

Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-ASECTION 2: Applicant Information (*continued*)

4. Authorized Company Consultant (If Applicable)

Garrett

First Name

Sr. Tax Manager

Title

KE Andrews

Firm Name

469-331-1304

Phone Number

gpeters@keatax.com

Business Email Address

Peters

Last Name

N/A

Fax Number

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? ☒ Yes ☐ No

The total fee shall be paid at the same time the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

- 1a. If yes, include all transaction information below. Include proof of application fee paid to the school district in **Tab 2**. Any confidential banking information provided will not be publicly posted.

\$ 75,000.00

Payment Amount

NextEra Energy Resources

Payor

8/18/2021

Date transaction was processed

Check

Transaction Type

Haskell CISD

Payee

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No ☐ N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No ☐ N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? Inertia Wind Project, LLC
2. Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 32073253257
3. Parent Company Name NextEra Energy
4. Parent Company Tax ID 32074667869
5. NAICS code 221115
6. Is the applicant a party to any other pending or active Chapter 313 agreements? ☒ Yes ☐ No
- 6a. If yes, please list application number, name of school district and year of agreement
Application # not assigned yet; Throckmorton ISD; 2023

SECTION 5: Applicant Business Structure

1. Business Organization of Applicant (*corporation, limited liability corporation, etc*) LLC
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? ☐ Yes ☒ No
- 2a. If yes, attach in **Tab 3** a copy of the most recently submitted Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.

Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-A

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? ☐ Yes ☒ No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? ☐ Yes ☒ No
3. Does the applicant have current business activities at the location where the proposed project will occur? ☐ Yes ☒ No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? ☐ Yes ☒ No
5. Has the applicant received any local or state permits for activities on the proposed project site? ☐ Yes ☒ No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? ☐ Yes ☒ No
7. Is the applicant evaluating other locations not in Texas for the proposed project? ☒ Yes ☐ No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? ☐ Yes ☒ No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? ☐ Yes ☒ No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? ☒ Yes ☐ No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

SECTION 9: Projected Timeline

NOTE: Only construction beginning after the application review start date (the date the Texas Comptroller of Public Accounts deems the application complete) can be considered qualified property and/or qualified investment.

1. Estimated school board ratification of final agreement December 1, 2021
 2. Estimated commencement of construction January 1, 2022
 3. Beginning of qualifying time period (MM/DD/YYYY) January 1, 2022
 4. First year of limitation (YYYY) January 1, 2023
- 4a. For the beginning of the limitation period, notate which **one of the following** will apply according to provision of 313.027(a-1)(2):
- ☐ A. January 1 following the application date ☐ B. January 1 following the end of QTP
- ☒ C. January 1 following the commencement of commercial operations

5. Commencement of commercial operations December 31, 2022

SECTION 10: The Property

1. County or counties in which the proposed project will be located Haskell County
2. Central Appraisal District (CAD) that will be responsible for appraising the property Haskell CAD
3. Will this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☒ No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:

M&O (ISD): <u>Haskell CISD, .9664; 100%</u> <small>(Name, tax rate and percent of project)</small>	I&S (ISD): <u>Haskell CISD, .3315; 100%</u> <small>(Name, tax rate and percent of project)</small>
County: <u>Haskell County, .49209; 100%</u> <small>(Name, tax rate and percent of project)</small>	City: <u>N/A</u> <small>(Name, tax rate and percent of project)</small>
Hospital District: <u>Haskell Hospital Dist., .193576; 100</u> <small>(Name, tax rate and percent of project)</small>	Water District: <u>Rolling Plains GCD, .026; 100%</u> <small>(Name, tax rate and percent of project)</small>
Other (describe): <u>Haskell Water Dist. #1, .168834; 100%</u> <small>(Name, tax rate and percent of project)</small>	Other (describe): <u>N/A</u> <small>(Name, tax rate and percent of project)</small>

Tab 7: Description of Qualified Investment

Inertia Wind Project, LLC is a 194 MW wind energy generation facility that will be located in eastern Haskell County in Haskell Consolidated Independent School District. The facility will be comprised of 70 primary, GE turbines.

Inertia Wind Project, LLC requests that the limitation covers all qualified investment and qualified property located within Haskell Consolidated Independent School District. It is our request that the limitation includes all eligible and ancillary equipment including the following:

- Turbines
- Substation
- Transmission Line
- Operation & Maintenance Building
- Interconnection Facilities
- Underground Electrical Collection Cables
- Meteorological & Associated Towers
- Access Roads to Turbines
- Foundations, Roadways, Pavings, & Fencing

Please Note: This application covers all qualified property in the reinvestment zone and project boundary within Haskell Consolidated Independent School District necessary for commercial operations.



Tab 8: Description of Qualified Property

Inertia Wind Project, LLC is a 194 MW wind energy generation facility that will be located in eastern Haskell County in Haskell Consolidated Independent School District. The facility will be comprised of 70 primary, GE turbines.

Inertia Wind Project, LLC requests that the limitation covers all qualified investment and qualified property located within Haskell Consolidated Independent School District. It is our request that the limitation includes all eligible and ancillary equipment including the following

- Turbines
- Substation
- Transmission Line
- Operation & Maintenance Building
- Interconnection Facilities
- Underground Electrical Collection Cables
- Meteorological & Associated Towers
- Access Roads to Turbines
- Foundations, Roadways, Pavings, & Fencing

Please Note: This application covers all qualified property in the reinvestment zone and project boundary within Haskell Consolidated Independent School District necessary for commercial operations.

