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March 29, 2011

Mr. Robert Wood
Director
Local Government Assistance and
Economic Development
Texas Comptroller of Public Accounts
LBJ Building
111 East 17th Street
Austin, Texas 78774

**Re: Application submitted by WKN Mozart, LLC to Rotan
Independent School District: Confidential Information**

Mr. Wood:

This firm has been retained by WKN Mozart, LLC (hereafter referred to as "WKN") in the above referenced Application for Appraised Value Limitation with the Rotan Independent School District. Within the application presented WKN has included certain information relating to specific business activities and specific tangible personal property to be located on real property covered by the application. The information is included as Attachments 4, 6, 7, 8 and 9 of the application.

As you are aware, a trade secret is "any formula, pattern, device or compilation of information which is used in one's business and presents an opportunity to obtain an advantage over competitors who do not know or use it." *In re Bass*, 113 S.W.3d 735, 739 (Tex. 2003). The above referenced Attachments include the fundamental structures of the wind farm which is the subject of the requested Appraised Value Limitation. Specifically the information included in the above referenced attachments refers to the specific location of the Project, the type of technology to be utilized, the size of the initial phase, and the location of the transmission interconnect. The compilation of information

necessary to develop this plan has been developed by WKN at great expense, is essential to the development of the Project and represents trade secrets of WKN. The release of the information prior to the construction of the Project could potentially jeopardize the business relationships of WKN as well as confer a business advantage to WKN's competitors in the area. Therefore, pursuant to Texas Tax Code §313.028 and Texas Administrative Code §9.1055(a), WKN requests the information contained in application as Attachments 4, 6, 7, 8 and 9, including the maps and exhibits attached thereto, remain confidential and not be released or published.

Very cordially yours,

Wetsel & Carmichael, L.L.P.

A handwritten signature in dark ink, appearing to read "Jeffrey L. Allen", with a stylized, flowing script.

by:

Jeffrey L. Allen



Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

Form 50-296
(Revised May 2010)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application.

This notice must include:

- the date on which the school district received the application;
- the date the school district determined that the application was complete;
- the date the school board decided to consider the application; and
- a request that the comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original completed application to the Comptroller in a three-ring binder with tabs separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its Web site. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules as explained in the Confidentiality Notice below.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, make a recommendation to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to complete the recommendation, economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's Web site to find out more about the program at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html>. There are links on this Web page to the Chapter 313 statute, rules and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION

Authorized School District Representative

Date application received by district

April 5, 2011

First Name Kent		Last Name Ruffin	
Title Superintendent			
School District Name Rotan ISD			
Street Address 102 N MCKINLEY AVE			
Mailing Address 102 N MCKINLEY AVE			
City Rotan	State TX	ZIP 79546-4609	
Phone Number (325) 735-2332	Fax Number (325) 735-2686		
Mobile Number (optional)	E-mail Address kruffin@rotan.esc14.net		

I authorize the consultant to provide and obtain information related to this application.. ☒ Yes ☐ No

Will consultant be primary contact? ☒ Yes ☐ No



Application for Appraised Value Limitation on Qualified Property

SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION (continued)

Authorized School District Consultant (If Applicable)

First Name

Kevin

Last Name

O'Hanlon

Title

Special Counsel

Firm Name

O'Hanlon, McMillon & Demerath

Street Address

808 West Avenue

Mailing Address

808 West Avenue

City

Austin

State

TX

ZIP

78761

Phone Number

(512) 494-9949

Fax Number

(512) 494-9919

Mobile Number (Cellular)

E-mail Address

Kohanlon@808west.com; mhanley@808west.com

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

Signature (Authorized School District Representative)

D. Kent Ruffin

Date

Has the district determined this application complete? ☒ Yes ☐ No

If yes, date determined complete. April 6, 2011

Have you completed the school finance documents required by TAC 9.1054(c)(3)? ☐ Yes ☒ No

will supplement

SCHOOL DISTRICT CHECKLIST AND REQUESTED ATTACHMENTS

Checklist	Page X of 16	Check Completed
1 Date application received by the ISD	1 of 16	✓
2 Certification page signed and dated by authorized school district representative	2 of 16	✓
3 Date application deemed complete by ISD	2 of 16	✓
4 Certification pages signed and dated by applicant or authorized business representative of applicant	4 of 16	✓
5 Completed company checklist	12 of 16	✓
6 School finance documents described in TAC 9.1054(c)(3) (Due within 20 days of district providing notice of completed application)	2 of 16	will supplement

APPLICANT INFORMATION - CERTIFICATION OF APPLICATION

Authorized Business Representative (Applicant)

First Name

Florian

Last Name

Zerhusen

Title

President & CEO

Organization

Windkraft Nord USA, Inc.

Street Address

Suite 1470, 4365 Executive Drive

Mailing Address

Suite 1470, 4365 Executive Drive

City

San Diego

State

CA

ZIP

92121

Phone Number

(858) 450-6800

Fax Number

(858) 450-6801

Mobile Number (optional)

(858) 531-0532

Business e-mail Address

zerhusen@windkraftnord.com

Will a company official other than the authorized business representative be responsible for responding to future information requests?

☒ Yes☐ No

If yes, please fill out contact information for that person.

First Name

Eric

Last Name

Johnston

Title

Project Manager

Organization

Windkraft Nord USA, Inc.

Street Address

Suite 1470, 4365 Executive Drive

Mailing Address

Suite 1470, 4365 Executive Drive

City

San Diego

State

CA

ZIP

92121

Phone Number

(858) 450-6800

Fax Number

(858) 450-6801

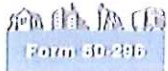
Mobile Number (optional)

(619) 756-8085

E-mail Address

johnston@windkraftnord.com

I authorize the consultant to provide and obtain information related to this application.. ... ☐ Yes☒ NoWill consultant be primary contact? ☐ Yes☐ No



Application for Appraised Value Limitation on Qualified Property

APPLICANT INFORMATION - CERTIFICATION OF APPLICATION (continued)

Authorized Company Consultant (If Applicable)

Last Name

Not applicable

Title

First Name

Street Address

Driving Address

City

State

ZIP

Phone Number

Fax Number

Business email Address

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

Signature (Authorized Business Representative (Applicant))

Date

GIVEN under my hand and seal of office this 10 day of March, 2011



(Notary Seal)

Lori Kinsey
Notary Public, State of Texas

My commission expires 4-2-13

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code § 37.10.

FEES AND PAYMENTS

☒ Enclosed is proof of application fee paid to the school district.

For the purpose of this question, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

Please answer only either A OR B:

A. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code, 313.027(i)? ☐ Yes ☒ No

B. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☐ No

BUSINESS APPLICANT INFORMATION

Legal Name under which application is made

WKN Mozart, LLC

Texas Taxpayer I.D. Number of entity subject to Tax Code, Chapter 171 (11 digits)

32039364255

NAICS code

221119

Is the applicant a party to any other Chapter 313 agreements? ☐ Yes ☒ No

If yes, please list name of school district and year of agreement.

N/A

APPLICANT BUSINESS STRUCTURE

Registered to do business in Texas with the Texas Secretary of State? ☒ Yes ☐ No

Identify business organization of applicant (corporation, limited liability corporation, etc.)

