

## APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS

TAB	ATTACHMENT
1	Pages of the application including the signature and certification page, signed and dated by Authorized School District Representative and Authorized Company Representative. Sections 1-16
2	Proof of Payment of Application Fee
3	Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation (if applicable)
4	Detailed description of the project
5	Documentation to assist in determining if limitation is a determining factor
6	Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor (if applicable)
7	Description of Qualified Investment
8	Description of Qualified Property
9	Description of Land
10	Description of all property not eligible to become qualified property (if applicable)
11	<p>Maps that clearly show:</p> <ul style="list-style-type: none"> <li>a) Project boundary and project vicinity, including county and school district boundaries</li> <li>b) Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period</li> <li>c) Qualified property including location of new buildings or new improvements</li> <li>d) Any existing property within the project area</li> <li>e) Any facilities owned or operated by the applicant having interconnections to the proposed project</li> <li>f) Location of project, and related nearby projects within vicinity map</li> <li>g) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size</li> </ul> <p><b>Note:</b> Electronic maps should be high resolution files. Include map legends/markers.</p>
12	Request for Waiver of Job Creation Requirement and supporting information (if applicable)
13	Calculation of non-qualifying wage target and two possible qualifying job wage requirements with TWC documentation
14	Schedules A1, A2, B, and C completed and signed Economic Impact (if applicable)
15	Economic Impact Analysis, other payments made in the state or other economic information (if applicable)
16	<p>Description of Reinvestment or Enterprise Zone, including:</p> <ul style="list-style-type: none"> <li>a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office</li> <li>b) legal description of reinvestment zone*</li> <li>c) order, resolution or ordinance establishing the reinvestment zone*</li> <li>d) guidelines and criteria for creating the zone</li> </ul> <p><b>* To be submitted with application or before date of final application approval by school board</b></p>
17	Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative (applicant)

# Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

**INSTRUCTIONS:** This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
  - the date on which the school district received the application;
  - the date the school district determined that the application was complete;
  - the date the school board decided to consider the application; and
  - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller, as indicated on page 9 of this application, separating each section of the documents in addition to an electronic copy. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, and has determined that all assertions of confidentiality are appropriate, the Comptroller will publish all submitted non-confidential application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller’s website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller’s rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller’s website to find out more about the program at [comptroller.texas.gov/economy/local/ch313/](http://comptroller.texas.gov/economy/local/ch313/). There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

## SECTION 1: School District Information

### 1. Authorized School District Representative

August 17, 2020

Date Application Received by District

Christie

First Name

Whitbeck

Last Name

Superintendent

Title

Bryan Independent School District

School District Name

801 S Ennis Street

Street Address

801 S Ennis Street

Mailing Address

Bryan

City

Texas

State

77803

ZIP

(979) 209-1000

Phone Number

NA

Fax Number

NA

Mobile Number (optional)

christie.whitbeck@bryanisd.org

Email Address

2. Does the district authorize the consultant to provide and obtain information related to this application? .....

Yes  No

SECTION 1: School District Information (continued)

3. Authorized School District Consultant (If Applicable)

Mali Hanley
First Name Last Name
Consultant
Title
O'Hanlon, Demerath & Castillo
Firm Name
(512) 494-9949 (512) 494-9919
Phone Number Fax Number
NA mhanley@808west.com
Mobile Number (optional) Email Address

- 4. On what date did the district determine this application complete? September 11, 2020
5. Has the district determined that the electronic copy and hard copy are identical? Yes No

SECTION 2: Applicant Information

1. Authorized Company Representative (Applicant)

Mark Krause
First Name Last Name
Head of Plasma Proteins Evolve Biologics Inc.
Title
420 Ambassador Drive, Mississauga, Ontario, Canada
Street Address
420 Ambassador Drive
Mailing Address
Mississauga Ontario (Canada) L5T2J3
City State ZIP
1(905)286-6256
Phone Number Fax Number
mark.k@evolvebio.com
Mobile Number (optional) Business Email Address

- 2. Will a company official other than the authorized company representative be responsible for responding to future information requests? Yes No
2a. If yes, please fill out contact information for that person.

First Name Last Name
Title Organization
Street Address
Mailing Address
City State ZIP
Phone Number Fax Number
Mobile Number (optional) Business Email Address

- 3. Does the applicant authorize the consultant to provide and obtain information related to this application? Yes No

**SECTION 2: Applicant Information (continued)**

**4. Authorized Company Consultant (If Applicable)**

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Title \_\_\_\_\_

Firm Name \_\_\_\_\_

Phone Number \_\_\_\_\_ Fax Number \_\_\_\_\_

Business Email Address \_\_\_\_\_

**SECTION 3: Fees and Payments**

1. Has an application fee been paid to the school district?  Yes  No

The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

- 1a. If yes, include all transaction information below. Include proof of application fee paid to the school district in **Tab 2**. Any confidential banking information provided will not be publicly posted.

\$75,000

Payment Amount

Evolve Biologics (USA) Inc.

Payor

Aug 17, 2020

Date transaction was processed

Wire Transfer

Transaction Type

Bryan Independent School District

Payee

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)?  Yes  No  N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)?  Yes  No  N/A

**SECTION 4: Business Applicant Information**

1. What is the legal name of the applicant under which this application is made? Evolve Biologics (USA) Inc.
2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 32075457252
3. Parent Company Name Evolve Biologics Inc.
4. Parent Company Tax ID 798336137
5. List the NAICS code 325412
6. Is the applicant a party to any other pending or active Chapter 313 agreements?  Yes  No
- 6a. If yes, please list application number, name of school district and year of agreement

**SECTION 5: Applicant Business Structure**

1. Identify Business Organization of Applicant (corporation, limited liability corporation, etc) Corporation
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)?  Yes  No
- 2a. If yes, attach in **Tab 3 a** copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.

