



Application for Appraised Value Limitation on Qualified Property (Tax Code, Chapter 313; Subchapter B or C)

Form 50-296
(Revised May 2010)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application.
This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original completed application to the Comptroller in a three-ring binder with tabs separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its Web site. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules as explained in the Confidentiality Notice below.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, make a recommendation to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to complete the recommendation, economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's Web site to find out more about the program at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html>. There are links on this Web page to the Chapter 313 statute, rules and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION

Authorized School District Representative		Date application received by district AUGUST 18, 2011
First Name CLARKE	Last Name BOYD	
Title SUPERINTENDENT		
School District Name PECOS-BARSTOW-TOYAH ISD		
Street Address 1302 SOUTH PARK ST		
Mailing Address		
City PECOS	State TX	ZIP 79772
Phone Number 432-447-7201	Fax Number 432-447-2690	
Mobile Number (optional)	E-mail Address BOYDC@PBTISD.ESC18.NET	

I authorize the consultant to provide and obtain information related to this application..... ☒ Yes ☐ No

Will consultant be primary contact? ☒ Yes ☐ No

**SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)****Authorized School District Consultant (If Applicable)**

First Name KEVIN	Last Name O'HANLON
----------------------------	------------------------------

Title
ATTORNEY

Firm Name
O'HANLON, MCCOLLOM & DEMERATH, PC

Street Address
808 WEST AVENUE

Mailing Address

City AUSTIN	State TX	ZIP 78701
-----------------------	--------------------	---------------------

Phone Number 512-494-9949	Fax Number 512-494-9919
-------------------------------------	-----------------------------------

Mobile Number (Optional)	E-mail Address KOHANLON@808WEST.COM
--------------------------	---

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

Signature (Authorized School District Representative) 	Date 8/18/11
---	------------------------

Has the district determined this application complete? ☒ Yes ☐ No

If yes, date determined complete. **8/19/2011**

Have you completed the school finance documents required by TAC 9.1054(c)(3)? ☒ Yes ☒ No

Will submit

SCHOOL DISTRICT CHECKLIST AND REQUESTED ATTACHMENTS

	Checklist	Page X of 16	Check Completed
1	Date application received by the ISD	1 of 16	✓
2	Certification page signed and dated by authorized school district representative	2 of 16	✓
3	Date application deemed complete by ISD	2 of 16	✓
4	Certification pages signed and dated by applicant or authorized business representative of applicant	4 of 16	✓
5	Completed company checklist	12 of 16	✓
6	School finance documents described in TAC 9.1054(c)(3) (Due within 20 days of district providing notice of completed application)	2 of 16	✓ will submit

APPLICANT INFORMATION - CERTIFICATION OF APPLICATION

Authorized Business Representative (Applicant)

First Name STEPHEN	Last Name MCGREGOR
Title VICE PRESIDENT, TAXES	
Organization SOUTHERN UNION COMPANY	
Street Address 5444 WESTHEIMER HOUSTON, TX 77056	
Mailing Address P.O. BOX 4967	
City HOUSTON	State TX
	ZIP 77210-4967
Phone Number 713-989-7134	Fax Number 713-989-1152
Mobile Number (optional)	Business e-mail Address STEPHEN.MCGREGOR@SUG.COM

Will a company official other than the authorized business representative be responsible for responding to future information requests? ☒ Yes ☐ No

If yes, please fill out contact information for that person.

First Name KERRY	Last Name ALBRIGHT
Title PROPERTY TAX SUPERVISOR	
Organization SOUTHERN UNION COMPANY	
Street Address 5444 WESTHEIMER HOUSTON, TX 77056	
Mailing Address P.O. BOX 4967	
City HOUSTON	State TX
	ZIP 77210-4967
Phone Number 713-989-2711	Fax Number 713-989-1152
Mobile Number (optional)	E-mail Address KERRY.ALBRIGHT@SUG.COM

I authorize the consultant to provide and obtain information related to this application..... N/A ☐ Yes ☐ No

Will consultant be primary contact? N/A ☐ Yes ☐ No



APPLICANT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized Company Consultant (If Applicable)

First Name

Last Name

Title

Firm Name

Street Address

Mailing Address

City

State

ZIP

Phone Number

Fax Number

Business email Address

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

Signature (Authorized Business Representative (Applicant))

Date

Stephen D. M. Aug, VP-Tax

8/16/11

GIVEN under my hand and seal of office this 16th day of August, 2011



Jessica Miller
Notary Public, State of Texas

(Notary Seal)

My commission expires July 12, 2014

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code § 37.10.

FEES AND PAYMENTS

☒ Enclosed is proof of application fee paid to the school district.

For the purpose of this question, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

Please answer only either A OR B:

A. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code, 313.027(i)? ☐ Yes ☒ No

B. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☐ No

BUSINESS APPLICANT INFORMATION

Legal Name under which application is made

SOUTHERN UNION GAS SERVICES, LTD

Texas Taxpayer I.D. Number of entity subject to Tax Code, Chapter 171 (11 digits)

17524680836

NAICS code

325120

Is the applicant a party to any other Chapter 313 agreements? ☐ Yes ☒ No

If yes, please list name of school district and year of agreement.

APPLICANT BUSINESS STRUCTURE

Registered to do business in Texas with the Texas Secretary of State? ☒ Yes ☐ No

Identify business organization of applicant (corporation, limited liability corporation, etc.)

Corporation

1. Is the applicant a combined group, or comprised of members of a combined group, as defined by Texas Tax Code Chapter 171.0001(7)? ☐ Yes ☒ No
If so, please attach documentation of the combined group membership and contact information.

2. Is the applicant current on all tax payments due to the State of Texas? ☒ Yes ☐ No

3. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☒ NA ☐ Yes ☐ No

If the answer to either question is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (Use attachment if necessary.)

**ELIGIBILITY UNDER TAX CODE CHAPTER 313.024**Are you an entity to which Tax Code, Chapter 171 applies? ☒ Yes ☐ No

The property will be used as an integral part, or as a necessary auxiliary part, in one of the following activities:

(1) manufacturing ☒ Yes ☐ No(2) research and development ☐ Yes ☒ No(3) a clean coal project, as defined by Section 5.001, Water Code ☐ Yes ☒ No(4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code ☐ Yes ☒ No(5) renewable energy electric generation ☐ Yes ☒ No(6) electric power generation using integrated gasification combined cycle technology ☐ Yes ☒ No(7) nuclear electric power generation ☐ Yes ☒ No(8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) ☐ Yes ☒ NoAre you requesting that any of the land be classified as qualified investment? ☐ Yes ☒ NoWill any of the proposed qualified investment be leased under a capitalized lease? ☐ Yes ☒ NoWill any of the proposed qualified investment be leased under an operating lease? ☐ Yes ☒ NoAre you including property that is owned by a person other than the applicant? ☐ Yes ☒ NoWill any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? ☐ Yes ☒ No**PROJECT DESCRIPTION**

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. (Use attachments as necessary)

SEE ATTACHMENT A

Describe the ability of your company to locate or relocate in another state or another region of the state.

SEE ATTACHMENT A**PROJECT CHARACTERISTICS (CHECK ALL THAT APPLY)**☒ New Jobs☒ Construct New Facility☐ New Business / Start-up☐ Expand Existing Facility☐ Relocation from Out-of-State☐ Expansion☒ Purchase Machinery & Equipment☐ Consolidation☐ Relocation within Texas**PROJECTED TIMELINE**Begin Construction JANUARY 2012Begin Hiring New Employees SEPTEMBER 2012Construction Complete JUNE 2013Fully Operational JUNE 2013Purchase Machinery & Equipment JANUARY 2012Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? ☒ Yes ☐ No
Note: Improvements made before that time may not be considered qualified property.When do you anticipate the new buildings or improvements will be placed in service? JUNE 2013

ECONOMIC INCENTIVES

Identify state programs the project will apply for:

State Source

Amount

Total	

Will other incentives be offered by local units of government? ☒ Yes ☐ No

Please use the following box for additional details regarding incentives. (Use attachments if necessary.)

