

O'HANLON, DEMERATH & CASTILLO

ATTORNEYS AND COUNSELORS AT LAW

808 WEST AVENUE
AUSTIN, TEXAS 78701
TELEPHONE: (512) 494-9949
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August 17, 2020

Local Government Assistance & Economic Analysis
Texas Comptroller of Public Accounts
P.O. Box 13528
Austin, Texas 78711-3528

RE: Amendment002 Execution001 to the Post Independent School District from Antelope Flats Wind, LLC

To the Local Government Assistance & Economic Analysis Division:

Enclosed. Please find Amendment002 to Post ISD from Antelope Flats Wind, LLC. The following changes have been made:

1. Section 2, Question 2 – Updated name of Organization to Orsted Onshore DevCo, LLC
2. Section 2, Question 4, Page 3 – Updated Company Consultant
3. Section 9: Projected timeline – Updated following questions
 - Question 1: Application approval by school board
 - Question 2: Commencement of construction begins Q1 2024
 - Question 3: QTP Begins 1/1/2023
 - Question 4: Limitation begins 1/1/2025
 - Question 5: Hiring begins Q4 2024
 - Question 6: Commercial operations begins Q4 2024
 - Question 8: Buildings placed in service Q4 2024
4. Updated tab 3 group membership
5. Tab 11 – Updated Vicinity, Reinvestment zone and Qualified Property Map.
6. Tab 14 – Updated schedules showing the new timeline
7. New signature page

A copy of the application will be submitted to the Garza County Appraisal District.
Sincerely,



Kevin O'Hanlon
School District Consultant

Cc: Garza County Appraisal District
Antelope Flats Wind, LLC

SECTION 1: School District Information (continued)

3. Authorized School District Consultant (If Applicable)

Mali	Hanley
First Name	Last Name
Consultant	
Title	
O'Hanlon, Demerath & Castillo	
Firm Name	
(512) 494-9949	(512) 494-9919
Phone Number	Fax Number
	mhanley@808west.com
	Email Address
Mobile Number (optional)	

4. On what date did the district determine this application complete? October 10, 2019
5. Has the district determined that the electronic copy and hard copy are identical? Yes No

SECTION 2: Applicant Information

1. Authorized Company Representative (Applicant)

Philip	Moore	
First Name	Last Name	
Senior Vice President - Development	Orsted Onshore North America, LLC	
Title	Organization	
401 N. Michigan Ave, Suite 501		
Street Address		
401 N. Michigan Ave, Suite 501		
Mailing Address		
Chicago	IL	60611
City	State	ZIP
312-422-1604	312-527-0538	
Phone Number	Fax Number	
	phimo@orsted.com	
Mobile Number (optional)	Business Email Address	

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? Yes No
- 2a. If yes, please fill out contact information for that person.

Eric	Barnett	
First Name	Last Name	
Director of Development	Orsted Onshore DevCo, LLC	
Title	Organization	
401 N. Michigan Ave, Suite 501		
Street Address		
401 N. Michigan Ave, Suite 501		
Mailing Address		
Chicago	IL	60611
City	State	ZIP
(512) 484-4613	(312) 527-0538	
Phone Number	Fax Number	
	erbar@orsted.com	
Mobile Number (optional)	Business Email Address	

3. Does the applicant authorize the consultant to provide and obtain information related to this application? Yes No

SECTION 2: Applicant Information (continued)

4. Authorized Company Consultant (If Applicable)

Wes Jackson
 First Name Last Name
 Partner
 Title
 Cummings Westlake LLC
 Firm Name
 713.266.4456 x2 713.266.2333
 Phone Number Fax Number
 wjackson@cwlp.net
 Business Email Address

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? Yes No
 The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.
 1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.
- For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.
2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? Yes No N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? Yes No N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? Antelope Flats Wind, LLC
2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 32061842095
3. List the NAICS code 221115
4. Is the applicant a party to any other pending or active Chapter 313 agreements? Yes No
 4a. If yes, please list application number, name of school district and year of agreement

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant (corporation, limited liability corporation, etc) Limited Liability Corporation
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? Yes No
 2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.
3. Is the applicant current on all tax payments due to the State of Texas? Yes No
4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? Yes No N/A
5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in **Tab 3**)

Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-A

SECTION 9: Projected Timeline

- 1. Application approval by school board August 2020
- 2. Commencement of construction Q1 2024
- 3. Beginning of qualifying time period 1/1/2023
- 4. First year of limitation 1/1/2025
- 5. Begin hiring new employees Q4 2024
- 6. Commencement of commercial operations Q4 2024
- 7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? Yes No
Note: Improvements made before that time may not be considered qualified property.
- 8. When do you anticipate the new buildings or improvements will be placed in service? Q4 2024

SECTION 10: The Property

- 1. Identify county or counties in which the proposed project will be located Garza
- 2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property Garza CAD
- 3. Will this CAD be acting on behalf of another CAD to appraise this property? Yes No
- 4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:
County: Garza, \$0.6554, 100% City: N/A
(Name, tax rate and percent of project) (Name, tax rate and percent of project)
Hospital District: Garza County HD, \$0.1649, 100% Water District: High Plains UWD, \$0.007319, 100%
(Name, tax rate and percent of project) (Name, tax rate and percent of project)
Other (describe): N/A Other (describe): N/A
(Name, tax rate and percent of project) (Name, tax rate and percent of project)
- 5. Is the project located entirely within the ISD listed in Section 1? Yes No
5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
- 6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? Yes No
6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at comptroller.texas.gov/economy/local/ch313/.

- 1. At the time of application, what is the estimated minimum qualified investment required for this school district? 10,000,000.00
- 2. What is the amount of appraised value limitation for which you are applying? 20,000,000.00
Note: The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
- 3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? Yes No
- 4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
 - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
- 5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? Yes No

Tab 3

Documentation of Combined Group Membership under Texas Tax Code 171.0001 (7)

Documentation from Texas Comptroller's Franchise Tax Division to demonstrate combined group membership:

Attached is a copy of the 2020 Orsted Holdings N.A. Inc. Texas Franchise Tax Affiliate Schedule (Form 05-165).