Limited Liability Company

1. Is the applicant a combined group, or comprised of members of a combined group, as defined by Texas Tax Code Chapter 171.0001(7)? ☐ Yes ☒ No
If so, please attach documentation of the combined group membership and contact information.

2. Is the applicant current on all tax payments due to the State of Texas? ☒ Yes ☐ No

3. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☒ NA ☐ Yes ☐ No

If the answer to either question is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (Use attachment if necessary.)

N/A

**ELIGIBILITY UNDER TAX CODE CHAPTER 313.024**Are you an entity to which Tax Code, Chapter 171 applies? ☒ Yes ☐ No

The property will be used as an integral part, or as a necessary auxiliary part, in one of the following activities:

- (1) manufacturing ☐ Yes ☒ No
- (2) research and development ☐ Yes ☒ No
- (3) a clean coal project, as defined by Section 5.001, Water Code ☐ Yes ☒ No
- (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code ☐ Yes ☒ No
- (5) renewable energy electric generation ☒ Yes ☐ No
- (6) electric power generation using integrated gasification combined cycle technology ☐ Yes ☒ No
- (7) nuclear electric power generation ☐ Yes ☒ No
- (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) ☐ Yes ☒ No

Are you requesting that any of the land be classified as qualified investment? ☐ Yes ☒ NoWill any of the proposed qualified investment be leased under a capitalized lease? ☐ Yes ☒ NoWill any of the proposed qualified investment be leased under an operating lease? ☐ Yes ☒ NoAre you including property that is owned by a person other than the applicant? ☐ Yes ☒ NoWill any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? ☐ Yes ☒ No**PROJECT DESCRIPTION**

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. (Use attachments as necessary)

Please see Attachment 4

Describe the ability of your company to locate or relocate in another state or another region of the state.

Please Attachment 4

PROJECT CHARACTERISTICS (CHECK ALL THAT APPLY)

- ☒ New Jobs ☒ Construct New Facility ☒ New Business / Start-up ☐ Expand Existing Facility
- ☐ Relocation from Out-of-State ☐ Expansion ☒ Purchase Machinery & Equipment
- ☐ Consolidation ☐ Relocation within Texas

PROJECTED TIMELINE

Begin Construction 8/2011 Begin Hiring New Employees 7/2011

Construction Complete 3/2012 Fully Operational 5/2012

Purchase Machinery & Equipment 10/2011

Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? ☐ Yes ☒ No**Note:** Improvements made before that time may not be considered qualified property.When do you anticipate the new buildings or improvements will be placed in service? 5/2012

ECONOMIC INCENTIVES

Identify state programs the project will apply for:

State Source

Amount

Not applicable

Total

Will other incentives be offered by local units of government? ☒ Yes ☐ No

Please use the following box for additional details regarding incentives. (Use attachments if necessary.)

The Counties of Kent & Stonewall as well as the taxing entities within their jurisdiction (including the Stonewall County Memorial Hospital District) are presently considering the Project's applications for tax abatements.

THE PROPERTYIdentify county or counties in which the proposed project will be located Kent & Stonewall CountiesCentral Appraisal District (CAD) that will be responsible for appraising the property Kent & Stonewall CADsWill this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☒ No

List all taxing entities that have jurisdiction for the property and the portion of project within each entity

County: Kent County; 61%
(Name and percent of project)City: NA
(Name and percent of project)Hospital District: Stonewall County Memorial; 100%
(Name and percent of project)Water District: NA
(Name and percent of project)Other (describe): Stonewall County; 39%
(Name and percent of project)Other (describe): NA
(Name and percent of project)Is the project located entirely within this ISD? ☒ Yes ☐ No

If not, please provide additional information on the project scope and size to assist in the economic analysis.



Application for Appraised Value Limitation on Qualified Property

INVESTMENT

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's Web site at www.window.state.tx.us/taxinfo/proptax/hb1200/values.html.

At the time of application, what is the estimated minimum qualified investment required for this school district? \$10,000,000

What is the amount of appraised value limitation for which you are applying? \$10,000,000

What is your total estimated qualified investment? \$45,000,000

NOTE: See 313.021(1) for full definition. Generally, Qualified Investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second complete tax year.

What is the anticipated date of application approval? 6/14/2011

What is the anticipated date of the beginning of the qualifying time period? 8/1/2011

What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? \$45,000,000

Describe the qualified investment. [See 313.021(1).]

Attach the following items to this application:

- (1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
- (2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investment and
- (3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.

Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period?

☒ Yes ☐ No

Except for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time:

(1) in or on the new building or other new improvement for which you are applying?

☒ Yes ☐ No

(2) if not in or on the new building or other new improvement for which you are applying for an appraised value limitation, is the personal property necessary and ancillary to the business conducted in the new building or other new improvement?

☒ Yes ☐ No

(3) on the same parcel of land as the building for which you are applying for an appraised value limitation?

☒ Yes ☐ No

("First placed in service" means the first use of the property by the taxpayer.)

Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period?

☒ Yes ☐ No

Does the investment in tangible personal property meet the requirements of Tax Code §313.021(1)?

☒ Yes ☐ No

If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property?

☒ Yes ☐ No

QUALIFIED PROPERTY

Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)

Attach the following items to this application:

- (1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
- (2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and
- (3) a map of the qualified property showing location of new buildings or new improvements – with vicinity map.

Land

Is the land on which you propose new construction or improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303?

☐ Yes ☒ No

If you answered "no" to the question above, what is the anticipated date on which you will submit proof of a

reinvestment zone with boundaries encompassing the land on which you propose new construction or improvements? 4/8/2011

Will the applicant own the land by the date of agreement execution?

☐ Yes ☒ No

Will the project be on leased land?

☒ Yes ☐ No

QUALIFIED PROPERTY (CONTINUED)

If the land upon which the new building or new improvement is to be built is part of the qualified property described by §313.021(2)(A), please attach complete documentation, including:

1. Legal description of the land
2. Each existing appraisal parcel number of the land on which the improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property
3. Owner
4. The current taxable value of the land. Attach estimate if land is part of larger parcel.
5. A detailed map (with a vicinity map) showing the location of the land

Attach a map of the reinvestment zone boundaries, certified to be accurate by either the governmental entity creating the zone, the local appraisal district, or a licensed surveyor. (With vicinity map)

Attach the order, resolution or ordinance establishing the zone, and the guidelines and criteria for creating the zone, if applicable.

Miscellaneous

Is the proposed project a building or new improvement to an existing facility? ☐ Yes ☒ No

Attach a description of any existing improvements and include existing appraisal district account numbers.

