

August 27, 2019

Via Federal Express: 7760 9438 8416

Local Government Assistance and Economic Analysis Division TEXAS COMPTROLLER OF PUBLIC ACCOUNTS Lyndon B. Johnson State Office Building 111 East 17th Street Austin, TX 78774

> Re: CG Wharton County LLC's Application for Appraised Value Limitation on Qualified Property to the East Bernard Independent School District

Dear Madam or Sir:

The law firm of Walsh Gallegos Treviño Russo & Kyle P.C. represents the East Bernard Independent School District in the above-referenced matter. Enclosed please find one hard copy of the Application for Appraised Value Limitation of Qualified Property together with an electronic copy of the same.

East Bernard ISD received a copy of the enclosed Application on Monday, August 21, 2019. The Board of Trustees voted to consider the application at a duly called meeting on August 26, 2019. The Board also received the Applicant's application fee and voted to waive the job creation requirement at its meeting on August 26, 2019.

The East Bernard Independent School District respectfully requests that the Comptroller conduct an economic impact evaluation of the investment proposed by the Application. Additionally, the Applicant has requested that the Comptroller <u>redact all financial information</u> contained at Tab 2 prior to posting the Application on the Comptroller's website.

In addition to the paper and electronic copy of the Application submitted to you with this letter, a copy of the Application is being submitted to the Wharton County Appraisal District pursuant to 34 TEX. ADMIN CODE §9.1054.

Please let us know if you have any questions or require additional information.

Sincerely,

Enclosures

Texas Comptroller of Public Accounts August 27, 2019 Page 2

cc: Ms. Courtney Hudgins Superintendent EAST BERNARD ISD

> Mr. Caton Fenz Chief Development Officer CG WHARTON COUNTY LLC 1001 McKinney Street, Suite 700 Houston, TX 77002

> Mr. Ty White Manager, Project Development CG WHARTON COUNTY LLC 1001 McKinney Street, Suite 700 Houston, TX 77002

Mr. Andrew Sloss Tax Director MERIT ADVISORS

Chief Appraiser WHARTON CENTRAL APPRAISAL DISTRICT 308 E. Milam St. Wharton, TX 77488 Via e-Mail: <u>courtney.hudgins@ebisd.org</u> (w/out Enclosures)

Via e-Mail: <u>cfenz@connectgenllc.com</u> & CMRRR: 9414 7266 9904 2060 2914 85 (w/ Enclosures)

Via e-Mail: twhite@connectgenllc.com & CMRRR: 9414 7266 9904 2060 2914 85 (w/ Enclosures)

Via e-Mail: <u>asloss@meritadvisor.com</u> (w/ Enclosures)

Via CMRRR: 9414 7266 9904 2060 2914 78 (w/ Enclosures)



August 26, 2019

Courtney Hudgins Superintendent - East Bernard ISD 723 State Street East Bernard, TX 77435

Re: CG Wharton County LLC Application for Texas Property Tax Code Section 313 Value Limitation Agreement

Supt. Hudgins,

Please find attached to this letter, an application for a Section 313 Value Limitation Agreement. On behalf of our client, ConnectGEN LLC and its wholly owned subsidiary, CG Wharton County LLC, we are requesting that East Bernard ISD consider the approval of a Section 313 Value Limitation Agreement, in accordance with Section 313 of the Texas Property Tax Code.

CG Wharton County LLC proposes to construct the Sandy Branch Solar Project, a solar electricity generating facility in northeastern Wharton County with a total rated capacity of up to 150 megawatts on single 1,215-acre parcel entirely within East Bernard ISD. In addition to the photovoltaic modules, the project would consist of a high-voltage electrical substation, medium-voltage underground electrical collection lines, gravel surface string roads to facilitate construction and maintenance, and an on-site operations and maintenance building. Once built, the project would operate as part of the electric grid supervised by the ERCOT independent system operator.

ConnectGen is an independent renewable energy and energy storage developer, based in Houston, Texas, focused on developing high quality wind, solar and energy storage projects across North America. ConnectGen is backed by Quantum Energy Partners. Founded in 1998 and also based in Houston, Quantum Energy Partners is a leading provider of private equity capital to the global energy industry, having managed together with its affiliates more than \$16 billion in equity commitments since inception.

If you have any questions, please call me at (346) 322-0996 or email me at <u>asloss@meritadvisor.com</u>. We look forward to a successful partnership.

Sincerely, Andrew Sloss, Director – Economic Development Service

Merit Advisors, LLC 23501 Cinco Ranch Blvd Ste. B206 Katy, Texas 77494 T: (346) 322-0996



Pages 1 through 11 of Application

Application for Appraised Value Limitation on Qualified Property (Tax Code, Chapter 313, Subchapter B or C)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller in a three-ring binder with tabs, as indicated on page 9 of this application, separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9. Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at comptroller.texas.gov/economy/local/ch313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative		
August 26, 2019		
Date Application Received by District		
Courtney	Hudgins	
First Name	Last Name	
Superintendent		
Title		
East Bernard ISD		
School District Name		
723 College Street, East Bernard Texas 77435		
Street Address		
723 College Street		
Mailing Address		
East Bernard	Texas	77435
City	State	ZIP
(979) 335-7519	(979) 335-6561	
Phone Number	Fax Number	
Mobile Number (optional)	Email Address	
2. Does the district authorize the consultant to provide and obtain inf	ormation related to this application?	Yes 📃 No
The Data Analysis and Transparency Division at the Texas Comptroller of Public	Accounts	For more information, visit our website:

provides information and resources for taxpayers and local taxing entities.