Texas Franchise Tax Extension Affiliate List

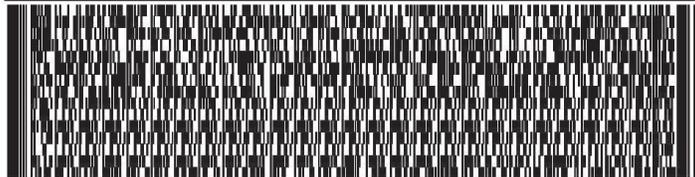
■ Tcode 13298

■ Reporting entity taxpayer number	■ Report year	Reporting entity taxpayer name
825192216	2020	orsted Holdings N.A. Inc. & Subsidiaries

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (if none, enter FEI number)	BLACKEN BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. D.E. Shaw CH-SP Series 13-05 (C), LLC	264533414	<input checked="" type="checkbox"/>
2. Orsted Onshore WS Holdings, Inc.	820798460	<input checked="" type="checkbox"/>
3. D.E. Shaw CH-SP Series 15-01 (C), LLC	264532830	<input checked="" type="checkbox"/>
4. D.E. Shaw CH-SP Series 17-01 (C), LLC	271036463	<input checked="" type="checkbox"/>
5. Orsted Onshore Dermott Holdings, Inc	821339119	<input checked="" type="checkbox"/>
6. D.E.Shaw CH-SP Series 7-05 (C), LLC	260402440	<input checked="" type="checkbox"/>
7. Orsted North America Inc.	32065283387	<input type="checkbox"/>
8. Orsted Onshore Equipment Holdings, Inc.	834306188	<input checked="" type="checkbox"/>
9. Deepwater Wind Rhode Island, LLC	262549319	<input checked="" type="checkbox"/>
10. Orsted Holdings N.A. Inc.	32070588606	<input type="checkbox"/>
11. Orsted Venture N.A. LLC	611888250	<input checked="" type="checkbox"/>
12. Orsted Energy Storage & Solar N.A. LLC	320567485	<input checked="" type="checkbox"/>
13. Orsted Renewables N.A. LLC	371906320	<input checked="" type="checkbox"/>
14. Orsted Onshore North America, LLC	32059303761	<input type="checkbox"/>
15. Ocean Wind LLC	812071239	<input checked="" type="checkbox"/>
16. Orsted Wind Power North America LLC	814990628	<input checked="" type="checkbox"/>
17. Orsted US East Coast offshore Wind HoldCo LLC	832080151	<input checked="" type="checkbox"/>
18. Wilson Battery Storage LLC	000000001	<input checked="" type="checkbox"/>
19. Orsted Onshore Development North America, LLC	32053519677	<input type="checkbox"/>
20. Orsted Onshore Asset Management Services, LLC	32061529262	<input type="checkbox"/>
21. Orsted Onshore Services, LLC	810934329	<input checked="" type="checkbox"/>

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request. Do not file this form when requesting a second extension.

Texas Comptroller Official Use Only



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Texas Franchise Tax Extension Affiliate List

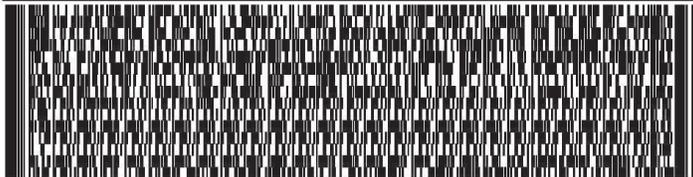
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825192216	2020	orsted Holdings N.A. Inc. & Subsidiaries

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (if none, enter FEI number)	BLACKEN BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. Dermott Wind Class B Holdco, LLC	813452965	■ <input type="checkbox"/>
2. Dermott Wind Class B Member, LLC	813445786	■ <input type="checkbox"/>
3. Lockett Windfarm Class B Member, LLC	000000002	■ <input type="checkbox"/>
4. Tahoka Wind Class B Holdco, LLC	000000003	■ <input type="checkbox"/>
5. Tahoka Wind Class B Member, LLC	823503052	■ <input type="checkbox"/>
6. Willow Springs Class B Holdco, LLC	000000004	■ <input type="checkbox"/>
7. Willow Springs Class B Member, LLC	814532633	■ <input type="checkbox"/>
8. NJ Oak Solar Finco, LLC	275557243	■ <input checked="" type="checkbox"/>
9. NJ Oak Solar Holdco, LLC	275557412	■ <input checked="" type="checkbox"/>
10. NJ Oak Solar, LLC	275557553	■ <input checked="" type="checkbox"/>
11. 2W Permian Solar, LLC	32068420176	■ <input type="checkbox"/>
12. Plum Creek Wind, LLC	832386088	■ <input checked="" type="checkbox"/>
13. Rockwood Energy Center, LLC	32054494920	■ <input type="checkbox"/>
14. Shawnee Energy Center, LLC	32055394756	■ <input type="checkbox"/>
15. Pactolus Solar, LLC	000000005	■ <input checked="" type="checkbox"/>
16. St Lawrence solar, LLC	32059775901	■ <input type="checkbox"/>
17. Staked Plains Energy, LLC	000000006	■ <input type="checkbox"/>
18. Sage Draw Wind, LLC	32061883339	■ <input type="checkbox"/>
19. Antelope Flats Wind, LLC	32061842095	■ <input type="checkbox"/>
20. Badger Wind, LLC	824639918	■ <input checked="" type="checkbox"/>
21. Western Trail Wind, LLC	32066890602	■ <input type="checkbox"/>

