvanized iron pipe found in a North-South fence and feet right of way line of earld FM Road at the Southwest conterof this tract;

THENCE N 10°56'53"A with said road 1.0 w. and generally along a wire fance, a distance of 2069.73 feet to a 3/4 bush black iron pipe with cap marked "HGS-4931" act at a paint of curvature;

THENCE northerly with said road no.w tine and curved to the left (concave right), having a computed radius of 5792.36 feet, in the length of 795.23 feet the chord of which bears N 07'00'56"E, a distance of 794.60 feet to a 3/4 high black from pipe with cap marked "EQS-493.1" sof at the point of tangeney:

Warranty Deed

Pagertoins

THENCH continuing with sold tool too.w. If 0.17 045878, a declares of 936.08 feet to a 1/2 fach from pipe found at the bouiltwest corner of sold surface easement test for the Northwest corner of this integ.

THENCE S 86°51'07"E with the South line and easterly projection thereas of mid exempent tract, a distance of 1097.96 thet to a 3/4 inch black from pipe with exp marked "HGS-4931" set at the Northeast corner of this man;

THUNCUS 15°08'02°E with the East line of said Section 19 and generally along a winefence, a distance of 3203.15 feet to the Place of Reginning.

Note: Dearings are relative to the Texas State Plane Coordinate System, Contral Zone NAD 1983 as applied to the south line of said Section 19, Distances are Derizontal (surface) values in U.S. Survey Feet.

Reservations from Conveyance

All oll, gas mud other minerals in, on or under sale land resorved by prior grantare.

Exceptions to Conveyance and Warranty

Those items shown on Exhibit & attached hereto and taxes for 2011, which Grantee assumes and agrees to pay and subsequent assessments for that and prior years due to change in land usage, ownership, or both, the payment of which Grantee assumes.

Grantor, for the Consideration and subject to the Reservations from Conveyance and the Exceptions to Conveyance and Warranty, grants, sells, and conveya to Grantee the Property, together with all and singular the rights improvements and appurtenances thereto in any way belonging, including without fluctuation, all right, the and interest of Grantor in and to all streets, alleys, stripes gotes or rights of way adjacent to the Property, any utility rights, license, and any permits related to the Property, to have and to hold h to Grantee and Grantee's heirs, successors, and assigns forever. Grantor binds Grantor and Grantor's heirs and successors to warrant and Forever defend all and singular the Property to Grantee and Chantee's heirs, successors, and assigns forever against every person whomsoever lawfully claiming or to claim the same or any part thereof when the claim is by, through, or under Chanter but eot otherwise, except as to the Reservations from Conveyance and the Esceptions to Conveyance and Warranty.

When the context requires, singular nouns and pronouns hadneds the plural.

BOLA CHNCO RANCH, LLC, a Texas Lirafted Liability Company

Warranty Deed

STATE OF TERAS

COUNTY OF MUDIAND

This instrument was acknowledged before me on July 452011, by KEVIN LUARY, Previous of DOLA CINCO RANCH, LLC, a Texas Limited Liability Company on behalf of said limited liability company.

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Mohary Public, State of Texes

AFTER RECORDING RETURN TO.

West Texas Abstract & Title Company, LL4: 3700 N. Bly Spring Street Wildland, Texas 79705 PERPARED IN THE LAW OPPICE OF:

G. Lance Holland 3760 N. Bly Spring Street Midland, Texas 79705

L:\Docs\07.12.2011\1105-211-RDP\\VD+rev.dee

Warranty Deed

REFERENCE "A"

Mineral and/or royalty interest, as described in lustrament recorded in Volume 139, Pages 67–7) and 73, Deed Records and Volume 34, Page 752. Official Public Records of Glasscock County, Texas, including but not limited to the right to use the surface of the land. Company makes no representation as to the present ownership of this interest.

Right of Way to Atlantic Pipeline Company, recorded in Volume 32, Page 476, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest, as shown on a survey, by HGS Surveying Co., dated July 8, 2011, certified by 11 Gene Smith, Texas Registered Professional Land Surveyor # 4931.

Right of Why Eusement to the State of Texas, recorded in Volume 56, Pages 257 and 259, Loca Records of Glasscock County, Texas – Company makes no representation as to the present ownership of this interest. (Ranch Road 33)

Right of Way to El Paso Natural Gas Company, recorded in Volume 85, Page 439 and Volume 263, Page 376, Deed Records of Classcock County, Texas. Company makes no representation as to the present ownership of this interest.