List current market value of existing property at site as of most recent tax year. Not applicable N/A
(Market Value) (Tax Year)

Is any of the existing property subject to a value limitation agreement under Tax Code 313? ☐ Yes ☒ No

Will all of the property for which you are requesting an appraised value limitation be free of a tax abatement agreement entered into by a school district for the duration of the limitation? ☒ Yes ☐ No

WAGE AND EMPLOYMENT INFORMATION

What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? Zero

The last complete calendar quarter before application review start date is the:

☐ First Quarter ☐ Second Quarter ☐ Third Quarter ☒ Fourth Quarter of 2010
(year)

What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the TWC?
Zero

Note: For job definitions see TAC §9.1051(14) and Tax Code 313.021(3). If the applicant intends to apply a definition for "new job" other than TAC §9.1051(14)(C), then please provide the definition of "new job" as used in this application. Not applicable

Total number of new jobs that will have been created when fully operational Three (3) permanent full time jobs

Do you plan to create at least 25 new jobs (at least 10 new jobs for rural school districts) on the land and in connection with the new building or other improvement? ☐ Yes ☒ No

Do you intend to request that the governing body waive the minimum new job creation requirement, as provided under Tax Code §313.025(f-1)? ☒ Yes ☐ No

If you answered "yes" to the question above, attach evidence documenting that the new job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards. **Note:** Even if a minimum new job waiver is provided, 80% of all new jobs must be qualifying jobs pursuant to Texas Tax Code, §313.024(d).

What is the maximum number of qualifying jobs meeting all criteria of §313.021(3) you are committing to create? Three (3) permanent full time jobs

If this project creates more than 1,000 new jobs, the minimum required wage for this project is 110% of the average county weekly wage for all jobs as described by 313.021(3)(E)(ii).

If this project creates less than 1,000 new jobs, does this district have territory in a county that meets the demographic characteristics of 313.051(2)? (see table of information showing this district characteristic at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/values.html>)

If yes, the applicant must meet wage standard described in 313.051(b) (110% of the regional average weekly wage for manufacturing)

If no, the applicant shall designate one of the wage standards set out in §§313.021(5)(A) or 313.021(5)(B).

**WAGE AND EMPLOYMENT INFORMATION (CONTINUED)**

For the following three wage calculations please include on an attachment the four most recent quarters of data for each wage calculation. Show the average and the 110% calculation. Include documentation from TWC Web site. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(7).

110% of the county average weekly wage for all jobs (all industries) in the county is \$703.45

110% of the county average weekly wage for manufacturing jobs in the county is No manufacturing job info available. Please see attachment 14

110% of the county average weekly wage for manufacturing jobs in the region is \$759.88

Please identify which Tax Code section you are using to estimate the wage standard required for this project:

☐ §313.021(5)(A) or ☐ §313.021(5)(B) or ☐ §313.021(3)(E)(ii), or ☒ §313.051(b)?

What is the estimated minimum required annual wage for each qualifying job based on the qualified property? \$39,513.76

What is the estimated minimum required annual wage you are committing to pay for each of the qualifying jobs you create on the qualified property? \$39,513.76

Will 80% of all new jobs created by the owner be qualifying jobs as defined by 313.021(3)? ☒ Yes ☐ No

Will each qualifying job require at least 1,600 of work a year? ☒ Yes ☐ No

Will any of the qualifying jobs be jobs transferred from one area of the state to another? ☐ Yes ☒ No

Will any of the qualifying jobs be retained jobs? ☐ Yes ☒ No

Will any of the qualifying jobs be created to replace a previous employee? ☐ Yes ☒ No

Will any required qualifying jobs be filled by employees of contractors? ☒ Yes ☐ No

If yes, what percent? Approximately 50%

Does the applicant or contractor of the applicant offer to pay at least 80% of the employee's health insurance premium for each qualifying job? ☒ Yes ☐ No

Describe each type of benefits to be offered to qualifying jobholders. (Use attachments as necessary.)

Please see Attachment 15

ECONOMIC IMPACT

Is an Economic Impact Analysis attached (If supplied by other than the Comptroller's office)? ☐ Yes ☒ No

Is Schedule A completed and signed for all years and attached? ☒ Yes ☐ No

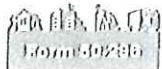
Is Schedule B completed and signed for all years and attached? ☒ Yes ☐ No

Is Schedule C (Application) completed and signed for all years and attached? ☒ Yes ☐ No

Is Schedule D completed and signed for all years and attached? ☒ Yes ☐ No

Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, please attach a separate schedule showing the amount for each year affected, including an explanation.



Application for Appraised Value Limitation on Qualified Property

(c)(6), (b)(7)(C), (c)(7)(D), (c)(7)(E), (c)(7)(F), (c)(7)(G), (c)(7)(H), (c)(7)(I), (c)(7)(J), (c)(7)(K), (c)(7)(L), (c)(7)(M), (c)(7)(N), (c)(7)(O), (c)(7)(P), (c)(7)(Q), (c)(7)(R), (c)(7)(S), (c)(7)(T), (c)(7)(U), (c)(7)(V), (c)(7)(W), (c)(7)(X), (c)(7)(Y), (c)(7)(Z)

Checklist	Page X of 16	Check Completed
1 Certification pages signed and dated by Authorized Business Representative (applicant)	4 of 16	✓
2 Proof of Payment of Application Fee (Attachment)	5 of 16	✓
3 For applicant members, documentation of Combined Group membership under Texas Tax Code 171.0001(r) (if Applicable) (Attachment)	5 of 16	N/A
4 Detailed description of the project	6 of 16	✓
5 If project is located in more than one district, name other districts and list percentage in each district (Attachment)	7 of 16	N/A
6 Description of Qualified Investment (Attachment)	8 of 16	✓
7 Map of qualified investment showing location of new buildings or new improvements with vicinity map.	8 of 16	✓
8 Description of Qualified Property (Attachment)	8 of 16	✓
9 Map of qualified property showing location of new buildings or new improvements with vicinity map	8 of 16	✓
10 Description of Land (Attachment)	9 of 16	✓
11 A detailed map showing location of the land with vicinity map.	9 of 16	✓
12 A description of all existing (if any) improvements (Attachment)	9 of 16	N/A
13 Request for Waiver of Job Creation Requirement (if applicable) (Attachment)	9 of 16	✓
14 Calculation of three possible wage requirements with TWC documentation. (Attachment)	10 of 16	✓
15 Description of Benefits	10 of 16	✓
16 Economic Impact (if applicable)	10 of 16	N/A
17 Schedule A completed and signed	13 of 16	✓
18 Schedule B completed and signed	14 of 16	✓
19 Schedule C (Application) completed and signed	15 of 16	✓
20 Schedule D completed and signed	16 of 16	✓
21 Map of Reinvestment Zone (Attachment) (Showing the actual or proposed boundaries and size, Certified to be accurate by either the government entity creating the zone, the local appraisal district, or a licensed surveyor, with vicinity map)*	9 of 16	WITH SUPPLEMENT
22 Order, Resolution, or Ordinance Establishing the Zone (Attachment)*	9 of 16	
23 Legal Description of Reinvestment Zone (Attachment)*	9 of 16	
24 Guidelines and Criteria for Reinvestment Zone (Attachment)*	9 of 16	

*To be submitted with application or before date of final application approval by school board.