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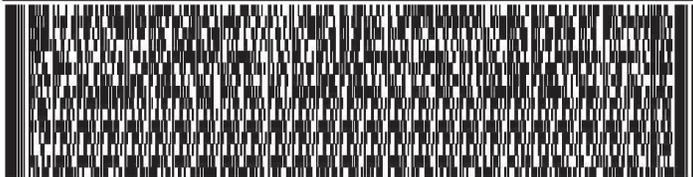
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LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (if none, enter FEI number)	BLACKEN BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. Helena Wind, LLC	32066921225	■ <input type="checkbox"/>
2. Emerick Wind, LLC	832336672	■ <input checked="" type="checkbox"/>
3. Napoleon Wind, LLC	000000007	■ <input checked="" type="checkbox"/>
4. SP Energy I, LLC	32060294462	■ <input type="checkbox"/>
5. SP Energy DM, LLC	32060955005	■ <input type="checkbox"/>
6. SP Energy ET, LLC	32060955054	■ <input type="checkbox"/>
7. SP Energy GL, LLC	32060955112	■ <input type="checkbox"/>
8. SP Energy PV, LLC	32061116839	■ <input type="checkbox"/>
9. SP Energy TL, LLC	32061116854	■ <input type="checkbox"/>
10. Deepwater Wind Block Island Transmission, LLC	270815977	■ <input checked="" type="checkbox"/>
11. Deepwater Wind New Jersey, LLC	264489731	■ <input checked="" type="checkbox"/>
12. Skipjack Offshore Energy, LLC	611847616	■ <input checked="" type="checkbox"/>
13. DWBI CLASS B MEMBER, LLC	371829145	■ <input checked="" type="checkbox"/>
14. Orsted Customer Solutions Holding LLC	352653992	■ <input checked="" type="checkbox"/>
15. Orsted US Trading LLC	364927804	■ <input checked="" type="checkbox"/>
16. Orsted Onshore DevCo, LLC	845097969	■ <input checked="" type="checkbox"/>
17. Orsted Onshore Real Estate Holdings, LLC	850549163	■ <input checked="" type="checkbox"/>
18. Sage Draw Wind Project Holdings, LLC	841737859	■ <input checked="" type="checkbox"/>
19. Sage Draw Wind Class B Member, LLC	834626335	■ <input checked="" type="checkbox"/>
20. Plum Creek and Willow Creek Class B Member, LLC	000000008	■ <input checked="" type="checkbox"/>
21. Plum Creek and Willow Creek Project Holdings, LLC	000000009	■ <input checked="" type="checkbox"/>

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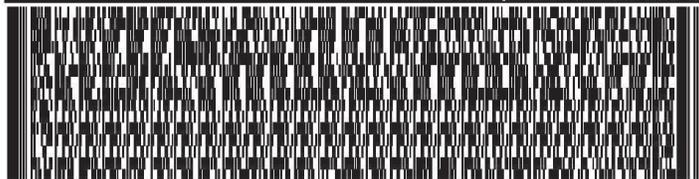
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LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (if none, enter FEI number)	BLACKEN BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. Barranca Wind Energy, LLC	32067716558	■ <input type="checkbox"/>
2. Cockleburr Solar, LLC	000000010	■ <input checked="" type="checkbox"/>
3. Dunbar Solar, LLC	000000011	■ <input checked="" type="checkbox"/>
4. Placid Solar Center, LLC	000000012	■ <input checked="" type="checkbox"/>
5. Placid Solar II, LLC	000000013	■ <input checked="" type="checkbox"/>
6. Willow Creek Wind Power, LLC	842218840	■ <input checked="" type="checkbox"/>
7. Barranca Wind Energy II, LLC	000000014	■ <input checked="" type="checkbox"/>
8. Tovey Wind, LLC	000000015	■ <input checked="" type="checkbox"/>
9. Palacios Wind, LLC	32072192282	■ <input type="checkbox"/>
10. Garland Wind, LLC	845082818	■ <input checked="" type="checkbox"/>
11. Old 300 Solar Center, LLC	32072278529	■ <input type="checkbox"/>
12. Armadillo Solar Center, LLC	32072529632	■ <input type="checkbox"/>
13. Mockingbird Solar Center, LLC	32072529681	■ <input type="checkbox"/>
14. Mineola Wind, LLC	000000016	■ <input checked="" type="checkbox"/>
15. Westwing Solar Center, LLC	000000017	■ <input checked="" type="checkbox"/>
16. Orsted Onshore North America Power, LLC	000000018	■ <input checked="" type="checkbox"/>
17. Pyramid Lake Solar Center, LLC	000000019	■ <input checked="" type="checkbox"/>
18. Albaugh Solar Center, LLC	000000020	■ <input checked="" type="checkbox"/>
19. Bowen Solar Center, LLC	000000021	■ <input checked="" type="checkbox"/>
20. Casper Creek Solar Center, LLC	000000022	■ <input checked="" type="checkbox"/>
21. Highline Solar Energy Center, LLC	000000023	■ <input checked="" type="checkbox"/>

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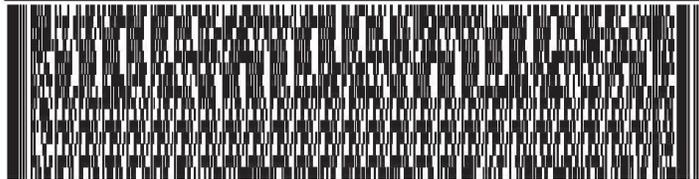
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LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (if none, enter FEI number)	BLACKEN BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. Jones Solar Center, LLC	000000024	■ <input checked="" type="checkbox"/>
2. Lux Solar Center, LLC	000000025	■ <input checked="" type="checkbox"/>
3. McGrath Energy Center II, LLC	000000026	■ <input checked="" type="checkbox"/>
4. Piccadilly Solar Energy Center, LLC	000000027	■ <input checked="" type="checkbox"/>
5. Waukeena Solar Center, LLC	000000028	■ <input checked="" type="checkbox"/>
6. Aromas Solar Energy Center, LLC	000000029	■ <input checked="" type="checkbox"/>
7. Brackin Mill Solar Center, LLC	000000030	■ <input checked="" type="checkbox"/>
8. Casper Solar Center, LLC	000000031	■ <input checked="" type="checkbox"/>
9. Eastgate Solar Center, LLC	000000032	■ <input checked="" type="checkbox"/>
10. Holloman Solar Center, LLC	000000033	■ <input checked="" type="checkbox"/>
11. Kittitas Solar Center, LLC	000000034	■ <input checked="" type="checkbox"/>
12. Madden Solar Center, LLC	000000035	■ <input checked="" type="checkbox"/>
13. McGrath Energy Center III, LLC	000000036	■ <input checked="" type="checkbox"/>
14. Poleline Solar Energy Center, LLC	000000037	■ <input checked="" type="checkbox"/>
15. Webb East Solar Center, LLC	000000038	■ <input checked="" type="checkbox"/>
16. Bayshore Energy Center, LLC	000000039	■ <input checked="" type="checkbox"/>
17. Cabin Point Solar Center, LLC	000000040	■ <input checked="" type="checkbox"/>
18. Chiefland Solar Center, LLC	000000041	■ <input checked="" type="checkbox"/>
19. Goose Solar Center, LLC	32070315760	■ <input type="checkbox"/>
20. Holocrystalline Energy Center, LLC	000000042	■ <input checked="" type="checkbox"/>
21. Legore Bridge Solar Center, LLC	000000043	■ <input checked="" type="checkbox"/>