Data Analysis and **Texas Comptroller of Public Accounts** Transparency Form 50-296-A SECTION 1: School District Information (continued) 3. Authorized School District Consultant (If Applicable) Morgan Beam First Name Last Name Attorney Title Walsh Gallegos, Trevino, Russo & Kyle P.C. Firm Name 713.789.6864 Phone Number Fax Number mbeam@wabsa.com Mobile Number (optional) Email Address August 26, 2019 4. On what date did the district determine this application complete? 5. Has the district determined that the electronic copy and hard copy are identical? V Yes No **SECTION 2: Applicant Information** 1. Authorized Company Representative (Applicant) Caton Fenz First Name Last Name Chief Development Officer CG Wharton County LLC Title Organization 1001 McKinney Street, Suite 700, Houston, Texas 77002 Street Address 1001 McKinney Street, Suite 700 Mailing Address Houston Texas 77002 City ZIP State 346-998-2020 N/A Phone Number Fax Number cfenz@connectgenllc.com Mobile Number (optional) **Business Email Address** 2. Will a company official other than the authorized company representative be responsible for responding to future information requests?.... No Yes 2a. If yes, please fill out contact information for that person. White Ту Last Name First Name Manager, Project Development CG Wharton County LLC Title Organization 1001 McKinney Street, Suite 700, Houston, Texas 77002 Street Address 1001 McKinney Street, Suite 700 Mailing Address Houston Texas 77002 City State ZIP 346-998-2041 N/A Phone Number Fax Number twhite@connectgenllc.com Mobile Number (optional) **Business Email Address** 3. Does the applicant authorize the consultant to provide and obtain information related to this application?..... No Yes

For more information, visit our website: comptroller.texas.gov/economy/local/ch313/

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Texas Comptroller of Public Accounts

SECTION 2: App	licant Information	(continued)
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S	ECTION 2: Applicant Information (continued)	
4.	Authorized Company Consultant (If Applicable)	
A	ndrew	Sloss
	st Name	Last Name
Titl	Virector	
	lerit Advisors	
	m Name	N/A
_	46.322.0996	N/A Fax Number
	sloss@meritadvisor.com	
Bu	siness Email Address	
S	ECTION 3: Fees and Payments	
1.	Has an application fee been paid to the school district?	¥Yes N
	The total fee shall be paid at time of the application is submitted to the scho considered supplemental payments.	ool district. Any fees not accompanying the original application shall be
	1a. If yes, attach in Tab 2 proof of application fee paid to the school dist	rict.
dis	r the purpose of questions 2 and 3, "payments to the school district" include strict or to any person or persons in any form if such payment or transfer of the nsideration for the agreement for limitation on appraised value.	
2.	Will any "payments to the school district" that you may make in order to rece agreement result in payments that are not in compliance with Tax Code §31	
3.	If "payments to the school district" will only be determined by a formula or m amount being specified, could such method result in "payments to the school	ol district" that are not in
	compliance with Tax Code §313.027(i)?	Yes 🖌 No 🔤 N/A
S	ECTION 4: Business Applicant Information	
	What is the legal name of the applicant under which this application is made	
2.	List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 1	
3.	List the NAICS code	221100
4.	Is the applicant a party to any other pending or active Chapter 313 agreeme	ents? Yes 🖌 N
	4a. If yes, please list application number, name of school district and year	ar of agreement
S	ECTION 5: Applicant Business Structure	
1.	Identify Business Organization of Applicant (corporation, limited liability corp	poration, etc) Limited Liability Company
2.	Is applicant a combined group, or comprised of members of a combined group	oup, as defined by Tax Code §171.0001(7)? 🖌 Yes 📃 N
	2a. If yes, attach in Tab 3 a copy of Texas Comptroller Franchise Tax For from the Franchise Tax Division to demonstrate the applicant's comb	
3.	Is the applicant current on all tax payments due to the State of Texas? \ldots	Ves No
4.	Are all applicant members of the combined group current on all tax paymen	its due to the State of Texas? 🖌 Yes 📃 No 📃 N/A
5.	If the answer to question 3 or 4 is no, please explain and/or disclose any his any material litigation, including litigation involving the State of Texas. (If nec	