Easement Agreement to) an-Vaca Gathering Company, recorded in Volume 161, Page 557, Deed Records of Olasscock County, Texas. Company makes no representation as to the present ownership of this interest, is shown on a survey, by UGS Surveying Co., dated July 8, 2011, cortified by H. Gene Smith, Texas Registered Professional Land Surveyor #4931.

Basement and Right of Way to Cap Rock Energy Corporation, recorded in Volume 87, Page 293, Official Public Records of Glasscock County Texas. Company makes no representation as to the present ownership of this interest.

Right of Way and Easement to Markner Energy, Inc., recorded in Volume 148, Page 401 and Volume 152, Page 82, Official Public Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest, as shown on a survey, by HGS Surveying Co., dated July 8, 2011, certified by H. Gene Smith, Texas Registered Professional Land Surveyor # 4931.

Terms, conditions and stipulations contained in OR, Gas or Mineral Lease dated Jamuary 3, 1936, recorded in Volume 44, Page 485, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Torms, conditions and stipulations contained in Gil, Gas or Minemi Lease dated March 2, 1943, recorded in Volume 52, Page 163, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Terms, conditions and stipulations contained in Oil, Ous or Mineral Lease dated August 6, 1964, recorded in Volume 114, Page 261, Deed Records of Glassonek County, Texas. Company makes no representation as to the present ownership of this interest.

Terms, conditions and stipulations contained in Oil. Gas or Mineral Lease dated Angust 8, 1077, recorded in Volume 163, Page 147, Deed Records of Clusscock County, Texas. Company makes no representation as to the present ownership of this interest.

Terms, conditions and stipulations contained in Oil. Gas or Mineral Leases, recorded in Volume 187, Pages 746, 781 and 784 and Volume 188 Pages 673, 676 and 679, Deed Records of Glasscock County, Texas. Company makes no representation as to the prevent ownership of this Interest.

Terms, conditions and stipulations contained in Oil, thus or Mineral Leases, recorded in Volume 14, Page 482, Volume 24, Page 485 and Volume 117, Page 734, Official Public Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Rights of parties in possession.

Rights of parties in possession under any unrecorded, written or und leave agreement.

No liability is assumed by reason of the location of Apache Corp. Grouse 19 F 1, Drift Site, Tank-Battery and Pitts, as shown on a survey, by HOS Surveying Co., dated July 8, 2011, certified by H. Gene Smith, Texas Registered Professional Land Surveyor # 4931.

No llability is assumed by reason of the location of Dry Fole, as shown on a survey, by HOS Surveying Co., dated July 8, 2011, certified by H Gene Smith. Texas Registered Professional Land Surveyor # 4931.

No flability is assumed by meson of the location of 6° PVC Well Casing, as shown on a survey, by HOS Surveying Co., dated July 8, 2011, certified by E. Gene Smith, Tenss Registered Professional Land Surveyor # 4931.

Attachment

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Order, Resolution or Ordinance Establishing Zone

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RESOLUTION OF THE GLASSCOCK INDEPENDENT SCHOOL DISTRICT BOARD OF TRUSTEES

A RESOLUTION DESIGNATING A CERTAIN AREA AS A REINVESTMENT ZONE FOR TEXAS TAX CODE CHAPTER 313 APPRAISED VALUE LIMITATION IN THE GLASSCOCK INDEPENDENT SCHOOL DISTRICT, IN PORTIONS OF GLASSCOCK COUNTY TEXAS, TO BE KNOWN AS *THE CROSSTEX PERMIAN REINVESTMENT ZONE*; ESTABLISHING THE BOUNDARIES THEREOF; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the Board of Trustees of the Glasscock Independent School District desires to promote the development or redevelopment of a certain contiguous geographic area within its jurisdiction by the creation of a reinvestment zone as authorized by the Property Redevelopment and Tax Abatement Act, as amended (V.T.C.A. Texas Tax Code § 312.0025), for the purpose of authorizing an Agreement for Limitation on Appraised Value of Property for School District Maintenance and Operations Taxes, as authorized by Chapter 313 of the Texas Tax Code; and,

WHEREAS, on _____, 2011, a hearing before the Board of Trustees of the Glasscock Independent School District was held, such date being at least seven (7) days after the date of publication of the notice of such public hearing, and the delivery of written notice to the respective presiding officers of each taxing entity which includes within its boundaries real property that is to be included in the proposed reinvestment zone; and,

WHEREAS, the Board of Trustees of the Glasscock Independent School District at such public hearing invited any interested person to appear and speak for or against the creation of the reinvestment zone, and whether all or part of the territory described should be included in the proposed reinvestment zone; and,

WHEREAS, the proponents of the reinvestment zone offered evidence, both oral and documentary, in favor of all of the foregoing matters relating to the creation of the reinvestment zone and opponents, if any, of the reinvestment zone appeared to contest the creation of the reinvestment zone.

BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE GLASSCOCK INDEPENDENT SCHOOL DISTRICT:

SECTION 1. That the facts and recitations contained in the preamble of this Resolution are hereby found and declared to be true and correct.

SECTION 2. That the Board of Trustees of the Glasscock Independent School District, after conducting such hearing and having heard such evidence and testimony, has made the following findings and determinations based on the evidence and testimony presented to it:

- (a) That the public hearing on the adoption of *The Crosstex Permian Reinvestment Zone* has been properly called, held and conducted, and that notices of such hearing have been published as required by law and mailed to the respective presiding officers of the governing bodies of all taxing units overlapping the territory inside the proposed reinvestment zone; and,
- (b) That the boundaries of *The Crosstex Permian Reinvestment Zone* be and, by the adoption of this Resolution, is declared and certified to be, the area as described in the description attached hereto as "EXHIBIT A"; and,
- (c) That the map attached hereto as "EXHIBIT B" is declared to be and, by the adoption of this Resolution is certified to accurately depict and show the boundaries of *The Crosstex Permian Reinvestment Zone* which is normatively described in EXHIBIT A; and further certifies that the property described in EXHIBIT A; and further certifies that the property described in EXHIBIT A is inside the boundaries shown on EXHIBIT B; and,
- (d) That creation of *The Crosstex Permian Reinvestment Zone* with boundaries as described in **EXHIBIT A** and **EXHIBIT B** will result in benefits to the Glasscock Independent School District and to land included in the zone, and that the improvements sought are feasible and practical; and,
- (e) The Crosstex Permian Reinvestment Zone described in EXHIBIT A and EXHIBIT B meets the criteria set forth in Texas Tax Code §312.0025 for the creation of a reinvestment zone as set forth in the Property Redevelopment and Tax Abatement Act, as amended, in that it is reasonably likely that the designation will contribute to the retention or expansion of primary employment, and/or will attract investment in the zone that will be a benefit to the property, and would contribute to economic development within the Glasscock Independent School District.

SECTION 3. That pursuant to the Property Redevelopment and Tax Abatement Act, as amended, the Glasscock Independent School District, hereby creates a reinvestment zone under the provisions of Tex. Tax Code § 312.0025, encompassing the area described by the descriptions in **EXHIBIT A** and **EXHIBIT B**, and such reinvestment zone is hereby designated and shall hereafter be referred to as *The Crosstex Permian Reinvestment Zone*.

SECTION 4. That *The Crosstex Permian Reinvestment Zone* shall take effect upon adoption by the Board of Trustees and shall remain designated as a commercial-industrial reinvestment zone for a period of five (5) years from such date of such designation.

SECTION 5. That if any section, paragraph, clause or provision of this Resolution shall for any reason beheld to be invalid or unenforceable, the invalidity or unenforceability of such section, paragraph, clause, or provision shall not affect any of the remaining provisions of this Resolution. SECTION 6. That it is hereby found, determined and declared that a sufficient notice of the date, hour, place and subject of the meeting of the Glasscock Independent School District Board of Trustees, at which this Resolution was adopted, was posted at a place convenient and readily accessible at all times, as required by the Texas Open Government Act, Texas Government Code, Chapter 551, as amended; and that a public hearing was held prior to the designation of such reinvestment zone, and that proper notice of the hearing was published in newspapers of general circulation in Glasscock County of the State of Texas, and furthermore, such notice was, in fact, delivered to the presiding officer of any effected taxing entity as prescribed by the Property Redevelopment and Tax Abatement Act.

PASSED, APPROVED AND ADOPTED on this _____ day of _____, 2011.

GLASSCOCK INDEPENDENT SCHOOL DISTRICT

By:

ANDREW WHEELER President Board of Trustees

ATTEST:

CARL HOELSCHER Secretary Board of Trustees

EXHIBIT A

OF# 1105-211-RDP

SPECIAL WARRANTY DEED

"NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER."

Date: July 12, 2011

Grantor: Bola Cinco Ranch, LLC, a Texas Limited Liability Company

Grantee: Crosstex Permian, LLC and Apacho Midsircam LLC

Graatee's Mailing Address (including county);

2501 Cedar Springs Avenue, Suite 100 Dallas, Dallas County, Texas 75201

Consideration:

Cash and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged.