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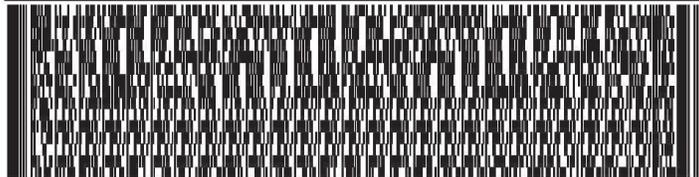
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■ Reporting entity taxpayer number 825192216	■ Report year 2020	Reporting entity taxpayer name orsted Holdings N.A. Inc. & Subsidiaries
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LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (if none, enter FEI number)	BLACKEN BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. Mason Dixon Solar Center, LLC	000000044	<input checked="" type="checkbox"/>
2. Michaux Solar Center, LLC	000000045	<input checked="" type="checkbox"/>
3. Rum Solar Center, LLC	000000046	<input checked="" type="checkbox"/>
4. Mastodon Solar Center, LLC	000000047	<input checked="" type="checkbox"/>
5. Bedford Solar Center, LLC	000000048	<input checked="" type="checkbox"/>
6. Camino Solar Center, LLC	000000049	<input checked="" type="checkbox"/>
7. Cloud Peak Solar Center, LLC	000000050	<input checked="" type="checkbox"/>
8. Hamilton Solar Center, LLC	000000051	<input checked="" type="checkbox"/>
9. Huning Ranch Solar Center, LLC	000000052	<input checked="" type="checkbox"/>
10. Live Oak Solar Center, LLC	000000053	<input checked="" type="checkbox"/>
11. McAlpin Solar Center, LLC	000000054	<input checked="" type="checkbox"/>
12. Moonscape Solar Center, LLC	000000055	<input checked="" type="checkbox"/>
13. Stratford Solar Center, LLC	000000056	<input checked="" type="checkbox"/>
14. Firefly Solar Center, LLC	000000057	<input checked="" type="checkbox"/>
15. Biggs Ford Solar Center, LLC	000000058	<input checked="" type="checkbox"/>
16. Canutillo Energy Center, LLC	32068231573	<input type="checkbox"/>
17. Coolidge Solar Center, LLC	000000059	<input checked="" type="checkbox"/>
18. Happy Hollow Solar Center, LLC	000000060	<input checked="" type="checkbox"/>
19. Jasper Solar Center, LLC	000000061	<input checked="" type="checkbox"/>
20. Lower River Solar Center, LLC	000000062	<input checked="" type="checkbox"/>
21. McGrath Energy Center, LLC	000000063	<input checked="" type="checkbox"/>

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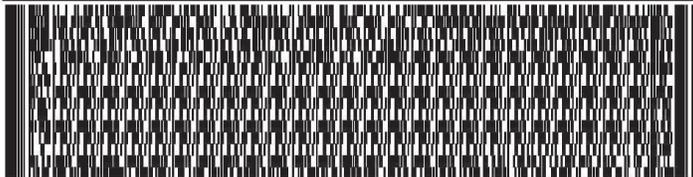
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Reporting entity taxpayer number	Report year	Reporting entity taxpayer name
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LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (if none, enter FEI number)	BLACKEN BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. Owl Canyon Solar Center, LLC	000000064	<input checked="" type="checkbox"/>
2. Surry Solar Center, LLC	000000065	<input checked="" type="checkbox"/>
3.		<input type="checkbox"/>
4.		<input type="checkbox"/>
5.		<input type="checkbox"/>
6.		<input type="checkbox"/>
7.		<input type="checkbox"/>
8.		<input type="checkbox"/>
9.		<input type="checkbox"/>
10.		<input type="checkbox"/>
11.		<input type="checkbox"/>
12.		<input type="checkbox"/>
13.		<input type="checkbox"/>
14.		<input type="checkbox"/>
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17.		<input type="checkbox"/>
18.		<input type="checkbox"/>
19.		<input type="checkbox"/>
20.		<input type="checkbox"/>
21.		<input type="checkbox"/>

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request. Do not file this form when requesting a second extension.