**SECTION 5: Applicant Business Structure (continued)**

2b. List the Texas Franchise Tax Reporting Entity Taxpayer Name

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2c. List the Reporting Entity Taxpayer Number

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3. Is the applicant current on all tax payments due to the State of Texas?  Yes  No
4. Are all applicant members of the combined group current on all tax payments due to the State of Texas?  Yes  No  N/A

**SECTION 6: Eligibility Under Tax Code Chapter 313.024**

1. Are you an entity subject to the tax under Tax Code, Chapter 171?  Yes  No
2. The property will be used for one of the following activities:
- (1) manufacturing  Yes  No
  - (2) research and development  Yes  No
  - (3) a clean coal project, as defined by Section 5.001, Water Code  Yes  No
  - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code  Yes  No
  - (5) renewable energy electric generation  Yes  No
  - (6) electric power generation using integrated gasification combined cycle technology  Yes  No
  - (7) nuclear electric power generation  Yes  No
  - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7)  Yes  No
  - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051\*  Yes  No
3. Are you requesting that any of the land be classified as qualified investment?  Yes  No
4. Will any of the proposed qualified investment be leased under a capitalized lease?  Yes  No
5. Will any of the proposed qualified investment be leased under an operating lease?  Yes  No
6. Are you including property that is owned by a person other than the applicant?  Yes  No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment?  Yes  No

**\*Note:** Applicants requesting eligibility under this category should note that there are additional application and reporting data submission requirements.

**SECTION 7: Project Description**

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. If the project is an amendment or a reapplication please specify and provide details regarding the original project.
2. Check the project characteristics that apply to the proposed project:
- Land has no existing improvements  Land has existing improvements (complete Section 13)
  - Expansion of existing operation on the land (complete Section 13)  Relocation within Texas

**SECTION 8: Limitation as Determining Factor**

1. Does the applicant currently own the land on which the proposed project will occur?  Yes  No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project?  Yes  No
3. Does the applicant have current business activities at the location where the proposed project will occur?  Yes  No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location?  Yes  No
5. Has the applicant received any local or state permits for activities on the proposed project site?  Yes  No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site?  Yes  No
7. Is the applicant evaluating other locations not in Texas for the proposed project?  Yes  No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities?  Yes  No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project?  Yes  No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas?  Yes  No

**Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.**

**SECTION 9: Projected Timeline**

**NOTE:** Only construction beginning after the application review start date (the date the Texas Comptroller of Public Accounts deems the application complete) can be considered qualified property and/or qualified investment.

1. Estimated school board ratification of final agreement ..... 11/17/2020
  2. Estimated commencement of construction ..... 01/31/2021
  3. Beginning of qualifying time period (MM/DD/YYYY) ..... 01/02/2021
  4. First year of limitation (MM/DD/YYYY) ..... 01/01/2023
- 4a. For the beginning of the limitation period, notate which **one of the following** will apply according to provision of 313.027(a-1)(2):
- A. January 1 following the application date       B. January 1 following the end of QTP
- C. January 1 following the commencement of commercial operations
5. Commencement of commercial operations ..... 12/15/2023

**SECTION 10: The Property**

1. Identify county or counties in which the proposed project will be located Brazos
2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property Brazos Central Appraisal District
3. Will this CAD be acting on behalf of another CAD to appraise this property?  Yes  No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:
 

M&O (ISD): <u>Bryan, \$0.99, 100%</u> <small>(Name, tax rate and percent of project)</small>	I&S (ISD): <u>Bryan, \$0.28, 100%</u> <small>(Name, tax rate and percent of project)</small>
County: <u>Brazos, \$0.497500, 100%</u> <small>(Name, tax rate and percent of project)</small>	City: <u>College Station, \$0.534618, 100%</u> <small>(Name, tax rate and percent of project)</small>
Hospital District: <u>NA</u> <small>(Name, tax rate and percent of project)</small>	Water District: <u>NA</u> <small>(Name, tax rate and percent of project)</small>
Other (describe): <u>NA</u> <small>(Name, tax rate and percent of project)</small>	Other (describe): <u>NA</u> <small>(Name, tax rate and percent of project)</small>

**SECTION 10: The Property (continued)**

5. List all state and local incentives as an annual percentage. Include the estimated start and end year of the incentive:

County: 5 year Property Tax Rebate (30% rebate)  
(Incentive type, percentage, start and end year)

City: 10 year Property Tax Rebate (step down from 90-10%)  
(Incentive type, percentage, start and end year)

Hospital District: NA  
(Incentive type, percentage, start and end year)

Water District: NA  
(Incentive type, percentage, start and end year)

Other (describe): NA  
(Incentive type, percentage, start and end year)

Other (describe): NA  
(Incentive type, percentage, start and end year)

6. Is the project located entirely within the ISD listed in Section 1?  Yes  No

6a. If no, attach in **Tab 6** maps of the entire project (depicting all other relevant school districts) and additional information on the project scope and size. Please note that only the qualified property within the ISD listed in Section 1 is eligible for the limitation from this application. Please verify that all information in **Tabs 7 and 8**, Section 11, 12 and 13, and map project boundaries pertain to only the property within the ISD listed in Section 1.

7. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)?  Yes  No

7a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

**SECTION 11: Texas Tax Code 313.021(1) Qualified Investment**

**NOTE:** The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller’s website at [comptroller.texas.gov/economy/local/ch313/](http://comptroller.texas.gov/economy/local/ch313/).

1. At the time of application, what is the estimated minimum qualified investment required for this school district? ..... \$30,000,000

2. What is the amount of appraised value limitation for which you are applying? ..... \$30,000,000

**Note:** The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.

3. Does the qualified investment meet the requirements of Tax Code §313.021(1)?  Yes  No

4. Attach a description of the qualified investment [See §313.021(1).] The description must include:

- a. a specific and detailed description of the qualified investment you propose to make within the project boundary for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
- b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
- c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).