APPLICANT IS SEEKING 50% TAX ABATEMENTS FROM REEVES COUNTY AND REEVES COUNTY HOSPITAL DISTRICT FOR 10 YEARS BEGINNING 2013.

THE PROPERTYIdentify county or counties in which the proposed project will be located REEVESCentral Appraisal District (CAD) that will be responsible for appraising the property REEVESWill this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☒ No

List all taxing entities that have jurisdiction for the property and the portion of project within each entity

County: <u>REEVES, 100%</u> (Name and percent of project)	City: <u>N/A</u> (Name and percent of project)
Hospital District: <u>REEVES COUNTY HOSPITAL DISTRICT, 100%</u> (Name and percent of project)	Water District: <u>N/A</u> (Name and percent of project)
Other (describe): <u>N/A</u> (Name and percent of project)	Other (describe): <u>N/A</u> (Name and percent of project)

Is the project located entirely within this ISD? ☒ Yes ☐ No

If not, please provide additional information on the project scope and size to assist in the economic analysis.

**INVESTMENT**

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's Web site at www.window.state.tx.us/taxinfo/proptax/hb1200/values.html.

At the time of application, what is the estimated minimum qualified investment required for this school district? \$10,000,000

What is the amount of appraised value limitation for which you are applying? \$10,000,000

What is your total estimated *qualified* investment? \$130,000,000

NOTE: See 313.021(1) for full definition. Generally, Qualified Investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second complete tax year.

What is the anticipated date of application approval? DECEMBER 1, 2011

What is the anticipated date of the beginning of the qualifying time period? DECEMBER 1, 2011

What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? \$130,000,000

Describe the qualified investment. [See 313.021(1).]

Attach the following items to this application:

- (1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
- (2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investment and
- (3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.

Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period? ☒ Yes ☐ No

Except for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time:

(1) in or on the new building or other new improvement for which you are applying? ☒ Yes ☐ No

(2) if not in or on the new building or other new improvement for which you are applying for an appraised value limitation, is the personal property necessary and ancillary to the business conducted in the new building or other new improvement? ☒ Yes ☐ No

(3) on the same parcel of land as the building for which you are applying for an appraised value limitation? ☒ Yes ☐ No

("First placed in service" means the first use of the property by the taxpayer.)

Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period? ☒ Yes ☐ No

Does the investment in tangible personal property meet the requirements of Tax Code §313.021(1)? ☒ Yes ☐ No

If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property? ☒ Yes ☐ No

QUALIFIED PROPERTY

Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)

Attach the following items to this application:

- (1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
- (2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and
- (3) a map of the qualified property showing location of new buildings or new improvements – with vicinity map.

Land

Is the land on which you propose new construction or improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? ☐ Yes ☒ No

If you answered "no" to the question above, what is the anticipated date on which you will submit proof of a reinvestment zone with boundaries encompassing the land on which you propose new construction or improvements? SEPTEMBER 26, 2011

Will the applicant own the land by the date of agreement execution? ☒ Yes ☐ No

Will the project be on leased land? ☐ Yes ☒ No

QUALIFIED PROPERTY (CONTINUED)

If the land upon which the new building or new improvement is to be built is part of the qualified property described by §313.021(2)(A), please attach complete documentation, including:

1. Legal description of the land
2. Each existing appraisal parcel number of the land on which the improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property
3. Owner
4. The current taxable value of the land. Attach estimate if land is part of larger parcel.
5. A detailed map (with a vicinity map) showing the location of the land

Attach a map of the reinvestment zone boundaries, certified to be accurate by either the governmental entity creating the zone, the local appraisal district, or a licensed surveyor. (With vicinity map)

Attach the order, resolution or ordinance establishing the zone, and the guidelines and criteria for creating the zone, if applicable.

Miscellaneous

Is the proposed project a building or new improvement to an existing facility? ☒ Yes ☐ No

Attach a description of any existing improvements and include existing appraisal district account numbers.

List current market value of existing property at site as of most recent tax year. -0- 2011
(Market Value) (Tax Year)

Is any of the existing property subject to a value limitation agreement under Tax Code 313? ☐ Yes ☒ No

Will all of the property for which you are requesting an appraised value limitation be free of a tax abatement agreement entered into by a school district for the duration of the limitation? ☒ Yes ☐ No

WAGE AND EMPLOYMENT INFORMATION

What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? -0-

The last complete calendar quarter before application review start date is the:

☐ First Quarter ☒ Second Quarter ☐ Third Quarter ☐ Fourth Quarter of 2011
(year)

What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the TWC?
269

Note: For job definitions see TAC §9.1051(14) and Tax Code 313.021(3). If the applicant intends to apply a definition for "new job" other than TAC §9.1051(14)(C), then please provide the definition of "new job" as used in this application.

Total number of new jobs that will have been created when fully operational 10

Do you plan to create at least 25 new jobs (at least 10 new jobs for rural school districts) on the land and in connection with the new building or other improvement? ☒ Yes ☐ No

Do you intend to request that the governing body waive the minimum new job creation requirement, as provided under Tax Code §313.025(f-1)? ☐ Yes ☒ No

If you answered "yes" to the question above, attach evidence documenting that the new job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards. **Note:** Even if a minimum new job waiver is provided, 80% of all new jobs must be qualifying jobs pursuant to Texas Tax Code, §313.024(d).

What is the maximum number of qualifying jobs meeting all criteria of §313.021(3) you are committing to create? 10

If this project creates more than 1,000 new jobs, the minimum required wage for this project is 110% of the average county weekly wage for all jobs as described by 313.021(3)(E)(ii).

If this project creates less than 1,000 new jobs, does this district have territory in a county that meets the demographic characteristics of 313.051(2)? (see table of information showing this district characteristic at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/values.html>)

If yes, the applicant must meet wage standard described in 313.051(b) (110% of the regional average weekly wage for manufacturing)

If no, the applicant shall designate one of the wage standards set out in §§313.021(5)(A) or 313.021(5)(B).

WAGE AND EMPLOYMENT INFORMATION (CONTINUED)

For the following three wage calculations please include on an attachment the four most recent quarters of data for each wage calculation. Show the average and the 110% calculation. Include documentation from TWC Web site. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(7).

110% of the county average weekly wage for all jobs (all industries) in the county is \$675.40

110% of the county average weekly wage for manufacturing jobs in the county is \$415.53

110% of the county average weekly wage for manufacturing jobs in the region is \$875.60

Please identify which Tax Code section you are using to estimate the wage standard required for this project:

☐ §313.021(5)(A) or ☐ §313.021(5)(B) or ☐ §313.021(3)(E)(ii), or ☒ §313.051(b)?

What is the estimated minimum required annual wage for each qualifying job based on the qualified property? \$45,531.20

What is the estimated minimum required annual wage you are committing to pay for each of the qualifying jobs you create on the qualified property? \$45,531.20

Will 80% of all new jobs created by the owner be qualifying jobs as defined by 313.021(3)? ☒ Yes ☐ No

Will each qualifying job require at least 1,600 of work a year? ☒ Yes ☐ No

Will any of the qualifying jobs be jobs transferred from one area of the state to another? ☐ Yes ☒ No

Will any of the qualifying jobs be retained jobs? ☐ Yes ☒ No

Will any of the qualifying jobs be created to replace a previous employee? ☐ Yes ☒ No

Will any required qualifying jobs be filled by employees of contractors? ☐ Yes ☒ No

If yes, what percent? _____

Does the applicant or contractor of the applicant offer to pay at least 80% of the employee's health insurance premium for each qualifying job? ☒ Yes ☐ No

Describe each type of benefits to be offered to qualifying jobholders. (Use attachments as necessary.)