Property (including any improvements):

136.086 acres of land located in Section 19, Block 33, T-3-S, T&P RR Co. Survey, Glasscock County, Texas, being a portion of "Tract Two" as described in a conveyance to BOLA CINCO RANCH, LLC, recorded in Volume 87, Page 569 Official Public Records of Glasscock County, Texas, being all that part of said Tract Two lying East of State PM Road No. 33 and South of a 400' X 600' Surface Basement tract as described in Volume 136, Page 245 Deed Records of Glasscock County, the boundary of said 136.086 acres being more particularly described by metes and bounds as follows:

Beginning at 1-1/4 inch iron pipe found at the accepted Southeast corner of Section 19, Block 33, T. 3 S., T. & P. RR. Company Survey and this tract;

THENCE S 76°17'25"W with the South line of said Section 19 and generally along and near a wire fence, a distance of 2545.38 feet to a 1-1/4 inch galvanized iron pipe found in a North-South fence and East right of way line of said FM Road at the Southwest comer of this tract;

THENCE N 10°56'53"E with said road r.o.w. and generally along a wire fence, a distance of 2069.73 feet to a 3/4 inch black iron pipe with cap marked "HGS-4931" set at a point of curvature;

THENCE northerly with said road r.o.w. line and curved to the left (concave right), having a computed radius of 5792.36 feet, an are length of 795.23 feet the chord of which bears N 07°00'56"E, a distance of 794.60 feet to a 3/4 inch black iron pipe with cap marked "HOS-4931" set at the point of tangency;

Warranty Deed

Page 1 of 3

THENCE continuing with said road r.o.w. N 03° 04'58"E, a distance of 936.08 feet to a 1/2 inch iron pipe found at the Southwest corner of said surface easement fract for the Northwest corner of this tract;

THENCE S 86°51'07"E with the South line and easterly projection thereof of said easement tract, a distance of 1097.96 feet to a 3/4 inch black iron pipe with cap warked "HGS-4931" set at the Northeast corner of this tract;

THENCE S 15°08'02"E with the East line of said Section 19 and generally along a wire fence, a distance of 3203.15 feet to the Place of Reginning.

Note: Bearings are relative to the Texas State Plane Coordinate System, Central Zone NAD 1983 as applied to the south line of said Section 19. Distances are Horizontal (surface) values in U.S. Survey Feot.

Reservations from Conveyance

All oil, gas and other minerals in, on or under said land reserved by prior grantors.

Exceptions to Conveyance and Warranty

Those items shown on Exhibit A attached heroto and taxes for 2011, which Grantee assumes and agrees to pay and subsequent assessments for that and prior years due to change in land usage, ownership, or both, the payment of which Grantee assumes.

Grantor, for the Consideration and subject to the Reservations from Conveyance and the Exceptions to Conveyance and Warranty, grants, sells, and conveys to Grantee the Property, together with all and singular the rights improvements and appurtenances thereto in any way belonging, including without limitation, all right, title and interest of Grantor in and to all streets, alleys, stripes gores or rights of way adjacent to the Property, any utility rights, license, and any pormits related to the Property, to have and to hold it to Grantee and Grantee's heirs, successors, and assigns forever. Grantor binds Grantor and Grantor's heirs and successors to warrant and forever defend all and singular the Property to Grantee and Grantee's heirs, successors, and assigns forever against every person whomsoever lawfully claiming or to claim the same or any part thereof when the claim is by, through, or nuder Grantor but not otherwise, except as to the Reservations from Conveyance and the Exceptions to Conveyance and Warranty.

When the context requires, singular nouns and pronouns include the plural.

BOLA CINCO RANCH, LLC, a Texas Limited Liability Company

er. Purk N LEARY President

Warranty Deed

Page 2 of 3

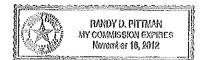
STATE OF TEXAS

COUNTY OF MIDLAND

This instrument was acknowledged before me on July 2011, by KEVIN LEARY, President of BOLA CINCO RANCH, LLC, a Texas Limited Liability Company on behalf of said limited liability company.

