O'HANLON, DEMERATH & CASTILLO

ATTORNEYS AND COUNSELORS AT LAW

808 WEST AVENUE AUSTIN, TEXAS 78701 PHONE: (512) 494-9949 FAX: (512) 494-9919

KEVIN O'HANLON

kohanlon@808west.com

Rio Grande Valley Office 426 W. Caffery Ave. Pharr, Texas 78577

San Antonio Office 117 W. Craig Place San Antonio, Texas 78212

May 1st, 2025

Local Government Assistance & Economic Analysis Texas Comptroller of Public Accounts P.O. Box 13528 Austin, Texas 78711-3528

RE: 1460-Amendment001 Execution 1 of the Application to the Edna Independent School District from New Hickory Solar LLC

To the Local Government Assistance & Economic Analysis Division:

Enclosed. Please find Amendment001 Execution 1 of the Application to the Edna Independent School District from New Hickory Solar LLC. The following changes have been made:

- 1. Tab 1, Section 2, Questions 1 and 2: Applicant information
- 2. Tab 1, Section 9, Question 4 updated to January 1, 2026
- 3. Section 9, Question 6 updated to September Q1 2026
- 4. Section 9, Question 8 updated to Q1 2026
- 5. Section 10 Question 4: Updated tax rates
- 6. Section 14, Question 4: Updated to 1 job
- 7. Tab 6, updates tax rates
- 8. Tab 12 Updated Job waiver letter
- 9. Tab 14, updated Schedules A1 C with updated timeline
- 10. New signature page

A copy of the application will be submitted to the Jackson County Appraisal District.

Supporting documentation has been added to the amended application showing the company has made the necessary investment to keep the agreement moving forward. We verified through the Consultant and Company that the needed investment has been completed. The company is still building the Solar Plant and would like to move the limitation to 2026 so they can fully capture the 10-year period.

Sincerely,

Kevin O'Hanlon School District Consultant

Cc: Jackson CAD New Hickory Solar LLC

la Data Analysis and Transparency Form 50-296-A

| SECTION 1: School District Information (continued) | | |
|---|--|-------------------|
| 3. Authorized School District Consultant (If Applicable) | | |
| Kathy | Mathis | |
| First Name | Last Name | |
| Executive Director of Economic Development | | |
| Title | | |
| Moak Casey and Associates LLP | | |
| Firm Name | | |
| 512-485-7878 | 512-485-7888 | |
| Phone Number | Fax Number | |
| N/A | kmathias@moakcasey.com | |
| Mobile Number (optional) | Email Address | |
| 4. On what date did the district determine this application complete? | | January 6, 2020 |
| Has the district determined that the electronic copy and hard copy | | |
| SECTION 2: Applicant Information | | |
| Authorized Company Representative (Applicant) | | |
| Daniel | Shlomi | |
| First Name | Last Name | |
| Authorized Represenative | New Hickory Solar LLC | |
| Title | Organization | |
| 280 Park Avenue, FI 27E | Organization | |
| Street Address | | |
| 280 Park Avenue, FI 27E | | |
| Mailing Address | | |
| New York | NY | 10017 |
| City | State | ZIP |
| 212-634-3130 | N/A | |
| Phone Number | Fax Number | |
| N/A | dshlomi@crayhill.com | |
| Mobile Number (optional) | Business Email Address | |
| 2. Will a company official other than the authorized company represe | entative be responsible for responding to future | |
| information requests? | | Yes No |
| 2a. If yes, please fill out contact information for that person. | | |
| Shweta | Kapadia | |
| First Name | Last Name | |
| Managing Director | New Hickory Solar LLC | |
| Title | Organization | |
| 280 Park Avenue, FI 27E | gs=sii011 | |
| Street Address | | |
| 280 Park Avenue, FI 27E | | |
| Mailing Address | | |
| New York | NY | 10017 |
| City | State | ZIP |
| 212-634-3102 | N/A | |
| Phone Number | Fax Number | |
| N/A | skapadia@crayhill.com | |
| Mobile Number (optional) | Business Email Address | |
| 2. Done the applicant authorize the consultant to provide and obtain | information rolated to this application? | Yes No |
| 3. Does the applicant authorize the consultant to provide and obtain | imormation related to this application? | V Yes No |