SEE ATTACHMENT

ECONOMIC IMPACT

Is an Economic Impact Analysis attached (If supplied by other than the Comptroller's office)? n/a ☐ Yes ☐ No

Is Schedule A completed and signed for all years and attached? ☒ Yes ☐ No

Is Schedule B completed and signed for all years and attached? ☒ Yes ☐ No

Is Schedule C (Application) completed and signed for all years and attached? ☒ Yes ☐ No

Is Schedule D completed and signed for all years and attached? ☒ Yes ☐ No

Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, please attach a separate schedule showing the amount for each year affected, including an explanation.

CONFIDENTIALITY NOTICE

**Property Tax Limitation Agreement Applications
Texas Government Code Chapter 313
Confidential Information Submitted to the Comptroller**

Generally, an application for property tax value limitation, the information provided therein, and documents submitted in support thereof, are considered public information subject to release under the Texas Public Information Act.

There is an exception, outlined below, by which information will be withheld from disclosure.

The Comptroller's office will withhold information from public release if:

- 1) it describes the specific processes or business activities to be conducted or the specific tangible personal property to be located on real property covered by the application;
- 2) the information has been segregated in the application from other information in the application; and
- 3) the party requesting confidentiality provides the Comptroller's office a list of the documents for which confidentiality is sought and for each document lists the specific reasons, including any relevant legal authority, stating why the material is believed to be confidential.

All applications and parts of applications which are not segregated and marked as confidential as outlined above will be considered public information and will be posted on the internet.

Such information properly identified as confidential will be withheld from public release unless and until the governing body of the school district acts on the application, or we are directed to do so by a ruling from the Attorney General.

Other information in the custody of a school district or the comptroller submitted in connection with the application, including information related to the economic impact of a project or the essential elements of eligibility under Texas Tax Code, Chapter 313, such as

the nature and amount of the projected investment, employment, wages, and benefits, will not be considered confidential business information and will be posted on the internet.

All documents submitted to the Comptroller, as well as all information in the application once the school district acts thereon, are subject to public release unless specific parts of the application or documents submitted with the application are identified as confidential. Any person seeking to limit disclosure of such submitted records is advised to consult with their legal counsel regarding disclosure issues and also to take the appropriate precautions to safeguard copyrighted material, trade secrets, or any other proprietary information. The Comptroller assumes no obligation or responsibility relating to the disclosure or nondisclosure of information submitted by respondents. A person seeking to limit disclosure of information must submit in writing specific detailed reasons, including any relevant legal authority, stating why that person believes the material to be confidential.

The following outlines how the Comptroller's office will handle requests for information submitted under the Texas Public Information Act for application portions and submitted records appropriately identified as confidential.

- This office shall forward the request for records and a copy of the documents at issue to the Texas Attorney General's office for an opinion on whether such information may be withheld from disclosure under the Texas Public Information Act.
- The Comptroller will notify the person who submitted the application/documents when the information is forwarded to the Attorney General's office.
- Please be aware that this Office is obligated to comply with an Attorney General's decision, including release of information ruled public even if it was marked confidential.



COMPANY CHECKLIST AND REQUESTED ATTACHMENTS

	Checklist	Page X of 16	Check Completed
1	Certification pages signed and dated by Authorized Business Representative (applicant)	4 of 16	✓
2	Proof of Payment of Application Fee (Attachment)	5 of 16	✓
3	For applicant members, documentation of Combined Group membership under Texas Tax Code 171.0001(7) (if Applicable) (Attachment)	5 of 16	N/A
4	Detailed description of the project	6 of 16	✓
5	If project is located in more than one district, name other districts and list percentage in each district (Attachment)	7 of 16	N/A
6	Description of Qualified Investment (Attachment)	8 of 16	✓
7	Map of qualified investment showing location of new buildings or new improvements with vicinity map.	8 of 16	✓
8	Description of Qualified Property (Attachment)	8 of 16	✓
9	Map of qualified property showing location of new buildings or new improvements with vicinity map	8 of 16	✓
10	Description of Land (Attachment)	9 of 16	✓
11	A detailed map showing location of the land with vicinity map.	9 of 16	✓
12	A description of all existing (if any) improvements (Attachment)	9 of 16	N/A
13	Request for Waiver of Job Creation Requirement (if applicable) (Attachment)	9 of 16	N/A
14	Calculation of three possible wage requirements with TWC documentation. (Attachment)	10 of 16	✓
15	Description of Benefits	10 of 16	✓
16	Economic Impact (if applicable)	10 of 16	N/A
17	Schedule A completed and signed	13 of 16	✓
18	Schedule B completed and signed	14 of 16	✓
19	Schedule C (Application) completed and signed	15 of 16	✓
20	Schedule D completed and signed	16 of 16	✓
21	Map of Reinvestment Zone (Attachment) (Showing the actual or proposed boundaries and size, Certified to be accurate by either the government entity creating the zone, the local appraisal district, or a licensed surveyor, with vicinity map)*	9 of 16	will provide upon adoption
22	Order, Resolution, or Ordinance Establishing the Zone (Attachment)*	9 of 16	will provide
23	Legal Description of Reinvestment Zone (Attachment)*	9 of 16	will provide
24	Guidelines and Criteria for Reinvestment Zone(Attachment)*	9 of 16	will provide

*To be submitted with application or before date of final application approval by school board.

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public
Accounts)*

ATTACHMENT A
PROJECT DESCRIPTION
APPLICATION FOR VALUE LIMITATION AGREEMENT
PECOS-BARSTOW-TOYAH INDEPENDENT SCHOOL DISTRICT

Project Description

Southern Union Gas Services, LTD is proposing to build a new gas processing facility in Reeves County, Texas within the Reeves County Hospital District and the Pecos-Barstow-Toyah Independent School District. The facility will be constructed on a purchased parcel of land consisting of 45 acres.

Red Bluff Gas Processing Plant

The Red Bluff Plant is a natural gas processing plant with a nominal gas processing capacity of 200 MMSCFD. The plant will process gas that has been collected by the upstream gas gathering system in Reeves and surrounding counties of the plant location.

The first processing step in the Red Bluff plant process is to separate the pipeline condensate liquids from the pipeline gas. Once separated, the condensate liquids are processed in a condensate stabilizer system in order to sell the hydrocarbon condensates to the NGL sales pipeline. Gas from the inlet separators is then treated in the amine treating system for removal of CO₂ from the inlet gas. The removal is required to prevent CO₂ freezing in the cryogenic NGL recovery plant and to meet the sales gas pipeline's and NGL pipeline's specifications. The CO₂ removed by the amine system is routed to an incinerator system to destroy incidental hydrocarbon vapors contained in the CO₂ stream. From the amine system, the sweet gas is then processed in the cryogenic plant for natural gas liquid recovery. The gas is refrigerated by mechanical refrigeration and by expansion through a turbo expander. The NGL liquids condensed by the refrigeration system are fractionated in a demethanizer column and then pumped into a NGL sales pipeline. Gas from the cryogenic plant, now stripped of NGL liquids, is compressed and delivered to the sales gas pipeline.

Red Bluff Gas Processing Plant consists of the following main processing units and utility systems which are classified as the "Qualified Investment":

- Inlet Facilities
- Dehydration
- Regeneration
- Amine treater and thermal oxidizer
- NGL Recovery Train
- NGL Product Delivery Facilities
- Residue Recompression & Cooling
- Waste Heat Recovery
- Heat Medium
- Fuel Gas
- Methanol Injection
- Drains & Flare
- Instrument & Utility Air

Ability to Relocate

Southern Union Gas Services, LTD is a leading natural gas gathering and processing company, whose primary activities include gathering, treating, processing and transporting natural gas and natural gas liquids to a variety of markets, including power generating companies, utilities, energy marketers and industrial users within the Southwestern United States. The company operates approximately 4,600 miles of pipelines, with five cryogenic plants and six natural gas treating plants within Texas and New Mexico. The company is currently in negotiations with both the state of New Mexico and Eddy County as a perspective site for the gas processing facility, along with this location in Reeves County.

