

**Biennial School District Cost Data Request - 2012 (Chapter 313 Tax Code)**

The superintendent of each school district having a maintenance and operations value limitation agreement under Tax Code Chapter 313 is requested by the Comptroller to complete this form every other year for each limitation agreement. Information from this request will be used in reports to the legislature required by Tax Code 313.008 and Government Code 403.014. (See also TAC Title 34.) For more information, please see the Chapter 313 Web page at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html> or email [chapter313@cpa.state.tx.us](mailto:chapter313@cpa.state.tx.us). [Districts must complete and return this form to the Comptroller's office by June 15th, 2012.] The Comptroller's office appreciates your work in implementing provisions of HB 3676 (2009) and bringing increased transparency and accountability to this significant economic development tool.

School district:	LIBERTY ISD
Project name:	Boomerang Tube, LLC (Application #151)
Original applicant(s) - and current agreement-holder(s) if different:	Boomerang Tube, LLC
County:	LIBERTY COUNTY
1st complete year of the qualifying time period:	2009 (2009-10 School Year)
Date of agreement:	December 16, 2008
Limitation amount:	\$20,000,000

	Year (of the agreement)	School Year (YYYY-YYYY)	Tax Year (YYYY)	Market value of qualified property before any exemptions	Market value less any exemptions & before limitation	Taxable value of qualified property for purposes of M&O	M & O Tax Rate	I & S Tax Rate	Revenue Protection Payments	Extraordinary Educational Expenses	Supplemental Payments (Payments in Lieu of Taxes - PILT)
Pre-Year 1	Pre-Year 1	2008-09	2008				\$1.0400	\$0.1551		N/A	N/A
First complete tax years of qualifying time period	1	2009-10	2009	\$0	\$0	\$0	\$1.0400	\$0.1551	\$0	\$0	\$0
	2	2010-11	2010	\$0	\$0	\$0	\$1.0400	\$0.1551	\$0	\$0	\$0
Value Limitation Period	3	2011-12	2011	\$152,186,660	\$152,186,660	\$20,000,000	\$1.0400	\$0.1551	\$1,261,259	\$0	\$35,217
	4	2012-13	2012	\$126,736,000	\$120,399,200	\$20,000,000	\$1.0400	\$0.1551	\$0	\$0	\$313,246
	5	2013-14	2013	\$122,066,600	\$115,963,270	\$20,000,000	\$1.0400	\$0.1551	\$0	\$0	\$299,405
	6	2014-15	2014	\$120,083,900	\$114,079,705	\$20,000,000	\$1.0400	\$0.1551	\$0	\$0	\$293,529
	7	2015-16	2015	\$118,180,500	\$112,271,475	\$20,000,000	\$1.0400	\$0.1551	\$0	\$0	\$287,887
	8	2016-17	2016	\$116,353,200	\$110,535,540	\$20,000,000	\$1.0400	\$0.1551	\$0	\$0	\$282,471
	9	2017-18	2017	\$114,599,000	\$108,869,050	\$20,000,000	\$1.0400	\$0.1551	\$0	\$0	\$277,271
Tax Credit Settle-Up Period	10	2018-19	2018	\$112,915,100	\$107,269,345	\$20,000,000	\$1.0400	\$0.1551	\$0	\$0	\$272,280
	11	2019-20	2019	\$111,255,943	\$105,693,146	\$105,693,146	\$1.0400	\$0.1551	\$0	\$0	\$0
	12	2020-21	2020	\$109,621,165	\$104,140,107	\$104,140,107	\$1.0400	\$0.1551	\$0	\$0	\$0
	13	2021-22	2021	\$108,010,409	\$102,609,888	\$102,609,888	\$1.0400	\$0.1551	\$0	\$0	\$0

\*NOTE: Use actual data for prior years. Estimates are required for current and future years. For prior year property values of qualified property, use CAD reported values. For current and future years, use best information available or property value estimates provided by agreement-holder(s) on Biennial Progress Report Form 50-773.

Are you aware of any payments or transfer of things of value not included in the table above, made by the applicant or affiliate of the applicant, to the school district any person or persons, organization or local governmental entity provided in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value? Yes  No  (Circle one) If "Yes," please describe and attach additional information as needed.

Upon completion of this form, please send a signed copy to: Chapter 313 Office, Local Government Assistance and Economic Analysis, LBJ State Office Building, Room 1118, 1117 East 17th St., Austin, TX, 78711-1440 AND send an electronic copy (MS Excel format) to [chapter313@cpa.state.tx.us](mailto:chapter313@cpa.state.tx.us).

Cody Abshier, Ed.D.	
Superintendent Name	
	
Superintendent Signature	Date
Dan Casey, Partner OR Bob Popinski, Associate    Moak, Casey & Associates    512-485-7878 <a href="mailto:bpopinski@moakcasey.com">bpopinski@moakcasey.com</a>	
Name, title, phone, and email of person authorized by superintendent to be contacted by Comptroller's office about information on this form.	