



October 31, 2024

Throckmorton CISD
Attn: Superintendent Charles Mims
210 College St
Throckmorton, Texas 76483

RE: #1807_Amendment After Execution No.Two_Throckmorton CISD_Monarch Creek Wind, LLC

Superintendent Mims:

Please find attached Amendment Two for Agreement #1807_Throckmorton CISD_Monarch Creek Wind, LLC. We kindly request you review and consider the following changes:

- **Tab 1: Section 1:** School District Information Updated
- **Tab 1: Section 2:** Applicant Information Updated
- **Tab 1: Section 4:** Business Applicant Information Updated
- **Tab 1: Section 5:** Applicant Business Structure Updated
- **Tab 1: Section 9:** Projected Timeline Updated
- **Tab 1: Section 10:** The Property Updated
- **Tab 4:** Detailed Description of the Project Updated
- **Tab 7:** Description of Qualified Investment Updated
- **Tab 8:** Description of Qualified Property Updated
- **Tab 14:** Schedules A1, A2, B, & C Updated
- **Tab 17:** Signature and Certification Page Updated

If you have any questions, please do not hesitate to contact us. Thank you!

Sincerely,

A handwritten signature in blue ink that reads "Mike Fry".

Mike Fry
Senior Director, Energy Services
mfry@keatax.com



Tab 1: Pages 1-11 of the Application

Please See Attached



Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-AApplication for Appraised Value Limitation on Qualified Property
(Tax Code, Chapter 313, Subchapter B or C)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Texas Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the completed application to the Comptroller, separating each section of the documents. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, and has determined that all assertions of confidentiality are appropriate, the Comptroller will publish all submitted non-confidential application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller's rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project and issue a certificate for a limitation on appraised value to the school board regarding the application by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete by the Comptroller), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at comptroller.texas.gov/economy/local/ch313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

April 20, 2022

Date Application Received by District

Charles

First Name

Mims

Last Name

Superintendent

Title

Throckmorton Collegiate Independent School District

School District Name

210 College St

Street Address

210 College St

Mailing Address

Throckmorton

City

TX

State

76483

ZIP

940-849-2411

Phone Number

N/A

Fax Number

N/A

Mobile Number (optional)

mims@throck.org

Email Address

2. Does the district authorize the consultant to provide and obtain information related to this application?



Yes



No

Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-A

SECTION 1: School District Information *(continued)*

3. Authorized School District Consultant *(If Applicable)*

Shelly	Leung
First Name	Last Name
Director of Economic Development	
Title	
Powell Law Group, LLP	
Firm Name	
512-494-1144	512-494-1188
Phone Number	Fax Number
N/A	sleung@plg-law.com
Mobile Number <i>(optional)</i>	Email Address

4. On what date did the district determine this application complete? April 25, 2022

SECTION 2: Applicant Information

1. Authorized Company Representative *(Applicant)*

Anthony	Pedroni
First Name	Last Name
Vice President	NextEra Energy Resources
Title	Organization
700 Universe Blvd	
Street Address	
700 Universe Blvd	
Mailing Address	
Juno Beach	Florida
City	State
561-694-3194	N/A
Phone Number	Fax Number
N/A	anthony.pedroni@nexteraenergy.com
Mobile Number <i>(optional)</i>	Business Email Address

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? ☒ Yes ☐ No

2a. If yes, please fill out contact information for that person.