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		Texas Comptroller of Public Accounts	Tran	inalysis a sparenc n 50-296 -	у
S	ECTIO	N 6: Eligibility Under Tax Code Chapter 313.024			
1.		bu an entity subject to the tax under Tax Code, Chapter 171?	V	Yes	No
2.		roperty will be used for one of the following activities: manufacturing		Yes	No
	(2)	research and development		Yes	No
	(3)	a clean coal project, as defined by Section 5.001, Water Code		Yes	V No
	(4)	an advanced clean energy project, as defined by Section 382.003, Health and Safety Code		Yes	No
	(5)	renewable energy electric generation	~	Yes	No
	(6)	electric power generation using integrated gasification combined cycle technology		Yes	🖌 No
	(7)	nuclear electric power generation		Yes	🖌 No
	(8)	a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7)		Yes	No
	(9)	a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051	E.	Yes	No
З.		u requesting that any of the land be classified as qualified investment?	E.	Yes	No
4.		by of the proposed qualified investment be leased under a capitalized lease?	E.	Yes	No
5.	Will ar	by of the proposed qualified investment be leased under an operating lease?		Yes	V No
6.	Are yo	u including property that is owned by a person other than the applicant?		Yes	🖌 No
7.		ny property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of ualified investment?		Yes	V No
S	ectio	N 7: Project Description			
	In Tab	N 7: Project Description 4, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use o nal property, the nature of the business, a timeline for property construction or installation, and any other relevant information		nd tangil	ole
1.	In Tab persor	4, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use o		nd tangil	ole
1.	In Tab persor Check	4, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use o nal property, the nature of the business, a timeline for property construction or installation, and any other relevant information	on.		ole
1.	In Tab persor Check	4, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use o hal property, the nature of the business, a timeline for property construction or installation, and any other relevant information the project characteristics that apply to the proposed project:	on.		ble
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1. 2. 5 1.	In Tab persor Check Check ECTIO Does Has th	4, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use on all property, the nature of the business, a timeline for property construction or installation, and any other relevant information the project characteristics that apply to the proposed project:	on. ection 1	13) Yes	No
1. 2. 5 1. 2. 3.	In Tab person Check I Does Has th Does Has th	4, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use on the property, the nature of the business, a timeline for property construction or installation, and any other relevant information. and property, the nature of the business, a timeline for property construction or installation, and any other relevant information. the project characteristics that apply to the proposed project: and has no existing improvements Expansion of existing operation on the land (complete Section 13) Relocation within Texas N 8: Limitation as Determining Factor the applicant currently own the land on which the proposed project will occur? the applicant entered into any agreements, contracts or letters of intent related to the proposed project?		13) Yes	No No
1. 2. 1. 2. 3. 4.	In Tab persor Check I I I I I I I I I I I I I I I I I I I	4, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use on the property, the nature of the business, a timeline for property construction or installation, and any other relevant information. the project characteristics that apply to the proposed project: Land has no existing improvements Land has no existing operation on the land (complete Section 13) Relocation within Texas N 8: Limitation as Determining Factor the applicant currently own the land on which the proposed project will occur? the applicant entered into any agreements, contracts or letters of intent related to the proposed project? the applicant have current business activities at the location where the proposed project will occur? the applicant made public statements in SEC filings or other documents regarding its intentions regarding the		13) Yes Yes	No No No
1. 2. 5. 3. 5.	In Tab persor Check	4, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use on all property, the nature of the business, a timeline for property construction or installation, and any other relevant information. the project characteristics that apply to the proposed project:		13) Yes Yes Yes	No No No No
1. 2. 5 1. 2. 3. 4. 5.	In Tab persor Check Image: Check Image: Check Check Image: Check Check Image: Check Image: Chec	4, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use on the property, the nature of the business, a timeline for property construction or installation, and any other relevant information the project characteristics that apply to the proposed project: and has no existing improvements		13) Yes Yes Yes	No No No No No
1. 2. 1. 2. 3. 4. 5. 6. 7.	In Tab persor Check Image: Internet Check Image: Internet Image: Interne	4, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use on all property, the nature of the business, a timeline for property construction or installation, and any other relevant information the project characteristics that apply to the proposed project: Land has no existing improvements Expansion of existing operation on the land (<i>complete Section 13</i>) Relocation within Texas N 8: Limitation as Determining Factor the applicant currently own the land on which the proposed project will occur?		13) Yes Yes Yes Yes	No No No No No No No
1. 2. 1. 2. 3. 4. 5. 6. 7. 8.	In Tab persor Check I I Check I I Check I I Check I I I I Check I I I I I I I I I I I I I I I I I I I	4, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of all property, the nature of the business, a timeline for property construction or installation, and any other relevant information the project characteristics that apply to the proposed project: and has no existing improvements Expansion of existing operation on the land (complete Section 13) Relocation within Texas N 8: Limitation as Determining Factor the applicant currently own the land on which the proposed project will occur? the applicant entered into any agreements, contracts or letters of intent related to the proposed project? the applicant have current business activities at the location where the proposed project will occur? the applicant made public statements in SEC filings or other documents regarding its intentions regarding the sed project location? the applicant received any local or state permits for activities on the proposed project site? applicant received commitments for state or local incentives for activities at the proposed project site? the applicant received commitments for state or local incentives for activities at the proposed project site? the applicant received commitments for state or local incentives for activities at the proposed project site?		13) Yes Yes Yes Yes Yes	No No No No No No No
1. 2. 1. 2. 3. 4. 5. 6. 7. 8. 9.	In Tab persor Check I	4, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use on all property, the nature of the business, a timeline for property construction or installation, and any other relevant information the project characteristics that apply to the proposed project: Land has no existing improvements Expansion of existing operation on the land (<i>complete Section 13</i>) Relocation within Texas N 8: Limitation as Determining Factor the applicant currently own the land on which the proposed project will occur?		13) Yes Yes Yes Yes Yes Yes	No No No No No No No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

For more information, visit our website: comptroller.texas.gov/economy/local/ch313/

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	Texas Co	omptroller	of Public Accounts	Data Analys Transpare Form 50-2	ency
9	ECTION 9: Projected Timeline				
1.	Application approval by school board			August 201	9
2.	Commencement of construction			June 2020	
3.	Beginning of qualifying time period			January 202	21
4.	First year of limitation			January 202	.2
5.	Begin hiring new employees			January 202	21
6.	Commencement of commercial operations			June 2021	
7.	Do you propose to construct a new building or to erect or affix a new improven start date (date your application is finally determined to be complete)?	nent after your a	application review	Yes	V No
	Note: Improvements made before that time may not be considered qualified p			June 2021	
8.	When do you anticipate the new buildings or improvements will be placed in se	ervice?			
5	ECTION 10: The Property				
1.	Identify county or counties in which the proposed project will be located		Wharton County		
2.	Identify Central Appraisal District (CAD) that will be responsible for appraising	the property	Wharton Central App	raisal Distric	ct
3.	Will this CAD be acting on behalf of another CAD to appraise this property? .			Yes	🖌 No
4.	List all taxing entities that have jurisdiction for the property, the portion of projection of the property, the portion of projection of the property, the portion of projection of the property of the prope		entity and tax rates for each entity	<i>r</i> :	
	(Name, tax rate and percent of project)		(Name, tax rate and perce		
		er District:	Cons Groundwater .0		2
	(Name, tax rate and percent of project) FM&LR .051420 100%		(Name, tax rate and perce ESD #1 .050000 & ESD		100%
	Other (describe): (Name, tax rate and percent of project) Oth	er (describe):	(Name, tax rate and perce		100 /8
5.	Is the project located entirely within the ISD listed in Section 1?				No
	5a. If no, attach in Tab 6 additional information on the project scope and si				
6.	Did you receive a determination from the Texas Economic Development and Tou one other project seeking a limitation agreement constitute a single unified proje 6a. If yes, attach in Tab 6 supporting documentation from the Office of the	ct (SUP), as allo		Yes	V No
S	ECTION 11: Investment	TON REAL			
NO lim	OTE: The minimum amount of qualified investment required to qualify for an appra itation vary depending on whether the school district is classified as Subchapter l strict. For assistance in determining estimates of these minimums, access the Cor	B or Subchapter	C, and the taxable value of the p	roperty within th	ne school
1.	At the time of application, what is the estimated minimum qualified investment	required for this	s school district?	0,000,000.0	00
2.	What is the amount of appraised value limitation for which you are applying?		2	20,000,000.0	00
	Note: The property value limitation amount is based on property values availa may change prior to the execution of any final agreement.	ble at the time c	of application and		
3.	Does the qualified investment meet the requirements of Tax Code §313.021(1)	?		V Yes	No
4.	 Attach a description of the qualified investment [See §313.021(1).] The description a. a specific and detailed description of the qualified investment you proportion value limitation as defined by Tax Code §313.021 (Tab 7); b. a description of any new buildings, proposed new improvements or per qualified investment (Tab 7); and c. a detailed map of the qualified investment showing location of tangible period and buildings to be constructed during the qualifying time period 	ose to make on sonal property v personal proper	the property for which you are re which you intend to include as pa ty to be placed in service during	rt of your minin	num
5.	Do you intend to make at least the minimum qualified investment required by T	ax Code §313.0	023 (or §313.053 for		<u> </u>
	Subchapter C school districts) for the relevant school district category during the Formore information, visit our website: comptroll			Yes Page 5	No No

