

Chapter 313 Agreement Assignment Information Sheet

Section 1: Assignor Information

1. Authorized Company Representative (Assignor)	
a. First Name	Mark
b. Last Name	Brusius
c. Title	Vice President - Tax
d. Organization	RWE Clean Energy, LLC
e. Street Address	353 N. Clark Street, 30 th Floor
f. Mailing Address	353 N. Clark Street, 30 th Floor
g. City State ZIP	Chicago, IL 60654
h. Phone Number	(312) 245-5931
i. Fax Number	N/A
j. Mobile Number (optional)	N/A
k. Business Email Address	Mark.brusius@rwe.com

2. Agreement associated with this Request for Assignment	
a. School District	Goliad ISD
b. Legal Name of Original Applicant/ Counterparty	SP-Peregrine Solar, LLC
c. Application #	1532
d. Agreement Execution Date	03-08-2021
e. Business Email Address	robert@solar-prime.com

a. Attach the agreement to be assigned as Tab 1.

3. Is the Assignor eligible to assign the Agreement.	Yes
4. Does the Assignor represent that this assignment is being made free of encumbrances or additional PILOT payments not covered in the Agreement?	Yes

Section 2: Assignee Information

5. Authorized Company Representative (Assignee)	
a. First Name	Mark
b. Last Name	Brusius
c. Title	Vice President - Tax
d. Organization	RWE Clean Energy, LLC
e. Street Address	353 N. Clark Street, 30 th Floor
f. Mailing Address	353 N. Clark Street, 30 th Floor
g. City State ZIP	Chicago, IL 60654
h. Phone Number	(312) 245-5931
i. Fax Number	N/A
j. Mobile Number (optional)	N/A
k. Business Email Address	Mark.brusius@rwe.com

6. Will a company official other than the authorized company representative be responsible for responding to future information requests? Yes or No	Yes
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If yes, please provide contact information for that person.

a. First Name	Michael
b. Last Name	Kirwan
c. Title	Property Tax Manager
d. Organization	RWE Clean Energy, LLC
e. Street Address	353 N. Clark Street, 30 th Floor
f. Mailing Address	353 N. Clark Street, 30 th Floor
g. City State ZIP	Chicago, IL 60654
h. Phone Number	(773) 809-7317
i. Fax Number	N/A
j. Mobile Number (optional)	N/A
k. Business Email Address	Michael.kirwan@rwe.com

7. Does the assignee authorize the consultant to provide and obtain information related to this application? Yes or No	Yes
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8. Authorized Company Consultant (If Applicable)	
a. First Name	Mike
b. Last Name	Fry
c. Title	Senior Director, Energy Services
d. Organization	KE Andrews
e. Street Address	2424 Ridge Rd.
f. Mailing Address	2424 Ridge Rd.
g. City State ZIP	Rockwall, TX 75087
h. Phone Number	(469) 298-1594
i. Fax Number	N/A
j. Mobile Number (optional)	N/A
k. Business Email Address	mfry@keatax.com

Section 3: Business Applicant Information

1. What is the legal name of the assignee under which this assignment is made?	CED Peregrine Solar, LLC
2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits)	32087199975
3. List the NAICS code	221114
4. Is the assignee a party to any other pending or active Chapter 313 agreements?	No

- a. If yes, please list application number, name of school district and year of agreement:

Section 4: Assignee Business Structure

1. Identify Business Organization of Assignee (corporation, limited liability corporation, etc)	Limited Liability Company
2. Is assignee a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? (Yes or No?)	Yes

- a. If yes, attach a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the assignee's combined group membership and contact information. Please make sure to list the reporting number for the entities. All entities have attested to compliance with the agreement to date.