Kasey	Stefanski
First Name	Last Name
Senior Project Manager, Development	NextEra Energy Resources
Title	Organization
700 Universe Blvd	
Street Address	
700 Universe Blvd	
Mailing Address	
Juno Beach	Florida
City	State
561-268-8134	N/A
Phone Number	Fax Number
N/A	Kasey.Stefanski@nexteraenergy.com
Mobile Number <i>(optional)</i>	Business Email Address

3. Does the applicant authorize the consultant to provide and obtain information related to this application? ☒ Yes ☐ No

Texas Comptroller of Public Accounts

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Transparency
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SECTION 2: Applicant Information (continued)

4. Authorized Company Consultant (If Applicable)

Mike

First Name

Fry

Last Name

Senior Director

Title

K.E. Andrews

Firm Name

469-298-1594

Phone Number

mfry@keatax.com

Business Email Address

N/A

Fax Number

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? ☒ Yes ☐ No

The total fee shall be paid at the same time the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

- 1a. If yes, include all transaction information below. Include proof of application fee paid to the school district in **Tab 2**. Any confidential banking information provided will not be publicly posted.

\$ 75,000.00

Payment Amount

King Creek Wind Farm 3 LLC

Payor

April 1, 2022

Date transaction was processed

Check

Transaction Type

Throckmorton Collegiate ISD

Payee

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No ☐ N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No ☐ N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? Monarch Creek Wind, LLC
2. Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 32084663247
3. Parent Company Name NextEra Energy
4. Parent Company Tax ID 32074667869
5. NAICS code 221115
6. Is the applicant a party to any other pending or active Chapter 313 agreements? ☐ Yes ☒ No
- 6a. If yes, please list application number, name of school district and year of agreement

SECTION 5: Applicant Business Structure

1. Business Organization of Applicant (corporation, limited liability corporation, etc) Limited Liability Company
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? ☐ Yes ☒ No
- 2a. If yes, attach in **Tab 3** a copy of the most recently submitted Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.

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SECTION 5: Applicant Business Structure (continued)

2b. Texas Franchise Tax Reporting Entity Taxpayer Name

NextEra Energy

2c. Reporting Entity Taxpayer Number

32074667869

3. Is the applicant current on all tax payments due to the State of Texas? ☒ Yes ☐ No
4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☒ Yes ☐ No ☐ N/A

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? ☒ Yes ☐ No
2. The property will be used for one of the following activities:
- (1) manufacturing ☐ Yes ☒ No
 - (2) research and development ☐ Yes ☒ No
 - (3) a clean coal project, as defined by Section 5.001, Water Code ☐ Yes ☒ No
 - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code ☐ Yes ☒ No
 - (5) renewable energy electric generation ☒ Yes ☐ No
 - (6) electric power generation using integrated gasification combined cycle technology ☐ Yes ☒ No
 - (7) nuclear electric power generation ☐ Yes ☒ No
 - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) ☐ Yes ☒ No
 - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051* ☐ Yes ☒ No
3. Are you requesting that any of the land be classified as qualified investment? ☐ Yes ☒ No
4. Will any of the proposed qualified investment be leased under a capitalized lease? ☐ Yes ☒ No
5. Will any of the proposed qualified investment be leased under an operating lease? ☐ Yes ☒ No
6. Are you including property that is owned by a person other than the applicant? ☐ Yes ☒ No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? ☐ Yes ☒ No

*Note: Applicants requesting eligibility under this category should note that there are additional application and reporting data submission requirements.

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. If the project is an amendment or a reapplication please specify and provide details regarding the original project.
2. Check the project characteristics that apply to the proposed project:
- | | |
|--|---|
| ☒ Land has no existing improvements | ☐ Land has existing improvements (complete Section 13) |
| ☐ Expansion of existing operation on the land (complete Section 13) | ☐ Relocation within Texas |

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SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? ☐ Yes ☒ No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? ☒ Yes ☐ No
3. Does the applicant have current business activities at the location where the proposed project will occur? ☐ Yes ☒ No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? ☐ Yes ☒ No
5. Has the applicant received any local or state permits for activities on the proposed project site? ☐ Yes ☒ No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? ☐ Yes ☒ No
7. Is the applicant evaluating other locations not in Texas for the proposed project? ☒ Yes ☐ No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? ☐ Yes ☒ No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? ☐ Yes ☒ No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? ☒ Yes ☐ No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

SECTION 9: Projected Timeline

NOTE: Only construction beginning after the application review start date (the date the Texas Comptroller of Public Accounts deems the application complete) can be considered qualified property and/or qualified investment.