5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period?  Yes  No

**SECTION 12: Texas Tax Code 313.021(2) Qualified Property**

1. Attach a detailed description of the qualified property. [See §313.021(2)] The description must include:

- 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 8**);
- 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (**Tab 8**);
- 1c. a map or site plan of the proposed qualified property showing the location of the new buildings or new improvements inside the project area boundaries within a vicinity map that includes school district, county and RZ boundaries (**Tab 11**); and

1d. Will any of the proposed qualified property be used to renovate, refurbish, upgrade, maintain, modify, improve, or functionally replace existing buildings or existing improvements inside or outside the project area?  Yes  No

**Note:** Property used to renovate, refurbish, upgrade, maintain, modify, improve, or functionally replace existing buildings or existing improvements inside or outside the project area cannot be considered qualified property and will not be eligible for a limitation. See TAC §9.1051(16).

**SECTION 12: Texas Tax Code 313.021(2) Qualified Property (continued)**

2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? .....  Yes  No
- 2a. If yes, attach complete documentation including:
- a. legal description of the land (Tab 9);
  - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (Tab 9);
  - c. owner (Tab 9);
  - d. the current taxable value of the land, attach estimate if land is part of larger parcel (Tab 9); and
  - e. a detailed map showing the location of the land with vicinity map (Tab 11).
3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? .....  Yes  No
- 3a. If yes, attach the applicable supporting documentation:
- a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (Tab 16);
  - b. legal description of reinvestment zone (Tab 16);
  - c. order, resolution or ordinance establishing the reinvestment zone (Tab 16);
  - d. guidelines and criteria for creating the zone (Tab 16); and
  - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (Tab 11)
- 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date.
- What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone? ..... November 2020

**SECTION 13: Information on Property Not Eligible to Become Qualified Property**

1. In **Tab 10**, attach a specific and detailed description of all **existing property within the project boundary**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In **Tab 10**, attach a specific and detailed description of all **proposed new property within the project boundary that will not become new improvements** as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property within the project boundary in response to questions 1 and 2 of this section, provide the following supporting information in **Tab 10**:
- a. maps and/or detailed site plan;
  - b. surveys;
  - c. appraisal district values and parcel numbers;
  - d. inventory lists;
  - e. existing and proposed property lists;
  - f. model and serial numbers of existing property; or
  - g. other information of sufficient detail and description.
4. Total estimated market value of existing property within the project boundary (that property described in response to question 1): .....\$ 0.00
5. In **Tab 10**, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.
6. Total estimated market value of proposed property not eligible to become qualified property (that property described in response to question 2): .....\$ 0.00

**Note:** Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property **cannot** become qualified property on Schedule B.

**SECTION 14: Wage and Employment Information**

- 1. What is the number of new qualifying jobs you are committing to create? ..... 10
- 2. What is the number of new non-qualifying jobs you are estimating you will create? (See TAC 9.1051(14)) ..... 330
- 3. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1) and TAC 9.1051(b)(1)? .....  Yes  No
  - 3a. If yes, attach evidence of industry standard in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.
- 4. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22). **Note:** If a more recent quarter of information becomes available before the application is deemed complete, updated wage information will be required.
  - a. Non-qualified job wages  
- average weekly wage for all jobs (all industries) in the county is ..... 826.50
  - b. Qualifying job wage minimum option §313.021(5)(A)  
-110% of the average weekly wage for manufacturing jobs in the county is ..... 991.38
  - c. Qualifying job wage minimum option §313.021(5)(B)  
-110% of the average weekly wage for manufacturing jobs in the region is ..... 774.51
- 5. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? .....  §313.021(5)(A) or  §313.021(5)(B)
- 6. What is the minimum required annual wage for each qualifying job based on the qualified property? ..... 40,274.52
- 7. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? ..... 40,275.00
- 8. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? .....  Yes  No
- 9. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? .....  Yes  No
  - 9a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).
- 10. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? .....  Yes  No
  - 10a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

**SECTION 15: Economic Impact**

- 1. Complete and attach Schedules A1, A2, B, and C in **Tab 14**. **Note:** Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
- 2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (not required)
- 3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.



## Tab 2

### Proof of Payment of Application Fee

An amount of \$75,000 was wired to Bryan ISD and confirmed received.  
Documents attached.

Proof of payment of filing fee received by the  
Comptroller of Public Accounts per TAC Rule  
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of  
Public Accounts)*



## Tab 3

Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation (if applicable)

Not Applicable



## Tab 4

### Detailed description of the project

#### Project Summary

Evolve Biologics® is in the process of selecting a site to construct and operationalize a 1,000,000-liter throughput manufacturing facility, in order to successfully commercialize its novel proprietary PlasmaCap EBA® technology and manufacturing of Intravenous Immunoglobulin (IVIG) and human serum albumin (HSA) for the US and Canadian markets. Human plasma will be the principal raw material for Evolve's innovative manufacturing process. Plasma from human donors, acquired from collection centers across the US, will be transported via trucks to a central storage facility, which will be then in turn transported via trucks to the main manufacturing facility. Once manufactured, the final IVIG and HSA finished products will then be shipped via trucks to buyers and healthcare providers across the US and Canada. Evolve plans to finalize a location for its new manufacturing facility and break ground early 2021, with an estimated two to three years construction period.

#### A New Kind of Biologics Company

Evolve Biologics ("Evolve", or the "Company") is focused on the development, manufacturing and commercialization of lifesaving, plasma-derived therapeutics using PlasmaCap EBA® technology. PlasmaCap EBA® can deliver high-quality therapeutics at improved levels of efficiency, yield and reliability compared to existing technologies. Significant regulatory milestones were achieved by completing Phase III Adult intravenous immunoglobulin (IVIG) Clinical Trial in Primary Immune Deficiency Disease (PIDD), based on written FDA guidance. Evolve's planned products initially target the fast-growing product segments of the underserved \$12 billion US plasma products market: Immunoglobulin (IG): \$8.1B market growing at >13% CAGR and Albumin (HSA): \$0.5B market growing at >9% CAGR. To commercialize its PlasmaCap Platform, Evolve has significantly reduced execution risk by securing innovative partnerships that share in successful commercial execution across its business model.