SECTION 12: Qualified Property

1.			ailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items elow.) The description must include:
	1a.		ecific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code 0.021 (Tab 8);
	1b.		scription of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified erty (Tab 8); and
	1c.	a ma	p of the qualified property showing location of new buildings or new improvements with vicinity map (Tab 11).
2.			Ipon which the new buildings or new improvements will be built part of the qualified property described by (A)?
	2a.	If yes	s, attach complete documentation including:
		a.	legal description of the land (Tab 9);
		b.	each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (Tab 9);
		c.	owner (Tab 9);
			the current taxable value of the land. Attach estimate if land is part of larger parcel (Tab 9); and
		e.	a detailed map showing the location of the land with vicinity map (Tab 11).
3.			n which you propose new construction or new improvements currently located in an area designated as a t zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? Yes Ver No
	За.	lf ye	s, attach the applicable supporting documentation:
		a.	evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (Tab 16);
		b.	legal description of reinvestment zone (Tab 16);
		C.	order, resolution or ordinance establishing the reinvestment zone (Tab 16);
		d.	guidelines and criteria for creating the zone (Tab 16); and
		e.	a map of the reinvestment zone or enterprise zone boundaries with vicinity map (Tab 11)
	3b.	the b office	submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating oundaries of the zone on which you propose new construction or new improvements to the Comptroller's e within 30 days of the application date. What is the anticipated date on which you will submit final proof reinvestment zone or enterprise zone?
		Jidi	

SECTION 13: Information on Property Not Eligible to Become Qualified Property

- 1. In **Tab 10**, attach a specific and detailed description of all **existing property**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
- 2. In Tab 10, attach a specific and detailed description of all proposed new property that will not become new improvements as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
- 3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in **Tab 10**:
 - a. maps and/or detailed site plan;
 - b. surveys;
 - c. appraisal district values and parcel numbers;
 - d. inventory lists;
 - e. existing and proposed property lists;
 - f. model and serial numbers of existing property; or
 - g. other information of sufficient detail and description.

 4. Total estimated market value of existing property (that property described in response to question 1):	0.00
 Total estimated market value of proposed property not eligible to become qualified property (<i>that property described in response to question 2</i>):	0.00

	Texas Comptroller of Public Accounts	Data Analysis and Transparency Form 50-296-A
S	ECTION 14: Wage and Employment Information	
1.	What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)?	0
2.	What is the last complete calendar quarter before application review start date:	
3.	What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)?	0
	Note: For job definitions see TAC §9.1051 and Tax Code §313.021(3).	
4.	What is the number of new qualifying jobs you are committing to create?	
5.	What is the number of new non-qualifying jobs you are estimating you will create?	0
6.	Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)?	. 🖌 Yes 📃 No
	6a. If yes, attach evidence in Tab 12 documenting that the new qualifying job creation requirement above exceeds the num necessary for the operation, according to industry standards.	ber of employees
7.	Attach in Tab 13 the four most recent quarters of data for each wage calculation below, including documentation from the TWC actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from the based on information from the four quarterly periods for which data were available at the time of the application review start data application). See TAC §9.1051(21) and (22).	is estimate — will be
	a. Average weekly wage for all jobs (all industries) in the county is	763.25
	b. 110% of the average weekly wage for manufacturing jobs in the county is	908.33
	c. 110% of the average weekly wage for manufacturing jobs in the region is	1,273.50
8.	Which Tax Code section are you using to estimate the qualifying job wage standard required for this project?	or s313.021(5)(B)
9.	What is the minimum required annual wage for each qualifying job based on the qualified property?	47,233.15
10	. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property?	47,245.50
11.	. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)?	. 🖌 Yes 🗌 No
12	2. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)?	. 🔄 Yes 🖌 No
	12a. If yes, attach in Tab 12 supporting documentation from the TWC, pursuant to §313.021(3)(F).	
13	b. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements?	. Yes 🖌 No
	13a. If yes, attach in Tab 6 supporting documentation including a list of qualifying jobs in the other school district(s).	

SECTION 15: Economic Impact

- 1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
- 2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in Tab 15. (not required)
- 3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

Texas Comptroller of Public Accounts

	APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS
TAB	ATTACHMENT
1	Pages 1 through 11 of Application
2	Proof of Payment of Application Fee
3	Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation (if applicable)
4	Detailed description of the project
5	Documentation to assist in determining if limitation is a determining factor
6	Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor (<i>if applicable</i>)
7	Description of Qualified Investment
8	Description of Qualified Property
9	Description of Land
10	Description of all property not eligible to become qualified property (if applicable)
11	 Maps that clearly show: a) Project vicinity b) Qualified investment including location of tangible personal propertry to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period c) Qualified property including location of new buildings or new improvements d) Existing property e) Land location within vicinity map f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size Note: Electronic maps should be high resolution files. Include map legends/markers.
12	Request for Waiver of Job Creation Requirement and supporting information (if applicable)
13	Calculation of three possible wage requirements with TWC documentation
14	Schedules A1, A2, B, C and D completed and signed Economic Impact (if applicable)
15	Economic Impact Analysis, other payments made in the state or other economic information (if applicable)
16	Description of Reinvestment or Enterprise Zone, including: a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office b) legal description of reinvestment zone* c) order, resolution or ordinance establishing the reinvestment zone* d) guidelines and criteria for creating the zone* * To be submitted with application or before date of final application approval by school board
17	Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative (applicant)



Proof of Payment

See Attached

Proof of payment of filing fee received by the Comptroller of Public Accounts per TAC Rule §9.1054 (b)(5)

(Page Inserted by Office of Texas Comptroller of Public Accounts)



Documentation of Combined Group

See Attached



Detailed Description of Project

In compliance with the criteria and guidelines set forth in Title 3, Chapter 313 of the Texas Property Tax Code, CG Wharton County LLC requests an appraised value limitation from East Bernard Independent School District. CG Wharton County LLC, is a special purpose entity formed to develop and commercialize, the Sandy Branch Solar project a utility scale photovoltaic solar energy project in Wharton County, Texas and is a wholly-owned subsidiary of ConnectGen LLC.