Attachment 1

See Page 4 of Form 50-296

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public
Accounts)*

Attachment 3

NOT APPLICABLE

CONFIDENTIAL

Attachment 5

NOT APPLICABLE

CONFIDENTIAL

CONFIDENTIAL

CONFIDENTIAL

CONFIDENTIAL

John F. Watson & Company

PROFESSIONAL LAND SURVEYORS & PLANNERS

200 N. Loraine, Suite 220, Midland, Texas 79701, (432) 520-2400, Fax (432) 520-2404

www.windearthwater.com

KENT COUNTY PORTION OF MOZART WIND - 1,540.172 ACRES OF LAND

LEGAL DESCRIPTION: BEING 1,540.172 ACRES OF LAND, LYING IN AND BEING SITUATED OUT OF SECTION 330, ABSTRACT 1163, SECTION 333, ABSTRACT 273 AND SECTION 332, ABSTRACT 1328, SECTION 334, ABSTRACT 1181, SECTION 335, ABSTRACT 876, SECTION 325, ABSTRACT 268, SECTION 324, ABSTRACT 1633 AND SECTION 308, ABSTRACT 1622, ALL IN BLOCK 2, KENT COUNTY, TEXAS, AND BEING A PORTION OF THOSE SAME TRACTS AS DESCRIBED AS TRACTS 1 THRU 5 UNDER ERMA LEE DANIEL AND WILLIAM BRADLEY LONG AND DILANA GOHLKE IN THAT CERTAIN MEMORANDUM OF REAL PROPERTY LEASE RECORDED IN VOLUME 34, PAGE 588 OF THE OFFICIAL PUBLIC RECORDS OF KENT COUNTY, TEXAS, VOLUME 447, PAGE 122 OF THE OFFICIAL PUBLIC RECORDS OF STONEWALL COUNTY, TEXAS, AND VOLUME 801, PAGE 95 OF THE OFFICIAL PUBLIC RECORDS OF FISHER COUNTY, TEXAS; SAID 1,540.172 ACRE TRACT BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS AND AS SURVEYED UNDER THE SUPERVISION OF JOHN F. WATSON & COMPANY IN JUNE, 2010:

BEGINNING at a 120D nail in an old stone mound found for the common corner of Section 358, Abstract 275 and Section 359, Abstract 1165 of said Block 2 and said Sections 330 and 333 and an angle point hereof;

THENCE North 77°05'07" East a distance of 5295.76 feet along the common line of said Sections 333 and 358 to a point for the common corner of Section 357, Abstract 274 of said Block 2 and said Sections 333, 334 and 358;

THENCE North 77°05'07" East a distance of 3855.88 feet along the common line of said Sections 334 and 357 to a point in the common line of Kent and Stonewall County, Texas and the northeast corner hereof;

THENCE South 02°23'30" West a distance of 18100.17 feet along the common county line to a point in easterly r-o-w line of State Highway 70 for the south corner hereof;

THENCE along the easterly r-o-w line of said State Highway 70 the following twenty (20) calls:

1. North 18°38'30" West a distance of 1877.45 feet to a point for the point of curvature of a curve to the right;
2. Along said curve to the right with an arc length of 986.69 feet, a radius of 5653.38 feet, and a chord bearing of North 13°38'30" West a distance of 985.44 feet to a concrete r-o-w marker found for an angle point hereof;
3. North 08°38'30" West a distance of 4047.29 feet to an iron rod set at a 6 inch cedar fence corner post in the common line of said Sections 325 and 332 and an angle point hereof;
4. North 08°38'30" West a distance of 38.29 feet to a concrete r-o-w marker found for the point of curvature of a curve to the left;
5. Along said curve to the left with an arc length of 1290.95 feet, a radius of 2939.27 feet, and a chord bearing of North 21°13'33" West a distance of 1280.60 feet to a concrete r-o-w marker found for an angle point hereof;
6. North 33°48'30" West a distance of 2912.65 feet to a concrete r-o-w marker found for an angle point hereof;
7. North 19°46'20" West a distance of 103.06 feet to a concrete r-o-w marker found for an angle point hereof;
8. North 33°46'31" West a distance of 796.35 feet to a point for an angle point hereof;
9. North 19°44'21" West a distance of 206.11 feet to a point for an angle point hereof;
10. North 33°46'31" West a distance of 578.74 feet to a point for the point of curvature of a curve to the left;

11. Along said curve to the left with an arc length of 1411.75 feet, a radius of 2441.46 feet, and a chord bearing of North 50°20'36" West a distance of 1392.16 feet to a concrete r-o-w marker found for an angle point hereof;
12. North 66°54'31" West a distance of 1695.42 feet to a concrete r-o-w marker found for an angle point hereof;
13. North 80°56'42" West a distance of 309.16 feet to a concrete r-o-w marker found for an angle point hereof;
14. North 66°58'10" West a distance of 1097.67 feet to a point for an angle point hereof;
15. North 52°55'59" West a distance of 103.05 feet to a point for an angle point hereof;
16. North 66°58'10" West a distance of 39.79 feet to a concrete r-o-w marker found for the point of curvature of a curve to the right;
17. Along said curve to the right with an arc length of 192.98 feet, a radius of 2764.31 feet, and a chord bearing of North 64°58'05" West a distance of 192.94 feet to a point for an angle point hereof;
18. North 76°25'35" West a distance of 100.09 feet to a point for an angle point hereof;
19. Thence along a curve to the right with an arc length of 1707.89 feet, a radius of 2789.30 feet, and a chord bearing of North 43°25'38" West a distance of 1681.33 feet to a concrete r-o-w marker found for an angle point hereof;
20. North 25°53'10" West a distance of 382.19 feet to an iron rod set in the common line of said Sections 330 and 359 for the northwest corner hereof and from which an 8 inch cedar fence corner post found bears North 02°22'06" West a distance of 7.7 feet and from said northwest corner a 3/4 inch galvanized iron pipe with cap found in the westerly line of said r-o-w bears South 77°02'27" West a distance of 152.1 feet along said common line;

THENCE North 77°02'27" East a distance of 1944.89 feet along said common line to the **POINT OF BEGINNING** and containing 1,540.172 acres of land, more or less.

Note: Bearings, distances and acreage shown hereon are Grid, NAD83, Texas North-Central Zone. "Iron rods set" are 1/2 inch iron rebar with blue plastic caps marked "WATSON-5498".

Note: The common line between Kent County, Texas and Stonewall County, Texas is an indefinite line that is not surveyed and/or marked on the ground. The line described in this survey was determined from an USGS quadrangle map showing the approximate location of the common county line. No warranty is made or intended herein for the exact accuracy and/or location of this common county line.

COPY ONLY - SEE NOTE BELOW

April 1, 2011

John F. Watson

Texas Registered Professional Land Surveyor

RPLS No. 5498

Job no. 08-0056

Note: This survey metes and bounds description was prepared while performing an ALTA survey of the surrounding area. THIS DIGITAL COPY IS PROVIDED FOR THE INSERTION INTO LEGAL DOCUMENTS. The signed and sealed original copies of this survey description are part of this said ALTA survey and are retained in the office of John F. Watson & Company and their client.