Texas Comptroller Official Use Only

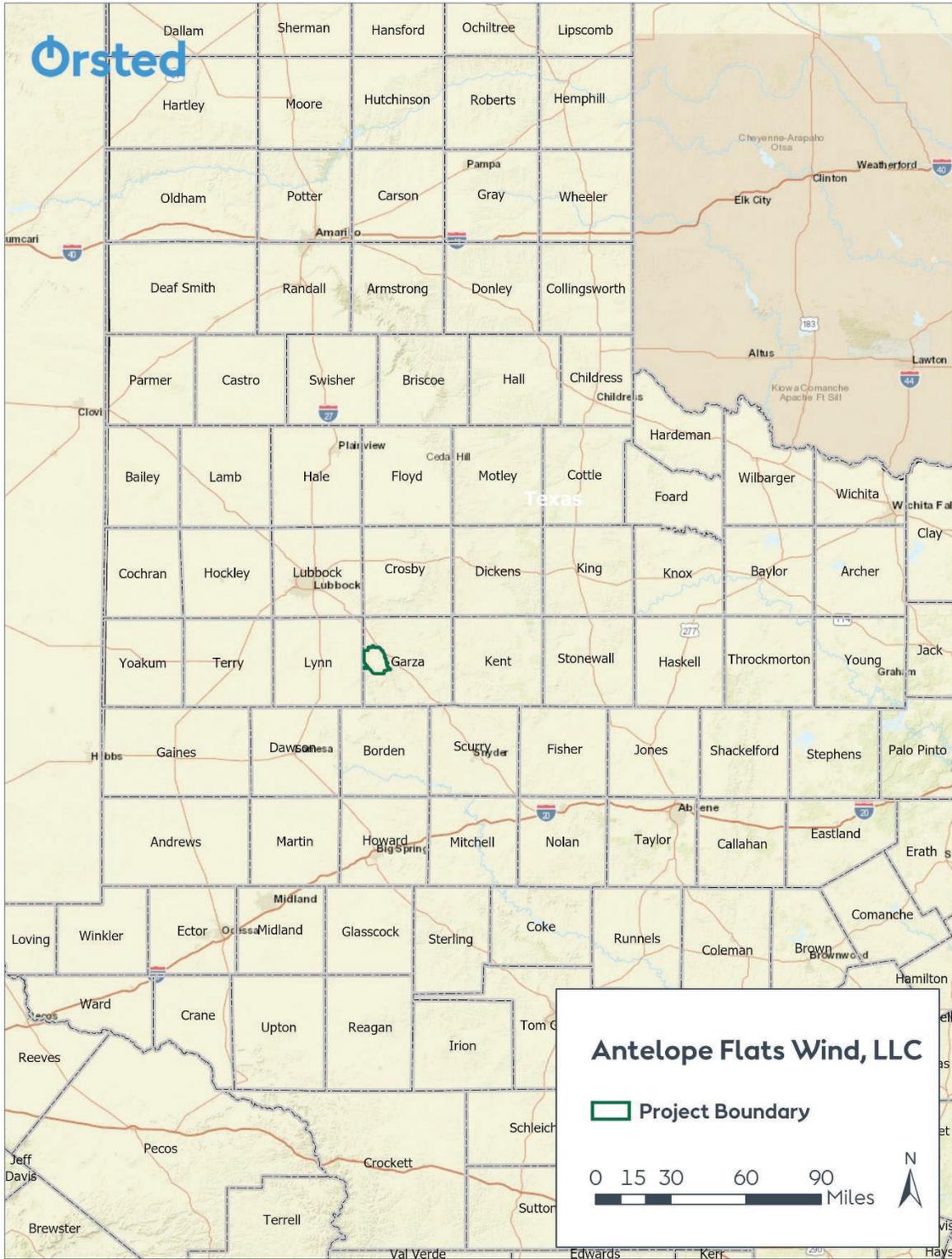


VE/DE	<input type="checkbox"/>	FM	<input type="checkbox"/>
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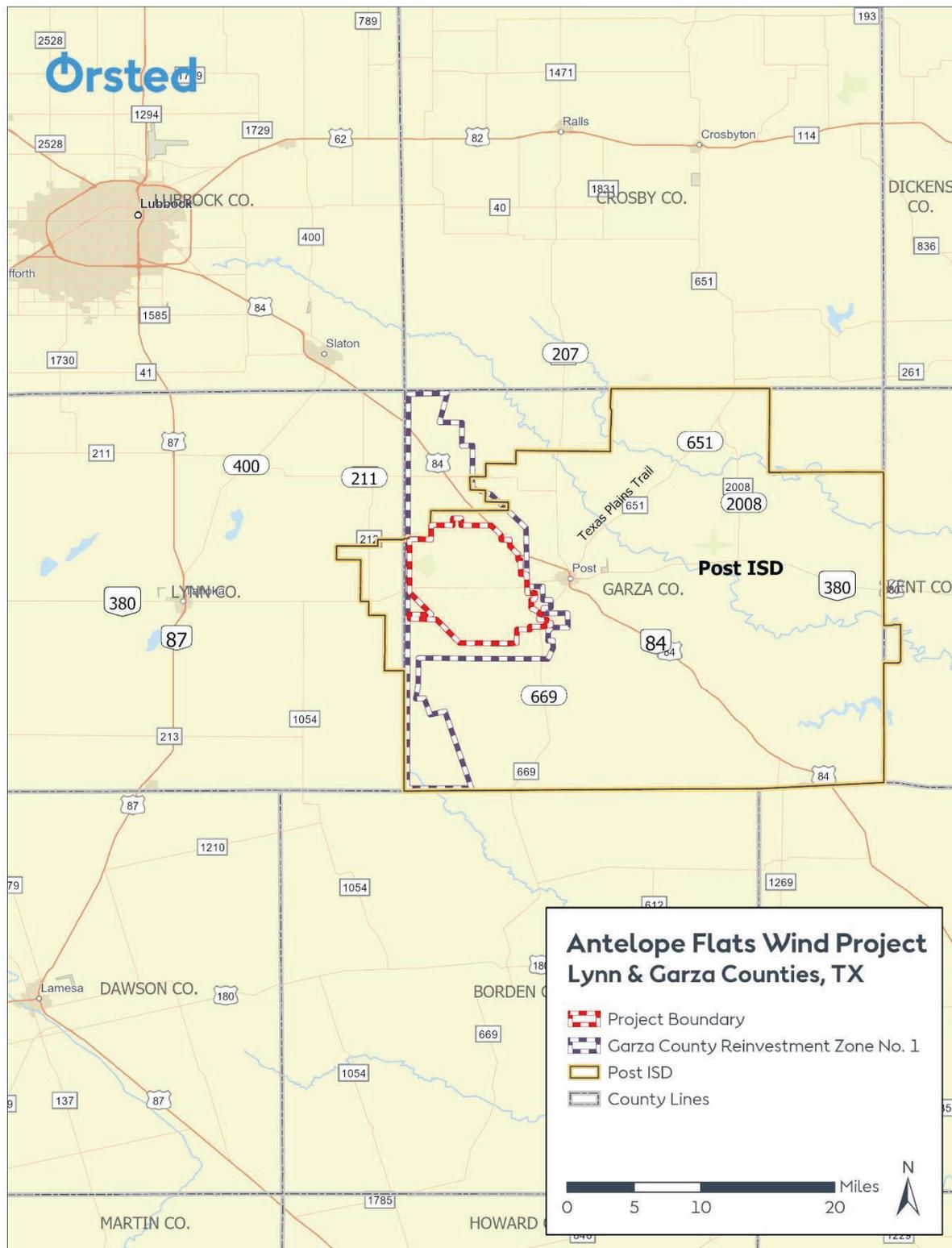