1. Estimated school board ratification of final agreement October 2022
2. Estimated commencement of construction January 2026
3. Beginning of qualifying time period (MM/DD/YYYY) 1/01/2025
4. First year of limitation (YYYY) 01/01/2027
- 4a. For the beginning of the limitation period, notate which **one of the following** will apply according to provision of 313.027(a-1)(2):
- ☐ A. January 1 following the application date ☒ B. January 1 following the end of QTP
- ☐ C. January 1 following the commencement of commercial operations
5. Commencement of commercial operations 12/31/26

SECTION 10: The Property

1. County or counties in which the proposed project will be located Throckmorton County
2. Central Appraisal District (CAD) that will be responsible for appraising the property Throckmorton CAD
3. Will this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☒ No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:
- | | |
|---|--|
| M&O (ISD): <u>Throckmorton CISD; 100%; \$0.82020</u>
(Name, tax rate and percent of project) | I&S (ISD): <u>Throckmorton CISD; 100%; \$0.35</u>
(Name, tax rate and percent of project) |
| County: <u>Throckmorton County; 100%; \$0.89</u>
(Name, tax rate and percent of project) | City: <u>N/A</u>
(Name, tax rate and percent of project) |
| Hospital District: <u>N/A</u>
(Name, tax rate and percent of project) | Water District: <u>N/A</u>
(Name, tax rate and percent of project) |
| Other (describe): <u>N/A</u>
(Name, tax rate and percent of project) | Other (describe): <u>N/A</u>
(Name, tax rate and percent of project) |

Tab 4: Detailed Description of the Project

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.

Monarch Creek Wind, LLC (F.K.A. King Creek Wind Farm 3, LLC) is requesting an appraised value limitation from Throckmorton Collegiate Independent School District (ISD) for the Monarch Creek Wind Project (the "Project"), a proposed wind-powered electric generating facility with attached battery storage in Throckmorton County. The proposed Throckmorton CISD Project (this application) will be constructed within a Reinvestment Zone that will be created by Throckmorton CISD will create. A map showing the location of the project is included in TAB 11.

The proposed Project is anticipated to have a capacity of approximately 279 MW located in Throckmorton CISD. The exact number and location of wind turbines and the size of each turbine will vary depending upon ongoing wind and siting analysis, turbine manufacturer's availability, prices, and the megawatt generating capacity of the Project when completed. The current estimated plans are to install all turbines within Throckmorton CISD. The Applicant requests a value limitation for all facilities and equipment installed for the Project, including wind turbines, towers, foundations, roadways, meteorological towers, collection system, communication system, electric switchyard, electric transformers, transmission line, and associated towers, interconnection facilities, energy storage enclosures containing batteries, energy storage cooling systems, SCADA systems, transformers, fire suppression systems, and all eligible ancillary and necessary equipment.

**NOTE: The map in TAB 11 shows the potential locations of improvements within Throckmorton CISD boundaries; however, the final number of turbines and the location of each turbine is dependent upon ongoing negotiations with power purchasers and other factors.*



Tab 7: Description of Qualified Investment

Monarch Creek Wind, LLC plans to construct a 279 MW wind farm in Throckmorton County.

This application covers all qualified property in the reinvestment zone and the project boundary within Throckmorton CISD necessary for the commercial operations of the proposed wind farm described in Tab 4. Two hundred and seventy-nine (279 MW) will be in Throckmorton CISD. Turbine placement is subject to change.

This application covers all qualified investment and qualified property necessary for the commercial operations of the wind farm. The batteries included in the Qualified Property will solely be used for the storage of electricity generated by this application.