John F. Watson & Company

PROFESSIONAL LAND SURVEYORS & PLANNERS

200 N. Loraine, Suite 220, Midland, Texas 79701, (432) 520-2400, Fax (432) 520-2404

www.windearthwater.com

STONEWALL COUNTY PORTION OF MOZART WIND - 2,251.800 ACRES OF LAND

LEGAL DESCRIPTION: BEING 2,251.800 ACRES OF LAND, LYING IN AND BEING SITUATED OUT OF SECTION 334, ABSTRACT 1785, SECTION 335, ABSTRACT 408, SECTION 324, ABSTRACT 1302, SECTION 325, ABSTRACT 268, SECTION 309, ABSTRACT 98, SECTION 308, ABSTRACT 1745, AND ALL OF THE WEST ONE-HALF OF SECTION 336, ABSTRACT 1183, ALL IN BLOCK 2, STONEWALL COUNTY, TEXAS, AND BEING A PORTION OF THOSE SAME TRACTS AS DESCRIBED AS TRACTS 1 THRU 5 UNDER ERMA LEE DANIEL AND WILLIAM BRADLEY LONG AND DILANA GOHLKE IN THAT CERTAIN MEMORANDUM OF REAL PROPERTY LEASE RECORDED IN VOLUME 34, PAGE 588 OF THE OFFICIAL PUBLIC RECORDS OF KENT COUNTY, TEXAS, VOLUME 447, PAGE 122 OF THE OFFICIAL PUBLIC RECORDS OF STONEWALL COUNTY, TEXAS, AND VOLUME 801, PAGE 95 OF THE OFFICIAL PUBLIC RECORDS OF FISHER COUNTY, TEXAS; SAID 2,251.800 ACRE TRACT BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS AND AS SURVEYED UNDER THE SUPERVISION OF JOHN F. WATSON & COMPANY IN JUNE, 2010:

BEGINNING at a 6 inch cedar fence corner post found for the common corner of Section 337, Abstract 274, Section 357, Abstract 274, Section 356, Abstract 1185 and said Section 334 and an ell corner hereof:

THENCE South 12°45'28" East a distance of 5289.20 feet along the common line of said Sections 334 and 337 to a 6 inch cedar fence corner post found for the common corner of Sections 335 and 336 of said Block 2 and said Sections 334 and 337 and an interior corner hereof;

THENCE North 76°57'53" East a distance of 2630.32 feet along the common line of said Sections 336 and 337 to an iron rod set for the northwest corner of the east one-half of said Section 336 conveyed to Wesley R. Stinson by deed recorded in Volume 386, Page 813 of the Deed Records of Stonewall County, Texas and an ell corner hereof and from which a 4 inch cedar fence corner post found for the easterly common corner of said Sections 336 and 337 bears North 76°57'53" East a distance of 2630.32 feet along said common line;

THENCE South 12°52'53" East a distance of 5257.46 feet along the west line of said east one-half to an iron rod set in the common line of said Sections 323 and 336 for the southwest corner of said east one-half and an ell corner hereof and from which a 4 inch cedar fence corner post found for the easterly common corner of Sections 323 and said Section 336 bears North 76°54'16" East a distance of 2632.88 feet along said common line;

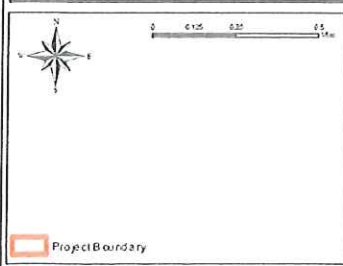
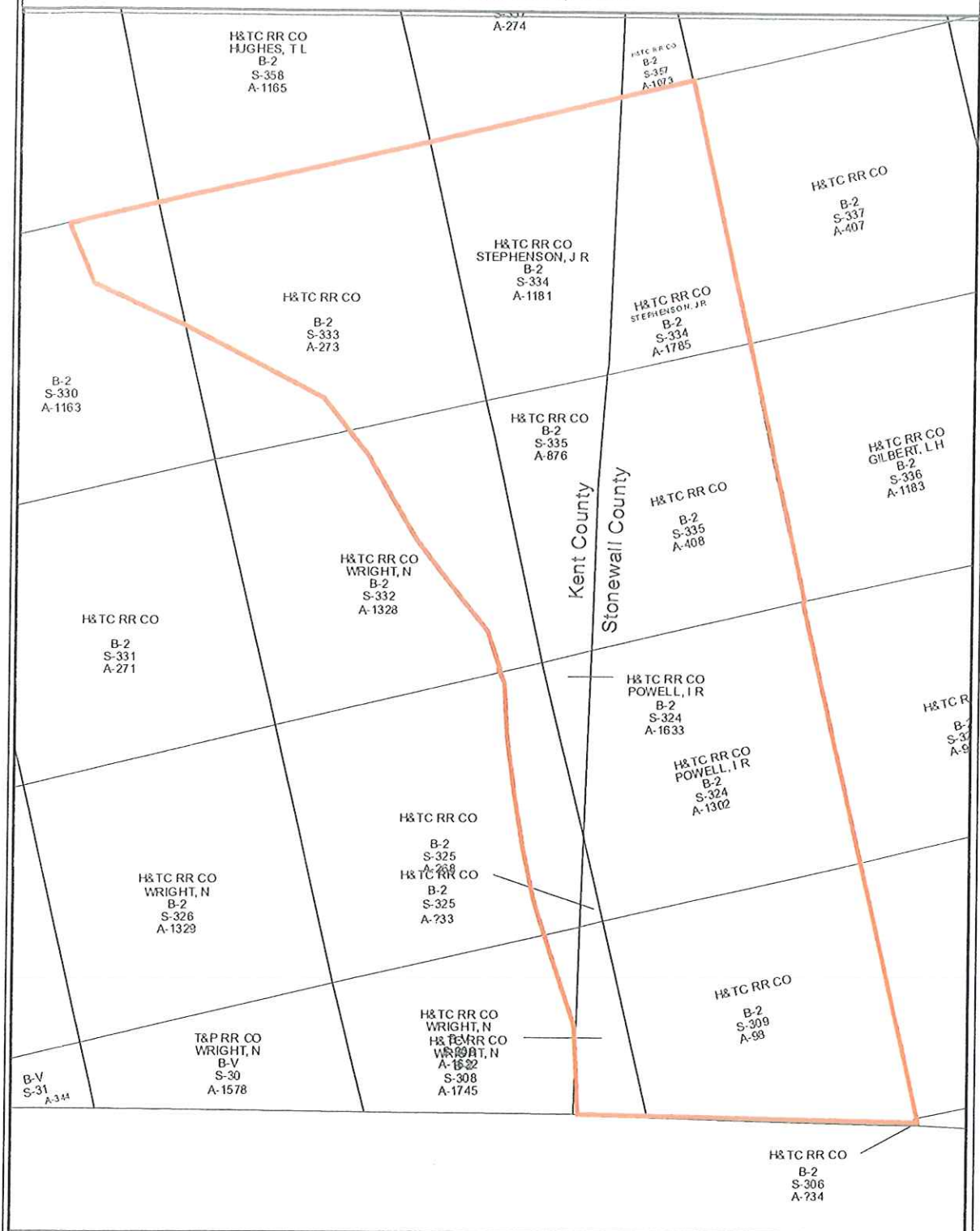
THENCE South 76°54'16" West a distance of 2632.88 feet along the common line of said Sections 323 and 336 to said iron rod set for the common corner of said Sections 323, 324, 335 and 336 and an interior corner hereof;