7002

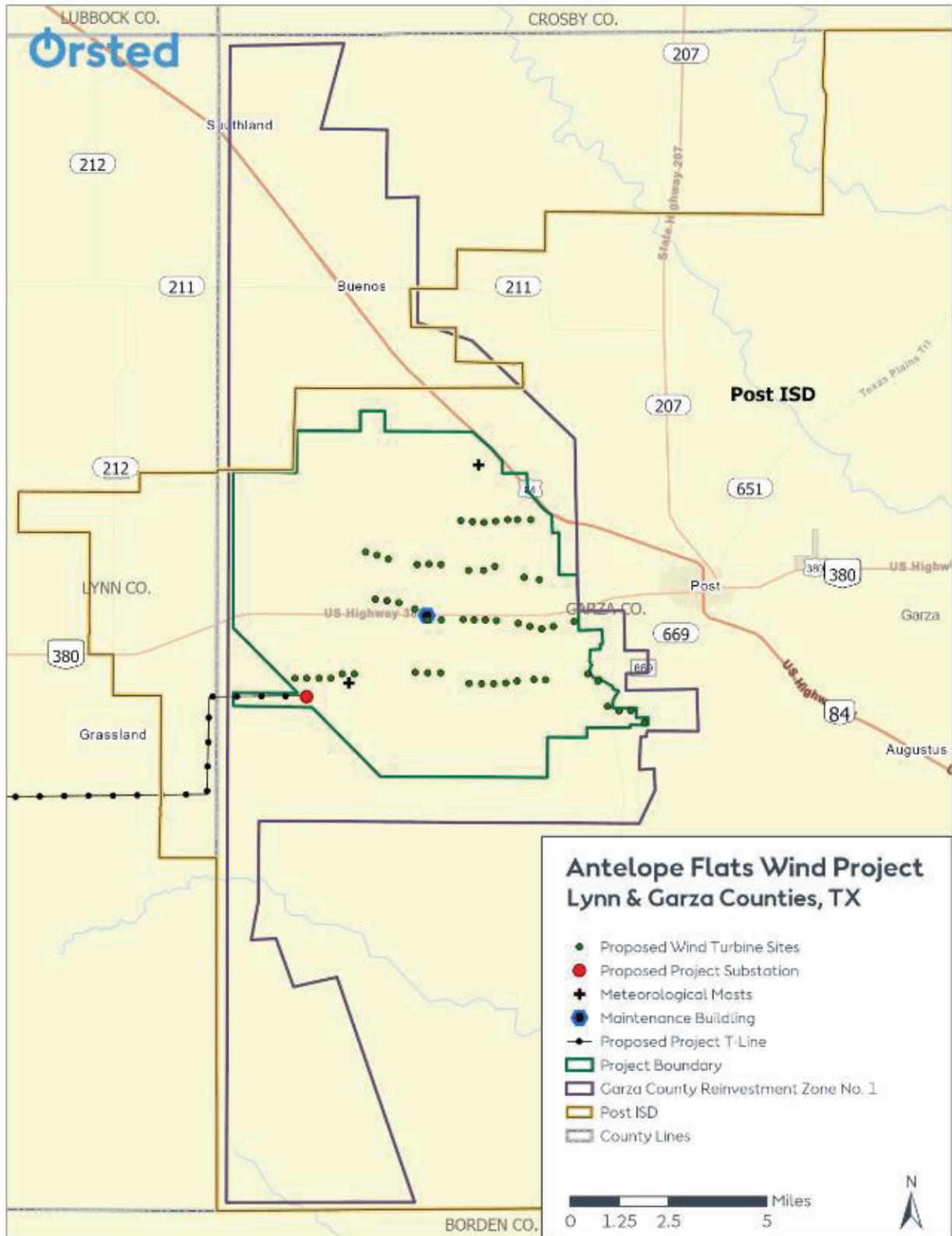
Tab 11
Vicinity Map:



Location of Lynn County, Garza County, Post ISD, Project Reinvestment Zone in Garza County, Project Boundary



Location of Post ISD Boundary, County Boundary, Reinvestment Zone, Project Boundary, Qualified Investment, and Qualified Property:



Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

1437-Post-Antelope Flats-Amendment002
08/17/2020

Date 8/4/2020

Applicant Name Antelope Flats Wind, LLC
ISD Name Post ISD

Form 50-296A

Revised May 2014

PROPERTY INVESTMENT AMOUNTS									
(Estimated Investment in each year. Do not put cumulative totals.)									
				Column A	Column B	Column C	Column D	Column E	
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other new investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other new investment made during this year that may become Qualified Property [SEE NOTE]	Total Investment (Sum of Columns A+B+C+D)	
Investment made before filing complete application with district				Not eligible to become Qualified Property				[The only other investment made before filing complete application with district that may become Qualified Property is land.]	
Investment made after filing complete application with district, but before final board approval of application	0	2022-2023	2022						
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period									
Complete tax years of qualifying time period	QTP1	2023-2024	2023					\$0	
	QTP2	2024-2025	2024	\$161,000,000	\$1,000,000			\$162,000,000	
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]				\$161,000,000	\$1,000,000	\$0	\$0	\$162,000,000	
				Enter amounts from TOTAL row above in Schedule A2					
Total Qualified Investment (sum of green cells)				\$162,000,000					