#### Proven Disruptive Technology Through Successful Clinical Campaign

Evolve's novel approach to extract plasma proteins has significant benefits over traditional cold-ethanol method, with IVIG product seeing potentially up to 69%



process yield, which is up to a 40% increase compared to current published industry norm. These successes provide a strong foundation for the company to develop additional products as part of our corporate strategy. Evolve has successfully demonstrated the capabilities of PlasmaCap EBA™ technology by supplying a successful pivotal Phase III clinical trial in Canada and the US. The trial uses approximately 6,000 vials of drug product produced at a Mississauga contract manufacturing facility. With a larger scale 1,000,000-liter facility, Evolve expects a higher net yield of products and more cost-effective manufacturing. Evolve will establish its PlasmaCap platform with its first commercial facility to generate revenue for further development of the PlasmaCap EBA technology and expand our product pipeline to include other critical plasma-derived therapeutics, to meet growing market demands from patients with rare diseases.

#### Scope of Project

Evolve is planning to select a green-field site to construct a new plasma protein manufacturing facility capable of processing 1,000,000 liter plasma throughput annually. In partnership of Texas-based developer William Cole, the facility would be constructed for the purpose of commercial manufacturing of two or more plasma protein products. The project will include facility design, build management, site works, shell construction, support works, utilities and ancillary systems, interior with integrated mechanical and electrical work, proprietary process equipment, fill and finish equipment, process integration and validation.

#### Final Site Selection

The Appraised Value Limitation from Bryan ISD is a significant factor in determining whether to allocate the limited amount of capital to this specific project and location. The Appraised Value Limitation would remove a significant financial disadvantage when internally competing for capital versus a project in a competing location, as Texas has a significantly higher property tax rate than other locations under consideration.



## Tab 5

### Documentation to assist in determining if limitation is a determining factor

The Appraised Value Limitation from Bryan ISD is a significant factor in determining whether to allocate the limited amount of capital to this specific project and location. The Appraised Value Limitation would remove a significant financial disadvantage when internally competing for capital versus a project in a competing location, as Texas has a significantly higher property tax rate than other locations under consideration.

Evolve is currently looking into North Carolina and Ontario, Canada as alternative sites for its commercial facility. Evolve has filed or plans to file for local incentives and government funding at these alternative sites as Evolve finalizes its site decision.



## Tab 6

Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor (if applicable)

Not applicable.

## Tab 7

### Description of Qualified Investment

Evolve plans to invest estimated \$60 million in process equipment for its manufacturing facility and enter into a capitalized lease of a new construction of estimated \$80 million manufacturing facility for a total estimated investment of \$140 million. The facility will be used for production of IVIG and HSA.

Facility Investment include:

- shell, site, and interior works of a new construction of a plasma protein manufacturing facility

Equipment Investment include:

- proprietary expanded bed adsorption chromatograph columns,
- buffer exchange systems,
- filtration systems,
- fill/finish,
- buffer prepare systems,
- ancillary equipment necessary for manufacturing activity and facility operation
- Installation, qualification and validation testing equipment to operationalize equipment and facility for production

## Tab 8

### Description of Qualified Property

The Qualified Property includes:

- Greenfield land in the Brazos County Bio-Corridor in Texas
- Shell, site, and interior works of a new construction of a plasma protein manufacturing facility
- Production process equipment: proprietary expanded bed adsorption chromatograph columns, buffer exchange systems, filtration systems, fill/finish, buffer prepare systems
- Ancillary equipment necessary to support the production activity and facility operation
- Installation, qualification and validation testing equipment to operationalize equipment and facility for production



## Tab 9

### Description of Qualified Land

The Qualified Land will be part of the qualified property. Evolve is working with Texas-based developer William Cole to select the new site in the Brazos County Bio-Corridor. Proposed site in B1SD attached

Map



Property Details

<b>Account</b>	
<b>Property ID:</b>	84046
<b>Legal Description:</b>	A002601, JOHN H JONES (ICL), TRACT 63.1, 62.6061 ACRES
<b>Geographic ID:</b>	002601-0063-0010
<b>Agent:</b>	
<b>Type:</b>	Real
<b>Location</b>	
<b>Address:</b>	8390 TURKEY CREEK RD (CS) TX
<b>Map ID:</b>	537-200,537-202,537-
<b>Neighborhood CD:</b>	2498380F
<b>Owner</b>	
<b>Owner ID:</b>	76146
<b>Name:</b>	BRYAN COMMERCE & DEVELOPMENT INC
<b>Mailing Address:</b>	% CFO PO BOX 1000 BRYAN, TX 77805-1000
<b>% Ownership:</b>	100.0%
<b>Exemptions:</b>	EX-XV - Other Exemptions (including public property, religious organizations, charitable organizations, and other property not reported elsewhere) For privacy reasons not all exemptions are shown online.

## Property Values

Improvement Homesite Value:	\$0
Improvement Non-Homesite Value:	\$0
Land Homesite Value:	\$0
Land Non-Homesite Value:	\$3,408,901
Agricultural Market Valuation:	\$0
Market Value:	\$3,408,901
Ag Use Value:	\$0
Appraised Value:	\$3,408,901
Homestead Cap Loss: 	\$0
Assessed Value:	\$3,408,901

**VALUES DISPLAYED ARE 2020 CERTIFIED VALUES UNLESS THE PROPERTY HAS AN ACTIVE PROTEST.**

**DISCLAIMER** Information provided for research purposes only. Legal descriptions and acreage amounts are for appraisal district use only and should be verified prior to using for legal purpose and or documents. Please contact the Appraisal District to verify all information for accuracy.