THENCE South 12°51'13" East along the common line of said Sections 323 and 324, passing at a distance of 5249.16 feet a 3 inch iron pipe fence corner post, continuing in all a distance of 5250.41 feet to a point in the north line of Section 310, Abstract 1301 of said Block 2 for the southerly common corner of said Sections 323 and 324 and an ell corner hereof;

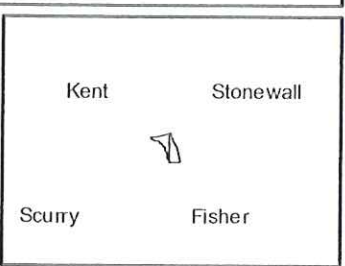
THENCE South 77°08'23" West a distance of 40.85 feet along the common line of said Sections 310 and 324 to an 8 inch cedar fence corner post found for the northerly common corner of said Sections 309 and 310 and an interior corner hereof;

THENCE South 12°46'18" East a distance of 5250.84 feet along the common line of said Sections 309 and 310 to a 12 inch cedar fence corner post found for the common corner of

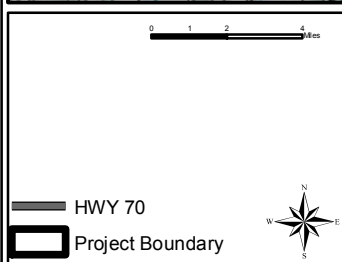
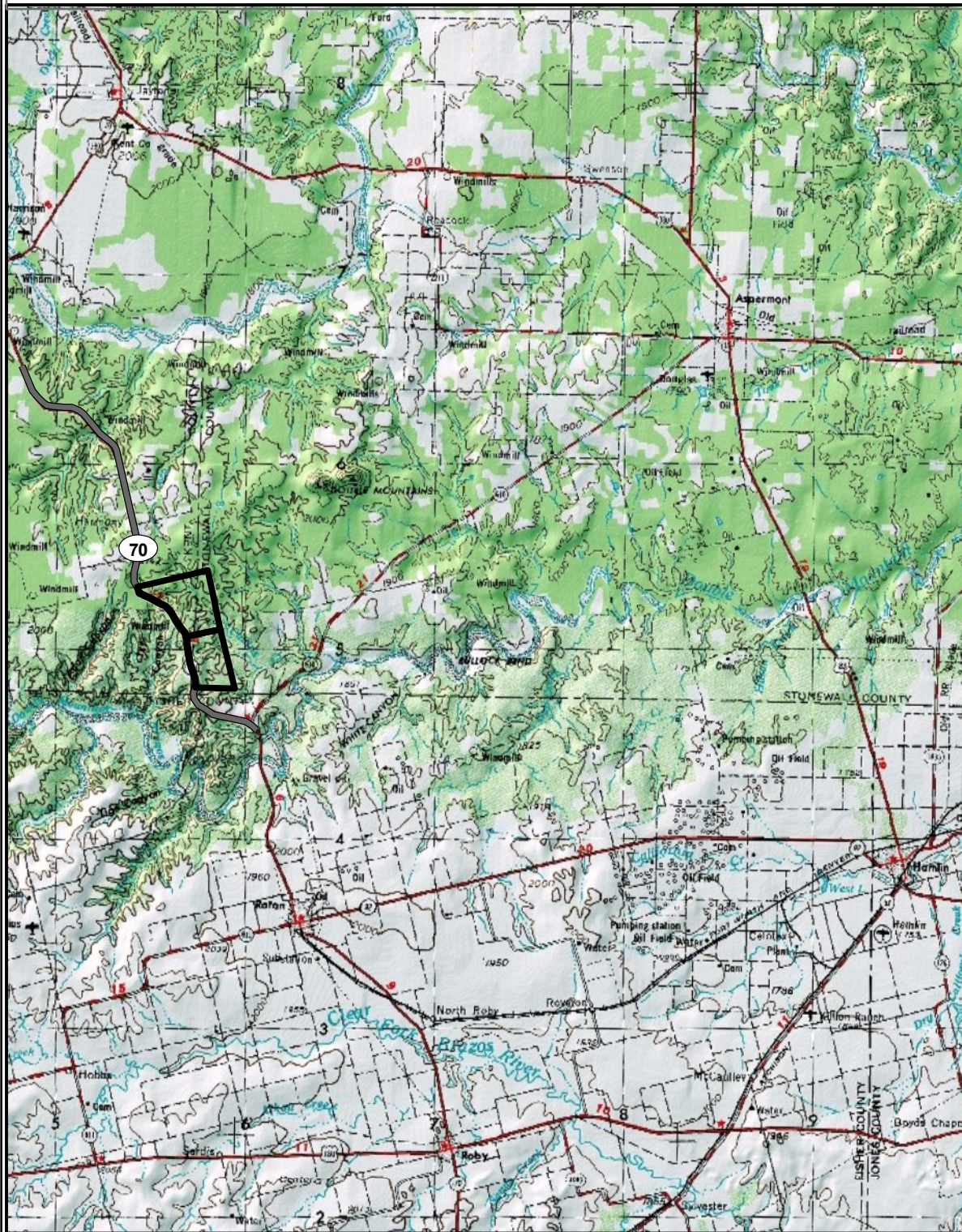
WKN Mozart, LLC



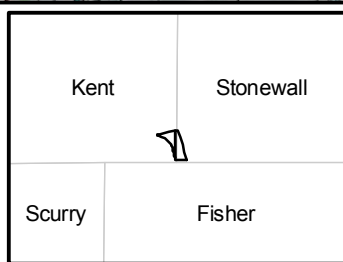
WKN Mozart
Kent & Stonewall Counties,
Texas



WKN Mozart, LLC



WKN Mozart
Kent & Stonewall Counties,
Texas



Attachment 12

NOT APPLICABLE

Rotan Independent School District Application for Appraised Value Limitation on Qualified Property

WKN Mozart, LLC Wind Project

Attachment 13: Job Requirement Waiver

The WKN Mozart, LLC renewable wind energy generation Project will create three qualifying jobs, as the term is defined in Chapter 313.021(3). Pursuant to Section 313.025(f-1) a school district's governing body may find that the job requirement exceeds the industry standard for the number of employees reasonably necessary for the operation of the facility that is described in the application.

Based on industry standard, the size and scope of this Project will require fewer than ten permanent jobs. Therefore, WKN will request that Rotan ISD's governing body may that finding and waive the job creation requirement.

Wind projects are labor intensive to construct but require far fewer workers to maintain. Therefore, as referenced in this application, the applicant estimates that approximately 200 temporary construction jobs will be created by the construction of the Project, but only three permanent workers will be required to maintain a Project of this size and scope. The permanent employees of the Project will maintain and service the WECS, underground electrical lines, substations and other infrastructure that will be installed to benefit the Project. In addition to employees working directly on the WECS onsite, there may also be asset managers or technicians who supervise, monitor, and support the Project from the operations facility located offsite. WKN Mozart has estimated three full time employees based upon its operating procedures. WKN Mozart staffs a wind farm in ratio of one full-time employee for every ten turbines, although this number can and does vary depending on the type of technology available, the technical assistance offered by the turbine manufacturer and other variables that are not known prior to construction of the facility.