layD<mark>ata Ahaly</mark>sis and Transparency Form 50-296-A

| S | SECTION 9: Projected Timeline | |
|-----|---|--------------------------------|
| 1. | Application approval by school board | June 2020 |
| 2. | Commencement of construction | Q4 2022 |
| 3. | Beginning of qualifying time period | January 1, 2021 |
| 4. | First year of limitation | January 1, 2026 |
| | Begin hiring new employees | Q1 - 2024 |
| | Commencement of commercial operations | Q1 - 2026 |
| 7. | | ✓ Yes No |
| | Note: Improvements made before that time may not be considered qualified property. | |
| 8. | When do you anticipate the new buildings or improvements will be placed in service? | Q1 - 2026 |
| S | SECTION 10: The Property | |
| 1. | Identify county or counties in which the proposed project will be located | у |
| 2. | Identify Central Appraisal District (CAD) that will be responsible for appraising the property | on CAD |
| 3. | Will this CAD be acting on behalf of another CAD to appraise this property? | Yes ✓ No |
| 4. | List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each | entity: |
| | County: Jackson County; 100%; .3818 City: | |
| | (Name, tax rate and percent of project) (Name, tax rate and | |
| | Hospital District: Jackson County Hosp;100%; .19610 Water District: Texana Groudwat | |
| | (Name, tax rate and percent of project) (Name, tax rate and | |
| | Other (describe): ESD #3; 100%; .1000 Other (describe): Flood Distric | t; 100%; .0478 |
| | | |
| 5. | Is the project located entirely within the ISD listed in Section 1? | Yes No |
| 6. | Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at | t least |
| | one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? | |
| | 6a. If yes, attach in Tab 6 supporting documentation from the Office of the Governor. | |
| S | SECTION 11: Investment | |
| lim | OTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amounitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of strict. For assistance in determining estimates of these minimums, access the Comptroller's website at comptroller.texas.gov | the property within the school |
| 1. | At the time of application, what is the estimated minimum qualified investment required for this school district? | 20,000,000.00 |
| 2. | What is the amount of appraised value limitation for which you are applying? | 25,000,000.00 |
| | Note: The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement. | |
| 3. | | Yes No |
| 4. | Attach a description of the qualified investment [See §313.021(1).] The description must include: a. a specific and detailed description of the qualified investment you propose to make on the property for which you a value limitation as defined by Tax Code §313.021 (Tab 7); b. a description of any new buildings, proposed new improvements or personal property which you intend to include | |
| | qualified investment (Tab 7); and c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service d period and buildings to be constructed during the qualifying time period, with vicinity map (Tab 11). | . , |
| 5. | Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? | Yes No |
| | For more information, visit our website: comptroller.texas.gov/economy/local/ch313/ | Page 5 |

ayData Analysis and Transparency Form 50-296-A

| S | SECTION 14: Wage and Employment Information | | |
|-----|---|---------------------|-------|
| 1. | What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? | 0 | |
| 2. | What is the last complete calendar quarter before application review start date: | | |
| | First Quarter Second Quarter Third Quarter Fourth Quarter of 2019 (year) | | |
| 3. | · · · · · · · · · · · · · · · · · · · | 0 | |
| | Note: For job definitions see TAC §9.1051 and Tax Code §313.021(3). | | |
| 4. | What is the number of new qualifying jobs you are committing to create? | 1 | |
| 5. | What is the number of new non-qualifying jobs you are estimating you will create? | 0 | |
| 6. | Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? | ✓ Yes | No |
| | 6a. If yes, attach evidence in Tab 12 documenting that the new qualifying job creation requirement above exceeds the number necessary for the operation, according to industry standards. | of employees | |
| 7. | Attach in Tab 13 the four most recent quarters of data for each wage calculation below, including documentation from the TWC was actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this ebased on information from the four quarterly periods for which data were available at the time of the application review start date application). See TAC §9.1051(21) and (22). | stimate — will be | |
| | a. Average weekly wage for all jobs (all industries) in the county is | 880.75 | |
| | | ata Available | |
| | c. 110% of the average weekly wage for manufacturing jobs in the region is | 1,256.79 | |
| 8. | Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? | √ §313.021(5 | 5)(B) |
| 9. | What is the minimum required annual wage for each qualifying job based on the qualified property? | 65,353.00 | |
| 10 | . What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? | 65,353.00 | |
| 11. | . Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? | √ Yes | No |
| 12 | 2. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? | Yes 🗸 | No |
| | 12a. If yes, attach in Tab 12 supporting documentation from the TWC, pursuant to §313.021(3)(F). | | |
| 13 | 8. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? | Yes 🗸 | No |