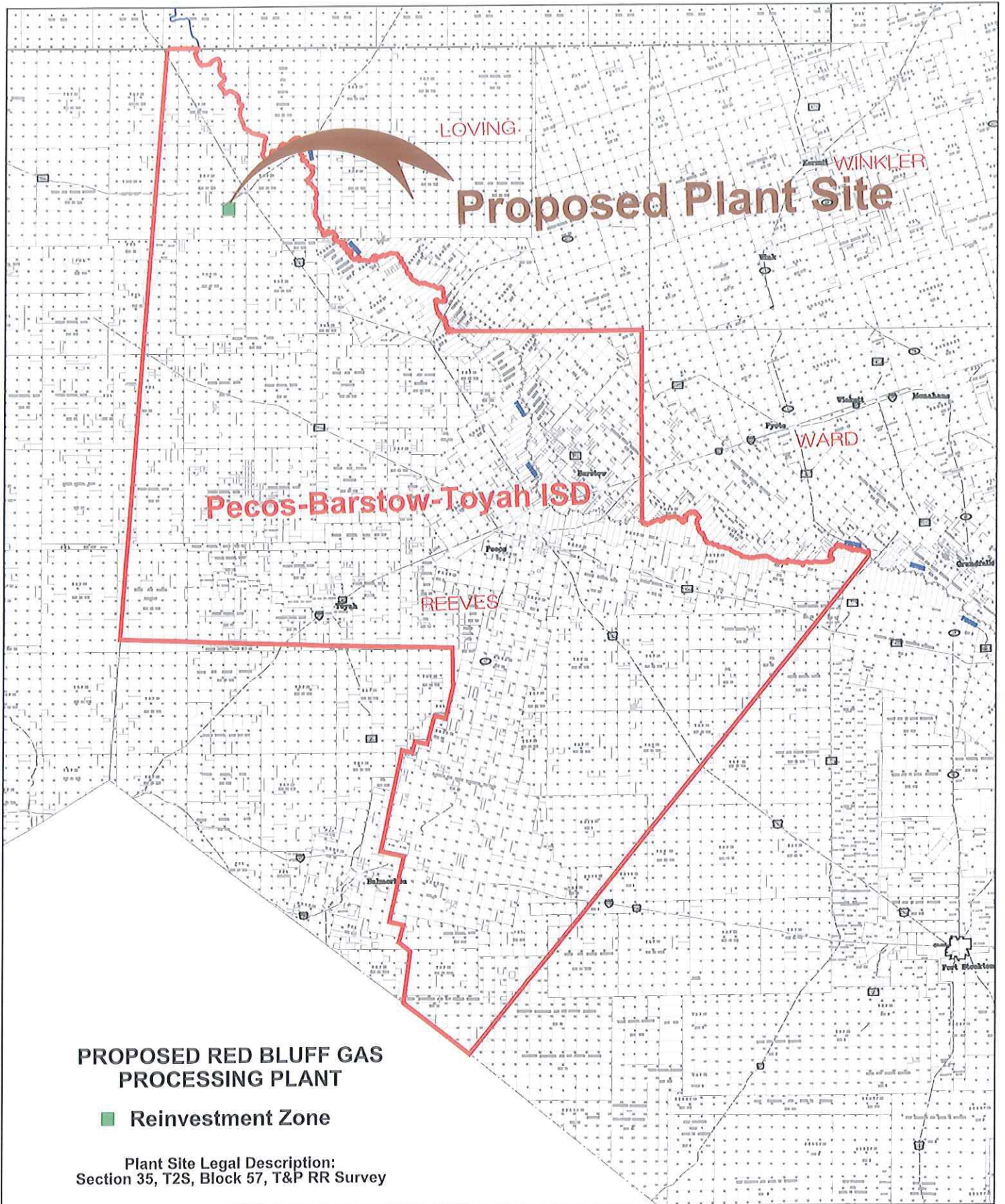
Description of Qualified Investment/Qualified Property

Red Bluff Gas Processing Plant consists of the following main processing units and utility systems which are classified as the "Qualified Investment":

- Inlet Facilities
- Dehydration
- Regeneration
- Amine treater and thermal oxidizer
- NGL Recovery Train
- NGL Product Delivery Facilities
- Residue Recompression & Cooling
- Waste Heat Recovery
- Heat Medium
- Fuel Gas
- Methanol Injection
- Drains & Flare
- Instrument & Utility Air
- Potable and Utility Water

ATTACHMENT B
PROJECT LAND LEGAL DESCRIPTION
APPLICATION FOR VALUE LIMITATION AGREEMENT
PECOS-BARSTOW-TOYAH INDEPENDENT SCHOOL DISTRICT

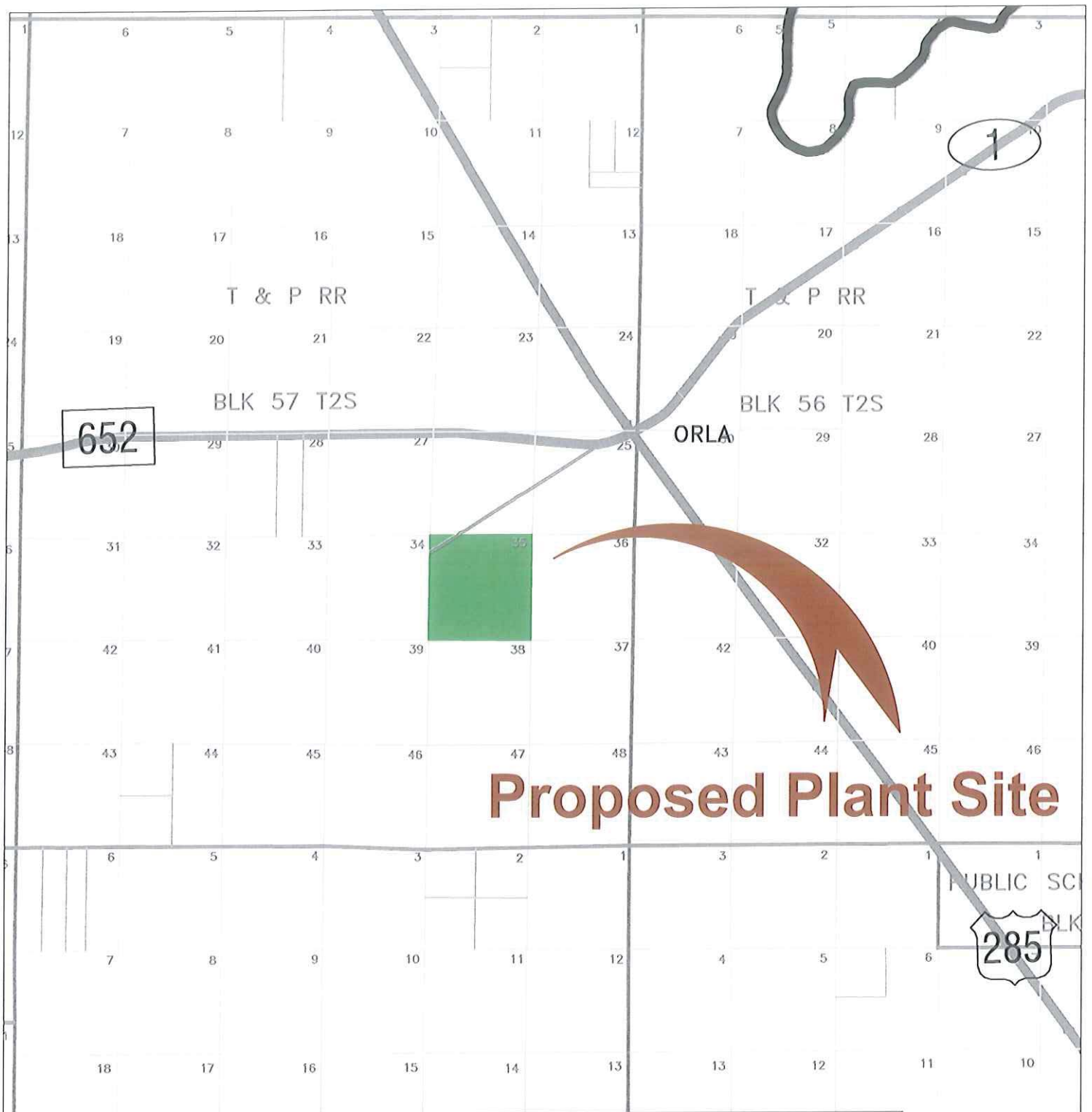
Description for one section totaling 640 acres of land located in Reeves County, Texas.
Section 35, Blk 57, T2S T&P RR Survey Reeves County, Texas