)

)



Notary Public, State of Toxas

AFTER RECORDING RETURN TO:

West Texas Abstract & Title Company, LLC 3700 N. Big Spring Street Midland, Texas 79705

PREPARED IN THE LAW OFFICE OF:

G. Lance Holland 3700 N. Big Spring Street Midland, Texas 79703

L:\Docs\07.12.2011\1105-211-RDP\WD - rev.due

Warrenty Deed

EXHIBIT "A"

Mineral and/or royalty interest, as described in instrument recorded in Volume 139, Pages 67, 71 and 73, Deed Records and Volume 34, Page 752, Official Public Records of Glasscock County, Texas, including but not limited to the right to use the surface of the laad. Company makes no representation as to the present ownership of this interest.

Right of Way to Atlantic Pipeline Company, recorded in Volume 32, Page 476, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest, as shown on a survey, by HGS Surveying Co., dated July 8, 2011, certified by B. Gene Smith, Texas Registered Professional Land Surveyor # 4931.

Right of Way Basement to the State of Texas, recorded in Volume 56, Pages 257 and 259, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest. (Ranch Road 33)

Right of Way to Bl Paso Natural Gas Company, recorded in Volume 85, Page 439 and Volume 263, Page 376, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Basement Agreement to Lo-Vaca Gathering Company, recorded in Volume 161, Page 557, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest, as shown on a survey, by HGS Surveying Co., dated July 8, 2011, certified by H. Gene Smith, Texas Registered Professional Land Surveyor # 4931.

Basement and Right of Way to Cap Rock Energy Corporation, recorded in Volume 87, Page 293, Official Public Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Right of Way and Easement to Mariner Energy, Inc., recorded in Volume 148, Page 401 and Volume 152, Page 82, Official Public Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest, as shown on a survey, by HGS Surveying Co., dated July 8, 2011, certified by H. Gene Smith, Texas Registered Professional Land Surveyor # 4931.

Terms, conditions and stipulations contained in Oil, Gas or Mineral Lease dated January 3, 1936, recorded in Volume 44, Page 485, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Terms, conditions and stipulations contained in Oil, Gas or Mineral Lease dated March 2, 1943, recorded in Volume 52, Page 163, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Terms, conditions and stipulations contained in Oil, Gas or Mineral Lease dated August 6, 1964, recorded in Volume 114, Page 261, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Terms, conditions and stipulations contained in Oll, Gas or Mineral Lease dated August 8, 1977, recorded in Volume 163, Page 147, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Terms, conditions and stipulations contained in Oil, Gas or Mineral Leases, recorded in Volume 187, Pages 746, 781 and 784 and Volume 188 Pages 673, 676 and 679, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Terms, conditions and stipulations contained in Oil, Gas or Mineral Leases, recorded in Volume 14, Page 482, Volume 24, Page 485 and Volume 117, Page 734, Official Public Records of Glasscock County, Toxos. Company makes no representation as to the present ownership of this interest.

Rights of parties in possession.

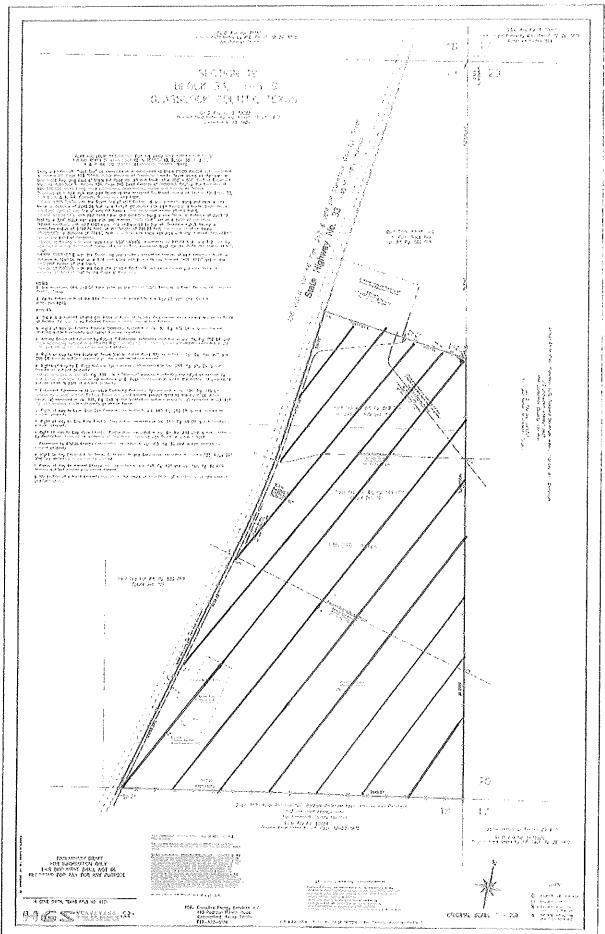
Rights of parties in possession under any unrecorded, written or oral lease agreement.