## Property Taxing Jurisdiction

Entity	Description	Tax Rate	Market Value	Taxable Value	Estimated Tax	Freeze Ceiling
C2	CITY OF COLL. STAT.	0.534618	\$3,408,901	\$0	\$0.00	
CAD	APPRAISAL DISTRICT	0.000000	\$3,408,901	\$0	\$0.00	
G1	BRAZOS COUNTY	0.497500	\$3,408,901	\$0	\$0.00	
S1	BRYAN ISD	1.270000	\$3,408,901	\$0	\$0.00	
ZRFND	Z REFUND ENTITY	0.000000	\$3,408,901	\$0	\$0.00	

**Total Tax Rate:** 2.302118 **Estimated Taxes With Exemptions:** \$0.00 **Estimated Taxes Without Exemptions:** \$78,476.92

## Property Improvement - Building

### Property Land

Type	Description	Acreage	Sqft	Eff Front	Eff Depth	Market Value	Prod. Value
9	>=5 ACRES	62.6061	2,727,121.00	0.00	0.00	\$3,408,901	\$0

## Property Roll Value History

Year	Improvements	Land Market	Ag Valuation	Appraised	HS Cap Loss	Assessed
2020	\$0	\$3,408,901	\$0	\$3,408,901	\$0	\$3,408,901
2019	\$0	\$3,408,900	\$0	\$3,408,900	\$0	\$3,408,900
2018	\$0	\$3,549,760	\$0	\$3,549,760	\$0	\$3,549,760
2017	\$0	\$3,549,760	\$0	\$3,549,760	\$0	\$3,549,760
2016	\$0	\$4,315,950	\$0	\$4,315,950	\$0	\$4,315,950
2015	\$0	\$4,601,380	\$0	\$4,601,380	\$0	\$4,601,380
2014	\$0	\$4,601,380	\$0	\$4,601,380	\$0	\$4,601,380
2013	\$0	\$4,649,230	\$0	\$4,649,230	\$0	\$4,649,230
2012	\$49,130	\$8,040,580	\$0	\$8,089,710	\$0	\$8,089,710
2011	\$50,760	\$3,216,230	\$0	\$3,266,990	\$0	\$3,266,990

## Property Deed History

Deed Date	Type	Description	Grantor	Grantee	Volume	Page	Number
1/5/2001	WD	WARRANTY DEED	CASHION FAMILY LIMITED PARTNERSHIP	BRYAN COMMERCE & DEVELOPMENT INC	4023	071,091	
12/28/1999	Conv	CONVERSION	BURGESS ETHYL WALTON FAMILY	CASHION FAMILY LIMITED PARTNERSHIP	3700	047	
12/10/1995	WD	WARRANTY DEED	BURGESS ETHYL W	BURGESS ETHYL WALTON FAMILY	2754	078	
1/5/1988	Conv	CONVERSION	CASHION ETHYL B	BURGESS ETHYL W	1021	825	
1/5/1988	Conv	CONVERSION	CASHION M L	CASHION ETHYL B	1021	821	

## DISCLAIMER

**VALUES DISPLAYED ARE 2020 CERTIFIED VALUES UNLESS THE PROPERTY HAS AN ACTIVE PROTEST.**

**DISCLAIMER** Information provided for research purposes only. Legal descriptions and acreage amounts are for appraisal district use only and should be verified prior to using for legal purpose and or documents. Please contact the Appraisal District to verify all information for accuracy.



## Tab 10

Description of all property not eligible to become qualified property (if applicable)

Not applicable.





## Tab 12

### Request for Waiver of Job Creation Requirement and supporting information (if applicable)

Not Applicable.

## Tab 13

### Calculation of non-qualifying wage target and two possible qualifying job wage requirements with TWC documentation

#### Non-Qualifying Wage Target

##### Method:

1. On website <https://texaslmi.com/LMIbyCategory/QCEW/>:
2. Select Area Type -> County -> BRAZOS
3. Select Time Period -> 2020 and 2019 -> Select Quarters 1, 2, 3, 4
4. Select Ownership -> Total
5. Click "Get Industries"
6. Select Level 0, Industry Code 10, Total, All industries
7. Click "Get Report"

Year	Period	Average Weekly Wage
2020	01	839
2019	02	803
2019	03	815
2019	04	848
<u>Average</u>		<u>826.50</u>

Non-qualified job wages - average weekly wage for all jobs (all industries) in the county is **\$826.50**.

#### Qualifying job wage minimum option §313.021(5)(A)

##### Method

1. On website <https://texaslmi.com/LMIbyCategory/QCEW/>:
2. Select Area Type -> County -> BRAZOS
3. Select Time Period -> 2019 -> Select Quarters 1, 2, 3, 4
4. Select Ownership -> Private
5. Click "Get Industries"
6. Select Level 1, Industry Code 1013, Manufacturing

7. Click “Get Report”

Year	Period	Average Weekly Wage
2020	01	923
2019	02	891
2019	03	881
2019	04	910
<u>Average</u>		901.25

Qualifying job wage minimum option §313.021(5)(A) -110% of the average weekly wage for manufacturing jobs in the county is **\$991.38**.

Qualifying job wage minimum option §313.021(5)(B)

Source: <https://texaslmi.com/api/PopularDownloads/GetDownloadFileById/598/>

Brazos Valley Council of Governments annual wages is \$36,613.

Weekly wage is  $\$36,613 \div 52 = \$704.10$

Qualifying job wage minimum option §313.021(5)(B) -110% of the average weekly wage for manufacturing jobs in the region is **\$774.51**.



