



# Biennial Progress Report for Texas Economic Development Act

Economic Development and Analysis  
**Form 50-773-A**

## INTRODUCTION

- You have been assigned an application number. Please verify this number on the website prior to completing the form. This form will indicate the sections you need to complete based on application number.
- This form must be filled out by each applicant that is party to a limitation agreement.
- If the original application was made by a group of two or more companies, each company must complete this form.
- If the original applicant split into two or more applicants after the original agreement, all current agreement holders must complete this form.
- Applicants should only complete the information for their years as an agreement holder, noting what year they were formed after the original agreement was approved.
- Each agreement holder should respond as a current agreement holder in Section 2.
- Applicants should report their proportionate share of required employment and investment information.
- In addition to the Biennial Progress Report required from each applicant that is a party to an agreement, a separate Biennial Progress Report summarizing the combined applicants' data for the entire agreement must be completed.
- If one of the applicants cannot provide this information, a summarization report must be completed by the school district.
- Projects spanning more than one school district must complete forms for each school district.
- Please return signed hard copy forms and electronic spreadsheets to the school district before May 15 of each even-numbered year.

### Note:

- The school district that is a party to the Chapter 313 agreement is collecting the data required by Chapter 313.008 on this form for the Comptroller of Public Accounts (CPA).
- The CPA requests companies complete the electronic spreadsheet version of the form. Please submit both an *electronic version* **and** a *signed hard copy version* of the spreadsheet (with any attachments) to the district. Please contact CPA if you have questions about the form. The spreadsheet version of this form can be downloaded at: [www.texasahead.org/tax\\_programs/chapter313/forms.php](http://www.texasahead.org/tax_programs/chapter313/forms.php).
- After ensuring that all forms are complete, the school district will forward that data to the CPA for inclusion in a statutorily required report to the Texas Legislature.

## SECTION 1: Applicant Information

1. Application number \_\_\_\_\_
2. Name of school district \_\_\_\_\_
3. Name of central appraisal district (CAD) appraising the qualified property in this school district \_\_\_\_\_
4. Name of project on original application (*or short description of facility*) \_\_\_\_\_
5. Name of applicant on original application \_\_\_\_\_
6. Name of company entering into original agreement with district \_\_\_\_\_
7. If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships.  
(Use attachments if necessary.)

**SECTION 2: Current Agreement Information**

1. Name of current agreement holder(s) \_\_\_\_\_

2. Complete mailing address of current agreement holder \_\_\_\_\_

3. Company contact person for agreement holder:

\_\_\_\_\_  
Name Title

\_\_\_\_\_  
Phone Email

4. Texas franchise tax ID number of current agreement holder: \_\_\_\_\_

5. If the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:

\_\_\_\_\_  
Name Tax ID

6. NAICS Code of current agreement holder (6 Digit): \_\_\_\_\_

7. If the authorized company representative is different from the contact person listed above:

\_\_\_\_\_  
Name Title

\_\_\_\_\_  
Complete Mailing Address

\_\_\_\_\_  
Phone Email

8. If you are a current agreement holder who was not an original applicant, please list all other current agreement holders. Please describe the chain of ownership from the original applicant to the new entities. *(Use attachments if necessary.)*

**SECTION 3: Project Timeline**

1 Date original limitation agreement approved by school district . . . . . \_\_\_\_\_

2 First (complete) year of qualifying time period – after the date the application is approved. See Tax Code §313.021[4]. . . . . \_\_\_\_\_

3 First year of property value limitation . . . . . \_\_\_\_\_

SECTION 4: Value Limitation Details

- 1 Original limitation amount (for entire agreement):
2 Amount of qualified investment during the qualifying time period the recipient committed to spend or allocate for this project on application (not total investment):
3 Total qualified investment made from the beginning of the qualifying time period through the end of the qualifying time period or the last complete tax year, if still in the qualifying time period.
4 Has the description of the qualified property changed from that in the application?
4a. If yes, please describe on an attachment how the actual qualified property — for which you are providing actual and estimated market values on subsequent pages — differs from that property described in the agreement. Include only property located in this school district.
5 What was the number of permanent existing jobs at this facility prior to application? (See guidelines for definition of existing job.)

SECTION 5: Job Details

- 1 For agreements before Jan. 1, 2014, does the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), as the rule existed at the time of application?
1a. If yes, please provide the definition of "new job" as used in the agreement. (Use attachments if needed.)

