Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Texas Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
  - the date on which the school district received the application;
  - the date the school district determined that the application was complete;
  - the date the school board decided to consider the application; and
  - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the completed application to the Comptroller, separating each section of the documents. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, and has determined that all assertions of confidentiality are appropriate, the Comptroller will publish all submitted non-confidential application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller's rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project and issue a certificate for a limitation on appraised value to the school board regarding the application by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete by the Comptroller), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at comptroller.texas.gov/economy/local/ch313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

March 7, 2022
Date Application Received by District

Holly
First Name

Lyon
Last Name

Superintendent of Schools
Title

Goliad Independent School District
School District Name

161 N. Welch St.
Street Address

161 N. Welch St.
Mailing Address

Goliad
City

TX
State

77963
ZIP

361-645-3259
Phone Number

N/A
Fax Number

N/A
Mobile Number (optional)

hlyon@goliadisd.org
Email Address

2. Does the district authorize the consultant to provide and obtain information related to this application? . . . . . ☑ Yes ☐ No

SECTION 1: School District Information *(continued)*

3. Authorized School District Consultant *(If Applicable)*

First Name: Shelly
Last Name: Leung
Title: Director of Economic Development
Firm Name: Powell Law Group, LLP
Phone Number: 512-494-1177
Fax Number: 512-494-1188
Mobile Number *(optional)*: N/A
Email Address: sleung@plg-law.com

4. On what date did the district determine this application complete? 03/14/2022

SECTION 2: Applicant Information

1. Authorized Company Representative *(Applicant)*

First Name: Chad
Last Name: Horton
Title: Senior Vice President
Organization: RES America Developments Inc.
Street Address: 9020 North Capital of Texas Highway, Suite 335
Mailing Address: 9020 North Capital of Texas Highway, Suite 335
City: Austin
State: TX
ZIP: 78759
Phone Number: 720-509-8771
Fax Number: N/A
Mobile Number *(optional)*: N/A
Business Email Address: chad.horton@res-group.com

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? . . . . . ☑ Yes ☐ No

2a. If yes, please fill out contact information for that person.

First Name: Bara
Last Name: Jacobsma
Title: Senior Development Manager
Organization: RES America Developments Inc.
Street Address: 11101 W. 120th Avenue, Suite 400
Mailing Address: 11101 W. 120th Avenue, Suite 400
City: Broomfield
State: CO
ZIP: 80021
Phone Number: 720-509-8718
Fax Number: N/A
Mobile Number *(optional)*: N/A
Business Email Address: bara.jacobsma@res-group.com

3. Does the applicant authorize the consultant to provide and obtain information related to this application? . . . . . ☑ Yes ☐ No