No liability is assumed by reason of the location of Apache Corp. Grouse 19 # 1, Drill Site, Tank Battery and Pitts, as shown on a survey, by HGS Surveying Co., dated July 8, 2011, certified by H. Gene Smith, Texas Registered Professional Land Surveyor # 4931.

No liability is assumed by reason of the location of Dry Hole, as shown on a survey, by HOS Surveying Co., dated July 8, 2011, certified by H. Gene Smith, Texas Registered Professional Land Surveyor # 4931.

No liability is assumed by reason of the location of 6" PVC Well Casing, as shown on a survey, by HGS Surveying Co., dated July 8, 2011, certified by H. Gone Smith, Texas Registered Professional Land Surveyor # 4931.

EXHIBIT B



Attachment

W

Legal Description of Reinvestment Zone

EXHIBIT A

OF# 1105-211-873F

SPECIAL WARRANTY DEED

"NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A MATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER."

Date: July 12, 2011

Grantor: Bola Cinco Ranch, LLC, a Texus Limited Linbillary Company

Grantee: Crosstev Permisu, LLC and Apacho Midstroum (LLC)

Graatee's Mailing Address (including county):

2501 Codar Springs Avenue, Suite 160 Dallas, Dallas County, Texas 75201

Consideration:

Cosh and other good and valuable consideration, the receipt surfacency of which are hereby acknowledged.

Property (Including any improvements):

136.086 acres of land located in Section 19, Black 33, T-3-8, T&P RR Co. Survey, Glasscock County, Texas, being a portion of "Tract Two" as described in a conveyance to BOLA CINCO RANCH, LLC, recorded in Volume 87, Page 569 Official Public Records of Glasscock County, Texas, being all that part of said tract Two lying East of State 19M Road No. 33 and South of a 400° X 600° Surface Easement tract as described in Volume 136, Page 245 Deed Records of Glasscock County, the boundary of said 136,086 acres being more particularly described by metos and bounds as follows:

Beginning at 1-1/4 luch iron pips found at the accepted Southeast corner of Section 19, Block 33, T. 3 S., T. & P. RR. Company Survey and this tract;

THENCE S 76°1725°W with the South line of xeld Section 19 and generally along and near a wire fence, a distance of 2545.38 feet to a 1-1/4 inch galvanized iron pipe lined in a North-South fence and flast right of way line of sold FM Road at the Southwest corner of this tract;

THENCE N 10°56'53"E with and road 1.0 w. and generally along a wire family, a distance of 2069.73 feet to a 3/4 bush black from pipe with cap marked "HGS-4031" act at a point of curvature;

THENCE northerity with said road r.o.w tine and curved to the left (concave right), having a computed radius of 5792.36 feet, an are length of 795.23 feet the chord of which beers N 07'00'36''L, a distance of 794.60 feet to a 3/4 huch black from pipe with cap marked "LIGS-4931" set at the point of langency;

Warranky Deed

Page 1 of X

THENCE continuing with said road r.e.w. \mathbb{N} $\mathbb{O}^{(n)}$ follows by the distance of 936.08 feet to a M2 lack iron pipe found at the Southwest corner of said variable canonent tract for the Northwest corner of this tract;

THENCE S 86°51'07°E with the south line and custerly projection thereof of said exement tract, a distance of 1097.96 line to a 3% inch black from pipe with explaints of "HGS-4931" set at the Northeast somer of this track.

THENCE S 15"08"02"E with the Fast line of said Section 19 and generally along a wirefonce, a distance of 3203.15 fact to fact Place of Poginning,

Note: Boarings are relative to the Texas State Plane Coordinate System, Control Zone NAD 1983 as applied to the south time of said Section 19, Distances are Derivated (surface) values in U.S. Survey Foot.

Reservations from Conveyance.

All oll, gas and other university in, on or under said land reserved by prior grantary.

Esceptions to Conveyance and Warranty

Those froms shown on Exhibit A strached hereto and taxes for 2011, which Grantee assumes and agrees to pay and subsequent assessments for that and prior years due to change in land usage, ownership, or both, the payment of which Grantee assumes.