3. Is the assignee current on all tax payments due to the State of Texas?	Yes
4. Are all members of the assignee's combined group current on all tax payments due to the State of Texas?	Yes
5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas.	NA

Section 5: Assignee Eligibility Under Tax Code Chapter 313.024

1. Is the assignee an entity subject to the tax under Tax Code, Chapter 171? Yes or No	Yes
2. The property will be used for which one of the following activities	
a. Manufacturing	N/A
b. research and development	N/A
c. a clean coal project, as defined by Section 5.001, Water Code	N/A
d. an advanced clean energy project, as defined by Section 382.003, Health and Safety Code	N/A
e. renewable energy electric generation	Yes
f. electric power generation using integrated gasification combined cycle technology	N/A
g. nuclear electric power generation	N/A
h. a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (a) through (h)	N/A
i. a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051	N/A

<Signature Page Follows>

Chapter 313 Agreement Assignment Information Sheet

Section 4a - Attachment

Authorized Signatures:

1) Authorized School District Representative

Name: Holly Lyon Title: Superintendent

Signature: _____ Date: _____

2) Assignor:

The information contained in this application is true and correct to the best of my knowledge and belief:

Name: Mark Brusius Title: Vice President - Tax

Signature: *Mark Brusius* Date: 6.2.25

Notary: 

(Notary Seal)

Given under my hand and seal of office this, the

2nd day of JUNE, 2025

Susan L. Jeffrey

Notary Public in and for the State of ILLINOIS


My Commission Expires: 09/19/2025

3) Assignee:

The information contained in this application is true and correct to the best of my knowledge and belief:

Name: Mark Brusius Title: Vice President - Tax

Signature: *Mark Brusius* Date: 6.2.25

Notary: 

(Notary Seal)

Given under my hand and seal of office this, the

2nd day of JUNE, 2025

Susan L. Jeffrey

Notary Public in and for the State of ILLINOIS

My Commission Expires: 09/19/2025



May 29, 2025

Goliad ISD
ATT: Superintendent Holly Lyon
161 N. Welch St
Goliad, TX 77963

RE: #1532_Amendment After Execution No. 1_Goliad ISD_CED Peregrine Solar, LLC FKA SP-Peregrine Solar, LLC

Superintendent Holly Lyon:

Please find the attached amendment one after execution for agreement #1532 _ Goliad ISD_ CED Peregrine Solar, LLC FKA SP-Peregrine Solar, LLC. We kindly request that you review and consider the following changes:

- Tab 1: Pages 1-11 of the Application
 - Section 1 – School District Information Updated
 - Section 2 – Applicant Information Updated
 - Section 4 – Business Applicant Information Updated
 - Section 5 – Applicant Business Structure Updated
 - Section 10 – The Property Updated
- Tab 17: Signature and Certification Page Updated

If you have any questions, please do not hesitate to contact us. Thank you!

Sincerely,

A handwritten signature in black ink that reads "Mike Fry". The signature is written in a cursive, slightly stylized font.

Mike Fry-Director, Energy Services
mfry@keatax.com

Tab 1: Pages 1-11 of the Application



Texas Comptroller of Public Accounts

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Application for Appraised Value Limitation on Qualified Property (Tax Code, Chapter 313, Subchapter B or C)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Texas Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the completed application to the Comptroller, separating each section of the documents. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, and has determined that all assertions of confidentiality are appropriate, the Comptroller will publish all submitted non-confidential application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller's rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project and issue a certificate for a limitation on appraised value to the school board regarding the application by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete by the Comptroller), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at comptroller.texas.gov/economy/local/ch313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

September 14, 2020

Date Application Received by District

Holly

First Name

Lyon

Last Name

Superintendent

Title

Goliad Independent School District

School District Name

161 N. Welch St.

Street Address

161 N. Welch St.

Mailing Address

Goliad

City

77963

ZIP

(361) 645-3259

Phone Number

State

N/A

Fax Number

N/A

Mobile Number (optional)

hlyon@goliadisd.org

Email Address

2. Does the district authorize the consultant to provide and obtain information related to this application?



Yes



No

Texas Comptroller of Public Accounts

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SECTION 1: School District Information *(continued)*

3. Authorized School District Consultant *(If Applicable)*

Shelly	Leung
First Name	Last Name
Director of Economic Development	
Title	
Powell Law Group, LLP	
Firm Name	
(512) 494-1177	(512) 494-1188
Phone Number	Fax Number
N/A	sleung@plg-law.com
Mobile Number <i>(optional)</i>	Email Address
4. On what date did the district determine this application complete?	09/29/2020