Qualified Investment and Qualified Property include wind turbines, towers, foundations, roadways, meteorological towers, collection system, communication system, electric switchyard, electric transformers, transmission line and associated towers, interconnection facilities, energy storage enclosures containing batteries, energy storage cooling systems, SCADA systems, transformers, fire suppression systems, and all eligible ancillary and necessary equipment.

**NOTE: The map in TAB 11 shows the potential locations of improvements within Throckmorton CISD boundaries; however, the final number of turbines and the location of each turbine is dependent upon ongoing negotiations with power purchasers and other factors.*



Tab 8: Description of Qualified Property

Monarch Creek Wind, LLC plans to construct a 279 MW wind farm in Throckmorton County.

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This application covers all qualified investment and qualified property necessary for the commercial operations of the wind farm. The batteries included in the Qualified Property will solely be used for the storage of electricity generated by this application.

Qualified Investment and Qualified Property include wind turbines, towers, foundations, roadways, meteorological towers, collection system, communication system, electric switchyard, electric transformers, transmission line and associated towers, interconnection facilities, energy storage enclosures containing batteries, energy storage cooling systems, SCADA systems, transformers, fire suppression systems, and all eligible ancillary and necessary equipment.

**NOTE: The map in TAB 11 shows the potential locations of improvements within Throckmorton CISD boundaries; however, the final number of turbines and the location of each turbine is dependent upon ongoing negotiations with power purchasers and other factors.*



Tab 14: Schedules A1, A2, B, & C completed and signed Economic Impact (if applicable)

Please See Attached.



Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

Date 10/31/2024
Applicant Name Monarch Creek Wind, L
ISD Name Throckmorton CISD

Form 50-296A
Revised October 2020

PROPERTY INVESTMENT AMOUNTS								
(Estimated investment in each year. Do not put cumulative totals.)								
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other new investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other new investment made during this year that may become Qualified Property [SEE NOTE]	Total Investment (Sum of Columns A+B+C+D)
Investment made before filing complete application with district	--	Year preceding the first complete tax year of the qualifying time period (assuming no deferrals of qualifying time period)	2024	Not eligible to become Qualified Property			[The only other investment made before filing complete application with district that may become Qualified Property is land.]	
Investment made after filing complete application with district, but before final board approval of application							\$ -	
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period							\$ -	
Complete tax years of qualifying time period	QTP1	2025-2026	2025					\$ -
	QTP2	2026-2027	2026	\$ 323,000,000.00	\$ 750,000.00	\$ -	\$ -	\$ 323,750,000.00
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]				\$ 323,000,000.00	\$ 750,000.00	\$ -	\$ -	\$ 323,750,000.00
				Enter amounts from TOTAL row above in Schedule A2				
Total Qualified Investment (sum of green cells)				\$ 323,750,000.00				

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)

Date 10/31/2024
Applicant Name Monarch Creek Wind, LLC
ISD Name Throckmorton CISD

Form 50-296A
Revised October 2020

PROPERTY INVESTMENT AMOUNTS									
(Estimated investment in each year. Do not put cumulative totals.)									
				Column A	Column B	Column C	Column D	Column E	
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other investment made during this year that will become Qualified Property [SEE NOTE]	Total investment (A+B+C+D)	
Total Investment from Schedule A1*	--	TOTALS FROM SCHEDULE A1			\$ 323,000,000	\$ 750,000	\$ -	\$ -	\$ 323,750,000
Each year prior to start of value limitation period** <i>List as many rows as necessary</i>	0	2024-2025	2024					\$ -	
	0	2025-2026	2025					\$ -	
	0	2026-2027	2026	\$ 323,000,000	\$ 750,000	\$ -	\$ -	\$ 323,750,000	
Value limitation period***	1	2027-2028	2027					\$ -	
	2	2028-2029	2028					\$ -	
	3	2029-2030	2029					\$ -	
	4	2030-2031	2030					\$ -	
	5	2031-2032	2031					\$ -	
	6	2032-2033	2032					\$ -	
	7	2033-2034	2033					\$ -	
	8	2034-2035	2034					\$ -	
	9	2035-2036	2035					\$ -	
	10	2036-2037	2036					\$ -	
Total investment made through limitation				\$ 323,000,000	\$ 750,000	\$ -	\$ -	\$ 323,750,000	
Continue to maintain viable presence	11	2037-2038	2037						
	12	2038-2039	2038						
	13	2039-2040	2039						
	14	2040-2041	2040						
	15	2041-2042	2041						
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2042-2043	2042						
	17	2043-2044	2043						
	18	2044-2045	2044						
	19	2045-2046	2045						
	20	2046-2047	2046						
	21	2047-2048	2047						
	22	2048-2049	2048						
	23	2049-2050	2049						
	24	2050-2051	2050						
	25	2051-2052	2051						

* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row**.

** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Date 10/31/2024
Applicant Name Monarch Creek Wind, LLC
ISD Name Throckmorton CISD

Form 50-296A

Revised October 2020

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Estimated Taxable Value		
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2024-2025	2024	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	0	2025-2026	2025	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	0	2026-2027	2026	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Value Limitation Period	1	2027-2028	2027	\$ -	\$ 750,000	\$ 306,843,343	\$ 307,593,343	\$ 307,593,343	\$ 20,000,000
	2	2028-2029	2028	\$ -	\$ 742,500	\$ 271,872,637	\$ 272,615,137	\$ 272,615,137	\$ 20,000,000
	3	2029-2030	2029	\$ -	\$ 735,000	\$ 240,125,952	\$ 240,860,952	\$ 240,860,952	\$ 20,000,000
	4	2030-2031	2030	\$ -	\$ 727,500	\$ 211,310,838	\$ 212,038,338	\$ 212,038,338	\$ 20,000,000
	5	2031-2032	2031	\$ -	\$ 720,000	\$ 185,953,537	\$ 186,673,537	\$ 186,673,537	\$ 20,000,000
	6	2032-2033	2032	\$ -	\$ 712,500	\$ 163,639,113	\$ 164,351,613	\$ 164,351,613	\$ 20,000,000
	7	2033-2034	2033	\$ -	\$ 705,000	\$ 144,002,419	\$ 144,707,419	\$ 144,707,419	\$ 20,000,000
	8	2034-2035	2034	\$ -	\$ 697,500	\$ 126,722,129	\$ 127,419,629	\$ 127,419,629	\$ 20,000,000
	9	2035-2036	2035	\$ -	\$ 690,000	\$ 111,515,473	\$ 112,205,473	\$ 112,205,473	\$ 20,000,000
	10	2036-2037	2036	\$ -	\$ 682,500	\$ 110,463,603	\$ 111,146,103	\$ 111,146,103	\$ 20,000,000
Continue to maintain viable presence	11	2037-2038	2037	\$ -	\$ 675,000	\$ 108,929,387	\$ 109,604,387	\$ 109,604,387	\$ 109,604,387
	12	2038-2039	2038	\$ -	\$ 667,500	\$ 107,395,170	\$ 108,062,670	\$ 108,062,670	\$ 108,062,670
	13	2039-2040	2039	\$ -	\$ 660,000	\$ 105,860,953	\$ 106,520,953	\$ 106,520,953	\$ 106,520,953
	14	2040-2041	2040	\$ -	\$ 652,500	\$ 104,326,737	\$ 104,979,237	\$ 104,979,237	\$ 104,979,237
	15	2041-2042	2041	\$ -	\$ 645,000	\$ 102,792,520	\$ 103,437,520	\$ 103,437,520	\$ 103,437,520
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2042-2043	2042	\$ -	\$ 637,500	\$ 101,258,303	\$ 101,895,803	\$ 101,895,803	\$ 101,895,803
	17	2043-2044	2043	\$ -	\$ 630,000	\$ 99,724,086	\$ 100,354,086	\$ 100,354,086	\$ 100,354,086
	18	2044-2045	2044	\$ -	\$ 622,500	\$ 98,189,870	\$ 98,812,370	\$ 98,812,370	\$ 98,812,370
	19	2045-2046	2045	\$ -	\$ 615,000	\$ 96,655,653	\$ 97,270,653	\$ 97,270,653	\$ 97,270,653
	20	2046-2047	2046	\$ -	\$ 607,500	\$ 95,121,436	\$ 95,728,936	\$ 95,728,936	\$ 95,728,936
	21	2047-2048	2047	\$ -	\$ 600,000	\$ 93,587,220	\$ 94,187,220	\$ 94,187,220	\$ 94,187,220
	22	2048-2049	2048	\$ -	\$ 592,500	\$ 92,053,003	\$ 92,645,503	\$ 92,645,503	\$ 92,645,503
	23	2049-2050	2049	\$ -	\$ 585,000	\$ 90,518,786	\$ 91,103,786	\$ 91,103,786	\$ 91,103,786
	24	2050-2051	2050	\$ -	\$ 577,500	\$ 88,984,569	\$ 89,562,069	\$ 89,562,069	\$ 89,562,069
	25	2051-2052	2051	\$ -	\$ 570,000	\$ 87,450,353	\$ 88,020,353	\$ 88,020,353	\$ 88,020,353