SECTION 15: Economic Impact

- 1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
- 2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in Tab 15. (not required)

13a. If yes, attach in Tab 6 supporting documentation including a list of qualifying jobs in the other school district(s).

3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

Chapter 313 Application to Edna ISD

Cummings Westlake, LLC

TAB 6

<u>Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor (if applicable)</u>

| <u>JURISDICTION</u> | <u>2024 TAX RATE</u> | DISTRICT % |
|----------------------------|----------------------|------------|
| 43 7 1 0 | # 204.00 | 4000/ |
| 1) Jackson County | \$.38180 | 100% |
| 2) Edna ISD | \$.81480 | 100% |
| 3) Jackson County Hospital | \$.19610 | 100% |
| 4) ESD #3 | \$.10000 | 100% |
| 5) Flood District | \$.04780 | 100% |
| 6) Texana Groundwater | \$.00720 | 100% |



April 10, 2025

Ms. Robert O'Connor Edna Independent School District 601 N. Wells Edna, Tx 77957

Re: Chapter 313 Job Waiver Request

Dear Mr. O'Connor,

New Hickory LLC requests that the Edna Independent School District of Trustees waive the job requirement provision as allowed by Section 313.025(f-1) of the tax code. This waiver would be based on the school district's board findings that the jobs creation requirement exceeds the industry standard for the number of employees reasonably necessary for the operation of the facility of the property owner that is described in the application.

New Hickory LLC requests that the Edna Independent School District makes such a finding and waive the job creation requirement for 10 permanent jobs. In line with industry standards for job requirements, New Hickory LLC has committed to create 1 total job for the project which will be in Edna Independent School District.

Solar projects create a large number of full and part-time, but temporary jobs during the construction phase of the project, but require a relatively small number of highly skilled technicians to operate and maintain the project after commercial operation commences.

The number of jobs committed to in this application is in line with the industry standards for a project this size. This is evidenced by previously filed limitation agreement applications by solar developers who also requested a waiver of job requirements. In addition, there are educational materials and other documentation that also suggest that New Hickory LLC has the appropriate number of jobs for this project at one permanent job per 350MW of installed capacity. The permanent employee of a solar project maintain, and service solar panels, underground electrical connections, substations and other infrastructure associated with the safe and reliable operation of the project. In addition to the onsite employees, there may be managers or technicians who support the project from offsite locations.