Rotan Independent School District Application for Appraised Value Limitation on Qualified Property

WKN Mozart, LLC Wind Project

Attachment 14 (in response to "Wage and Employment Information," page 9)

Methodology

110% of Stonewall County Average Weekly Wage for All Jobs

2009 4Q \$636

2010 1Q \$446

2010 2Q \$530

2010 3Q \$602

Total: $\$2,214.00/4 = \553.00 average weekly wage

X 1.1

\$603.30

110% of Kent County Average Weekly Wage for all Jobs

2009 4Q \$947

2010 1Q \$639

2010 2Q \$651

2010 3Q \$667

Total: $\$2,904.00/4 = \726.00 average weekly wage

X 1.1

\$798.60

Attachment 14 continued (responsive to Wage and Employment Information, cont. page 10)

110% Combined County Average Weekly Wage for all Jobs

Stonewall County \$608.30

Kent County \$798.60

$\$1,406.90/2 = \703.45 *average combined weekly wage*

110% Stonewall County Average Weekly Wage for Manufacturing Jobs in County

N/A – Information is not provided for manufacturing jobs in Stonewall County.

110% Kent County Average Weekly Wage for Manufacturing Jobs in County

N/A – Information is not provided for manufacturing jobs in Kent County.

110% of County Average Wage for Manufacturing Jobs in Region (West-Central Texas Council of Governments)

\$17.27 per hour

X 40 hours per week:

\$690.80

X 1.10 (110%):

\$759.88

X 52 Weeks:

\$39,513.76

2009 Manufacturing Wages by Council of Government Region
Wages for All Occupations

COG	Wages	
	Hourly	Annual
Texas	\$21.43	\$44,583
<u>1. Panhandle Regional Planning Commission</u>	\$18.38	\$38,227
<u>2. South Plains Association of Governments</u>	\$15.67	\$32,596
<u>3. NORTEX Regional Planning Commission</u>	\$19.60	\$40,768
<u>4. North Central Texas Council of Governments</u>	\$23.44	\$48,754
<u>5. Ark-Tex Council of Governments</u>	\$15.14	\$31,489
<u>6. East Texas Council of Governments</u>	\$16.87	\$35,091
<u>7. West Central Texas Council of Governments</u>	\$17.27	\$35,916
<u>8. Rio Grande Council of Governments</u>	\$15.26	\$31,732
<u>9. Permian Basin Regional Planning Commission</u>	\$19.11	\$39,757
<u>10. Concho Valley Council of Governments</u>	\$14.80	\$30,784
<u>11. Heart of Texas Council of Governments</u>	\$17.41	\$36,206
<u>12. Capital Area Council of Governments</u>	\$25.60	\$53,244
<u>13. Brazos Valley Council of Governments</u>	\$15.33	\$31,893
<u>14. Deep East Texas Council of Governments</u>	\$15.46	\$32,151
<u>15. South East Texas Regional Planning Commission</u>	\$25.53	\$53,095
<u>16. Houston-Galveston Area Council</u>	\$22.90	\$47,629
<u>17. Golden Crescent Regional Planning Commission</u>	\$19.84	\$41,273
<u>18. Alamo Area Council of Governments</u>	\$16.82	\$34,984
<u>19. South Texas Development Council</u>	\$13.68	\$28,445
<u>20. Coastal Bend Council of Governments</u>	\$22.10	\$45,967
<u>21. Lower Rio Grande Valley Development Council</u>	\$13.52	\$28,114
<u>22. Texoma Council of Governments</u>	\$18.42	\$38,305
<u>23. Central Texas Council of Governments</u>	\$16.58	\$34,484
<u>24. Middle Rio Grande Development Council</u>	\$13.66	\$28,416

Source: Texas Occupational Employment and Wages

Data published: July 2010

Data published annually, next update will be June 2011.

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

Quarterly Employment and Wages (QCEW)

[Back](#)

Page 1 of 1 (40 results/page)

$\frac{[A]}{[Y]}$ Year	$\frac{[A]}{[Q]}$ Period	$\frac{[A]}{[N]}$ Area	$\frac{[A]}{[N]}$ Ownership	$\frac{[A]}{[Y]}$ Division	$\frac{[A]}{[Y]}$ Level	$\frac{[A]}{[Y]}$ Ind Code	$\frac{[A]}{[Y]}$ Industry	$\frac{[A]}{[Q]}$ Avg Weekly Wages
2009	1st Qtr	Kent County	Private	00	0	10	Total, All Industries	\$431
2009	1st Qtr	Stonewall County	Private	00	0	10	Total, All Industries	\$460
2009	2nd Qtr	Kent County	Private	00	0	10	Total, All Industries	\$533
2009	2nd Qtr	Stonewall County	Private	00	0	10	Total, All Industries	\$528
2009	3rd Qtr	Kent County	Private	00	0	10	Total, All Industries	\$557
2009	3rd Qtr	Stonewall County	Private	00	0	10	Total, All Industries	\$574
2009	4th Qtr	Kent County	Private	00	0	10	Total, All Industries	\$547
2009	4th Qtr	Stonewall County	Private	00	0	10	Total, All Industries	\$536
2010	1st Qtr	Kent County	Private	00	0	10	Total, All Industries	\$539
2010	1st Qtr	Stonewall County	Private	00	0	10	Total, All Industries	\$446
2010	2nd Qtr	Kent County	Private	00	0	10	Total, All Industries	\$551
2010	2nd Qtr	Stonewall County	Private	00	0	10	Total, All Industries	\$520
2010	3rd Qtr	Kent County	Private	00	0	10	Total, All Industries	\$557
2010	3rd Qtr	Stonewall County	Private	00	0	10	Total, All Industries	\$602

Rotan Independent School District Application for Appraised Value Limitation on Qualified Property

WKN Mozart, LLC Wind Project

Attachment 15 (in response to "Wage and Employment Information," page 10)

In addition to the annual salary received by each qualified position, the employee will receive a full benefits package including skilled training, paid sick leave and vacation time as well as medical, dental and vision insurance.

Attachment 16

NOT APPLICABLE

Schedule A (Rev. May 2010): Investment

Applicant Name: WKN Mozart, LLC
 ISD Name: Bolan Independent School District

Form 50-299

PROPERTY INVESTMENT AMOUNTS									
(Estimated investment in each year. Do not put cumulative totals.)									
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below)	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during the year	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total investment (A+B+D)	
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)			0	0		0	0	0
	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)	2011-2012	2011	0	0		0	0	0
	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)								
	Complete tax years of qualifying time period	1	2012-2013	2012	25,000,000	0	35,000,000	0	35,000,000
		2	2013-2014	2013	10,000,000	0	10,000,000	0	10,000,000
		3	2014-2015	2014	0	0	0	0	0
		4	2015-2016	2015	0	0	0	0	0
		5	2016-2017	2016	0	0	0	0	0
		6	2017-2018	2017	0	0	0	0	0
		7	2018-2019	2018	0	0	0	0	0
		8	2019-2020	2019	0	0	0	0	0
		9	2020-2021	2020	0	0	0	0	0
		10	2021-2022	2021	0	0	0	0	0
		11	2022-2023	2022	0	0	0	0	0
		12	2023-2024	2023	0	0	0	0	0
Credit Settle-Up Period	Continue to Maintain Viable Presence	13	2024-2025	2024	0	0	0	0	0
		14	2025-2026	2025	0	0	0	0	0
		15	2026-2027	2026	0	0	0	0	0
Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.									