Grantor, for the Consideration and ambject to the Reservations from Conveyance and the Exceptions to Conveyance and Warronty, grants, soils, and conveys to Grantee the Property, together with all and singular the rights improvements and apportenances thereto in any way beionging, including without limitation, all right, title and interest of Grantor in and to all streets, alleys, surjues gores or rights of way adjacent to the Property, any utility rights, license, and any pormits related to the Property, to have and to hold it to Grantee and Grantee's hoirs, successora, and assigns forever. Grantor binds Grantee's heirs and successors to warrant and forever defend all and singular the Property to Grantee and Grantee's heirs, successors, and assigns forever against every person whomsoeve fawinily claiming or to claim the same or any part thereof when the claim is by, through, or nuder Grantor but got otherwise, except as to the Reservations from Conveyance and the Exceptions to Conveyance and Warranty.

When the context requires, singular nonne and pronouns include the plural.

BOYA CINCO RANCE, LLC, a Texas Limited Liability Company

Warranty Deed

STATE OF TEXAS

COUNTY OF MIDLAND

This instrument was acknowledged before me on July 199011, by KUVIN LUARY, President of HOUA CINCO RANCH, LLC, a Texas Limited Liability Company on behalf of said limited liability company.

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Notary Public, State of Texas

AFTER RECORDING RETURN TO:

West Texes Abstract & Title Company, LLC. 3700 N. Big Spring Street Midland, Texes 79705

PREPARED IN THE LAW OPPICE OF

G. Lonce Holland 3709 N. Big Spring Street Midland, Texus 79705

L: Wors107.12.2011/1105-211-RDP1WD + rev.day

Warranty Deed

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Mineral and/or royalty interest, as described in instrument recorded in Volume 139, Pages 67–77 and 73, Deed Records and Volume 34, Page 752, Official Public Records of Glasscock County, Texas, including but not limited to the right to use the surface of the load. Company makes no representation as to the present ownership of this interest.

Right of Way to Atlantic Pipeline Company, recorced in Volume 32, Page 476, Deed Recerch of Glasseneck County, Texas. Company makes no representation as to the present ownership of this interest, as shown on a survey, by HGS Surveying Co., dated July 8, 2013, certified by H. Gene Smith, Texas Registered Professional Land Surveyor #4971.

Right of Way Easement to the State of Texas, recorded in Volume 56, Pages 257 and 259, Incel Records of Glasscock County, Texas Company makes no representation as in the present ownership of this interest. (Ranch Road 33)

Right of Way to BI Paso Matural Gas Company, recorded in Volume 25, Page 439 and Volume 263, Page 376, Deed Records of Classeock County, Texas. Company makes no representation as to the present ewnership of this interest.

Basement Agreement to Far-Vaca Gathering Company, recorded in Volume (6), Page 537. Deed Records of Olasscock County, Texas. Company makes no representation as to the present ownership of this interest, as shown on a survey, by HGS Surveying Co., dated hely 8, 2011. certified by H. Gene Smith, Texas Registered Professional Land Surveyor # 4931.

Bascount and Right of Way to Cap Rock Energy Corporation, recorded in Volume 87, Page 293, Official Public Records of Classcock County Texas. Company makes no representation as to the present ownership of this interest.

Right of Way and Easement to Mariner Energy, Inc., recorded in Volume 148, Page 401 and Volume 152, Page 82, Official Public Records of Glasseneck County, Texas. Company under no representation as to the present ownership of this interest, as shown on a survey, by HGS Surveying Co., dated July 8, 2011, certified by H. Gene Smith, Texas Registered Professional Land Surveyor # 4931.

Terms, conditions and stipulations contained in Oil, Ges or Mineral Lease dated January 3, 1936, recorded in Volume 44, Page 485, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Terms, conditions and stipulations contained in Oil, Gas or Mineral Lease dated March 2, 1943; recorded in Volume 52, Page 163, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Terms, conditions and stipulations contained in Oil, Gas or Mineral Losso dated August 6, 1964, recorded in Volume 114, Page 261, Deed Records of GlassLock County, Texas. Company makes no representation as to the present ownership of this interest.

Terms, conditions and stipulations contained in Oil. Gas or Mineral Lease dated August 8, (077, recorded in Volume 163, Page 147, Deed Records of Glasscock County, Texas. Company makes no representation as to the present ownership of this interest.

Terms, conditions and stipulations contained in Oil. Gas or Mineral Leases, recorded in Volume 187, Pages 746, 781 and 784 and Volume 188 Pages 673, 576 and 679, Deed Records of Glasscock County, Texas. Company makes no representation as to the prevent ownership of this interest.

Terms, conditions and stipulations contained in Oil, clas or Minerel Leases, recorded in Volume 14, Page 482, Volume 24, Page 485 and Volume 117, Page 714, Official Public Records of **Glasscock County**, Texos. Company makes no representation as to the present ownership of this interest.