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application. Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)

Date 8/4/2020
Applicant Name Antelope Flats Wind, LLC
ISD Name Post ISD

PROPERTY INVESTMENT AMOUNTS									
(Estimated Investment in each year. Do not put cumulative totals.)									
				Column A	Column B	Column C	Column D	Column E	
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other investment made during this year that will become Qualified Property [SEE NOTE]	Total Investment (A+B+C+D)	
Total Investment from Schedule A1*	--	TOTALS FROM SCHEDULE A1		\$161,000,000	\$1,000,000	\$0	\$0	\$162,000,000	
Enter amounts from TOTAL row in Schedule A1 in the row below									
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	QTP1	2023-2024	2023						
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	QTP2	2024-2025	2024	\$161,000,000	\$1,000,000	\$0	\$0	\$162,000,000	
Value Limitation Period	1	2025-2026	2025	\$0	\$0	\$0	\$0	\$0	\$0
	2	2026-2027	2026	\$0	\$0	\$0	\$0	\$0	\$0
	3	2027-2028	2027	\$0	\$0	\$0	\$0	\$0	\$0
	4	2028-2029	2028	\$0	\$0	\$0	\$0	\$0	\$0
	5	2029-2030	2029	\$0	\$0	\$0	\$0	\$0	\$0
	6	2030-2031	2030	\$0	\$0	\$0	\$0	\$0	\$0
	7	2031-2032	2031	\$0	\$0	\$0	\$0	\$0	\$0
	8	2032-2033	2032	\$0	\$0	\$0	\$0	\$0	\$0
	9	2033-2034	2033	\$0	\$0	\$0	\$0	\$0	\$0
	10	2034-2035	2034	\$0	\$0	\$0	\$0	\$0	\$0
		Total Investment made through limitation		\$161,000,000	\$1,000,000	\$0	\$0	\$162,000,000	
Continue to maintain viable presence	11	2035-2036	2035			\$0	\$0	\$0	\$0
	12	2036-2037	2036			\$0	\$0	\$0	\$0
	13	2037-2038	2037			\$0	\$0	\$0	\$0
	14	2038-2039	2038			\$0	\$0	\$0	\$0
	15	2039-2040	2039			\$0	\$0	\$0	\$0
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2040-2041	2040			\$0	\$0	\$0	\$0
	17	2041-2042	2041			\$0	\$0	\$0	\$0
	18	2042-2043	2042			\$0	\$0	\$0	\$0
	19	2043-2044	2043			\$0	\$0	\$0	\$0
	20	2044-2045	2044			\$0	\$0	\$0	\$0
	21	2045-2046	2045			\$0	\$0	\$0	\$0
	22	2046-2047	2046			\$0	\$0	\$0	\$0
	23	2047-2048	2047			\$0	\$0	\$0	\$0
	24	2048-2049	2048			\$0	\$0	\$0	\$0
	25	2049-2050	2049			\$0	\$0	\$0	\$0

* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row**.

** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Date **8/4/2020**

Applicant Name **Antelope Flats Wind, LLC**

Form **50-296A**

ISD Name **Post ISD** Revised May 2014

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Estimated Taxable Value		
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2020-2021	2020	\$0	\$0	\$0	\$0	\$0	\$0
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2021-2022	2021	\$0	\$0	\$0	\$0	\$0	\$0
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2022-2023	2022	\$0	\$0	\$0	\$0	\$0	\$0
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2022-2023	2022	\$0	\$0	\$0	\$0	\$0	\$0
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	QTP1	2023-2024	2023	\$0	\$0	\$0	\$0	\$0	\$0
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	QTP2	2024-2025	2024	\$0	\$0	\$0	\$0	\$0	\$0
Value Limitation Period	1	2025-2026	2025	\$0	\$980,000	\$158,760,000	\$159,740,000	\$159,740,000	\$20,000,000
	2	2026-2027	2026	\$0	\$921,200	\$149,234,400	\$150,155,600	\$150,155,600	\$20,000,000
	3	2027-2028	2027	\$0	\$865,928	\$140,280,336	\$141,146,264	\$141,146,264	\$20,000,000
	4	2028-2029	2028	\$0	\$813,972	\$131,863,516	\$132,677,488	\$132,677,488	\$20,000,000
	5	2029-2030	2029	\$0	\$765,134	\$123,951,705	\$124,716,839	\$124,716,839	\$20,000,000
	6	2030-2031	2030	\$0	\$719,226	\$116,514,603	\$117,233,829	\$117,233,829	\$20,000,000
	7	2031-2032	2031	\$0	\$676,072	\$109,523,726	\$110,199,799	\$110,199,799	\$20,000,000
	8	2032-2033	2032	\$0	\$635,508	\$102,952,303	\$103,587,811	\$103,587,811	\$20,000,000
	9	2033-2034	2033	\$0	\$597,378	\$96,775,165	\$97,372,542	\$97,372,542	\$20,000,000
	10	2034-2035	2034	\$0	\$561,535	\$90,968,655	\$91,530,190	\$91,530,190	\$20,000,000
Continue to maintain viable presence	11	2035-2036	2035	\$0	\$527,843	\$85,510,536	\$86,038,378	\$86,038,378	\$86,038,378
	12	2036-2037	2036	\$0	\$496,172	\$80,379,903	\$80,876,076	\$80,876,076	\$80,876,076
	13	2037-2038	2037	\$0	\$466,402	\$75,557,109	\$76,023,511	\$76,023,511	\$76,023,511
	14	2038-2039	2038	\$0	\$438,418	\$71,023,683	\$71,462,100	\$71,462,100	\$71,462,100
	15	2039-2040	2039	\$0	\$412,113	\$66,762,262	\$67,174,374	\$67,174,374	\$67,174,374
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2040-2041	2040	\$0	\$387,386	\$62,756,526	\$63,143,912	\$63,143,912	\$63,143,912
	17	2041-2042	2041	\$0	\$364,143	\$58,991,134	\$59,355,277	\$59,355,277	\$59,355,277
	18	2042-2043	2042	\$0	\$342,294	\$55,451,666	\$55,793,961	\$55,793,961	\$55,793,961
	19	2043-2044	2043	\$0	\$321,757	\$52,124,566	\$52,446,323	\$52,446,323	\$52,446,323
	20	2044-2045	2044	\$0	\$302,451	\$48,997,092	\$49,299,544	\$49,299,544	\$49,299,544
	21	2045-2046	2045	\$0	\$284,304	\$46,057,267	\$46,341,571	\$46,341,571	\$46,341,571
	22	2046-2047	2046	\$0	\$267,246	\$43,293,831	\$43,561,077	\$43,561,077	\$43,561,077
	23	2047-2048	2047	\$0	\$251,211	\$40,696,201	\$40,947,412	\$40,947,412	\$40,947,412
	24	2048-2049	2048	\$0	\$236,138	\$38,254,429	\$38,490,567	\$38,490,567	\$38,490,567
25	2049-2050	2049	\$0	\$221,970	\$35,959,163	\$36,181,133	\$36,181,133	\$36,181,133	