ConnectGen is an independent renewable energy and energy storage developer, based in Houston, Texas, focused on developing high quality wind, solar and energy storage projects across North America. ConnectGen is backed by Quantum Energy Partners. Founded in 1998 and also based in Houston, Quantum Energy Partners is a leading provider of private equity capital to the global energy industry, having managed together with its affiliates more than \$16 billion in equity commitments since inception.

CG Wharton County LLC proposes to construct a solar electricity generating facility in northeastern Wharton County with a total rated capacity of up to 150 megawatts on a single 1,215-acre parcel entirely within East Bernard ISD. In addition to the photovoltaic modules, the project would consist of a high-voltage electrical substation, medium-voltage underground electrical collection lines, gravel surface string roads to facilitate construction and maintenance, and an on-site maintenance building. Once built, the project would operate as part of the electric grid supervised by the ERCOT independent system operator.

The proposed project is planned to commence construction in June of 2020 and enter commercial operations on June 1st of 2021. Once operational, the solar modules, and supporting equipment and infrastructure are long term assets engineered and designed to remain in place and operate for 25 years or more. At the end of the project's useful life, the project would be decommissioned in accordance with landowner agreements and any applicable laws and regulations.



Limitation as a Determining Factor

CG Wharton County LLC is a special purpose entity formed to develop and commercialize the Sandy Branch Solar Project in Wharton County, Texas. CG Wharton County LLC is a wholly-owned subsidiary of ConnectGEN LLC. ConnectGEN is an independent renewable energy company headquartered in Houston, Texas, focused on the greenfield development of high-quality wind power, solar power and energy storage solutions across North America.

ConnectGEN currently is developing renewable energy projects in eight states, including several in Texas. ConnectGEN continually evaluates its portfolio of potential renewable energy project opportunities based on the quality of the energy resource, other development factors, competitiveness in the market, and overall economic viability, and directs capital and resources to those opportunities with the strongest potential return on investment.

Based on ConnectGEN's preliminary investment and investigations, the Sandy Branch Solar Project appears to have a high quality energy resource and other development factors that would make it a potentially attractive project for further investment, and ConnectGEN is excited about the potential opportunity to make this significant investment in Texas and in Wharton County.

The Texas power market is highly competitive, however, and renewable energy projects that do not secure approval of Chapter 313 Appraised Value Limitation Agreements to manage long term property tax obligations cannot compete against projects located in other counties in Texas that have secured these agreements. Without this incentive, the Sandy Branch Solar Project would not be competitive in securing the long-term renewable power purchase agreement that is required to attract third-party financing and make the project economically viable, and ConnectGEN would be forced to redirect investment to other opportunities.

In addition to competing against other projects in Texas, the Sandy Branch Solar Project also must compete with ConnectGEN's own project opportunities in other jurisdictions around the country that do offer incentives to help projects manage their long-term property tax obligations. Without a Chapter 313 Appraised Value Limitation Agreement, the Project would offer inferior return on investment to these alternatives, and ConnectGEN would be forced to redirect capital and resources to other projects outside of Texas.



CG Wharton County LLC is located 100% within East Bernard Independent School District in Wharton County, Texas



Description of Qualified Investment

In compliance with the criteria and guidelines set forth in Title 3, Chapter 313 of the Texas Property Tax Code, CG Wharton County LLC requests an appraised value limitation from East Bernard Independent School District. CG Wharton County LLC is proposing to construct a solar electric generating facility in Wharton County. The facility, which will encompass 1,215 acres across 1 parcel of land, will be located in the northeastern portion of the county. Additionally, the entirety of the project will be within East Bernard ISD. The proposed project is planned to commence construction in June of 2020 and enter commercial operations on June 1st of 2021.

CG Wharton County LLC requests that this application include but not be limited to the following components of this project:

- Solar Modules & Panels
- Racking & Mounting Structures
- o Inverter Boxes
- o Combiner Boxes
- o Meteorological Equipment
- o Foundations
- o Operation & Maintenance Building
- Roadways, Paving, & Fencing
- Electrical Substations
- o Interconnection Facilities



Description of Qualified Property

In compliance with the criteria and guidelines set forth in Title 3, Chapter 313 of the Texas Property Tax Code, CG Wharton County LLC requests an appraised value limitation from East Bernard Independent School District. CG Wharton County LLC is proposing to construct a solar electric generating facility in Wharton County. The facility, which will encompass 1,215 acres across 1 parcel of land, will be located in the northeastern portion of the county. Additionally, the entirety of the project will be within East Bernard ISD. The proposed project is planned to commence construction in June of 2020 and enter commercial operations on June 1st of 2021.

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- Meteorological Equipment
- o Foundations
- o Operation & Maintenance Building
- Roadways, Paving, & Fencing
- o Electrical Substations
- o Interconnection Facilities



Description of Land

Land not considered part of qualified property or investment



Description of Existing Improvements

"