**PROPOSED RED BLUFF GAS
PROCESSING PLANT**

■ Reinvestment Zone

Plant Site Legal Description:
Section 35, T2S, Block 57, T&P RR Survey



PROPOSED RED BLUFF GAS PROCESSING PLANT

■ Reinvestment Zone

Plant Site Legal Description:
Section 35, T2S, Block 57, T&P RR Survey

Checklist Item 14

ATTACHMENT

CALCULATION OF WAGE REQUIREMENTS-REEVES COUNTY

110% of County Average Weekly Wage for all Jobs

2010	2Q	606
2010	3Q	588
2010	4Q	652
2011	1Q	610

$$\begin{aligned} 2456/4 &= \$614 \text{ average weekly salary} \\ &\times 1.1 \text{ (110\%)} \\ &= \$675.40 \text{ 110\% of County Average Weekly Wage for all Jobs} \end{aligned}$$

110% of County Average Weekly Wage for Manufacturing Jobs in County

2010	2Q	471
2010	3Q	355
2010	4Q	316
2011	1Q	369

$$\begin{aligned} 1511/4 &= \$377.75 \text{ average weekly salary} \\ &\times 1.1 \text{ (110\%)} \\ &= \$415.53 \text{ 110\% of County Average Weekly Wage for Manufacturing Jobs} \end{aligned}$$

110 % of County Average Weekly Wage for Manufacturing Jobs in Region
(Permian Basin)

\$19.90 per hour
X 40 hr per week
\$ 796.00 average weekly salary










\$796 average weekly salary
X 1.10 (110%)
\$875.60

\$875.60
X 52 weeks
\$45,531.20 110% of County Average Weekly Wage for all Jobs in Region

Quarterly Employment and Wages (QCEW)

[Back](#)

Page 1 of 1 (40 results/page)

 Year	 Period	 Area	 Ownership	 Division	 Level	 Ind Code	 Industry	 Avg Weekly Wages
2010	1st Qtr	Reeves County	Private	00	0	10	Total, All Industries	\$617
2010	2nd Qtr	Reeves County	Private	00	0	10	Total, All Industries	\$606
2010	3rd Qtr	Reeves County	Private	00	0	10	Total, All Industries	\$588
2010	4th Qtr	Reeves County	Private	00	0	10	Total, All Industries	\$652
2011	1st Qtr	Reeves County	Private	00	0	10	Total, All Industries	\$610
2011	1st Qtr	Reeves County	Private	31	2	31-33	Manufacturing	\$369
2010	4th Qtr	Reeves County	Private	31	2	31-33	Manufacturing	\$316
2010	3rd Qtr	Reeves County	Private	31	2	31-33	Manufacturing	\$355
2010	2nd Qtr	Reeves County	Private	31	2	31-33	Manufacturing	\$471
2010	1st Qtr	Reeves County	Private	31	2	31-33	Manufacturing	\$493

2010 Manufacturing Wages by Council of Government Region
Wages for All Occupations

COG	Wages	
	Hourly	Annual
Texas		
1. Panhandle Regional Planning Commission	\$18.60	\$38,683
2. South Plains Association of Governments	\$16.21	\$33,717
3. NORTEX Regional Planning Commission	\$18.34	\$38,153
4. North Central Texas Council of Governments	\$23.45	\$48,777
5. Ark-Tex Council of Governments	\$15.49	\$32,224
6. East Texas Council of Governments	\$17.63	\$36,672
7. West Central Texas Council of Governments	\$17.48	\$36,352
8. Rio Grande Council of Governments	\$15.71	\$32,683
9. Permian Basin Regional Planning Commission	\$19.90	\$41,398
10. Concho Valley Council of Governments	\$15.33	\$31,891
11. Heart of Texas Council of Governments	\$17.91	\$37,257
12. Capital Area Council of Governments	\$25.37	\$52,778
13. Brazos Valley Council of Governments	\$15.24	\$31,705
14. Deep East Texas Council of Governments	\$15.71	\$32,682
15. South East Texas Regional Planning Commission	\$27.56	\$57,333
16. Houston-Galveston Area Council	\$24.52	\$51,002
17. Golden Crescent Regional Planning Commission	\$20.07	\$41,738
18. Alamo Area Council of Governments	\$17.28	\$35,952
19. South Texas Development Council	\$13.27	\$27,601
20. Coastal Bend Council of Governments	\$21.55	\$44,822
21. Lower Rio Grande Valley Development Council	\$14.35	\$29,846
22. Texoma Council of Governments	\$18.10	\$37,651
23. Central Texas Council of Governments	\$17.21	\$35,788
24. Middle Rio Grande Development Council	\$13.21	\$27,471

Source: Texas Occupational Employment and Wages

Data published: June 2011

Data published annually, next update will be June 2012.

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

ATTACHMENT C
EMPLOYMENT WAGES AND BENEFITS
APPLICATION FOR VALUE LIMITATION AGREEMENT
PECOS-BARSTOW-TOYAH INDEPENDENT SCHOOL DISTRICT