Column A: This represents the total dollar amount of planned investment in tangible personal property that the applicant considers qualified investment - as defined in Tax Code §913.021(1)(A)-(D). For the purposes of investment, please list amount invested each year, not cumulative totals.

Column B: For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property. Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period. The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §913.021(1)(E).

Column D: For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings. Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc. Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter these amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE:  DATE: 3/25/11 25-Mar-11

Schedule B (Rev. May 2010): Estimated Market And Taxable Value

Applicant Name
ISD Name

WKN Mozart, LLC
Rotan Independent School District

Form 50-296

				Qualified Property				Reductions from Market Value	Estimated Taxable Value	
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"	Exempted Value	Final taxable value for 18S - after all reductions	Final taxable value for M&O--after all reductions
		pre-year 1	2011 - 2012	2011	NA	0	0	0	0	0
	Complete tax years of qualifying time period	1	2012 - 2013	2012	NA	35,000,000	0	0	35,000,000	35,000,000
		2	2013 - 2014	2013	NA	45,000,000	0	0	45,000,000	45,000,000
		3	2014 - 2015	2014	NA	41,850,000	0	0	41,850,000	10,000,000
		4	2015 - 2016	2015	NA	38,920,500	0	0	38,920,500	10,000,000
		5	2016 - 2017	2016	NA	36,196,065	0	0	36,196,065	10,000,000
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	6	2017 - 2018	2017	NA	33,662,341	0	0	33,662,341	10,000,000
		7	2018 - 2019	2018	NA	31,305,978	0	0	31,305,978	10,000,000
		8	2019 - 2020	2019	NA	29,114,560	0	0	29,114,560	10,000,000
		9	2020 - 2021	2020	NA	27,076,541	0	0	27,076,541	10,000,000
		10	2021 - 2022	2021	NA	25,181,184	0	0	25,181,184	10,000,000
Credit Settle- Up Period	Continue to Maintain Viable Presence	11	2022 - 2023	2022	NA	23,418,502	0	0	23,418,502	23,418,502
		12	2023 - 2024	2023	NA	21,779,207	0	0	21,779,207	21,779,207
		13	2024 - 2025	2024	NA	20,254,663	0	0	20,254,663	20,254,663
Post- Settle-Up Period		14	2025 - 2026	2025	NA	18,836,836	0	0	18,836,836	18,836,836
Post- Settle-Up Period		15	2026 - 2027	2026	NA	17,518,258	0	0	17,518,258	17,518,258

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.



3/25/11 25-Mar-11

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

Applicant Name
WKN Mozart, LLC

ISD Name
Rolan Independent School District

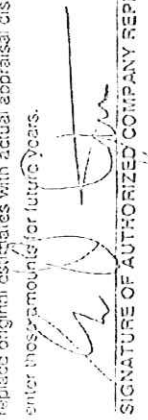
Schedule C- Application: Employment Information

Form 50-233

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Construction		New Jobs		Qualifying Jobs	
				Column A: Number of Construction FTE's or man-hours (specify)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs
Tax Credit Period (with 50% cap on credit)	015-year 1	2011 - 2012	2011	200 FTE's	41,600	0	39,514	0	39,514
	Complete tax years of qualifying time period	1	2012 - 2013	200 FTE's	41,600	3	39,514	3	39,514
		2	2013 - 2014	0	0	3	39,514	3	39,514
		3	2014 - 2015	0	0	3	39,514	3	39,514
		4	2015 - 2016	0	0	3	39,514	3	39,514
		5	2016 - 2017	0	0	3	39,514	3	39,514
		6	2017 - 2018	0	0	3	39,514	3	39,514
		7	2018 - 2019	0	0	3	39,514	3	39,514
Credit Settle-Up Period	Value Limitation Period	8	2019 - 2020	0	0	3	39,514	3	39,514
		9	2020 - 2021	0	0	3	39,514	3	39,514
		10	2021 - 2022	0	0	3	39,514	3	39,514
		11	2022 - 2023	0	0	3	39,514	3	39,514
	Continue to Maintain Viable Presence	12	2023 - 2024	0	0	3	39,514	3	39,514
		13	2024 - 2025	0	0	3	39,514	3	39,514
		14	2025 - 2026	0	0	3	39,514	3	39,514
		15	2026 - 2027	0	0	3	39,514	3	39,514

Notes: For job definitions see TAC §9.1051(14) and Tax Code §913.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.


SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

3/25/23 03-MAR-23
DATE

Schedule D: (Rev. May 2010): Other Tax Information

Applicant Name		WKN Mozart, LLC		ISD Name		Rolan Independent School District		Form 50-256		
				Franchise Tax		Other Property Tax Abatement Sought				
				Sales Taxable Expenditures		Franchise Tax				
				Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percentage exemption requested or granted in each year of the Agreement	City	Hospital	Stonewall County
Year	School Year (YYYY-YYYY)	Tax/Calendar Year YYYY	Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percentage exemption requested or granted in each year of the Agreement	City	Hospital	Stonewall County	
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	pre-year 1	2011-2012	\$35,000,000	5,000,000**	0	0	NA	0	0	
Complete tax years of qualifying time period	1	2012 - 2013	\$10,000,000	5,000,000**	13,500	50% NA	50%	50%	50%	
	2	2013-2014	\$0	0	13,500	50% NA	50%	50%	50%	
	3	2014 - 2015	\$0	0	13,500	50% NA	50%	50%	50%	
	4	2015 - 2016	\$0	0	13,500	50% NA	50%	50%	50%	
	5	2016 - 2017	\$0	0	13,500	50% NA	50%	50%	50%	
	6	2017- 2018	\$0	0	13,500	40% NA	40%	40%	40%	
	7	2018 - 2019	\$0	0	13,500	40% NA	40%	40%	40%	
	8	2019 - 2020	\$0	0	13,500	40% NA	40%	40%	40%	
	9	2020 - 2021	\$0	0	13,500	40% NA	40%	40%	40%	
	10	2021 - 2022	\$0	0	13,500	40% NA	40%	40%	40%	
Tax Credit Period (with 50% cap on credit)	Continue to Maintain Viable Presence	2022	\$0	0	13,500	0 NA	0	0	0	
	2023 - 2024	2023	\$0	0	13,500	0 NA	0	0	0	
	2024 - 2025	2024	\$0	0	13,500	0 NA	0	0	0	
	2025 - 2026	2025	\$0	0	13,500	0 NA	0	0	0	
Credit Settle-Up Period	Post-Settle-Up Period	2026	\$0	0	13,500	0 NA	0	0	0	
	Post-Settle-Up Period	2026	\$0	0	13,500	0 NA	0	0	0	

*For planning, construction and operation of the facility.

** Column G represents labor expenses not subject to state sales tax

3/25/11 DATE 25-Mar-11

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

Attachment 21

WILL SUPPLEMENT

Attachment 22

WILL SUPPLEMENT

Attachment 23

WILL SUPPLEMENT

Attachment 24

WILL SUPPLEMENT