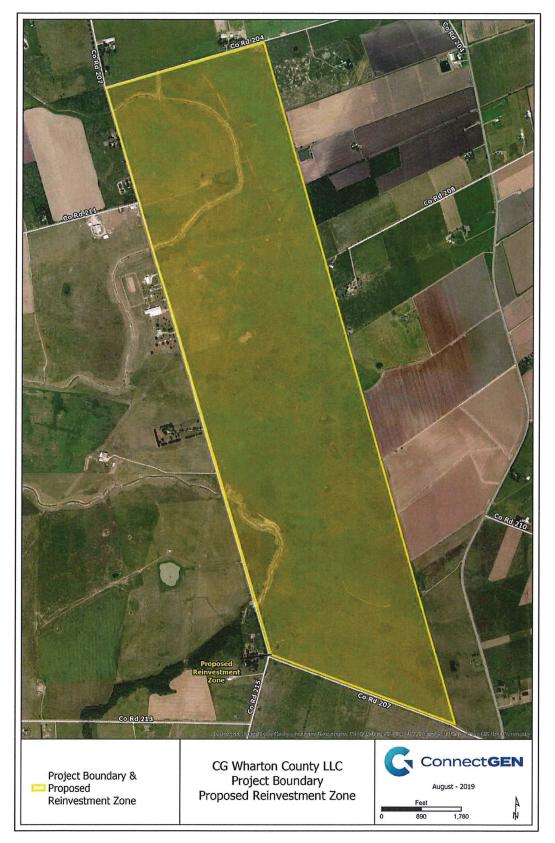
There are no existing improvements related to the project at the proposed site



Maps (see following pages)

x

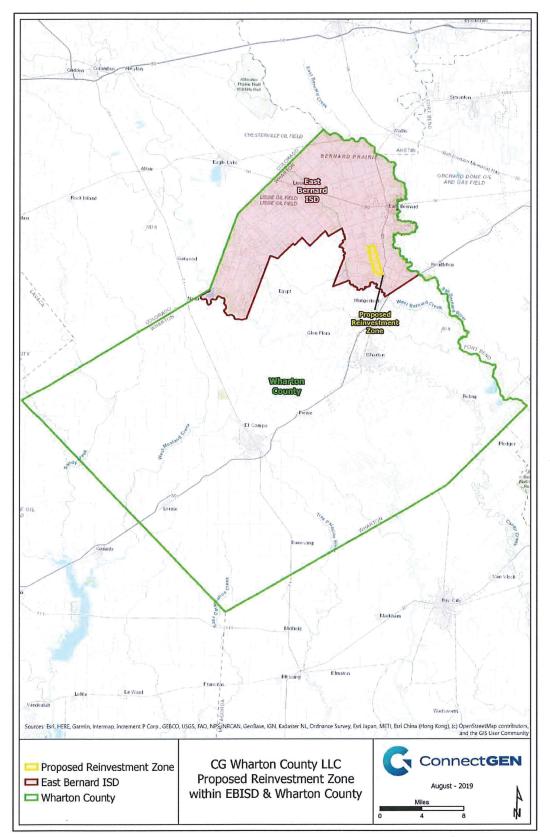














Request for Waiver

Please see the following letter



August 26, 2019

Courtney Hudgins Superintendent - East Bernard ISD 723 State Street East Bernard, TX 77435

Supt. Hudgins,

ConnectGEN LLC and its wholly owned subsidiary, CG Wharton County LLC (herein "CG") is requesting that East Bernard ISD's Board of Trustees waive the job requirement provision as allowed by Section 313.025(f-1) of the Texas Tax Code. We are requesting this waiver based on the school district's board findings that the job creation requirement exceeds the industry standard for the number of employees reasonably necessary for the operation of the facility.

CG requests that East Bernard ISD make such a finding and waive the job creation requirement for 10 permanent jobs. CG will commit to creating 2 qualified jobs in the school district which currently meets the industry standard for job requirements for maintenance and operation of a facility of this capacity (150MW).

Solar projects like the proposed Sandy Branch Solar Project in Wharton county create many full and part-time jobs. This is especially true during the construction phase. CG estimates that at peak construction there will be at least 175 jobs, paying average wages of \$22.00/hour on this project. Once construction is completed however, solar facilities only require a small number of employees to operate and maintain the facility. In addition, other solar developers have requested and received job waivers on previously certified limitation applications of similar size and scope.

The permanent employees that will be part of this project have a multitude of responsibilities and include but are not limited to the following: maintain and service the photovoltaic panels and inverters, underground electrical connections, substations and other infrastructure associated with the safe and reliable operation of the facility. In addition, various advances in technology allow CG to employ professionals (i.e. managers, technicians and/or engineers) who can support the facility remotely.

Siting the Sandy Branch Solar Project in East Bernard ISD will result in significant economic development benefits for the county and school district. ConnectGEN LLC looks forward to partnering with East Bernard ISD and the local community to help make a positive and lasting impact in the community. Thank you for considering our request and if you have any questions, please don't hesitate to contact us.

Sincerely

Andrew Sloss, pirector – Economic Development Service



Calculation of three possible wage requirements

All Industries & Manufacturing AWW

Year	Period	Area	Ownership	Industry Code	Industry	Average Employment	Average Weekly Wage
2018	01	Wharton	Private	10	Total, All Industries	12,622	\$751.00
2018	02	Wharton	Private	10	Total, All Industries	12,919	\$743.00
2018	03	Wharton	Private	10	Total, All Industries	13,288	\$767.00
2018	04	Wharton	Private	10	Total, All Industries	13,276	\$792.00
						Average	\$763.25
						110% AWW	\$839.58
2018	01	Wharton	Private	1013	Manufacturing	1,521	\$800.00
2018	02	Wharton	Private	1013	Manufacturing	1,540	\$851.00
2018	03	Wharton	Private	1013	Manufacturing	1,545	\$802.00
2018	04	Wharton	Private	1013	Manufacturing	1,550	\$850.00
						Average	\$825.75
						110% AWW	\$908.33

Regional Manufacturing Wage – Houston/Galvaston Area Council of Government

2017 Annual Wage: \$60,202 or \$1,158 weekly (Calculated as \$60,202/52 = \$1,158)

2017 110% Annual Wage: \$66,222.20 or \$1,274 weekly (Calculated as \$60,202*1.10 = \$66,222.20/52 = \$1,273.50)



Schedules A1, A2, B, C & D

Please see attached

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8/26/2019 CG Wharton County, LLC East Bernard ISD