Sincerely,

Steven Van Dyck Consultant Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

2/18/2025 Date NEW HICKORY LLC Applicant Name

EDNA ISD

ISD Name

Form 50-296A 1460-Edna-New Hickory Solar LLC-Amendment No. 1 Execution 1

Revised May 2014

| PROPERTY INVESTMENT AMOUNTS | | | | | | | | | |
|---|---------|----------------------|---|---|---|---|---|--|--|
| | | | | (Estimated Inv | vestment in each year. Do not put cumulative to | otals.) | | | |
| | | | | Column A | Column B | Column C | Column D | Column E | |
| | Year | School Year (YYYYY | Tax Year - (Fill in actual tax year below) YYYY | New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property | New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property | Other new investment made during this year that will not become Qualified Property [SEE NOTE] | Other new investment made during this year that may become Qualified Property [SEE NOTE] | Total Investment (Sum of Columns A+B+C+D) | |
| Investment made before filing complete application with district | | | | Not eligible to becom | ne Qualified Property | | [The only other investment made before filing complete application with district that may become Qualified Property is land.] | 0 | |
| Investment made after filing complete application with district, but before final board approval of application | | | | 0 | 0 | 0 | 0 | 0 | |
| Investment made after final board approval of application and before Jan. 1 of first complete | | | | 0 | 0 | 0 | 0 | 0 | |
| tax year of qualifying time period | | 2020-2021 | 2020 | 0 | 0 | 0 | 0 | 0 | |
| Complete tax years of qualifying time period | QTP1 | 2021-2022 | 2021 | 0 | 0 | 0 | 0 | 0 | |
| Complete tax years or qualifying time period | QTP2 | 2022-2023 | 2022 | 20,413,654 | 0 | 0 | 0 | 20,413,654 | |
| Total Investment through Qualifying Time Period [ENTER this row in Schedule A2 | | | ow in Schedule A2] | 20,413,654 | 0 0 0 | | | 20,413,654 | |
| | | | | | En | nter amounts from TOTAL row above in Schedule | A2 | | |
| | Total 0 | Qualified Investment | (sum of green cells) | 20,413,654 | | | | | |

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

Date 2/18/2025

EDNA ISD

ISD Name

Applicant Name NEW HICKORY LLC Form 50-296A

Revised May 2014

| PROPERTY INVESTMENT AMOUNTS | | | | | | | | |
|---|----------|----------------------------|---|--|--|---|---|-------------------------------|
| | | | (Estimated Investment in each | (Estimated Investment in each year. Do not put cumulative totals.) | | | | |