SECTION 2: Applicant Information

1. Authorized Company Representative *(Applicant)*

Mark	Brusius
First Name	Last Name
Vice President - Tax	RWE Clean Energy, LLC
Title	Organization
353 N. Clark Street, 30th Floor	
Street Address	
353 N. Clark Street, 30th Floor	
Mailing Address	
Chicago	IL 60654
City	State ZIP
(312) 245-5931	N/A
Phone Number	Fax Number
N/A	mark.brusius@rwe.com
Mobile Number <i>(optional)</i>	Business Email Address

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? ☒ Yes ☐ No

2a. If yes, please fill out contact information for that person.

Michael	Kirwin
First Name	Last Name
Property Tax Manager	RWE Clean Energy, LLC
Title	Organization
353 N. Clark Street, 30th Floor	
Street Address	
353 N. Clark Street, 30th Floor	
Mailing Address	
Chicago	IL 60654
City	State ZIP
(773) 809-7317	N/A
Phone Number	Fax Number
N/A	michael.kirwan@rwe.com
Mobile Number <i>(optional)</i>	Business Email Address

3. Does the applicant authorize the consultant to provide and obtain information related to this application? ☒ Yes ☐ No

Texas Comptroller of Public Accounts

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Form 50-296-ASECTION 2: Applicant Information (*continued*)

4. Authorized Company Consultant (If Applicable)

Mike	Fry
First Name	Last Name
Senior Director, Energy Services	
Title	
KE Andrews	
Firm Name	
(469) 298-1594	N/A
Phone Number	Fax Number
mfry@keatax.com	
Business Email Address	

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district?
- ☒
- Yes
- ☐
- No

The total fee shall be paid at the same time the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

- 1a. If yes, include all transaction information below. Include proof of application fee paid to the school district in
- Tab 2**
- . Any confidential banking information provided will not be publicly posted.

\$ 75,000.00	Certified Check
Payment Amount	Transaction Type
Belico Credit Union	Goliad Independent School District
Payor	Payee
09/04/2020	
Date transaction was processed	

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No ☐ N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No ☐ N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? CED Peregrine Solar, LLC
2. Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 32087199975
3. Parent Company Name RWE US Holdings, LLC
4. Parent Company Tax ID 12000751680
5. NAICS code 221114
6. Is the applicant a party to any other pending or active Chapter 313 agreements? ☐ Yes ☒ No
- 6a. If yes, please list application number, name of school district and year of agreement

SECTION 5: Applicant Business Structure

1. Business Organization of Applicant (*corporation, limited liability corporation, etc*) Limited Liability Company
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? ☒ Yes ☐ No
- 2a. If yes, attach in **Tab 3** a copy of the most recently submitted Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.

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SECTION 5: Applicant Business Structure (continued)

2b. Texas Franchise Tax Reporting Entity Taxpayer Name

RWE US Holdings, LLC

2c. Reporting Entity Taxpayer Number

12000751680

3. Is the applicant current on all tax payments due to the State of Texas? ☐ Yes ☐ No

4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☐ Yes ☐ No ☐ N/A

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? ☐ Yes ☐ No

2. The property will be used for one of the following activities:

(1) manufacturing ☐ Yes ☐ No

(2) research and development ☐ Yes ☐ No

(3) a clean coal project, as defined by Section 5.001, Water Code ☐ Yes ☐ No

(4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code ☐ Yes ☐ No

(5) renewable energy electric generation ☐ Yes ☐ No

(6) electric power generation using integrated gasification combined cycle technology ☐ Yes ☐ No

(7) nuclear electric power generation ☐ Yes ☐ No

(8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) ☐ Yes ☐ No

(9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051* ☐ Yes ☐ No

3. Are you requesting that any of the land be classified as qualified investment? ☐ Yes ☐ No

4. Will any of the proposed qualified investment be leased under a capitalized lease? ☐ Yes ☐ No

5. Will any of the proposed qualified investment be leased under an operating lease? ☐ Yes ☐ No

6. Are you including property that is owned by a person other than the applicant? ☐ Yes ☐ No

7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? ☐ Yes ☐ No

*Note: Applicants requesting eligibility under this category should note that there are additional application and reporting data submission requirements.