Notes: MARK
et

Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Date 10/31/2024
Applicant Name Monarch Creek Wind, LLC
ISD Name Throckmorton CISD

Form 50-296A

Revised October 2020

				Construction		Non-Qualifying Jobs	Qualifying Jobs	
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Number of Construction FTE's	Average annual wage rates for construction workers	Number of non-qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2024-2025	2024	0	0	0	0	0
	0	2025-2026	2025	0	0	0	0	0
	0	2026-2027	2026	300 FTE	\$ 60,000.00	0	0	0
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	1	2027-2028	2027	N/A	N/A	0	3	\$ 49,277.00
	2	2028-2029	2028	N/A	N/A	0	3	\$ 49,277.00
	3	2029-2030	2029	N/A	N/A	0	3	\$ 49,277.00
	4	2030-2031	2030	N/A	N/A	0	3	\$ 49,277.00
	5	2031-2032	2031	N/A	N/A	0	3	\$ 49,277.00
	6	2032-2033	2032	N/A	N/A	0	3	\$ 49,277.00
	7	2033-2034	2033	N/A	N/A	0	3	\$ 49,277.00
	8	2034-2035	2034	N/A	N/A	0	3	\$ 49,277.00
	9	2035-2036	2035	N/A	N/A	0	3	\$ 49,277.00
	10	2036-2037	2036	N/A	N/A	0	3	\$ 49,277.00
Years Following Value Limitation Period	11 through 25	2037-2052	2037-2051	N/A	N/A	0	3	\$ 49,277.00

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
Only include jobs on the project site in this school district.

**Tab 17: Signature and Certification Page, Signed and Dated by
Authorized School District Representative and Authorized
Company Representative (applicant)**

Please See Attached



Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-A

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17**.

NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print
here ▶

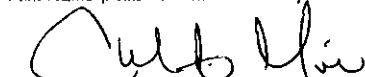
Charles Mims

Print Name (Authorized School District Representative)

Superintendent

Title

sign
here ▶



Signature (Authorized School District Representative)

2/5/2025

Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print
here ▶

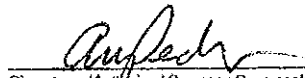
Anthony Pedroni

Print Name (Authorized Company Representative (Applicant))

Vice President

Title

sign
here ▶



Signature (Authorized Company Representative (Applicant))

December 3, 2024

Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

3 day of December, 2024

Jennifer Reynoso
Notary Public in and for the State of Texas Florida

My Commission expires: 2-21-25

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.