Biennial Progress Report for Texas Economic Development Act  
 CHART A1: Job Data for Applications 1 through 999

App Number: # 111  
 District Name: Yoakum ISD  
 Company Name: Enterprise Hydrocarbons, LP

Project Name **Yoakum Gas Plant # 187**  
 1st Yr. of Qualifying Time Period 2013

Form 50-773A  
 Revised Jan 2014

	Qualifying Time Period			Limitation Period								Viable Presence Period		
	Year 1 (First Complete Tax Year)	Year 2 2013	Year 3 2014	Year 4 2015	Year 5 2016	Year 6 2017	Year 7 2018	Year 8 2019	Year 9 2020	Year 10 2021	Year 11 2022	Year 12 2023	Year 13 2024	
CHART A1 - Only complete this for applications 1 through 999.														
1 Number of qualifying jobs <sup>1</sup> applicant committed to create on application (cumulative)	0	10	10	10	10	10	10	10	10	10	10	10	10	
2 Number of qualifying jobs <sup>1</sup> applicant actually created (cumulative)	0	10	10	10	10	10	10	10	10	10	10	10	10	
3 Number of new jobs <sup>2</sup> created (cumulative)	0	10	10	10	10	10	10	10	10	10	10	10	10	
4 Median annual wage of new jobs applicant created	\$0	\$68,000	\$68,000	\$68,000	\$68,000	\$68,000	\$68,000	\$68,000	\$68,000	\$68,000	\$68,000	\$68,000	\$68,000	
5 Total wages for new jobs applicant created	\$0	\$680,000	\$680,000	\$680,000	\$680,000	\$680,000	\$680,000	\$680,000	\$680,000	\$680,000	\$680,000	\$680,000	\$680,000	

Actual and projected data. Use actual data for prior years. Estimates are required for current and future years.

Notes:

- Jobs meeting all of the requirements of Tax Code §313.021(3) as the statute existed before Jan. 1, 2014. Do not include construction jobs in counts of qualifying jobs.
- For new job definition see TAC §9.1051(14) as rules existed before Jan. 1, 2014.

By signing below, I, Al Noor, certify that I am the authorized representative of Enterprise Hydrocarbons, LP, a current agreement holder of a limitation on appraised value, and the contents of this form and the attached documentation are true and correct to the best of my knowledge and belief.

Authorized Official Signature *Al Noor* Date June 10, 2014

Print Name/Title *Al Noor Tax Manager* Phone 713-381-8253

**Biennial Progress Report for Texas Economic Development Act  
CHART A2: Investment and Market Values for Applications 1 through 999**

**Form 50-773A**  
Revised Jan 2014

**Application Number: # 187**  
**Current Agreement Holder Name: Enterprise Hydrocarbons, LP**  
**ISD Name: Yoakum ISD**

Year	School Year (YYYY-YYYY)	Tax Year (actual tax year) YYYY	Total Investment <sup>1</sup> (cumulative)	Market value of qualified property on Jan. 1 BEFORE any exemptions <sup>2</sup>	Market value less any exemptions (such as pollution control) and before limitation <sup>3</sup>	Taxable value of qualified property for purposes of M&O
Prior to start of value limitation period	1	2012-13	2012	62,069,260	62,069,260	62,069,260
	2	2013-14	2013	550,000,000	508,614,930	508,614,930
	3	2014-15	2014	550,000,000	497,331,280	10,000,000
	4	2015-16	2015	550,000,000	487,384,654	10,000,000
	5	2016-17	2016	550,000,000	477,636,961	10,000,000
	6	2017-18	2017	550,000,000	468,084,222	10,000,000
Value limitation period	7	2018-19	2018	550,000,000	458,722,538	10,000,000
	8	2019-20	2019	550,000,000	449,548,087	10,000,000
	9	2020-21	2020	550,000,000	440,557,125	10,000,000
	10	2021-22	2021	550,000,000	431,745,983	10,000,000
Viable presence period	11	2022-23	2022	550,000,000	423,111,063	423,111,063
	12	2023-24	2023	550,000,000	414,648,842	414,648,842
	13	2024-25	2024	550,000,000	406,355,865	406,355,865

**Notes:**

- Total investment is all investment at original cost, including land acquired after filing of application. Investments made in a year should be reflected in the subsequent year's market value.
- Use appraisal values from CAD as available. For future years, use market value that the entity estimates will approximate the market value for ad valorem tax purposes in that year.
- This amount is typically the taxable value for the purpose of I&S fund or debt service reserve fund.

By signing below, I, Al Noor, certify that I am the authorized representative of Enterprise Hydrocarbons, LP, a current agreement holder of a limitation on appraised value, and the contents of this form and the attached documentation are true and correct to the best of my knowledge and belief.

Authorized Official Signature Al Noor Date Jun 19, 2014

Print Name/Title Al Noor Tax Manager Phone Number 713-381-8253

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Please submit both an electronic version and a signed hard copy version of the spreadsheet (with any attachments) to the district.