Form 50-296A Revised May 2014

				(Estimated In	PROPERTY INVESTMENT AMOUNTS (Estimated Investment in each year. Do not put cumulative totals.)	lotais.)		K
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below)	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other new investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other new investment made during this year that may become Qualified Property [SEE NOTE]	Total Investment (Sum of Columns A+B+C+D)
Investment made before filing complete application with district				Not eligible to become Qualified Property	e Qualified Property		The only other investment made before filling complete application with district that may become Qualified Property is land.]	
Investment made after filing complete application with district, but before final board approval of application	1	2019-2020	2019					
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period	1 . 14			\$73,327,500				\$73,327,500
Comolota trov usors of auxilificitin time neded	QTP1	2020-2021	2020	\$73,327,500				\$73,327,500
noriad arith Britklinght in creat year and timo	QTP2	2021-2022	2021					
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]	ig Time Pe	riod [ENTER this	row in Schedule A2]	\$146,655,000				\$146.655.000
					En	Enter amounts from TOTAL row above in Schedule A2	42	

\$146,655,000

Total Qualified Investment (sum of green cells)

For AI Columns: List amount invested each year, not currulative totals. Column X: This represents the total collar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property is specifically described in the application. To tay tangible personal property that is specifically described personal property. On a planned investment in tangible personal property. Only include estimates of investment for "replacement" property is specifically described in the application. To tay tangible personal property that is application are not able compressioned property. Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.02(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functional value conomic impact and total value. Examples of other investment that may affect economic impact and total value. Examples of other investment that may affect economic impact and total value. Examples of other investment that may affect economic impact and total value. Examples of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property via transional services. Column C: Dollar value of other investment that were there and total value. Examples of other investment that may affect economic impact and total value. Examples of other investment that may affect economic impact and total value. Examples of other investment that may affect economic impact and total value. Examples of other investment that may affect economic impact and total value. Examples of other investment that may affect economic impact and total value. Examples of other investment that may affect economic impact and total value. Examples of other investment that may affect economic impact and total value and total value economic impact and t

	unty, LLC
8/26/2019	CG Wharton Co

				(Estimated Investment in each	(Estimated Investment in each year. Do not put cumulative totals.)			
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other investment made during this year that will become Qualified Property (SEE NOTE)	Total Investment (A+B+C+D)
					Enter amount	Enter amounts from TOTAL row in Schedule A1 in the row below	w below	
Total Investment from Schedule A1*	1	TOTALS FRC	TOTALS FROM SCHEDULE A1	\$146,655,000				\$146,655,000
Each year prior to start of value limitation period** Insert as many rows as necessary	0	2019-2020	2019	\$73,327,500				\$73,327,500
Each year prior to start of value limitation period**	0	2020-2021	2020	\$73,327,500				¢73 327 600
	-	2021-2022	2021					000.140.014
	2	2022-2023	2022					
	e	2023-2024	2023					
	4	2024-2025	2024					
1888€. strat = statistics (stratistics)	2 2	2025-2026	2025					
	9	2026-2027	2026					
	7	2027-2028	2027					
	80	2028-2029	2028					
	თ	2029-2030	2029					
	10	2030-2031	2030					
	Tc	otal Investment ma	Total Investment made through limitation	n \$146,655,000				\$146.655.000
	1	2031-2032	2031					
	12	2032-2033	2032			4		
Continue to maintain viable presence	13	2033-2034	2033					
	14	2034-2035	2034					
	15	2035-2036	2035					
	16	2036-2037	2036					
	17		2037					
	18	2038-2039	2038					
5	19	2039-2040	2039					
Additional years for 25 year economic impact as required by	20	2040-2041	2040					
313.026(c)(1)	21		2041					
	22	2042-2043	2042					
	23		2043					
	24		2044					
	35	DOAE DOAE	3000					

• All investments made through the qualitying time period are captured and tolded on Schedule AI (blue box) and incorporated into this schedule in the first row.
• All investments made through the qualitying time period are of qualitying time period but before the start of the limitation period into the final period into the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualitying time period of the qualitying time period or the qualitying time period but before the start of the Value Limitation period in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualitying time period or the qualitying time period or the qualitying time period or the qualitying time period period.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were not captured on Schedule A1. For AII Columns: List anomative total captured investments in the remaining rows of Schedule A1. This represents the total data remount of planare investment in langible personal property. Only include investments/years that were not captured on Schedule A1. Column A1. This represents the total data mount of planare investment in langible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.
Only tangible personal property that is specifically described in the application can become qualified property.
Out A1. This representation of planare investment in angular personal property.
Out a captured on schedule A1.
Only tangible personal property that is specifically described in the application can become qualified property.
Column B1. The rotal oblic amount of planare investment and y and value. Examples of other investment tand y fact economic impact and total value. Examples of other investment and y fact 91.051. This is proposed property that tinctionally replace existing property.
Column B2. The rotal oblic amount of planare investment and total value. Examples of other investment and y fact 91.051. This is proposed property include investment tand y fact 91.051. This is proposed property include investment tand were a datied avalue. Famples of other investment and y fact 91.051. This is proposed property include investment tand y fact 61.051. This is proposed property include investment tand y fact 91.051. This is proposed property include investment tand y fact 60.051.051. This is proposed property include investment and total value. Tand 91.051. This is proposed property include for

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

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8/26/2019 CG Wharton County, LL⁽ East Bernard ISD