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. If the project is an amendment or a reapplication please specify and provide details regarding the original project.

2. Check the project characteristics that apply to the proposed project:

☒ Land has no existing improvements

☐ Land has existing improvements (complete Section 13)

☐ Expansion of existing operation on the land (complete Section 13)

☐ Relocation within Texas

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SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? ☐ Yes ☒ No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? ☐ Yes ☒ No
3. Does the applicant have current business activities at the location where the proposed project will occur? ☐ Yes ☒ No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? ☐ Yes ☒ No
5. Has the applicant received any local or state permits for activities on the proposed project site? ☐ Yes ☒ No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? ☐ Yes ☒ No
7. Is the applicant evaluating other locations not in Texas for the proposed project? ☒ Yes ☐ No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? ☐ Yes ☒ No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? ☐ Yes ☒ No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? ☒ Yes ☐ No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

SECTION 9: Projected Timeline

NOTE: Only construction beginning after the application review start date (the date the Texas Comptroller of Public Accounts deems the application complete) can be considered qualified property and/or qualified investment.

1. Estimated school board ratification of final agreement QTR 1 2021
 2. Estimated commencement of construction QTR 2 2022
 3. Beginning of qualifying time period (MM/DD/YYYY) 01/01/2022
 4. First year of limitation (YYYY) 01/01/2024
- 4a. For the beginning of the limitation period, notate which **one of the following** will apply according to provision of 313.027(a-1)(2):
- ☐ A. January 1 following the application date ☐ B. January 1 following the end of QTP
- ☒ C. January 1 following the commencement of commercial operations
5. Commencement of commercial operations QTR 2 2023

SECTION 10: The Property

1. County or counties in which the proposed project will be located Goliad County
2. Central Appraisal District (CAD) that will be responsible for appraising the property Goliad CAD
3. Will this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☒ No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:

M&O (ISD): <u>Goliad ISD, 0.6953, 100%</u> <small>(Name, tax rate and percent of project)</small>	I&S (ISD): <u>Goliad ISD, 0.4812, 100%</u> <small>(Name, tax rate and percent of project)</small>
County: <u>Goliad County, 0.777943, 100%</u> <small>(Name, tax rate and percent of project)</small>	City: <u>N/A</u> <small>(Name, tax rate and percent of project)</small>
Hospital District: <u>N/A</u> <small>(Name, tax rate and percent of project)</small>	Water District: <u>Goliad Co Ground Water, 0.01175, 100%</u> <small>(Name, tax rate and percent of project)</small>
Other (describe): <u>Goliad County R&B, 0.000001, 100%</u> <small>(Name, tax rate and percent of project)</small>	Other (describe): <u>San Antonio River Authority, 0.01787, 100%</u> <small>(Name, tax rate and percent of project)</small>

Tab 3: Documentation of Combined Group membership under Texas
Tax Code 171.0001 (7), history of tax default, delinquencies and/ or
material litigation (if applicable)



**Response to Section 5 question 2a.,
documentation of combined group
membership, received by CPA**

*Tab 17: Signature and Certification Page, Signed and Dated by
Authorized School District Representative and Authorized
Company Representative (applicant)*

Please See Attached.

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SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17**.

NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print
here

Holly Lyon

Print Name (Authorized School District Representative)

sign
here

Holly Lyon

Signature (Authorized School District Representative)

Superintendent

Title

7-14-25

Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print
here

Mark Brusius

Print Name (Authorized Company Representative (Applicant))

sign
here

Mark Brusius

Signature (Authorized Company Representative (Applicant))

Vice President - Tax

Title

6-2-25

Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

2nd day of JUNE, 2025

Susan L. Jeffrey

Notary Public in and for the State of ILLINOIS

My Commission expires: 09/19/2025

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.