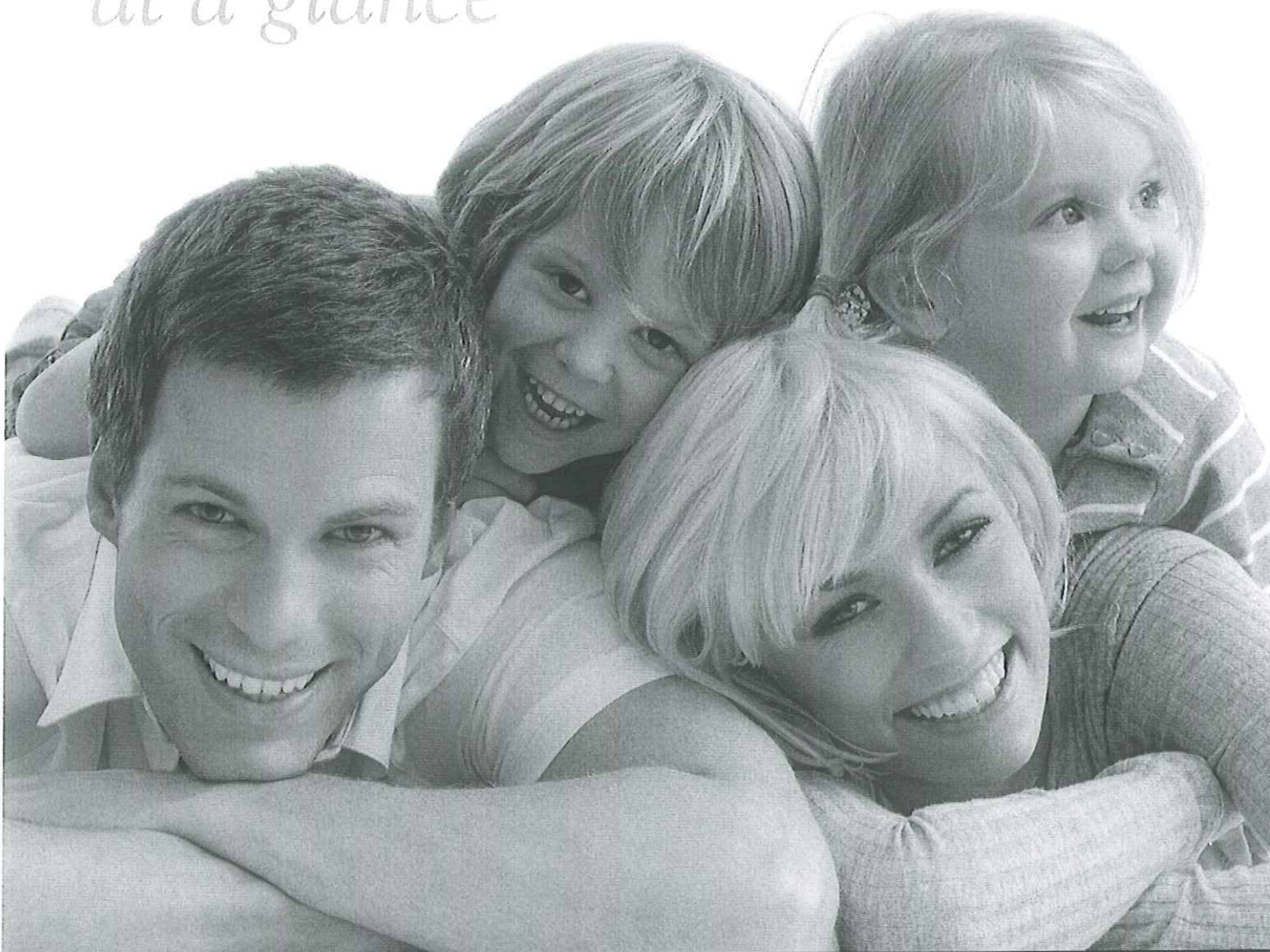
Benefits

Southern Union Gas Services, LTD offers medical and dental insurance, life insurance, AD&D and long-term disability insurance, 401K savings plan, vacation and holiday pay. Southern Union Gas Services, LTD also offers an enhancement to the Savings Plan to allow eligible employees to receive an additional, non-discretionary employer contribution referred to as a retirement power contribution.



Employee Benefits & Programs

at a glance



Medical Plan

The company offers several medical plan options administered by United Healthcare allowing you to choose the one that best fits the needs of you and your family, while also providing the best value. Medical coverage is effective on your hire date provided enrollment is made within 31 days. You will also automatically receive prescription drug coverage when you participate in the medical plan. Your choice of medical plan will affect how much of your healthcare expenses you will have to pay and how much the plan will pay. The features of each plan are similar, but there are differences in:

- The premiums you pay
- The deductible you are required to pay before the plan will pay for services
- The co-pay you pay for certain services
- The percentage coinsurance you pay each time you need additional medical care, after meeting your deductible

To help you decide which option best meets your healthcare needs, please review the following comparison chart:

Feature		Value Plan		70/60 PPO Plan		90/70 PPO Plan	
		In-Network	Out-of-Network	In-Network	Out-of-Network	In-Network	Out-of-Network
Annual Deductible	Individual	\$750	\$1,875	\$350	\$875	\$250	\$625
	Family	\$1,500	\$3,750	\$700	\$1,750	\$500	\$1,250
Annual Out-of-Pocket Maximum	Individual	\$1,500	\$3,000	\$2,500	\$5,000	\$1,500	\$3,000
	Family	\$3,000	\$6,000	\$5,000	\$10,000	\$3,000	\$6,000
Office Visit	Primary	80% covered*	60% covered*	\$30 copay	60% covered*	\$25 copay	70% covered*
	Specialist	80% covered*	60% covered*	\$40 copay	60% covered*	\$35 copay	70% covered*
Prescription Drug Coverage	Retail (Tier 1 Tier 2 Tier 3)	30%** 40%** 50%**		\$10 \$30 \$50		\$10 \$30 \$50	
	Mail Order (Tier 1 Tier 2 Tier 3)	30%** 40%** 50%**		\$25 \$75 \$125		\$25 \$75 \$125	
Lifetime Maximum		Unlimited		Unlimited		Unlimited	
An 80% Indemnity Plan option is also available where employees are not supported by the UnitedHealthcare network of doctors and facilities.							

*After annual deductible, amount the plan pays

**After annual deductible, amount you pay

Dental Plan

The Dental Plan helps you and your family with the costs of maintaining good dental health and treating dental disease and injury. Enrolling in the Dental Plan is optional. There is a separate contribution for dental coverage. If you elect dental coverage, it is provided by Delta Dental of Texas. Although you may seek treatment from any dentist, using in-network providers will reduce your out-of-pocket costs. By using a participating dentist you will receive dental services at a discounted rate.

The list of participating dentists is located on the Delta Dental website at www.deltadentalins.com. The Dental Plan provides coverage for the following dental services:

Feature		Coverage
Annual Deductible	Individual	\$50
	Family	\$150
Annual Maximum	Per Person	\$1,500
Preventive Services	Cleaning and exams	100% covered
Basic Services	Fillings, extractions, root canals, repairs to dentures	80% covered
Major Services	Crowns, bridgework, dentures, TMJ procedures and other major services	50% covered
Orthodontic Services	Children up to age 19, includes exams and appliances	50% covered (separate \$1,500 lifetime maximum for orthodontic services)

Vision Plan

Enrolling in the Vision Service Provider (VSP) plan is optional. There is a separate contribution for vision coverage. You can obtain care from an out-of-network provider, but you will have to pay more out-of-pocket. Here's a closer look at the difference in coverage available to you when you visit a VSP doctor versus a doctor who does not participate in the VSP network.

Feature	VSP Network	Out-of-Network
Eye Exam (every 12 months)	100% covered	Plan pays up to \$35
Eyeglass Lenses (every 12 months)	100% covered	Single Vision: Plan pays up to \$30
		Bifocal: Plan pays up to \$40
		Trifocal: Plan pays up to \$60
		Lenticular: Plan pays up to \$80
Frames (standard frames)	100% covered	Plan pays up to \$50
	Once every 12 months under age 19 Once every 24 months over age 19	Once every 12 months under age 19 Once every 24 months over age 19
Contacts	In lieu of glasses: Plan pays up to \$175 If medically necessary: Plan pays usual and customary charges.	In lieu of glasses: Plan pays up to \$175 If medically necessary: Plan pays up to \$300.

Flexible Spending Accounts

Spending Accounts provide an opportunity for before-tax reimbursement of eligible healthcare and dependent care expenses. You decide how much to deposit into each account annually, subject to election restrictions. If you decide to contribute to any of the spending accounts, carefully estimate your contributions because health care and dependent care elections are for the entire calendar year, unless you have a Qualifying Life Event (QLE) later in the year. Any change in either of these accounts must be made within 31 days of the QLE. Spending Account maximum contributions are as followed:

Account Type	Monthly Max	Annual Max
Healthcare Spending	None	\$5,000
Dependent Care Spending	None	\$5,000, or \$2,500 if married and file a separate tax return.

Life Insurance

Life insurance is provided to help ease the financial burden you or your dependents may face if you or another family member dies.

Employee Life Insurance

The company automatically provides Basic Life and Basic AD&D benefits at no cost to you. Basic coverage is equal to one times your annual base salary, (as of your hire date or January 1st, whichever is later) rounded up to the nearest \$1,000, up to a maximum benefit of \$500,000.

Supplemental Life Insurance

For added protection, you may elect supplemental life coverage for you and your family. Contributions are made on an after-tax basis. You may increase or decrease your employee life coverage each year during annual enrollment, however Evidence of Insurability (EOI) may be required before the insurance company will agree to provide certain amounts of life insurance coverage.

Employee Supplemental Life Insurance

You may purchase additional life insurance coverage in increments from 1.0, 1.5, 2.0, 2.5 or 3.0 times your annual base salary. The cost is based on the level of coverage, salary and age.

Supplemental Spouse Life Insurance

Coverage is available for your spouse in \$10,000 increments up to a maximum of 50% of your combined basic and supplemental life insurance coverage amount or \$500,000, whichever is less. The cost for your spouse's coverage is based on your spouse's age.

Supplemental Dependent Child Life Insurance (up to age 25)

You may elect Dependent Child Life insurance in the amount of \$10,000 per child. The contribution is a flat rate, regardless of the number of children covered.