| | | | | Column A | Column B | Column C | Column D | Column E |
| | Year | School Year (YYYY-YYYY) | Tax Year (Fill in actual tax year below) YYYY | New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property | New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property | Other investment made during this year that will not become Qualified Property [SEE NOTE] | will become Qualified Property (SEE NOTE) | Total Investment (A+B+C+D) |
| Total Investment from Schedule A1* | - | TOTALS FROM | / SCHEDULE A1 | | | s from TOTAL row in Schedule A1 in the ro | | |
| Total Infocultient Home Constitution | | | | 20,413,654 | 0 | 0 | 0 | 20,413,654 |
| Each year prior to start of value limitation period** Insert as many rows as necessary | 0 | 2021-2022 | 2021 | 0 | 0 | 0 | 0 | 0 |
| Each year prior to start of value limitation period** Insert as many rows as necessary | 0 | 2022-2023 | 2022 | 0 | 0 | 0 | 0 | 0 |
| GAP YEAR | GAP | 2023-2024 | 2023 | 0 | 0 | 0 | 0 | 0 |
| GAP YEAR | GAP | 2024-2025 | 2024 | 0 | 0 | 0 | 0 | 0 |
| GAP YEAR | GAP | 2025-2026 | 2025 | 154,586,346 | 0 | 0 | 0 | 154,586,346 |
| | 1 | 2026-2027 | 2026 | 0 | 0 | 0 | 0 | 0 |
| | 2 | 2027-2028 | 2027 | 0 | 0 | 0 | 0 | 0 |
| | 3 | 2028-2029 | 2028 | 0 | 0 | 0 | 0 | 0 |
| | 4 | 2029-2030 | 2029 | 0 | 0 | 0 | 0 | 0 |
| Value limitation period*** | 5 | 2030-2031 | 2030 | 0 | 0 | 0 | 0 | 0 |
| ' | 6 | 2031-2032 | 2031 | 0 | 0 | 0 | 0 | 0 |
| | 7 | 2032-2033 | 2032 | 0 | 0 | 0 | 0 | 0 |
| | 8 | 2033-2034 | 2033 | 0 | 0 | 0 | 0 | 0 |
| | 9 | 2034-2035 | 2034 | 0 | 0 | 0 | 0 | 0 |
| | 10 | 2035-2036 | 2035 | 0 | 0 | 0 | 0 | 0 |
| | Tota | al Investment mad | e through limitation | 175,000,000 | 0 | 0 | 0 | 175,000,000 |
| | 11 | 2036-2037 | 2036 | | | 0 | | 0 |
| | 12 | 2037-2038 | 2037 | | | 0 | | 0 |
| Continue to maintain viable presence | 13 | 2038-2039 | 2038 | | | 0 | | 0 |
| | 14 | 2039-2040 | 2039 | | | 0 | | 0 |
| | 15 | 2040-2041 | 2040 | | | 0 | | 0 |
| | 16 | 2041-2042 | 2041 | | | 0 | | 0 |
| | 17 | 2042-2043 | 2042 | | | 0 | | 0 |
| | 18 19 | 2043-2044 2044-2045 | 2043 2044 | | | 0 | | 0 |
| Additional years for 25 year economic impact as required by | 20 | 2044-2045 | 2044 | | | 0 | | 0 |
| 313.026(c)(1) | 21 | 2046-2047 | 2046 | | | 0 | | 0 |
| | 22 | 2047-2048 | 2047 | | | 0 | | 0 |
| | 23 | 2048-2049 | 2048 | | | 0 | | 0 |
| | 24 | 2049-2050 | 2049 | | | 0 | | 0 |
| | 25 | 2050-2051 | 2050 | | | 0 | | 0 |