Form 50-296A Revised May 2014

East Bernard ISD			L						Revised May 2014
					Qualified Property		ŝ	Estimated Taxable Value	đ
	Year	Tax Year School Year (YYYY- (Fill in actual tax YYY-) year)		Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period Insert as many rows as necessary	0	2019-2020	2019	0	0	0	0	0	0
Each year prior to start of Value Limitation Period Insert as many rows as necessary	0	2020-2021	2020	0	0	0	0	0	0
	~	2021-2022	2021	0	0	\$73,327,500	\$73,327,500	\$73,327,500	\$20,000,000
	2	2022-2023	2022	0	0	\$146,655,000	\$146,655,000	\$146,655,000	\$20,000,000
	з	2023-2024	2023	0	0	\$136,535,805	\$136,535,805	\$136,535,805	\$20,000,000
	4	2024-2025	2024	0	0	\$125,595,342	\$125,595,342	\$125,595,342	\$20,000,000
Value Limitation Period	5	2025-2026	2025	0	0	\$113,789,615	\$113,789,615	\$113,789,615	\$20,000,000
	6	2026-2027	2026	0	0	\$101,030,630	\$101,030,630	\$101,030,630	\$20,000,000
	7	2027-2028	2027	0	0	\$87,259,725	\$87,259,725	\$87,259,725	\$20,000,000
	8	2028-2029	2028	0	0	\$72,388,908	\$72,388,908	\$72,388,908	\$20,000,000
	6	2029-2030	2029	0	0	\$56,330,186	\$56,330,186	\$56,330,186	\$20,000,000
	10	2030-2031	2030	0	0	\$38,980,899	\$38,980,899	\$38,980,899	\$20,000,000
	11	2031-2032	2031	0	0	\$29,331,000	\$29,331,000	\$29,331,000	\$9,331,000
	12	2032-2033	2032	0	0	\$29,331,000	\$29,331,000	\$29,331,000	\$9,331,000
Continue to maintain viable presence	13	2033-2034	2033	0	0	\$29,331,000	\$29,331,000	\$29,331,000	\$29,331,000
	14	2034-2035	2034	0	0	\$29,331,000	\$29,331,000	\$29,331,000	\$29,331,000
	15	2035-2036	2035	0	0	\$29,331,000	\$29,331,000	\$29,331,000	\$29,331,000
	16	2036-2037	2036	0	0	\$29,331,000	\$29,331,000	\$29,331,000	\$29,331,000
	17	2037-2038	2037	0	0	\$29,331,000	\$29,331,000	\$29,331,000	\$29,331,000
	18	2038-2039	2038	Q	0	\$29,331,000	\$29,331,000	\$29,331,000	\$29,331,000
Additional vears for	19	2039-2040	2039	0	0	\$29,331,000	\$29,331,000	\$29,331,000	\$29,331,000
25 year economic impact	20	2040-2041	2040	0	0	\$29,331,000	\$29,331,000	\$29,331,000	\$29,331,000
as required by	21	2041-2042	2041	0	0	\$29,331,000	\$29,331,000	\$29,331,000	\$29,331,000
	22	2042-2043	2042	0	0	\$29,331,000	\$29,331,000	\$29,331,000	\$29,331,000
	23	2043-2044	2043	0	0	\$29,331,000	\$29,331,000	\$29,331,000	\$29,331,000
	24	2044-2045	2044	0	0	\$29,331,000	\$29,331,000	\$29,331,000	\$29,331,000
	25	2045-2046	2045	0	0	\$29,331,000	\$29,331,000	\$29,331,000	\$29,331,000
Notes:	(1) Mi	arket value in futu	Ire years is good	d faith estimate of futu.	re taxable value for the	Notes: (1) Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.	axation.		

Notes: (1) Market value in future years is good faith estimate of future taxable value for the purposes of property taxation. (2) Only include market value for eligible property on this schedule.

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CG Wharton County, LLC 8/26/2019

East Bernard ISD

Revised May 2014 Form 50-296A

				Const	Construction	Non-Qualifying Jobs	Qualitying Jobs	ng Jobs
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Тах Year (Actual tax year) ҮҮҮҮ	Number of Construction FTE's or man-hours (specify)	Average annual wage rates for construction workers	Number of non-qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Average annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period Insert as many rows as necessary	0	2019-2020	2019	175	\$22.00/hr	A/A	ō	Q
Each year prior to start of Value Limitation Period Insert as many rows as necessary	0	2020-2021	2020	175	\$22.00/hr	VIN	N	\$47.246
	۲-	2021-2022	2021			N/A	N	\$47.246
	2	2022-2023	2022			N/A	~	\$47.246
	3	2023-2024	2023			N/A	2	\$47,246
	4	2024-2025	2024			N/A	5	\$47,246
Value Limitation Period The qualifying time period could overlap the	5	2025-2026	2025			N/A	2	\$47,246
value limitation period.	9	2026-2027	2026			N/A	2	\$47,246
	7	2027-2028	2027			N/A	2	\$47,246
	8	2028-2029	2028			N/A	2	\$47,246
	0	2029-2030	2029			N/A	2	\$47,246
	10	2030-2031	2030			N/A	2	\$47,246
Years Following Value Limitation Period	11 through 25	2031-2045	2031-2045			Y/N	0	\$47.246
Notes:	See TAC :	9.1051 for definitio	Notes: See TAC 9.1051 for definition of non-qualifying jobs.	obs.)

Only include jobs on the project site in this school district.

C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? C1. qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts) If yes, answer the following two questions:

C1a. Will the applicant request a job waiver, as provided under 313.025(f-1)?

C1b. Will the applicant avail itself of the provision in 313.021(3)(F)?

Yes Yes Yes × ×

×

No No

No

(25

8/26/2019 CG Wharton County, LLC East Bernard ISD		scnedule D: Uther Incentives (Estimated)	centives (Estimated)			Form 50-296A Revised May 2014
	State and Local	State and Local Incentives for which the Applicant intends to apply (Estimated)	Applicant intends to app	ly (Estimated)		
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
	County:					
Tax Code Chapter 311	City:					
	Other:					
	County:					
Tax Code Chapter 312	City:					
	Other:					
	County:					
Local Government Code Chapters 380/381 City:	1 City:					
	Other:					
Freeport Exemptions						
Non-Annexation Agreements						
Enterprise Zone/Project						
Economic Development Corporation						
Texas Enterprise Fund					-	
Employee Recruitment						
Skills Development Fund						
Training Facility Space and Equipment						
Infrastructure Incentives						
Permitting Assistance						
Other:						
Other:						
Other:						
Other:						
			TOTAL			
Additional information on incentives for this project:	s project.					

Schedule D: Other Incentives (Estimated)



Economic Impact Analysis

Not applicable



Description of Reinvestment Zone

To Be Provided



Signature and Certification Page

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here	Courtney Hudgins	East Bernard ISD Superintendent
	Print Name (Authorized School District Representative)	Title
sign here 🏓	Courtrey Holgin	8/20/19

Signature (Authorized School District Representative)

. .

Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

Caton Fenz Print Name (Authorized Company Representative (Applicant)) sign here	Chief Development Officer
Signature (Authorized Company Representative (Applicant))	GIVEN under my hand and seal of office this, the <u>Ale</u> day of <u>August</u> , <u>3019</u> <u>Sources</u> Notary Public in and for the State of Texas My Commission expires: <u>8-8-2021</u>

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.