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Date 8/4/2020
Applicant Name Antelope Flats Wind, LLC
ISD Name Post ISD

Form 50-296A

Revised May 2014

	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Construction		Non-Qualifying Jobs	Qualifying Jobs	
				Column A Number of Construction FTE's or man-hours (specify)	Column B Average annual wage rates for construction workers	Column C Number of non-qualifying jobs applicant estimates it will create (cumulative)	Column D Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column E Average annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2020-2021	2020	0	0	0	0	N/A
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2021-2022	2021	0	0	0	0	N/A
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2022-2023	2022	0	0	0	0	N/A
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	QTP1	2023-2024	2023	21 FTEs	\$40,000	0	0	N/A
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	QTP2	2024-2025	2024	150 FTEs	\$40,000	0	0	N/A
Value Limitation Period	1	2025-2026	2025	N/A	N/A	0	4	\$45,860
	2	2026-2027	2026	N/A	N/A	0	4	\$45,860
	3	2027-2028	2027	N/A	N/A	0	4	\$45,860
	4	2028-2029	2028	N/A	N/A	0	4	\$45,860
	5	2029-2030	2029	N/A	N/A	0	4	\$45,860
	6	2030-2031	2030	N/A	N/A	0	4	\$45,860
	7	2031-2032	2031	N/A	N/A	0	4	\$45,860
	8	2032-2033	2032	N/A	N/A	0	4	\$45,860
	9	2033-2034	2033	N/A	N/A	0	4	\$45,860
Years Following Value Limitation Period	11 through 25	2036-2050	2035-2049	N/A	N/A	0	4	\$45,860

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
Only include jobs on the project site in this school district.

C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25 qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts)

Yes No

If yes, answer the following two questions:

C1a. Will the applicant request a job waiver, as provided under 313.025(f-1)?

Yes No

C1b. Will the applicant avail itself of the provision in 313.021(3)(F)?

Yes No

Schedule D: Other Incentives (Estimated)

Date

8/4/2020

Applicant Name

Antelope Flats Wind, LLC

Form 50-296A

ISD Name

Post ISD

Revised May 2014

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County:	N/A	N/A	N/A	N/A	N/A
	City:	N/A	N/A	N/A	N/A	N/A
	Other:	N/A	N/A	N/A	N/A	N/A
Tax Code Chapter 312	County: Garza County	2025	10 years	\$805,067	93%	\$53,281
	City:	N/A	N/A	N/A	N/A	N/A
	Other: Garza County Hospital District	2025	10 years	\$202,557	74%	\$53,281
Local Government Code Chapters 380/381	County:	N/A	N/A	N/A	N/A	N/A
	City:	N/A	N/A	N/A	N/A	N/A
	Other:	N/A	N/A	N/A	N/A	N/A
Freeport Exemptions	N/A	N/A	N/A	N/A	N/A	N/A
Non-Annexation Agreements	N/A	N/A	N/A	N/A	N/A	N/A
Enterprise Zone/Project	N/A	N/A	N/A	N/A	N/A	N/A
Economic Development Corporation	N/A	N/A	N/A		N/A	
Texas Enterprise Fund	N/A	N/A	N/A		N/A	
Employee Recruitment	N/A	N/A	N/A		N/A	
Skills Development Fund	N/A	N/A	N/A		N/A	
Training Facility Space and Equipment	N/A	N/A	N/A		N/A	
Infrastructure Incentives	N/A	N/A	N/A		N/A	
Permitting Assistance	N/A	N/A	N/A		N/A	
Other:	N/A	N/A	N/A		N/A	
Other:	N/A	N/A	N/A		N/A	
Other:	N/A	N/A	N/A		N/A	
Other:	N/A	N/A	N/A		N/A	
TOTAL				\$1,007,624		\$106,563

Additional information on incentives for this project:

Annual Net Tax Levy (Garza County and Garza County Hospital District) Years 1-5: \$312.50/MW
Annual Net Tax Levy (Garza County and Garza County Hospital District) Years 6-10: \$375.00/MW

Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-A

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here Health Dickson Superintendent
Print Name (Authorized School District Representative) Title
sign here [Signature] 8-11-20
Signature (Authorized School District Representative) Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here Jenn Goodwillie Senior Director, Development
Print Name (Authorized Company Representative (Applicant)) Title
sign here [Signature] 8/17/2020
Signature (Authorized Company Representative (Applicant)) Date



(Notary Seal)

GIVEN under my hand and seal of office this, the
17th day of August, 2020
[Signature]
Notary Public in and for the State of Texas
My Commission expires: 3/21/2020

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.