- * All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the first row.
- ** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying tim
- *** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were not captured on Schedule A1.
- For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.
 - Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.
 - Only tangible personal property that is specifically described in the application can become qualified property.

 Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.
- Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally
 - replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.
 - Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Date 2/18/2025
Applicant Name NEW HICKORY LLC

EDNA ISD

ISD Name

1460-Edna-New Hickory Solar LLC-Amendment No. 1 Execution 1 Form 50-296A May 1st, 2025

Revised May 2014

| | | | | Qualified Property | | | Estimated Taxable Value | | | |
|--|------|----------------------------|--------------------------------|--------------------------------|---|--|--|--|---|--|
| | | | | | | Estimated Total Market Value of tangible personal | | | | |
| | | 0.1 | Tax Year | | Estimated Total Market | property in the new | Market Value less any | | | |
| | Year | School Year (YYYY-YYYY) | (Fill in actual tax year) YYYY | Estimated Market Value of Land | Value of new buildings or other new improvements | buildings or "in or on the new improvements" | exemptions (such as pollution control) and before limitation | Final taxable value for I&S after all reductions | Final taxable value for M&O after all reductions | |
| Each year prior to start of Value Limitation Period Insert as many rows as necessary | 0 | 2021-2022 | 2021 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Each year prior to start of | | | | | 0 | | Ŭ | | | |
| Value Limitation Period | 0 | 2022-2023 | 2022 | | | | | | | |
| Insert as many rows as necessary | | | | 0 | 0 | 0 | 0 | 0 | 0 | |
| GAP YEAR | GAP | 2023-2024 | 2023 | 0 | 0 | 19,407,260 | 19,407,260 | 19,407,260 | 19,407,260 | |
| GAP YEAR | GAP | 2024-2025 | 2024 | 0 | 0 | 18,576,430 | 18,576,430 | 18,576,430 | 18,576,430 | |
| GAP YEAR | GAP | 2025-2026 | 2025 | 0 | 0 | 18,000,000 | 18,000,000 | 18,000,000 | 18,000,000 | |
| | 1 | 2026-2027 | 2026 | 0 | 0 | 114,112,670 | 114,112,670 | 114,112,670 | | |
| | 2 | 2027-2028 | | | | | | | 25,000,000 | |
| | | | | 0 | 0 | 104,968,948 | 104,968,948 | 104,968,948 | 25,000,000 | |
| | 3 | 2028-2029 | | 0 | 0 | 95,102,063 | 95,102,063 | 95,102,063 | 25,000,000 | |
| | 4 | 2029-2030 | 2029 | 0 | 0 | 84,438,473 | 84,438,473 | 84,438,473 | 25,000,000 | |
| Value Limitation Period | 5 | 2030-2031 | 2030 | 0 | 0 | 72,929,150 | 72,929,150 | 72,929,150 | 25,000,000 | |
| Value Elimitation i onod | 6 | 2031-2032 | 2031 | 0 | 0 | 60,500,552 | 60,500,552 | 60,500,552 | 25,000,000 | |
| | 7 | 2032-2033 | 2032 | 0 | 0 | 47,079,137 | 47,079,137 | 47,079,137 | 25,000,000 | |
| | 8 | 2033-2034 | 2033 | 0 | 0 | 32,579,106 | 32,579,106 | 32,579,106 | 25,000,000 | |
| | 9 | 2034-2035 | 2034 | 0 | 0 | 24,514,000 | 24,514,000 | 24,514,000 | 24,514,000 | |
| | 10 | 2035-2036 | 2035 | 0 | 0 | 24,514,000 | 24,514,000 | 24,514,000 | 24,514,000 | |
| | 11 | 2036-2037 | 2036 | 0 | 0 | 24,514,000 | 24,514,000 | 24,514,000 | 24,514,000 | |
| | 12 | 2037-2038 | 2037 | 0 | 0 | 24,514,000 | 24,514,000 | 24,514,000 | 24,514,000 | |
| Continue to maintain viable presence | 13 | 2038-2039 | 2038 | 0 | 0 | 24,514,000 | 24,514,000 | 24,514,000 | 24,514,000 | |
| viable presence | 14 | 2039-2040 | 2039 | 0 | 0 | 24,514,000 | 24,514,000 | 24,514,000 | 24,514,000 | |
| | 15 | 2040-2041 | 2040 | 0 | 0 | 24,514,000 | 24,514,000 | 24,514,000 | 24,514,000 | |
| | 16 | 2041-2042 | 2041 | 0 | 0 | 24,514,000 | 24,514,000 | 24,514,000 | 24,514,000 | |
| | 17 | 2042-2043 | 2042 | 0 | 0 | 24,514,000 | 24,514,000 | 24,514,000 | 24,514,000 | |
| | 18 | 2043-2044 | 2043 | 0 | 0 | 24,514,000 | 24,514,000 | 24,514,000 | 24,514,000 | |
| Additional veges for | 19 | 2044-2045 | 2044 | 0 | 0 | | 24,514,000 | | 24,514,000 | |
| Additional years for 25 year economic impact | 20 | 2045-2046 | 2045 | 0 | 0 | 24,514,000 | 24,514,000 | 24,514,000 | 24,514,000 | |
| as required by | 21 | 2046-2047 | 2046 | 0 | 0 | 23,288,300 | 23,288,300 | 23,288,300 | 23,288,300 | |
| 313.026(c)(1) | 22 | 2047-2048 | 2047 | 0 | 0 | 23,288,300 | 23,288,300 | 23,288,300 | 23,288,300 | |
| | 23 | 2048-2049 | 2048 | 0 | 0 | 23,288,300 | 23,288,300 | 23,288,300 | 23,288,300 | |
| | 24 | 2049-2050 | 2049 | 0 | 0 | 23,288,300 | 23,288,300 | 23,288,300 | 23,288,300 | |
| 1 | | | | | | | | | | |

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Date 2/18/2025
Applicant Name NEW HICKORY LLC
ISD Name EDNA ISD