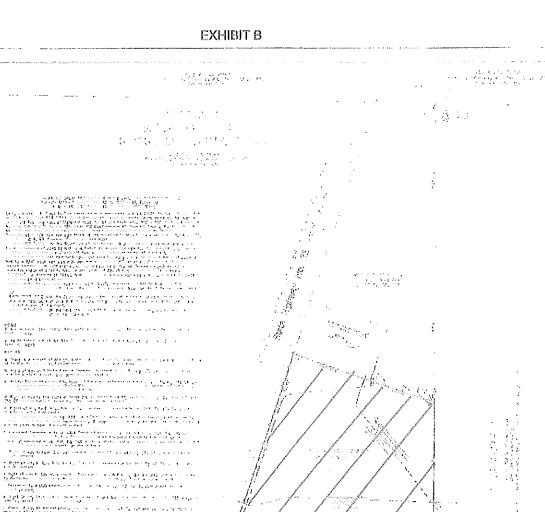
Rights of parties in possession.

Rights of parties in possession under any unrecorded, written or und leace agreement.

No Hability is assumed by reason of the location of Apache Corp. Grouce 19 # 1, Drill Site, Tank Battery and Pitts, as shown on a survey, by HOS Surveying Co., doted they 8, 2011, certified by H. Gone Smith, Texes Registered Professional Land Surveyny # 4931.

No liability is assumed by reason of the location of Dry Hole, as shown on a survey, by HOS Surveying Co., dated July 8, 2011, certified by H. Gene Smith, Texas Registered Professional Land Surveyor # 4931.

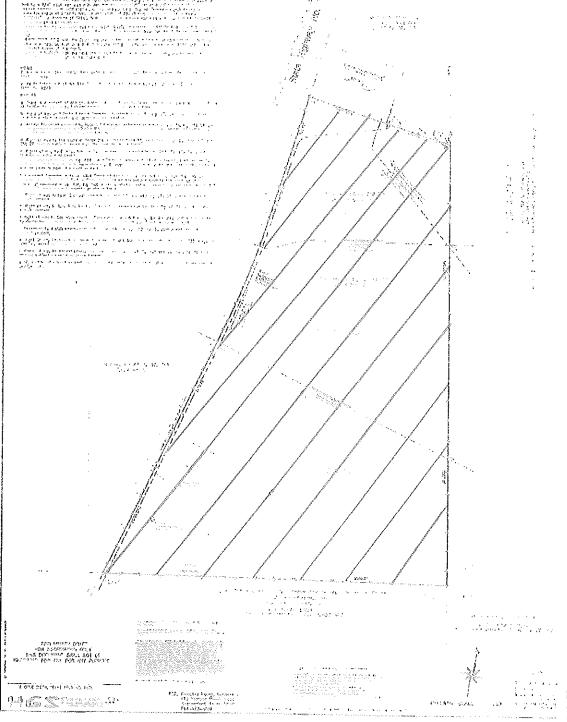
No liability is assumed by reason of the location of 6" PVC Well Casing, as shown on a survey, by **BOS Surveying Co.**, dated July 8, 2011, certified by H. Gene Smith, Texas Registered Professional Land Surveyor # 4931.



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Attachment

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Guidelines and Criteria for Reinvestment Zone

Attachment

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Certificate of Account Status



TEXAS COMPTROLLER OF PUBLIC ACCOUNTS

SUSAN COMBS • COMPTROLLER • AUSTIN, TEXAS 78774

September 1, 2011

CERTIFICATE OF ACCOUNT STATUS

THE STATE OF TEXAS COUNTY OF TRAVIS

I, Susan Combs, Comptroller of Public Accounts of the State of Texas, DO HEREBY CERTIFY that according to the records of this office

CROSSTEX PERMIAN, LLC

is, as of this date, in good standing with this office having no franchise tax reports or payments due at this time. This certificate is valid through the date that the next franchise tax report will be due May 15, 2012.

This certificate does not make a representation as to the status of the entity's registration, if any, with the Texas Secretary of State.

This certificate is valid for the purpose of conversion when the converted entity is subject to franchise tax as required by law. This certificate is not valid for any other filing with the Texas Secretary of State.

GIVEN UNDER MY HAND AND SEAL OF OFFICE in the City of Austin, this 1st day of September 2011 A.D.

Susan Combs Texas Comptroller

Taxpayer number: 32041024103 File number: 0801217810

Form 05-304 (Rev. 12-07/17)