**2019 Manufacturing Average Wages by Council of Government Region  
Wages for All Occupations**

COG	COG Number	Wages	
		Hourly	Annual
<a href="#">Panhandle Regional Planning Commission</a>	1	\$22.31	\$46,399
<a href="#">South Plains Association of Governments</a>	2	\$18.97	\$39,448
<a href="#">NORTEX Regional Planning Commission</a>	3	\$20.38	\$42,395
<a href="#">North Central Texas Council of Governments</a>	4	\$32.92	\$68,476
<a href="#">Ark-Tex Council of Governments</a>	5	\$20.09	\$41,780
<a href="#">East Texas Council of Governments</a>	6	\$28.95	\$60,211
<a href="#">West Central Texas Council of Governments</a>	7	\$21.83	\$45,406
<a href="#">Rio Grande Council of Governments</a>	8	\$18.15	\$37,749
<a href="#">Permian Basin Regional Planning Commission</a>	9	\$21.87	\$45,499
<a href="#">Concho Valley Council of Governments</a>	10	\$26.74	\$55,625
<a href="#">Heart of Texas Council of Governments</a>	11	\$22.41	\$46,614
<a href="#">Capital Area Council of Governments</a>	12	\$29.37	\$61,091
<a href="#">Brazos Valley Council of Governments</a>	13	\$17.60	\$36,613
<a href="#">Deep East Texas Council of Governments</a>	14	\$21.06	\$43,796
<a href="#">South East Texas Regional Planning Commission</a>	15	\$25.52	\$53,079
<a href="#">Houston-Galveston Area Council</a>	16	\$28.85	\$60,015
<a href="#">Golden Crescent Regional Planning Commission</a>	17	\$21.43	\$44,565
<a href="#">Alamo Area Council of Governments</a>	18	\$26.64	\$55,401
<a href="#">South Texas Development Council</a>	19	\$18.70	\$38,889
<a href="#">Coastal Bend Council of Governments</a>	20	\$34.94	\$72,668
<a href="#">Lower Rio Grande Valley Development Council</a>	21	\$20.05	\$41,698
<a href="#">Texoma Council of Governments</a>	22	\$18.40	\$38,280
<a href="#">Central Texas Council of Governments</a>	23	\$21.07	\$43,821
<a href="#">Middle Rio Grande Development Council</a>	24	\$22.74	\$47,296
<b>Texas</b>		\$27.25	\$56,673

Calculated by the Texas Workforce Commission Labor Market and Career Information Department.

Data published: August 2020.

Data published annually, next update will likely be July 31, 2021

Annual Wage Figure assumes a 40-hour work week.

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas Occupational Employment Statistics (OES) data, and is not to be compared to BLS estimates.

Data intended only for use implementing Chapter 313, Texas Tax Code.



## Tab 14 Schedules

A1, A2, B, and C completed and signed Economic Impact (if applicable)

Schedule A1, A2, B and C

Schedules Attached

Economic Impact

Not Applicable.

Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

PROPERTY INVESTMENT AMOUNTS									
(Estimated Investment in each year. Do not put cumulative totals.)									
				Column A	Column B	Column C	Column D	Column E	
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in <b>tangible personal property</b> placed in service during this year that will become Qualified Property	New investment made during this year in <b>buildings or permanent nonremovable components of buildings</b> that will become Qualified Property	Other new investment made during this year that will <b>not</b> become Qualified Property [SEE NOTE]	Other new investment made during this year that may become Qualified Property [SEE NOTE]	<b>Total Investment</b> (Sum of Columns A+B+C+D)	
Investment made before filing complete application with district				Not eligible to become Qualified Property				[The only other investment made before filing complete application with district that may become Qualified Property is land.]	-
Investment made after filing complete application with district, but before final board approval of application	0	2021-2022	2021					-	
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period				35,647,666	12,895,704		11,934,577	60,477,947	
Complete tax years of qualifying time period	QTP 1	2022-2023	2022	16,946,943	26,499,167	-	8,068,560	51,514,670	
	QTP 2	2023-2024	2023	3,534,677	16,716,423	-	8,219,264	28,470,364	
<b>Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]</b>				56,129,286	56,111,294	-	28,222,402	140,462,981	
				<b>Enter amounts from TOTAL row above in Schedule A2</b>					
<b>Total Qualified Investment (sum of green cells)</b>				112,240,579					

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application. Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)

9/3/2020  
 Evolve Biologics (USA) Inc.  
 Bryan ISD

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PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in <b>tangible personal property</b> placed in service during this year that will become Qualified Property	New investment made during this year in <b>buildings or permanent nonremovable components of buildings</b> that will become Qualified Property	Other investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other investment made during this year that will become Qualified Property [SEE NOTE]	Total Investment (A+B+C+D)
Total Investment from Schedule A1*	--	TOTALS FROM SCHEDULE A1		56,129,286	56,111,294	-	28,222,402	140,462,981
Each year prior to start of value limitation period**	0							-
Value limitation period***	1	2023-2024	2023					-
	2	2024-2025	2024			2,310,000		2,310,000
	3	2025-2026	2025			2,310,000		2,310,000
	4	2026-2027	2026			2,310,000		2,310,000
	5	2027-2028	2027			2,310,000		2,310,000
	6	2028-2029	2028			2,310,000		2,310,000
	7	2029-2030	2029			2,310,000		2,310,000
	8	2030-2031	2030			2,310,000		2,310,000
	9	2031-2032	2031			2,310,000		2,310,000
	10	2032-2033	2032			2,310,000		2,310,000
<b>Total Investment made through limitation</b>				56,129,286	56,111,294	20,790,000	28,222,402	161,252,981
Continue to maintain viable presence	11	2033-2034	2033			2,310,000		2,310,000
	12	2034-2035	2034			2,310,000		2,310,000
	13	2035-2036	2035			2,310,000		2,310,000
	14	2036-2037	2036			2,310,000		2,310,000
	15	2037-2038	2037			2,310,000		2,310,000
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2038-2039	2038			2,310,000		2,310,000
	17	2039-2040	2039			2,310,000		2,310,000
	18	2040-2041	2040			2,310,000		2,310,000
	19	2041-2042	2041			2,310,000		2,310,000
	20	2042-2043	2042			2,310,000		2,310,000
	21	2043-2044	2043			2,310,000		2,310,000
	22	2044-2045	2044			2,310,000		2,310,000
	23	2045-2046	2045			2,310,000		2,310,000
	24	2046-2047	2046			2,310,000		2,310,000
	25	2047-2048	2047			2,310,000		2,310,000

\* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row**.