Form 50-296A

Revised May 2014

| | | | | Const | ruction | Non-Qualifying Jobs | Qualifying Jobs | |
|--|---------------------|----------------------------|---------------------------------------|---|--|---|--|--|
| | | | | Column A | Column B | Column C | Column D | Column E |
| | Year | School Year (YYYY-YYYY) | Tax Year (Actual tax year) YYYY | Number of Construction FTE's or man-hours (specify) | Average annual wage rates for construction workers | Number of non-qualifying jobs applicant estimates it will create (cumulative) | Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative) | Average annual wage of new qualifying jobs |
| Each year prior to start of Value Limitation Period Insert as many rows as necessary | 0 | 2021-2022 | 2021 | 0 | 0 | 0 | 0 | 0 |
| Each year prior to start of Value Limitation Period Insert as many rows as necessary | 0 | 2022-2023 | 2022 | 0 | 0 | 0 | 0 | 0 |
| GAP YEAR | GAP | 2023-2024 | 2023 | 0 | 0 | 0 | 2 | 65,353 |
| GAP YEAR | GAP | 2024-2025 | 2024 | 0 | 0 | 0 | 2 | 65,353 |
| GAP YEAR | GAP | 2025-2026 | 2025 | 180 FTE | 65,000 | 0 | 0 | 0 |
| | 1 | 2026-2027 | 2026 | N/A | N/A | 0 | 1 | 65,353 |
| | 2 | 2027-2028 | 2027 | N/A | N/A | 0 | 1 | 65,353 |
| | 3 | 2028-2029 | 2028 | N/A | N/A | 0 | 1 | 65,353 |
| V 1 1: % 6: 5 : 1 | 4 | 2029-2030 | 2029 | N/A | N/A | 0 | 1 | 65,353 |
| Value Limitation Period The qualifying time period could overlap the | 5 | 2030-2031 | 2030 | N/A | N/A | 0 | 1 | 65,353 |
| value limitation period. | 6 | 2031-2032 | 2031 | N/A | N/A | 0 | 1 | 65,353 |
| | 7 | 2032-2033 | 2032 | N/A | N/A | 0 | 1 | 65,353 |
| | 8 | 2033-2034 | 2033 | N/A | N/A | 0 | 1 | 65,353 |
| | 9 | 2034-2035 | 2034 | N/A | N/A | 0 | 1 | 65,353 |
| | 10 | 2035-2036 | 2035 | N/A | N/A | 0 | 1 | 65,353 |
| Years Following Value Limitation Period | 11 through 25 | 2036-2051 | 2036-2050 | N/A | N/A | 0 | 1 | 65,353 |

Notes: See TAC 9.1051 for definition of non-qualifying jobs.

Only include jobs on the project site in this school district.

| Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts) If yes, answer the following two questions: | (25 | X | Yes | | No |
|--|-----|---|-----|---|----|
| C1a. Will the applicant request a job waiver, as provided under 313.025(f-1)? | | X | Yes | | No |
| C1b. Will the applicant avail itself of the provision in 313.021(3)(F)? | | | Yes | X | No |

Data Analysis and Transparency Form 50-296-A

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17, NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here Robert O'Connor

Print Name (Authorized School District Representative)

sign here

Signature (Authorized School District Representative)

Superintendent

Title

Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application, I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here Daniel Shlomi

Print Name (Authorized Company Representative (Applicant))

sign here

Signature (Authorized Company Representative (Applicant))

Authorized Represenative

Title

April 8, 2025

E

(Notary Seal)

GIVEN under my hand and seal of office this, the

8 day of April

Public in and for the State of Toxas Cal

My Commission expires:

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jall felony under Texas Penal Code Section 37.10.

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

| State of California |) |
|--|--|
| County of Las Augeles | 0 |
| County of Las Augeles On April 8,2025 before me, Garage Date personally appeared Daviel Shiz | weren Notthew Parl Notary Public |
| Date | Here Insert Name and Title of the Officer |
| personally appeared Daviel SN7 | omi |
| positionally appeared | Name(s) of Signer(s) |
| subscribed to the within instrument and ackno | ry evidence to be the person(s) whose name(s) is/are wledged to me that he/she/they executed the same in his/her/their signature(s) on the instrument the person(s), acted, executed the instrument. |
| CAMERON MATTHEW PEARL Notary Public - California | I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct. |
| Los Angeles County Commission # 2480494 | WITNESS my hand and official seal. |
| My Comm. Expires Jan 30, 2028 | |
| | Signature |
| | Signature of Notary Public |
| | |
| | |
| Disco Materia Cred Abour | |
| Place Notary Seal Above | PTIONAL |
| Though this section is optional, completing the | is information can deter alteration of the document or his form to an unintended document. |
| Description of Attached Document | |
| Title or Type of Document: | |
| Document Date: | Number of Pages: |
| Signer(s) Other Than Named Above: | www |
| Capacity(ies) Claimed by Signer(s) | |
| Signer's Name: | |
| Corporate Officer - Title(s): | |
| Partner — Limited General | Partner — Limited General |
| Individual Attorney in Fact Trustee Guardian or Conservator | Individual Attorney in Fact Trustee Guardian or Conservator |
| Other: | Other: |
| Signer Is Representing: | Signer Is Representing: |
| | |