Annually, during open enrollment you may change your medical, dental, vision, flexible spending account and life insurance elections. If you have a QLE later in the calendar year, you may be able to make changes to your coverage. Any eligible change must be made within 31 days of the QLE.



Savings Plan

The company Savings Plan allows you to contribute up to a total of 50% of your pay on a pre-tax or Roth basis and/or up to 10% of your compensation on an after-tax basis to a number of investment options, subject to the annual federal limits regarding 401(k) contributions. The company will match your pre-tax or Roth Savings Plan contributions at a rate of \$0.50 on the \$1.00, up to 4% of your eligible compensation.

You will be 100% vested in the matching contributions after a 5-year graded vesting schedule.

The company also offers an enhancement to the Savings Plan to allow employees to receive an additional, non-discretionary employer contribution.

Parking & Transportation

Secured, covered parking is provided for all Fort Worth-based employees at no cost.

Work & Family Programs

Vacation

Employees accrue vacation on a monthly basis based on their length of service. Vacation is accrued at the end of the month. New hires with a start date between the 1st and 15th of the month, will receive their first accrual at the end of their first month of employment. New hires with a start date from the 16th to the end of the month, will receive their first accrual at the end of the following month. Employees will receive their new accrual rate on January 1st of the year the employee reaches their milestone year of service. Vacation accrual rate is as followed:

Length of Service	Accrual Rate	Maximum Vacation Accrual per Calendar Year
Less than 1 year	6.6 hours per month	80 hours
1-5 years	10 hours per month	120 hours
6-13 years	13.3 hours per month	160 hours
14+ years	16.6 hours per month	200 hours

Holidays

There are ten (10) holidays per year, which includes eight (8) company-designated holidays and two (2) personal days. New employees are eligible for these, regardless of the time they join the company. The holiday schedule can be found on the company intranet site.

Flexible Work Hours

Fort Worth office employees may begin the workday as early as 7:00 a.m. and as late as 8:30 a.m., subject to management approval.

Employee Discounts

Southern Union offers employees discounts to various vendors such as Ford Partner Program, Verizon Wireless, GM Supplier Discount, and HP, Dell, and Microsoft Office Employee Purchase Programs.

Paid Time Off

Sick Leave

Employees are eligible for up to 80 hours of sick leave for employee illness or non-work related injury, immediate family member illness and doctor's appointments for employee or family members.

Short Term Disability

Short term disability (STD) benefits are available to eligible employees who are unable to perform the duties of their job because of an illness or injury that exceeds the elimination period. Short term disability time is based on years of service: 15 or more years - 1,040 hours at 100% pay; 10-15 years - 780 hours at 100% pay and 260 hours at 80% pay; less than 10 years - 520 hours at 100% pay and 520 hours at 80% pay.

Long Term Disability

The company automatically provides you with long term disability (LTD) benefits as part of your employment. The company will cover 60% of your monthly pay if you have been disabled for more than 6 months as a result of an illness or injury.

Bereavement

You may receive approval for up to 5 days off with pay due to the death of an immediate family member.

Adoption/Paternity Leave

Employees can take up to 40 hours for adoption or birth of a child.

Jury, Witness Duty and Military Duty

Employees serving jury or witness duty will receive full pay.

Employees serving military duty will be paid their full salary for the first 2 weeks of service; thereafter, the company pays the difference between base and military pay up to the cumulative Uniformed Services Employment and Reemployment Rights Act (USERRA) limit (5 years).

Family Medical Leave Act (FMLA)

Provides up to 12 weeks of unpaid, job protected leave to "eligible" employees for certain family or medical reasons. You are eligible if you have worked for Southern Union for at least one year and for 1,250 hours over the previous 12 months. Reasons for taking leave:

- To care for your child after birth, or placement for adoption or foster care
- To care for your spouse, son, daughter or parent who has a serious health condition
- For a serious health condition that makes you unable to perform your job
- For certain military related situations

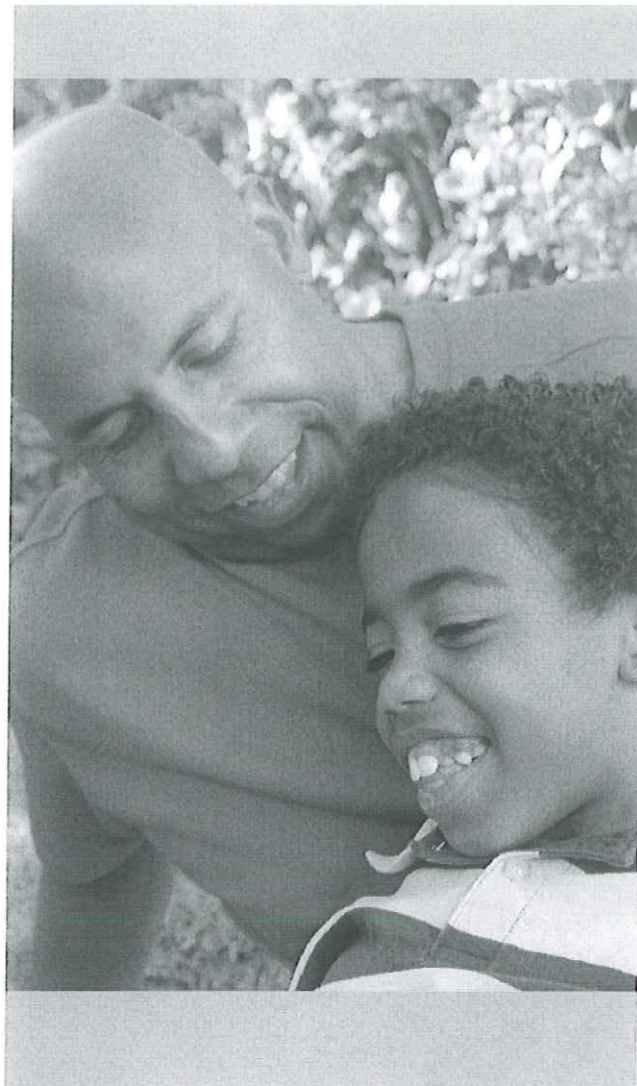
Leaves of Absence

The company may approve unpaid leaves of absence for family and medical leave, personal leave, military service or government or civic service.

Employee Programs

Educational Assistance

Employees enjoy numerous opportunities for continued education and training through company-sponsored courses and the Educational Assistance Program. The Educational Assistance Program provides reimbursement of approved tuition, fees and books for courses completed at approved institutions. Reimbursement ranges from 75 - 100%, based on grades attained, up to a total annual maximum benefit of \$5,250 and a lifetime maximum of \$21,000.



Employee Assistance Program - Care24 (EAP)

The company provides Care24 services which offer you access to a wide range of health and well-being information seven days a week, 24 hours a day. Using one toll-free phone number, you can speak confidentially with registered nurses and counselors who can help with almost any problem ranging from medical and family matters to personal legal, financial and emotional needs.

Internal Job Posting Policy

This policy provides employees the opportunity to express interest in specific job openings and enables the company to fill positions effectively when qualified internal candidates are identified.

Business Casual Dress Policy

The company's Fort Worth office has a year-round business casual dress policy. Appropriate business casual attire for men includes regular or knit shirts with an open collar and dress or casual slacks. Appropriate business casual attire for women includes dresses, skirts, dress or casual slacks, blouses, sweaters and jackets. Additionally, employees may wear presentable jeans on Fridays.

This information highlights the benefits and other plans offered to regular full-time employees of the company, but does not contain all of the details. The terms of the plan documents govern the specifics of the plans. The company reserves the right to amend, modify, suspend or terminate any of the benefit plans at any time. Please contact your Human Resource Representative to learn more about employee benefits.