\*\* Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

\*\*\* If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

**Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)**

9/3/2020

Evolve Biologics (USA) Inc.  
Bryan ISD

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Revised February 2020

				Qualified Property			Estimated Taxable Value		
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2021-2022	2021	3,000,000	-	-	-	-	3,000,000
	0	2022-2023	2022	3,000,000	22,000,000	35,000,000	60,000,000	60,000,000	60,000,000
Value Limitation Period	1	2023-2024	2023	3,000,000	53,000,000	60,000,000	116,000,000	116,000,000	30,000,000
	2	2024-2025	2024	3,000,000	77,000,000	54,000,000	134,000,000	134,000,000	30,000,000
	3	2025-2026	2025	3,000,000	77,000,000	48,600,000	128,600,000	128,600,000	30,000,000
	4	2026-2027	2026	3,000,000	77,000,000	43,740,000	123,740,000	123,740,000	30,000,000
	5	2027-2028	2027	3,000,000	77,000,000	39,366,000	119,366,000	119,366,000	30,000,000
	6	2028-2029	2028	3,000,000	77,000,000	35,429,400	115,429,400	115,429,400	30,000,000
	7	2029-2030	2029	3,000,000	77,000,000	31,886,460	111,886,460	111,886,460	30,000,000
	8	2030-2031	2030	3,000,000	77,000,000	28,697,814	108,697,814	108,697,814	30,000,000
	9	2031-2032	2031	3,000,000	77,000,000	25,828,033	105,828,033	105,828,033	30,000,000
	10	2032-2033	2032	3,000,000	77,000,000	23,245,229	103,245,229	103,245,229	30,000,000
Continue to maintain viable presence	11	2033-2034	2033	3,000,000	77,000,000	20,920,706	100,920,706	100,920,706	100,920,706
	12	2034-2035	2034	3,000,000	77,000,000	18,828,636	98,828,636	98,828,636	98,828,636
	13	2035-2036	2035	3,000,000	77,000,000	16,945,772	96,945,772	96,945,772	96,945,772
	14	2036-2037	2036	3,000,000	77,000,000	15,251,195	95,251,195	95,251,195	95,251,195
	15	2037-2038	2037	3,000,000	77,000,000	13,726,075	93,726,075	93,726,075	93,726,075
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2038-2039	2038	3,000,000	77,000,000	12,353,468	92,353,468	92,353,468	92,353,468
	17	2039-2040	2039	3,000,000	77,000,000	11,118,121	91,118,121	91,118,121	91,118,121
	18	2040-2041	2040	3,000,000	77,000,000	10,006,309	90,006,309	90,006,309	90,006,309
	19	2041-2042	2041	3,000,000	77,000,000	9,005,678	89,005,678	89,005,678	89,005,678
	20	2042-2043	2042	3,000,000	77,000,000	8,105,110	88,105,110	88,105,110	88,105,110
	21	2043-2044	2043	3,000,000	77,000,000	7,294,599	87,294,599	87,294,599	87,294,599
	22	2044-2045	2044	3,000,000	77,000,000	6,565,139	86,565,139	86,565,139	86,565,139
	23	2045-2046	2045	3,000,000	77,000,000	5,908,625	85,908,625	85,908,625	85,908,625
	24	2046-2047	2046	3,000,000	77,000,000	5,317,763	85,317,763	85,317,763	85,317,763
	25	2047-2048	2047	3,000,000	77,000,000	4,785,987	84,785,987	84,785,987	84,785,987

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

Only include market value for eligible property on this schedule.

9/3/2020

**Schedule C: Employment Information**

**Applicant Name** Evolve Biologics (USA) Inc.  
**ISD Name** Bryan ISD

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	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Construction		Non-Qualifying Jobs	Qualifying Jobs	
				Column A	Column B	Column C	Column D	Column E
				Number of Construction FTE's	Average annual wage rates for construction workers	Number of non-qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2021-2022	2021					
	0	2022-2023	2022	222	45,000	3	0	
	1	2023-2024	2023	276	45,000	10	0	
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	2	2024-2025	2024	213	45,000	128	0	
	3	2025-2026	2025			225	10	40,275
	4	2026-2027	2026			310	10	40,275
	5	2027-2028	2027			334	10	40,275
	6	2028-2029	2028			334	10	40,275
	7	2029-2030	2029			334	10	40,275
	8	2030-2031	2030			334	10	40,275
	9	2031-2032	2031			334	10	40,275
	10	2032-2033	2032			334	10	40,275
Years Following Value Limitation Period	11 through 25	2033-2048	2033-2047			334	10	40,275

Notes: See TAC 9.1051 for definition of non-qualifying jobs.  
 Only include jobs on the project site in this school district.



## Tab 15

Economic Impact Analysis, other payments made in the state or other economic information (if applicable)

Not Applicable



## Tab 16

### Description of Reinvestment or Enterprise Zone

Land on which Applicant propose new construction or new improvements is not currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303.

Applicant will submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which applicant propose new construction or new improvements to the Comptroller's office within 30 days of the application date.

**BRYAN INDEPENDENT SCHOOL DISTRICT**

**RESOLUTION CREATING EVOLVE BIOLOGICS REINVESTMENT ZONE NO. 1**

*WHEREAS*, Section 312.0025 of the Texas Tax Code permits a school district to designate a reinvestment zone if that designation is reasonably likely to contribute to the expansion of primary employment in the reinvestment zone, or attract major investment in the reinvestment zone that would be a benefit to property in the reinvestment zone and to the school district and contribute to the economic development of the region of this state in which the school district is located; and,

*WHEREAS*, the Bryan Independent School District (the “District”) desires to encourage the development of primary employment and to attract major investment in the District and contribute to the economic development of the region in which the school district is located; and,

*WHEREAS*, a public hearing is required by Chapter 312 of the Texas Tax Code prior to approval of a reinvestment zone; and,

*WHEREAS*, the District published notice of a public hearing regarding the possible designation of the area described in the attached **Exhibit A** as a reinvestment zone for the purposes of Chapter 313 of the Texas Tax Code; and,

*WHEREAS*, the District wishes to create a reinvestment zone within the boundaries of the school district in Brazos County, Texas as shown on the map attached as **Exhibit B**; and,

*WHEREAS*, the District has given written notice of the proposed action and the Public Hearing to all political subdivisions and taxing authorities having jurisdiction over the property proposed to be designated as the reinvestment zone, described in the attached **Exhibits A & B**; and,

*WHEREAS*, all interested members of the public were given an opportunity to make comments at the public hearing.

***NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE BRYAN INDEPENDENT SCHOOL DISTRICT:***

**SECTION 1.** That the facts and recitations contained in the preamble of this Resolution are hereby found and declared to be true and correct.

**SECTION 2.** That the Board of Trustees of the Bryan Independent School District, after conducting such hearing and having heard such evidence and testimony, has made the following findings and determinations based on the evidence and testimony presented to it:

- (a)** That the public hearing on the adoption of *EVOLVE BIOLOGICS*

*REINVESTMENT ZONE NO. 1* has been called, held and conducted, and that notices of such hearing have been published and mailed to the respective presiding officers of the governing bodies of all taxing units overlapping the territory inside the proposed reinvestment zone; and,

- (b) That the boundaries of *EVOLVE BIOLOGICS REINVESTMENT ZONE NO. 1* be and, by the adoption of this Resolution, are declared and certified to be the area as described in the description attached hereto as “**Exhibit A**”; and,
- (c) That the map attached hereto as “**Exhibit B**” is declared to be and, by the adoption of this Resolution, is certified to accurately depict and show the boundaries of *EVOLVE BIOLOGICS REINVESTMENT ZONE NO. 1* which is described in **Exhibit A**; and further certifies that the property described in **Exhibit A** is inside the boundaries shown on **Exhibit B**; and,
- (d) That creation of *EVOLVE BIOLOGICS REINVESTMENT ZONE NO. 1* with boundaries as described in **Exhibit A** and **Exhibit B** will result in benefits to the Bryan Independent School District and to land included in the zone, and that the improvements sought are feasible and practical; and,
- (e) That the *EVOLVE BIOLOGICS REINVESTMENT ZONE NO. 1* described in **Exhibit A** and **Exhibit B** meets the criteria set forth in Texas Tax Code §312.0025 for the creation of a reinvestment zone as set forth in the Property Redevelopment and Tax Abatement Act, as amended, in that it is reasonably likely that the designation will contribute to the retention or expansion of primary employment, and/or will attract investment in the zone that will be a benefit to the property, and would contribute to economic development within the Bryan Independent School District.

**SECTION 3.** That pursuant to the Property Redevelopment and Tax Abatement Act, as amended, the Bryan Independent School District hereby creates a reinvestment zone under the provisions of Texas Tax Code §312.0025, encompassing the area described by the descriptions in **Exhibit A** and **Exhibit B**, and such reinvestment zone is hereby designated and shall hereafter be referred to as *EVOLVE BIOLOGICS REINVESTMENT ZONE NO. 1*.

**SECTION 4.** That the existence of the *EVOLVE BIOLOGICS REINVESTMENT ZONE NO. 1* shall first take effect upon, XXXX XX, 2020, the date of the adoption of this Resolution by the Board of Trustees and shall remain designated as a commercial-industrial reinvestment zone for a period of five (5) years from such date of such adoption.

**SECTION 5.** That if any section, paragraph, clause or provision of this Resolution shall for any reason beheld to be invalid or unenforceable, the invalidity or unenforceability of such section, paragraph, clause, or provision shall not affect any of the remaining provisions of this Resolution.

**SECTION 6.** That it is hereby found, determined and declared that a sufficient notice of the date, hour, place and subject of the meeting of the Bryan Independent School District Board of Trustees, at which this Resolution was adopted, was posted at a place convenient and readily accessible at all times, as required by the Texas Open Government Act, Texas Government Code, Chapter 551, as amended; and that a public hearing was held prior to the designation of such reinvestment zone, and that proper notice of the hearing was published in newspapers of general circulation in Brazos County of the State of Texas, and furthermore, such notice was, in fact, delivered to the presiding officer of any effected taxing entity as prescribed by the Property Redevelopment and Tax Abatement Act.

PASSED, APPROVED AND ADOPTED on this XX day of XXXX, 2020.

**BRYAN INDEPENDENT SCHOOL DISTRICT**

By: \_\_\_\_\_  
President  
Board of Trustees

ATTEST: \_\_\_\_\_  
Secretary  
Board of Trustees

**EXHIBIT A**

**LEGAL DESCRIPTION OF EVOLVE BIOLOGICS REINVESTMENT ZONE NO. 1**

**EVOLVE BIOLOGICS REINVESTMENT ZONE NO. 1**

**EXHIBIT B**

**SURVEY MAPS OF EVOLVE BIOLOGICS REINVESTMENT ZONE NO. 1**

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17.

NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

**print here** → Christie Whitbeck Superintendent  
Print Name (Authorized School District Representative) Title

**sign here** → Christie Whitbeck 9-10-20  
Signature (Authorized School District Representative) Date

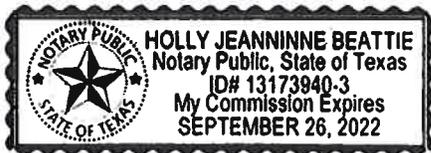
2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

**print here** → Mark Krause Head of Plasma Proteins  
Print Name (Authorized Company Representative (Applicant)) Title

**sign here** → Mark Krause Sept 4, 2020  
Signature (Authorized Company Representative (Applicant)) Date  
Digitally signed by Mark Krause  
Date: 2020.09.04 16:46:23 -04'00'



(Notary Seal)

GIVEN under my hand and seal of office this, the

9<sup>th</sup> day of September, 2020

Holly Jeannine Beattie  
 Notary Public in and for the State of Texas

My Commission expires: 9-26-2022

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.