Schedule A (Rev. May 2010): Investment

Applicant Name SOUTHERN UNION GAS SERVICES, LTD
 ISD Name PECOS-BARSTOW-TOYAH ISD

Form 50-296

PROPERTY INVESTMENT AMOUNTS									
(Estimated Investment in each year. Do not put cumulative totals.)									
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)				\$ -	\$ -		\$ 475,000	\$ 475,000
	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)		2011-2012	2011	\$ -	\$ -		\$ -	\$ -
	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)				\$ -	\$ -		\$ -	\$ -
	Complete tax years of qualifying time period	1	2012-2013	2012	\$ 104,000,000	\$ -	\$ 104,000,000	\$ -	\$ 104,000,000
		2	2013-2014	2013	\$ 26,000,000	\$ -	\$ 26,000,000	\$ -	\$ 26,000,000
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3	2014-2015	2014					
		4	2015-2016	2015					
		5	2016-2017	2016					
		6	2017-2018	2017					
		7	2018-2019	2018					
		8	2019-2020	2019					
		9	2020-2021	2020					
		10	2021-2022	2021					
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2022-2023	2022					
		12	2023-2024	2023					
		13	2024-2025	2024					
Post- Settle-Up Period		14	2025-2026	2025					
Post- Settle-Up Period		15	2026-2027	2026					

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

Column A: This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.021(1)(A)-(D).
 For the purposes of investment, please list amount invested each year, not cumulative totals.

Column B: For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property.
 Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period.
 The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.021(1)(E).

Column D: For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings.
 Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value-for planning, construction and operation of the facility.
 The most significant example for many projects would be land. Other examples may be items such as professional services, etc.
 Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.


 SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE


 DATE

Schedule B (Rev. May 2010): Estimated Market And Taxable Value
SOUTHERN UNION GAS SERVICES, LTD

Applicant Name

ISD Name

PECOS-BARSTOW-TOYAH ISD

Form 50-296

Form 50-296										
					Qualified Property			Reductions from Market Value	Estimated Taxable Value	
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"	Exempted Value	Final taxable value for I&S - after all reductions	Final taxable value for M&O--after all reductions
		pre- year 1	2011-2012	2011		\$ -	\$ -	\$ -	\$ -	\$ -
	Complete tax years of qualifying time period	1	2012-2013	2012	\$28,400	\$ -	\$ -	\$ -	\$ 28,400	\$ 28,400
		2	2013-2014	2013	\$28,400	\$ -	\$ 104,000,000	\$ -	\$ 104,028,400	\$ 104,028,400
	Tax Credit Period (with 50% cap on credit)	3	2014-2015	2014	\$28,400	\$ -	\$ 126,880,000	\$ -	\$ 126,908,400	\$ 10,000,000
		4	2015-2016	2015	\$28,400	\$ -	\$ 123,073,600	\$ -	\$ 123,102,000	\$ 10,000,000
		5	2016-2017	2016	\$28,400	\$ -	\$ 119,381,392	\$ -	\$ 119,409,792	\$ 10,000,000
		6	2017-2018	2017	\$28,400	\$ -	\$ 115,799,950	\$ -	\$ 115,828,350	\$ 10,000,000
		7	2018-2019	2018	\$28,400	\$ -	\$ 112,325,952	\$ -	\$ 112,354,352	\$ 10,000,000
		8	2019-2020	2019	\$28,400	\$ -	\$ 108,956,173	\$ -	\$ 108,984,573	\$ 10,000,000
		9	2020-2021	2020	\$28,400	\$ -	\$ 105,687,488	\$ -	\$ 105,715,888	\$ 10,000,000
		10	2021-2022	2021	\$28,400	\$ -	\$ 102,516,863	\$ -	\$ 102,545,263	\$ 10,000,000
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2022-2023	2022	\$28,400	\$ -	\$ 99,441,357	\$ -	\$ 99,469,757	\$ 99,469,757
		12	2023-2024	2023	\$28,400	\$ -	\$ 96,458,117	\$ -	\$ 96,486,517	\$ 96,486,517
		13	2024-2025	2024	\$28,400	\$ -	\$ 93,564,373	\$ -	\$ 93,592,773	\$ 93,592,773
Post- Settle-Up Period		14	2025-2026	2025	\$28,400	\$ -	\$ 90,757,442	\$ -	\$ 90,785,842	\$ 90,785,842
Post- Settle-Up Period		15	2026-2027	2026	\$28,400	\$ -	\$ 88,034,719	\$ -	\$ 88,063,119	\$ 88,063,119

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Joseph M. [Signature]
SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

8/16/24
DATE

Schedule C- Application: Employment Information

Applicant Name SOUTHERN UNION GAS SERVICES, LTD
 ISD Name PECOS-BARSTOW-TOYAH ISD

Form 50-296

					Construction		New Jobs		Qualifying Jobs		
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Column A: Number of Construction FTE's or man- hours (specify)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs	
		pre- year 1	2011-2012	2011							
	Complete tax years of qualifying time period	1	2012-2013	2012	FTE 200	\$ 36,000					
		2	2013-2014	2013	FTE 200	\$ 36,000	10	\$ 45,531	10	\$ 45,531	
	Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3	2014-2015	2014			10	\$ 45,531	10	\$ 45,531
			4	2015-2016	2015			10	\$ 45,531	10	\$ 45,531
			5	2016-2017	2016			10	\$ 45,531	10	\$ 45,531
			6	2017-2018	2017			10	\$ 45,531	10	\$ 45,531
			7	2018-2019	2018			10	\$ 45,531	10	\$ 45,531
			8	2019-2020	2019			10	\$ 45,531	10	\$ 45,531
			9	2020-2021	2020			10	\$ 45,531	10	\$ 45,531
			10	2021-2022	2021			10	\$ 45,531	10	\$ 45,531
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2022-2023	2022			10	\$ 45,531	10	\$ 45,531	
		12	2023-2024	2023			10	\$ 45,531	10	\$ 45,531	
		13	2024-2025	2024			10	\$ 45,531	10	\$ 45,531	
Post- Settle-Up Period		14	2025-2026	2025			10	\$ 45,531	10	\$ 45,531	
Post- Settle-Up Period		15	2026-2027	2026			10	\$ 45,531	10	\$ 45,531	

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.


 SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

8/16/24
 DATE

Schedule D: (Rev. May 2010): Other Tax Information

Applicant

Name

SOUTHERN UNION GAS SERVICES, LTD

ISD Name

PECOS-BARSTOW-TOYAH ISD

Form 50-296

					Sales Tax Information		Franchise Tax	Other Property Tax Abatements Sought			
					Sales Taxable Expenditures		Franchise Tax	County	City	Hospital	Other
		Year	School Year (YYYY-YYYY)	Tax/ Calendar Year YYYY	Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)			2011-2012	2011							
	Complete tax years of qualifying time period	1	2012-2013	2012	13,000,000	117,000,000					
		2	2013-2014	2013	2,100,000	3,900,000	31,457	50%	N/A	50%	N/A
	Tax Credit Period (with 50% cap on credit)	3	2014-2015	2014	2,100,000	3,900,000	119,000	50%	N/A	50%	N/A
		4	2015-2016	2015	2,100,000	3,900,000	198,000	50%	N/A	50%	N/A
		5	2016-2017	2016	2,100,000	3,900,000	218,000	50%	N/A	50%	N/A
		6	2017-2018	2017	2,100,000	3,900,000	232,000	50%	N/A	50%	N/A
		7	2018-2019	2018	2,100,000	3,900,000	231,000	50%	N/A	50%	N/A
		8	2019-2020	2019	2,100,000	3,900,000	229,000	50%	N/A	50%	N/A
		9	2020-2021	2020	2,100,000	3,900,000	247,000	50%	N/A	50%	N/A
		10	2021-2022	2021	2,100,000	3,900,000	264,000	50%	N/A	50%	N/A
	Credit Settle- Up Period	11	2022-2023	2022	2,100,000	3,900,000	262,000	50%	N/A	50%	N/A
		12	2023-2024	2023	2,100,000	3,900,000	129,000				
		13	2024-2025	2024	2,100,000	3,900,000	225,000				
	Post- Settle-Up Period	14	2025-2026	2025	2,100,000	3,900,000	225,000				
	Post- Settle-Up Period	15	2026-2027	2026	2,100,000	3,900,000	225,000				

*For planning, construction and operation of the facility.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE